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· Form 990-EZ

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2016

OMB No 1545-1150

Open to Public
Inspection

Department of the Treasury

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

Internal Revenue Service For the 2016 calendar year, or tax year beginning 2016, and ending 20 B Check if applicable C Name of organization D Employer identification number Address change 47-3665153 The Holding Hands for Haley Foundation, Inc. Room/suite E Telephone number Name change Number and street (or P.O box, if mail is not delivered to street address) Initial return 11800 House Drive NE (301) 697-4486 Final return/terminated City or town, state or province, country, and ZIP or foreign postal code F Group Exemption Amended return Number ▶ Application pending Cumberland, MD 21502 H Check ► ☐ if the organization is not http://holdinghandsforhalevfoundation.org required to attach Schedule B (Form 990, 990-EZ, or 990-PF). J Tax-exempt status (check only one) - ✓ 501(c)(3) □ 501(c) () ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527 Other K Form of organization: Corporation ☐ Trust Association L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Check if the organization used Schedule O to respond to any question in this Part I Contributions, gifts, grants, and similar amounts received 1 30,872 2 Program service revenue including government fees and contracts 2 3 3 Membership dues and assessments 4 4 Gross amount from sale of assets other than inventory h Less: cost or other basis and sales expenses Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . Gaming and fundraising events SCANNED JUN 0 1 2017 Gross income from garning (attach Schedule G if greater than 6a Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000). . . 6b 21,986 Less: direct expenses from gaming and fundraising events . . . 8,748 Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract 6d 13,238 Gross sales of inventory, less returns and allowances 7a 7a 4.443 Less: cost of goods sold 2,566 Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a 7с 1,877 C Other revenue (describe in Schedule O) 8 8 9 **Total revenue.** Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 45,987 9 Grants and similar amounts paid (list in Schedule O) 10 10 43,500 11 11 12 12 Salaries, other compensation, and employee benefits Professional fees and other payments to independent contractors . 13 13 14 1,664 14 Occupancy, rent, utilities, and maintenance 15 15 Printing, publications, postage, and shipping . . . 343 Other expenses (describe in Schedule O) 16 16 148 17 Total expenses. Add lines 10 through 16 17 45,655 18 332 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 19 22,073 Other changes in net assets or fund balances (explain in Schedule O) . 20 20 Net assets or fund balances at end of year. Combine lines 18 through 20 22,405

For Paperwork Reduction Act Notice, see the separate instructions.

Cat No. 10642I

Form **990-EZ** (2016)



| | : | | | | | | - |
|-------|------------------|---|------------------------------------|--------------------------|-----------------------|----------------|---|
| | 90-EZ (2 t 11 | Balance Sheets (see the instructions f | or Port III) | | | | Page 2 |
| Fai | | Check if the organization used Schedule | | ny question in this | Part II | | П |
| | | Officer if the organization used ochedule | O to respond to an | ly question in this | (A) Beginning of year | τ ΄ | (B) End of year |
| 22 | Cash | n, savings, and investments | | | 22,073 | 22 | 22,405 |
| 23 | | l and buildings | | | | 23 | |
| 24 | | r assets (describe in Schedule O) | | | | 24 | |
| 25 | | l assets | | | 22,073 | 25 | 22,405 |
| 26 | Tota | I liabilities (describe in Schedule O) | | [| | 26 | _ |
| 27 | Net a | assets or fund balances (line 27 of column | (B) must agree with | n <u>line 21)</u> | 22,073 | 27 | 22,405 |
| Par | | Statement of Program Service Accom | plishments (see th | e instructions for l | | [| |
| | | Check if the organization used Schedule | O to respond to ar | ny question in this | Part III 🔽 | /// | Expenses |
| What | is the | organization's primary exempt purpose? | Raise funds and awa | reness for pediatric | cancer research | | uired for section c)(3) and 501(c)(4) |
| as m | easure | e organization's program service accomplis of by expenses. In a clear and concise manifited, and other relevant information for ea | anner, describe the | | | orga othe | nizations, optional for ers.) |
| 28 | Contrib | outions to Johns Hopkins Pediatric Oncology (| o be used for research | ch in memory of Hali | ey House | |] |
| | | | | | | } | } |
| | | | | | | | |
| | (Grant | s \$ 16,000) If this amount | includes foreign gra | ints, check here . | ▶ 🗆 | 28a | 16,000 |
| 29 | Contrib | outions to Curesearch to be used for research | in memory of Haley I | House | | | |
| | | | | | | | |
| | | | | | | | { |
| | (Grant | | | | · · · • <u> </u> | 29a | 12,000 |
| 30 | Contril | outions to St_Baldricks to be used for research | n in memory of Haley | House | | 1 | 1 |
| | | | | | | 1 | 1 |
| | (Grant | a ¢ a ooo\ If this amount | includes foreign are | nto chock horo | □ | 30a | 12.00 |
| 24 | (Grant | s \$ 12,000) If this amount program services (describe in Schedule O) | | | | 304 | 12,000 |
| 31 | (Grant | . • | | | | 31a | 3,500 |
| 32 | | program service expenses (add lines 28a | | | | 32 | + |
| Par | | List of Officers, Directors, Trustees, and Key | | | | | 10,00 |
| | | Check if the organization used Schedule | | | | | |
| | | | (b) Average | (c) Reportable | (d) Health benefits, | Τ. | |
| | | (a) Name and title | hours per week (Forms W-2/1099-MIS | | | | Estimated amount of other compensation |
| | | | devoted to position | (if not paid, enter -0-) | | | other compensation |
| Rich | ard Alle | n House, III | | | | 7 | |
| Presi | | | 15 | <u> </u> | | 0 | |
| Trish | a Nicol | e Jobe | | | | T | |
| Vice | Preside | ent | 15 | | <u> </u> | 0 | |
| Ange | la Rae | Patterson | } | | 1 | 1 | |
| Treas | surer | | 15 | <u> </u> | | 0 | |
| Sara | n Renee | Bennett | } | \ | 1 | - } | |
| Secr | etary | - | 15 | | Q | 0 | |
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| Part | | | | |
|----------|--|------------|--------------|----------|
| | instructions for Part V) Check if the organization used Schedule O to respond to any question in this | Part | V Yes | No |
| 33 | Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O | 33 | Yes | NO V |
| 34 | Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions) | | | |
| 35a | Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)? | 34 | | |
| _ | If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O | 35a 35b | <u> </u> | 1 |
| c | Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III | 35c | | ✓ |
| 36 | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N | 36 | | 1 |
| 37a | Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a | | | |
| b | Did the organization file Form 1120-POL for this year? | 37b | | ✓ |
| 38a | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were | ļ | | لــــا |
| | any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? . | 38a | | |
| | If "Yes," complete Schedule L, Part II and enter the total amount involved | | } | |
| 39 | Section 501(c)(7) organizations. Enter: | | | |
| a | Initiation fees and capital contributions included on line 9 | - | | |
| ь 40а | Gross receipts, included on line 9, for public use of club facilities | - | | [[|
| | section 4911 ▶ 0; section 4912 ▶ 0; section 4955 ▶ 0 Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 | | | |
| b | excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 40b | | |
| С | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed | 400 | | - |
| · | on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 | | | |
| d | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization | | | |
| e | All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T | 40e | | 1 |
| 41 | List the states with which a copy of this return is filed ► MARYLAND | | | |
| 42a | | 240-72 | 7-296 | 2 |
| | Located at ► 129 BRADDOCK HEIGHTS FROSTBURG, MD ZIP + 4 ► | 21 | 532 | т |
| b | At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | | Yes | No |
| | | 42b | | ✓ |
| | If "Yes," enter the name of the foreign country: ► See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and | | } | |
| | Financial Accounts (FBAR). | | |] |
| c | At any time during the calendar year, did the organization maintain an office outside the United States? If "Yes," enter the name of the foreign country: ▶ | 42c | | ✓ |
| 43 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here | | | ▶ 🔲 |
| | and enter the amount of tax-exempt interest received or accrued during the tax year | | | |
| | · · · · · · · · · · · · · · · · · · · | | Yes | No |
| 44a | Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ | 44a | | ✓ |
| b | Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ | 44b | | 1 |
| С | Did the organization receive any payments for indoor tanning services during the year? | 44c | | 1 |
| d | If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an | | | |
| | explanation in Schedule O | 44d | L_ | L |
| 45a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 45a | Γ | 1 |
| b | Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of | | | |
| | Form 990-EZ (see instructions) | 45b | ı | ı 🗸 |

| Form 99 | 90-EZ (2 | 2016) | | _ | | | | F | age 4 |
|---------|------------|---|---------------------------------------|-------------------------------------|-------------|--|-------------|--------------|------------|
| | | | | | | | | Yes | No |
| 46 | Did t | the organization engage, directly or in- | directly, in political c | ampaign activities | on behalf | of or in oppositi | ion | <u> </u> | |
| | | andidates for public office? If "Yes," co | | , Part I | <u> </u> | <u></u> . | . 46 | <u></u> | |
| Part | VI | Section 501(c)(3) organizations | | | | | | | |
| | | All section 501(c)(3) organizations | s must answer que | stions 47–49b ar | nd 52, and | d complete the | e tables t | for lin | es |
| | | 50 and 51. | | | | | | | _ |
| | | Check if the organization used Sch | edule O to respond | to any question i | n this Part | <u>. VI</u> | <u></u> | • | <u>, 니</u> |
| | | | | | | | | Yes | No |
| 47 | | the organization engage in lobbying | | | | | | 1 | ١. |
| | - | ? If "Yes," complete Schedule C, Part | | | | | | ↓ | 1 |
| 48 | | e organization a school as described in | | • | | | | ↓ | 1 |
| 49a | | the organization make any transfers to | | - | | | . 49a | | ✓ |
| b | | es," was the related organization a se | | | | | . 49b | | <u> </u> |
| 50 | | plete this table for the organization's | | | | | | | |
| | emp | loyees) who each received more than | \$100,000 of comper | nsation from the or | | | e, enter "l | None. | |
| | | | (b) Average | (c) Reportable | | lealth benefits, tions to employee | (e) Estimat | ed amo | unt of |
| | (a | Name and title of each employee | hours per week devoted to position | compensation (Forms W-2/1099-MIS | benefit p | lans, and deferred | other cor | | |
| | | | | (6,11,6 17 25 1666 111,16 | co co | mpensation | | | |
| NONE | | | | | - | | | | |
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| | | | | } | |] | | | |
| | | | | L | | | | | |
| f | | al number of other employees paid over | | | 0 | _ | | | |
| 51 | Con | pplete this table for the organization's | s five highest comp | ensated independe | ent contrac | ctors who each | received | l more | e than |
| | \$10 | 0,000 of compensation from the organ | nization, if there is no | one, enter "None. | | | | | |
| | (a | a) Name and business address of each independent | ent contractor | (b) Type of | service | (c) | Compensat | tion | |
| NONE | | | | | | - | | | |
| NONE | | | | 1 | | | | | |
| | | | | | | | | | |
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| | | | | | | -+ | | | |
| | | | | † | | | | | |
| d | Tota | al number of other independent contra | ctors each receiving | over \$100,000 | • | | 0 | | |
| 52 | | the organization complete Schedu | - | | rganization | s must attach | | | |
| | | | | | - | | .►☑ Yes | s \square | No |
| Under | | es of perjury, I declare that I have examined this re | | | | | _=_ | | |
| | | and complete. Declaration of preparer (other than | | | | | | | , |
| | | 1 ALALE | | | | 5/8/2017 | | | |
| Sign | ļ | Signature of officer | | | | Date | | | |
| Here | .] | ▲ RICHARD A. HOUSE, III - PRESIDE | NT | | | | | | |
| | | Type or print name and title | | | | | | | |
| De:4 | | Print/Type preparer's name | Preparer's signature | | Date | Check | PTIN | | |
| Paid | | | 1 | | | self-emplo | | | |
| Prep | | 1 · | | | · | Firm's EIN ▶ | | | |
| Use | OIII) | Firm's address ▶ | | | | Phone no | | | |
| May t | he IR | S discuss this return with the preparer | shown above? See | instructions | | | ► ☐ Ye | s 🔲 | No |

SCHEDULE A · (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

Open to Public Inspection

Employer identification number

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

| тне і Раі | HOLDING HANDS FOR HALEY FOUN | | organizations must | comple | te this p | 47366 art.) See instructio | |
|--------------|--|---|---|-------------------------|---------------------------------------|---|---|
| The o | organization is not a private founda | ition because it i hes, or associati | s: (For lines 1 through on of churches descri | 12, chec bed in se | k only on | e box.) O(b)(1)(A)(i). | |
| 2 | A school described in section | | • | | | | |
| 3 | A hospital or a cooperative hos | | | | | | |
| 4 | A medical research organization | • | onjunction with a hosp | oital desc | ribed in s | ection 170(b)(1)(A)(| iii). Enter the |
| _ | hospital's name, city, and state | | | | | | .1 4 |
| 5 | An organization operated for section 170(b)(1)(A)(iv). (Com | | college or university | owned o | r operate | d by a government | ai unit described in |
| 6 7 | ☐ A federal, state, or local govern ☐ An organization that normally described in section 170(b)(1) | receives a subs | tantial part of its sup | | | | the general public |
| 8 | ☐ A community trust described i | n section 170(b) | (1)(A)(vi). (Complete I | Part II.) | | | |
| 9 | An agricultural research organ or university or a non-land-grauniversity: | | | | | | |
| 10 | An organization that normally receipts from activities related support from gross investmen acquired by the organization a | to its exempt fu t income and un | nctions—subject to ca related business taxal | ertain exc ble incom | ceptions, ie (less se | and (2) no more that ection 511 tax) from | n 33¹/₃% of its |
| 11 | ☐ An organization organized and | operated exclu- | sively to test for public | safety. | See sect i | on 509(a)(4). | |
| 12 | An organization organized and of one or more publicly support Check the box in lines 12a through | orted organizatio | ns described in secti | on 509(a |)(1) or se | ection 509(a)(2). See | e section 509(a)(3). |
| а | Type I. A supporting organization supporting organization. Y | n(s) the power to | regularly appoint or e | lect a ma | yority of t | | |
| t | | nization supervis | sed or controlled in co organization vested in | nnection the same | with its s | | |
| c | | rated. A suppor | ting organization opei | rated in c | | | ally integrated with, |
| d | | integrated. A sugrated. The orga | ipporting organization inization generally mu | operated st satisfy | d in conn a distribi | ection with its suppo ition requirement an | |
| e | Check this box if the organ functionally integrated, or | | | | | | e II, Type III |
| f | Enter the number of supported | • | | | | | |
| g | Provide the following information | n about the supp | orted organization(s). | · | | | |
| | (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1~10 above (see instructions)) | listed in you | organization or governing ment? | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
| | | | | Yes | No | | |
| (A) | | | | | | | |
| (B) | | | | | | | |
| (C) | | | | | | | |
| (D) | | | | | | | |
| (E) | | | | | | | |
| | | | | | 1 | | |

| Part | | | | | | | |
|-----------------|---|------------------------------------|----------------------------------|---------------------------------|-----------------------------------|----------------------|--------------|
| | (Complete only if you checked the Part III. If the organization fails to | | | | | | alify under |
| Secti | on A. Public Support | quality dilu | er the tests he | sted below, p | icase compie | ste i ait iii.j | |
| | dar year (or fiscal year beginning in) | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | | | | | | |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | | <u> </u> | <u> </u> | | ļ | <u> </u> |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | |
| 6 | Public support. Subtract line 5 from line 4 | | | <u>l</u> | L | <u> </u> | <u> </u> |
| | on B. Total Support | [| 1 2 2010 | 1 1 2001 | (B 2015 | T () 2010 | 10 T-1 1 |
| Calen 7 | dar year (or fiscal year beginning in) Amounts from line 4 | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | | | |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 11 12 13 | Total support. Add lines 7 through 10 Gross receipts from related activities, etc. First five years. If the Form 990 is for the | • | , | | | 12 vear as a section | on 501(c)(3) |
| | organization, check this box and stop he | | | <u> </u> | <u> </u> | · · · · | <u> ▶ [</u> |
| | on C. Computation of Public Suppor | | | | | | |
| 14 15 16a | Public support percentage for 2016 (line Public support percentage from 2015 Sci 331/3% support test—2016. If the organ box and stop here. The organization qua | hedule A, Part ization did no | II, line 14 t check the bo | | nd line 14 is 3 | | |
| b | 33 ¹ / ₃ % support test—2015. If the organiths box and stop here. The organization | ization did not | check a box | on line 13 or 10 | 6a, and line 15 | is 33¹/3% or n | nore, check |
| 17a | 10%-facts-and-circumstances test—2 10% or more, and if the organization me Part VI how the organization meets the organization | eets the "facts 'facts-and-circ | s-and-circumst cumstances" to | tances" test, c | heck this box ization qualifie | and stop here | . Explain in |
| b | 10%-facts-and-circumstances test—2: 15 is 10% or more, and if the organization resupported organization | ation meets the "fac | ne "facts-and- | circumstances stances" test. | " test, check | this box and | stop here. |
| 18 | Private foundation. If the organization di | | | | a, or 17b, ched | ck this box and | |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.)

If the organization fails to qualify under the tests listed below, please complete Part II.)

| Section | on A. Public Support | | | | | | |
|-------------|--|-----------------|------------------|--|-------------------|-----------------|-------------|
| Calen | dar year (or fiscal year beginning in) 🕨 | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees | | | | | | |
| | received. (Do not include any "unusual grants.") | | | | 34427 | 30872 | 65299 |
| 2 | Gross receipts from admissions, merchandise | | | | | | - |
| | sold or services performed, or facilities furnished in any activity that is related to the | | ! | | | Ĭ | |
| | organization's tax-exempt purpose | | | | 11425 | 4443 | 15868 |
| 3 | Gross receipts from activities that are not an | | | | | | |
| | unrelated trade or business under section 513 | | | <u></u> | 25249 | 21986 | 47235 |
| 4 | Tax revenues levied for the | | | | } | | |
| | organization's benefit and either paid | | | l | | ì | |
| | to or expended on its behalf | | | | | | |
| 5 | The value of services or facilities | ' | | | | | |
| | furnished by a governmental unit to the | | | | | | |
| | organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | | ļ | | 71101 | 57301 | 128402 |
| 7a | Amounts included on lines 1, 2, and 3 | | | | | | |
| | received from disqualified persons . | | | <u> </u> | | | |
| ь | Amounts included on lines 2 and 3 | | | | | | |
| | received from other than disqualified | | | { | Í | | |
| | persons that exceed the greater of \$5,000 | | ļ | ļ | | ļ | |
| | or 1% of the amount on line 13 for the year | | | <u> </u> | | | |
| | Add lines 7a and 7b | | | <u> </u> | | | |
| 8 | Public support. (Subtract line 7c from | | ļ | • | | | |
| | line 6.) | | Ĺ <u>.</u> | L | | | 128402 |
| | on B. Total Support | 4) 204 0 | # 1 0040 | (1) 0044 | 1.0045 | 43.0046 | |
| | dar year (or fiscal year beginning in) | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
| 9 | Amounts from line 6 | _ | | | | | |
| 10a | Gross income from interest, dividends, | l | 1 | ļ | | | |
| | payments received on securities loans, rents, royalties and income from similar sources. | | | | | | |
| h | Unrelated business taxable income (less | | | | | | |
| b | section 511 taxes) from businesses | j |] | } | | ı | |
| | acquired after June 30, 1975 | | | | | | |
| c | Add lines 10a and 10b | | | | | | |
| 11 | Net income from unrelated business | | | | | | |
| ,, | activities not included in line 10b, whether | | 1 | ĺ | | | |
| | or not the business is regularly carried on | | | ļ | | | |
| 12 | Other income. Do not include gain or | | - | | | | |
| | loss from the sale of capital assets | | | ł | ! | | |
| | (Explain in Part VI.) | j | J |] | | | |
| 13 | Total support. (Add lines 9, 10c, 11, | | | | | | |
| | and 12.) | | | 1 | , | | |
| 14 | First five years. If the Form 990 is for the | ne organization | n's first, secon | d, third, fourth | , or fifth tax ye | ear as a sectio | n 501(c)(3) |
| | organization, check this box and stop he | re | | | | | 🕨 🗸 |
| Secti | on C. Computation of Public Support | rt Percentag | e | | | | |
| 15 | Public support percentage for 2016 (line | B, column (f) d | ıvıded by lıne 1 | 13, column (f)) | | 15 | % |
| _16 | Public support percentage from 2015 Sci | | | <u></u> | <u></u> | 16 | % |
| Secti | on D. Computation of Investment In | | | | | | |
| 17 | Investment income percentage for 2016 (| | • • | • | | 17 | %_ |
| 18 | Investment income percentage from 2015 | | | | | 18 | % |
| 19a | 331/3% support tests—2016. If the organ | | | | | | |
| | 17 is not more than 331/3%, check this box | - | - | | | - | _ |
| b | 331/3% support tests—2015. If the organiz | | | | | | |
| _ | line 18 is not more than 331/3%, check this | | = | | | | _ |
| _20_ | Private foundation. If the organization di | d not check a | box on line 14 | , 19a, or 19b, o | check this box | and see instru | ctions 🕨 🔲 |

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

| 36011 | on A. All Supporting Organizations | | Yes | No |
|-------|---|-------------|-----|----|
| 1 | Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain. | 1 | 103 | |
| 2 | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2). | 2 | | |
| 3a | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below. | 3a | | |
| b | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination. | 3b | | |
| C | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use. | 3c | | |
| 4a | Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below. | 4a | | |
| b | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations. | 4b | | |
| c | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes. | 4c | | |
| 5a | Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document). | 5a | | |
| b | Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | 5b | | |
| 6 | Substitutions only. Was the substitution the result of an event beyond the organization's control? Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI . | 5c | | |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ). | 7 | | - |
| 8 | Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ). | 8 | | |
| 9a | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI . | 9a | | |
| | Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI. | 9b | | |
| С | Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI. | 9c | | |
| 10a | Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below. | 10a | | |

b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to

determine whether the organization had excess business holdings.)

| Part | V | Supporting Organizations (continued) | | | |
|-------------|---------------------|--|----------|--------------|----------|
| 44 | 11 | | | Yes | No |
| 11 | | the organization accepted a gift or contribution from any of the following persons? | | | |
| а | | erson who directly or indirectly controls, either alone or together with persons described in (b) and (c) by, the governing body of a supported organization? | 11a | | |
| b | | mily member of a person described in (a) above? | 11b | | - |
| | | 5% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI. | 11c | | |
| | | . Type I Supporting Organizations | | | |
| _ | | | | Yes | No |
| 1 | tax con | the directors, trustees, or membership of one or more supported organizations have the power to clarly appoint or elect at least a majority of the organization's directors or trustees at all times during the year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or trolled the organization's activities. If the organization had more than one supported organization, cribe how the powers to appoint and/or remove directors or trustees were allocated among the supported anizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | orga VI h | the organization operate for the benefit of any supported organization other than the supported anization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part ow providing such benefit carried out the purposes of the supported organization(s) that operated, ervised, or controlled the supporting organization. | 2 | | |
| Secti | on C | C. Type II Supporting Organizations | <u> </u> | <u> </u> | <u> </u> |
| | | | | Yes | No |
| 1 | or ti | re a majority of the organization's directors or trustees during the tax year also a majority of the directors rustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control management of the supporting organization was vested in the same persons that controlled or managed supported organization(s). | 1 | | |
| Secti | on D | D. All Type III Supporting Organizations | | | |
| | - | | | Yes | No |
| 1 | orga year | the organization provide to each of its supported organizations, by the last day of the fifth month of the anization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax r, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | |
| | _ | anization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | orga | re any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported anization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how organization maintained a close and continuous working relationship with the supported organization(s). | 2 | ļ | |
| 3 | sign | reason of the relationship described in (2), did the organization's supported organizations have a inficant voice in the organization's investment policies and in directing the use of the organization's ome or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's ported organizations played in this regard. | 3 | | |
| Secti | ion E | . Type III Functionally Integrated Supporting Organizations | 1 | | Ь |
| 1 | | eck the box next to the method that the organization used to satisfy the Integral Part Test during the year (see | instru | ction | s) |
| a b c | | The organization satisfied the Activities Test. Complete line 2 below. The organization is the parent of each of its supported organizations. Complete line 3 below. The organization supported a governmental entity. Describe in Part VI how you supported a government entity. | | | |
| 2 | Acti | ivities Test. Answer (a) and (b) below. | | Yes | No |
| a | the tho: how | substantially all of the organization's activities during the tax year directly further the exempt purposes of supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify se supported organizations and explain how these activities directly furthered their exempt purposes, or the organization was responsive to those supported organizations, and how the organization determined these activities constituted substantially all of its activities. | 2a | | |
| b | of ti | the activities described in (a) constitute activities that, but for the organization's involvement, one or more the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the sons for the organization's position that its supported organization(s) would have engaged in these with the organization's involvement. | 2b | | |
| 3 | | ent of Supported Organizations. <i>Answer (a) and (b) below.</i> | | | |
| а | Dıd | the organization have the power to regularly appoint or elect a majority of the officers, directors, or tees of each of the supported organizations? Provide details in Part VI. | 3a | | |
| b | | the organization exercise a substantial degree of direction over the policies, programs, and activities of each s supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. | 3b | - <u>-</u> - | _ |

| Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations | | | | | |
|--|----------|------------------------------|--------------------------------|--|--|
| 1 | | | n in Part VI). See | | |
| instructions. All other Type III non-functionally integrated supporting organ | | | | | |
| Section A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) | | |
| 1 Net short-term capital gain | 1 | | | | |
| 2 Recoveries of prior-year distributions | 2 | | | | |
| 3 Other gross income (see instructions) | 3 | | | | |
| 4 Add lines 1 through 3. | 4 | | | | |
| 5 Depreciation and depletion | 5 | | | | |
| 6 Portion of operating expenses paid or incurred for production or | | | | | |
| collection of gross income or for management, conservation, or | | | | | |
| maintenance of property held for production of income (see instructions) | 6 | | | | |
| 7 Other expenses (see instructions) | 7 | | | | |
| 8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4). | 8 | | | | |
| Section B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) | | |
| 1 Aggregate fair market value of all non-exempt-use assets (see | | | | | |
| instructions for short tax year or assets held for part of year): | <u>L</u> | | <u> </u> | | |
| a Average monthly value of securities | 1a | | | | |
| b Average monthly cash balances | 1b | | | | |
| c Fair market value of other non-exempt-use assets | 1c | | | | |
| d Total (add lines 1a, 1b, and 1c) | 1d | | | | |
| e Discount claimed for blockage or other | [| | | | |
| factors (explain in detail in Part VI): | L_ | | | | |
| 2 Acquisition indebtedness applicable to non-exempt-use assets | 2 | | | | |
| 3 Subtract line 2 from line 1d. | 3 | | | | |
| 4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, | | | | | |
| see instructions). | 4 | | | | |
| 5 Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | | | |
| 6 Multiply line 5 by .035. | 6 | | | | |
| 7 Recoveries of prior-year distributions | 7 | | | | |
| 8 Minimum Asset Amount (add line 7 to line 6) | 8 | | | | |
| Section C - Distributable Amount | | | Current Year | | |
| 1 Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | | | | |
| 2 Enter 85% of line 1. | 2 | | | | |
| 3 Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | | | | |
| 4 Enter greater of line 2 or line 3. | 4 | | | | |
| 5 Income tax imposed in prior year | 5 | | | | |
| 6 Distributable Amount. Subtract line 5 from line 4, unless subject to | - | | | | |
| emergency temporary reduction (see instructions). | 6 | | | | |
| 7 Check here if the current year is the organization's first as a non-functional | y in | tegrated Type III supporting | g organization (see | | |
| ınstructions). | | | | | |

| Part | | 3) Supporting Organi | zations (continued) | | | | | |
|------------|---|--|--|---|--|--|--|--|
| Secti | on D - Distributions | Current Year | | | | | | |
| 1_ | Amounts paid to supported organizations to accomplish | exempt purposes | | | | | | |
| 2 | Amounts paid to perform activity that directly furthers exe | empt purposes of suppo | rted | | | | | |
| | organizations, in excess of income from activity | | | | | | | |
| 3_ | Administrative expenses paid to accomplish exempt purp | oses of supported orga | nızations | | | | | |
| 4 | Amounts paid to acquire exempt-use assets | | | | | | | |
| 5_ | Qualified set-aside amounts (prior IRS approval required) | | | | | | | |
| 6_ | Other distributions (describe in Part VI). See instructions. | | | | | | | |
| | Total annual distributions. Add lines 1 through 6. | | | | | | | |
| 8 | Distributions to attentive supported organizations to which | h the organization is res | ponsive | 1 | | | | |
| | (provide details in Part VI). See instructions. | | | | | | | |
| 9 | Distributable amount for 2016 from Section C, line 6 | | | · | | | | |
| 10_ | Line 8 amount divided by Line 9 amount | , | | | | | | |
| Se | ection E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2016 | (iii) Distributable Amount for 2016 | | | | |
| 1 | Distributable amount for 2016 from Section C, line 6 | | <u> </u> | | | | | |
| 2 | Underdistributions, if any, for years prior to 2016 (reasonable cause required—explain in Part VI). See instructions. | | | | | | | |
| _3_ | Excess distributions carryover, if any, to 2016: | | | | | | | |
| a | | | | | | | | |
| b | <u> </u> | | | | | | | |
| С | From 2013 | | | | | | | |
| d | From 2014 | | | | | | | |
| <u>e</u> | From 2015 | | | | | | | |
| f | Total of lines 3a through e | | | | | | | |
| <u>g</u> | Applied to underdistributions of prior years | | | | | | | |
| <u>h</u> _ | Applied to 2016 distributable amount | | | | | | | |
| i_ | Carryover from 2011 not applied (see instructions) | <u> </u> | | | | | | |
| <u>_i</u> | Remainder. Subtract lines 3g, 3h, and 3i from 3f. | | | | | | | |
| 4 | Distributions for 2016 from | | | } | | | | |
| | Section D, line 7: | | | | | | | |
| | Applied to underdistributions of prior years | | | | | | | |
| | Applied to 2016 distributable amount | | <u> </u> | | | | | |
| <u>c</u> _ | Remainder. Subtract lines 4a and 4b from 4. | | | | | | | |
| 5 | Remaining underdistributions for years prior to 2016, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. | | | | | | | |
| 6 | Remaining underdistributions for 2016. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. | | i | | | | | |
| 7 | Excess distributions carryover to 2017. Add lines 3j and 4c. | | | | | | | |
| 8 | Breakdown of line 7: | | | | | | | |
| а | | | | | | | | |
| b | Excess from 2013 | | | | | | | |
| С | Excess from 2014 | | | | | | | |
| d | Excess from 2015 | | | | | | | |
| е | Excess from 2016 | <u> </u> | | | | | | |

| Paga | R |
|------|---|
| Page | 0 |

| Part VI | Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.) |
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SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

2016

Department of the Treasury Internal Revenue Service Name of the organization ► Attach to Form 990 or 990-EZ.

Open to Public Inspection

Employer identification number

| THE HOLDING HANDS FOR HAELY FOUNDATION, INC. | 47-3665153 |
|--|------------|
| FORM 990EZ LINE 10 - GRANTS AND SIMILAR AMOUNTS PAID - \$43,500 | |
| JOHNS HOPKINS PEDIATRIC ONCOLOGY - \$16,000 TO SUPPORT PEDIATRIC CANCER RESEARCH | <u> </u> |
| CURESEARCH \$12,000 - TO SUPPORT PEDIATRIC CANCER RESEARCH | |
| ST_BALDRICKS \$12,000 - TO SUPPORT PEDIATRIC CANCER RESEARCH | |
| THE FAMILY OF GABRIELLA CLOWER (LOCAL PEDIATRIC CANCER PATIENT) - \$1,500 | |
| THE FAMILY OF PAISLEY LINDNER(LOCAL PEDIATRIC CANCER PATIENT) - \$1,500 | |
| THE FAMILY OF SELENA CAGE(LOCAL PEDIATRIC CANCER PATIENT) - \$500 | |
| | |
| | |
| Line 16 - Other - \$148 | |
| Pay Pal Fees - \$47 | |
| Miscellaneous - \$101 | |
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| Schedule O (Form 990 or 990-EZ) (2016) | Page 2 |
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| Name of the organization | Employer identification number |
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