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EXTENDED TO NOVEMBER 15, 2017

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning

, and ending

Name of foundation

ALAN & AMY MELTZER FAMILY FOUNDATION, INC

Number and street (or P O box number if mail is not delivered to street address)

R PHILIPSON & CO 8601 GA AVE

Room/suite

1001

City or town, state or province, country, and ZIP or foreign postal code

SILVER SPRING, MD 20910

A Employer identification number

52-2069235

B Telephone number

(301) 608-3900C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 8,091,742.

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a))(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received	5,939,629.			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	10,478.	10,294.		STATEMENT 1
	4 Dividends and interest from securities	19,921.	19,710.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	343,080.			
	b Gross sales price for all assets on line 6a	363,095.			
	7 Capital gain net income (from Part IV, line 2)		343,080.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	-171,061.	-171,061.	0.	STATEMENT 3	
12 Total. Add lines 1 through 11	6,142,047.	202,023.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 4	1,827.	1,370.	0.	457.
	b Accounting fees STMT 5	19,000.	14,250.	0.	4,750.
	c Other professional fees STMT 6	1,640.	1,640.	0.	0.
	17 Interest	261.	261.	0.	0.
	18 Taxes STMT 7	234.	234.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 8	68,760.	44,880.	0.	0.
	24 Total operating and administrative expenses. Add lines 13 through 23	91,722.	62,635.	0.	5,207.
	25 Contributions, gifts, grants paid	1,182,541.			1,182,541.
26 Total expenses and disbursements. Add lines 24 and 25	1,274,263.	62,635.	0.	1,187,748.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	4,867,784.				
b Net investment income (if negative, enter -0-)		139,388.			
c Adjusted net income (if negative, enter -0-)			0.		

625301 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions.

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12461114 784181 05155

2016.05000 ALAN & AMY MELTZER FAMILY F 05155

943 100

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			38,393.	18,174.	18,174.
	2 Savings and temporary cash investments			58,579.	164,570.	164,570.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons				1,500.	1,500.
	7 Other notes and loans receivable ▶	297,630.				
	Less: allowance for doubtful accounts ▶	0.		564,301.	297,630.	297,630.
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock	STMT 11		306,782.	2,125,536.	6,030,258.
	c Investments - corporate bonds	STMT 12		0.	0.	2,813.
	Liabilities	11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other		STMT 13		1,531,581.	1,643,098.	1,574,335.
14 Land, buildings, and equipment basis ▶						
Less: accumulated depreciation ▶						
15 Other assets (describe ▶)		STATEMENT 14		931.	2,462.	2,462.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)				2,500,567.	4,252,970.	8,091,742.
17 Accounts payable and accrued expenses						
18 Grants payable						
Net Assets or Fund Balances	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable			10,000.		
	22 Other liabilities (describe ▶)	STATEMENT 15		179,000.	296,564.	
23 Total liabilities (add lines 17 through 22)			189,000.	296,564.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒					
	27 Capital stock, trust principal, or current funds			0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds			2,311,567.	3,956,406.		
30 Total net assets or fund balances			2,311,567.	3,956,406.		
31 Total liabilities and net assets/fund balances			2,500,567.	4,252,970.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,311,567.
2 Enter amount from Part I, line 27a	2	4,867,784.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 9	3	94,563.
4 Add lines 1, 2, and 3	4	7,273,914.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 10	5	3,317,508.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,956,406.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e	363,095.	20,015.	343,080.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			343,080.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 } 2 343,080.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	326,300.	2,586,636.	.126148
2014	287,863.	2,807,635.	.102529
2013	212,938.	2,742,785.	.077636
2012	422,457.	2,417,711.	.174734
2011	471,670.	2,693,645.	.175105

2 Total of line 1, column (d)	2	.656152
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.131230
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	3,154,068.
5 Multiply line 4 by line 3	5	413,908.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,394.
7 Add lines 5 and 6	7	415,302.
8 Enter qualifying distributions from Part XII, line 4	8	1,187,748.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2016 estimated tax payments and 2015 overpayment credited to 2016

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2017 estimated tax

2,881. Refunded

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

MD

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► THE ORGANIZATION Telephone no. ► 301-608-3900 Located at ► R PHILIPSON & CO 8601 GA AVE, SILVER SPRING, MD ZIP+4 ► 20910		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☒ Yes ☐ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	X	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ► N/A b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☒ Yes ☐ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5b**☒

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**☒

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b☐**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ALAN MELTZER	PRESIDENT			
3230 W. COMMERCIAL BLVD, SUITE 360				
FT. LAUDERDALE, FL 33309	1.00	0.	0.	0.
AMY MELTZER	VICE PRES/TREASURER/SEC'Y			
6500 ROCK SPRING DRIVE #500				
BETHESDA, MD 20817	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,656,548.
b	Average of monthly cash balances	1b	121,527.
c	Fair market value of all other assets	1c	1,424,025.
d	Total (add lines 1a, b, and c)	1d	3,202,100.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	SEE STATEMENT 17 158,225.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,202,100.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	48,032.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,154,068.
6	Minimum investment return. Enter 5% of line 5	6	157,703.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	157,703.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	1,394.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,394.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	156,309.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	156,309.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	156,309.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,187,748.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,187,748.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,394.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,186,354.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				156,309.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011	337,284.			
b From 2012	302,599.			
c From 2013	77,015.			
d From 2014	147,481.			
e From 2015	198,618.			
f Total of lines 3a through e	1,062,997.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$ 1,187,748.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				156,309.
e Remaining amount distributed out of corpus	1,031,439.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,094,436.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	337,284.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	1,757,152.			
10 Analysis of line 9:				
a Excess from 2012	302,599.			
b Excess from 2013	77,015.			
c Excess from 2014	147,481.			
d Excess from 2015	198,618.			
e Excess from 2016	1,031,439.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section

4942(1)(3) or

4942(1)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed
- b** 85% of line 2a
- c** Qualifying distributions from Part XII, line 4 for each year listed
- d** Amounts included in line 2c not used directly for active conduct of exempt activities
- e** Qualifying distributions made directly for active conduct of exempt activities.

[illegible]

- 3 Subtract line 2d from line 2c
- 3 Complete 3a, b, or c for the alternative test relied upon:
 - a "Assets" alternative test - enter:
 - (1) Value of all assets
 - (2) Value of assets qualifying under section 4942(j)(3)(B)(i)
 - b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed
 - c "Support" alternative test - enter:
 - (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)
 - (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)
 - (3) Largest amount of support from an exempt organization
 - (4) Gross investment income

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

- ## 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

ALAN MELTZER

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

ALAN MELTZER

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
A WIDER CIRCLE 4808 MOORLAND CIRCLE SUITE 802 BETHESDA, MD 20814	NONE	PUBLIC CHARITY	CHARITABLE	12,500.
ACADEMY OF HOLY CROSS 4920 STRATHMORE AVENUE KENSINGTON, MD 20895	NONE	PUBLIC CHARITY	CHARITABLE	1,125.
AJC/ISRAEL ON CAMPUS COALITION OF GREATER WASHINGTON 8720 HARNESS TRAIL POTOMAC, MD 20854	NONE	PUBLIC CHARITY	CHARITABLE	1,000.
ALEF BET SCHOOL 11418 OLD GEORGETOWN ROAD BETHESDA, MD 20852	NONE	PUBLIC CHARITY	EDUCATIONAL	3,000.
AMERICAN DIABETES ASSOCIATION 2451 CRYSTAL DR, STE 900 ARLINGTON, VA 22202	NONE	PUBLIC CHARITY	CHARITABLE	40,000.
Total SEE CONTINUATION SHEET(S)				1,182,541.
b Approved for future payment				
NONE				
Total				0.

Form 990-PF (2016)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|---|--|-----|----|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | | X | |
| (2) Other assets | | | X |
| b Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization | | | X |
| (2) Purchases of assets from a noncharitable exempt organization | | | X |
| (3) Rental of facilities, equipment, or other assets | | | X |
| (4) Reimbursement arrangements | | | X |
| (5) Loans or loan guarantees | | | X |
| (6) Performance of services or membership or fundraising solicitations | | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | 1c | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

► PRESIDENT

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ self-employed

PTIN

RICHARD PHILIPSON

NOV 10 2011

P00169171

Firm's name ▶ ROBERT PHILIPSON & CO 20169171

Firm's EIN ▶ 53-0126010

Firm's address ▶ 8601 GEORGIA AVE. STE 1001
SILVER SPRING, MD 20910

Phone no. 301-608-3900

Form 990-PF (2016)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	1,000 SHS EAGLE BANCORP INC MD	D		11/10/16
b	1,205 SHS EAGLE BANCORP INC MD	D		11/30/16
c	1,445 SHS EAGLE BANCORP INC MD	D		11/30/16
d	102 SHS EAGLE BANCORP INC MD	D		12/13/16
e	2,398 SHS EAGLE BANCORP INC MD	D		12/13/16
f	FRAC SHS FVC BANK CORP INC		12/30/11	07/01/16
g	FRAC SHS UNITED BANK		03/09/07	06/03/16
h	COLONIAL BANCGROUP INC		04/25/08	12/31/16
i	CAPITAL GAINS DIVIDENDS			
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 51,794.			51,794.
b 69,163.			69,163.
c 82,939.			82,939.
d 6,405.			6,405.
e 150,586.			150,586.
f 15.		8.	7.
g 19.		7.	12.
h		20,000.	-20,000.
i 2,174.			2,174.
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			51,794.
b			69,163.
c			82,939.
d			6,405.
e			150,586.
f			7.
g			12.
h			-20,000.
i			2,174.
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

343,080.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

N/A

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN FRIENDS OF KIDUM 59 EAST 54TH STREET SUITE 72 NEW YORK, NY 10022	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
AMERICAN FRIENDS OF SHALVA 315 5TH AVENUE 6TH FLOOR NEW YORK, NY 10016	NONE	PUBLIC CHARITY	CHARITABLE	10,000.
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVE DALLAS, TX 75231	NONE	PUBLIC CHARITY	CHARITABLE	12,313.
AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVE, NW WASHINGTON, DC 20016	NONE	PUBLIC CHARITY	EDUCATIONAL	7,500.
ANNAPOLIS PAL ASTROS 105 LAKEVIEW DRIVE ANNAPOLIS, MD 21403	NONE	PUBLIC CHARITY	CHARITABLE	350.
ANTI-DEFAMATION LEAGUE IN CONCERT AGAINST HATE 1100 CONNECTICUT AVE., NW SUITE 1020 WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	CHARITABLE	1,000.
ARLINGTON FOOD ASSISTANCE CENTER 2708 NELSON STREET ARLINGTON, VA 22206	NONE	PUBLIC CHARITY	CHARITABLE	10,000.
AUDUBON NATURALIST SOCIETY 8940 JONES MILL ROAD CHEVY CHASE, MD 20815	NONE	PUBLIC CHARITY	CHARITABLE	3,750.
AUTISM SPEAKS 1990 K STREET, NW 2ND FLR WASHINGTON, DC 20006	NONE	PUBLIC CHARITY	CHARITABLE	15,000.
B'NAI TZEDEK 10621 S GLEN ROAD POTOMAC, MD 20854	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
Total from continuation sheets				1,124,916.

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BAPTIST HEALTH SOUTH FLORIDA 2660 BRICKELL AVENUE MIAMI, FL 33129	NONE	PUBLIC CHARITY	CHARITABLE	10,000.
BBOO 800 8TH ST., NW WASHINGTON, DC 20010	NONE	PUBLIC CHARITY	CHARITABLE	5,000.
BEST BUDDIES 100 SOUTHEAST SECOND ST, SUITE 2200 MIAMI, FL 33131	NONE	PUBLIC CHARITY	CHARITABLE	4,000.
BLAIR ACADEMY P.O. BOX 600 BLAIRSTOWN, NJ 07825	NONE	PUBLIC CHARITY	CHARITABLE	12,500.
BOCA RATON REGIONAL HOSPITAL FOUNDATION 745 MEADOWS ROAD BOCA RATON, FL 33486	NONE	PUBLIC CHARITY	CHARITABLE	1,144.
BOOK CLUBS 4 CHANGE 110 BROOKSIDE DRIVE BERKELEY, CA 94705	NONE	PUBLIC CHARITY	CHARITABLE	1,500.
BOSTON CASA, INC. 715 BOYLSTON STREET SUITE 410 BOSTON, MD 02116	NONE	PUBLIC CHARITY	CHARITABLE	1,000.
BOYS AND GIRLS CLUB OF BROWARD COUNTY 877 NW 61ST STREET FORT LAUDERDALE, FL 33309	NONE	PUBLIC CHARITY	CHARITABLE	1,000.
BOYS AND GIRLS CLUB OF GREATER WASHINGTON 4103 BENNING ROAD WASHINGTON, DC 20019	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
BROADFUTURES, INC. 2013 H ST., NW 5TH FLOOR WASHINGTON, DC 20006	NONE	PUBLIC CHARITY	CHARITABLE	750.
Total from continuation sheets				

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BULLIS SCHOOL 10600 FALLS ROAD POTOMAC, MD 20854	NONE	PUBLIC CHARITY	EDUCATIONAL	10,500.
C.A.S.E. 4000 BLACKBURN LANE SUITE 260 BURTONSVILLE, MD 20866	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
CARLOS ROSARIO INTERNATIONAL CHARTER 1100 HARVARD ST, NW WASHINGTON, DC 20009	NONE	PUBLIC CHARITY	CHARITABLE	7,500.
CEDRIC HARPER 830 WESTVIEW DRIVE SW UNIT 143127 ATLANTA, GA 30314	NONE	PUBLIC CHARITY	CHARITABLE	1,000.
CESAR CHAVEZ SCHOOLS 525 SCHOOL STREET, SW WASHINGTON, DC 20024	NONE	PUBLIC CHARITY	EDUCATIONAL	7,500.
CHARLES E SMITH JEWISH DAY SCHOOL 1901 EAST JEFFERON STREET ROCKVILLE, MD 20852	NONE	PUBLIC CHARITY	EDUCATIONAL	7,395.
CHARLES E. SMITH LIFE COMMUNITIES 6121 MONTROSE ROAD ROCKVILLE, MD 20852	NONE	PUBLIC CHARITY	CHARITABLE	21,000.
CITY YEAR WASHINGTON DC 287 COLUMBUS AVE BOSTON, MA 02116	NONE	PUBLIC CHARITY	CHARITABLE	11,350.
COLLEGE TRACKS 5126 MANNING DRIVE BETHESDA, MD 20814	NONE	PUBLIC CHARITY	CHARITABLE	1,650.
COLUMBIA LIGHTHOUSE FOR THE BLIND 1825 K STREET NW, STE 1103 WASHINGTON, DC 20006	NONE	PUBLIC CHARITY	CHARITABLE	1,250.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMISSIONED BY CHRIST 9910 FOUNDERS WAY DAMASCUS, MD 20872	NONE	PUBLIC CHARITY	CHARITABLE	4,000.
COMMON SENSE MEDIA 650 TOWNSEND STREET SUITE 435 SAN FRANCISCO, CA 94103	NONE	PUBLIC CHARITY	CHARITABLE	5,000.
COMPASS 1720 N ST., NW WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	CHARITABLE	1,000.
CONGRESSIONAL SCHOOL 3229 SLEEPY HOLLOW ROAD FALLS CHURCH, VA 22042	NONE	PUBLIC CHARITY	CHARITABLE	3,500.
CORNERSTONE MONTGOMERY 6040 SOUTHPORT DRIVE BETHESDA, MD 20814	NONE	PUBLIC CHARITY	CHARITABLE	7,500.
CORNERSTONE NORTHERN VIRGINIA 11150 SUNSET HILLS ROAD SUITE 210 RESTON, VA 20190	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
CRCMC 6101 EXECUTIVE BLVD., SUITE 300 BETHESDA, MD 20852	NONE	PUBLIC CHARITY	CHARITABLE	1,000.
CYSTIC FIBROSIS 6917 ARLINGTON RD, STE 308 BETHESDA, MD 20814	NONE	PUBLIC CHARITY	CHARITABLE	1,950.
DAVID POSNACK JDS 5810 SOUTH PINE ROAD DAVIE, FL 33328	NONE	PUBLIC CHARITY	CHARITABLE	35,332.
DC JCC 1529 16TH STREET NW WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	CHARITABLE	20,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DC VOTE 1100 H ST., NW SUITE M100 WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
DEVOTION TO CHILDREN 8045 LEESBURG PIKE SUITE 540 VIENNA, VA 22182	NONE	PUBLIC CHARITY	CHARITABLE	900.
DIABETES RESEARCH INSTITUTE 200 S. PARK ROAD, SUITE 100 HOLLYWOOD, FL 33021	NONE	PUBLIC CHARITY	CHARITABLE	43,750.
DISTRICT OF COLUMBIA INTERNATIONAL SCHOOL 3220 16TH ST., NW WASHINGTON, DC 20010	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
DOCTORS COMMUNITY HOSPITAL 8118 GOOD LUCK ROAD NORTH BUILDING, SUITE 403 LANHAM, MD 20706	NONE	PUBLIC CHARITY	CHARITABLE	3,000.
DOWNS SYNDROME P.O. BOX 10416 ROCKVILLE, MD 20849	NONE	PUBLIC CHARITY	CHARITABLE	1,000.
DRIVEN TO CURE 8601 GEORGIA AVENUE SUITE 200 SILVER SPRING, MD 20910	NONE	PUBLIC CHARITY	CHARITABLE	3,500.
E.L. HAYNES PUBLIC CHARTER SCHOOL 3600 GEORGIA AVENUE, NW WASHINGTON, DC 20010	NONE	PUBLIC CHARITY	CHARITABLE	563.
EAGLE BANK FOUNDATION 7815 WOODMONT AVENUE BETHESDA, MD 20814	NONE	PUBLIC CHARITY	CHARITABLE	10,000.
EASTER SEALS 2800 13TH STREET NW WASHINGTON, DC 20009	NONE	PUBLIC CHARITY	CHARITABLE	7,920.
Total from continuation sheets				

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ED LAVITCH DC JEWISH COMMUNITY CENTER 1529 16TH ST., NW WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
EVERYMAN THEATRE 315 W FAYETTE STREET BALTIMORE, MD 21201	NONE	PUBLIC CHARITY	CHARITABLE	1,000.
EXPERIENCE WORKS 4401 WILSON BLVD. SUITE 1100 ARLINGTON, VA 22203	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
FAMILY PASS 2740 CHAIN BRIDGE ROAD SUITE 123 VIENNA, VA 22181	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
FOOD AND FRIENDS 219 RIGGS RD NE WASHINGTON, DC 20011	NONE	PUBLIC CHARITY	CHARITABLE	38,092.
FOOD FOR THE POOR 6401 LYONS ROAD COCONUT CREEK, FL 33073	NONE	PUBLIC CHARITY	CHARITABLE	500.
FOR LOVE OF CHILDREN 1763 COLUMBIA RD NW, FIRST FLOOR WASHINGTON, DC 20009	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
FOUNDATION FIGHTING BLINDNESS 7168 COLUMBIA GATEWAY DRIVE SUITE 100 COLUMBIA, MD 21046	NONE	PUBLIC CHARITY	CHARITABLE	500.
FRIENDS OF CANCER RESEARCH 1800 M STREET NW, SUITE 1050 SOUTH WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
FRIENDS OF THE ISRAEL DEFENSE FORCES P.O. BOX 395 STEVENSON, MD 21153	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRIENDS OF THE NATIONAL ZOO 3001 CONNECTICUT AVE., NW WASHINGTON, DC 20008	NONE	PUBLIC CHARITY	CHARITABLE	10,000.
FRIENDSHIP CIRCLE 11621 SEVEN LOCKS ROAD POTOMAC, MD 20854	NONE	PUBLIC CHARITY	CHARITABLE	3,000.
FRIENDSHIP PLACE 4713 WISCONSIN AVE NW WASHINGTON, DC 20016	NONE	PUBLIC CHARITY	CHARITABLE	15,000.
GEORGE MASON UNIVERSITY 4400 UNIVERSITY DRIVE FAIRFAX, VA 22030	NONE	PUBLIC CHARITY	EDUCATIONAL	1,000.
GIRL SCOUT COUNCIL OF THE NATIONS CAPITAL 4301 CONNECTICUT AVE NW, SUITE M-2 WASHINGTON, DC 20008	NONE	PUBLIC CHARITY	CHARITABLE	15,000.
GOBO FUND/BETTERMENT P.O. BOX 358 ARNOLD, MD 21012	NONE	PUBLIC CHARITY	CHARITABLE	1,000.
GOODMAN JFS OF BROWARD 100 SOUTH PINE ISLAND ROAD SUITE 230 PLANATION, FL 33324	NONE	PUBLIC CHARITY	CHARITABLE	11,150.
GOODWILL OF GREATER WASHINGTON 2200 SOUTH DAKOTA AVE., NE WASHINGTON, DC 20018	NONE	PUBLIC CHARITY	CHARITABLE	10,000.
GREATER MIAMI JEWISH FEDERATION 4200 BISCAYNE BLVD MIAMI, FL 33137	NONE	PUBLIC CHARITY	CHARITABLE	92,563.
HEARTS AND HOMES FOR YOUTH 3919 NATIONAL DRIVE SUITE 400 BURTONSVILLE, MD 20866	NONE	PUBLIC CHARITY	CHARITABLE	7,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HIGHER ACHIEVEMENT 317 8TH STREET, NE WASHINGTON, DC 20002	NONE	PUBLIC CHARITY	CHARITABLE	1,000.
HOGS AND HEROES FOUNDATION 10482 BALTIMORE AVENUE SUITE 365 BELTSVILLE, MD 20705	NONE	PUBLIC CHARITY	CHARITABLE	500.
HOSPICE CARING, INC. 518 SOUTH FREDERICK AVENUE GAITHERSBURG, MD 20877	NONE	PUBLIC CHARITY	CHARITABLE	1,500.
INTERNATIONAL SPY MUSEUM 800 F ST., NW WASHINGTON, DC 20004	NONE	PUBLIC CHARITY	CHARITABLE	1,500.
JCC ASSOCIATION 520 EIGHTH AVENUE NEW YORK, NY 10018	NONE	PUBLIC CHARITY	CHARITABLE	4,219.
JCC OF NORTHERN VIRGINIA 8900 LITTLE RIVER TPKE FAIRFAX, VA 22031	NONE	PUBLIC CHARITY	CHARITABLE	3,750.
JDRF 26 BROADWAY, 14TH FLOOR NEW YORK, NY 10004	NONE	PUBLIC CHARITY	CHARITABLE	15,000.
JEWISH COMMUNITY CENTER OF STAMFORD 1035 NEWFIELD AVENUE STAMFORD, CT 06905	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
JEWISH COMMUNITY RELATIONS COUNCIL 6101 MONTROSE RD #205 ROCKVILLE, MD 20852	NONE	PUBLIC CHARITY	CHARITABLE	5,850.
JEWISH FEDERATION OF BROWARD COUNTY 5890 S PINE ISLAND ROAD FT LAUDERDALE, FL 33328	NONE	PUBLIC CHARITY	CHARITABLE	21,250.
Total from continuation sheets				

Part XV: Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH FEDERATION OF PALM BEACH COUNTY 4601 COMMUNITY DRIVE WEST PALM BEACH, FL 33417	NONE	PUBLIC CHARITY	CHARITABLE	5,000.
JEWISH WOMEN'S INTERNATIONAL 2000 M STREET NW, SUITE 720 WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	CHARITABLE	500.
JOSHUA M FREEMAN FOUNDATION 18153 VILLAGE CENTER DR OLNEY, MD 20832	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
JUNIOR ACHIEVEMENT 1050 17TH STREET, N.W., SUITE 750 WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	CHARITABLE	7,500.
JWRP 12230 WILKINS AVENUE ROCKVILLE, MD 20852	NONE	PUBLIC CHARITY	CHARITABLE	25,000.
KIPP DC 1003 K STREET NW, SUITE 700 WASHINGTON, DC 20001	NONE	PUBLIC CHARITY	EDUCATIONAL	5,000.
KOLLEL VILNA 3299 K ST., NW SUITE 700 WASHINGTON, DC 20007	NONE	PUBLIC CHARITY	CHARITABLE	1,500.
LATIN AMERICAN YOUTH CENTER 1419 COLUMBIA ROAD NW WASHINGTON, DC 20009	NONE	PUBLIC CHARITY	CHARITABLE	15,000.
LEADERSHIP MISSION INTERNATIONAL 5251 NW WICKIUP WAY PORTLAND, OR 97229	NONE	PUBLIC CHARITY	CHARITABLE	5,000.
LIFE WITH CANCER 1302 FAIRGROVE LANE CROWNSVILLE, MD 21032	NONE	PUBLIC CHARITY	CHARITABLE	500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LIFEBRIDGE HEALTH 2401 W. BELVEDERE AVE BALTIMORE, MD 21215	NONE	PUBLIC CHARITY	CHARITABLE	8,400.
LMG CHARITABLE FOUNDATION 224-D CORNWALL STREET NW SUITE 403 LEESBURG, VA 20176	NONE	PUBLIC CHARITY	CHARITABLE	10,000.
LOLLIPOP KIDS FOUNDATION 20 SOUTHLAWN COURT SUITE D ROCKVILLE, MD 20850	NONE	PUBLIC CHARITY	CHARITABLE	500.
LUTHERAN SOCIAL SERVICE 4406 GEORGIA AVE, NW WASHINGTON, DC 20011	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
MARCH OF DIMES 2110 WASHINGTON BLVD., SUITE 325 ARLINGTON, VA 22204	NONE	PUBLIC CHARITY	CHARITABLE	4,350.
MARY'S CENTER 2333 ONTARIO ROAD, NW WASHINGTON, DC 20009	NONE	PUBLIC CHARITY	CHARITABLE	41,250.
MENTOR FOUNDATION USA 2900 K ST., NW SUITE 501 WASHINGTON, DC 20007	NONE	PUBLIC CHARITY	CHARITABLE	3,000.
MITCH CEASAR CAMPAIGN 535 JOSEPH E LOWERY BLVD, SW ATLANTA, GA 30310	NONE	PUBLIC CHARITY	CHARITABLE	500.
MONTGOMERY HOUSING PARTNERSHIP 12200 TECH ROAD SUITE 250 SILVER SPRING, MD 20904	NONE	PUBLIC CHARITY	CHARITABLE	5,000.
NAMI MC 10630 LITTLE PATUXENT PARKWAY SUITE 475 COLUMBIA, MD 21044	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL BUILDING MUSEUM 401 F STREET, NW WASHINGTON, DC 20001	NONE	PUBLIC CHARITY	CHARITABLE	3,000.
NATIONAL JEWISH HEALTH 901 N. WASHINGTON STREET SUITE 510 ALEXANDRIA, VA 22314	NONE	PUBLIC CHARITY	CHARITABLE	1,000.
NATIONAL KIDNEY FOUNDATION 5335 WISCONSIN AVENUE NW, SUITE 300 WASHINGTON, DC 20015	NONE	PUBLIC CHARITY	CHARITABLE	5,000.
NATIONAL WRESTLING HALL OF FAME 405 W HALL OF FAME AVENUE STILLWATER, OH 74075	NONE	PUBLIC CHARITY	CHARITABLE	2,000.
NON PROFIT VILLAGE 12320 PARKLAWN DRIVE ROCKVILLE, MD 20852	NONE	PUBLIC CHARITY	CHARITABLE	1,000.
NORTHERN VIRGINIA FAMILY SERVICES 10455 WHITE GRANITE DRIVE SUITE 100 OAKTON, VA 22124	NONE	PUBLIC CHARITY	CHARITABLE	5,000.
NWCA P.O. BOX 254 MANHEIM, PA 17545	NONE	PUBLIC CHARITY	CHARITABLE	3,000.
OCHSNER CLINIC FOUNDATION 1514 JEFFERSON HWY, BRENT HOUSE SUITE 607 NEW ORLEANS, LA 70121	NONE	PUBLIC CHARITY	CHARITABLE	500.
OPERATION CHRISTMAS SPIRIT 102 EAST DOVER STREET EASTON, MD 21610	NONE	PUBLIC CHARITY	CHARITABLE	1,000.
OPERATION EMBRACE 350-C FORTUNE TERRACE, PMB #209 POTOMAC, MD 20854	NONE	PUBLIC CHARITY	CHARITABLE	3,500.
Total from continuation sheets				

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ORT AMERICA 6917 ARLINGTON RD, #203 BETHESDA, MD 20814	NONE	PUBLIC CHARITY	CHARITABLE	12,500.
OUR LADY OF GOOD COUNSEL HIGH SCHOOL 17301 OLD VIC BOULEVARD OLNEY, MD 20832	NONE	EDUCATIONAL	EDUCATIONAL	12,250.
PANCREATIC CANCER ACTION NETWORKS 1500 ROSECRANS AVENUE SUITE 200 MANHATTAN BEACH, CA 90266	NONE	PUBLIC CHARITY	CHARITABLE	500.
PEN FED FOUNDATION P.O. BOX 1432 ALEXANDRIA, VA 22313-2032	NONE	PUBLIC CHARITY	CHARITABLE	6,000.
POOR ROBERTS CHARITIES 3900B WATSON PL., NE #G2A WASHINGTON, DC 20016	NONE	PUBLIC CHARITY	CHARITABLE	500.
POWER OF PINK 7424 EXETER ROAD BETHESDA, MD 20814	NONE	PUBLIC CHARITY	CHARITABLE	3,750.
SASHA BRUCE YOUTHWORX 741 8TH STREET, SE WASHINGTON, DC 20003	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
SHABACH MINISTRIES 3600 BRIGHTSEAT ROAD LANDOVER, MD 20785	NONE	PUBLIC CHARITY	CHARITABLE	10,000.
SHARE OUR STRENGTH 1730 M STREET NW, STE 700 WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	CHARITABLE	20,000.
SHELTER HOUSE 12310 PINECREST ROAD SUITE 304 RESTON, VA 20191	NONE	PUBLIC CHARITY	CHARITABLE	20,400.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SIBLEY MEMORIAL HOSPITAL FOUNDATION 5255 LOUGHBORO RD, NW WASHINGTON, DC 20016	NONE	PUBLIC CHARITY	CHARITABLE	8,900.
SOS CHILDRENS VILLAGES - USA 1620 I ST., NW SUITE 900 WASHINGTON, DC 20006	NONE	PUBLIC CHARITY	CHARITABLE	10,000.
SOS INTERNATIONAL 1881 CAMPUS COMMONS DRIVE RESTON, VA 20191	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
SPANISH EDUCATION DEVELOPMENT CENTER 4110 KANSAS AVE., NW WASHINGTON, DC 20011	NONE	PUBLIC CHARITY	CHARITABLE	8,250.
SPECIAL OLYMPICS 1133 19TH STREET, NW WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	CHARITABLE	1,500.
STODDARD BAPTIST HOME FOUNDATION 1818 NEWTON STREET, NW WASHINGTON, DC 20010	NONE	PUBLIC CHARITY	CHARITABLE	17,500.
SULAM 13300 ARCTIC AVENUE ROCKVILLE, MD 20853	NONE	PUBLIC CHARITY	CHARITABLE	10,000.
TEAM RIVER RUNNER 5007 STONE ROAD ROCKVILLE, MD 20853	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
THE NON PROFIT VILLAGE 12320 PARKLAWN DRIVE ROCKVILLE, MD 20852	NONE	PUBLIC CHARITY	CHARITABLE	1,000.
THE CENTER FOR CREATIVE CHANGES 214 GREEN STREET BROCKTON, PA 17925	NONE	PUBLIC CHARITY	CHARITABLE	500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE COMMUNITY FOUNDATION OF MONTGOMERY COUNTY 8720 GEORGIA AVENUE, SUITE 202 SILVER SPRING, MD 20910	NONE	PUBLIC CHARITY	CHARITABLE	8,750.
THE COMMUNITY FOUNDATION OF NORTHERN VIRGINIA 2940 HUNTER MILL ROAD, SUITE 201 OAKTON, VA 22124	NONE	PUBLIC CHARITY	CHARITABLE	1,471.
THE COMMUNITY FOUNDATION OF THE NATL CAP REGION 1201 15TH STREET NW, STE 420 WASHINGTON, DC 20057	NONE	PUBLIC CHARITY	CHARITABLE	19,800.
THE CONGRESSIONAL AWARD FOUNDATION P.O. BOX 77440 WASHINGTON, DC 20013	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
THE CONGRESSIONAL SCHOOL 3229 SLEEPY HOLLOW RD FALLS CHURCH, VA 22042	NONE	EDUCATIONAL	CHARITABLE	6,500.
THE JOSH ANDERSON FOUNDATION 1300 CARPERS FARM WAY VIENNA, VA 22182	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
THE KINGSBURY CENTER 5000 14TH ST., NW WASHINGTON, DC 20011	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
THE LAB SCHOOL 4759 RESERVOIR ROAD, NW WASHINGTON, DC 20007	NONE	EDUCATIONAL	CHARITABLE	10,000.
THE LEUKEMIA AND LYMPHOMA SOCIETY 3601 EISENHOWER AVENUE, SUITE 450 ALEXANDRIA, VA 22304	NONE	PUBLIC CHARITY	CHARITABLE	1,000.
THE PATHWAYS SCHOOLS 1106 UNIVERSITY BLVD W SILVER SPRING, MD 20902	NONE	EDUCATIONAL	CHARITABLE	2,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE SEED FOUNDATION 1776 MASSACHUSETTS AVE NW SUITE 600 WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	CHARITABLE	10,414.
THE SOCIETY FOR ADVANCEMENT OF EDUCATION 630 THIRD AVENUE 15TH FLOOR NEW YORK, NY 11017	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
THE WASHINGTON BALLET 3515 WISCONSIN AVE., NW WASHINGTON, DC 20016	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
THE WOMEN'S CENTER 133 PARK ST., NE VIENNA, VA 22180	NONE	PUBLIC CHARITY	CHARITABLE	3,770.
TLC 2092 GAITHER ROAD, SUITE 100 ROCKVILLE, MD 20850	NONE	PUBLIC CHARITY	CHARITABLE	1,220.
TORAH ACADEMY OF BOCA RATON 447 NW SPANISH RIVER BLVD BOCA RATON, FL 33431	NONE	PUBLIC CHARITY	CHARITABLE	5,000.
UNITED WAY 3250 SOUTHWEST THIRD AVENUE THE AUSTIN BUILDING MIAMI, FL 33129	NONE	PUBLIC CHARITY	CHARITABLE	6,250.
UP 2 US SPORTS 520 8TH AVENUE 2ND FLOOR NEW YORK, NY 10018	NONE	PUBLIC CHARITY	CHARITABLE	250.
US AGAINST ALZHEIMERS 2 WISCONSIN CIRCLE SUITE 70 CHEVY CHASE, MD 20815	NONE	PUBLIC CHARITY	CHARITABLE	10,000.
US HOLOCAUST MUSEUM 100 RAOUL WALLENBERG PL, SW WASHINGTON, DC 20004	NONE	PUBLIC CHARITY	CHARITABLE	10,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
USA WRESTLING 655 LEHMAN DRIVE COLORADO SPRINGS, CO 80918	NONE	PUBLIC CHARITY	CHARITABLE	10,000.
WARRIOR CANINE CONNECTION 14934 SCHAEFFER ROAD BOYDS, MD 20841	NONE	PUBLIC CHARITY	CHARITABLE	250.
WARRIORS ETHOS 1801 ROBERT FULTON DRIVE SUITE 440 RESTON, VA 20191	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
WASHINGTON INNER CITY LACROSSE FOUNDATION 1509 16TH ST., NW WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	CHARITABLE	1,000.
WASHINGTON LATIN PUBLIC CHARTER SCHOOL 5200 2ND STREET NW WASHINGTON, DC 20011	NONE	EDUCATIONAL	CHARITABLE	30,000.
WASHINGTON REDSKINS CHARITABLE FOUNDATION 21300 REDSKINS PARK DRIVE ASHBURN, VA 20147	NONE	PUBLIC CHARITY	CHARITABLE	5,000.
WASHINGTON TENNIS AND EDUCATION 16TH & KENNEDY STS., NW WASHINGTON, DC 20011	NONE	PUBLIC CHARITY	CHARITABLE	25,000.
WAY OFF BROADWAY 5 WILLOWDALE DRIVE #A1 FREDERICK, MD 21702	NONE	PUBLIC CHARITY	CHARITABLE	200.
YESHIVA OF GREATER WASHINGTON 1216 ARCOLA AVE SILVER SPRING, MD 20902	NONE	PUBLIC CHARITY	EDUCATIONAL	5,000.
YMCA OF METROPOLITAN WASHINGTON 1112 16TH STREET NW, SUITE 720 WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	CHARITABLE	3,750.
Total from continuation sheets				

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization

ALAN & AMY MELTZER FAMILY FOUNDATION, INC

Employer identification number

52-2069235

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

Employer identification number

ALAN & AMY MELTZER FAMILY FOUNDATION, INC

52-2069235

Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ALAN AND AMY MELTZER 3230 W. COMMERCIAL BLVD, SUITE 360 FT. LAUDERDALE, FL 33309	\$ 4,439,191.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
2	MELTZER MANAGEMENT OF FLORIDA CO, LLC 1000 CORPORATE DRIVE, SUITE 110 FT. LAUDERDALE, FL 33334	\$ 1,500,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

ALAN & AMY MELTZER FAMILY FOUNDATION, INC**52-2069235****Part II Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>1</u>	<u>11,725 SHS UNITED BANKSHRS INC</u> _____ _____	\$ <u>490,984.</u>	<u>11/10/16</u>
<u>1</u>	<u>9,245 SHS EAGLE BANCORP INC MD</u> _____ _____	\$ <u>490,447.</u>	<u>11/10/16</u>
<u>1</u>	<u>4,620 SHS UNITED BANKSHRS INC</u> _____ _____	\$ <u>224,209.</u>	<u>12/12/16</u>
<u>1</u>	<u>3,532 SHS EAGLE BANCORP INC MD</u> _____ _____	\$ <u>224,971.</u>	<u>12/12/16</u>
<u>1</u>	<u>49,200 SHS EAGLE BANCORP INC MD</u> _____ _____	\$ <u>3,008,580.</u>	<u>12/30/16</u>
	_____ _____ _____	\$ _____	

Name of organization	Employer identification number
ALAN & AMY MELTZER FAMILY FOUNDATION, INC	52-2069235

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
AFFORDABLE MINI STORAGE OF GREENBELT LLC	68.	68.	68.
CHARLES SCHWAB	7.	7.	7.
CLEANTECH MARYLAND INVESTORS, LLC	15.	15.	15.
COCO OCHO LLC	3.	3.	3.
DOUBLE EDGE SWORD PARTNERS	104.	104.	104.
FRIENDS I LLC	76.	76.	76.
FRIENDS V LLC	113.	113.	113.
FRIENDS XV, LLC	1.	1.	1.
FRIENDS XX, LLC	446.	446.	446.
FRIENDS XXV, LLC	116.	116.	116.
FRIENDS XXVI LLC	69.	69.	69.
FRIENDS XXX, LLC	115.	115.	115.
JASON FEITELBERG	128.	128.	128.
LYNNHAVEN SHOPPING CENTER	8,959.	8,959.	8,959.
NAV OPPORTUNITIES FUND II LP	51.	51.	51.
PENNY LANE PARTNERS	188.	4.	188.
ROLLINS MRP I LLC	2.	2.	2.
ROSENTHAL PROPERTIES INVESTMENT FUND, LLC	3.	3.	3.
SCUDDER BAY CAPITAL LLC	14.	14.	14.
TOTAL TO PART I, LINE 3	10,478.	10,294.	10,478.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB	11,368.	2,174.	9,194.	9,033.	9,194.
FRIENDS XXVI, LLC	61.	0.	61.	11.	61.
MERRILL LYNCH ESCROW PAYMENTS	5,931.	0.	5,931.	5,931.	5,931.
PENNY LANE PARTNERS	2.	0.	2.	2.	2.
UNITED BANK	4,728.	0.	4,728.	4,728.	4,728.
VIRGINIA COMMUNITY BANK	5.	0.	5.	5.	5.
TO PART I, LINE 4	22,095.	2,174.	19,921.	19,710.	19,921.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FRIENDS I LLC	14,992.	14,992.	0.
SCUDDER BAY CAPITAL LLC	-3,607.	-3,607.	0.
FRIENDS V LLC	817.	817.	0.
VRG HOLDINGS LLC	-49,654.	-49,654.	0.
AFFORDABLE MINI STORAGE OF GREENBELT, LLC	7,753.	7,753.	0.
FRIENDS XV, LLC	-344.	-344.	0.
FRIENDS XX, LLC	9,792.	9,792.	0.
GARDEN OF EDEN LLC	8,500.	8,500.	0.
SILVER OAK INVESTORS LLC	-1,317.	-1,317.	0.
CLEANTECH MARYLAND INVESTORS, LLC	2,774.	2,774.	0.
FRIENDS XXV, LLC	-3,138.	-3,138.	0.
FRIENDS XXVI LLC	21,836.	21,836.	0.
COCO OCHO LLC	2,827.	2,827.	0.
ROSENTHAL PROPERTIES INVESTMENT FUND, LLC	5,134.	5,134.	0.
PENNY LANE PARTNERS	-11,397.	-11,397.	0.
FRIENDS XXX, LLC	-126,861.	-126,861.	0.
ROLLINS MRP I LLC	-32,189.	-32,189.	0.
PRUDENT CAPITAL EQUITIES	-11,930.	-11,930.	0.
LECKNER FORD TWO, LLC	-1,510.	-1,510.	0.
LECKNER FORD THREE, LLC	-1,323.	-1,323.	0.
LECKNER NISSAN THREE, LLC	-716.	-716.	0.
PRIOR YEAR DEPOSIT DID NOT CLEAR	-1,500.	-1,500.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	-171,061.	-171,061.	0.

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	1,827.	1,370.	0.	457.
TO FM 990-PF, PG 1, LN 16A	1,827.	1,370.	0.	457.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	19,000.	14,250.	0.	4,750.
TO FORM 990-PF, PG 1, LN 16B	19,000.	14,250.	0.	4,750.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	1,640.	1,640.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	1,640.	1,640.	0.	0.

FORM 990-PF	TAXES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE TAXES WITHHELD FROM PASS-THROUGH ENTITIES	85.	85.	0.	0.
FOREIGN TAXES	149.	149.	0.	0.
TO FORM 990-PF, PG 1, LN 18	234.	234.	0.	0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	499.	499.	0.	0.
LIFE INSURANCE PREMIUM	23,880.	0.	0.	0.
OTHER DEDUCTIONS	492.	492.	0.	0.
DEDUCTIONS RELATED TO PORTFOLIO INCOME	18,059.	18,059.	0.	0.

BAD DEBTS	25,830.	25,830.	0.	0.
TO FORM 990-PF, PG 1, LN 23	68,760.	44,880.	0.	0.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 9

DESCRIPTION	AMOUNT
APPRECIATION ON STOCK DONATED TO CHARITABLE ORGANIZATION	89,563.
PRIOR YEAR ADJUSTMENTS	5,000.
TOTAL TO FORM 990-PF, PART III, LINE 3	94,563.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 10

DESCRIPTION	AMOUNT
NON-DEDUCTIBLE EXPENSES FROM PASS-THROUGH ENTITIES	766.
FAIR MARKET VALUE OF STOCK CONTRIBUTIONS RECEIVED IN EXCESS OF DONOR'S BASIS	3,282,758.
OTHER NON-DEDUCTIBLE EXPENSES	33,984.
TOTAL TO FORM 990-PF, PART III, LINE 5	3,317,508.

FORM 990-PF CORPORATE STOCK STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CAPITAL BANK	93,040.	215,875.
SCHWAB - SECURITIES	1,918,829.	5,460,890.
UNITED BANKSHARES (FKA BANK OF GEORGETOWN)	99,993.	331,335.
YAHOO INC	13,674.	22,158.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,125,536.	6,030,258.

FORM 990-PF	CORPORATE BONDS	STATEMENT 12
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MERRILL LYNCH	0.	2,813.
TOTAL TO FORM 990-PF, PART II, LINE 10C	0.	2,813.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 13
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
AFFORDABLE MINI STORAGE	COST	43,432.	43,432.
CB TWIN CEDARS, LLC	COST	37,199.	37,199.
CLEANTECH MARYLAND INVESTOR	COST	53,851.	53,851.
COCO OCHO LLC	COST	80,126.	80,126.
DOUBLE EDGE SWORD PARTNERS	COST	41,669.	41,665.
FRIENDS V, LLC	COST	18,393.	18,151.
FRIENDS XV LLC	COST	14,785.	14,784.
FRIENDS XX, LLC	COST	56,525.	56,525.
FRIENDS XXV, LLC	COST	38,760.	52,885.
FRIENDS XXVI, LLC	COST	139,418.	139,416.
GARDEN OF EDEN LLC	COST	85,000.	85,000.
LECKNER FORD THREE, LLC	COST	65,850.	65,904.
LECKNER FORD TWO, LLC	COST	70,471.	71,639.
LECKNER NISSAN THREE, LLC	COST	99,284.	99,333.
NAV OPPORTUNITY FUND II LP	COST	61,018.	57,510.
PENNY LANE PARTNERS	COST	199,742.	199,742.
PENNY LANE PARTNERS (BAKKEN)	COST	3,500.	3,500.
PRUDENT CAPITAL EQUITIES VI	COST	27,625.	27,625.
ROLLINS MRP I LLC	COST	93,234.	88,854.
ROSENTHAL PROPERTY INVESTMENTS	COST	99,476.	100,513.
SCUDDER BAY CAPITAL, LLC	COST	308,740.	231,681.
STATE OF ISRAEL BOND	COST	5,000.	5,000.
VRG HOLDINGS LLC	COST	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,643,098.	1,574,335.

FORM 990-PF	OTHER ASSETS	STATEMENT 14
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
INVESTMENT INCOME RECEIVABLE	931.	931.	931.
PARTNERSHIP DISTRIBUTIONS RECEIVABLE	0.	1,531.	1,531.
TO FORM 990-PF, PART II, LINE 15	931.	2,462.	2,462.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 15
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
COCO OCHO LLC	10,000.	10,000.
DUE TO LECKNER FORD II, LLC	0.	730.
DUE TO LECKNER FORD THREE, LLC	0.	134.
FRIENDS I LLC	20,946.	7,224.
FRIENDS XXX, LLC	131,054.	258,650.
SILVER OAK INVESTORS	17,000.	19,826.
TOTAL TO FORM 990-PF, PART II, LINE 22	179,000.	296,564.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT 16
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NAME OF CONTRIBUTOR	ADDRESS
ALAN L. MELTZER	3230 W. COMMERCIAL BLVD, SUITE 360 FT. LAUDERDALE, FL 33309
MELTZER MANAGEMENT OF FLORIDA CO, LLC	1000 CORPORATE DRIVE, SUITE 110 FT. LAUDERDALE, FL 33334

FORM 990-PF

REDUCTION EXPLANATION
PART X, LINE 1E

STATEMENT 17

EXPLANATION FOR REDUCTION CLAIMED FOR BLOCKAGE OR OTHER FACTORS

PARTNERSHIP, LIMITED LIABILITY COMPANIES AND NOTES RECEIVABLE REPORTED
AS OTHER INVESTMENTS ON THE RETURN THAT ARE PRIVATELY HELD AND NOT
READILY MARKETABLE.

FAIR MARKET VALUE BEFORE REDUCTION: \$1,582,250

AMOUNT OF REDUCTION IS 10% OF THE VALUE OR \$158,225.

990-PF	INVOLVEMENT WITH NONCHARITABLE ORGANIZATIONS	STATEMENT	18
	PART XVII, LINE 1, COLUMN (D)		

NAME OF NONCHARITABLE EXEMPT ORGANIZATION

AIPAC

DESCRIPTION OF TRANSFERS, TRANSACTIONS, AND SHARING ARRANGEMENTS

CONTRIBUTION TO A 501(C)(4) ORGANIZATION