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**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2016**Open to Public Inspection.****For calendar year 2016 or tax year beginning , 2016, and ending**

Name of foundation John Edward Fowler Memorial Foundation		A Employer identification number 51-6019469
Number and street (or P O box number if mail is not delivered to street address) 4340 East-West Highway		B Telephone number (see instructions) (301) 654-2700
City or town, state or province country, and ZIP or foreign postal code BETHESDA MD 20814		C If exemption application is pending, check here. ▶ ☐
G Check all that apply		D 1 Foreign organizations, check here ▶ ☐
☐ Initial return	☐ Initial return of a former public charity	2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
☐ Final return	☐ Amended return	E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
☐ Address change	☐ Name change	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, column (c), line 16) ▶ \$ 66,010,934.		
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc. received (attach schedule)				
2 Check ☒ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	34.	34.		
4 Dividends and interest from securities	339,297.	339,297.		
5a Gross rents	695,485.	695,485.		
b Net rental income or (loss)	768,453.			
6a Net gain or (loss) from sale of assets not on line 10	47,036,337.	L-6a Stmt		
b Gross sales price for all assets on line 6a	51,583,608.			
7 Capital gain net income (from Part IV, line 2)		43,098,522.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11.	48,071,153.	44,133,338.		
13 Compensation of officers, directors, trustees, etc.	214,500.	107,250.		107,250.
14 Other employee salaries and wages				
15 Pension plans, employee benefits.	17,942.	8,971.		8,971.
16a Legal fees (attach schedule). L-16a Stmt.	73,569.	36,785.		36,785.
b Accounting fees (attach sch). L-16b Stmt.	7,000.	3,500.		3,500.
c Other professional fees (attach sch) L-16c Stmt.	113,312.	63,576.		49,736.
17 Interest				
18 Taxes (attach schedule)(see instrs) See Line 18 Stmt	447,656.	8,924.		
19 Depreciation (attach schedule) and depletion	1,335.			
20 Occupancy	53,471.	26,193.		27,604.
21 Travel, conferences, and meetings	3,338.	252.		3,086.
22 Printing and publications	3,028.	1,124.		1,904.
23 Other expenses (attach schedule)				
Office expenses	10,762.	3,598.		7,164.
24 Total operating and administrative expenses. Add lines 13 through 23	945,913.	260,172.		246,000.
25 Contributions, gifts, grants paid	2,452,500.			2,462,500.
26 Total expenses and disbursements. Add lines 24 and 25	3,398,413.	260,172.		2,708,500.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	44,672,740.			
b Net investment income (if negative, enter -0-).		43,873,166.		
c Adjusted net income (if negative, enter -0-).				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing		100.	100.	100.
	2	Savings and temporary cash investments		540,162.	11,971,431.	11,971,431.
	3	Accounts receivable				
		Less allowance for doubtful accounts				
	4	Pledges receivable				
		Less allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		1,545.	58,408.	58,408.
	10a	Investments — U S and state government obligations (attach schedule)	L-10a Stmt		35,547,283.	35,547,283.
	b	Investments — corporate stock (attach schedule)	L-10b Stmt	16,805,379.	18,395,010.	18,395,010.
	c	Investments — corporate bonds (attach schedule)				
	LIABILITIES	11	Investments — land, buildings, and equipment basis		4,500.	
		Less accumulated depreciation (attach schedule)	L-11 Stmt	0.	4,500.	35,000.
12		Investments — mortgage loans				
13		Investments — other (attach schedule)				
14		Land, buildings, and equipment basis		13,958.		
		Less accumulated depreciation (attach schedule)	L-14 Stmt	10,256.	3,702.	3,702.
15		Other assets (describe)				
16		Total assets (to be completed by all filers — see the instructions Also, see page 1, item I).		20,289,218.	65,980,434.	66,010,934.
17		Accounts payable and accrued expenses		233.	0.	
18		Grants payable				
FUNDED ASSETS	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)		233.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	☐			
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	☒			
27	Capital stock, trust principal, or current funds					
28	Paid-in or capital surplus, or land, bldg, and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds		20,288,985.	65,980,434.		
30	Total net assets or fund balances (see instructions)		20,288,985.	65,980,434.		
31	Total liabilities and net assets/fund balances (see instructions)		20,289,218.	65,980,434.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	20,288,985.
2	Enter amount from Part I, line 27a	2	44,672,740.
3	Other increases not included in line 2 (itemize) <u>Increase in Unrealized Gains</u>	3	1,018,709.
4	Add lines 1, 2, and 3	4	65,980,434.
5	Decreases not included in line 2 (itemize) <u>Decrease in Unrealized Gains</u>	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	65,980,434.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See worksheet for Part I, Line 6a		P	12/31/15	12/31/16
b See worksheet for Part I, Line 6a		D	11/01/64	06/02/16
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 119,025,608.		118,438,619.	586,989.
b 50,000,000.		3,496,854.	46,503,146.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			586,989.
b 6,925,431.	2,933,818.	3,991,613.	42,511,533.
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	43,098,522.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	2,096,941.	36,499,344.	0.057451
2014	1,843,947.	36,773,133.	0.050144
2013	1,741,081.	34,255,468.	0.050826
2012	1,579,785.	32,057,199.	0.049280
2011	1,674,053.	32,329,807.	0.051780

2 Total of line 1, column (d)	2	0.259481
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.051896
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5.	4	41,432,052.
5 Multiply line 4 by line 3	5	2,150,158.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	438,732.
7 Add lines 5 and 6.	7	2,588,890.
8 Enter qualifying distributions from Part XII, line 4	8	2,708,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary — see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	438,732.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	438,732.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	438,732.
6 Credits/Payments			
a 2016 estimated tax pmts and 2015 overpayment credited to 2016	6 a	496,545.	
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	0.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments Add lines 6a through 6d	7	496,545.	
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	57,813.	
11 Enter the amount of line 10 to be Credited to 2017 estimated tax 57,813. Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) See States Registered In		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X
Website address <u>http://Fdncenter.org</u>		
14 The books are in care of <u>Richard H. Lee</u> Telephone no <u>(301) 654-2700</u>		
Located at <u>4340 East-West Hwy</u> <u>Bethesda,</u> MD ZIP + 4 <u>20814</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		☐
and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	X
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No		
If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3 b	
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5 b**Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945–5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**6 b****b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**7 b****b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Richard H. Lee 4340 East West Highway Bethesda, MD 20814	President 25.00	167,500.	0.	0.
Michael P. Bentzen 888 17th ST, NW Washington, DC 20005	Director 3.00	47,000.	0.	0.
Jeffery P. Capron 805 King Farm Blvd, Ste 300 Rockville, MD 20850	Director 3.00	0.	47,000.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Curtin Law Roberson Dunigan & Salans 1900 M Street, NW Washington DC 20036	Legal	73,569.
Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0.
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	None

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	40,698,140.
b Average of monthly cash balances	1 b	1,267,747.
c Fair market value of all other assets (see instructions)	1 c	97,110.
d Total (add lines 1a, b, and c)	1 d	42,062,997.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	42,062,997.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	630,945.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	41,432,052.
6 Minimum investment return. Enter 5% of line 5.	6	2,071,603.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	2,071,603.
2 a Tax on investment income for 2016 from Part VI, line 5	2 a	438,732.
b Income tax for 2016 (This does not include the tax from Part VI)	2 b	
c Add lines 2a and 2b	2 c	438,732.
3 Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,632,871.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4.	5	1,632,871.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,632,871.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26.	1 a	2,708,500.
b Program-related investments — total from Part IX-B.	1 b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,708,500.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	438,732.
6 Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,269,768.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,632,871.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2016				
a From 2011	90,939.			
b From 2012	10,709.			
c From 2013	69,762.			
d From 2014	65,144.			
e From 2015	318,330.			
f Total of lines 3a through e	554,884.			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 2,708,500.				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2016 distributable amount				1,632,871.
e Remaining amount distributed out of corpus	1,075,629.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,630,513.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	90,939.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	1,539,574.			
10 Analysis of line 9				
a Excess from 2012	10,709.			
b Excess from 2013	69,762.			
c Excess from 2014	65,144.			
d Excess from 2015	318,330.			
e Excess from 2016	1,075,629.			

BAA

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling.

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or

☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a 'Assets' alternative test — enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c 'Support' alternative test — enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Suzanne M. Loungeway

4340 East West Highway, Suite 206

Bethesda

MD 20814

(301) 654-2700

b The form in which applications should be submitted and information and materials they should include

See: <http://fdnweb.org/fowler/application>

c Any submission deadlines

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Grants generally limited to metropolitan Washington, DC area

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Alexandria Seaport Foundation 0 Thompsons Alley Alexandria VA 22213		PC	General Operating Support	20,000.
Alive, Inc. 2723 King Street ALEXANDRIA VA 22302		PC	General Operating Support	10,000.
American Focus, Inc. 841 Locust Avenue Charlottesville VA 22902		PC	General Operating Support	15,000.
Anne Frank House 2850 Quebec Street, NW WASHINGTON DC 20008		PC	General Operating Support	20,000.
Arlington Thrive, Inc. 601 N. Vermont St. ARLINGTON VA 22207 See Line 3a statement		PC	General Operating Support	25,000.
				2,362,500.
Total			3 a	2,452,500.
b Approved for future payment				
Total			3 b	

Form 990-PF
Part I, Line 6a

Net Gain or Loss From Sale of Assets

2016

Name	Employer Identification Number
John Edward Fowler Memorial Foundation	51-6019469

Asset Information:

Description of Property <u>RBC - EPOCH - Stocks</u>	
Date Acquired . <u>various</u>	How Acquired . . . <u>Purchased</u>
Date Sold . . . <u>various</u>	Name of Buyer . . .
Sales Price . . . <u>84,952.</u>	Cost or other basis (do not reduce by depreciation) . . . <u>109,574.</u>
Sales Expense . . .	Valuation Method . . .
Total Gain (Loss) . . . <u>-24,622.</u>	Accumulation Depreciation . . .
Description of Property <u>RBC - WEDGEWOOD - Stocks</u>	
Date Acquired . <u>various</u>	How Acquired . . . <u>Purchased</u>
Date Sold . . . <u>various</u>	Name of Buyer . . .
Sales Price . . . <u>321,611.</u>	Cost or other basis (do not reduce by depreciation) . . . <u>382,222.</u>
Sales Expense . . .	Valuation Method . . .
Total Gain (Loss) . . . <u>-60,611.</u>	Accumulation Depreciation . . .
Description of Property <u>RBC - SOUTHERNSUN - Stocks</u>	
Date Acquired . <u>various</u>	How Acquired . . . <u>Purchased</u>
Date Sold . . . <u>various</u>	Name of Buyer . . .
Sales Price . . . <u>88,882.</u>	Cost or other basis (do not reduce by depreciation) . . . <u>104,431.</u>
Sales Expense . . .	Valuation Method . . .
Total Gain (Loss) . . . <u>-15,549.</u>	Accumulation Depreciation . . .
Description of Property <u>RBC - FEDERATED INVESTORS - Stocks</u>	
Date Acquired . <u>various</u>	How Acquired . . . <u>Purchased</u>
Date Sold . . . <u>various</u>	Name of Buyer . . .
Sales Price . . . <u>339,121.</u>	Cost or other basis (do not reduce by depreciation) . . . <u>266,181.</u>
Sales Expense . . .	Valuation Method . . .
Total Gain (Loss) . . . <u>72,940.</u>	Accumulation Depreciation . . .
Description of Property <u>CHARLES SCHWAB (#2507) - Mutual Funds</u>	
Date Acquired . <u>various</u>	How Acquired . . . <u>Purchased</u>
Date Sold . . . <u>various</u>	Name of Buyer . . .
Sales Price . . . <u>200,000.</u>	Cost or other basis (do not reduce by depreciation) . . . <u>188,009.</u>
Sales Expense . . .	Valuation Method . . .
Total Gain (Loss) . . . <u>11,991.</u>	Accumulation Depreciation . . .
Description of Property <u>Capital Gain Distributions</u>	
Date Acquired . <u>various</u>	How Acquired . . . <u>Purchased</u>
Date Sold . . . <u>various</u>	Name of Buyer . . .
Sales Price . . . <u>549,042.</u>	Cost or other basis (do not reduce by depreciation) . . . <u>0.</u>
Sales Expense . . .	Valuation Method . . .
Total Gain (Loss) . . . <u>549,042.</u>	Accumulation Depreciation . . .
Description of Property <u>ROSSLYN, VA LAND</u>	
Date Acquired . <u>09/01/64</u>	How Acquired . . . <u>Donated</u>
Date Sold . . . <u>06/02/16</u>	Name of Buyer <u>HHR KEY BRIDGE LAND LLC</u>
Sales Price . . . <u>50,000,000.</u>	Cost or other basis (do not reduce by depreciation) . . . <u>2,933,818.</u>
Sales Expense . . . <u>563,036.</u>	Valuation Method . . .
Total Gain (Loss) . . . <u>46,503,146.</u>	Accumulation Depreciation . . .
Description of Property <u>See Net Gain or Loss from Sale of Assets</u>	
Date Acquired .	How Acquired . . .
Date Sold . . .	Name of Buyer . . .
Sales Price . . .	Cost or other basis (do not reduce by depreciation) . . .
Sales Expense . . .	Valuation Method . . .
Total Gain (Loss) . . .	Accumulation Depreciation . . .

Form 990-PF, Part I, Lines 6a

Net Gain or Loss from Sale of Assets**Asset Information:**

Description of Property	_____
Business Code	Exclusion Code.
Date Acquired	How Acquired
Date Sold	Name of Buyer.
Check Box, if Buyer is a Business.	☐
Sales Price	Cost or other basis (do not reduce by depreciation)
Sales Expense	Valuation Method
Total Gain (Loss)	Accumulated Depreciation

Description of Property	Dell PowerEdge T1800 Server
Business Code	Exclusion Code.
Date Acquired	02/06/11 How Acquired
Date Sold	12/31/16 Name of Buyer.
Check Box, if Buyer is a Business.	☐
Sales Price	0. Cost or other basis (do not reduce by depreciation)
Sales Expense	Valuation Method
Total Gain (Loss)	0. Accumulated Depreciation

1,360.

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Other - Sch. attached	5,713.	5,713.		
Federal excise tax	438,732.			
Foreign tax withheld	3,211.	3,211.		
Total	447,656.	8,924.		

Form 990-PF, Page 4, Part VII-A, Line 8a

States Registered In

DELAWARE

VIRGINIA

MARYLAND

Form 990-PF, Page 11, Part XV, line 3a

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				Person or ☐ Business ☐
Art Enables, Inc. 2204 Rhode Island Ave, NW Washington DC 20018		PC	General Operating Support	Person or ☐ Business ☒ 15,000.
				Person or ☐ Business ☐
Arts for the Aging 12320 Parklawn Drive ROCKVILLE MD 20852		PC	General Operating Support	Person or ☐ Business ☒ 10,000.
				Person or ☐ Business ☐
Beacon for Adult Literacy 9535 Linton Hall Rd Bristow VA 20136		PC	General Operating Support	Person or ☐ Business ☒ 15,000.
				Person or ☐ Business ☐
Bethany House of No. Virginia 6121 Lincolnia Rd, Ste 303 ALEXANDRIA VA 22312		PC	General Operating Support	Person or ☐ Business ☒ 25,000.

Form 990-PF, Page 11, Part XV, line 3a
Line 3a statement

Continued

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foun- dation status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				
----- -----	----- -----	----- -----	----- -----	Person or ☐ Business ☐
Boys/Girls Clubs Wash, DC 4103 Benning Rd, NE WASHINGTON DC 20019	----- ----- -----	----- ----- PC	General Operating Support	Person or ☐ Business ☒ 90,000.
----- -----	----- -----	----- -----	----- -----	Person or ☐ Business ☐
Bradley Hills Presbyterian Church 6601 Bradley Blvd Bethesda MD 20817	----- ----- -----	----- ----- PC	General Operating Support	Person or ☐ Business ☒ 15,000.
----- -----	----- -----	----- -----	----- -----	Person or ☐ Business ☐
Bread for the City 1525 7th Street, NW WASHINGTON DC 20001	----- ----- -----	----- ----- PC	General Operating Support	Person or ☐ Business ☒ 100,000.
----- -----	----- -----	----- -----	----- -----	Person or ☐ Business ☐
Breast Care for Washington 4 Atlantic Street, SW WASHINGTON DC 20032	----- ----- -----	----- ----- PC	General Operating Support	Person or ☐ Business ☒ 10,000.
----- -----	----- -----	----- -----	----- -----	Person or ☐ Business ☐
Bucknell University 701 Moore Ave LEWISBURG PA 17837	----- ----- -----	----- ----- PC	General Operating Support	Person or ☐ Business ☒ 25,000.
----- -----	----- -----	----- -----	----- -----	Person or ☐ Business ☐
Building Bridges Across the River 1901 Mississippi Ave, SE Washington DC 20020	----- ----- -----	----- ----- PC	General Operating Support	Person or ☐ Business ☒ 600,000.
----- -----	----- -----	----- -----	----- -----	Person or ☐ Business ☐
Calvary Women's Services 1217 Good Hope Road, SE WASHINGTON DC 20020	----- ----- -----	----- ----- PC	General Operating Support	Person or ☐ Business ☒ 30,000.
----- -----	----- -----	----- -----	----- -----	Person or ☐ Business ☐

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foun- dation status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				
Capital Area Foodbank 645 Taylor Street, NE WASHINGTON DC 20017		PC	General Operating Support	Person or ☐ Business ☒ 120,000.
				Person or ☐ Business ☐
Catalogue for Philanthropy 1899 L St, NW, Ste 900 Washington DC 20036		PC	General Operating Support	Person or ☐ Business ☒ 15,000.
				Person or ☐ Business ☐
Chevy Chase Presbyterian Church 1 Chevy Chase Circle WASHINGTON DC 20015		PC	General Operating Support	Person or ☐ Business ☒ 15,000.
				Person or ☐ Business ☐
Christ House 1717 Columbia Road NW WASHINGTON DC 20009		PC	General Operating Support	Person or ☐ Business ☒ 25,000.
				Person or ☐ Business ☐
CityDance Ensemble 1111 16th Street, NW WASHINGTON DC 20036		PC	General Operating Support	Person or ☐ Business ☒ 30,000.
				Person or ☐ Business ☐
Community Family Life Services 305 E Street, NW WASHINGTON DC 20001		PC	General Operating Support	Person or ☐ Business ☒ 15,000.
				Person or ☐ Business ☐
Common Lodgings, Inc. 3912 Elbert Ave, #108 Alexandria VA 22305		PC	General Operating Support	Person or ☐ Business ☒ 20,000.
				Person or ☐ Business ☐
Dance Institute of Washington 3400 14th Street NW Washington DC 20010		PC	General Operating Support	Person or ☐ Business ☒ 10,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foun- dation status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox
				Amount
a Paid during the year				
-----	-----	-----	-----	Person or ☐ Business ☐
DC Diaper Bank 8858 Monard Drive SILVER SPRING MD 20910	-----	PC	General Operating Support	Person or ☐ Business ☒ 10,000.
-----	-----	-----	-----	Person or ☐ Business ☐
DC Law Students in Court 4340 Connecticut Ave, NW Washington DC 20008	-----	PC	General Operating Support	Person or ☐ Business ☒ 10,000.
-----	-----	-----	-----	Person or ☐ Business ☐
DC Volunteer Lawyers Project 5335 Wisconsin Ave, NW Washington DC 20015	-----	PC	General Operating Support	Person or ☐ Business ☒ 20,000.
-----	-----	-----	-----	Person or ☐ Business ☐
DePauw University PO Box 37 GREENCASTLE IN 46135	-----	PC	General Operating Support	Person or ☐ Business ☒ 25,000.
-----	-----	-----	-----	Person or ☐ Business ☐
Doorways for Women & Families 4600 North Fairfax Dr ARLINGTON VA 22203	-----	PC	General Operating Support	Person or ☐ Business ☒ 25,000.
-----	-----	-----	-----	Person or ☐ Business ☐
Downtown Cluster's Geriatric Day Care Ctr 926 Eleventh Street NW WASHINGTON DC 20001	-----	PC	General Operating Support	Person or ☐ Business ☒ 25,000.
-----	-----	-----	-----	Person or ☐ Business ☐
Dumbarton Concerts 3133 Dumbarton Street, NW WASHINGTON DC 20007	-----	PC	General Operating Support	Person or ☐ Business ☒ 30,000.
-----	-----	-----	-----	Person or ☐ Business ☐

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foun- dation status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox	Amount
a Paid during the year <u>Emerging Scholars Program</u> <u>4401 Ford Ave, #400</u> <u>ALEXANDRIA VA 22302</u>		PC	<u>General</u> <u>Operating Support</u>	Person or Business ☒ 15,000.	
<u>Everybody Wins DC</u> <u>525 School Street, SW</u> <u>WASHINGTON DC 20024</u>		PC	<u>General</u> <u>Operating Support</u>	Person or Business ☒ 10,000.	
<u>Falls Church-McLean Children's Ctr</u> <u>7230 Idlewood Rd</u> <u>FALLS CHURCH VA 22043</u>		PC	<u>General</u> <u>Operating Support</u>	Person or Business ☒ 15,000.	
<u>Father McKenna Center</u> <u>19 Eye Street, NW</u> <u>WASHINGTON DC 20001</u>		PC	<u>General</u> <u>Operating Support</u>	Person or Business ☒ 30,000.	
<u>Fellowship of Christian Athletes</u> <u>801 G Street, NW</u> <u>Washington DC 20001</u>		PC	<u>General</u> <u>Operating Support</u>	Person or Business ☒ 30,000.	
<u>Fishing School</u> <u>4737 Meade Street, NE</u> <u>Washington DC 20019</u>		PC	<u>General</u> <u>Operating Support</u>	Person or Business ☒ 10,000.	
<u>Folger Shakespeare Library</u> <u>201 East Capitol Street, NE</u> <u>Washington DC 20003</u>		PC	<u>General</u> <u>Operating Support</u>	Person or Business ☒ 10,000.	
<u>Food & Friends</u> <u>219 Riggs Road, NE</u> <u>Washington DC 20011</u>		PC	<u>General</u> <u>Operating Support</u>	Person or Business ☒ 35,000.	

Form 990-PF, Page 11, Part XV, line 3a
Line 3a statement

Continued

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foun- dation status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				Person or ☐ Business ☐
Georgetown Ministry Center 1041 Wisconsin Avenue NW WASHINGTON DC 20007		PC	General Operating Support	Person or ☐ Business ☒ 20,000.
				Person or ☐ Business ☐
Habitat for Humanity 2115 Ward Court, Ste 100 WASHINGTON DC 20037		PC	General Operating Support	Person or ☐ Business ☒ 10,000.
				Person or ☐ Business ☐
Hope and a Home 1439 R Street, NW Washington DC 20009		PC	General Operating Support	Person or ☐ Business ☒ 25,000.
				Person or ☐ Business ☐
Hospice Caring, Inc. 518 S. Frederick Ave Gaithersburg MD 20877		PC	General Operating Support	Person or ☐ Business ☒ 25,000.
				Person or ☐ Business ☐
Housing Opportunities Community Partners 10400 Detrick Ave Kensington MD 20895		PC	General Operating Support	Person or ☐ Business ☒ 10,000.
				Person or ☐ Business ☐
Judah Project 1001 R Street, NW WASHINGTON DC 20001		PC	General Operating Support	Person or ☐ Business ☒ 10,000.
				Person or ☐ Business ☐
Keys for the Homeless Foundation 4701 Harling Lane Annandale VA 22001		PC	General Operating Support	Person or ☐ Business ☒ 25,000.
				Person or ☐ Business ☐

Form 990-PF, Page 11, Part XV, line 3a
Line 3a statement

Continued

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foun- dation status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				
La Cocina VA 1500 N Glebe Road ARLINGTON VA 22207		PC	General Operating Support	Person or Business ☒ 10,000.
				Person or Business ☐
Lehigh University 27 Memorial Drive BETHLEHEM PA 18015		PC	General Operating Support	Person or Business ☒ 25,000.
				Person or Business ☐
Leukemia & Lymphoma Society 3601 Eisenhower Avenue, Ste 450 ALEXANDRIA VA 22304		PC	General Operating Support	Person or Business ☒ 15,000.
				Person or Business ☐
Levine School of Music 2801 Upton Street, NW Washington DC 20008		PC	General Operating Support	Person or Business ☒ 10,000.
				Person or Business ☐
Life Pieces To Masterpieces 5600 Eads St. NE Washington DC 20019		PC	General Operating Support	Person or Business ☒ 20,000.
				Person or Business ☐
Live It Learn It 735 8th Street SE, Ste 300 Washington DC 20003		PC	General Operating Support	Person or Business ☒ 25,000.
				Person or Business ☐
Main Street Child Development Center 4401 Sideburn Road Annandale VA 22003		PC	General Operating Support	Person or Business ☒ 15,000.
				Person or Business ☐
Mary House 4303 13th Street, NE Washington DC 20017		PC	General Operating Support	Person or Business ☒ 50,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox
Name and address (home or business)				Amount
a Paid during the year				Person or Business ☐
				Person or Business ☐
Medical Care for Children Partnership Foundation 1616 Anderson Road Arlington VA 22212		PC	General Operating Support	Person or Business ☒ 10,000.
				Person or Business ☐
Miriam's Kitchen 2401 Virginia Avenue, NW WASHINGTON DC 20037		PC	General Operating Support	Person or Business ☒ 40,000.
				Person or Business ☐
National Fund for the US Botanic Garden 245 First Street SW WASHINGTON DC 20024		PC	General Operating Support	Person or Business ☒ 10,000.
				Person or Business ☐
Nick's Place 4604 W. Caroline Ave Beltsville MD 20705		PC	General Operating Support	Person or Business ☒ 20,000.
				Person or Business ☐
NOVA Scripts Central, Inc. 6400 Arlington Blvd, Ste 120 FALLS CHURCH VA 22042		PC	General Operating Support	Person or Business ☒ 20,000.
				Person or Business ☐
Noyes Children's Library Foundation 10237 Carroll Place KENSINGTON MD 20895		PC	General Operating Support	Person or Business ☒ 25,000.
				Person or Business ☐
Olney Help, Inc. P.O. Box 430 OLNEY MD 20830		PC	General Operating Support	Person or Business ☒ 15,000.
				Person or Business ☐

Form 990-PF, Page 11, Part XV, line 3a
Line 3a statement

Continued

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foun- dation status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year <u>Parkmont School</u> <u>4842 16th Street, NW</u> <u>Washington DC 20011</u>		PC	<u>General</u> <u>Operating Support</u>	Person or ☐ Business ☒ 20,000.
				Person or ☐ Business ☐
<u>Reading Connection</u> <u>4001 N. 9th Street, #226</u> <u>ARLINGTON VA 22203</u>		PC	<u>General</u> <u>Operating Support</u>	Person or ☐ Business ☒ 20,000.
				Person or ☐ Business ☐
<u>Rebuilding Together</u> <u>700 Princess Street, Ste 200</u> <u>Alexandria VA 22314</u>		PC	<u>General</u> <u>Operating Support</u>	Person or ☐ Business ☒ 10,000.
				Person or ☐ Business ☐
<u>Resources to Inspire Students & Educators</u> <u>1431 Howard Road, SE</u> <u>WASHINGTON DC 20003</u>		PC	<u>General</u> <u>Operating Support</u>	Person or ☐ Business ☒ 15,000.
				Person or ☐ Business ☐
<u>Row New York</u> <u>10-27 46th Ave., Suite 101</u> <u>LONG ISLAND CITY NY 11101</u>		PC	<u>General</u> <u>Operating Support</u>	Person or ☐ Business ☒ 15,000.
				Person or ☐ Business ☐
<u>Seabury Resources for Aging</u> <u>2501 18th Street, NE</u> <u>Washington DC 20017</u>		PC	<u>General</u> <u>Operating Support</u>	Person or ☐ Business ☒ 7,500.
				Person or ☐ Business ☐
<u>Shaw Community Ministry</u> <u>1701 11th Street, NW</u> <u>Washington DC 20001</u>		PC	<u>General</u> <u>Operating Support</u>	Person or ☐ Business ☒ 15,000.
				Person or ☐ Business ☐
<u>SO OTHERS MIGHT EAT</u> <u>71 O Street, NW</u> <u>Washington DC 20001</u>		PC	<u>General</u> <u>Operating Support</u>	Person or ☐ Business ☒ 60,000.

Form 990-PF, Page 11, Part XV, line 3a
Line 3a statement

Continued

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foun- dation status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				
----- ----- -----	----- ----- -----	----- ----- -----	----- ----- -----	Person or ☐ Business ☐
<u>So What Else, Inc.</u> <u>1 Preserve Pkwy</u> <u>ROCKVILLE MD 20852</u>	----- ----- -----	----- ----- PC	<u>General</u> ----- Operating Support	Person or ☐ Business ☒ 10,000.
----- ----- -----	----- ----- -----	----- ----- -----	----- ----- -----	Person or ☐ Business ☐
<u>St. Ann's Center for Children, Youth & Families</u> <u>4901 Eastern Avenue</u> <u>Hyattsville MD 20782</u>	----- ----- -----	----- ----- PC	<u>General</u> ----- Operating Support	Person or ☐ Business ☒ 10,000.
----- ----- -----	----- ----- -----	----- ----- -----	----- ----- -----	Person or ☐ Business ☐
<u>St Margaret's Episcopal Church</u> <u>1830 Connecticut Ave, NW</u> <u>Washington DC 20009</u>	----- ----- -----	----- ----- PC	<u>General</u> ----- Operating Support	Person or ☐ Business ☒ 20,000.
----- ----- -----	----- ----- -----	----- ----- -----	----- ----- -----	Person or ☐ Business ☐
<u>Street Sense</u> <u>1317 G Street, NW</u> <u>Washington DC 20005</u>	----- ----- -----	----- ----- PC	<u>General</u> ----- Operating Support	Person or ☐ Business ☒ 15,000.
----- ----- -----	----- ----- -----	----- ----- -----	----- ----- -----	Person or ☐ Business ☐
<u>Suited for Change</u> <u>1010 Vermont Ave, NW Ste 450</u> <u>WASHINGTON DC 20005</u>	----- ----- -----	----- ----- PC	<u>General</u> ----- Operating Support	Person or ☐ Business ☒ 15,000.
----- ----- -----	----- ----- -----	----- ----- -----	----- ----- -----	Person or ☐ Business ☐
<u>Theatre Lab School of the Dramatic Arts</u> <u>733 8th Street NW</u> <u>Washington DC 20001</u>	----- ----- -----	----- ----- PC	<u>General</u> ----- Operating Support	Person or ☐ Business ☒ 5,000.
----- ----- -----	----- ----- -----	----- ----- -----	----- ----- -----	Person or ☐ Business ☐
<u>WANADA Auto Dealer Education Inst</u> <u>5301 Wisconsin Ave, NW</u> <u>WASHINGTON DC 20015</u>	----- ----- -----	----- ----- PC	<u>General</u> ----- Operating Support	Person or ☐ Business ☒ 100,000.
----- ----- -----	----- ----- -----	----- ----- -----	----- ----- -----	Person or ☐ Business ☐

Form 990-PF, Page 11, Part XV, line 3a
Line 3a statement

Continued

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox
Name and address (home or business)				Amount
a Paid during the year				
Washington Ballet 3515 Wisconsin Ave, NW Washington DC 20016		PC	General Operating Support	Person or Business ☒ 55,000.
				Person or Business ☐
Washington School for Girls 1901 Mississippi Ave, SE Washington DC 20020		PC	General Operating Support	Person or Business ☒ 25,000.
				Person or Business ☐
We Are Family Senior Outreach Network 1525 Newton Street, NW Washington DC 20010		PC	General Operating Support	Person or Business ☒ 10,000.
				Person or Business ☐
Wendt Center for Loss and Healing 4201 Connecticut Ave, NW, Suite 300 WASHINGTON DC 20008		PC	General Operating Support	Person or Business ☒ 15,000.

Total

2,362,500.Form 990-PF, Page 1, Part I
Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Curtin, Law	Legal	73,569.	36,784.		36,785.
Total		<u>73,569.</u>	<u>36,784.</u>		<u>36,785.</u>

Form 990-PF, Page 1, Part I

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Matthews, Carter Boyce	Audit	7,000.	3,500.		3,500.
Total		<u>7,000.</u>	<u>3,500.</u>		<u>3,500.</u>

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
S. Loungeway	Grants consulting	49,736.			49,736.
RBC Securities	Invstmnt Fees	43,476.	43,476.		
Spring Reef	Invstmnt Fees	20,100.	20,100.		
Total		<u>113,312.</u>	<u>63,576.</u>		<u>49,736.</u>

Form 990-PF, Line 19

Allocated Depreciation

Description	Date Acquire	Cost or Basis	Prior Yr Depr	Mthd	Life	Current Depr	Net Invest Income	Adjusted Net Income
Brother Laser Printer	12/05/06	420	420	SL	5.00	0		
Conference table/chairs	06/21/07	3000	3000	SL	7.00	0		
Exec HBK Chair (SFM)	08/15/07	210	210	SL	7.00	0		
Brother Typewriter	08/22/07	446	446	SL	5.00	0		
Safford chair (RHL)	08/22/07	105	105	SL	7.00	0		
Drapes (Bethesda)	12/01/07	2892	2892	SL	5.00	0		
HP 1040 Fax	01/02/08	100	100	SL	5.00	0		
HP 1006 Laser printer (SFM)	01/03/08	147	147	SL	5.00	0		
Dell PowerEdge T1800 Server	02/06/11	1360	1224	SL	5.00	136		
Dell Optiplex (Win 7) (	12/22/12	750	469	SL	5.00	150		
Toshiba Lap Top	09/26/13	850	414	SL	5.00	174		
Dell Optiplex 7010	12/08/13	1485	631	SL	5.00	297		
Kodak 2900 Scanner	03/02/15	2229	223	SL	5.00	446		
Dell Power Edge 7350 Server	09/12/16	1324	0	SL	5.00	132		

Total

Form 990-PF, Page 2, Part II, Line 10a

L-10a Stmt

Line 10a - Investments - US and State Government Obligations:	End of Year		End of Year	
	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
US Treasury Bills			35,500,253.	35,547,283.
Unrealized gain			47,030.	0.
Total			<u>35,547,283.</u>	<u>35,547,283.</u>

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
RBC - Epoch Investment Partners	678,278.	692,648.
RBC - Wedgewood Partners	1,071,118.	1,198,910.
RBC - Federated Investors	1,132,931.	1,268,250.
RBC - SouthernSun Asset Mgmt	405,935.	489,521.
Charles Schwab (#2507)	11,748,381.	14,079,473.
Charles Schwab (#7436)	394,965.	490,432.
Vanguard - Short-term Federal Fund	174,552.	175,776.
Unrealized gain	2,788,850.	0.
Total	<u>18,395,010.</u>	<u>18,395,010.</u>

Form 990-PF, Page 2, Part II, Line 11

L-11 Stmt

Line 11b - Description of Investments Land, Buildings and Equipment	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
Land, Augusta County, Va	4,500.	0.	4,500.
Total	<u>4,500.</u>	<u>0.</u>	<u>4,500.</u>

Form 990-PF, Page 2, Part II, Line 14

L-14 Stmt

Line 14b - Description of Land, Buildings, and Equipment	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
Per Form 4562 Depreciation Report	13,958.	10,256.	3,702.
Total	<u>13,958.</u>	<u>10,256.</u>	<u>3,702.</u>

Supporting Statement of:

Form 990-PF, pl/Line 18(a)-1

Description	Amount
Arlington County - Gross receipts tax	5,510.
Augusta County - Real estate tax	203.
Total	5,713.