

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	20,424,565	11,069,605		11,069,605	
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ 561,606 Less allowance for doubtful accounts ▶ _____ 0	4,900,849	561,606		561,606	
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)	36,506,725	35,663,996		35,663,996	
	b	Investments—corporate stock (attach schedule)	48,279,021	59,523,284		59,523,284	
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	64,598,330	61,194,878		61,194,878	
	14	Land, buildings, and equipment basis ▶ _____ 265,176 Less accumulated depreciation (attach schedule) ▶ _____ 160,856	116,388	104,320		104,320	
15	Other assets (describe ▶ _____)	2,525,665	235,865		235,865		
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	177,351,543	168,353,554		168,353,554		
Liabilities	17	Accounts payable and accrued expenses	169,871	133,053			
	18	Grants payable.		175,000			
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule).					
	22	Other liabilities (describe ▶ _____)	399,516	533,650			
	23	Total liabilities (add lines 17 through 22)	569,387	841,703			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted	176,782,156	167,511,851			
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	Total net assets or fund balances (see instructions)	176,782,156	167,511,851			
	31	Total liabilities and net assets/fund balances (see instructions) .	177,351,543	168,353,554			

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	176,782,156
2	Enter amount from Part I, line 27a	2	-9,270,305
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	167,511,851
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	167,511,851

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a THROUGH VARIOUS BROKERAGE ACCOUNTS	P	2016-01-01	2016-12-31
b THROUGH ALTERNATIVE INVESTMENTS	P	2016-01-01	2016-12-31
c GAINS RELATED TO REDEMPTION OF ALTERNATIVE INVESTMENT	P	2016-01-01	2016-12-31
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 13,108,657		12,584,353	524,304
b		4,484,182	-4,484,182
c 796,349			796,349
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			524,304
b			-4,484,182
c			796,349
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-3,163,529
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	16,503,536	169,162,153	0 097560
2014	12,655,312	153,282,763	0 082562
2013	13,093,034	140,654,716	0 093086
2012	12,429,189	131,846,441	0 094270
2011	15,998,466	136,668,716	0 117060

2 Total of line 1, column (d)	2	0 484538
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 096908
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	164,064,090
5 Multiply line 4 by line 3	5	15,899,123
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	37,190
7 Add lines 5 and 6	7	15,936,313
8 Enter qualifying distributions from Part XII, line 4	8	19,175,623

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	37,190
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	37,190
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	37,190
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	168,450
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	168,450
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	131,260
11	Enter the amount of line 10 to be Credited to 2017 estimated tax <input type="checkbox"/> 131,260 Refunded <input type="checkbox"/>	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MD, CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.CAMPBELLFOUNDATION.ORG	13	Yes	
14	The books are in care of ► CATHERINE GRAY Telephone no ► (410) 413-2801			

Located at ► 2850 QUARRY LAKE DRIVE SUITE 302 BALTIMORE MD ZIP+4 ► 21209

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		<input type="checkbox"/>	5b	
Organizations relying on a current notice regarding disaster assistance check here.		<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		<input type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945–5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ANNA LINDGREN 1450 SUTTER ST 510 SAN FRANCISCO, CA 94109	EMPLOYEE 40 00	97,850	32,296	474
REBECCA BEDNAREK 410 SEVERN AVE SUITE 210 ANNAPOLIS, MD 94109	EMPLOYEE 30 00	54,392	5,285	0
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
THE HATCHER GROUP INC 4340 EAST WEST HIGHWAY STE 912 BETHESDA, MD 20814	CONSULTING	220,000
ARTHUR F BELL JR & ASSOCIATES LLC 201 INTL CIR STE 400 HUNT VALLEY, MD 21030	ACCOUNTING	88,664
CHESAPEAKE ENVIRONMENTAL COM INC PO BOX 262 SALUDA, VA 23149	CONSULTING	60,000
ADVENT SOFTWARE INC PO BOX 823374 PHILADELPHIA, PA 191823374	ACCOUNT MANAGEMENT	56,400
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 PROVIDE STRATEGIC COORDINATION AND COMMUNICATIONS SUPPORT FOR THE MARYLAND CLEAN AGRICULTURE COALITION (MCAC). MCAC SEEKS TO IMPROVE MARYLAND WATERWAYS AND PROTECT PUBLIC HEALTH THROUGH INCREASED TRANSPARENCY FROM AGRICULTURE AND OTHER ASSOCIATED CAUSES OF WATER DEGRADATION, TO IMPROVE WATER QUALITY FOR THE REGION.	280,000
2 SUPPORT THE CHESAPEAKE BAY FUNDERS NETWORK STORMWATER WORKGROUP TO PROVIDE A LEARNING AND STRATEGIC COORDINATION AMONG FUNDERS INTERESTED IN STORMWATER AND GREEN INFRASTRUCTURE IN THE CHESAPEAKE BAY.	8,000
3	0
4	0

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 THE FOUNDATION MADE A \$50,000 LOAN TO POULTRY ECOSERVICES TO USE NEW TECHNOLOGY TO MINIMIZE POLLUTION AND RUN OFF INTO THE CHESAPEAKE BAY.	50,000
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ►	50,000

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	56,923,059
b	Average of monthly cash balances.	1b	3,993,358
c	Fair market value of all other assets (see instructions).	1c	105,646,111
d	Total (add lines 1a, b, and c).	1d	166,562,528
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	166,562,528
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	2,498,438
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	164,064,090
6	Minimum investment return. Enter 5% of line 5.	6	8,203,205

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)


1	Minimum investment return from Part X, line 6.	1	8,203,205
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	37,190
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	37,190
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	8,166,015
4	Recoveries of amounts treated as qualifying distributions.	4	2,500,000
5	Add lines 3 and 4.	5	10,666,015
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	10,666,015

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	19,125,623
b	Program-related investments—total from Part IX-B.	1b	50,000
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	19,175,623
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	37,190
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	19,138,433

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				10,666,015
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.	9,268,960			
b From 2012.	6,092,010			
c From 2013.	6,171,597			
d From 2014.	4,496,399			
e From 2015.	5,583,466			
f Total of lines 3a through e.	31,612,432			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>19,175,623</u>				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	 0			
d Applied to 2016 distributable amount.				10,666,015
e Remaining amount distributed out of corpus	8,509,608			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	40,122,040			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	19,175,623			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	20,946,417			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.	2,356,944			
c Excess from 2014.	4,496,399			
d Excess from 2015.	5,583,466			
e Excess from 2016.	8,509,608			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
KEITH CAMPBELL

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed
See Additional Data Table

b The form in which applications should be submitted and information and materials they should include
See Additional Data Table

c Any submission deadlines
See Additional Data Table

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
See Additional Data Table

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE SCHEDULE 1 2850 QUARRY LAKE DRIVE STE 302 BALTIMORE, MD 21209		PUBLIC CHARITY	GENERAL SUPPORT	7,340,041
SEE SCHEDULE 2 2850 QUARRY LAKE DRIVE STE 302 BALTIMORE, MD 21209		PUBLIC CHARITY	GENERAL SUPPORT	5,685,927
SEE SCHEDULE 3 2850 QUARRY LAKE DRIVE STE 302 BALTIMORE, MD 21209		PUBLIC CHARITY	GENERAL SUPPORT	4,000,000
Total ▶ 3a				17,025,968
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	164,776	
4 Dividends and interest from securities.			14	1,179,440	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	6,495,249	
8 Gain or (loss) from sales of assets other than inventory	525990	20,106	18	-3,966,533	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). . .		20,106		3,872,932	0
13 Total. Add line 12, columns (b), (d), and (e).			13		3,893,038

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Form **990-PF** (2016)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
KEITH CAMPBELL	CHAIRMAN 5 00	0	0	0
2850 QUARRY LAKE DRIVE SUITE 302 BALTIMORE, MD 21209				
SAMANTHA CAMPBELL	PRESIDENT 40 00	300,000	69,240	500
1450 SUTTER ST 510 SAN FRANCISCO, CA 94109				
CATHERINE GRAY	TREASURER 19 00	141,300	38,775	0
2850 QUARRY LAKE DRIVE SUITE 302 BALTIMORE, MD 21209				
PATRICIA CAMPBELL	DIRECTOR 5 00	0	0	0
2850 QUARRY LAKE DRIVE SUITE 302 BALTIMORE, MD 21209				
ROBERT WOOD	CHESAPEAKE PROGRAM DIRECTOR 40 00	186,703	51,693	0
2850 QUARRY LAKE DRIVE SUITE 302 BALTIMORE, MD 21209				
JULIE HESTER	PROGRAM OFFICER 40 00	110,917	33,893	426
2850 QUARRY LAKE DRIVE SUITE 302 BALTIMORE, MD 21209				
PATRICIA STUNTZ	PROGRAM OFFICER 40 00	111,951	46,103	290
2850 QUARRY LAKE DRIVE SUITE 302 BALTIMORE, MD 21209				

Form 990PF Part XV Line 2a - 2d - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

- a** The name, address, and telephone number of the person to whom applications should be addressed

JULIE HESTER
410 SEVERN AVE SUITE 210
ANNAPOLIS, MD 21403
(410) 990-0900

- b** The form in which applications should be submitted and information and materials they should include
REFER TO THE FOUNDATION'S WEBSITE, WWW CAMPBELLFOUNDATION ORG, FOR GUIDANCE

- c** Any submission deadlines
ONGOING

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
REFER TO THE FOUNDATION'S WEBSITE, WWW CAMPBELLFOUNDATION ORG, FOR GUIDANCE

Form 990PF Part XV Line 2a - 2d - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

- a** The name, address, and telephone number of the person to whom applications should be addressed

ANNA LINDGREN
1450 SUTTER ST 510
SAN FRANCISCO, CA 94109
(415) 722-4739

- b** The form in which applications should be submitted and information and materials they should include
REFER TO THE FOUNDATION'S WEBSITE, WWW CAMPBELLFOUNDATION ORG, FOR GUIDANCE

- c** Any submission deadlines
ONGOING

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

REFER TO THE FOUNDATION'S WEBSITE, WWW CAMPBELLFOUNDATION ORG, FOR GUIDANCE

TY 2016 Accounting Fees Schedule

Name: THE KEITH CAMPBELL FOUNDATION
FOR THE ENVIRONMENT INC

EIN: 52-2136842

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	100,699	50,349		50,350

TY 2016 Distribution from Corpus Election

Name: THE KEITH CAMPBELL FOUNDATION
FOR THE ENVIRONMENT INC

EIN: 52-2136842

Election: SEE ATTACHED STATEMENT DETAILING THE KEITH CAMPBELL
FOUNDATION'S QUALIFICATION AS A CONDUIT FOUNDATION.

TY 2016 General Explanation Attachment

Name: THE KEITH CAMPBELL FOUNDATION
FOR THE ENVIRONMENT INC
EIN: 52-2136842

General Explanation Attachment

Identifier	Return Reference	Explanation	
1		FORM 990-PF, PART VII-A, QUESTION 12	A GRANT OF \$50,000 WAS MADE TO THE PATRICIA CAMPBELL FUND, A DONOR ADVISED FUND AT THE BALTIMORE COMMUNITY FOUNDATION THE GRANT WAS REPORTED AS A QUALIFYING DISTRIBUTION THE GRANT WILL BE USED FOR GENERAL CHARITABLE PURPOSES WITHIN BALTIMORE CITY AND BALTIMORE COUNTY

TY 2016 Investments Corporate Stock Schedule

Name: THE KEITH CAMPBELL FOUNDATION
FOR THE ENVIRONMENT INC

EIN: 52-2136842

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BROKERAGE ACCOUNTS	59,523,284	59,523,284

TY 2016 Investments Government Obligations Schedule

Name: THE KEITH CAMPBELL FOUNDATION
FOR THE ENVIRONMENT INC

EIN: 52-2136842

**US Government Securities - End
of Year Book Value:**

35,663,996

**US Government Securities - End
of Year Fair Market Value:**

35,663,996

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2016 Investments - Other Schedule

Name: THE KEITH CAMPBELL FOUNDATION
FOR THE ENVIRONMENT INC

EIN: 52-2136842

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALTERNATIVE INVESTMENTS	FMV	61,194,878	61,194,878

TY 2016 Legal Fees Schedule

Name: THE KEITH CAMPBELL FOUNDATION
FOR THE ENVIRONMENT INC

EIN: 52-2136842

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	25,734	0		25,734

TY 2016 Other Assets Schedule

Name: THE KEITH CAMPBELL FOUNDATION
FOR THE ENVIRONMENT INC

EIN: 52-2136842

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
OTHER ASSETS	25,665	15,064	15,064
PROGRAM RELATED INVESTMENT LOANS RECEIVABLE	2,500,000	50,000	50,000
RECEIVABLES FOR SECURITIES SOLD	0	70,801	70,801
OTHER RECEIVABLES	0	100,000	100,000

TY 2016 Other Expenses Schedule

Name: THE KEITH CAMPBELL FOUNDATION
FOR THE ENVIRONMENT INC

EIN: 52-2136842

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES	45,423	0		45,423
INSURANCE	8,401	0		8,401
OFFICE MAINTENANCE	7,319	0		7,319
SUPPLIES	5,225	0		5,225
UTILITIES	1,971	0		1,971
PROFESSIONAL SUBSCRIPTIONS	1,545	0		1,545
INVESTMENT RELATED EXPENSES	308,653	308,653		0
CONFERENCES	40,206	0		40,206
RECOGNITION	3,085	0		3,085
TECHNOLOGY & WEB SERVICE	85,917	0		85,917

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CA STATE FILING FEE	819	0		819
POSTAGE & DELIVERY	2,359	0		2,359
SECURITY	438	0		438
NETWORKING EVENT EXPENSE	20,989	0		20,989
MISCELLANEOUS	154	0		154

TY 2016 Other Income Schedule

Name: THE KEITH CAMPBELL FOUNDATION
FOR THE ENVIRONMENT INC

EIN: 52-2136842

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
UNREALIZED LOSSES ON INVESTMENTS	7,103,682	0	7,103,682
INCOME FROM ALTERNATIVE INVESTMENTS	2,878,848	2,878,848	2,878,848
UNREALIZED GAINS FROM INVESTMENTS	-3,484,381	0	-3,484,381
DISPOSAL OF FIXED ASSET	-2,900	-2,900	-2,900

TY 2016 Other Liabilities Schedule

Name: THE KEITH CAMPBELL FOUNDATION
FOR THE ENVIRONMENT INC

EIN: 52-2136842

Description	Beginning of Year - Book Value	End of Year - Book Value
ALTERNATIVE INVESTMENTS COMMITMENTS PAYABLE	192,516	235,684
DEFERRED FEDERAL EXCISE TAX PAYABLE	167,000	276,000
CURRENT FEDERAL EXCISE TAX PAYABLE	40,000	0
PAYABLE FOR SECURITIES PURCHASED	0	21,966

TY 2016 Other Professional Fees Schedule

Name: THE KEITH CAMPBELL FOUNDATION
FOR THE ENVIRONMENT INC

EIN: 52-2136842

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING FEES FROM DCAS - SEE PART IX-A	288,000	0		288,000
MISCELLANEOUS CONSULTING FEES	32,783	0		32,783

TY 2016 Taxes Schedule

Name: THE KEITH CAMPBELL FOUNDATION
FOR THE ENVIRONMENT INC

EIN: 52-2136842

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	19,005	0		0
EMPLOYMENT TAXES	63,768	0		63,768

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2016
	Name of the organization THE KEITH CAMPBELL FOUNDATION FOR THE ENVIRONMENT INC	Employer identification number 52-2136842

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE KEITH CAMPBELL FOUNDATION FOR THE ENVIRONMENT INC	Employer identification number 52-2136842
-----------------------------------------------------------------------------------------	-----------------------------------------------------

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	KEITH CAMPBELL	\$ 3,748,526	Person <input type="checkbox"/>
	2850 QUARRY LAKE DRIVE SUITE 302		Payroll <input type="checkbox"/>
	BALTIMORE, MD 21209		Noncash <input checked="" type="checkbox"/>
			(Complete Part II for noncash contributions)
2	KEITH CAMPBELL	\$ 252,599	Person <input type="checkbox"/>
	2850 QUARRY LAKE DRIVE SUITE 302		Payroll <input type="checkbox"/>
	BALTIMORE, MD 21209		Noncash <input checked="" type="checkbox"/>
			(Complete Part II for noncash contributions)
3	KEITH CAMPBELL	\$ 313,348	Person <input type="checkbox"/>
	2850 QUARRY LAKE DRIVE SUITE 302		Payroll <input type="checkbox"/>
	BALTIMORE, MD 21209		Noncash <input checked="" type="checkbox"/>
			(Complete Part II for noncash contributions)
4	KEITH CAMPBELL	\$ 2,200,000	Person <input checked="" type="checkbox"/>
	2850 QUARRY LAKE DRIVE SUITE 302		Payroll <input type="checkbox"/>
	BALTIMORE, MD 21209		Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
5	KEITH CAMPBELL	\$ 29,238	Person <input type="checkbox"/>
	2850 QUARRY LAKE DRIVE SUITE 302		Payroll <input type="checkbox"/>
	BALTIMORE, MD 21209		Noncash <input checked="" type="checkbox"/>
			(Complete Part II for noncash contributions)
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)

Name of organization THE KEITH CAMPBELL FOUNDATION FOR THE ENVIRONMENT INC	Employer identification number 52-2136842
-----------------------------------------------------------------------------------------	-----------------------------------------------------

Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	PUBLICLY TRADED SECURITIES	\$ 3,748,526	2016-12-13
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	PUBLICLY TRADED SECURITIES	\$ 252,599	2016-11-22
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	PUBLICLY TRADED SECURITIES	\$ 313,348	2016-12-19
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
5	EDMUND A STANLEY, JR ENVIRONMENTAL MEDAL	\$ 29,238	2016-11-04
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization THE KEITH CAMPBELL FOUNDATION FOR THE ENVIRONMENT INC	Employer identification number 52-2136842
-----------------------------------------------------------------------------------------	-----------------------------------------------------

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	