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EXTENDED TO NOVEMBER 15, 2017

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf)

For calendar year 2016 or tax year beginning

, and ending

Name of foundation

JOHN JORDAN FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

P.O. BOX 1949

A Employer identification number

45-4735384

B Telephone number

707-484-7805

City or town, state or province, country, and ZIP or foreign postal code

HEALDSBURG, CA 95448

G Check all that apply

 Initial return    Initial return of a former public charity  
 Final return    Amended return  
 Address change    Name change
H Check type of organization:  Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust    Other taxable private foundationI Fair market value of all assets at end of year   J Accounting method.  Cash    Accrual  
(from Part II, col (c), line 16)    Other (specify) \_\_\_\_\_

► \$ 40,064. (Part I, column (d) must be on cash basis)

C If exemption application is pending, check here ► D 1. Foreign organizations, check here ►   
2. Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► 

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	1,260,991.		N/A	
2	Check ► <input type="checkbox"/> if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments				
3					
4	Dividends and interest from securities				
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	1,260,991.	0.		
13	Compensation of officers, directors, trustees, etc	151,250.	0.		151,250.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees	STMT 1 381.	0.		381.
b	Accounting fees	STMT 2 4,263.	0.		4,263.
c	Other professional fees	STMT 3 160.	0.		160.
17	Interest				
18	Taxes	STMT 4 11,226.	0.		11,226.
19	Depreciation and depletion		1,655.	0.	
20	Occupancy				
21	Travel, conferences, and meetings		1,921.	0.	1,921.
22	Printing and publications				
23	Other expenses	STMT 5 18,700.	0.		18,700.
24	Total operating and administrative expenses. Add lines 13 through 23		189,556.	0.	187,901.
25	Contributions, gifts, grants paid		1,057,315.		1,057,315.
26	Total expenses and disbursements. Add lines 24 and 25		1,246,871.	0.	1,245,216.
27	Subtract line 26 from line 12:		14,120.		
a	Excess of revenue over expenses and disbursements				
b	Net investment income (if negative, enter -0-)		0.		
c	Adjusted net income (if negative, enter -0-)			N/A	

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Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year
			(a) Book Value	(b) Book Value
			(c) Fair Market Value	
	1 Cash - non-interest-bearing		7,320.	7,739.
	2 Savings and temporary cash investments			7,739.
	3 Accounts receivable ► 16,691.			
	Less: allowance for doubtful accounts ►		16,691.	16,691.
	4 Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ►			
	Less: allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment; basis ► 8,146.			
	Less accumulated depreciation STMT 6 ► 6,200.		3,601.	1,946.
	15 Other assets (describe ► STATEMENT 7 )		15,023.	13,688.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		25,944.	40,064.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ► )			
	23 Total liabilities (add lines 17 through 22)		0.	0.
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds		0.	0.
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.
	29 Retained earnings, accumulated income, endowment, or other funds		25,944.	40,064.
	30 Total net assets or fund balances		25,944.	40,064.
	31 Total liabilities and net assets/fund balances		25,944.	40,064.

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	25,944.
2 Enter amount from Part I, line 27a	2	14,120.
3 Other increases not included in line 2 (itemize) ►	3	0.
4 Add lines 1, 2, and 3	4	40,064.
5 Decreases not included in line 2 (itemize) ►	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	40,064.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	<b>NONE</b>			
c				
d				
e				
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }		3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	1,265,423.	49,406.	25.612739
2014	1,060,119.	138,009.	7.681521
2013	880,303.	99,528.	8.844777
2012	365,496.	78,353.	4.664735
2011			

2 Total of line 1, column (d)

2 46.803772

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 11.700943

4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5

4 23,016.

5 Multiply line 4 by line 3

5 269,309.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 0.

7 Add lines 5 and 6

7 269,309.

8 Enter qualifying distributions from Part XII, line 4

8 1,245,216.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**1a Exempt operating foundations described in section 4940(d)(2), check here ►  and enter "N/A" on line 1.

Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ►  and enter 1% of Part I, line 2b

c All other domestic foundations enter 2% of line 2b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2016 estimated tax payments and 2015 overpayment credited to 2016

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

6a	
6b	
6c	
6d	

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here  if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be Credited to 2017 estimated tax ►

Refunded ►

7	0.
8	
9	0.
10	
11	

**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a	X
1b	X
1c	X

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  
*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

*If "Yes," attach a detailed description of the activities*3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

*If "Yes," attach the statement required by General Instruction T*

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*

N/A

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ►

CA

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*

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## Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.JOHNJORDANFOUNDATION.ORG</u>	13	X
14 The books are in care of ► <u>LISA SCHAFFNER</u> Located at ► <u>1474 ALEXANDER VALLEY ROAD, HEALDSBURG, CA</u>	Telephone no. ► <u>707-484-7805</u> ZIP+4 ► <u>95448</u>	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15	N/A
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	Yes X No

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly).		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	X No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	►
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1b	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	<input type="checkbox"/> Yes	X No
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	X No
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

N/A

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

 Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

 Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

 Yes  No

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THOMAS JOHN JORDAN II P.O. BOX 1949 HEALDSBURG, CA 95448	DIRECTOR (CHAIR OF THE BD)			
LISA WITTKO SCHAFFNER P.O. BOX 1949 HEALDSBURG, CA 95448	2.00	0.	0.	0.
JOSH HERMSMEYER P.O. BOX 1949 HEALDSBURG, CA 95448	EXECUTIVE DIRECTOR, PRES.	40.00	151,250.	0.
	DIRECTOR, SECTY., TREAS.	1.00	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

&gt;

0

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**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*
**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
<b>NONE</b>		

Total number of others receiving over \$50,000 for professional services



0

**Part IX-A** **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 <b>N/A</b>	
2	
3	
4	

**Part IX-B** **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 <b>N/A</b>	
2	
All other program-related investments. See instructions.	
3	
<b>Total. Add lines 1 through 3</b>	<b>0.</b>

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
a Average monthly fair market value of securities	1a 0.
b Average of monthly cash balances	1b 23,366.
c Fair market value of all other assets	1c 0.
d Total (add lines 1a, b, and c)	1d 23,366.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.
2 Acquisition indebtedness applicable to line 1 assets	2 0.
3 Subtract line 2 from line 1d	3 23,366.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4 350.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 23,016.
6 Minimum investment return. Enter 5% of line 5	6 1,151.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1 Minimum investment return from Part X, line 6	1 1,151.
2a Tax on investment income for 2016 from Part VI, line 5	2a
b Income tax for 2016. (This does not include the tax from Part VI.)	2b
c Add lines 2a and 2b	2c 0.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3 1,151.
4 Recoveries of amounts treated as qualifying distributions	4 0.
5 Add lines 3 and 4	5 1,151.
6 Deduction from distributable amount (see instructions)	6 0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 1,151.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a 1,245,216.
b Program-related investments - total from Part IX-B	1b 0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3 Amounts set aside for specific charitable projects that satisfy the:	
a Suitability test (prior IRS approval required)	3a
b Cash distribution test (attach the required schedule)	3b
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 1,245,216.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5 0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6 1,245,216.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,151.
2 Undistributed income, if any, as of the end of 2016			0.	
a Enter amount for 2015 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011	362,437.			
b From 2012	875,327.			
c From 2013	1,053,219.			
d From 2014	1,262,953.			
e From 2015				
f Total of lines 3a through e	3,553,936.			
4 Qualifying distributions for 2016 from Part XII, line 4: ► \$ 1,245,216.			0.	
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount			1,151.	
e Remaining amount distributed out of corpus	1,244,065.			0.
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			
6 Enter the net total of each column as indicated below:	4,798,001.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.		
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	0.			
d Subtract line 6c from line 6b. Taxable amount - see instructions	0.			
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.		0.		
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017			0.	0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	4,798,001.			
10 Analysis of line 9				
a Excess from 2012	362,437.			
b Excess from 2013	875,327.			
c Excess from 2014	1,053,219.			
d Excess from 2015	1,262,953.			
e Excess from 2016	1,244,065.			



## Part XV Supplementary Information (continued)

## 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SEE DETAIL SCHEDULE ATTACHED.		SEE DETAIL SCHEDULE ATTACHED.	SEE DETAIL SCHEDULE ATTACHED.	1,057,315.
<b>Total</b>			► 3a	1,057,315.
<i>b Approved for future payment</i>				
NONE				
<b>Total</b>			► 3b	0.

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		0.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	0.

(See worksheet in line 13 instructions to verify calculations.)

## **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	<p><b>THE FOUNDATION IS ORGANIZED FOR THE PURPOSE OF IMPROVING EDUCATIONAL CAPACITY ACROSS SOCIO-ECONOMIC LEVELS, ESPECIALLY IN SONOMA COUNTY, CALIFORNIA. THE GOALS OF THE FOUNDATION ARE TO IDENTIFY AND CLOSE GAPS IN THE EDUCATIONAL SYSTEM, IMPROVE SCHOOL PERFORMANCE AND CAREER READINESS, DECREASE NEGATIVE HEALTH IMPACTS ASSOCIATED WITH POVERTY, AND CREATE OPPORTUNITIES FOR FINANCIAL STABILITY AND INDEPENDENCE.</b></p>



**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

**2016**

- Attach to Form 990, Form 990-EZ, or Form 990-PF.
- Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990) .

**Name of the organization****JOHN JORDAN FOUNDATION****Employer identification number****45-4735384****Organization type (check one)****Filers of:****Section:**

Form 990 or 990-EZ

 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year

► \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

JOHN JORDAN FOUNDATION

Employer identification number

45-4735384

**Part I** **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THOMAS JOHN JORDAN II 1474 ALEXANDER VALLEY ROAD HEALDSBURG, CA 95448	\$ 1,260,000.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions )</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions )</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions )</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions )</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions )</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions )</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions )</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions )</small>

Name of organization

JOHN JORDAN FOUNDATION

Employer identification number

45-4735384

**Part II Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$ _____	_____

**Name of organization**

**Employer identification number**

JOHN JORDAN FOUNDATION

45-4735384

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ► \$ Use duplicate copies of Part III if additional space is needed.

JOHN JORDAN FOUNDATION

45-4735384

FORM 990-PF

LEGAL FEES

STATEMENT 1

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	381.	0.		381.
TO FM 990-PF, PG 1, LN 16A	381.	0.		381.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	4,263.	0.		4,263.
TO FORM 990-PF, PG 1, LN 16B	4,263.	0.		4,263.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEES	160.	0.		160.
TO FORM 990-PF, PG 1, LN 16C	160.	0.		160.

FORM 990-PF

TAXES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	11,226.	0.		11,226.
TO FORM 990-PF, PG 1, LN 18	11,226.	0.		11,226.

JOHN JORDAN FOUNDATION

45-4735384

FORM 990-PF

OTHER EXPENSES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES AND SUBSCRIPTIONS	2,421.	0.		2,421.
OFFICE SUPPLIES	3,865.	0.		3,865.
POSTAGE AND MAILING	170.	0.		170.
MISCELLANEOUS EXPENSES	10,909.	0.		10,909.
AMORTIZATION	1,335.	0.		1,335.
TO FORM 990-PF, PG 1, LN 23	18,700.	0.		18,700.

FORM 990-PF

DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT

STATEMENT 6

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
APPLE COMPUTERS	4,386.	4,133.	253.
PRINTER	434.	434.	0.
OUTLOOK AND QUICKBOOKS	358.	358.	0.
ORGANIZATION COSTS	20,030.	6,342.	13,688.
COMPUTER AND ROUTER	2,967.	1,275.	1,692.
TOTAL TO FM 990-PF, PART II, LN 14	28,175.	12,542.	15,633.

FORM 990-PF

OTHER ASSETS

STATEMENT 7

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ORGANIZATION COSTS	20,030.	20,030.	20,030.
LESS ACCUMULATED AMORTIZATION	-5,007.	-6,342.	-6,342.
TO FORM 990-PF, PART II, LINE 15	15,023.	13,688.	13,688.

JOHN JORDAN FOUNDATION

45-4735384

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS  
PART VII-A, LINE 10

STATEMENT 8

NAME OF CONTRIBUTOR

THOMAS J. JORDAN II

ADDRESS

1474 ALEXANDER VALLEY ROAD  
HEALDSBURG, CA 95448

09370901 781135 200450.0

20  
2016.04020 JOHN JORDAN FOUNDATION 200450.1  
STATEMENT(S) 8

JOHN JORDAN FOUNDATION

45-4735384

**FORM 990-PF**

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

**STATEMENT 9**

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LISA SCHAFFNER  
P.O. BOX 1949  
HEALDSBURG, CA 95448

TELEPHONE NUMBER	NAME OF GRANT PROGRAM
707-484-7805	TEACHER'S WISHES PROGRAM

**EMAIL ADDRESS**

LISA@JOHNJORDANFOUNDATION.ORG

## FORM AND CONTENT OF APPLICATIONS

SUBMIT COVER LETTER, SUMMARY SHEET FORM, NARRATIVE AND ATTACHMENTS. SEE DETAILED CHECKLIST ON WEBSITE.

#### ANY SUBMISSION DEADLINES

APPLICATIONS WILL BE ACCEPTED IN AUGUST AND AWARDS WILL BE ANNOUNCED IN SEPTEMBER.

#### RESTRICTIONS AND LIMITATIONS ON AWARDS

MUST BE CONSISTENT WITH THE FOUNDATION'S MISSION.

## 2016 DEPRECIATION AND AMORTIZATION REPORT

## FORM 990-PP PAGE 1

990-PP

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	<b>MACHINERY &amp; EQUIPMENT</b>													
1	APPLE COMPUTERS	03/29/12	2000DB	5.00	HY117	4,386.			4,386.	3,628.			505.	4,133.
2	PRINTER	03/05/12	2000DB	5.00	HY117	434.			434.	411.			23.	434.
3	OUTLOOK AND QUICKBOOKS	05/28/12	SL	3.00	HY116	358.			358.	358.			0.	358.
17	COMPUTER AND ROUTER	12/14/15	2000DB	5.00	MQ117	2,967.			2,967.	148.			1,127.	1,275.
	<b>* 990-PP PG 1 TOTAL MACHINERY &amp; EQUIPMENT</b>					8,145.			8,145.	4,545.			1,655.	6,200.
	<b>INTANGIBLES</b>													
	OTHER													
4	ORGANIZATION COSTS	03/22/12	248	180M	HY43	20,030.			20,030.	5,007.			1,335.	6,342.
	<b>* 990-PP PG 1 TOTAL OTHER</b>					20,030.			20,030.	5,007.			1,335.	6,342.
	<b>* 990-PP PG 1 TOTAL - INTANGIBLES</b>					20,030.			20,030.	5,007.			1,335.	6,342.
	<b>* GRAND TOTAL 990-PP PG 1 DEPR. &amp; AMORT</b>					28,175.			28,175.	9,552.			2,990.	12,542.

John Jordan Foundation  
Form 990-PF  
Part XV, Line 3a

EIN: 45-4735384  
Year Ending: 12/31/16

Recipient Name and Address	Relationship	Foundation Status	Memo	Amount
Sonoma County Office of Education 5340 Skylane Blvd , Santa Rosa, CA 95403	None	501(c)(3)	Ipad program, IE Sonoma	2,150.00
Sonoma County Farm Bureau Foundation 970 Piner Road, Santa Rosa, CA 95403	None	501(c)(3)	Donation to General Fund	17,500.00
Ceres Project 7351 Bodega Ave, Sebastopol, CA 95472	None	501(c)(3)	Donation to General Fund	30,000.00
Soroptimist International of Healdsburg P.O. Box 124, Healdsburg, CA 95448	None	501(c)(3)	Shannon Boaz Scholarship for Girls	1,000.00
Community Foundation Sonoma County 250 D Street, Suite 205, Santa Rosa, CA 95404	None	501(c)(3)	Career Technical Education Program	50,000.00
Tomorrow's Leaders Today 2730 Lomitas Avenue, Santa Rosa, CA 95404	None	501(c)(3)	Elsie Allen High School Leadership Program	10,000.00
Santa Rosa Chamber of Commerce 1260 N Dutton Avenue, Suite 272, Santa Rosa, CA 95401	None	501(c)(6)	Algebra Academy	50,000.00
Healdsburg High School 1024 Prince Avenue, Healdsburg, CA 95448	None	170(c)(1)	Teacher's Wishes Grant Campaign	500.00
Sutter Medical Center Santa Rosa 30 Mark West Springs Road, Santa Rosa 95403	None	501(c)(3)	Catwalk for a Cure Cancer Fundraising Event	10,000.00
Family Justice Center Sonoma County 2755 Mendocino Avenue, Santa Rosa, CA 95401	None	501(c)(3)	Donation to General Fund	33,334.00
Voices 714 Mendocino Avenue, Santa Rosa, CA 95401	None	501(c)(3)	Donation to General Fund	25,000.00
Council On Aging Services for Seniors 30 Kawana Springs Road, Santa Rosa, CA, 95404	None	501(c)(3)	Meals on Wheels Program	9,300.00
United Way of the Wine Country 975 Corporate Center Parkway #160, Santa Rosa, CA 95401	None	501(c)(3)	Earn it, Keep it, Save it Program	70,000.00

John Jordan Foundation  
Form 990-PF  
Part XV, Line 3a

EIN: 45-4735384  
Year Ending: 12/31/16

Recipient Name and Address	Relationship	Foundation Status	Memo	Amount
Child Parent Institute 3650 Standish Avenue, Santa Rosa, CA 94949	None	501(c)(3)	Donation to General Fund	5,000 00
North Bay Children's Center 932 C Street, Novato, CA 94949	None	501(c)(3)	Donation to General Fund	40,000.00
10,000 Degrees Sonoma County 1650 Los Gamos Drive, Suite 110, San Rafael, CA 94903	None	501(c)(3)	Donation to General Fund	100,000.00
Geyserville Volunteer Firefighters' Association 20975 Geyserville Avenue, Geyserville, CA 95441	None	501(c)(3)	Donation to General Fund	7,050 00
Pediatric Dental Initiative 1380 19th Hole Drive, Windsor, CA 95492	None	501(c)(3)	Donation to General Fund	20,000 00
Chop's Teen Center 509 Adams Street, Santa Rosa, CA 95401	None	501(c)(3)	Donation to General Fund	25,000 00
Boys and Girls Clubs of Central Sonoma County 2255 Challenger Way, Suite 101, Santa Rosa, 95407	None	501(c)(3)	Summer Camp Program	17,500 00
Northern California Center for Well Being 365 Tesconi Circle, Santa Rosa, CA 95401	None	501(c)(3)	Donation to General Fund	25,000.00
Alexander Valley Union Elementary School 8511 California 128, Healdsburg, CA 95448	None	170(c)(1)	Teacher's Wishes Grant Campaign	300.00
Bennett Valley Unified 2250 Mesquite Drive, Santa Rosa, CA 95405	None	170(c)(1)	Teacher's Wishes Grant Campaign	300 00
Cinabar Elementary School 286 Skillman Lane, Petaluma, CA 94952	None	170(c)(1)	Teacher's Wishes Grant Campaign	300 00
Cloverdale Unified 97 School Street, Cloverdale, CA 95425	None	170(c)(1)	Teacher's Wishes Grant Campaign	580.00
Cotati Rohnert Park Unified 7165 Burton Avenue, Rohnert Park, CA 94928	None	170(c)(1)	Teacher's Wishes Grant Campaign	1,052 00

John Jordan Foundation  
Form 990-PF  
Part XV, Line 3a

EIN: 45-4735384  
Year Ending 12/31/16

<u>Recipient Name and Address</u>	<u>Relationship</u>	<u>Foundation Status</u>	<u>Foundation</u>	<u>Memo</u>	<u>Amount</u>
Dunham School District 4111 Roblar Road, Petaluma, CA 94952	None	170(c)(1)	Teacher's Wishes Grant Campaign		300 00
Geyserville Unified School District 1300 Moody Lane, Geyserville, CA 95441	None	170(c)(1)	Teacher's Wishes Grant Campaign		250 00
Healdsburg Unified School District 1028 Prince Avenue, Healdsburg, CA 95448	None	170(c)(1)	Teacher's Wishes Grant Campaign		1,238 00
Mark West Union School District 305 Mark West Springs Road, Santa Rosa, CA 95404	None	170(c)(1)	Teacher's Wishes Grant Campaign		995 00
Petaluma City Schools 200 Douglas Street, Petaluma, CA 94952	None	170(c)(1)	Teacher's Wishes Grant Campaign		2,682.00
Piner-Olivet Union School District 3450 Coffey Lane, Santa Rosa, CA 95403	None	170(c)(1)	Teacher's Wishes Grant Campaign		587 00
Rincon Valley Unified 1000 Yulupa Avenue, Santa Rosa, CA 95403	None	170(c)(1)	Teacher's Wishes Grant Campaign		900 00
Roseland School District 1934 Biwana Drive, Santa Rosa, CA 95407	None	170(c)(1)	Teacher's Wishes Grant Campaign		1,500.00
Santa Rosa City Schools 1850 Vallejo Street, Santa Rosa, CA 95404	None	170(c)(1)	College Step-up Program		4,262 00
Sonoma Valley Unified School District 17850 Railroad Avenue, Sonoma, CA 95476	None	170(c)(1)	Teacher's Wishes Grant Campaign		3,207 00
West Side Union School District 1201 Felta Road, Healdsburg, CA 95448	None	170(c)(1)	Teacher's Wishes Grant Campaign		300.00
West Sonoma County High School District 462 Johnson Street, Sebastopol, CA 95472	None	170(c)(1)	Teacher's Wishes Grant Campaign		865 00
Windsor Unified School District 9291 Old Redwood Highway, Building 500, Windsor, CA 95492	None	170(c)(1)	Teacher's Wishes Grant Campaign		2,944 00

John Jordan Foundation  
Form 990-PF  
Part XV, Line 3a

EIN 45-4735384  
Year Ending: 12/31/16

<u>Recipient Name and Address</u>	<u>Relationship</u>	<u>Foundation Status</u>	<u>Memo</u>	<u>Amount</u>
YWCA 1421 Guerneville Road #200, Santa Rosa, CA 95403	None	501(c)(3)	Donation to General Fund	5,150.00
Marine Toys for Tots Foundation 18251 Quantico Gateway Drive, Triangle, VA 22172	None	501(c)(3)	Holiday toy donation program	3,292.66
College Tee Project 1275 Fourth Street, No 164, Santa Rosa, CA 95404	None	501(c)(3)	Funding for School & Shirt Distribution	3,000.00
Guerneville School 14630 Armstrong Woods Road, Guerneville, CA 95446	None	170(c)(1)	Teacher's Wishes Grant Campaign	550.00
Hanna Boys Center 17000 Arnold Dr, Sonoma, CA 95476	None	501(c)(3)	Teacher's Wishes Grant Campaign	5,250.00
Healdsburg Education Foundation 1028 Prince Ave, Healdsburg, CA 95448	None	501(c)(3)	Science Fair	100.00
Petaluma Police Association Foundation 969 Petaluma Blvd North, Petaluma, CA 94952	None	501(c)(3)	Families in Crisis Program	450.00
Russian River Rotary Foundation P O Box 394, Guerneville, CA 95446	None	501(c)(3)	Youth Scholarship Program	11,000.00
Social Advocates for Youth 2447 Summerfield Rd, Santa Rosa, CA 95405	None	501(c)(3)	Career Academy and Dream Center	227,500.00
Community Foundation Sonoma County 120 Stony Point Road, Ste 220, Santa Rosa, CA 95401	None	501(c)(3)	On the verge, SCA education committee	12,500.00
Sonoma County Fair Foundation 1350 Bennett Valley Road, Santa Rosa, CA 95404	None	501(c)(3)	Youth Awards Program	1,000.00
City of Santa Rosa Violence Prevention Program 100 Santa Rosa Ave , Rm 10, Santa Rosa, CA 95404	None	170(c)(1)	Donation to General Fund	1,000.00

John Jordan Foundation  
Form 990-PF  
Part XV, Line 3a

EIN 45-4735384  
Year Ending: 12/31/16

<u>Recipient Name and Address</u>	<u>Relationship</u>	<u>Foundation Status</u>	<u>Foundation</u>	<u>Memo</u>	<u>Amount</u>
Healdsburg FFA AG Boosters 1024 Prince Ave., Healdsburg, CA 95448	None	501(c)(3)	Donation to General Fund		4,000.00
Community Action Partnership 141 Stony Cir , suite 210, Santa Rosa, CA 95401	None	501(c)(3)	Community Mural Renovation		3,000.00
Wright Elementary School District 4385 Price Ave , Santa Rosa, CA 95407	None	170(c)(1)	Teacher's Wishes Grant Campaign		153,217.00
Impact 100 Redwood 120 Stony Point Road, Suite 220, Santa Rosa, CA 95401	None	501(c)(3)	Donation to General Fund		1,000.00
Community Child Care Council 131-A Stony Cir #300, Santa Rosa, CA 95401	None	501(c)(3)	Donation to General Fund		1,510.00
TLC Child & Family Services 1800 Gravenstein Hay N, Sebastopol, CA 95472	None	501(c)(3)	Donation to General Fund		4,450.00
Windsor High School 8695 Windsor Rd., Windsor, CA, 95492	None	170(c)(1)	Teacher's Wishes Grant Program		5,000.00
Operation Goals 422 Larkfield Center, Suite 288, Santa Rosa, CA 95408	None	501(c)(3)	Donation to General Fund		3,000.00
Cardinal Newman High School 50 Ursuline Rd , Santa Rosa, CA 95403	None	501(c)(3)	Scholarship Program		15,315.00
Bellvue Union School District 3150 Education Dr , Santa Rosa, CA 95407	None	170(c)(1)	Teacher's Wishes Grant Program		900.00
California Virtual Academy 50 Moreland Road, Simi Valley, CA 93065	None	501(c)(3)	Teacher's Wishes Grant Program		159.00
Covenant Christian Academy 1315 Pacific Ave, Santa Rosa, CA 95404	None	501(c)(3)	Teacher's Wishes Grant Program		250.00
Credo High School 1300 Valley House Drive, Suite 100, Rohnert Park, CA 94928	None	501(c)(3)	Teacher's Wishes Grant Program		300.00

John Jordan Foundation  
Form 990-PF  
Part XV, Line 3a

EIN: 45-4735384  
Year Ending: 12/31/16

Recipient Name and Address	Relationship	Foundation Status	Memo	Amount
Forestville Union School District 6321 Hwy 116, Forestville, CA 95436	None	170(c)(1)	Teacher's Wishes Grant Program	300 00
Gravenstein Union School District 3840 Twig Ave, Sebastopol, CA 95472	None	170(c)(1)	Teacher's Wishes Grant Program	600 00
Harmony Union School District 1935 Bohemian Hwy, Occidental, CA 95465	None	501(c)(3)	Teacher's Wishes Grant Program	300 00
Horcon School District 35555 Annapolis Rd, Annapolis, CA 95412	None	170(c)(1)	Teacher's Wishes Grant Program	300 00
Old Adobe Union School District 845 Crinella Dr, Petaluma, CA 94954	None	170(c)(1)	Teacher's Wishes Grant Program	1,495 00
St Eugene's Cathedral School 300 Farmers Ln, Santa Rosa, CA 95405	None	501(c)(3)	Teacher's Wishes Grant Program	300 00
St Vincent de Paul High School 849 Keokuk Street, Petaluma, CA 94952	None	501(c)(3)	Teacher's Wishes Grant Program	300.00
Two Rock Union School District 5001 Spring Hill Road, Petaluma, CA 94952	None	170(c)(1)	Teacher's Wishes Grant Program	300.00
Waugh Elementary School District 1851 Hartman Lane, Petaluma, CA 94954	None	170(c)(1)	Teacher's Wishes Grant Program	900 00
Wilmar Union Elementary School District 3775 Bodega Ave, Petaluma, CA 94932	None	170(c)(1)	Teacher's Wishes Grant Program	175 00
Sebastopol Independent Charter School 200 South Main Street, PO Box 1170, Sebastopol, CA 95472	None	501(c)(3)	Teacher's Wishes Grant Program	300.00
Journey High School 1800 Gravenstein Hwy N, Sebastopol, CA 95472	None	501(c)(3)	Senior Project	155.00
Los Cien 120 Stony Point Road, Suite 220, Santa Rosa, CA 95401	None	501(c)(3)	Donation to General Fund	5,000 00

John Jordan Foundation  
Form 990-PF  
Part XV, Line 3a

EIN: 45-4735384  
Year Ending: 12/31/16

Recipient Name and Address	Relationship	Foundation Status	Memo	Amount
Kawana Elementary School 2121 Moraga Dr., Santa Rosa, CA 95404	None	170(c)(1)	Summer Camp Program	10,000.00
North Coast Builder's Exchange 1030 Apollo Way, Santa Rosa, CA 95047	None	501(c)(6)	High School Workforce Program	100.00
Sonoma County Probation Department 600 Administration Drive, Room 104, Santa Rosa, CA 95403	None	170(c)(1)	Keeping Kids in School Program	<u>3,000 00</u>
				<u><u>1,057,314.66</u></u>