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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

OMB No. 1545-0052
2016
Open to Public inspection

For	caler	idar year 2016 or tax year beginning		, and ending		
Naı	ne o	foundation			A Employer identification	n number
S	WA	NSON BIGGS ADAMS FAMILY	FOUNDATION		47-081927	5
Nun	nber a	nd street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
8	80	58 ST			515-360-0	723
		own, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is	pending, check here
W	ES	T DES MOINES, IA 50266]	_
6 (heck	all that apply: Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organization	ıs, check here
		Final return	Amended return		2 5	noting the 0500 tout
_		Address change	Name change		Foreign organizations mechack here and attach of	computation
H C	-	type of organization: X Section 501(c)(3) ex	• •		E If private foundation st	atus was terminated
느		ction 4947(a)(1) nonexempt charitable trust		ation	under section 507(b)(1	I)(A), check here .
		arket value of all assets at end of year J Accounti	•	Accrual	F If the foundation is in a	60-month termination
			her (specify)		under section 507(b)(1	i)(B), check here
_	\$	2,245,559. (Part I, colu	mn (d) must be on cash t		ļ	T (4)
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for chantable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received	1,151,233.		N/A	
	2	Check Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	45,233.	45,233		STATEMENT 1
	5a	Gross rents			1	1
	ь	Net rental income or (toss)				
	6a	Net gain or (loss) from sale of assets not on line 10			7-2-	
Ž	b	Gross sales price for all assets on line 6a				FCEIVED
Revenue	7	Capital gain net income (from Part IV, line 2)		0	1 1 1	
Œ	8	Net short-term capital gain			188	MAY 99 989 O
	9	Income modifications Gross sales less returns			हि ।	1 2 2 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	10a	and allowances				
		Less. Cost of goods sold	·			Mr. John John William
	1	Gross profit or (loss)				
		Other income	1,196,466.	45,233		
_	12	Total. Add lines 1 through 11	1,130,400.	45,255	·	0.
	13 14	Compensation of officers, directors, trustees, etc. Other employee salaries and wages	- 0.		'	
		Pension plans, employee benefits			 	
88		Legal fees				
ens		Accounting fees STMT 2	550.	0		0.
Expenses	i	Other professional fees				† <u>-</u>
Ve E		Interest				
	18	Taxes STMT 3	376.	0	,	0.
Operating and Administrat	19	Depreciation and depletion				
Ē	20	Оссиралсу				
¥	21	Travel, conferences, and meetings				
and	22	Printing and publications				
Bu	23	Other expenses				
rat Et	24	Total operating and administrative				
ρei		expenses. Add lines 13 through 23	926.	0.	·	0.
J		Contributions, gifts, grants paid	41,765.		 	41,765.
	26	Total expenses and disbursements.	40 505	_		44 555
	L	Add lines 24 and 25	42,691.	0	 	41,765.
		Subtract line 26 from line 12:	1 150 775			
		Excess of revenue over expenses and disbursements	1,153,775.	AE 222	 	
	ľ	Net investment income (if negative, enter -0-)		45,233		
	C	Adjusted net income (if negative, enter -0-)	<u> </u>		N/A	Form 900 - DE (2016)

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Fo	rm 99	10-PF (2016) SWANSON BIGGS ADAMS			N 47-	-0819275 Pag	ge 2
	art	Balance Sheets Attached schedules and amounts in the description	L	eginning of year		of year	
뜨	<u> </u>	column should be for end-of-year amounts only		(a) Book Value	(b) Book Value	(c) Fair Market Value	
	1	Cash - non-interest-bearing					_
	2	Savings and temporary cash investments		34,160.	68,032	68,032	2.
	3	Accounts receivable -					
	1	Less: allowance for doubtful accounts					
	4	Pledges receivable ▶				1	
		Less: allowance for doubtful accounts					
	5	Grants receivable					_
	6	Receivables due from officers, directors, trustees, and other				T	_
		disqualified persons	l l				
	7	Other notes and loans receivable					_
		Less; allowance for doubtful accounts					
8	8	Inventories for sale or use				+	—
Assets		Prepaid expenses and deferred charges	·				_
As	1	Investments - U.S. and state government obligations				 	
	1	Investments - corporate stock STMT	<u> </u>	803,213.	1,923,116.	2,177,527	7
	1	Investments - corporate bonds	* ├─	003,213.	1,723,110	2,111,32	<u>· · · </u>
	1		-				—
	''	Investments - land, buildings, and equipment basis		ĺ	-		-
		Less accumulated depreciation			·	 	—
	l .	Investments - mortgage loans	<u> </u>				—
	1	Investments - other	·				_
	14	Land, buildings, and equipment basis		İ			
	l	Less accumulated depreciation				ļ <u>.</u>	
		Other assets (describe)				
	16	Total assets (to be completed by all filers - see the			4 004 440		_
_	<u> </u>	instructions. Also, see page 1, item I)		837,373.	1,991,148.	2,245,559	<u>; .</u>
		Accounts payable and accrued expenses				_	
	18	Grants payable	<u> </u>			_	
8	19	Deferred revenue	<u> </u>				
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons					
를		• • • • • • • • • • • • • • • • • • • •	<u> </u>			_	
_	22	Other liabilities (describe >					
			İ				
_	23	Total liabilities (add lines 17 through 22)		0.	0.	<u>.</u>]	
	1	Foundations that follow SFAS 117, check here	-			ļ	
m	1	and complete lines 24 through 26 and lines 30 and 31.	i				
ĕ	24	Unrestricted	<u> </u>				
Balances	25	Temporarily restricted					
	26	Permanently restricted	L				
Net Assets or Fund		Foundations that do not follow SFAS 117, check here	K .)				
Ē	1	and complete lines 27 through 31.					
9	27	Capital stock, trust principal, or current funds		0.	0.	,	
36	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0 .	.]	
Ą	29	Retained earnings, accumulated income, endowment, or other fund	is	837,373.	1,991,148	.]	
ş	30	Total net assets or fund balances		837,373.	1,991,148	.]	
	l					}	
_	31	Total liabilities and net assets/fund balances		837,373.	1,991,148	,	
P	art	Analysis of Changes in Net Assets or Fu	nd Balanc	es			
_		net assets or fund balances at beginning of year - Part II, column (a	\ lmo 20		Т	1	
•		t agree with end-of-year figure reported on prior year's return)	i, inic 30		1	837,373	3
2	•	r amount from Part I, line 27a			1 2		
_		r increases not included in line 2 (itemize)			3		0.
		hans 4.0 and 0				·	
		eases not included in line 2 (itemize)			. 5	+	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Pai	rt II. calumn (I		6		
Ť			, commit (-,,		Form 990-PF (20	

	nd Losses for Tax on In			TION	47-0	0192/5 Page 3
			Lincome	I (b) How acquired	(a) Data acquire	ed (d) Date sold
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquire (mo., day, yr.)		
		- 	·	D Donason		
b NON	E	-				
C		·				
d						
<u>e</u>			<u>-</u>	<u> </u>		
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale		(h) Gain or ((e) plus (f) mi	
a						
<u>b</u>			 			
d						
e -					_ 	
Complete only for assets showing	gain in column (h) and owned by t	he foundation	on 12/31/69	(1)	Gains (Col. (h)	gain minus
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (i)	còL	(k), but not less Losses (from	s than -0-) or
a		_				
b						
С						
d						
е						
2 Capital gain net income or (net capit	If gain, also enter al loss) If (loss), enter -0-			} 2		
3 Net short-term capital gain or (loss)	, (,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			/ 		
If gain, also enter in Part I, line 8, co		u (<i>u).</i>		J		
If (loss), enter -0- in Part I, line 8 Part V Qualification Une	-			<u> </u>		
f section 4940(d)(2) applies, leave this Was the foundation liable for the section f "Yes," the foundation does not qualify	n 4942 tax on the distributable am under section 4940(e). Do not co	mplete this pa	vrt.			Yes X No
1 Enter the appropriate amount in each		structions be	fore making any e			(4)
(a) Base period years Calendar year (or tax year beginning			Net value of no	(c) ncharitable-use assets	(col (b	(d) istribution ratio) divided by col. (c))
2015		9,454. 7,540.		894,841		.066441
2014		0,044.		953,77 <u>4</u> 872,767		.049844
2013		8,970.		769,992		.063598
2011		5,395.		734,339	:	.061817
	 					
2 Total of line 1, column (d)			-		2	.310497
3 Average distribution ratio for the 5-y the foundation has been in existence			or by the number	of years	3	.062099
Enter the net value of nonchantable-	use assets for 2016 from Part X. I	ine 5			4	1,463,911.
5 Multiply line 4 by line 3	·		•		5	90,907.
,						
B Enter 1% of net investment income ((1% of Part I, line 27b)				6	452.
7 Add lines 5 and 6		-			7	91,359.
8 Enter qualifying distributions from P					8	41,765.
If line 8 is equal to or greater than lir See the Part VI instructions.	ne 7, check the box in Part VI, line	1b, and comp	plete that part usin	g a 1% tax rate.		
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	19275		ige 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - se	<u>e instra</u>	ections	3)
1a Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1.			
Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔲 and enter 1%		90	5.
of Part I, line 27'0			_
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
3 Add lines 1 and 2		90	5.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		90	5.
6 Credits/Payments;			
a 2016 estimated tax payments and 2015 overpayment credited to 2016 6a			
b Exempt foreign organizations - tax withheld at source 6b			
c Tax paid with application for extension of time to file (Form 8868)			
d Backup withholding erroneously withheld			
7 Total credits and payments. Add lines 6a through 6d			0.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			$\frac{3}{2}$
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		91	
		<u> </u>	
, , , , , , , , , , , , , , , , , , ,			
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities			
		Vaalk	-
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in			No
any political campaign?	1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b	<u> </u>	X_
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or		1	
distributed by the foundation in connection with the activities.		١ .	
c Did the foundation file Form 1120-POL for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		Į.	
(1) On the foundation. ► \$ (2) On foundation managers. ► \$ 0 .			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
managers. ► \$0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		<u>X</u>
If "Yes," attach a detailed description of the activities.	1		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		<u>X</u>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	48		X
b If "Yes," has it filed a tax return on Form 990-T for this year?			
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
By language in the governing instrument, or			
 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law 			
remain in the governing instrument?	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions)	_		
NE	_		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	_		
of each state as required by General Instruction G? If "No," attach explanation	8b	x	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar			_
year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X
	Form 990		

Pa	art VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	L
	Website address ► N/A			
14	The books are in care of ▶ DONALD R. SWANSON Telephone no. ▶ 402-48		615	
	Located at ► 1615 SOUTH 44TH STREET, LINCOLN, NE ZIP+4 ►68	506		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	3.7	, ,▶	L
40	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,		Yes	
	securities, or other financial account in a foreign country?	16	L	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	1		
D:	foreign country ► art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	L		
			Vaal	No
1.	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. During the year did the foundation (either directly or indirectly):		Yes	NO
16	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		-	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?]		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No	1		
	(5) Transfer any income or assets to a disqualified person (or make any of either available	İ		
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
t	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	16		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2016? Yes X No			
	If "Yes," list the years ▶,,,,,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
_	,			
38	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year? Yes X No	1 1		
0	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of heldings acquired by gift or heavest or (2) the lance of the 10-15- or 20 year first phase helding accord? (Lee School via Commissioner)		Ì	
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) N/A	。	. [
An	Form 4720, to determine if the foundation had excess business holdings in 2016) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b 4a		_ <u>X</u>
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	48		
	had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		x
		ــــــــــــــــــــــــــــــــــــــ)-PF (
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Part VII-B Statements Regarding Activities for Which	Form 4720 May Be	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Y	s X No	i i
(2) Influence the outcome of any specific public election (see section 4955); of	er to carry on, directly or indi	ectly,	i	1
any voter registration drive?		Y₁	es X No	1 1
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Y	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organizatio		· · · —		1 1
4945(d)(4)(A)? (see instructions)			es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or			
the prevention of cruelty to children or animals?	or consenses purposses, or		s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni	der the exceptions described		, (<u></u> 110	1 1
section 53.4945 or in a current notice regarding disaster assistance (see instru		in riegulations	N/A	56
Organizations relying on a current notice regarding disaster assistance check h			· */^	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		 Named		
• • • •				1 1
expenditure responsibility for the grant?		1/À	es L No	
If "Yes," attach the statement required by Regulations section 53.494	, ,		1	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		L Yo	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		· L	bb X
If "Yes" to 6b, file Form 8870.	•			1 1 -
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Y	es 🗶 No 📙	
b If "Yes," did the foundation receive any proceeds or have any net income attribu	stable to the transaction?		N/A	7b
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	anagers, Highl	7	
Paid Employees, and Contractors				
1 List all officers, directors, trustees, foundation managers and their				
() Nowe and address	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense account, other
(a) Name and address	to position	(If not paid, enter -0-)	and deterred compensation	allowances
ROBERT S. PATTERSON	DIRECTOR			
6002 WEST 125TH STREET	!			
OVERLAND PARK, KS 66210	0.50	0.	0.	0.
, · · · · · · · · · · · · · · · · · · ·	VICE PRESIDEN	ir		
6002 WEST 125TH STREET		[
OVERLAND PARK, KS 66210	0.50	0.	0.	0.
	VICE CHAIRMAN			
40 CIDER MILL ROAD	TOD CIPILICAN	Decice	•	
BEDFORD, NH 03110	0.50	0.	0.	0.
	PRESIDENT/TRE		<u> </u>	
805 58TH STREET	EKESIDEMI/IKI	ASUKEK		
WEST DES MOINES, IA 50265	0.50		0.	^
2 Compensation of five highest-paid employees (other than those inc		0.	<u> </u>	0.
E. Compensation of the ingliest-paid employees (other trial triose inc		enter NONE.	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deterred	account, other
NOVE	devoted to position		compensation	allowances
NONE		l .		
		ļ <u>`</u>		
Total number of other employees paid over \$50,000		• • • • • • • • • • • • • • • • • • • •		0
· · · · · · · · · · · · · · · · · · ·	····-		Form	990-PF (2016)

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Part VIII Information About Officers, Directors, Trustees, Foundation Mar Paid Employees, and Contractors (continued)	agers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	·	
		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		▶ 0
		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical informat number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	on such as the	Expenses
1 N/A		
2		
3		
4	·	
		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1 N/A	<u>' </u>	Amount
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.
Total ridging 1 anough 0		Form 990-PF (2016)
		\/

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		·····
а	Average monthly fair market value of securities	1a	1,435,106.
b	Average of monthly cash balances	1b	1,435,106. 51,098.
c	Fair market value of all other assets	1c	
đ	Total (add lines 1a, b, and c)	1d	1,486,204.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.	1	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,486,204.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	22,293
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,463,911.
6	Minimum investment return. Enter 5% of line 5	6	73,196
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	- 1	13,130
بتا	foreign organizations check here	u cei iaiii	
1	Minimum investment return from Part X, line 6	1	73,196.
22	Tax on investment income for 2016 from Part VI, line 5		, , , , , , , , , , , , , , , , , , , ,
b	Income tax for 2016. (This does not include the tax from Part VI.)		
	Add lines 2a and 2b		905.
3	Distributable amount before adjustments. Subtract line 2c from line 1	2c	72,291
4	Recoveries of amounts treated as qualifying distributions	4	14,431.
5	Add lines 3 and 4		72,291.
6	the state of the s	5	12,291.
7	Deduction from distributable amount (see instructions)	6	72 201
<u>-</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	72,291.
Pá	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	41,765.
	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
	Amounts set aside for specific charitable projects that satisfy the:		
	Suitability test (prior IRS approval required)	3a	
ь	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	41,765.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	-	11,703
	income. Enter 1% of Part I, line 27b	5	0.
	Adjusted qualifying distributions. Subtract line 5 from line 4	6	41,765.
-	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q		
	4940(e) reduction of tax in those years.	uumiis ivi	uic 3000011

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	(a)	(b)	(c)	(d)
	Corpus	Years prior to 2015	2015	2016
1 Distributable amount for 2016 from Part XI,				
line 7				72,291.
2 Undistributed income, if any, as of the end of 2016			_	
a Enter amount for 2015 only			0.	
b Total for prior years:	ŀ			
3 Excess distributions carryover, if any, to 2016:		0.		
a From 2011 5, 295. b From 2012 11, 031.		İ		
bFrom 2012 11,031. cFrom 2013 16,834.				
dFrom 2014 4,750.			+	
eFrom 2015 15, 464.				
f Total of lines 3a through e	53,374.			
4 Qualifying distributions for 2016 from	33,0,11			······································
Part XII, line 4: ►\$ 41,765.				
a Applied to 2015, but not more than line 2a		-	0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.	j		
d Applied to 2016 distributable amount				41,765.
e Remaining amount distributed out of corpus	0.			
Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a),)	30,526.			30,526.
6 Enter the net total of each column as indicated below:				
8 Corpus Add times 31, 4c, and 4e Subtract line 5	22,848.			
b Prior years' undistributed income. Subtract	22,040.			
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.	1	
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2015. Subtract line				
4a from line 2a. Taxable amount - see instr	` `		0.	
f Undistributed income for 2016. Subtract				
lines 4d and 5 from line 1. This amount must	İ			_
be distributed in 2017				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2011				
not applied on line 5 or tine 7	0.			
9 Excess distributions carryover to 2017.				
Subtract lines 7 and 8 from line 6a	22,848.			
10 Analysis of line 9:				
a Excess from 2012	1	ļ		
b Excess from 2013 2,634.				
c Excess from 2014 4,750.				
dExcess from 2015 15,464.				
e Excess from 2016				

		IS FAMILY FO			819275 Page 1
Part XIV Private Operating F			-A, question 9)	N/A	·
1 a If the foundation has received a ruling or			Ï		
foundation, and the ruling is effective for	•		▶ ـ		
b Check box to indicate whether the found		ng foundation described i		4942(j)(3) or	1942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	45 2045	Prior 3 years	1 (4) 0040	(a) Tatal
income from Part I or the minimum	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
investment return from Part X for				į	
each year listed					
b 85% of line 2a	ļ	<u></u>		<u> </u>	
c Qualifying distributions from Part XII,				ļ	
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities _		<u> </u>			
e Qualifying distributions made directly				ł	
for active conduct of exempt activities.					
Subtract line 2d from line 2c				<u> </u>	
3 Complete 3a, b, or c for the alternative test relied upon:				1	
- a "Assets" alternative test - enter:			-		
(1) Value of all assets		L		<u> </u>	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)]
b "Endowment" alternative test - enter		†			
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter.				<u>- </u>	
(1) Total support other than gross					
investment income (interest,					1 _
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					<u>†</u>
and 5 or more exempt	į	İ			
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comple	ete this part only	if the foundation	n had \$5,000 or n	nore in assets
at any time during t	he year-see inst	ructions.)			
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation who	o have contributed more	than 2% of the total contr	ributions received by the	e foundation before the cl	ose of any tax
year (but only if they have contributed m	nore than \$5,000). (See s	section 507(d)(2).)			
NONE					
b List any managers of the foundation who			or an equally large port	ion of the ownership of a	partnership or
other entity) of which the foundation has	s a 10% or greater interes	st			
NONE		·	- <u></u>		
2 Information Regarding Contributi				-	
Check here X if the foundation o the foundation makes gifts, grants, etc. (
a The name, address, and telephone numl	ber or e-mail address of	the person to whom appli	cations should be addre	essed:	
,,		Ference more appro-		· ·	
b The form in which applications should b	e submitted and informa	tion and materials they sh	ould include:		
c Any submission deadlines:					
d Any restrictions or limitations on awards	s, such as by geographic	al areas, charitable fields,	kınds of institutions, or	other factors:	···
<u> </u>					
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Total

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▶ 3b

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Part XVI-A Analysis of Income-Pro	oducing Activition	es			
Enter gross amounts unless otherwise indicated.	Unrelated	business income		y section 512, 513, or 514	(e)
•	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a			+		···
			+		
	 				
·			+-+-		
a			+		
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities			14	45,233.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property	_		+		
6 Net rental income or (loss) from personal			+		
property			1 1		
7 Other investment income			++-		
8 Gain or (loss) from sales of assets other	 		+-		
than inventory			+		
9 Net income or (loss) from special events			+		
10 Gross profit or (loss) from sales of inventory			+		
11 Other revenue:	i				
a					
b					
C					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0	•	45,233.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	45,233.
(See worksheet in line 13 instructions to verify calculation	ns.)				
Part XVI-B Relationship of Activiti		polishment of E	xempt P	urposes	
<u> </u>					
Line No. Explain below how each activity for which			-A contributed	importantly to the accom	plishment of
the foundation's exempt purposes (other	uian by providing lund	s ioi such purposes).		<u> </u>	
				<u></u>	
	····				
				·····	
	······································				
					
	——————————————————————————————————————	 			
					

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1. Did the cryatication accessly or indexectly espage in any of the following with any other organization described in section 501(c) of the Code (other thin section 501(c)) organization of the Code (other thin section 501(c)) organization of (1) cash 1. (1) Cash 1. (2) Other assets 1. (2) Other assets 1. (3) Sized a diseaset to a noncharitable exempt organization of (1) Sized of assets to an oncharitable exempt organization 2. (2) Purchases of assets thor a noncharitable exempt organization 3. (3) Renal of inchine, equipment, or other assets 1. (4) Rembursement arrangements 3. (5) Loans or fine guarantees 3. (6) Performance of services or membership or fundrasing solicitations 4. (6) Rembursement arrangements 5. (7) Loans or fine guarantees 5. (8) Performance of services or membership or fundrasing solicitations 6. (8) Loans or the guarantees 7. (9) Amount involved (9) Amount involved (9) Amount involved (9) Amount involved (9) Amount involved (9) Amount involved (9) Amount involved (1) Amount involved (1) Amount involved (1) Amount involved (1) Amount involved (1) Amount involved (1) Amount involved (1) Amount involved (1) Amount involved (1) Amount involved (1) Amount involved (2) Amount involved (3) Type organization (4) Description of relationship (4) Description of relationship (5) Loans or the following schedules and advances, and in the following schedules and advances, and in the following schedules and advances, and in the following schedules and advances, and in the following schedules and advances, and in the following schedules and advances, and in the following schedules and advances, and in the following schedules and advances, and in the following schedules and advances, and in the following schedules and advances, and in the following schedules and advances, and in the following schedules and advances, and in the following schedules and advances, and in the following schedules and advances, and in the following schedules and advances, and in the following sche	Part XVII	Information Research		nsfers To	and Transactions	and Relations	ships With Noncha	ritable	
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(8) Performance of services or membership or fundrasing solectations C Sharing of facilities, equipment, making lists, other assets, or paid employees 4 If the answer to any of the above s**res* complete the following schedule. Column (b) should always show the fair market value of the goods, where assets, or services operably the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) he value of the goods, other assets, or services received. (a) Live no. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and alwaring errangements. N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? (a) Name of organization (b) Type of organization (c) Description of relationship N/A Sign Order penalties of persy, I declare that I have examined the return, including accompanying schedules and statements, and to the best of my knowledge and best of a five, orned and complete Detection of practicipate that toxingly is based on all information of which peace has any knowledge shall be stored in the persy. I declare that I have examined the return, including accompanying schedules and statements, and to the best of my knowledge and best of the true. Or my knowledge shall be stored in the persy of complete the following schedules and statements, and to the best of my knowledge shall be stored in the persy of complete or person		•	'			-	•		
c Sharing of facilities, equipment, making lists, other assets, or paid employees d if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received lists than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (d) Live roc. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sheiring arrangements. N/A 2a Is the foundation directly or indirectly affidiated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under previous of grazy, I disclare that Those examined the inters, including econoparying schedules and statements, and to the head of my broadlege interest in tax pages of the state page of any life interest of which previous has any knowledge. N/A Paid properties of grazy, I disclare that Those examined the inters, including econoparying schedules and statements, and to the head of my broadlege. N/A Properties of grazy, I disclare that Those examined the inters, including econoparying schedules and statements, and to the head of my broadlege. N/A Properties of grazy, I disclare that Those examined the inters, including econoparying schedules and statements, and to the head of my broadlege. N/A Properties of grazy, I disclare that Those examined the inters, including econoparying schedules and statements, and to the head of my broadlege. N/A Properties of grazy, I disclare that Those examined the inters, including econoparying schedules and statements, and to the head of my broadlege. N/A Properties of grazy, I disclare that Those examined the int	• •	-	emhershin or fundra	 Neina enlicitativ	nne	•	-		
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(a) Name of organization (b) Type of organization (c) Description of relationship N/A Sign Under penalties of peryay, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge above below (see instr.)? PRESIDENT PRESIDENT PRESIDENT Print/Type preparer's name Preparer's signature PATRICK A MEYER, CPA CFE PATRICK A MEYER, CP					• -	izations described		_	
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N/A Sign Here Under penalties of peryary, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge shown below (see inst)? PRESIDENT Title Print/Type preparer's name PATRICK A MEYER, CPA CFE PATRICK A MEYER, CPA CFE PATRICK A MEYER, CPA CFE PATRICK A MEYER, CPA CFE PATRICK A MEYER, CPA CFE PATRICK A MEYER, CPA CFE Firm's name ► HBE BECKER MEYER LOVE LLP Firm's address ► 7140 STEPHANIE LANE, P.O. BOX 23110 LINCOLN, NE 68542-3110 Phone no. (402) 423-4343	b If "Yes," co								
Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge shown below (see instriction in the preparer shown below (<u>janization</u>		(b) Type of organization		(c) Description of relations	hip	
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Signature of other or trustee Print/Type preparer's name PATRICK A MEYER, CPA CPE PATRICK A MEYER, CPA CPE PATRICK A MEYER, CPA CPE PATRICK A MEYER, CPA CPE PATRICK A MEYER, CPA CPE PATRICK A MEYER, CPA CPE PATRICK A MEYER, CPA CPE PATRICK A MEYER, CPA CPE PATRICK A MEYER, CPA CPE PATRICK A MEYER, Firm's name ► HBE BECKER MEYER LOVE LLP Firm's address ► 7140 STEPHANIE LANE, P.O. BOX 23110 LINCOLN, NE 68542-3110 Phone no. (402) 423-4343	Here	5-41/24TV	· 18: Lba(i)	Ψ \subset	15-15-17	PRESI			
Patrick a MEYER, CPA CFE PATRICK a MEYER, 05/12/17 P00283870 Preparer Use Only Firm's address ▶ 7140 STEPHANIE LANE, P.O. BOX 23110 LINCOLN, NE 68542-3110 Phone no. (402) 423-4343	Sigr	nature of officer or trustee		1	Date	Title			
Paid Preparer Use Only CPA CFE PATRICK A MEYER, 05/12/17 P00283870 Firm's name ►HBE BECKER MEYER LOVE LLP Firm's EIN ► 47-0677245 Firm's address ► 7140 STEPHANIE LANE, P.O. BOX 23110 Phone no. (402) 423-4343		Print/Type preparer's na	ime	Preparer's s	ignature	Date	Check if PTIN		
Paid Preparer Use Only CPA CFE PATRICK A MEYER, 05/12/17 P00283870 Firm's name ►HBE BECKER MEYER LOVE LLP Firm's EIN ► 47-0677245 Firm's address ► 7140 STEPHANIE LANE, P.O. BOX 23110 Phone no. (402) 423-4343		PATRICK A	MEYER,			j i	self- employed		
Preparer Use Only Firm's name ►HBE BECKER MEYER LOVE LLP Firm's address ► 7140 STEPHANIE LANE, P.O. BOX 23110 LINCOLN, NE 68542-3110 Phone no. (402) 423-4343	Paid	CPA CFE	•	PATRIC	K A MEYER,	05/12/17	P00	02838	70
Use Only Firm's address ► 7140 STEPHANIE LANE, P.O. BOX 23110 Phone no. (402) 423-4343	Preparer	Firm's name ► HBE	BECKER M						
LINCOLN, NE 68542-3110 Phone no. (402) 423-4343	Use Only								_
LINCOLN, NE 68542-3110 Phone no. (402) 423-4343	-	Firm's address ▶ 71	40 STEPHZ	NIE LA	NE, P.O. BO	X 23110	†		
							Phone no (402)	423-	4343
		<u> </u>							

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF. Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990 .

OMB No 1545-0047

Name of the organization

Employer identification number

SW	VANSON BIG	S ADAMS FA	MILY FO	DUNDATION	47-0819275
Organization type (check one):					
Filers of:	Section:				
Form 990 or 990-EZ	501(c)((enter number) orga	ınization		
	4947(a)(1) no	onexempt chantable	trust not trea	ted as a private foundation	
	527 political	organization			
Form 990-PF	X 501(c)(3) exc	empt private foundat	ion		
	– 4947(a)(1) n	onexempt chantable	trust treated	as a private foundation	
	501(c)(3) tax	able private foundati	on		
Check if your organization is Note: Only a section 501(c)	-	-		the General Rule and a Special Ru	ile. See instructions.
General Rule					
				ing the year, contributions totaling ions for determining a contributor	
Special Rules					
sections 509(a)(1) any one contribute	and 170(b)(1)(A)(vi),	that checked Schedo tal contributions of t	ule A (Form 9	EZ that met the 33 1/3% support 90 or 990-EZ), Part II, line 13, 16a, (1) \$5,000 or (2) 2% of the amour	
year, total contribu	tions of more than		religious, cha	990 or 990-EZ that received from antable, scientific, literary, or educ	•
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year.					
	Part IV, line 2, of its	Form 990; or check	the box on lir	al Rules doesn't file Schedule B (F le H of its Form 990-EZ or on its Fo Z, or 990-PF)	·

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

Employer identification number

47-0819275

SWANS	ON BIGGS ADAMS FAMILY FOUNDATION		-08192/5	
Part I	Contributors (See instructions). Use duplicate copies of Part I if a	dditional space is needed.		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
1	DON SWANSON ESTATE 808 58TH ST WEST DES MOINES, IA 50266	\$\frac{1,120,188.}{}	Person Payroli Noncash X (Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
2	DON SWANSON ESTATE 808 58TH ST WEST DES MOINES, IA 50266	s31,045.	Person X Payroll Noncash (Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
		\$	Person Payroll Noncash Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
		 \$	Person Payroll Noncash (Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
823452 10-1	0.16	\$\$	Person Payroll Noncash (Complete Part II for noncash contributions.)	

Employer identification number

SWANSON BIGGS ADAMS FAMILY FOUNDATION

47-0819275

art	Noncash Property (See instructions). Use duplicate copies of P	art in additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
	STOCKS		
_1			
		\$ <u>1,120,188.</u>	07/22/16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	<u></u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		[
		\$	
(a) No. from Part i	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
			
l		s	
(a) No.	(ha)	(c)	1.dh
from	(b) Description of noncash property given	FMV (or estimate) (See instructions)	(d) Date received
Part !	· · · · · · · · · · · · · · · · · · ·	(see instructions)	
ŀ		_{\$}	

623454 10-18-18

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation status of recipient Purpose of grant or contribution Amount Name and address (home or business) UNIVERSITY OF NEBRASKA FOUNDATION PUBLIC SCHOLARSHIPS 1010 LINCOLN MALL LINCOLN, NE 68508 19,265. GLOBAL SANCTUARY FOR ELEPHANTS PUBLIC CHARITABLE PO BOX 2426 BRETWOOD TN 37024 5,000. OREAD CENTER PUBLIC RELIGIOUS 3312 CALVIN DRIVE LAWRENCE, KS 68049 2,500. **Total from continuation sheets** 26,765.

FORM 990-PF	DIVIDENDS	S AND INTER	EST	FROM SECU	RITIES	STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS		(A) REVENUE PER BOOKS	(B) NET INVES MENT INCO	(C) ST- ADJUS OME NET IN	TED
INVESTMENT INCOME	45,233	. 0.		45,233	45,23	33.	
TO PART I, LINE 4 45,233		0.		45,233. 45,2		33.	-
FORM 990-PF		ACCOUNTI	NG	FEES		STATEMENT	2
DESCRIPTION		(A) EXPENSES PER BOOKS			(C) ADJUSTEI NET INCOM		ABLE
ACCOUNTING FEES		550.	· —	0.			0.
TO FORM 990-PF, PG 1	L, LN 16B	550.		0.			0.
FORM 990-PF		TAX	ES			STATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) T INVEST- NT INCOME	(C) ADJUSTEI NET INCOM		ABLE
FEDERAL EXCISE TAX		376.		0.			0.
TO FORM 990-PF, PG 1	L, LN 18 =	376.		0.			0.
FORM 990-PF		CORPORATE STOCK		 -	STATEMENT	4	
DESCRIPTION				ВО	OK VALUE	FAIR MARK VALUE	ET
BANK OF AMERICA CENTERPOINT ENERGY I CIT GROUP INC NEW COCA COLO COMPANY GENERAL ELECTRIC COM JOHNSON AND JOHNSON PFIZER INC WINDSTREAM					104,689. 88,941. 3,484. 88,668. 102,927. 103,132. 91,045. 39,909.	172, 5, 124, 94, 184, 129,	164. 380. 800. 336.

SWANSON BIGGS ADAMS FAMILY FOUNDATION		47-0819275
KINDER MORGAN INCORP	174,853.	77,207.
COMMUNICATIONS SALES & LEASE INC	34,130.	43,197.
AT&T INC	120,632.	144,602.
AUTOMATIC DATA PROCESSING INC	201,200.	256,950.
BRISTOL MYERS SQUIBB	265,353.	251,292.
CATERPILLAR	81,648.	129,836.
CONOCO PHILLIPS	57,936.	80,224.
DUKE ENERGY CORP	145,254.	155,706.
MCDONALDS CORP	157,131.	158,236.
PHILLIPS 66 COM	62,184.	69,128.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,923,116.	2,177,527.