

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



EXTENDED TO NOVEMBER 15, 2017 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public mation about Form 990-PF and its separate instructions is at www.irs.gov/form990.pf.

internal Re	venue Service	ii 550-i i ana ita separate	110000010101010010		Open to Fublic Inspection
For caler	ndar year 2016 or tax year beginning MAY	31, 2016	, and ending	DEC 31, 2016	
Name of	foundation			A Employer identification	number
	ESTONE FOUNDATION			47-7017224	
	and street (or P O box number if mail is not delivered to street	•	Room/suite	B Telephone number	7.0
	GOULSTON & STORRS, 400		E	617-482-17	
-	own, state or province, country, and ZIP or foreign $ ho$ $ extbf{TON}$, $ extbf{MA}$ $ extbf{0}$ $ extbf{2}$ $ extbf{1}$ $ extbf{0}$	ostal code		C If exemption application is pe	ending, check here
	TON, MA 02110 call that apply:	Initial return of a fo	ormer public charity	D 1 Foreign organizations	check here
G CHECK	Final return	Amended return	officer public charity	D 1 Toreign organizations	, cricck ricic
	Address change	Name change		2 Foreign organizations me check here and attach co	eting the 85% test,
H Check	type of organization X Section 501(c)(3) ex			E If private foundation stat	
	· · · · · · · · · · · · · · · · · · ·	Other taxable private founda	ation	under section 507(b)(1)	- 1
	arket value of all assets at end of year J Accounting		Accrual	F If the foundation is in a 6	60-month termination
(from		her (specify)		under section 507(b)(1)	
\$	49,005,663. (Part I, colu	mn (d) must be on cash l	basis)		
Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received				
2	Check X if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	685,206.	684,821.		STATEMENT 1
5a	Gross rents				
j b	Net rental income or (loss)				-
<u>o</u> 6a	Net gain or (loss) from sale of assets not on line 10	712,532.			
Revenue 7	addets on the da		710 530		
7 <u>چ</u>	Capital gain net income (from Part IV, line 2)		712,532.	RECEIVE	
- 8	Net short-term capital gain			WE NEVIA F	3
10a	Income modifications Gross sales less returns			18 NOV 2 1 20	17 19 T
Ι.	l and allowances		-	B NOV 2 2.	
	Gross profit or (loss)			OGDEN, L	JT -
11	Other income	69,976.	47,085.		STATEMENT 2
12	Total Add lines 1 through 11	1,467,714.	1,444,438.	0.	
13	Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
194	Other employee salaries and wages				
S 15	Pension plans, employee benefits				
8 468	Legal fees	6 074	6 074		
ا ﴿ وَا	a Legal fees b Accounting fees c Other professional fees STMT 3 STMT 4	6,874.	6,874.	0.	0. 163,318.
(in the second	Other professional fees STMT 4	358,841.	195,523.	,	103,310.
977 17 18	Interest Taxes STMT 5	112,508.	27,508.	0.	0.
Administrati 50 /1 91	Depreciation and depletion	112,500.	27,300		
E 20	Occupancy				
	Travel, conferences, and meetings				
	Printing and publications				
ල 23	Other expenses STMT 6	131,023.	130,563	. 0.	0.
Operating and	Total operating and administrative				
be	expenses Add lines 13 through 23	609,246.	360,468	. 0.	163,318.
25	, , , ,	1,246,919.		<u> </u>	1,246,919.
26	•	1 055 15-	262.462		1 410 007
_	Add lines 24 and 25	1,856,165.	360,468	. 0.	1,410,237.
	Subtract line 26 from line 12:	.200 451			
ľ	2 Excess of revenue over expenses and disbursements	<388,451.	1,083,970		-
	b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)		1,003,310	0.	
1 1	e propagation and controlled an additional enter (U.)	i .	i contract of the contract of		

-	gree with end-of-year figure reported on prior year's return)				
2 Enter ar				11	<u>44,699,173.</u>
	mount from Part I, line 27a			2	<388,451.>
3 Other in	creases not included in line 2 (itemize)	SEE	STATEMENT 8	3	525,448.
4 Add line	es 1, 2, and 3			4	44,836,170.
5 Decreas	ses not included in line 2 (itemize)			5	0.
6 Total ne	et assets or fund balances at end of year (line 4 minus line 5) - Part II, column	6	44,836,170.		

[4] List and describe the kind(s) of property sold (e.g., real estate, 2 story brick warehouse; or common stork, 200 shis. MIC Co.) [5] SEE ATTACHED STATEMENT [6] Cell Gross sales price (if) Depreciation allowed (or attowable) [6] (e) Gross sales price (if) Depreciation allowed (or attowable) [6] (e) Gross sales price (if) Depreciation allowed (or attowable) [7] Complete only for assets showing gain in column (ii) and comed by the foundation on 12/3 MB (iii)		TONE FOUNDATION					4	<u>/ - / U I</u>	1224	Page 3
SEE ATTACHED STATEMENT (e) Gross sales price (I) Deprecation allowed (or allowable) (a) Cost or other basin plus expanse of sale (b) Gain or (less) (e) plus (I) mmus (or) (e) Gross sales price (II) Deprecation allowed (or allowable) (b) Expanse of sale (b) Gain or (less) (e) plus (I) mmus (or) (i) FMV as of 12/31/69 (ii) Adjusted basis (ii) Expanse of sale (iii) Plus ((h) How	acquired ((-) Data		(4) Day	(d) Data and	
SEE ATTACHED STATEMENT (e) Gross sales price (f) Description of Coss (p) plus (f) minus (p) (e) Gross sales price (f) Description of Coss (p) plus (f) minus (p) (g) Dust or other beats (h) Gain or (Coss) (p) plus (f) minus (p) (g) Dust or other beats (h) Gain or (Coss) (h) Gain (Col. (h) gain minus (h) F.M.V. as of 12/31/69 (g) Adjusted basis (h) F.M.V. as of 12/31/69 (g) Gross sales price (h) Gains (Col. (h) gain minus (h) F.M.V. as of 12/31/69 (g) Gross sales price (h) Gains (Col. (h) gain minus (h) Gain (Col. (h) gain minus (h) Gain (Col. (h) gain minus (h) F.M.V. as of 12/31/69 (h) Gains (Col. (h) gain minus (h) Gain (Col. (h) gain minus (h) F.M.V. as of 12/31/69 (h) Gains (Col. (h) gain minus (h) Gain (Col. (h) gain minus (h) Gain (Col. (h) gain minus (h) Gains (Col. (h) gain minus					P - Pi	irchase	(mo , da	ty, yr)	(0) Da (mo , d	ie solo ay, yr.)
SEE ATTACHBD STATEMENT (e) Gross sales prince (f) Taprecontion allowed (or allowed) (or allowe	_				0-0	Unation				
(e) Gross sales price (f) Decreasion allowed (or allowable) (g) Cost or office Issues plus expense of sale (e) plus (f) minus (g)		TATEMENT						-		
(e) Gross sales price (f) Decreasation allowed (g) Cost or other basis (h) Gain or flows) (e) Gross sales price (f) Decreasation allowed (or allowable) 2	c				1					
(e) Gross sales price (f) Deprecation allowed (or allowable)	d									
(i) F.M.V. as of 12/31/69 (i) Agon as content in Part I, line 2 (ii) Agon as content in Part I, line 2 (iii) Agon as content i	e									
b c 2, 249, 989.	(e) Gross sales price									
se 2, 249, 989. Complete only for asserts showing gain in column (n) and owned by the foundation on 1/231/69 (ii) FMAV as of 1/231/69 (iii) Adjusted basis (4) Excess of cot. (i) over col. (ii), it any col. (ix), but not lass than 6-) or col. (ix) as of 1/231/69 b. c. d. d. c.	a								 .	
Section 4940(d)(2) applies, leave this part blank. Was the foundation on label for the section 4940(e) for Reduced Tax on Net Investment Income Section 4940(d)(2) applies, leave this part blank. Was the foundation on label for the section 4940(e) for Reduced Tax on Net Investment Income Section 4940(d)(2) applies, leave this part blank. Was the foundation disable for the section 4940(e) for Reduced Tax on Net Investment Income Section 4940(d)(2) applies, leave this part blank. Was the foundation disable for the section 4940(e) for Reduced Tax on Net Investment Income Section 4940(d)(2) applies, leave this part blank. Was the foundation disable for the section 4940(e) for Reduced Tax on Net Investment Income Section 4940(d)(2) applies, leave this part blank. Was the foundation disable for the section 4940(e) for Reduced Tax on Net Investment Income Section 4940(d)(2) applies, leave this part blank. Was the foundation disable for the section 4940(e) for Reduced Tax on Net Investment Income Section 4940(d)(2) applies, leave this part blank. Was the foundation disable for the section 4940(e) for Reduced Tax on Net Investment Income Section 4940(d)(2) applies, leave this part blank. Was the foundation disable for the section 4940(e) for Reduced Tax on Net Investment Income Section 4940(d)(2) applies, leave this part blank. Was the foundation disable for the section 4940(e) for Reduced Tax on Net Investment Income Section 4940(d)(2) applies, leave this part blank. Was the foundation disable for the section 4940(e) for Reduced Tax on Net Investment Income Section 4940(d)(d) for Reduced Tax on Net Investment Income Section 4940(d)(d) for Reduced Tax on Net Investment Income Section 4940(d)(d) for Reduced Tax on Net Investment Income Section 4940(d)(d) for Reduced Tax on Net Investment Income Section 4940(d)(d) for Reduced Tax on Net Investment Income Section 4940(d) for Reduced Tax on Net Investment Income Section 4940(d) for Reduced Tax on Net Investment Income	<u>b</u>									
1,537,457, 712,532.										
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) F.M.V as of 12/31/69 (ii) Adjusted bass (iii) Adjusted bass (iv) Excess of cot. (i) on 12/31/69 (iv) Adjusted bass (iv) Adjusted bass (iv) Excess of cot. (iv) and cot. (iv) on 12/31/69 (iv) Adjusted bass (iv) Adjusted				1 537 /5	57				712	532
(i) F.M.V as of 12/31/69 (j) Adjusted basis as of 12/31/69 (ver cell (ji), if any cert cell (ji), if any cell (ji), if any cell cell (ji), if any cell cell cell (ji), if any cell cell (ji), if any cell cell (ji), if any cell cell cell cell (ji), if any cell cell cell cell cell cell (ji), if any cell cell cell cell cell cell (ji), if any cell cell cell cell cell cell cell cel		ain in column (h) and owned by th	ne foundation		,,,	(1)	Gains (Co	ol (h) nain		, , , , , ,
Capital gan net income or (net capital loss) (If gan, also enter in Part I, line 7 712, 532.						col. (k), but n	ot less that	n -0-) or	
Capital gam net income or (net capital loss)	(i) F.M.V as of 12/31/69				_		Losses (from col. (h)) 	
Capital gam net income or (net capital loss)	a h				_	·				
Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 12, 532.					_					
Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 712,532.										
Capital gam net income or (net capital loss)									712	,532.
Restance the section of the section	Capital gain net income or (net capital)	I loss) If gain, also enter	in Part I, line	7 7	} 2					
If gain, also enter in Part I, line 8, column (c). Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) Is section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes X No 1 Section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes X No 1 Section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes X No 1 Section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4940(e). Do not complete this part. I Entire the appropriate amount in each column for each year, see the instructions before making any entries. Output	, , ,	`		•						
It (loss), enter-0- in Part I, line 8			u (O).)					
For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If yes, the foundation liable for the section 4940(e). Do not complete this part. If Enter the appropriate amount in each column for each year, see the instructions before making any entries. (a) Base period years (b) Calendar year (or tax year beginning in) Adjusted qualifying distributions Adjusted qualifying distributions 2015 2,747,059. 50,940,598. 053927 2014 2,141,044. 52,878,171. 0,40490 2013 2,808,149. 50,247,530. 0,55886 2012 2,741,239. 48,651,473. 0,56344 2011 3,240,690. 50,929,139. 0,63631 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 7 2,623,332. 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate	If (loss), enter -0- in Part I, line 8				3			<u> N/A</u>	·	
Section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?	Part V Qualification Und	er Section 4940(e) for	Reduced	Tax on Net	Inves	tment Inco	me			
Was the foundation liable for the section 4940 tax on the distributable amount of any year in the base period? Yes	For optional use by domestic private for	undations subject to the section 4	940(a) tax on	net investment ii	ncome.)					
Was the foundation liable for the section 4940 tax on the distributable amount of any year in the base period? Yes	f section 4940(d)(2) applies, leave this p	oart blank.								
Tyes,* the foundation does not qualify under section 4940(e). Do not complete this part. Tenter the appropriate amount in each column for each year, see the instructions before making any entries. Calendar year (or tax year beginning in)				eer in the been no	ad0				□ Vaa	▼ No
Enter the appropriate amount in each column for each year, see the instructions before making any entries. (a)					ii lou r				162	וווט ובאבו
Base period years Adjusted qualifying distributions Net value of noncharitable-use assets Distribution ratio (col. (b) divided by col (c))					entries.					
Calendar year (of tax year beginning in) Adjusted qualifying distributions Net value of inoncharitable-use assets Cool. (b) divided by cof. (c))								Distrik	(d)	
2014 2 , 141 , 044 . 52 , 878 , 171 . 040490 2013 2 , 808 , 149 . 50 , 247 , 530 . 055886 2012 2 , 741 , 239 . 48 , 651 , 473 . 056344 2011 3 , 240 , 690 . 50 , 929 , 139 . 063631 2	Base period years Calendar year (or tax year beginning i		ributions	Net value of no		ole-use assets	(Distrit col. (b) div)	oution ratio vided by col	(c))
2013 2,808,149. 50,247,530	2015	2,74	7,059.		50,9	40,598			.0	53927
2012 2 , 741 , 239 . 48 , 651 , 473	2014						·			
2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate	2013									
2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 .054056 4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 5 Multiply line 4 by line 3 5 .0 falz, 492. 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate										
A Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate	2011	3,24	<u>0,690.</u>		50,9	<u> 29,139</u>	· │		0	<u>63631</u>
A Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate	2 Total of line 1, column (d)						2		. 2	70278
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 5 Multiply line 4 by line 3 5 2,612,492. 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 Add lines 5 and 6 7 2,623,332. 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate		ear base period - divide the total o	n line 2 by 5,	or by the numbe	r of years					
5 2,612,492. 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 10,840. 7 Add lines 5 and 6 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate	the foundation has been in existence	ıf less than 5 years					3		0	<u>54056</u>
Enter 1% of net investment income (1% of Part I, line 27b) Add lines 5 and 6 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate	4 Enter the net value of noncharitable-t	use assets for 2016 from Part X, I	ine 5				4	4	8,329	,357.
7 Add lines 5 and 6 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate	5 Multiply line 4 by line 3						5		2,612	,492.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate	6 Enter 1% of net investment income (1% of Part I, line 27b)					6		10	,840.
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate	7 Add lines 5 and 6						7		2,623	,332.
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate	8 Enter qualifying distributions from Page 1	art XII, line 4					8		1,410	,237.
	If line 8 is equal to or greater than lin	•	1b, and comp	olete that part usi	ng a 1% t	ax rate				<u>-</u>

	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49	± / - 948 -	See in	<u>444</u> Istru	ction	2age 4
			300 11	15ti G	Ctioi	
ıa	Exempt operating foundations described in section 4940(d)(2), check here and enter-"N/A" on line 1.	ŀ				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)	.		2	1,6	70
D	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	_1	·	4	T , 0	19.
	of Part I, line 27b	ĺ				
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					Λ
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			1,6	0.
3	Add lines 1 and 2	3			Τίρ	19.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			1,6	70
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	_5			Τ' 0	19.
6	Credits/Payments:	-				
	2016 estimated tax payments and 2015 overpayment credited to 2016 6a 60,000.					
	Exempt foreign organizations - tax withheld at source 6b					
	Tax paid with application for extension of time to file (Form 8868) 6c 10,000.	[
	Backup withholding erroneously withheld Table and the set of the	_		-7	^ ^	^^
	Total credits and payments Add lines 6a through 6d	$-\frac{7}{2}$	<u></u>		0,0	00.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	<u>8</u>				
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9			0 2	21
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	_10		4	8,3	
	Enter the amount of line 10 to be: Credited to 2017 estimated tax ▶ 48,321. Refunded ▶ rt VII-A Statements Regarding Activities	_11				0.
_					Yes	No
ıa	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	Ш		4.	163	X
_	any political campaign? Did it speed more than \$100 during the year (ather directly or indirectly) for political purposes (see instructions for the definition).	2		1a		<u>x</u>
D	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)			<u>1b</u>		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publishing the the the few datasets as with the activities.	ea or	ļ		- 1	
	distributed by the foundation in connection with the activities					v
	Did the foundation file Form 1120-POL for this year?		}	1c		<u>X</u>
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. \$\Bigs \text{ 0.} \text{ (2) On foundation managers.} \Bigs \$\bigs \q					
_			1	į		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		_X_
	If "Yes," attach a detailed description of the activities				İ	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	r				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			_3_		<u>X</u> _
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a	X	
b	If "Yes," has it filed a tax return on Form 990-T for this year?		[4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		<u>X</u>
	If "Yes," attach the statement required by General Instruction T		ľ		·	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.					
	By language in the governing instrument, or		ł			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	law				
	remain in the governing instrument?		ļ	_6_	_X_	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV			7	_X_	<u> </u>
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	MA					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		_			
	of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for cale	ndar	[
	year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		,	9		_X_
10	Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses			10		Х
			For	m 99 0)-PF	(2016)

Form **990-PF** (2016)

Pa	rt VII-A	Statements Regarding Activities (continued)			
	•			Yes	No
11	At any time	during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		1	
		2(b)(13)? If "Yes," attach schedule (see instructions)	11		_ X
12		ndation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
		ach statement (see instructions)	12		<u>X</u>
13		ndation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
		dress ► N/A			
14		are in care of ▶ GOULSTON & STORRS, PC Telephone no.▶617	<u>-482-1</u>	<u>.776</u>	
		► 400 ATLANTIC AVENUE, BOSTON, MA ZIP+4	<u>02110</u>	<u> 1–33</u>	33_
15	Section 49	47(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		>	· 🔲
	and enter t	he amount of tax-exempt interest received or accrued during the year	N	Į/A	
16	At any time	during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,		Yes	l .
	securities,	or other financial account in a foreign country?	16		X
	See the ins	tructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign_col	untry >			<u> </u>
Pa	rt VII-B	Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form	4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the	year did the foundation (either directly or indirectly):			
	(1) Engag	e in the sale or exchange, or leasing of property with a disqualified person?	4o		
	(2) Borro	w money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disq	ualified person? Yes X 1	l.		
	(3) Furnis	h goods, services, or facilities to (or accept them from) a disqualified person?			
		ompensation to, or pay or reimburse the expenses of, a disqualified person?	Vo		
	(5) Transf	er any income or assets to a disqualified person (or make any of either available			
	for the	benefit or use of a disqualified person)?	No		
	(6) Agree	to pay money or property to a government official? (Exception Check "No"			
		oundation agreed to make a grant to or to employ the official for a period after			
		iation of government service, if terminating within 90 days.)	No		
b		ver is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	_		1
		.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	A 1b	 	<u> </u>
		ons relying on a current notice regarding disaster assistance check here	_		
C		indation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	1.		
		first day of the tax year beginning in 2016?	1c	+	X
2		ailure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
		section 4942(j)(3) or 4942(j)(5)):			
a		of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning [6] Yes [X]	No.		
	before 201		,40		
	IT Yes, IIS	t the years , , , , , , , , , , , , , , , , , , ,			
		any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
		of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach - see instructions.)	A 2b	ļ	
		- see instructions.) Islands of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	T 20	-	
	•				
2.	Dud the for	undation hold more than a 2% direct or indirect interest in any business enterprise at any time			
30	during the		No.		
		d it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after			
,		969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
		s acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
		20, to determine if the foundation had excess business holdings in 2016.) $N/$	А зь		
4		undation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	1	Х
		undation invest during the year any amount in a married dat wood populate its charitable purpose that undation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	"		1
,		pen removed from recognish that prior your lost day of the tax year beginning in 2016?	46		l x

Form 990-PF (2016) LIMESTONE FOUNDATION			<u>47-70172</u>	224 Page 6
Part VII-B. Statements Regarding Activities for Which F	orm 4720 May Be F	Required (continu	ied)	
5a During the year did the foundation pay or incur any amount to:		—		1 1
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	Ye	s X_No	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire			
any voter registration drive?			s X No	1 1
(3) Provide a grant to an individual for travel, study, or other similar purposes'	>	Ye	s X No	1 1
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			
4945(d)(4)(A)? (see instructions)		Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t	or	[
the prevention of cruelty to children or animals?		Ye	s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	ler the exceptions described i	n Regulations	1	1
section 53 4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		ined	1	
expenditure responsibility for the grant?			s No	, ,
If "Yes," attach the statement required by Regulations section 53 4945		.,		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p			}	
a personal benefit contract?	ay promumo on	□ v _a	s X No	
•	arconal banafit contract?	16	s Las No	6b X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		-	OU A
If "Yes" to 6b, file Form 8870	b - lita - turan anatun aO		s X No	
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	-	74
b If "Yes," did the foundation receive any proceeds or have any net income attributed Part VIII Information About Officers, Directors, Truston		unanana Iliah		7b
Part VIII Information About Officers, Directors, Trustor Paid Employees, and Contractors	ees, roundation ivia	inagers, n igniy	<i>'</i>	
List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense account, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account, other allowances
	to position	enter-0-7	compensation	unovarious -
		(1
SEE STATEMENT 12		0.	0.	0.
DEE DIAIEMENT IZ				
				1
				
		'		1
				1
		ļ		
	1			1
		1		
	tuded on time 4). If none	anter UNIONE U		
2 Compensation of five highest-paid employees (other than those inc	(b) Title, and average	enter "NONE."	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	` 'hours per week "	(c) Compensation	(d) Contributions to employee benefit plans and deferred	account, other
	devoted to position	<u> </u>	compensation	allowances
NONE				
				
				
		<u> </u>	<u> </u>	
Total number of other employees paid over \$50,000			<u> </u>	0
			Forn	n 990-PF (2016)

Form 990-PF (2016) LIMESTONE FOUNDATION Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." (a) Name and address of each person paid more than \$50.000 (b) Type of service MOTT PHILANTHROPIC 800 BOYLSTON STREET, BOSTON, MA 02199-8129 GRANTS MANAGEMENT CAMBRIDGE ASSOCIATES 100 SUMMER STREET, BOSTON, MA 02115 INVESTMENT/CUSTODIAL INVESTMENT/CUSTODIAL GOULSTON & STORRS 400 ATLANTIC AVENUE, BOSTON, MA 02110-3333 /LEGAL Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc 1 NONE - GRANT MAKING ORGANIZATION Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount 1 NONE - GRANT MAKING ORGANIZATION 0. All other program-related investments. See instructions.

Form **990-PF** (2016)

Total, Add lines 1 through 3

P	art X Minimum Investment Heturn (All domestic foundations must complete this part. Foreign foundations	ndation	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes;		
a	Average monthly fair market value of securities	1a	47,472,246.
b	Average of monthly cash balances	1b	1,473,078.
C	Fair market value of all other assets	1c_	120,013.
d	Total (add lines 1a, b, and c)	1d	49,065,337.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	<u> </u>
3	Subtract line 2 from line 1d	3	49,065,337.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	<u>735,980.</u>
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	48,329,357.
6	Minimum investment return Enter 5% of line 5 ADJUSTED FOR SHORT TAX PERIOD	6_	1,423,396.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are	id certai	n
	foreign organizations check here 🕨 🔲 and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	1,423,396.
2a	Tax on investment income for 2016 from Part VI, line 5 Income tax for 2016. (This does not include the tax from Part VI) 2a 21,679. 2b 6,964.	1	
b	Income tax for 2016. (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	<u>28,643.</u>
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,394,753.
4	Recoveries of amounts treated as qualifying distributions	4	<u> </u>
5	Add lines 3 and 4	5	1,394,753.
6	Deduction from distributable amount (see instructions)	6_	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,394,753.
ГР	art XII Qualifying Distributions (see instructions)		
느			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	1,410,237.
b	Program-related investments - total from Part IX-B	1b	<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2_	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,410,237.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	1,410,237.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies	for the section
	4940(e) reduction of tax in those years.		

Form **990-PF** (2016)

47-7017224 LIMESTONE FOUNDATION Form 990-PF (2016) Page 9 Part XIII Undistributed Income (see instructions) (a) (b) (c) 2015 2016 Years prior to 2015 Corpus 1 Distributable amount for 2016 from Part XI, 1,394,753. line 7 2 Undistributed income, if any, as of the end of 2016 0 a Enter amount for 2015 only b Total for prior years: 0. 3 Excess distributions carryover, if any, to 2016: a From 2011 276,017. 376,406. **b** From 2012 337,621. c From 2013 d From 2014 253,953. e From 2015 1,243,997 f Total of lines 3a through e 4 Qualifying distributions for 2016 from Part XII, line 4. \triangleright \$ 1,410,237. 0 a Applied to 2015, but not more than line 2a **b** Applied to undistributed income of prior 0 years (Election required - see instructions) c Treated as distributions out of corpus 0. (Election required - see instructions) 1,394,753. d Applied to 2016 distributable amount 15,484 e Remaining amount distributed out of corpus 0. Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below. 1,259,481 a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract 0. line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which

- the section 4942(a) tax has been previously assessed
- d Subtract line 6c from line 6b. Taxable amount - see instructions
- e Undistributed income for 2015. Subtract line 4a from line 2a Taxable amount - see instr.
- f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017
- 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)
- 8 Excess distributions carryover from 2011 not applied on line 5 or line 7
- Excess distributions carryover to 2017 Subtract lines 7 and 8 from line 6a

Analysis of line 9:	
a Excess from 2012	376,406.
Excess from 2013	337,621.
Excess from 2014	
d Excess from 2015	253,953.
Excess from 2016	15.484.

0 0.

0

0.

0 276,017. 983,464

10

Part XIV Private Operating F	NE FOUNDATIONS (See upo		A guestion 9)		017224 Page 10
			A, question 9)	N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective for	•	-	▶ └	14040(2)(2) 25 1	40.40(-)(E)
b Check box to indicate whether the found		g toungation described i		4942(j)(3) or4	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(b) 2015	Prior 3 years (c) 2014	(d) 2013	(e) Total
income from Part I or the minimum	(a) 2010	(0) 2013	(6) 2014	(4) 2010	(0) 10141
investment return from Part X for					
each year listed		<u>.</u>			
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					-
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross	ļ				
investment income (interest, dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income			1	1.05.000	
Part XV Supplementary Info			if the foundation	n had \$5,000 or n	nore in assets
at any time during t	ine year-see instr	ructions.)			
1 Information Regarding Foundation	~				
a List any managers of the foundation wh			ributions received by th	e foundation before the c	lose of any tax
year (but only if they have contributed r	nore man \$5,000). (See S	ection 507(u)(z).)			
NONE					
 List any managers of the foundation who other entity) of which the foundation had 			(or an equally large port	tion of the ownership of a	partnership or
••	15 a 10 % of greater filteres	o			
NONE					<u> </u>
2 Information Regarding Contribut			_		averta fan forada. If
Check here X if the foundation of the foundation makes gifts, grants, etc.					
	·				
a The name, address, and telephone num	iber or e-mail address of i	tne person to whom appi	ications stiouto de ador	esseo.	
b The form in which applications should	be submitted and informa	tion and materials they s	hould include		
c Any submission deadlines:					
d Any restrictions or limitations on award	is, such as by geographic	al areas, charitable fields	kınds of institutions, o	other factors:	

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager status of Name and address (home or business) or substantial contributor recipient a Paid during the year NEW VENTURE FUND/AMERICANS FOR TAX NONE 509(A)(1) AMERICANS FOR TAX FAIRNESS FAIRNESS 1201 CONNECTICUT AVE. NW SUITE 300 WASHINGTON , DC 20036 35,000. NONE BALLOT INITIATIVE STRATEGY CENTER 509(A)(1) GENERAL OPERATING FOUNDATION SUPPORT 1815 ADAMS MILL ROAD NW NO 300 WASHINGTON . DC 20009 20,000. BELLARMINE UNIVERSITY NONE 509(A)(1) IN MEMORY OF DR. 2001 NEWBURG ROAD JOSEPH MCGOWEN LOUISVILLE KY 40205 5,000. FUND FOR CONSTITUTIONAL GOVERNMENT/ NONE 509(A)(1) THE FACT COALITION FINANCIAL ACCOUNTABILITY AND CORPORATE 122 MARYLAND AVENUE NE WASHINGTON , DC 20002 20,000. INSTITUTE ON TAXATION AND ECONOMIC NONE 509(A)(1) GENERAL OPERATING POLICY SUPPORT 1616 P STREET NW WASHINGTON DC 20036 35,000. SEE CONTINUATION SHEET(S) Total **▶** 3a 1,246,919, b Approved for future payment NONE Total

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated bu	siness income		by section 512, 513, or 514	(e)		
•	(a) Business	(b) Amount	Exclu- sion	(d) Amount	Related or exempt function income		
1 Program service revenue:	code		code				
a	-		├				
b	- 		├				
c	- }		-				
d	-		 				
e	-		├				
f	_		ll_				
g Fees and contracts from government agencies			<u> </u>				
2 Membership dues and assessments							
3 Interest on savings and temporary cash			i l				
investments							
4 Dividends and interest from securities			14	685,206.			
5 Net rental income or (loss) from real estate:							
a Debt-financed property							
b Not debt-financed property							
6 Net rental income or (loss) from personal							
property							
7 Other investment income	523000	22,891.	14	47,085.			
8 Gain or (loss) from sales of assets other	22000						
than inventory	1 1		18	712,532.			
9 Net income or (loss) from special events			1 - 9	112,3324			
10 Gross profit or (loss) from sales of inventory			1				
11 Other revenue:	 		+				
a	I I		1				
b	1		 				
c							
d			-				
e	_						
12 Subtotal. Add columns (b), (d), and (e)		22,891.		1,444,823.	0.		
13 Total Add line 12, columns (b), (d), and (e)				13	1,467,714.		
(See worksheet in line 13 instructions to verify calculations.)							
Part XVI-B Relationship of Activities	to the Accomp	olishment of Ex	cempt l	Purposes			
			 .		·		
Line No Explain below how each activity for which in			contribut	ed importantly to the accom	plishment of		
the foundation's exempt purposes (other that	in by providing lunus i	or such purposes).					
					Form 990-PF (2016)		

WOBURN, MA 01801

Part >			egarding Tran			ctions a	nd Relation	nships With Nonc	haritable		ige is
		Exempt Organ		-			. 			<u> </u>	
		anization directly or indi						ection 501(c) of	ĺ	Yes	No
		other than section 501(c				olitical organ	izations?				İ
		rom the reporting found	ation to a noncharital	ble exempt or	ganization of:				10/1		v
, ,	Cash	annata.							1a(1)	-	X
	Other :								1a(2)		X
		sactions* of assets to a noncharita	hla avamnt organiza	hon					15(1)		X
٠,		ases of assets from a no	, -						1b(2)		X
		of facilities, equipment,		n gamzation					1b(3)		X
		oursement arrangements							1b(4)		X
		or loan guarantees							1b(5)		X
		mance of services or me	mbership or fundrai	sına solıcıtatıo	ns				1b(6)		X
		facilities, equipment, ma	•	-					1c		X
	-		= '		-	b) should alv	vays show the fa	air market value of the goo	ds, other ass	ets,	
					-	-		tion or sharing arrangeme			
coli	ımn (d)	the value of the goods,	other assets, or serv	ices received.							
(a) Line no) ((b) Amount involved	(c) Name of	noncharitable	exempt organ	zation	(d) Descrip	otion of transfers, transactions,	and sharing ar	rangeme	nts
	J			N/A							
											
											
											
			 								
	+-		 								
											
	+-		 								
			 				 	 			
	+		ļ				+				
	+-						 				
	\top										
			 								
			t								
2a Ist	he foun	dation directly or indirec	tly affiliated with, or	related to, one	or more tax-ex	empt organi	zations describe	d			
ın s	ection	501(c) of the Code (othe	r than section 501(c)(3)) or in sect	ion 527?				Yes	X] No
b_lf"\	/es," co	mplete the following sch	edule.				,				
		(a) Name of org	janization		(b) Type of o	rganization		(c) Description of relat	tionship		
		N/A									
				 	<u></u>						
	Under	penalties of perjury, I declare	that I have examined th	is return, includin	a accompanying	echedules and	statements and to	the best of my knowledge			
Sign		lief, it is true, correct, and co							May the IRS return with the	e prepa	rer
Here		s // lln/sl			141	1/15/17	TRUS	מימית	shown below		
	Sian	ature of officer or trustee			Date	 	Title	TRE	LX Yes		_l No
		Print/Type preparer's na		Preparer's s			Date	Check If P	TIN		
		je e jesti sin	_		· /	•		self- employed			
Paid		LAURA K. B	AROOSHIA	Home	. L√a	ook	11/13/1	.7	P00284	431	
Prepa		Firm's name ► DIC			COMPAN	Z, LLP		Firm's EIN ▶ 04			
Use (Only		-			-					
		Firm's address ► 15	0 PRESIDE	ENTIAL	WAY, ST	JITE 5	10				

Phone no 781-937-5300

N/A

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (c) Date acquired (mo., day, yr.) (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold 2-story brick warehouse, or common stock, 200 shs. MLC Co. (mo., day, yr.) 1a PARTNERSHIP CAPITAL GAIN P VARIOUS VARIOUS b PARTNERSHIP CAPITAL GAIN P VARIOUS **VARIOUS** c SECTION 1231 GAIN P VARIOUS **VARIOUS** d SALE OF INVESTMENTS P VARIOUS **VARIOUS** e SALE OF INVESTMENTS P VARIOUS VARIOUS f SALE OF LUXOR CAPITAL PARTNERS OFFSHORE FUND P VARIOUS VARIOUS g CAPITAL GAINS DIVIDENDS k m n 0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 56,905 56,905. 495,155. 495,155. 23,165. 23,165. C 632,445. 610,984. 21,461. d 628,271 388,973. 239,298. 360,448. 537,500. <177,052.> 53,600. 53,600. h n Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col (h) gain over col. (k), (j) Adjusted basis (k) Excess of col (i) (i) F.M.V as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 56,905. 495,155. b C 23,165. 21,461. 239,298. <177,052.> 53,600. h m n { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) 712,532. 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c)

If (loss), enter "-0-" in Part I, line 8

LIMESTONE FOUNDATION
E I N 47-7017224
For tax year 1/1/16 - 12/31/16
Form 990-PF, PART IV, LINE 1

chedule of Net Gam(Loss) from Sale of Stock investments						
DESCRIPTION	HOW <u>ACQUIRED</u>	DATE <u>PURCHASED</u>	DATE SOLD	PROCEEDS	BOOK <u>COST</u>	GAIN/LOSS
SHORT TERM						
Alphabet Inc Class C	Р -	2/3/2016	6/1/2016	4 737	4 790	(53)
Apple Computer Inc Com	P	044/0040	6/3/2016	5 266	5 089	177
Lululemon Athletica Inc	P P	2/4/2016 2/3/2016	6/3/2016 6/6/2016	5,049 3 183	4 690 3 052	359 131
Apple Computer Inc Com Apple Computer Inc Com	P	2/3/2016	6/7/2016	2 134	2 035	99
Apple Computer Inc Com Apple Computer Inc Com	P	2/3/2016	6/8/2016	5 333	5 086	247
Lululemon Athletica Inc	P	2/4/2016	6/8/2016	1 538	1 340	198
Lululemon Athletica Inc	P		6/9/2016	3,881	3,339	542
Lululemon Athletica Inc	Р	2/3/2016	6/10/2016	2 282	1,993	289
United Parcel SVC Inc CL B	P	5/17/2016	6/10/2016	3 363	3,271	92
Wal-Mart Stores Inc	P	2/3/2016	6/10/2016	3 819	3 555	264
Lulutemon Athletica Inc	P	2/3/2016	6/13/2016	2 276	1 993	283
Alphabet Inc Class C	Р	2/3/2016	6/14/2016	1 550	1 597	(47)
Amazon Com Inc	Р	2/3/2016	6/14/2016	1 540	1 151	389
The Cheesecake Factory	Р	2/3/2016	6/15/2016	1 630	1 555	75
Lululemon Athletica Inc	Р	2/3/2016	6/15/2016	1 536	1 328	208
Lululemon Athletica Inc	P P	2/3/2016	6/16/2016	3 072	2 657	415 60
Priceline Com Inc New	P	5/17/2016	6/16/2016	2,818	2 758	101
United Parcel SVC Inc CL B	P	5/17/2016	6/17/2016	3 372	3 271	
The Cheesecake Factory	P	2/3/2016	6/21/2016	1 058	1 037	21
The Cheesecake Factory		2/3/2016	6/22/2016	2,640	2,592	48
Priceline Com Inc New	P	5/17/2016	6/22/2016	2,941	2 758	183
The Cheesecake Factory The Cheesecake Factory	P P	2/3/2016 2/3/2016	6/23/2016 6/24/2016	4 785 8 948	4,665 8,811	120 137
Amazon Com Inc	Р	2/3/2016	6/27/2016	1 475	1 151	324
The Cheesecake Factory	P	2/3/2016	6/27/2016	2 553	2 592	(39)
Comcast Corporation CL A	P	5/17/2016	6/27/2016	2 010	1 979	31
Lululemon Athletica Inc	P	2/3/2016	6/27/2016	6 543	5 978	565
Amazon Com Inc	P	2/3/2016	6/28/2016	3 031	2 303	728
Comcast Corporation CL A	Р	5/17/2016	6/28/2016	1,347	1,320	27
Lululemon Athletica Inc	P	2/3/2016	6/28/2016	1,505	1,328	177
Lululemon Athletica Inc	P	2/3/2016	7/7/2016	2 413	1,993	420
Comcast Corporation CL A	Р	5/17/2016	7/8/2016	2 154	1,979	175
Lululemon Athletica Inc	Р	2/3/2016	7/8/2016	2 454	1 993	461
Amazon Com Inc	Р	2/3/2016	7/11/2016	1 622	1 151	471
Diageo PLC Sponsored ADR New	P	4/20/2016	7/11/2016	2 441	2 403	38
United Parcel SVC Inc CL B	Р	5/17/2016	7/14/2016	1,198	1 090	108
Alphabet Inc Class C	Р	2/3/2016	7/20/2016	3 188	3,193	(5)
Amazon Com Inc	Р	2/3/2016	7/20/2016	1 598	1,151	447
Facebook Inc	Р	2/3/2016	7/20/2016	1 307	1,209	98
Amazon Com Inc	Р	2/3/2016	7/21/2016	1 607	1 151	456
Apple Computer Inc Com	Р	2/3/2016	7/21/2016	1 082	1 017	65
Apple Computer Inc Com	Р	2/3/2016	7/22/2016	5,304	5 086	218
Lululemon Athletica Inc	P	2/3/2016	7/25/2016	3 334	2 657	677
Facebook Inc	Р	2/3/2016	7/27/2016	3 943	3 626	317
Alphabet Inc Class C	Р	2/3/2016	7/28/2016	1,600	1,597	3
Apple Computer Inc Com	P	2/3/2016	7/28/2016	3 351	3,052	299
Diageo PLC Sponsored ADR New	Р		7/28/2016	3 774	3 530	244
Facebook Inc	Р	2/3/2016	7/28/2016	1 367	1 209	158
Alphabet inc Class C	Р	2/3/2016	7/29/2016	3,344	3 193	151
Alphabet Inc Class C	Р	2/3/2016	8/1/2016	3 340	3 193	147
Alphabet Inc Class C	Р	2/3/2016	8/2/2016	4 974	4 790	184
Amazon Com Inc	Р	2/3/2016	8/2/2016	6 538	4,605	1 933
Time Warner Inc	Р	5/17/2016	8/3/2018	4 199	3,919	280
Time Wamer Inc	Р	5/17/2016	8/4/2016	1 667	1,568	99
Lululemon Athletica Inc	Р	2/3/2016	8/15/2016	3 456	2,657	799
Time Warner Inc	Р		8/15/2016	3,473	3 051	422
Time Warner Inc	Р	2/3/2016	8/16/2016	1,746	1,511	235
Time Warner Inc	Р	2/3/2016	8/18/2016	1 742	1 511	231
Alphabet Inc Class C	Р	2/3/2016	8/19/2016	1 666	1 597	69
Time Warner Inc	P	2/3/2016	8/19/2016	2,608	2,267	339
Lululemon Athletica Inc	Р	2/3/2016	8/25/2016	1,733	1,328	405
Williams Sonoma Inc Com Visa Inc	P P		8/25/2016 9/2/2016	14 937 7 035	13,988 6,540	949 495
Apple Computer Inc Com	P	2/3/2016	9/7/2016	10 417	9 156	1,281
Facebook Inc	P -	2/3/2016	9/7/2016	4,231	3,626	605
Visa Inc	P	2/3/2016	9/7/2016	6,251	5,523	728
Visa Inc	P	2/3/2016	9/8/2016	1 784	1,578	206
Apple Computer Inc Com	P P	2/3/2016	9/9/2016	6 739 8 768	6,104	635
Apple Computer Inc Com	P	2/3/2016	9/12/2018	6,758	8,104	654

Dell Technologies Inc Johnson Controls International P 9/7/2016 10/8/2016 15 45 45 Johnson Controls International P 9/7/2016 10/8/2016 10/8/2016 24 24 AMC Networks Inc P 10/4/2016 11/2/2016 5,286 7 008 Time Warmer Inc P 10/4/2016 11/2/2016 46 21 4352 Williams Sonoma Inc P 10/4/2016 11/2/2016 26 6017 24 092 Comcast Corporation CL A P 11/2/2016 15 537 13 328 Marmott Intil Inc New CL A P 11/2/2016 13 935 12 113 Time Warmer Inc P 21/2016 13 935 12 113 Time Warmer Inc P 21/2016 13 935 12 113 Time Warmer Inc P 21/2016 13 935 12 113 Time Warmer Inc P 21/2016 13 935 12 113 Time Warmer Inc P 21/2016 10/9/2016 11/2/2016 18 649 5,875 United Parcel SVC Inc P 21/2016 12/1/2016 6 649 6 340 Williams Sonoma Inc P 21/2016 12/1/2016 6 649 6 340 Williams Sonoma Inc P 21/2016 12/5/2016 40,40 5,256 Williams Sonoma Inc P 21/2016 12/5/2016 40,40 5,256 Williams Sonoma Inc P 21/2016 12/5/2016 4,139 3,804 Adjent LTD Disney Walt Co P 11/2/2016 12/5/2016 4,139 3,804 Williams Sonoma Inc P 21/2016 12/5/2016 4,177 3,376 Williams Sonoma Inc P 21/2016 12/5/2016 4,174 3,804 Williams Sonoma Inc P 21/2016 12/5/2016 5,274 4,991 Disney Walt Co P 11/2016 5,274 4,991 Disney Walt Co P 21/2016 12/5/2016 5,274 4,991 Disney Walt Co P 21/2016 12/5/2016 5,274 4,991 Disney Walt Co P 21/2016 12/5/2016 3,001 2,402 Marmott Intil Inc New CL A P 11/2016 13/537 6,683 Fibit Inc Class A P 10/21/2016 13/537 6,683 Fibit Inc Class A P 10/21/2016 12/20016 3,886 5,256 Fibit Inc Class A P 21/2016 12/2016 3,886 5,256 Time Warmer Inc P 21/2018 12/202016 3,886 5,256 Time Warmer Inc P 21/202016 12/202016 3,886 5,256 Time Warmer Inc P 21/202016 12/202016 3,886 5,256 Time Warmer Inc P 21/202016 12/202016 3,886 5,256 Time Warmer Inc P 21/202016 12/202016 3,886 5,256 Time Warmer Inc P 21/202016 12/202016 3,886 5,256 Time Warmer Inc P 21/202016 12/202016 4,811 3,511					_		-
Apulic Company in Processor P 200005 913,0001 17 89 11,100 10,0	Visa Inc	Р	2/3/2016	9/12/2016	7 903	7 101	802
AGRE Compair Inc Com	Apple Computer Inc Com	Р					1 599
AGRE Crompferd Inc Com	Apple Commides Inc Com	•					
Junes Prince P							699 873
Value Note P							226
P							297
Vas loc							880
Dillayer N.C. Sponsored ADI New	Visa Inc	Р					457
Designer FLE Sponsored ADR New	Alphabet Inc Class C	Р	2/3/2016	9/27/2016	3 374	3,193	181
McCheedis Comp Cam P	Diageo PLC Sponsored ADR New	P	2/3/2016	9/27/2016	5 008	4,689	319
McCheedis Comp Cam P	Dinago DI C Sponsored ADD Now	,	0.004.0	0.00.00.40	2512		
Proceduce Commiss New			2/3/2016				167 (1 078)
Proceines Coan Inchew P 20/2016 80/2016 1,149 2,348			2/3/2016				902
Was file							911
Proceding Comit Network	visa Inc	Р	2/3/2016				387
PRESIDENCE ON In C-New P 2/2/2015 105/2016 3,202 2,248 P 2/2/2015 105/2016 3,202 2,248 P 2/2/2015 105/2016 3,202 2,248 P 2/2/2015 105/2016 12,202 2,202 2,203 P 2/2/2015 105/2016 12,202 2,203 P 2/2/2015 105/2016 12,202 2,203 P 2/2/2015 107/2016 107/2016 1,702 2,203 P 2/2/2015 107/2016 107/2016 1,702 2,203 P 2/2/2015 107/2016 107/2016 1,702 1,702 P 2/2/2015 107/2016 107/2016 1,702 1,702 P 5/7/2016 107/2016 1,702 P 5/7/2016 107/2016 1,702 P 5/7/2016 107/2016 1,702 P 2/2/2016	Priceline Com Inc New	ρ	2/3/2016				953
Proceine Con Inc New							(64)
Visit No. P 2,00016 106,0016 2,685 2,987	Priceline Com Inc New	Р	2/3/2016	10/5/2016	3 225	2 248	977
yes a lice P 20,0016 10,007016 2,685 2,857	Priceline Com Inc New	Р	2/3/2016	10/6/2016	3,202	2 248	954
AMO. Networks in: P 2207016 107/2016 590 733 Precision Comit in Netw P 2207016 107/2016 17,782 1376 P 237016 107/2016 17,782 13776 P 247016 107/2016 17,783 13111 P 247016 107/2016 17,783	visa Inc	Р					319
P 2/2/2016 10/2/2016 1/2/	AMC Networks Inc	P	2/3/2016	10/7/2016			(203)
Junish Parker SVC Inc CL B	Priceline Com Inc New	P	2/3/2016	10/7/2016	3 192	2 248	944
Demant Copyoration CL A	visa inc	P	2/3/2016	10/7/2016	1,782	1 578	204
Immed Parties Inc. P 5/17/2016 10/14/2016 1,165 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			5/17/2016	10/11/2016	3 498	3 271	227
Time Warner line Time Warner line Time Warner line P							82
P	United Parcel SVC Inc CL B	Р	5/17/2016	10/14/2016	1,166	1 090	76
P 2202016 1918/2016 1708 1511 17	r _i me Warner Inc	Р	2/3/2016	10/17/2016	1 703	1 511	192
VMH More themessy Louis Vuttion ADR							192
Vestle S.A. SAJOR	VMH Moet Hennessy Louis Vuitton ADR						260
Vestle S A SAURE		P					-
P	vestle S A S/ADR	P		10/21/2016			(89)
Aphabet in Class C	Visa Inc	P	2/3/2016	10/21/2016	2 652		285
Visible P 2/3/016 10/25/016 17.35 1.507	Paypal Holdings Inc			10/24/2016	6 630	5 951	679
Vestle S A SADR P 2/JA2016 10/25/2016 12.33 1.206 VMH Mont Hennessy Lous Vultion ADR	/isa Inc	P	2/3/2016	10/24/2016	4 460	3 945	515
Vestle S. ASADR P 2/J/2016 10/25/2016 12/33 1.206 VMH Mode Hennessy Lous Vuition ADR P 9/29/2016 10/26/2016 12/33 1.206 VMH Mode Hennessy Lous Vuition ADR P 9/29/2016 10/26/2016 3.944 3.880 VMH Mode Hennessy Lous Vuition ADR P 2/J/2016 10/26/2016 3.944 3.880 VMH Mode Hennessy Lous Vuition ADR P 2/J/2016 10/26/2016 3.944 3.880 VMH Mode Hennessy Lous Vuition ADR P 2/J/2016 11/3/2016 3.944 3.880 VMH Mode Hennessy Lous Vuition ADR P 2/J/2016 11/3/2016 1.553 1.516 VMH Mode Hennessy Lous Vuition ADR P 2/J/2016 11/3/2016 1.553 1.516 VMH Mode Hennessy Lous Vuition ADR P 2/J/2016 11/3/2016 1.553 1.516 VMH Mark Sonoma Inc Com P 2/J/2016 11/3/2016 2.400 2.085 VMH Mode Hennessy Lous Vuition ADR P 2/J/2016 11/3/2016 2.400 2.085 VMH Mark Sonoma Inc Com P 9/7/2016 9/2/2016 1.76/2016 8.371 1.9899 VMH Mode Hennessy Lous Vuition ADR P 9/7/2016 9/2/2016 1.76/2016 4.54 4.54 VMH Mode Hennessy Lous Vuition ADR P 9/2/2016 10/6/2016 4.54 4.54 VMH Mark Sonoma Inc P 9/2/2016 10/6/2016 4.54 4.54 VMH Mode Hennessy Lous Vuition ADR P 10/J/2016 4.54 4.54 VMH Mode Hennessy Lous Vuition ADR P 10/J/2016 1.76/2016 4.52 4.52 VMH Mode Hennessy Lous Vuition ADR P 10/J/2016 1.76/2016 4.52 4.52 VMH Mode Hennessy Lous Vuition ADR P 10/J/2016 1.76/2016 4.52 4.52 VMH Mode Hennessy Lous Vuition ADR P 10/J/2016 1.76/2016 4.52 4.52 VMH Mode Hennessy Lous Vuition ADR P 10/J/2016 1.76/2016 4.52 4.52 VMH Mode Hennessy Lous Vuition ADR P 10/J/2016 1.76/2016 4.76 VMH Mode Hennessy Lous Vuitin ADR P 10/J/2016 1.76/2016 4.76 VMH Mode Hennessy Lous Vuitin ADR P 10/J/2016 1.76/2016 4.76 VMH Mode Hennessy Lous Vuitin ADR P 10/J/2016 1.76/2016 4.76 VMH Mode Hennessy Lous Vuitin ADR P 10/J/2016 1.76/2016 4.76 VMH Mo	Ainhahet Inc Class C	D	2/3/2016	10/25/2016	1 725	1 507	120
P 9/28/2016 10/28/2016 1233 1.206 VAMIH Mort Hemersy Louis Varion ADR							138 (305)
VMH Mode Hennessy Louis Vallion ADR							32
Precedime Com for New P 27/2016 10/26/2016 3 162 2 2.48 Zammal Corporation P 11/2016 9 342 9613 All Marians Snormal Inc Com P 27/2016 11/2016 1 553 1,636 PP 27/2016 11/2016 1 553 1,636 PP 27/2016 11/2016 1 1,635 1,634 United Parcel SVC Inc CL B P 24/2015 11/2016 2,400 2,065 Freeye Inc Com P 9 94/2015 9/16/2016 8,371 19 989 Del Technologies inc P 9 97/2016 10/202016 17 17 17 17 17 17 18 18 18 18 18 18 18 18 18 18 18 18 18 1	· · · · · · · · · · · · · · · · · · ·						264
Part	Priceline Com Inc New	P	2/3/2016				914
Proceine Com Inc New P 2/3/2016 11/8/2016 10,153 6,744 Junted Parcel SVC Inc CL B P 2/4/2016 11/8/2016 2,400 2,065 Fireyey Inc Com P 9/4/2015 9/16/2016 8,371 19 989 Jell Technologies Inc P 9/4/2015 9/16/2016 6,371 19 989 Jell Technologies Inc P 9/4/2016 9/28/2016 17 17 Jell Technologies Inc P 9/4/2016 1/2/2016 45 45 Jell Technologies Inc P 9/4/2016 1/2/2016 24 24 Jell Technologies Inc P 9/4/2016 10/21/2016 24 24 Jell Technologies Inc P 9/4/2016 10/21/2016 24 24 Jell Technologies Inc P 9/4/2016 10/21/2016 24 24 Jell Technologies Inc P 9/4/2016 11/22/2016 26 17 24 Jell Technologies Inc P 9/4/2016 11/22/2016 4521 4552 Jell Technologies Inc P 9/4/2016 11/22/2016 4521 4552 Jell Technologies Inc P 9/4/2016 11/22/2016 4521 4552 Jell Technologies Inc P 9/4/2016 11/22/2016 15 637 13 326 Jell Technologies Inc P 9/4/2016 11/22/2016 15 637 13 326 Jell Technologies Inc P 9/4/2016 12/1/2016 15 637 13 326 Jell Technologies Inc P 9/4/2016 12/1/2016 15 637 13 326 Jell Technologies Inc P 9/4/2016 12/1/2016 15 637 13 326 Jell Technologies Inc P 9/4/2016 12/1/2016 15 637 13 326 Jell Technologies Inc P 9/4/2016 12/1/2016 15 637 13 326 Jell Technologies Inc P 9/4/2016 12/1/2016 15 637 13 326 Jell Technologies Inc P 9/4/2016 12/1/2016 15 637 13 326 Jell Technologies Inc P 9/4/2016 12/1/2016 15 642 5,875 Jell Technologies Inc P 9/4/2016 12/1/2016 15 642 5,875 Jell Technologies Inc P 9/4/2016 12/1/2016 15 649 640 Jell Technologies Inc P 9/4/2016 12/1/2016 15 649 640 Jell Technologies Inc P 9/4/2016 12/1/2016 15 649 640 Jell Technologies Inc P 9/4/2016 12/1/2016 12/1/2016 15 640 Jell Technologies Inc P 9/4/2016 12/1/2016 12/1/2016 12/1/2016 15 640 Jell Technologies Inc P 9/4/2016 12/1/2016 12/1/2016 12/1/2016 12/1/2016 12/1/2016 12/1/2016 12/1/2016 12/1/2016 12/1/2016 12/1/2016 12/1/2016 12/1/2016 12/1/2016 12/	Carnival Corporation	P					(271)
Junted Parcel SVC Inc CL B	Williams Sonoma Inc Com	P	2/3/2016	11/7/2016	1 553	1,636	(83)
Preceye Inc Com Dell Technologies Inc Dell T	Priceline Com Inc New	Р	2/3/2016	11/8/2016	10,153	6,744	3 409
P	Inted Parcel SVC Inc CL B	Р	2/4/2016	11/8/2016	2,400	2,065	335
P 9/7/2016 9/28/2016 17 17 17 17 17 18 18 18	Fireeye Inc Com	P	9/24/2015	0/16/2016	A 271	10.080	(11 618)
Judinson Controls International P 9/2/2016 10/6/2016 45 45 45 Portive Corp P 5/20/2016 10/21/2016 24 24 24 Power Corp P 5/20/2016 10/21/2016 24 24 24 Power Corp P 5/20/2016 10/21/2016 24 24 24 Power Corp P 5/20/2016 11/22/2016 5,298 7 008 P 10/24/2016 11/22/2016 4 621 4 352 P 10/24/2016 11/22/2016 4 621 4 352 P 10/24/2016 11/22/2016 26 107 24 092 P 10/24/2016 11/22/2016 15 637 13 328 P 11/23/2016 P 11/22/2016 15 637 13 328 P 11/23/2016 P 11/23/2016 15 637 13 328 P 11/23/2016 P 11/2							(11010)
Fortive Corp							
AMC Networks inc		Р					
Firm Warrer Inc	AMC Networks Inc	Р					(1,710)
Allilams Sonoma Inc Cornest Corporation CL A P 11/23/2016 11/23/2016 15 637 13 328 Marmott Inti Inc New CL A Inne Warrer Inc Inne Warrer Inc Intel Parcel SVC Inc Intel Parcel SVC Inc Intel Parcel SVC Inc Intel Parcel SVC Inc P 24/2016 12/1/2016 10 6,942 5,875 Intel Warrer Inc Intel Warrer Inc Intel Parcel SVC Inc P 24/2016 12/1/2016 10 6,942 5,875 Intel Parcel SVC Inc P 24/2016 12/1/2016 2 906 2 402 Intel Parcel SVC Inc P 24/2016 12/1/2016 6 849 6 340 AMC Networks Inc Intel Parcel SVC Inc P 23/2016 12/5/2016 12/5/2016 12/5/2016 12/5/2016 10 790 9 070 Intel Parcel SVC Inc P 12/1/2016 12/5/201	Time Warner Inc	P					269
Marmott Intil Inc New CL A	Nilliams Sonoma Inc	P	2/30/16				1,925
Firme Warmer Inc	Comcast Corporation CL A	P		11/23/2016	15 637		2,309
Firme Warmer Inc	Annual letting Name Ch. A						
P 2/4/2016 12/1/2016 11 647 9,607 Inded Parcel SVC Inc		P					1 822
Junted Parcel SVC Inc			2142018				1 067 2 040
Affiliams Sonoma Inc AMC Networks Inc AM							504
AMC Networks Inc AME Networks Inc P 2/3/2016 12/5/2016 4,040 5,256 AMIlliams Sonoma Inc Added LTD P 11/3/2016 12/5/2016 4,139 3,804 Added LTD P 11/3/2016 12/5/2016 10 790 9 070 Disney Walt Co Ammott Intil Inc New CL A Ammott Intil Inc New CL A P 2/3/2016 12/7/2016 4,177 3 376 AMIlliams Sonoma Inc P 2/3/2016 12/7/2016 4,177 3 376 AMILIams Sonoma Inc P 2/3/2016 12/7/2016 4,174 3 804 Lutulemon Athletica Inc P 12/8/2016 5,274 4 991 Disney Walt Co P 12/8/2016 5,274 4 991 Disney Walt Co P 12/8/2016 5,274 4 991 Disney Walt Co P 2/4/2016 12/12/2018 3,001 2 402 Ammott Intil Inc New CL A P 12/13/2016 4 222 3,373 Ammott Intil Inc New CL A P 12/13/2016 4 222 3,373 Ammott Intil Inc New CL A P 12/16/2016 13,537 26,663 Ammott Intil Inc New CL A P 12/16/2016 15,257 Ammott Intil Inc New CL A P 12/16/2016 15,257 Ammott Intil Inc New CL A P 12/16/2016 15,257 Ammott Intil Inc New CL A P 12/16/2016 15,357 Ammott Intil Inc New CL A P 12/16/2016 15,357 Ammott Intil Inc New CL A P 12/16/2016 15,357 Ammott Intil Inc New CL A P 12/16/2016 15,357 Ammott Intil Inc New CL A P 12/16/2016 15,357 Ammott Intil Inc New CL A P 12/16/2016 15,357 Ammott Intil Inc New CL A P 12/16/2016 15,357 Ammott Intil Inc New CL A P 12/16/2016 15,357 Ammott Intil Inc New CL A P 12/16/2016 15,357 Ammott Intil Inc New CL A P 12/16/2016 15,357 Ammott Intil Inc New CL A P 12/16/2016 15,357 Ammott Intil Inc New CL A P 12/16/2016 15,357 Ammott Intil Inc New CL A P 12/16/2016 15,357 Ammott Intil Inc New CL A P 12/16/2016 15,357 Ammott Intil Inc New CL A P 12/16/2016 15,357 Ammott Intil Inc New CL A Ammott Intil Inc New CL A P 12/16/2016 15,357 Ammott Intil Inc New CL A Ammott Intil Inc New CL A P 12/16/2016 15,357 Ammott Intil Inc New CL A Ammott Intil Inc New CL A Ammott Intil Inc New CL A P 12/16/2016 15,357 Ammott Intil Inc New CL A Ammott Intil Inc New CL A P 12/16/2016 15,357 Ammott Intil Inc New CL A Ammott Intil Inc New CL A P 12/16/2016 15,357 Ammott Intil Inc New CL A Ammott In							509
Milliams Sonoma Inc Advient LTD P 2/3/2016 12/5/2016 4,139 3,804 Advient LTD P 11/3/2016 12/5/2016 10 790 9 070 Disney Walt Co Amont Intil Inc New CL A P 12/7/2016 25,387 24,711 Amont Intil Inc New CL A P 12/7/2016 4,177 3 376 Milliams Sonoma Inc P 2/3/2016 12/7/2016 4,177 3 376 Milliams Sonoma Inc P 12/3/2016 12/7/2016 4,174 3 804 Lutulerinon Athletica Inc P 12/8/2016 5,274 4 991 Disney Walt Co P 12/8/2016 2,603 2 422 Junted Parcel SVC Inc P 2/4/2018 12/12/2018 3,001 2 402 Amont Intil Inc New CL A P 2/4/2018 12/13/2016 4 222 3,373 Firbit Inc Class A P 10/21/2016 13,537 26,663 Amont Intil Inc New CL A P 12/18/2016 13,537 26,663 Amont Intil Inc New CL A P 10/21/2016 12/18/2016 1501 2,846 AMC Networks Inc P 2/3/2018 12/20/2016 3,888 5,256 Firbit Inc Class A P 10/21/2016 12/18/2016 3 937 5 256 AMC Networks Inc P 2/3/2018 12/20/2016 3,958 5,256 Inc Warrer Inc P 2/3/2018 12/20/2018 4,814 3,514 Firme Warrer Inc P 2/3/2018 12/20/2018 4,814 3,514							(1,216)
Advent LTD P 11/3/2016 12/6/2016 10 790 9 070 Disney Walt Co Dis							335
Ammott Intil Inc New CL A P		Р					1 720
Amontt Intil Inc New CL A P							
P 2/3/2016 12/7/2016 4,174 3 804							676
P							801
Disney Walt Co			2/3/2016				370
P 2/4/2016 12/12/2016 3,001 2 402							283
Admost Intil Inc New CL A P 12/13/2016 4 222 3,373 Admost Intil Inc New CL A P 12/16/2016 13,537 26,663 Admost Intil Inc New CL A P 12/16/2016 4 250 3 372 Fibit Inc Class A P 10/21/2016 12/19/2016 1 501 2,846 AMC Networks Inc P 2/3/2016 12/20/2016 3,888 5,256 Fibit Inc Class A P 12/12/2016 1 2/20/2016 3,888 5,256 AMC Networks Inc P 2/3/2016 12/22/2016 3 937 5 256 AMC Networks Inc P 2/3/2016 12/22/2016 3,957 5,256 Fibre Warner Inc P 2/3/2016 12/28/2016 3,958 5,256 Fibre Warner Inc P 2/3/2016 12/28/2016 4,814 3,514 Fibre Warner Inc P 2/3/2016 12/30/2016 4,814 3,514			2/4/2016				181 599
Fight Inc Class A P 12/18/2016 13,537 26,663 Agamott Intil Inc New CL A P 12/16/2018 4 250 3 372 Fight Inc Class A P 10/21/2016 1501 2,846 IMC Networks Inc P 2/3/2016 12/20/2016 3,888 5,256 Fight Inc Class A P 12/21/2018 6 284 11 751 IMC Networks Inc P 2/3/2016 12/22/2016 3,937 5 256 IMC Networks Inc P 2/3/2016 12/22/2016 3,937 5 256 IMC Networks Inc P 2/3/2016 12/22/2016 3,958 5,256 Imper Warner Inc P 2/3/2018 12/29/2018 4,814 3,514 Firme Warner Inc P 2/3/2016 12/30/2018 4,814 3,514			27/2010				849
P 10/21/2016 12/19/2016 1 501 2,846 MC Networks Inc							(13,126)
P 10/21/2016 12/19/2016 1.501 2,846 MC Networks Inc P 2/3/2016 12/20/2016 3,888 5,256 MC Networks Inc P 10/21/2016 6.284 11.751 MC Networks Inc P 2/3/2016 12/22/2016 3.937 5.256 MC Networks Inc P 2/3/2016 12/22/2016 3,958 5,256 MC Networks Inc P 2/3/2018 12/28/2018 3,958 5,256 MC Networks Inc P 2/3/2018 12/29/2016 4,814 3,514 MC Networks Inc P 2/3/2016 12/30/2016 4,814 3,514 MC Networks Inc P	gamott Intl Inc New CL A	P		12/16/2018	4 250	3 372	878
AMC Networks Inc P 2/3/2016 12/20/2016 3,888 5,256 Fibtl Inc Class A P 12/21/2016 8 284 11 751 AAMC Networks Inc P 2/3/2016 12/22/2016 3 937 5 256 AAMC Networks Inc P 2/3/2018 12/28/2016 3,958 5,256 Fibre Warner Inc P 2/3/2018 12/29/2018 4,814 3,514 Fibre Warner Inc P 2/3/2018 12/30/2018 4,814 3,514			10/21/2016				(1,345)
AMC Networks Inc P 2/3/2016 12/22/2016 3.937 5.256 AMC Networks Inc P 2/3/2018 12/28/2018 3.958 5.256 Fune Warner Inc P 2/3/2018 12/29/2018 4.814 3.514 Fune Warner Inc P 2/3/2018 12/30/2018 4.814 3.514			2/3/2016	12/20/2016	3,888	5,258	(1,368)
AMC Networks Inc P 2/3/2016 12/28/2016 3,958 5,258 Furne Warner Inc P 2/3/2018 12/29/2018 4,814 3,514 Firme Warner Inc P 2/3/2018 12/30/2018 4,814 3,514							(5,467)
Time Warner Inc P 2/3/2018 12/29/2018 4,814 3,514 Time Warner Inc P 2/3/2018 12/30/2018 4,814 3,514							(1,319)
Time Warner Inc P 2/3/2016 12/30/2016 4,814 3,514							(1 298)
							1 300
TOTAL SHORT TERM	The regular ma	٣	232010	12/30/2018	4,014	3,314	1 300
5JZ,445 510.984	TOTAL SHORT TERM				632,445	610,984	21,461

- - -- - ----

XILINX for P Automatic Data Processing P Xylem Inc P F5 Networks inc P 1/4/2010	9/21/2016 9/22/2016 9/27/2016	79,692 52 779	57,282 28 001	22 410
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0/27/2016		-	24 778
F5 Networks inc P 1/4/2010	5/2//2010	82 637	55 743	26 894
	6/14/2016	36 632	16,739	19 893
EMC Corp P	9/7/2016	72 457	39 301	33 156
Ermerson Elec Co P	9/16/2016	32 940	16,317	16,623
TOTAL LONG TERM		628,271	388,973	239,298
GRAND TOTAL		1,260,716	999,957	260,759

.

LIMESTONE FOUNDATION

Part XV | Supplementary Information

3 Grants and Contributions Paid During the Y			T	
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
KENTUCKY PUBLIC RADIO	NONE	509(A)(1)	THE CENTER FOR	
619 SOUTH 4TH STREET			INVESTIGATIVE	
LOUISVILLE , KY 40202			REPORTING	5,000
MOUNTAIN ASSOCIATION FOR COMMUNITY	NONE	509(A)(1)	MENDITORY COMMED BOD	
ECONOMIC DEVELOPMENT	HONE	509(A/(1/	KENTUCKY CENTER FOR ECONOMIC POLICY	
433 CHESTNUT STREET			ECONOMIC POLICE	
BEREA, KY 40403				75,000
	-			73,000
OKLAHOMA POLICY INSTITUTE	NONE	509(A)(2)	GENERAL OPERATING	
907 S DETROIT AVE STE 1005			SUPPORT	
TULSA OK 74120				50,000
PICO NATIONAL NETWORK	NONE	509(A)(1)	GENERAL OPERATING	
171 SANTA ROSA AVE		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	SUPPORT	
DAKLAND, CA 94610				50,000
STATE VOICES	NONE	509(A)(1)	GENERAL OPERATING	
1625 MASSACHUSETTS AVENUE NW SUITE 308			SUPPORT	
WASHINGTON DC 20036			_	100,000
THE AMERICAN PROSPECT	NONE	509(A)(1)	GENERAL OPERATING	
1225 EYE ST NW SUITE 600			SUPPORT	
WASHINGTON , DC 20005			-	50,000
THE COMMONWEALTH INSTITUTE FOR FISCAL	NONE	509(A)(2)	OPNEDAL OPEDAMENO	
ANALYSIS	NONE	509(R/(Z/	GENERAL OPERATING SUPPORT	ļ
1329 E CARY STREET SUITE 202			DOLLOW	
RICHMOND VA 23219				75,000
THE HEREN THE THE		500/53/03		
THE URBAN INSTITUTE 2100 M ST NW	NONE	509(A)(2)	TAX POLICY CENTER	
WASHINGTON DC 20037				50,000
WEST VIRGINIA CENTER ON BUDGET AND	NONE	509(A)(2)	GENERAL OPERATING	
POLICY INC			SUPPORT	
723 KANAWHA BLVD E STE 300				
CHARLESTON, WV 25301	-	-		50,000
WESTERN ORGANIZING RESOURCE	NONE	509(2)(3)	GENERAL OPPRATING	
COUNCIL/MONTANA VOICES	HONE	509(A)(3)	GENERAL OPERATING SUPPORT	
220 S 27TH STREET			BOFFORI	
BILLINGS, MT 59101				25,000
Total from continuation sheets				1 131 919

LIMESTONE FOUNDATION

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Récipient show any relationship to any foundation manager Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient or substantial contributor BETH ISRAEL DEACONESS MEDICAL CENTER NONE 509(A)(1) GENERAL SUPPORT IN 330 BROOKLINE AVE. MEMORY OF SIDNEY & MIRIAM STONEMAN 10,000. BOSTON MA 02215 NONE BOSTON SYMPHONY ORCHESTRA 509(A)(1) GENERAL SUPPORT IN 301 MASSACHUSETTS AVE. MEMORY OF SIDNEY & MIRIAM STONEMAN 5,000. BOSTON, MA 02115 NONE DOCTORS WITHOUT BORDERS USA, INC. 509(A)(1) GENERAL OPERATIONS 333 SEVENTH AVE, 2ND FLOOR NEW YORK, NY 10001 5,000. ENDEAVOR GLOBAL INC. NONE 509(A)(1) GENERAL OPERATING SUPPORT 900 BROADWAY STE 301 NEW YORK, NY 10003 5,000. JEWISH ARTS COLLABORATIVE NONE 509(A)(1) GENERAL OPERATING 1320 CENTRE STREET SUITE 201 SUPPORT NEWTON, MA 02459 5,000. NONE PLANNED PARENTHOOD OF INDIANA AND 509(A)(1) GENERAL OPERATIONS KENTUCKY PO BOX 397 10,000. INDIANAPOLIS IN 46206 CUMBERLAND CHAPTER SIERRA CLUB NONE 509(A)(1) GENERAL OPERATIONS FOUNDATION 2101 WEBSTER STREET, SUITE 1250 OAKLAND CA 94612 5,000. NEW YORK WOMEN'S FOUNDATION NONE 509(A)(1) GENERAL OPERATIONS 39 BROADWAY 23RD FLOOR NEW YORK, NY 10006 10,000. SAFE PASSAGE PROJECT CORPORATION NONE 509(A)(1) GENERAL OPERATIONS 185 W BROADWAY NEW YORK NY 10013 5,000. THE BREARLEY SCHOOL NONE 509(A)(1) GENERAL OPERATIONS 610 EAST 83RD STREET NEW YORK, NY 10028 6,000. Total from continuation sheets

LIMESTONE FOUNDATION

Part XV Supplementary Information				
3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
THE CHAPIN SCHOOL	NONE	509(A)(1)	GENERAL OPERATING	
4101 PRINCETON PIKE PRINCETON NJ 08540			SUPPORT	4,000.
EXTREMENTAL NO. 00340				4,000.
THE SIERRA CLUB FOUNDATION	NONE	509(A)(1)	GENERAL OPERATING	
2101 WEBSTER STREET, SUITE 1250			SUPPORT	
DAKLAND, CA 94612				20,000.
MONTHANA DINGER AND DOLLOW GENTED	NONE	509(A)(2)	GENERAL OPERAMENC	
MONTANA BUDGET AND POLICY CENTER 101 N LAST CHANCE GULCH STE 220	NOINE	509(A/(2/	GENERAL OPERATING SUPPORT	
HELENA, MT 59601			JOIT ON I	145,000.
MONTANA HUMAN RIGHTS NETWORK	NONE	509(A)(1)	GENERAL OPERATING	
PO BOX 1509			SUPPORT	105 000
HELENA, MT 59624				125,000.
NORTHERN PLAINS RESOURCE COUNCIL	NONE	509(A)(1)	GENERAL OPERATING	
220 S 27TH STREET, STE A			SUPPORT	
BILLINGS, MT 59101		 		5,000.
BROOKLINE COMMUNITY FOUNDATION	NONE	509(A)(1)	GENERAL OPERATING	
40 WEBSTER PL			SUPPORT	
BROOKLINE, MA 02445			 	25,000.
STONEMAN FAMILY FOUNDATION C/O G&S, 400 ATLANTIC AVE.	PREDECESSOR FOUNDATION	501(C)(3)	2016 EXCESS ALLOCATION - SEE NOTES	
BOSTON, MA 2110			ODD NOTES	211,919
		<u> </u>		
Total from application shorts				
Total from continuation sheets				

FORM 9'90-PF	DIVIDENDS	AND INTER	EST FROM SEC	URITIES S	STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE		
DIVIDENDS -	579,257.	53,60	0. 525,65	7. 525,657	525,657.
INTEREST INCOME	159,549.	· · · · · · · · · · · · · · · · · · ·	0. 159,54		
TO PART I, LINE 4	738,806.	53,60	0. 685,20	6. 684,821	685,206.
FORM 990-PF		OTHER I	NCOME		STATEMENT 2
DESCRIPTION			(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INCOME FROM PASSTHROMISCELLANEOUS INCOME			64,918. 5,058.	42,027. 5,058.	0.
TOTAL TO FORM 990-PF	, PART I,	LINE 11	69,976.	47,085.	0.
FORM 990-PF		ACCOUNTI	NG FEES		STATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES - TA	X PREP	6,874.	6,874	. 0	. 0.
TO FORM 990-PF, PG 1	, LN 16B	6,874.	6,874	. 0	0.
FORM 990-PF	ОТ	HER PROFES	SIONAL FEES		STATEMENT 4
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMEN MOTT PHILANTHROPIC GOULSTON & STORRS FE		152,888. 139,239. 66,714.	0	. 0	. 139,239.
TO FORM 990-PF, PG 1		358,841.	- 		

FORM 9'90-PF	TAX	ĒS	STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES FEDERAL EXCISE TAX STATE TAXES	22,078. 85,000. 5,430.	22,078. 0. 5,430.	0. 0. 0.	0.	
TO FORM 990-PF, PG 1, LN 18	112,508.	27,508.	0.	0.	
FORM 990-PF	OTHER E	XPENSES	ST	ATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
DEDUCTIONS FROM PASSTHROUGHS	131,023.	130,563.	0.	0.	
TO FORM 990-PF, PG 1, LN 23	131,023.	130,563.	0.	0.	
	FOOTN	OTES	Sn		

FORM 990-PF, PART VIII, LINE 1
INFORMATION ABOUT DIRECTORS & OFFICERS
THE DIRECTORS & OFFICERS OF THE FOUNDATION RECEIVE NO
COMPENSATION, BENEFITS OR ANY AMOUNTS FOR SERVING AS
DIRECTORS. THE HOURS DEVOTED WERE ON A PART-TIME BASIS,
AS NEEDED.

FORM 990-PF OTHER INCREASES IN	NET ASSĒTS OR FÜ	ND BALANCES	STATEMENT	8
DESCRIPTION			AMOUNT	
 UNREALIZED GAIN			13,7	13.
CHANGE IN NET ASSETS - STONEMAN F.			299,8	
EXCESS CHARITABLE CONTRIBUTION - ALLOCATION	STONEMAN FAMILY	FOUNDATION	211,9	19.
TOTAL TO FORM 990-PF, PART III, L	INE 3		525,4	48.
FORM 990-PF C	ORPORATE STOCK		STATEMENT	9
DESCRIPTION		BOOK VALUE	FAIR MARKE	T
DOMESTIC EQUITY		4,634,620.	6,112,5	25.
TOTAL TO FORM 990-PF, PART II, LI	6,112,525.			
FORM 990-PF OT	HER INVESTMENTS		STATEMENT	10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKE	Т
GLOBAL EQUITY	COST	8,492,062.	8,901,2	05.
HEDGE FUNDS	COST	11,499,551.		
PRIVATE INVESTMENTS	COST	8,661,203.	9,116,8	
INFLATION HEDGING DOMESTIC BONDS	COST COST	3,631,646. 6,440,130.	3,312,6 6,310,6	
TOTAL TO FORM 990-PF, PART II, LI	NE 13	38,724,592.	41,421,9	42.
FORM 990-PF	OTHER ASSETS		STATEMENT	11
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKE VALUE	T
DISTRIBUTIONS RECEIVABLE	19,206.	120,013.	120,0	13.
ro form 990-PF, PART II, LINE 15	19,206.	120,013.	120,0	13.
				

	- LIST OF OFFICERS, Ď ES AND FOUNDATION MANA		STATI	EMENT 12
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	
ELIZABETH DEKNATEL 400 ATLANTIC AVE BOSTON, MA 02110-3333	TRUSTEE 2.00	0.	0.	0.
MARIA DEKNATEL 400 ATLANTIC AVE BOSTON, MA 02110-3333	TRUSTEE 2.00	0.	0.	0.
GABRIEL DEKNATEL 400 ATLANTIC AVE BOSTON, MA 02110-3333	TRUSTEE 2.00	0.	0.	0.
ALAN ROTTENBERG 400 ATLANTIC AVE BOSTON, MA 02110-3333	TRUSTEE 2.00	0.	0.	0.
DAVID WOOD 400 ATLANTIC AVE BOSTON, MA 02110-3333	TRUSTEE 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF,	PAGE 6, PART VIII	0.	0.	0.

GENERAL EXPLANATION

STATEMENT 13

FORM/LINE IDENTIFIER

GENERAL INFORMATION

EXPLANATION:

THE STONEMAN FAMILY FOUNDATION, INC. (EIN: 04-6047379) FILED A MOTION WITH THE SUPREME JUDICIAL COURT FOR SUFFOLK COUNTY, MASSACHUSETTS, TO DISSOLVE AND TRANSFER ITS ASSETS TO TWO SUCCESSOR FOUNDATIONS, THE CHESTNUT FUND (EIN: 47-7017184) AND THE LIMESTONE FOUNDATION (EIN: 47-7017224). EACH OF THE SUCCESSOR FOUNDATIONS IS TO RECEIVE THEIR PRO-RATA SHARE (57% AND 43%, RESPECTIVELY) OF ALL NET FUNDS, PROPERTY, AND ASSETS. THE SUPREME JUDICIAL COURT ISSUED THEIR INTERLOCUTORY ORDER (NO. SJ-2016-0189) ON MAY 13, 2016. IT IS DEEMED THAT ON THAT DATE ALL ASSETS, AND INCOME GENERATED BY THOSE ASSETS, WERE TRANSFERRED TO THE SUCCESSOR FOUNDATIONS PROPORTIONATELY. THE STONEMAN FAMILY FOUNDATION STILL HELD TITLE TO SOME ASSETS AS OF DECEMBER 31, 2016, DUE TO RESTRICTIONS PLACED ON TRANSFERS BY THE VARIOUS INVESTMENTS IT HELD. AS SUCH, THE STONEMAN FAMILY FOUNDATION IS NOT FILING A FINAL 2016 TAX RETURN BUT, SINCE ALL ASSETS WERE DEEMED TO HAVE TRANSFERRED, IT WILL SHOW A ZERO END OF YEAR BALANCE SHEET. FURTHER, THE SUCCESSOR FOUNDATIONS ARE CONSIDERED TO BE A CONTINUATION OF THE STONEMAN FAMILY FOUNDATION, AND AS SUCH ALL TAX ATTRIBUTES OF THE STONEMAN FAMILY FOUNDATION WILL BE ALLOCATED TO THE SUCCESSOR FOUNDATIONS IN THE SAME PROPORTION AS THE ASSET TRANSFERS. PRIOR TO SEPTEMBER 7, 2017, THE TRANSFER OF TITLE TO THE REMAINING ASSETS HELD IN THE STONEMAN FAMILY FOUNDATION WAS COMPLETED. ON SEPTEMBER 7, 2017, THE SUPREME JUDICIAL COURT ISSUED ITS FINAL JUDGEMENT AND, EFFECTIVE AS OF THAT DATE, THE STONEMAN FAMILY FOUNDATION WAS DISSOLVED.