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Form **990-PF**

Department of the Treasury
Internal Revenue Service

**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , 2016, and ending

Name of foundation The Hans and Barbara Bergstrom Foundation		A Employer identification number 46-2662377
Number and street (or P O box number if mail is not delivered to street address) 7303 NE 8th Drive		B Telephone number (see instructions) (561) 995-6866
City or town, state or province, country, and ZIP or foreign postal code Boca Raton FL 33487		C If exemption application is pending, check here. ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 2,165,090.	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	600,000.			
2 Check ☐ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	42.	42.		
4 Dividends and interest from securities	49,778.	49,778.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain			0.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
Royalties	1,116.	1,116.		
12 Total. Add lines 1 through 11.	650,936.	50,936.	0.	
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits.				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch.) L-16b Stmt.	1,150.			
c Other professional fees (attach sch.) L-16c Stmt.	10,197.	10,197.		
17 Interest				
18 Taxes (attach schedule) (see instrs) See Line 18 Stmt.	487.	487.		
19 Depreciation (attach schedule) and depletion	352.	352.		
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
Administration	77.	57.		
24 Total operating and administrative expenses. Add lines 13 through 23	12,263.	11,093.		
25 Contributions, gifts, grants paid	537,977.			287,342.
26 Total expenses and disbursements. Add lines 24 and 25	550,240.	11,093.		287,342.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	100,696.			
b Net investment income (if negative, enter -0-)		39,843.		

SCANNED JUN 01 2017

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ADMINISTRATIVE AND OPERATING EXPENSES

APR 27 2017

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