

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation THE MORRIS GOLDSEKER FOUNDATION OF MARYLAND INC		A Employer identification number 52-0983502	
Number and street (or P O box number if mail is not delivered to street address) 7 CHURCH LANE		Room/suite	B Telephone number (see instructions) (410) 837-5100
City or town, state or province, country, and ZIP or foreign postal code BALTIMORE, MD 21208		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 97,406,418	J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	1,956,833	1,956,833		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	5,672,533			
	b Gross sales price for all assets on line 6a 12,470,293				
	7 Capital gain net income (from Part IV, line 2) . . .		5,672,533		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-240,987	-130,505		
	12 Total. Add lines 1 through 11	7,388,379	7,498,861		
	13 Compensation of officers, directors, trustees, etc	455,262	36,292		418,970
	14 Other employee salaries and wages	174,855			174,855
	15 Pension plans, employee benefits	93,684			93,684
	16a Legal fees (attach schedule)	5,893			5,893
	b Accounting fees (attach schedule)	74,301	30,000		44,301
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	71,581			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy	60,191			60,191
	21 Travel, conferences, and meetings	6,942			6,942
	22 Printing and publications	75,036			75,036
	23 Other expenses (attach schedule)	359,456	274,471		84,985
	24 Total operating and administrative expenses. Add lines 13 through 23	1,377,201	340,763		964,857
	25 Contributions, gifts, grants paid	3,834,321			3,834,321
	26 Total expenses and disbursements. Add lines 24 and 25	5,211,522	340,763		4,799,178
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	2,176,857			
	b Net investment income (if negative, enter -0-)		7,158,098		
c Adjusted net income(if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	118,424	141,827	141,827		
	2	Savings and temporary cash investments	2,124,961	3,783,214	3,783,246		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)	12,480,395	12,258,801	12,285,747		
	b	Investments—corporate stock (attach schedule)	35,147,608	35,809,723	42,982,014		
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	27,901,127	23,466,202	33,666,441		
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)	58,244	4,547,143	4,547,143			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	77,830,759	80,006,910	97,406,418			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22)		0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted	77,830,759	80,006,910			
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	Total net assets or fund balances (see instructions)	77,830,759	80,006,910			
31	Total liabilities and net assets/fund balances (see instructions) .	77,830,759	80,006,910				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	77,830,759
2	Enter amount from Part I, line 27a	2	2,176,857
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	80,007,616
5	Decreases not included in line 2 (itemize) ▶ _____	5	706
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	80,006,910

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES	P		
b FROM PASS THROUGH ENTITIES	P		
c FROM PASS THROUGH ENTITIES	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 10,387,536		6,797,760	3,589,776
b 204,746			204,746
c 1,878,011			1,878,011
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			3,589,776
b			204,746
c			1,878,011
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	5,672,533
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	204,746

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	4,919,952	100,178,429	0 049112
2014	4,728,504	101,514,574	0 046580
2013	4,266,762	93,989,942	0 045396
2012	4,175,778	87,358,514	0 047800
2011	3,822,488	87,047,750	0 043913

2 Total of line 1, column (d)	2	0 232801
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 046560
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	94,487,214
5 Multiply line 4 by line 3	5	4,399,325
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	71,581
7 Add lines 5 and 6	7	4,470,906
8 Enter qualifying distributions from Part XII, line 4	8	4,856,678

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	71,581
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	71,581
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	71,581
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	178,244
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	50,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	228,244
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	156,663
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ☐ 156,663 Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.GOLDSEKERFOUNDATION.ORG	13	Yes	
14	The books are in care of SHEILA PURKEY Telephone no (410) 653-4100			

Located at **7 CHURCH LANE BALTIMORE MD** ZIP+4 **21208**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐ 1c			
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐ Yes ☒ No 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐ c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No If "Yes," attach the statement required by Regulations section 53.4945–5(d)	5b		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No If "Yes" to 6b, file Form 8870	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
LAURIE KINKEL 7 CHURCH LANE 7 CHURCH LANE BALTIMORE, MD 21208	PROGRAM DR 40 00	106,447	12,237	
TERESA DEBORD 7 CHURCH LANE 7 CHURCH LANE BALTIMORE, MD 21208	OFFICE MGR 40 00	68,408	8,603	
Total number of other employees paid over \$50,000. ▶				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
STAINES WILEY & SCHUTZ LLC	ACCOUNTING	52,842
2408 PEPPERMILL DR SUITE 2H		
GLEN BURNIE, MD 21061		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 PROPEL BALTIMORE FUND LLC	57,500
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	57,500

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	95,358,648
b	Average of monthly cash balances.	1b	145,126
c	Fair market value of all other assets (see instructions).	1c	422,332
d	Total (add lines 1a, b, and c).	1d	95,926,106
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	95,926,106
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,438,892
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	94,487,214
6	Minimum investment return. Enter 5% of line 5.	6	4,724,361

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	4,724,361
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	71,581
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	71,581
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	4,652,780
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	4,652,780
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	4,652,780

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	4,799,178
b	Program-related investments—total from Part IX-B.	1b	57,500
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	4,856,678
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	71,581
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	4,785,097

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				4,652,780
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			4,417,167	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>4,856,678</u>				
a Applied to 2015, but not more than line 2a			4,417,167	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				439,511
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				4,213,269
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ☐ 4942(j)(3) or ☐ 4942(j)(5)

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

PROGRAM DIRECTOR
MORRIS GOLDSEKER FDN OF MD
1040 PARK AVE SUITE 310
BALTIMORE, MD 21201
(410) 837-5100
LAURIE@GOLDSEKERFOUNDATION.ORG

b The form in which applications should be submitted and information and materials they should include

THE APPLICANT MUST BE A NONPROFIT AND CHARITABLE, EDUCATIONAL, OR SCIENTIFIC ORGANIZATION TO ENSURE ELIGIBILITY, APPLICANTS MUST SUBMIT EVIDENCE OF A TAX EXEMPTION RULING UNDER 501(C)(3) AND 509(A) OF THE INTERNAL REVENUE CODE

c Any submission deadlines

NO

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION WAS CREATED BY THE WILL OF MORRIS GOLDSEKER EXPRESSLY TO SUPPORT PROGRAMS DIRECTLY BENEFITING THE PEOPLE OF THE BALTIMORE METROPOLITAN AREA. THE ORGANIZATION MUST CARRY ON ITS WORK AND ACTIVITIES PRINCIPALLY IN THE BALTIMORE METROPOLITAN AREA. CURRENT PROGRAM INTERESTS INCLUDE COMMUNITY AFFAIRS, EDUCATION, HUMAN SERVICES, AND NEIGHBORHOOD DEVELOPMENT

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	3,834,321
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

13 Total. Add line 12, columns (b), (d), and (e).	13	7,388,379
(See worksheet in line 13 instructions to verify calculations)		

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)
----------------------	--

Form **990-PF** (2016)

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Print/Type preparer's name JASON R SCHUTZ	Preparer's Signature	Date 2017-11-13	Check if self-employed ▶ ☐	PTIN P00389836
Firm's name ▶ STAINES WILEY & SCHUTZ LLC				Firm's EIN ▶ 26-0741952
Firm's address ▶ 2408 PEPPERMILL DR STE 2H GLEN BURNIE, MD 210613265				Phone no (410) 760-8111

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
SHEILA PURKEY	TREASURER 8 00	9,480	0	0
7 CHURCH LANE 7 CHURCH LANE BALTIMORE, MD 21208				
SHELDON GOLDSEKER	CHAIRMAN 10 00	108,875	0	0
7 CHURCH LANE 7 CHURCH LANE BALTIMORE, MD 21208				
SUSAN KATZENBERG	DIRECTOR 2 00	8,000	0	0
5700 COLEY CT 5700 COLEY ST BALTIMORE, MD 21210				
ANA GOLDSEKER	DIRECTOR 2 00	8,000	0	0
7 CHURCH LANE 7 CHURCH LANE BALTIMORE, MD 21208				
MATTHEW GALLAGHER	PRESIDENT 40 00	302,907	34,012	0
7 CHURCH LANE 7 CHURCH LANE BALTIMORE, MD 21208				
SIMON GOLDSEKER	VICE-CHAIRMA 000 00	0	0	0
7 CHURCH LANE BALTIMORE, MD 21208				
SHELLY GOLDSEKER	DIRECTOR 2 00	2,000	0	0
3110 W GOLF COURSE RD OWINGS MILLS, MD 21117				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AFYA AFYA 5504 YORK ROAD 5504 YORK ROAD BALTIMORE, MD 21212	NONE	PC	SUPPORTING GRANT	50,000
ASSOCIATED CATHOLIC CHARITIES ASSOCIATED CATHOLIC CHARITIES 320 CATHEDRAL STREET 320 CATHEDRAL STREET BALTIMORE, MD 21201	NONE	PC	SUPPORTING GRANT	2,000
ASSOCIATION OF BALTIMORE AREA GRANT ASSOCIATION OF BALTIMORE AREA GRANTMAKERS 2 EAST READ STREET 2ND F 2 EAST READ STREET 2ND F BALTIMORE, MD 21202	NONE	PC	SUPPORTING GRANT	6,815
BALTIMORE ARTS REALTY CORP BALTIMORE ARTS REALTY CORP 120 W NORTH AVENUE SUIT 120 W NORTH AVENUE SUIT BALTIMORE, MD 21201	NONE	PC	SUPPORTING GRANT	50,000
BALTIMORE COMMUNITY FOUNDATION BALTIMORE COMMUNITY FOUNDATION 2 EAST READ STREET 2 EAST READ STREET BALTIMORE, MD 21202	NONE	PC	SUPPORTING GRANT	221,500
Total ► 3a				3,834,321

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BALTIMORE CORPS BALTIMORE CORPS 2000 GWYNNS FALLS PARKWAY 2000 GWYNNS FALLS PARKWAY BALTIMORE, MD 21215	NONE	PC	SUPPORTING GRANT	100,000
BALTIMORE GREEN SPACE BALTIMORE GREEN SPACE 138 W LANVALE STREET 138 W LANVALE STREET BALTIMORE, MD 21217	NONE	PC	SUPPORTING GRANT	15,000
BALTIMORE JEWISH COUNCIL BALTIMORE JEWISH COUNCIL 5750 PARK HEIGHTS AVENUE 5750 PARK HEIGHTS AVENUE BALTIMORE, MD 21215	NONE	PC	SUPPORTING GRANT	1,250
BALTIMORE MUSEUM OF ART BALTIMORE MUSEUM OF ART 10 ART MUSEUM DRIVE 10 ART MUSEUM DRIVE BALTIMORE, MD 21218	NONE	PC	SUPPORTING GRANT	6,000
BALTIMORE OFFICE OF PROMOTION & THE BALTIMORE OFFICE OF PROMOTION & THE ARTS 10 E BALTIMORE STREET 1 10 E BALTIMORE STREET 1 BALTIMORE, MD 21202	NONE	PC	SUPPORTING GRANT	15,000
Total 				3,834,321
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BALTIMORE SYMPHONY ORCHESTRA BALTIMORE SYMPHONY ORCHESTRA 1212 CATHEDRAL STREET 1212 CATHEDRAL STREET BALTIMORE, MD 21201	NONE	PC	SUPPORTING GRANT	13,500
BALTIMORE URBAN DEBATE LEAGUE BALTIMORE URBAN DEBATE LEAGUE 512 ORCHARD STREET 512 ORCHARD STREET BALTIMORE, MD 21201	NONE	PC	SUPPORTING GRANT	10,000
BALTIMOREAN'S UNITED IN LEADERSHIP BALTIMOREAN'S UNITED IN LEADERSHIP DEV 2439 MARYLAND AVE 2439 MARYLAND AVE BALTIMORE, MD 21218	NONE	PC	SUPPORTING GRANT	50,000
BALTIMORE'S PROMISE COLLABORATIVE BALTIMORE'S PROMISE COLLABORATIVE VILLAGE OF CROSS KEYS VI VILLAGE OF CROSS KEYS VI BALTIMORE, MD 21210	NONE	PC	SUPPORTING GRANT	75,000
BARD HIGH SCHOOL EARLY COLLEGE BARD HIGH SCHOOL EARLY COLLEGE PO BOX 5000 PO BOX 5000 ANNANDALEONHUDSON, NY 12504	NONE	PC	SUPPORTING GRANT	25,000
Total ▶				3,834,321
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BELAIR-EDISON NEIGHBORHOODS INC BELAIR-EDISON NEIGHBORHOODS INC 3545 BELAIR ROAD 3545 BELAIR ROAD BALTIMORE, MD 21213	NONE	PC	SUPPORTING GRANT	85,000
BELIEVE IN TOMORROW CHILDREN'S HOUS BELIEVE IN TOMORROW CHILDREN'S HOUSE 6601 FREDERICK ROAD 6601 FREDERICK ROAD BALTIMORE, MD 21228	NONE	PC	SUPPORTING GRANT	1,000
BIKEMORE INC BIKEMORE INC 2209 MARYLAND AVENUE 2209 MARYLAND AVENUE BALTIMORE, MD 21218	NONE	PC	SUPPORTING GRANT	30,000
BON SECOURS OF MARYLAND FOUNDATION BON SECOURS OF MARYLAND FOUNDATION 26 N FULTON AVENUE 26 N FULTON AVENUE BALTIMORE, MD 21223	NONE	PC	SUPPORTING GRANT	15,000
BROMO TOWER ARTS AND &ENTERTAINMENT BROMO TOWER ARTS AND &ENTERTAINMENT 218 W SARATOGA STREET 2N 218 W SARATOGA STREET 2N BALTIMORE, MD 21201	NONE	PC	SUPPORTING GRANT	50,000
Total ▶ 3a				3,834,321

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CASA OF MARYLAND CASA OF MARYLAND PO BOX 38244 113 S BR PO BOX 38244 113 S BR BALTIMORE, MD 20912	NONE	PC	SUPPORTING GRANT	500
CENTER FOR COMMUNITY PROGRESS CENTER FOR COMMUNITY PROGRESS 11 E COURT STREET STE 11 E COURT STREET STE FLINT, MI 48502	NONE	PC	SUPPORTING GRANT	5,000
CENTRAL BALTIMORE PARTNERSHIP CENTRAL BALTIMORE PARTNERSHIP 25 EAST 20TH STREET SUIT 25 EAST 20TH STREET SUIT BALTIMORE, MD 21218	NONE	PC	SUPPORTING GRANT	150,000
CENTRAL MARYLAND TRANSPORTATION ALL CENTRAL MARYLAND TRANSPORTATION ALLIANCE 2 EAST READ STREET 2 EAST READ STREET BALTIMORE, MD 21202	NONE	PC	SUPPORTING GRANT	45,000
CHARLES VILLAGE COMMUNITY FOUNDATIO CHARLES VILLAGE COMMUNITY FOUNDATION INC 2434 SAINT PAUL STREET 2434 SAINT PAUL STREET BALTIMORE, MD 21218	NONE	PC	SUPPORTING GRANT	60,000
Total 3a				3,834,321

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILD LIFE DEPT JHH CHILD LIFE DEPT JHH 1800 ORLEANS STREET 1800 ORLEANS STREET BALTIMORE, MD 21287	NONE	PC	SUPPORTING GRANT	1,000
CITIZENS PLANNING & HOUSING ASSOCIA CITIZENS PLANNING & HOUSING ASSOCIATION 3355 KESWICK ROAD SUITE 3355 KESWICK ROAD SUITE BALTIMORE, MD 21211	NONE	PC	SUPPORTING GRANT	25,000
CITY NEIGHBORHOOD CHARTER SCHOOL CITY NEIGHBORHOOD CHARTER SCHOOL 4301 RASPE AVE 4301 RASPE AVE BALTIMORE, MD 21206	NONE	PC	SUPPORTING GRANT	30,000
COLLEGEBOUND FOUNDATION COLLEGEBOUND FOUNDATION 300 WATER STREET SUITE 3 300 WATER STREET SUITE 3 BALTIMORE, MD 21202	NONE	PC	SUPPORTING GRANT	200
COMMUNITY LAW CENTER COMMUNITY LAW CENTER 3355 KESWICK ROAD SUITE 3355 KESWICK ROAD SUITE BALTIMORE, MD 21211	NONE	PC	SUPPORTING GRANT	30,000
Total ▶ 3a				3,834,321

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMPREHENSIVE HOUSING ASSISTANCE CO COMPREHENSIVE HOUSING ASSISTANCE CORP 5809 PARK HEIGHTS AVENUE 5809 PARK HEIGHTS AVENUE BALTIMORE, MD 21215	NONE	PC	SUPPORTING GRANT	112,000
CREATIVE ALLIANCE CREATIVE ALLIANCE 3134 EASTERN AVENUE 3134 EASTERN AVENUE BALTIMORE, MD 21224	NONE	PC	SUPPORTING GRANT	20,000
DOWNTOWN BALTIMORE FAMILY ALLIANCE DOWNTOWN BALTIMORE FAMILY ALLIANCE 1025 SOUTH POTOMAC STREET 1025 SOUTH POTOMAC STREET BALTIMORE, MD 21224	NONE	PC	SUPPORTING GRANT	25,000
FOUNDATION FOR THE BALTO LEAD SCHOO FOUNDATION FOR THE BALTO LEAD SCHOOL 128 W FRANKLIN STREET 128 W FRANKLIN STREET BALTIMORE, MD 21201	NONE	PC	SUPPORTING GRANT	1,000
FREESTATE LEGAL PROJECT INC FREESTATE LEGAL PROJECT INC 2526 ST PAUL STREET 2526 ST PAUL STREET BALTIMORE, MD 21208	NONE	PC	SUPPORTING GRANT	15,000
Total 3a				3,834,321

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS SCHOOL FRIENDS SCHOOL 5114 N CHARLES STREET 5114 N CHARLES STREET BALTIMORE, MD 21210	NONE	PC	SUPPORTING GRANT	1,000
FRIENDS OF GREAT KIDS FARM FRIENDS OF GREAT KIDS FARM 6601 BALTIMORE NATIONAL P 6601 BALTIMORE NATIONAL P CATONSVILLE, MD 21228	NONE	PC	SUPPORTING GRANT	2,000
FRIENDS OF PATTERSON PARK FRIENDS OF PATTERSON PARK 27 S PATTERSON PARK AVENU 27 S PATTERSON PARK AVENU BALTIMORE, MD 21231	NONE	PC	SUPPORTING GRANT	43,500
FUND FOR EDUCATIONAL EXCELLENCE FUND FOR EDUCATIONAL EXCELLENCE 800 N CHARLES STREET STE 800 N CHARLES STREET STE BALTIMORE, MD 21201	NONE	PC	SUPPORTING GRANT	144,800
GATHER BALTIMORE GATHER BALTIMORE C/O HLMS 5500 HARFORD RO C/O HLMS 5500 HARFORD RO BALTIMORE, MD 21201	NONE	PC	SUPPORTING GRANT	1,500
Total 				3,834,321
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GOVANS ECUMENICAL DEVELOPMENT CORP GOVANS ECUMENICAL DEVELOPMENT CORP 1010 E 33RD STREET 1010 E 33RD STREET BALTIMORE, MD 21218	NONE	PC	SUPPORTING GRANT	20,000
HAMILTON LAURAVILLE MAIN STREET IN HAMILTON LAURAVILLE MAIN STREET INC 5500 HARFORD ROAD SUITE 5500 HARFORD ROAD SUITE BALTIMORE, MD 21214	NONE	PC	SUPPORTING GRANT	60,000
HEALTHY NEIGHBORHOODS INC HEALTHY NEIGHBORHOODS INC 2 EAST READ STREET 2 EAST READ STREET BALTIMORE, MD 21202	NONE	PC	SUPPORTING GRANT	100,000
HISTORIC EAST BALTIMORE COMMUNITY A HISTORIC EAST BALTIMORE COMMUNITY ACTION 1212 N WOLFE STREET 1212 N WOLFE STREET BALTIMORE, MD 21213	NONE	PC	SUPPORTING GRANT	35,000
HOLISTIC LIFE FOUNDATION HOLISTIC LIFE FOUNDATION 2601 N HOWARD STREET STE 2601 N HOWARD STREET STE BALTIMORE, MD 21218	NONE	PC	SUPPORTING GRANT	20,300
Total ▶ 3a				3,834,321

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HORIZON DAY CAMP-BALTIMORE HORIZON DAY CAMP-BALTIMORE 8 MARKET PLACE SUITE 803 8 MARKET PLACE SUITE 803 BALTIMORE, MD 21202	NONE	PC	SUPPORTING GRANT	2,000
HOSPICE OF THE CHESAPEAKE HOSPICE OF THE CHESAPEAKE 90 RITCHIE HIGHWAY 90 RITCHIE HIGHWAY PASADENA, MD 21122	NONE	PC	SUPPORTING GRANT	500
HOUSE OF RUTH HOUSE OF RUTH 2201 ARGONNE DRIVE 2201 ARGONNE DRIVE BALTIMORE, MD 21218	NONE	PC	SUPPORTING GRANT	3,500
HUMANIM HUMANIM 1701 N GAY STREET 1701 N GAY STREET BALTIMORE, MD 21213	NONE	PC	SUPPORTING GRANT	100,000
IMPACT HUB BALTIMORE IMPACT HUB BALTIMORE 10 E NORTH AVENUE 10 E NORTH AVENUE BALTIMORE, MD 21202	NONE	PC	SUPPORTING GRANT	80,000
Total ► 3a				3,834,321

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INGENUITY PROJECT INGENUITY PROJECT 1400 W COLD SPRING LANE 1400 W COLD SPRING LANE BALTIMORE, MD 21209	NONE	PC	SUPPORTING GRANT	30,000
INNER HARBOR PROJECT INNER HARBOR PROJECT 616 WATER STREET SUITE 3 616 WATER STREET SUITE 3 BALTIMORE, MD 21202	NONE	PC	SUPPORTING GRANT	21,000
INST FOR ISLAMIC CHRISTIAN & JEW INST FOR ISLAMIC CHRISTIAN & JEWISH 956 DULANEY VALLEY ROAD 956 DULANEY VALLEY ROAD BALTIMORE, MD 21204	NONE	PC	SUPPORTING GRANT	15,000
INVESTED IMPACT INVESTED IMPACT 34 E 25TH STREET SUITE 34 E 25TH STREET SUITE BALTIMORE, MD 21218	NONE	PC	SUPPORTING GRANT	75,000
IRC-BALTIMORE IRC-BALTIMORE 3516 EASTERN AVENUE 3516 EASTERN AVENUE BALTIMORE, MD 21224	NONE	PC	SUPPORTING GRANT	500
Total ▶ 3a				3,834,321

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH COMMUNITY SERVICES JEWISH COMMUNITY SERVICES 5750 PARK HEIGHTS AVENUE 5750 PARK HEIGHTS AVENUE BALTIMORE, MD 21215	NONE	PC	SUPPORTING GRANT	1,250
JUBILEE BALTIMOREINC JUBILEE BALTIMOREINC 25 EAST 20TH STREET SUIT 25 EAST 20TH STREET SUIT BALTIMORE, MD 21218	NONE	PC	SUPPORTING GRANT	100,000
LILLIE MAY CARROLL JACKSON CHARTER LILLIE MAY CARROLL JACKSON CHARTER 900 WOODBOURNE AVENUE 900 WOODBOURNE AVENUE BALTIMORE, MD 21212	NONE	PC	SUPPORTING GRANT	26,000
LIVE BALTIMORE HOME CENTER LIVE BALTIMORE HOME CENTER 343 N CHARLES STREET 1S 343 N CHARLES STREET 1S BALTIMORE, MD 21201	NONE	PC	SUPPORTING GRANT	101,000
LYRIC FOUNDATION LYRIC FOUNDATION 140 W MT ROYAL AVE 140 W MT ROYAL AVE BALTIMORE, MD 21201	NONE	PC	SUPPORTING GRANT	1,000
Total ▶ 3a				3,834,321

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARIAN HOUSE MARIAN HOUSE 949 GORSUCH AVENUE 949 GORSUCH AVENUE BALTIMORE, MD 21218	NONE	PC	SUPPORTING GRANT	800
MARYLAND CITIZENS FOR THE ARTS MARYLAND CITIZENS FOR THE ARTS 120 W NORTH AVENUE SUIT 120 W NORTH AVENUE SUIT BALTIMORE, MD 21201	NONE	PC	SUPPORTING GRANT	500
MARYLAND FOOD BANK MARYLAND FOOD BANK 2200 HALETHORPE FARMS ROA 2200 HALETHORPE FARMS ROA BALTIMORE, MD 21227	NONE	PC	SUPPORTING GRANT	1,000
MARYLAND REACH OUT RESCUE MARYLAND REACH OUT RESCUE PO BOX 542 PO BOX 542 WESTMINSTER, MD 21158	NONE	PC	SUPPORTING GRANT	500
MARYLAND ZOO IN BALTIMORE MARYLAND ZOO IN BALTIMORE 1826 MANSION HOUSE DRIVE 1826 MANSION HOUSE DRIVE BALTIMORE, MD 21217	NONE	PC	SUPPORTING GRANT	500
Total 3a				3,834,321

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MD ALLIANCE OF PUBLIC CHARTER SCHOO MD ALLIANCE OF PUBLIC CHARTER SCHOOL 1500 UNION AVE STE 133 1500 UNION AVE STE 133 BALTIMORE, MD 21211	NONE	PC	SUPPORTING GRANT	15,000
MEDICAL ED RESOURCES INIT FOR TEEN MEDICAL ED RESOURCES INIT FOR TEENS 5200 EASTERN AVENUE 5200 EASTERN AVENUE BALTIMORE, MD 21224	NONE	PC	SUPPORTING GRANT	14,500
MONTGOMERY COLLEGE FOUNDATION MONTGOMERY COLLEGE FOUNDATION 40 WEST GUDE DRIVE SUITE 40 WEST GUDE DRIVE SUITE ROCKVILLE, MD 20850	NONE	PC	SUPPORTING GRANT	5,000
MORGAN STATE UNIVERSITY FOUNDATION MORGAN STATE UNIVERSITY FOUNDATION 1700 E COLD SPRING LANE 1700 E COLD SPRING LANE BALTIMORE, MD 21251	NONE	PC	SUPPORTING GRANT	200,000
MOUNT LEBANON BAPTIST CHURCH MOUNT LEBANON BAPTIST CHURCH 2812 REISTERSTOWN ROAD 2812 REISTERSTOWN ROAD BALTIMORE, MD 21215	NONE	PC	SUPPORTING GRANT	15,000
Total ▶ 3a				3,834,321

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NO BOUNDARIES COALITION NO BOUNDARIES COALITION 1526 N FREMONT AVE 1526 N FREMONT AVE BALTIMORE, MD 21217	NONE	PC	SUPPORTING GRANT	60,000
NORTHWEST HOSPITAL NORTHWEST HOSPITAL 2401 BELVEDERE AVE 2401 BELVEDERE AVE BALTIMORE, MD 21215	NONE	PC	SUPPORTING GRANT	2,000
PARKS & PEOPLE FOUNDATION PARKS & PEOPLE FOUNDATION 2100 LIBERTY HEIGHTS AVEN 2100 LIBERTY HEIGHTS AVEN BALTIMORE, MD 21217	NONE	PC	SUPPORTING GRANT	25,000
PATTERSON PARK AUDUBON CENTER PATTERSON PARK AUDUBON CENTER 2901 EAST BALTIMORE STREE 2901 EAST BALTIMORE STREE BALTIMORE, MD 21224	NONE	PC	SUPPORTING GRANT	20,000
PIGTOWN MAIN STREET PIGTOWN MAIN STREET 763 WASHINGTON BOULEVARD 763 WASHINGTON BOULEVARD BALTIMORE, MD 21230	NONE	PC	SUPPORTING GRANT	17,500
Total ▶ 3a				3,834,321

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PUMPKIN THEATER PUMPKIN THEATER 2205 WALNUT AVENUE 2205 WALNUT AVENUE OWINGS MILLS, MD 21117	NONE	PC	SUPPORTING GRANT	6,500
ROBERTA'S HOUSE ROBERTA'S HOUSE 5719 YORK ROAD 5719 YORK ROAD BALTIMORE, MD 21212	NONE	PC	SUPPORTING GRANT	20,000
SHAREBABY SHAREBABY 2307A RIDGE ROAD 2307A RIDGE ROAD REISTERSTOWN, MD 21136	NONE	PC	SUPPORTING GRANT	30,000
SINAI HOSPITAL SINAI HOSPITAL 2401 WEST BELVEDERE AVENU 2401 WEST BELVEDERE AVENU BALTIMORE, MD 21215	NONE	PC	SUPPORTING GRANT	5,000
SOUTHEAST COMMUNITY DEVELOPMENT COR SOUTHEAST COMMUNITY DEVELOPMENT CORP 3323 EASTERN AVENUE NO 3323 EASTERN AVENUE NO BALTIMORE, MD 21224	NONE	PC	SUPPORTING GRANT	121,000
Total 3a				3,834,321

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTHWEST PARTNERSHIP SOUTHWEST PARTNERSHIP 1138 HOLLINS STREET 1138 HOLLINS STREET BALTIMORE, MD 21223	NONE	PC	SUPPORTING GRANT	115,000
ST FRANCIS OF ASSISI SCHOOL ST FRANCIS OF ASSISI SCHOOL 3617 HARFORD ROAD 3617 HARFORD ROAD BALTIMORE, MD 21218	NONE	PC	SUPPORTING GRANT	30,000
STRONG CITY BALTIMORE STRONG CITY BALTIMORE 3503 N CHARLES STREET 3503 N CHARLES STREET BALTIMORE, MD 21218	NONE	PC	SUPPORTING GRANT	200,000
STUDENT OPPORTUNITY & ACADEMIC RESO STUDENT OPPORTUNITY & ACADEMIC RESOURCES 100 ROCHESTER PLACE 100 ROCHESTER PLACE BALTIMORE, MD 21224	NONE	PC	SUPPORTING GRANT	12,500
TAHIRIH JUSTICE CENTER TAHIRIH JUSTICE CENTER 6402 ARLINGTON BOULEVARD 6402 ARLINGTON BOULEVARD FALLS CHURCH, VA 22042	NONE	PC	SUPPORTING GRANT	1,500
Total ▶ 3a				3,834,321

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE ASSOCIATED JEWISH COMMUNITY FED THE ASSOCIATED JEWISH COMMUNITY FEDERATIO 101 W MOUNT ROYAL AVENUE 101 W MOUNT ROYAL AVENUE BALTIMORE, MD 21201	NONE	PC	SUPPORTING GRANT	205,200
THE JOHNS HOPKINS UNIVERSITY THE JOHNS HOPKINS UNIVERSITY 3400 N CHARLES STREET 3400 N CHARLES STREET BALTIMORE, MD 21218	NONE	PC	SUPPORTING GRANT	200,000
THE PARK SCHOOL THE PARK SCHOOL 2425 OLD COURT ROAD 2425 OLD COURT ROAD BALTIMORE, MD 21208	NONE	PC	SUPPORTING GRANT	5,000
TRF DEVELOPMENT PARTNERS TRF DEVELOPMENT PARTNERS 1129 N CAROLINE STREET 1129 N CAROLINE STREET BALTIMORE, MD 21213	NONE	PC	SUPPORTING GRANT	50,000
UNIVERSITY OF BALTIMORE FOUNDATION UNIVERSITY OF BALTIMORE FOUNDATION INC 1304 ST PAUL STREET 1304 ST PAUL STREET BALTIMORE, MD 21202	NONE	PC	SUPPORTING GRANT	-22,794
Total ▶ 3a				3,834,321

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF BALTIMORE FOUNDATION UNIVERSITY OF BALTIMORE FOUNDATION INC 1304 ST PAUL STREET 1304 ST PAUL STREET BALTIMORE, MD 21202	NONE	PC	SUPPORTING GRANT	1,500
UNIVERSITY OF MD SWCOS UNIVERSITY OF MD SWCOS 620 W LEXINGTON STREET 620 W LEXINGTON STREET BALTIMORE, MD 21201	NONE	PC	SUPPORTING GRANT	34,500
UTAH FILM CENTER UTAH FILM CENTER 50 WEST BROADWAY SUITE 1 50 WEST BROADWAY SUITE 1 SALT LAKE CITY, UT 84101	NONE	PC	SUPPORTING GRANT	25,000
VENTURE FOR AMERICA VENTURE FOR AMERICA 40 WEST 29TH STREET SUIT 40 WEST 29TH STREET SUIT NEW YORK, NY 10001	NONE	PC	SUPPORTING GRANT	75,000
WIDE ANGLE YOUTH MEDIA WIDE ANGLE YOUTH MEDIA 2601 N HOWARD STREET SU 2601 N HOWARD STREET SU BALTIMORE, MD 21218	NONE	PC	SUPPORTING GRANT	15,000
Total ▶ 3a				3,834,321

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WYPR - YOUR PUBLIC RADIO WYPR - YOUR PUBLIC RADIO 2216 NORTH CHARLES STREET 2216 NORTH CHARLES STREET BALTIMORE, MD 21218	NONE	PC	SUPPORTING GRANT	500
Total ▶ 3a				3,834,321

TY 2016 Accounting Fees Schedule

Name: THE MORRIS GOLDSEKER FOUNDATION
OF MARYLAND INC

EIN: 52-0983502

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING & AUDIT	74,301	30,000		44,301

TY 2016 Investments Corporate Stock Schedule

Name: THE MORRIS GOLDSEKER FOUNDATION
OF MARYLAND INC

EIN: 52-0983502

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK - VAR CUSTODIANS	35,809,723	42,982,014

TY 2016 Investments Government Obligations Schedule

Name: THE MORRIS GOLDSEKER FOUNDATION
OF MARYLAND INC

EIN: 52-0983502

**US Government Securities - End
of Year Book Value:**

12,258,801

**US Government Securities - End
of Year Fair Market Value:**

12,285,747

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2016 Investments - Other Schedule

Name: THE MORRIS GOLDSEKER FOUNDATION
OF MARYLAND INC

EIN: 52-0983502

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALTERNATIVE INVESTMENTS		23,466,202	33,666,441

TY 2016 Legal Fees Schedule

Name: THE MORRIS GOLDSEKER FOUNDATION
OF MARYLAND INC

EIN: 52-0983502

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	5,893			5,893

TY 2016 Other Assets Schedule

Name: THE MORRIS GOLDSEKER FOUNDATION
OF MARYLAND INC

EIN: 52-0983502

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
EXCISE TAX RECEIVABLE	58,244	106,663	106,663
REDEMPTIONS RECEIVABLE		4,440,480	4,440,480

TY 2016 Other Decreases Schedule

Name: THE MORRIS GOLDSEKER FOUNDATION
OF MARYLAND INC

EIN: 52-0983502

Description	Amount
NONDEDUCTIBLE EXPENSES	706

TY 2016 Other Expenses Schedule

Name: THE MORRIS GOLDSEKER FOUNDATION
OF MARYLAND INC

EIN: 52-0983502

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
INSURANCE	21,554			21,554
UTILITIES	3,147			3,147
TELEPHONE	9,956			9,956
OFFICE EXPENSES	41,919			41,919
DUES & SUBSCRIPTIONS	8,409			8,409
INVESTMENT MANAGER FEES	212,471	212,471		
ADVISORY FEES	62,000	62,000		

TY 2016 Other Income Schedule

Name: THE MORRIS GOLDSEKER FOUNDATION
OF MARYLAND INC

EIN: 52-0983502

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FROM VARIOUS PARTNERSHIP	-110,482		
FROM VARIOUS PARTNERSHIPS	-130,505	-130,505	

TY 2016 Taxes Schedule

Name: THE MORRIS GOLDSEKER FOUNDATION
OF MARYLAND INC

EIN: 52-0983502

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	71,581			