Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation
MIDLAND STATES BANK FOUNDATION
C/O MIDLAND STATES BANK TRUST DEPT

A Employer identification number
45-6608679

Number and street (or P O box number if mail is not delivered to street address) 2990 N PERRYVILLE RD SUITE 1400
Room/suite

B Telephone number (see instructions)
(815) 312-5514

City or town, state or province, country, and ZIP or foreign postal code
ROCKFORD, IL 61107

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☑ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 235,219

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) ______
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	300,000			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	33	33	33	
	4	Dividends and interest from securities	3,924	3,924	3,924	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	3,620			
	b	Gross sales price for all assets on line 6a 133,337				
	7	Capital gain net income (from Part IV, line 2)		3,620		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	307,577	7,577	3,957	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0	0	0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	750	500	500	250
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	110	0	0	0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	15	0	0	15
	24	**Total operating and administrative expenses.** Add lines 13 through 23	875	500	500	265
	25	Contributions, gifts, grants paid	266,500			266,500
	26	**Total expenses and disbursements.** Add lines 24 and 25	267,375	500	500	266,765
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	40,202			
	b	**Net investment income** (if negative, enter -0-)		7,077		
	c	**Adjusted net income**(if negative, enter -0-)			3,457	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year **(a)** Book Value	End of year **(b)** Book Value	**(c)** Fair Market Value
Assets			
1 Cash—non-interest-bearing	9,869	8,657	8,657
2 Savings and temporary cash investments			
3 Accounts receivable ▶			
Less allowance for doubtful accounts ▶			
4 Pledges receivable ▶			
Less allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7 Other notes and loans receivable (attach schedule) ▶			
Less allowance for doubtful accounts ▶			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments—U S and state government obligations (attach schedule)			
b Investments—corporate stock (attach schedule)	179,251	220,665	226,562
c Investments—corporate bonds (attach schedule)			
11 Investments—land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶			
12 Investments—mortgage loans			
13 Investments—other (attach schedule)			
14 Land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)			
16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	189,120	229,322	235,219
Liabilities			
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable (attach schedule)			
22 Other liabilities (describe ▶)			
23 **Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances			
Foundations that follow SFAS 117, check here ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
27 Capital stock, trust principal, or current funds	189,120	229,322	
28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
29 Retained earnings, accumulated income, endowment, or other funds	0	0	
30 **Total net assets or fund balances** (see instructions)	189,120	229,322	
31 **Total liabilities and net assets/fund balances** (see instructions)	189,120	229,322	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	189,120
2	Enter amount from Part I, line 27a	2	40,202
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	229,322
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	229,322

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	3,620
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-1,262

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	49,200	129,154	0 380941
2014	127,083	168,421	0 754556
2013	80,149	148,327	0 540353
2012	35,140	93,479	0 375913
2011	0	41,864	0 000000

2 Total of line 1, column (d)	2	2 051763
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 410353
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	169,269
5 Multiply line 4 by line 3	5	69,460
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	71
7 Add lines 5 and 6	7	69,531
8 Enter qualifying distributions from Part XII, line 4	8	266,765

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	**1**	71
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	**2**	0
3	Add lines 1 and 2	**3**	71
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	**4**	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	**5**	71
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016 — **6a**		
b	Exempt foreign organizations—tax withheld at source — **6b**		
c	Tax paid with application for extension of time to file (Form 8868) — **6c**		
d	Backup withholding erroneously withheld — **6d**		
7	Total credits and payments Add lines 6a through 6d	**7**	0
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	**8**	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	**9**	71
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	**10**	
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ | **Refunded** ▶	**11**	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	**1a**		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	**1b**		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	**1c**		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	**2**		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	**3**		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	**4a**		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	**4b**		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	**5**		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	**6**		No
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	**7**	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶IL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	**8b**	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	**9**		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	**10**		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶MIDLAND STATES BANK Telephone no ▶(815) 312-5506

Located at ▶2990 N PERRYVILLE RD SUITE 1400 ROCKFORD IL ZIP+4 ▶61107

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | Yes | No

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No

			Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?.	1c		No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?. ☐ Yes ☑ No
If "Yes," list the years ▶ 20____, 20____, 20____, 20____

			Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions).	2b		

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here
▶ 20____, 20____, 20____, 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☑ No

			Yes	No
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
ERIC CHOJNICKI 1201 NETWORK CENTRE DR EFINGHAM, IL 62401	EXECUTIVE DIRECTOR 0 10	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE FOUNDATION SUPPORTS CHARITABLE ORGANIZATIONS WITHIN ITS AREA AS DEFINED BY CODE SECTION 501 (C)(3)AND THE STATE OF ILLINOIS	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	164,121
b	Average of monthly cash balances	1b	7,726
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	171,847
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	171,847
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,578
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	169,269
6	**Minimum investment return.** Enter 5% of line 5	6	8,463

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	8,463
2a	Tax on investment income for 2016 from Part VI, line 5 — 2a: 71		
b	Income tax for 2016 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	71
3	Distributable amount before adjustments Subtract line 2c from line 1	3	8,392
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	8,392
6	Deduction from distributable amount (see instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	8,392

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	266,765
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	266,765
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	71
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	266,694

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7					8,392
2 Undistributed income, if any, as of the end of 2016					
a Enter amount for 2015 only.				0	
b Total for prior years 20____ , 20____ , 20____			0		
3 Excess distributions carryover, if any, to 2016					
a From 2011.					
b From 2012.	28,433				
c From 2013.	72,901				
d From 2014.	118,986				
e From 2015.	42,852				
f Total of lines 3a through e.		263,172			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 266,765					
a Applied to 2015, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2016 distributable amount.					8,392
e Remaining amount distributed out of corpus		258,373			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*		0			0
6 Enter the net total of each column as indicated below:					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		521,545			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)		0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a		521,545			
10 Analysis of line 9					
a Excess from 2012.	28,433				
b Excess from 2013.	72,901				
c Excess from 2014.	118,986				
d Excess from 2015.	42,852				
e Excess from 2016.	258,373				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	**(b)** 2015	**(c)** 2014	**(d)** 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

KRISTIN STUPPLES
2990 N PERRYVILLE RD SUITE 1400
ROCKFORD, IL 61107
(815) 312-5506

b The form in which applications should be submitted and information and materials they should include

ALL APPLICATIONS MUST BE SUBMITTED IN WRITING AND INCLUDE COPY OF ORGANIZATIONS TAX EXEMPT STATUS DETERMINATION LETTER FROM IRS

c Any submission deadlines

AUGUST 1 OF THE YEAR IN WHICH THE ORGANIZATION WISHES THE DONATION TO BE MADE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

AWARDS ARE LIMITED BY THE BUDGET RESOURCES OF MIDLAND STATES BANK FOUNDATION FURTHER, ANY REQUESTS IN EXCESS OF $50,000 MUST ALSO BE RATIFIED BY MIDLAND STATES BANK BOARD OF DIRECTORS

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				266,500
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	33	
4 Dividends and interest from securities			14	3,924	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	3,620	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		7,577	0

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 7,577

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		**No**
(2) Other assets.	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4) Reimbursement arrangements.	**1b(4)**		**No**
(5) Loans or loan guarantees.	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2017-05-12	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
SHANTA WILL				P01315228

Firm's name ▶ WEST & COMPANY LLC — Firm's EIN ▶37-0980065

Firm's address ▶ 501 E EVERGREEN AVENUE
EFFINGHAM, IL 62401 — Phone no (217) 347-5181

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
DEUTSCHE FLOATING RATE FUND INST	P	2015-08-27	2016-07-15
DEUTSCHE FLOATING RATE FUND INST	P	2015-09-25	2016-09-23
DEUTSCHE FLOATING RATE FUND INST	P	2016-01-25	2016-09-23
DFA EMERGING MARKETS I	P	2016-07-15	2016-09-26
DFA INVESTMENT GRADE PORTFOLIO	P	2015-12-10	2016-09-26
DFA INVESTMENT GRADE PORTFOLIO	P	2015-12-10	2016-11-30
ISHARES S&P 500 GROWTH INDEX	P	2015-08-07	2016-01-25
ISHARES MSCI EAFE GROWTH INDEX	P	2015-08-07	2016-01-25
ISHARES MSCI EAFE GROWTH INDEX	P	2015-08-27	2016-01-25
ISHARES S&P MIDCAP 400 GROWTH INDEX	P	2015-08-07	2016-01-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
856		911	-55
1,373		1,456	-83
329		327	2
1,286		1,247	39
5,502		5,301	201
260		260	0
536		581	-45
248		285	-37
62		67	-5
880		1,026	-146

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-55
			-83
			2
			39
			201
			0
			-45
			-37
			-5
			-146

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
ISHARES S&P MIDCAP 400 GROWTH INDEX	P	2015-08-27	2016-01-25
ISHARES S&P SMALLCAP 600 GROWTH	P	2015-03-11	2016-02-12
ISHARES S&P SMALLCAP 600 GROWTH	P	2015-08-27	2016-02-12
ISHARES S&P 500 GROWTH INDEX	P	2015-08-07	2016-02-12
ISHARES S&P 500 GROWTH INDEX	P	2015-08-27	2016-02-12
ISHARES S&P MIDCAP 400 GROWTH INDEX	P	2015-08-27	2016-02-12
ISHARES MSCI EAFE GROWTH INDEX	P	2015-08-27	2016-07-15
ISHARES MSCI EAFE SMALL CAP INDEX	P	2015-08-27	2016-07-15
ISHARES CORE TOTAL US BOND MARKET ETF	P	2016-01-26	2016-12-08
NORTHERN HIGH YIELD FIXED INCOME	P	2015-08-27	2016-01-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
147		164	-17
219		251	-32
1,534		1,749	-215
419		465	-46
2,512		2,687	-175
2,018		2,289	-271
398		402	-4
783		789	-6
648		654	-6
493		535	-42

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-17
			-32
			-215
			-46
			-175
			-271
			-4
			-6
			-6
			-42

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
NORTHERN HIGH YIELD FIXED INCOME	P	2015-09-25	2016-01-25
POWERSHARES PREFERRED	P	2016-01-26	2016-09-26
POWERSHARES PREFERRED	P	2016-07-15	2016-09-26
POWERSHARES PREFERRED	P	2016-01-26	2016-11-30
POWERSHARES PREFERRED	P	2016-01-26	2016-12-08
RIDGEWORTH SEIX FLOATING RATE HI INC IS	P	2016-09-23	2016-11-30
SPDR BARCLAYS CAPITAL SHORT TERM CORP BD	P	2015-09-25	2016-07-15
VANGUARD INTERMEDIATE TERM CORP BD IDX ETF	P	2016-01-26	2016-12-08
WISDOMTREE DEFA	P	2015-03-11	2016-01-25
WISDOMTREE MIDCAP DIVIDEND	P	2015-08-27	2016-01-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,723		2,918	-195
1,092		1,063	29
713		720	-7
28		30	-2
680		709	-29
1,187		1,180	7
368		367	1
342		336	6
128		152	-24
740		800	-60

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-195
			29
			-7
			-2
			-29
			7
			1
			6
			-24
			-60

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
WISDOMTREE EUROPE HEDGED EQUITY	P	2015-08-27	2016-07-15
WISDOMTREE DEFA	P	2015-08-27	2016-07-15
DEUTSCHE FLOATING RATE FUND INST	P	2014-08-21	2016-07-15
DEUTSCHE FLOATING RATE FUND INST	P	2015-08-27	2016-09-23
FEDERATED TOTAL RETURN BOND INSTL	P	2014-01-16	2016-01-25
FEDERATED TOTAL RETURN BOND INSTL	P	2014-01-16	2016-09-26
FEDERATED TOTAL RETURN BOND INSTL	P	2015-03-11	2016-09-26
FEDERATED TOTAL RETURN BOND INSTL	P	2015-08-07	2016-09-26
FEDERATED TOTAL RETURN BOND INSTL	P	2015-08-27	2016-09-26
FEDERATED ULTRASHORT BOND INSTL	P	2013-09-04	2016-09-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
155		174	-19
410		436	-26
523		585	-62
504		539	-35
1,208		1,246	-38
875		861	14
102		102	0
622		609	13
8,222		8,000	222
124		124	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-19
			-26
			-62
			-35
			-38
			14
			0
			13
			222
			0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
FEDERATED ULTRASHORT BOND INSTL	P	2015-08-07	2016-09-26
FEDERATED ULTRASHORT BOND INSTL	P	2015-08-27	2016-09-26
FEDERATED TOTAL RETURN BOND INSTL	P	2015-08-27	2016-11-30
FEDERATED TOTAL RETURN BOND INSTL	P	2015-09-25	2016-11-30
FEDERATED ULTRASHORT BOND INSTL	P	2015-08-27	2016-11-30
FEDERATED ULTRASHORT BOND INSTL	P	2015-09-25	2016-11-30
ISHARES S&P SMALLCAP 600 GROWTH	P	2014-01-16	2016-01-25
ISHARES MSCI EAFE SMALL CAP INDEX	P	2012-11-13	2016-01-25
ISHARES S&P MIDCAP 400 GROWTH INDEX	P	2014-05-12	2016-01-25
ISHARES S&P MIDCAP 400 GROWTH INDEX	P	2015-01-20	2016-01-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
505		505	0
1,922		1,920	2
260		261	-1
262		262	0
65		65	0
136		135	1
112		119	-7
45		38	7
147		151	-4
147		160	-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			0
			2
			-1
			0
			0
			1
			-7
			7
			-4
			-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ISHARES S&P SMALLCAP 600 GROWTH	P	2014-01-16	2016-02-12
ISHARES MSCI EAFE SMALL CAP INDEX	P	2012-11-13	2016-07-15
ISHARES CORE TOTAL US BOND MARKET ETF	P	2015-03-11	2016-09-26
ISHARES CORE TOTAL US BOND MARKET ETF	P	2015-08-27	2016-09-26
ISHARES CORE TOTAL US BOND MARKET ETF	P	2015-09-25	2016-09-26
ISHARES MSCI EAFE GROWTH INDEX	P	2015-08-27	2016-09-26
ISHARES MSCI EAFE GROWTH INDEX	P	2015-09-25	2016-09-26
ISHARES S&P SMALLCAP 600 GROWTH	P	2015-08-27	2016-09-26
ISHARES S&P SMALLCAP 600 GROWTH	P	2015-09-25	2016-09-26
ISHARES MSCI EAFE SMALL CAP INDEX	P	2015-08-27	2016-09-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
219		238	-19
147		114	33
112		111	1
4,045		3,930	115
786		764	22
3,810		3,748	62
476		450	26
822		750	72
1,096		993	103
780		740	40

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-19
			33
			1
			115
			22
			62
			26
			72
			103
			40

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ISHARES MSCI EAFE SMALL CAP INDEX	P	2015-09-25	2016-09-26
ISHARES S&P MIDCAP 400 GROWTH INDEX	P	2015-08-27	2016-09-26
ISHARES S&P MIDCAP 400 GROWTH INDEX	P	2015-09-25	2016-09-26
ISHARES S&P 500 GROWTH INDEX	P	2015-08-27	2016-09-26
ISHARES S&P 500 GROWTH INDEX	P	2015-09-25	2016-09-26
ISHARES CORE S&P 500 ETF	P	2015-03-11	2016-09-26
ISHARES CORE S&P 500 ETF	P	2015-08-27	2016-09-26
ISHARES CORE S&P 500 ETF	P	2015-09-25	2016-09-26
ISHARES CORE S&P 500 ETF	P	2015-09-25	2016-11-30
ISHARES S&P 500 GROWTH INDEX	P	2015-09-25	2016-11-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
520		481	39
2,976		2,780	196
1,576		1,453	123
6,161		5,710	451
1,208		1,100	108
2,372		2,272	100
14,664		13,618	1,046
1,078		977	101
1,780		1,564	216
484		440	44

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			39
			196
			123
			451
			108
			100
			1,046
			101
			216
			44

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ISHARES S&P MIDCAP 400 GROWTH INDEX	P	2015-09-25	2016-11-30
ISHARES S&P SMALLCAP 600 GROWTH	P	2015-09-25	2016-11-30
ISHARES CORE TOTAL US BOND MARKET ETF	P	2015-09-25	2016-11-30
ISHARES CORE TOTAL US BOND MARKET ETF	P	2014-01-16	2016-12-08
ISHARES CORE TOTAL US BOND MARKET ETF	P	2015-09-25	2016-12-08
MERGER INSTITUTIONAL	P	2015-08-27	2016-09-26
MERGER INSTITUTIONAL	P	2015-09-25	2016-09-26
MERGER INSTITUTIONAL	P	2014-01-16	2016-09-26
POWERSHARES DYNAMIC LARGE CAP VALUE	P	2014-01-16	2016-01-25
POWERSHARES DYNAMIC LARGE CAP VALUE	P	2015-08-27	2016-09-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
538		484	54
145		124	21
325		327	-2
1,189		1,179	10
2,918		2,947	-29
1,160		1,160	0
494		490	4
346		358	-12
188		199	-11
2,228		2,097	131

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			54
			21
			-2
			10
			-29
			0
			4
			-12
			-11
			131

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
POWERSHARES DYNAMIC LARGE CAP VALUE	P	2014-01-16	2016-11-30
POWERSHARES DYNAMIC LARGE CAP VALUE	P	2015-09-25	2016-11-30
SPDR S&P DIVIDEND	P	2014-01-16	2016-01-25
SPDR BARCLAYS CAPITAL SHORT TERM CORP BD	P	2015-08-27	2016-09-26
SPDR BARCLAYS CAPITAL SHORT TERM CORP BD	P	2015-09-25	2016-09-26
SPDR S&P DIVIDEND	P	2015-08-27	2016-09-26
SPDR S&P DIVIDEND	P	2015-09-25	2016-09-26
SPDR S&P DIVIDEND	P	2015-09-25	2016-11-30
SPDR BARCLAYS CAPITAL SHORT TERM CORP BD	P	2015-08-27	2016-11-30
SPDR BARCLAYS CAPITAL SHORT TERM CORP BD	P	2015-08-27	2016-12-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
199		171	28
166		141	25
69		72	-3
1,504		1,498	6
5,064		5,046	18
1,763		1,561	202
1,008		871	137
256		218	38
457		459	-2
792		795	-3

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			28
			25
			-3
			6
			18
			202
			137
			38
			-2
			-3

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
VANGUARD INTERMEDIATE TERM CORP BD IDX ETF	P	2015-01-20	2016-07-15
VANGUARD INTERMEDIATE TERM CORP BD IDX ETF	P	2014-08-13	2016-09-26
VANGUARD INTERMEDIATE TERM CORP BD IDX ETF	P	2015-08-07	2016-09-26
VANGUARD INTERMEDIATE TERM CORP BD IDX ETF	P	2015-09-25	2016-09-26
VANGUARD INTERMEDIATE TERM CORP BD IDX ETF	P	2015-09-25	2016-11-30
VANGUARD INTERMEDIATE TERM CORP BD IDX ETF	P	2015-08-27	2016-12-08
VANGUARD INTERMEDIATE TERM CORP BD IDX ETF	P	2015-09-25	2016-12-08
WISDOMTREE SMALLCAP DIVIDEND	P	2012-11-13	2016-01-25
WISDOMTREE LARGECAP DIVIDEND	P	2012-11-13	2016-01-25
WISDOMTREE MIDCAP DIVIDEND	P	2012-11-13	2016-01-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
89		88	1
269		260	9
358		340	18
1,969		1,868	101
86		85	1
1,969		1,942	27
86		85	1
58		49	9
198		159	39
370		280	90

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1
			9
			18
			101
			1
			27
			1
			9
			39
			90

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
WISDOMTREE MIDCAP DIVIDEND	P	2015-01-20	2016-01-25
WISDOMTREE EUROPE HEDGED EQUITY	P	2015-01-20	2016-07-15
WISDOMTREE DEFA	P	2015-03-11	2016-07-15
WISDOMTREE EUROPE HEDGED EQUITY	P	2015-08-27	2016-09-26
WISDOMTREE EUROPE HEDGED EQUITY	P	2015-09-25	2016-09-26
WISDOMTREE DEFA	P	2015-08-27	2016-09-26
WISDOMTREE DEFA	P	2015-09-25	2016-09-26
WISDOMTREE SMALLCAP DIVIDEND	P	2015-08-27	2016-09-26
WISDOMTREE SMALLCAP DIVIDEND	P	2015-09-25	2016-09-26
WISDOMTREE MIDCAP DIVIDEND	P	2015-08-27	2016-09-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
296		331	-35
52		58	-6
182		203	-21
2,826		3,082	-256
320		328	-8
1,632		1,694	-62
839		825	14
1,799		1,561	238
300		256	44
3,267		2,879	388

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-35
			-6
			-21
			-256
			-8
			-62
			14
			238
			44
			388

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
WISDOMTREE MIDCAP DIVIDEND	P	2015-09-25	2016-09-26
WISDOMTREE LARGECAP DIVIDEND	P	2015-08-27	2016-09-26
WISDOMTREE LARGECAP DIVIDEND	P	2015-09-25	2016-11-30
WISDOMTREE EUROPE HEDGED EQUITY	P	2015-09-25	2016-11-30
WISDOMTREE DEFA	P	2015-09-25	2016-11-30
WISDOMTREE SMALLCAP DIVIDEND	P	2015-09-25	2016-11-30
WISDOMTREE MIDCAP DIVIDEND	P	2015-09-25	2016-11-30
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,906		1,655	251
2,290		2,071	219
157		136	21
213		218	-5
90		92	-2
320		256	64
561		473	88
64			64

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			251
			219
			21
			-5
			-2
			64
			88
			64

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
MIDLAND INSTITUTE FOR ENTREPRENEURSHIP 1201 NETWORK CENTRE DRIVE EFFINGHAM, IL 62401	N/A	PC	EXPANSION MIDLAND INSTITUTE FOR ENTREPRENEURSHIP IS DEDICATED TO PROVIDING ENTREPRENEURIAL LEADERSHIP IN COMMUNITIES ACROSS THE COUNTRY AND ASSISTS IN ESTABLISHING CEO PROGRAMS	100,000
PRESENCE HEALTH FOUNDATION 200 S WACKER 11TH FLOOR CHICAGO, IL 60606	N/A	PC	DONATION TO THE HOSPITAL OF FUNDS RAISED FROM A CHARITY EVENT	7,500
PRESENCE COVENANT MEDICAL CENTER 1400 W PARK STREET URBANA, IL 61801	N/A	NC	CONTRIBUTE TO PCMC MEETING ITS FUNDING GOAL TO MORE EFFICIENTLY PROVIDE FOR THE SAFETY OF THE TACTICAL EMERGENCY MANAGEMENT SERVICES PERSONNEL (SUCH AS PCMC PRO AMBULANCE'S EMT'S AND PARAMEDICS) SUPPORTING THE CHAMPAIGN COUNTY SWAT TEAM	10,000
CRISIS NURSERY OF EFFINGHAM COUNTY PO BOX 1432 EFFINGHAM, IL 62401	N/A	PC	COMPLETING RENOVATIONS NECESSARY TO BRING OUR BUILDING SPACE UP TO CODE FOR OUR LICENSURE THROUGH SCFS AND LOCAL BUILDING OFFICIALS	20,000
SEXUAL ASSAULT AND FAMILY EMERGENCIES 1410 SUNSET DRIVE SUITE G VANDALIA, IL 62471	N/A	PC	WORK TOWARD THE ELIMINATION OF SEXUAL ASSAULT, PROVIDE EDUCATION TO THE PUBLIC ON ISSUES OF SEXUAL ASSAULT, WORK FOR QUALITY CARE OF THE VICTIMS OF SEXUAL ASSAULT, INFLUENCE PUBLIC POLICY ON ISSUES REGARDING SEXUAL ASSAULT, FACILITATE COMMUNICATION AND REFERRAL SERVICES WITHIN THE COMMUNITIES THAT ARE SERVED BY S A F E	4,000
CENTRALIA RECREATION COMPLEX 115 EAST SECOND STREET CENTRALIA, IL 62801	N/A	NC	PROVIDE YOUTH, FAMILIES AND SENIOR POPULATIONS WITH STATE OF THE ART FITNESS AND SPORT EQUIPMENT, ENHANCE THE QUALITY OF LIFE FOR ALL THE CITIZENS OF THE SERVICE AREA BY PROVIDING, PROMOTING, FACILITATING AND IMPROVING SAFE, POSITIVE AND FUN RECREATIONAL OPPORTUNTIES FOR ALL AGES, WORK COOPERATIVELY WITH OTHER PROVIDERS TO ACHIEVE DESIRED GOALS THROUGH RESPONSIBLE LEADERSHIP	15,000
HARMONY PLAYGROUND 1906 S 4TH STREET EFFINGHAM, IL 62401	N/A	PC	TO PROVIDE AN ALL-INCLUSIVE PLAYGROUND IN THE COMMUNITY TO BENEFIT ALL CHILDREN, REGARDLESS OF ABILITY, GIVING CHILDREN WITH AND WITHOUT DISABILITIES A CHANCE TO PLAY TOGETHER (INCLUSIVE PLAY SPACES CAN SERVE AS JOYFUL INCUBATORS OF A MORE INCLUSIVE SOCIETY, IN WHICH CHILDREN WIHT DISABILITIES CNA PARTICIPATE EQUALLY AND ENJOY EQUAL OPPORTUNITIES TO FLOURISH)	50,000
EFFINGHAM COUNTY CULTURAL CENTER AND MUSUEM PO BOX 324 EFFINGHAM, IL 62401	N/A	PC	COMPLETING RENOVATIONS OF THE HISTORIC 1872 COURTHOUSE, WHICH HOUSES THE MUSEUM, AS WELL AS TO OPERATE THE NUSEUM AS A FACILITY TO EDUCATE THE COUNTY RESIDENTS AND TOURISTS WHO COME TO THE AREA	20,000
BOND COUNTY SENIOR CITIZENS CENTER 1001 E HARRIS GREENVILLE, IL 62246	N/A	PC	OVER THE PAST 40 YEAR, THE SCOPE OF SERVICES TO THE COUNTY HAS EXPANDED WHILE STATE SUPPORT HAS DIMINISHED	5,000
GREATER JOLIET YMCA 749 HOUBOLT ROAD JOLIET, IL 60431	N/A	PC	UNDERWRITE THE TEEN ACHIEVERS PROGRAM AT THE SMITH/CENTRAL CITY YMCA IN JOLIET	10,000
UNIVERSITY OF ST FRANCIS 500 WILCOX STREET JOLIET, IL 60435	N/A	NC	USF LEACH COLLEGE OF NURSING RECENTLY, USF EXPANDED THE NURSING PROGRAM TO GUARDIAN ANGEL HALL THIS MOVE WILL ALLOW USF TO GROW OUR NURSING PROGRAM BY 50% WITH THIS GROWTH IS THE NEED FOR EQUIPMENT THAT IS COSTLY BUT NECESSARY TO TRAIN NURSES	25,000
Total . . . . ▶ **3a**				266,500

TY 2016 Accounting Fees Schedule

Name: MIDLAND STATES BANK FOUNDATION
C/O MIDLAND STATES BANK TRUST DEPT

EIN: 45-6608679

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	750	500	500	250

TY 2016 Investments Corporate Stock Schedule

Name: MIDLAND STATES BANK FOUNDATION
C/O MIDLAND STATES BANK TRUST DEPT

EIN: 45-6608679

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ISHARES MSCI EAFE SMALL CAP INDEX	2,832	2,891
POWERSHARES DYNAMIC LARGE CAP VALUE	5,331	5,665
WISDOMTREE LC DIV	5,342	5,673
WISDOMTREE MIDCAP	12,669	13,402
WISDOMTREE SMCAP	5,164	5,625
WISDOMTREE DEFA	5,612	5,707
WISDOMTREE EUR HED	6,984	7,118
ISHARES CORE S&P 500 ETF	41,793	43,873
ISHARES CORE TOTAL US BOND MKT ETF	0	0
FEDERATED ULTRASHORT BOND INSTL	8,470	8,473
ISHARES S&P 500 GROWTH INDEX	16,339	16,929
ISHARES S&P MIDCAP 400 GROWTH INDEX	10,882	11,296
ISHARES S&P SMALLCAP 600 GROWTH	3,903	4,200
ISHARES MSCI EAFE GROWTH INDEX	9,374	9,362
SPDR S&P DIVIDEND	6,693	7,101
SPDR BARCLAYS CAPITAL SHORT TERM CORP	13,564	13,555
VANGUARD INTERMEDIATE TERM CORP BOND	0	0
MERGER FUND	0	0
DEUTSCHE FLOATING RATE FUND INST	0	0
FEDERATED TOTAL RETURN BOND INSTL	25,500	25,468
NORTHERN HIGH YIELD FIXED INCOME	0	0
DFA INVESTMENT GRADE PORTFOLIO	12,770	12,789
ISHARES BARLAYS INTERM GOVT/CREDIT BOND	14,365	14,390
POWERSHARES PREFERRED	2,579	2,533
MERGER INSTITUTIONAL	3,361	3,355
DFA EMERGING MARKETS	2,912	2,913
RIDGEWORTH SEIX FLOATING RATE HI INC IS	4,226	4,244

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491132022317

TY 2016 Other Expenses Schedule

Name: MIDLAND STATES BANK FOUNDATION
C/O MIDLAND STATES BANK TRUST DEPT

EIN: 45-6608679

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
IL CHARITY BUREAU FUND	15	0	0	15

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491132022317

TY 2016 Taxes Schedule

Name: MIDLAND STATES BANK FOUNDATION
C/O MIDLAND STATES BANK TRUST DEPT

EIN: 45-6608679

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
US TREASURY DEPT	110	0	0	0

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www irs gov/form990*.

OMB No 1545-0047

2016

Name of the organization	**Employer identification number**
MIDLAND STATES BANK FOUNDATION C/O MIDLAND STATES BANK TRUST DEPT	45-6608679

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
MIDLAND STATES BANK FOUNDATION
C/O MIDLAND STATES BANK TRUST DEPT

Employer identification number
45-6608679

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MIDLAND STATES BANK 1201 NETWORK CENTRE DR EFFINGHAM, IL62401	$ 300,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
MIDLAND STATES BANK FOUNDATION C/O MIDLAND STATES BANK TRUST DEPT	45-6608679

Part II Noncash Property

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	**Employer identification number**
MIDLAND STATES BANK FOUNDATION C/O MIDLAND STATES BANK TRUST DEPT	45-6608679

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $** ________________
Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee