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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning

, and ending

Name of foundation

BANFIELD FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

18101 S.E. 6TH WAY

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

VANCOUVER, WA 98684

G Check all that apply:

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

H Check type of organization:

☒

Section 501(c)(3) exempt private foundation

☐

Section 4947(a)(1) nonexempt charitable trust

☐

Other taxable private foundation

I Fair market value of all assets at end of year
(from Part II, col. (c), line 16)

J Accounting method:

☐

Cash

☒

Accrual

Other (specify)

\$ 3,557,676. (Part I, column (d) must be on cash basis)

Part I

Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

Revenue

1 Contributions, gifts, grants, etc., received

3,135,849.

2 Check ☐ if the foundation is not required to attach Sch. B3 Interest on savings and temporary
cash investments

3,015.

3,015.

3,015.

STATEMENT 1

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all
assets on line 6a

7 Capital gain net income (from Part IV, line 2)

0.

8 Net short-term capital gain

0.

9 Income modifications

10a Gross sales less returns
and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total Add lines 1 through 11

3,138,864.

3,015.

3,015.

13 Compensation of officers, directors, trustees, etc

148,175.

2,964.

2,964.

145,211.

14 Other employee salaries and wages

223,031.

4,461.

4,461.

218,570.

15 Pension plans, employee benefits

81,286.

1,626.

1,626.

79,660.

16a Legal fees

b Accounting fees

STMT 2

12,027.

0.

0.

12,027.

c Other professional fees

STMT 3

95,344.

0.

0.

95,344.

17 Interest

27.

0.

0.

27.

18 Taxes

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

4,180.

0.

0.

4,180.

22 Printing and publications

47,866.

0.

0.

47,866.

23 Other expenses

STMT 4

130,373.

0.

0.

130,373.

24 Total operating and administrative
expenses. Add lines 13 through 23

742,309.

9,051.

9,051.

733,258.

25 Contributions, gifts, grants paid

1,317,610.

1,140,538.

26 Total expenses and disbursements.

Add lines 24 and 25

2,059,919.

9,051.

9,051.

1,873,796.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

1,078,945.

b Net investment income (if negative, enter -0-)

0.

c Adjusted net income (if negative, enter -0-)

0.

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	64,937.	164,665.	164,665.
	2 Savings and temporary cash investments	1,299,379.	2,513,795.	2,513,795.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ 469,680. Less: allowance for doubtful accounts ▶	189,611.	469,680.	469,680.
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use		393,466.	393,466.
	9 Prepaid expenses and deferred charges		16,070.	16,070.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment; basis ▶ Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,553,927.	3,557,676.	3,557,676.
Liabilities	17 Accounts payable and accrued expenses	104,633.	184,768.	
	18 Grants payable	130,000.	353,071.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	234,633.	537,839.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	482,424.	2,102,602.	
	25 Temporarily restricted	836,870.	917,235.	
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	1,319,294.	3,019,837.	
	31 Total liabilities and net assets/fund balances	1,553,927.	3,557,676.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,319,294.
2 Enter amount from Part I, line 27a	2	1,078,945.
3 Other increases not included in line 2 (itemize) ▶ PRIOR PERIOD ADJUSTMENT	3	621,598.
4 Add lines 1, 2, and 3	4	3,019,837.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,019,837.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b NONE					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	517,926.	673,260.	.769281
2014			
2013			
2012			
2011			
2 Total of line 1, column (d)			2 .769281
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .769281
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 2,142,497.
5 Multiply line 4 by line 3			5 1,648,182.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 0.
7 Add lines 5 and 6			7 1,648,182.
8 Enter qualifying distributions from Part XII, line 4			8 1,873,796.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	0.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax ☐ Refunded ☒	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ OR		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	X	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

STMT 5

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>BANFIELDFOUNDATION.ORG</u>	X	
14 The books are in care of ► <u>ALISON BENNINGER</u> Telephone no. ► <u>(360) 784-7866</u> Located at ► <u>18101 S.E. 6TH WAY, VANCOUVER, WA</u> ZIP+4 ► <u>98684</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ► _____, _____, _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		X

Form 990-PF (2016)

Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 6		148,175.	11,906.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JENNIFER MERZ - 18101 S.E. 6TH WAY, VANCOUVER, WA 98684	DIRECTOR DEVELOPMENT 40.00	124,223.	5,878.	0.
DARLENE SCHWARTZ - 18101 S.E. 6TH WAY, VANCOUVER, WA 98684	PROGRAM MANAGER 40.00	59,411.	6,625.	0.

Total number of other employees paid over \$50,000

0

Form 990-PF (2016)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	2,175,124.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,175,124.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,175,124.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	32,627.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,142,497.
6	Minimum investment return. Enter 5% of line 5	6	107,125.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2016 from Part VI, line 5	2a	
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,873,796.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,873,796.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,873,796.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only				
b Total for prior years:				
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e				
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2016 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.				
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling

08/12/15

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2016	(b) 2015	(c) 2014	(d) 2013	
0.	0.	0.	0.	0.
0.	0.	0.	0.	0.

- b** 85% of line 2a

- c** Qualifying distributions from Part XII, line 4 for each year listed

1,873,796.	517,926.	0.	0.	2,391,722.
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- d** Amounts included in line 2c not used directly for active conduct of exempt activities

1,140,538.	417,000.	0.	0.	1,557,538.
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- e** Qualifying distributions made directly for active conduct of exempt activities.

733,258.	100,926.	0.	0.	834,184.
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- 3** Complete 3a, b, or c for the alternative test relied upon:

- a** "Assets" alternative test - enter:

- (1) Value of all assets

				0.
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- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

				0.
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- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

71,417.	14,633.	0.	0.	86,050.
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- c** "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

				0.
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- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

				0.
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- (3) Largest amount of support from an exempt organization

				0.
--	--	--	--	----

- (4) Gross investment income

				0.
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Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ABANDONED ANIMAL RESCUE 419 E. HUFSMITH TOMBALL, TX 77375		PC	VETERINARY ASSISTANCE GRANT	7,000.
ACADIANA ANIMAL AID P.O. BOX 298 CARENCRO, LA 70520		PC	DISASTER RELIEF	10,000.
ADDICTIONS RECOVERY CENTER 1003 WEST MAIN STREET MEDFORD, OR 97501		PC	PET ADVOCACY GRANT	6,000.
ADVOCATE 4 ANIMALS 2727 KEARNEY LANE XENIA, OH 45385		PC	VETERINARY ASSISTANCE GRANT	5,000.
ALACHUA COUNTY HUMANE SOCIETY 4205 NW 6TH STREET GAINESVILLE, FL 32609		PC	VETERINARY ASSISTANCE GRANT	5,000.
Total SEE CONTINUATION SHEET(S) ▶ 3a				1,140,538.
b Approved for future payment				
AMERICAN VETERINARY MEDIAL ASSOCIATION 1931 NORTH MEACHAM ROAD, SUITE 100 SCHAUMBURG, IL 60173-4360		PC	REACHING UP PROGRAM	45,000.
GOOD NEIGHBOR CENTER 11130 S.W. GREENBURG ROAD TIGARD, OR 97223		PC	FLEA & TICK GRANT	2,993.
TEXAS A&M UNIVERSITY 400 BIZZELL STREET COLLEGE STATION, TX 77843		PC	DISASTER RELIEF	175,000.
Total ▶ 3b				222,993.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN HUMANE ASSOCIATION 1400 16TH STREET NW, SUITE 360 WASHINGTON, DC 20036		PC	DISASTER RELIEF	50,000.
AMERICAN VETERINARY MEDICAL ASSOCIATION 1931 NORTH MEACHAM ROAD, SUITE 100 SCHAUMBURG, IL 60173-4360		PC	REACHING UP PROGRAM	45,000.
ANGELS OF ASSISSI 415 CAMPBELL AVENUE S.W. ROANOKE, VA 24016		PC	VETERINARY ASSISTANCE GRANT	7,000.
ANIMAL CARE ASSISTANCE PROGRAM P.O. BOX 803 LOUISIA, VA 23093		PC	VETERINARY ASSISTANCE GRANT	5,000.
ANIMAL CARE CENTERS OF NYC 11 PARK PLACE, SUITE 805 NEW YORK, NY 10007		PC	PET ADVOCACY GRANT	8,000.
ANIMAL PROTECTIVE ASSOCIATION OF MISSOURI 1705 S. HANLEY ROAD ST. LOUIS, MO 63144		PC	PET ADVOCACY GRANT	8,000.
ANIMAL PROTECTIVE FOUNDATION OF SCHENECTADY, INC. 53 MAPLE AVENUE SCOTIA, NY 12302		PC	VETERINARY ASSISTANCE GRANT	7,000.
ANIMAL SAMARITANS 72120 PET LAND PLACE THOUSAND PALMS, CA 92276		PC	VETERINARY ASSISTANCE GRANT	10,000.
ANIMALKIND, INC. 721 WARREN STREET HUDSON, NY 12534		PC	VETERINARY ASSISTANCE GRANT	5,000.
ASHEVILLE HUMANE SOCIETY 14 FOREVER FRIEND LANE ASHEVILLE, NC 28806		PC	PET ADVOCACY GRANT	7,500.
Total from continuation sheets				1,107,538.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ATLANTA ANIMAL RESCUE FRIENDS 6570 JAMES B RIVERS DRIVE STONE MOUNTAIN, GA 30083		PC	VETERINARY ASSISTANCE GRANT	5,000.
BEN'S PET PANTRY P.O. BOX 640403 EL PASO, TX 79904		PC	VETERINARY ASSISTANCE GRANT	4,000.
BOUND FUR LIFE FOUNDATION P.O. BOX 461 KECHI, KS 67067		PC	VETERINARY ASSISTANCE GRANT	5,000.
BROTHER WOLF ANIMAL RESCUE P.O. BOX 8195 ASHEVILLE, NC 28814		PC	DISASTER RELIEF & VETERINARY ASSISTANCE GRANT	17,500.
C.A.R.E. 4 PAWS P.O. BOX 60524 SANTA BARBARA, CA 93150		PC	VETERINARY ASSISTANCE GRANT	7,500.
CAN DO CANINES 9440 SCIENCE CENTER DRIVE NEW HOPE, MN 55428		PC	ARLAND - 05/10/17 06:00PM WORKSHEET PRIVATE FOUNDATION	5,000.
CAPITAL AREA HUMANE SOCIETY - OH 3015 SCIOTO-DARBY EXECUTIVE COURT HILLIARD, OH 43026		PC	LOCAL MATTERS - OHIO	3,441.
CAPITAL AREA HUMANE SOCIETY 7095 WEST GRAND RIVER LANSING, MI 48906		PC	PREVENTION CARE CLINIC & VETERINARY ASSISTANCE GRANT	16,118.
CAT ADOPTION TEAM 14175 S.W. GALBREATH DRIVE SHERWOOD, OR 97140		PC	PET ADVOCACY GRANT	5,000.
CAT'S CRADLE OF THE SHENANDOAH VALLEY P.O. BOX 2128 HARRISONBURG, VA 22801		PC	PET ADVOCACY GRANT	10,000.
Total from continuation sheets				

Part XV .Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CATS EXCLUSIVE, INC. 6350 W. ATLANTIC BOULEVARD, #1 MARGATE, FL 33063		PC	VETERINARY ASSISTANCE GRANT	6,000.
CLEVELAND ANIMAL PROTECTIVE LEAGUE 17259 WILLEY AVENUE CLEVELAND, OH 44113		PC	PREVENTION CARE CLINIC	2,650.
COLORADO STATE UNIVERSITY FOUNDATION 104 PHYSIOLOGY BUILDING FORT COLLINS, CO 80523				10,000.
COMMUNITY SUPPORT SERVICES 150 CROSS STREET AKRON, OH 44311		PC	VETERINARY ASSISTANCE GRANT	5,000.
COMMUNITY VETERINARY CENTER 470 HIGHWAY 99 NORTH EUGENE, OR 97402		PC	VETERINARY ASSISTANCE GRANT	10,000.
CONNECTICUT HUMANE SOCIETY 701 RUSSELL ROAD NEWINGTON, CT 06111		PC	DENTAL MACHINE GRANT	14,604.
COVENANT CREATURES 855 TROSPER ROAD S.W., SUITE 108, PMB 150 TURNWATER, WA 98512		PC	VETERINARY ASSISTANCE GRANT	4,000.
DAISYCARES P.O. BOX 90564 SAN ANTONIO, TX 78209		PC	VETERINARY ASSISTANCE GRANT	5,000.
DIANA BASEHART FOUNDATION P.O. BOX 5191 SANTA BARBARA, CA 93150		PC	VETERINARY ASSISTANCE GRANT	7,500.
DOMESTIC VIOLENCE INTERVENTION SERVICES, INC 4300 S. HARVARD AVENUE TULSA, OK 74135		PC	PET ADVOCACY GRANT	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DONA ANA COUNTY HUMANE SOCIETY P.O. BOX 1176 LAS CRUCES, NM 88004		PC	VETERINARY ASSISTANCE GRANT	7,500.
DYLAN'S HEARTS 3508-A GASTON ROAD GREENSBORO, NC 27407		PC	VETERINARY ASSISTANCE GRANT	7,500.
EAST BAY SPCA 8323 BALDWIN STREET OAKLAND, CA 94621		PC	VETERINARY ASSISTANCE GRANT	8,500.
FAMILY PROMISE - GREATER PHOENIX 7221 E. BELLEVIEW STREET SCOTTSDALE, AZ 85257		PC	PET ADVOCACY GRANT	4,000.
FAMILY PROMISE OF SUMMIT COUNTY 111 E. VORIS STREET AKRON, OH 44311		PC	PET ADVOCACY GRANT	4,000.
FELINE COMMUNITY NETWORK 154 S. ILLINOIS STREET HOBART, IN 46342		PC	PREVENTION CARE CLINIC	5,408.
FIRST COAST NO MORE HOMELESS PETS 6817 NORWOOD AVENUE JACKSONVILLE, FL 32208		PC	VETERINARY ASSISTANCE GRANT	10,000.
FLAGLER HUMANE SOCIETY 1 SHELTER DRIVE PALM COAST, FL 32137		PC	VETERINARY ASSISTANCE GRANT	5,000.
FORT BEND COUNTY ANIMAL SERVICES 1210 BLUME ROAD ROSENBERG, TX 77471		PC	DISASTER RELIEF	3,580.
FORT COLLINS CAT RESCUE & SPAY NEUTER CLINIC 2321 EAST MULBERRY STREET, UNIT 1 FORT COLLINS, CO 80524		PC	VETERINARY ASSISTANCE GRANT	10,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRANKLIN COUNTY HUMANE/PLANNED PETHOOD P.O. BOX 2118 ROCKY MOUNT, VA 24151		PC	VETERINARY ASSISTANCE GRANT	5,000.
FREDERICK COUNTY HUMANE SOCIETY P.O. BOX 3185 FREDERICK, MD 21705		PC	VETERINARY ASSISTANCE GRANT	7,500.
FREDERICKSBURG REGIONAL SPCA 10819 COURTHOUSE ROAD FREDERICKSBURG, VA 22408		PC	VETERINARY ASSISTANCE GRANT	5,000.
FRIENDS OF ANIMALS IN NEED 105 NARRAGANSETT STREET NORTH KINGSTON, RI 02852		PC	VETERINARY ASSISTANCE GRANT	7,500.
FRIENDS OF MADISON COUNTY ANIMALS P.O. BOX 191 MARSHALL, NC 28753		PC	VETERINARY ASSISTANCE GRANT	7,500.
FUR KIDS FOUNDATION P.O. BOX 7074 GILLETTE, WY 82718		PC	VETERINARY ASSISTANCE GRANT	3,500.
GATEWAY PET GUARDIANS P.O. BOX 13243 ST. LOUIS, MO 63157		PC	VETERINARY ASSISTANCE GRANT	5,000.
GOOD NEIGHBOR CENTER 11130 S.W. GREENBURG ROAD TIGARD, OR 97223		PC	FLEA AND TICK GRANT	1,816.
GREATER HUNTSVILLE HUMANE SOCIETY 2812 JOHNSON ROAD S.W. HUNTSVILLE, AL 35805		PC	VETERINARY ASSISTANCE GRANT	5,000.
GUIDING EYES FOR THE BLIND 611 GRANITE SPRINGS ROAD YORKTOWN HEIGHTS, NY 10598		PC	VETERINARY ASSISTANCE GRANT	10,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
H.O.P.E. FOR ANIMALS 1333 MAYCREST DRIVE FORT WAYNE, IN 46805		PC	VETERINARY ASSISTANCE GRANT	1,000.
HABITAT FOR PAWS P.O. BOX 330945 NASHVILLE, TN 37203		PC	PET ADVOCACY GRANT	5,000.
HARLEY'S HOPE FOUNDATION P.O. BOX 88146 COLORADO SPRINGS, CO 80908		PC	VETERINARY ASSISTANCE GRANT	10,000.
HARRIS COUNTY VETERINARY PUBLIC HEALTH 2223 WEST LOOP SOUTH HOUSTON, TX 77027		PC	PET ADVOCACY GRANT	8,000.
HENDRICKS COUNTY HUMANE SOCIETY 3033 E. MAIN STREET DANVILLE, IN 46122		PC	PREVENTION CARE CLINIC	5,547.
HIGH PLATEAU HUMANE SOCIETY P.O. BOX 1383 ALTURAS, CA 96101		PC	VETERINARY ASSISTANCE GRANT	5,000.
HOME DOG LA 8383 WILSHIRE BOULEVARD, #400 BEVERLY HILLS, CA 90212		PC	VETERINARY ASSISTANCE GRANT	10,000.
HOMELESS WITH PETS P.O. BOX 3223 SANTA ROSA, CA 95402		PC	VETERINARY ASSISTANCE GRANT	9,147.
HOMEWARD BOUND PETS P.O. BOX 8 MCMINNVILLE, OR 97128		PC	VETERINARY ASSISTANCE GRANT	5,000.
HUMANE SOCIETY OF ALAMANCE COUNTY P.O. BOX 5117 BURLINGTON, NC 27216		PC	VETERINARY ASSISTANCE GRANT	5,000.
Total from continuation sheets				

Part XV **Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HUMANE SOCIETY OF CENTRAL ARIZONA P.O. BOX 242 PAYSON, AZ 85541		PC	PET ADVOCACY GRANT	7,500.
HUMANE SOCIETY OF GREATER KANSAS CITY 5445 PARALLEL PARKWAY KANSAS CITY, KS 66104		PC	VETERINARY ASSISTANCE GRANT	10,000.
HUMANE SOCIETY OF JOHNSON COUNTY 3827 N. GRAHAM ROAD FRANKLIN, IN 46131		PC	PET ADVOCACY GRANT	5,408.
HUMANE SOCIETY OF MISSOURI 1201 MACKLIND AVENUE ST. LOUIS, MO 63110		PC	VETERINARY ASSISTANCE GRANT	5,000.
HUMANE SOCIETY OF NORTH TEXAS 1840 E. LANCASTER AVENUE FORT WORTH, TX 76104		PC	DENTAL MACHINE GRANT	3,932.
HUMANE SOCIETY OF SAN BERNARDINO VALLEY 374 W. ORANGE SHOW ROAD SAN BERNARDINO, CA 92408		PC	VETERINARY ASSISTANCE GRANT	10,000.
HUMANE SOCIETY OF WEST MICHIGAN 3077 WILSON DRIVE N.W. GRAND RAPIDS, MI 49534		PC	VETERINARY ASSISTANCE GRANT	8,000.
HUMANE SOCIETY OF WESTERN MONTANA P.O. BOX 1059 MISSOULA, MT 59806		PC	PET ADVOCACY GRANT	10,000.
HUMANE SOCIETY OF YUMA, INC. 4050 S. AVENUE 4 1/2 E. YUMA, AZ 85365		PC	VETERINARY ASSISTANCE GRANT	5,000.
INDEPENDENT CAT SOCIETY P.O. BOX 735 WESTVILLE, IN 46391		PC	VETERINARY ASSISTANCE GRANT	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INTERFAITH HOSPITALITY NETWORK OF GREATER CINCINNATI 9900 NASSAU STREET CINCINNATI, OH 45223		PC	VETERINARY ASSISTANCE GRANT	3,000.
JAMESON ANIMAL RESCUE RANCH 1224 ADAMS STREET, SUITE C ST. HELENA, CA 94574		PC	VETERINARY ASSISTANCE GRANT	5,000.
KANSAS HUMANE SOCIETY 3313 N. HILLSDIE WICHITA, KS 67219		PC	DENTAL MACHINE GRANT	7,489.
KENTUCKY HUMANE SOCIETY 241 STEEDLY DRIVE LOUISVILLE, KY 40214		PC	PET ADVOCACY GRANT	13,200.
KITTITAS COUNTY FRIENDS OF ANIMALS P.O.BOX 1239 ELLENSBURG, WA 98926		PC	VETERINARY ASSISTANCE GRANT	5,000.
LAST HOPE, INC P.O. BOX 7025 WANTAGH, NY 11793		PC	VETERINARY ASSISTANCE GRANT	10,000.
LITTLE TRAVERSE BAY HUMANE SOCIETY 1300 W. CONWAY ROAD HARBOR SPRINGS, MI 49740		PC	PET ADVOCACY GRANT	5,000.
LOST OUR HOME PET FOUNDATION 16211 N. SCOTTSDALE ROAD SCOTTSDALE, AZ 85254		PC	LOCAL MATTERS - ARIZONA	7,816.
LUCY'S HOUSE FOR THE PREVENTION OF HOMELESS PETS, INC. 21 FOSTER ROAD ESSEX JUNCTION, VT 05452		PC	VETERINARY ASSISTANCE GRANT	5,000.
MARIN HUMANE SOCIETY 171 BEL MARIN KEYS BLVD NOVATO, CA 94949		PC	VETERINARY ASSISTANCE GRANT	9,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MEIGS COUNTY HUMANE SOCIETY PO BOX 682 PORT WASHINGTON, NY 11050		PC	VETERINARY ASSISTANCE GRANT	5,000.
MERRIMACK RIVER FELINE RESCUE SOCIETY 63 ELM STREET SALISBURY, MA 01952		PC	VETERINARY ASSISTANCE GRANT	10,000.
MICHIGAN HUMANE SOCIETY 30300 TELEGRAPH ROAD, SUITE 220 BINGHAM FARMS, MI 48025		PC	DENTAL MACHINE GRANT	6,740.
NEBRASKA HUMANE SOCIETY 8929 FORT STREET OMAHA, NE 68134		PC	PET ADVOCACY GRANT	8,000.
NORTH WOODS HUMANE SOCIETY P.O. BOX 82 HAYWOOD, WI 54843		PC	VETERINARY ASSISTANCE GRANT	7,500.
NUZZLES & CO PET RESCUE AND ADOPTION 6466 N. HIGHVIEW ROAD PEOA, UT 84061		PC	LOCAL MATTERS - UTAH & VETERINARY ASSISTANCE GRANT	6,338.
OHIO ALLEYCAT RESOURCE & SPAY/NEUTER CLINIC 5159 ORLANDO PLACE CINCINNATI, OH 45227		PC	VETERINARY ASSISTANCE GRANT	5,000.
OPEN HOUSE MINISTRIES 900 W. 12TH STREET VANCOUVER, WA 98666		PC	PREVENTION CARE CLINIC	3,800.
OUR HOUSE OF PORTLAND 2727 SE ALDER STREET PORTLAND, OR 97214		PC	VETERINARY ASSISTANCE GRANT	5,000.
PAWS ATLANTA 5287 COVINGTON HIGHWAY DECATUR, GA 30035		PC	DENTAL MACHINE GRANT	7,500.
Total from continuation sheets				

Part XV .Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PAWS CHICAGO 1997 N. MARCEY STREET CHICAGO, IL 60614		PC	PET ADVOCACY GRANT	7,500.
PAWS NEW YORK 240 KENT AVENUE, 3RD FLOOR BROOKLYN, NY 11249		PC	VETERINARY ASSISTANCE GRANT	10,000.
PAWS OF BAINBRIDGE & NORTH KITSAP P.O. BOX 10811 BAINBRIDGE ISLAND, WA 98110		PC	VETERINARY ASSISTANCE GRANT	7,500.
PET COMMUNITY CENTER 943 B DRIVE RICHARD G. ADAMS DRIVE NASHVILLE, TN 37207		PC	VETERINARY ASSISTANCE GRANT	10,000.
PETS IN NEED OF GREATER CINCINNATI, INC 520 W. WYOMING AVENUE CINCINNATI, OH 45125		PC	VETERINARY ASSISTANCE GRANT	10,000.
PHILADELPHIA ANIMAL WELFARE SOCIETY 100 N. 2ND STREET PHILADELPHIA, PA 19106		PC	VETERINARY ASSISTANCE GRANT	10,000.
PLACER VETERANS STAND DOWN INC P.O. BOX 582 ROSEVILLE, CA 95661		PC	VETERINARY ASSISTANCE GRANT	4,607.
RED PAW EMERGENCY RELIEF TEAM 1328 SOUTH 28TH STREET PHILADELPHIA, PA 19146		PC	LOCAL MATTERS - PENNSYLVANIA	2,817.
REDROVER P.O. BOX 188890 SACRAMENTO, CA 95818		PC	PET ADVOCACY GRANT	20,000.
ROANOKE VALLEY SPCA 1340 BALDWIN AVENUE ROANOKE, VA 24012		PC	VETERINARY ASSISTANCE GRANT	10,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RODNEY SCHEEL HOUSE FOUNDATION 2815 HAUKE STREET MADISON, WI 53704		PC	VETERINARY ASSISTANCE GRANT	4,000.
ROSE BROOKS CENTER P.O. BOX 320599 KANSAS CITY, MO 64132		PC	PET ADVOCACY GRANT	7,500.
SACRAMENTO SPCA 6201 FLORIN PERKINS ROAD SACRAMENTO, CA 95828		PC	DENTAL MACHINE GRANT	7,500.
SADIE DOG FUND 2224 HEATHER LANE LINCOLN, NE 686512		PC	VETERINARY ASSISTANCE GRANT	6,000.
SAN DIEGO HUMANE SOCIETY 3450 E. VALLEY PARKWAY ESCONDIDO, CA 92027		PC	STANDDOWN	3,436.
SAN FRANCISCO COMMUNITY CLINIC CONSORTIUM 2720 TAYLOR STREET, SUITE 430 SAN FRANCISCO, CA 94133		PC	VETERINARY ASSISTANCE GRANT & FLEA & TICK GRANT	7,592.
SAN FRANCISCO SPCA 201 ALABAMA STREET SAN FRANCISCO, CA 94103		PC	PET ADVOCACY GRANT	7,500.
SANTA FE ANIMAL SHELTER 100 CAJA DEL RIO ROAD SANTA FE, NM 87507		PC	PET ADVOCACY GRANT	12,000.
SAVE A PET FLORIDA, INC. P.O. BOX 2444 PALM BEACH, FL 33480		PC	VETERINARY ASSISTANCE GRANT	6,000.
SAVINGS PETS ONE AT A TIME (SPOT) P.O. BOX 211 BURLINGTON, WA 98233		PC	VETERINARY ASSISTANCE GRANT	7,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SECOND CHANCE ANIMAL SHELTER P.O. BOX 136 EAST BROOKFIELD, MA 01515		PC	VETERINARY ASSISTANCE GRANT	10,000.
SENIOR'S PET ASSISTANCE NETWORK P.O. BOX 821173 DALLAS, TX 75382		PC	VETERINARY ASSISTANCE GRANT	10,000.
SEVIER COUNTY HUMANE SOCIETY P.O. BOX 976 PIGEON FORGE, TN 37868		PC	DISASTER RELIEF	10,000.
SHANTI PETS ARE WONDERFUL SUPPORT 3170 23RD STREET SAN FRANCISCO, CA 94109		PC	VETERINARY ASSISTANCE GRANT	7,500.
SOJOURNER CENTER 2330 E. FILLMORE STREET PHOENIX, AZ 85006		PC	FLEA & TICK GRANT	2,592.
SPARTANBURG HUMANE SOCIETY 150 DEXTER ROAD SPARTANBURG, SC 29303		PC	DENTAL MACHINE GRANT	7,258.
SPAY ILLINOIS PET WELLNESS CLINICS, INC. 2765 MAPLE AVENUE LISLE, IL 60532		PC	VETERINARY ASSISTANCE GRANT	5,000.
SPAY NEUTER PROJECT OF LOS ANGELES 957 N. GAFFEY STREET SAN PEDRO, CA 90731		PC	VETERINARY ASSISTANCE GRANT	10,000.
SPCA FLORIDA 5850 BRANNEN ROAD LAKELAND, FL 33813		PC	PET ADVOCACY GRANT	10,000.
ST. FRANCIS PET CARE, INC. P.O. BOX 358462 GAINESVILLE, FL 32635		PC	VETERINARY ASSISTANCE GRANT	10,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. JOESPH COUNTY SPAY/NEUTER ASSIST PROGRAM PO BOX 248 NOTRE DAME, IN 46556		PC	VETERINARY ASSISTANCE GRANT	5,000.
TEXAS DEPARTMENT OF FAMILY & PROTECTIVE SERVICES 701 W. 51ST STREET AUSTIN, TX 78751		PC	PET ADVOCACY GRANT	15,000.
TEXAS VETERINARY MEDICAL FOUNDATION 8104 EXCHANGE DRIVE AUSTIN, TX 78754		PC	VETERINARY ASSISTANCE GRANT	8,000.
THE ANIMAL PROTECTION SOCIETY PO BOX 35 MAYODAN, NC 27027		PC	VETERINARY ASSISTANCE GRANT	5,000.
THE ANIMAL SHELTER OF TEXAS COUNTY 6931 MO-17 HOUSTON, TX 65483		PC	FLEA & TICK GRANT	7,776.
THE BELLA FOUNDATION SPCA P.O. BOX 20035 OKLAHOMA CITY, OK 73156		PC	VETERINARY ASSISTANCE GRANT	10,000.
THE HUMANE SOCIETY FOR SEATTLE/KING COUNTY 13212 S.E. EASTGATE WAY BELLEVUE, WA 98005		PC	PET ADVOCACY GRANT	9,000.
THE PET FUND 2747 14TH STREET SACRAMENTO, CA 95818		PC	VETERINARY ASSISTANCE GRANT	10,000.
THE PET PATROL 5107 FITE ROAD PEARLAND, TX 77584		PC	LOCAL MATTERS - TEXAS & VETERINARY ASSISTANCE GRANT	10,798.
THE PIXIE PROJECT 510 N.E. MLK BOULEVARD PORTLAND, OR 97232		PC	VETERINARY ASSISTANCE GRANT	10,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE SERGEI FOUNDATION, INC. P.O. BOX 17256 WINSTON-SALEM, NC 27116		PC	VETERINARY ASSISTANCE GRANT	10,000.
THE SHADE TREE P.O. BOX 669 LAS VEGAS, NV 89125		PC	PET ADVOCACY GRANT	7,500.
TOBY DARWIN FOUNDATION 933 S.W. 16TH STREET, #2 LOVELAND, CO 80537		PC	VETERINARY ASSISTANCE GRANT	5,000.
TRANSITION PROJECTS 665 N.W. HOYT STREET PORTLAND, OR 97209		PC	PET ADVOCACY GRANT	4,297.
TRIANGLE BEAGLE RESCUE OF NORTH CAROLINA 2664 TIMDER DRIVE, SUITE 344 RALEIGH, NC 27606		PC	FLEA & TICK GRANT	2,592.
UMPQUA LOW-COST VETERINARY SERVICES 845 W. UMPQUA STREET, SUITE 2 ROSEBURG, OR 97471		PC	VETERINARY ASSISTANCE GRANT	5,500.
UNCHAIN CUMBERLAND COUNTY 2674 GOERGE OWEN ROAD FAYETVILLE, NC 28306		PC	FLEA & TICK GRANT	2,592.
VALLEY CATS, INC 23705 VANOWEN STREET, #130 WEST HILLS, CA 91307		PC	VETERINARY ASSISTANCE GRANT	5,000.
VANDEBURGH HUMANE SOCIETY P.O. BOX 6711 EVANSVILLE, IN 47719		PC	VETERINARY ASSISTANCE GRANT	10,000.
VICTOR VALLEY COMMUNITY SERVICES COUNCIL P.O. BOX 1992 VICTORVILLE, CA 92393		PC	VETERINARY ASSISTANCE GRANT	6,000.
Total from continuation sheets				

47-4183567

3 Grants and Contributions Paid During the Year (Continuation)**Total from continuation sheets**

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
PACIFIC CONTINENTAL BANK INTEREST	3,015.	3,015.	3,015.
TOTAL TO PART I, LINE 3	3,015.	3,015.	3,015.

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GARY MCGEE & CO., CPAS	12,027.	0.	0.	12,027.
TO FORM 990-PF, PG 1, LN 16B	12,027.	0.	0.	12,027.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING AND CONTRACT WORK	95,344.	0.	0.	95,344.
TO FORM 990-PF, PG 1, LN 16C	95,344.	0.	0.	95,344.

FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROGRAM SERVICE EXPENSES	30,665.	0.	0.	30,665.
PAYROLL PROCESSING FEES	5,258.	0.	0.	5,258.
SUPPLIES	700.	0.	0.	700.
BUSINESS EXPENSES	4,446.	0.	0.	4,446.
TELEPHONE	1,528.	0.	0.	1,528.

BANFIELD FOUNDATION

47-4183567

ONLINE FEES	22.	0.	0.	22.
VOLUNTEER RECOGNITION	3,300.	0.	0.	3,300.
SOFTWARE	73,503.	0.	0.	73,503.
INSURANCE	1,782.	0.	0.	1,782.
TAXES AND LICENSES	4,058.	0.	0.	4,058.
OTHER	46.	0.	0.	46.
BANK AND MERCHANT FEES	1,935.	0.	0.	1,935.
DUES AND SUBSCRIPTIONS	3,115.	0.	0.	3,115.
MISCELLANEOUS	15.	0.	0.	15.
TO FORM 990-PF, PG 1, LN 23	130,373.	0.	0.	130,373.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS	STATEMENT	5
	PART VII-A, LINE 10		

NAME OF CONTRIBUTOR

ADDRESS

BANFIELD CHARITABLE TRUST

18101 S.E. 6TH WAY
VANCOUVER, WA 98684

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 6

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
VINCENT BRADLEY 18101 S.E. 6TH WAY VANCOUVER, WA 98684	BOARD MEMBER 1.00	0.	0.	0.
TERESA FOX 18101 S.E. 6TH WAY VANCOUVER, WA 98684	BOARD MEMBER 1.00	0.	0.	0.
TAMI MAJER 18101 S.E. 6TH WAY VANCOUVER, WA 98684	BOARD MEMBER 1.00	0.	0.	0.
GEORGE MELILLO 18101 S.E. 6TH WAY VANCOUVER, WA 98684	BOARD MEMBER 1.00	0.	0.	0.
MARTA MONETTI 18101 S.E. 6TH WAY VANCOUVER, WA 98684	BOARD CHAIR 1.00	0.	0.	0.
DAVID FEITEL 18101 S.E. 6TH WAY VANCOUVER, WA 98684	SECRETARY 1.00	0.	0.	0.
PHIL FREEMAN 18101 S.E. 6TH WAY VANCOUVER, WA 98684	TREASURER 1.00	0.	0.	0.
KIM VAN SYOC 18101 S.E. 6TH WAY VANCOUVER, WA 98684	EXECUTIVE DIRECTOR 40.00	0.	0.	0.
LILISA HALL 18101 S.E. 6TH WAY VANCOUVER, WA 98684	FORMER EXECUTIVE DIRECTOR 40.00	68,152.	4,282.	0.
ALISON BENNINGER 18101 S.E. 6TH WAY VANCOUVER, WA 98684	DIRECTOR OF FINANCE 40.00	80,023.	7,624.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		148,175.	11,906.	0.

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT	7
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ACTIVITY ONEVETERINARY ASSISTANCE GRANTS -

PROVIDING FINANCIAL SUPPORT TO NONPROFIT ORGANIZATIONS TO FUND VETERINARY CARE PROGRAMS FOR PET OWNERS WHO MEET ESTABLISHED QUALIFICATIONS. IN ADDITION TO THESE DIRECT CHARITABLE PROGRAM EXPENSES, THE FOUNDATION ALSO AWARDED \$663,535 IN GRANTS RELATED TO THIS PROGRAM.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

239,158.

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT	8
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ACTIVITY TWODISASTER RELIEF GRANTS -

PROVIDING FINANCIAL SUPPORT TO NONPROFIT ANIMAL ORGANIZATIONS AND/OR LOCAL OR STATE GOVERNMENTS IN COMMUNITIES THAT HAVE SUFFERED THE IMPACT OF NATURAL OR OTHER DISASTERS. IN ADDITION TO THESE DIRECT CHARITABLE PROGRAM EXPENSES, THE FOUNDATION ALSO AWARDED \$83,580 IN GRANTS RELATED TO THIS PROGRAM.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 2

30,125.

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT	9
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ACTIVITY THREEPET ADVOCACY GRANTS -

SUPPORTING NONPROFIT ORGANIZATION PROGRAMS THAT ARE DESIGNED TO KEEP PETS HEALTHY AND IN LOVING HOMES. IN ADDITION TO THESE DIRECT CHARITABLE PROGRAM EXPENSES, THE FOUNDATION ALSO AWARDED \$220,000 IN GRANTS RELATED TO THIS PROGRAM.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 3

79,367.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 10

ACTIVITY FOUR

WELLNESS PLAN, PREVENTATIVE CARE, AND OTHER ASSISTANCE -

PROVIDING PREVENTIVE VETERINARY CARE FOR QUALIFYING PET OWNERS IN FINANCIAL NEED, AND FINANCIAL SUPPORT AND FREE MEDICATIONS TO NONPROFIT ORGANIZATIONS FOR THE PURPOSE OF FREE CARE TO LOW-INCOME PET OWNERS. IN ADDITION TO THESE DIRECT CHARITABLE PROGRAM EXPENSES, THE FOUNDATION ALSO AWARDED \$173,223 IN GRANTS RELATED TO THIS PROGRAM.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 4

62,435.

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization

BANFIELD FOUNDATION

Employer identification number

47-4183567

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

Employer identification number

BANFIELD FOUNDATION**47-4183567****Part I Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<u>BANFIELD PET HOSPITAL</u> <u>18101 S.E. 6TH WAY</u> <u>VANCOUVER, WA 98684</u>	\$ <u>589,771.</u>	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
<u>2</u>	<u>CEVA ANIMAL HEALTH</u> <u>8735 ROSEHILL ROAD, SUITE 300</u> <u>LENEXA, KS 66215</u>	\$ <u>155,400.</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u>3</u>	<u>NETSUITE</u> <u>2955 CAMPUS DRIVE, SUITE 100</u> <u>SAN MATEO, CA 94403</u>	\$ <u>67,502.</u>	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
<u>4</u>	<u>ELANCO ANIMAL HEALTH</u> <u>2500 INNOVATION WAY</u> <u>GREENFIELD, IN 46140</u>	\$ <u>15,000.</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

Employer identification number

BANFIELD FOUNDATION**47-4183567****Part III**

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee