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## Form '990-PF

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at <a href="https://www.irs.gov/form990pf">www.irs.gov/form990pf</a>

Department of the Treasur			social security numbers on				<b>L ZU IU</b>
Internal Revenue Service	Informati	on about For	m 990-PF and its separate			s gov/form990pf	Open to Public Inspection
Name of foundation	16 or tax year beginning			, and end	g	A Employer identification	
wame of foundation						A Employer Identification	number
ENGELKE F	AMILY FOUND	ATION.	INC.			46-1474140	
	O box number if mail is not de			F	Room/suite	B Telephone number	
450 SCIEN	CE DRIVE					608.238.54	0 0
	province, country, and ZI		ostal code			C If exemption application is pe	nding, check here
MADISON,		166					
G Check all that appl	· <del>=</del>		Initial return of a f	ormer public ch	arity	D 1 Foreign organizations,	, check here
	Final return	•	Amended return			2 Foreign organizations mee check here and attach con	eting the 85% test,
H. Obselvtor of com-	X Address ch		Name change	<del></del>		check here and attach con	nputation
H Check type of orga	)(1) nonexempt charitable		xempt private foundation Other taxable private found	ation		E If private foundation stat under section 507(b)(1)(	
	all assets at end of year	1		Accrua		1 ''''	
(from Part II, col	•		ther (specify)			F If the foundation is in a 6 under section 507(b)(1)(	
<b>\$</b>	20,710,326.		ımn (d) must be on cash t	basis)		J. 100, 000,000 00 (0)(1)	
(The total of	f Revenue and Expenses amounts in columns (b) (c), an equal the amounts in column (a	d (d) may not	(a) Revenue and expenses per books	(b) Net inve		(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<del></del>	ns, gifts, grants, etc., rece		20,000,000.			N/A	(cash basis only)
2 Check	if the foundation is not required t		20,000,000.	,			* * * * * * * * * * * * * * * * * * * *
	vings and temporary		217.		217.	w x " 4 4	STATEMENT 1
1	nd interest from securities	S					i hátti 🚩
<b>5a</b> Gross rents							***
<b>b</b> Net rental inco	ome or (loss)				***		<u> </u>
6a Net gain or (lo	ss) from sale of assets not on I	ine 10		1 1 3 4 5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		CONTRACTOR OF THE CONTRACTOR O	-グドルグロレ
D assets on line	6a		3 4 3 3	1335	0.	₩ C	S
8 Net short-te	et income (from Part IV, line 2) rm capital gain			1:	, ¢ ·		<del>      1   2017                                      </del>
9 Income mo	. •				· · · · · · · · · · · · · · · · · · ·		<b>&amp;</b>
10a and allowance	se returne		<u> </u>			i od	SDEN LIT
b Less Cost of					×		
c Gross profit	or (loss)				, <del>_</del>		3
11 Other incom			00.000.01=		045		* * , .
	ines 1 through 11		20,000,217.	ļ	217.		
1	of officers, directors, trustees	etc	0.	-	0.		0.
· ·	oyee salaries and wages ns, employee benefits						
	ns, employee benefits						
S	fees S'	гмт 2	750.		375.		375.
c Other profe		_					
9 17 Interest							
c Other profes 17 Interest 18 Taxes 19 Depreciation 20 Occupancy 21 Travel, conf							
19 Depreciation	and depletion						
20 Occupancy							
	erences, and meetings						
22 Printing and 23 Other expen	publications	гмт з	10.	<del> </del>	0.		0.
24 Total onera	ses		10.			<del>                                     </del>	<del></del>
<b>2</b> 1	Add lines 13 through 23		760.		375.		375.
O 25 Contribution	is, gifts, grants paid		727,764.				727,764.
26 Total expen	ses and disbursements						
Add lines 24	and 25		728,524.		375.		728,139.
27 Subtract line			10 054 600				
	nue over expenses and disbur		19,271,693.				
	ent income (if negative, ent			<del> </del>	0.	N/A	
<u> </u>	t income (if negative, enter-	U-)	l	<u></u>		TA \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	<u> </u>

623501 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions

Form **990-PF** (2016)

Beginning of year   Intel o	Fo	orm 9	90-PF (2016) ENGELKE FAMILY FOUNDATION	ON, INC.	46-	1474140 Page 2
Cach - non-interest-bearing   Cach - non-interest-bearing   Savings and temperary cach investments   1,438,633. 20,710,326. 20,710,326.     Savings and temperary cach investments   1,438,633. 20,710,326. 20,710,326.     Savings and temperary cach investments   1,438,633. 20,710,326.     Pricego consorting   Pricego   Pric	П	Part	Balance Sheets Aliached schedules and amounts in the description	Beginning of year	End o	of year
2 Swrongs and temporary cash investments   1, 438,633. 20,710,326. 20,710,326.		, (1)	column should be for end-of year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
S Ancounts receivable  Less allowance for definition accounts  Less allowance for definition accounts  Less allowance for definition accounts  S Grants receivable   S Receivable due from officers, evectors, trustees, and other  disputables persons  7 Charles services receivable   S Prepaid express and efishered charges  10s Investments - corporate stack  c Investments - corporate stack  c Investments - corporate stack  c Investments - comparities to  1 Investments - comparities to  1 Investments - mortage leans  1 Invest		1	Cash - non-interest-bearing			
Pledges received			- · · · · · · · · · · · · · · · · · · ·	1,438,633.	20,710,326.	20,710,326.
Perforge receivable		3				
S. Gallats recreased in Capacitate due from officers, directors, trustees, and other dissipations due from officers, directors, trustees, and other dissipations described persons.  7. One-vite adharm exessite.  8. Invertinents—U.S. and state government obligations  8. Invertinents—U.S. and state government obligations  1. Investments—U.S. and state government obligations  1. Investments—originate stock  2. Investments—originate stock  1. Investments—originate stock  2. Investments—originate stock  2. Investments—originate stock  3. Investments—originate persons  1. Investments—originate stock  2. I			Less: allowance for doubtful accounts			
S Caronts reconvolve  6 Reconvolves due from officers, directors, trustees, and other disqualified persons  7 One-som are own reseate Less, allevance for doubtful accounts  9 Prepade organese and deferred charges 10 Investments - corporate bonds 11 Investments - corporate bonds 12 Investments - corporate bonds 13 Investments - corporate bonds 15 Investments - corporate bonds 16 Investments - corporate bonds 17 Investments - organized bonds 18 Investments - organized bonds 19 Investments - organized bonds 19 Investments - organized bonds 10 Investments - organized bonds 10 Investments - organized bonds 10 Investments - organized bonds 11 Investments - organized bonds 12 Investments - organized bonds 13 Investments - organized bonds 14 Land, buildings, and dispersor 15 Other assess (descorbe ► )		4	Pledges receivable -			
Securities du transmission consideration of the			Less allowance for doubtful accounts			1
To the restriction records to record to the control of the contro		5	Grants receivable		•	
To Descript the control of the co		6	Receivables due from officers, directors, trustees, and other			
Box   Less allowance for doubtful accounts			disqualified persons			
By Tursuel oversions of coultry laceous   By Tursuel oversions for sale or use   By Tursuel oversions and deterred charges   By Tursuel oversions to read on the same state of		7	Other notes and loans receivable			
Prepared expenses and deferred charges 10a Investments - corporate bonds 11 Investments - corporate bonds 12 Investments - corporate bonds 13 Investments - corporate bonds 13 Investments - corporate bonds 14 Investments - corporate bonds 15 Investments - corporate bonds 16 Investments - corporate bonds 17 Accounts - mortgage loans 18 Investments - ontream   Land, butdrings, and equipment basis   Land, bu			Less: allowance for doubtful accounts			* * * * * * * * * * * * * * * * * * * *
b Investments - corporate bonds  1 Insentence in bedoen a retirement bungations  1 Investments - corporate bonds  1 Investments - mortgage loans  2 Investment	u	8	Inventories for sale or use			
b Investments - corporate bonds  1 Insentence in bedoen a retirement bungations  1 Investments - corporate bonds  1 Investments - mortgage loans  2 Investment	ġ	9	Prepaid expenses and deferred charges			
b investments - corporate stock c Investments - corporate bonds  11 Investments - mortpage loans  13 Investments - onther  14 Land, buddings, and equipment basis buses as examilated sensitions  15 Other assets (describe buses and equipment basis buses assets (describe buses assets) (describe buses asets) (describe buses assets) (describe buses assets) (describe bu	Ac	102			· · · · · · · · · · · · · · · · · · ·	
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11   InvestmentsInab butdangs and equipment brain		1				
12   Investments - mortgage loans   13   Investments - other   14   Land, butdings, and equipment basis   15   Total assets (to be completed by all filers - see the instructions / Also, see page 1, tiem t)   1, 438, 633			1	```	i * •	/ 1 1 2 2 2
13   Investments - mortgage loans   13   Investments - other   14   Land, buddings, and equipment basis ►   14   Land, buddings, and equipment basis ►   15   Chief assets (do be completed by all filers - see the instructions. Also, see page 1, item 1)   1,438,633. 20,710,326. 20,710,326.   17   Account Accounts payable and accrued expenses   18   Centrol payable and accrued expenses   19   Deferred revenue   20   Loans from thomes, divectors, budges, and other disqualitied persons   19   Deferred revenue   20   Loans from thomes, divectors, budges, and other disqualitied persons   19   Deferred revenue   20   Loans from thomes, divectors, budges, and other disqualitied persons   21   Total Institutes (distrible ►		'		. ,	* * *	* 5 * x x x x x x x x x x x x x x x x x
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14 Land, buildings, and enupment basis						
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15 Other assets (describe   1		l			" Nalbii 15 al	1'' - ''' ''
16 Total assets (to be completed by all fillers - see the instructions Also, see page 1, item 1)		15				
Instructions Also, see page 1, item   1, 438, 633. 20,710,326. 20,710,326.     17 Accounts payable and accrued expenses   18 Grants payable   19 Deferred revenue   10 Deferr		1	·			
Total Institutes and net assets or fund balances    Total Institutes and net assets or fund balances   Total Institutes and net assets or fund balances   Total net assets or		``		1 438 633	20 710 326	20 710 326
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By Deferred revenue    19 Deferred revenue			· · · · · · · · · · · · · · · · · · ·			
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2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► 3 0. 4 Add lines 1, 2, and 3 4 20,710,326. 5 Decreases not included in line 2 (itemize) ► 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 20,710,326.				30		
3 0.  A Add lines 1, 2, and 3  Decreases not included in line 2 (itemize) ►  Decreases not included in line 2 (itemize) ►  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  3 0.  4 20,710,326.  5 0.					1	1,438,633.
A Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  4 20,710,326.  5 0.  6 20,710,326.					2	
5 Decreases not included in line 2 (itemize) ► 5 0.  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 20,710,326.						
Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 20,710,326.						
	<u> </u>	rutal	net assets or tuno palances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	

		FAMILY FOUND						4.6	<u> </u>	4140	Page 3
				Income	T/b)	How ac	nured I	-) Data a		(A) D-	4
(a) List and descr 2-story brick wai	ıbe ine ki rehouse,	nd(s) of property sold (e.g. or common stock, 200 shs	, real estate, MLC Co.)		1,24	How ac - Purcl - Dona	hase	c) Date a (mo., da	y, yr.)	( <b>o)</b> Da (mo , c	te sold lay, yr )
1a	•	<u> </u>	<u>·</u>		+ 5	- DOILE	111011				
b NOI	1E				1						_
C											
d											
<u>e</u>					<u> </u>						
(e) Gross sales price	(f) !	Depreciation allowed (or allowable)		st or other basis expense of sale					ın or (loss) (f) mınus (		
a		(0. 0.10.100,0)						(0) pico		9/	
b b											
C										- 10	
d											
<u>e</u>											
Complete only for assets showing							(I) (	Gains (Co	ol. (h) gain ot less than	minus	
(i) F.M V. as of 12/31/69	(	(j) Adjusted basis as of 12/31/69		cess of col. (1)					from col. (I		
2	_		0701	001. ()), 11 2119					<del></del>	_ · ·	
b b								<u> </u>			<del></del>
_ c											
d			-								
е										-	
		∫ If gain, also enter	ın Part I, line	7	J						
2 Capital gain net income or (net cap	•	( (),		: 7	J	2					
3 Net short-term capital gain or (loss			d (6)		۱ ۲						
If gain, also enter in Part I, line 8, on If (loss), enter -0- in Part I, line 8	column (d	C).			<b> </b>	3					
Part V Qualification Ur	ider S	ection 4940(e) for	Reduced	Tax on Net	Inve	stme	ent Incor	ne			
(For optional use by domestic private	foundatio	ons subject to the section 4	940(a) tax on	net investment in	come	.)					
If section 4940(d)(2) applies, leave thi	e nart his	ank									
Was the foundation liable for the secti					iods					Yes	X No
If "Yes," the foundation does not qualif  Enter the appropriate amount in ea					ntries		•				<u>.</u>
(a) Base period years		(b)			(c)			Π		(d)	
Base period years Calendar year (or tax year beginnin	g In)	Adjusted qualifying dist	ributions	Net value of no			use assets	(	Dıstrıb col. (b) dıv	lution ratio ided by col	. (c))
2015			2,875.			19	2,673.	,		. 0	14922
2014			4,204.			9'	7,093.		_	.0	43299
2013		· · · · · · · · · · · · · · · · · · ·	1,000.				<u>0,513.</u>	ļ			<u> 19797</u>
2012			0.	•		4	9,250.			.0	00000
2011								<del>                                     </del>			
2 Total of line 1, column (d)								2		Λ	78018
3 Average distribution ratio for the 5-	-vear has	e period - divide the total o	n line 2 by 5	or by the number	of ve	ars		-			70010
the foundation has been in existent	-	•	m mic z by o,	or by the number	Oi ye	urs		3		. 0	19505
		,									
Enter the net value of noncharitable	e-use ass	ets for 2016 from Part X, li	ine 5					4		1,899	,903 <u>.</u>
Multiply line 4 by line 3								5		37	<u>,058.</u>
											•
Enter 1% of net investment income	e (1% of F	Part I, line 27b)						6			0.
' Add lines 5 and 6								,		27	,058.
voa iiiee a giia 0								7		/	, 0 2 0 .
Enter qualifying distributions from	Part XII	line 4						8		728	,139.
If line 8 is equal to or greater than I			th and come	lete that part usin	ın a 1º	% tax r	ate	<u></u>			
See the Part VI instructions.	, .,		,		9	, 2 (4) 11					
23521 11-23-16									F	orm <b>990</b>	-PF (2016

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Form 990-PF (2016) ENGELKE FAMILY FOUNDATION, INC.	46-147		Page 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), o	1 4948 - See I	nstruct	ions)
1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.			
Date of ruling or determination letter (attach copy of letter if necessary-see instructions)			•
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► X and enter 1%	1		0.
of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0.
3 Add lines 1 and 2	3		0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		0.
5 Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-	5		<u> </u>
6 Credits/Payments			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	<del>-  </del>		,
b Exempt foreign organizations - tax withheld at source  6b	<del> </del>		
c Tax paid with application for extension of time to file (Form 8868)  6c  6c	<del> </del>  ,		Ì.,
d Backup withholding erroneously withhold  7. Total and the and payments. Add lines for through 6d.	7	~ ~ ~	0.
7 Total credits and payments. Add lines 6a through 6d	8		<u>-</u> -
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0.
	10		<u>.</u>
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be. Credited to 2017 estimated tax	· <del></del>		
Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inter	vene in	3 1	res No
any political campaign?	• 0.10 111	1a	<u>x</u>
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the defin	ition)?	1b	X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials pu		I. 1	1.54
distributed by the foundation in connection with the activities	3,,6,,65 0,	li.	
c Did the foundation file Form 1120-POL for this year?		1c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		***	15
(1) On the foundation. $\blacktriangleright$ \$ (2) On foundation managers. $\blacktriangleright$ \$	0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
managers ► \$ 0 .		, . `  }	23 3
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	X
If "Yes," attach a detailed description of the activities		**	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporati	on, or		`
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	27 / 2	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b	<del>-   ,,</del> -
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	- X
If "Yes," attach the statement required by General Instruction T		1 1	, ,
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
By language in the governing instrument, or      By language in the governing instrument, or      By language in the governing instrument so that no mandatory directions that conflict with the	etato laur	1 1	1
<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the</li> </ul>	State law	6	х
remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Pai.		7	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Pai	TXV	<del> -'- </del>	<del></del>
8a Enter the states to which the foundation reports or with which it is registered (see instructions)			
WI		-	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		·	
of each state as required by General Instruction G? If "No," attach explanation		8b	x
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for	calendar		
year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		9	х
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	X
			PF (2016)

Part VI-I   Statements Regarding Activities   Continued	Fo	rm 990-RF (2016) ENGELKE FAMILY FOUNDATION, INC. 46-14 Part VII-A   Statements Regarding Activities	74140	)	Page
11 All any time during the year, dul the toundation, directly or indirectly, own a controlled entity within the meaning of section \$10,01/31/91 (***). Statistic shedule (dee microtrollers)  12 Dul the toundation make a distribution to a direct activations)  13 Dul the foundation comply with the public inspection requirements for its annual returns and exemption application?  14 The brooks are in care of \$\times\$ THE FOUNDATION  15 Section \$47/(9/1) nonecempt charable trusts faing from \$90.97 is insu of Form 1041 - Direct here and reserve the amount of tra-resorting interest received or accrued during the year  16 All any time during calculator year 2016, dul the foundation that was an interest in or a signature or other authority over a bank.  16 All any time during calculator year 2016, dul the foundation that was an interest in or a signature or other authority over a bank.  16 All any time during calculator year 2016, dul the foundation that was an interest in or a signature or other authority over a bank.  16 All any time during calculator year 2016, dul the foundation that was mitterest in or a signature or other authority over a bank.  17 Yes No.  18 The instructions to exceptions and fining requirements for FinCEN Form 1114, If Yes, enter the name of the secondary of the secondary of the property of the signature or other authority over a bank.  18 The signature of the foundation of their directly endered the foundation of the foundation of their directly an indirectly).  19 During the year of the foundation of their directly an indirectly).  10 During the year directly founds of the foundation of their directly an indirectly).  11 Engage in the sale or exchange, or isasing of property with a disqualified person?  12 Berrow manage from, jeet of many foundation of their directly and indirectly).  13 Furnish growing from, jeet of many for or other was exchanged to red to (or accept them from) a disqualified person?  14 Pay compensation to, or pays or embruse the expenses of, a disqualified person?  15 Furn	Ľ	-art VII-A Statements Regarding Activities (continued)			
Section 512(N)(3)? If Yes, attach schedule (see instructions)   11				Yes	No
12 Did the loundation make a distribution to a donor advised fund over which the foundation or ad disqualished person had advisory privileges?  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  14 The books are in care of ■ CHE POUNDATION  15 Section 1497(3)(1) nonecempt charitable trusts filling form 990-PF in the of Form 1041 - Check here and enter the amount of tax-exempt interest secured or accrued during the year.  15 A Lany time design placed year 2016, do the foundation have an interest in or a signature or other surhority over a bank, securities, or other financial account in a foreign country?  16 A Lany time destines for exceptiones and filling learn enterest for FinCEN Form 114. (11"yes," enter the name of the formation of the financial account in a foreign country?  17 Engage in the sale or exchange, or leasing of property with a dequalified person?  18 Diarring the year of the foundation (either directly or indirectly)  19 Engage in the sale or exchange, or leasing of property with a dequalified person?  10 Financial property in a government of financial for financial formation and the foundation (either directly or minicially)  10 Engage in the sale or exchange, or leasing of property with a dequalified person?  10 Financial property in a government of financial formation or second or defined or second or definition of the foundation person or make any of either available for the financial or second or property to a government official? (Exception, Check: No' if the foundation agreed to make a grant to or to employ the official for a period after translated or southern or seed a designated person?  10 Figure to pay money or property to a government official? (Exception, Check: No' if the foundation agreed to make a grant to or to employ the efficial for a period after translated person?  10 Figure to pay money or property to a government official? (Exception, Check: No' if the foundation agreed to make a grant to or to employ t	1	1 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	1		
If Yes, a tached statement (see nativuctions)  10 drife (roundston comply with the public inspection requirements for its annual returns and exemption application?  Webste address ► N/A  Webste address ► N/A  10 he books are on care of ► THE FOUNDATION  Located at ► 450 SCIENCE DRIVE, MADISON, WI  11 he books are on care of ► THE FOUNDATION  Located at ► 450 SCIENCE DRIVE, MADISON, WI  12   Yes   No    13   X    14   Any time dump claim that we seem of the test secure of an acrued duming the year greater or their amount of tax-exempt interest recover of a acrued duming the year greater than a mount of tax year (216, did the foundation have an interest in or a signature or other authority over a bank, seeming and their present of the transial account in a foreign country?  See the instructions for exceptions and filing requirements for FincEN Form 114. If Yes, enter the name of the foundation (either directly or indirectly)  15   N/A  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 from yitem is checked in the "Yes" Column, unless an exception applies.  15   N/A  16   Part Directly Institute in Seeman 115   N/A  17   Part Directly Institute in Seeman 115   N/A  18   Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 from yitem is checked in the "Yes" Column, unless an exception applies.  19   Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  10   Part Beage in the safe or exchange, or leasing of property with a disqualified person?  10   Part Beage in the safe or exchange, or leasing of property with a disqualified person?  10   Part Beage in the safe or exchange, or leasing of property with a disqualified person?  10   Part Beage in the safe or a disqualified person?  11   Part Part VII-B   Statement or safe or a capted and seeman 11   Part Part VII-B   Part V			11	1	Х
13 Dut the foundation comply with the public inspection requirements for its annual returns and exemption application?  14 The books are in care of 1 ► CHER FOUNDATION  15 Section 4947(a)(1) nonexempt charitable trusts thing form 990-PF in lev of Form 1041 - Check here and eath the amount of tax-exempt interest secured or accreed during the year  16 All any time during cleanery year 2015, do the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  16 Section 4947(a)(1) nonexempt interest secured or accreed during the year  18 All any time during cleanery year 2015, do the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  18 Set the instructions for exceptions and fining requirements for FinCEN Form 114. If "Yes," enter the name of the foreign query to the financial account in a foreign country?  19 Engage in the sale or exchange, or leasing of properly with a disqualified person?  19 Engage in the sale or exchange, or leasing of properly with a disqualified person?  19 File Form 4720 if any stems is checked in the "Yes" column, unless an exception applies.  19 Burring the year of the foundation (either directly) or indirectly)  10 Engage in the sale or exchange, or leasing of properly with a disqualified person?  10 File Form 4720 if any stems in the exception of the foundation agreed to make a grant to or for employer the foundation of year or motives the expenses of a disqualified person?  10 File Form 4720 if any stems in the expenses of a disqualified person?  11 File Form 4720 if any stems in the foundation agreed to make a grant to or for employ the official of a period after termination of government service, if termination of government of foundation person (or make any) of either available for the benefit or use of a disqualified person?  10 File Form 4720 if any stems is a disqualified person?  11 File Form 4720 if any stems i	1	2 Uid the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
Webste address ► N/A  I The books are in care of ► THE FOUNDATION  Located at ► 450 SCIENCE DRIVE, MADISON, WI  1 The books are in care of ► THE FOUNDATION  Located at ► 450 SCIENCE DRIVE, MADISON, WI  2/P+4 ► 53711-1166  Section 497(3/1) nonexempt charactale trusts tisking form 990-97 in lieu of Form 1041-Check here and enter the amount of tax-exempt interest received or accrued during the year  At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, year of the financial account in a foreign country?  See the instructions for exceptions and thing requirements for FinCEN Form 114, If Yes, enter the name of the fineign country ≥  File Form 4720 May Be Required  File Form 4720 if any term is checked in the "Yes" column, unless an exception applies.  10 During the year did the foundation (either directly or indexeltly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Firming hooks, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remitivise the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person?  (6) Agree to pay money or prepriety to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  b If any answer is "Yes" to 12(1)-(6), did any of the acts fast to qualify under the exceptions described in Regulations section 53,4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  2) Agree to pay money or prepriety to a government official? (Exception, Check 'No' if the foundation engage in a prior year any of the acts disscribed in 1a, other than excepted acts, that were not corrected before the first day of the tax year sp	4		12		Lx
14. The books are in care of ▶ THE FOUNDATION    Coarded at № 450 SCIENCE DRIVE, MADISON, WI   Section 4947(a)(1) nonexempt charabate trusts timp form 990-PF in lieu of form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year	1.	3 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
Located at № 450 SCIENCE DRIVE, MADISON, WI  Section 497(3) to anoxempt charable trusts filing Form 990-PF in lieu of Form 1041 - Chack here and enter the amount of have-exempt interest received or accreed during the year  16. All any time during calendar year 2016, do the foundation have an interest in or a signature or other authority over a bank, so yes and the foundation and the foundation have an interest in or a signature or other authority over a bank.  17. See the instructions for exceptions and thing requirements for FinGEN Form 114. If "Yes," enter the name of the foundations are supplied to the foundation (either directly or indicated).  18. Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19. Borrow money from, lend money to, or otherwise extend direct to (or accept it from) a disqualified person?  19. Borrow money from, lend money to, or otherwise extend direct to (or accept it from) a disqualified person?  19. File Form 4720 it any item is checked in the "Yes" column, unless an exception applies.  19. Borrow money from, lend money to, or otherwise extend direct to (or accept it from) a disqualified person?  19. File Form 4720 it any item is a signature or other authority of the foundation of the part of the foundation of the part of the foundation of the foundation of the part of the foundation of the foundation of the part of the foundation of page or any or property to a government official for a period after termination of government service, if terminating within 90 days?  19. If any answer is "Yes" to file (it)-(i.6), did any of the acts also clumbly under the exceptions described in Regulations section 49420) (30 or the foundation of the fou		A TILL I DOWN TO THE TOTAL TO T			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 1990-PF in lieu of Form 1041 - Check here and enter the amount of lax-exempt interest received or accrued during the year  16 Alany time during calendar year 2016, did the toundation have an interest in or a signature or other authority over a bank, securities, or other transcal account in a foreign country?  16 Form 14720 if any tiem is checked in the "Yes" column, unless an exception applies.  17 For 1471-BI Statements Regarding Activities for Which Form 4720 May Be Required  18 February 2017 in yitem is checked in the "Yes" column, unless an exception applies.  19 Earn 2017 in yitem is checked in the "Yes" column, unless an exception applies.  10 Euring the year did the foundation (either directly) or indirectly)  11 Engage in the sale or exchange, or leasing of property with a disqualified person?  12 Borrow maney from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person, lend money to, or otherwise extend credit to (or accept it from) a disqualified person, lend money to, or otherwise extend credit to (or accept them from) a disqualified person or yes in the sale or exchange, or leasing of property with a disqualified person?  19 February in the foundation agreed to make a great to or to employ the efficial for a period after for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person or government serving of year or property to a government of powerment serving of years with the foundation and a great to make a great to or to employ the official for a period after termination of government serving, if eminanting within 90 days?  19 February answer is "Yes" to 14(1)-4(6), did any of the acts fail to qualify under the exceptions described in Regulations section 34(4)(4)(4) are an aurine unit or locar regarding disaster assistance check here  10 bit the foundation engage in a priory year in any of the acts fail to qualify under the exceptions de	14	Telephone no. ▶ 608.	238.5	400	
and enter the amount of tar-exempl interest received or accursed during the year  A ray time during calendary are 2016, did the toundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and slimp requirements for FinCEN Form 114, if "Yes," enter the name of the form or country?  See the instructions for exceptions and slimp requirements for FinCEN Form 114, if "Yes," enter the name of the form 4720 May Be Required  File Form 4720 it any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation (or, or pay or remibirise the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the person son of section 4942(a)(a), and a variety of the acts assistance (see instructions)?  Porganizations relying on a current notice rega	4.	LOCATED AT \$\infty \frac{450}{250} \text{SCIENCE DRIVE, MADISON, WI} \tag{ZIP+4}	<u>5371</u> 1	-11	66
16. Alary time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and hing requirements for FinCEN Form 114, if "Yes," enter the name of the foundation for exceptions and hing requirements for FinCEN Form 114, if "Yes," enter the name of the foundation for exceptions and hing requirements for FinCEN Form 114, if "Yes," enter the name of the foundation feether directly or indirectly ore	15	5 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		•	•
securities, or other Intancial account in a foreign country?  See the instructions for exceptions and thing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 During the year did the foundation (either directly or indirectly)  11) Fingage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remitives the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or the person of property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days in any any entry sets of a 10 (1), 6, did not or early official for a period after termination of government service, if terminating within 90 days in any any entry sets of the foundation applied to the exceptions of the set of the foundation and a prior year in any of the exceptions of section 4942(a)(2) (relating to incorrect	4,	and enter the amount of tax-exempt interest received or accrued during the year			_
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the fineign country.   Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a buring the year aid the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept if from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburs the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the first day of the available of the service of the formation of the fo	10	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			16		Х
File Form 4720 if any items is checked in the "Yes" column, unless an exception applies.  1 burning the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept time from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if termination within 90 days)  b if any answer is "Yes" to 14(1)-6(), did any of the acts fail to qualify under the exceptions described in Regulations section 53.494 (10)-3 or in a current notice regarding disaster assistance check there  1 Dut the foundation engage in a more year in any of the acts fail to qualify under the exceptions described in Regulations section 4942(1)(3) or any cyar in any or year any of the acts fail to qualify under the exception date, there is a section 4942(1)(3) or 49		See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	3	×*	3
File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.    19 During the year did the foundation (either directly or indirectly)   10 Engage in the sale or exchange, or leasing of property with a disqualified person?   20 Borrow money from, lend money to, or otherwise extend credit to (or accept it from)   21 Surrish goods, services, or facilities to (or accept them from) a disqualified person?   22 Survish goods, services, or facilities to (or accept them from) a disqualified person?   23 Furnish goods, services, or facilities to (or accept them from) a disqualified person?   24 Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   25 Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?   26 Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if the service of th	P	Part VII-B   Statements Pogarding Activities for Military 5		s .	
1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, land money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 33,494 (10)-3 or in a current notice regarding disaster assistance check here  Dot the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning and 942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0	÷	Ett Fire (320 if			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If "Yes," list the years beginning in 2016?  b Are there any years listed in 2a for which the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If "Yes," list the years beginning in 2016 as a result of (1) any purchase by the foundation of disqualified person?  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified person	4	File Form 4/20 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No"  if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  b If any answer is Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 39421(d)-30 or in a current notice regarding disaster assistance (see instructions)?  C) Organizations relying on a current notice regarding disaster assistance (see instructions)?  D) If the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5) or 4942(1)(5)  a 4 the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If Yes, list the years   Yes   Xes   No    If Yes, list the years   Yes   Xes   No    If Yes, sist the years   Yes   Xes   No    If Yes, sist the years   Yes   Xes   No    If Yes, sist the years   Yes   Xes   No    If Yes, sid the year's undistributed income? (If applying section 4942(a)(2) relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)  If Yes   Yes   Xes   No    If Yes, sid the foundation hold	'	(4) [ [ ]		١.	
a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available)  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it termination within 90 days)  (6) If any answer is "Ves" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance (see instructions)?  (7) Organizations relying on a current notice regarding disaster assistance (see instructions)?  (8) Taxes on failure to distribute income (section 4942(a)) or 4942 (b) or 4942 (b		(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No	ę		\$.
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  If any answer is "Ves" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.494 (10)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A  1b  Organizations relying on a current notice regarding disaster assistance (see instructions)?  N/A  1b  Organizations relying on a current notice regarding disaster assistance (see instructions)?  N/A  1c  Office the first day of the tax year beginning in 2016?  1c  Taxes on failative to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(		a diamental 1 and	3.8		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a girant to or to employ the official for a period after termination within 90 days)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A  1b  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  2 Taxes on faulture to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(6))  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If Yes, 1st the years  Are end of tax year suited in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement -see instructions)  If Yes, 1st the years  Are end of tax year being applied to any of the years listed in 2a, list the years here.  By 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(a)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to		(2) Funda and the first A NO	, ;		, 2 8:1
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A  1b  Organizations relying on a current notice regarding disaster assistance (see instructions)?  N/A  1b  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 49		//\ Day compared to the compar	2 3	,	
for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.494 f(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Corganizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(3) or 4942(i)(5)  At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If "Yes," list the years \  Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Are there any years listed in 2a for which the foundation was a private operating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If "Yes," list the povisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Are there any year shear the foundation hold more than a 2% direct or indirect interest in any business en		(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes X No		1	8
if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  If any answer is "Yes" to fa(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  In JA  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If "Yes X No If "Yes X no If "Yes X no If "Yes" Is the years beginning before 2016?  If "Yes Is the years beginning as a private operating foundation defined in section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during		familia bandi.		1	
if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a piror year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  I Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If "Yes," list the years Islated in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  It is the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the year share with the year share.  If the provisions of section 4942(a)(a) the foundation have any limit the year share.  If the p			¥Í.		
termination of government service, if terminating within 90 days)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the taxy year beginning in 2016?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4943(c)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4943(c)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4943(c)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4943(c)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4943(c) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4943(c) are being applied to any of the y		t the foundation agreed to make a government official? (Exception, Check "No"	l V;		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  C) Organizations relying on a current notice regarding disaster assistance check here  c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  2) Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a) At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If "Yes," list the years   Yes   X   No    b) Are there any years is teld in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  c) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  A)  3 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  A)  b) If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  b) If the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose that had not been removed from jeopa		Assessment to the second secon	3 (	,	, ,
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If 'Yes,' list the years \[ Yes \] X No  If 'Yes,' list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If yes \[ X \] No  If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by grift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  Did the foundation make any investment in a prior year (but after December 31, 1959) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	1	Yes X No		» `33	*.
Organizations relying on a current notice regarding disaster assistance check here  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If "Yes," list the years \	•	coction EQ 4041/4\ 0 ======	1	Š	<i>*</i> ·
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If "Yes," list the years \( \)  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Decrease of the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Did the foundation hold more than a 2% direct or indirect interest in any business by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		Organizations relying on a current notice regarding disaster assistance (see instructions)?  N/A			
before the first day of the tax year beginning in 2016?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If "Yes," list the years   At the end of tax year Sisted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) (leasnot applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) (leasnot applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(a) are being applied to any of the years liste	,	c. Did the foundation engage in a prior year in application described as the described and the standard of the	1,	i i	```
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If "Yes," list the years   Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  About the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  ab Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	•	before the first day of the tax year beginning in 20152		- ₹ 	
defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If "Yes," list the years \	2		1c		<u>X</u>
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If "Yes," list the years \	-	defined in section 4942(1)(3) or 4942(1)(5))		33	*, `
before 2016?  If "Yes," list the years   Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Are Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  N/A 3b  If Yes, "All of the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  If a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	а			÷ ,,	`
If "Yes," list the years   Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  But the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  In JA  But the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  If a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?					
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Label Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  List They seems the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  The Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		I Yes I A i No		\$ 4	4
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions )  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  Bid the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	b				., ,
statement - see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Ba Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  But the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?  N/A  Ab  X	_	valuation of assets) to the year's undistributed income? (If applying the provisions of section 4942(a)(2) (relating to incorrect			
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Ba Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?					
Ba Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  But the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?  N X	C		2b		
Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  But the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?			1 1		
during the year?    Yes   X   No	3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time.	] [	- 1	
May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		during the year?			
May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  13 Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  14 X  15 Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?  16 Ab X	b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified excess.		- 1	
of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,  Form 4720, to determine if the foundation had excess business holdings in 2016)  a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?  4b X		May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4042/c/2) to describe the first of the			
Form 4720, to determine if the foundation had excess business holdings in 2016)  a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?  4b X		of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?		į	
a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?  4b X		Form 4720, to determine if the foundation had excess business holdings in 2016.)			
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?  4b X	la	Did the foundation invest during the year any amount in a manner that would repositive the charitable purposes?			<u>v</u>
thad not been removed from jeopardy before the first day of the tax year beginning in 2016?  4b X	b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could report the charitable approach that	4a		
		had not been removed from jeopardy before the first day of the tax year beginning in 20162	,	ĺ	v
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Form 990-PF (2016) ENGELKE FAMILY FOUNDATION			46-147414	10 Page <b>6</b>				
Part VII-B   Statements Regarding Activities for Which F	orm 4720 May Be R	equired <sub>(contin</sub>	ued)					
5a During the year did the foundation pay or incur any amount to								
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Y	es X No	1 1				
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly,								
any voter registration drive?								
(3) Provide a grant to an individual for travel, study, or other similar purposes	7		es X No					
(4) Provide a grant to an organization other than a charitable, etc., organization				1 1				
	i nesemben in Section		es X No					
4945(d)(4)(A)? (see instructions)			ES [A] 140					
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or i	01	es X No					
the prevention of cruelty to children or animals?			es (A.) No					
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni		in Regulations	27/2					
section 53.4945 or in a current notice regarding disaster assistance (see instru	•		N/A	ib				
Organizations relying on a current notice regarding disaster assistance check h	ere							
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr			\.					
expenditure responsibility for the grant?	ľ	√1/A [] γ	es No					
If "Yes," attach the statement required by Regulations section 53 4945	-5(d)							
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		ł					
a personal benefit contract?		Y	es X No					
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		1 6	sb X				
If "Yes" to 6b, file Form 8870			ş <sup>†</sup>					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?		es 🗓 No	'				
b If "Yes," did the foundation receive any proceeds or have any net income attribu				/b				
Part VIII Information About Officers, Directors, Truste		nagers Highly	14) 21 1	<u></u>				
Paid Employees, and Contractors	es, i oundation ivial	nagers, ruginy						
1 List all officers, directors, trustees, foundation managers and their of	compensation	<del></del>						
- List all officers, all cotors, a potential for managers and then	(b) Title, and average	(c) Compensation	(d) Contributions to	(a) Eynense				
(a) Name and address	hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other				
<del></del>	to position	enter -0-)	сотрелятоп	allowances				
ROBERT M. ENGELKE	PRESIDENT, TR	EASURER,	pir.					
450 SCIENCE DRIVE			1 . 1	_				
MADISON, WI 53711	0.50	0.	0.	0				
SUSAN L. ENGELKE	VP, SECRETARY	DIRECTO	R					
450 SCIENCE DRIVE								
MADISON, WI 53711	0.50	0.	0.	0.				
TIMOTHY W. ENGELKE	DIRECTOR		]					
450 SCIENCE DRIVE			]					
MADISON, WI 53711	0.25	0.	0.1	0.				
	DIRECTOR							
450 SCIENCE DRIVE		1	ì					
MADISON, WI 53711	0.25	0.	0.1	0.				
2 Compensation of five highest-paid employees (other than those inc		<del></del>						
			(d) Contributions to	(e) Expense				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other				
NONE	devoted to position		compensation	allowances				
NONE		1	1					
		ļ	<del> </del>					
		1	} {					
		<del> </del>	<u> </u>					
		1	[					
		<u> </u>						
			<u> </u>					
	<u> </u>	I	1					
	]							
Total number of other employees paid over \$50,000	·	<del></del>	<u> </u>	0				
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			1 01111	(2010)				

Form 990-PF (2016) ENGELKE FAMILY FOUNDATION, INC.	46-14	74140 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, High Paid Employees, and Contractors (continued)	ly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of s	service	(c) Compensation
NONE		
<del></del>		<del></del>
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses
1N/A		
2		
3		
4		
*- <del></del>		
Part IX-B Summary of Program-Related Investments	——т	<del></del>
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.  1 N/A		Amount
1N/A		
2		
All other program-related investments. See instructions.		
3		
	<del></del>	
Total. Add lines 1 through 3	▶	0.
		Form 990-PF (2016)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, s	ee instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	0. 1,928,836.
p	Average of monthly cash balances	1b	1,928,836.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	16	1,928,836.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.	1 1	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,928,836.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	28,933.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,899,903.
6_	Minimum investment return. Enter 5% of line 5	6	94,995.
<u>P</u>	<b>art XI</b> Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	94,995.
2a	Tax on investment income for 2016 from Part VI, line 5	, ` ,	<del></del>
ь	Income tax for 2016 (This does not include the tax from Part VI.)  2b	*	
С	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	94,995.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	94,995.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	94,995.
	art XII Qualifying Distributions (see instructions)	, <u>, .</u>	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	728,139.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	*	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	728,139.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	] [	
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	728,139.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies for	the section

Form **990-PF** (2016)

Part XIII Undistributed Incom	e (see instructions)	TION, INC.	4	6-1474140 P
	(a)	(b)		
1 Distributable amount for 2016 from Part XI,	Corpus	Years prior to 2015	(c) 2015	(d)
iiii (	1		2013	2016
2 Undistributed income, if any, as of the end of 2016				
a cities amount for 2015 only	•		<del></del>	94,99
b Total for prior years			0 176	· ·
, <u> </u>	1		9,172	·
3 Excess distributions carryover, if any, to 2016	<sub>5</sub>	<del></del> 0		
41 TOTAL ZULL				<del></del>
b From 2012 c From 2013	7			
d From 2014	7			
e From 2015	7 .	1		
f Total of lines 3a through e	0			1
Daylying distributions for 2016 from			<u> </u>	
a Applied to 2015, but not more than line 2a	1			<del> </del>
b Applied to undistributed income of prior	· 42	, , ,	1	
years (Election required - see instructions)	*.	†	9,172.	
c Treated as distributions out of corpus			4	
(Lieution required - see instructions)		<u> </u>	,	1
d Applied to 2016 distributable amount	0.			
e remaining amount distributed out of acce			<u> </u>	
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d) the	623,972.		\$ \( \frac{1}{2} \)	94,995
(If an amount appears in column (d), the same amount must be shown in column (a))	0.		\$255 \$255	, h., i
6 Enter the net total of each colu-				0.
			* , ,	* 24
a Corpus Add lines 31, 4c, and 4e Subtract line 5	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	, ,		*
b Fillur years' undistributed income Subtract	623,972.			
o 40 Irom line 2b				<del></del> ;
c Enter the amount of prior years'	***	0.	,	,
undistributed income for which a notice of deficiency has been issued, or on which the section 4042ch by the s	*	T		<del></del>
the section 4942(a) tax has been previously	,	1	* * * · · · ·	
			,	
d Subtract line 6c from line 6b Taxable amount - see instructions		0.	·	
Undistributed income to as a				
4a from line 2a. Tayabla emany		0.		
4a from line 2a. Taxable amount - see instr. Undistributed income for 2016 Subtract				
lines 4d and 5 from line 1. This amount must			0.	
oc distributed in 2017				
Amounts treated as distributions out of		1		
corpus to satisfy requirements imposed to				0.
70011011 170(D)(1)(F) or 4942(n)(2) (Flant				<u> </u>
" See Instructions)				
Acess distributions carryover from 2011	0.			
or applied off line 5 or line 7				
xcess distributions carryover to 2017	0.			
advact lines / and 8 from line 62	622.25			<del></del>
larysis of line 9	623,972.		1	
cess from 2012	1			····
cess from 2013				
Cess from 2014		1		
Cess from 2015		1		
cess from 2016 623,972.		1		
11-23-16	<u>-</u>		1	

Form 990-PF (2016) ENGELKE	FAMILY FOU	NDATION, IN	<u>c</u>		474140 Page 10
Part XIV Private Operating F			I-A, question 9)	<u>N/A</u>	
f a If the foundation has received a ruling o			Ì		
foundation, and the ruling is effective fo	r 2016, enter the date of	the ruling	▶ ∟		
<b>b</b> Check box to indicate whether the found		ng foundation described		4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	"11 0045	Prior 3 years	(1) 0040	-
income from Part I or the minimum	(a) 2016	<b>(b)</b> 2015	(c) 2014	(d) 2013	(e) Total
investment return from Part X for			ļ		
each year listed	<b></b>	<u> </u>			
<b>b</b> 85% of line 2a	ļ			ļ <u></u>	
c Qualifying distributions from Part XII,		i			
line 4 for each year listed					
d Amounts included in line 2c not	Į.	,	Į.		İ
used directly for active conduct of					
exempt activities			ļ	ļ	
e Qualifying distributions made directly					
for active conduct of exempt activities	į		ĺ		
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)		1			
b "Endowment" alternative test - enter	ļ	<del> </del>	<del> </del>	<del> </del> -	<del></del>
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross		1	1	1	
investment income (interest,					
dividends, rents, payments on					<b>,</b>
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public			f	<del></del>	<del> </del>
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from		<del>                                     </del>	<del>                                     </del>	<del> </del>	<del></del>
an exempt organization					
(4) Gross investment income	<del></del>	<del> </del>	<del> </del>	<del>                                     </del>	<del> </del>
Part XV Supplementary Info	rmation (Comple	te this part only	f the foundation	had \$5,000 or me	ore in assets
at any time during the	ne year-see instr	uctions.)			
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation who			ributions received by the	foundation before the cl	ose of any tax
year (but only if they have contributed m	iore than \$5,000). (See s	ection 507(d)(2) )			
SEE STATEMENT 4					
b List any managers of the foundation who other entity) of which the foundation has	own 10% or more of th	e stock of a corporation	or an equally large portio	n of the ownership of a	partnership or
NONE	7 a 70 70 or greater interes	o.			
2 Information Regarding Contribute	on Grant Cift Laan	Scholarchus etc. Dr			
Check here X if the foundation o				ot accent uncollected too	weets for funds. If
the foundation makes gifts, grants, etc. (					
a The name, address, and telephone numb	<del></del>			<del></del>	
2 name, address, and telephone name	or or o man address of t	no person to whom appli	oanons should be addies:	300	
<b>b</b> The form in which applications should b	e submitted and informa	tion and materials they s	rould include		
c Any submission deadlines					
·		<del></del>			
d Any restrictions or limitations on awards	i, such as by geographica	al areas, charitable fields,	kinds of institutions, or o	other factors	
23601 11-23-16					Form <b>990-PF</b> (2016)

nter gross amounts unless otherwise indicated	Unrelated	business income		ded by section 512, 513 or 514	(e)
Program service revenue	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
			1		
ab			+ +		<del> </del>
			+ 1		
	1		+		
	i I		+		
e			+-		
g Fees and contracts from government agencies	-  +		+		
Membership dues and assessments		<del></del>	1 1		
Interest on savings and temporary cash		<del></del>	1 1		<u> </u>
investments			14	217.	
Dividends and interest from securities		<del></del>	<del>                                     </del>		
Net rental income or (loss) from real estate	7.1	```	<del>                                     </del>		y 3
a Debt-financed property		<del> </del>		····	
b Not debt-financed property		· · · · · · · · · · · · · · · · · · ·	1 1		
Net rental income or (loss) from personal		· · · · · · · · · · · · · · · · · · ·	1-1		
property			] ]		
Other investment income	<del></del>		1 1		
Gain or (loss) from sales of assets other	+		1 1	<del></del>	
than inventory	i				
Net income or (loss) from special events	<del></del>		7 7		<del></del>
Gross profit or (loss) from sales of inventory					
Other revenue.					
	1		1		
			1-1		
C	1 1		_		
d			1		· · · · · · · · · · · · · · · · · · ·
e	_		1		
Subtotal. Add columns (b), (d), and (e)		0		217.	
	L 3L		-1		21
TOTAL BOOLDER LY CONTINUE (N) (d) 20d (e)					<del></del>
	S.)			Durmagaa	
e worksheet in line 13 instructions to verify calculations  art XVI-B Relationship of Activities	s to the Accor			<u>-</u>	nolichment of
e worksheet in line 13 instructions to verify calculations  art XVI-B Relationship of Activities	s to the Accor	column (e) of Part XVI		<u>-</u>	nplishment of
art XVI-B Relationship of Activities  Resplain below how each activity for which in the No.	s to the Accor	column (e) of Part XVI		<u>-</u>	nplishment of
art XVI-B Relationship of Activities  Resplain below how each activity for which is	s to the Accor	column (e) of Part XVI		<u>-</u>	nplishment of
art XVI-B Relationship of Activities  Resplain below how each activity for which is	s to the Accor	column (e) of Part XVI		<u>-</u>	nplishment of
art XVI-B Relationship of Activities  Resplain below how each activity for which is	s to the Accor	column (e) of Part XVI		<u>-</u>	nplishment of
art XVI-B Relationship of Activities  Resplain below how each activity for which in the No.	s to the Accor	column (e) of Part XVI		<u>-</u>	nplishment of
art XVI-B Relationship of Activities  Resplain below how each activity for which in the No.	s to the Accor	column (e) of Part XVI		<u>-</u>	nplishment of
e worksheet in line 13 instructions to verify calculations  art XVI-B Relationship of Activities  te No Explain below how each activity for which in	s to the Accor	column (e) of Part XVI		<u>-</u>	nplishment of
e worksheet in line 13 instructions to verify calculations  art XVI-B Relationship of Activities  te No Explain below how each activity for which in	s to the Accor	column (e) of Part XVI		<u>-</u>	nplishment of
art XVI-B Relationship of Activities  Resplain below how each activity for which is	s to the Accor	column (e) of Part XVI		<u>-</u>	nplishment of
art XVI-B Relationship of Activities  Resplain below how each activity for which in the No.	s to the Accor	column (e) of Part XVI		<u>-</u>	nplishment of
art XVI-B Relationship of Activities  Resplain below how each activity for which is	s to the Accor	column (e) of Part XVI		<u>-</u>	nplishment of
art XVI-B Relationship of Activities  Resplain below how each activity for which is	s to the Accor	column (e) of Part XVI		<u>-</u>	nplishment of
art XVI-B Relationship of Activities  Resplain below how each activity for which in the No.	s to the Accor	column (e) of Part XVI		<u>-</u>	nplishment of
e worksheet in line 13 instructions to verify calculations  art XVI-B Relationship of Activities  ne No Explain below how each activity for which in	s to the Accor	column (e) of Part XVI		<u>-</u>	nplishment of
e worksheet in line 13 instructions to verify calculations  art XVI-B Relationship of Activities  ne No Explain below how each activity for which in	s to the Accor	column (e) of Part XVI		<u>-</u>	nplishment of
e worksheet in line 13 instructions to verify calculations  art XVI-B Relationship of Activities  ne No Explain below how each activity for which in	s to the Accor	column (e) of Part XVI		<u>-</u>	nplishment of
e worksheet in line 13 instructions to verify calculations  art XVI-B Relationship of Activities  ne No Explain below how each activity for which in	s to the Accor	column (e) of Part XVI		<u>-</u>	nplishment of
ne No Explain below how each activity for which i	s to the Accor	column (e) of Part XVI		<u>-</u>	nplishment of

orm 990-PF (		KE FAMILY FOUNDA			46-147414	
Part XVII		egarding Transfers To a	nd Transactions ar	nd Relationsh	ips With Noncharitabl	le
<u> </u>	Exempt Organ	izations				
	•	rectly engage in any of the followin			on 501(c) of	Yes No
_		(3) organizations) or in section 52		zations?		
	• •	ation to a noncharitable exempt org	janization of			,,
(1) Casi	h				<u> 1a(</u>	T
(2) Oth	er assets				<u> 1a</u>	(2) X
<b>b</b> Other tra	insactions					
(1) Sale	es of assets to a noncharital	ble exempt organization			<u> 1b(</u>	
(2) Puri	chases of assets from a nor	ncharitable exempt organization			<u>1b</u> (	
(3) Ren	tal of facilities, equipment,	or other assets			<u>1b</u> (	
(4) Reir	nbursement arrangements				<u>1b</u> (	
(5) Loai	ns or loan guarantees				<u>161</u>	
(6) Perf	formance of services or me	mbership or fundraising solicitation	ns		<u>1b</u> (	
c Sharing	of facilities, equipment, mai	ılıng lısts, other assets, or paid em	ployees		<u> 1</u>	c X
d If the ans	swer to any of the above is	"Yes," complete the following sche	dule. Column (b) should alw	vays show the fair m	narket value of the goods, other	assets,
or servic	es given by the reporting fo	oundation. If the foundation receive	ed less than fair market value	e in any transaction	or sharing arrangement, show ii	n
column (	(d) the value of the goods, (	other assets, or services received.				
a) Line no	(b) Amount involved	(c) Name of noncharitable	e exempt organization	(d) Description	of transfers, transactions, and sharing	arrangements
		N/A				
						_
						·
			<del></del> -	<del> </del>		
	<del></del>			1		
	<del></del>					
				<del>                                     </del>		
22 Is the for	indation directly or indirect	tly affiliated with, or related to, one	or more tay-exempt organiz	estions described		
	<del>-</del>	than section 501(c)(3)) or in secti		ations described	v	es X No
	complete the following sche	, ,, ,,	1011 327		·	C3 <u>11</u> 140
<u>u 11 165, C</u>	(a) Name of org		(b) Type of organization		(c) Description of relationship	
	N/A	amzatton	(b) Type of organization		of Description of Tolationship	
	N/A					
				<del></del>		
Linda	r nepalties of partity. I declare th	hat have examined this etun including	accompanying schodules and sta	toments, and to the bes	st of my knowledge	
	pelief, it is true, correct and com				May the II	RS discuss this h the preparer
Sign   and b	{		11000		shown be	low (see instr )?
) <b>Z</b>		Mr. July	14-5 12	PRESID	DENT	∕es ∟ No
Sig	nature of officer or trustee		Date	Title	Charle TT 4 CT111	
	Print/Type preparer's na	'	ignature	Date	Check X if PTIN	
Daid	RUSSELL L	- I			self- employed	
Paid	CPA, PARTNI			02/16/17	P0008	
Preparer	Firm's name BAK	ER TILLY VIRCHO	W KRAUSE, LLF	•	Firm's EIN ► 39-0859	910
Use Only	<del></del>					
	Firm's address ► PO	BOX 7398				
	MA:	DISON, WI 53707	-7398		Phone no 608.249.	
		- <del></del>			Form 9	990-PF (2016)

## Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service **Schedule of Contributors** 

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www irs gov/form990.

OMB No 1545-0047

2016

Name of the organization

Employer identification number

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

E	ENGELKE FAMILY FOUNDATION, INC. 46-1474140		
Organization type (check	one)		
Filers of:	Section:		
Form 990 or 990-EZ	501(c)( ) (enter number) organization		
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation		
	527 political organization		
Form 990-PF	X 501(c)(3) exempt private foundation		
	4947(a)(1) nonexempt charitable trust treated as a private foundation		
	501(c)(3) taxable private foundation		
	is covered by the <b>General Rule</b> or a <b>Special Rule.</b> c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rul	le See instructions	
General Rule			
	on filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling by one contributor Complete Parts I and II. See instructions for determining a contributor's		
Special Rules			
sections 509(a)(1 any one contribu	on described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support (1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, tor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount Z, line 1 Complete Parts I and II	or 16b, and that received from	
year, total contrib	on described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from a outions of more than \$1,000 exclusively for religious, charitable scientific, literary, or educ cruelty to children or animals. Complete Parts I, II, and III		
year, contributior is checked, enter purpose Don't co	on described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from an exclusively for religious, charitable, etc., purposes, but no such contributions totaled may here the total contributions that were received during the year for an exclusively religious complete any of the parts unless the <b>General Rule</b> applies to this organization because it to ble, etc., contributions totaling \$5,000 or more during the year	ore than \$1,000 If this box s, charitable, etc ,	
but it must answer "No" o	that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Fi in Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its F the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Name of organization

Employer identification number

FNCFLKE	FAMILY	FOUNDATION	TNC

ENGEL	KE FAMILY FOUNDATION, INC.		6-1474140
Part I	Contributors (See instructions) Use duplicate copies of Part I if additional	al space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROBERT M. ENGELKE  450 SCIENCE DRIVE  MADISON, WI 53711	\$_10,000,000.	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	SUSAN L. ENGELKE  450 SCIENCE DRIVE  MADISON, WI 53711	\$ <u>10,000,000</u> .	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		. \$	Person Payroll Occash Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization

Employer identification number

#### ENGRIKE FAMILY FOUNDATION INC

46-1474140

art II	Noncash Property (See instructions) Use duplicate copies of Pa	art II if additional space is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		     \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-			

	(Form 990, 990-EZ, or 990-PF) (2016)			Page 4		
Name of orga	anization			Employer identification number		
PMODI <i>K</i>	TE EANTLY HOUNDARYON T	37.0		46 1454140		
Part III	E FAMILY FOUNDATION, I	NC .	ihed in section 50	46-1474140 1(c)(7), (8), or (10) that total more than \$1,000 for		
-	the year from any one contributor. Complete	e columns (a) through (e) and the	: following line ent	TV For organizations		
	completing Part III, enter the total of exclusively religion Use duplicate copies of Part III if addition	us, charitable, etc., contributions of \$1 i nal space is needed	000 or less for the yea	(Enter this info once)		
(a) No. from	(h) Dunn and of mith	4.331.		(1) 5		
Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held		
			_			
			_			
		·	-			
		(e) Transfer of	nf aift			
		(0)	., g			
_	Transferee's name, address, and ZIP + 4			ionship of transferor to transferee		
(a) No. from	4.5					
Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held		
			_			
			_			
			<del></del>   -			
	(e) Transfer of gift					
		•••				
<u> </u>	Transferee's name, address, a	and ZIP + 4	Relat	ionship of transferor to transferee		
				<del></del>		
] -		<del></del>				
(a) No. from	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held		
Part I		(c) Ose of gift		(a) Description of now girt is need		
-			i _			
<del></del>   ·			-			
L.						
	(e) Transfer of gift					
-	Transferee's name, address, and ZIP + 4 Relati			ionship of transferor to transferee		
-	<del></del>					
(a) No. from	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held		
Part I	(3,7 2,700 0, 9.11	(0) 000 01 girl				
-			i			
			-			
	(e) Transfer of gift					
<u> </u>	Transferee's name, address, a	ind ZIP + 4	Relat	Relationship of transferor to transferee		
-			_ <del></del>	· · · · · · · · · · · · · · · · · · ·		
-			<u>.</u>			
	_					

FORM 990-PF INTEREST ON SAVI	NGS AND TEM	PORARY	CASH :	INVESTMENTS	STATEMENT 1
SOURCE	(A REVE PER B	NUE		(B) INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MORGAN STANLEY		217.		217.	
TOTAL TO PART I, LINE 3		217.		217.	
FORM 990-PF	ACCOUNTI	NG FEES			STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	NET IN			
BAKER TILLY VIRCHOW KRAUSE, LLP - 2015 FORM 990-PF PREPARATION	750.		375		375.
TO FORM 990-PF, PG 1, LN 16B	750.		375	•	375.
FORM 990-PF	OTHER E	XPENSES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(E NET IN MENT I		(C) ADJUSTED NET INCOM	
WISCONSIN DEPARTMENT OF FINANCIAL INSTITUTIONS - ANNUAL FEE	10.		0		0.
TO FORM 990-PF, PG 1, LN 23	10.	·	0	•	0.
	PART XV - L OF FOUNDATI		AGERS		STATEMENT 4

NAME OF MANAGER

ROBERT M. ENGELKE SUSAN L. ENGELKE

46-1474140

727,764

#### ENGELKE FAMILY FOUNDATION, INC

FORM 990-PF. Part XV Supplementary Information STATEMENT 5 3a Grants and Contributions Paid During the Year If recipient is an individual, show any relationship to Purpose of Foundation any foundation Recipient status of Grant or manager or Name and address substantial contributor Contribution Amount Recipient Care Wisconsin 151 Ellis Street NE Atlanta, GA 30303 Not Applicable PC Social Services Support 5,000 Children's Hospital of Wisconsin Foundation PO Box 1997, MS 3050 Milwaukee, WI 53201 53201 Not Applicable PÇ Healthcare Support 2,000 PC 1.000 **Doctors without Borders** 333 7th Avenue New York, NY 10001 Not Applicable Healthcare Support PC 2.000 Foundation for Madison's Public Schools 101 Nob Hill Road, Suite 300 Madison, WI 53713 Not Applicable Education Support PC 2,000 Habitat for Humanity of Dane County 121 Habitat St Americus GA 31709 Not Applicable Community Support PC 5,200 Helen Keller International, Inc. 1201 11th Avenue South Birmingham, Al 35205 Not Applicable Healthcare Support PC 1,000 International Rescue Committee, Inc. 122 East 42nd Street New York, NY 10168 Not Applicable Humanitarian Aid Support PC Keep Wisconsin Warm/Cool Fund PO Box 68 Madison, WI 53701 Not Applicable Community Support 2,000 PC 1,000 Marine Toys for Tots Foundation 18251 Quantico Gateway Drive Triangle, VA 22172 Not Applicable Community Support Memorial Sloan Kettering Cancer Center 1275 York Avenue New York, NY 10065 Not Applicable PC Healthcare Support 1,000 Naral Pro Choice Wisconsin 612 West Main Street Madison, WI 53703 Not Applicable PC Community Support 1,000 Overture Center for the Arts 201 State Street Madison, WI 53703 Not Applicable PC Arts Support 3,000 PC PC Peninsula Players 4351 Peninsula Players Road Fish Creek, WI 54212 Not Applicable Arts Support 1,000 Planned Parenthood of Wisconsin, Inc 10 East Doty Street, Suite 205 Madison, WI 53701 Not Applicable Community Support 2 000 PC PC 2 000 Project Hone 255 Carter Hall Lane Milwood, VA 22646 Not Applicable Healthcare Support 500 Rubin's for Kids, Inc. PO Box 1405 Madison, WI 53701 Not Applicable Community Support PC Save the Children Federation, Inc. Fairfield, CT Child Protection Support 684 501 Kings Highway East, Suite 400 06825 Not Applicable PC Second Harvest Heartland 3,000 6325 Sandburg Rd Golden Valley, MN 55427 Not Applicable Community Support PC Society of St Vincent de Paul 58 Progress Parkway Maryland Heights, MO 63043 Not Applicable Community Support 1,000 St Jude Children's Research Hospital PC 2,000 501 St. Jude Place Memphis, TN 38105 Not Applicable Healthcare Support The Carter Center, Inc One Copenhill 453 Freedom Parkway Atlanta, GA PC Support for Human Rights 675,380 30307 Not Applicable Madison, WI The Salvation Army of Dane County PO Box 8455 53708 Not Applicable PC Community Support 1,000 United States Fund for Unicef 125 Maiden Lane New York, NY 10038 Not Applicable PC Child Survival Support 5,000 Urban League of Greater Madison 2222 S Park St Madison, WI 53713 Not Applicable PC PC Community Support 2,000 1.000 Wisconsin Pubic Television 821 University Avenue Madison, WI 53706 Not Applicable Community Television Support 1.000 Wisconsin Public Radio PC Community Radio Support 821 University Avenue Madison, WI 53706 Not Applicable 2,000 PC Wisconsin State Journal Youth Services, Inc. 1901 Fish Hatcher Road Madison, WI 53713 Not Applicable **Empty Stocking Club Support** Wounded Warrior Project, Inc. 4899 Belfort Road, Suite 300 Not Applicable 2,000 Jacksonville, FL 32256 Military Veteran Support