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EXTENDED TO NOVEMBER 15, 2017

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2016

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2016 or tax year beginning

, and ending

Name of foundation FELDMAN FOUNDATION TX		A Employer identification number 47-4367236
Number and street (or P.O. box number if mail is not delivered to street address) 9101 LYNDON B JOHNSON FWY	Room/suite 440	B Telephone number 972-756-6032
City or town, state or province, country, and ZIP or foreign postal code DALLAS, TX 75243		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 37,193,234.		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	226,768.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	2,594.	2,594.		STATEMENT 1
4 Dividends and interest from securities	449,298.	449,298.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	155,236.			
b Gross sales price for all assets on line 6a	1,618,102.			
7 Capital gain net income (from Part IV, line 2)		155,236.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	9,526.	9,526.		STATEMENT 3
12 Total Add lines 1 through 11	843,422.	616,654.		
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees STMT 4	160,114.	24,201.		136,097.
b Accounting fees STMT 5	5,350.	2,675.		2,675.
c Other professional fees STMT 6	77,272.	36,959.		40,313.
17 Interest				
18 Taxes STMT 7	18,992.	13,862.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	2,636.	0.		2,636.
22 Printing and publications				
23 Other expenses STMT 8	106,928.	26,164.		522,924.
24 Total operating and administrative expenses Add lines 13 through 23	371,292.	103,677.		704,645.
25 Contributions, gifts, grants paid	1,106,076.			1,106,076.
26 Total expenses and disbursements Add lines 24 and 25	1,477,368.	103,677.		1,810,721.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-633,946.			
b Net investment income (if negative, enter -0-)		512,977.		
c Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	0.	50,907.	50,907.
	2 Savings and temporary cash investments		3,399,527.	3,399,527.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 10	0.	21,466,094.	22,110,646.
	c Investments - corporate bonds			
	11 Investments - land, buildings and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 11	0.	7,234,997.	11,619,700.	
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶ STATEMENT 12)	0.	12,454.	12,454.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	0.	32,163,979.	37,193,234.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	17,268,836.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	0.	14,895,143.		
30 Total net assets or fund balances	0.	32,163,979.		
31 Total liabilities and net assets/fund balances	0.	32,163,979.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	0.
2 Enter amount from Part I, line 27a	2	-633,946.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 9	3	32,797,925.
4 Add lines 1, 2, and 3	4	32,163,979.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	32,163,979.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a LONGREACH CAPITAL PARTNERS	P	VARIOUS	VARIOUS
b CHARLES SCHWAB	P	VARIOUS	VARIOUS
c CHARLES SCHWAB	P	VARIOUS	VARIOUS
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 11,414.			11,414.
b 1,436,182.		1,462,866.	-26,684.
c 170,506.			170,506.
d			
e			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			11,414.
b			-26,684.
c			170,506.
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	155,236.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	<div> <div>If gain, also enter in Part I, line 8, column (c).</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	1,722,957.	36,343,314.	.047408
2014	1,549,553.	37,499,703.	.041322
2013	1,759,321.	34,987,061.	.050285
2012	868,412.	18,887,566.	.045978
2011	1,083,591.	18,664,653.	.058056

2 Total of line 1, column (d)	2	.243049
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048610
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	36,090,415.
5 Multiply line 4 by line 3	5	1,754,355.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,130.
7 Add lines 5 and 6	7	1,759,485.
8 Enter qualifying distributions from Part XII, line 4	8	1,810,721.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	5,130.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	5,130.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	5,130.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	6,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	15,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	21,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	28.	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	15,842.	
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax <input checked="" type="checkbox"/> 15,842. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

STMT 13

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X
14 The books are in care of ► CARR, RIGGS AND INGRAM LLC Telephone no. ► 214-346-5800 Located at ► 12400 COIT ROAD, SUITE 1000, DALLAS, TX ZIP+4 ► 75251		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ► , , ,	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► , , ,	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
THOMAS, FELDMAN & WILSHUSEN, LLP - 9400 N. CENTRAL EXPWY, SUITE 900, DALLAS, TX 75231	LEGAL	157,338.
FELDMAN INVESTMENT MANAGEMENT - 9101 LYNDON B JOHNSON FWY STE 440, DALLAS, TX 75243	INVESTMENT MANAGEMENT	93,745.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	N/A	
2		
3	All other program-related investments. See instructions.	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	36,065,801.
b	Average of monthly cash balances	1b	573,440.
c	Fair market value of all other assets	1c	774.
d	Total (add lines 1a, b, and c)	1d	36,640,015.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	36,640,015.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	549,600.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	36,090,415.
6	Minimum investment return. Enter 5% of line 5	6	1,804,521.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,804,521.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	5,130.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	5,130.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,799,391.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,799,391.
6	Deduction from distributable amount (see instructions)	6	32,638.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,766,753.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,810,721.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,810,721.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	5,130.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,805,591.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,766,753.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013	15,420.			
d From 2014				
e From 2015				
f Total of lines 3a through e	15,420.			
4 Qualifying distributions for 2016 from Part XII, line 4. ▶ \$ 1,810,721.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				1,766,753.
e Remaining amount distributed out of corpus	43,968.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	59,388.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	59,388.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013	15,420.			
c Excess from 2014				
d Excess from 2015				
e Excess from 2016	43,968.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN FRIENDS OF TEL AVIV UNIVERSITY 39 BROADWAY #1510 NEW YORK, NY 10006	NONE	PUBLIC CHARITY	NON-SPECIFIC EDUCATIONAL PURPOSE	25,000.
AMERICAN ISRAEL EDUCATIONAL FOUNDATION 251 H STREET, NW WASHINGTON, DC 20011	NONE	PUBLIC CHARITY	NON-SPECIFIC EDUCATIONAL PURPOSE	37,500.
AMERICAN JEWISH COMMITTEE 165 EAST 56 STREET NEW YORK, NY 10022	NONE	PUBLIC CHARITY	NON-SPECIFIC CHARITABLE PURPOSE	25,000.
ANTI-DEFAMATION LEAGUE OF B'NAI B'RITH 12800 HILLCREST ROAD, SUITE 219 DALLAS, TX 75230	NONE	PUBLIC CHARITY	NON-SPECIFIC RELIGIOUS AND CHARITABLE PURPOSE	50,000.
CENTER FOR COMMUNITY CHANGE 1536 U STREET NW WASHINGTON, DC 20009	NONE	PUBLIC CHARITY	NON-SPECIFIC CHARITABLE PURPOSE	25,000.
Total			SEE CONTINUATION SHEET(S)	1,106,076.
b Approved for future payment				
NONE				
Total				0.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DALLAS JEWISH COMMUNITY FOUNDATION 7800 NORTHAVEN ROAD DALLAS, TX 75230	NONE	PUBLIC CHARITY	NON-SPECIFIC RELIGIOUS AND CHARITABLE PURPOSE	362,326.
FRIENDS OF ISRAEL INITIATIVE 2950 SW 27TH AVENUE MIAMI, FL 33133	NONE	PUBLIC CHARITY	NON-SPECIFIC CHARITABLE PURPOSE	25,000.
FRIENDS OF ISRAEL SCI-TECH SCHOOLS INC 25 WEST 45TH STREET NEW YORK, NY 10036	NONE	PUBLIC CHARITY	NON-SPECIFIC EDUCATIONAL PURPOSE	25,000.
HAND IN HAND AMERICAN FRIENDS OF THE CENTER P.O BOX 80102 PORTLAND, OR 97280	NONE	PUBLIC CHARITY	SPECIFIC EDUCATION PURPOSE	50,000.
HILLELS OF NORTH TEXAS 917 AVENUE C DENTON, TX 76201	NONE	PUBLIC CHARITY	NON-SPECIFIC CHARITABLE PURPOSE	10,000.
INTERNATIONAL ISRAEL ALLIES CAUCUS FOUNDATION INC 1901 PENNSYLVANIA AVENUE, SUITE 901 WASHINGTON, DC 20006	NONE	PUBLIC CHARITY	NON-SPECIFIC CHARITABLE PURPOSE	30,000.
JERUSALEM FOUNDATION, INC 420 LEXINGTON AVENUE, SUITE 1645 NEW YORK, NY 10170	NONE	PUBLIC CHARITY	SPECIFIC CHARITABLE PURPOSE	15,000.
JEWISH COMMUNITY RELATIONS OF SF- INSTITUTE FOR CURRICULUM SERVICE 121 STEUART STREET #301 SAN FRANCISCO, CA 94105	NONE	PUBLIC CHARITY	SPECIFIC RELIGIOUS & EDUCATIONAL PURPOSES	20,000.
JEWISH COUNCIL FOR PUBLIC AFFAIRS 443 PARK AVENUE SOUTH NEW YORK, NY 10016	NONE	PUBLIC CHARITY	NON-SPECIFIC EDUCATIONAL PURPOSE	15,000.
JEWISH FEDERATION OF GREATER DALLAS 7800 NORTHAVEN ROAD DALLAS, TX 75230	NONE	PUBLIC CHARITY	NON-SPECIFIC CHARITABLE PURPOSE	30,000.
Total from continuation sheets				943,576.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH THEOLOGICAL SEMINARY OF AMERICA 6735 TELEGRAPH ROAD, STE 310 BLOOMFIELD HILLS, MI 48301	NONE	PUBLIC CHARITY	NON-SPECIFIC CHARITABLE PURPOSE	10,000.
METRO DALLAS HOMELESS ALLIANCE 2816 SWISS AVE DALLAS, TX 75204	NONE	PUBLIC CHARITY	NON-SPECIFIC CHARITABLE PURPOSE	15,000.
NEW ISRAEL FUND 1101 14TH STREET, NW, 6TH FL WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	NON-SPECIFIC EDUCATIONAL PURPOSE	15,000.
P.E.F. ISRAEL ENDOWMENT FUNDS INC 317 MADISON AVENUE SUITE 607 NEW YORK, NY 10017	NONE	PUBLIC CHARITY	SPECIFIC CHARITABLE PURPOSE	91,250.
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104	NONE	PUBLIC CHARITY	SPECIFIC EDUCATIONAL PURPOSES	15,000.
THE BIRTHRIGHT ISRAEL FOUNDATION 33 EAST 33RD ST, 7TH FLOOR NEW YORK, NY 10016	NONE	PUBLIC CHARITY	NON-SPECIFIC RELIGIOUS AND CHARITABLE PURPOSE	17,500.
THE WASHINGTON INSTITUTE FOR MID EAST 1828 L STREET, NW, SUITE 1050 WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	SPECIFIC EDUCATIONAL PURPOSES	30,000.
VOGEL ALCOVE 1738 GANO ST DALLAS, TX 75215	NONE	PUBLIC CHARITY	NON-SPECIFIC CHARITABLE PURPOSE	10,000.
COMMUNITY HOMES FOR ADULTS, INC. 13101 PRESTON ROAD, STE 312 DALLAS, TX 75240	NONE	PUBLIC CHARITY	NON-SPECIFIC CHARITABLE PURPOSE	5,000.
FRIENDS OF ELNET 641 LEXINGTON AVE, 17TH FLOOR NEW YORK, NY 10022	NONE	PUBLIC CHARITY	NON-SPECIFIC CHARITABLE PURPOSE	100,000.
Total from continuation sheets				

3 Grants and Contributions Paid During the Year (Continuation)

Total from continuation sheets

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization

FELDMAN FOUNDATION TX

Employer identification number

47-4367236

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization	Employer identification number
FELDMAN FOUNDATION TX	47-4367236

Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE FELDMAN FAMILY FOUNDATION 9101 LYNDON B JOHNSON FWY DALLAS, TX 75243	\$ 226,768.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization FELDMAN FOUNDATION TX	Employer identification number 47-4367236
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB	5.	5.	
STATE OF ISRAEL	2,589.	2,589.	
TOTAL TO PART I, LINE 3	2,594.	2,594.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB	446,994.	0.	446,994.	446,994.	
INTEREST PER K-1					
LONGREACH CAPITAL	2,304.	0.	2,304.	2,304.	
PARTNERS					
TO PART I, LINE 4	449,298.	0.	449,298.	449,298.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PER K-1 - LONGREACH CAPITAL			
PARTNERS 1, LP	4.	4.	
NONDIVIDEND DISTRIBUTIONS	9,522.	9,522.	
TOTAL TO FORM 990-PF, PART I, LINE 11	9,526.	9,526.	

FORM 990-PF	LEGAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
THOMAS FELDMAN & WILSHUSEN WINSTEAD PC	157,338. 2,776.	23,601. 416.		133,737. 2,360.
TO FM 990-PF, PG 1, LN 16A	160,114.	24,017.		136,097.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
VOGEL CPAS	5,350.	2,675.		2,675.
TO FORM 990-PF, PG 1, LN 16B	5,350.	2,675.		2,675.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
REGIS MANAGEMENT CHARITABLE CONSULTING	36,959. 40,313.	36,959. 0.		0. 40,313.
TO FORM 990-PF, PG 1, LN 16C	77,272.	36,959.		40,313.

FORM 990-PF	TAXES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES FEDERAL EXCISE TAX	13,862. 5,130.	13,862. 0.		0. 0.
TO FORM 990-PF, PG 1, LN 18	18,992.	13,862.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PER K-1 - BRIDGE PARTNERS FUND II NET RENTAL REAL ESTATE	11,726.	11,726.		0.	
PER K-1 - BRIDGE PARTNERS FUND II NONDEDUCTIBLE EXPENSES	3.	0.		0.	
PER K-1 - LONGREACH CAPITAL PARTNERS 1 PORTFOLIO DEDUCTIONS	332.	332.		0.	
DUES, SUBSCRIPTIONS, MISC FEES	592.	0.		592.	
OFFICE EXPENSE	291.	44.		247.	
OTHER CHARITABLE EXPENSE	239.	0.		239.	
MANAGEMENT FEES - FELDMAN INVESTMENT MANAGEMENT	93,745.	14,062.		79,683.	
TRANSFER - CONTRIBUTIONS - THE FELDMAN FAMILY FOUNDATION	0.	0.		333,000.	
TRANSFER - CHARITABLE EXPENSES - THE FELDMAN FAMILY FOUNDATION	0.	0.		109,163.	
TO FORM 990-PF, PG 1, LN 23	106,928.	26,164.		522,924.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	9
DESCRIPTION	AMOUNT				
TRANSFER-THE FELDMAN FAM. FNDN-SEE STMT CONCERNING COMPLETE DIST. OF ASSETS	32,797,925.				
TOTAL TO FORM 990-PF, PART III, LINE 3	32,797,925.				

FORM 990-PF	CORPORATE STOCK	STATEMENT 10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
DOUBLELINE CORE-FIXED	2,436,549.	2,372,496.
PIMCO TOTAL RETURN RD	1,595,349.	1,485,748.
VANGUARD INTERM TERM ADMIRAL	2,008,282.	1,921,224.
AMG YACHTMAN FUND	1,336,345.	1,382,231.
FIRST EAGLE OVERSEAS	2,627,325.	2,543,844.
VANGUARD DIV GROWTH FD	1,113,857.	1,410,670.
WELLS FARGO EMERGING MARKETS	891,583.	845,396.
ENERGY SELECT SECTOR	1,705,345.	1,569,368.
ISHARES 20 PLUS YEAR TR BD	619,220.	684,283.
VANGUARD FTSE DEVELOPING MKTS	2,976,318.	2,661,208.
VANGUARD FTSE EMERGING MKTS	1,127,311.	1,001,124.
VANGUARD REIT ETF	922,785.	927,637.
VANGUARD TOTAL STOCK MKT	2,105,825.	3,305,417.
TOTAL TO FORM 990-PF, PART II, LINE 10B	21,466,094.	22,110,646.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
STATE OF ISRAEL BONDS	COST	200,000.	200,000.
BRIDGE PARTNERS FUND	COST	1,161,219.	1,325,512.
DELOS INVESTMENT FUND LP	COST	610,421.	759,197.
ELLIOTT ASSOCIATES	COST	1,800,632.	4,634,668.
HG CAPITAL IX, LP	COST	142,877.	351,000.
LONGREACH CAPITAL PARTNERS, LP	COST	495,056.	276,356.
EDGESTREAM NIAS FUND LP	COST	723,000.	704,927.
PALOMA INTERNATIONAL LTD	COST	445,928.	1,299,006.
SENTINEL CAPITAL PARTNERS III	COST	62,230.	2,415.
SENTINEL CAPITAL PARTNERS IV-A	COST	185,018.	282,383.
SENTINEL CAPITAL PARTNERS IV	COST	329,070.	281,543.
SENTINEL CAPITAL PARTNERS V, LP	COST	215,128.	257,856.
JARGONNANT PARTNERS	COST	864,418.	1,244,837.
TOTAL TO FORM 990-PF, PART II, LINE 13		7,234,997.	11,619,700.

FORM 990-PF	OTHER ASSETS		STATEMENT 12
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PREPAID FEDERAL INCOME TAX	0.	6,767.	6,767.
DISTRIBUTION RECEIVABLE	0.	5,687.	5,687.
TO FORM 990-PF, PART II, LINE 15	0.	12,454.	12,454.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT 13
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NAME OF CONTRIBUTOR	ADDRESS
THE FELDMAN FAMILY FOUNDATION	9101 LYNDON B. JOHNSON FWY #440 DALLAS, TX 75243
ROBERT L. FELDMAN - VICE PRESIDENT - THE FELDMAN FAMILY FOUNDATION	9101 LYNDON B. JOHNSON FWY #440 DALLAS, TX 75243
CYNTHIA FELDMAN - DIRECTOR - THE FELDMAN FAMILY FOUNDATION	9101 LYNDON B. JOHNSON FWY #440 DALLAS, TX 75243
DANIEL FELDMAN - PRESIDENT - THE FELDMAN FAMILY FOUNDATION	555 BRYANT ST. #260 PALO ALTO, CA 94301
SANDRA FELDMAN - DIRECTOR - THE FELDMAN FAMILY FOUNDATION	555 BRYANT ST. #260 PALO ALTO, CA 94301
DAVID FELDMAN - DIRECTOR - THE FELDMAN FAMILY FOUNDATION	555 BRYANT ST. #260 PALO ALTO, CA 94301
JONATHAN FELDMAN - DIRECTOR - THE FELDMAN FAMILY FOUNDATION	555 BRYANT ST. #260 PALO ALTO, CA 75243

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 14
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN EXPENSE CONTRIB ACCOUNT
ROBERT L. FELDMAN 9101 LYNDON B JOHNSON FWY STE 440 DALLAS, TX 75243	PRESIDENT 40.00	0.	0. 0.
CYNTHIA S. FELDMAN 9101 LYNDON B JOHNSON FWY STE 440 DALLAS, TX 75243	VP/SECRETARY 10.00	0.	0. 0.
JOSHUA B. FELDMAN 9101 LYNDON B JOHNSON FWY STE 440 DALLAS, TX 75243	DIRECTOR 0.00	0.	0. 0.
MATTHEW S. FELDMAN 9101 LYNDON B JOHNSON FWY STE 440 DALLAS, TX 75243	DIRECTOR 0.00	0.	0. 0.
DARA A. FELDMAN 9101 LYNDON B JOHNSON FWY STE 440 DALLAS, TX 75243	DIRECTOR 0.00	0.	0. 0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0. 0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 15

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ROBERT L FELDMAN, FELDMAN FOUNDATION TX
9101 LYNDON B. JOHNSON FREEWAY, STE 440
DALLAS, TX 75243

TELEPHONE NUMBER

972-756-6032

FORM AND CONTENT OF APPLICATIONS

WRITTEN REQUEST WITH FULL PROGRAM INFORMATION, TAX-EXEMPT DETERMINATION
LETTER AND STATEMENT OF NEED.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

Feldman Foundation TX 47-4367236**Form 990-PF, Part XI, Distributable Amount****Distributable Amount - Combined with Feldman Foundation TX and The Feldman Family Foundation
2016**

All assets of The Feldman Family Foundation (EIN 20-2098529) were transferred to Feldman Foundation TX and Feldman Foundation CA pursuant to IRC Sec 507(b)(2).

	Carryover from The Feldman Family Fndn*	Feldman Foundation TX	Total
Minimum Investment Return			
Avg monthly FMV securities	19,914,045	16,151,756	36,065,801
Avg monthly cash balance	273,737	299,703	573,440
Avg monthly other balance	<u>774</u>	<u>-</u>	<u>774</u>
Total	20,188,555	16,451,459	36,640,014
 Cash deemed for charitable purposes 1.5%	 302,828	 246,772	 549,600
 Net value of non-charitable use assets	 19,885,727	 16,204,687	 36,090,414
 Minimum investment return 5%	 994,286	 810,235	 1,804,521
 Tax	 32,638	 5,130	 37,768
 Distributable amount	 961,648	 805,105	 1,766,753

* see The Feldman Family Foundation 2016 Form 990-PF

The Feldman Family Foundation 20-2098529
Form 990-PF, Part V - Qualification Under Sec 4940(e) for
Reduced Tax on Net Investment Income
Allocation to Successor Foundation
2016

Per IRC Sec. 507, Feldman Foundation TX
will succeed to a share of the tax attributes of
The Feldman Family Foundation (EIN 20-2098529)

<u>Amounts Allocated by The Feldman Family Foundation</u>						
<u>The Feldman Family Foundation</u>				<u>Feldman Foundation TX</u>		
				<u>(Successor Foundation)</u>		
Base Period Year	Adjusted Qualifying Distributions	Net Value of Non-charitable- Use Assets	Distribution Ratio	Adjusted Qualifying Distributions	Net Value of Non-charitable- Use Assets	Distribution Ratio
2015	3,445,913	72,686,628	0 047408	1,722,957	36,343,314	0 047408
2014	3,099,106	74,999,406	0 041322	1,549,553	37,499,703	0 041322
2013	3,518,641	69,974,122	0 050285	1,759,321	34,987,061	0 050285
2012	1,736,823	37,775,131	0 045978	868,412	18,887,566	0 045978
2011	2,167,182	37,329,305	0 058056	1,083,591	18,664,653	0 058056

To be reported on 2017 Form 990-PF for 2016
Qualifying distributions

Carryover from The Feldman Family Foundation	442,163
2016 qualifying distributions by Feldman Foundation TX	<u>1,368,558</u>
Total	<u>1,810,721</u>

Feldman Foundation TX 47-4367236
Form 990-PF, Part XII - Qualifying Distributions
2016

Line 1 - Amounts paid to accomplish charitable purposes.

Line 1 a - Expenses, contributions, gifts, etc -

Transfer from The Feldman Family Foundation	442,163
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2016 qualifying distributions by	
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Feldman Foundation TX	<u>1,368,558</u>
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Total	<u>1,810,721</u>
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