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**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

**2016**Department of the Treasury  
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.  
▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

For calendar year 2016 or tax year beginning

, 2016, and ending

, 20

Name of foundation

**Feng Chen and Yidan Han Foundation**

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

**32 Blackbird Drive**

City or town, state or province, country, and ZIP or foreign postal code

**Bedford, NH 03110**

**G** Check all that apply ☒ Initial return ☐ Initial return of a former public charity  
☐ Final return ☐ Amended return  
☐ Address change ☐ Name change

**H** Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ **50,602.83**  
**J** Accounting method. ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_ (Part I, column (d) must be on cash basis)

**A** Employer identification number**46-1325865****B** Telephone number (see instructions)**401-481-5708****C** If exemption application is pending, check here ▶ ☐**D** 1. Foreign organizations, check here ▶ ☐2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐**Part II Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

<b>1</b>	Contributions, gifts, grants etc., received (attach schedule)	<b>2,245.55</b>		
<b>2</b>	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B			
<b>3</b>	Interest on savings and temporary cash investments			
<b>4</b>	Dividends and interest from securities			
<b>5a</b>	Gross rents			
<b>b</b>	Net rental income or (loss)			
<b>6a</b>	Net gain or (loss) from sale of assets not on line 10			
<b>b</b>	Gross sales price for all assets on line 6a			
<b>7</b>	Capital gain net income (from Part IV, line 2)		<b>0</b>	
<b>8</b>	Net short-term capital gain			
<b>9</b>	Income modifications			
<b>10a</b>	Gross sales less returns and allowances			
<b>b</b>	Less: Cost of goods sold			
<b>c</b>	Gross profit or (loss) (attach schedule)			
<b>11</b>	Other income (attach schedule)			
<b>12</b>	<b>Total.</b> Add lines 1 through 11	<b>2,245.55</b>	<b>0</b>	
<b>13</b>	Compensation of officers, directors, trustees, etc.			
<b>14</b>	Other employee salaries and wages			
<b>15</b>	Pension plans, employee benefits			
<b>16a</b>	Legal fees (attach schedule)			
<b>b</b>	Accounting fees (attach schedule)			
<b>c</b>	Other professional fees (attach schedule)			
<b>17</b>	Interest			
<b>18</b>	Taxes (attach schedule) (see instructions)	<b>81.47</b>		
<b>19</b>	Depreciation (attach schedule) and depletion			
<b>20</b>	Occupancy			
<b>21</b>	Travel, conferences, and meetings			
<b>22</b>	Printing and publications			
<b>23</b>	Other expenses (attach schedule)	<b>409.78</b>		<b>335.78</b>
<b>24</b>	<b>Total operating and administrative expenses.</b> Add lines 13 through 23	<b>491.25</b>		<b>335.78</b>
<b>25</b>	Contributions, gifts, grants paid			
<b>26</b>	<b>Total expenses and disbursements.</b> Add lines 24 and 25	<b>491.25</b>		<b>2,835.78</b>
<b>27</b>	Subtract line 26 from line 12			
<b>a</b>	<b>Excess of revenue over expenses and disbursements</b>	<b>1,754.30</b>		
<b>b</b>	<b>Net investment income</b> (if negative, enter -0-)		<b>0</b>	
<b>c</b>	<b>Adjusted net income</b> (if negative, enter -0-)			<b>0</b>

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<b>Part III Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash—non-interest-bearing	3,995.76	3,914.29	3,914.29
	2 Savings and temporary cash investments	70,871.47	46,688.54	46,688.54
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶ )			
	16 <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	74,867.23	50,602.83	50,602.83
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ )			
	23 <b>Total liabilities</b> (add lines 17 through 22)	0.00	0.00	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here ▶</b> <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here ▶</b> <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 <b>Total net assets or fund balances</b> (see instructions)	74,867.23	50,602.83	
	31 <b>Total liabilities and net assets/fund balances</b> (see instructions)	74,867.23	50,602.83	

**Part IV Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	74,867.23
2	Enter amount from Part I, line 27a	2	1,754.30
3	Other increases not included in line 2 (itemize) ▶ <b>Capital Gain (Part I 27b)</b>	3	(23,182.93)
4	Add lines 1, 2, and 3	4	53,438.60
5	Decreases not included in line 2 (itemize) ▶ <b>Disbursement (Part I 26d)</b>	5	2,835.78
6	<b>Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30</b>	6	50,602.82

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>	VIX (Varities)	<b>P</b>	<b>01/01/2016</b>	<b>12/31/2016</b>
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 665,921.10		<b>689,104.03</b>	<b>(23,182.93)</b>
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	<b>(23,182.93)</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	<b>3</b>	<b>(23,182.93)</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	2,473.16	73,316.65	0.0337325
2014	3,453.13	65,871.68	0.0524221
2013	2,646.11	53,205.54	0.0497337
2012	343	47,557	0.0072124
2011			

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>0.1431007</b>
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>0.0286201</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	<b>4</b>	<b>61,794.00</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>1,768.55</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>0</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>1,768.55</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	<b>8</b>	<b>2,835.78</b>

**Part VII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	<b>0</b>	<b>00</b>
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>		
<b>3</b>	Add lines 1 and 2	<b>3</b>	<b>0</b>	<b>00</b>
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>		
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	<b>0</b>	<b>00</b>
<b>6</b>	Credits/Payments:			
<b>a</b>	2016 estimated tax payments and 2015 overpayment credited to 2016	<b>6a</b>		
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>		
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>		
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>		
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>		
<b>8</b>	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>		
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>9</b>	<b>0</b>	<b>00</b>
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<b>10</b>		
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2017 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	<b>11</b>		

**Part VIII Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<input checked="" type="checkbox"/>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions or the definition)? If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		<input checked="" type="checkbox"/>
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		<input checked="" type="checkbox"/>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (*) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed or foundation managers <input type="checkbox"/> \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		<input checked="" type="checkbox"/>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<input checked="" type="checkbox"/>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<input checked="" type="checkbox"/>
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		<input checked="" type="checkbox"/>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		<input checked="" type="checkbox"/>
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	<input checked="" type="checkbox"/>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> DE		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designee) of each state as required by General Instruction G? If "No," attach explanation	<input checked="" type="checkbox"/>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		<input checked="" type="checkbox"/>
<b>10</b> Do any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		<input checked="" type="checkbox"/>

**Part VII** Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	✓	
Website address ▶ N/A		
14 The books are in care of ▶ Feng Chen Telephone no ▶ 401-481-5708		
Located at ▶ 32 Blackbird Drive, Bedford, NH ZIP+4 ▶ 03110		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		✓
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

**Part VIII** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4947(d)-3 or in a current notice regarding disaster assistance (see instructions)?		✓
Organization is relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part X) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," state years ▶ 20 , 20 , 20 , 20		
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to correct valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed answer "No" and attach statement—see instructions)		✓
c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input type="checkbox"/> No		
b If "Yes," did the foundation have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commission) under section 4943(c)(7) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 30- or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purposes that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		✓

**Part V Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

- 5a** During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 45(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
- Organization relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
- If "Yes," attach the statement required by Regulations section 53.4945–5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums or a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
- If "Yes," attach Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

**Part VI Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Feng Chen 32 Blackburn Drive, Bedford, NH 03110	Director, 2-5 hours per week	0		
Yidan Han 32 Blackburn Drive, Bedford, NH 03110	Director, 2-5 hours per week	0		

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter -0-**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of employees paid over \$50,000

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
N/A		

Total number of others receiving over \$50,000 for professional services

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	58,780 00
<b>b</b>	Average monthly cash balances	<b>1b</b>	3,955 03
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	62,735 03
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1b (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition-relatedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	62,735 03
<b>4</b>	Less: Net value held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	941 03
<b>5</b>	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	61,794 00
<b>6</b>	Minimum investment return. Enter 5% of line 5	<b>6</b>	3,089 70

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	3,089 70
<b>2a</b>	Tax on investment income for 2016 from Part VI, line 5	<b>2a</b>	0 00
<b>b</b>	Net operating loss for 2016 (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Subtract line 2b from line 2a	<b>2c</b>	0 00
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	3,089 70
<b>4</b>	Reductions for amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Subtract line 4 from line 3	<b>5</b>	3,089 70
<b>6</b>	Reduction for distributable amount (see instructions)	<b>6</b>	
<b>7</b>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 4	<b>7</b>	3,089 70

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Qualifying distributions (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	From private contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	2,835 78
<b>b</b>	From other investments—total from Part IX-B	<b>1b</b>	
<b>2</b>	Qualifying distributions to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Qualifying distributions for specific charitable projects that satisfy the		
<b>a</b>	Charitable purpose (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Charitable contribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	2,835 78
<b>5</b>	Reductions that qualify under section 4940(e) for the reduced rate of tax on net investment income (attach Form 990-E, line 27(b) (see instructions))	<b>5</b>	
<b>6</b>	Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	2,835 78

Notes: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation is subject to the section 4940(e) reduction of tax in those years.

**Part VII** **Unrelated business taxable income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
<b>1</b> Distributed amount for 2016 from Part XI, line 1				<b>3,089.70</b>
<b>2</b> Undistributed income, if any, as of the end of 2016				
<b>3</b> Excess distributions carryover, if any, to 2016				
<b>a</b> From 2011				
<b>b</b> From 2012				
<b>c</b> From 2013				
<b>d</b> From 2014				
<b>e</b> From 2015				
<b>4</b> Qualifying distributions for 2016 from Part XII, line 10 <b>2,835.78</b>				
<b>a</b> Dividends (but not more than line 2a)				
<b>b</b> Capital gain distributed income of prior years (Section 1223—see instructions)				
<b>c</b> Excess distributions out of corpus (Election required—see instructions)				
<b>d</b> Accepted 2016 distributable amount				<b>2,835.78</b>
<b>e</b> Excess amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount will be shown in column (a))				
<b>6</b> Excess distributions total each column as follows:				
<b>a</b> Excess distributions 3f, 4c and 4e. Subtract line 5				
<b>b</b> Excess undistributed income. Subtract line 5b from line 2b				
<b>c</b> Excess part of prior years undistributed income which a notice of deficiency has been assessed on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions				
<b>e</b> Excess undistributed income to 2015. Subtract line 6d from line 2a. Taxable amount—see instructions				
<b>f</b> Excess undistributed income to 2016. Subtract lines 6d and 6e from line 1. This amount must be distributed by 12/31/17				<b>253.92</b>
<b>7</b> Excess undistributed income as distributions out of corpus (Election required—see instructions)				
<b>8</b> Excess distributions carryover from 2011 not distributed (see instructions)				
<b>9</b> Excess distributions carryover to 2017 (See instructions and line 6a)				
<b>10</b> Excess distributions carryover to 2018				
<b>11</b> Excess distributions carryover to 2019				
<b>12</b> Excess distributions carryover to 2020				
<b>13</b> Excess distributions carryover to 2021				

**Part VII Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** Has the foundation received a ruling or determination letter that it is a private operating foundation and the ruling is effective for 2016, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the number of the adjusted net contributions from Part I or the minimum amount from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2016	(b) 2015	(c) 2014	(d) 2013	
<b>b</b> Contributions from Part XII, for each year listed				
<b>c</b> Amount on line 2c not used directly for exempt activities				
<b>e</b> Amount of contributions made directly for exempt activities deducted from line 2c				
<b>C</b> For each of b, or for the total, enter the amount reported on:				
<b>a</b> Assets—enter:				
(1) Total assets				
(2) Assets qualifying under section 513(b)(3)(B)(i)				
<b>b</b> Alternative test—enter -/0 if the amount is shown in each year listed				
<b>c</b> Alternative test—enter:				
(1) Total other than gross income (interest, dividends, payments on loans, royalties, etc.)				
(2) Amount of support from the organization				
<b>d</b> Total other than gross income (interest, dividends, payments on loans, royalties, etc.)				

**Part VIII Supplemental Information** (Complete this part only if the foundation had \$5,000 or more in assets at the end of the year—see instructions.)

**1** Regarding **Foundation Managers**:

**a** List the names of the foundation managers who have contributed more than 2% of the total contributions received by the foundation for any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**For 2012** (if the foundation had \$5,000 or more in assets in 2012)

**b** List the names of the foundation managers who own 10% or more of the stock of a corporation (or an equally large portion of the partnership or other entity) of which the foundation has a 10% or greater interest.

**N/A**

**2** Regarding **Contribution, Grant, Gift, Loan, Scholarship, etc., Programs**:

**a** Does the foundation only make contributions to preselected charitable organizations and does not accept unsolicited gifts, grants, etc. (see instructions) to individuals or organizations under any of the programs listed in 2a, b, c, and d?

**b** List the telephone number or e-mail address of the person to whom applications should be addressed:

**c** List the telephone number or e-mail address of the person to whom applications should be submitted and information and materials they should include:

**d** List the telephone number or e-mail address of the person to whom applications should be submitted and information and materials they should include:

**e** List the telephone number or e-mail address of the person to whom applications should be submitted and information and materials they should include:

**Part III** Supplementary information (continued)**3** Contributions Paid During the Year or Approved for Future Payment

Recipient Address (home or business) City, State, ZIP+4	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The S.C. Foundation PO Box 50000 Riverside, CA 94567	N/A	501(c)3 PC	For poor students in rural areas.	1,000.00
Riddle Foundation Bedford, MA 01730	N/A	501(c)3 PC	Improving quality of education.	1,000.00
OC&F PO Box 10000 Dallas, TX 75210-2436	N/A	501(c)3 PC	Promoting education in rural areas.	500.00
<b>3a</b>				<b>2,500.00</b>
Contributions approved for future payment				
<b>3b</b>				



		Yes	No
1	Did the reporting foundation directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political activities?		
2	Did the reporting foundation transfer any assets to a noncharitable exempt organization of the following types?		
a	Real estate	1a(1)	✓
b	Personal property	1a(2)	✓
c	Investments		
d	Transfer of assets to a noncharitable exempt organization	1b(1)	✓
e	Transfer of assets from a noncharitable exempt organization	1b(2)	✓
f	Transfer of cash, equipment, or other assets	1b(3)	✓
g	Transfer of real estate	1b(4)	✓
h	Transfer of guarantees	1b(5)	✓
i	Transfer of services or membership or fundraising solicitations	1b(6)	✓
j	Transfer of cash, equipment, mailing lists, other assets, or paid employees	1c	✓

any of the above is 'Yes' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in a sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a)	(b)	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
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2a Is the donor, directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c)(3) of the Code (other than section 501(c)(3)(B)) or in section 527? ☐ Yes ☐ No

	(b) Type of organization	(c) Description of relationship
N/A		

Signature of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Original Here		<i>Tony Chen</i> Date <u>10/15/17</u>		Director Title		May the IRS discuss this return with the preparer shown below (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
Paid Prepaid Used		Preparer's signature		Date		Check <input type="checkbox"/> if self-employed		PTIN
						Firm's EIN ▶		
						Phone no		

Supplemental

Feng Chen and Yidan Han Foundation

46-1325865

18(a)	\$81.47	Tax paid to IRS.
23(a)	\$ 409.78	Annual report, registered agency fee, G&A.
23(d)	\$ 335.78	G&A related to grand making