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SCANNET 1FC 0 8 2017

Form **990-PF** Department of the Treasury Internal Revenue Service

EXTENDED TO NOVEMBER 15, 2017 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf. OMB No 1545-0052

For	calen	dar year 2016 or tax year beginning			, and en	ding		···
	Name of foundation						A Employer identification	n number
	THE DAVID FOUNDATION						45 4004055	
		OSBORNE HELMAN KNEB				D = = = (t-	45-4231257	<u></u>
		nd street (or P O box number if mail is not delivered			<u> </u>	Room/suite	B Telephone number (512) 542-	2000
	_	CONGRESS AVENUE, SU						
		own, state or province, country, and ZIP or for TIN, TX 78701	reigii p	osiai code			C If exemption application is p	bending, check here
		all that apply: Initial return		Initial return of a fo	ormer nublic ch	arity	D 1. Foreign organization:	s check here
u (JIIGGK	Final return		Amended return	officer public on	urity	D 1.1 oreign organization.	s, chook here
		Address change		Name change			Foreign organizations me check here and attach co	eeting the 85% test,
H (Check		c)(3) ex	kempt private foundation			E If private foundation sta	
		ction 4947(a)(1) nonexempt charitable trust		Other taxable private founda	ation		under section 507(b)(1	
I Fa	air ma	rket value of all assets at end of year J A	count	ng method; X Cash	Accru	al	F If the foundation is in a	60-month termination
(f	rom F	Part II, col. (c), line 16)		ther (specify)			under section 507(b)(1)(B), check here 🕨 🗔
	-\$_			mn (d) must be on cash i	basis)	<u> </u>		·
P	art I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) ma	у поt	(a) Revenue and	(b) Net inv		(c) Adjusted net	(d) Disbursements for charitable purposes
		necessarily equal the amounts in column (a))		expenses per books	incor	iie	income	(cash basis only)
	1	Contributions, gifts, grants, etc., received		1,011,963.			N/A	
	2	Check If the foundation is not required to attach Si Interest on savings and temporary	ch B	2.	<u> </u>	2.	<u> </u>	STATEMENT 1
] 3	cash investments						DIALEMENT I
	5.	Dividends and interest from securities Gross rents						
		Net rental income or (loss)		<u> </u>				
	۱ ـ	Net gain or (loss) from sale of assets not on line 10						
nge	b	Gross sales price for all assets on line 6a						
Revenue	7	Capital gain net income (from Part IV, line 2)				0.		
ď	8	Net short-term capital gain						
	9	Income modifications						
	10a	Gross sales less returns and allowances						
		Less Cost of goods sold						
	Ι	Gross profit or (loss)						
	11	Other income		1,011,965.		2.	 	
	12	Total. Add lines 1 through 11 Compensation of officers, directors, trustees, etc.		62,000.		7,200.		55,800.
	14	Other employee calaries and wages	-7	02,000		, 200.		33,000.
	15	Pension plans, employee benefits VE	~v)				 	
ës			/S					
penses	b	2017	12	4				
Š	C	Other professional fees NOV	المسرر	=\				
_8	17	Accounting fees Other professional fees NOV 2 1 2017 Interest Taxes	17					
frat	18	Other professional feesion Interest Taxes Depreciation and depletion Occupancy Travel, conferences, and meetings						
inis	19	Depreciation and depletion		00.000				3 4 4 4 5
Ē	20	Occupancy		28,889.	14	1,444.		14,445.
φ	21							
a	22	Printing and publications Other expenses STMT	2	191.		96.		95.
Operating and Administrative Ex	23	Other expenses STMT Total operating and administrative	_	<u> </u>			 	
era	-	expenses. Add lines 13 through 23		91,080.	20	740.		70.340.
ö	25	Contributions, gifts, grants paid		977,398.				70,340.
	1	Total expenses and disbursements.						
	L	Add lines 24 and 25		1,068,478.	2(740.	<u></u>	1,047,738.
	27	Subtract line 26 from line 12:						
	a	Excess of revenue over expenses and disbursement	s	-56,513.				
		Net investment income (if negative, enter -0-)				0.		<u> </u>
_	C	Adjusted net income (if negative, enter -0-)	A B1 - **				N/A	Form 990-PF (2016)

4 Add lines 1, 2, and 3

15,695.

3 Other increases not included in line 2 (itemize)

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

5 Decreases not included in line 2 (itemize)

	OSBORNE HELMAN			', LLP	4	5-423	1257	_ Page 3
Part IV Capital Gains a	nd Losses for Tax on I	nvestmen	t Income	(b) How acquired P - Purchase D - Donation				
(a) List and describ 2-story brick ware	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)						(d) Date (mo., da	
1a								
b NON	E							
C								
d								
е				<u> </u>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale			ain or (loss) s (f) minus (
a	·	1						
_ b	· ·	<u> </u>						
С		↓		_				
d		 						
Complete only for reacts showing	gour in column (h) and owned by	the foundation	07 10/21/60			 		
Complete only for assets showing						Col. (h) gain i not less than		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		ccess of col. (1)			(from col. (f		
<u>a</u>		ļ						
b		 						
<u> </u>		 						
d	- 	 						
		ــــــــــــــــــــــــــــــــــــــ						
2 Capital gain net income or (net capi	tal loss) $ \begin{cases} \text{If gain, also enter} \\ \text{If (loss), enter} \end{cases} $	er in Part I, line 0- in Part I, line	7 7	} 2				
3 Net short-term capital gain or (loss if gain, also enter in Part I, line 8, co		ind (6):		3				
If (loss), enter -0- in Part I, line 8		Dodo.d	T N	1 3 1				
	der Section 4940(e) fo				ome ——			
(For optional use by domestic private f	oundations subject to the section	4940(a) tax on	ı net investment in	come.)				
If section 4940(d)(2) applies, leave this	s part blank.							
Was the foundation liable for the costin	n 4040 tay on the distributable as	mount of any ve	aar in the been nor	and O				X No
Was the foundation liable for the section If "Yes," the foundation does not qualify			•	iou r		1	Yes L	00 لحم
1 Enter the appropriate amount in ea				ntries	-			
(a)	(b)	1	Toro making any o	(c)	Т —		(d) ition ratio	
Base periód years Calendar year (or tax year beginning	الماني معلما المانية المعلم المعلم المانية المانية المانية المانية المانية المانية المانية المانية المانية الم	stributions	Net value of no	ncharitable-use assets	1	Distribi (col. (b) divii	itión ratio ded by col. ((c))
2015		38,264.		117,654		(0011 (0) 01111		4874
2014	 	20,464.		135,702				2254
2013		L3,960.		120,611				9526
2012	49	98,392.		95,428	•		5.22	2702
2011								
2 Total of line 1, column (d)		-			2		21.98	9356
3 Average distribution ratio for the 5-	year base period - divide the total	on line 2 by 5,	or by the number	of years				
the foundation has been in existence	e if less than 5 years				3		5.49	7339
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5					4		3,	452.
5 Multiply line 4 by line 3					5		18,	977.
6 Enter 1% of net investment income (1% of Part I, line 27b)					6			0.
7 Add lines 5 and 6					7		18,	977.
8 Enter qualifying distributions from F	8 Enter qualifying distributions from Part XII, line 4						,047,	738.
If line 8 is equal to or greater than li See the Part VI instructions.	ne 7, check the box in Part VI, lini	e 1b, and comp	olete that part usin	g a 1% tax rate.				

THE DAVID FOUNDATION

18 Exempl operating foundations described in section 4940(0/2), clack-here ▶ □ and enter TWA on line 1. Date of ruling of eletimentation littles (states depty of lateful finesess) year listles (1962) or lateful finesess-year instructions) b Domestic foundations tain meet the section 4940(e) requirements in Part V, check here ▶ □ N and enter 1% or Part I, line 270. c All other domestic foundations enter 2% of the 27b. Exempt foreign originazations enter 4% of Part I, line 12, cot. (b). 2 Tax under section 511 (domestic section 4947(a)(1) frusts and taxable foundations only. Others enter -0-) 2 3 0. 3 Add thest is an investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Coredist-Payments: 2 2016 estimated tail payments and 2015 overpayment credded to 2016 6 Exemply foreign originazations — inx withheld at source 7 Tax due, If the lapsicitant for extension of time to the (Form 8868) 6 Exclusive withhelding erroneously withheld 7 Total credds and payments. Add lines 6 turrough 8 6 Exemply foreign originations— of the second 1 from lines 3. If zero or less, enter -0- 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpald 10 Total credds and gayments. Add lines 6 ard 6, enter the amount overpald 10 Total credds and gayments. Add lines 6 ard 6, enter the amount overpald 11 Enter the amount of line 10 to be Credit to 2017 estimated tax. Per line 1 from	Form 990-PF (2016) C/O OSBORNE HELMAN KNEBEL & SCOTT, LLP Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4		423125' - see instr		Page 4		
Date of ruling or determination letter;	1a Exempt operating foundations described in section 4940(d)(2), check here \(\bigcup \) and enter "N/A" on line 1.				_ 		
b Domestic foundations that most the section 4940(s) requirements in Part V, check here ▶ LXJ and enter 1% of Part I, line 12; but the 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12; but the 12; but the 12 cold (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) 3 Add lines 1 and 2 4 Subtate A (recoms) tax (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) 5 Tax based on investment iteracines. Subtract line 4 from line 3, if zero or less, enter -0- 6 Credistin-Payments: 2 2 0. 0. 3 Add lines 1 and 2 4 Subtate A (recoms) tax (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) 5 Credistin-Payments: 5 2 0. 6 Credistin-Payments: 6 E 6 6 B 6 6 E 7 6 B 6 7 Total credist and populants. Add at source 7 Total credist and populants. And lines 5a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here defended to 2016 8 Enter any penalty for underpayment of estimated tax. Check here defended to 7 Total credist and payments. All the 7 is more than the total of lines 5 and 8 is more than line 7, enter amount of very paid 11 Enter the amount of line 10 to be: Gredited to 2017 estimated tax by the foundation and the foundation attempts to refluence any national, state, or local legislation or did it participate or intervene in any political campaign? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign. 15 Did it spend more than 5100 during the year (other derectly or inderectly) or political purposes (see instructions for the definition)? 16 Are the amount of line 100 and the foundation and connection with the activities and copies of any maternals published or clarification in the Form 1120-PCL for this year? 16 His the foundation have unreletages, not previously prepared to		. 1					
or Part I, line 27b • All other domestic foundations enter 27k of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) frusts and taxable foundations only. Others enter -0-) 3 O. 3 4 Subtite A (income) tax (domestic section 4947(a)(1) frusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1, zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1, zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1, zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1, zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1, zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1, zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1, zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1, zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1, zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1, zero or less, enter -0- 6 Tax pad with application for extension of time to less. 6 Tax pad with application for extension of time to less decided a security or less, enter -0- 9 Tax dee. If the total of lines 5 and 8 is more than line 7, enter amount owner paid 10 Total ceredits and payments. Add lines 6 at through 6d 11 Error the annount of line 10 to be: Credited to 2017 estimated tax line 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or mitervene in any payment of line 10 to be: Credited to 2017 estimated tax line 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or mitervene in any payment or line 10 to 10 to 10 to 10	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	1			0.		
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6 Cordisin Payments: a 2016 estumated tax payments and 2015 overpayment credited to 2016 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to the (Form 8868) d Backup withholding proneously withheld 7 Total credits and payments. Add lines 6 at through 64 8 Enter any penalty for underpayment of estimated tax. Check here for form 2220 is attached 9 Tax due. If the bits of lines 5 and 8 is more than his 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be; Credited to 2017 estimated tax. Part VII-A Statements Regarding Activities 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 bit is spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 16 If the answer is "Yes" to 1a or 1b, attach a defailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 10 Unit the doundation. If S O . (2) On foundation managers. S O. 10 Enter the embursement (if any) of tax on political expenditures (section 4955) imposed during the year. 11 (1) On the Gundation. P S O. (2) On foundation managers. S O. 2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. 12 Has the foundation engaged in any activities that have not previously been reported to the IRS? 17 Yes, "attach a detailed description of the activities 18 Has the foundation his Form 11 12PO-PL for this year? 19 If "Yes," attach a detailed description of the activities 19 If "Yes," attach a detailed description of the activities 20 Less the foundation his page of the statement required by General Instruction of the changes 31 X 42 Less the foundation his form 11 non Form 1990-17 forth year? 43 A The fou	4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4					
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d Backup withholding erroneously withhold 7 Total credits and eyements. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total or lines 5 and 8 is more than line 7, enter amount owed 9 0.0. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpald 11 Enter the amount of line 10 to be. Credited to 2017 estimated tax ▶	b Exempt foreign organizations - tax withheld at source 6b						
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8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	d Backup withholding erroneously withheld				_		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 11 Enter the amount of line 10 to be; Credited to 2017 estimated tax Part VIII-A Statements Regarding Activities Tax Unit Statements (and the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political expenditures (section 405.5) for political legislation or did it participate or intervene in the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities Tax Unit State	· ·	7			0.		
10 Cherpayment. If line 7 is more than the total of lines 5 and 8, enter the amount of line 10 to be: Credited to 2017 estimated tax ▶ Refunded ■ 11 Enter the amount of line 10 to be: Credited to 2017 estimated tax ▶ Refunded ■ 11 Part VII-A Statements Regarding Activities		-					
11 Either the amount of line 10 to be: Credited to 2017 estimated tax					0.		
Part VII-A Statements Regarding Activities		_					
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 1b Did it speed more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for the definition)? 1b L X 1c If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1c Did the foundation file For this year? 2 d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ O . (2) On foundation managers. ► \$ O . 2 Has the foundation. ► \$ O . (2) On foundation managers. ► \$ O . 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 1f "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS; in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have metaled business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 1f "Yes," has it filed a tax return on Form 990-T for this year? 1f "Yes," attach the statement required by General Instruction 7 T 6 Are the requirements of section \$08(e) (relating to sections 4941 through 4945) satisfied either: 2 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or 2 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 2 Did the foundation claiming status as a private operating foundation within the meaning of		11					
any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-P0L for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0 (2) On foundation managers. ► \$ 0 E Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0 E Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0 E Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0 E Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," as it flied a lax return on Form 990-T for this year? If "Yes," as it flied a lax return on Form 990-T for this year? If "Yes," attach the statement required by General instruction T A ret he requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV TX Ba Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General instruction G? If "No," attach explanation Is the foundation claiming stat				T			
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623531 11-23-16

At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? 13 If "Yes," attach statement (see instructions) 14 The books are in care of MARK E. OSBORNE 15 Located at 301 CONGRESS AVE., STE. 1910, AUSTIN, TX 16 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required	Form 990-PF (2016) C/O OSBORNE HELMAN KNEBEL & SCOTT, LLP 45-423	<u> 1257</u>	<u>'</u>	Page 5
11 At any time dump the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of sections 12(1), 13/1 Year's, status obstanties of the schedule (see instructions) 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Webste address ► HTTP: //WWW.DAVID-FOUNDATION.ORG/ 14 The books are nace of ► MARK E. OSBORNE 15 Coacted at ► 30.1 CONGRESS AVE., STE. 1910, AUSTIN, TX 16 Section 497(1/3) inspecsing to hardbale trusts filing form 99.9°F in less of form 1041-Check here and enter the amount of tax-eveript interest received or accreed during the year and enter the amount of tax-eveript interest received or accreed during the year At stay time during calendary vera 2016, did the foundation have an interest in or a signature or other sutherity over a bank, secrimise, or other financial account in a foreign country? 16 At any time during calendary vera 2016, did the foundation have an interest in or a signature or other sutherity over a bank, secrimise, or other financial account in a foreign country? 18 Set the instructions for decipitions of thing requirements for FinCEN Form 114, if "Yes," entire the name of the foreign country. 19 Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required 19 Filer Form 4720 flary term is checked in the "Yes" column, unless an exception applies. 10 During the year did the foundation (either directly or indexcity): 10 Engage in the sale or exchange, or absention of progressive with a dequalified person? 21 Engage in the sale or exchange, or absention of progressive with a dequalified person? 22 First in the part of the part of the progress of a dequalified person? 23 First in the part of the foundation of the progress of a dequalified person. 24 First in the part of the part of the progress of a dequali	Part VII-A Statements Regarding Activities (continued)			
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Website address ▶ HTTP: //WW. DAVID = FOUNDATION.ORG/ If The books are cuter of ▶ MARK E. OSBONE Located at ▶ 301 CONGRESS AVE., STE. 1910, AUSTIN, TX 2P+4 ▶78701 Section 4947(a)(1) nonexempt charitable frusts fluing form 990 PF in live of Form 1041 - Check here and elert fee amount of tax-evering interest received or accreed during the year 16. At any time during calendary year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for findEN form 114. If Yes,* enter the name of the foreign country ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 If any item is checked in the "Yes" column, unless an exception applies. 1 During they view did the foundation (either directly or indirectly): (1) Engage in the sale or exchaage, or lessing of properly with a dequalified person? (2) Berrow money from, lend money to, or otherwise excend cred to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remitives the expenses of, a disqualified person? (5) Transfer any income or assists to a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of tovernment service, if terminating within 90 days.) b If any answers may result of a comparison for make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of the powernment service, if terminating within 90 days.) b If any answers merely on an a current notice regarding disaster assistance (se			₩-	<u> </u>
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for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(b)-3 or in a current notice regarding disaster assistance (see instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "%es," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) 1 If "Yes," list the years 1 If the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 1 If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 1 Ag 26, 1965; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) A Did the foundation mixest during the year any amount in a manner that would				
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had not been removed from jeopardy before the first day of the tax year beginning in 2016?		4d		
		1 46		x
Form William Philips)-PF/	

Part VII-B Statements Regarding Activities for Which	Form 4/20 May Be	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:					$T^{}$
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?					
(2) Influence the outcome of any specific public election (see section 4955); of	r to carry on, directly or indir			- }	1
any voter registration drive?			es 🔀 No	- 1	1
(3) Provide a grant to an individual for travel, study, or other similar purposes		Y	es 🗶 No		1
(4) Provide a grant to an organization other than a charitable, etc., organization	(4) Provide a grant to an organization other than a charitable, etc., organization described in section				
4945(d)(4)(A)? (see instructions) X Yes No					ı
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for					
the prevention of cruelty to children or animals?			es X No	1	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni		in Regulations	. 1	Ì	}
section 53.4945 or in a current notice regarding disaster assistance (see instru	•		,,	5b	<u> </u>
Organizations relying on a current notice regarding disaster assistance check h]	1
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for	rom the tax because it mainta		— · · · · · · · · · · · · · · · · · · ·		1
expenditure responsibility for the grant?		XY	es L No	ĺ	i
If "Yes," attach the statement required by Regulations section 53 494.			ļ	ĺ	1
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on	Γ ⁻¹ ν	es X No	- 1	ł
a personal benefit contract?	ours and beserve and contractO	14	es LALINO	۸.	1 👽
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonai deneiit contract?		-	6b	X
If "Yes" to 6b, file Form 8870 7a At any time during the tax year, was the foundation a party to a prohibited tax s	holter transportung?	[] v	es X No	ì	}
b. If "Yes," did the foundation receive any proceeds or have any net income attribu		10		7b	}
Part VIII Information About Officers, Directors, Trust		nagers Highly		<u> </u>	
Paid Employees, and Contractors	ccs, i oundation me	inagers, riigin	,		
1 List all officers, directors, trustees, foundation managers and their	compensation.				
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Ex	pense it, other
(a) Name and address	to position	(If not paid, enter -0-)	and deferred compensation	allow	ances
JONATHAN DAVID	PRESIDENT/DIF	RECTOR			
SHARET 48					
RAMOT HASHAVIM, ISRAEL 45930	0.00	0.	0.	_	0.
RAMOT HASHAVIM, ISRAEL 45930 DUNCAN E. OSBORNE	0.00 VICE PRESIDEN				0.
RAMOT HASHAVIM, ISRAEL 45930 DUNCAN E. OSBORNE 301 CONGRESS AVENUE, SUITE 1910	VICE PRESIDEN	T/DIRECTO	R		
RAMOT HASHAVIM, ISRAEL 45930 DUNCAN E. OSBORNE 301 CONGRESS AVENUE, SUITE 1910 AUSTIN, TX 78701	VICE PRESIDEN 0.00	T/DIRECTO	R 0.		0.
RAMOT HASHAVIM, ISRAEL 45930 DUNCAN E. OSBORNE 301 CONGRESS AVENUE, SUITE 1910 AUSTIN, TX 78701 S. BRADLEY COOPER	VICE PRESIDEN	T/DIRECTO	R 0.		
RAMOT HASHAVIM, ISRAEL 45930 DUNCAN E. OSBORNE 301 CONGRESS AVENUE, SUITE 1910 AUSTIN, TX 78701 S. BRADLEY COOPER 2202 TIMBERLOCH PLACE, SUITE 200	VICE PRESIDEN 0.00 SECRETARY/TRE	T/DIRECTO 0. ASURER/DI	R 0. RECTOR		0.
RAMOT HASHAVIM, ISRAEL 45930 DUNCAN E. OSBORNE 301 CONGRESS AVENUE, SUITE 1910 AUSTIN, TX 78701 S. BRADLEY COOPER 2202 TIMBERLOCH PLACE, SUITE 200 THE WOODLANDS, TX 77380-1177	VICE PRESIDEN 0.00 SECRETARY/TRE 0.00	O. ASURER/DI 0.	R 0.		
RAMOT HASHAVIM, ISRAEL 45930 DUNCAN E. OSBORNE 301 CONGRESS AVENUE, SUITE 1910 AUSTIN, TX 78701 S. BRADLEY COOPER 2202 TIMBERLOCH PLACE, SUITE 200 THE WOODLANDS, TX 77380-1177 SHLOMO BERIHUN	VICE PRESIDEN 0.00 SECRETARY/TRE	T/DIRECTO 0. ASURER/DI 0.	R 0. RECTOR		0.
RAMOT HASHAVIM, ISRAEL 45930 DUNCAN E. OSBORNE 301 CONGRESS AVENUE, SUITE 1910 AUSTIN, TX 78701 S. BRADLEY COOPER 2202 TIMBERLOCH PLACE, SUITE 200 THE WOODLANDS, TX 77380-1177 SHLOMO BERIHUN 102 HAATZMAUT ST	VICE PRESIDEN 0.00 SECRETARY/TRE 0.00 EXECUTIVE DIF	0. ASURER/DI 0. ECTOR	R 0. RECTOR 0.		0.
RAMOT HASHAVIM, ISRAEL 45930 DUNCAN E. OSBORNE 301 CONGRESS AVENUE, SUITE 1910 AUSTIN, TX 78701 S. BRADLEY COOPER 2202 TIMBERLOCH PLACE, SUITE 200 THE WOODLANDS, TX 77380-1177 SHLOMO BERIHUN 102 HAATZMAUT ST HAIFA, ISRAEL 45930	VICE PRESIDEN 0.00 SECRETARY/TRE 0.00 EXECUTIVE DIR 50.00	0. ASURER/DI 0. ECTOR 62,000.	R 0. RECTOR		0.
RAMOT HASHAVIM, ISRAEL 45930 DUNCAN E. OSBORNE 301 CONGRESS AVENUE, SUITE 1910 AUSTIN, TX 78701 S. BRADLEY COOPER 2202 TIMBERLOCH PLACE, SUITE 200 THE WOODLANDS, TX 77380-1177 SHLOMO BERIHUN 102 HAATZMAUT ST	VICE PRESIDEN 0.00 SECRETARY/TRE 0.00 EXECUTIVE DIR 50.00	0. ASURER/DI 0. ECTOR 62,000.	R 0. RECTOR 0.	/-1Ev	0.
RAMOT HASHAVIM, ISRAEL 45930 DUNCAN E. OSBORNE 301 CONGRESS AVENUE, SUITE 1910 AUSTIN, TX 78701 S. BRADLEY COOPER 2202 TIMBERLOCH PLACE, SUITE 200 THE WOODLANDS, TX 77380-1177 SHLOMO BERIHUN 102 HAATZMAUT ST HAIFA, ISRAEL 45930	VICE PRESIDEN 0.00 SECRETARY/TRE 0.00 EXECUTIVE DIR 50.00	0. ASURER/DI 0. ECTOR 62,000.	R 0. RECTOR 0.	(e) Ex accoun allow:	0. 0. pense t, other
RAMOT HASHAVIM, ISRAEL 45930 DUNCAN E. OSBORNE 301 CONGRESS AVENUE, SUITE 1910 AUSTIN, TX 78701 S. BRADLEY COOPER 2202 TIMBERLOCH PLACE, SUITE 200 THE WOODLANDS, TX 77380-1177 SHLOMO BERIHUN 102 HAATZMAUT ST HAIFA, ISRAEL 45930 2 Compensation of five highest-paid employees (other than those incompany)	O.00 SECRETARY/TRE O.00 EXECUTIVE DIF 50.00 Sluded on line 1). If none, (b) Title, and average hours per week	O. ASURER/DI O. ECTOR 62,000. enter "NONE."	R 0 . RECTOR 0 . 0 . (d) Contributions to employee benefit plans and deferred	(e) Ex accoun allows	0. 0. pense t, other
RAMOT HASHAVIM, ISRAEL 45930 DUNCAN E. OSBORNE 301 CONGRESS AVENUE, SUITE 1910 AUSTIN, TX 78701 S. BRADLEY COOPER 2202 TIMBERLOCH PLACE, SUITE 200 THE WOODLANDS, TX 77380-1177 SHLOMO BERIHUN 102 HAATZMAUT ST HAIFA, ISRAEL 45930 2 Compensation of five highest-paid employees (other than those inc. (a) Name and address of each employee paid more than \$50,000	O.00 SECRETARY/TRE O.00 EXECUTIVE DIF 50.00 Sluded on line 1). If none, (b) Title, and average hours per week	O. ASURER/DI O. ECTOR 62,000. enter "NONE."	R 0 . RECTOR 0 . 0 . (d) Contributions to employee benefit plans and deferred	(e) Ex accoun allows	0. 0. pense t, other
RAMOT HASHAVIM, ISRAEL 45930 DUNCAN E. OSBORNE 301 CONGRESS AVENUE, SUITE 1910 AUSTIN, TX 78701 S. BRADLEY COOPER 2202 TIMBERLOCH PLACE, SUITE 200 THE WOODLANDS, TX 77380-1177 SHLOMO BERIHUN 102 HAATZMAUT ST HAIFA, ISRAEL 45930 2 Compensation of five highest-paid employees (other than those inc. (a) Name and address of each employee paid more than \$50,000	O.00 SECRETARY/TRE O.00 EXECUTIVE DIF 50.00 Sluded on line 1). If none, (b) Title, and average hours per week	O. ASURER/DI O. ECTOR 62,000. enter "NONE."	R 0 . RECTOR 0 . 0 . (d) Contributions to employee benefit plans and deferred	(e) Ex accoun allows	0. 0. pense t, other
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RAMOT HASHAVIM, ISRAEL 45930 DUNCAN E. OSBORNE 301 CONGRESS AVENUE, SUITE 1910 AUSTIN, TX 78701 S. BRADLEY COOPER 2202 TIMBERLOCH PLACE, SUITE 200 THE WOODLANDS, TX 77380-1177 SHLOMO BERIHUN 102 HAATZMAUT ST HAIFA, ISRAEL 45930 2 Compensation of five highest-paid employees (other than those inc. (a) Name and address of each employee paid more than \$50,000	O.00 SECRETARY/TRE O.00 EXECUTIVE DIF 50.00 Sluded on line 1). If none, (b) Title, and average hours per week	O. ASURER/DI O. ECTOR 62,000. enter "NONE."	R 0 . RECTOR 0 . 0 . (d) Contributions to employee benefit plans and deferred	(e) Ex accoun allows	0. 0. pense t, other
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RAMOT HASHAVIM, ISRAEL 45930 DUNCAN E. OSBORNE 301 CONGRESS AVENUE, SUITE 1910 AUSTIN, TX 78701 S. BRADLEY COOPER 2202 TIMBERLOCH PLACE, SUITE 200 THE WOODLANDS, TX 77380-1177 SHLOMO BERIHUN 102 HAATZMAUT ST HAIFA, ISRAEL 45930 2 Compensation of five highest-paid employees (other than those inc. (a) Name and address of each employee paid more than \$50,000	O.00 SECRETARY/TRE O.00 EXECUTIVE DIF 50.00 Sluded on line 1). If none, (b) Title, and average hours per week	O. ASURER/DI O. ECTOR 62,000. enter "NONE."	R 0 . RECTOR 0 . 0 . (d) Contributions to employee benefit plans and deferred	(e) Ex accoun allows	0. 0. pense t, other
RAMOT HASHAVIM, ISRAEL 45930 DUNCAN E. OSBORNE 301 CONGRESS AVENUE, SUITE 1910 AUSTIN, TX 78701 S. BRADLEY COOPER 2202 TIMBERLOCH PLACE, SUITE 200 THE WOODLANDS, TX 77380-1177 SHLOMO BERIHUN 102 HAATZMAUT ST HAIFA, ISRAEL 45930 2 Compensation of five highest-paid employees (other than those inc. (a) Name and address of each employee paid more than \$50,000	O.00 SECRETARY/TRE O.00 EXECUTIVE DIF 50.00 Sluded on line 1). If none, (b) Title, and average hours per week	O. ASURER/DI O. ECTOR 62,000. enter "NONE."	R 0 . RECTOR 0 . 0 . (d) Contributions to employee benefit plans and deferred	(e) Ex accoun allow:	0. 0. pense t, other
RAMOT HASHAVIM, ISRAEL 45930 DUNCAN E. OSBORNE 301 CONGRESS AVENUE, SUITE 1910 AUSTIN, TX 78701 S. BRADLEY COOPER 2202 TIMBERLOCH PLACE, SUITE 200 THE WOODLANDS, TX 77380-1177 SHLOMO BERIHUN 102 HAATZMAUT ST HAIFA, ISRAEL 45930 2 Compensation of five highest-paid employees (other than those inc. (a) Name and address of each employee paid more than \$50,000	O.00 SECRETARY/TRE O.00 EXECUTIVE DIF 50.00 Sluded on line 1). If none, (b) Title, and average hours per week	O. ASURER/DI O. ECTOR 62,000. enter "NONE."	R 0 . RECTOR 0 . 0 . (d) Contributions to employee benefit plans and deferred	(e) Ex accoun allow:	0. 0. pense t, other

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic for	oundations must complete this part. For	eign foundations, s	see instructions)	
1 Fair market value of assets not used (or held for use) directly in carryin	g out charitable, etc., purposes:			
a Average monthly fair market value of securities		1 1a }	3,505.	
b Average of monthly cash balances				
c Fair market value of all other assets		10		
d Total (add lines 1a, b, and c)		1d	3,505	
e Reduction claimed for blockage or other factors reported on lines 1a ar	nd			
1c (attach detailed explanation)	l 1e	0.		
2 Acquisition indebtedness applicable to line 1 assets		2	0.	
3 Subtract line 2 from line 1d	•	3	3,505.	
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for g	reater amount, see instructions)	4	53.	
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Ent	ter here and on Part V, line 4	5	3,452	
6 Minimum investment return. Enter 5% of line 5		6	173.	
Part XI Distributable Amount (see instructions) (Section foreign organizations check here and do not com		dations and certain		
1 Minimum investment return from Part X, line 6		1	173.	
2a Tax on investment income for 2016 from Part VI, line 5	2a			
b Income tax for 2016. (This does not include the tax from Part VI.)	2b			
c Add lines 2a and 2b		2c	0.	
3 Distributable amount before adjustments. Subtract line 2c from line 1		3	173.	
4 Recoveries of amounts treated as qualifying distributions		4	0.	
5 Add lines 3 and 4		5	173.	
6 Deduction from distributable amount (see instructions)		6	0.	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter he	re and on Part XIII, line 1	7	173.	
Part XII Qualifying Distributions (see instructions)				
1 Amounts paid (including administrative expenses) to accomplish charif	table, etc., purposes:			
a Expenses, contributions, gifts, etc total from Part I, column (d), line 2	26	_1a	1,047,738.	
b Program-related investments - total from Part IX-B		1b	0.	
2 Amounts paid to acquire assets used (or held for use) directly in carryii	ng out charitable, etc., purposes	2		
3 Amounts set aside for specific charitable projects that satisfy the:				
a Suitability test (prior IRS approval required)		3a		
b Cash distribution test (attach the required schedule)		3b		
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on P	art V, line 8, and Part XIII, line 4	4	1,047,738.	
5 Foundations that qualify under section 4940(e) for the reduced rate of	ax on net investment			
income. Enter 1% of Part I, line 27b		_ 5	0.	
6 Adjusted qualifying distributions. Subtract line 5 from line 4		6	1,047,738.	
Note: The amount on line 6 will be used in Part V, column (b), in subset 4940(e) reduction of tax in those years.	equent years when calculating whether the fol	indation qualifies for	the section	

Part XIII Undistributed Income (see instructions) (a) (b) (c) (d) Corpus Years prior to 2015 2015 2016 1 Distributable amount for 2016 from Part XI, 173. line 7 2 Undistributed income, if any, as of the end of 2016 0 a Enter amount for 2015 only **b** Total for prior years: 0. 3 Excess distributions carryover, if any, to 2016: a From 2011 493,621 **b** From 2012 707,929 c From 2013 613,679 dFrom 2014 732,381. eFrom 2015 2,547,610. f Total of lines 3a through e 4 Qualifying distributions for 2016 from Part XII, line 4: ►\$__1,047,738 0 a Applied to 2015, but not more than line 2a b Applied to undistributed income of prior 0 years (Election required - see instructions) c Treated as distributions out of corpus 0 (Election required - see instructions) 173. d Applied to 2016 distributable amount e Remaining amount distributed out of corpus 1,047,565. 5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount 0. must be shown in column (a)) 6 Enter the net total of each column as indicated below: 3,595,175 a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract 0 line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously 0 assessed d Subtract line 6c from line 6b. Taxable 0 amount - see instructions e Undistributed income for 2015. Subtract line 0 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election 0 may be required - see instructions) 8 Excess distributions carryover from 2011 0. not applied on line 5 or line 7 Excess distributions carryover to 2017. 3,595,175 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: 493,621 a Excess from 2012 707,929 b Excess from 2013

623581 11-23-16

c Excess from 2014

d Excess from 2015 e Excess from 2016 613,679

732,381

1,047,565

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form **990-PF** (2016)

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation show any relationship to Purpose of grant or Amount any foundation manager status of contribution Name and address (home or business) recipient or substantial contributor a Paid during the year AMOTAT APOEL ATHLETEI OREN HASHARON PUBLIC CHARITY FUND ORGANIZATION'S EXEMPT PURPOSE. ISRAEL. 10,000. AMUTAT REIM HOD HASHARON PUBLIC CHARITY FUND ORGANIZATION'S EXEMPT PURPOSE. ISRAEL 5,300. ISRAEL TECHNION SOCIETY PUBLIC CHARITY FUND ORGANIZATION'S EXEMPT PURPOSE. 55 EAST 59TH STREET NEW YORK, NY 10022 62,804. ISRAEL TENNIS CENTERS FOUNDATION PUBLIC CHARITY FUND ORGANIZATION'S EXEMPT PURPOSE. 57 WEST 38TH STREET, SUITE 605 NEW YORK, NY 10018 90,000. LEADERS OF THE FUTURE PUBLIC CHARITY FUND ORGANIZATION'S EXEMPT PURPOSE. 102 HAATZMAUT ST HAIFA, ISRAEL 45930 809,294. **▶** 3a 977,398. b Approved for future payment NONE 0. Total

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income			ded by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
<u>a</u>					
b			+		
<u> </u>					
u			-}		
f			\dashv		
g Fees and contracts from government agencies		···	1 1		
2 Membership dues and assessments			$\neg \neg$		
3 Interest on savings and temporary cash					
investments			14	2.	
4 Dividends and interest from securities			\rightarrow		
5 Net rental income or (loss) from real estate:					
a Debt-financed property			+		
b Not debt-financed property					
6 Net rental income or (loss) from personal property			1 1	_	
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a			_1_1		
b					
C					
d					
6				2.	
12 Subtotal, Add columns (b), (d), and (e)			<u>, •1 </u>		2
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)				13	
Part XVI-B Relationship of Activities to	the Acce	malichment of	Evamo	Durnagas	

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
- • 	and reduced to exempt purposed (earlier alian by providing fames for secon purposed).
	
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23621 11-23-	16 Form 990-PF (2

C/O OSBORNE HELMAN KNEBEL & SCOTT Form 990-PF (2016) 45-4231257 Page 13 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of Yes No the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash Х 1a(1) X 1a(2) (2) Other assets b Other transactions: Х (1) Sales of assets to a noncharitable exempt organization 1b(1 X (2) Purchases of assets from a noncharitable exempt organization 1b(2) X (3) Rental of facilities, equipment, or other assets 1b(3) 15(4) (4) Reimbursement arrangements 1b(5) (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations 1b(6) c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (c) Name of noncharitable exempt organization (b) Amount involved (a)Line no (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described Yes X No in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge t, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Sign Here X Yes DIRECTOR Signature of officer or trustee Title Check if Print/Type preparer's name Preparer's signature Date self- employed

Form **990-PF** (2016)

P00104858

(512)479-6000

PLL Firm's EIN ► 74-2939657

Paid

Preparer

Use Only

SIXTH STREET, SUITE 1200

PLYLER,

WESLEY M. KRUGER

Firm's name ► FLIELLER,

Firm's address ▶ 221 WEST

AUSTIN,

KRUGER

TX 78701

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Schedule of Contributors

OMB No 1545-0047

2016

Name of the organization

THE DAVID FOUNDATION

C/O OSBORNE HELMAN KNEBEL & SCOTT, LLP

Employer identification number

45-4231257

Organization type (check one):						
Filers of: Section:		Section:				
Form 99	0 or 990-EZ	501(c)() (enter number) organization				
		4947(a)(1) nonexempt charitable trust not treated as a private foundation				
		527 political organization				
Form 99	0-PF	X 501(c)(3) exempt private foundation				
		4947(a)(1) nonexempt charitable trust treated as a private foundation				
		501(c)(3) taxable private foundation				
	nly a section 501(c)(covered by the General Rule or a Special Rule . 7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions.				
General	Rule					
X		filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions				
Special	Rules					
	For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II					
	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III					
	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year					
but it mu	ust answer "No" on	at isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), Part IV, line 2, of its Form 990-PF, Part I, line 2, to ne filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)				

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

THE DAVID FOUNDATION

C/O OSBORNE HELMAN KNEBEL & SCOTT, LLP

Employer identification number

45-4231257

			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JONATHAN DAVID SHARET 48 RAMOT HASHAVIM, ISRAEL 45930	\$1,011,963.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Oncash Complete Part II for noncash contributions)
(a) N o.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
623452 10-1			Person Payroll Noncash (Complete Part II for noncash contributions) 990, 990-EZ, or 990-PF) (2016)

Name of organization

THE DAVID FOUNDATION

C/O OSBORNE HELMAN KNEBEL & SCOTT, LLP

Employer identification number

45-4231257

Part II	Noncash Property (See instructions). Use duplicate copies of Part II if additional space is needed					
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received			
		 _ _ \ \$				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received			
		_ _ _				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received			
		 _ _ \$				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received			
		 _ _ _ \$				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received			
		\$				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received			
		 \$				
C004E0 40 10		Cahadula B (Earm C	00 000-E7 or 000-DE\ /2016\			

Name of org			Employer identification number
	AVID FOUNDATION	GOODE IID	AF 40210FF
Part III	SBORNE HELMAN KNEBEL & Exclusively religious, charitable, etc., cont	tributions to organizations described	45-4231257 In section 501(c)(7), (8), or (10) that total more than \$1,000 for
	the year from any one contributor. Complete completing Part III, enter the total of exclusively religious	columns (a) through (e) and the follow	owing line entry. For organizations
	Use duplicate copies of Part III if addition	nal space is needed.	These of the year (cite init into once)
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Part I	(5). 21.6555 51.31.5	(0,000 0. g	(a) bossipion of non-gine of non-
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1		(e) Transfer of gif	ft
	Transferee's name, address, a	nd 7ID + 4	Relationship of transferor to transferee
t	Transieree 3 name, address, a	nu zir + 4	nelationship of dansier of to dansieree
ļ			
(a) No.			
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
			
1			
<u> </u>		(e) Transfer of gif	
İ		(-,	
1	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
ľ			
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Part I		<u> </u>	
		(e) Transfer of gif	it
1	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
Ţ			
}			
(a) No.	(I) P	/ > 11	(4) D
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
			
			
Ī		(e) Transfer of gif	tt .
-	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
			
Ì			
			Ochodula B (Farm 000, 000 F7, 1000 BF) (0010

FORM 990-PF INTEREST ON SAVI	NGS I	AND TEM	PORARY	CASH	INVESTMENTS	STATEMENT 1
SOURCE		(A) REVENUE PER BOOKS		(B) NET INVESTMENT INCOME		(C) ADJUSTED NET INCOME
GOLDMAN SACHS (X5670)			2.		2.	
TOTAL TO PART I, LINE 3	=		2.	2.		
FORM 990-PF	(OTHER E	XPENSE	 S 		STATEMENT 2
DESCRIPTION	EXP	(A) ENSES BOOKS	(B) NET INVEST- MENT INCOME			
AMORTIZATION		191.		96	5.	95.
TO FORM 990-PF, PG 1, LN 23		191.		96	5.	95.
FORM 990-PF		OTHER ASSETS				STATEMENT 3
DESCRIPTION					ID OF YEAR BOOK VALUE	FAIR MARKET VALUE
ORGANIZATIONAL COSTS			2,10	1,914.		1,914.
TO FORM 990-PF, PART II, LINE	15		2,10	 5.	1,914.	1,914.

2016 DEPRECIATION AND AMORTIZATION REPORT

	₽ <u>⊊</u>	5 5	ן :
:	Ending Accumulated Depreciation	955.	
990-PF	Current Year Deduction	191.	
	Current Sec 179 Expense		4
	Beginning Accumulated Depreciation	764.	
	Basis For Depreciation	2,869.	The Column of th
	Reduction In Basis		*
	Section 179 Expense		
	Bus % Excl		7
	Unadjusted Cost Or Basis	2,869.	100000 P
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	Lıfe	180M	
	Method		
	Date Acquired	01/01/12	
FORM 990-PF PAGE 1	Description	ORGANIZATIONAL COSTS * TOTAL 990-PF PG 1 DEPR & AMORT	-01-16
ORM 99	Asset No	11	628111 04-01-16
т.			. ~

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

Taxpayer: The David Foundation

EIN: 45-4231257

Disclosure for Form 990 PF, Part VII-B, Question 5c

Pursuant to I.R.C. Regulation Section 53.4945-5(d), the taxpayer provides the following information to comply with the reporting requirements of I.R.C. Section 4945(h)(3) for the year ended December 31, 2016.

I. Name of the grantee

Leaders of the Future 52 Menahem Begin Rd., P.O. Box 34 Tel Aviv, Israel 67137

II. Dates and amounts of the grants

Please see the attached Grant Detail Report for information.

III. Purpose of the grants

Please see the attached Grant Detail Report for information.

IV. Amounts expended by the grantee (based upon the most recent reports received from the grantee)

Please see the attached Grant Detail Report for information.

V. Whether the grantee has diverted any portion of the funds from the purpose of the grant (to the knowledge of the grantor)

Please see the attached Grant Detail Report for information.

VI. The dates of any reports received from the grantee

The grantor organization, The David Foundation, received a report from the beneficiary grantee, Leaders of the Future on November 6, 2017 detailing the progress made towards the goals of the grant.

Taxpayer: The David Foundation

EIN: 45-4231257

Disclosure for Form 990 PF, Part VII-B, Question 5c

Pursuant to I.R.C. Regulation Section 53.4945-5(d), the taxpayer provides the following information to comply with the reporting requirements of I.R.C. Section 4945(h)(3) for the year ended December 31, 2016.

I. Name of the grantee

Amotat Apoel Athletei Oren Hasharon

II. Dates and amounts of the grants

During calendar year 2016, one grant totaling \$10,000.00 (USD) was funded on May 24, 2016 to Amotat Apoel Athletei Oren Hasharon.

III. Purpose of the grants

The purpose of the grants was to provide for the costs and charitable objectives of the grantee and has been used solely for charitable, scientific, testing for public safety, literary or educational purposes.

IV. Amounts expended by the grantee (based upon the most recent reports received from the grantee)

During 2016, the grantee expended \$10,000.00 (USD).

V. Whether the grantee has diverted any portion of the funds from the purpose of the grant (to the knowledge of the grantor)

Based on discussions with representatives of the grantee, and to the best of the grantor's knowledge, the grantee has not diverted any portion of the funds from the purpose of each grant.

Taxpayer: The David Foundation

EIN: 45-4231257

Disclosure for Form 990 PF, Part VII-B, Question 5c

Pursuant to I.R.C. Regulation Section 53.4945-5(d), the taxpayer provides the following information to comply with the reporting requirements of I.R.C. Section 4945(h)(3) for the year ended December 31, 2016.

I. Name of the grantee

Amutat Reim Rod Hashron

II. Dates and amounts of the grants

During calendar year 2016, one grant totaling \$5,299.95 (USD) was funded on April 15, 2016 to Amutat Reim Rod Hashron.

III. Purpose of the grants

The purpose of the grants was to provide for the costs and charitable objectives of the grantee and has been used solely for charitable, scientific, testing for public safety, literary or educational purposes.

IV. Amounts expended by the grantee (based upon the most recent reports received from the grantee)

During 2016, the grantee expended \$5,299.95 (USD).

V. Whether the grantee has diverted any portion of the funds from the purpose of the grant (to the knowledge of the grantor)

Based on discussions with representatives of the grantee, and to the best of the grantor's knowledge, the grantee has not diverted any portion of the funds from the purpose of each grant.