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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation
JOE & CINDY GOLDBERG FAMILY FOUNDATION INC

A Employer identification number
45-5388089

Number and street (or P O box number if mail is not delivered to street address)
130 RENEES WAY

Room/suite

B Telephone number (see instructions)
(203) 457-0555

City or town, state or province, country, and ZIP or foreign postal code
GUILFORD, CT 06437

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 1,255,672

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	37,488	37,488	37,488	
	5a	Gross rents				
	b	Net rental income or (loss) _____				
	6a	Net gain or (loss) from sale of assets not on line 10	13,747			
	b	Gross sales price for all assets on line 6a 251,182				
	7	Capital gain net income (from Part IV, line 2)		13,747		
	8	Net short-term capital gain			2,077	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	51,235	51,235	39,565	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	2,050			2,050
	c	Other professional fees (attach schedule)	50			50
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	2,100	0		2,100
	25	Contributions, gifts, grants paid	67,675			67,675
	26	**Total expenses and disbursements.** Add lines 24 and 25	69,775	0		69,775
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-18,540			
	b	**Net investment income** (if negative, enter -0-)		51,235		
	c	**Adjusted net income**(if negative, enter -0-)			39,565	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	11,200	11,200	11,200
	2 Savings and temporary cash investments	11,385	23,597	23,597
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,204,542	1,173,789	1,220,875
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)		1	
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	1,227,127	1,208,587	1,255,672
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities**(add lines 17 through 22)		0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	1,227,127	1,208,587	
	30 **Total net assets or fund balances** (see instructions)	1,227,127	1,208,587	
	31 **Total liabilities and net assets/fund balances** (see instructions)	1,227,127	1,208,587	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,227,127
2	Enter amount from Part I, line 27a	2	-18,540
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,208,587
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,208,587

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	13,747
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	2,077

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015			
2014			
2013			
2012			
2011			

2	**Total** of line 1, column (d)	2	
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	
7	Add lines 5 and 6	7	
8	Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	1,025
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	1,025
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	1,025
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016 — 6a: 3,707		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c:		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	3,707
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	2,682
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 2,682 **Refunded** ▶	11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ _____ **(2)** On foundation managers ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ N/A

14 The books are in care of ▶ JOE GOLDBERG Telephone no ▶ (203) 457-0555

Located at ▶ 130 RENEES WAY GUILFORD CT ZIP+4 ▶ 06437

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		Yes	No
		16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☑ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☑ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☑ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes	☑ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☑ No		
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?			5b	No
	Organizations relying on a current notice regarding disaster assistance check here ▶	☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☑ No		
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☑ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b	No
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☑ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b	No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOSEPH M GOLDBERG 130 RENEES WAY GUILFORD, CT 06437	President/Treas 0 00	0		
CYNTHIA C GOLDBERG 130 RENEES WAY GUILFORD, CT 06437	V Pres /Sec 0 00	0		
AMY HEALY POND VIEW CIRCLE GUILFORD, CT 06437	Director 0 00	0		
MELISSA A GOLDBERG 130 RENEES WAY GUILFORD, CT 06437	Director 0 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions **3**	
Total. Add lines 1 through 3 . . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,271,475
b	Average of monthly cash balances	1b	23,836
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	1,295,311
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,295,311
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	19,430
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,275,881
6	**Minimum investment return.** Enter 5% of line 5	6	63,794

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	63,794
2a	Tax on investment income for 2016 from Part VI, line 5	2a	1,025		
b	Income tax for 2016 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	1,025
3	Distributable amount before adjustments Subtract line 2c from line 1			3	62,769
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	62,769
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	62,769

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	69,775
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	69,775
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	69,775

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				62,769
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012. 15,559				
c From 2013. 17,956				
d From 2014. 9,420				
e From 2015. 6,409				
f Total of lines 3a through e.	49,344			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 69,775				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				62,769
e Remaining amount distributed out of corpus	7,006			
5 Excess distributions carryover applied to 2016				
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	56,350			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	56,350			
10 Analysis of line 9				
a Excess from 2012. . . . 15,559				
b Excess from 2013. . . . 17,956				
c Excess from 2014. . . . 9,420				
d Excess from 2015. . . . 6,409				
e Excess from 2016. . . . 7,006				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . . ▶ **3a**				67,675
b *Approved for future payment*				
Total . . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	37,488	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	13,747	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				51,235	
13 **Total.** Add line 12, columns (b), (d), and (e).				13	51,235

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

****** | 2017-05-01 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
JAMES A RAYNER CPA				P01216182
Firm's name ▶ Lewitz Balosie Wollack Rayner & Giroux LLC				Firm's EIN ▶
Firm's address ▶ 36 Elm St Old Saybrook, CT 06475				Phone no (860) 388-4451

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, **(a)** 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
2 592 FRANKLIN DYNATECH FU	P	2016-06-01	2016-08-09
5021 609 TEMPLETON GLOBAL TOT FUND CLASS A	P	2016-07-20	2016-09-20
100 FRANKLIN DYNATECH FU	P	2016-06-09	2016-08-09
7 83 FRANKLIN DYNATECH FU	P	2016-06-09	2016-08-06
4464 286 FRANKLIN INCOME FUND	P	2014-10-03	2016-10-03
4127 683 FRANKLIN UTILITIES F A	P	2014-08-09	2016-08-09
3659 996 FRANKLIN STRATEGIC I CLASS A	P	2014-12-15	2016-12-15
5043 595 TEMPLETON GLOBAL BON SSA	P	2014-08-15	2016-08-15
Capital Gain Dividends			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed **(f)** (or allowable)	Cost or other basis **(g)** plus expense of sale	Gain or (loss) **(h)** (e) plus (f) minus (g)
132		119	13
56,266		57,598	-1,332
5,093		1,736	3,357
399		360	39
10,000		9,919	81
75,000		65,152	9,848
35,000		36,723	-1,723
57,598		65,828	-8,230
			11,694

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) **or** **(l)** Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis **(j)** as of 12/31/69	Excess of col (i) **(k)** over col (j), if any	
			13
			-1,332
			3,357
			39
			81
			9,848
			-1,723
			-8,230

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000).

JOSEPH M GOLDBERG
CYNTHIA C GOLDBERG

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GUILFORD LAND CONSERVATION TRUST PO BOX 200 GUILFORD, CT 06437	None	501(c)3	SUPPORT ACQUISITION & PROTECTION OF OPEN SPACE IN GUILFORD, CT	3,000
SHORELINE GREENWAY TRAIL PO BOX 148 BRANFORD, CT 06405	None	501(c)3	HELP CREATE RECREATIONAL TRAILS ON THE SHORELINE	1,000
GUILFORD VOLUNTEER FIRE DEPT 390 CHURCH STREET GUILFORD, CT 06437	None	501(c)3	SUPPORT VOLUNTEER FIRE DEPT PROGRAMS	250
WOMEN FAMILY LIFE CENTER 96 FAIR STREET GUILFORD, CT 06437	None	501(c)3	ASSIST WOMEN & FAMILIES MEET THE CHALLANGES OF DAILY LIVING	8,000
CONNECTICUT FOOD BANK PO BOX 8686 NEW HAVEN, CT 06531	None	501(c)3	ASSIST IN FEEDING THE STATE'S HUNGRY	2,000
GUILFORD FREE LIBRARY 67 PARK STREET GUILFORD, CT 06437	None	501(c)3	FUNDING TO BUY BOOKS & MATERIALS FOR THE LIBRARY	500
GUILFORD A BETTER CHANCE PROGRAM PO BOX 140 GUILFORD, CT 06437	None	501(c)3	PROVIDE OPPORTUNITY TO WOMEN OF COLOR TO ATTEND GUILFORD HIGH SCHOOL	1,000
BIKUR CHOLIM SHEVETH ACHIM 112 MARVEL ROAD NEW HAVEN, CT 06515	None	501(c)3	SUPPORT SYNAGOGUE PROGRAMS	250
SAIL CT ACCESS PROGRAM ONE RIVERSIDE COURT GUILFORD, CT 06437	None	501(c)3	SUPPORT PROGRAMS TO ALLOW PERSONS WITH SPECIAL NEEDS THE OPPORTUNITY TO ENJOY SAILING	250
MUSEUM OF JEWISH HERITAGE 36 BATTERY PLACE NEW YORK, NY 10280	None	501(c)3	SUPPORT EDUCATION PROGRAMS ABOUT THE HOLOCAUST	500
ANTI DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK, NY 10158	None	501(c)3	FIGHT IGNORANCE AND PREJUDICE	250
MYSTIC SEAPORT PO BOX 6000 MYSTIC, CT 06355	None	501(c)3	SUPPORT THE MISSION OF MYSTIC SEAPORT MUSEUM	775
PLANNED PARENTHOOD OF SOUTHERN NE 345 WHITNEY AVENUE NEW HAVEN, CT 06511	None	501(c)3	SUPPORT HEALTH CENTERS & EDUCATIONAL PROGRAMS	2,000
VNA COMMUNITY HEALTHCARE 753 BOSTON POST ROAD GUILFORD, CT 06437	None	501(c)3	SUPPORT VISITING NURSES PROGRAMS IN THE COMMUNITY	1,000
AMERICAN RED CROSS 209 FARMINGTON AVENUE FARMINGTON, CT 06032	None	501(c)3	GENERAL USE	500
Total . . . . . ▶ 3a				67,675

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GUILFORD POLICE BENEVOLENT ASSOC 800 VILLAGE WALK GUILFORD, CT 06437	None	501(c)3	SUPPORT POLICE PROGRAMS	100
GUILFORD YOUTH MENTORING 605 NEW ENGLAND RD GUILFORD, CT 06437	None	501(c)3	SUPPORT IN-SCHOOL MENTORING PROGRAMS IN GUILFORD, CT	250
GUILFORD COMMUNITY FUND PO BOX 271 GUILFORD, CT 06437	None	501(c)3	ANNUAL CAMPAIGN TO HELP SUPPORT 20 LOCAL NON-PROFIT ORGANIZATIONS	3,000
NEW HAVEN READS 45 BRISTOL STREET NEW HAVEN, CT 06511	None	501(c)3	SUPPORT PROGRAMS OF ONE ON ONE TUTORING IN NEIGHBORHOODS	1,000
DOMUS TO DOMUS 83 LOCKWOOD AVENUE STAMFORD, CT 06902	None	501(c)3	SUPPORT DISADVANTAGED YOUTHS IN COMMUNITY CENTERS, GROUP HOMES, SCHOOLS & EMPLOYMENT PROGRAMS	1,000
SCLERDERMA FOUNDATION 300 ROSEWOOD DR SUITE 105 DANVERS, MA 01923	None	501(c)3	SUPPORT RESEARCH AND SERVICE TO PATIENTS/FAMILIES AFFECTED BY SCLERODERMA	2,000
BIKES FOR KIDS PO BOX 94 CENTERBROOK, CT 06409	None	501(c)3	ACQUIRE & REPAIR BIKES FOR NEEDY CHILDREN	1,000
SARAH 246 GOOSE LAND 104 GUILFORD, CT 06437	None	501(c)3	SUPPORT PEOPLE LIVING WITH INTELLECTUAL DISABILITIES	500
GUILFORD PRESERVATION ALLIANCE PO BOX 199 GUILFORD, CT 06437	None	501(c)3	PRESERVATION OF BUILDINGS, LANDSCAPES & NATURAL HERITAGE OF GUILFORD	500
SOUNDVIEW FAMILY YMCA 622 EAST MAIN STREE BRANFORD, CT 06405	None	501(c)3	STRONG KIDS CAMPAIGN FOR RECREATIONAL SERVICES AND HEALTH PROGRAMS	1,000
NEW BRITIAN MUSEUM OF FINE ARTS 56 LEXINGTON STREET NEW BRITIAN, CT 06052	None	501(c)3	SUPPORT OPERATING BUDGET OF THE MUSEUM	250
COMMITTEE ON TEMPORARY SHELTER PO BOX 1616 BURLINGTON, VT 05402	None	501(c)3	PROVIDE SHELTER & PROGRAMS FOR HOMELESS FAMILIES	650
WARM THE CHILDREN-MADISON ROTARY PO BOX 335 MADISON, CT 06443	None	501(c)3	BUY WINTER CLOTHING FOR SHORELINE CHILDREN IN NEED	500
LEAP - NH 31 JEFFERSON STREET NEW HAVEN, CT 06511	None	501(c)3	TUTORING AND LEADERSHIP DEVELOPMENT FOR STUDENTS	1,000
CONNECTICUT CHILDRENS MEDICAL CENTE 282 WASHINGTON STREET HARTFORD, CT 06106	None	501(c)3	SUPPORT CHILDRENS HOSPITAL PROGRAMS	1,000
Total . . . . . ▶ 3a				67,675

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SHORELINE ARTS ALLIANCE 725 BOSTON POST POAD GUILFORD, CT 06437	None	501(c)3	SUPPORT ARTS & CULTURAL ACTIVITIES FOR PEOPLE OF ALL AGES	500
FRIENDS OF GUILFORD PUBLIC LIBRARY 67 PARK STREET GUILFORD, CT 06437	None	501(c)3	TO SUPPORT LIBRARY PROGRAMS	500
GUILFORD FOUNDATION 44 BOSTON STREET GUILFORD, CT 06437	None	501(c)3	SUPPORT YOUTH ADVISORY GROUP PROGRAMS	1,500
GUILFORD FUND FOR EDUCATION 800 VILLAGE WALK 269 GUILFORD, CT 06437	None	501(c)3	FUND GRANTS FOR TEACHERS AND NON-PROFIT ORGANIZATIONS	300
GUILFORD ART CENTER 411 CHURCH STREET GUILFORD, CT 06437	None	501(c)3	SUPPORT OF THE ARTS THROUGH COMMUNITY OUTREACH PROGRAMS	1,000
MARRAKECH INC 6 LUNAR DRIVE WOODBRIDGE, CT 06525	None	501(c)3	SUPPORT PROGRAMS FOR PERSONS WITH DISABILITIES	1,000
GUILFORD WELFARE GIFT FUND 263 CHURCH STREET GUILFORD, CT 06437	None	501(c)3	SUPPORT FAMILIES IN NEED IN GUILFORD, CT	1,000
AVON WALK FOR BREAST CANCER PO BOX 1073 RYE, NY 10680	None	501(c)3	IMPROVE ACCESS TO CARE & FUND BREAST CANCER RESEARCH	200
BIRTHRIGHT ISRAEL FOUNDATION PO BOX 5892 HICKSVILLE, NY 11802	None	501(c)3	OFFERS YOUNG ADULTS A LIFE CHANGING TRIP TO ISRAEL	250
CFMS FUND FOUNDATION 26 OVERLOOK LANE GUILFORD, CT 06437	None	501(c)3	RAISE FUNDS TO BENEFIT THE CYSTIC FIBROSIS & NATIONAL MULTIPLE SCLEROSIS SOCIETY	500
CROHNS COLITIS FOUNDATION OF AMERIC 386 PARK AVE SOUTH 14TH FLOOR NEW YORK, NY 10016	None	501(c)3	RESEARCH, EDUCATION AND PATIENT SUPPORT	350
CONNECTICUT SCIENCE CENTER 250 COLUMBUS BLVD HARTFORD, CT 06103	None	501(c)3	SUPPORT PROGRAMS FOR CHILDERN	500
MEALS ON WHEELS 310 STATE STREET UNIT 200 GUILFORD, CT 06437	None	501(c)	ASSIST GUILFORD RESIDENTS IN NEED	1,000
JCC CAMP SCHOLARSHIP FUND 360 AMITY ROAD WOODBRIDGE, CT 06525	None	501(c)3	PROVIDES SCHOLARSHIPS TO SEND CHILDREN TO SUMMER CAMP	1,000
LITERACY VOLUTEERS OF VALLEY SHORE PO BOX 1006 WESTBROOK, CT 06498	None	501(c)3	SUPPORT PROGRAMS FOR TUTORING OF LITERACY PROGRAMS	300
Total . . . . . ▶ 3a				67,675

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SOLAR YOUTH INC 53 WAYFARER STREET NEW HAVEN, CT 06515	None	501(c)3	SUPPORT PROGRAMS FOR CHILDREN THAT INCORPORATES ENVIRONMENTAL EXPLORATION, LEADERSHIP DEVELOPMENT AND COMMUNITY SERVICE	500
ST JUDE'S RESEARCH HOSPITAL PO BOX 50 MEMPHIS, TN 38101	None	501(c)3	WORKING TO CURE NEUROBLASTOMA AND OTHER CHILDHOOD CANCERS	500
THE COVE 250 POMEROY AVENUE STE 107 MERIDEN, CT 06450	None	501(c)3	PROGAMS THAT SUPPORT GRIEVING CHILDREN	500
YNHH AUXILLARY TOY CLOSET 20 YORK STREET NEW HAVEN, CT 06510	None	501(c)3	PROVIDES NEW, AGE APPROPRIATE AND EDUCATIONAL TOYS TO PEDIATRIC PATIENTS AT YNH CHILDREN'S HOSPITAL	500
COLUMBUS HOUSE 586 ELLA GRASSO BLVD NEW HAVEN, CT 06519	None	501(c)3	PROVIDE SHELTER TO THE HOMELESS AND THOSE AT RISK OF BEING HOMELESS	500
AMERICAN DIABETES ASSOCIATION PO BOX MERRIFIELD, VA 22116	None	501(c)3	GENERAL USE	250
BOSTON UNIVERSITY 395 COMMONWEALTH AVE SUITE 700 BOSTON, MA 02215	None	501(c)3	GENERAL USE	300
GOODSPEED OPERA HOUSE FOUNDATION 6 MAIN STREET EAST HADDAM, CT 06423	None	501(c)3	GENERAL USE	250
LONG WHARF THEATRE 222 SARGENT DRIVE NEW HAVEN, CT 06511	None	501(c)3	GENERAL USE	500
MAURO-SHERIDAN SCHOOL NEW HAVEN 191 FOUNTAIN STREET NEW HAVEN, CT 06515	None	501(c)3	GENERAL USE	750
MENUNKATUCK AUDUBON SOCIETY PO BOX 214 GUILFORD, CT 06437	None	501(c)3	GENERAL USE	500
NATHANIEL FENOLLOSA FUND 70 AUDUBON STREET NEW HAVEN, CT 06510	None	501(c)3	GENERAL USE	1,100
PROJECT AVARY 385 BEL MARIN KEYS BLVD NOVATO, CA 94949	None	501(c)3	GENERAL USE	250
THE HYLAND HOUSE MUSEUM PO BOX 229 GUILFORD, CT 06437	None	501(c)3	GENERAL USE	300
THIRTEEN PO BOX 1313 NEW YORK, NY 10102	None	501(c)3	GENERAL USE	100
Total . . . . . ▶ 3a				67,675

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
VALLEY SHORE YMCA 201 SPENCER PLAINS ROAD WESTBROOK, CT 06498	None	501(c)3	GENERAL USE	250
GUILFORD FOOD BANK 310 STATE STREET UNIT 200 GUILFORD, CT 06437	None	501(c)3	ASSIST IN FEEDING THE HUNGRY	1,000
SHORELINE SOUP KITCHENS P O BOX 804 ESSEX, CT 06426	None	501(c)3	PROVIDES FOOD AND FELLOWSHIP TO THOSE IN NEED	1,000
WOMEN'S RECOVERY CORP 270 DROMARA ROAD GUILFORD, CT 06437	None	501(c)3	HELPING WOMEN IN RECOVER FROM DRUG ADDITION	500
RAISE THE ROOF P O BOX 916 MADISON, CT 06443	None	501(c)3	HELPS BUILD HOMES FOR FAMILIES	500
CT CENTER FOR ARTS TECHNOLOGY 4 SCIENCE PARK NEW HAVEN, CT 06511	None	501(c)3	PREPARE YOUTH AND ADULTS FOR CAREER ADVANCEMENT THROUGH AFTER-SCHOOL ARTS AND JOB TRAINING PROGRAMMING	500
ARTS COUNCIL OF GREATER NEW HAVEN 70 AUDUBON STREET NEW HAVEN, CT 06510	None	501(C)(3)	We promote, advocate and foster opportunities for artists, arts organizations and audiences	500
CAPA THE SHUBERT THEATER 247 COLLEGE STREET NEW HAVEN, CT 06510	None	501(C)(3)	Present and produce artistic programming of the highest quality to serve and educate diverse audiences and feature renowned artists of all cultures	1,000
CLOSER TO FREE YALE NH HOSPITAL PO BOX 1849 NEW HAVEN, CT 06508	None	501(C)(3)	YALE NEW HAVEN HEALTH IS COMMITTED TO INNOVATION AND EXCELLENCE IN PATIENT CARE, TEACHING, RESEARCH AND SERVICE TO OUR COMMUNITIES	900
CONNECTICUT HOSPICE INC 100 DOUBLE BEACH ROAD BRANDFORD, CT 06405	None	501(C)(3)	addressING physical, spiritual, social, and emotional needs of patients with advanced irreversible illness, and their families	250
CPBN 1049 ASYLUM AVENUE HARTFORD, CT 06105	None	501(C)(3)	Providing multimedia programs, initiatives, and outreach programs that foster collaboration, inspire understanding, educate, and effect change	500
DUDLEY FOUNDATION 500 1ST STREET WAUSAU, WI 54403	None	501(C)(3)	Seek and support community development activities and programs that enrich the lives of people residing in the City of Wausau, Marathon County, and the State of Wisconsin	500
GUILFORD COMMUNITY TELEVISION 725 BOSTON POST RD UNIT 5 GUILFORD, CT 06437	None	501(C)(3)	ProvidING free training and access to video production and broadcast facilities to any Guilford community member interested in producing non-commercial programming to be aired on one of our channels	500
GUILFORD DOG PARK 32 CHURCH STREET GUILFORD, CT 06437	None	501(C)(3)	The park is a community effort between volunteers and the Park and Recreation Dept	1,000
GUILFORD KEEPING SOCIETY PO BOX 363 GUILFORD, CT 06437	None	501(C)(3)	Collects, preserves and shares the history and heritage of Guilford, Connecticut for present and future generations	500
Total . . . . . ▶ 3a				67,675

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HORIZONS AT FOOTE 50 LOOMIS PLACE NEW HAVEN, CT 06511	None	501(c)3	Independently run summer programs held on the campuses of independent schools and colleges across the country	500
HOUSING WORKS 125W 18TH STREET NEW YORK CITY, NY 10065	None	501(C)(3)	HELPS TO PROVIDE SERVICE & ADVOCACY TO PEOPLE LIVING WITH HIV	100
JEWISH FAMILY SERVICE OF NEW HAVEN 1440 WHALLEY AVENUE NEW HAVEN, CT 06515	None	501(C)(3)	Provides a wide range of social and human services to people in the community at every life stage	500
MELISSA JONES PLAYGROUND 181 LEDGE HILL ROAD GUILFORD, CT 06437	None	170(C)(1)	PReserve memories, revitalize the structure and renew our playground	500
NATIONAL SEPTEMBER 11 MEMORIAL MUSE 180 GREENWICH STREET NEW YORK, NY 10007	None	PF	EDUCATE AND COMMEMORATE THE ATTACK OF 9/11	250
NORTH GUILFORD NURSERY SCHOOL 169 LEDGE HILL ROAD GUILFORD, CT 06437	None	170(C)(1)	Providing families in the community with A QUALITY, Developmentally age-appropriate nursery school program	1,000
SAINT MICHAEL'S COLLEGE ONE WINOOSKI PARK COLCHESTER, VT 05439	None	501(C)(3)	To educate the next generation of students who will innovate, lead from service and grow our communities	500
SPECIAL OLYMPICS CONNECTICUT 2666 STATE STREET SUITE 1 HAMDEN, CT 06517	None	501(C)(3)	Inspiring inclusion, understanding, and respect for people of all abilities PROMOTING A healthy lifestyle, athletic and social skills and improving self-esteem	500
SHORELINE THEATRICAL ARTS 650 NEW ENGLAND ROAD GUILFORD, CT 06437	None	501(C)(3)	Presenting performing arts productionsalong the Connecticut Shoreline	200
TEAM HOLE IN THE WALL 555 LONG WHARF DRIVE NEW HAVEN, CT 06511	None	501(C)(3)	Providing a different kind of healing to seriously ill children and their families throughout the Northeast, free of charge	1,000
UNITED STATES HOLOCAUSE MEMORIAL MU 100 RAOUL WALLENBER PLACE SW WASHINGTON, DC 20024	None	501(C)(3)	RescuING Holocaust evidence, confront hatred, and prevent genocide	1,000
YAG GUILFORD FOUNDATION 44 BOSTON STREET GUILFORD, CT 06437	None	501(C)(3)	Enabling donors to contribute to the projects and efforts in our community that they care about the most	500
Total 3a . . . . . ▶				67,675

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TY 2016 Accounting Fees Schedule

Name: JOE & CINDY GOLDBERG FAMILY FOUNDATION INC

EIN: 45-5388089

Software ID: 16000303

Software Version: 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	2,050	0	0	2,050

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TY 2016 Other Assets Schedule

Name: JOE & CINDY GOLDBERG FAMILY FOUNDATION INC

EIN: 45-5388089

Software ID: 16000303

Software Version: 2016v3.0

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Rounding		1	

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TY 2016 Other Professional Fees Schedule

Name: JOE & CINDY GOLDBERG FAMILY FOUNDATION INC

EIN: 45-5388089

Software ID: 16000303

Software Version: 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	50	0	0	50