

Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

1612 OMB No 1545-0052

2016
Open to Public Inspection

Department of the Treasury Internal Revenue Service ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2016 or tax year beginning and ending A Employer identification number Name of foundation 52-1323628 The Gregory Foundation Number and street (or P O box number if mail is not delivered to street address) Room/suite Telephone number (see instructions) PO Box 947 City or town, state or province, country, and ZIP or foreign postal code If exemption application is pending, check here 04662 NE Harbor G Check all that apply Initial return of a former public charity 1 Foreign organizations, check here Initial return Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach computation Address change Name change Check type of organization X Section 501(c)(3) exempt private foundation D If private foundation status was terminated under section 507(b)(1)(A), check here Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Fair market value of all assets at J Accounting method Cash If the foundation is in a 60-month termination under section 507(b)(1)(B), check here Other (specify) end of year (from Part II, col (c), 330,434 (Part I, column (d) must be on cash basis) line 16) ▶ \$ (d) Disbursements 2Part I Analysis of Revenue and Expenses (The total of (b) Net investment (c) Adjusted net for charitable expenses per books amounts in columns (b), (c), and (d) may not necessarily equal income income purposes the amounts in column (a) (see instructions)) (cash basis only) Contributions, gifts, grants, etc., received (attach schedule) 1 Check ► X if the foundation is **not** required to attach Sch. B 2 Interest on savings and temporary cash investments 4.906 4.906 Dividends and interest from securities 5a Gross rents Net rental income or (loss) Net gain or (loss) from sale of assets not on line 10 6a Gross sales price for all assets on line 6a 0 Capital gain net income (from Part IV, line 2) Net short-term capital gain Q Income modifications 10a Gross sales less returns and allowances Less Cost of goods sold Gross profit or (loss) (attach schedule) C 11 Other income (attach schedule) 0 12 Total, Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc Operating and Administrative Expenses 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) Accounting fees (attach schedule) Other professional fees (attach schedule) 17 Stmt 1 29 18 Taxes (attach schedule) (see instructions) 19 Depreciation (attach schedule) and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses (att sch) Total operating and administrative expenses. 0 29 O Add lines 13 through 23 0 25 Contributions, gifts, grants paid 0 0 0 29 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12 4,877 Excess of revenue over expenses and disbursements 4,906 Net investment income (if negative, enter -0-) 0 Adjusted net income (if negative, enter -0-)

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Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 □	SS				-	
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 □	t A		·	202.534	207.411	
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 □	S		·	3,33,733,3		
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 □		31	·	202.534	207.411	
1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5	ď	Part I				<u> </u>
end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5				must agree with		
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5	•				1	202,534
3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5	2					
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5						-,
5 Decreases not included in line 2 (itemize)			· , ,			207.411
				n (b), line 30		207,411

ı	Pa	a	e	3

Part IV Capital Gains a	nd Losses for Tax on Investme	ent Income	···		
	ribe the kind(s) of property sold (e.g., real estate, arehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P Purchase D Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a N/A					
b		· · · · · · · · · · · · · · · · · · ·			
С			ļ		
d			<u> </u>		
<u>e</u>		·	<u> </u>		<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	1	other basis		ain or (loss) s (f) minus (g)
_a					<u>. </u>
b					
С					
d			···		
Complete only for coasts shown	or course column (b) and award by the fe		20		
Complete only for assets snowin	g gain in column (h) and owned by the fo	1			Col. (h) gain minus not less than -0-) or
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		ss of col (i) (j), if any		(from col (h))
a					
b					
<u> </u>					
е	I If gain, also enter in	Port Line 7			
2 Capital gain net income or (net o	If (loss), enter -0- in	Part I, line 7		2	
	ss) as defined in sections 1222(5) and (6				
If gain, also enter in Part I, line 8	, column (c) (see instructions) If (loss), e	enter -0- ın			
Part I, line 8				3	
	nder Section 4940(e) for Reduc			<u>e </u>	
(For optional use by domestic private	e foundations subject to the section 4940	o(a) tax on net invest	ment income)		
If section 4940(d)(2) applies, leave the	nis part blank				
	ction 4942 tax on the distributable amoun		base period?		Yes X No
	each column for each year, see the instr		ng any entries		
(a) Base period years Calendar year (or tax year beginning in	(b) Adjusted qualifying distributions	Net value	(c) e of noncharitable-use assets		(d) Distribution ratio b) divided by col. (c))
2015			306,51		
2014		1	298,98		
2013			275,06	51	
2012			253,73	88	
2011			227,35	7	
2 Total of line 1, column (d)				2	
3 Average distribution ratio for the	5-year base period – divide the total on l	line 2 by 5, or by the			
number of years the foundation	has been in existence if less than 5 years	S		3	
4 Enter the net value of noncharita	able-use assets for 2016 from Part X, line	. 5		4	312,843
5 Multiply line 4 by line 3				5	
6 Enter 1% of net investment inco	me (1% of Part I, line 27b)			6	49
7 Add lines 5 and 6				7	49
8 Enter qualifying distributions from	m Part XII, line 4			8	0
	in line 7, check the box in Part VI, line 1b	, and complete that	part using a 1% tax rate	See the	
Part VI instructions			····		
				-	Form 990-PF (2016)

orm 9	90-PF (2016) The Gregory Foundation	52-1323628			Pa	ige 4
Part	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4	940(e), or 4948 - see instructions)				
la E	xempt'operating foundations described in section 4940(d)(2), check here	and enter "N/A" on line 1				
'c	ate of ruling or determination letter (attach copy of letter if	necessary—see instructions)				
b D	omestic foundations that meet the section 4940(e) requirements in Part V, check	▶ <u> </u>	1			98
h	ere ▶ ☐ and enter 1% of Part I, line 27b					
c A	il other domestic foundations enter 2% of line 27b. Exempt foreign organizations e	enter 4% of				
	art I, line 12, col (b)					
	ax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations	only Others enter -0-)	2			0
	dd lines 1 and 2	, , , , , , , , , , , , , , , , , , ,	3			98
	subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations	only Others enter -0-)	4			0
	ax based on investment income. Subtract line 4 from line 3 If zero or less, enter		5			98
	credits/Payments	, ,				
	016 estimated tax payments and 2015 overpayment credited to 2016	6a				
	exempt foreign organizations – tax withheld at source	6b				
		6c				
	ax paid with application for extension of time to file (Form 8868)	6d				
	lackup withholding erroneously withheld	60	-			
	otal credits and payments Add lines 6a through 6d	\44h-d	7		-	
	inter any penalty for underpayment of estimated tax. Check here if Form 2220	o is attached	8			98
	ax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	P	9			20
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount ov		10			
	nter the amount of line 10 to be Credited to 2017 estimated tax ▶	Refunded ▶	11			
	VII-A Statements Regarding Activities					
	ouring the tax year, did the foundation attempt to influence any national, state, or lo	ocal legislation or did it			Yes	No
р	articipate or intervene in any political campaign?			<u>1a</u>		X
) [old it spend more than \$100 during the year (either directly or indirectly) for politica	l purposes (see				
	nstructions for the definition)?			1b		<u> </u>
li	the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and	copies of any materials				
ρ	ublished or distributed by the foundation in connection with the activities				.	
c C	old the foundation file Form 1120-POL for this year?			1c		X
	inter the amount (if any) of tax on political expenditures (section 4955) imposed du				ĺ	
(1) On the foundation 🕨 \$ (2) On foundation mana	gers ▶ \$	_			
e E	inter the reimbursement (if any) paid by the foundation during the year for political	expenditure tax imposed				
0	n foundation managers \$					
H	las the foundation engaged in any activities that have not previously been reported	to the IRS?		2		X
	"Yes," attach a detailed description of the activities					
	las the foundation made any changes, not previously reported to the IRS, in its go	verning instrument, articles of		1.	l l.	
	acorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed	-		3		X
	old the foundation have unrelated business gross income of \$1,000 or more during			4a		X
	"Yes," has it filed a tax return on Form 990-T for this year?	ano you.	N/A	4b		
	/as there a liquidation, termination, dissolution, or substantial contraction during the year?		0., 00	5		X
	"Yes," attach the statement required by General Instruction T					
	res, allowing statement required by General monutation in the requirements of section 508(e) (relating to sections 4941 through 4945) sat	isfied either				
		ished either				
	By language in the governing instrument, or	andatan, diventions that				
	By state legislation that effectively amends the governing instrument so that no management is a second state of the second seco	landatory directions that			x	
	onflict with the state law remain in the governing instrument?	and the second state of th		6		
	old the foundation have at least \$5,000 in assets at any time during the year? If "Yo		XV	7	X	
a E	inter the states to which the foundation reports or with which it is registered (see in None	structions) >				
) If	the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF	to the Attorney General				
	or designate) of each state as required by General Instruction G? If "No," attach ex			8b	X	_
•	s the foundation claiming status as a private operating foundation within the meani					
	942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instruc	• • • • • • • • • • • • • • • • • • • •				
	omplete Part XIV			9		X
	omplete Fart XIV and any persons become substantial contributors during the tax year? If "Yes," attac	ch a schedule listing their			-	
L	ames and addresses	on a concade hading their		10		x

Statements Regarding Activities (continued) No Yes 'At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the 11 X meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified 12 X 12 person had advisory privileges? If "Yes." attach statement (see instructions) 13 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A Telephone no ▶ 917-209-8989 The books are in care of ▶ Bruce Gregory 14 Chancellor Place ZIP+4 ▶ 94115 Located at ▶ Berkeley CA Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here 15 ▶ | 15 | and enter the amount of tax-exempt interest received or accrued during the year At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority Yes No 16 X 16 over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country Statements Regarding Activities for Which Form 4720 May Be Required Part VII-B Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? X Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for X No the benefit or use of a disqualified person)? Yes (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations N/A 1b section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that N/A 1c were not corrected before the first day of the tax year beginning in 2016? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private 2 operating foundation defined in section 4942(j)(3) or 4942(j)(5)) At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and X Yes No 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ▶ 20 15 , 20 14 , 20 13 , 20 12 Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to X 2b all years listed, answer "No" and attach statement - see instructions) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here Did the foundation hold more than a 2% direct or indirect interest in any business enterprise X No Yes at any time during the year? If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the N/A 3b foundation had excess business holdings in 2016) X Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4h

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	art VII-B Statements Regarding Activities for Which Fo	rm 4720 May Be R	Required (conti	nued)				
5a	During the year did the foundation pay or incur any amount to				,]·			
	'(1) Carry on propaganda, or otherwise attempt to influence legislation (sect	tion 4945(e))?	Y	es 🗶 No		-	. ,	
	(2) Influence the outcome of any specific public election (see section 4955)), or to carry on,	_			-`		
	directly or indirectly, any voter registration drive?			es X No es X No	'	.		
	(3) Provide a grant to an individual for travel, study, or other similar purpose	es?	TY	es X No	. 1	.	*	
	(4) Provide a grant to an organization other than a charitable, etc., organization		_	_	-	۱- ا		
	section 4945(d)(4)(A)? (see instructions)			es X No		. [-	
	(5) Provide for any purpose other than religious, charitable, scientific, literal	rv. or educational				`		
	purposes, or for the prevention of cruelty to children or animals?							
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in								
-	Regulations section 53 4945 or in a current notice regarding disaster assista			N/A	5b			
	Organizations relying on a current notice regarding disaster assistance chec			▶□			Ī	
С	If the answer is "Yes" to question 5a(4), does the foundation claim exemption					.	,	
·	because it maintained expenditure responsibility for the grant?		N/A 🗌 Y	es No	.		.	
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)	1	,			-		
6a	Did the foundation, during the year, receive any funds, directly or indirectly,				1		1	
va	on a personal benefit contract?		□ •	es X No	.			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on	a personal benefit contr			6b		X	
b	If "Yes" to 6b, file Form 8870	a p3.00.10. 00110111 001111					~	
72	At any time during the tax year, was the foundation a party to a prohibited ta	av shelter transaction?	П у	es X No	•]	- ,'	· ;	
h	If "Yes," did the foundation receive any proceeds or have any net income at			N/A	7b		لستسا	
P	art VIII Information About Officers, Directors, Trustees,							
L-1-5	and Contractors	, r ouridation man			, ,			
1 1	ist all officers, directors, trustees, foundation managers and their comp	pensation (see instruc	tions).					
			(c) Compensation	(d) Contributions to				
	(a) Name and address	(b) Title, and average hours per week	(If not paid,	employee benefit plans and deferred	(e) Exp	ense ad allowar		
		devoted to position	enter -0-)	compensation	Onles	allowal	ICES	
Br	uce Gregory NE Harbor	Trustee						
	Box 947 ME 04662	1.00	o	0			0	
2	Compensation of five highest-paid employees (other than those include	led on line 1 - see ins	tructions). If none	e, enter				
	"NONE."							
		(b) Title, and average		(d) Contributions to				
	(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	employee benefit plans and deferred	(e) Expo	ense ad allowar		
		devoted to position		compensation				
NC	NE							
			[
	, , , , , , , , , , , , , , , , , , ,							
		<u>. </u>	<u> </u>					
Tota	I number of other employees paid over \$50,000				L		0	
				Fo	.m 990	0-PF	(2016)	

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Part VIII Information About Officers, Directors, Trustees, Fo	undation Managers, Highly Paid Er	
and Contractors (continued)		_
3 'Five highest-paid independent contractors for professional services (see in		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
· · · · · · · · · · · · · · · · · · ·		
Total number of others receiving over \$50,000 for professional services		<u> </u>
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical informations and other beneficiaries served, conferences convened, research papers produced, etc.	ation such as the number of	Expenses
1 N/A		
2	,	
3		
4		
Part IX-B Summary of Program-Related Investments (see in	structions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and	2	Amount
1 N/A		
	,	
2		
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3	_	

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qualifies for the section 4940(e) reduction of tax in those years

Forr	n 990-PF (2016) The Gregory Foundation 52-1323628		Page 8
P	Minimum Investment Return (All domestic foundations must complete this part	Foreign foundat	ions,
	· see instructions)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		405 440
а	Average monthly fair market value of securities	1a	185,410
þ	Average of monthly cash balances	1b	132,197
С	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	<u>1d</u>	317,607
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	0	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	317,607
4	Cash deemed held for charitable activities Enter 11/2% of line 3 (for greater amount, see		
	instructions)	4	4,764
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	312,843
6	Minimum investment return. Enter 5% of line 5	6	15,642
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private oper	ating foundation	ns
	and certain foreign organizations check here ▶ and do not complete this part.)		
1	Minimum investment return from Part X, line 6	_1	15,642
2a	Tax on investment income for 2016 from Part VI, line 5	98	
b	Income tax for 2016 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	98
3	Distributable amount before adjustments Subtract line 2c from line 1	3	15,544
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	15,544
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	15,544
P	artXII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	0
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.		
_	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	0
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income	7	·····
5		5	0
6	Enter 1% of Part I, line 27b (see instructions)	6	<u>_</u>
6	Adjusted qualifying distributions. Subtract line 5 from line 4		
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the	e toundation	

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Form 990-PF (2016) The Gregory Foundation

<u>l Pa</u>	rt XIII Undistributed Income	(see instructions)				
	•		(a)	(b)	(c)	(d)
1	'Distributable amount for 2016 from Part XI	,	Corpus	Years prior to 2015	2015	2016
	line 7					15,544
2	Undistributed income, if any, as of the end	of 2016				l
а	Enter amount for 2015 only				15,235	ļ
b	Total for prior years 20 14 , 20 13	.20 12		94,273		
3	Excess distributions carryover, if any, to 20					
а	From 2011					İ
b	From 2012					
c	From 2013					
ď	From 2014					
_	From 2015					
f	Total of lines 3a through e			<u> </u>		
4	Qualifying distributions for 2016 from Part	ווא				
•	line 4 ▶ \$, , , , , , , , , , , , , , , , , , ,		1		
а	Applied to 2015, but not more than line 2a					
	Applied to undistributed income of prior ye					
-	(Election required – see instructions)	1				
	Treated as distributions out of corpus (Elec	ction				,
·	required – see instructions)	CHOT				
d	Applied to 2016 distributable amount					
e	Remaining amount distributed out of corpu	ıc.				-
5	Excess distributions carryover applied to 2					···
3	(If an amount appears in column (d), the si	į				
	amount must be shown in column (a))	ame			ļ	
6	Enter the net total of each column as					
0	indicated below:					
_	Corpus Add lines 3f, 4c, and 4e Subtract	line 5		-		
a		į				
b	line 4b from line 2b	`		94,273		
_	Enter the amount of prior years' undistribu	ted		1		
С	income for which a notice of deficiency has					
	been issued, or on which the section 4942					
	tax has been previously assessed	(4)				
A	Subtract line 6c from line 6b Taxable					
u	amount – see instructions			94,273		
	Undistributed income for 2015 Subtract lir	ne Ì		1		
-	4a from line 2a Taxable amount – see					
	instructions				15,235	
	Undistributed income for 2016 Subtract lin	100			,,	
•	4d and 5 from line 1. This amount must be					
	distributed in 2017	']	15,544
7	Amounts treated as distributions out of col	rnue		,	,	, , , , , , , , , , , , , , , , , , ,
′	to satisfy requirements imposed by section					
	170(b)(1)(F) or 4942(g)(3) (Election may b					
	required—See instructions)					
8	Excess distributions carryover from 2011 r	, _{sot}				
0	applied on line 5 or line 7 (see instructions					
9	Excess distributions carryover to 2017.					
3	Subtract lines 7 and 8 from line 6a					
40						
10	Analysis of line 9					
a L	Excess from 2012					
b	Excess from 2013					
C	Excess from 2014					
d	Excess from 2015					
e	Excess from 2016			<u></u>	, <u></u>	

DAA

Pa	rt XIV Private Operating Fou	ındations (see ins	structions and Par	VII-A, question 9)				
1a	If the foundation has received a ruling or								
	foundation, and the ruling is effective for 2016, enter the date of the ruling								
b									
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total			
	income from Part I or the minimum	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(0, 1000)			
	investment return from Part X for								
	each year listed								
b	85% of line 2a			, , , , , ,					
С	Qualifying distributions from Part XII,								
	line 4 for each year listed								
đ	Amounts included in line 2c not used directly								
	for active conduct of exempt activities			/					
е	Qualifying distributions made directly								
	for active conduct of exempt activities								
	Subtract line 2d from line 2c								
3	Complete 3a, b, or c for the								
	alternative test relied upon								
а	"Assets" alternative test – enter								
	(1) Value of all assets								
	(2) Value of assets qualifying under								
	section 4942(j)(3)(B)(i)								
b	"Endowment" alternative test - enter 2/3								
	of minimum investment return shown in								
	Part X, line 6 for each year listed								
С	"Support" alternative test – enter								
	(1) Total support other than gross								
	investment income (interest,	/	•						
	dividends, rents, payments on								
	securities loans (section								
	512(a)(5)), or royalties) (2) Support from general public	<i>f</i>							
	and 5 or more exempt	/							
	organizations as provided in	(
	section 4942(j)(3)(B)(iii)								
	(3) Largest amount of support from								
	an exempt organization			· · · · · · · · · · · · · · · · · · ·					
	(4) Gross investment income			<u> </u>					
Pa	rt XV_ Supplementary Inform			the foundation h	ad \$5,000 or more	e in assets at			
	any time during the y		tions.)	-					
1	Information Regarding Foundation Ma				to the fermaleties				
а	List any managers of the foundation who								
	before the close of any tax year (but only	if they have contribute	ed more than \$5,000)	(See section 507(d)(2)))				
<u> </u>	N/A List any managers of the foundation who	own 10% or more of	he stock of a cornerat	on (or an equally large	nortion of the				
b	ownership of a partnership or other entity				polition of the				
	N/A	7) or willon the loundat	1103 a 1070 of grea	io. Intorost					
2	Information Regarding Contribution, 0	Grant, Gift, Loan, Sch	olarship, etc., Progra	ims:					
-			to preselected charital		loes not accept				
	unsolicited requests for funds. If the four								
	other conditions, complete items 2a, b, c			-,	•				
a	T		of the person to whom	applications should be	addressed				
u	Bruce Gregory 207-66		p 2. 22 10 11113111	. F					
	PO Box 947 ME ME 046								
b	The form in which applications should be		ation and materials the	ey should include		-			
~	See Statement 4			- 					
С	Any submission deadlines								
_	There are no submiss	sion deadli	nes for gra	nt applicat	ions.				
d									
	factors				•				
	See Statement 5								
DAA					<u></u>	Form 990-PF (2016)			

Part XV | Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or show any relationship to status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor Paid during the year N/A ▶ 3a Total **b** Approved for future payment N/A ▶ 3b Total

Form 990-PF (2	016) The Gregory Foundatio	n	52-	1323628	3	Page 12
Part XVI-A						
	ounts unless otherwise indicated		ousiness income	Excluded by	section 512, 513, or 514	
•		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
1 Program se	rvice revenue			1		
a						
b						
				1 1		
f				Î		
	nd contracts from government agencies					
	dues and assessments					
	savings and temporary cash investments		·			
	and interest from securities		<u> </u>	14	4,906	· · ·
				+	1,500	
	ncome or (loss) from real estate			+		
	anced property	 		1		
	t-financed property	<u> </u>		+ +		
6 Net rental in	ncome or (loss) from personal property			 		
7 Other inves	tment income		,			
8 Gain or (los	s) from sales of assets other than inventory					
9 Net income	or (loss) from special events					
10 Gross profit	or (loss) from sales of inventory					
11 Other reven	ue a	_				
		_ \				
e			- ·			
	dd columns (b), (d), and (e)			0	4,906	0
	line 12, columns (b), (d), and (e)				13	4,906
	in line 13 instructions to verify calculations)					
Part XVI-B		Accomplishme	nt of Exempt F	Purnoses		
Line No.	Explain below how each activity for which incom				d importantly to the	
Line No. ▼	accomplishment of the foundation's exempt pur					ne \
N/A	accomplishment of the localidation's exempt pur	poses (other than b	y providing funds i	or such purpe	(Occ manacho	110)
N/A						
						
			 	-		
	<u> </u>	·				
						
						
						
· · · · · · · · · · · · · · · · · · ·						
· · · · · · · · · · · · · · · · · · ·						

Part XVII			ansfers To an	d Transactio	ns and Relationships Wi	th Noncharitable		
1 Did the	Exempt Organiz		ge in any of the foll	lowing with any o	other organization described		Yes	No
					ection 527, relating to political		103	
organız	ations?							.]
a Transfe	rs from the reporting foun	dation to a n	oncharitable exemp	ot organization o	f			<u>_</u>
(1) Cas						1a(1)	 	X
	er assets					1a(2)	 	
	ansactions	4-bl				1b(1)		$\overline{\mathbf{x}}$
	es of assets to a nonchar		-	0.0		1b(1) 1b(2)	1	$\frac{\mathbf{x}}{\mathbf{x}}$
	chases of assets from a r ntal of facilities, equipmen			Off		1b(3)		X
	mbursement arrangemen		3613			1b(4)		X
	ins or loan guarantees					1b(5)	1	X
• •	formance of services or n	nembership o	or fundraising solici	tations		1b(6)		X
	of facilities, equipment, r		•			1c		X
-					mn (b) should always show the f	aır market		
value o	f the goods, other assets,	or services g	given by the reporti	ng foundation If	the foundation received less tha	n fair market		
value in	any transaction or sharin	g arrangeme	ent, show in column	(d) the value of	the goods, other assets, or serv			
(a) Line no	(b) Amount involved	(c) Nam	ne of noncharitable exem	pt organization	(d) Description of transfers, tr	ransactions, and sharing arrangeme	ents	
N/A		 					 ,	
		 	,					
		 						
		 						
		<u> </u>						
		ļ						
								—
		 	· <u>- · · · · · · · · · · · · · · · · · ·</u>					
describ	oundation directly or indirectly or indirectly of the output of the complete the following s (a) Name of organization	Code (other		c)(3)) or in section	on 527?	plion of relationship	es X	No
N/A	_							
								
Lind	or populties of periury. I declare t	hat I have exam	uned this return, includin	n accompanying sch	edules and statements, and to the best of	my knowledge and belief, it is tru	e.	
Sign Here	ect, and complete Declaration of	f preparer (other	than taxpayer) is based	on all information of	which preparer has any knowledge	May the IRS discuss this with the preparer shown to (see instructions)?	return	No
	Signature of officer or trustee			Date			l	_
Paid _	rint/Type preparer's name		<	Preparer's signato		Date	Check self-em	if ployed
reparer Ar	drew K. Laslie,			Andrew K.	Laslie, CPA	01/18/19		
Jse Only	100			PA, PA		PTIN P00441		
F		Oak St		E_1660		Firm's EIN ► 47-502 Phone no 207-66		
	EIIS	worth,	ME 0460	5-1668		Phone no ZU / - 66		
						rotin A	1	(~010)

GREGORYFOUN The Gregory Foundation

52-1323628 FYE: 12/31/2016

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 18 - Taxes

Net Adjusted Charitable stment Net Purpose	\$	\$ 0 \$ 0
Net Investment	ψ	v
Total	29	29
-	ς V	v.
Description	Foreign Tax	Total

k Investments
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orporate
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390-PF, I
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Form
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2
Statement

Fair Market Value	\$ 195,799	\$ 195,799
Basis of Valuation	Market	
End of Year	61,810	61,810
	S	ς, V
Beginning of Year	61,810	61,810
	φ	S
Description	JP Morgan	Total

Statement 3 - Form 990-PF, Part II, Line 13 - Other Investments

Fair Market Value	S	\$
Basis of Valuation	Cost	
End of Year	10,966	10,966
	\$	ۍ د
Beginning of Year	10,966	10,966
	တ	ۍ پ
Description		Total

• GREGORYFOUN The Gregory Foundation 52-1323628 Federal Statements

FYE: 12/31/2016

Statement 4 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

Applications may be submitted in letter form and should include descriptive brouchures, pamphlets, etc. or a narrative description of the religious programs or activities for which the grant is sought. Applicants will also be required to sign a statement of terms and conditions of the grant.

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

There are no submission deadlines for grant applications.

Statement 5 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

Awards of grants are restricted to the foundation's purpose of supporting christian activities. Other than the overall limitation, there are no restrictions or limitations on awards, such as geographical areas or types of recipients.