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Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

- Do not enter social security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2016 or tax year beginning

, and ending

Name of foundation IRVING AND SULAMITH BLACKBERG CHARIT			A Employer identification number 45-5224111	
Number and street (or P O box number if mail is not delivered to street address) P O BOX 1501, NJ2-130-03-31		Room/suite	B Telephone number (see instructions) 609-274-6834	
City or town, state or province, country, and ZIP or foreign postal code PENNINGTON NJ 08534-1501		C If exemption application is pending, check here ☐		
Foreign country name Foreign province/state/county Foreign postal code		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐		
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐		
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 2,351,743		J Accounting method. ☒ Cash ☐ Accrual ☐ Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	56,664	56,639		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	78,984			
	b Gross sales price for all assets on line 6a 525,155				
	7 Capital gain net income (from Part IV, line 2)		78,984		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	135,648	135,623	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	41,556	14,622		26,933
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest	5,995	3,597		2,398
	18 Taxes (attach schedule) (see instructions)	1,660	721		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	35			35
	24 Total operating and administrative expenses. Add lines 13 through 23	49,246	18,940	0	29,366
	25 Contributions, gifts, grants paid	87,000			87,000
26 Total expenses and disbursements. Add lines 24 and 25	136,246	18,940	0	116,366	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-598				
b Net investment income (if negative, enter -0-)		116,683			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	3,215	-961	-961
	2 Savings and temporary cash investments	126,714	117,361	117,361
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
Liabilities	11 Investments—land, buildings, and equipment basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,854,866	1,868,232	2,235,343
	14 Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,984,795	1,984,632	2,351,743
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
	Foundations that follow SFAS 117, check here ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	27 Capital stock, trust principal, or current funds	1,984,795	1,984,632	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	1,984,795	1,984,632	
	31 Total liabilities and net assets/fund balances (see instructions)	1,984,795	1,984,632	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,984,795
2 Enter amount from Part I, line 27a	2	-598
3 Other increases not included in line 2 (itemize) ▶ See Attached Statement	3	1,075
4 Add lines 1, 2, and 3	4	1,985,272
5 Decreases not included in line 2 (itemize) ▶ See Attached Statement	5	640
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,984,632

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Attached Statement				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	78,984
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }			3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	107,276	2,429,399	0.044157
2014	121,638	2,421,452	0.050233
2013	89,526	2,255,581	0.039691
2012	15,565	2,026,185	0.007682
2011			0.000000
2 Total of line 1, column (d)			2 0.141763
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.035441
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 2,362,110
5 Multiply line 4 by line 3			5 83,716
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,167
7 Add lines 5 and 6			7 84,883
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 116,366

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1		1,167
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2		0
3	Add lines 1 and 2	3		1,167
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		1,167
6	Credits/Payments			
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	939	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d	7		939
8	Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		228
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		0
11	Enter the amount of line 10 to be Credited to 2017 estimated tax Refunded	11		0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► MA		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	Yes	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ MLTC, A DIVISION OF BANK OF AMERICA, N A Telephone no. ▶ 609-274-6834 Located at ▶ 1300 MERRILL LYNCH DRIVE PENNINGTON NJ ZIP+4 ▶ 08534-1501			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b		X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MLTC, A DIVISION OF BANK OF AMERICA, N.A. P O Box 1501, NJ2-130-03-31 Pennington, NJ 08534-	TRUSTEE 2.00	36,556		
JOAN WAXLER 10 COOLIDGE DRIVE SOUTH HAMPTON, MA	TRUSTEE 1.00	2,500		
STANLEY WAXLER 10 COOLIDGE DRIVE SOUTH HAMPTON, MA	TRUSTEE 1.00	2,500		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	2,214,180
b	Average of monthly cash balances	1b	183,901
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	2,398,081
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,398,081
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see instructions)	4	35,971
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,362,110
6	Minimum investment return. Enter 5% of line 5	6	118,106

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	118,106
2a	Tax on investment income for 2016 from Part VI, line 5	2a	1,167
b	Income tax for 2016. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,167
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	116,939
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	116,939
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	116,939

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	116,366
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	116,366
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,167
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	115,199

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				116,939
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			87,134	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016.				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2016 from Part XII, line 4: ► \$ 116,366				
a Applied to 2015, but not more than line 2a			87,134	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2016 distributable amount				29,232
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				87,707
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9.				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**N/A****1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶**b** Check box to indicate whether the foundation is a private operating foundation described in section☐ 4942(j)(3) or ☐ 4942(j)(5)**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.

Tax year	Prior 3 years			(e) Total
(a) 2016	(b) 2015	(c) 2014	(d) 2013	
				0
b 85% of line 2a				0
c Qualifying distributions from Part XII, line 4 for each year listed				0
d Amounts included in line 2c not used directly for active conduct of exempt activities				0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				0
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter:				
(1) Value of all assets				0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				0
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0
(3) Largest amount of support from an exempt organization				0
(4) Gross investment income				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:****a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

JOAN WAXLER

STANLEY WAXLER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:**b** The form in which applications should be submitted and information and materials they should include:**c** Any submission deadlines**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Attached Statement				
Total			▶ 3a	87,000
b <i>Approved for future payment</i> NONE				
Total			▶ 3b	0

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | |
|---|--|----|
| 1 | <p>Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> | |
| a | <p>Transfers from the reporting foundation to a noncharitable exempt organization of:</p> | |
| | <p>(1) Cash</p> | 1a |
| | <p>(2) Other assets</p> | 1a |
| b | <p>Other transactions</p> | |
| | <p>(1) Sales of assets to a noncharitable exempt organization</p> | 1b |
| | <p>(2) Purchases of assets from a noncharitable exempt organization</p> | 1b |
| | <p>(3) Rental of facilities, equipment, or other assets</p> | 1b |
| | <p>(4) Reimbursement arrangements</p> | 1b |
| | <p>(5) Loans or loan guarantees</p> | 1b |
| | <p>(6) Performance of services or membership or fundraising solicitations</p> | 1b |
| c | <p>Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> | 1b |
| d | <p>If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received</p> | |

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Edward R. K.
Signature of officer or trustee

4/14/2017
Date

Trustee	Title
---------	-------

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

LAWRENCE F MCGUIRE

Preparer's signature

20

Date _____

4/14/2017

Check ☒ if self-employed

PTIN

P01233953

Firm's name ▶ PRICEWATERHOUSECOOPERS, LLP

Firm's EIN ▶ 13-4008324

Firm's address ► 600 GRANT STREET, PITTSBURGH PA 15219

Phone no	412-355-6000
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IRVING AND SULAMITH BLACKBERG CHARIT

45-5224111 Page 1 of 1

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

WGBH EDUCATIONAL FOUNDATION

Street

44 HAMPDEN STREET

City

SPRINGFIELD

State

MA

Zip Code

01103

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

General Operating

Amount

37,000

Name

Rails to Trails Conservancy

Street

2121 Ward Court Nw 5Th Floor

City

Washington

State

DC

Zip Code

20037-1251

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

General Operating

Amount

25,000

Name

Childrens Hospital Corporation

Street

300 Longwood Avenue

City

Boston

State

MA

Zip Code

02115

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

General Operating

Amount

25,000

Name**Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount****Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount****Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

Gross Sales	Cost or Other Basis, Expenses, Depreciation and Adjustments	Net Gain or Loss
833	525,155	78,994
4,600	0	0
471	446,171	0
580	0	0
2,137	0	0
1,320	0	0
330	0	0
6,436	0	0
1,155	0	0
33	0	0
2,310	0	0
1,084	0	0
455	0	0
546	0	0
2,641	0	0
2,935	0	0
1,387	0	0
2,040	0	0
22,860	0	0
196	0	0
211	0	0
17,895	0	0
9,311	0	0
6,860	0	0
36,875	0	0
10,286	0	0
7,873	0	0
426	0	0
316	0	0
1,048	0	0
419	0	0
896	0	0
838	0	0
1,705	0	0
8,889	0	0
846	0	0
1,015	0	0
64,937	0	0
1,456	0	0
6,193	0	0
2,122	0	0
1,415	0	0
3,155	0	0
676	0	0
901	0	0
307	0	0
553	0	0
307	0	0
737	0	0
526	0	0
13,050	0	0
3,139	0	0
6,730	0	0
4,127	0	0
3,175	0	0
439	0	0
1,487	0	0
2,983	0	0
1,272	0	0
1,986	0	0
2,138	0	0
1,721	0	0
2,466	0	0
4,831	0	0
7,487	0	0
9,650	0	0
4,307	0	0
815	0	0
3,376	0	0
2,389	0	0

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Long Term CG Distributions Short Term CG Distributions	Amount		Check "X" to include in Part IV	Purchaser	Check "X" if Purchaser is a Business	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Gross Sales/Losses Other sales	Totals		Gross Sales	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss
	0	0																	
73	SECTOR SPDR CONSMR S	813697308	X				8/23/2010	1/15/2016	724		405		405						319
74	SECTOR SPDR CONSMR S	813697308	X				8/23/2010	1/15/2016	434		234		234						200
75	SHARES JP MORGAN EM BC	464286281	X				3/23/2012	1/19/2016	228		225		225						3
76	SHARES U S PREFERRED	464286687	X				10/19/2010	1/15/2016	4,006		4,129		4,129					123	0
77	SHARES U S PREFERRED	464286687	X				5/6/2010	1/15/2016	801		731		731					70	0
78	SHARES U S PREFERRED	464286687	X				10/19/2010	1/15/2016	4,731		4,877		4,877					146	0
79	SHARES TR S&P GLOBAL	464286737	X				10/19/2010	6/24/2016	1,107		1,099		1,099					8	0
80	SHARES TR S&P GLOBAL	464286737	X				10/19/2010	1/15/2016	2,548		1,763		1,763					785	0
81	SHARES TR S&P GLOBAL	464286737	X				3/14/2011	1/15/2016	176		123		123					53	0
82	SHARES TR S&P GLOBAL	464286737	X				3/14/2011	7/12/2016	1,009		616		616					393	0
83	SHARES MSCI JAPAN ETF	46434G822	X				2/11/2014	1/19/2016	1,477		1,383		1,383					94	0
84	SHARES MSCI JAPAN ETF	46434G822	X				2/11/2014	1/22/2016	199		184		184					15	0
85	SHARES MSCI U K ETF SHS	46434V548	X				6/24/2016	7/12/2016	373		353		353					20	0
86	SHARES MSCI U K ETF SHS	46435G334	X				6/24/2016	1/11/2016	15		15		15					0	0
87	POWERSHARES QQQ TRUST	73935A104	X				5/14/2009	5/25/2016	4,598		1,399		1,399					3,199	0
88	POWERSHARES QQQ TRUST	73935A104	X				5/14/2009	7/12/2016	2,232		666		666					1,566	0
89	POWERSHARES QQQ TRUST	73935A104	X				5/14/2009	1/19/2016	232		93		93					139	0
90	POWERSHARES QQQ TRUST	73935A104	X				5/14/2009	1/19/2016	6,505		1,865		1,865					4,640	0
91	POWERSHARES QQQ TRUST	73935A104	X				5/6/2010	1/22/2016	2,142		840		840					1,302	0
92	SPDR S P CHINA	78463X400	X				1/19/2016	2/11/2016	4,374		4,876		4,876					502	0
93	SPDR S P CHINA	78463X400	X				8/24/2015	2/11/2016	3,849		4,438		4,438					589	0
94	SPDR S P CHINA	78463X400	X				7/7/2015	2/11/2016	6,648		8,843		8,843					2,195	0
95	SPDR S P CHINA	78463X400	X				12/17/2014	2/11/2016	233		309		309					76	0
96	SPDR S P CHINA	78463X400	X				10/15/2014	2/11/2016	1,341		1,715		1,715					374	0
97	SPDR S P CHINA	78463X400	X				7/7/2014	2/11/2016	642		890		890					248	0
98	SPDR S P CHINA	78463X400	X				4/23/2014	2/11/2016	991		1,227		1,227					236	0
99	SPDR S P CHINA	78463X400	X				2/10/2014	2/11/2016	525		641		641					116	0
100	SPDR S P CHINA	78463X400	X				8/15/2013	2/11/2016	1,575		1,927		1,927					352	0
101	SPDR S P CHINA	78463X400	X				6/7/2013	2/11/2016	21,345		25,986		25,986					4,641	0
102	SECTOR SPDR CONSMR S	813697308	X				10/19/2010	6/24/2016	1,550		823		823					727	0
103	CONSUMER DISCRETIONARY	81369Y407	X				2/8/2013	1/22/2016	6,285		3,855		3,855					2,430	0
104	VANGUARD SMALL CAP	922908595	X				2/20/2009	5/25/2016	5,014		1,507		1,507					3,507	0
105	VANGUARD SMALL CAP	922908595	X				5/25/2010	7/12/2016	1,292		600		600					692	0
106	VANGUARD SMALL CAP	922908595	X				8/23/2010	1/22/2016	2,933		1,315		1,315					1,618	0
107	VANGUARD SMALL CAP	922908595	X				5/25/2010	1/22/2016	287		120		120					167	0
108	VANGUARD HEALTH CARE E	92204A504	X				3/14/2011	1/19/2016	762		350		350					412	0
109	VANGUARD HEALTH CARE E	92204A504	X				10/19/2010	1/19/2016	11,048		4,785		4,785					6,263	0
110	VANGUARD HEALTH CARE E	92204A504	X				5/12/2011	1/22/2016	128		65		65					63	0
111	VANGUARD INDEX FDS	922908538	X				12/17/2008	5/25/2016	2,343		792		792					1,551	0
112	VANGUARD INDEX FDS	922908538	X				1/17/2008	5/25/2016	4,074		1,377		1,377					2,697	0
113	VANGUARD INDEX FDS	922908538	X				12/17/2008	7/12/2016	1,057		344		344					713	0
114	VANGUARD INDEX FDS	922908538	X				12/17/2008	1/22/2016	2,450		792		792					1,658	0
115	VANGUARD SMALL CAP	922908595	X				5/25/2010	5/25/2016	856		420		420					436	0
116	SELECT SECTOR SPDR TR	81369Y803	X				10/19/2010	5/25/2016	3,244		1,758		1,758					1,486	0
117	SELECT SECTOR SPDR TR	81369Y803	X				10/19/2010	7/12/2016	805		428		428					377	0
118	SELECT SECTOR SPDR TR	81369Y803	X				10/19/2010	1/19/2016	5,428		2,756		2,756					2,672	0
119	SELECT SECTOR SPDR TR	81369Y803	X				10/19/2010	1/22/2016	1,679		831		831					848	0
120	SECTOR SPDR UTILITIES	81369Y886	X				5/17/2012	2/11/2016	6,000		4,638		4,638					1,362	0
121	SECTOR SPDR UTILITIES	81369Y886	X				5/17/2012	6/24/2016	8,151		5,744		5,744					2,407	0
122	VANGUARD DIVIDEND	921908844	X				8/4/2011	2/11/2016	1,315		933		933					382	0
123	VANGUARD DIVIDEND	921908844	X				5/17/2012	5/25/2016	1,553		1,052		1,052					491	0
124	VANGUARD DIVIDEND	921908844	X				8/4/2011	5/25/2016	1,226		1,347		1,347					779	0
125	CONSUMER DISCRETIONARY	81369Y407	X				2/8/2013	5/25/2016	5,284		3,398		3,398					1,886	0
126	CONSUMER DISCRETIONARY	81369Y407	X				2/8/2013	7/12/2016	2,038		1,268		1,268					770	0
127	VANGUARD DIVIDEND	921908844	X				5/17/2012	7/12/2016	1,191		782		782					409	0
128	VANGUARD DIVIDEND	921908844	X				5/17/2012	1/22/2016	2,880		1,900		1,900					980	0
129	VANGUARD HEALTH CARE E	92204A504	X				10/19/2010	1/15/2016	846		385		385					461	0
130	VANGUARD HEALTH CARE E	92204A504	X				10/19/2010	5/25/2016	2,844		1,210		1,210					1,634	0
131	VANGUARD HEALTH CARE E	92204A504	X				10/19/2010	7/12/2016	1,618		660		660					958	0
132	VANGUARD HEALTH CARE E	92204A504	X				5/12/2011	1/19/2016	10,159		5,178		5,178					4,981	0

Part I, Line 16c (990-PF) - Other Professional Fees

		5,995	3,597	0	2,398
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	UST-MLT Fees as Agent	5,995	3,597		2,398

Part I, Line 18 (990-PF) - Taxes

		1,660	721	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Foreign Tax Withheld	721	721		
2	Estimated Excise Payments	939			

Part I, Line 23 (990-PF) - Other Expenses

		35	0	0	35
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	State AG Fees	35	0		35

Part II, Line 13 (990-PF) - Investments - Other

		1,854,866	1,868,232	2,235,343
		Book Value	Book Value	FMV
		Beg. of Year	End of Year	End of Year
Asset Description	Basis of Valuation			
1			0	
2 ALPS EQUAL SECTOR WEIGHT		0	95,905	140,900
3 ALPS SECTOR DIVIDND DOGS		0	57,362	72,318
4 ISHARES INC MSCI SWITZERLAND INDEX		0	44,511	50,436
5 ISHARES INC		0	63,714	63,870
6 ISHARES TR		0	130,204	132,999
7 ISHARES TR		0	98,490	94,827
8 ISHARES TR		0	72,660	71,697
9 ISHARES TR		0	132,932	132,502
10 ISHARES S AND P/CITI INT		0	47,063	47,245
11 ISHARES TR		0	49,178	48,387
12 S&P US PFD STK INDEX FD		0	124,354	119,519
13 ISHARES TR S&P GLOBAL		0	102,879	121,822
14 ISHARES MSCI JAPAN ETF		0	21,691	23,648
15 ISHARES MSCI U K ETF SHS		0	23,583	24,583
16 POWERSHARES QQQ TR UNITS		0	52,063	96,087
17 SPDR S AND P INTL DVD		0	71,060	73,707
18 SPDR BARCLAYS CAP SHORT		0	48,511	48,237
19 SPDR DOW JONES INDUST AV		0	120,071	175,586
20 SECTOR SPDR TR SHS BEN		0	62,419	87,855
21 SECTOR SPDR TR SHS BEN		0	81,443	107,204
22 SECTOR SPDR TR TECHNOLOGY		0	44,605	72,927
23 SECTOR SPDR TR SHS BEN		0	127,915	149,547
24 VANGUARD DIVIDEND		0	101,043	121,211
25 VANGUARD HEALTH CARE		0	28,618	47,792
26 VANGUARD INDEX FDS		0	36,005	62,240
27 VANGUARD INDEX FDS		0	29,953	48,197

Part III (990-PF) - Changes in Net Assets or Fund Balances

Line 3 - Other increases not included in Part III, Line 2

1	Mutual Fund and CTF Income Addition	1	400
2	Federal Excise Tax Refund	2	675
3	Total	3	1,075

Line 5 - Decreases not included in Part III, Line 2

1	Cost Basis Adjustment	1	189
2	Mutual Fund and CTF Income Subtraction	2	451
3	Total	3	640

[illegible]

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

		Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
			P O Box 1501, NJ-130-03-31	Pennington	NJ	08534-1501		TRUSTEE	2 00	36,556		
1	MLTC A DIVISION OF BANK OF		10 COOLIDGE DRIVE	SOUTH HAMPTON	MA			TRUSTEE	1 00	2,500		
2	JOAN WAXLER		10 COOLIDGE DRIVE	SOUTH HAMPTON	MA			TRUSTEE	1 00	2,500		
3	STANLEY WAXLER											

41,556

0

0

Part VI, Line 6a (990-PF) - Estimated Tax Payments

	Date		Amount
1 Credit from prior year return		1	0
2 First quarter estimated tax payment	5/13/2016	2	235
3 Second quarter estimated tax payment	6/14/2016	3	235
4 Third quarter estimated tax payment	9/14/2016	4	234
5 Fourth quarter estimated tax payment	12/14/2016	5	235
6 Other payments		6	0
7 Total		7	939

Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income

1	Distributable amounts for 2015 that remained undistributed at the beginning of the 2016 tax year	1	87,134
2		2	
3		3	
4		4	
5		5	
6		6	
7		7	
8		8	
9		9	
10	Total	10	87,134