Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , 2016, and ending , 20

Name of foundation: Molony Foundation

A Employer identification number: 47-4869856

Number and street (or P O box number if mail is not delivered to street address): 15343 Higginsport Road | Room/suite:

B Telephone number (see instructions): 563-508-0350

City or town, state or province, country, and ZIP or foreign postal code: Bernard, IA 52032

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 118,453.00

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	25,000.00			
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	6.00	6.00		
	4	Dividends and interest from securities	2,234.00	2,234.00		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	(1,014.00)			
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		0.00		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)	0.00			
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	26,226.00	2,240.00	0.00	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule) Kane, Norby & Reddick	1,756.00			
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule) Investment Fees	1,377.00			
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	32.00			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	874.00			
	24	**Total operating and administrative expenses.** Add lines 13 through 23	4,039.00	0.00	0.00	0.00
	25	Contributions, gifts, grants paid	16,720.00			16,720.00
	26	**Total expenses and disbursements.** Add lines 24 and 25	20,759.00	0.00	0.00	16,720.00
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	5,467.00			
	b	**Net investment income** (if negative, enter -0-)		2,240.00		
	c	**Adjusted net income** (if negative, enter -0-)			0.00	

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Form **990-PF** (2016)

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Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	3,024.00		12,500.00
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less. allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less. allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	99,382.00		105,953.00
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	102,406.00	0.00	118,453.00
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0.00	0.00	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	102,406.00		
	30	**Total net assets or fund balances** (see instructions)	102,406.00	0.00	
	31	**Total liabilities and net assets/fund balances** (see instructions)	102,406.00	0.00	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	102,406.00
2	Enter amount from Part I, line 27a	2	5,467.00
3	Other increases not included in line 2 (itemize) ▶ Change in value	3	10,580.00
4	Add lines 1, 2, and 3	4	118,453.00
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	118,453.00

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	Edward Jones - see attached	x	Various	Various
b	Edward Jones - see attached	x	Various	Various
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	42,634.00		43,269.00	ST (635.00)
b	54,371.00		54,750.00	LT (379.00)
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	10,422.00	N/A	0.0000
2014			
2013			
2012			
2011			

2	**Total** of line 1, column (d)	2	0.0000
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	
5	Multiply line 4 by line 3	5	0.00
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	22.00
7	Add lines 5 and 6	7	22.00
8	Enter qualifying distributions from Part XII, line 4	8	16,720.00

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ________ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	22	00
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2		
3	Add lines 1 and 2	3	22	00
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4		
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	22	00
6	Credits/Payments			
a	2016 estimated tax payments and 2015 overpayment credited to 2016 — 6a			
b	Exempt foreign organizations—tax withheld at source — 6b			
c	Tax paid with application for extension of time to file (Form 8868) — 6c			
d	Backup withholding erroneously withheld — 6d			
7	Total credits and payments. Add lines 6a through 6d	7	0	00
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8		
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	22	00
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	0	00
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ **Refunded** ▶	11	0	00

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ________ (2) On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10	X	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ molonyfoundation@gmail.com

14 The books are in care of ▶ Anastasia Molony Telephone no ▶ 563-508-0350

Located at ▶ 15343 Higginstport Road, Bernard, IA ZIP+4 ▶ 52032

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly).			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20__ , 20__ , 20__ , 20__			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20__ , 20__ , 20__ , 20__			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870*	**6b**		X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Donald Molony - Deceased December 26, 2016 953 Molony Road, Bernard, IA 52032	Pres/Director 10 hrs.	0	0	0
James Molony 953 Molony Road, Bernard, IA 52032	VP/Director 10 hrs.	0	0	0
Mary Kathleen Molony 953 Molony Road, Bernard, IA 52032	Sec/Director 10 hrs	0	0	0
Anastasia Molony 15343 Higginstport Road, Bernard, IA 52032	Treas/Director 60 hrs.	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				
Total number of other employees paid over $50,000 ▶				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 St. Patrick Church Garryowen - auction	5,820.00
2 Wartburg College - nursing scholarship	2,500.00
3 Mount Mercy University - nursing scholarship	2,500.00
4 New Melleray Abbey	1,500.00

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 None	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0.00

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	
6	**Minimum investment return.** Enter 5% of line 5	6	

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	
2a	Tax on investment income for 2016 from Part VI, line 5	2a	22.00		
b	Income tax for 2016 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	22.00
3	Distributable amount before adjustments Subtract line 2c from line 1			3	0.00
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	0.00
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	0.00

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	16,720.00
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	16,720.00
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	22.00
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	16,698.00

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1	Distributable amount for 2016 from Part XI, line 7				0.00
2	Undistributed income, if any, as of the end of 2016				
a	Enter amount for 2015 only			0.00	
b	Total for prior years: 20___,20___,20___				
3	Excess distributions carryover, if any, to 2016				
a	From 2011				
b	From 2012				
c	From 2013				
d	From 2014				
e	From 2015				
f	**Total** of lines 3a through e	0.00			
4	Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 16,720.00				
a	Applied to 2015, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see instructions)				
c	Treated as distributions out of corpus (Election required—see instructions)				
d	Applied to 2016 distributable amount				
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.00			
b	Prior years' undistributed income Subtract line 4b from line 2b		0.00		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount—see instructions		0.00		
e	Undistributed income for 2015. Subtract line 4a from line 2a Taxable amount—see instructions			0.00	
f	Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.00
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8	Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9	**Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	0.00			
10	Analysis of line 9				
a	Excess from 2012				
b	Excess from 2013				
c	Excess from 2014				
d	Excess from 2015				
e	Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0.00
b 85% of line 2a	0.00	0.00	0.00	0.00	0.00
c Qualifying distributions from Part XII, line 4 for each year listed	16,720.00	11,510.00			28,230.00
d Amounts included in line 2c not used directly for active conduct of exempt activities					0.00
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	16,720.00	11,510.00	0.00	0.00	28,230.00
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter (1) Value of all assets					0.00
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0.00
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0.00
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0.00
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0.00
(3) Largest amount of support from an exempt organization					0.00
(4) Gross investment income					0.00

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

James Molony $25,000.00

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

molonyfoundation@gmail.com

b The form in which applications should be submitted and information and materials they should include.

See attached form applications.

c Any submission deadlines

See attached form applications.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See attached form applications,

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Wartburg College, Waverly, IA				
Mount Mercy University, Cedar Rapids, IA			Nursing scholarship	2,500.00
			Nursing scholarship	2,500.00
University of Northern Iowa, Cedar Falls, IA				
			Feeny 4-H scholarship	1,000.00
University of Wisconsin-Platteville, Platteville, WI				
			Feeny 4-H scholarship	1,000.00
St. Patrick Catholic Churcy, Garryowen, IA				
			Auction donation*	5,820.00
New Melleray Abbey, Peosta, IA			Donation*	1,500.00
Holy Family Catholic Church, Peosta, IA			Donation*	1,500 00
Our Lady of Mississippi Abbey, Dubuque, IA			Donation*	900.00
*Charitable donation for mission of charity				
Total			▶ **3a**	16,720.00
b *Approved for future payment*				
Total			▶ **3b**	0.00

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	6.00	
4 Dividends and interest from securities			14	2,234.00	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	(1,014.00)	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.00		1,226.00	0.00

13 **Total.** Add line 12, columns (b), (d), and (e) 13 1,226.00

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
	N/A

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of.			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions·			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

x [signature] | x 4.6.17 | x Treasurer/Director

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Brian J. Kane	[signature]	4-11-17		P00069445
Firm's name ► Kane, Norby & Reddick, P.C.			Firm's EIN ► 42-1405856	
Firm's address ► 2100 Asbury Road, Suite 2, Dubuque, IA 52001			Phone no 563-582-7980	

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2016

Name of the organization	**Employer identification number**
Molony Foundation	47-4869856

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
Molony Foundation	47-4869856

Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	James Molony 953 Molony Road Bernard, IA 52032	$ 25,000.00	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Molony Foundation
EIN: 47-4869856
2016 Form 990-PF
Part I, Line 23 - Other Expenses

Stecklein Tree Service	$423
Staci Molony - Josey/Ray bench sign	301
Jonell Kehias - marketing	150
	$874

201 Progress Parkway
Maryland Heights, MO 63043-3042

Edward Jones

2016 YEAR-END TAX SUMMARY

Recipient's Name:
DONALD JAMES & MARY KATHLEEN
MOLONY FOUNDATION

Information as of February 21, 2017

Edward Jones Account Number:
977-18576-1-3

The information provided for the proceeds from the broker and barter exchange transactions on your year-end tax summary is not a Form 1099. This information is not reported to the IRS.

Proceeds From Broker and Barter Exchange Transactions

Short-Term Transactions — **Short Term**

Description of Property / CUSIP / Symbol

Activity Type	Quantity Sold	Date Acquired	Date Sold or Disposed	Proceeds	Cost or Other Basis	Unadjusted Gain/Loss	Accrued Market Discount	Wash Sale Loss Disallowed	Federal Income Tax Withheld	Loss Not Allowed
INVESCO COMSTOCK / 00143M661 / ACSDX										
Sale	19.41100	Various	11/17/2016	472.07	454.90	17.17	0.00	0 00	0.00	☐
ACADIAN EMERGING MKTS / 00758M162 / AEMGX										
Sale	191 79100	Various	05/24/2016	2,819 33	3,035.76	-216 43	0.00	0 00	0.00	☐
INVESCO MID CAP CORE EQUITY / 00888U514 / GTAYX										
Sale	47 89600	Various	02/04/2016	974.68	1,110 85	-136.17	0 00	0.00	0.00	☐
Sale	180.23000	10/06/2015	02/04/2016	3,667.68	4,180.08	-512.40	0.00	0.00	0.00	☐
Subtotal	**228.12600**			**4,642.36**	**5,290.93**	**-648.57**	**0.00**	**0.00**	**0.00**	
CAPITAL WORLD BOND FUND CL F2 / 140541822 / BFWFX										
Sale	104 22100	Various	05/24/2016	2,054 20	2,015.58	38 62	0.00	0 00	0.00	☐
COLUMBIA SMCAP VAL FD I CL Z / 19765N567 / CSCZX										
Sale	50.81100	Various	02/04/2016	1,777.88	2,209.78	-431.90	0 00	0 00	0.00	☐
CREDIT SUISSE COMM RET STRAT / 22544R305 / CRSOX										
Sale	185.44100	10/06/2015	05/24/2016	895.68	956.30	-60 62	0.00	0.00	0.00	☐
Sale	12 76300	12/09/2015	11/17/2016	61.13	65.82	-4.69	0.00	0.00	0.00	☐
Subtotal	**198.20400**			**956.81**	**1,022.12**	**-65.31**	**0.00**	**0.00**	**0.00**	

2016 YEAR-END TAX SUMMARY

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Proceeds From Broker and Barter Exchange Transactions

Short-Term Transactions.(continued) — **Short Term**

Activity Type	Quantity Sold	Date Acquired	Date Sold or Disposed	Proceeds	Cost or Other Basis	Unadjusted Gain/Loss	Accrued Market Discount	Wash Sale Loss Disallowed	**Federal Income Tax Withheld**	Loss Not Allowed
Description of Property / CUSIP / Symbol										
DFA US SMALL CAP VALUE FUND / 233203819 / DFSVX										
Sale	99.46100	Various	11/17/2016	3,646.24	2,768.70	877.54	0.00	0.00	**0.00**	☐
DFA GLBL REAL ESTATE SECS FDS / 23320G554 / DFGEX										
Sale	180 60400	Various	11/17/2016	1,871.06	1,981 22	-110 16	0.00	0 00	**0.00**	☐
EATON VANCE ATLANTA CAP SMID / 277902698 / EISMX										
Sale	5.10300	12/10/2015	11/17/2016	144 52	133.80	10 72	0.00	0 00	**0.00**	☐
JOHN HANCOCK BOND FUND CL I / 410223408 / JHBIX										
Sale	127.42500	Various	11/17/2016	1,998.02	2,010 09	-12.07	0.00	0.00	**0.00**	☐
HARBOR INTERNATIONAL / 411511306 / HAINX										
Sale	33.12600	10/06/2015	05/24/2016	1,989.89	2,091.48	-101.59	0.00	0.00	**0.00**	☐
Sale	6 01800	Various	11/17/2016	356 21	379.96	-23.75	0.00	0.00	**0.00**	☐
Subtotal	**39.14400**			**2,346.10**	**2,471.44**	**-125.34**	**0.00**	**0.00**	**0.00**	
AFS INTERNATIONAL GRW & INC F2 / 45956T501 / IGFFX										
Sale	6 19100	Various	11/17/2016	172.42	182 61	-10.19	0.00	0.00	**0.00**	☐
ISHARES CORE US AGGREGATE BOND / 464287226 / AGG										
Sale	2 00000	12/30/2015	11/17/2016	217.51	215.28	2.23	0.00	0 00	**0.00**	☐
JANUS FLEXIBLE BOND / 47103C746 / JFLEX										
Sale	7 91100	Various	11/17/2016	81.87	82.92	-1.05	0.00	0.00	**0.00**	☐

2016 YEAR-END TAX SUMMARY

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Proceeds From Broker and Barter Exchange Transactions

Short-Term Transactions.(continued) — **Short Term**

Activity Type	Quantity Sold	Date Acquired	Date Sold or Disposed	Proceeds	Cost or Other Basis	Unadjusted Gain/Loss	Accrued Market Discount	Wash Sale Loss Disallowed	**Federal Income Tax Withheld**	Loss Not Allowed
Description of Property / CUSIP / Symbol										
JENSEN QUALITY GROWTH / 476313309 / JENIX										
Sale	12.32100	Various	11/17/2016	494 58	474.21	20.37	0 00	0.00	**0.00**	☐
JOHN HANCOCK DISC VAL / 47803U640 / JVLIX										
Sale	293.50900	02/04/2016	11/17/2016	5,582.54	4,649.19	933 35	0.00	0 00	**0.00**	☐
MAINSTAY ICAP SELECT EQUITY / 56063J575 / ICSLX										
Sale	141 96000	Various	02/04/2016	4,649.19	5,949.84	-1,300.65	0.00	0 00	**0.00**	☐
MSIF GLOBAL REAL CL IS / 61760X778 / MGREX										
Sale	272 13500	10/06/2015	05/24/2016	3,039.75	2,987.38	52 37	0.00	0.00	**0.00**	☐
Sale	6.30100	Various	05/24/2016	70 38	69.17	1.21	0 00	0.00	**0.00**	☐
Subtotal	**278.43600**			**3,110.13**	**3,056.55**	**53.58**	**0.00**	**0.00**	**0.00**	
OPPENHEIMER INTL GROWTH / 68380L407 / OIGYX										
Sale	29 26100	10/06/2015	05/24/2016	1,058 67	1,050.17	8.50	0.00	0.00	**0.00**	☐
OPPENHEIMER INTL GRWTH FD CL I / 68380L605 / OIGIX										
Sale	1.22800	12/16/2015	11/17/2016	41.92	44.12	-2 20	0 00	0 00	**0.00**	☐
T ROWE PRICE HIGH YIELD CL I / 741481303 / PRHIX										
Sale	39.05600	Various	11/17/2016	255 41	249.53	5.88	0.00	0.00	**0.00**	☐
TEMPLETON GLOBAL BOND / 880208400 / TGBAX										
Sale	5 00800	Various	11/17/2016	57 14	56.23	0.91	0.00	0.00	**0.00**	☐

2016 YEAR-END TAX SUMMARY

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MOLONY FOUNDATION

Information as of February 21, 2017

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977-18576-1-3

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Proceeds From Broker and Barter Exchange Transactions

Short-Term Transactions.(continued)										**Short Term**
Description of Property / CUSIP / Symbol										
Activity Type	Quantity Sold	Date Acquired	Date Sold or Disposed	Proceeds	Cost or Other Basis	Unadjusted Gain/Loss	Accrued Market Discount	Wash Sale Loss Disallowed	**Federal Income Tax Withheld**	Loss Not Allowed
VANGUARD FTSE EMERGING MKT ETF / 922042858 / VWO										
Sale	90.00000	05/24/2016	11/17/2016	3,205.85	2,983.34	222.51	0.00	0 00	**0.00**	☐
VANGUARD MID CAP ETF / 922908629 / VO										
Sale	8.00000	02/04/2016	05/24/2016	977.81	880 32	97 49	0.00	0 00	**0.00**	☐
Totals				**42,633.63**	**43,268.63**	**-635.00**	**0.00**	**0.00**	**0.00**	

201 Progress Parkway
Maryland Heights, MO 63043-3042

Edward Jones

2016 YEAR-END TAX SUMMARY

Recipient's Name:
DONALD JAMES & MARY KATHLEEN
MOLONY FOUNDATION

Information as of February 21, 2017

Edward Jones Account Number:
977-18576-1-3

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Proceeds From Broker and Barter Exchange Transactions

Long-Term Transactions — **Long Term**

Description of Property / CUSIP / Symbol

Activity Type	Quantity Sold	Date Acquired	Date Sold or Disposed	Proceeds	Cost or Other Basis	Unadjusted Gain/Loss	Accrued Market Discount	Wash Sale Loss Disallowed	Federal Income Tax Withheld	Loss Not Allowed
INVESCO COMSTOCK / 00143M661 / ACSDX										
Sale	19.02100	10/06/2015	11/17/2016	462 60	445.75	16.85	0 00	0 00	**0.00**	☐
Sale	149 96900	10/06/2015	11/17/2016	3,647 25	3,514.50	132.75	0.00	0.00	**0.00**	☐
Subtotal	**168.99000**			**4,109.85**	**3,960.25**	**149.60**	**0.00**	**0.00**	**0.00**	
CREDIT SUISSE COMM RET STRAT / 22544R305 / CRSOX										
Sale	394.83000	10/06/2015	11/17/2016	1,891 24	2,036 09	-144 85	0 00	0 00	**0.00**	☐
EATON VANCE ATLANTA CAP SMID / 277902698 / EISMX										
Sale	76 22000	10/06/2015	11/17/2016	2,158 55	1,998 47	160 08	0 00	0 00	**0.00**	☐
HARBOR INTERNATIONAL / 411511306 / HAINX										
Sale	61 36200	10/06/2015	11/17/2016	3,632 01	3,874.23	-242 22	0.00	0.00	**0.00**	☐
AFS INTERNATIONAL GRW & INC F2 / 45956T501 / IGFFX										
Sale	169.25800	10/06/2015	11/17/2016	4,713.83	4,992 89	-279.06	0.00	0.00	**0.00**	☐
ISHARES CORE US AGGREGATE BOND / 464287226 / AGG										
Sale	91.00000	10/06/2015	11/17/2016	9,896 71	9,953 94	-57 23	0 00	0 00	**0.00**	☐
JANUS FLEXIBLE BOND / 47103C746 / JFLEX										
Sale	286.75300	Various	11/17/2016	2,967.90	3,005 35	-37 45	0.00	0.00	**0.00**	☐
JENSEN QUALITY GROWTH / 476313309 / JENIX										
Sale	103 38600	10/06/2015	11/17/2016	4,149 90	3,979.16	170.74	0 00	0 00	**0.00**	☐

202 Progress Parkway
Maryland Heights, MO 63043-3042

Edward Jones

2016 YEAR-END TAX SUMMARY

Recipient's Name:
DONALD JAMES & MARY KATHLEEN
MOLONY FOUNDATION

Information as of February 21, 2017

Edward Jones Account Number:
977-18576-1-3

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Proceeds From Broker and Barter Exchange Transactions

Long-Term Transactions (continued) — **Long Term**

Description of Property / CUSIP / Symbol

Activity Type	Quantity Sold	Date Acquired	Date Sold or Disposed	Proceeds	Cost or Other Basis	Unadjusted Gain/Loss	Accrued Market Discount	Wash Sale Loss Disallowed	**Federal Income Tax Withheld**	Loss Not Allowed
OPPENHEIMER INTL GRWTH FD CL I / 68380L605 / OIGIX										
Sale	82.09400	10/06/2015	11/17/2016	2,802 69	2,949.80	-147 11	0 00	0.00	**0.00**	☐
T ROWE PRICE HIGH YIELD CL I / 741481303 / PRHIX										
Sale	628 08000	Various	11/17/2016	4,107 66	4,012.88	94.78	0 00	0 00	**0.00**	☐
TEMPLETON GLOBAL BOND / 880208400 / TGBAX										
Sale	174 57300	Various	11/17/2016	1,991.88	1,960 70	31.18	0.00	0.00	**0.00**	☐
VANGUARD TTL BD MARKET ETF / 921937835 / BND										
Sale	147 00000	10/06/2015	11/17/2016	11,948.67	12,026 17	-77 50	0 00	0.00	**0.00**	☐
Totals				**54,370.89**	**54,749.93**	**-379.04**	**0.00**	**0.00**	**0.00**	

2016 YEAR-END TAX SUMMARY

Recipient's Name:
DONALD JAMES & MARY KATHLEEN
MOLONY FOUNDATION

Information as of February 21, 2017

Edward Jones Account Number:
977-18576-1-3

The information provided for the proceeds from the broker and barter exchange transactions on your year-end tax summary is not a Form 1099. This information is not reported to the IRS.

Totals	Proceeds	Cost Basis	Unadjusted Gain/Loss	Accrued Market Discount	Wash Sale Loss Disallowed	Gain/Loss Considered Ordinary	Gain/Loss Attributed to Proceeds from Collectibles	Federal Withholding	State Withholding
Total ST Totals	42,633.63	43,268.63	-635.00	0.00	0.00	0.00	0.00	0.00	0.00
Total LT Totals	54,370.89	54,749.93	-379.04	0.00	0.00	0.00	0.00	0.00	0.00
Total Uncosted Proceeds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Net Totals	97,004.52	98,018.56	-1,014.04	0.00	0.00	0.00	0.00	0.00	0.00

Important Information Regarding Your Form 1099-B

*** - Denotes additional reportable information related to transaction listed immediately above.**

We will report cost basis for "covered" shares to the IRS We will not report cost basis for "noncovered" shares to the IRS Unadjusted Gain/Loss equals Proceeds (Box 1d) minus Cost or Other Basis (Box 1e) and has not been adjusted for Accrued Market Discount (Box 1f), Wash Sale Disallowed (Box 1g), gain/loss considered Ordinary (Box 2), or gain/loss attributed to Proceeds from Collectibles (Box 12) The IRS may require you to report the Proceeds, Cost or Other Basis, and any adjustments from your Form 1099-B on Form 1040, Schedule D (Capital Gains and Losses) and/or Form 8949 (Sales and Other Dispositions of Capital Assets) Refer to the Instructions for Form 1040, Schedule D, and Form 8949 to determine how to report this information on your tax return

LT indicates a long term holding period greater than one year, ST indicates a short term holding period of one year or less, and Unknown indicates that we did not have enough information to determine the cost basis and/or holding period "Ordinary" indicates that some or all of the Unadjusted Gain/Loss may be treated as ordinary income or loss "Collectibles" indicates that proceeds are from a transaction involving collectibles or from a sale of a security that holds collectibles (e g a Grantor Trust UIT)

The average cost method is used as our default method to calculate cost basis for domestic open-end mutual funds The FIFO (first-in, first-out) lot relief method is used for all securities unless otherwise indicated at the time of sale If you have used any other cost basis calculation or lot relief methods for noncovered security transactions, do not rely on these figures Also, we are required to calculate and report amortization and accretion adjustments for covered taxable bonds using "default" methods specified by IRS regulations We do not make cost basis adjustments for discounts or premiums on non-covered taxable bonds We do make adjustments on non-covered tax-exempt bonds purchased at a premium as specified by IRS regulations The cost basis information for noncovered securities transactions is believed to be reliable, but its accuracy and completeness are not guaranteed Therefore, this information should not be relied upon for tax preparation without independent verification by your qualified tax advisor Edward Jones, its employees and financial advisors cannot provide tax or legal advice

Molony foundation

The Josie (Molony) & Ray Feeney Memorial Scholarship

$1000 scholarship is available to a 4-H Club member in Dubuque County who is a senior in high school and plans to attend a two-year or four-year College or university following graduation. Applications are available at the Dubuque County Extension office or by request at molonyfoundation@gmail.com. Applications must be returned to Dubuque county Extension office or molonyfoundation@gmail.com no later than **April 15, 2016**. For further information, please call the extension office at 563-583-6496 or Staci Molony at 563-508-0350

Information
This scholarship is in memory of Josie (Molony & Ray Feeney) long time 4-H leaders for the Washington Wonder Workers & Washington Senators respectively. Josie was "great" with presentations and helping young ladies with their sewing projects. Of the "4-Hs" in 4-H, Josie was definitely the Heart. Her kindness and generosity in mentoring and nurturing her young charges was a result of her belief in leading through service. "Ironically Josie passed away on entry day of the Dubuque County Fair in 1968. Ray was a quiet man and lived the motto of "I pledge my hands to larger service Ray's capacity for friendship, generosity and inspirational leadership strongly influenced many of the young 4-Hers who were lucky enough to experience his tutelage.

The purpose of the scholarship is to encourage 4-H members to advance into post-high school education at a recognized two-year or four-year college or university. Selected applicants must use the scholarship for college tuition, fees, and books. Checks will be made payable to the school of your choice. Applications presented to the Dubuque county extension office and/or molonyfoundation@gmail.com will remain strictly confidential and only members of the scholarship selection committee will have access to the information contained in your application. Please be concise, factual, and careful when completing your applications. Type or print clearly and return your application on time.

Molony foundation

JOSIE (MOLONY) & RAY FEENEY 4-H SCHOLARSHIP APPLICATION

Birth date: ______________________

Full Name: ____ Phone: _________________________

Address: ______________________________ City: __________________ State: _____ Zip: ____________

Name of 4-H club: ____ Number of years in 4-H: __________

High School: _____________________________________ Graduation Date. ________________________

College you plan to attend: ____

1) Discuss how your interest in 4-H developed and describe your experience in the field & what you've gained from your 4-H experience.____

2) How will your 4-H experience contribute to your immediate or long range career plans? ___________________

3) What do you see as the greatest threat to the environment today? ____________________________________

4) Describe how you have demonstrated the 4-H motto ____

5) Discuss a special attribute or accomplishment that sets you apart. ____________________________________

6) Describe your most meaningful achievements ____

Molony foundation

7) Why are you a good candidate to receive this award? ______

______

______

8) Who in your life has been your biggest influence and why? ______

______

______

9) What major area of study do you intend to pursue and why? ______

______

______

10) What clubs, groups or organizations do you belong? ______

______

11) List any special awards or honors you have received in high school, 4-H or extra-curricular activities: ______

______

12) In 200 word or less, please describe what your experiences in 4-H have meant to you and why you would recommend 4-H membership to others. If you need additional space, you may use and additional sheet of paper. ______

______

______

______

______

______

______

______

______

Thank you for your application. Our committee appreciates your interest in 4-H club activities and higher education. The decision of the section committee is final. Please email your application to molonyfoundation@gmail.com or mail to: Dubuque County Extension Office; 14858 W. Ridge Lane: Dubuque, Iowa 52003.

______ Applicant Signature

______ Date

Molony foundation

The Molony Foundation Nursing Scholarship

The Molony Foundation Nursing Scholarships were established to support area high school students pursue a career in Nursing. Two $2500 scholarships will be awarded to two high School Seniors who will attend a two-year or four-year college to pursue a Nursing degree.

The scholarship money must be used for college tuition, or tuition related expenses such as books. The Molony Foundation will make payment directly to the Institution the student is attending. Applications are available by request at molonyfoundation@gmail.com . Your Application is strictly confidential and reviewed by only members of the scholarship selection committee. Type or print clearly and return the completed Application to molonyfoundation@gmail.com no later than **April 15, 2016**.

The Scholarship Award winner will be notified no later than **May 1, 2016.**

For further information, please call Staci Molony at 563-508-0350

About the Molonys

From a family of humble farmers, Kay, Don and Jim Molony were raised with a deep respect for the land They give easily, generously, and most of all, modestly, modeling their generosity from Matthew 6:4 "That thine alms may be in secret: and thy Father which seeth in secret himself shall reward thee openly"

A lifetime of hard work and self–sufficiency has always been tempered with the Catholic believe in providing service to the community and financial aid to those in need. They respect those that work with their hands, whether that is to work the land or heal the body.

As they have aged, Kay, Don and Jim have begun to realize that while the spirit remains strong, the body cannot heal itself. They have benefitted from the healing hands of nurses, and want to aid and support those that feel the vocation to be a representative of God's healing love.

BACKGROUND INFORMATION:

The Molony Foundation is dedicated to supporting entities within the community that reflect values of self-reliance, ambition, humility, and honesty. Our goal is to encourage and enable students to develop their passion for health care and become strong leaders in the field. Award recipients will be chosen based on their potential to improve the community through Christian service and education.

As part of this mission statement, the Molony Foundation will support Health Care Field education. The financial award is to be used to provide educational scholarships to qualified persons interested in service to others by becoming degreed in the health care field

Molony
foundation

Molony Foundation Nursing Scholarship Application

Birth date: ______________________

Full Name: ____ Phone: ________________________

Address: ______________________________ City: __________________ State: ____ Zip: ____________

High School: ______________________________________ Graduation Date: _______________________

College you are attending: ____

1) Why did you decide to major in nursing?

____

____

____

2) Are you currently an employee or volunteer at a medical institution?

____

____

____

3) Why should you be selected to receive this scholarship?

____

____

____

4) What personal strengths will assist you in being successful in the nursing program?

____

____

____

5) What challenges, obstacles, or weaknesses might affect your performance in the nursing program? What plan do you have to overcome these?

____

____

____

Molony
foundation

6) Who has been the biggest influence in your life and why.

7) What clubs, groups, and organizations have you or are you involved in.

8) List awards, certificates, and honors you have received in high school, 4-H or extra-curricular activities:

9) Write a brief essay *(250 words maximum)* on your goals and aspirations as they relate to your education, career, and future plans. Explain why you are a qualified candidate and should be considered for the scholarship. Please include as a separate attachment.

I attest to the authenticity and truthfulness of the information submitted for consideration of the Molony Nursing Scholarship.

Applicant Signature

Date

OHNWARD BANK & TRUST
332 First Avenue W.
Cascade, IA 52033

Statement of Account

Last statement: November 30, 2016
This statement: December 30, 2016
Total days in statement period: 30

Direct inquiries to:
563 852-7696

Ohnward Bank & Trust
332 First Avenue W.
Cascade, IA 52033

DONALD, JAMES, & MARY KATHLEEN
MOLONY FOUNDATION
953 MOLONY RD
BERNARD IA 52032-9765

2

EFFECTIVE FEBRUARY 21, 2017, OUR REPLACE LOST OR STOLEN ATM CARD FEE AND REPLACE LOST OR STOLEN MASTERCARD DEBIT CARD FEE WILL BE $10.

Summary of Account Balance

Account	Number	Ending Balance
NOW/Sole Proprietor	0000683069	$12,499.51

NOW/Sole Proprietor

Account number
0000683069

2 Enclosures

Beginning balance	$16,031 40		
Total additions	$0 61	Total subtractions	$-3,532 50

Number	*Date*	*Amount*	*Number*	*Date*	*Amount*
2023	12-12	1,522.50	** Skip in check sequence*		
2028 *	12-28	2,010 00			

Date	*Description*	*Additions*	*Subtractions*
12-30	#Interest	.61	

Daily balances

Date	*Amount*	*Date*	*Amount*	*Date*	*Amount*
11-30	16,031.40	12-28	12,498.90		
12-12	14,508.90	12-30	12,499.51		

Annual percentage yield earned	0.05 %
Interest-bearing days	30
Average balance for APY	$14,866.15
Interest earned	$0.61

Interest for 2016 to be reported to the Internal Revenue Service on your tax return is $6.00 . This interest amount is subject to change if your account is closed in December.

Edward Jones®
MAKING SENSE OF INVESTING

Account Holder(s) Donald James & Mary Kathleen
Account Number 977-18576-1-3
Account Type Corporate
Financial Advisor Steven W Salter, 563-875-8188
PO Box 207, Dyersville, IA 52040, 800-798-8188

Statement Date Nov 26 - Dec 31, 2016

DONALD JAMES & MARY KATHLEEN
MOLONY FOUNDATION
953 MOLONY RD
BERNARD IA 52032-9765

Changes to the Asset Details Section of Statements

The Asset Details section of your statement may now include cost basis information or the rate of return for each investment you own. This section can be tailored based on your preferences. To learn more, visit www edwardjones com/shortstatementguide or talk with your branch team.

Account Value

$105,952.50

1 Month Ago	$104,717 49
1 Year Ago	$99,381 67
3 Years Ago	$0 00
5 Years Ago	$0 00

Value Summary

	This Period	This Year
Beginning value	$104,717.49	$99,381 67
Assets added to account	0.00	0 00
Assets withdrawn from account	0 00	0 00
Fees and charges	-117.20	-1,376 85
Change in value	1,352 21	7,947 68
Ending Value	**$105,952.50**	

For more information regarding the Value Summary section, please visit www edwardjones com/mystatementguide

Asset Details (as of Dec 31, 2016) — Advisory Solutions Fund Model

Assets Held At Edward Jones

	Current Yield/Rate	Beginning Balance	Deposits	Withdrawals	Ending Balance
Money Market	0.01%*	$53 91	$627.99	-$53 91	**$627.99**

* The average yield on the money market fund for the past seven days.

Exchange Traded & Closed End Funds	Price	Quantity	Cost Basis	Unrealized Gain/Loss	Value
iShares MSCI EAFE Small Cap Et	49 84	63	3,121 59	18 33	**3,139.92**
iShares MSCI EAFE ETF	57.73	239	13,873.60	-76.13	**13,797.47**
iShares S&P 100 ETF	99 30	107	10,373 35	251 75	**10,625.10**
Vanguard Growth ETF	111.48	103	10,933.64	548 80	**11,482.44**
Vanguard Value ETF	93.01	173	14,658 58	1,432 15	**16,090.73**
Vangrd FTSE All-Wrld exUS ETF	44.18	286	—	—	**12,635.48**
Vanguard Mid Cap ETF	131 63	40	4,709.83	555 37	**5,265.20**
Vanguard Small Cap Growth ETF	133.14	39	4,902.88	289 58	**5,192.46**

Asset Details (continued)

Exchange Traded & Closed End Funds	Price	Quantity	Cost Basis	Unrealized Gain/Loss	Value
Vanguard Small Cap Value ETF	121 00	53	6,164.70	248 30	**6,413.00**

Mutual Funds	Price	Quantity	Cost Basis	Unrealized Gain/Loss	Value
Bridge Builder Muni Bond Cl I	9 93	1,871 47	19,041.62	-457 92	**18,583.70**
JP Morgan Fed Money Mkt	1.00	2,099 01	—	—	**2,099.01**
Total Account Value					**$105,952.50**

Cost basis is the amount of your investment for tax purposes and is used to calculate gain or loss incurred on the sale or other disposition of a security Cost basis is not a measure of performance. The cost basis amounts in your statement should not be relied upon for tax preparation purposes Please refer to your official tax documents for more information about reporting cost basis to the IRS You should consult your attorney or qualified tax advisor regarding your situation If you believe any of this cost basis information is inaccurate, please call our Client Relations department

Summary of Realized Gain/Loss

	This Year
Short Term (assets held 1 year or less)	**-$636.40**
Long Term (held over 1 year)	**-428.25**
Total	**-$1,064.65**

Summary totals may not include proceeds from uncosted securities or certain corporate actions

Investment and Other Activity by Date

Date	Description	Quantity	Amount
11/28	Sell JP Morgan Fed Money Mkt @ 1.00	-2.9	$2 90
11/28	Buy iShares MSCI EAFE ETF @ 56 8093	1	-56.81
12/01	Dividend on JP Morgan Fed Money Mkt on 2,196 79 Shares at Daily Accrual Rate		0 14
12/01	Reinvestment into JP Morgan Fed Money Mkt @ 1 00	0 14	-0.14
12/01	Dividend on GS FINL Square Govt Fd Instl at Daily Accrual Rate		0 21
12/01	Dividend on Bridge Builder Muni Bond Cl I on 1,868.578 Shares at Daily Accrual Rate		8 42
12/01	Reinvestment into Bridge Builder Muni Bond Cl I @ 9 91	0.85	-8.42
12/01	Dividend on John Hancock Bond Fund Cl I at Daily Accrual Rate		3.94
12/01	Dividend on Janus Flexible Bond at Daily Accrual Rate		4 95
12/01	Dividend on T Rowe Price High Yield Cl I at Daily Accrual Rate		15.31
12/01	Reinvestment into JP Morgan Fed Money Mkt	0 21	-0 21
12/01	Reinvestment into JP Morgan Fed Money Mkt	3.94	-3 94
12/01	Reinvestment into JP Morgan Fed Money Mkt	4 95	-4 95