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Form **990**

Return of Organization Exempt From Income Tax

OMB No 1545-0047

2016

Open to Public Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Department of the Treasury

▶ Do not enter social security numbers on this form as it may be made public.

For Paperwork Reduction Act Notice, see the separate instructions.

Internal Revenue Service ▶ Information about Form 990 and its instructions is at www.irs.gov/form990. For the 2016 calendar year, or tax year beginning 20 2016, and ending Check if applicable C Name of organization INDEPENDENCE CHARITABLE TRUST D Employer identification number Address change Doing business as 48-1172055 Number and street (or P O box if mail is not delivered to street address) Room/suite E Telephone number Name change 1310 WAKARUSA DRIVE Initial return **SUITE A** 785-840-9676 City or town, state or province, country, and ZIP or foreign postal code Final return/terminated G Gross receipts \$ Amended return LAWRENCE, KS 66049 Application pending F Name and address of principal officer ROGER MCCOLLISTER H(a) Is this a group return for subordinates? Tyes Wo 1310 WAKARUSA DRIVE, SUITE A, LAWRENCE, KS 66049 H(b) Are all subordinates included? Tyes No. If "No," attach a list (see instructions) 501(c)(3) 501(c) () ◀ (insert no) 🔲 4947(a)(1) or Tax-exempt status WWW.MIDLANDGROUP.COM Website: ▶ H(c) Group exemption number ▶ Form of organization ☐ Corporation ☑ Trust ☐ Association ☐ Other ▶ L Year of formation 1995 M State of legal domicile KS Part I Summary Briefly describe the organization's mission or most significant activities: RECEIVE DONATIONS FOR PURPOSE OF SCANNED AUG I 5 2017 Activities & Governance MAKING GRANTS TO 501(C)(3) ORGANIZATIONS. Check this box ▶☐ if the organization discontinued its operations or disposed of more than 25% of its net assets. Number of voting members of the governing body (Part VI, line 1a) . . . Number of independent voting members of the governing body (Part VI, line 1b) 4 5 Total number of individuals employed in calendar year 2016 (Part V, line 2a) 0 Total number of volunteers (estimate if necessary) 6 0 Total unrelated business revenue from Part VIII, column (C), line 12 7a 0 Net unrelated business taxable income from Form 990-T, line 34 0 Current Year Contributions and grants (Part VIII, line 1h) 60,000 60,000 9 Program service revenue (Part VIII, line 2g) 0 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 199,130 6,175 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) . (389, 237)(261,759)12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) (130, 107)(195,584)13 Grants and similar amounts paid (Part IX, column (A), lines 1-3). 154,000 172,000 14 Benefits paid to or for members (Part IX, column (A), line 4) . 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16a Professional fundraising fees (Part IX, column (A), line 11e) Total fundraising expenses (Part IX, column (D), line 25) ▶ 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 16,040 14,132 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25 170.040 186,132 19 Revenue less expenses Subtract line 18 from line 12 (300, 147)(381,716) Beginning of Current Year End of Year 2017 20 Total assets (Part X, line 16) 4,376,950 4.182.099 21 Total liabilities (Part X, line 26) 22 Net assets or fund balances. Subtract line 21 from line 20 4,182,099 4,376,950 Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete other than offer has based on all information of which preparer has any knowledge Sign Here Type or print name and title Print/Type preparer's name Date Preparer's signature Paid Check I If self-employed **Preparer** Firm's EIN ▶ Firm's name Use Only Firm's address ▶ Phone no May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

(37

Cat No 11282Y

13

Form 990 (2016)

| | (2016) Statement of Program Service Accomplishments | Page 2 |
|----|--|--------------|
| | Check if Schedule O contains a response or note to any line in this Part III | |
| 1 | Briefly describe the organization's mission | • 느 |
| | RECEIVE DONATIONS FOR PURPOSES OF MAKING GRANTS TO APPROVED 501(C)(3) ORGANIZATIONS. | |
| | | |
| | | |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the | |
| | prior Form 990 or 990-EZ? | ✓ No |
| 3 | If "Yes," describe these new services on Schedule O. | |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? | Z Na |
| | If "Yes," describe these changes on Schedule O. | <u>∧</u> NO |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as measi | red b |
| | expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to the total expenses, and revenue, if any, for each program service reported. | others |
| 4a | (Code:) (Expenses \$ 157,000 including grants of \$ 157,000) (Revenue \$ | 1 |
| | GRANT TO KANSAS LEGAL SERVICES, INC A 501(C)(3) ORGANIZATION SERVING LOW INCOME PERSONS' LEGAL NEEDS. | , |
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| | | |
| 4b | (Code:) (Expenses \$ |) |
| 4b | GRANT TO WESTERN PROFESSIONAL ASSOCIATES, INC A 501(C)(3) ORGANIZATION WHICH SUPPORTS THE PLYMOUTH | |
| 4b | (Code:) (Expenses \$15,000 including grants of \$15,000) (Revenue \$ GRANT TO WESTERN PROFESSIONAL ASSOCIATES, INC A 501(C)(3) ORGANIZATION WHICH SUPPORTS THE PLYMOUTH LANGUAGE PROGRAM OFFERING ENGLISH AND SPANISH CLASSES WHILE RAISING MULTICULTURAL AWARENESS. | |
| 4b | GRANT TO WESTERN PROFESSIONAL ASSOCIATES, INC A 501(C)(3) ORGANIZATION WHICH SUPPORTS THE PLYMOUTH | |
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172,000

Total program service expenses ▶

| Part | V Checklist of Required Schedules | | | age C |
|--------|--|-------------|---|----------|
| 4 | lo the emergence decembed in cost of 504(2)(0) or 4047(2)(4) (-1). | | Yes | No |
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A | 1 | | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? | 2 | ✓ | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I | 3 | | ✓ |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If</i> "Yes," <i>complete Schedule C, Part II</i> | 4 | | 1 |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | 1 |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | ✓ |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> | 7 | | 1 |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III | 8 | | 1 |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV </i> | 9 | | 1 |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | | 1 |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable. | 58,7 200 | **** | 77 (S) |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI | 11a | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | ✓ |
| b | Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | ✓ | |
| | Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | ✓ |
| d | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | 1 |
| e f | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X . | 11e | | √ |
| 12 a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII | 12a | 1 | |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | ✓ | |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | 1 |
| 14 a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | <u> </u> | ✓ |
| b | fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | 1 |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i> | 15 | | 1 |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV. | 16 | | 1 |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) | 17 | | 1 |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | √ |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III | 19 | - | 1 |
| | | | | |

| Form 99 | 0 (2016) | | F | age 4 |
|-----------|--|-----|----------|----------|
| Part | V Checklist of Required Schedules (continued) | • | | |
| 20 - | Did the average to a second se | | Yes | No |
| 20 a b | Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i> | 20a | | 1 |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 20b | √ | |
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | _ | |
| 23 | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | ✓ |
| 20 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J | 23 | | ✓ |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a | 24a | | 1 |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | 1 |
| | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | 1 |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | 1 |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | 1 |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior | | | |
| | year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 25b | | 1 |
| 26 | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II | 26 | | 1 |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | 1 |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28a | 798 X | ✓ |
| b | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28b | | 1 |
| С | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i> | 28c | 1 | |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | 1 |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M | 30 | | 1 |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | 1 |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II | 32 | | → |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | 1 |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 | 34 | 1 | |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | 1 | |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | 1 | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 | 36 | | 1 |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R,</i> | | | |

Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? **Note.** All Form 990 filers are required to complete Schedule O.

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Form **990** (2016)

| Part | V Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V | | | |
|--------|---|----------|----------------|----------------|
| | · · · · · · · · · · · · · · · · · · · | | Yes | No |
| 1a | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a | | | 李泽 |
| b | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b | | <u> </u> | 17 38 |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and | | | |
| | reportable gaming (gambling) winnings to prize winners? | 1c | ✓ | |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax | 184 W | 120 | |
| | Statements, filed for the calendar year ending with or within the year covered by this return 2a | اعتفا | ففندة | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? . | 2b | | |
| _ | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions) | | | 2-2-100-1000 |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | | ✓ |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O | 3b | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority | 1 1 | | |
| | over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 1. | | ./ |
| L | · | 4a | , v | V |
| b | If "Yes," enter the name of the foreign country: | | 1 5 32 | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | 1 |
| C | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | 5c | | - |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the | | | <u> </u> |
| | organization solicit any contributions that were not tax deductible as charitable contributions? | 6a | | ✓ |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or | | | |
| | gifts were not tax deductible? | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods | and it. | 1.22 | 1. 1 |
| | and services provided to the payor? | 7a | | ✓ |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was | 1 _ 1 | | |
| | required to file Form 8282? | 7c | | ✓ |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | | ., ′ | , - |
| e | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | 1 |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . | 7f 7g | | V |
| g h | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 79 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the | | ν, | |
| Ū | sponsoring organization have excess business holdings at any time during the year? | 8 | S. Land Miller | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | * |
| а | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | inai w | ~ |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | 1 |
| 10 | Section 501(c)(7) organizations. Enter | \$47 | 100 PV | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | | 3 3 | ~ |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . [10b] | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | |
| а | Gross income from members or shareholders | \bot | | 1 € . * |
| b | Gross income from other sources (Do not net amounts due or paid to other sources | | | \$ 13 |
| | against amounts due or received from them) | | | استند |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | ļ . |
| _ b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b | - 1 | | 1 1 |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | 13a | 1 | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | 134 | 1738 | 8.8 |
| ь | Enter the amount of reserves the organization is required to maintain by the states in which | 1.8 | KB: | |
| 5 | the organization is licensed to issue qualified health plans | 1 | | |
| С | Enter the amount of reserves on hand | 15. | | |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | <u> </u> | 1 |
| h | | 14b | | 1 |

| Part ' | Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. S. Check if Schedule O contains a response or note to any line in this Part VI | ee ins | tructi | ions. |
|-------------------|--|-------------------|------------|--------------|
| Section | on A. Governing Body and Management | | | |
| 1a | Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar | | Yes | No |
| b 2 | committee, explain in Schedule O. Enter the number of voting members included in line 1a, above, who are independent . Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? | 2 | | ✓ |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? | 3 | | 1 |
| 4 5 6 7a | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? Did the organization become aware during the year of a significant diversion of the organization's assets? Did the organization have members or stockholders? Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? | 4 5 6 7a | | √ √ √ |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? | 7b | | 1 |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: The governing body? | | | |
| a b 9 | Each committee with authority to act on behalf of the governing body? Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at | 8a 8b | √ | |
| Section | the organization's mailing address? If "Yes," provide the names and addresses in Schedule O on B. Policies (This Section B requests information about policies not required by the Internal Reven | 9 ue Co | √ ode.) | <u> </u> |
| | | | Yes | No |
| 10a b | Did the organization have local chapters, branches, or affiliates? | 10a | | 1 |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 10b 11a | | |
| b 12a b | Describe in Schedule O the process, if any, used by the organization to review this Form 990. Did the organization have a written conflict of interest policy? <i>If "No," go to line 13</i> Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12a | 2,83 | 1 |
| С | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done | 12c | | |
| 13 14 15 | Did the organization have a written whistleblower policy? | 13 14 | | ✓ |
| a b 16a | The organization's CEO, Executive Director, or top management official | 15a 15b | | V |
| b | with a taxable entity during the year? | 16a 16b | Ž. | |
| | on C. Disclosure | | | |
| 17 18 | List the states with which a copy of this Form 990 is required to be filed NONE Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section available for public inspection. Indicate how you made these available. Check all that apply. | າ 501(| c)(3)s | s only) |
| 19 | Own website Another's website Upon request Other (explain in Schedule O) Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of int financial statements available to the public during the tax year. | erest | polic | y, and |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and re- STEVE FREDRICKSON, THE MIDLAND GROUP, 1310 WAKARUSA DRIVE, SUITE A, LAWRENCE, KS 66049 | cords | • | |

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| Part VII | Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, an | d |
|----------|---|---|
| | Independent Contractors | |

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year:

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

| Check this box if neither the organization no | r any related | d orga | anız | atıo | n c | ompe | nsa | ted any curren | t officer, director | , or trustee. |
|---|-------------------|--------------------------------|-----------------------|----------|--------------|--|--------------|--|---------------------|---------------|
| | | | ((| (| | | | | | |
| (A) | (B) | | | Pos | | | | (D) | (E) | (F) |
| Name and Title | | | | | | than o | | | Reportable | Estimated |
| Name and Thie | Average hours per | | | | | is both | | Reportable compensation | compensation from | amount of |
| | week (list any | | rand | | _ | or/trust | | from | related | other |
| | hours for | 악 | lns | 오 | ₹ | 3.E | ₽ | the | organizations | compensation |
| | related | D N | 🛱 | Officer | 9 | 몽글 | Former | organization | (W-2/1099-MISC) | from the |
| | organizations | i i i | <u>ē</u> | ٦. | Key employee | ye o | " | (W-2/1099-MISC) | | organization |
| | below dotted | 7 5 | <u>a</u> | | <u>र</u> ू |) B | | | | and related |
| | line) | Individual trustee or director | ੜ | i | l & | Per | | | | organizations |
| | 1 | ığ. | Institutional trustee | | • | Highest compensated employee | Ì | | 1 | |
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| (1) SEE ATTACHED SCHEDULE | 1 | | \ | | | | l | | } | |
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| Part | Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued) | | | | | | | | | | | |
|--------------|---|---|--------------------------------|-----------------------|---------|--------------|------------------------------|-------------|--|--------------------------------|----------|---|
| | (A) | (B) | (do not check more than or | | | | | (D) | (E) | | (F) | |
| | Name and title | Average hours per week (list any hours for | office | rano | ad | irect | ıs both or/trust ৭ ≖ | ee) | Reportable compensation from | Reportable compensation fi | | Estimated amount of other |
| | | related organizations below dotted line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | the organization (W-2/1099-MISC) | organizations (W-2/1099-MIS | SC) | ompensation from the organization and related organizations |
| (15) | | | | ee | | | ated | | | | | |
| (16) | | | | | | | | | | | | |
| (17) | | | | | | | | | | | <u> </u> | |
| (18) | | | <u> </u> | - | | | | | <u> </u> | | | |
| (19) | | | | | | | | | | | | |
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| (21) | | | _ | | | | | | | | | |
| (22) | | | - | | | | | | _ | | | |
| (23) | | | _ | | | | | | | | | |
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| (24) | | | <u> </u> | | | | | | | | | |
| (25) | Cub Astal | | | | | | | | | | | |
| 1b c d | Sub-total | • | | • | | | | > | | | | |
| 2 | Total number of individuals (including bur reportable compensation from the organ | t not limited | _ | | | | | e) w | nho received m | ore than \$10 | 0,000 of | |
| 3 | Did the organization list any former of employee on line 1a? If "Yes," complete | | | | | | | emp | ployee, or high | nest compen | | Yes No |
| 4 | For any individual listed on line 1a, is the organization and related organizations individual | | an \$ | | |)? [| f "Ye | s," | | | m the | 4 2 7 |
| 5 | Did any person listed on line 1a receive of for services rendered to the organization | | ompe | nsa | | fro | m any | / un | related organi | | | 5 / |
| Section | n B. Independent Contractors | | | | | | | | | | | |
| 1 | Complete this table for your five highest compensation from the organization Repyear. | • | | | | | | | | | | |
| | (A) Name and business add | Iress | | | | | | | (B) Description of s | services | Com | (C) pensation |
| | | | | | | • | _ | | | | | |
| | | | | | | | | <u> </u> | | | | |
| 2 | Total number of independent contractor | • | _ | | | | | th | nose listed ab | ove) who | , | |

| Part | VIII | Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII | | | | | | | |
|--|---------|---|------------------------|----------------|----------------|--|--|--|--|
| | 7 | Check if Schedule O | contains a | respo | onse or note t | | | | · · · · · · · · · · · · · · · · · · · |
| | | | | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512-514 |
| Contributions, Gifts, Grants and Other Similar Amounts | 1a | Federated campaigns | | 1a | 1 480.5 | , ** * * * * * * * * * * * * * * * * * | | | |
| e o | þ | Membership dues | [_ | 1b | _ | | | | |
| Arr (| С | Fundraising events . | [| 1c | | 200 | | | |
| 힐힐 | d | Related organizations | [| 1d | 60,000 | San | *. 32.19 \$ 300 84 | Section of Contract | |
| ŝ, Ē | е | Government grants (cont | | 1e | | | | | |
| ir S | f | All other contributions, gif | | | | * | | | |
| 1 | | and similar amounts not inclu | uded above | 1f | | | | 13 8 10 10 10 10 10 10 10 10 10 10 10 10 10 | |
| 풀임 | g | Noncash contributions include | ed in lines 1a-1 | lf. \$ | | | | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | |
| S E | h | Total. Add lines 1a-1f | | | > | 60.000 | | | |
| e e | | | | | Business Code | | | 13 6 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | Sec. 45 (1988) |
| e l | 2a | | | | | and the second s | | | * |
| æ | b | | | | | | | | |
| <u>8</u> | С | | | - | | | | | <u>.</u> |
| ē | d | | | · | | | | | |
| E | е | | | - | | | | | |
| gra | f | All other program serv | | · - | | | | | - |
| Program Service Revenue | g g | Total. Add lines 2a-2f | | _ | ▶ | | · (#*** 76.{-) | I | [Olivina in the control of the contr |
| | 3 | Investment income (| | | | | | T T T T T T T T T T T T T T T T T T T | 3.1 88271 9 8 3 |
| | | and other similar amoi | _ | | | 52,464 | | | 52,464 |
| | 4 | Income from investment | | nt hor | nd proceeds | 32,404 | | | 32,404 |
| | 5 | | | | | | | | |
| | | rioyanico | (i) Real | - Т | (ii) Personal | | 1307.863 | | |
| | 6a | Gross rents . | | | ., | / | | | |
| | b | Less: rental expenses | | | | - | | | |
| | | · · · · · · · · · · · · · · · · · · · | | | | 100 100 1 2 5 | 54 ° 5 50 | | |
| | C | Rental income or (loss) | laas) | | | | Suite saldethill | - whomeware man 4 care white | |
| | d 7a | Net rental income or (I Gross amount from sales of | iOSS) (i) Securitie | <u></u> | (II) Other | | | 1 | |
| | /a | assets other than inventory | | | (ii) Other | ا | | * \$ 76 125 C | |
| | | - L | 126 | ,132 | | | 14.5 | | \$ 78 78.3.4 12. VA |
| | b | Less. cost or other basis | | | | , sand 22, | 1 (K. 1888 M.) | | |
| | | and sales expenses | | ,421 | | 2 A C 14 200 000 | 10 May 1860 | \$ * \$ * # * * * * * | Printer Parties |
| | C | Gain or (loss) [| (46, | 289) | | | | | · '/' \ |
| | d | Net gain or (loss) . | | ٠ ۲ | > | (46,289) | 6 80° 24 8 8° 8° 8° | 1 3 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | (46,289) |
| e | _ | | | ĺ | | W | | | |
| J. | 8a | Gross income from ful | ndraising | | | , | | | |
| € | | events (not including \$ | | | | 3 > | | 2.3 | |
| æ | | of contributions reporte | | · | | · . | | | |
| Other Reve | İ | • | | ~ <u>∟</u> | | | | | |
| ᅙ | 1 | Less: direct expenses | | _ | | | | | |
| | | Net income or (loss) fr | | | vents . 🟲 | | | 2 (20 20 20 20 20 20 20 20 20 20 20 20 20 | |
| | 9a | Gross income from ga | | | | | | | |
| | | | | a | | | | | |
| | b | Less: direct expenses | | b | | | نىڭتىلىلىغان سىدىي | 1.0 | |
| | C | Net income or (loss) fr | | _ | ities 🕨 | | | | |
| | 10a | Gross sales of in | | ess | | | | h Milan | |
| | | returns and allowance | es | a | | _{(3)} | Maria Na | 1 | |
| | b | Less: cost of goods se | old | b | _ | Birth | | and here is a second of the se | |
| | С | Net income or (loss) fr | om sales o | finve | ntory ▶ | | | | |
| | | Miscellaneous Re | evenue | | Business Code | | 22.2 | | |
| | 11a | EQUITY IN EARNINGS | OF 100% | | | (261,759) | | | (261,759) |
| | b | OWNED AFFILIATE CO | | [| | | | | |
| | С | | | | | | | | |
| | d | All other revenue . | | | | | | | |
| | е | Total. Add lines 11a- | 11d | | . <u></u> | (261,759) | | 90000 | |
| | 12 | Total revenue. See in | structions. | <u> </u> | <u> ▶</u> | (195,584) | | | (255,584) |
| | | | | | | | | | Form 990 (2016) |

| Part IX Statement of Fund | ctional Expenses |
|---------------------------|------------------|
|---------------------------|------------------|

| Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). | | | | | | | | | | |
|--|--|-----------------------|------------------------------|-------------------------------------|--|--|--|--|--|--|
| Check if Schedule O contains a response or note to any line in this Part IX | | | | | | | | | | |
| Do no 8b, 9b | t include amounts reported on lines 6b, 7b, , and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses | | | | | |
| 1 | Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21 | 172,000 | 172,000 | | | | | | | |
| 2 | Grants and other assistance to domestic individuals. See Part IV, line 22 | | | | | | | | | |
| 3 | Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, lines 15 and 16 | | | | | | | | | |
| 4 5 | Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees | | | | | | | | | |
| 6 | Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | | | | | | | | | |
| 7 8 | Other salaries and wages | | | | | | | | | |
| 9 10 11 | Other employee benefits | | | | | | | | | |
| a b c d | Management | | | | | | | | | |
| e f g | Professional fundraising services. See Part IV, line 17 Investment management fees Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.) . | | | | | | | | | |
| 12 13 14 15 16 17 | Advertising and promotion | | | | | | | | | |
| 19 20 21 22 | for any federal, state, or local public officials Conferences, conventions, and meetings Interest Payments to affiliates Depreciation, depletion, and amortization | | | | | | | | | |
| 23 24 | Insurance | | | | | | | | | |
| a b c | BANK FEES | 14,132 | | 14,132 | | | | | | |
| d e 25 | All other expenses Total functional expenses. Add lines 1 through 24e | 186,132 | 172,000 | 186,132 | | | | | | |
| 26 | Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here If following SOP 98-2 (ASC 958-720) | | | | | | | | | |

Part X Balance Sheet

| 12 | | | Check if Schedule O contains a response or note to any line in this Pa | rt X | | 🔘 |
|---|----------|-----|--|--|---------------------|---------------------------|
| Pledges and grants receivable, net Accounts receivable, net Accounts receivable, net Accounts receivable, net Accounts receivable from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L Complete Part II of Schedule L Notes and other receivables from other disqualified persons (as defined under section 4958(NII)), persons described in section 4958(NII), persons described in section 4958(NIII), persons described in section 4958(NIIII), persons described in section 4958(NIIII), persons described in section 4958(NIIII), persons described in section 4958(NIIIII), persons described in section 4958(NIIIII), persons described in section 4958(NIIIII), persons described in section 4958(NIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII | | | | | | |
| 3 Piedges and grants receivable, net 4 Accounts receivable, net 5 Loans and other receivables from current and former officers, clirectors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L 6 Loans and other receivables from other disqualified persons (as defined under section 4958f(i)), persons described in section 4958f(i)(3)(8), and contributing employers and sponsoring organizations of section 5016(i)(9) voluntary employees beneficiary organizations (see instructions). Complete Part II of Schedule L 7 Notes and loans receivable, net 8 Inventories for sale or use 9 Prepard expenses and deferred charges 10a Land, buildings, and equipment, cost or other basis. Complete Part II of Schedule D 10b Less: accumulated depreciation 11 Investments—publicly traded securities 12 Investments—other securities See Part IV, line 11 13 Investments—porgam-related. See Part IV, line 11 14 Intangble assets 15 Other assetts. See Part IV, line 11 16 Total assets. Add lines 1 through 15 (must equal line 34). 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Tax-exempt bond liabilities 21 Escrow or custodial account liability. Complete Part IV of Schedule D 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule D 21 Loans and other payables to unrelated third parties 22 Unsecured notes and loans payable to unrelated third parties 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable to unrelated third parties 25 Total liabilities, Add lines 17 through 25 o 26 26 Total liabilities of through 31. 27 Urrestricted net assets 28 Temporarily restricted net assets 29 Permanently restricted net assets 29 Temporarily restricted net assets 30 Tella | | | J , | 0 | | 0 |
| 4 Accounts receivable, net 5 Loans and other receivables from current and former officers, directors, trustees, key employees and highest compensated employees. Complete Part II of Schedule L 6 Loans and other receivables from other disqualified persons (as defined under section 4958(NI)), persons described in section 4958(NI)(SI), and contributing employers and sponsoring organizations of section 501((9)) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L 7 Notes and loans receivable, net 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Land, buildings, and equipment, cost or other basis. Complete Part VI of Schedule D 11 Investments—publicity traded securities 11 Investments—publicity traded securities 12 Investments—publicity traded securities 13 Investments—program-related. See Part IV, line 11 14 Intangible assets 15 Other assets. See Part IV, line 11 16 Total assets. Add lines 1 through 15 (must equal line 34) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Tax-exempt bond liabilities 21 Escrow or custodal account liability. Complete Part IV of Schedule D 21 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and cisquallified persons. Complete Part IV of Schedule D 21 Cannot and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and cisquallified persons. Complete Part IV of Schedule D 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and cisquallified persons. Complete Part IV of Schedule D 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable to unrelated third parties 25 Total liabilities, and loans payable to unrelated third parties 26 Total liabilities (including federal income tax, payables to related third parties 27 Unrestricted net as | | | | 989 | | 989 |
| 5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(II)), person described in section 4958(f)(II), person described in a section 4958(f)(III), pe | | | | | | |
| trustees, key employees, and highest compensated employees. Complete Part II of Schedule L 6 Loans and other receivables from other disqualified persons (as defined under section 4958(n)(1)), persons described in section 4958(n)(1), persons described in section 4958(n) | | _ | , | | 4 | V 2.000 *5 |
| 4936/(I) persons described in section 4958(c(3)(B), and contributing employers and sponsoning organizations of section 501c(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L | S | 5 | trustees, key employees, and highest compensated employees. | | 5 | |
| 9 Prepaid expenses and deferred charges 10a Land, buildings, and equipment: cost or other basis. Complete Part IV of Schedule D 10b Less: accumulated depreciation 11 Investments—publicly traded securities 12 Investments—publicly traded securities 13 Investments—program-related. See Part IV, line 11 14 Intangible assets 15 Other assets. See Part IV, line 11 16 Total assets. See Part IV, line 11 17 Accounts payable and accrued expenses 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Tax-exempt bond liabilities 21 Escrow or custodial account liability. Complete Part IV of Schedule D 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable to unrelated third parties 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D 26 Total liabilities. Add lines 17 through 25 and complete lines 27 through 29, and lines 33 and 34. 27 Unrestricted net assets 28 Permanently restricted net assets 29 Permanently restricted net assets 30 Capital stock or trust principal, or current funds 31 Pad-in or capital surplus, or land, building, or equipment fund 31 Pad-in or capital surplus, or land, building, or equipment fund 31 Pad-in or capital surplus, or land, building, or equipment fund 31 | | 6 | 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary | | 9900 J. C. T. 10000 | |
| 9 Prepaid expenses and deferred charges 10a Land, buildings, and equipment, cost or other basis. Complete Part IV of Schedule D 10b Less: accumulated depreciation 11 Investments—publicly traded securities 12 Investments—other securities See Part IV, line 11 13 Investments—program-related. See Part IV, line 11 14 Intangible assets 15 Other assets. See Part IV, line 11 16 Total assets. Add lines 1 through 15 (must equal line 34) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Tax-exempt bond liabilities 21 Escrow or custodial account liability. Complete Part IV of Schedule D 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable to unrelated third parties 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D 26 Total liabilities. Add lines 17 through 25 and complete lines 27 through 29, and lines 33 and 34. 27 Unrestricted net assets 28 Permanently restricted net assets 29 Pe | sse | 7 | Notes and loans receivable, net | | 7 | |
| 10a | Ÿ | 8 | Inventories for sale or use | | 8 | |
| the blass. Complete Part VI of Schedule D blass: accumulated depreciation 11 Investments — publicity traded securities 12 Investments — publicity traded securities 13 Investments — program -related. See Part IV, line 11 13 Investments — program -related. See Part IV, line 11 14 Intangible assets 15 Other assets. See Part IV, line 11 16 Total assets. Add lines 1 through 15 (must equal line 34) 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Tax-exempt bond liabilities 21 Escrow or custodial account liability. Complete Part IV of Schedule D 22 Loans and other payables to current and former officers, directors, trustees. key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 22 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable to unrelated third parties 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D 25 Total liabilities. Add lines 17 through 25 26 Total liabilities. Add lines 17 through 25 27 Unrestricted net assets 28 Temporarily restricted net assets 29 Permanently restricted net assets 29 Organizations that do not follow SFAS 117 (ASC 958), check here ▶ □ and complete lines 30 through 34. 30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, or equipment fund 31 Paid-in or capital surplus, or land, building, or equipment fund 31 Paid-in or capital surplus, or land, building, or equipment fund 31 Paid-in or capital surplus, or land, building, or equipment fund 31 Paid-in or capital surplus, or land, building, or equipment fund 31 Paid-in or capital surplus, or land, building, or equipment fund 32 Retained earmings, endowment, accumulated income, o | | _ | | | 9 | |
| 11 Investments — publicly traded securities 3,050,925 11 3,117,832 12 Investments — other securities See Part IV, line 11 1,325,036 12 1,063,278 13 Investments — program-related. See Part IV, line 11 13 14 Intangible assets 14 15 14 15 15 15 15 15 | | 10a | | | 3 4 3 | |
| 12 | | b | Less: accumulated depreciation 10b | | | |
| 13 Investments — program-related. See Part IV, line 11 14 Intangible assets 14 15 Other assets. See Part IV, line 11 15 Total assets. Add lines 1 through 15 (must equal line 34) 4,376,950 16 4,182,099 17 Accounts payable and accrued expenses 17 17 Intangible assets. Add lines 1 through 15 (must equal line 34) 4,376,950 16 4,182,099 17 Intangible assets. Add lines 1 through 15 (must equal line 34) 4,376,950 16 4,182,099 17 Intangible assets. Add lines 1 through 15 (must equal line 34) 4,376,950 16 4,182,099 17 Intangible assets. Add lines 1 through 15 (must equal line 34) 17 Intangible assets. Add lines 1 through 15 (must equal line 34) 18 Intangible assets. Add lines 1 through 25 20 Intangible assets. Add lines 1 through 25 21 Intangible assets. Add lines 1 through 25 23 Intangible assets. Add lines 1 through 25 25 Intagible assets. Add lines 1 through 25 26 Intagible assets. Add lines 1 through 25 27 Intagible assets. Add lines 1 through 25 28 Intagible assets. Add lines 3 through 31 29 Permanently restricted net assets. Add lines 30 through 34 30 Capital stock or trust principal, or current funds. Add lines 31 Intagible assets. Add lines 31 Intagible assets assets. Add lines 31 Intagible assets assets. Add lines 31 | | 11 | | 3,050,925 | 11 | 3,117,832 |
| 14 | | l | | 1,325,036 | 12 | 1,063,278 |
| 15 Other assets. See Part IV, line 11 16 Total assets. Add lines 1 through 15 (must equal line 34) 17 Accounts payable and accrued expenses 18 Grants payable | | - | | | | |
| 16 Total assets. Add lines 1 through 15 (must equal line 34) | | | | | | |
| 17 Accounts payable and accrued expenses 17 18 Grants payable | | | | | | |
| 18 Grants payable 18 19 Deferred revenue 19 19 20 20 21 20 21 20 21 22 23 24 23 24 24 25 25 26 26 27 27 28 28 29 29 29 29 29 29 | | | | 4,376,950 | _ | 4,182,099 |
| 19 Deferred revenue 20 Tax-exempt bond liabilities . 21 Escrow or custodial account liability. Complete Part IV of Schedule D . 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable to unrelated third parties 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D 26 Organizations that follow SFAS 117 (ASC 958), check here ▶ ☑ and complete lines 27 through 29, and lines 33 and 34. 27 Unrestricted net assets 28 Temporanily restricted net assets 29 Permanently restricted net assets 29 Permanently restricted net assets 30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, or equipment fund 31 Retained earnings, endowment, accumulated income, or other funds 32 Retained earnings, endowment, accumulated income, or other funds 31 Total leabilities and net assets/fund balances 4,376,950 34 4,182,099 | | | · · | | | |
| Tax-exempt bond liabilities | | | | | | |
| 21 Escrow or custodial account liability. Complete Part IV of Schedule D. 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable to unrelated third parties 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D. 26 Total liabilities. Add lines 17 through 25 27 Organizations that follow SFAS 117 (ASC 958), check here ▶ ☑ and complete lines 27 through 29, and lines 33 and 34. 28 Temporarily restricted net assets 29 Permanently restricted net assets Organizations that do not follow SFAS 117 (ASC 958), check here ▶ ☐ and complete lines 30 through 34. 30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, or equipment fund 32 Retained earnings, endowment, accumulated income, or other funds 33 Total net assets or fund balances 4,376,950 33 4,182,099 4,176,950 34 4,182,099 | | | | | | |
| 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable to unrelated third parties 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D 26 Total liabilities. Add lines 17 through 25 27 Unrestricted net assets 28 Temporarily restricted net assets 29 Permanently restricted net assets 29 Permanently restricted net assets 29 Permanently restricted net assets 30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, or equipment fund 31 Paid-in or capital surplus, or land, building, or equipment fund 31 Total liabilities and net assets/fund balances 4,376,950 33 4,182,099 34 Total liabilities and net assets/fund balances 4,376,950 34 4,182,099 | | | · | | | |
| trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable to unrelated third parties 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D 26 Total liabilities. Add lines 17 through 25 27 Unrestricted net assets 28 Temporarily restricted net assets 29 Permanently restricted net assets 29 Permanently restricted net assets 29 Permanently restricted net assets 29 Organizations that do not follow SFAS 117 (ASC 958), check here Image and complete lines 30 through 34. 30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, or equipment fund 32 Retained earnings, endowment, accumulated income, or other funds 33 Total net assets or fund balances 4,376,950 4,376,950 4,182,099 4,182,099 4,182,099 4,182,099 4,182,099 | " | | · · · · · · · · · · · · · · · · · · · | | 21 | 7 23 x 3 m \$ 3 x 1 2 x 4 |
| Unsecured notes and loans payable to unrelated third parties Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D Total liabilities. Add lines 17 through 25 Organizations that follow SFAS 117 (ASC 958), check here ▶ ✓ and complete lines 27 through 29, and lines 33 and 34. Unrestricted net assets Temporarily restricted net assets Permanently restricted net assets Organizations that do not follow SFAS 117 (ASC 958), check here ▶ ☐ and complete lines 30 through 34. Capital stock or trust principal, or current funds Capital stock or trust principal, or current funds Retained earnings, endowment, accumulated income, or other funds Total liabilities and net assets/fund balances 4,376,950 34 1,182,099 | bilities | 22 | trustees, key employees, highest compensated employees, and | * | 22 | |
| 24 Unsecured notes and loans payable to unrelated third parties | Ľ. | 23 | | | _ | |
| 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D | | 24 | | | 24 | |
| Total liabilities. Add lines 17 through 25 | | 25 | Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X | | | |
| Organizations that follow SFAS 117 (ASC 958), check here and complete lines 27 through 29, and lines 33 and 34. Unrestricted net assets | | 26 | | | | - |
| complete lines 27 through 29, and lines 33 and 34. Unrestricted net assets | | 20 | | 21. Mar. 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 | _∠0 | * / ? ** ** ** , 1 |
| 34 Total liabilities and net assets/fund balances | seou | | complete lines 27 through 29, and lines 33 and 34. | | , | |
| 34 Total liabilities and net assets/fund balances | <u>a</u> | l | | 4,376,950 | | 4,182,099 |
| 34 Total liabilities and net assets/fund balances | ñ | l | · · · · · · · · | | | |
| 34 Total liabilities and net assets/fund balances | or Fund | 29 | Organizations that do not follow SFAS 117 (ASC 958), check here ▶ □ and | | - | |
| 34 Total liabilities and net assets/fund balances | ţ | 30 | Capital stock or trust principal, or current funds | | | |
| 34 Total liabilities and net assets/fund balances | sse | 31 | Paid-in or capital surplus, or land, building, or equipment fund | | 31 | |
| 34 Total liabilities and net assets/fund balances | Ž | 32 | Retained earnings, endowment, accumulated income, or other funds . | | | |
| 34 Total liabilities and net assets/fund balances | Ne | | | 4,376,950 | 33 | |
| | _ | 34 | Total liabilities and net assets/fund balances | 4,376,950 | 34 | |

| _ | 4 | • |
|------|---|---|
| Page | ı | 4 |

| Part | XI Reconciliation of Net Assets | |
|------|--|----------------------|
| | Check if Schedule O contains a response or note to any line in this Part XI | [|
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | (195,584 |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 186,13 |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | (381,716 |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4,376,95 |
| 5 | Net unrealized gains (losses) on investments | 186,86 |
| 6 | Donated services and use of facilities | |
| 7 | Investment expenses | |
| 8 | Prior period adjustments | |
| 9 | Other changes in net assets or fund balances (explain in Schedule O) | |
| 10 | Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line | |
| | 33, column (B)) | 4,182,09 |
| Part | XII Financial Statements and Reporting | _ |
| | Check if Schedule O contains a response or note to any line in this Part XII | |
| _ | A | Yes No |
| 1 | Accounting method used to prepare the Form 990: Cash Accrual Other | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O. | |
| 0- | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or | 2a ✓ |
| | reviewed on a separate basis, consolidated basis, or both: | |
| | Separate basis Consolidated basis Both consolidated and separate basis | |
| b | Were the organization's financial statements audited by an independent accountant? | 2b 2 |
| D, | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a | 20 V |
| | separate basis, consolidated basis, or both | |
| | ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight | (ashib . c |
| | of the audit, review, or compilation of its financial statements and selection of an independent accountant? | 2c 🗸 |
| | If the organization changed either its oversight process or selection process during the tax year, explain in | |
| | Schedule O. | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in | |
| | the Single Audit Act and OMB Circular A-133? | 3a |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the | |
| | required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits. | 3b |
| | | Form 990 (201 |

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

_{ıst.} | 2016

Open to Public Inspection

OMB No 1545-0047

Department of the Treasury Internal Revenue Service ► Attach to Form 990 or Form 990-EZ.

Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990. Name of the organization Employer identification number INDEPENDENCE CHARITABLE TRUST 48-1172055 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) ☐ A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) ☐ A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university. An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33½% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g, Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV. Sections A and B. b Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. d Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions) You must complete Part IV. Sections A and D. and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations . . . Provide the following information about the supported organization(s). (i) Name of supported organization (iii) Type of organization (iv) is the organization (v) Amount of monetary (vi) Amount of (described on lines 1-10 isted in your governing support (see other support (see above (see instructions)) document? instructions) instructions) Yes No KANSAS LEGAL SERVICES, INC. 48-0872528 LINE 7 157,000 (B) (C) (D) (E)

Total

157,000

| Part | (Complete only if you checked th | ne box on line | 5, 7, or 8 of | Part I or if the | e organizatio | n failed to qua | |
|-----------|---|----------------------------------|--------------------------------|--|-----------------------------------|------------------------|----------------------|
| Section | Part III. If the organization fails to on A. Public Support | quality unde | r the tests lis | ted below, p | lease comple | te Part III.) | |
| | dar year (or fiscal year beginning in) | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
| 1 | Gifts, 'grants,' contributions, and membership fees received. (Do not include any "unusual grants") . | (4) 2012 | (3) 2010 | (0) 2014 | (a) 2010 | (6) 2010 | (i) Total |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3. | 7.000 | | | , | | |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | |
| 6 | Public support. Subtract line 5 from line 4 | 2.4 x 3. | 9. `¶ | ************************************** | | | |
| | on B. Total Support dar year (or fiscal year beginning in) ▶ | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
| 7 | Amounts from line 4 | (4) 2012 | (6) 2010 | (6) 2014 | (d) 2013 | (6) 2010 | |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | | | |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | ,,,,,, | | | | | |
| 10 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 11 12 | Total support. Add lines 7 through 10 Gross receipts from related activities, etc | • | | | | 12 | |
| 13 | First five years. If the Form 990 is for the organization, check this box and stop he | • | i's first, secon | - | n, or fifth tax y | | n 501(c)(3) ► □ |
| Secti | on C. Computation of Public Suppor | rt Percentage | е | | | | |
| 14 | Public support percentage for 2016 (line | • • | - | | | 14 | % |
| 15 16a | Public support percentage from 2015 Sci 331/3% support test—2016. If the organ box and stop here. The organization qua | ization did not | check the bo | x on line 13, ai | nd line 14 is 3 | | |
| b | 331/3% support test—2015. If the organithis box and stop here. The organization | zation did not | check a box o | on line 13 or 16 | a, and line 15 | ıs 331/3% or m | ore, check |
| 17a | 10%-facts-and-circumstances test—2 10% or more, and if the organization me Part VI how the organization meets the organization | eets the "facts | -and-circumst umstances" te | ances" test, clest. The organi | heck this box ization qualifie | and stop here . | Explain in supported |
| b | 10%-facts-and-circumstances test—2 15 is 10% or more, and if the organization is supported organization | ation meets th meets the "fac | e "facts-and- ts-and-circum | cırcumstances | " test, check The organizat | this box and | stop here. |
| 18 | Private foundation. If the organization d | | | | | k this box and | see |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Section | on A. Public Support | | | , p.c | | | |
|-------------------|--|-------------|-----------------|----------------|--------------|--|------------|
| Calen | dar year (or fiscal year beginning in) | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees | | | • • | | | |
| | received. (Do not include any "unusual grants") | | | ; | | | |
| 2 | Gross receipts from admissions, merchandise | | | | | | |
| | sold or services performed, or facilities furnished in any activity that is related to the | | | | | | |
| | organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that are not an | | | | | | |
| | unrelated trade or business under section 513 | | | | | | |
| 4 | Tax revenues levied for the | | | | | | |
| | organization's benefit and either paid | | | | | | |
| _ | to or expended on its behalf | | | | | | |
| 5 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to the | | | | | | |
| • | organization without charge | | | | | | |
| 6 72 | Total. Add lines 1 through 5. | | | | | | |
| ı d | Amounts included on lines 1, 2, and 3 received from disqualified persons . | | | | | | |
| L | • | | - | | | | |
| b | Amounts included on lines 2 and 3 received from other than disqualified | | 1 | | | | |
| | persons that exceed the greater of \$5,000 | | | | | | |
| | or 1% of the amount on line 13 for the year | | | | | | |
| С | Add lines 7a and 7b | | 1 | | | | |
| 8 | Public support. (Subtract line 7c from | Elm. I | | 1.4 4.755 | 7.1.% | | |
| | line 6) | | * : | | | | |
| | on B. Total Support | | | | | | |
| Calen | dar year (or fiscal year beginning in) | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
| 9 | Amounts from line 6 | | | | | | |
| 10a | Gross income from interest, dividends, | | | | | | |
| | payments received on securities loans, rents, | | | | İ | | |
| | royalties and income from similar sources . | | | | | | |
| b | Unrelated business taxable income (less |] | | | | | |
| | section 511 taxes) from businesses | • | | | | | |
| _ | acquired after June 30, 1975 | | | | | - | |
| С 11 | Add lines 10a and 10b | | | - | | | |
| '' | activities not included in line 10b, whether | | | | | | |
| | or not the business is regularly carried on | | | | | | |
| 12 | Other income. Do not include gain or | | 1 | <u> </u> | | | |
| - | loss from the sale of capital assets | | | | | | |
| | (Explain in Part VI.) | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, | | | | | | |
| | and 12.) | | | | | | |
| 14 | First five years. If the Form 990 is for the | | | | | | |
| | organization, check this box and stop he | | | | | | ▶ □ |
| | on C. Computation of Public Suppo | | | | | 1.=1 | |
| 15 | Public support percentage for 2016 (line | | • | | | | <u>%</u> |
| 16 Socti | Public support percentage from 2015 Sc | | | <u></u> | · · · · · | 16 | % |
| <u>5ecน</u> 17 | on D. Computation of Investment In Investment income percentage for 2016 | | | v line 13 colu | mn (fl) | 17 | % |
| 18 | Investment income percentage for 2016 Investment income percentage from 201: | | | | | 18 | % % |
| 19a | 33 ¹ / ₃ % support tests—2016. If the organ | | | | | | |
| 134 | 17 is not more than 331/3%, check this box | | | | | | |
| b | 331/3% support tests - 2015. If the organiz | | | | | | _ |
| - | line 18 is not more than 331/3%, check this | | | | | | |
| 20 | Private foundation. If the organization d | _ | _ | | | _ | |

Part IV **Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

| Section A. All | Supporting | Organizations |
|----------------|------------|---------------|
|----------------|------------|---------------|

- Are all of the organization's supported organizations listed by name in the organization's govern documents? If "No," describe in Part VI how the supported organizations are designated. If designated class or purpose, describe the designation. If historic and continuing relationship, explain.
- Did the organization have any supported organization that does not have an IRS determination of stat under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the support organization was described in section 509(a)(1) or (2).
- Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answ (b) and (c) below.
- Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) a satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how t organization made the determination.
- Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- Was any supported organization not organized in the United States ("foreign supported organization")? "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- Did the organization have ultimate control and discretion in deciding whether to make grants to the forei supported organization? If "Yes," describe in Part VI how the organization had such control and discreti despite being controlled or supervised by or in connection with its supported organizations.
- Did the organization support any foreign supported organization that does not have an IRS determinati under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization us to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Ye answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and E numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such activ (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the acti was accomplished (such as by amendment to the organizing document).
- Type I or Type II only. Was any added or substituted supported organization part of a class alrea designated in the organization's organizing document?
- Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefit by one or more of its supported organizations, or (iii) other supporting organizations that also support benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contribu (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity w regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- Was the organization controlled directly or indirectly at any time during the tax year by one or me disqualified persons as defined in section 4946 (other than foundation managers and organizations describ in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in wh the supporting organization had an interest? If "Yes," provide detail in Part VI.
- Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefits from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- Was the organization subject to the excess business holdings rules of section 4943 because of sect 10a 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrat supporting organizations)? If "Yes," answer 10b below
 - Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, determine whether the organization had excess business holdings.)

| | | Yes | NO |
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|-------------------|--|---------------|----------------|
| Part | Supporting Organizations (continued) | | |
| 11 a | Has the organization accepted a gift or contribution from any of the following persons? A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization? | Yes 11a | No / |
| b | A family member of a person described in (a) above? | 11b | <u> </u> |
| <u>c</u> Secti | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI. on B. Type I Supporting Organizations | 11c | - - |
| | on buryon outporting organizations | Yes | No |
| 1 | Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization. | 2 | |
| Secti | on C. Type II Supporting Organizations | - | |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s) | Yes | No |
| Sect | on D. All Type III Supporting Organizations | | |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | Yes 1 | No |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s) | 2 🗸 | |
| 3 | By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard. | 3 | |
| Sect | ion E. Type III Functionally Integrated Supporting Organizations | | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see | instructions | s). |
| a b c | ✓ The organization satisfied the Activities Test Complete line 2 below. ☐ The organization is the parent of each of its supported organizations. Complete line 3 below. ☐ The organization supported a governmental entity. Describe in Part VI how you supported a government entity | (see ınstruct | ions). |
| 2 | Activities Test. Answer (a) and (b) below. | Yes | No |
| а | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities. | 2a ✓ | |
| b | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement | 2b ✓ | |
| 3 a | Parent of Supported Organizations. <i>Answer (a) and (b) below.</i> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i> | 3a | |
| b | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. | 3b | . 4 |

| Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Org | jani | zations | |
|---|----------------|--|--|
| 1 Check here if the organization satisfied the Integral Part Test as a qualifying instructions. All other Type III non-functionally integrated supporting organ | ı tru ıızat | st on Nov. 20, 1970 (explai ions must complete Sectio | n in Part VI) See ns A through E |
| Section A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 Net short-term capital gain | 1 | | |
| 2 Recoveries of prior-year distributions | 2 | | |
| 3 Other gross income (see instructions) | 3 | | |
| 4 Add lines 1 through 3. | 4 | | |
| 5 Depreciation and depletion | 5 | | |
| 6 Portion of operating expenses paid or incurred for production or | | | |
| collection of gross income or for management, conservation, or | | | |
| maintenance of property held for production of income (see instructions) | 6 | | _ |
| 7 Other expenses (see instructions) | 7 | | |
| 8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4). | 8 | | |
| Section B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year) | | | |
| a Average monthly value of securities | 1a | | |
| b Average monthly cash balances | 1b | | |
| c Fair market value of other non-exempt-use assets | 1c | | |
| d Total (add lines 1a, 1b, and 1c) | 1d | | |
| e Discount claimed for blockage or other factors (explain in detail in Part VI). | | | |
| 2 Acquisition indebtedness applicable to non-exempt-use assets | 2 | | ************************************** |
| 3 Subtract line 2 from line 1d. | 3 | | |
| 4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions). | 4 | | |
| 5 Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 Multiply line 5 by 035. | 6 | | |
| 7 Recoveries of prior-year distributions | 7 | | |
| 8 Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Section C - Distributable Amount | • | | Current Year |
| 1 Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | | 8 |
| 2 Enter 85% of line 1. | 2 | | |
| 3 Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | 747. | |
| 4 Enter greater of line 2 or line 3 | 4 | | ¥ |
| 5 Income tax imposed in prior year | 5 | | |
| 6 Distributable Amount. Subtract line 5 from line 4, unless subject to | | | , |
| emergency temporary reduction (see instructions) | <u> 6</u> | | <u> </u> |
| 7 Check here if the current year is the organization's first as a non-functional instructions) | ly in | tegrated Type III supportin | g organization (see |

| | Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) | | | | | | | |
|------------|--|----------------------------|---------------------------------------|---|--|---------------------------------------|------------------------|---|
| Secti | on D - Distributions | | | | | Cui | rrent Year | |
| 1 | Amounts paid to supported organizations to accomplish e | exempt pur | ooses | | | | | |
| 2 | Amounts paid to perform activity that directly furthers exempt purposes of supported | | | | | | | |
| | organizations, in excess of income from activity | | | | | | | |
| 3 | Administrative expenses paid to accomplish exempt purp | oses of sup | ported orga | inizations | | | | |
| 4 | Amounts paid to acquire exempt-use assets | | | | | | | |
| <u>_</u> 5 | Qualified set-aside amounts (prior IRS approval required) | | | | | | | |
| 6 | Other distributions (describe in Part VI). See instructions. | | | | | | | |
| 7 | Total annual distributions. Add lines 1 through 6. | | | | | | | |
| 8 | Distributions to attentive supported organizations to which | h the organ | zation is res | nonsive | | | | |
| | (provide details in Part VI). See instructions. | | | , p 0 | | | | |
| 9 | Distributable amount for 2016 from Section C, line 6 | | | · · · · · · · · · · · · · · · · · · · | | | | |
| 10 | Line 8 amount divided by Line 9 amount | | | | | | | |
| | | | | | (ii) | | (iii) | |
| Se | ection E - Distribution Allocations (see instructions) | (| (i) | | tributions | Dis | tributable | • |
| | Excess Distributions Pre-2016 | | | | | | unt for 201 | |
| 1 | Distributable amount for 2016 from Section C, line 6 | ., | 18 /2 / 18 K | . 14. | ************************************** | | | |
| <u> </u> | | ina 'A | | 78th Q | | | * X\$. A | ~ (** v |
| 2 | Underdistributions, if any, for years prior to 2016 (reasonable cause required—explain in Part VI) See | | | | | | | 4 1 |
| 2 | instructions. | | | | | | | W. |
| | Excess distributions carryover, if any, to 2016: | | | 382.4 | ^ | - 2,30 | 7 2 2 2 4 | |
| | Excess distributions carryover, if arry, to 2010. | - 1800 - 1800 - 1800 | 200 1748 A | | 3.5 | - 1 A 40 A | - 5 MM C | 1 60 |
| a b | | A \$7.5 | | | | | | 35A. |
| | | .90 | | | | 13 /2 10 // | <u>. 124 - 723</u> | |
| <u>c</u> | From 2013 | | | 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | <u> </u> | 5 488 | | * * * * * * * * * * * * * * * * * * * |
| <u>d</u> | From 2014 | | | (A)(A) | | **** | | 2.0% |
| <u>e</u> | From 2015 | ~ <i>'}</i> | | | | | 8: 8: 8: | × × × × |
| f | Total of lines 3a through e | | /s/// , | ž' <u> </u> | <u> </u> | 2.76 | . 2 (| |
| <u>g</u> | Applied to underdistributions of prior years | 2 7 | | | | 75. 184 | `%\$3. | |
| <u>h</u> | Applied to 2016 distributable amount | ** | | ×3. 4 | <u> </u> | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | 4 300 | ~~~ |
| <u>!</u> - | Carryover from 2011 not applied (see instructions) | <u> </u> | *** | 3.7 | | - W. 3 | | |
| | Remainder. Subtract lines 3g, 3h, and 3i from 3f. | \\$ / G | | \ <u>\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\</u> | | * 37 | <u> </u> | |
| 4 | Distributions for 2016 from | | 30. T | | | 1.2 | | |
| | Section D, line 7 \$ | | <u> </u> | <u>vi - X %;</u> | <u> </u> | 2.3 | | · \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ |
| a | Applied to underdistributions of prior years | 38. | <u> </u> | | | 2. 墨 | | <u> </u> |
| <u>b</u> | Applied to 2016 distributable amount | 2004 | | 9 (39 3 | - A. J. | A 330 | | |
| c | Remainder Subtract lines 4a and 4b from 4. | L'anth | | 1 | *#% | 2.3 | | :61 |
| 5 | Remaining underdistributions for years prior to 2016, if | | | | | | | 5'11 |
| | any. Subtract lines 3g and 4a from line 2. For result | * | 34. 1 | | | | | . >4 |
| | greater than zero, explain in Part VI See instructions. | - W : | | | | 1000 | <u> </u> | - د |
| 6 | Remaining underdistributions for 2016. Subtract lines 3h | . 1 | | | | 1 | | |
| | and 4b from line 1 For result greater than zero, explain in | 1000 | | | | | | |
| | Part VI. See instructions | 4 , 2 | | | *** | | | ,,, |
| 7 | Excess distributions carryover to 2017. Add lines 3j | | | | | | | |
| | and 4c. | | | 1.33 | × 100 100 100 100 100 100 100 100 100 10 | | <u> </u> | |
| 8 | Breakdown of line 7 ⁻ | × | | | 40 (Karogray | 1-45. | | |
| а | | | | | · 2005. | 1 200 | | |
| b | Excess from 2013 | 73.7% | | 14 18 18 18 | | * 3 | W415 4 11 | 330 |
| С | Excess from 2014 | 1.00 | | | E9,78 | · · · · · · · · · · · · · · · · · · · | 70137 | · 2 |
| d | Excess from 2015 | | | 3. ; ; ; | | (24) | | *, }, |
| <u>e</u> | Excess from 2016 | 11 | ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` | n. Na | | 188 | | : 10 |
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| Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.) |
|---|
| PART IV. SECTION D. LINE 3 - THE EXECUTIVE DIRECTOR OF THE SUPPORTED ORGANIZATION IS A TRUSTEE OF THE INDEPENDENCE |
| CHARITABLE TRUST (ICT). AS SUCH, SHE HAS A SIGNIFICANT VOICE IN OUR INVESTMENT POLICIES AND IN DIRECTING THE USE OF |
| OUR INCOME AND ASSETS. |
| PART IV, SECTON E, LINE 2 - THE INDEPENDENCE CHARITABLE TRUST RAISED FUNDS AND MADE A GRANT TO THE SUPPORTED |
| ORGANIZATION, KANSAS LEGAL SERVICES, INC. (KLS). KLS USED THE GRANT TO FURTHER ITS EXEMPT PURPOSE BY SUPPORTING |
| ITS CHARITABLE PROGRAMS. SINCE THE RECEIPT OF CONTRIBUTIONS AND THE DISBURSEMENT OF FUNDS FOR KLS ACTIVITIES |
| ARE ACTIVITITES THAT KLS WOULD AND DOES DO DIRECTLY, THE INTEGRAL PART TEST IS MET. |
| |
| PART IV, SECTION A, LINE 6 - IN 2016, THE INDEPENDENCE CHARITABLE TRUST PROVIDED SUPPORT IN THE FORM OF A GRANT TO |
| WESTERN PROFESSIONAL ASSOCIATES, INC.(WPA), A 501(C)(3) ORGANIZATION THAT IS NOT A SUPPORTED ORGANIZATION AS |
| DEFINED IN PART I, LINE 12. THE GRANT WAS NOT CONSIDERED A FORM OF ONGOING SUPPORT TO WPA, BUT RATHER A ONE |
| TIME DONATION TO SUPPORT THEIR PLYMOUTH LANGUAGE PROGRAM OFFERING ENGLISH AND SPANISH CLASSES WHILE RAISING |
| MULTICULTURAL AWARENESS. |
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SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

▶ Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

Open to Public Inspection

Employer identification number

| | ENDENCÉ CHARITABLE TRUST | | 48-1172055 |
|------|--|--|---|
| Pai | | | nds or Accounts. |
| | Complete if the organization answered | "Yes" on Form 990, Part IV, line 6 | · |
| | | (a) Donor advised funds | (b) Funds and other accounts |
| 1 | Total number at end of year | | |
| 2 | Aggregate value of contributions to (during year) | | |
| 3 | Aggregate value of grants from (during year) . | | |
| 4 | Aggregate value at end of year | | |
| 5 | Did the organization inform all donors and donor | | |
| | funds are the organization's property, subject to the | - | <u></u> |
| 6 | Did the organization inform all grantees, donors, | | |
| | only for charitable purposes and not for the bene | efit of the donor or donor advisor, or | for any other purpose |
| | conferring impermissible private benefit? . | | · · · · · · · · · · · · · · · · · · · |
| Par | | | |
| | Complete if the organization answered | | · |
| 1 | Purpose(s) of conservation easements held by the | | |
| | Preservation of land for public use (e.g., recrea | · · · · · · · · · · · · · · · · · · · | - · · · · · · · · · · · · · · · · · · · |
| | Protection of natural habitat | ☐ Preservation of | of a certified historic structure |
| _ | Preservation of open space | | |
| 2 | Complete lines 2a through 2d if the organization h | eld a qualified conservation contributi | |
| | easement on the last day of the tax year | | Held at the End of the Tax Year |
| а | Total number of conservation easements | | 2a |
| b | Total acreage restricted by conservation easemen | | 2b |
| C | Number of conservation easements on a certified | | 2c |
| d | Number of conservation easements included in | | i i |
| | historic structure listed in the National Register | | · · 2d |
| 3 | Number of conservation easements modified, tran | isferred, released, extinguished, or ter | minated by the organization during the |
| | tax year ▶ | _ | |
| 4 | Number of states where property subject to conse | | |
| 5 | Does the organization have a written policy re | | |
| _ | violations, and enforcement of the conservation ea | | · · · · · L Yes L No |
| 6 | Staff and volunteer hours devoted to monitoring, inspec | cting, handling of violations, and enforcing | conservation easements during the year |
| _ | <u></u> | | |
| 7 | Amount of expenses incurred in monitoring, inspecti | ng, handling of violations, and enforcing | conservation easements during the year |
| _ | \$ | 0/1\\ 1 | 6 1 470/LV/AVDVV |
| 8 | Does each conservation easement reported on line | e 2(d) above satisfy the requirements of | |
| _ | and section 170(h)(4)(B)(ii)? | | · · · · · · · · · Yes No |
| 9 | In Part XIII, describe how the organization reports | | |
| | balance sheet, and include, if applicable, the text | - | nanciai statements that describes the |
| Date | organization's accounting for conservation easem | | r Other Similar Accets |
| Pai | Organizations Maintaining Collection | | |
| | Complete if the organization answered | | |
| ıa | If the organization elected, as permitted under Si works of art, historical treasures, or other similar | | |
| | public service, provide, in Part XIII, the text of the | | |
| | • | | |
| þ | If the organization elected, as permitted under sworks of art, historical treasures, or other similar | | |
| | public service, provide the following amounts rela | | ducation, of research in furtherance of |
| | • | | ► ¢ |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | |
| _ | (ii) Assets included in Form 990, Part X | | |
| 2 | If the organization received or held works of ar | | |
| | following amounts required to be reported under | | |
| a | Revenue included on Form 990, Part VIII, line 1 | | · · · · > \$ |
| h | Assets included in Form 990 Part X | | P C |

| | e D (Form 990) 2016 | | | | | | Page 2 |
|------|--|---------------------------------------|---------------|---------------------|----------|---------------------------------------|--|
| | Organizations Maintaining | Collections of | Art, Histor | ical Treasures, | or Ot | her Similar Ass | sets (continued) |
| 3 | Using the organization's acquisition, collection items (check all that apply): | accession, and of | her records | check any of the | e follov | ving that are a si | gnificant use of its |
| а | Public exhibition | | | Loan or exchange | | | |
| þ | Scholarly research | | е 🗀 | Other | | | |
| C | Preservation for future generations | | | | | | |
| 4 | Provide a description of the organization of t | | | | | | |
| 5 | During the year, did the organization assets to be sold to raise funds rather | than to be mainta | | | | | |
| Part | Complete if the organization 990, Part X, line 21. | | " on Form | 990, Part IV, line | 9, or | reported an am | ount on Form |
| 18 | Is the organization an agent, trustee included on Form 990, Part X? | , custodian or oth | er intermed | ary for contributi | ons or | other assets no | t Yes 🗌 No |
| þ | If "Yes," explain the arrangement in P | art XIII and compl | ete the follo | ving table: | | | _ |
| | | | | | | Ar | nount |
| C | Beginning balance | | | | 10 | | |
| d | Additions during the year . | | | | 10 | | |
| e | Distributions during the year . | | | | 16 | | |
| f | Ending balance | | | | 11 | | |
| 2a | Did the organization include an amount | | | | | | |
| Par | If "Yes," explain the arrangement in P Endowment Funds. | art XIII. Check her | e if the expl | anation has been | provid | ed on Part XIII . | <u> U</u> |
| Par | Complete if the organization | anawarad "Vaa | " on Form | OOO Dort IV line | . 10 | | |
| | Complete ir the organization | (a) Current year | (b) Prior y | | | (d) Three years back | (e) Four years back |
| 1a | Beginning of year balance . | (a) our one your | (B) (Hor y | (o) Two years | 3 Daon | (d) Thice years back | (c) I our years back |
| b | Contributions | | | - | | <u> </u> | |
| c | Net investment earnings, gains, and | | | | | · · · · · · · · · · · · · · · · · · · | † ·· · · · · · · · · · · · · · · · · · |
| _ | losses | | _ | | | _ | |
| d | Grants or scholarships | | | | | | |
| е | Other expenditures for facilities and | | | | | | |
| | programs | | | | | | |
| f | Administrative expenses | | | | | | |
| g | End of year balance | | | | | | |
| 2 | Provide the estimated percentage of t | | | ine 1g, column (a) |) held | as: | |
| а | Board designated or quasi-endowme | nt 🕨 | % | | | | |
| þ | Permanent endowment | % | | | | | |
| C | Temporarily restricted endowment | | | | | | |
| • | The percentages on lines 2a, 2b, and | • | | N. A b. d.d. | | | _ |
| 3a | Are there endowment funds not in the organization by: | e possession of the | ne organizat | ion that are held i | and ac | iministered for th | |
| | • | | | | | | Yes No |
| | (i) unrelated organizations | | | | | | 3a(i) |
| _ | (ii) related organizations | · · · · · · · · · · · · · · · · · · · | | | | | 3a(ii) |
| þ | If "Yes" on line 3a(ii), are the related of | | | | • • | | 3b |
| Pan | Describe in Part XIII the intended use VI Land, Buildings, and Equipment | | OIL2 GUGOMI | nent lunus. | | | |
| 1-81 | Complete if the organization | | " on Form | 990 Part IV line | 112 | See Form 990 | Part X line 10 |
| | Description of property | (a) Cost or o | | Cost or other basis | | Accumulated | (d) Book value |
| | Decemption of property | (2) 005000 | | (ather) | (4) | | ,_, |

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) .

| Pait VII | Complete if the organization ar | | rm 990, Part IV, lu | ne 11b. See Form | 990, Part X, line 12. |
|---------------------|---|---|---------------------------------------|---------------------------------------|--|
| | (a) Description of security or categorical (including name of security) | | (b) Book value | (c) Met | hod of valuation -of-year market value |
| (1) Financial | derivatives | | | + | · · · · · · · · · · · · · · · · · · · |
| | neld equity interests | | | | |
| (3) Other MI | DLAND PROFESSIONAL SERVICES, II | NC. | 1,063,27 | 8 NET BOOK VALUE | |
| (A) | | | | | |
| (B) | | | | | |
| (C) | | | | | |
| (D) | • | | | | |
| (E) | | | | | |
| (F) (G) | | | | | |
| (H) | | | | | |
| | b) must equal Form 990, Part X, col. (B) line 12) | | | | |
| Part VIII | Investments—Program Relat | | | 1 /** (| |
| are viii | Complete if the organization ar | | rm 990. Part IV. li | ne 11c. See Form | 990. Part X. line 13. |
| | (a) Description of investment | 100 01110 | (b) Book value | (c) Met | thod of valuation -of-year market value |
| (1) | | | | | |
| (2) | | | | | |
| (3) | | | | | |
| (4) | | | | | |
| (5) | | | | | |
| (6) | | | | - | |
| (7) | | | | | |
| (8) | | | · | | |
| (9) | b) must equal Form 990, Part X, col. (B) line 13.) I | | <u> </u> | | |
| Part IX | Other Assets. | | <u> </u> | | <u> </u> |
| | Complete if the organization ar | nswered "Yes" on Fo | rm 990. Part IV. li | ne 11d. See Form | 990, Part X, line 15. |
| | | (a) Description | | ; | (b) Book value |
| (1) | | | | | |
| (2) | | | | | |
| (3) | | | | | |
| (4) | | | | | |
| (5) | | | | | |
| (6) | | | | | |
| (7) | | | | | |
| (8) | | | | | |
| (9) Total, (Colu | mn (b) must equal Form 990, Part X, | col (B) line 15.) . | | . | |
| Part X | Other Liabilities. | , | · · · · · · · · · · · · · · · · · · · | | |
| | Complete if the organization ar line 25. | nswered "Yes" on Fo | orm 990, Part IV, li | ne 11e or 11f. Se | e Form 990, Part X, |
| 1. | (a) Description of liability | (b) Book value | | | |
| (1) Federal ır | | (4) | | | |
| (2) | | | | | |
| (3) | | · · · · · · · · · · · · · · · · · · · | | | |
| (4) | | | | | |
| (5) | | | | | |
| (6) | | | | | |
| (7) | | | | | |
| (8) | | _ | | | |
| (9) | (I) | | | | |
| | (b) must equal Form 990, Part X, col. (B) line 25.) | | | · · · · · · · · · · · · · · · · · · · | 89 |
| 2. Liability fo | r uncertain tax positions. In Part XIII, pr | oviae the text of the foot | note to the organizati | on's financial stateme | ents that reports the |

organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

| Schedu | e D (Form 990) 2016 | | | | Page 4 |
|--------|---|---------------------------------------|------------------|------------|-------------------|
| Part | XI Reconciliation of Revenue per Audited Financial Stateme | ents V | Vith Revenue per | Return. | - dgc - |
| | Complete if the organization answered "Yes" on Form 990, | | | | |
| 1 | Total revenue, gains, and other support per audited financial statements | | | 1 | (8,719) |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | | (9)9 |
| а | Net unrealized gains (losses) on investments | 2a | 186,865 | | |
| b | Donated services and use of facilities | 2b | | | |
| C | Recoveries of prior year grants | 2c | | 1 3 | |
| d | Other (Describe in Part XIII.) | 2d | | | |
| е | Add lines 2a through 2d | | | 2e_ | 186,865 |
| 3 | Subtract line 2e from line 1 | · · . | | 3 | (195,584) |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | \$.5.5 | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b . | 4a | | | |
| b | Other (Describe in Part XIII.) | 4b | | | |
| င | Add lines 4a and 4b | | | 4c | |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line | | | 5_ | (195,584) |
| Part | • | | | er Return. | |
| | Complete if the organization answered "Yes" on Form 990, | | | T-2-T | |
| 1 2 | Total expenses and losses per audited financial statements | | | 1 | 186,132 |
| a | Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities | امدا | | | |
| a b | Prior year adjustments | 2a 2b | | 4. ** | |
| C | Other losses | 2c | | | |
| d | Other (Describe in Part XIII.) | 2d | | | |
| e | Add to a On the count Od | | | 2e | |
| 3 | Subtract line 2e from line 1 | • | | 3 | 186,132 |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | i i | | | 100,132 |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | la 'l | |
| b | Other (Describe in Part XIII) | 4b | | | |
| С | Add lines 4a and 4b | | | 4c | |
| 5 | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, lin | ne 18.) | | 5 | 186,132 |
| Part | XIII Supplemental Information. | | | | |
| | le the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a an t XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part | | | | e 4; Part X, line |
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| schedule D (For | | Page 5 |
|-----------------|---|---------------|
| Part XIII | Supplemental Information (continued) | |
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SCHEDULE (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Open to Public Inspection Employer identification number

► Attach to Form 990.
► Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

| INDEP | NDEPENDENCE CHARITABLE TRUST | • | 48-1172055 |
|-------|--|---------------------------|-----------------|
| Par | Part I General Information on Grants and Assistance | | |
| - | Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and | grants or assistance, and | P |
| | the selection criteria used to award the grants or assistance? | | ✓ Yes □ No |
| 8 | 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. | | |
| Part | Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form | organization answered | 1 "Yes" on Form |
| | 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. | space is needed. | |
| | 16 Method of valuation | | |

| 1 (a) Name and address of organization (b) EIN (c) IRC second or government (if application or government) | (b) EIN | | (d) Amount of cash grant | (e) Amount of non- cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | tition (d) Amount of cash (e) Amount of non- (book, FMV, appraisal, agrant cash assistance other) | (h) Purpose of grant or assistance |
|--|---------------------|-------------------|--------------------------|---------------------------------------|---|---|------------------------------------|
| (1) KANSAS LEGAL SERVICES, INC 712 S KANSAS AVE, TOPEKA, KS | 48-0872528 | 501(C)(3) | 157,000 | | | | ASSIST LOW INCOME |
| (2) | | | | | | | PERSONS' LEGAL NEEDS |
| (3) WESTERN PROFESSIONAL ASSOCIATES, INCPLYMOUTH LAN | 43-1655154 | 501(C)(3) | 15,000 | | | | ASSIST PLYMOUTH |
| (4) | | | | | | | LANGUAGE PROGRAM |
| (5) | | | | | | | OFFERING FREE & |
| (9) | | | | | | | REDUCED COST ENGLISH |
| (2) | | | | | | | & SPANISH CLASSES |
| (8) | | | | | | | |
| (6) | | | | | | | |
| (10) | | | | | | | |
| (11) | | | | | | | |
| (12) | | | | | | | |
| 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 3 Enter total number of other organizations listed in the line 1 table | 501(c)(3) and gov | ernment organizat | tions listed in the lin | ne 1 table | | | 2 0 |
| For Paperwork Reduction Act Notice, see the Instructions for Form 990. | see the Instruction | s for Form 990. | | Ca | Cat No 50055P | | Schedule I (Form 990) (2016) |

Schedule I (Form 990) (2016)

Schedule I (Form 990) (2016) (f) Description of noncash assistance Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information. Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed. (e) Method of valuation (book, FMV, appraisal, other) (d) Amount of noncash assistance (c) Amount of cash grant (b) Number of recipients (a) Type of grant or assistance Part IV Part III Q ო S 9

SCHEDULE L

Transactions With Interested Persons

(Form 990 or 990-EZ)

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

Department of the Treasury

Attach to Form 990 or Form 990-EZ.

OMB No 1545-0047

(8) (9) (10)

| | Revenue Service Ir | formation about | | | | and its instr | | s is at www.irs.go | | | | spec | ion | <i>-</i> |
|-------|---------------------------|--|----------------------|--|-----------------------|--------------------------------|-----------------|-----------------------|------------------|--|--|----------------|--|----------|
| | · · | U.E. TOLICT | | | | | | Embio | yer ider | | | | | |
| Pari | EXCESS BORS | | a (apption EO1 | (0)(2) | anation ! | E01/a\/4\ a | nd FO | I 1(c)(29) organiz | ations | | 11720 | 55 | | |
| rai | Complete if th | e organization | answered "Ye | ເບແລງ, s" on l | Section : Form 990 | อบ ((c)(4), a 0. Part IV. I | na 50 ine 25 | a or 25b, or Fo | .auons rm 99(| OHIY) D-EZ. | Part \ | /. line | 40b | |
| | | | (b) Relationship be | | | | <u>-</u> | | | | | | | rected? |
| 1 | (a) Name of disqualified | person ' | | organiza | | personana | | (c) Descriptio | n of tran | saction | n | | Yes | No |
| (1) | | | | _ | | | _ | | | | | | | |
| (2) | | | | | | | | | | | | | | |
| (3) | | | | - | | | | | | | | | | |
| (4) | | | | | | | | | | | | | | |
| (5) | | | | | | | | | | | | | | |
| (6) | | | | | | | | | | | | | | |
| 2 | Enter the amount | | I by the organ | nızatıo | n manag | gers or dis | qualif | ied persons du | ırıng tl | he ye | ar | | | _ |
| | under section 4958 | | | • | | | | | | | ▶ \$ | | | |
| 3 | Enter the amount o | f tax, if any, on | line 2, above, | reımb | ursed by | the organi | izatıoı | n | | ! | ▶ \$ | | | |
| | | | | | | | | | | | | | | |
| Part | | or From Inter | | | | | | | | | | _ | | |
| | Complete if the | ie organization eported an amo | answered "Ye | S"ON OOO D | Form 99 | 0-EZ, Part | V, line | 38a or Form 9 | 90, Pa | rt IV, | line 2 | 6; or | f the | |
| | | T and | Juni on Form | 330, F | ait A, 1111 | e 5, 6, 01 2, | ۷. | | | | | | | |
| (a) N | lame of interested person | (b) Relationship | (c) Purpose of | | oan to or | (e) Ongir | nal | (f) Balance due | (g) In c | default? | (h) Ap | proved | (ı) W | ritten |
| | | with organization | | from the organization? | | principal amount | nount | (,, 22,2,100 000 | (3) | | by board or committee? | | agreement? | |
| | | | | <u> </u> | | | | | - | т — | 1 | | | |
| | | | | То | From | | | ļ | Yes | No | Yes | No | Yes | No |
| (1) | | | | <u> </u> | | <u> </u> | | | | ├ | | ļ | | <u> </u> |
| (2) | | | | <u> </u> | | | | | + | - | - | ├ | | ├ |
| (3) | | | | - | + | | | <u></u> - | +- | | | ├ | | ļ |
| (5) | | | | <u> </u> | | | | | + | | - | - | | - |
| (6) | | | | | + | | | | - | ╁ | - | - | | |
| (7) | | | | | | - | | | | | | | | - |
| (8) | | | | 1 | | | | | + | | | | - | <u> </u> |
| (9) | | | | † | - | | | | + | | | | | † |
| (10) | | † | | 1 | 1 | | | | 1 | t | | | <u> </u> | 1 |
| Total | | | | <u> </u> | ' | · | . ▶ | \$ | 10 00 | | 12.53 | 4,87.3 | | 4 . 134 |
| Part | Grants or Ass | sistance Bene | fiting Interest | ed Pe | rsons. | | | | - L | | | | | |
| | Complete if the | e organization | answered "Ye | s" on | Form 99 | 0, Part IV, I | line 27 | 7. | | | | | | |
| (a) | Name of interested persor | (b) Relations | ship between inter | ested | (c) Amount | of assistance | | (d) Type of assistan | ce | (e |) Purpo | se of a | ıssıstar | nce |
| ν-, | , | | and the organization | | (-, | | · ' | | | l` | | | | |
| (1) | | | | | | | | | | | | | | |
| (2) | | | | | | | | | | | | | | |
| (3) | | | | | | | | | | | | | | |
| (4) | | | | | | | | | | | | | | |
| (5) | | | | | | | | | | | | | | |
| (6) | | | | | | | | | | <u> </u> | | | | |
| (7) | | | | | | | 1 | | | ı | | | | |

| | Complete if the organization a (a) Name of interested person | (b) Relationship between | | (d) Description of transaction | (a) Ch. | anna c | |
|------------|---|--|---------------------------|---|--------------|---|--|
| • | (a) Name of interested person | interested person and the organization | (c) Amount of transaction | (u) Description of transaction | | (e) Sharing of organization's revenues? | |
| (4) | | | | | Yes | No | |
| | ILYN HARP | BOARD MEMBER OF | 15 <u>7,000</u> | DONATION TO KANSAS LEGAL | | | |
| (2) | | INDEPENDENCE | | SERVICES, INC. | + | <u> </u> | |
| (3) | | CHARITABLE TRUST | | | | <u> </u> | |
| (4) | | (ICT) & EXECUTIVE | | | + | | |
| (5) (6) | | DIRECTOR OF KANSAS | | | - | | |
| (7) | · · · · · · · · · · · · · · · · · · · | LEGAL SERVICES, INC. | | | | - | |
| | ER MCCOLLISTER | BOADD MEMBER OF ICT | 45.000 | DONATION TO WESTERN | | 1 | |
| (9) KOG | ER WICCOLLISTER | & SEC/TREASURER OF | 15,000 | DONATION TO WESTERN | + | + | |
| (10) | | WESTERN PROF ASSOC | | PROFESSIONAL ASSOCIATES, INC PLYMOUTH LANGUAGE | | - | |
| Part V | Supplemental Information | WESTERN FROF ASSOC | | INC PETWOOTH LANGUAGE | | ــــــــــــــــــــــــــــــــــــــ | |
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SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No 1545-0047 2016

Department of the Treasury Internal Revenue Service ► Attach to Form 990 or 990-EZ.

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

| Name of the organization | Employer identification number |
|--|---|
| INDEPENDENCE CHARITABLE TRUST | 48-1172055 |
| | |
| PART VI - LINE 9 | |
| SEE ATTACHMENT FOR PART VII - LIST OF TRUSTEES FOR ADDRESSES OF TR | RUSTEES |
| | |
| PART VI - LINE 11A | |
| THE FORM 990 IS PREPARED BY THE DIRECTOR ACCOUNTING SERVICES, RE | VIEWED BY THE CHIEF FINANCIAL OFFICER, AND COPIES |
| | |
| ARE PROVIDED TO THE TRUSTEES. | |
| | |
| PART VI - LINE 19 | |
| GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL S | STATEMENTS ARE AVAILABLE TO THE PUBLIC UPON |
| REQUEST AT THE MAIN OFFICE OF THE ORGANIZATION. | |
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| Schedule O (Form 990 or 990-EZ) (2016) | Page 2 |
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| Name of the organization | Employer identification number |
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SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

Part I

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990.

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2014
Open to Public Inspection

OMB No 1545-0047

48-1172055

INDEPENDENCE CHARITABLE TRUST

Identification of Disregarded Entities Complete If the organization answered "Yes" on Form 990, Part IV, line 33.

| (b) (c) (d) Primary activity Legal domicile (state Total income or foreign country) | | | | e organization answered "Yes" on Form 99 | (c) (e) (e) (e) Legal domicile (state or foreign country) (if section 501(c)(3)) | | | | |
|---|--|--|--|---|--|--|--|--|--|
| (a) Name, address, and EIN (if applicable) of disregarded entity Primar | | | | Identification of Related Tax-Exempt Organizations Complete If the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year. | (a) (b) Name, address, and EIN of related organization Primary activity | | | | |

Schedule R (Form 990) 2014

(i) | Section 512(b)(13) controlled entity? (k) Percentage ownership Schedule R (Form 990) 2014 ž Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year. Yes Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year. General or managing partner? Yes No (h) Percentage ownership 100% (i)
Code V—UBI
amount in box 20
of Schedule K-1
(Form 1065) (9) Share of end-of-year assets 100% (h)
Disproportionate
allocations? ŝ (f) Share of total income 100% Yes (g) Share of end-ofyear assets (e)
Type of entity
(C corp. S corp, or trust) INDEPENDENC C CORPORATION (f) Share of total псоте (d)
Direct controlling
entity CHARITABLE (e)
Predominant
income (related,
unrelated,
excluded from tax under sections 512-514) TRUST (c)
Legal domicile
(state or foreign country) (d)
(Direct controlling | KANSAS (b) Primary activity (c) Legal domicile (state or foreign country) SERVICES TO HOSPITALS Primary activity (1) MIDLAND PROFESSIONAL SERVICES, INC. (a)
Name, address, and EIN of related organization (48-1127189) 1310 WAKARUSA DR, STE A (a) Name, address, and EIN of (2) LAWRENCE, KS 66049 related organization Part IV Part III E Ξ ন 9 € Ð 9 ල ₹ 3 9 Ε

Transactions With Related Organizations Complete If the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36. Schedule R (Form 990) 2014 Part V Transactio

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|--|---------------------------------------|----------------------------|--|----------------------------|----------|
| Note: Complete line I if any entity is listed in Parts II, III, or IV of times schedule. | | | | G . | 2 |
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| | | | | 2 | , |
| b Gift, grant, or capital contribution to related organization(s) | | | | 1b | \ |
| c Gift, grant, or capital contribution from related organization(s) | | | | 10 / | |
| d Loans or loan guarantees to or for related organization(s) | | | | 1d | \ |
| e Loans or loan quarantees by related organization(s) | • | • | | - Te | |
| | • | - - - | • | 136 | *** |
| f Dividends from related organization(s) | | | | | > |
| | | • | • | 2.5 | . \ |
| g Jake OI assets to related organization(s) | | | | 6. | , |
| h Purchase of assets from related organization(s) | | | | 1h | \ |
| i Exchange of assets with related organization(s) | | | | 1i , | > |
| j Lease of facilities, equipment, or other assets to related organization(s) | | | | 1j , | \ |
| | | | • | | |
| k Lease of facilities, equipment, or other assets from related organization(s) | | | | + , | > |
| | · · · · · (s | | | = | \ |
| m Performance of services or membership or fundraising solicitations by related organization(s) | · · · · · · · · · · · · · · · · · · · | | • | 1 E | |
| | | • | | - | . , |
| | | | | | . |
| o snaring of paid employees with related organization(s) | | | | 01 | , |
| | | | ************************************** | . 3 | |
| p Reimbursement paid to related organization(s) for expenses | | | | 1p , | <u> </u> |
| q Reimbursement paid by related organization(s) for expenses | | | | 19 | \ |
| | | | <u></u> | | ia |
| Other transfer of cash or property to related organization(s) | | | | 1r | > |
| s Other transfer of cash or property from related organization(s) | | | | 15 v | |
| 2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds. | complete this line, incli | uding covered relation | nships and transactio | in thresholds. | ١. |
| (a) | æ | (0) | 5 | | 1 |
| Name of related organization | Transaction type (a-s) | Amount involved | Method of determining amount involved | amount involved | ס |
| (1) MIDLAND PROFESSIONAL SERVICES, INC. | ၁ | 900'09 | 60,000 FAIR MARKET VALUE | ш | |
| (2) | | | | | |
| (3) | | | | | |
| 44 | | | | | |
| | | | | | 1 |
| (5) | | | | | |
| (9) | | | | | |
| | | | Schodule B | Schedule B (Form 990) 2014 | 14 |

Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37. Part VI

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or annual that was not a related properties).

| Name, actives, and EN of entry Lagia Comparison Percentage Perc | of gross revenue, that was not a related organization. See mish denotes regarding exclusion for the figure of gardens in the gardens in the figure of gardens in the figure of gardens in the garden | rgamzation. Set | a menucuone i | galdilig excidsit | (a) | (a) Illivestinent pa | a unerstandes. | 3 | 0 | 9 | 8 |
|--|--|------------------|---|---|---|-----------------------|----------------|---------------------------------|--|------------------------------------|---|
| Ves No Ves No Ves No Ves No Ves No Ves No Ves No Ves No Ves No Ves No Ves No Ves No Ves Ves No Ves | Name, address, and EIN of entity | Primary activity | Legal domicile (state or foreign country) | Predominant income (related, unrelated, excluded from tax under | Are all partners section 501(c)(3) organizations? | Share of total income | | Disproportionat allocations? | Code V—UBI amount in box 20 of Schedule K-1 (Form 1065) | General or managing partner? | |
| | | | | | Yes No | | | Yes No | 1 | | |
| 23. | (1) | | | | | | | | | | |
| 93. | (2) | | | | | | | | | | |
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| Schedule R (| Form 990) 2014 | Page 5 |
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| Part VII | Supplemental Information Provide additional information for responses to questions on Schedule R (see instructions). | |
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