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Form **990-PF** 

Department of the Treasury Internal Revenue Service

# EXTENDED TO NOVEMBER 15, 2017 Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

For calendar year 2016 or tax year beginning		, and ending		
Name of foundation			A Employer identification	n number
MORIAN FOUNDATION			46-1580212	
Number and street (or P O box number if mail is not delivered to stre	et address)	Room/suite	<b>B</b> Telephone number	
300 JACKSON HILL ST			713-863-19	147
City or town, state or province, country, and ZIP or foreign	postal code		C If exemption application is p	pending check here
HOUSTON, TX 77007-7430		·		_
G Check all that apply: Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organizations	s, check here
Final return	Amended return		2 Foreign organizations me	coting the 95% test
Address change	Name change		2. Foreign organizations me check here and attach co	omputation
( <del>** ····</del> )	exempt private foundation		E If private foundation sta	tus was terminated
Section 4947(a)(1) nonexempt charitable trust	Other taxable private founda	tion	under section 507(b)(1	)(A), check here
·	iting method. X Cash	Accrual	F If the foundation is in a	60-month termination
	Other (specify)		under section 507(b)(1	)(B), check here
▶\$ 13,096,549. (Part I, co.	lumn (d) must be on cash b	oasis )		T (1)
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	1,062,430.	<u></u>		
2 Check I if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	22.	22.		STATEMENT 1
4 Dividends and interest from securities	556,890.	556,890.		STATEMENT 2
5a Gross rents				
<b>b</b> Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-780,929.			
b Gross sales price for all 7,936,164.  7 Capital gain net income (from Part IV line 2)				
7 Capital gain net income (from Part IV line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	-36,370.	-36,370.		STATEMENT 3
12 Total. Add lines 1 through 11	802,043.	520,542.	0.	
13 Compensation of officers, directors, trustees, etc	30,000.	30,000.	0.	0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits		RECEIVED		
16a Legal fees b Accounting fees STMT 4	0 2000	4 1 4 0		4 1 10
	8,2891	HUN 0 4 , 140 .	γ) 0.	4,140.
C Other professional fees STMT 5	52,3820	52,382. 15,187.		
17 Interest 18 Taxes STMT 6	15,187. 256.			0.
문!	250.	OGDEN 2561	U .	1
19 Depreciation and depletion 20 Occupancy				*
20 Occupancy 21 Travel, conferences, and meetings				
22 Printing and publications				
22 Other expenses STMT 7	108.	108.	0.	0.
23 Other expenses STMT 7  24 Total operating and administrative expenses. Add lines 13 through 23	100.		- 0.	1
expenses. Add lines 13 through 23	106,213.	102,073.	0.	4.140.
25 Contributions, gifts, grants paid	694,080.		· · · · · ·	4,140. 694,080.
26 Total expenses and disbursements.	122,000			1 221,000.
Add lines 24 and 25	800,293.	102,073.	0.	698,220.
27 Subtract line 26 from line 12.			<u> </u>	020,220.
2 Excess of revenue over expenses and disbursements	1,750.			
b Net investment income (if negative, enter -0-)		418,469.		<u> </u>
C Adjusted net income (if negative, enter -0-)			0.	
623501 11-23-16 LHA For Paperwork Reduction Act Not	ice, see instructions.	·		Form <b>990-PF</b> (2016)

Form **990-PF** (2016)

		Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	year
P	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	43,327.	1,068,397.	1,068,397.
		Savings and temporary cash investments	322,682.	158,193.	158,193.
- 1		Accounts receivable ►			
		Less; allowance for doubtful accounts		Ĭ	
		Pledges receivable ▶		·-	<u> </u>
		Less; allowance for doubtful accounts	ì		
		Grants receivable		<del>-</del>	
	_	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable	<del></del>		<del></del>
		Unter notes and loans receivable  Less; allowance for doubtful accounts			
			<del></del>		
Assets		Inventories for sale or use			<u> </u>
Ass		Prepaid expenses and deferred charges	<del></del>		
-		Investments - U.S. and state government obligations	7,272,902.	7,670,524.	7 614 500
		Investments - corporate stock STMT 8	1,212,302.	7,070,324.	7,614,599.
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
		Investments - mortgage loans	F 336 F00	4 070 107	4 255 260
		Investments - other STMT 9	5,326,580.	4,070,127.	4,255,360.
	14	Land, buildings, and equipment; basis			
		Less accumulated depreciation			
	1	Other assets (describe			
	16	Total assets (to be completed by all filers - see the		40.055.044	40 000 - 40
_		ınstructions. Also, see page 1, item I)	12,965,491.	12,967,241.	13,096,549.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue		-	
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
jab	21	Mortgages and other notes payable			
_	22	Other liabilities (describe )			
			_	_	
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
"	1	and complete lines 24 through 26 and lines 30 and 31.			
ĕ	24	Unrestricted			
alances	25	Temporarily restricted			
Ba	26	Permanently restricted			
Net Assets or Fund Ba		Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31.	_ 1		
S	27	Capital stock, trust principal, or current funds	0.	0.	
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ā	29	Retained earnings, accumulated income, endowment, or other funds	12,965,491.	12,967,241.	
Se	30	Total net assets or fund balances	12,965,491.	12,967,241.	
	ĺ				
	31	Total liabilities and net assets/fund balances	12,965,491.	12,967,241.	
P	art	III Analysis of Changes in Net Assets or Fund B	Balances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		··
		st agree with end-of-year figure reported on prior year's return)		1	12,965,491.
2		r amount from Part I, line 27a		2	1,750.
3	Othe	r increases not included in line 2 (itemize)		3	0.
4	Add	lines 1, 2, and 3		4	12,967,241.
		eases not included in line 2 (itemize)		5	0.
6	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	12,967,241.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  (i) F.M.V. as of 12/31/69  (j) Adjusted basis as of 12/31/69  (k) Excess of col. (i) over col. (j), if any  765,  b	127. 682. 661. 987.
18 PUBLICLY TRADED SECURITIES b THRU BLACKGOLD OPPORTUNITY FUND LP c THRU BLACKGOLD OPPORTUNITY FUND LP d CAPITAL GAINS DIVIDENDS e  (a) Gross sales price (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) e  (b) Gross sales price (f) Depreciation allowed (g) Cost or other basis (e) plus (f) minus (g) a 7, 935, 177. 7, 169, 750. 765, b -962, c -584, d 987. e  Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) a 7, 169, 750. (l) Gains (Col. (h) gain minus col. (l) Gains (Col. (h) gain minus	427. 682. 661. 987.
b THRU BLACKGOLD OPPORTUNITY FUND LP c THRU BLACKGOLD OPPORTUNITY FUND LP d CAPITAL GAINS DIVIDENDS  (e) Gross sales price (f) Depreciation allowed (or allowable) (reallowable) (reallo	127 682 987 987
c THRU BLACKGOLD OPPORTUNITY FUND LP  d CAPITAL GAINS DIVIDENDS  (e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale (h) Gam or (loss) (e) plus (f) minus (g)  a 7,935,177. 7,169,750. 765,  b -962, c -584,  d 987. e Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gams (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h) over col. (l), if any column column column (h) and owned by the foundation on 12/31/69 (I) Gams (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h) over col. (l), if any column column column column (h) and owned by the foundation on 12/31/69 (I) Gams (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) over col. (l), if any column colum	127 682 987 987
d CAPITAL GAINS DIVIDENDS  (e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale (e) plus (f) minus (g)  a 7,935,177. 7,169,750. 7,169,750. 765, -962, -962, -584, d 987. 6  Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Adjusted basis (k) Excess of col. (i), if any col. (k), but not less than -0-) or Losses (from col. (h))  a 7,65, -962, -9	127 682 987 987
(e) Gross sales price (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) plus expense of sale (e) plus (f) minus (g)  a 7,935,177. 765, b 765, c -962, c -584, d 987. e  Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))  a 765, b -962, c -584, d -987. e  Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))  a 765, b -962, c -584, d -962, c -584, d -962, f (i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))  a 765, b -962, c -584, d -9762, c -584, d -9762, D -780, J -780,	127 682 987 987
(e) Gross sales price (f) Depreciation allowed (or allowable)  a 7,935,177.  b 7,169,750.  C	127 682 987 987
(or allowable)  plus expense of sale  (e) plus (f) minus (g)  7,935,177.  7,169,750.  765,  -962,  -584,  4 987.  Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  (i) F.M.V. as of 12/31/69  (i) Adjusted basis as of 12/31/69  (ii) F.M.V. as of 12/31/69  (iii) Adjusted basis over col. (i), if any  Col. (k), but not less than -0-) or Losses (from col. (h))  1	127 682 987 987
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   (i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (ii), if any col. (iii), if any col. (iii) as of 12/31/69   (ii) F.M.V. as of 12/31/69   (iii) Adjusted basis as of 12/31/69   (iii) F.M.V. as of 12/31/69   (iii) Adjusted basis as of 12/31/69   (iii) F.M.V. as of 12/31/69   (iii) Adjusted basis col. (iii) over col. (ii), if any col. (iii) as of 12/31/69   (iii) F.M.V. as of 12/31/69	127 682 987 987
b	127 682 987 987
d 987.  Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  (i) F.M.V. as of 12/31/69  (i) Adjusted basis as of 12/31/69  (ii) Excess of col. (i) over col. (j), if any  765,  b 766,  c 765,  c 7584,  d e  2 Capital gain net income or (net capital loss)  (if gain, also enter in Part I, line 7 if (loss), enter -0- in Part I, line 7 if (loss), enter -0- in Part I, line 8, column (c).  If gain, also enter in Part I, line 8, column (c).  If (loss), enter -0- in Part I, line 8  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.	427. 582. 561.
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  (i) F.M.V. as of 12/31/69  (j) Adjusted basis as of 12/31/69  (k) Excess of col. (i) over col. (j), if any  765,  b	427. 582. 561.
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  (i) F.M.V. as of 12/31/69  (j) Adjusted basis as of 12/31/69  (k) Excess of col. (i) over col. (j), if any  765,  -962,  -962,  C -584,  d -780,  N/A  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income.  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  (i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))  Cl. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))  To Sain (Col. (h) gain minus col. (li) (ass) (cl. (h) gain minus col. (li) (ass) (li) (li) (li) (li) (li) (li) (li) (li	682 661 987
(i) F.M.V. as of 12/31/69  (j) Adjusted basis as of 12/31/69  (ii) F.M.V. as of 12/31/69  (iii) Adjusted basis as of 12/31/69  (iv) F.M.V. as	682 661 987
(i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any  Losses (from col. (h))  a	682 661 987
b	682 661 987
c	987.
d e  2 Capital gain net income or (net capital loss)	987.
e  2 Capital gain net income or (net capital loss)  3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  If gain, also enter in Part I, line 8, column (c).  If (loss), enter -0- in Part I, line 8  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.	
2 Capital gain net income or (net capital loss)  { If gain, also enter in Part I, line 7	929
2 Capital gain net income or (net capital loss) { If (loss), enter -0- in Part I, line 7 } 2 -780,  3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):     If gain, also enter in Part I, line 8, column (c).     If (loss), enter -0- in Part I, line 8  Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.	929
If gain, also enter in Part I, line 8, column (c).  If (loss), enter -0- in Part I, line 8  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.	
If (loss), enter -0- in Part I, line 8  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.	
(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.	
If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.	<u> </u>
Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.	
Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.	
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.	
	<b>≦</b> No
3 Legar tog appropriate amount in each collision for each view can the inctructions before Making any entries	
1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.  (a)  (b)  (d)	
(a) Base period years Calendar year (or tax year beginning in)  Adjusted qualifying distributions  (b)  (c) Distribution ratio (col. (b) divided by col. (col. (col. (b) divided by col. (col. (col. (col. (b) divided by col. (col. (co	11
	<u>"</u> 1332
	000
	7292
2012 0. 9,850,00000	0000
2011	
	8632
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years	
the foundation has been in existence if less than 5 years  3 .03	9658
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	163
5 Multiply line 4 by line 3 5 452,	028
6 Enter 1% of net investment income (1% of Part I, line 27b)	185.
7 Add lines 5 and 6 7 456,	
8 Enter qualifying distributions from Part XII, line 4 8 698,	
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  See the Part VI instructions.	<u> </u>

Form 990-PF (2016) MORIAN FOUNDATION  Part VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b)		5-1580 18 - see ii		ctio	age 4
1a Exempt operating foundations described in section 4940(d)(2), check here ▶ □ and enter "N/A" on line		1			
Date of ruling or determination letter: (attach copy of letter if necessary-see instru		İ			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	1%	1	,	4.1	85.
of Part I, line 27b	''"   <del> </del>	<del>`</del>		<del>- , -</del>	<del>55.</del>
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12,	col (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2			0.
3 Add lines 1 and 2	<del></del>	3		4,1	85.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<u> </u>	4		-,-	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	<del> </del>	5		4.1	85.
6 Credits/Payments:		<del>-  </del>			<del></del> -
a 2016 estimated tax payments and 2015 overpayment credited to 2016	13,382.				
b Exempt foreign organizations - tax withheld at source					
c Tax paid with application for extension of time to file (Form 8868)					
d Backup withholding erroneously withheld  6d					
——————————————————————————————————————		7	1	3,3	<b>Q</b> 2
7 Total credits and payments. Add lines 6a through 6d		8		<del>, ,</del>	04.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	<b>)</b> —	9			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		10		9,1	07
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	_ ,			<b>7</b> , 1	0.
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax ▶ 9,19  Part VII-A   Statements Regarding Activities	/ •   Hetunaea	11			<u> </u>
<u> </u>				Vaa	Na
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it pai	rticipate or intervene in			Yes	
any political campaign?			1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instruction			1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of an	y materials published	or			
distributed by the foundation in connection with the activities					
c Did the foundation file Form 1120-POL for this year?			10		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	•	,	i		
(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$	0.				
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	on foundation		1 }		
managers. ► \$O •					
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		_X_
If "Yes," attach a detailed description of the activities					
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, article	es of incorporation, or				
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?			48		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
If "Yes," attach the statement required by General Instruction T					
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			,		
<ul> <li>By language in the governing instrument, or</li> </ul>					
<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that</li> </ul>	conflict with the state la	N			
remain in the governing instrument?			6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, c	ol (c), and Part XV		7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions)					
TX					
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (	or designate)				
of each state as required by General Instruction G? If "No," attach explanation			8b_	<u> </u>	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)		ar			
year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part X		1.	9_		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their name	s and addresses STI		10	X	
		For	m <b>990</b>	)-PF	(2016)

Pa	irt VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	1		
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	1		
	If "Yes," attach statement (see instructions)	12	- <del>,</del>	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	_13	X	
	Website address ► N/A  The books are in care of ► WILLIAM L. HIXON  Telephone no. ► 713-86	7 7	0 4 7	
14	The books are in care of ► WILLIAM L. HIXON  Located at ► 300 JACKSON HILL ST, HOUSTON, TX  Telephone no. ► 713-80			
45		7007		т
10	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  15	N	/A	
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
10	securities, or other financial account in a foreign country?	16	1.03	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	··•		
	foreign country			
Pa	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required		_	
_	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	T	Yes	No
18	a During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	1	<b>1</b> 1	
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	ł		
	(5) Transfer any income or assets to a disqualified person (or make any of either available	İ		
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	į.		
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)	l		
	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	١.,		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	-	1	
	before the first day of the tax year beginning in 2016?	10		х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation		$\vdash$	
-	defined in section 4942(j)(3) or 4942(j)(5)):		]	
	a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2016? Yes X No		li	ŀ
	If "Yes," list the years  ,			
	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		[ ]	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		]	
	statement - see instructions.) N/A	2b		
	c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		'	
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			ŀ
	b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			l
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2016)  N/A	3b	$\vdash \vdash \mid$	X
	<ul> <li>a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?</li> <li>b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that</li> </ul>	4a	┝─┤	┝╧╌
	had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		x
_		rm 99	LDE	

Form 990-PF (2016) MORIAN FOUNDATION  [Part VII-B   Statements Regarding Activities for Which F	form 4720 May Be F	Required (continu	46-15802	12 Page 6	
5a During the year did the foundation pay or incur any amount to:	01111 41 20 May 20 1	10441104 (00/11/11	1	<del>-   -   -   -   -   -   -   -   -   -  </del>	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	□ Ve	s X No		
(2) Influence the outcome of any specific public election (see section 4955); or				1 1	
any voter registration drive?	to carry on, one on, or many		s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	?		s X No	1 1	
(4) Provide a grant to an organization other than a charitable, etc., organization				1 1	
4945(d)(4)(A)? (see instructions)					
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f				
the prevention of cruelty to children or animals?			s X No	i I	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations					
section 53,4945 or in a current notice regarding disaster assistance (see instru		•	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check hi	•				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		ined			
expenditure responsibility for the grant?			s 🗀 No		
If "Yes," attach the statement required by Regulations section 53 4945		,			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	: :			1 1	
a personal benefit contract?	, p. c	☐ Y€	s X No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b X	
If "Yes" to 6b, file Form 8870			-	<del>~   -</del>	
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	☐ Ye	s X No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  N/A  7b					
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly					
Paid Employees, and Contractors	<b>,</b>		•		
1 List all officers, directors, trustees, foundation managers and their	compensation.				
	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(e) Expense account, other	
(a) Name and address	to position	enter -0-)	and deferred compensation	allowances	
		<b>\</b>			
SEE STATEMENT 11		30,000.	0.	0.	
		<b>'</b>			
		Ì			
				ļ	
2 Compensation of five highest-paid employees (other than those inc	<del>,</del>	, enter "NONE."			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other	
(a) Hame and address of each employee pale more than \$66,000	devoted to position	(c) compensation	and deferred compensation	allowances	
NONE					
	<u> </u>				
		<u> 1</u>			
	<u></u>				
	=				
		<u> </u>	<u></u>		
	<u> </u>	L	L		
Total number of other amployees paid over \$50,000				0	

Form **990-PF** (2016)

Form 990-PF (2016) MORIAN FOUNDATION		080212 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	n Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "No	ONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		Ì
<del></del>		
Total number of others receiving over \$50,000 for professional services	<del></del>	▶ 0
Part IX-A Summary of Direct Charitable Activities	<del></del>	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical	information such as the	
number of organizations and other beneficiaries served, conferences convened, research papers produced		Expenses
1 N/A		
2		
_ <del></del>		
3		
A	<del></del>	<del></del>
<u> </u>		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines	s 1 and 2.	Amount
1N/A		
_ <del></del>		
2		
All other program-related investments. See instructions.	<del></del>	
3		
<u> </u>		
Total. Add lines 1 through 3	<b>▶</b>	0.

Page 8

Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreign for	undations,	see instructions.)
1 F	air market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a A	verage monthly fair market value of securities	1a	7,623,560. 289,962.
b A	verage of monthly cash balances	1b	
c F	air market value of all other assets	1c	3,658,217.
d 1	otal (add lines 1a, b, and c)	1d	11,571,739.
e F	eduction claimed for blockage or other factors reported on lines 1a and		
1	c (attach detailed explanation)	<u>.</u>	
2 /	equisition indebtedness applicable to line 1 assets	2	0.
3 5	aubtract line 2 from line 1d	3	11,571,739.
4 (	ash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	173,576.
5 1	let value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	_5	11,398,163.
6 !	Ainimum investment return. Enter 5% of line 5	6	569,908.
Pa	TXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations of foreign organizations check here and do not complete this part.)	and certain	
1 1	Ainimum investment return from Part X, line 6	1	569,908.
2a 1	ax on investment income for 2016 from Part VI, line 5	. —	
	ncome tax for 2016. (This does not include the tax from Part VI.)	7	
	add lines 2a and 2b	2c	4,185.
3 [	Distributable amount before adjustments. Subtract line 2c from line 1	3	565,723.
	Recoveries of amounts treated as qualifying distributions	4	0.
5 /	Add lines 3 and 4	5	565,723.
6 1	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	565,723.
	rt XII Qualifying Distributions (see instructions)		
1 /	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a l	xpenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	698,220.
b I	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
8	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	698,220.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	ncome. Enter 1% of Part I, line 27b	5	4,185. 694,035.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	694,035.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies fo	r the section

Page 9

Part XIII Undistributed Income (see instructions)

1 Describible amount for 2018 from Part XI, Intel 7 2 under Product From 4 dray, as of the end of 2018 2 Enter amount for 2015 clondy 3 Excess distributions carryover, if any, to 2016; 2 From 2011 3 Excess distributions carryover, if any, to 2016; 2 From 2012 6 From 2016 6 From 2016 7 Total of Intel 3 throughe 4 Qualifying distributions for 2018 from 2016 7 From 2015 1 Total of Intel 3 throughe 4 Qualifying distributions for 2018 from 2016 7 From 2015 1 Total of Intel 3 throughe 4 Qualifying distributions on the 2018 from 2015 1 Total of Intel 3 throughe 4 Qualifying distributions on the 2018 from 2018 1 Applied to 2015, but not inner than line 28 4 Applied to 2015 distributions and to cropus (Election required - see instructions) 1 Cereated as distributions out of corpus (Election required - see instructions) 1 Cereated as distributions out of corpus (Election required - see instructions) 1 Cereated as distributions out of corpus (Election required - see instructions) 1 Cereated as distributions out of corpus 1 Secess carebotions anyow applied amount 1 Remaining amount distributions amount 1 Remaining amount distribution amount 1 Intel section 4 Seption 1 (In President Seption 1) 1 Intel section 4 Seption 1 (In President Seption 1) 1 Intel section 4 Seption 1 (In President Seption 1) 1 Cereated as distributions are series 2 Company And twent of proxy years' undistributed income. Subtract Innel 4 from line 2 to 1 (Intel Seption 1) 1 Cereated as distributions out of corpus to sessificate below: 2 Cereated 1 (Intel Seption 1) 2 Cereated 1 (Intel Seption 1) 2 Cereated 1 (Intel Seption 1) 2 Cereated 1 (Intel Seption 1) 3 Cereated 1 (Intel Seption 1) 3 Cereated 1 (Intel Seption 1) 3 Cereated 1 (Intel Seption 1) 3 Cereated 1 (Intel Seption 1) 3 Cereated 1 (Intel Seption 1) 3 Cereated 1 (Intel Seption 1) 3 Cereated 1 (Intel Seption 1) 3 Cereated 1 (Intel Seption 1) 3 Cereated 1 (Intel Seption 1) 3 Cereated 1 (Intel Seption 1) 3 Cereated 1 (Intel Seption 1) 3 Cereated 1 (Intel Seption 1) 3 Cereated 1 (Intel Seption 1)		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
2 Undestrouded receive, if any, not the end of 2016 a. Entert amount of 120 2015 only b Total for prorry years:  0. 3 Excess fisht huttons carryover, if any, to 2016; aFrom 2017 dFrom 2017 eFrom 2018 dFrom 2016 dFrom 2016 aFrom 2016 aFrom 2016 aFrom 2017 dFrom 2016 aFrom 201	1 Distributable amount for 2016 from Part XI,	· · · · · · · · · · · · · · · · · · ·	<u>`</u>	<del></del>	
a Enter amount for 2015 only b) Total for proyeas:  3 Excess distributions carryover, if any, to 2016: a From 2011 b From 2012 e From 2013 d From 2014 e From 2015 d From 2015 d From 2016 e From 2015 d From 2016 e From 2015 d From 2016 e From 2015 d From 2015 d From 2015 d From 2016 e From 2015 d From 201	· I				565,723.
3 Excess distributions carryover, if any, to 2016: a From 2017 b From 2018 e From 2019 e From 2019 e From 2019 e From 2016 e From 2017 e From 2016 e From 2016 e From 2017 e From 2016 e From 2016 e From 2017 e From 2016 e	2 Undistributed income, if any, as of the end of 2016				
S Excess distributions carryover, if any, to 2018: a From 2011 b From 2012 c From 2013 d From 2014 1 Total to lines 3 stroughe 1 Cualifying distributions for 2018 from Part XII, line 4: ▶ \$ 698, 220. a Applied to 2015, but not more than line 2a Applied to 2015 total compare to prove years (Election required - see instructions) 1 Treated as distributions out of corpus (Election required - see instructions) 0 - 0  1 Treated as distributions out of corpus (Election required - see instructions) 0 - 0  4 Applied to 2016 distributiable mount a Remaining amount distributed out of corpus (Election required - see instructions) 0 - 0  5 Econes distribution carryover expelies 1 32, 497.  5 Econes distribution carryover expelies 1 32, 497.  5 Econes distribution carryover spelies 1 32, 497.  5 Enter the net total of each oolumn as indicated beload to corpus 1 32, 497.  6 Enter the net total of each oolumn as indicated beload to corpus 1 32, 497.  7 Enter the amount of prior years' undistributed income for which a notice of deficiency has been assed, or on which the section 4942(b) tax has been previously assessed  8 Subtant line 6c from line 6b. Taxable 1 Undistributed income for 2016. Subtract line 4 afrom line 2. Taxable amount rise mount must be distributed income for 2016. Subtract lines 4 and 7 from line 15b. Taxable 1 Undistributed income for 2016. Subtract lines 4 and 7 from line 15b. Taxable 1 Undistributed income for 2016. Subtract lines 4 afrom line 2. Taxable amount rise mount must be distributed in 2017 1 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1)(F) or 4942(b)(3) (Election may be required - see instruction.  8 Excess distributions carryover from 2011 1 not applied on line 5 or line 7 0 .  9 Excess from 2015 1 Expess from 2015	a Enter amount for 2015 only	<u> </u>		0.	
3 Excess first buttons carryover, if any, to 2016; a From 2011 b From 2012 c From 2013 d From 2015 1 Total of lines 3a through to 4 Qualifying distributions for 2016 from Part XII, Inex ± № \$ 698, 220, a Applied to 2015, but not more than line 2a D Applied to 2015, but not more than line 2a D Applied to 2015, but not more than line 2a D Applied to 2015 but not more than line 2a D Applied to 2015 but not more than line 2a D Applied to 2016 distributible amount 6 Remaining amount distributed out of corpus 6 Remaining amount distributed out of corpus 5 Excess destributions out of corpus 5 Excess destributions with a new amount of the second	b Total for prior years:				
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PFrom 2012   CFrom 2015   139,441   139,441   1   139,441   1   139,441   1   1   1   1   1   1   1   1   1	3 Excess distributions carryover, if any, to 2016:				
e From 2013 d From 2014 d From 2014 d From 2015 d From 2015 d From 2015 d Total to I lines 3a through e  1 39,441.  1 139,441.  1 139,441.  1 139,441.  1 139,441.  1 139,441.  1 139,441.  1 139,441.  1 139,441.  1 139,441.  1 139,441.  1 139,441.  1 139,441.  1 139,441.  1 139,441.  1 139,441.  1 139,441.  1 139,441.  1 139,441.  0 .	a From 2011	ļ			
## From 2014	<b>b</b> From 2012				
From 2015	c From 2013				
4 Qualifying distributions for 2016 from Part XII, Incl. 4: № 5 698, 220.  4 Applied to 2015, but not more than line 2a  4 Applied to 2015, but not more than line 2a  4 Applied to 2015, but not more than line 2a  4 Applied to 2015, but not more than line 2a  4 Applied to 2015, but not more than line 2a  5 Treated as distributions out of corpus (Election required - see instructions)  4 Applied to 2016 distributible amount effermaning amount distributed out of corpus  5 Excess deschibitions carrying applied to 2015  6 Enter than effermaning amount of prioring amount as indicated below:  8 Prioring vears' undistributed income. Subtract line 4 from line 2b  6 Prioring vears' undistributed income. Subtract line 6 form line 6 b. Taxable amount of prioring vears' undistributed income for which a notice of deficiency has been assued, or on which the section 494(2a) tax has been previously assessed  9 Cupit Askind income for which a notice of deficiency has been assued, or on which the section 494(2a) tax has been previously assessed  9 Cupit Askind income for 2015. Subtract line 4 from line 2b. Taxable amount - see instructions  9 Undistributed income for 2016. Subtract line 4 from line 2 a. Taxable amount - see instructions  10 Cupits to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(8) (Election may be required - see instructions)  10 Cupits to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(8) (Election may be required - see instructions)  11 Carbon and the form line 6 a. 271, 938.  12 Analyses of line 9.  12 Excess from 2014  13 Excess from 2015  13 Excess from 2014  14 Coxess from 2015  14 Coxess from 2015  15 Excess storm 2015  15 Excess distributions carryover to 2017.  15 Excess from 2015  16 Excess from 2015  17 Excess from 2015					
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Part XII, line 4: N \$ 698, 220.  * Applied to 2015, but not more than line 2* Applied to undistributed income of proryears (Election required - see instructions)  Circated as distributions out of corpus  (Election required - see instructions)  Circated as distributions careyover applied to 2016 distributions out of corpus  Exercised distributions careyover applied to 2016  Enter the ret total of each column as indicated below:  Corpus As of themes 3: 4e, and 4e Subtract line 5  Prior years' undistributed morms. Subtract line 4b from line 2b  Enter the net such as of any and a subtract line 5  Prior years' undistributed morms. Subtract line 4b from line 2b  Enter the amount of prior years' undistributed morms. Subtract line 4b from line 2b  Center the amount of prior years' undistributed morms. Subtract line 4b from line 2b  Enter the amount of prior years' undistributed morms. Subtract line 4b from line 2b  Center the amount of prior years' undistributed morms. Subtract line 4b from line 2b  Center the amount of prior years' undistributed morms for which a notice of deficiency, has been previously assessed and subtract line 4b from line 2b  Center the amount of prior years' undistributed morms for which a notice of deficiency has been assisted, or on which the section 494(2) tax has been previously assessed and subtract line 4b from line 5b  Prior years' undistributed morms for 2015. Subtract line 4b from line 2b  Long the prior years' undistribution years years and years	f Total of lines 3a through e	139,441.			
a Appled to 2015, but not more than hine 2s b Appled to undistributed income of prior years (Election requiredsee instructions)  6 Treated as distributions out of corpus (Election requiredsee instructions)  6 Appled to 2016 distributable amount  8 Remaining amount distributed out of corpus  5 Excess distributions caryover sepled to 2016 (if an amount appears in column (s))  6 Excess distributions caryover sepled to 2016 (if an amount appears in column (s))  7 Excess distributions caryover sepled to 2016 (if an amount appears in column (s))  8 Excess distributions caryover sepled to 2016 (if an amount of prior years' undistributed incomes. Subtract line 5  8 Drior years' undistributed income for which a notice of defloeincy has been insued, or on which the section 494(s) tax has been previously assessed  8 Subtract line 6 from line 6b. Taxable  amount - see instructions  9 Undistributed income for 2015. Subtract line 4 at norm line 2a. Taxable amount - see instructions  9 Undistributed income for 2015. Subtract line 4 at norm line 2a. Taxable amount - see instructions  9 Undistributed income for 2015. Subtract line 4 at norm line 2a. Taxable amount - see instructions  9 Undistributed income for 2015. Subtract line 4 at norm line 2a. Taxable amount - see instructions  9 Undistributed income for 2015. Subtract line 4 at norm line 2a. Taxable amount - see instructions  9 Undistributed income for 2015. Subtract line 4 at norm line 2a. Taxable amount - see instructions  10 On a subtract line 2a. Taxable amount - see instructions  10 On a subtract line 2a. Taxable amount - see instructions  11 On appled on line 5 or hier 7  12 On a subtract line 2a. Taxable amount - see instructions  13 On a subtract line 2a. Taxable amount - see instructions  14 On a subtract line 2a. Taxable amount - see instructions  15 Excess distributions carryover from 2011  16 Excess from 2015  17 Excess distributions carryover from 2011  18 Excess from 2015  18 Excess from 2015  18 Excess from 2015  18 Excess from 2015  18 Excess from 20				1	
D Applied to undistributed income of prior years (Election required - see instructions) consists of the prior years (Election required - see instructions) do	Part XII, line 4: ►\$ 698,220.				
years (Election required - see instructions)  6 Treated as distributions out of corpus (Election required - see instructions)  4 Applied to 2016 distributable amount  8 Remaining amount distributed out of corpus  5 Excess distributable amount  9 Center the authorise of the control of the co	· · ·			0.	
CTreated as distributions out of corpus ((Election required - see instructions) 4 Appleet to 2016 distributible amount 6 Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2016 6 Enter the net total of each column as indicated below: 8 Corpus Add inses 3f, 4c, and 46 Subtract line 5 9 Prory years' undistributed income. Subtract line 40 from line 20 c Enter the amount of prior years' undistributed income. Subtract line 40 from line 20 c Enter the amount of prior years' undistributed income for which a notice of deficiency has been sized, or on which the section 4942(a) tax has been previously assessed dSubtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015 d Excess from 2015 d Excess from 2015 d Excess from 2015	<b>b</b> Applied to undistributed income of prior				
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d Applied to 2016 distributable amount e Remaining amount distributed out of corpus E Excess distributions carryvever applied to 2018 (if an amount appears in column (i)), the same amount included below:  a Corpus Add line 31, 4c, and 4e. Subtract line 5 D Prory years' undistributed income (included income (included income for which a notice of deficiency has been sisted, or on which the section 4442(a) tax has been previously assessed d Subtract line 6b from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: acxess from 2013 c Excess from 2014 c Excess from 2014 c Excess from 2015 c Excess from 2016 c Excess from 2016 c Excess from 2016 c Excess from 2016 c Excess from 2016 c Excess from 2016 c E	c Treated as distributions out of corpus				
6 Excess distributions curryover applied to 2016 (if an anount appears nothmin (if, the same amount must be shown no column (if) the same amount must be shown no column (if) the same amount must be shown no column (if) the same amount must be shown no column (if an anount (if an anount if anount	` ` `	0.		<del></del>	
5 Excess distributions carryover replied to 2016 (fit an amount repeats in column (s), the same amount replied to total of each column as indicated below:  a Corpus Add times 31.4.5, and 48 Subbact time 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deliciency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions c Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount rese instructions be distributed in 2017  7 Amounts treated as distributions out of corpus to startly requirements imposed by section 170(b)(11)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015 139,441.	The state of the s	4 3 3 4 3 7			565,723.
(if if a amount appears in column (d), the same amount must be shown in column (iii)  6. Enter the net total of each column as indicated below:  a Corpus Add Ines 3f. 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b  c. Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions  e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions  f Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions  f Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount must be distributed in 2017  7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(0)(1)(F) or 4942(0)(3) (Election may be required - see instructions)  8. Excess distributions carryover from 2011 not applied on line 5 or line 7  9. Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10. 271, 938.	e Remaining amount distributed out of corpus				
indicated below:  a Corpus Add lines 91, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instructions be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  E Excess distributions carryover from 2011 not applied on line 5 or fine 7 Subtract lines 7 and 8 from line 6a Analysis of line 9: a Excess from 2012 b Excess from 2012 b Excess from 2014 d Excess from 2015 d Excess from 2015 d Excess from 2016 d Excess from 2015 d Excess from 2016 d Excess from 2015 d Excess from 2016 d Excess from 2015	(If an amount appears in column (d), the same amount				0.
b Prior years' undistributed income. Subtract fine 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed of Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2012 b Excess from 2014 d Excess from 2015  139,441.					
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c Enter the amount of prior years' undistributed income for which a notice of deficiency has been sized, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. 1 Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(11)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 271, 938.  10 Analysis of line 9: a Excess from 2012 b Excess from 2015 c Excess from 2015 d Excess from 2015 d Excess from 2015	b Prior years' undistributed income. Subtract				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2011 not applied on line 5 or line 7 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 271,938.  271,938.	line 4b from line 2b		0.		
deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2011 not applied on line 5 or line 7  Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015					
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assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 271, 938.  10 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015 139,441.				ĺ	
amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  Excess distributions carryover from 2011 not applied on line 5 or line 7  Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015  139,441.			<u> </u>		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.  1 Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015  139,441.	d Subtract line 6c from line 6b. Taxable				
4a from line 2a. Taxable amount - see instr.  1 Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015  139,441.	amount - see instructions		0.		<del></del>
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2012  b Excess from 2013  c Excess from 2014  d Excess from 2015  139,441.	e Undistributed income for 2015. Subtract line			[	
Innes 4d and 5 from line 1. This amount must be distributed in 2017  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015  139,441.	4a from line 2a. Taxable amount - see instr.			0.	
be distributed in 2017  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  Excess distributions carryover from 2011 not applied on line 5 or line 7  Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2012 b Excess from 2014 d Excess from 2015  139,441.					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015  139,441.				}	•
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015  139,441.					
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2012  b Excess from 2013  c Excess from 2014  d Excess from 2015  139,441.					
may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2012 b Excess from 2014 c Excess from 2014 d Excess from 2015  139,441.				ì	
8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015  139,441.		0		}	
not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  271,938.  10 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015  139,441.	,			<del></del>	<del></del>
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  271,938.  10 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015  139,441.	-	0		}	
Subtract lines 7 and 8 from line 6a 271,938.  10 Analysis of line 9:  a Excess from 2012  b Excess from 2013 c Excess from 2014 d Excess from 2015  139,441.	• •	<u> </u>	<del></del>	<del> </del>	<del></del>
10 Analysis of line 9:  a Excess from 2012  b Excess from 2013 c Excess from 2014 d Excess from 2015  139,441.		271 020		{	
a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015 139,441.		4/1,330.			
b Excess from 2013 c Excess from 2014 d Excess from 2015  139,441.	ı ı			į l	
c Excess from 2014 d Excess from 2015 139,441.					
d Excess from 2015 139,441.		<u>'</u>		(	
		,			

orm 990-PF (2016) <b>MORIAN F</b> (				46-15	80212 Page 1
Part XIV   Private Operating Fou	ndations (see in	structions and Part V	II-A, question 9)	N/A	
1 a If the foundation has received a ruling or de	termination letter tha	it it is a private operating	,		
foundation, and the ruling is effective for 20	16, enter the date of	the ruling	▶		
b Check box to indicate whether the foundation	on is a private operati	ng foundation described		4942(j)(3) or 49	42( <u>j)(</u> 5)
2 a Enter the lesser of the adjusted net	Tax year	<u> </u>	Prior 3 years		
income from Part I or the minimum	(a) 2016	( <b>b</b> ) 2015	(c) 2014	(d) 2013	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,				}	
line 4 for each year listed		<u> </u>	_L		
d Amounts included in line 2c not		ł	}	}	
used directly for active conduct of					
exempt activities			<u> </u>	<u> </u>	
e Qualifying distributions made directly				Ì	
for active conduct of exempt activities.		ĺ	1		
Subtract line 2d from line 2c			ļ		
3 Complete 3a, b, or c for the alternative test relied upon:		1	İ	{	
a "Assets" alternative test - enter:					
(1) Value of all assets		<u> </u>	<u> </u>		
(2) Value of assets qualifying		]	}		
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return		1			
shown in Part X, line 6 for each year					
listed			<del></del>		
c "Support" alternative test - enter:				\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
(1) Total support other than gross			1		
investment income (interest, dividends, rents, payments on					
securities loans (section		1	1	1	
512(a)(5)), or royalties)		<del> </del>	<del></del>	<del>                                     </del>	
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization		<del> </del>	+	<del></del>	
(4) Gross investment income  Part XV   Supplementary Inform	nation (Compl	ete this part only	v if the foundation	n had \$5 000 or me	re in accete
at any time during the			y ii die iodiloddo	m nau wo,ooo or m	ne in assets
1 Information Regarding Foundation	<del></del>			<del></del>	
a List any managers of the foundation who h	· ·	e than 2% of the total co	ntributions received by the	ne foundation before the clos	se of any tax
year (but only if they have contributed mor					,
S. REED MORIAN					
b List any managers of the foundation who c	wn 10% or more of	the stock of a corporatio	n (or an equally large por	tion of the ownership of a pa	artnership or
other entity) of which the foundation has a	10% or greater inter-	est.			
NONE_					
2 Information Regarding Contribution	ı, Grant, Gift, Loa	n, Scholarship, etc.,	Programs:		
Check here 🕨 🚻 if the foundation only					
the foundation makes gifts, grants, etc. (se					d
a The name, address, and telephone number	r or e-mail address of	f the person to whom ap	plications should be addi	ressed:	
		<del></del>	<del></del>		
b The form in which applications should be	submitted and inform	ation and materials they	should include:		
c Any submission deadlines;				<del></del>	
			<del></del>		
d Any restrictions or limitations on awards,	such as by geographi	ical areas, charitable field	ls, kınds of ınstitutions, o	or other factors:	

Part XV Supplementary Information	<del></del>		<del> </del>	
3 Grants and Contributions Paid During the		Payment	<del>,  </del>	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	<u> </u>	
a Paid during the year			_	
AUDUBON	N/A	PUBLIC CHARITY	TEXAS WOMEN IN	
225 VARICK STREET, 7TH FLOOR			CONSERVATION LUNCHEON	
NEW YORK, NY 10014	<del></del>			1,000
DOVE AND CITALS COMMUNA OF HOUSEON	N/A	DUDI IC CUADITTY	2016 HERITAGE AWARD	
BOYS AND GIRLS COUNTRY OF HOUSTON, INC.	N/A	FOBLIC CHARIII	DINNER	
18806 ROBERTS ROAD HOCKLEY, TX 77447	<u> </u>			10,000
DISCOVERY GREEN CONSERVANCY	N/A	PUBLIC CHARITY	GALA ON THE GREEN	
1500 MCKINNEY		1		
HOUSTON, TX 77010	<del>_</del>	<b></b>	<del> </del>	1,000
HERMANN PARK CONSERVANCY	N/A	PUBLIC CHARITY	HATS IN THE PARK	
1700 HERMANN DRIVE	i i		LUNCHEON	
HOUSTON, TX 77004		<u> </u>	-	1,900
HOUSTON BALLET	N/A	PUBLIC CHARITY	2017 HOUSTON BALLET	
601 PRESTON STREET			BALL	
HOUSTON, TX 77002		Dm/(0)		2,000
b Approved for future payment	ONTINUATION SHE	ST(S)	<b>▶</b> 3a	694,080
NONE				
<del></del>		<del>                                     </del>		·
		<del>                                     </del>		
		1		
Total		1	▶ 3b	0
1.5/41				000 DE (004

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	d business income	Exclu	ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a	1 3000	<del></del>			<del></del>
			_		
·					
	<del>   </del>	·			
0	<del> </del>				<del></del>
·	<del></del>				
g Fees and contracts from government agencies	<del> </del>				
2 Membership dues and assessments	<del></del>				
3 Interest on savings and temporary cash	<del> </del>		$\vdash \neg$		
investments	1	·	14	22.	
4 Dividends and interest from securities	<del>  </del>		14		
5 Net rental income or (loss) from real estate:	<del></del>				
a Debt-financed property	<del> </del>				<del></del>
b Not debt-financed property	<del></del>				
6 Net rental income or (loss) from personal	<u> </u>	<del></del>	<b></b>		
property	1		Ì		
7 Other investment income			14	-36,370.	
8 Gain or (loss) from sales of assets other	<u> </u>			3073701	
than inventory	1		18	-780,929.	
9 Net income or (loss) from special events	<b>——</b>			100,525.	<del></del>
10 Gross profit or (loss) from sales of inventory	<del></del>		-		<del></del>
11 Other revenue:	<del> </del>	<u> </u>	_	<del></del>	<del></del>
			·		
a	<u> </u>	<u> </u>	<u> </u>	- <u></u>	<del></del>
b					
d	<del></del>	<del></del>	<del>                                     </del>		
			<u> </u>	<del></del>	<del></del>
12 Subtotal. Add columns (b), (d), and (e)	<del></del>	0.	<del> </del>	-260,387.	0.
13 Total. Add line 12, columns (b), (d), and (e)	<u> </u>		Ь	13	-260,387.
(See worksheet in line 13 instructions to verify calculations.)				''	
Part XVI-B Relationship of Activities t	to the Acc	omplishment of Ex	cemp	t Purposes	
Line No. Explain below how each activity for which inco			contril	outed importantly to the accom	plishment of
the foundation's exempt purposes (other than	by providing to	inds for such purposes).		<del> </del>	
					<del></del>
				<del></del>	
				<del> </del>	
				-	
					<del></del>
					<del></del>
				· · · · · · · · · · · · · · · · · · ·	
				<del></del>	
				·	
	·- <u>-</u>			<del></del>	<del></del>

Part XVII		egarding Transfers To a	and Transactions ar	nd Relations		haritable	Page 13
	Exempt Organ	izations					
		ectly engage in any of the following			on 501(c) of	<u>Y</u>	es No
•		(3) organizations) or in section 52	- '	ations?			
(1) Cash	rrom the reporting lounds	ation to a noncharitable exempt or	ganization of:			1a(1)	x
(2) Other	acceto					1a(2)	$\frac{x}{x}$
b Other trans						1.5(2/)	<del>-  </del> -
	of assets to a noncharital	ble exempt organization				1b(1)	x
` '		ncharitable exempt organization				1b(2)	X
· ·	l of facilities, equipment,	· •				1b(3)	X
(4) Reimt	oursement arrangements					1b(4)	X
(5) Loans	s or loan guarantees					1b(5)	X
(6) Perfo	rmance of services or me	mbership or fundraising solicitation	ons			1b(6)	Х
		iling lists, other assets, or paid em				1c	X
	-	"Yes," complete the following scho			_		,
		oundation. If the foundation receiv		in any transaction	or sharing arrangeme	nt, show in	
	<u> </u>	other assets, or services received.  (c) Name of noncharitable		[ (d) p			
(a)Line no	(b) Amount involved	N/A	e exempt organization	(U) Description	of transfers, transactions,	and sharing arrang	gements
<del></del>		N/A					
		<del></del>		<del>  _</del>			
				-		_	
				<del>                                     </del>			
	·	<del></del>			<del></del>		
				<u> </u>			
		<u> </u>		<del> </del>			
				<del> </del>	<u>.</u>		
<del></del>				<del> </del>			
On In the face		the efficient of with the respective to the	or more toy everyth organiz	ations described			
	='	tly affiliated with, or related to, one tr than section 501(c)(3)) or in sec		ations described		Yes	X No
	omplete the following sch		.uon 327 /			163	LAK IVO
<u>v</u> 11 103, 00	(a) Name of or		(b) Type of organization		(c) Description of relat	ionship	
	N/A				<del></del>	<del>-</del>	
		<del></del>					
المحمد ا		that I have examined this return, including implete. Declaration of preparer (other the				May the IHS disc return with the pi	uss this
Sign   Here	/ /		,			shown below (se	e instr )?
	nature of officer or truster	<del></del>	5/26/17	TRUSTI	<u></u>	X Yes	U No
	Print/Type preparer's n		Date	Date	Check if P	TIN	
	Filliv Type preparer 5 ii	allie Jaiel S	7 -	Date	self- employed	· IIV	
Paid	PAM ZIMMER	MAN Jam	Unneeman	05/24/17		P005345	19
Preparer		IN THURBER LLP		331 <u>2</u> -1111	Firm's EIN ► 76		
Use Only	I am shame > DIL	INCLUDIN HIL			1	52,020	-
	Firm's address > 3	555 TIMMONS LAN	E, SUITE 800		1		•
		OUSTON, TX 7702			Phone no (71	3) 961-	1600
						Form <b>990-</b>	

Supplementary Information Part XV Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to **Amount** status of any foundation manager Name and address (home or business) recipient or substantial contributor HOUSTON LIVESTOCK SHOW AND RODEO PUBLIC CHARITY JUNIOR MARKET STEER N/A P.O. BOX 20070 AUCTION HOUSTON, TX 77225-0070 68,900. PUBLIC CHARITY HOUSTON WILDERNESS INC. N/A HOUSTON WILDERNESS 550 WESTCOTT STREET, SUITE 305 2016 ANNUAL LUNCHEON 500. HOUSTON, TX 77007 PUBLIC CHARITY 2016 FEED YOUR WILD HOUSTON ZOO N/A LIFE CONSERVATION GALA 1513 CAMBRIDGE STREET HOUSTON, TX 77030 8,230. PEN BAY WALDO HEALTHCARE FOUNDATION N/A PUBLIC CHARITY PEN BAY WALDO 22 WHITE STREET HEALTHCARE FOUNDATION GENERAL FUND ROCKLAND, ME 04841 500. PUBLIC CHARITY 2015 - 2016 ANNUAL ST. JOHN'S SCHOOL N/A 2401 CLAREMONT LANE FUND HOUSTON, TX 77019 5,000. PUBLIC CHARITY 2016 - 2017 ANNUAL ST. JOHN'S SCHOOL N/A FUND 2401 CLAREMONT LANE HOUSTON, TX 77019 5,000. TEXAS HEART INSTITUTE N/A PUBLIC CHARITY 2016 DENTON A. COOLEY MC 3-117 P.O. BOX 20345 LEADERSHIP AWARD GALA HOUSTON, TX 77225 4,000. PUBLIC CHARITY 2016 TEXAS TEXAS PARKS & WILDLIFE FOUNDATION N/A 2914 SWISS AVENUE CONSERVATION HALL OF DALLAS, TX 75204 FAME DINNER 8,750. PUBLIC CHARITY 50TH ANNIVERSARY BAYOU PRESERVATION ASSOCIATION N/A LUNCHEON 2990 RICHMOND AVENUE, SUITE 500 HOUSTON, TX 77098 2,500. BOTANICAL RESEARCH INSTITUTE OF TEXAS PUBLIC CHARITY INTERNATIONAL AWARD OF EXCELLENCE IN 1700 UNIVERSITY DRIVE CONSERVATION GALA FORT WORTH, TX 76107 5,000. 678 180. Total from continuation sheets

MORIAN FOUNDATION

**Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to status of Amount any foundation manager Name and address (home or business) recipient or substantial contributor PUBLIC CHARITY 2016 EXCELLENCE IN THE HOUSTON MUSEUM OF NATURAL SCIENCE SCIENCE LUNCHEON 5555 HERMANN PARK DRIVE HOUSTON, TX 77030-1799 1,000. THE HOUSTON MUSEUM OF NATURAL SCIENCE PUBLIC CHARITY CAPITAL CAMPAIGN 5555 HERMANN PARK DRIVE HOUSTON, TX 77030-1799 500,000. HOUSTON PARKS BOARD N/A PUBLIC CHARITY BAYOU GREENWAYS 2020 300 NORTH POST OAK LANE PROJECT HOUSTON, TX 77024 25,000. KATY PRAIRIE CONSERVANCY N/A PUBLIC CHARITY 2016 KATY PRAIRIE BASH 5615 KIRBY DRIVE, SUITE 867 HOUSTON, TX 77005 2,500. PUBLIC CHARITY TO FUND LIFE-SAVING THE LEUKEMIA & LYMPHOMA SOCIETY N/A 3 INTERNATIONAL DRIVE, SUITE 200 RESEARCH AND SERVICES RYE BROOK, NY 10573 THAT PROVIDE HOPE, HELP AND HEALING TO PATIENTS. 2,000. MANNED SPACE FLIGHT EDUCATION PUBLIC CHARITY SPACE CENTER HOUSTON'S N/A GALAXY GALA FOUNDATION 1601 NASA PARKWAY HOUSTON, TX 77058 1,000. THE MUSEUM OF FINE ARTS HOUSTON N/A PUBLIC CHARITY FINE ART OF SHOOTING BENEFIT 1001 BISSONNET HOUSTON, TX 77005 4,650. PUBLIC CHARITY 2016 GRAND GALA BALL THE MUSEUM OF FINE ARTS HOUSTON N/A 1001 BISSONNET HOUSTON, TX 77005 19,000. SAN JACINTO MUSEUM OF HISTORY N/A PUBLIC CHARITY SAN JACINTO DAY DINNER ONE MONUMENT CIRCLE LA PORTE, TX 77571-9585 3,900. THE UNIVERSITY OF TEXAS MD ANDERSON PUBLIC CHARITY ADVANCED BREAST CANCER N/A CANCER CENTER CENTER UNIT 0705, P.O. BOX 301439 HOUSTON, TX 77230 750. Total from continuation sheets

MORIAN FOUNDATION

Part XV Supplementary Information 3 Grants and Contributions Paid During the Year (Continuation) Recipient If recipient is an individual, Foundation status of Purpose of grant or contribution show any relationship to any foundation manager or substantial contributor Amount Name and address (home or business) recipient YES PREP PUBLIC SCHOOLS PUBLIC CHARITY PUBLIC SCHOOLS IN 6201 BONHOMME ROAD, SUITE 168N HOUSTON THAT DELIVER HOUSTON, TX 77036 EQUITABLE ACCESS TO A COLLEGE READY EDUCATION 10,000. Total from continuation sheets

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.lrs.gov/form990

OMB No 1545-0047

Name of the organization

**Employer identification number** 

1	MORIAN FOUNDATION	46-1580212
Organization type (chec	cone):	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation	
	527 political organization	
Form 990-PF	<b>X</b> 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
	n is covered by the <b>General Rule</b> or a <b>Special Rule.</b> (c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special (	Rule. See instructions
X For an organiza	tion filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions total iny one contributor. Complete Parts I and II. See instructions for determining a contribut	
Special Rules		
sections 509(a) any one contrib	tion described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support (1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16 utor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount EZ, line 1. Complete Parts I and II.	Sa, or 16b, and that received from
year, total cont	tion described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from the fibritions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or eduction of cruelty to children or animals. Complete Parts I, II, and III.	
year, contributi is checked, ent purpose. Don't	tion described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received fro ons exclusively for religious, charitable, etc., purposes, but no such contributions totaled er here the total contributions that were received during the year for an exclusively religion complete any of the parts unless the <b>General Rule</b> applies to this organization because able, etc., contributions totaling \$5,000 or more during the year	more than \$1,000 If this box ous, charitable, etc ,
but it must answer "No"	n that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule E on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its et the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)	

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

Employer identification number

### MORIAN FOUNDATION

46-1580212

Part I	Contributors (See Instructions). Use duplicate copies of Part I if a	dditional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	S. REED MORIAN  8 SHADDER WAY  HOUSTON, TX 77019	\$1,062,430.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
623452 10-		\$\$	Person Payroll Noncash (Complete Part II for noncash contributions.) 990, 990-EZ, or 990-PF) (2016)

Employer identification number

## MORIAN FOUNDATION

46-1580212

Part II	Noncash Property (See instructions). Use duplicate copies of Part II if	additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		- - - - - - - - -	200 57 200 55 / 200

Schedule B (I	Form 990, 990-EZ, or 990-PF) (2016)		Pag Employer identification number							
-umo or organ										
	FOUNDATION		46-1580212							
Part III	the year from any one contributor. Complete col	umns (a) through (e) and the follows	section 501(c)(7), (8), or (10) that total more than \$1,000 for ng line entry. For organizations							
	completing Part III, enter the total of exclusively religious, Use duplicate copies of Part III if additional		ss for the year (Enterthis info once)							
(a) No. from			(d) Description of house of his hold							
Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held							
-			_							
_										
		(e) Transfer of gift								
ł		(e) transfer of gift								
<u></u>	Transferee's name, address, and	I ZIP + 4	Relationship of transferor to transferee							
	<del></del>									
] -		<del></del>								
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held							
Part I										
-										
-										
-	(e) Transfer of gift									
ļ										
-	Transferee's name, address, and	1 ZIP + 4	Relationship of transferor to transferee							
-										
-										
(a) No.										
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held							
<u></u>			— J <del></del>							
-										
	(e) Transfer of gift									
	Turneferrale name address on	Relationship of transferor to transferee								
_	Transferee's name, address, an	netationship of dansieror to transieree								
-	<del></del>									
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held							
<u> </u>										
			_							
} .										
		(e) Transfer of gift								

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Relationship of transferor to transferee

Transferee's name, address, and ZIP + 4

FORM 990-PF I	NTEREST	ON S	SAVING	S AND	TEMPOR	ARY	CASH	IN	VESTMENTS	ST	ATEMENT	1
SOURCE				(A) REVENUE N PER BOOKS		NET	(B) NET INVESTMENT INCOME		(C) ADJUSTED NET INCOME			
CS XXX3161 CS XXX8493 JPM XXX3003 UBS XXX4850					:	6. 14. 1.			6. 14. 1.		-	6. 14. 1.
TOTAL TO PART	I, LINE	3				22.			22.			22.
FORM 990-PF	- <del></del>	DIVI	DENDS	AND I	NTEREST	FRO	M SE	CUR	ITIES	ST	ATEMENT	
SOURCE		GRO:		GA	ITAL INS DENDS		(A) VENU		(B) NET INVES MENT INCO		(C) ADJUSTI NET INC	
BLACKGOLD OPPORTUNITY FU LP BLACKGOLD			74.		0.			74.	7	4.		74.
OPPORTUNITY FULP CS XXX3161 CS XXX8493 JPM XXX3003 ML XXX7909	IND	167 11	,127. ,525. ,078. ,648. 927.		0. 912. 0. 0.	1	46,1; 66,6; 11,0; 4,6;	13. 78.	346,12 166,61 11,07 4,64 92	3. 8. 8.	346,11 166,61 11,0	13. 78.
UBS XXX4850			,498.		75 <b>.</b>		27,4	23.	27,42	3.	27,4	23.
TO PART I, LIN	IE 4 ===	557 	,877.	_=_	987.	5 	56,8	90.	556,89	0 · <del></del>	556,89	90.
FORM 990-PF				ОТН	ER INCO	ME				ST	ATEMENT	3
DESCRIPTION					RE	(A) VENU BOC			(B) ET INVEST- ENT INCOME		(C) ADJUSTEI NET INCOI	
BLACKGOLD OPPO ORDINARY LOSS CURRENCY GAIN/ OTHER PORTFOLD	LOSS		D LP -				,421 -703	•	-39,421 -703 3,754	•		0. 0. 0.
TOTAL TO FORM	990-PF,	PAR	TI, L	INE 1	1	-36	370	 • = =	-36,370	 • -		0.
										_ =		

FORM 990-PF	ACCOUNTI	NG FEES	STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES	
TAX PREPARATION	8,280.	4,140.	0.	4,140.	
TO FORM 990-PF, PG 1, LN 16	В 8,280.	4,140.	0.	4,140.	
FORM 990-PF	OTHER PROFES	SIONAL FEES	នា	PATEMENT 5	
DESCRIPTION		(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES	
MANAGEMENT FEES	52,382.	52,382.	0.	0.	
TO FORM 990-PF, PG 1, LN 16	52,382.	52,382.	0.	0.	
FORM 990-PF	TAX	ES	Si	PATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS		(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX	256.	256.	0.	0.	
TO FORM 990-PF, PG 1, LN 18	256.	256.	0.	0.	
FORM 990-PF	OTHER E	XPENSES	Sī	PATEMENT 7	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT EXPENSES	108.	108.	0.	0.	
TO FORM 990-PF, PG 1, LN 23	108.	108.	0.	0.	

FORM 990-PF		CORPO	ORATE STOCK		STATEMENT 8
DESCRIPTION				BOOK VALUE	FAIR MARKET VALUE
UBS ACCOUNT XXX1655 JPM ACCOUNT XXX3003 AVALON ACCOUNT XXX7909 UBS ACCOUNT XXX4850 CS ACCOUNT XXX3161 CS ACCOUNT XXX8493	)			931,353. 96,445. 0. 0. 5,156,919. 1,485,807.	931,079. 150,320. 0. 0. 5,073,580. 1,459,620.
TOTAL TO FORM 990-PF,	PART	II, LINE	10B	7,670,524.	7,614,599.
FORM 990-PF		OTHER	INVESTMENTS		STATEMENT 9
DESCRIPTION			VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BLACKGOLD OPPORTUNITY ACCRUED INCOME	FUND	LP	COST	4,070,127.	4,246,668.
TOTAL TO FORM 990-PF,	PART	II, LINE	13	4,070,127.	4,255,360.
FORM 990-PF	LIST		NTIAL CONTRIE -A, LINE 10	BUTORS	STATEMENT 10
NAME OF CONTRIBUTOR			ADDRESS		
S. REED MORIAN			8 SHADDER WAY HOUSTON, TX		

FORM 990-PF PART VIII - LIS' TRUSTEES AND				STAT:	EMENT 11
NAME AND ADDRESS			COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE
S. REED MORIAN 300 JACKSON HILL ST HOUSTON, TX 77007	TRUSTEE 0.00		0.	0.	0.
LAURIE N. MORIAN 300 JACKSON HILL ST HOUSTON, TX 77007	ADVISORY 0.00	TRUSTE	0.	0.	0.
EARL DYKE 1100 LOUISIANA, SUITE 200 HOUSTON, TX 77002	ADVISORY 0.00	TRUSTE	0.	0.	0.
RANDY HALE 300 JACKSON HILL ST HOUSTON, TX 77007	ADVISORY 0.00	TRUSTE	0.	0.	0.
WILLIAM L. HIXON 300 JACKSON HILL ST HOUSTON, TX 77007	ADVISORY 2.00	TRUSTE	30,000.	0.	0.
WILLIAM C. MONTGOMERY 300 JACKSON HILL ST HOUSTON, TX 77007	ADVISORY 0.00	TRUSTE	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6	, PART VII	_ 	30,000.	0.	0.