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For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation SIMMONS FIRST FOUNDATION INC		A Employer identification number 46-4607601	
Number and street (or P O box number if mail is not delivered to street address) P O BOX 7009		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code PINE BLUFF, AR 71611		B Telephone number (see instructions)	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,414,497	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	110,025			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	496	496		
	4 Dividends and interest from securities . . .	30,395	30,395		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	14,553			
	b Gross sales price for all assets on line 6a 192,638				
	7 Capital gain net income (from Part IV, line 2) . . .				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	52,088			
	12 Total. Add lines 1 through 11	207,557	30,891		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	6,730			
	b Accounting fees (attach schedule)	5,750			
	c Other professional fees (attach schedule)	33,579			
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	11,023			
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	57,082	0		0
	25 Contributions, gifts, grants paid	139,709			139,709
	26 Total expenses and disbursements. Add lines 24 and 25	196,791	0		139,709
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	10,766			
	b Net investment income (if negative, enter -0-)		30,891		
	c Adjusted net income(if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	587,187	475,553	475,553
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	70,590	67,510	66,730
	b	Investments—corporate stock (attach schedule)	458,592	471,377	506,536
	c	Investments—corporate bonds (attach schedule)	400,091	365,221	365,678
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	-18,321	34,836		
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,498,139	1,414,497	1,414,497	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable.	94,408		
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	94,408	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	1,403,731	1,414,497	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	1,403,731	1,414,497	
31	Total liabilities and net assets/fund balances (see instructions) .	1,498,139	1,414,497		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,403,731
2	Enter amount from Part I, line 27a	2	10,766
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	1,414,497
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,414,497

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	}	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{		}	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	247,129	749,781	0.329602
2014	52,184	31,471	1.658161
2013		821	
2012			
2011			

2 Total of line 1, column (d)	2	1.987763
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.993882
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	1,045,986
5 Multiply line 4 by line 3	5	1,039,587
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	309
7 Add lines 5 and 6	7	1,039,896
8 Enter qualifying distributions from Part XII, line 4	8	139,709

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	618
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	618
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	618
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	8
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	626
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ AR _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► DAVID GARNER Telephone no ► (870) 541-1243			

Located at **►** PO BOX 7009 PINE BLUFF AR ZIP+4 **►** 71611

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐ c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	5b		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
J THOMAS MAY PO BOX 7009 PINE BLUFF, AR 71601	PRESIDENT 000 00	0	0	0
SHANNON MORGAN 80 HARPER COVE LANE STAR CITY, AR 71667	SECRETARY 000 00	0	0	0
ROBERT A FEHLMAN 30 MARCELLA DRIVE LITTLE ROCK, AR 72223	TREASURER 000 00	0	0	0
DAVID GARNER PO BOX 7009 PINE BLUFF, AR 71611	ASST. TREASURER 000 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000. ▶				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 MIRACLE LEAGUE OF SOUTHEAST ARKANSAS	25,000
2 AARON & BERINDA INTERNATIONAL MINISTRY	25,000
3 HARDIN BAPTIST CHURCH	25,000
4 ARKANSAS EARLY LEARNING	25,000

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	927,546
b	Average of monthly cash balances.	1b	134,369
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,061,915
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,061,915
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	15,929
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,045,986
6	Minimum investment return. Enter 5% of line 5.	6	52,299

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	52,299
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	618
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	618
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	51,681
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	51,681
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	51,681

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	139,709
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	139,709
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	139,709

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				51,681
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				50,569
e From 2015.				184,894
f Total of lines 3a through e.	235,463			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 139,709				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				51,681
e Remaining amount distributed out of corpus	88,028			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	323,491			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	323,491			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				50,569
d Excess from 2015.				184,894
e Excess from 2016.				88,028

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling.	
b Check box to indicate whether the organization is a private operating foundation described in section	☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV

1	Information Regarding Foundation Managers:
a	List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
b	List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SHANNON MORGAN
PO BOX 7009
PINE BLUFF, AR 71611
(870) 541-1102
SHANNON.MORGAN@SIMMONSFIRST.COM

b The form in which applications should be submitted and information and materials they should include

WRITTEN FORMAT

c Any submission deadlines

DETERMINED BY THE BOARD

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

DETERMINED BY THE BOARD

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	139,709
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations.)

Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

* * * * *

Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	PATRICIA C HEIRD		2017-05-15		P00450696
	Firm's name ▶ NEWTON OWEN BOYD & SMOKE LTD				Firm's EIN ▶ 71-0662924
	Firm's address ▶ PO BOX 6669 PINE BLUFF, AR 716116669				Phone no (870) 535-1510

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
VOICES FOR CHILDREN VOICES FOR CHILDREN 211 W 3RD AVE SUITE 110 PINE BLUFF, AR 71601			VARIOUS	4,769
MIRACLE LEAGUE OF SOUTHEAST ARKANSA MIRACLE LEAGUE OF SOUTHEAST ARKANSAS 2500 WATERWORKS RD LITTLE ROCK, AR 72205			VARIOUS	25,000
AARON & BERINDA INTERNATIONAL MINIS AARON & BERINDA INTERNATIONAL MINISTRY 407 W MARTIN PLACE PINE BLUFF, AR 71601			VARIOUS	25,000
HARDIN BAPTIST CHURCH HARDIN BAPTIST CHURCH 300 TODD LYNN DR WHITE HALL, AR 71602			VARIOUS	25,000
ARKANSAS EARLY LEARNING ARKANSAS EARLY LEARNING 8000 INDUSTRY DR NORTH LITTLE ROCK, AR 72117			VARIOUS	25,000
CHILDREN'S EMERGENCY SHELTER CHILDREN'S EMERGENCY SHELTER 3015 S 14TH ST FORT SMITH, AR 72901			VARIOUS	22,940
OZARK MISSION PROJECT OZARK MISSION PROJECT PO BOX 26525 LITTLE ROCK, AR 72221			VARIOUS	1,000
BOYS & GIRLS CLUB OF JEFFERSON COUN BOYS & GIRLS CLUB OF JEFFERSON COUNTY 3708 W 34TH AVE PINE BLUFF, AR 71603			VARIOUS	1,000
CASA OF THE 2ND JUDICIAL DIST OF A CASA OF THE 2ND JUDICIAL DISTRICT OF ARKANSAS 311 S CHURCH ST JONESBORO, AR 72401			VARIOUS	1,000
LIFESOURCE INTERNATIONAL LIFESOURCE INTERNATIONAL 600 S SCHOOL AVE FAYETTEVILLE, AR 72701			VARIOUS	1,000
PEACE AT HOME FAMILY SHELTER PEACE AT HOME FAMILY SHELTER 1200 GARLAND AVE FAYETTEVILLE, AR 72703			VARIOUS	1,000
HARDIN BAPTIST CHURCH HARDIN BAPTIST CHURCH 300 TODD LYNN DR WHITE HALL, AR 71602			VARIOUS	1,000
HENRY WRINKLES FOUNDATION HENRY WRINKLES FOUNDATION 517 S 5TH ST PARAGOULD, AR 72450			VARIOUS	1,000
CAMP WAR EAGLE CAMP WAR EAGLE 14323 CAMP WAR EAGLE LOOP ROGERS, AR 72756			VARIOUS	1,000
SAMARITAN COMMUNITY CENTER SAMARITAN COMMUNITY CENTER 1211 W HUDSON RD ROGERS, AR 72756			VARIOUS	1,000
Total ► 3a				139,709

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VAN BUREN LITERACY COUNCIL VAN BUREN LITERACY COUNCIL 100 SUCCESS DRIVE SUITE8 CLINTON, AR 72153			VARIOUS	1,000
MISSION OUTREACH OF NORTHEAST ARKAN MISSION OUTREACH OF NORTHEAST ARKANSAS 901 E LAKE ST PARAGOULD, AR 72450			VARIOUS	1,000
BOYS & GIRLS CLUB OF JEFFERSON COUN BOYS & GIRLS CLUB OF JEFFERSON COUNTY 3708 W 34TH AVE PINE BLUFF, AR 71603			VARIOUS	1,000
Total ▶ 3a				139,709

TY 2016 Accounting Fees Schedule**Name:** SIMMONS FIRST FOUNDATION INC**EIN:** 46-4607601

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT ACCOUNTING FEES	5,750			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Gain/Loss from Sale of Other Assets Schedule

Name: SIMMONS FIRST FOUNDATION INC
EIN: 46-4607601

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
125 SHS AT&T INC		PURCHASE	2016-08		5,354	4,325			1,029	
125 SHS AT&T INC		PURCHASE	2016-08		5,354	4,326			1,028	
133 SHS BANK OF AMERICA		PURCHASE	2016-11		2,489	2,310			179	
107 SHS BANK OF AMERICA		PURCHASE	2016-12		2,197	1,845			352	
250 SHS BANK OF AMERICA		PURCHASE	2016-12		5,426	4,126			1,300	
32 SHS CATERPILLAR INC		PURCHASE	2016-11		2,982	2,786			196	
65 SHS CATERPILLAR INC		PURCHASE	2016-11		6,057	5,660			397	
65 SHS COACH INC		PURCHASE	2016-06		2,632	2,425			207	
220 SHS COACH INC		PURCHASE	2016-06		8,909	8,128			781	
92 SHS CONOCOPHILLIPS		PURCHASE	2016-04		4,471	5,861			-1,390	
REDEEMED 30,000 UNITS FED NATION MO		PURCHASE	2016-02		30,000	30,051			-51	
45 SHS GENERAL MILLS INC		PURCHASE	2016-07		3,248	2,563			685	
48 SHS KIMBERLY-CLARK CO		PURCHASE	2016-07		6,491	5,347			1,144	
64 SHS KIMBERLY-CLARK CO		PURCHASE	2016-07		8,655	7,073			1,582	
47 SHS LOWES COMPANIES		PURCHASE	2016-01		3,363	3,275			88	
41 SHS LOWES COMPANIES		PURCHASE	2016-02		2,755	2,849			-94	
44 SHS MURPHY OIL CO		PURCHASE	2016-04		1,521	2,027			-506	
88 SHS MURPHY OIL CO		PURCHASE	2016-04		3,180	2,344			836	
6 SHS SPDR S&P 500 ETF TR UNIT		PURCHASE	2016-02		1,148	1,259			-111	
44 SHS SPDR S&P 500 ETF TR		PURCHASE	2016-02		8,013	9,233			-1,220	
122 SHS SPDR KBW REGIONAL BANKING ET		PURCHASE	2016-12		6,821	5,023			1,798	
82 SHS SELECT SECTOR SPDR ENERGY		PURCHASE	2016-09		5,577	4,963			614	
87 SHS SELECT SECTOR SPDR ENERGY		PURCHASE	2016-09		5,917	5,266			651	
195 SHS SELECT SECTOR SPDR FINANCIAL		PURCHASE	2016-11		3,898	4,863			-965	
57 SHS SELECT SECTOR SPDR TECHNOLOGY		PURCHASE	2016-02		2,209	2,201			8	
41 SHS SELECT SECTOR SPDR TECHNOLOGY		PURCHASE	2016-02		1,608	1,583			25	
122 SHS SPECTRA ENERGY CORP		PURCHASE	2016-07		4,398	4,524			-126	
145 SHS SPECTRA ENERGY CORP		PURCHASE	2016-10		6,184	4,498			1,686	
200 SHS SPECTRA ENERGY CORP		PURCHASE	2016-10		8,529	6,166			2,363	
45 SHS SYSCO CORP		PURCHASE	2016-05		2,256	1,663			593	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
73 SHS SYSCO CORP		PURCHASE	2016-05		3,660	2,702			958	
53 SHS VANGUARD SMALL CAP VALUE ETF		PURCHASE	2016-11		6,265	4,844			1,421	
68 SHS WASTE MANAGEMENT INC		PURCHASE	2016-02		3,821	3,295			526	
185 SHS WISDOM TREE EUROPE HEDGED EQ		PURCHASE	2016-03		9,698	10,989			-1,291	
145 SHS WISDOM TREE EUROPE HEDGED EU		PURCHASE	2016-03		7,552	7,692			-140	

TY 2016 Investments Corporate Bonds Schedule**Name:** SIMMONS FIRST FOUNDATION INC**EIN:** 46-4607601

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AT&T INC NT	25,085	25,034
ALLY BANK MIDVALE UT CD	25,000	25,055
AMERICAN EXPRESS CENTURION BANK	30,000	30,121
BMW BANK OF NORTH AMERICA CD	30,000	30,066
BANCORP BANK WILMINGTON DE CD		
BANK OF AMERICA	24,861	24,854
BANK OF NEW YORK MELLON	24,927	24,925
BANK NORTH CAROLINA THOMASVILLE NC C	30,000	30,009
BECTON DICKINSON	25,755	25,706
COMENITY CAPITAL BANK SALT LAKE CITY	25,000	25,055
EVERBANK JACKSONVILLE FL CD		
FEDERAL NATIONAL MORTGAGE ASSN		
ISHARES IBOXX HIGH YIELD CORP BOND	5,157	5,193
MURPHY OIL CORPORATION	28,440	28,845
PFIZER INC SR GLOBAL NOTE 1.2%	25,046	24,935
PIMCO ETF TR ENHANCED SHORT MATURITY	15,150	15,200
FEDERATED INST HIGH YIELD BOND	15,800	16,383
GOLDMAN SACHS STRAT INC-INST	25,000	24,270
GUGGENHEIM FLOATING RATE STRATEGIES	10,000	10,027

TY 2016 Investments Corporate Stock Schedule

Name: SIMMONS FIRST FOUNDATION INC
EIN: 46-4607601

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AT&T INC	14,651	18,288
ABBVIE INC	4,633	4,383
AMEREN CORPORATION	5,258	6,820
AMERICAN ELECTRIC POWER INC	6,900	7,555
BANK OF AMERICA CORP		
BANK OF NEW YORK	2,765	3,032
BOEING COMPANY	5,811	6,227
CME GROUP, INC	21,806	26,877
CATERPILLAR INC		
CHIPOLTLE MEXICANGRILL - CL A	3,582	3,019
CISCO SYSTEM INC	16,200	18,283
COACH INC		
COCA-COLA CO	19,176	19,486
CONOCOPHILLIPS		
COSTCO WHOLESALE CORP	5,741	6,244
DUKE ENERGY CORP	3,412	3,493
EXXON MOBILE CORPORATION	14,142	17,601
FACEBOOK ONC CL A	2,304	2,646
FEDERATED INVESTORS	27,298	26,866
FORD MOTOR COMPANY	21,791	18,316
GENERAL ELECTRIC COMPANY	6,428	7,426
GENERAL MILLS INCORPORATED		
GOODYEAR TIRE AND RUBBER CO	4,044	4,167
INTEL CORPORATION	17,636	19,586
ISHARES SELECT DIVIDEND ETF	15,947	19,485
ISHARES MSCI EMERGING MKT ETF	5,686	6,127
ISHARES MSCI EAFE ETF	8,996	9,352
ISHARES TR CORE S&P SMALL-CAP ETF	8,306	9,626
ISHARES CORE HIGH DIVIDEND ETF	13,306	15,134
KIMBERLY-CLARK CORPORATION	4,336	4,679

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ELI LILLY & COMPANY	16,236	16,549
LOCKHEED MARTIN CORP	5,561	7,248
LOWES COMPANY		
MATTEL INC	8,742	8,045
MARKET VECTORS GOLD MINERS ETF		
MERCK AND COMPANY INC	12,557	12,363
MURPHY OIL CORPORATION	3,490	4,078
NORTHERN TRUST CORPORATION	5,165	6,144
PFZER INC	14,781	14,129
POWERSHARES QQQ TRUST SERIES 1	6,981	7,820
SPDR S&P 500 ETF TR UNIT SER 1		
SPDR K&W REGIONAL BANKING ETF		
SELECT SECTOR SPDR MATERIALS	3,617	4,473
SELECT SECTOR SPDR FINANCIAL	2,934	2,790
SELECT SECTOR SPDR MFC REAL	1,452	1,353
SELECT SECTOR SPDR TECHNOLOGY		
SOUTHERN COMPANY	7,545	8,608
SPECTRA ENERGY CORP		
SYSCO CORP	4,772	7,198
TARGET CORP	20,852	18,996
VANECK VECTORS ETF TR GOLD MINERS	3,929	4,602
VANGUARD FTSE DEVELOPED MARKETS ETF	19,917	20,280
VANGUARD REIT ETF	20,140	20,220
VANGUARD SMALL CAP GROWTH ETF	1,356	1,331
VANGUARD SMALL CAP VALUE ETF	2,094	2,783
VERIZON COMMUNICATIONS	22,314	24,181
WAL-MART STORES INC	7,611	6,912
WASTE MGMT INC		
WELLS FARGO & COMPANY	19,176	21,715
WISDOM TREE EUROPE HEDGED EQUITY FUN		

TY 2016 Investments Government Obligations Schedule**Name:** SIMMONS FIRST FOUNDATION INC**EIN:** 46-4607601**US Government Securities - End
of Year Book Value:**

67,510

**US Government Securities - End
of Year Fair Market Value:**

66,730

**State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2016 Legal Fees Schedule**Name:** SIMMONS FIRST FOUNDATION INC**EIN:** 46-4607601

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT LEGAL FEES	6,730			

TY 2016 Other Assets Schedule

Name: SIMMONS FIRST FOUNDATION INC

EIN: 46-4607601

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
CHANGE IN MARKET VALUE	-18,321	34,836	

TY 2016 Other Expenses Schedule**Name:** SIMMONS FIRST FOUNDATION INC**EIN:** 46-4607601**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
CHANGE IN MARKEY VALUE				

TY 2016 Other Income Schedule

Name: SIMMONS FIRST FOUNDATION INC

EIN: 46-4607601

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CHANGE IN MARKET VALUE	52,088		

TY 2016 Other Professional Fees Schedule**Name:** SIMMONS FIRST FOUNDATION INC**EIN:** 46-4607601

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING	29,650			
ADMINISTRATIVE	3,929			

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047 2016
	Name of the organization SIMMONS FIRST FOUNDATION INC	Employer identification number 46-4607601

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization SIMMONS FIRST FOUNDATION INC	Employer identification number 46-4607601
---	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SIMMONS BANK TM MAKE A DIFFERENCE PO BOX 7009 PINE BLUFF, AR 71611	\$ 100,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	LUCILLE R TLAPEK PO BOX 241009 LITTLE ROCK, AR 72223	\$ 10,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

46-4607601

Part II	Noncash Property
----------------	-------------------------

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization SIMMONS FIRST FOUNDATION INC	Employer identification number 46-4607601
---	---

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
-----------------	--

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee