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### Form 990-PF

# EXTENDED TO NOVEMBER 15, 2017 Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

For cal	endar year 2016 or tax year beginning		, and ending		
Name	of foundation			A Employer identification	n number
DA	JIS LEVIN LIVINGSTON CHA	RITABLE			
_FO	JNDATION			45-3981976	<u>;</u>
	and street (or P O $$ box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
85	L FORT STREET MALL		400	808-52 <b>4</b> -75	00
City or	town, state or province, country, and ZIP or foreign $\boldsymbol{p}$	ostal code		C if exemption application is p	pending, check here
_HOI	NOLULU, HI 96813-4300	_ <del></del>	·		
<b>G</b> Che	ck all that apply: Initial return	Initial return of a fo	ormer public charity	D 1. Foreign organization	s, check here
	Final return	Amended return		9 -	
	Address change	Name change		Foreign organizations me check here and attach co	omputation
H Che	ck type of organization: X Section 501(c)(3) ex	empt private foundation		E If private foundation sta	itus was terminated
	Section 4947(a)(1) nonexempt charitable trust	Other taxable private founda	ntion	under section 507(b)(1	)(A), check here
1 Fair r	narket value of all assets at end of year   J   Accounti	ng method: 🔼 Cash	Accrual	F If the foundation is in a	60-month termination
	Part II, col (c), line 16)	her (specify)		under section 507(b)(1	)(B), check here
<u>\$</u>	136 , 408 . (Part I, colu	mn (d) must be on cash t	basis.)		<sub>7</sub>
Part	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	110,955.		N/A	(dash dashs only)
2	Check from If the foundation is not required to attach Sch. B	110,000		11/51	<del> </del>
3	Interest on savings and temporary cash investments	3.	3.		STATEMENT 1
4	Dividends and interest from securities	1,847.	1,847.		STATEMENT 2
, ,	a Gross rents	1,017.	<u> </u>		DIIII DIII 2
l -	b Net rental income or (loss)				<del> </del>
l 6	Net gain or (loss) from sale of assets not on line 10	<49,447.		DEC	יייערר
Revenue 2	b Gross sales price for all 170, 845.			LICE	IVED
4. eve 4			0.	<b>®</b> NOV.	<i>U</i> .
3 E 8				NOV 2	4 2017
	Income modifications		<del></del>		Je
15   10	Gross sales less returns			OGDI	<del></del>
	b Less Cost of goods sold		<del> </del>		
ard.	c Gross profit or (loss)				
<b>三</b> 11	Other income	2,161.	2,161.		STATEMENT 3
12	Total Add lines 1 through 11	65,519.	4,011.		
(2) 13	Compensation of officers, directors, trustees, etc	_0.	0.		0.
<i>∰</i>   14	Other employee salaries and wages				
15	Pension plans, employee benefits				
Se 16	a Legal fees				
<u>ĕ</u>	b Accounting fees STMT 4	3,927.	0.		3,927.
찘	c Other professional fees				
.2 17					
Operating and Administrative Expens. 7 5 7 5 6 1 8 1 1 6 1 6 1 8 1 1 6 1 6 1 6 1 6 1	Taxes STMT 5	210.	19.		0.
E 19	Depreciation and depletion				
[ 20	Occupancy				ļ
<b>ĕ</b> 21	•				<u> </u>
E 22	Printing and publications				ļ
E 23	Other expenses STMT 6	606.	606.		0.
E 24	. •				
<u>a</u> ]	expenses Add lines 13 through 23	4,743.	625.		3,927.
25	Contributions, gifts, grants paid	268,500.			268,500.
26	Total expenses and disbursements.				
	Add lines 24 and 25	273,243.	625.		272,427.
l	Subtract line 26 from line 12:				
1	A Excess of revenue over expenses and disbursements	<207,724.			ļ
	Net investment income (if negative, enter -0-)	<b> </b>	3,386.		<del> </del>
	2 Adjusted net income (if negative, enter -0-)			N/A	- 000 PF
623501 1	1-23-16 LHA For Paperwork Reduction Act Notice	e, see instructions.			Form <b>990-PF</b> (2016)

Fo	m 99	0-PF (2016) FOUNDATION	·	4	5-39	981976 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year		End of ye	
=			(a) Book Value	(b) Book Value		(c) Fair Market Value
	ĺ	Cash - non-interest-bearing	101,829.	47,63	32.	47,632.
		Savings and temporary cash investments		3,14	13.	3,143.
	3	Accounts receivable			ļ	
	ĺ	Less: allowance for doubtful accounts		<del></del>		
	l .	Pledges receivable ►				
	ı	Less: allowance for doubtful accounts				
		Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons				
	7	Other notes and loans receivable				
		Less' allowance for doubtful accounts				
şţs	8	Inventories for sale or use				
Assets	í	Prepaid expenses and deferred charges				
•	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 8	108,118.	83,73	34.	<u>85,633.</u>
	С	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment basis				
		Less accumulated depreciation				
	12	Investments - mortgage loans				
	ĺ	Investments - other	109,836.			
		Land, buildings, and equipment; basis			ļ	
		Less accumulated depreciation				
		Other assets (describe ►)				
		Total assets (to be completed by all filers - see the			_	
_		instructions. Also, see page 1, item I)	319,783.	134,50	9.	136,408.
	i .	Accounts payable and accrued expenses				
		Grants payable				
es	19	Deferred revenue		<del></del>		
Liabilities		Loans from officers, directors, trustees, and other disqualified persons				
iar E		Mortgages and other notes payable				
_	22	Other liabilities (describe				
_		Total liabilities (add lines 17 through 22)	0.		0.	
		Foundations that follow SFAS 117, check here			-	
ø.		and complete lines 24 through 26 and lines 30 and 31.				
Net Assets or Fund Balances		Unrestricted	319,783.	134,50	19.	
<u> </u>		Temporarily restricted				
, 20 10		Permanently restricted	<del></del>			
Š		Foundations that do not follow SFAS 117, check here			İ	
7		and complete lines 27 through 31			ł	
ts (		Capital stock, trust principal, or current funds				
sse		Paid-in or capital surplus, or land, bldg., and equipment fund				
t A		Retained earnings, accumulated income, endowment, or other funds		<del></del>		
ž	30	Total net assets or fund balances	319,783.	134,50	9.	
	31	Total liabilities and net assets/fund balances	319,783.	134,50	19.	
P	art l	Analysis of Changes in Net Assets or Fund Ba	alances			
	[otol	not posses or fund holomore at hogy are a finance. Don't I column (2) to a			т т-	
		net assets or fund balances at beginning of year - Part II, column (a), line 3	10			210 702
		agree with end-of-year figure reported on prior year's return)			1	319,783.
		amount from Part I, line 27a	OFF 653	mavara 7	2	<207,724.>
		increases not included in line 2 (itemize)	SEE STA	TEMENT /	3	22,450.
		nes 1, 2, and 3			4	134,509.
		ases not included in line 2 (itemize)	lump (h) lun 20		6	<u>0.</u> 134,509.
_	uldi	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	iumii (0), iiie 30		101	
						Form <b>990-PF</b> (2016)

		13,744.	114,300.		• 1414/
_	2011	0.	54,914.		.00000
	Total of line 1, column (d)			2	.71983
3	Average distribution ratio for the 5-year base period the foundation has been in existence if less than 5 y		ımber of years	3	.14396
4	Enter the net value of noncharitable-use assets for 2	2016 from Part X, line 5		4	146,168
5	Multiply line 4 by line 3			5	21,043
6	Enter 1% of net investment income (1% of Part I, III	ne 27b)		6	34
7	Add lines 5 and 6			7	21,077
8	Enter qualifying distributions from Part XII, line 4			8	272,427

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

Form **990-PF** (2016)

See the Part VI instructions.

Tall Exempt operating foundations disscribed in section 4940(d)(2), check here ▶□ and enter "NA" on line 1.  Dies of furing or determination letter:		m 990-PF (2016) FOUNDATION art VI Excise Tax Based on Investment Income (Section 4940	)(a).	49	940(b), 4940(e),			3981 - see i			Page 4
Distinct of ruling or determination letter:    Somestic boundations that meet this exciton 4940(e) requirements in Part V, check here:	_			_	<del></del>						
b Domistic foundations that meet the section 4940(e) requirements in Part V, check here ► X and enter 1% of Part I, line 72h.  c All other domestic foundations enter 2% of the 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) trusts and traxible foundations only, Others enter -0-)  3 Add lines 1 and 2  4 Subtitib A (income) tax (domestic section 4947(a)(1) trusts and traxible foundations only, Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3, If zero relss, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3, If zero relss, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3, If zero relss, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3, If zero relss, enter -0-  6 C redstorPayments:  2 2016 estimated tax payments and 2015 overpayment credited to 2016  6 Enter any penalty for underpayment of estimated tax. Check here □ if Form 2220 is attached  5 Fixed with line 3 and 6 is more than line 7, enter amount overed  7 Total credits and opprivers. And lines 5 and 6 is more than line 7, enter amount overpaid  11 Critic the amount of line 10 to be Credited be 2017 estimated tax.  12 Derny tip the tax year, did the foundation attempt to influence any ablorial, state, or local legislation or did it participate or interviene in any political categoristic.  13 During the tax year, did the foundation attempt to influence any ablorial, state, or local legislation or did it participate or interviene in any political categoristic.  13 During the tax year, did the foundation attempt to influence any ablorial, state, or local legislation or did it participate or interviene in any political categoristic.  13 During the tax year, did the foundation attempt to influence any ablorial, state, or local legislation or did it participate or interviene in any political categoristic.  14 Despite the amount of line 10 to be Credited 20 to 10 to 10 to 10 to 10 to 10								]			
or Part I, line 27b a All other demonstrational contents foundations enter 2% of the 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) fusits and taxable foundations only. Others enter -0-) 3 3 4.  3 3 4.  3 3 4.  3 3 4.  3 3 4.  3 3 4.  3 3 3 5.  3 4.  3 3 5.  3 4.  3 5.  3 4.  3 5.  3 6.  4 5.  5 1ax based on investment income. Subtract line 4 from line 3, It zero or less, enter -0- 5 7.  5 8 3 3 4.  5 Credits-Pymmers:  a 2016 estimated dax payments and 2015 overpayment credited to 2016  6 8 6 6 7.  6 Exempt foreign organizations - tax withheld at source 6 1ax paid with application for extension of time to 16 (Form 8868) 6 6 7.  6 Exempt foreign organizations - tax withheld at source 6 1ax paid with application for extension of time to 16 (Form 8868) 6 6 7.  7 0 0.  8 1ax day with application for extension of time to 16 (Form 8868) 7 1ax day 10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	ı						1				34.
2 O 3 d.4 incs 1 and 2 4 Subtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Add lines 1 and 2 4 Subtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0- 5 Ceretis-Payments; 2 0016 estimated tax payments and 2015 overpayment credited to 2016 6 Exempt foreign organizations: -1 tax withheld at source 6 Lax paid with application for exclassion of time to file (Form 8868) 6 Beck		• • •	_								
2 O 3 d.4 incs 1 and 2 4 Subtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Add lines 1 and 2 4 Subtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0- 5 Ceretis-Payments; 2 0016 estimated tax payments and 2015 overpayment credited to 2016 6 Exempt foreign organizations: -1 tax withheld at source 6 Lax paid with application for exclassion of time to file (Form 8868) 6 Beck	(	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%	of Pai	rt I,	line 12, col. (b).						
3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	2					1	2				0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-6 6 Credits/Payments: a 2016 estimated tax payments and 2015 overpayment credited to 2016 b Exempt foreign organizations - Tax withhold at source 6 b 1 Section of the content of the Committed of the Committ	3	• • • • • • • • • • • • • • • • • • • •			,		3				34.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-6 Crodits-Pyments:  a 2016 estimated tax payments and 2015 overpayment credited to 2016 b Exempt foreign organizations - tax withhold at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erronocusly withhold 7 Total credits and payments. Add lines 6a through 6d 7 Total credits and payments. Add lines 6a through 6d 7 Total credits and payments. Add lines 6a through 6d 7 Total credits and payments. Add lines 6a through 6d 8 Enter har any penalty for underpayment of estimated tax. Check here	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Of	thers e	ente	er -0-)		4				0.
a 2016 estimated tax payments and 2015 overpayment credited to 2016 beempt foreign organizations - tax withheld at source c Tax pad with application for extension of time to the (Form 8868) d Backup withholding erroneously withheld f Total credits and payments. Add lines Sa through 64 c Total credits and payments. Add lines Sa through 64 c Total credits and payments. Add lines Sa through 64 c Total credits and payments. Add lines Sa through 64 c Total credits and grayments and its more than the total of lines 5 and 8, enter the amount overpaid line of the total of lines 10 to be Credited to 2017 estimated tax Part VII-A   Statements Regarding Activities line of the second of lines 10 to be Credited to 2017 estimated tax Part VII-A   Statements Regarding Activities line of the second of the second of the second of the activities and any political campaign?  b Ind it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  if the answer is "yes" to 1a or 1b, attach a detailed description of the activities and copies of any maternals published or distributed by the foundation in connection with the activities of the first the amount (if any) of sex on political expenditure (section 4955) imposed during the year:  (1) On the foundation in connection with the activities  if entire the armbursement (if any) you and by the foundation during the year for political expenditure tax imposed on foundation managers. In the second of the activities of the activities of the condition and any activities that have not previously been reported to the IRS?  If "yes," attach a detailed description of the activities.  If we have the foundation not promisely of the activities.  If we have the statement required by General Instruction T  If yes, attach the statement required by General Instruction T  If yes, attach	5				·		5				34.
b Exempt foreign organizations - tax withhelid at source	6	Credits/Payments:									
c Tax pard with application for extension of time to the (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any peasity for underpayment of estimated tax. Check here Ifform 2220 is attached 9 Tax due Iff the total of lines 5 and 8 is more than line 7, enter a mount owed 9 Tax due Iff the total of lines 5 and 8 is more than line 7, enter a mount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount oved 11 Enter the amount of line 10 to bic; Credited to 2017 estimated tax. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interviene in any political campagin? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interviene in any political campagin? 1b Ust spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 0 bid the foundation. P S O. (2) On foundation managers. S O. 2 Enter the amount (if any) plat by the foundation of uring the year? (1) On the foundation. P S O. (2) On foundation managers. S O. 2 Esta the foundation. P S O. (2) On foundation during the year foundation managers. S O. 3 X  If "Yes," attach a detailed description of the activities. A Bas the foundation made any changes, not previously reported to the IRS?  If "Yes," attach a detailed description of the activities.  If year of the activities of the IRS in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  1a Did the foundation have unleaded busineses gross mome of \$1,0,00 or more during the yea	í	a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a								
d Backup withholding erroneously withheld 7 Total credits and payments. Add times 8 althrough 6d 8 Enter any penalty for underpayment of estimated tax. Check here	ı	b Exempt foreign organizations - tax withheld at source	6b								
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due: If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ 9 34.  10 Overpayment If line 7 is more than line 10 in 10 lines 5 and 8, enter the amount overpaid 11 center than amount of line 10 to the Credited to 2011 estimated tax ▶ 10 lines 11 lines the amount of line 10 to the Credited to 2011 estimated tax ▶ 10 lines 11 lines the amount of line 10 to the Credited to 2011 estimated tax ▶ 10 lines 11 lines than 11 lines 11 lines than 11 lines 11 lin	(	c Tax paid with application for extension of time to file (Form 8868)	6c					İ			
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be; Credited to 2017 estimated tax. ▶ Refunded ▶ 11  Penalt VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any netional, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any netional, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for the definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in the activities of bid the foundation file Form 1120-POL for this year? 1c Did the foundation file Form 1120-POL for this year? 1c S A S A S A S A S A S A S A S A S A S	(	d Backup withholding erroneously withheld	6d	l							
9 Tax due   If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment   If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be. Credited to 2017 estimated tax   Refunded   11    Part VIII-A   Statements Regarding Activities 1a During the tax year, did the foundation attempt to milluence any nationals, state, or local legislation or did it participate or intervene in any political campaging?    Tax during the tax year, did the foundation attempt to milluence any nationals, state, or local legislation or did it participate or intervene in any political campaging?    Tax during the tax year, did the foundation attempt to milluence any nationals, state, or local legislation or did it participate or intervene in any political campaging?   Tax during the tax year, did the foundation attempt to milluence any nationals, state, or local legislation or did it participate or intervene in any political campaging to the foundation or connection with the activities of intervene in any political participate or intervene in any political	7	Total credits and payments. Add lines 6a through 6d				L	7				0.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be: Gredite do 2017 setimated tax ▶   10    11 Enter the amount of line 10 to be: Gredite do 2017 setimated tax ▶   11    Pert VII-A   Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation meannection with the activities  1c Did the foundation file Form 1120-POL for this year?  1c Enter the amount (if any) fax on political expenditures (section 4955) imposed during the year:  11) On the foundation in any activities that have not previously been reported to the IRS?  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  2 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruction?  3 Ax the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  1f "Yes," attach the statement required by General Instruction T  A re the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  9 by state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in	8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attack.	ched				8				
11 Enter the amount of line 10 to be; Credited to 2017 estimated tax ▶ Refunded ▶ 11    Part VII-A   Statements Regardling Activities   Statements Regardling Regard	9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed					9	<u> </u>			<u>34.</u>
Part VII-A   Statements Regarding Activities	10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid					10				
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin?  1b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for the definition)?  1b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for the definition)?  1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  1c Did the foundation flee from \$120-PQ1 for this year?  2d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ► \$ O (2) On foundation managers. ► \$ O  2 Has the foundation. ► \$ O (2) On foundation managers. ► \$ O  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  1 F'Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  3 A Did the foundation have metaled business gross income of \$1,000 or more during the year?  3 If "Yes," attach the statement required by General Instruction T  4 Are the requirements of section \$90E for this year?  5 Are the requirements of section \$90E for this year?  7 Did the foundation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or  8 Enter the states to which the foundation reports or with which it is registered (see instructions)  1 If the answer is "Yes" to line 7, has the foundation furnished a copy of form 990-PF to the Attorney General (or designate) of each state as required by General Instr					Refunded		11				
any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  1 Yes, "attach a tax return on Form 990-T for this year?  N/A  b If "Yes," attach the statement required by General instruction during the year?  If "Yes," attach the statement required by General instruction T  A ret he requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(5) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," attach explanation  9 Is the foundation claiming status as a private operating foundati	P	art VII-A Statements Regarding Activities									
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<ul> <li>By language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> <li>Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV</li> <li>Ba Enter the states to which the foundation reports or with which it is registered (see instructions)</li> <li>HI</li> <li>If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation</li> <li>Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV</li> <li>Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses</li> <li>X</li> </ul>		•									
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remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  HI  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)  of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X						4-4-					
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8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶  HI  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	_			_						77	
HI b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	1	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," con	npiete	€ Ρ.	art II, col. (c), and Pa	πχν			<u> </u>	Δ.	
HI b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	0.	Enter the atotac to which the foundation concerts as with which it is required (see instruction	>								
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9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X			uoi ne	yч	eneral (or designate)				g h	y	
year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	o		otion á	4 O 4	2(1)/2) or 4042(1)/E) to	r colon	ıdər		90	Δ	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	3					i Gaitti	iual		٥		¥
	10		•						-		
		200 and position of opportunitial contributors during the tax year. If the attach a schedul	i <del>d</del> iiStiN	ig to	en names and addresses			Fo		)-PF	

	n 990-PF (2016) FOUNDATION 45	<u>-398197</u>	6	Page 5
Pa	art VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		Į	
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	Ì	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileg	jes?	]	
	If "Yes," attach statement (see instructions)	12	İ	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A	<u> </u>		
14	The books are in care of ▶ LYNNE AGBALOG Telephone no. ▶ 8	08-524-	7500	)
		+4 <b>▶</b> 9681		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	1	N/A	
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,	_ <del>-</del>	Yes	No
	securities, or other financial account in a foreign country?	16	_	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			<del> </del> _
	foreign country	ļ		
Pá	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	T	Yes	No
1:	During the year did the foundation (either directly or indirectly):	<del> </del>	1.00	1.00
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes	₹ No	-	}
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	<u></u>	l	
	a disqualified person?	X No	1	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available	2 10		
		<b>♥</b> ] ₩	1	Ì
	· · · · · · · · · · · · · · · · · · ·	שו שם		l
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	ľ		
	If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<b>₽</b> ] n.		
		מא בב		
U	of fany answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	AT / 3		
	·	N/A 1b	-	<del> </del>
_	Organizations relying on a current notice regarding disaster assistance check here		-	}
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			7.
	before the first day of the tax year beginning in 2016?	1 <u>c</u>		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation		1	
	defined in section 4942(j)(3) or 4942(j)(5)):			1
а	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	l		
	before 2016?	& No	1	
	If "Yes," list the years >			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect	{	İ	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		-	
		N/A 2b	<del></del>	<del> </del> -
C	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
3 <b>a</b>				
	during the year?	X_I No		
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after		1	
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	e	1	
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	,_		
	- · · · · · · · · · · · · · · · · · · ·	N/A <u>  3b</u>		<del> </del>
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<u>4a</u>		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X
		Form <b>9</b> 9	90-PF	(2016)

DAVIS LEVIN LIVINGSTON CHARITABLE Form 990-PF (2016) 45-3981976 FOUNDATION Page 6 Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 4945(d)(4)(A)? (see instructions) (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? 5b Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained N/A \_ Yes L expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? 6b X b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870. Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? 7b Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other (b) Title, and average (c) Compensation hours per week devoted to position (If not paid, enter -0-) (a) Name and address allowances MARK S. DAVIS CO-TRUSTEE 851 FORT STREET, 0. HONOLULU, HI 96813 0 0 0.50 MICHAEL K. LIVINGSTON CO-TRUSTEE 851 FORT STREET, #400 HONOLULU, HI 96813 0.50 0 0 0. LYNNE AGBALOG EXECUTIVE ASST 851 FORT STREET, 0 0 0. HONOLULU, HI 96813 0.50 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred compensation (b) Title, and average hours per week devoted to position (e) Expense account, other (a) Name and address of each employee paid more than \$50,000 (c) Compensation allowances NONE

Form **990-PF** (2016)

Total number of other employees paid over \$50,000

Form 990-PF (2016) FOUNDATION 45	<u>-39819</u>	76 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
NONE	T	
Total number of others receiving over \$50,000 for professional services	<b>&gt;</b>	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the	<sub>F</sub>	Expenses
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		
1 <u>N/A</u>	$\dashv$	
	$\exists$	
2	+	
3		
4	$\dashv$	
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 <u>N/A</u>		
2	_	
	$\dashv$	
All other program-related investments. See instructions.		
3		
	_	
Total. Add lines 1 through 3		0 . 9 <b>90-PF</b> (2016)
	rorm	1 230-FF (2016)

Part	Minimum Investment Return (All domestic foundations in	must complete this part. Foreign fou	ndations, see	nstructions.)
1 Fai	r market value of assets not used (or held for use) directly in carrying out charitab	ole, etc., purposes:		
	erage monthly fair market value of securities		1a	91,875.
b Av	erage of monthly cash balances		1b	91,875. 56,519.
<b>c</b> Fai	r market value of all other assets		1c	
d To	tal (add lines 1a, b, and c)		1d	148,394.
e Re	duction claimed for blockage or other factors reported on lines 1a and			
1c	(attach detailed explanation)	1e	]	
2 Ac	quisition indebtedness applicable to line 1 assets		2	0.
<b>3</b> Su	btract line 2 from line 1d		3	148,394.
<b>4</b> Ca	sh deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amoun	t, see instructions)	4	2,226.
5 Ne	t value of noncharitable-use assets Subtract line 4 from line 3. Enter here and o	n Part V, line 4	5	146,168.
	nimum investment return. Enter 5% of line 5		6	7,308.
Part	Distributable Amount (see instructions) (Section 4942(j)(3) a foreign organizations check here  and do not complete this part		nd certain	
1 Mi	nimum investment return from Part X, line 6		1	7,308.
<b>2a</b> Ta:	x on investment income for 2016 from Part VI, line 5	2a 34.		
<b>b</b> Ind	ome tax for 2016. (This does not include the tax from Part VI.)	2b	]	
	d lines 2a and 2b		2c	34.
3 Dis	stributable amount before adjustments. Subtract line 2c from line 1		3	7,274.
<b>4</b> Re	coveries of amounts treated as qualifying distributions		4	0.
5 Ad	d lines 3 and 4		5	7,274.
<b>6</b> De	duction from distributable amount (see instructions)		6	0.
7 <u>Dis</u>	stributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Par	t XIII, line 1	7	7,274.
	XII Qualifying Distributions (see instructions)			
1 Arr	ounts paid (including administrative expenses) to accomplish charitable, etc., pu	rposes:		
a Exp	penses, contributions, gifts, etc total from Part I, column (d), line 26		1a	272,427.
<b>b</b> Pro	ogram-related investments - total from Part IX-B		1b	0.
<b>2</b> Am	nounts paid to acquire assets used (or held for use) directly in carrying out charita	able, etc., purposes	2	
3 Am	nounts set aside for specific charitable projects that satisfy the:			
a Su	itability test (prior IRS approval required)		3a	
b Cas	sh distribution test (attach the required schedule)		3b	
4 Qu	alifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, a	and Part XIII, line 4	4	272,427.
<b>5</b> Fοι	indations that qualify under section 4940(e) for the reduced rate of tax on net inv	estment		
ınc	ome. Enter 1% of Part I, line 27b		5	34.
6 Adj	justed qualifying distributions Subtract line 5 from line 4		6	272,393.
No	te: The amount on line 6 will be used in Part V, column (b), in subsequent years 4940(e) reduction of tax in those years.	when calculating whether the foundation	qualifies for th	e section

Form **990-PF** (2016)

Part XIII Undistributed Income (see instructions)

1. Discribible amount for 2016 from Part XI, Man 97 2. Understandard receiver, family, as of the evoid of 2019 3. Exciss distributions carryover, if arry, to 2016; a ferrier amount for 2015 only b Total for prior years:  3. Exciss distributions carryover, if arry, to 2016; a ferrier 2011 4. Exciss of distributions carryover, if arry, to 2016; a ferrier 2011 5. From 2012 5. From 2013 5. Exciss distributions carryover, if arry, to 2016; a ferrier 2014 6. C. 2.1. 6. From 2013 6. C. 2.1. 6. From 2014 6. C. 2.1. 6. From 2015 6. From 2015 6. From 2016 6. From 2016 6. From 2016 6. From 2016 6. From 2016 6. From 2016 6. From 2016 6. From 2017 6. From 2015 6. From 2016 6. From 2016 6. From 2016 6. From 2016 6. From 2016 6. From 2016 6. From 2016 6. From 2016 6. From 2016 6. From 2016 6. From 2016 6. From 2016 6. From 2016 6. From 2016 6. From 2016 6. From 2016 6. From 2016 6. From 2016 6. From 2016 6. From 2017		(a) Corpus	(b) Years prior to 2015	(c) 2015	( <b>d</b> ) 2016
2. Broadminuted incores. days, as the few and at 2019.  3. Excess distributions carryover, if arry, to 2016: 3. From 2017 3. Excess distributions carryover, if arry, to 2016: 3. From 2017 3. Excess distributions carryover, if arry, to 2016: 3. From 2017 4. G. 2. 2. 2. 4. From 2019 4. G. 2. 2. 2. 4. From 2015 4. G. 2. 2. 2. 4. From 2015 4. Coulting distributions for 2016 from 7015 4. Coulting distribution for 2016 from 7015 4. Coulting distribution for 2016 4. Coulting distributio	ŕ				7 274
a Fines and part of 2015 only	<del> </del>	<del></del>		<del></del>	1,4/4.
3 Excess distributions curyover, if any, to 2016:  a Front 2017  11, 442.  c Front 2013  13, 551.  d Front 2015  1 Total of time 33 through 1  4 Gualyhing distributions for 2016 front  4 Front 2015  1 Total of time 33 through 1  4 Gualyhing distributions for 2016 front  4 Front 2015  1 Total of time 33 through 1  4 Gualyhing distributions for 2016 front  4 Front 2015  1 Total of time 33 through 1  4 Gualyhing distributions for 2016 front  4 Front 2015  4 Applied to undistributed in come of pinor  years (Election required - see instructions)  4 Applied to undistributed in come of pinor  years (Election required - see instructions)  4 Applied to 2016 distributible amount  5 Erreas distributions and of corpus  5 Erreas distributions are control, tilt, see amount  6 Editer the set total of each of time amount  1 this memory applied to 2016  5 Erreas distribution are control, tilt, see amount  6 Editer the set total of each of time as inclinated brown interest to the amount of prory years' of the distributed income. Subtract line  5 Prior years' undestributed income. Subtract line  5 Prior years' undestributed income. Subtract line  6 Editer the amount of prory years' of the control of the c	,			ا م	
3 Excess distributions carryover, if any, to 20 te.  4 From 2011  5 From 2012  11, 442.  4 From 2013  13, 651.  4 From 2014  5 65, 217.  1 Total to lines. Sat through e  1 Cualifying distributions for 2016 from Part XII, line 4: № \$ 272, 427.  4 Applied to 2015, but not not retimatine 28  Applied to 2015, but not not retimatine 28  Applied to 2016 distributible amount e.  6 Fremaning amount distributed out of corpus  6 Fremaning amount distributed out of corpus  6 Fremaning amount distributed out of corpus  6 Fremaning amount distributed out of corpus  7 Fremaning amount distributed out of corpus  6 Fremaning amount distributed out of corpus  6 Fremaning amount distributed out of corpus  6 Fremaning amount distributed out of corpus  6 Fremaning amount distributed out of corpus  6 Fremaning amount distributed out of corpus  6 Fremaning amount distributed out of corpus  6 Fremaning amount distributed out of corpus  6 Fremaning amount distributed out of corpus  6 Fremaning amount distributed out of corpus  6 Fremaning amount distributed out of corpus  6 Fremaning amount distributed out of corpus  6 Fremaning amount distributed out of corpus  6 Fremaning amount distributed out of corpus  6 Fremaning amount distributed out of corpus  6 Fremaning amount distributed out of corpus  6 Fremaning amount distributed out of corpus  6 Fremaning amount distributed out of corpus  6 Fremaning amount of profession amount of corpus of corpu	· · · · · · · · · · · · · · · · · · ·	<del></del>			
3 Excess distributions carryover, if any, to 20 fe. From 2011  b From 2012  11, 442. c From 2013  13, 651. d From 2014  66, 21.7. e From 2015  1 tatal of lines 3a through 6  1 strong 2015  4 Sp. 65 Sp. 1  1 tatal of lines 3a through 6  1 strong 2015  4 Dussifying distributions for 2016 from 2016  A popiled to 2015, but not innore than line 2a  A popiled to 2015, but not innore than line 2a  A popiled to 2015, but not innore than line 2a  A popiled to 2015 the strong 2016 from 2016  A popiled to 2016 distributions out of corpus  (Election required - see instructions)  6 Appiled to 2016 distributions amount of corpus  (Election required - see instructions)  6 Appiled to 2016 distributions amount of corpus  6 Evens institutions carryover applied to 2018  6 Enter the net total of safe both amount of corpus  1 strong 2015  8 Enter the net total of safe both amount of prior years indicated below:  1 conditionally a strong 2015  1 conditionally a strong 2015  2 conditionally a strong 2015  2 conditionally a strong 2015  2 conditionally a strong 2015  2 conditionally a strong 2015  2 conditionally a strong 2015  3 conditionally a strong 2015  3 conditionally a strong 2015  3 conditionally a strong 2015  4 conditionally a strong 2015  4 conditionally a strong 2015  4 conditionally a strong 2015  4 conditionally a strong 2015  2 conditionally a strong 2015  4 conditionally a strong 2015  4 conditionally a strong 2015  4 conditionally a strong 2015  4 conditionally a strong 2015  4 conditionally a strong 2015  4 conditionally a strong 2015  4 conditionally a strong 2015  4 conditionally a strong 2015  4 conditionally a strong 2015  4 conditionally a strong 2015  4 conditionally a strong 2015  4 conditionally a strong 2015  4 conditionally a strong 2015  4 conditionally a strong 2016  4 conditionally a strong 2016  4 conditionally a strong 2016  4 conditionally a strong 2016  4 conditionally a strong 2016  4 conditionally a strong 2016  4 conditionally a strong 2016  4 conditionally a strong 2016  4 conditionally a strong	b rotation prior years.		0		
a From 2011	Evenes distributions correspond if any to 2016:				
B From 2012	1 - 1				
E From 2013					
4   5   5   2   7					
First of United Strongths					
1 Total of lines 3a through e					
4. Oualitying distributions for 2016 from Part XII, line 4: № \$ 272,427.  a Applied to 2015, but not more than line 2a  Applied to undistributed income of prior years (Election required - sea instructions)  6. Treated as distributions out of corpus  (Election required - sea instructions)  7. 274.  4. Applied to 2016 distributable amount  8. Remaining amount distributed out of corpus  5. Excess destributions carryover applies to 2016  1. If the same sensitive to the season of the season sensitive to 1016  1. If the sense sensitive to 1016  1. If the sense sensitive to 1016  1. If the sense sensitive to 1016  1. If the sense sensitive to 1016  1. If the sense sensitive to 1016  1. If the sense sensitive to 1016  1. If the sense sensitive to 1016  1. If the sense sensitive to 1016  1. If the sense sensitive to 1016  2. If the sense sensitive to 1016  2. If the sense sensitive to 1016  2. If the sense sensitive to 1016  2. If the sense sensitive to 1016  2. If the sense sensitive to 1016  2. If the sense sensitive to 1016  2. If the sense sensitive to 1016  2. If the sense sensitive to 1016  2. If the sense sensitive to 1016  2. If the sense sensitive to 1016  2. If the sense sensitive to 1016  2. If the sense sense sense to 1016  2. If the sense se		127 000			
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A Appled to 2015, but not more than line 2s b Appled to undistributed income of prior years (Election required - see instructions)  4 Treated as distributions out of corpus (Election required - see instructions)  4 Appled to 2016 distributable amount e Remaining amount distributed out of corpus 5 Excess adesibious carryove replies to 2016 or mount appears in column (s). The same amount must be above in column (s). The same amount must be above in column (s). The same amount must be above in column (s). The same amount must be above in column (s). The same amount must be above in column (s). The same amount must be above in column (s). The same amount must be above in column (s). The same amount must be above in column (s). The same amount must be above in column (s). The same amount must be above in column (s). The same amount must be above in column (s). The same amount must be above in column (s). The same amount of prior years undistributed income for which a notice of deticionety has been issued, or on which seed to deticate the section 494(a) tax has been previously assessed distribution from the column (s). The same amount - see instructions amount - see instructions amount - see instructions amount - see instructions amount - see instructions.  9 Undistributed income for 2016. Subtract line 4s from line 2a. Taxable amount - see instructions amount - see instructions amount - see instructions out of corpus to satisfy requirements imposed by section 170(b) (17) for 4942(b)(3) (Election may be required - see instructions) and the same amount - see instructions arryover to 2017.  Subtract lines 7 and 8 from line 6s.  10 Analysis of line 9:  12 Excess from 2012 11, 442.  13 Excess from 2014 66, 217, decreased from 2015 65, 217, decreased from 2015 65, 656.	- *				
b Applied to undistributed income of prior years (Election required - see instructions)  1 Treated as distributions out of corpus  1 Applied to 2016 distributable amount as Remaining amount distributed out of corpus  2 Excess distributions carryover is applied to 2016  2 Enter the net total of each column as indicated below:  2 Corpus Ad and lines 31, 4c, and 4e Subtract tine 0  3 Prior years' undistributed income. Subtract tine 40  4 Out and lines 2017  5 Excess distributions carryover begins of the series amount of distributed income. Subtract tine 60  5 Enter the net total of each column as indicated below:  4 Corpus Ad and lines 31, 4c, and 4e Subtract tine 0  5 Prior years' undistributed income. Subtract tine 60  6 Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(a) tax has been previously assessed  4 Subtract line 6 from line 6b. Taxable amount - see instructions  4 Subtract lines 6 from line 6b. Taxable amount - see instructions  5 Undistributed income for which a notice of distribution of the company of the co				<u> </u>	
Vears (Election required - see instructions)  C Treated as distributions out of corpus (Election required - see instructions)  4 Applied to 2016 distributable amount  5 Remaining amount distributed out of corpus  5 Excess distributions earryover septied to 2010  10.  265, 153.  10.  265, 153.  10.  265, 153.  10.  265, 153.  10.  265, 153.  10.  265, 153.  10.  265, 153.  10.  265, 153.  10.  265, 153.  10.  265, 153.  10.  265, 153.  10.  265, 153.  27.  27.  265, 153.  27.  27.  27.  27.  27.  27.  27.  2	T T				
C Treated as distributions out of corpus (Election required - See instructions)   O.   d Applied to 2016 distributible amount   P Remaining amount distributed out of corpus   C Enter the net total of each column as indicated below:   O.   O.     O.	• • • • • • • • • • • • • • • • • • • •				
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d Applied to 2016 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover specified to 2016 (frame amount appears in column (st). The same amount must be driven in column (st). The same amount must be driven in column (st). The same amount must be driven in column (st). The same amount must be driven in column (st). The same amount must be driven in column (st). The same amount must be driven in column (st). The same amount must be driven in column (st). The same amount of prior years' indicate below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 6 By Tron years' undistributed morner for which a notice of deficiency has been essued, or on which the section 494(2a) tax has been previously assessed.  d Subtract line 6c from line 6b. Taxable amount - see instructions class and stributed morner for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions class distributed morner for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed morner for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(0)(3) (Election may be required - see instructions) 0.  8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9.  9 Excess distributions carryover from 2017. Subtract lines 7 and 8 from line 6a (A02, 159.)  Analysis of line 9:  1 A Access from 2012 11, 442. Excess from 2015 45, 696.					
e Remaining amount distributed out of corpus  5 Excess distributions carryover applied to 2016 (rich anyword appeare in column (b))  6 Enter the net total of each column as indicated below:  a Corpus And lens st. 4c, and 4e Subtract line 5  b Prior years' undistributed income. Subtract line 5  b Prior years' undistributed income. Subtract line 6  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which lie section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions  e Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f)(F) or 4942(0)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011. Subtract lines 7 and 8 from line 8  Analysis of line 9:  a Excess from 2012  11, 442. B Excess from 2015  Excess from 2015  13, 651. Excess from 2015  45, 696.	•	<u>U.</u>	<del></del>		7 274
5 Excess distributions carryover applied to 20 to (eft an amount appears in column (8)) 6 Enter the natibation of each column as indicated below:  4 Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b  5 Enter the amount of prior years' undistributed income. Subtract line 4b from line 2b  6 Enter the amount of prior years' undistributed income for which a notice of deticency has been issued, or on which the section 494(2a) tax has been previously assessed  6 Subtract line 6c from line 6b. Taxable amount - see instructions  6 Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions  6 Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instructions  7 Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017  7 Amounts reated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017.  Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  1 Excess from 2012  1 1, 442. b Excess from 2014  6 6, 217. d Excess from 2015  4 5, 696.		265 152			1,214.
(if an uncount appears in column (e), the same amount must be shown in column (a).  6 Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Pror years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2015. Subtract line 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2012 b Excess from 2012 c Excess from 2013 c Excess from 2014 c Excess from 2015 d Excess from 2015 d Excess from 2015 d Excess from 2015 d Excess from 2015 d Excess from 2015 d Excess from 2015					
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amount - see instructions  e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2012  a Excess from 2012  b Excess from 2014  c Excess from 2015  c Excess from 2015  d Excess from 2015  c Excess from 2015  d Excess from 2015					
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f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2012	· ·			0.	
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7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  402,159.  10 Analysis of line 9: a Excess from 2012	1	}		l	0.
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Subtract lines 7 and 8 from line 6a  402,159.  IO Analysis of line 9:  a Excess from 2012  b Excess from 2013  c Excess from 2014  d Excess from 2015  45,696.		<del>`</del>			
a Excess from 2012       11,442.         b Excess from 2013       13,651.         c Excess from 2014       66,217.         d Excess from 2015       45,696.	- 1	402.159.			
a Excess from 2012 11,442. b Excess from 2013 13,651. c Excess from 2014 66,217. d Excess from 2015 45,696.	F				
b Excess from 2013 13,651. c Excess from 2014 66,217. d Excess from 2015 45,696.		j	ĺ		
c Excess from 2014 66, 217. d Excess from 2015 45, 696.					
d Excess from 2015 45,696.		j			

Form 990-PF (2016) <b>FOUNDAT</b>				45-39	981976 Page 10
Part XIV   Private Operating F	oundations (see in	structions and Part V	II-A, question 9)	N/A	<del></del>
1 a If the foundation has received a ruling o	r determination letter tha	it it is a private operating			
foundation, and the ruling is effective fo	r 2016, enter the date of	the ruling	<b>&gt;</b>		
<b>b</b> Check box to indicate whether the found	dation is a private operati	ing foundation described	ın section	4942(J)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
investment return from Part X for					
each year listed				}	
<b>b</b> 85% of line 2a				<del></del>	<del>                                     </del>
c Qualifying distributions from Part XII,	}	<del> </del>	<del></del>	-	<del> </del>
line 4 for each year listed		<del> </del>	<del> </del>	<del></del>	<del> </del>
d Amounts included in line 2c not	)				
used directly for active conduct of				ĺ	
exempt activities		<del> </del>	<del> </del>		<del> </del>
e Qualifying distributions made directly					
for active conduct of exempt activities.				ĺ	
Subtract line 2d from line 2c			<u> </u>		
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(i)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter		<u> </u>	<del></del>		<del></del>
2/3 of minimum investment return shown in Part X, line 6 for each year listed			<u> </u>	}	
c "Support" alternative test - enter:	\	<del> </del>		<del></del>	
•••		į			
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on		1			
securities loans (section					
512(a)(5)), or royalties)					ļ
(2) Support from general public and 5 or more exempt	İ				
organizations as provided in		İ			
section 4942(j)(3)(B)(iii)	\	<u> </u>			
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income		<u> </u>			<u> </u>
Part XV Supplementary Info			if the foundation	n had \$5,000 or m	ore in assets
at any time during t	he year-see inst	ructions.)			
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation wh	o have contributed more	than 2% of the total cor	tributions received by th	ne foundation before the cl	ose of any tax
year (but only if they have contributed n					
SEE STATEMENT 9					
b List any managers of the foundation wh	o own 10% or more of t	he stock of a corporation	(or an equally large por	tion of the ownership of a p	partnership or
other entity) of which the foundation ha	s a 10% or greater intere	est.			
NONE					
2 Information Regarding Contribut	on, Grant, Gift, Loar	. Scholarship, etc., F	Programs:	·	
Check here ▶ ☐ If the foundation of			-	s not accept unsolicited req	uests for funds. If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone num	her or e-mail address of	the person to whom ann	lications should be addi	ressed.	
LYNNE AGBALOG, 808-5		то рогоот то того арр	modification of the data of the data.		
851 FORT STREET MALL		HONOLIILII	HT 96813		
b The form in which applications should be					
		ation and materials mey	siloula iliciaae.		
NO SPECIFIC FORM REO	OTVED.				
c Any submission deadlines:					
NONE		<del></del>			
d Any restrictions or limitations on awards				r other factors:	
RECIPIENT MUST BE A	20T(C)(3) (	)KGANTZATIO	N •		

Form **990-PF** (2016)

3 Grants and Contributions Paid During the Y	<del></del>	Payment		
Recipient	If recipient is an individual,		Durn age of great or	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
EPIC OHANA, INC.	NONE	₽C	UNRESTRICTED SUPPORT	
1130 N. NIMITZ HWY, SUITE C-210	NONE		DANEBIRICIED COLLORI	
HONOLULU, HI 96817		<u> </u>		10,000.
		+	}	
PLANNED PARENTHOOD OF HAWAII	NONE	₽C	UNRESTRICTED SUPPORT	
1350 S. KING ST, SUITE 310				
HONOLULU, HI 96814				2,500.
POUND CIVIL JUSTICE INSTITUTE	NONE	PC	UNRESTRICTED SUPPORT	
777 SIXTH ST, NW				
WASHINGTON, DC 20001		ļ		1,000.
		1		
THE MEDIATION CENTER OF THE PACIFIC	NONE	PC	UNRESTRICTED SUPPORT	
245 N. KUKUI ST, SUITE 206				
HONOLULU, HI 96817	ļ <u>.</u>			5,000.
		}		
UNIVERSITY OF HAWAII FOUNDATION	NONE	PC	UNRESTRICTED SUPPORT	
2444 DOLE ST				
HONOLULU HI 96822 Total	<u> </u>	<u> </u>	<b>▶</b> 3a	250 000. 268 500.
b Approved for future payment		Ţ		200,300.
		1		
NOVE				
NONE				
		4		
		<u> </u>		
	<u> </u>	<u> </u>		
Total		<del></del>	<u>▶ 3b</u>	0, rm <b>990-PF</b> (2016)

Form 990-PF (2016)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income		by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a b c d e f g Fees and contracts from government agencies 2 Membership dues and assessments 3 interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property			14 14	3.	
<ul> <li>6 Net rental income or (loss) from personal property</li> <li>7 Other investment income</li> <li>8 Gain or (loss) from sales of assets other</li> </ul>			14	2,161.	
than inventory  9 Net income or (loss) from special events  10 Gross profit or (loss) from sales of inventory  11 Other revenue:  a  b  c			18	<49,447.>	
d					
12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)		0		<45,436.>	
Part XVI-B  Relationship of Activities to the foundation's exempt purposes (other than the foundation's exempt purposes). ■	me is reported in (	column (e) of Part XVI			olishment of

16501030 793942 DAVISLEVIN

PartAVII	Information Re Exempt Organ		and Transactions ai	nd Relationships with Nonci	naritable	
1 Did the or	<del></del>	rectly engage in any of the following	no with any other organization	n described in section 501(c) of	Yes	No
	-	)(3) organizations) or in section 5	•	• •		+
		ation to a noncharitable exempt or				
(1) Cash		<b>,</b>	<b>3</b>		1a(1)	X
(2) Othe					1a(2)	X
<b>b</b> Other tran						
(1) Sales	s of assets to a noncharital	ble exempt organization			1b(1)	X
(2) Purc	hases of assets from a noi	ncharitable exempt organization			1b(2)	X
<b>(3)</b> Rent	al of facilities, equipment,	or other assets			1b(3)	X
(4) Reim	bursement arrangements				1b(4)	X
( <b>5)</b> Loan	is or loan guarantees				1b(5)	X
(6) Perfo	ormance of services or me	embership or fundraising solicitation	ons		1b(6)	X
c Sharing o	of facilities, equipment, ma	uling lists, other assets, or paid en	nployees		1c	X
<b>d</b> If the ans	wer to any of the above is	"Yes," complete the following sch	edule. Column ( <b>b)</b> should alw	ays show the fair market value of the good	ts, other assets,	
				e in any transaction or sharing arrangemer	nt, show in	
<del></del>		other assets, or services received		<del></del>		
(a) Line no	(b) Amount involved	(c) Name of noncharitable	le exempt organization	(d) Description of transfers, transactions, a	and sharing arrangem	ents
		N/A		<del> </del>		
			<del></del>			
				<del> </del>		
		·	<del></del>			
		<u>L</u> .		1		
		tly affiliated with, or related to, one	· -	ations described		<del></del>
		r than section 501(c)(3)) or in sec	ction 527?		Yes 🚨	No
b_ If "Yes," co	omplete the following sche	<del></del>	T			
	(a) Name of org	anization	(b) Type of organization	(c) Description of relation	onsnip	
	N/A		<del>                                     </del>			
			<del>                                     </del>	·		
			<del> </del>			
			<del> </del>			
Under	penalties of perjury, I declare t	that I have examined this return, include	I ling accompanying schedules and s	statements, and to the best of my knowledge		
				ation of which preparer has any knowledge	May the IRS discuss return with the prepare	erer
Here	x U//N	<b>((()</b>	12/0/3/17	x Truetee	shown below (see in	No No
Sigr	nature of officer or trustee	<u> </u>	Date	Title		
	Print/Type preparer's na	me Preparer's	signature /	Date Check If PT	IN	
	1	M = M	ny // //	self- employed		
Paid	MARSHALL T				00469580	)
Preparer	Firm's name ► DUR	YEA INGRAHAM LO	OFF CPAS	Firm's EIN ► 81 -	3873904	_
Use Only	<u></u>					
	,	88 BISHOP STREE	· · · · · · · · · · · · · · · · · · ·	l l		_
	HO	NOLULU, HI 9681	1.3	Phone no. 808 –	526-1990	
					Form <b>990-PF</b>	(2016)

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (c) Date acquired (mo., day, yr.) (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) |05/08/95|05<u>/06/</u>16 SHS CHEVRON CORP 01/16/1405/06/16 b\_4250 UNIT CTRACKS MLP INDX P c\_100 SHS DOW CHEMICAL CO P 11/02/9805/06/16 \_d\_93 SHS AERCAP HOLDINGS P 08/03/1<u>505/06/1</u>6 e 9 SHS AGNICO EAGLE MINES LTD P |03/08/16|05/06/16 22 SHS ALLERGAN PLC SHS Ρ <u>|08/03/15||05/06/16</u> P g 61 SHS ALLIED WORLD ASSUR CO 108/03/15|05/06/16 h 4 SHS ALPHABET INC CL A P <u>|02/17/16|05/06/16</u> 27 SHS AMGEN INC P 08/28/1505/06/16 P 02/02/1605/06/16 44 SHS AMTRUST FINANCIAL SRV k 47 SHS APPLE INC P 08/03/1505/06/16 11 SHS BIOGEN INC P 08/03/1504/20/16 P <u>08/03/1502/02/16</u> m 2 SHS BLACKROCK INC P <u> 11/18/1505/06/16</u> n\_13 SHS BRITISH AMER TOB SPONADR 0 138 SHS BT GP PLC SPON ADR P 08/03/1505/06/16 (h) Gain or (loss) (f) Depreciation allowed (g) Cost or other basis (e) Gross sales price (e) plus (f) minus (g) (or allowable) plus expense of sale 1,970. 45. 2,015. a b 66,625. 103,993. <37,368.> 4,992. 5,253. <261.> C 4,305. 3,474. <831.> d 419. 110. 309. <2,88<u>7.</u>> 4,442. 7,329. 2,577. 2,188. <389.> g 102. 2,886. 2,784. h <488.> 4,160. 4,648. 1,119. 1,385. <266.> <1<u>,239.</u>> 4,337. 5,576. k 2,842 3,528 <686.> 600. 666. <6.6.> m 1,582. 1,529 <u>53.</u> n 4,473. 5,027 <554.> 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (I) (i) F.M.V as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 45. a <37,368.> b <261.> С <83<u>1.</u>> d 110. е <2,887.> <389.> g 102. h <488.> <266.> <1,239.> <686.> <6<u>6.</u>> m 5<u>3.</u> n <554.> 0 If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) If (loss), enter "-0-" in Part I, line 7 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

16501030 793942 DAVISLEVIN

Part IV Capital Gains and Lo	sses for Tax on Investment Income						
(a) List and 2-story bi	(b) How acquired P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo., day, yr.)					
1a 77 SHS COMCAST	P	08/03/1505/06/16					
b 63 SHS CVS HEA	P	08/03/1505/06/16					
c 4 SHS DANAHER			P	04/29/1605/06/16			
d 51 SHS EMERSON			<u>P</u>	04/11/1605/06/16			
e 3 SHS GOLDMAN			<u> </u>	08/03/1501/27/16			
1 21 SHS ILL TOO		·	P	07/29/1605/06/16			
g 44 SHS JARDEN			P	08/03/1504/18/16			
h 24 SHS JETBLUE			P	11/10/1505/06/16 08/03/1505/06/16			
14 SHS JPMORGA 7 SHS J2 GLOBA			<u>P</u>	03/01/1605/06/16			
	BANKING GROUP P	T.C	P	08/03/1505/06/16			
31 SHS MASTERC		<u> </u>	P	08/03/1505/06/16			
	L OILWELL VARCO	· · · · · · · · · · · · · · · · · · ·	P	02/12/1605/06/16			
n 37 SHS NEWELL			P	08/03/1505/06/16			
	TELEGRAPH & TEL		P	05/02/1605/06/16			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		ı) Gaın or (loss) plus (f) mınus (g)			
a 4,702.		4,838.		<136.>			
b 6,598.		7,078.		<480.>			
c 386.		386.		0.			
d 2,712.	: 	2,482.		230.			
<u>e</u> 466.	 	609.		<u> </u>			
1 2,178.		2,203.		<25.>			
g 924.		760.		164.			
h 452.		622.		<u>&lt;170.</u> >			
860.		953.		<u>&lt;93.</u> >			
<u>449.</u> k 701.		525.		<76.>			
$\frac{k}{1}$ 2,900.		941. 2,995.		<240.> <95.>			
m 1,612.		1,537.		75.			
n 1,729.		1,636.		93.			
0 3,738.		3,237.		501.			
	ng gain in column (h) and owned by		(I) Lo	sses (from col. (h))			
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess	of col. (h) gain over col. (k), not less than "-0-")			
a				<136.>			
b				< <u>480.</u> >			
С				<u> </u>			
d	····			230.			
<u>e</u>				<u>&lt;143.</u> >			
		<del> </del>	<del></del> -	<u>&lt;25.</u> >			
9	<del></del>	<del> </del>		164.			
<u>h</u>		<del> </del>		<170.>			
1		<del> </del>		<93.> <76.>			
<u> </u>		<del> </del>	<del></del>	<240.>			
k				<240.> <95.>			
m			75.				
n	· · · · · · · · · · · · · · · · · · ·		93.				
0			501.				
2 Capital gain net income or (net ca	pital loss) { If gain, also enter	r in Part I, line 7	2				
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8,	ss) as defined in sections 1222(5) an column (c).						
If (loss), enter "-0-" in Part I, line 8	ir (loss), enter "-U-" in Part I, line 8						

Port IV	<del></del>	45-356	<u> </u>	AGE 5 OF 5
(a) List an	sses for Tax on Investment Income d describe the kind(s) of property solo		(b) How acquired P - Purchase	(c) Date acquired (d) Date sold
2-story b	rick warehouse; or common stock, 20		D - Donation	(mo., day, yr.) (mo., day, yr.)
1a 15 SHS NORTHRO			P	08/03/1505/06/16
b 19 SHS ORIX CO		P	08/03/1505/06/16	
c 20 SHS PHILLIP			P	08/03/1505/06/16
d 55 SHS RYANAIR			P	02/10/1605/06/16
e 39 SHS SCHLUME f 23 SHS SHIRE F			P	08/31/1505/06/16 08/03/1505/06/16
g 439 SHS SUMITO			P	08/03/1505/06/16
h 29 SHS SYNCHRO			P	11/05/1505/06/16
	SMCNDCTR MFG CO		P	08/03/1505/06/16
104 SHS TENCEN			P	03/31/1605/06/16
k 23 SHS TOYOTA			P	08/03/1505/06/16
134 SHS UBS GR			P	08/03/1505/06/16
m 5 SHS UNITED P			P	04/19/1605/06/16
n 28 SHS VERIZON			P	03/29/1605/06/16
o FRACTIONAL SHS	NEWELL BRANDS		P	08/03/1504/18/16
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		) Gain or (loss) plus (f) minus (g)
3,203.		2,565.		638.
1,340.		1,393.		<u>&lt;53.</u> >
1,573.		1,584.		<u> </u>
<u>4,338.</u>		4,303.		35.
2,941.		3,164.		<223.>
$\frac{1}{2}$ , $\frac{4,000}{2,706}$ .		6,150. 3,879.	<del></del>	<2,150.> <1,173.>
2,706. h 867.		976.		<109.>
4,771.		4,413.	<del></del>	358.
2,061.		2,026.	<u>-</u>	35.
2,421.		3,057.		<636.>
2,088.		3,084.		<996.>
509.		534.		<25.>
1,425.		1,483.		<u> </u>
41.				41.
Complete only for assets show	ng gain in column (h) and owned by t			sses (from col. (h))
(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	but i	of col. (h) gain over col. (k), not less than "-0-")
<u> </u>				638.
<del>-</del>			<del></del>	<u> </u>
				<11.>
				35.
	<del> </del>			<223.>
				<2,150.> <1,173.>
				<1,1/3.> <109.>
				358.
				35.
<del></del>				<636.>
_				<996.>
				<25.>
				<58.>
				41.
Capital gain net income or (net ca			2	<49,447.>
Net short-term capital gain or (lo If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line		<b>)</b>	3	N/A
Contract, mo	-		<u>v                                     </u>	41/43

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

#### **Schedule of Contributors**

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.lrs.gov/form990.

OMB No 1545-0047

2016

**Employer identification number** Name of the organization DAVIS LEVIN LIVINGSTON CHARITABLE 45-3981976 FOUNDATION Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (II) Form 990-EZ, line 1. Complete Parts I and II 🔟 For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization
DAVIS LEVIN LIVINGSTON CHARITABLE
FOUNDATION

Employer identification number

45-3981976

Part I	Contributors (See instructions). Use duplicate copies of Part I if additional	al space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MARK DAVIS  851 FORT STREET, SUITE 400  HONOLULU, HI 96813	\$ 50,955.	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	MICHAEL LIVINGSTON  851 FORT STREET, SUITE 400  HONOLULU, HI 96813	\$ 60,000.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for noncash contributions )

Name of organization

Employer identification number

DAVIS LEVIN LIVINGSTON CHARITABLE FOUNDATION

45-3981976

art II	Noncash Property (See instructions) Use duplicate copies of F		
No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	1580 SHS GENERAL ELECTRIC CO		
<del></del>		\$\$.	12/20/16
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1		\$	990, 990-EZ, or 990-PF)

Transferee's name, address, and ZIP + 4

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Relationship of transferor to transferee

(e) Transfer of gift

623454 10-18-16

FORM 990-PF INTER	EST ON SAVING	S AND	TEMPORAR	Y CASH	INVESTMENTS	STATEMENT 1
SOURCE			(A) EVENUE R BOOKS		(B) INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MORGAN STANLEY #599	9		3	•	3.	
TOTAL TO PART I, L	INE 3		3	•	3.	
FORM 990-PF	DIVIDENDS	AND IN	TEREST F	ROM SEC	URITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPI' GAII DIVID	NS	(A) REVENUE ER BOOK		
MORGAN STANLEY #0884 MORGAN STANLEY	584.		0.	58	4. 58	4.
#5999	1,263.		0.	1,26	3. 1,26	33.
TO PART I, LINE 4	1,847.		0.	1,84	7. 1,84	7.
FORM 990-PF		OTHE	R INCOME			STATEMENT 3
DESCRIPTION			(A REVE PER B	NUE	(B) NET INVEST- MENT INCOME	
MORGAN STANLEY FORM 1099 MISC				2,161.		•
TOTAL TO FORM 990-	PF, PART I, I	LINE 11		2,161.	2,161	. •

FORM 990-PF	ACCOUNTI	NG FEES	STATEMENT 4			
DESCRIPTION		(B) NET INVEST- MENT INCOME				
TAX AND ACCOUNTING	3,927.	0.		3,92	7.	
TO FORM 990-PF, PG 1, LN 16B	3,927.	0.		3,92	7.	
FORM 990-PF	TAX	ES	S'	PATEMENT	 5	
DESCRIPTION	EXPENSES	(B) NET INVEST- MENT INCOME	ADJUSTED	(D) CHARITAB PURPOSE		
FOREIGN TAX MORGAN STANLEY #0884 BALANCE DUE 2015 FORM 990PF BALANCE DUE 2014 FORM 990PF	19. 90. 101.	0.			0. 0.	
TO FORM 990-PF, PG 1, LN 18 =	210.	19.			0.	
FORM 990-PF	OTHER E	XPENSES	S'	PATEMENT	6	
DESCRIPTION		(B) NET INVEST- MENT INCOME				
MORGAN STANLEY FEES #0884 MORGAN STANLEY FEES #5999	456. 150.				0.	
TO FORM 990-PF, PG 1, LN 23	606.	606.			0.	

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FU	JND BALANCES	STATEMENT	7
DESCRIPTION		AMOUNT	
ADJ TO TAX BASIS DOW CHEMICAL STK DONATED 2015 MISC ADJ TO TAX BASIS OF INVESTMENT SECURITIES		20,00	
TOTAL TO FORM 990-PF, PART III, LINE 3		22,45	50.
FORM 990-PF CORPORATE STOCK		STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	r
624 SHS DOW CHEMICAL CO 1580 SHS GENERAL ELECTRIC CO	32,779. 50,955.	35,70 49,92	
TOTAL TO FORM 990-PF, PART II, LINE 10B	83,734.	85,63	33.
FORM 990-PF PART XV - LINE 1A LIST OF FOUNDATION MANAGE	ERS	STATEMENT	9

NAME OF MANAGER

MARK S. DAVIS

MICHAEL K. LIVINGSTON

Form **8868** (Rev January 2017)

## Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury Internal Revenue Service File a separate application for each return.

▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868 .

OMB No 1545-1709

	nic filing (e-file). You can electronically file Form 8868 to	-			-		
	sted below with the exception of Form 8870, Information F ts, for which an extension request must be sent to the IR						
	this form, visit www.irs.gov/efile, click on Charities & Non-I		•		the dicerrania		
	natic 6-Month Extension of Time. Only subm				<del></del>		
	prations required to file an income tax return other than Fo		<del></del>	s REMIC	cs, and trusts		
	e Form 7004 to request an extension of time to file incom-			o,	o, and tracto		
				Entor file	ar'a idantifuina n	umbor	
	Enter filer's identifying number or Name of exempt organization or other filer, see instructions  Employer identification number or Name of exempt organization or other filer, see instructions						
Type or	Name of exempt organization or other filer, see instru- DAVIS LEVIN LIVINGSTON CHAP			Employe	r identification nu	mber (Eliv) or	
print	FOUNDATION	KTIMD	LE		45-39819	276	
File by the	N	ee instriic					
due date for	851 FORT STREET MAIL. NO		tions	Occiai sc	carry namber (or	5(4)	
return See			lress, see instructions			<del></del>	
	HONOLULU, HI 96813-4300						
Enter th	e Return Code for the return that this application is for (file	e a separa	te application for each return)			0 4	
Applica	tion	Return	Application			Return	
is For		Code	Is For			Code	
Form 99	0 or Form 990-EZ	01	Form 990-T (corporation)				
Form 99		02	Form 1041-A			80	
	'20 (individual)	03	Form 4720 (other than individual)			09	
Form 99	<del></del>	04	Form 5227			10	
	0-T (sec 401(a) or 408(a) trust)	05	Form 6069			11	
Form 99	0-T (trust other than above)	06	Form 8870		<del></del>	12	
<b>▲</b> The b	LYNNE AGBALOG	T 143 T 1	CONTRACTOR	7 <b>7</b> 77	TT 06013	4217	
	books are in the care of $\triangleright$ 851 FORT STREET	I. MAT		, טענ	HT 30012	-431/	
	phone No ► 808-524-7500	46 1 1	Fax No		<del></del>		
	organization does not have an office or place of business is for a Group Return, enter the organization's four digit			this is fo	t the whole every	abook this	
box 🕨	. If it is for part of the group, check this box	1	ich a list with the names and EINs of				
	equest an automatic 6-month extension of time until				npt organization r		
	r the organization named above. The extension is for the			tile Caeli	ipt organization i	ctarri	
	the organization harmon above. The extension is for the	organizati.	on a retain for.				
<b>&gt;</b>	X calendar year 2016 or						
<b>&gt;</b>	tax year beginning	, an	id ending				
2 If 1	the tax year entered in line 1 is for less than 12 months, c			inal retur	m		
	Change in accounting period		<del></del>				
3a if t	this application is for Forms 990-BL, 990-PF, 990-T, 4720,	or 6069,	enter the tentative tax, less any				
no	nonrefundable credits. See instructions						
b If t	this application is for Forms 990-PF, 990-T, 4720, or 6069	, enter an	y refundable credits and			0.	
es	timated tax payments made. Include any prior year overp	payment a	llowed as a credit	3b	\$	0.	
с Ва	alance due. Subtract line 3b from line 3a Include your pa	tyment wit	th this form, if required,	1	]		
	using EFTPS (Electronic Federal Tax Payment System)			3c	\$	0.	
Caution instruction	: If you are going to make an electronic funds withdrawal	(dırect de	bit) with this Form 8868, see Form 84	153-EO a	nd Form 8879-EC	for payment	
LHA I	For Privacy Act and Panerwork Reduction Act Notice	see instr	uctions		Form 8868	(Rev. 1-2017)	