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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

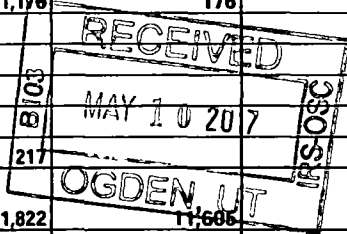
Open to Public Inspection

For calendar year 2016 or tax year beginning , 2016, and ending , 20

Name of foundation Edward & Lida Robinson Charitable Trust		A Employer identification number 47-0767603
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) 402-390-9932
P.O. Box 241021 City or town, state or province, country, and ZIP or foreign postal code Omaha, NE 68124		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 4,275,266	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>		

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	875			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	149,331	149,331		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)		101,994		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	6,101	6,101		
12 Total. Add lines 1 through 11	156,307	257,436		
13 Compensation of officers, directors, trustees, etc.	5,000			5,000
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)	1,000			1,000
c Other professional fees (attach schedule)	11,429	11,429		
17 Interest				
18 Taxes (attach schedule) (see instructions)	1,176	176		4,000
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses. Add lines 13 through 23	21,822	11,605		10,217
25 Contributions, gifts, grants paid	483,600			483,600
26 Total expenses and disbursements. Add lines 24 and 25	505,422	11,605		493,817
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	(349,115)			
b Net investment income (if negative, enter -0-)		245,821		
c Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	105,938	70,194	70,934
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,932,623	2,724,341	4,198,973
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶ PPD excise tax)	6,000	6,299	6,299	
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,044,561	2,800,834	4,275,466	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	-0-	-0-		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
27	Capital stock, trust principal, or current funds	3,044,561	2,800,834		
28	Paid-in or capital surplus, or land, bldg., and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)	3,044,561	2,800,834		
31	Total liabilities and net assets/fund balances (see instructions)	3,044,561	2,800,834		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,044,561
2	Enter amount from Part I, line 27a	2	(349,115)
3	Other increases not included in line 2 (itemize) ▶ Cap Gain Income 101,994; Basis Adj. 3,394	3	105,388
4	Add lines 1, 2, and 3	4	2,800,834
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,800,834

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
1a Schedule attached LT gain				
b Schedule attached LT loss				
c Schedule Attached ST gain				
d Schedule attached ST loss				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a			76,725	
b			(11,294)	
c			45,245	
d			(8,682)	
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(j) FMV as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (j) over col. (k), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$		2	101,994	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015			
2014			
2013			
2012			
2011			
2 Total of line 1, column (d)			2
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4
5 Multiply line 4 by line 3			5
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1		4,916
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3		4,916
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		4,916
6	Credits/Payments:			
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	6,299	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	6,299	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		1,383
11	Enter the amount of line 10 to be: Credited to 2017 estimated tax 1,383 Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		✓
1c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>-0-</u> (2) On foundation managers. ▶ \$ <u>-0-</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>-0-</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
4b If "Yes," has it filed a tax return on Form 990-T for this year?		✓
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	✓	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ Nebraska		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation.</i>	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i>		✓
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		✓

Part VII-A Statements Regarding Activities (continued)

		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	✓	
14	The books are in care of ▶ <u>E. W. Fitzgerald, CPA</u> Telephone no. ▶ <u>402-390-9932</u> Located at ▶ <u>218 South 94th Street, Omaha, NE</u> ZIP+4 ▶ <u>68114</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
James Roubal 400Essex Court, Omaha, NE 68114	Trustee 1	-0-	-0-	-0-
Sherry Rathbun 400 Essex Court Omaha, NE 68114	Trustee 2	5,000	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
.....		
.....		
.....		
.....		
.....		
.....		
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year (include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc)	Expenses
1	
.....	
2	
.....	
3	
.....	
4	
.....	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
.....	
2	
.....	
All other program-related investments See instructions	
3	
.....	
Total. Add lines 1 through 3	▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,401,295
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	4,401,295
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	4,401,295
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	66,019
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,335,276
6	Minimum investment return. Enter 5% of line 5	6	216,764

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	216,764
2a	Tax on investment income for 2016 from Part VI, line 5	2a	4,916
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	211,848
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	211,848

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	493,817
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	493,817
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	493,817

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				211,848
2 Undistributed income, if any, as of the end of 2016:				
a Enter amount for 2015 only				
b Total for prior years: 20__ ,20__ ,20__				
3 Excess distributions carryover, if any, to 2016:				
a From 2011	276,309			
b From 2012	336,591			
c From 2013	286,884			
d From 2014	317,371			
e From 2015	269,100			
f Total of lines 3a through e	1,486,255			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$ <u>493,817</u>				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2016 distributable amount				211,848
e Remaining amount distributed out of corpus	281,969			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,768,224			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	276,309			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	1,491,915			
10 Analysis of line 9:				
a Excess from 2012	336,591			
b Excess from 2013	286,884			
c Excess from 2014	317,371			
d Excess from 2015	269,100			
e Excess from 2016	281,969			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶ N/A

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entry) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Schedule attached		509(a)(1)	Charitable/Educational	\$493,817
Total			▶ 3a	493,817
b <i>Approved for future payment</i>				
Total			▶ 3b	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- | | Yes | No |
|---|-----|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| (1) Cash | | ✓ |
| (2) Other assets | | ✓ |
| b Other transactions: | | |
| (1) Sales of assets to a noncharitable exempt organization | | ✓ |
| (2) Purchases of assets from a noncharitable exempt organization | | ✓ |
| (3) Rental of facilities, equipment, or other assets | | ✓ |
| (4) Reimbursement arrangements | | ✓ |
| (5) Loans or loan guarantees | | ✓ |
| (6) Performance of services or membership or fundraising solicitations | | ✓ |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | ✓ |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here
 Signature of officer or trustee: *[Signature]*
 Date: *5-4-17*
 Title: Trustee

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Paid Preparer Use Only

Print preparer's name E.W. Fitzgerald, CPA	Preparer's signature <i>[Signature]</i>	Date 29 APR 2017	Check <input checked="" type="checkbox"/> if self-employed	PTIN P00009640
Firm's name ▶ Edward W. Fitzgerald, CPA	Firm's EIN ▶	Firm's address ▶ 218 Sout 94th Street, Omaha, NE 68114	Phone no 402-390-9932	

47-0767603

EDWARD AND LIDA ROBINSON CHARITABLE TRUST - 2016 CONTRIBUTIONS

Amount	Organization donated to:	To The	ATTN Of:	Address	City	St	Zip	Area Phone
X \$ 3,000.00	ALS - Muscular Dystrophy Association	Angie Connell - Executive Director		14344 Y Street, #100	Omaha	NE	68137	(402) 390-2914
	To provide funding for research							
X \$ 3,500.00	Alzheimer's Association	Viv Ewing, President		1941 S. 42nd St. Suite 205	Omaha	NE	68105	(402) 502-4300
	To provide services to families affected by Alzheimer's Disease and related dementias through the Respite Care Program							deposited on 1/11/17
X \$ 6,000.00	Archdiocese & Parish Annual Appeal			100 N. 62nd St.	Omaha	NE	68132	(402) 558-3100
	To honor pledge to the 2016 Annual Appeal							
X \$ 200.00	ASHRAE NE Annual Campaign	Check #3509 for \$100, Check #3517 for \$100.						
X	Life Members							
X \$ 100.00	ASHRAE College of Fellows	Patricia Adelmann		1791 Tullie Circle NE	Atlanta	GA	30329	
	Travel Program	Check #3501 for \$100.						
\$	ASHRAE Research Program	Patricia Adelmann, Research Promotion		1791 Tullie Circle, NE	Atlanta	GA	30329	404 898-8400
	To fund research projects conducted under the Society's guiding support.							
X \$ 1,500.00	Ballot Nebraska	Ericka Overturf		PO Box 6413	Omaha	NE	68106	(402) 541-6946
	For Students educational Outreach Programs	Artistic Director						
X \$ 12,500.00	Bellevue University	Dorothy Morrow		1000 Galvin Road South	Bellevue	NE	68005	(402) 557-7284
	To provide financial aid to help a needy student reach his/her goal of furthering his/her education \$9500, South Omaha Outreach \$3000							
X \$ 1,000.00	Boys and Girls club of the Midlands	Ashley Winans - Chief Development Officer		2610 Hamilton St.	Omaha	NE	68131	(402) 342-1600
	To provide guidance for disadvantaged youth							
X \$ 150.00	BoysTown	Check #3500 for \$150		200 Flanagan Blvd PO Box 6000	Boystown	NE	68010-9988	
	Support for a positive future for boys and girls							
X \$ 7,500.00	Catholic Charities	John J. Griffith - Executive Director		3300 North 60th Street	Omaha	NE	68104	(402) 554-0520
	To support individuals and families through counseling programs (2500 for Irish Fest Funding campaign)							
X \$ 2,500.00	Cedars Home for Children	James R. Blue - President		6601 Pioneers Blvd. Suite #2	Lincoln	NE	68506	(402) 434-5437
	To provide support for families suffering from abuse and neglect through domestic violence							
X \$ 1,500.00	Child Guidance Center	Jenny Cardwell		2444 "O" Street	Lincoln	NE	68510	402-476-96
	Help provide mental health services for children in need							
X \$ 5,500.00	Child Saving Institute	Dawn Hovey - Chief Development Officer		4545 Dodge St.	Omaha	NE	68132	(402) 553-6000
	To support the Rainbow House which provides a home-like atmosphere for families spending many hours at the bedside of their ill child							
X \$ 10,000.00	Children's Hospital & Medical Center Foundation	Roger Lewis - Executive Director		8401 W. Dodge Road Suite 120	Omaha	NE	68114-996	(402) 955-6651

\$54,950.00

X \$ 8,000.00	Children's Scholarship Fund of Omaha To provide tuition assistance for children of low-income families	Sandra Reding, Executive Director from Nancy Walike Check #3516 for \$100	1111 No. 13th St Suite 101	3529 Omaha NE 68102	(402) 818-4990
X \$ 100.00	Crohn's and Colitis Foundation	Fr. Dave Korth-Executive Director	2207 Wirt Street	3530 Omaha NE 68110	(402) 461-6755
X \$ 1,500.00	Christian Urban Education Services (CUES) To help cover tuition costs and support the Read to Achieve Program	Marjorie Maas, Development Officer	900 S. 74th Plaza, Suite 403	3531 Omaha NE 68114	-402 884-4760
X \$ 750.00	Christ the King Campaign Increasing college access and success for students who wouldn't otherwise have such opportunities.	Re. Msgr. Joseph G. Hanefeldt	654 S. 86th St.	3510 Omaha NE 68114	(402) 381-3808
X	Annual Fund \$250. Fall Fest \$250. Ed Fund \$250	Check #3518 Fall Check #3510 Ed Fund	Check #3511 Annual Fund	3511	
X	College of St. Mary To support the tuition program for students interested in pursuing a career in the health field	Dr. Maryanne Stevens - President	7000 Mercy Road	3537 Omaha NE 68106-260	(402) 399-2400
X \$ 10,000.00	Creighton Prep First \$10,000 payment of our five year pledge	Fr. Thomas Neitzke, SJ - President	7400 Western Avenue	3533 Omaha NE 68114	
X \$ 6,000.00	Daniel Gross Catholic High School To support the 2010 Leadership Appeal and the Williett Scholarship Fund providing excellence in Catholic education and providing benefits to students in need of financial assistance	Kathryn Hansen - Director of Development	7700 South 43rd Street	3534 Bellevue NE 68147	(402) 734-2000
X \$ 5,000.00	Doane College To provide financial assistance to students who do not receive scholarship funds.	Kevin Meyer - VP for Advancement	1014 Boswell Ave.	3535 Crete NE 68333	(402) 828-8258
X \$ 1,500.00	Domestic Violence Coordinating Council To supplement the funding for training and public awareness programs geared to stopping domestic violence.	Tara Muir - Executive Director	1941 So. 42nd Street, Suite 510	3536 Omaha NE 68105	(402) 210-2195
X \$ 2,500.00	Masonic - Eastern Star Home for Children To provide a Christmas Party for boys and girls residing at the home who otherwise would not have had that holiday experience	Ron Giesselmann - Executive Director	P.O. 2415 N. Main Street	3537 Fremont NE 68026-132	(402) 721-1185
X \$ 500.00	Florence Mill History Center in 2017 Lincoln's Childrens Zoo	Linda Meies	5215 Jackson St.	3538 Omaha NE 68106-133	(402) 551-1238
X \$ 4,000.00	Food Bank of Lincoln To provide underprivileged children the opportunity to spend a day at the zoo and attend educational opportunities	John Chapo - President	1222 South 27th Street	3539 Lincoln NE 68502	(402) 475-8741
X \$ 4,000.00	Food Bank of the Heartland to assist with the transportation of food to agencies servicing needy families in Omaha	Scott Young - Director	4840 Doris Bair Circle, Suite A	3540 Lincoln NE 68504	(402) 466-8170
X \$ 5,000.00	Friendship Home Shelter For Shelter and support for battered women and their children.	Susan Ogborn - President	10525 J Street	3541 Omaha NE 68127-102	(402) 331-1213
X \$ 5,000.00	Friendship Home Shelter To assist with the transportation of food to agencies servicing needy families in Omaha	Amy Evans, Executive Director	P O Box 85358	3542 Lincoln NE 68501-535	(402) 434-0168

\$61,850.00

X \$ 2,000.00	Girl Scouts of Nebraska	Fran Marshall, Chief Executive Officer	8230 Beechwood Drive	3543 Lincoln	NE 68510	(402) 487-2678
	To provide financial assistance to the camping program allowing financial disadvantaged youth to attend a camping experience.					
X \$ 4,500.00	Good Shepherd Lutheran Home	Amle Clausen - Administrator	2242 Wright Street	3544 Blair	NE 8008-114	(402) 426-4663
	To initiate an endowment fund which would provide continuing education grants to employees in the health care field					
X \$ 5,000.00	Goodfellows Charities	Joel Long - Executive Director	1314 Douglas St., Suite 125	3545 Omaha	NE 68102	(402) 444-1483
	To assist families of the Midlands who have nowhere else to turn for meals, eyeglasses, clothing and shoes.					
X \$ 750.00	Gotta Be Me, Inc.	Tiffany Clifton	2210 South 50th Street	3709 Omaha	NE 68106-3120	
	Assist with costs coordinating activities for people with disabilities and introducing those people into the larger community of Omaha					
X \$ 2,000.00	Habitat for Humanity	Kathy Katt	1701 North 24th Street	3546 Omaha	NE 68110	(402) 457-6667
	Assist in the construction of a home for a needy family in North Omaha					
X \$ 3,000.00	Heartland Family Service	Donna Dostal, VP for Development	2101 S. 42nd St.	3547 Omaha	NE 68105	(402) 553-3000
	To provide support for individuals suffering with serious problems such as child abuse, domestic violence, addictions and poverty.					
X \$ 1,000.00	Hillsdale College	Patrick Flannery, Treasurer	33 E. College Street	3548 Hillsdale	MI 49242	(517) 437-7941
						607-2727
X \$ 2,000.00	Holy Name Housing Corporation	Michael Gawley, Executive Director	4324 Fort Street	3549 Omaha	NE 68111	(402) 453-6100
	To enable low-income families to become homeowners & gain the sense of pride home ownership		Old St. Richard's rectory, Chas Drew Health Center			
X \$ 150.00	IEFT Essential Tremor Foundation		P.O. Box 14005	3519 Lenexa	KS 66285-40	-888 387.3667
X \$ 33,350.00	Ignite the Faith Campaign		100 N. 62nd St.	3550 Omaha	NE 68132	(402) 558-3100
	3rd and final payment					
X \$ 5,000.00	Jesuit Middle School	Lenli Corbett - VP of Development	2311 North 22nd Street	3551 Omaha	NE 68110	(402) 348-4484
	To help support the Education Club in providing financial support to needy families through their tuition program and provide an interesting curriculum to all students.					
X \$ 3,500.00	KVNO - University of Nebraska - Omaha	Gina Salita - Director of Development	6001 Dodge St CB 200	3552 Omaha	NE 8182-023	(402) 554-5676
	To help support the programming which provides educational and cultural programs					
X \$ 25,000.00	Madonna Rehabilitation Hospital	John Glenn - VP of Development	P.O. Box 241721	3553 Omaha	NE 8124-172	(402)
	To assist in enhancing the capabilities and desirability of the entire regional medical composite		\$100,000 payable in \$25,000 increments			
X \$ 10,000.00	Madonna School	Jay Dunlap - President	6402 N. 71st. Plaza	3554 Omaha	NE 68104	(402) 566-1883
	To help people with intellectual challenges					
X \$ 5,000.00	Make-A-Wish Foundation	Brigitte Young, President	11836 Arbor Street	3555 Omaha	NE 68144	(402) 333-8999
	To help make a "wish come true" for a Nebraska Child with a life threatening illness.					
X \$ 10,000.00	Marian High School	Ms. Mary Higgins, President	7400 Military Avenue	3710 Omaha	NE 68134	-402 394-1053
X \$ 2,000.00	Merrymakers Association	Patti Craig - Executive Director	12020 Shamrock Plaza Suite 201	3556 Omaha	NE 68154	(402) 697-0206
	To help defray costs of volunteers who provide music and entertainment to the elderly residing in nursing homes in the area.					\$114,250.00

X \$ 850.00	Mercy High School Year of Mercy	Sr. Delores Hannon Check# 3506	1502 So. 48th Street	3506 Omaha NE 68106	(402) 553-8424
X \$ 3,000.00	Metropolitan Community College Foundation To provide financial assistance to needy students for tuition assistance, books and supplies	Patricia Crisler, Executive Director	P. O. Box 3777	3557 Omaha NE 68103-0777	(402) 457-2348
X \$ 5,000.00	Meyer Foundation for Disabilities To assist in the care, education and well being of disabled individuals.	Mary McHale President	see previous address	3558 Omaha NE 68164	(402) 569-5771
X \$ 2,500.00	Multiple Sclerosis Society To provide a "Getaway Weekend" for people suffering from MS and their families to enjoy a time of relaxation and companionship	Tami Greenberg, President	Mr. Roubal's neighbor, Mary McAlpine 2730 S. 114th St.	deposited 1/17/17 3559 Omaha NE 68144	(402) 505-4000
X \$ 1,000.00	Nebraska Families Collaborating Duffels 4 Dignity program	Jaimie Anderson-Hoyt, Development Director	2110 Papillion Parkway	deposited 1/12/17 3560 Omaha NE 68164	
X \$ 2,000.00	Nebraska Children's Home Society Foundation to assist NCHS in their work of matching adoptable childrent with parents	Brian Osborne, Development Director	4939 S. 118th St.	3561 Omaha NE 68137	(402) 451-0787
X \$ 500.00	NET - Nebraska Educational Television	Jenny Herstein - Director	1800 N. 33rd St.	3515 Lincoln NE 68134	(402) 472-3811
X \$ 2,000.00	Nebraska Humane Society To assist the funding efforts	Klm Davis, VP of Development	8929 Fort St.	3562 Omaha NE 68134	(402) 444-7800
X \$ 3,000.00	Nebraska Society of Professional Engineers Educa to help students develop math skills for the 6th through 8th grade student in Nebraska Schools.	Michael Gerdes, Executive Director	13478 Chandler Rd.	3563 Omaha NE 68138-371	(402) 568-2171
X \$ 2,000.00	Nebraska State Historical Society Foundation to the Area with greatest Need	Leslie Fattig, Execitve Director	128 N. 13th St., Suite 1010	3564 Lincoln NE 68508	(402) 435-3635
X \$ 1,250.00	Omaha Area Youth Orchestra Engage young people with classical music	Check #3497 \$250 \$ 1000 at year end #3711	1905 Harney St Suite 630	3497 Omaha NE 68102	(402)
X \$ 3,000.00	Omaha Christian Academy to enhance the educational aspet of the program.	Kathy Larsen - Development Director	10244 Wiesman Drive	3711 3712 Omaha NE 68132	(402) 399-9565
X \$ 2,000.00	Omaha Community Playhouse	Lizzy Gilbert, Development Director	6915 Cass St.	3565 Omaha NE 68132	(402) 553-4890
X \$ 3,000.00	Omaha Home for Boys To promote support and care to at-risk and needy youth	Mary Blakely, Development Dept	4343 N. 52nd St.	3566 Omaha NE 68104	(402) 457-7000
X \$ 600.00	Omaha Performing Arts	Joan H. Squires, President	1200 Douglas St.	3508 Omaha NE	(402) 345-0202
		Check #3508 Circles of Giving			
X \$ 5,000.00	Omaha Schools Foundation/Joslyn & OPS Trans to defray costs of a tour of 4th grade students of OPS to explore the art and history of our region at the Museum's Art of the American West Galleries	Toba Cohen-Dunning - Executive Director	3215 Cuming St.	3713 Omaha NE 68131	(402) 567-2024
X \$ 1,000.00	additional \$1000 to go to the OPS Transition program under the supervision of Shana Frodyma	Check#3713 Transport Joslyn Museum & 3714 Transition Program			

\$38,700.00

X \$ 15,000.00	Omaha Symphony	Colleen Heavican	1905 Harney Street Suite #400	3718 Omaha NE	68102	(402) 342-3838
	\$7500 Mission Imagination	\$7500 STEM studies in Concerts for Youth				
X \$ 5,000.00	Omaha Symphony	2015 Donation	Check #3514	3514		
X \$ 8,000.00	Omaha Zoo Foundation	Tina Cherica, Executive Director	Paid midyear	3715 Omaha NE	68107	(402) 738-2073
	To underwrite field trips for underprivileged children to enjoy a day at the zoo and to participate in educational programs					
X \$ 7,000.00	Open Door Mission & Lydia House	Candace L. Gregory - President/CEO	P. (2828 N. 23rd St. East	3567 Omaha NE	68108	(402) 422-1111
	To support the Open Door Mission and Lydia House meet the needs of homeless people by supplying food, clothing, shelter, counseling and minor medical services					
X \$ 1,500.00	Opera Omaha	Machaela Cavanaugh	1625 Farnam Street	3568 Omaha NE	68102	(402) 348-4388
	To support Opera Omaha and its productions					
X \$ 2,500.00	Peoples City Mission	Pastor Tom Barber	110 Q St. , P.O. Box 80636	3569 Lincoln NE	68501	(402) 475-1303
	To provide support for homeless people in Lincoln.					
X \$ 1,000.00	Project Harmony	Greg Klein, Executive Director	11949 Q Street	3716 Omaha NE	68137	(402) 595-1328
	To help in resolving and preventing child abuse					
X \$ 2,500.00	PULSE	Sadie Bankston	P. O. Box 11506	3717 Omaha NE	68111	(402) 708-1861
	To support grieving families and efforts in reaching at risk youths in the Omaha Area.					
X \$ 6,000.00	Radio Talking Book Services	John C. Fullerton - Executive Director	7101 Newport Avenue #205	3570 Omaha NE	68152	(402) 572-3003
	To provide supplies to visually disabled and blind persons with printed materials and receivers					
X \$ 5,000.00	R.E.S.P.E.C.T.	Patricia Newman, President	820 S. 75th St	3571 Omaha	68114	(402) 966-1425
	To provide education opportunities for students through the scholarship fund program					
X \$ 6,000.00	Ronald McDonald House of Omaha	Lindsey Ray Ehlers, Executive Director	620 South 38th Avenue	3572 Omaha NE	68105	(402) 348-8377
	To provide supplies and operation costs as they continue to serve many families with sick children with lodging and assistance during a stay away from their homes					
X \$ 3,500.00	Rotary Club of Omaha/Suburban	Jennifer Jirak-Brungardt	4089 S. 84th St. PMB 317	3573 Omaha NE	68127	(402) 397-7335
	To participate in the scholarship program for high school seniors with disabilities giving them confidence in their achievement while becoming productive members of our community					
X \$ 3,000.00	Saint Elizabeth Foundation	Donna K. Hammack - Foundation Director	555 South 70th St.	3574 Lincoln NE	68510	(402) 219-7052
	To support the burn program at St. Elizabeth Regional Medical Center to purchase therapeutically approved supplies.					
X \$ 3,000.00	Salvation Army - Lincoln	Capt Jamie Pennington, Commanding Officer	2625 Potter Street	3575 Lincoln NE	68503	(402) 474-8283
	To provide food for hungry families, warm clothing for those who have none, and toys for children whose parents cannot afford them.					
X \$ 4,000.00	Salvation Army - Omaha	Major Paula Freeman, City Commander	10755 Burt Street	3576 Omaha NE	68114	(402) 898-7700
	To provide and support for ongoing year-round programs which benefit local families who are in need.					
X \$ 3,000.00	Scleroderma Research Foundation	Amy Hewitt, Executive Director	220 Montgomery St. suite 1411	3577 San Fran CA	94104	(415) 834-9444
	Assist in the research to find a cure for scleroderma					
X \$ 7,500.00	Siena Francis House	Mike Saklar-Executive Director	P. O. Box 217 Downtown Station	3578 Omaha NE	68101	(402) 341-1821
	To continue to support and care for the homeless and economically disadvantaged of our community					

\$83,500.00

X \$ 5,000.00	Southeast Community College Educational Founde	Jack Huck, Executive Director	301 S. 68th Street Place	3579 Lincoln	NE	68510	(402) 323-3411
	To provide financial assistance to needy students for emergency fees, books and supplies required for students to pursue their chosen vocation						
X \$ 3,500.00	Stephen Center	Dr. Carole Patrick	2723 Q Street	3580 Omaha	NE	68107	(402) 716-5442
	Mission and Ministry of Stephen Center to assist individuals and families working to overcome homelessness, addiction and poverty.						
X \$ 4,000.00	Tabitha Foundation	Christie Hinrichs, President & CEO	4720 Randolph Street	3581 Lincoln	NE	68510	(402) 484-8807
	To be included in the Home Health Care and Hospice programs to assist individuals suffering from terminal illness allowing them to remain in their homes with care.						
X \$ 3,500.00	Tangler Shriner Center	Daryl W. Finley, Potentate, 2014	2823 S. 84th St.	3700 Omaha	NE	68124	(402) 392-0404
	To support the Transportation Fund for transporting patients to Twin Cities Shrine Hospital for Children, Chicago Shrine Hospital in Chicago and the Galveston Shrine Hospital Burn Ctr in TX						
X \$ 1,000.00	Ted E Bear Hollow		7811 Farnam Drive	3701 Omaha	NE	68114	
	To support their work in mending childrens hearts						
NO IN 2016	United Way of the Midlands	Linda Kemp, CFO	1805 Harney Street	not in Omaha	NE	68102	(402) 342-8232
	2015 Campaign Do not turn in with DLR Group as it will get applied incorrectly, not to the Trust						
DLR/Joint	University of Nebraska Foundation	Brian Hastings, CEO	2285 S. 67th St. Suite 200	Omaha	NE	68106	(402) 554-3333
	in 2017 Joint Venture with DLR Group (Ken West) - fund scholarships and other financial needs for students in the Durham School of Architectu 3720 FINAL in 2014						
	<i>No payment was made in 2015 for the Friends/DLR group--There is a \$40,000 obligation to be paid in 2016 and after, as the payments in 2014 were all applied to the Trust Obligation not DLR/Friends</i>						
	<i>Final payment made in Dec 2016.</i>						
X \$ 93,750.00	University of Nebraska Foundation	Brian Hastings, CEO	2285 S. 67th St. Suite 200	3719 Omaha	NE	68106	(402) 602-0300
	Neuro Alliance \$25,000 Geriatric Research \$16,250 Robinson Memorial Scholarship Fund \$16,250 Cancer Research \$16,250						
	Neurodegenerative Disorders(\$10,000) Bone Marrow Transplant & Cancer Research Celebration Fund \$10,000						
X \$ 100.00	University of Nebraska Foundation		Fund 520 College of Engineering	3507			
	Check #3507						
X \$ 10,000.00	Visiting Nurse Association	James Summerfelt - President & CEO	12565 W. Center Rd., Suite 100	3702 Omaha	NE	68144	(402) 342-5668
	To be included in the Home Health Care Program to assist patients to be able to live in their homes						
X \$ 500.00	Wings Over the Heartland	Harlan Falk	5010 Dodge Street	3504 Omaha	NE	68132	(402) 491-0287
	EVERY OTHER YEAR -- 2016 Check #3504						
X \$ 5,000.00	Women's Center for Advancement	Amy Richardson, President & CEO	222 S. 29th St.	3703 Omaha	NE	68131	(402) 345-6555
	Programs to help women combat domestic violence and other forms of crisis thru unique mentoring programs.						
X \$ 2,000.00	Youth Emergency Services	Mary Meints, Executive Director	2679 Farnam St. Suite 205	3704 Omaha	NE	68131	(402) 345-5187
	Providing a Drop-In center to furnish basic health care, short term shelter and other living essentials						
X \$ 2,000.00	Youth for Christ of Greater Omaha	Jason Currie	5062 South 108th St. PMB 160	3705 Omaha	NE	68137	(402) 597-9923
	To teach youth and families through Campus Life Ministries						

\$130,350.00

\$483,600.00

\$483,600 TOTAL

47-0767603