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Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

		<u>r year 2016 or tax year beginning</u>	<u> </u>	, 2016,	and ending			
Name of fo			T			A	Employer identification num	nber
Number a	nd stree	nryn Ames Foundation, at (or PO box number if mail is not delivered	to street a	eddress)	Room/suite	В	52-1828472 Telephone number (see instru	uctions)
305	West	Chesapeake Avenue		,	Suite 308		(410) 821-300	
City or tow	n, state	or province, country, and ZIP or foreign post	al code			_		
Tows	on_				21204	С	If exemption application is	pending, check here . >
G Che	ck all	that apply Initial return		Initial return of a forme	er public charity	D	1 Foreign organizations, che	rk here ▶ □
		Final return		Amended return		1	• •	
		Address chang	ie [Name change			2 Foreign organizations mee	ting the 85% test, check
H Che	ck typ	pe of organization X Sect	ion 501	(c)(3) exempt private fou	ındatıon	1	here and attach computation	
		ction 4947(a)(1) nonexempt charita			rivate foundation	E	If private foundation status	was terminated
I Fair				ounting method X C	ash Accrual	1	under section 507(b)(1)(A)	check here >
		II, column (c), line 16)		Other (specify)		F	If the foundation is in a 60-	month termination —
► \$		8,726,342.		column (d) must be on c	ash basis)	1	under section 507(b)(1)(B)	
Part I	- A	nalysis of Revenue and						(d) Disbursements
	E	xpenses (The total of amounts i	n	(a) Revenue and	(b) Net investmen	it]	(c) Adjusted net	for charitable
	co	lūmns (b), (c), and (d) may not ne	ces-	expenses per books	income		income	purposes
} 		nly equal the amounts in column (ee instructions))	a)					(cash basis only)
· ——	1	Contributions, gifts, grants, etc., received (attach sche	dule) · ·					
	2	Check X if the foundation is not required to att	ach Sch B	,			,	
								-51
	3	Interest on savings and temporary cash investments		68.		58.		ED OF
	4	Dividends and interest from securities		200,357.	200,35	57.	RECEI	(2)
		I Gross rents		<u> </u>	ļ <u>.</u>		1	2017 /2/
	ľ	or (loss) • • •		· · · · · · · · · · · · · · · · · · ·	<u> </u>	,	12/ NUN 5.0	5011 1851
R		Net gain or (loss) from sale of assets not on line 10		340,300.	· ·		18/ 10/	
E V	"	Gross sales price for all assets on line 6a · · · 699,	024.				OGDE	N, U
Ě	7	Capital gain net income (from Part IV, line 2)	t	340,30	00.	, 000	
N	8	Net short-term capital gain		c > _ < A _k 1 *	· 0			
U E	9	Income modifications		16, 5, 62	r 4 4	١.		A 12 4 429
_	10 a	Gross sales less returns and		1. 1. 1. A.	۶ <u>۳</u> ۴,	43	,	
	١.	allowances · · ·			* 3 '	.**	<u> </u>	
	"	goods sold		, , , , , , , , , , , , , , , , , , ,				L
	Ι. ΄	Gross profit or (loss) (attach schedule)						
	11	Other income (attach schedule)						
	1			L	<u> </u>		<u> </u>	
	+	Total Add lines 1 through 11		540,725.	540,72	25.		,
	13	Compensation of officers, directors, trustee		30,000.			L	30,000
	14	Other employee salaries and wages .		20,564.				20,564
	15	Pension plans, employee benefits						
Ą	1	Legal fees (attach schedule)			<u> </u>			
D M		Accounting fees (attach sch)						
I N	(Other professional fees (attach sch.) $L-16c$	Stmt.	35,000.	35,00	00.		
Οï	17	Interest						
O I ST R A T	18	Taxes (attach schedule)(see instrs) See Line.	18 Stmt	5,219.	75	57.		
R R	19	Depreciation (attach						
l i		schedule) and depletion						<u></u>
N V G E	20	Occupancy		<u> </u>			ļ <u>.</u>	
	21	Travel, conferences, and meetings						
A E N X D P	22 23	Printing and publications • • • • • • • • • • • • • • • • • • •		<u> </u>	-			
D P E	23	, , ,	10 1	1 607	1	د ع		1 475
Ň	24	See attached Schedu Total operating and administrative	те т	1,627.	 	52.		1,475
Ĕ	24	expenses. Add lines 13 through 23		92,410.	35,90	na		52 030
S	25	Contributions, gifts, grants paid		340,450.	33,90	09.		52,039 340,450
		Total expenses and disbursements	_	340,430.	 			
	20	Add lines 24 and 25 · · · · · · · ·		432,860.	35,90	09		392,489
	27			332,000.	- 33, 31	, , .	 	T
		a Excess of revenue over expenses			1			3
		and disbursements		107,865.	1	_		
		b Net investment income (if negative, enter	-0-)		504,8	16.		
	(C Adjusted net income (if negative, enter -0	-)		1			,
544		manuark Badustian Ast Nation		<u> </u>				Farm 000 DE (2016

Part	11*	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
			(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
•	1		bearing			
	2		ry cash investments[105,321.	513,116.	513,116.
	3	Accounts receivable			· · · · · · · · · · · · · · · · · · ·	
		Less allowance for d		 		
	4	Pledges receivable.				
	_	Less allowance for d				
	5					
	6	disqualified persons (attac	cers, directors, trustees, and other h schedule) (see instructions)			
	7	Other notes and loans rec				
ŝ		Less allowance for d				
A S E T	8		ruse			
	9		d deferred charges	11,006.	15,244.	15,244.
S	10 a	Investments – US a	and state government hedule)			
i			stock (attach schedule) . \$chedule . 2	4,117,525.	3,813,358.	8,019,438.
			bonds (attach schedule). Schedule. 3	142,305.	142,305.	178,544.
		Investments - land, i	ouildings, and	142,303.	142,303.	170,344.
		equipment basis Less accumulated deprec	ciation			
		(attach schedule)				
	ı	_	age loans			
	13		(attach schedule)	, 1		
	14					, , , ,
		Less accumulated depred (attach schedule)				
	15 16	Other assets (describ Total assets (to be o	ompleted by all filers -			
	47		Also, see page 1, item I)	4,376,157.	4,484,023.	8,726,342.
ī	17	-	d accrued expenses			
A B	18					
ĭ	19		ors, trustees, & other disqualified persons			
L	21		s payable (attach schedule)			
Ť	22					
E S		•			· · · · · · · · · · · · · · · · · · ·	
<u> </u>	23		lines 17 through 22)			*
	Ì	and complete lines	24 through 26 and lines 30 and 31.]		· · · · · · · · · · · · · · · · · · ·
N F E U T N	24					
TN	25		d		 	}
A D	20		o not follow SFAS 117, check here			
A B S A E L		and complete lines	27 through 31.			
TA	27		incipal, or current funds			
SNC	28	·	or land, bldg, and equipment fund		<u>. </u>	, ,
OΕ	29	-	nulated income, endowment, or other funds	4,376,157.	4,484,023.	
RS	30		fund balances (see instructions)	4,376,157.	4,484,023.	,
	31		net assets/fund balances	4,376,157.	4,484,023.	.
Par	t III		ges in Net Assets or Fund Balance			'
			ances at beginning of year – Part II, column (ıth	
						4,376,157.
2	Ente	r amount from Part I, I	ne 27a	• • • • • • • • • • • • • • • • • • • •	2	107,865.
3	Other	Increases not included in li	ne 2 (Hemize) * Adjustment for	rounding	3	1.
4			· · · · · · · · · · · · · · · · · · ·	• • • • • • • • • • • •		4,484,023.
5	Decre	eases not included in line 2 (itemize) · · · · · · . ► ances at end of year (line 4 minus line 5) – Pa		5	
6_	ota	net assets or fund bal	ances at end of year (line 4 minus line 5) - Pa	art II, column (b), line 30	6	4,484,023.

•							
	(a) List and describe to 2-story brick warehou	the kind(s) of property sold (e.g., real use, or common stock, 200 shares M	estate, LC Company)	(b) How acc P — Purch D — Dona	ase	(C) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	2,000 shs Pepco			P		08/05/10	03/28/16
	125 shs Time Warner	Cable		P		07/08/99	05/20/16
_	.135 shs Charter Co			₽ .		07/08/99	05/20/16
d	2,000 shs Nokia			P		10/28/11	07/29/16
е	See Columns (a) thru (d)						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sale		!	(h) Gain or (e) plus (f) mi	
a	54,500.		3	4,543.			19,957.
b	12,500.		1	0,124.			2,376.
c			-	25.			6.
	11,152.			4,614.			-3,462.
е	200 201011110 (0) 1110 (17)			9,418.			321,423.
	Complete only for assets showin	g gain in column (h) and owned by th				(I) Gains (Col	
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			ain minus col (k), bi an -0-) or Losses (in	
a							19,957.
t							2,376.
							6.
							
е	See Columns (i) thru (l)						321,423.
	Capital gain net income or (net o	If (loss), ent	enter in Part I, line 7 er -0- in Part I, line 7	!	2		340,300.
3	Net short-term capital gain or (lo	ss) as defined in sections 1222(5) ar	d (6)			1	
	If gain, also enter in Part I, line 8 in Part I in Par	s, column (c) (see instructions) If (los	s), enter -0-		3		
Par	t V Qualification Under	Section 4940(e) for Reduce	ed Tax on Net Investn	nent Inc	ome	<u></u>	
(For	optional use by domestic private f	oundations subject to the section 49-	10(a) tay on net investment	nnomo \			
			to(a) tax on het investment	moone j			
If co/	tion 4940(d)(2) annies leave this	·	to(a) tax on het investment	income j			
If sed	ction 4940(d)(2) applies, leave this	·	ro(a) tax on het investment	income ;		_	_
Was	the foundation liable for the section	s part blank on 4942 tax on the distributable amor	unt of any year in the base p			Yes	X No
Was If 'Ye	the foundation liable for the sections, the foundation does not qualify	s part blank on 4942 tax on the distributable amon y under section 4940(e) Do not comp	unt of any year in the base p plete this part	eriod?		Yes	X No
Was If 'Ye	the foundation liable for the sections, the foundation does not qualify	s part blank on 4942 tax on the distributable amor	unt of any year in the base p plete this part	eriod?		Yes	X No
Was If 'Ye	the foundation liable for the sections, the foundation does not qualify	s part blank on 4942 tax on the distributable amon y under section 4940(e) Do not comp	unt of any year in the base p plete this part	eriod? ny entries		Yes Output Distribution (col (b) divided	n ratio
Was If 'Ye	the foundation liable for the sections, the foundation does not qualify. Enter the appropriate amount in (a) Base period years Calendar year (or tax year)	s part blank on 4942 tax on the distributable amon or under section 4940(e) Do not compleach column for each year, see the in (b) Adjusted qualifying distributions	unt of any year in the base polete this part Instructions before making a (c) Net value of noncharitable-use ass	ny entries		(d) Distribution	n ratio by col (c))
Was If 'Ye	the foundation liable for the sections, the foundation does not qualify. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in)	s part blank on 4942 tax on the distributable amony under section 4940(e). Do not compleach column for each year, see the section (b)	unt of any year in the base polete this part Instructions before making a (c) Net value of noncharitable-use ass	ny entries sets		(d) Distribution	n ratio
Was If 'Ye	the foundation liable for the sections, the foundation does not qualify. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in)	s part blank on 4942 tax on the distributable amony under section 4940(e). Do not compleach column for each year, see the result of the column for each year, see the result of the column for each year, see the result of the column for each year, see the result of the column for each year, see the result of the column for each year, see the result of the column for each year.	unt of any year in the base polete this part Instructions before making a (c) Net value of noncharitable-use ass 8,58	ny entries		(d) Distribution	ratio (by col (c)) 0.051433
Was If 'Ye	the foundation liable for the sections, the foundation does not qualify. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2015 2014	s part blank on 4942 tax on the distributable among under section 4940(e). Do not compleach column for each year, see the result of the column for each year, see the result of the column for each year. (b) Adjusted qualifying distributions 441,364. 550,211.	unt of any year in the base polete this part nstructions before making a (c) Net value of noncharitable-use ass 8,58 8,60 8,03	ny entries eets 1,361. 6,591.		(d) Distribution	0.051433 0.063929
Was If 'Ye	the foundation liable for the sections, the foundation does not qualify. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2015 2014 2013	s part blank on 4942 tax on the distributable amony under section 4940(e). Do not compleach column for each year, see the result of the section 4940(e). Adjusted qualifying distributions 441,364. 550,211. 743,636.	unt of any year in the base polete this part nstructions before making a (c) Net value of noncharitable-use ass 8,58 8,60 8,03 7,36	ny entries ets 1,361. 6,591. 7,691. 2,738.		(d) Distribution	0.051433 0.063929 0.092519
Was If 'Ye	the foundation liable for the sections, the foundation does not qualify. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2015 2014 2013 2012 2011	s part blank on 4942 tax on the distributable amony under section 4940(e). Do not compleach column for each year, see the result of the column for each year.	nunt of any year in the base polete this part nstructions before making a (c) Net value of noncharitable-use ass 8,58 8,60 8,03 7,36 7,39	ny entries 1,361. 6,591. 7,691. 2,738. 3,272.	2	(d) Distribution	0.051433 0.063929 0.092519 0.079994
Was If 'Ye	the foundation liable for the sections, the foundation does not qualify. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2015 2014 2013 2012 2011 Total of line 1, column (d)	s part blank on 4942 tax on the distributable amony under section 4940(e). Do not compleach column for each year, see the result of the column for each year.	not of any year in the base polete this part nstructions before making a (c) Net value of noncharitable-use ass 8,58 8,60 8,03 7,36 7,39	ny entries 1,361. 6,591. 7,691. 2,738. 3,272.	2	(d) Distribution	0.051433 0.063929 0.092519 0.079994 0.047671
Was If Ye	the foundation liable for the sections, the foundation does not qualify Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2015 2014 2013 2012 2011 Total of line 1, column (d)	s part blank on 4942 tax on the distributable amony under section 4940(e) Do not compleach column for each year, see the result of the following distributions 441,364. 550,211. 743,636. 588,972. 352,448.	not of any year in the base polete this part Instructions before making a (c) Net value of noncharitable-use ass 8,58 8,60 8,03 7,36 7,39 I on line 2 by 5, or by the ears	ny entries 1,361. 6,591. 7,691. 2,738. 3,272.	3	Distribution (col (b) divided	0.051433 0.063929 0.092519 0.079994 0.047671 0.335546
Was If Ye	the foundation liable for the sections, the foundation does not qualify Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2015 2014 2013 2012 2011 Total of line 1, column (d)	s part blank on 4942 tax on the distributable amony under section 4940(e) Do not compleach column for each year, see the result (b) Adjusted qualifying distributions 441,364. 550,211. 743,636. 588,972. 352,448. 5-year base period — divide the total has been in existence if less than 5 years.	not of any year in the base polete this part Instructions before making a (c) Net value of noncharitable-use ass 8,58 8,60 8,03 7,36 7,39 I on line 2 by 5, or by the ears	ny entries 1,361. 6,591. 7,691. 2,738. 3,272.	3	Distribution (col (b) divided	0.051433 0.063929 0.092519 0.079994 0.047671 0.335546 0.067109
Was If Ye 1	the foundation liable for the sections, the foundation does not qualify. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2015 2014 2013 2012 2011 Total of line 1, column (d) Average distribution ratio for the number of years the foundation in the foundation in the properties of the properties of the number of years the foundation in the foundation in the properties of the properti	s part blank on 4942 tax on the distributable among under section 4940(e). Do not complete ach column for each year, see the result of the following distributions. 441, 364. 550, 211. 743, 636. 588, 972. 352, 448. 5-year base period — divide the total has been in existence if less than 5 years.	not of any year in the base polete this part Instructions before making a (c) Net value of noncharitable-use ass 8,58 8,60 8,03 7,36 7,39 I on line 2 by 5, or by the ears	eriod? ny entries 1,361. 6,591. 7,691. 2,738. 3,272.	3 4 5	Distribution (col (b) divided	0.051433 0.063929 0.092519 0.079994 0.047671 0.335546 0.067109
Was If Ye 1 2 3 4 5	the foundation liable for the sectors, the foundation does not qualify. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2015 2014 2013 2012 2011 Total of line 1, column (d) Average distribution ratio for the number of years the foundation in the number of years the number of years the number of years the num	s part blank on 4942 tax on the distributable among under section 4940(e). Do not complete ach column for each year, see the result of the section 4940(e). Adjusted qualifying distributions. 441, 364. 550, 211. 743, 636. 588, 972. 352, 448. 5-year base period — divide the total has been in existence if less than 5 year.	not of any year in the base polete this part Instructions before making a (c) Net value of noncharitable-use ass 8,58 8,60 8,03 7,36 7,39 I on line 2 by 5, or by the ears line 5.	eriod? ny entries 1,361. 6,591. 7,691. 2,738. 3,272.	3 4 5	Distribution (col (b) divided	0.051433 0.063929 0.092519 0.079994 0.047671 0.335546 0.067109 8,355,525. 560,731.
Was If 'Ye 1 1 2 3 4 5 6	the foundation liable for the sections, the foundation does not qualify Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2015 2014 2013 2012 2011 Total of line 1, column (d) Average distribution ratio for the number of years the foundation is Enter the net value of noncharitate Multiply line 4 by line 3 Enter 1% of net investment income Add lines 5 and 6	s part blank on 4942 tax on the distributable among under section 4940(e). Do not complete ach column for each year, see the result of the section 4940(e). Adjusted qualifying distributions. 441, 364. 550, 211. 743, 636. 588, 972. 352, 448. 5-year base period — divide the total has been in existence if less than 5 years. able-use assets for 2016 from Part X, one (1% of Part I, line 27b)	unt of any year in the base polete this part Instructions before making a (c) Net value of noncharitable-use ass 8,58 8,60 8,03 7,36 7,39 I on line 2 by 5, or by the ears line 5.	eriod? ny entries 1,361. 6,591. 7,691. 2,738. 3,272.	3 4 5 6 7	Distribution (col (b) divided	0.051433 0.063929 0.092519 0.079994 0.047671 0.335546 0.067109 8,355,525.

	990-PF (2016) The Kathryn Ames Foundation, Inc.		1828			<u>P</u>	age 4
	t'VI: Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	– see	instru	ections	5)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here • and enter 'N/A' on line 1						
•	Date of ruling or determination letter (attach copy of letter if necessary — see instructions)						
b	Domestic foundations that meet the section 4940(e) requirements in Part V,		1		:	10,0	196.
	check here . ► and enter 1% of Part I, line 27b						
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)						
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable						
-	foundations only Others enter -0-)		2				0.
3	Add lines 1 and 2		3			10,0	96.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4				0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		5			10,0	96.
6	Credits/Payments						$\overline{}$
а	2016 estimated tax pmts and 2015 overpayment credited to 2016	44.	i				ł
	Exempt foreign organizations — tax withheld at source		1				Ì
	Tax paid with application for extension of time to file (Form 8868)	0.	[F	
d	Backup withholding erroneously withheld		1	*			
	Total credits and payments Add lines 6a through 6d		7			15.2	244.
8	Enter any penalty for underpayment of estimated tax. Check here		8		-	20,72	
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed		9				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10			5 1	48.
11	Enter the amount of line 10 to be Credited to 2017 estimated tax					<u> </u>	<u>. 10 ·</u>
	t VII-A Statements Regarding Activities				-		
						Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?				1 a	103	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	<i>.</i>			1 b		X
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials pub or distributed by the foundation in connection with the activities	lished	1				
С	Did the foundation file Form 1120-POL for this year?			[1 c		Х
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			Ī	ı.		
_	(1) On the foundation • \$ (2) On foundation managers • \$				}		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed of foundation managers ► \$	n		l			,
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			ŀ	2		
_	If 'Yes,' attach a detailed description of the activities						<u> X</u>
	·			ĺ		,	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	;		}	3		نــــا
4				L			X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?				4 a		X
_	If 'Yes,' has it filed a tax return on Form 990-T for this year?			L	4 b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			\cdots	_5_		X
•	If 'Yes,' attach the statement required by General Instruction T			İ			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				l		1
	By language in the governing instrument, or				٠		l. :
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that co 	nflict]			
	with the state law remain in the governing instrument?			,	_6_	X	<u> </u>
	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV				7	X	ļ
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions) $\dots \dots \dots$	-		_			
	MARYLAND			_			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation				8 b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	49420	1)(5)				
-	for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If 'Yes,' complete	Part .	ΧÌΫ .		9		Х
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their no	ames		[[
	and addresses	:	<u></u>		10		X
BAA	- :-			For	m 990)-PF (2016)

Part VII-A Statements Regarding Activities (continued)		
<u> </u>	T	
At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	Yes	No X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)		x
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13	X	
Website address	-300	<u> </u>
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	. •	
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	Yes	No X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country		
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required		<u></u>
	Yes	No
File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		140
To build the year and the foundation (either directly or indirectly)	1	1
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		
disqualified person?	1	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	,	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	,.	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the	\\	
foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in		
Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	b	X
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	<u> </u>	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))	1	
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	`	,
If 'Yes,' list the years ► 20 _ , 20 _ , 20 , 20 , 20 ,	,	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions)		
· · · · · · · · · · · · · · · · · · ·	+-	+
the provisions of section 4342(a)(2) are being applied to any of the years listed in 2a, list the years here	-	
► 20, 20, 20	دا	
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	*	
b If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to display a captured by gift or bequest, or		
(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	ь	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	а	Х
		1
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	b	-\- <u>x</u>
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Form 990-PF (2016) The Kathryn Ames F	oundation, Inc	•	52-182	8472 Page 6
Part VII-B Statements Regarding Activiti		4720 May Be Req	uired (continued)	
5 a During the year did the foundation pay or incur a	•			
 (1) Carry on propaganda, or otherwise attempt to 	o influence legislation (se	ection 4945(e))?	· · · · Yes X	No
(2) Influence the outcome of any specific public on, directly or indirectly, any voter registration	n drive?			No
(3) Provide a grant to an individual for travel, stu			· · · · · · Yes X	No
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? (see instructions) .	a charitable, etc., organ	zation described	· · · · Yes X	No
(5) Provide for any purpose other than religious, educational purposes, or for the prevention of	charitable, scientific, lite of cruelty to children or ai	rary, or nimals?	· · · · Yes X	No
b if any answer is 'Yes' to 5a(1)—(5), did any of the described in Regulations section 53 4945 or in a (see instructions)?	current notice regarding	disaster assistance		5 b
Organizations relying on a current notice regarding	ng disaster assistance ch	neck here		, ,
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure responsib	foundation claim exemplifity for the grant?	tion from the	Yes	No
If 'Yes,' attach the statement required by Regular	,	-/	نے نہا	
6 a Did the foundation, during the year, receive any to on a personal benefit contract?				
b Did the foundation, during the year, pay premium If 'Yes' to 6b, file Form 8870	is, airectly or indirectly, o	in a personal benefit con	tract	6b X
7 a At any time during the tax year, was the foundati	on a party to a prohibited	tax shelter transaction?	Tyes 🔯	1 ' I I
b If 'Yes,' did the foundation receive any proceeds				
Part VIII Information About Officers, D				
and Contractors	,		, ,	• • •
1 List all officers, directors, trustees, foundation	n managers and their o	compensation (see inst	ructions).	
(a) Name and address	(b)Title, and average hours per week devoted to position	(c)Compensation (If not paid, enter -0-)	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
W. Michel Pierson				
2210 Chilham Rd.,	President			
Baltimore, MD 21209	1.00	0.	0.	0.
Robert L. Pierson	0 (5)			1
305 W.Chesapeake Ave., Towson, MD 21204	Sec./Treas.	EO 000		
Towson, MD 21204		50,000.	0.	0.
Esther Saltzman 7 Slade Avenue #117	Vice-Pres			
Baltimore MD 21208	3.00	15,000.	0.	0.
A	J.33	137000.		
Less: Reported on Part 1 -				
Line 16	L	-35,000.		
2 Compensation of five highest-paid employee	s (other than those inc	luded on line 1 – see i	nstructions). If none, e	nter 'NONE.'
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None			- Companied.	-
				
				1
			 	
				<u> </u>
Total number of other employees paid over \$50,000	· · · · · · · · · · · · ·	<u> </u>	<u> </u>	None

Form 990-PF (2016) The Kathryn Ames Foundation, Inc.	52 <u>-</u> 182	
Part VIII Information About Officers, Directors, Trustees, Foundand Contractors (continued)	ation Managers, Highly Paid E	mployees,
3 Five highest-paid independent contractors for professional services (see ins	tructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
	1	
Total number of others receiving over \$50,000 for professional services	,	None_
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical info organizations and other beneficiaries served, conferences convened, research papers produced, etc.	ormation such as the number of	Expenses
1 N/A		
		<u> </u>
2		
3		
*		
4		
Part IX-B Summary of Program-Related Investments (see instruct Describe the two largest program-related investments made by the foundation during the		A
4 37/2		Amount
1 N/A		
		0.
2		
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3	·····	None
BAA		Form 990-PF (2016)

Form 990-PF (2016) The Kathryn Ames Foundation, Inc.	52-1828	472 Page 8
Part X. Minimum Investment Return (All domestic foundations must complete this part	. Foreign foun	dations,
see instructions.)		
Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes Average monthly fair market value of securities	1 a	0 127 020
b Average of monthly cash balances		8,137,932.
C Fair market value of all other assets (see instructions)		344,835.
d Total (add lines 1a, b, and c)		0 400 767
e Reduction claimed for blockage or other factors reported on lines 1a and	10	8,482,767.
1c (attach detailed explanation)	1 1	
2 Acquisition indebtedness applicable to line 1 assets		
		0.400.767
3 Subtract line 2 from line 1d	3	8,482,767.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3		107 040
(for greater amount, see instructions)		127,242.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	LL_	8,355,525.
6 Minimum investment return. Enter 5% of line 5	6	417,776.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operand certain foreign organizations check here ☐ and do not complete this part XI	art)	ations
1 Minimum investment return from Part X, line 6	1	417,776.
2 a Tax on investment income for 2016 from Part VI, line 5	,096.	
b Income tax for 2016 (This does not include the tax from Part VI)		
c Add lines 2a and 2b	2 c	10,096.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	407,680.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	407,680.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	407,680.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	392,489.
b Program-related investments — total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)		
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4.	<u> </u>	392,489.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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392,489.

Part XIII Undistributed Income (see instructions)

Distributable amount for 2016 from Part XI. Inter 7 inter 7 inter 8 in	•		(a) Corpus	(b) Years prior to 2019	(c) 5 2015	(d) 2016
2 Undishbuled come, faw, so if the end of 2016 a Enter amount for 2015 only, b Total for provives 3 2 20 20 5 Excess distributions carpyers (aw, to 2016 a From 2011 226, 0.1 b From 2012 226, 0.11 c From 2013 345, 627. d From 2014 130, 635 e From 2015 16, 758. f Total of times 3 at through e 71,9,031. 4 Qualifying distributions for 2016 from Part XII, line 4 3 392, 489. a Applied to 2015, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions). c Treated as distributions out of corpus (Election required - see instructions). f Treated as distributions out of corpus (Election required - see instructions). f Remaining amount distributed out of corpus (Election required - see instructions). f Applied to 2016 distributibate amount of Remaining amount distributed out of corpus (Election required - see instructions). f I'm a amount appears in column (a), the same amount mast be shown in column (a)) 5 Excess distribution same seed of 2016. g From 2015 and a subtract in the same amount of prior years' undistributed income for brink a notice of discheriory has large and a subtract in the same amount - see instructions. g From 2015 and a subtract in the same amount - see instructions and a subtract in the same amount - see instructions. g From 2015 and a subtract in the same amount - see instructions. g From 2015 and a subtract in the same amount - see instructions and a subtract in the same amount - see instructions. g From 2015 and a subtract in the same amount - see instructions and a subtract in the same amount - see instructions and a subtract in the same amount - see instructions and a subtract in the same amount - see instructions are subtract. g From 2015 and subtract in the same amount - see instructions are subtract. g From 2015 and subtract in the same amount - see instructions are subtract. g From 2015 and subtract in the same amount - see instructions are subtract. g From 2015 and subtract in the same amount - see instructions are subtract. g From 201	1 Distributable amount for 2016 fr	om Part XI,	9.			2016
a Enfert amount for 2015 only. b Total to proy years 2 20 20 3 Excess distributors carryour, if any, to 2016 a From 2011 0. b From 2012 226, 0.11. c From 2014 130, 0.355. e From 2014 16, 758. f Total of fines 3a through e 16, 758. f Total of fines 3a through e 719, 0.00. c Treated as distributions for 2016 from Part XII, line 4 3 392, 489. a Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a b Applied to 2015 distributed income of prior years (Election required — see instructions). c Treated as distributions out of corpus (Election required — see instructions). d Applied to 2016 distributed out of corpus (Election required — see instructions). d Applied to 2016 distributed out of corpus (Election required — see instructions). d Enter the net total of each column (a), the same amount must be shown in column (a). f the assess an amount must be shown in column (a). b Fine years undistributed income Subtract line 4b from line 2b. D Prior years undistributed income Subtract line 4b from line 2c. Enter the net total of each column as indicated below: a Corpus Addines 34, c. and 4e Subtract line 5. D Prior years undistributed income Subtract line 4b from line 2c. Enter the net total of each column as indicated below: a Corpus Addines 34, c. and 4e Subtract line 5. Total column as indicated below: a Corpus to save undistribution once Subtract line 4b from line 2c. Enter the net total of each column as indicated below: a Corpus to save undistribution once Subtract line 5. Total column as indicated below: a Corpus to save undistribution once Subtract line 5. Total column as indicated below: a Corpus to save undistribution once Subtract line 5. Total column as indicated below: a Corpus to save undistribution once Subtract line 6b from line 7b Taxable amount must be situation of the section 494(2) at his has been savely one of 50 Subtract lines 6b from line 7b Taxable amount must be 4b from line 50	2 Undistributed income, if any, as of the					407 690
b Total for provinges 20 20 20 20 3 Excess distributions carryover, if any, to 2016 a From 2011	a Enter amount for 2015 only		1			107,000.
3 Excess delibutions cargiover, flarry, to 2016 a From 2012	b Total for prior years 20 , 20	20				0.
a From 2011	3 Excess distributions carryover, if any, to	2016				
D From 2012 226,011. c From 2013 345,627. d From 2014 130,635. f Total of lines 3a through e 719,031. d Qualifying distributions for 2016 from Part XII. Ince 4 3 392,489. a Applied to 2015, but not more than line 2a 5 Applied to 2015, but not more than line 2a 6 Applied to 2015 distributed income of pnor years (Election required — see instructions). d Applied to 2016 distributed income of pnor years (Election required — see instructions). d Applied to 2016 distributed amount of corpus (Election required — see instructions). 5 Encess distributions add stributed out of corpus 0 392,489 5 Encess distributions are seen in column (a), the same amount misst be shrown in column (a). the same amount misst be shrown in column (a) the same amount misst be shrown in column (a). 6 Enter the net total of each column as indicated below: a Corpus Add lines 3I, 4c, and 4e Subtract line 5. 719,031. b Prior years' undistributed income Subtract line 4b from line 2b. 734,040. c Enter the amount of pnor years' undistributed income lor which a notice of deficiency has been issued, or on which the section 4942(a) and the secti	a From 2011		٠.	§		
d From 2014 130 635 e From 2015 16 1758 16 16 758 f Total of lines 3a through e 719,031 4 Qualifying distributions for 2016 from Part XII, line 4			, <u>;</u>	• }	-	İ
a Criem 2014				•		· .
e From 2015. 1761a of time 3a through e 16,758. 1701a of time 3a through e 719,031. 4 Qualifying distributions for 2016 from Part XIII, line 4	d From 2014		* *		12	
f Total of lines 3 at through e	e From 2015	16 750		, ,		
XII, line 4 \$ 332,489 a Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a c Treated as distributions out of corpus (Election required – see instructions). d Applied to 2016 distributable amount e Remaining amount distributed out of corpus (Election required – see instructions). d Applied to 2016 distributable amount e Remaining amount distributed out of corpus Excess distributions carryove applied to 2016. If an amount appears in column (a), the same amount must be shown in column (a). Enter the net total of each column as indicated below: a Corpus Add lines 31.4c, and 4e Subtract line 5. D Pnor years' undistributed income Subtract line 46 from line 2b C Enter the amount of prior years' undistributed income for which a notice of deficiency has lab has been previously assessed. d Subtract line 6 from line 6b Taxable amount – see instructions. d Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount – see instructions. 1 Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017. Amounts freated as distributions out of corpus to satisfy requirements imposed by section 170(0)(1)(1)(F) or 494(2)(3) (Election may be required – see instructions). 9 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). 9 Excess from 2013 345, 627. C Excess from 2014 130, 635. Excess from 2014 130, 635.	f Total of lines 3a through e	10,738.	,		^	, ,
XIII. line 4 \$ \$ 392,489. A popied to 2015, but not more than line 2a. b Applied to undistributed income of pnor years (Election required—see instructions). C Treated as distributions out of corpus (Election required—see instructions). d Applied to 2016 distributable amount. Remaining amount distributed out of corpus. 5 Excess distributions carryover applied to 2016. (If an amount appears in column (a), the same amount must be shown in column (a) to the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e Subtract line 5. b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for line 2b. c Enter the amount of prior years' undistributed income for line 2b. d Subtract line 6c from line 6b Taxable amount—see instructions. d Undistributed income for 2016 Subtract lines 4a from line 2a Taxable amount—see instructions. Undistributed income for 2016 Subtract lines 4a from line 2a Taxable amount—see instructions. Undistributed income for 2016 Subtract lines 4a from line 2a Taxable amount—see instructions. Undistributed income for 2016 Subtract lines 4a from line 2a Taxable amount—see instructions. O. Violational income for 2016 Subtract lines 4a from line 2a Taxable amount income for 2016 Subtract lines 4a from line 1 This amount must be distributed in 2017. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (TIP or 4942(c)(3)) (Election may be required—see instructions). O. Sexcess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a. 719,031. Excess from 2012 226,011. Excess from 2014 130,635. Excess from 2015 15,755.	4 Qualifying distributions for 2016 f	rom Part	/19,031			
b Applied to doths but of more than line 2a. b Applied to undistributed income of pnor years (Election required – see instructions). c Treated as distributions out of corpus (Election required – see instructions). d Applied to 2016 distributable amount. e Remaining amount distributed out of corpus. 5 Excess distributions carryoer applied to 2016. (If an amount appears in column (a)) the same amount must be shown in column (a)). 6 Enter the net total of each column as indicated below: a Corpus Add ines 3i. 4c, and 4e Subtract line 5. b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed mome for which a notice of definery has been issued, or on which the section yhas been issued, or on which the section yhas been issued, or on which the section yhas been instructions. d Subtract line 6c from line 6b Taxable amount – see instructions. e Indistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy required – see instructions). 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). 9 Analysis of line 9 2 Excess from 2012 226, 011. Excess from 2014 130, 6355. Excess from 2015 176, 759.						
b Applied to undistributed income of pnor years (Election required — see instructions). C Treated as distributions out of corpus (Election required — see instructions). d Applied to 2016 distributable amount. Remaining amount distributable amount. Remaining amount distributable amount. Excess distributions carryover applied to 2016. (If an amount appears in column (a), the same amount must be shown in column (a) to the same amount must be shown in column (a). Enter the net total of each column as indicated below. Corpus Mollines 31, 4c, and 4e Subtract line 5. Prior years' undistributed income Subtract line 4b from line 2b. Enter the amount of pnor years' undistributed moome for which a notice of deficiency has been previously assessed and such or which in the section 4942(a) as his been previously assessed. G Subtract line 6c from line 6b Taxable amount — see instructions. e Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017. Amounts treated as distributions out of corpus to statisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (Election may be required — see instructions). Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). Excess distributions carryover from 2011. B Lines from 2012 226,011, be Excess from 2013 345, 627. Excess from 2014 336, 635. Excess from 2015 1, 16, 759.	a Applied to 2015, but not more tha	In line 2a				
C Treated as distributions out of corpus (Election required — see instructions). d Applied to 2016 distributable amount. e Remaining amount distributed out of corpus. 5 Excess distributions carryover applied to 2016. (If an amount appears in column (d), the same amount must be shown in column (a) to e same amount must be shown in column (a). 6 Enter the net total of each column as indicated below: a Corpus Add inter St, 4c, and 4e Subtract line 5. 7 19, 031. b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been resucuted or on which the section 4942(a) as has been previously assessed. d Subtract line 6b from line 6b T axable amount — see instructions e Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017. A Manounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions). 8 Excess distributions carryover from 2011 not applied on line 5 or line? (see instructions). 9 Excess distributions carryover from 2011 not applied on line 5 or line? (see instructions). 0 Excess distributions carryover from 2017. Subtract lines 7 and 8 from line 6a. 7 19, 031. 15, 191. 26, 011 before the control of the				3		
c Treated as distributions out of corpus (Election required – see instructions). d Applied to 2016 distributable amount . e Remaining amount distributed out of corpus . 5 Excess distributions carryver applied to 2016 (# an amount appears in column (e) the same amount misst be shown in column (e) . 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5	(Election required — see instruction	of prior years	es 11		`	
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serimalining amount distributed out of corpus 5	d Applied to 2016 distributable amo					
5 Excess distributions carryover applied to 2016. (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3I, 4c, and 4e Subtract line 5. 5 Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount – see instructions. 6 Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount – see instructions. 9 Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(9)(3) (Election may be required – see instructions). 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover from 2017. Subtract lines 7 and 8 from line 6a. 719,031.	e Remaining amount distributed out	of cornus				202 100
6 Enter the net total of each column (a) a Corpus Add lines 3f, 4c, and 4e Subtract line 5. 5 Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount – see instructions. d Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount – see instructions. f Undistributed income for 2016 Subtract lines 4a from line 2a Taxable amount – see instructions. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required – see instructions). 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a. 7 19, 031.	5 Excess distributions carryover applied to	2014	0			392,489.
6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5. 5 Prior years' undistributed income Subtract line 4b from line 2b. C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been reviewly assessed. d Subtract line 6c from line 6b Taxable amount – see instructions. d Subtract line fc from line 6b Taxable amount – see instructions. f Undistributed income for 2015 Subtract lines ad and 5 from line 1 This amount must be distributed in 2017. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1) or 4942(g)(3) (Election may be required – see instructions). 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a. 719,031.				, ,		
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7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2012 b Excess from 2013 345,627. c Excess from 2014 130,635. d Excess from 2015 16,758		tract lines	h 17		0.	
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may be required — see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a. 10 Analysis of line 9 a Excess from 2012 . 226, 011. b Excess from 2013 . 345, 627. c Excess from 2014 . 130, 635. d Excess from 2015 . 16, 758	COLDAS IO SALISIV (BUILLEMANTS IMPA	I I.			<u> </u>	<u>15,19</u> 1.
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a. 10 Analysis of line 9 a Excess from 2012 . 226, 011. b Excess from 2013 . 345, 627. c Excess from 2014 . 130, 635. d Excess from 2015 . 16, 758				, F	1	
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	may be required - see instructions)		ĺ	(4)		
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	Excess distributions carryover from a applied on line 5 or line 7 (see instru	2011 not ictions)	0	18 12 Mg		Office and a second
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d Excess from 2015 . 16 758	C Evene 4 on the	45,627.				the second
	d Evense from 2045		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	,		Sign at the second of the seco
* =09999	e Excess from 2016					and the second
AA 0.		0.				

Form 990-PF (2016) The Kathryn Ames	Foundation,	Inc.		52-1828472	Page 10
Part XIV. Private Operating Foundat					N/A
1 a If the foundation has received a ruling or detuis effective for 2016, enter the date of the rul	ing	• • • • • • • • • •			
b Check box to indicate whether the foundation		ing foundation descr		4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	 	Prior 3 years		(e) Total
investment return from Part X for each year listed	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a		<u> </u>			
c Qualifying distributions from Part XII, line 4 for each year listed	<u> </u>				
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets		 	<u> </u>	<u> </u>	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					!
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	1				
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income	<u> </u>	<u> </u>	<u> </u>		
Part XV Supplementary Information assets at any time during the	(Complete this e year — see ir	s part only if the nstructions.)	foundation ha	d \$5,000 or more	in
Information Regarding Foundation Managers of the foundation who have close of any tax year (but only if they have c NONE	e contributed more	than 2% of the total n \$5,000) (See sect	contributions receivion 507(d)(2)	red by the foundation b	pefore the
b List any managers of the foundation who ow	n 10% or more of th	ne stock of a corpora	tion (or an equally la	arge portion of the own	ership of
a partnership or other entity) of which the for NONE	undation has a 10%	or greater interest	, , ,		·
2 Information Regarding Contribution, Gran Check here ☐ If the foundation only ma requests for funds. If the foundation makes of complete items 2a, b, c, and d	akes contributions to gifts, grants, etc. (se	o preselected charita e instructions) to ind	ble organizations ar	tions under other cond	solicited litions,
a The name, address, and telephone number		f the person to whom	applications should	d be addressed.	
W. Michel Pierson, Preside					
305 West Chesapeake Avenue					
h The form in which applications should be su	MD 2120		10) 821-3006		
b The form in which applications should be sul See attached Schedule 4	omited and informa	mon and materials th	icy siloulu iliciude		
c Any submission deadlines					
See attached Schedule 4					
d Any restrictions or limitations on awards, suc	th as by geographic	al areas, charitable f	ields, kinds of institu	utions, or other factors	
See attached Schedule 4					

Page 11

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year None to Individuals, all to 501(c)(3)Public Charities See Schedule 5				
				340,450.
Total			► 3a	340,450.
b Approved for future payment				
Total			▶ 3 b	

	-A Analysis of Income-Producing					
Enter gross	amounts unless otherwise indicated	Unrelate	d business income	Excluded by	section 512, 513, or 514	(e)
4. Broom		(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exempt function income (See instructions)
•	am service revenue	 		code		
.a				+-+		
ь						
c	, ,-,-,-,-,-,-,-,-,-,-,-,-,-,-,-,-,-,-,	<u> </u>		+		
d				+		
ė		ļ <u>.</u>				
' <u>-</u> -						
	and contracts from government agencies	ļ		+		
	bership dues and assessments					
	it on savings and temporary cash investments			14	68.	
	ends and interest from securities	<u> </u>		14	200,357.	
	ental income or (loss) from real estate		\$			
	financed property			+		
	ebt-financed property					
	ntal income or (loss) from personal property	<u> </u> i		+		
-	r investment income	<u> </u>				
	r (loss) from sales of assets other than inventory	<u> </u>		18	340,300.	
	ncome or (loss) from special events					<u> </u>
	s profit or (loss) from sales of inventory					
11 Other	revenue	· .		'		· · · · · · · · · · · · · · · · · · ·
a						
b						
c						
d		_		1		
e			··			
	stal Add salvenas (b) (d) and (a)	21			F 4 0 7 0 F	
12 Subto	otal Add columns (b), (d), and (e)	L		٠,	540,725.	
13 Total	. Add line 12, columns (b), (d), and (e)				13	540,725.
13 Total (See works	. Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculations				13	540,725.
13 Total (See works	. Add line 12, columns (b), (d), and (e)				13	540,725.
13 Total (See works Part⊹XVI Line No.	heet in line 13 instructions to verify calculations Brack Relationship of Activities to the Explain below how each activity for which income	e Accomp	lishment of Exen	npt Purpos	ses	the
13 Total (See works Part∗XVI	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculations a Relationship of Activities to the	e Accomp	lishment of Exen	npt Purpos	ses	the
13 Total (See works Part⊹XVI Line No.	heet in line 13 instructions to verify calculations Brack Relationship of Activities to the Explain below how each activity for which income	e Accomp	lishment of Exen	npt Purpos	ses	the
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13 Total (See works Part⊹XVI Line No.	heet in line 13 instructions to verify calculations Brack Relationship of Activities to the Explain below how each activity for which income	e Accomp	lishment of Exen	npt Purpos	ses	the
13 Total (See works Part⊹XVI Line No.	heet in line 13 instructions to verify calculations Brack Relationship of Activities to the Explain below how each activity for which income	e Accomp	lishment of Exen	npt Purpos	ses	the
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13 Total (See works Part⊹XVI Line No.	heet in line 13 instructions to verify calculations Brack Relationship of Activities to the Explain below how each activity for which income	e Accomp	lishment of Exen	npt Purpos	ses	the
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13 Total (See works Part⊹XVI Line No.	heet in line 13 instructions to verify calculations Brack Relationship of Activities to the Explain below how each activity for which income	e Accomp	lishment of Exen	npt Purpos	ses	the
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13 Total (See works Part∗XVI Line No.	heet in line 13 instructions to verify calculations Brack Relationship of Activities to the Explain below how each activity for which income.	e Accomp	lishment of Exen	npt Purpos	ses	the
13 Total (See works Part∗XVI Line No.	heet in line 13 instructions to verify calculations Brack Relationship of Activities to the Explain below how each activity for which income.	e Accomp	lishment of Exen	npt Purpos	ses	the

Form 990-PF (2016) The Kathryn Ames Foundation, Inc. 52-1828472 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

										T	
de	scribed	rganization directly of in section 501(c) of political organization	the Code (othe	age in any of the r than section 50	following with a 1(c)(3) organiza	iny other ations) or	organization in section 527,			Yes	No
a Tr	ansfers	from the reporting f	oundation to a r	noncharitable exe	mpt organization	on of					}
(1) Cash								1 a (1)		X
-		r assets							1 a (2)		<u>X</u>
	•	nsactions							(4(2)		
(1) Sales	of assets to a nonc	haritable exemp	ot organization					1 b (1)		X
•	•	nases of assets from	•	•					1 b (2)		X
•	•	al of facilities, equipr		• •					1 b (3)		
-	•		•								<u>X</u>
•	•	bursement arranger							1 b (4)		_X_
(5) Loan	s or loan guarantees				· · · · ·			1 b (5)		<u>X</u>
(6) Perfo	rmance of services	or membership	or fundraising sol	icitations				1 b (6)		<u>X</u>
c SI	naring o	f facilities, equipmer	nt, mailing lists,	other assets, or p	oaid employees				1 c		X
th ar	e goods ny trans	wer to any of the ab s, other assets, or se action or sharing arr	ervices given by angement, show	the reporting fou v in column (d) th	ndation If the f ne value of the	oundation goods, ot	n received less that her assets, or sen	an fair market value vices received	ın 		
(a) Line	no	(b) Amount involved	(c) Name o	f noncharitable exen	npt organization	(c	Description of trans	sfers, transactions, and s	sharing arran	gement	<u> </u>
			<u></u>								
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						+					
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d€	escribed	indation directly or indication directly or indication 501(c) or omplete the following	f the Code (othe	d with, or related or than section 50	to, one or more	e tax-exer ection 527	mpt organizations		. Yes	X	No
	(a)	Name of organization	on	(b) Type	of organization	1	(c	Description of relati	tionship		
							1				
							 				
							+				
	Under o	and the of any and declar		445-0							
•	correct, a	enalties of perjury, I declare and complete Declaration	of preparer (other tha	an taxpayer) is based o	n all information of	which prepar	er has any knowledge	est of my knowledge and t	peller, it is true),	
Sign		-)		_ \			May the		
Here	ļ		5		11/15	17 D	Secretary/	Troscuror	this retur preparer	shown b	elow
	Signat	ure of officer or trustee			Date		Secretary/	ireasulet_	_ (see inst	ructions)	
		Print/Type preparer's nar		Denne de					LOTIN	Yes	No
		ranu i ype preparer's nar	II &	Preparer's	signature	\sim	Date	Check If	PTIN		
Paid		Robert L. P.	ierson		\sim		11-0-1	self-employed	P0149	<u> 2838</u>	
Prepa	rer	Firm's name	Pierson &	Pierson				Firm's EIN ► 52-1	854606		
Use C		_		CHESAPEAKE	AVENUE C	משדו	08	<u></u>	001000		
use (, iiiy			HEOMELAND	AVENUE SI			Phone on			
		<u> </u>	rowson			MD 2	1204	Phone no			
BAA									Form 99	n.PF	2016)

Form 990-PF, Page 1, Part I, Line 18 Line 18 Stmt

Taxes	Rev/Exp Book	Net inv inc	Adj Net Inc	Charity Disb
Excise Tax	4,462.			
Foreign Tax	757.	757.		
Total	F 210			
rotai	5,219.	<u>757.</u>		

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income Columns (a) thru (d)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
3,750 shs RPC, Inc.	P	01/09/12	07/29/16
1,021 shs XL Group	P	12/13/96	07/29/16
62 shs Time, Inc.	P	07/08/99	07/29/16
1,500 shs Disney	P	01/28/97	07/29/16
61 shs Charter Communications	P	07/08/99	07/29/16
1,000 shs Home Depot	P	03/26/97	07/29/16
4,317.93 shs EuroPacific Gwth F1	P	01/15/04	07/29/16
0.606 shs Fin Select Sector SPDR XLF	P	03/05/09	09/22/16
LT Cap Gain Dist - Greenspring Fund	P		
LT Cap Gain Dist - EV Worldwide Health	P		
LT Cap Gain Dist - Omega Healthcare Invs	P		
Lt Cap Gain Dist - Welltower, Inc.	P		

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income Columns (e) thru (h)

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g
52,835.		50,631.	2,204
35,496.		50,938.	-15,442
989.		2,435.	-1,446
143,815.		35,235.	108,580
14,493.		11,136.	3,357
138,144.		12,805.	125,339
200,000.		136,219.	63,781
20.		19.	1
7,150.			7 <u>,</u> 150
26,918.			26,918
105.			105
876.			876

 Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income Columns (i) thru (I)

omplete only for assets showing gain in column (h) and owned y the foundation on 12/31/69						
(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	gain minus column (k), but not less than -0-) or losses (from column (h))				
		2,204.				
		-15,442.				
		-1,446.				
		108,580.				
		3,357.				
		125,339.				
		63,781.				
		1.				
		7,150.				
		26,918.				
		105.				
		876.				
	(j) Adjusted basis	(j) (k) Adjusted basis Excess of column (i)				

Form 990-PF, Page 1, Part I Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	Investment Management Fees	35,000.	35,000.		

Total

<u>35,000.</u>

35,000.

Kathryn Ames Foundation, Inc. I.D. #52-1828472

Form 990-PF

12/31/2016

Schedule 1

OTHER EXPENSES

Part 1, Line 23

<u>DESCRIPTION</u>	<u>AMOUNT</u>
Bank charges	22.00
Website Fees	353.35
Long Distance to Israel	71.40
Federal Express Charges	303.25
Meeting Expenses	392.67
Subscriptions	474.00
Software	9.86
	1,626.53

CORPORATE STOCKS

CORPORATI	STOCKS			_	
DATE		TYPE OF	COST	CUR. VAL.	TOTAL
PURCH.	NO. SHS.	PROP.	BASIS	PER SH.	CUR. VAL.
0.20.06	4.000	American France	05.040.40	74.00	440,000,04
9-20-96 10-09-04		American Express	25,343.10	74.08	142,826.24
7-27-95		Amgen	93,193.58	146.21	219,315.00
12-17-96		Avery Dennison Corp	41,000.00	70.22	140,440.00
10-06-96		Blackhauk Network Heldings Inc. A	33,100.00	244,121.00	244,121.00
5-3-00		Blackhawk Network Holdings Inc A	7,803.12	37.68	12,357.40
		Bristol Myers Squibb Co	37,372.00	58.44	43,830 00
7-22-99	6,000		51,628.75	35.93	215,580.00
1-4-96		Carnival Corp - Cl 'A'	24,125.00	52.06	104,120.00
04-04-06		Check Point Software Tech	20,286.95	84.46	84,460.00
11-25-97		Chemours Co	3,124.10	22.09	4,418.00
3-31-97		Cisco Systems	28,218.76	30.22	135,990.00
9-27-96		Citigroup	73,474.39	59.43	23,772.00
11-9-93		Coca Cola Company	20,750.00	41.46	82,920.00
1-28-97		Disney	35,243.97	104.22	156,330.00
11-25-97	·	DuPont	58,313.40	73.40	73,400.00
6-29-10		Elbit Systems Ltd	38,782.20	101.89	76,417.50
11-9-93	·	Emerson Electric Co.	28,593 75	55.75	111,500.00
11-3-93		Exxon Mobil	16,126.75	90.26	90,260.00
10-30-95		General Electric	36,604.25	31.60	110,600.00
11-16-10		Welltower Inc.	44,072.24	66.93	66,930.00
04-04-06		Hershey Company	52,996.43	103 43	103,430.00
3-26-97		Home Depot	12,805.00	134.08	134,080.00
1-15-04	2,000		54,505.31	36.27	72,540.00
12-3-97	1,000		54,625.00	165.99	165,990.00
1-15-04		J.P. Morgan Chase	74,283.41	86.29	174,305.80
04-04-06 10-17-97		Johnson & Johnson	59,878.90	115.21	115,210.00
1-15-04		Lennar Corp 'A'	8,327.17	42.93	42,930.00
1-13-04		Eli Lilly & Co.	69,532.45	73.55	73,550.00
9-20-96		Mattel Co	34,819.94	27.55	61,712.00
1-4-94		McDonalds	23,271.50	121.72	121,720.00
1-15-04		Merck & Co Microsoft Corp	19,889.25	58.87	135,754.22
7-22-99		NCR Corp	27,916.91	62.14	62,140.00
6-29-10		Nice Systems Ltd	24,829.52 38,953.29	40.56	81,120.00
6-6-97		Nike Corp - Cl 'B'	20,819.61	68.76 50.83	103,140.00
11-16-10	·	Omega Healthcare REIT	29,620.78	31.26	173,025.32 46,890.00
9-20-96		Pepsico	53,706.84	104.63	209,260.00
6-9-95		Pfizer	50,625.00	32.48	194,880.00
10-16-96		Procter & Gamble	35,698.18	84.08	168,160.00
04-04-06		Qualcomm Inc	20,704.01	65.20	26,080.00
10-16-96		Safeway non-tradeable CVR	2,029.80	1.015	20,080.00 N/A
10-16-96		Safeway PDC, LLC non-tr CVR	97.60		
1-9-12		Schlumberger Ltd.		0.049	N/A
		_	76,175.05	83.95	92,345.00
8-5-10 1 15 04		The Southern Company	35,954.45	49.19	49,190.00
1-15-04		Suntrust Bank	71,158.48	54.85	54,850.00
07-22-99		Teradata Corp.	27,300.48	27.17	54,340.00
01-30-06		Teva Pharmaceutical	41,991.52	36.25	36,250.00
8-1-00	1,500	Texas Instruments	68,604.77	72.97	109,455.00

Kathryn Ames Foundation, Inc.	Kathryn	Ames	Foundation	. Inc.
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I.D. #52-1828472 Form 990-PF 12/31/2016 Schedule 2

COI	D D	α	A	TE	CTC	CKS
CUI	N.	v	•		\mathbf{S}	cay

DATE		TYPE OF	COST	CUR. VAL.	TOTAL
PURCH.	NO. SHS.	PROP.	BASIS	PER SH.	CUR. VAL.
7-8-99	500	Time Warner, Inc.	58,150.82	96.53	48,265.00
6-16-98	1,116	United Technologies	35,119.13	109.62	122,335.92
1-9-12	2,000	Valero Energy Corp	37,105.93	68.32	136,640.00
1-9-12	1,826	Verizon	75,783.92	53.38	97,471.88
1-9-12	1,090	Vodafone Group	55,688 31	24.43	26,628.70
1-15-04	500	Wal-Mart	26,535.41	69.12	34,560.00
1-15-04	4,000	Wells Fargo	122,038.54	55.11	220,440.00
8-5-10	1,000	WEC Energy Group Inc	27,858.90	58.65	58,650.00
9-20-96	1,100	Yum Brands	6,461.94	63.33	69,663.00
9/20/96	1,100	Yum China Holdings	2,789.22	26.12	28,732.00
MUTUAL FUN	IDS				
1-15-04	8,766.34	Eaton Vance - Worldwide HIth 'C'	100,000.00	9.27	81,263.94
	17,345.56	reinvestment - eaton vance	180,214.95		160,793.30
01-15-04	4,298.47	Europacific - Growth Fd F1	163,781.10	44.91	193,044.20
	3,397 14	reinvestment - europacific F1	143,123.14		152,565.51
1-15-04	8,893.96	Templeton - Developing Mkt 'C'	156,000.00	15.37	136,700.18
	6,931.30	•	145,129 13		106,534.01
04-04-11		Greenspring Fund	100,000.00	24.77	100,000.01
	1,532.80	reinvestment - greenspring	36,234.24		37,967.56
ETFs					
03-05-09	1,500.00	IShares Dow Jones US Tech reinvestment - dow jones	48,481.95	120.25	180,375.00
03-05-09	2,700 00	IShares Tr US Energy Sec reinvestment - tr US energy	62,346.03	41.54	112,158.00
03-05-09	1,920.00	IShares Gbl Industrials Index	48,730.80	75.36	144,691.20
	0.000.00	reinvestment - industrials			
03-05-09	2,300.00	IShares Consumer Staples	89,690.63	92.08	211,784.00
00.05.00	4 000 00	reinvestment - consr staples	100.000.10	00.40	000 040 00
03-05-09	4,000.00	IShares Consumer Discretionary	103,292.40	90.16	360,640.00
00 00 10	0.000.00	reinvestment - consr discret	00 700 07	10.10	00.000.00
06-29-10	2,000.00	IShares MSCI Israel	92,760.67	46.40	92,802.80
00.05.00	44 000 00	reinvestment - MSCI Israel	07.000.47	00.05	055 750 00
03-05-09	11,000.00	Financial Sel Sect SPDR XLF reinvestment - select sector XLF	37,962.47	23.25	255,750.00
03-05-09	1,530.00	Select Sector SPDR	49,801.46	30.75	47,047.50
		reinvestment - select sector XLRE			
TOTAL VALU	E OF CORPORA	TE STOCKS	3,813,358.05	•	8,019,438.20
			==========		=======================================

τ,	nes Foundatio	n, Inc.	I.D. #52-1828472 Form 990-PF		12/31/2016 Schedule 3	
CORPORATI	E BONDS					
DATE		TYPE OF	COST	CUR. VAL.	TOTAL	
PURCH.	NO. SHS.	PROP.	BASIS	PER SH.	CUR. VAL.	
01-09-09	·	General Electric Cap Corp 2017 5.6250% 9-15-2017	45,804.65	103.08	46,383.75	
5-20-99		Israel State 7.25% 12/15/2028	96,500.00	132.16	132,160.00	
TOTAL VALU	JE OF CORPORA	ATE BONDS	142,304 65		178,543.75	

The Kathryn Ames Foundation

INSTRUCTIONS FOR GRANT APPLICATION AND GRANT GUIDELINES

About the Foundation

The Kathryn Ames Foundation, Inc. is a private foundation that was formed in 1993 under the will of Kathryn Ames. Ms. Ames left her legacy in honor of her parents, Max Freedland and Ida Freedland, in order to benefit organizations located in Israel that are working for charitable and benevolent purposes.

The foundation is governed by a board of three directors. These directors make the final decision on all grants and expenditures made by the foundation.

Grants Made by the Foundation

Eligibility

- Organization must use funds granted for charitable purposes in Israel
- Organization must be operated so that it does not discriminate in the provision of services based upon race, religion, religious affiliation, or ethnic or national origin
- Organization must have an exempt status under section 501(c)(3) of the United States
 Internal Revenue Code or the Board of Directors must be able to make a good faith
 determination that it is a public charity within the meaning of the Internal Revenue Code

Size and Duration of Grant

The average grant is between \$5,000 and \$15,000. Grants are usually awarded on a one-time basis. Grantees should not assume that approval of a grant implies commitment to ongoing future support.

Areas of Interest

The foundation makes grants to qualified charitable organizations that address the following areas of interest:

- Social and Economic Welfare
- Religious and Ethnic Pluralism
- Social Justice
- Education

Grant/Funding Type NOT Funded

- Individuals
- Special events/Benefit dinners
- Advertising/Publications
- Impermissible lobbying, legislative or political activities

Application Procedure

As of May, 2008, all applicants are required to submit a letter of inquiry before submitting a full grant application. Before applying for a grant, applicants should carefully review the Foundation's guidelines. Once you have determined that your organization or project fits within the guidelines, a brief letter of inquiry should be submitted to the Foundation describing the program for which funds are being requested. The letter, not to exceed two pages, should be submitted via email to info@kathrynames.org or by mail to Kathryn Ames Foundation, 305 W. Chesapeake Avenue, Suite 308, Towson, Maryland 21204.

The letter of inquiry should include the following:

- Name and brief description of your organization
- The purpose of the grant, including a description of proposed activity
- The timeframe for program or project for which funding is requested
- The geographic area, demographics of population, and number of individuals to be served by the program or project for which funding is requested
- The grant amount requested
- An estimate of the total cost of the program or project
- Totals of your organization's income and expenses from your organization's most recent fiscal year
- Contact name and title, phone number, email address

There is no deadline for the submission of letters of inquiry.

All letters of inquiry are reviewed by Foundation Board and staff. Applicants will be notified by email or letter whether they are requested to submit a full proposal. Responses to letters of inquiry typically will be made within thirty days from the date received.

If it is determined from the letter of inquiry that the proposed project may meet the Foundation's priorities and interest, then the applicant will be permitted to submit a full grant application, a copy of which is available on the Foundation's website (www.kathrynames.org). Applicants must use the foundation form in applying for a grant.

Regrettably, the availability of grant funds permits a favorable response to only a limited number of requests. Since the Foundation requests more proposals than it can fund, a decision to permit your organization to submit a full grant application should not be interpreted as an indication of likely support. Lack of approval bears no reflection on the worthiness and merit of the proposal and organization submitting the request.

Grant applications should contain a one-page cover letter summarizing the project, the amount requested and the timetable for the project, a completed grant application, and all attachments listed on the application form.

The foundation will notify you if additional information is required for your grant application package.

Applications for grants should be delivered as follows:

Mail delivery:

W. Michel Pierson, President Kathryn Ames Foundation, Inc. 305 West Chesapeake Avenue, Suite 308

Towson, Maryland 21204

E-mail delivery: Info@kathrynames.org

Fax delivery: 410-821-3007

Frequency of Application

The foundation receives numerous grant requests and is unable to fund all projects, although those projects may be well-designed and well-conceived. Applicants should be aware that the fact their activities fall within the Foundation's funding guidelines does not assure that the Foundation will be able to provide funding. The Foundation will not entertain more than one grant request per year from any organization, regardless of whether funding is awarded.

Reporting Requirement

Organizations receiving funds must submit a report to the foundation detailing the use of the funds within one year of receiving a grant. A grant report form will be provided with acknowledgment of grant. The grant report form should not be used as a request for additional funds. The use of the foundation's application form is required.

Kathryn Ames Foundation, Inc.

Contributions

ID #52-1828472 Form 990-PF

2016 Schedule 5

Date Paid	*Date Paid	WAddress ST	City	ST	Zip	Zip	Category
2/1/2016	2/1/2016 P.E.F. Israel Endowment Funds, Inc.	_	New York	Ν	10017	\$5,000.00	\$5,000.00 Abused Women
2/1/2016	2/1/2016 New Israel Fund	6 E. 39th ST, Ste. 301	New York	ΛV	10016	\$7,500.00	\$7,500.00 Pluralism Religious
2/1/2016	2/1/2016 Atzum, Inc.	P.O. Box 793	Skokie	-	92009	\$5,000.00	\$5,000.00 Pluralism Religious
2/1/2016	2/1/2016 P.E.F. Israel Endowment Funds, Inc.	630 Third AV, FI 15	New York	λN	10017	\$14,000.00 Education	Education
2/1/2016	2/1/2016 P.E.F. Israel Endowment Funds, Inc.	630 Third AV, FI 15	New York	ΝX	10017	\$10,000.00	\$10,000.00 Poverty Relief
4/22/2016	4/22/2016 P.E.F. Israel Endowment Funds, Inc.	630 Third AV, FI 15	New York	Ν	10017	\$5,000.00	\$5,000.00 Pluralism Religious
4/22/2016	4/22/2016 P.E.F. Israel Endowment Funds, Inc.	630 Third AV, FI 15	New York	λ	10017	\$7,500.00	\$7,500.00 Absorption of Immigrants
5/2/2016	5/2/2016 P.E.F. Israel Endowment Funds, Inc.	630 Third AV, FI 15	New York	ΝΥ	1001	\$10,000.00	\$10,000.00 Pluralism Ethnic
5/3/2016	5/3/2016 P.E.F. Israel Endowment Funds, Inc.	630 Third AV, FI 15	New York	NΥ	10017	\$5,000 00	\$5,000 00 Pluralism Ethnic
5/11/2016	5/11/2016 P.E.F. Israel Endowment Funds, Inc.	630 Third AV, FI 15	New York	λN	21001	\$12,500.00	\$12,500.00 Abused Women
6/8/2016	6/8/2016 Jewish National Fund	2 Reservoir Circle, Ste 206	Baltimore	MD	21208	\$10,000.00	\$10,000.00 Environmental
6/13/2016	6/13/2016 Frnds of This Land is Mine Russian & Ethiopian Olim Fund	820 Claflin AV	New York	Ν	10543	\$10,000.00	\$10,000.00 Absorption of Immigrants
8/10/2016	8/10/2016 New Israel Fund	6 E. 39th ST, Ste 301	New York	γ	1001	\$7,500.00	\$7,500.00 Pluralism Ethnic
8/10/2016	8/10/2016 P.E.F. Israel Endowment Funds, Inc.	630 Third AV, FI 15	New York	NΥ	1001	\$6,700.00 Medical	Medical
8/10/2016	8/10/2016 P.E.F. Israel Endowment Funds, Inc.	630 Third AV, FI 15	New York	NΥ	1001	\$10,000.00	\$10,000.00 Social Welfare
8/10/2016	8/10/2016 P.E F. Israel Endowment Funds, Inc.	630 Third AV, FI 15	New York	ΝÝ	1001	\$5,000.00	\$5,000.00 Social Welfare
8/10/2016	8/10/2016 New Israel Fund	6 E. 39th ST, Ste. 301	New York	NY	10016	\$40,000.00	\$40,000.00 Pluralism Religious
8/12/2016	8/12/2016 P.E.F. Israel Endowment Funds, Inc.	630 Third AV, FI 15	New York		10017	\$10,000.00	\$10,000.00 Pluralism Ethnic
8/12/2016	8/12/2016 American Supporters of YEDID	429c Cedar Lane #335	Teaneck	(N	99920	\$10,000.00	\$10,000.00 Social Welfare
8/12/2016	8/12/2016 P.E.F. Israel Endowment Funds, Inc.	630 Third AV, FI 15	New York	NY	10017	\$10,000 00	\$10,000 00 Pluralism Religious
8/12/2016	8/12/2016 Friends of Ofanım Inc.	P.O. Box 826559	Philadelphia	PA :	19182	\$7,500.00 Education	Education
8/31/2016	8/31/2016 New Israel Fund	6 E. 39th ST, Ste 301	New York	NY	10016	\$6,750.00	\$6,750.00 Pluralism Ethnic
11/7/2016	11/7/2016 New Israel Fund	6 E. 39th ST, Ste. 301	New York	NΥ	10016	\$10,000.00	\$10,000.00 Pluralism Ethnic
11/7/2016	11/7/2016 Good People Fund Inc	384 Wyoming AV	Milburn) N	07041	\$10,000.00	\$10,000.00 Disabled Persons
11/7/2016	11/7/2016 New Israel Fund	6 E. 39th ST, Ste. 301	New York	NY [10016	\$7,500.00	\$7,500.00 Disabled Persons
11/7/2016	11/7/2016 New Israel Fund	6 E. 39th ST, Ste. 301	New York	NY	10016	\$25,000.00	\$25,000.00 Pluralism Ethnic
11/7/2016	11/7/2016 New Israel Fund	6 E. 39th ST, Ste 301	New York	ž	10016	\$20,000.00	\$20,000.00 Pluralism Ethnic
11/7/2016	11/7/2016 P.E.F. Israel Endowment Funds, Inc.	630 Third AV, FI 15	New York		10017	\$7,500.00	\$7,500.00 Disabled Persons
11/7/2016	11/7/2016 Judaism and Democracy Action Alliance	364 W. 117 Street #4C	New York	NY	10026	\$10,000.00 Coexistence	Coexistence
11/7/2016	11/7/2016 New Israel Fund	6 E. 39th ST, Ste. 301	New York	NY 1	10016	\$7,500 00	\$7,500 00 Pluralism Ethnic
11/7/2016	11/7/2016 Friends of the Daniel Centers for Progressive Judaism	4108 Leland ST	Chevy Chase	MD	20815	\$10,000.00	\$10,000.00 Pluralism Religious
11/29/2016	11/29/2016 P.E.F. Israel Endowment Funds, Inc.	630 Third AV, FI 15	New York	NY [10017	\$3,000.00	\$3,000.00 Pluralism Ethnic
12/2/2016	12/2/2016 Jewish National Fund	2 Reservoir Circle, Ste 206	Baltimore	MD	21208	\$5,000.00	\$5,000.00 Emergency Relief
12/2/2016	12/2/2016 Union for Reform Judaism	633 Third AV	New York		10017	\$2,500.00	\$2,500.00 Emergency Relief
12/12/2016	12/12/2016 American Friend of the Alliance Israelite Universelle Inc.	150 W. 30th ST, Rm 900	New York	ž	10001	\$7,500 00	\$7,500 00 Social Welfare
				1			
TOTAL CONTRIBUTIONS	RIBUTIONS					\$340,450.00	