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Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

			veriue sa vice							L Open to Public inspection		
			idar year 2016 or tax year	beginning			, and endi					
	Name of foundation THE SYNERGY FOUNDATION								A Employer identification number			
	THE SYNERGY FOUNDATION C/O WILMINGTON TRUST CO 009136-000									_		
									51-650870	<u> </u>		
2			and street (or P O box number i			•	R	oom/suite	B Telephone number			
2017			0 NORTH MARK						(302)651-			
P3	-		own, state or province, cou	_					C if exemption application is	pending, check here		
 4		_	MINGTON, DE	19890-	<u>-0900</u>					`		
>_:	G C	heck	call that apply:	Initial return		Initial return of a fo	ormer public cha	rity	D 1. Foreign organization	is, check here		
MAY				Final return		Amended return			2 Foreign granizations m	section the 85% test		
				Address chang		Name change			Foreign organizations m check here and attach or	computation		
POSTMARK DATE	Ή <u>C</u>	-			• • • • • • • • • • • • • • • • • • • •	empt private foundation		·	E If private foundation st	atus was terminated		
2	<u> </u>		ction 4947(a)(1) nonexem			Other taxable private founda			under section 507(b)(1)(A), check here 🕨 🔛		
AR			arket value of all assets at 6	end of year J		ng method: X Cash	Accrual	l	F If the foundation is in a	60-month termination		
2			Part II, col. (c), line 16)	-	L Ot	her (specify)			under section 507(b)(1)(B), check here		
8	▶				art I, colu	mn (d) must be on cash t				T (8		
امجدا	Pa	rt I	(The total of amounts in colu- necessarily equal the amoun	n ns (b), (c), a nd (d) may not	(a) Revenue and expenses per books	(b) Net inves		(c) Adjusted net	(d) Disbursements for charitable purposes		
	т					exherises her nongs	incom		income	(cash basis only)		
	1	1	Contributions, gifts, grant						N/A	 		
]	2	Check X if the foundation		ch Sch B	4 006		006				
	Į	3	Interest on savings and tempo cash investments			4,026.	4	,026.		STATEMENT 1		
	ļ	4	Dividends and interest fro	m securities						 		
	-		Gross rents							· · · · · · · · · · · · · · · · · · ·		
	}	D	Net rental income or (loss)						DEOF			
	(è)		Net gain or (loss) from sale of a Gross sales price for all	assets not on line	10				The state of the s			
	(E)	_ b	assets on line 6a						9 111			
	£	′	Capital gain net income (from	•				0 [MAY 18 20	17 3		
	2	8	Net short-term capital gai	П					10 20	1 0		
	چ	10-	Income modifications Gross sales less returns						DEDE	+ 10		
	SCAINNEE MAY 2 Revenue	TUA				 			MOVE	J-7		
			Less Cost of goods sold [Gross profit or (loss)									
	4]	11	Other income						 			
	之	12	Total. Add lines 1 throug	h 11		4,026.	4	,026.	<u></u>			
•	S	13	Compensation of officers, dire	 	•	135.	_	135.		0.		
	1	14	Other employee salaries a		-					 		
		15	Pension plans, employee	•						 		
			Legal fees							 		
	en		Accounting fees	STM	r 2	139.		70.		69.		
	쏤		Other professional fees		_					<u> </u>		
	9	17	Interest									
	ati	18	Taxes	STM	г 3	15.		0.		0.		
	ist	19	Depreciation and depletio	n								
	Ē	20	Occupancy									
	A	21	Travel, conferences, and i	meetings								
	and	22	Printing and publications									
	ē	23	Other expenses									
	Operating and Administrative Expenses	24	Total operating and adm	inistrative								
	ğ		expenses. Add lines 13 ti	_		289.	 	205.		69.		
		25	Contributions, gifts, grant	s paid		55,000.				55,000.		
		26	Total expenses and disb	ursements.				_]		
			Add lines 24 and 25			55,289.		205.	<u> </u>	55,069.		
	- 1	27	Subtract line 26 from line	12:								
		а	Excess of revenue over expens	ses and disbursen	nents	<51,263.	>			<u> </u>		
			Net investment income ()-)		3	,821.	<u> </u>	 		
		c	Adjusted net income (if ne	egative, enter -0-)			<u></u>		N/A			

7/0	WILMINGTON	TRUST CO	009136-000

____51-6508708 Page 2

	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End (of year
<u></u>	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	952,283.	900,798.	900,798.
•	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable			
	Ī	Less; allowance for doubtful accounts ▶			<u> </u>
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
	ļ	Less: allowance for doubtful accounts			
2	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ä	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock			
	C	Investments - corporate bonds			
	11	Investments - land , buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis			
	ĺ	Less accumulated depreciation			
	15	Other assets (describe			
	16	Total assets (to be completed by all filers - see the			
	i	instructions. Also, see page 1, item I)	952,283.	900,798.	900,798.
	17	Accounts payable and accrued expenses			
	18	Grants payable]
ģ	19	Deferred revenue			1
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			1
api	21	Mortgages and other notes payable			
ت	22	Other liabilities (describe)]
	23	Total liabilities (add lines 17 through 22)	_0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
Ses	24	Unrestricted			
Fund Balance	25	Temporarily restricted			
Ba	26	Permanently restricted			
Ē	1	Foundations that do not follow SFAS 117, check here			
ŗ		and complete lines 27 through 31.			
5	27	Capital stock, trust principal, or current funds	952,283.	900,798	,
Assets or	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
Net	30	Total net assets or fund balances	952,283.	900,798	,
_					
	31	Total liabilities and net assets/fund balances	952,283.	900,798	, <u> </u>
P	art	Analysis of Changes in Net Assets or Fund E	Balances		
=					
		net assets or fund balances at beginning of year - Part II, column (a), line	30		050 000
	•	st agree with end-of-year figure reported on prior year's return)		1	952,283.
		r amount from Part I, line 27a		2	<51,263.>
		r increases not included in line 2 (itemize)			0.
		lines 1, 2, and 3	A A	A DEMENTS A	901,020.
		eases not included in line 2 (itemize)		ATEMENT 4 5	222.
<u>6</u>	1 ota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, o	column (b), line 30	6	900,798.
					Form 990-PF (2016)

(a) List and desc 2-story brick wa	ribe the kind(s) of property sold (e arehouse; or common stock, 200 s	.g., real estate, hs. MLC Co.)		(b) How P - Pui D - Do	rchase	(c) Date a (mo., da	cquired * y, yr.)	(d) Date sold (mo., day, yr.)
1a <u>"</u>								
b NO	NE	-	·	├				
d d				 		-		
e				 				 -
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis expense of sale		(h) Gain or (loss) (e) plus (f) minus (g)			3)
a								
<u>b</u>				_	<u></u>			
<u>C</u>								
d			······································					
e Complete only for assets showing	ng gain in column (h) and owned b	v the foundation	on 12/31/69	-		Gains (Co	ol. (h) gain i	minus
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Exc	cess of col. (1) col. (j), if any			. (k), but no	ot less than from col. (I	-0-) or
a								_
b								
<u> </u>								
d								
<u>e</u>					··-			
2 Capital gain net income or (net ca		ter in Part I, line 7 -0- in Part I, line		} _2				
Net short-term capital gain or (log If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8	column (c).	and (6):		}				
	Inder Section 4940(e) fo	r Reduced	Tax on Net	t Invest	ment Inc	ome		
For optional use by domestic private	e foundations subject to the section	n 4940(a) tax on	net investment i	ncome.)				
•	·	. ,		,				
f section 4940(d)(2) applies, leave t	nis part diank.							
Was the foundation liable for the sec	tion 4942 tax on the distributable a	amount of any ye	ar in the base pe	riod?				Yes X No
f "Yes," the foundation does not qua								
Enter the appropriate amount in (a)	each column for each year; see the	instructions bef	fore making any e					(d)
Base period years	(b) Adjusted qualifying o	distributions	Net value of no	(C) oocharitabl	le-use assets		Distrib	(d) ution ratio ded by col. (c))
Calendar year (or tax year beginni 2015	iig iii/	56,035.			90,112		COL (D) GIVI	.056595
2014		51,554.			40,119			.049565
2013		10,100.			50,978		-	.009610
2012		10,000.			09,844			.047654
2011		10,098.			82,596			.055302
? Total of line 1, column (d)						2		.218726
Average distribution ratio for the the foundation has been in existe	•	al on line 2 by 5,	or by the numbe	r of years		3		.043745
	•	W line E						
Enter the net value of noncharital	DIE-USE ASSETS FOR 2016 FROM PART	X, line 5				4		937,287.
Multiply line 4 by line 3						5		41,002.
Enter 1% of net investment incor	me (1% of Part I, line 27b)					6		38.
7 Add lines 5 and 6						7		41,040.
Enter qualifying distributions from	m Part XII, line 4					8		55,069.
If line 8 is equal to or greater that See the Part VI instructions.	n line 7, check the box in Part VI, li	ne 1b, and comp	olete that part us	ng a 1% ta	x rate.			

THE SYNERGY FOUNDATION

	990-PF (2016) C/O WILMINGTON TRUST CO 009136-000 rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49	<u>51-</u> 948 -	6508 - see i	708 nstru	ctio	Page 4
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	1				38.
-	of Part I, line 27b					
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	<u> </u>			0.
3	Add lines 1 and 2	3	<u> </u>			<u>38.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				<u>0.</u>
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	├			<u> 38.</u>
	Credits/Payments:					
	2016 estimated tax payments and 2015 overpayment credited to 2016					
	Exempt foreign organizations - tax withheld at source 6b					
	Tax paid with application for extension of time to file (Form 8868) 6c					
	Backup withholding erroneously withheld Tatal and the god asymptote. Add less 6a through 6d.	7	ĺ			Λ
_	Total credits and payments. Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8	 			0.
8	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	 			38.
9 10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	 	-		50.
11	Enter the amount of line 10 to be; Credited to 2017 estimated tax	11	 			
	rt VII-A Statements Regarding Activities		<u> </u>			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	ın			Yes	No
	any political campaign?			1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition))?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	ed or				
	distributed by the foundation in connection with the activities.					
C	Did the foundation file Form 1120-POL for this year?			1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 .					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers. ► \$ 0 .					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2	_	X
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	r				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3	_	<u>X</u> _
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		7/3	4a	_	<u>X</u> _
_	If "Yes," has it filed a tax return on Form 990-T for this year?	ľ	I/A	4b	_	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state 	law				
	remain in the governing instrument?	144		6	_ X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col: (c), and Part XV	•		7	X	
•	big the foundation have at least \$65,000 in account at any limit darking the year. In 1905, complete it are in, con (c), and i are in					
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
-	DE				İ	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for cale	ndar				
	year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		<u>X</u> _
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		X

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Part VII-A Statements Regarding Activities (continued)			
		Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	1 1		
section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	1 1		
If "Yes," attach statement (see instructions)	12		X
13. Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	<u>X</u>	L
Website address ► NO WEB SITE		_	
14 The books are in care of ► WILMINGTON TRUST CO ALLISON PATNI Telephone no. ► (302)	651		
Located at ► 1100 NORTH MARKET STREET, WILMINGTON, DE ZIP+4 ►1	<u> 9890</u>	<u>-09</u>	00
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		, ▶	· []
and enter the amount of tax-exempt interest received or accrued during the year		/A Yes	No
At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,	$\overline{}$	res	
securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for EinCEN Form 114. If "Vas " anter the name of the	16		<u>X</u>
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country	Ì		
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	T	Yes	No
1a During the year did the foundation (either directly or indirectly):		-	
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	1 1		
a disqualified person?			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	li		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1		
(5) Transfer any income or assets to a disqualified person (or make any of either available	1 1		
for the benefit or use of a disqualified person)?	1 1		
(6) Agree to pay money or property to a government official? (Exception. Check "No"			
if the foundation agreed to make a grant to or to employ the official for a period after	1 1		
termination of government service, if terminating within 90 days.)			
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1		7.7
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		<u>X</u> _
Organizations relying on a current notice regarding disaster assistance check here • Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
before the first day of the tax year beginning in 2016?	10		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1		
defined in section 4942(j)(3) or 4942(j)(5)):	1 1		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning])		
before 2016? Yes X No	1		
If "Yes," list the years ▶,,,	1 1		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	1		
statement - see instructions.) N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	1 1		
 ,,,			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
during the year? Yes X No			
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) N/A	O.		
Form 4720, to determine if the foundation had excess business holdings in 2016.) N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	4a		Α_
had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		x
	orm 990	-PF	

THE SYNERGY FOUNDATION C/O WILMINGTON TRUST CO 009136-000 51-6508708 Page 6 Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly, or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 4945(d)(4)(A)? (see instructions) (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A 5b Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained Yes No expenditure responsibility for the grant? N/AIf "Yes," attach the statement required by Regulations section 53.4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b X If "Yes" to 6b, file Form 8870. Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7b b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation. (c) Compensation (d) Contributions to employee benefit plans and deferred compensation **(b)** Title, and average hours per week devoted to position (e) Expense account, other (If not paid, enter -0-) (a) Name and address allowances WILMINGTON TRUST COMPANY TRUSTEE 1100 N. MARKET STREET 1.00 WILMINGTON, DE 19890 135 0 0. NANCY MILLIKEN ADVISOR P.O. BOX 1926 SPARTANBURG, SC 29304 1.00 0. 0 0. ADVISOR JUSTINE V R RUSSELL P.O. BOX 1926 1.00 SPARTANBURG, SC 29304 0 0 0. 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (b) Title, and average hours per week devoted to position (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other (a) Name and address of each employee paid more than \$50,000 (c) Compensation allowances NONE

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Total number of other employees paid over \$50,000

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Paid Employees, and Contractors (continued)	,	
3 Five highest-paid independent contractors for professional services. If none, et	nter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
•		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant st	tatistical information such as the	Fyrance
number of organizations and other beneficiaries served, conferences convened, research papers	produced, etc.	Expenses .
1 <u>N/A</u>		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year	r on lines 1 and 2.	Amount
1 <u>N/A</u>		
2		
		
All other program-related investments. See instructions.		
3		
		
Total. Add lines 1 through 3		<u> </u>
		Form 990-PF (2016)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: a. Average monthly fair market value of securities 1a 951,560. Average of monthly cash balances 1b c Fair market value of all other assets 1c 951,560. 1d d- Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1e 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 2 951 3 ,560. Subtract line 2 from line 1d 4 14.273. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 937,287. Net value of noncharitable-use assets, Subtract line 4 from line 3. Enter here and on Part V, line 4 5 Minimum investment return. Enter 5% of line 5 46,864. Part XI | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here
and do not complete this part.) 46,864. Minimum investment return from Part X, line 6 38. 2a Tax on investment income for 2016 from Part VI, line 5 2a Income tax for 2016. (This does not include the tax from Part VI.) 2b 2c Add lines 2a and 2b 46.826. 3 3 Distributable amount before adjustments. Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 55,069. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a 1b b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: 3a a Suitability test (prior IRS approval required) 3b **b** Cash distribution test (attach the required schedule) 55,069. 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

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Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015					
10 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015	*	0			
a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015		<u></u>			
b Excess from 2013 c Excess from 2014 d Excess from 2015	_				
d Excess from 2014					
d Excess from 2015					
	· · · · · · · · · · · · · · · · · · ·				
	 				

Form 990-PF (2016) Part XV Supplementary Information (continued)

C/O WILMINGTON TRUST CO 009136-000

3 Grants and Contributions Paid During the Yea Recipient	If recipient is an individual,	r ayınıcını	1	
Name and address (home or business)	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	recipient		
GLIDE FOUNDATION BOARD OF TRUSTEES		FOUNDATION	GENERAL AND/OR	
330 ELLIS STREET			EDUCATIONAL PURPOSES	
SAN FRANCISCO, CA 94102				5,000
HARVARD UNIVERSITY		PUBLIC CHARITY	CENERAL AND/OR	
86 BRATTLE STREET		FUBLIC CHARITI	EDUCATIONAL PURPOSES	
CAMBRIDGE, MA 2138				5,000
NARAL PRO CHOICE AMERICA FOUNDATION		PUBLIC CHARITY	j l	
1156 15TH STREET N.W. SUITE 700			EDUCATIONAL PURPOSES	F 000
WASHINGTON, DC 20005				5,000
PLANNED PARENTHOOD FEDERATION OF		PUBLIC CHARITY	GENERAL AND/OR	
AMERICA, INC.			EDUCATIONAL PURPOSES	
434 WEST 33RD STREET				
NEW YORK CITY, NY 10001				5,000
SOUTHEASTERN EFFORTS DEVELOPING		PUBLIC CHARITY	GENERAL AND/OR	
SUSTAINABLE SPACES INC.			EDUCATIONAL PURPOSES	
706 GILBERT STREET				
DURHAM NC 27701 SEE CONT	TINUATION SHEE	<u>)</u> रुगः (८)	▶ 3a	10 000
b Approved for future payment	INVALION SHEE	1(8)	32	55,000
NONE				
HOND				
Total			▶ 3b	0

Part XVI-A **Analysis of Income-Producing Activities**

Form 990-PF (2016)

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income	Exclu	ided by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a	1				
-b					
c					
d					
e			\vdash	 	
Constitution of the second of			├──		
g Fees and contracts from government agencies			├─	 	
2 Membership dues and assessments		 	<u> </u>		
3 Interest on savings and temporary cash			۱.,		
investments		 	14	4,026.	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property]		
b Not debt-financed property					
6 Net rental income or (loss) from personal			†	 	
	1				
property 7. Other propertment income.		 	+	 	
7 Other investment income	-		┼─		
8 Gain or (loss) from sales of assets other					
than inventory			 		
9 Net income or (loss) from special events			<u> </u>	<u> </u>	
10 Gross profit or (loss) from sales of inventory			<u> </u>		
11 Other revenue:]	
a			<u> </u>		
b					
C	1			1	
c			1	*** ***	
d					
d		0.		4 026.	0
d e 12 Subtotal. Add columns (b), (d), and (e)		0.		· · · · · · · · · · · · · · · · · · ·	0.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e)		0.		· · · · · · · · · · · · · · · · · · ·	0. 4,026.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)				13	0. 4,026.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e)	o the Acc			13	0. 4,026.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to		omplishment of E	kemp	13 _ ot Purposes	4,026.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incore	me is reported	omplishment of Ex	kemp	13 _ ot Purposes	4,026.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to	me is reported	omplishment of Ex	kemp	13 _ ot Purposes	4,026.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incore	me is reported	omplishment of Ex	kemp	13 _ ot Purposes	4,026.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incore	me is reported	omplishment of Ex	kemp	13 _ ot Purposes	4,026.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incore	me is reported	omplishment of Ex	kemp	13 _ ot Purposes	4,026.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incore	me is reported	omplishment of Ex	kemp	13 _ ot Purposes	4,026.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incore	me is reported	omplishment of Ex	kemp	13 _ ot Purposes	4,026.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incore	me is reported	omplishment of Ex	kemp	13 _ ot Purposes	4,026.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incore	me is reported	omplishment of Ex	kemp	13 _ ot Purposes	4,026.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incore	me is reported	omplishment of Ex	kemp	13 _ ot Purposes	4,026.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incore	me is reported	omplishment of Ex	kemp	13 _ ot Purposes	4,026.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incore	me is reported	omplishment of Ex	kemp	13 _ ot Purposes	4,026.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incore	me is reported	omplishment of Ex	kemp	13 _ ot Purposes	4,026.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incore	me is reported	omplishment of Ex	kemp	13 _ ot Purposes	4,026.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incore	me is reported	omplishment of Ex	kemp	13 _ ot Purposes	4,026.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incore	me is reported	omplishment of Ex	kemp	13 _ ot Purposes	4,026.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incore	me is reported	omplishment of Ex	kemp	13 _ ot Purposes	4,026.
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d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incore	me is reported	omplishment of Ex	kemp	13 _ ot Purposes	4,026.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incore	me is reported	omplishment of Ex	kemp	13 _ ot Purposes	4,026.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incore	me is reported	omplishment of Ex	kemp	13 _ ot Purposes	4,026.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incore	me is reported	omplishment of Ex	kemp	13 _ ot Purposes	4,026.

Form 990		ILMINGTON 1	RUST CO 009136-0	00 51-65	508708	Page 13
Part 2	XVII Information Re	egarding Transfe		and Relationships With Nonc		
	Exempt Organ	izations				
1 Did	the organization directly or indi	rectly engage in any of th	he following with any other organization	on described in section 501(c) of	(Yes No
	•		section 527, relating to political organ	nizations?		
	nsfers from the reporting found	ation to a noncharitable	exempt organization of:		1	
	Cash				1 <u>a(1)</u>	X
,	Other assets				1a(2)	X
	er transactions;					
(1)	Sales of assets to a noncharita				1b(1)	X
(2)	Purchases of assets from a no		nization		1b(2)	X
(3)	Rental of facilities, equipment,				1b(3)	X
(4)	Reimbursement arrangements	i			1b(4)	X
	Loans or loan guarantees	mbarahin ar fundraiaina	a solventations		1b(5)	X
٠,	Performance of services or me	•			1b(6)	X
	aring of facilities, equipment, ma			ways show the fair market value of the goo		
				ue in any transaction or sharing arrangeme		ett5,
	umn (d) the value of the goods,			te in any transaction of sharing arrangeme	and Strow III	
(a) Line n			ncharitable exempt organization	(d) Description of transfers, transactions,	and sharing an	rangements
·		 	N/A	· · · · · · · · · · · · · · · · · · ·		
	 					
						
						
						
				7		
	<u> </u>					
	<u> </u>			<u> </u>		
			ted to, one or more tax-exempt organ	zations described		
	ection 501(c) of the Code (othe		or in section 527?		Yes	X No
b_\f "\	es," complete the following sch					
	(a) Name of org	janization	(b) Type of organization	(c) Description of relati	ionship	
	N/A			 		
	 					
		 				
	Under penalties of periory I declare	that I have examined this ret	tirn including accompanying schedules and	statements, and to the best of my knowledge		
Sign			er (other than taxpayer) is based of all information		May the IRS o	
Here	Dotto M	1610 c	HTCU I UTINIA	TRUSTEE	spowu pelow	(see instr)?
	Signature of officer or trustee		Call Date	Title	Yes Yes	∟ No
	· -					

Form **990-PF** (2016)

Check _____ if PTIN

self- employed

Firm's EIN 🕨

Phone no.

Paid Preparer

Use Only

Preparer's signature

Print/Type preparer's name

Firm's name

Firm's address

Date

Supporting Detail for 990PF Part II Page Two Balance Sheet Account: 009136-000 THE SYNERGY FOUNDATION

As of Date 12/31/2016

Description	CUSIP	Quantity	Market Value	Price	Federal Tax Cost
RESTRICTED SHORT TERM INVESTMENT FND					
	821400009	900,797.7700	900,797.77	1.000000	900,797.77
TOTAL Principal Portfolio -		900,797.7700	900,797.77		900,797.77
TOTAL 009136-000		900,797.7700	900,797.77		900,797.77

C/O WILMINGTON TRUST CO 009136-000 51-6508708

3 Grants and Contributions Paid During the					
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	CONTRIBUTION	Amount	
COUNTEDN MUNICIPAL WELL D ACCOUNTANT		DITTO CHARTEN	CHANDAL AND (OD		
OUTHERN MUTUAL HELP ASSOCIATION,		PUBLIC CHARITY	EDUCATIONAL PURPOSES		
3602 OLD JEANERETTE RD			EDUCATIONAL PURPOSES		
NEW IBERIA, LA 70563				15.00	
10000					
ST. TIMOTHY'S SCHOOL-OFFICE OF	,	FOUNDATION	<u> </u>		
DEVELOPMENT	į		GENERAL AND/OR		
3400 GREENSPRING AVE			EDUCATIONAL PURPOSES		
STEVENSON, MD 21153				10,00	
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FORM 990-PF INTEREST ON SAVI	NGS AND TEM	PORARY CASI	I INVESTMENTS	STATEMENT	1
SOURCE	(A REVE PER B	NUE NE	(B) F INVESTMENT INCOME	(C) ADJUSTED NET INCOME	
RESTRICTED SHORT TERM INVESTMENT FUND CORP INTEREST RESTRICTED SHORT TERM INVESTMENT FUND U.S.INTEREST		2. 4,024.	2. 4,024.		
TOTAL TO PART I, LINE 3		4,026.			
FORM 990-PF	ACCOUNTI	NG FEES		STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES' MENT INCO			
ADMINISTRATIVE FEES	139.		70.		69.
TO FORM 990-PF, PG 1, LN 16B	139.		70.	(69.
FORM 990-PF	TAXES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES' MENT INCO			
990PF TAX BALANCE DUE	15.		0.		0.
TO FORM 990-PF, PG 1, LN 18	15.	· 	0.		0.
FORM 990-PF OTHER DECREASE	S IN NET AS	SETS OR FU	ND BALANCES	STATEMENT	4
DESCRIPTION				AMOUNT	
FUND BALANCE ADJUSTMENT: S.T.	.I.F. TIMING	DIFFERENC	Ε	22	22.
TOTAL TO FORM 990-PF, PART II	TT T.TNT 5			20	22.