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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation
Open Stewardship Foundation

A Employer identification number
45-3682002

Number and street (or P O box number if mail is not delivered to street address) 1000 Wilshire Blvd Ste 500 | Room/suite

B Telephone number (see instructions)
(213) 593-4865

City or town, state or province, country, and ZIP or foreign postal code
Los Angeles, CA 90017

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 604,499

J Accounting method ☐ Cash ☑ Accrual ☐ Other (specify) ____
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	525,928			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities				
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	0			
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances 0				
	b	Less Cost of goods sold 0				
	c	Gross profit or (loss) (attach schedule)	0			
	11	Other income (attach schedule)	0	0	0	
	12	**Total.** Add lines 1 through 11	525,928	0	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	0	0	0	0
	b	Accounting fees (attach schedule)	2,400	0	0	2,400
	c	Other professional fees (attach schedule)	0	0	0	0
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	0	0	0	0
	19	Depreciation (attach schedule) and depletion	0	0	0	
	20	Occupancy				
	21	Travel, conferences, and meetings	4,172			4,172
	22	Printing and publications				
	23	Other expenses (attach schedule)	25,157	0	0	25,158
	24	**Total operating and administrative expenses.** Add lines 13 through 23	31,729	0	0	31,730
	25	Contributions, gifts, grants paid	382,575			335,075
	26	**Total expenses and disbursements.** Add lines 24 and 25	414,304	0	0	366,805
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	111,624			
	b	**Net investment income** (if negative, enter -0-)		0		
	c	**Adjusted net income**(if negative, enter -0-)			0	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	492,875	604,499	604,499
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶	0	0	0
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶	0	0	0
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7	Other notes and loans receivable (attach schedule) ▶ 0			
		Less allowance for doubtful accounts ▶ 0	0	0	0
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	0	0	0
	b	Investments—corporate stock (attach schedule)	0	0	0
	c	Investments—corporate bonds (attach schedule)	0		0
	11	Investments—land, buildings, and equipment basis ▶ 0			
		Less accumulated depreciation (attach schedule) ▶ 0	0	0	0
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	0	0	0
	14	Land, buildings, and equipment basis ▶ 0			
		Less accumulated depreciation (attach schedule) ▶ 0	0	0	0
	15	Other assets (describe ▶)	0	0	0
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	492,875	604,499	604,499
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21	Mortgages and other notes payable (attach schedule)	0	0	
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	492,875	604,499	
	30	**Total net assets or fund balances** (see instructions)	492,875	604,499	
	31	**Total liabilities and net assets/fund balances** (see instructions)	492,875	604,499	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	492,875
2	Enter amount from Part I, line 27a	2	111,624
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	604,499
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	604,499

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	0
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	311,470	485,491	0 641557
2014	329,705	49,173	6 705001
2013	229,525	50,278	4 565118
2012	10,132	35,406	0 286166
2011	14,660	25,502	0 574857

2 Total of line 1, column (d)	2	12 772699
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	2 554540
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	655,352
5 Multiply line 4 by line 3	5	1,674,123
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7 Add lines 5 and 6	7	1,674,123
8 Enter qualifying distributions from Part XII, line 4	8	366,805

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	0
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	0
6	Credits/Payments				
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	0		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	0
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	0
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶	**Refunded** ▶		11	0

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶www openstewardship com

14 The books are in care of ▶Jaehyun Park Telephone no ▶(213) 593-4865

Located at ▶1000 Wilshire Blvd Ste 500 Los Angeles CA ZIP+4 ▶90017

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

		Line	Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions) ☑ Yes ☐ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☑ No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	665,331
c	Fair market value of all other assets (see instructions).	1c	0
d	**Total** (add lines 1a, b, and c).	1d	665,331
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	665,331
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	9,979
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	655,352
6	**Minimum investment return.** Enter 5% of line 5.	6	32,768

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.	1	32,768
2a	Tax on investment income for 2016 from Part VI, line 5. — 2a: 0		
b	Income tax for 2016 (This does not include the tax from Part VI). — 2b:		
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	32,768
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	32,768
6	Deduction from distributable amount (see instructions).	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	32,768

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	366,805
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	366,805
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	366,805

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7					32,768
2 Undistributed income, if any, as of the end of 2016					
a Enter amount for 2015 only.				0	
b Total for prior years 20___, 20___, 20___			0		
3 Excess distributions carryover, if any, to 2016					
a From 2011.	13,385				
b From 2012.	8,362				
c From 2013.	227,011				
d From 2014.	327,246				
e From 2015.	287,195				
f **Total** of lines 3a through e.		863,199			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 366,805					
a Applied to 2015, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2016 distributable amount.					32,768
e Remaining amount distributed out of corpus		334,037			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*					0
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		1,197,236			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)		13,385			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a		1,183,851			
10 Analysis of line 9					
a Excess from 2012.	8,362				
b Excess from 2013.	227,011				
c Excess from 2014.	327,246				
d Excess from 2015.	287,195				
e Excess from 2016.	334,037				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2016	**(b)** 2015	**(c)** 2014	**(d)** 2013	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0	0			0
b 85% of line 2a	0	0			0
c Qualifying distributions from Part XII, line 4 for each year listed	366,805	0			366,805
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	366,805	0			366,805
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

Open Bank Substantial Contributor

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Stewardship Program
c/o Open Stewardship Foundation 100
0 Wilshire Blvd 500
Los Angeles, CA 90017
(213) 593-4885
N/A

b The form in which applications should be submitted and information and materials they should include

Applications are accepted by mail or hand delivery and must be accompanied by the Application Cover Sheet, 501(c)(3) determination letter, signed tax returns for the prior two years, three months of the Applicant's most recent bank statements, comprehensive and detailed description of organization overview, and a comprehensive and detailed description of proposed programs, projects, activities, and projected budgets

c Any submission deadlines

All applications must be received or postmarked by November 30

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

The following entities are ineligible political organizations and organizations attempting to influence legislation, for-profit organizations, churches, seminaries, individual and group missionaries, public media, and organizations that will use grants for loans, investments, fundraising events

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				365,575
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .					
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		0	0

13 **Total.** Add line 12, columns (b), (d), and (e). 13 0

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**	Yes	
(2) Other assets.	**1a(2)**		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		No
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		No
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		No
(4) Reimbursement arrangements.	**1b(4)**		No
(5) Loans or loan guarantees.	**1b(5)**		No
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements
1a(1)	14,000	Korean American Chamber of Commerce of Los Angeles	KACCLA Gala Event Sponsorship/ Installation of Officer's Banquet/ Golf Tournament

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

****** | 2017-05-01 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
Kristin D Rasmussen				P00444447
Firm's name ▶ CROWE HORWATH LLP				Firm's EIN ▶35-0921680
Firm's address ▶ 15233 Ventura Boulevard Ninth Floor Sherman Oaks, CA 914032250				Phone no (818) 501-5200

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Christine Oh 1000 Wilshire Blvd Ste 500 Los Angeles, CA 90017	President 1 000	0	0	0
Jaehyun Park 1000 Wilshire Blvd Ste 500 Los Angeles, CA 90017	Chief Financial Officer 1 000	0	0	0
Jay Jehwan Seong 1000 Wilshire Blvd Ste 500 Los Angeles, CA 90017	Secretary 1 000	0	0	0
Ernest Dow 1000 Wilshire Blvd Ste 500 Los Angeles, CA 90017	Director 1 000	0	0	0
Jason Hwang 1000 Wilshire Blvd Ste 500 Los Angeles, CA 90017	Director 1 000	0	0	0
Soo Hun Jung 1000 Wilshire Blvd Ste 500 Los Angeles, CA 90017	Director 1 000	0	0	0
Min J Kim 1000 Wilshire Blvd Ste 500 Los Angeles, CA 90017	Director 1 000	0	0	0
Ock Hee Kim 1000 Wilshire Blvd Ste 500 Los Angeles, CA 90017	Chairwoman 1 000	0	0	0
Susan Park 1000 Wilshire Blvd Ste 500 Los Angeles, CA 90017	Director 1 000	0	0	0
Yong Sin Shin 1000 Wilshire Blvd Ste 500 Los Angeles, CA 90017	Director 1 000	0	0	0
Brian Choi 1000 Wilshire Blvd Ste 500 Los Angeles, CA 90017	Chairman 1 000	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
America Wheat (Milal) Mission in Southern California 12235 Beach Blvd ste 100 STANTON, CA 90680	NONE	PC	Summer Agape Camp	10,000
Asian American Job Training Center 2140 W Olympic Blvd Suite 428 LOS ANGELES, CA 90006	NONE	PC	Upgrading Educational Equipments	10,000
Berakah Homeless Ministry 1305 N Grand Ave Walnut, CA 91789	NONE	NC	Homeless, Sleeping Bag Donation Program	3,000
Blessed Sacrament Sisters of Charity Inc 248 S Mariposa Ave LOS ANGELES, CA 90004	NONE	PC	Maintenance facilities/horticultural therapy program	5,000
California Korean American Grocers Association 981 S Western Ave LOS ANGELES, CA 90006	none	PC	Sponsorship for Fundraising event	1,000
Center for the Pacific Asian Family 543 N Fairfax Ave No 108 LOS ANGELES, CA 90036	none	PC	Sponsorship for CPAF 38th Anniversary Gala for Change	2,500
Chan Hee Lee 500 Shatto Pl 600 Los Angeles, CA 90020	NONE	I	Light Concert Sponsorship	500
Choong Hyun Mission Church 5005 Edenhurst Ave LOS ANGELES, CA 90039	none	PC	Donation to Senior Education Programs	3,000
Christian Counseling Services 3600 Wilshire Blvd Ste 820 LOS ANGELES, CA 90010	NONE	PC	Seminar/Counseling/Psychiatric mental Health	5,000
Circle of Friends in Love 20506 E Meghan Ct WALNUT, CA 91789	NONE	PC	Summer Camp, 5k/10k Run, Insurance, Concert	15,000
Communities Actively Living Independent & Free (CALIF) 634 South Spring St LOS ANGELES, CA 90014	NONE	PC	Disabled & Senior Supporting Program	10,000
Daily Sports Seoul USA 626 S Kingsley Dr Los Angeles, CA 90005	NONE	NC	Sponsor for Traditional Korean Music & Dance Event for Seniors	3,000
Gilgal Recovery Ministry 9926 Birchdale Ave DOWNEY, CA 90240	NONE	PC	Operation House of Thanksgiving (Addiction Recovery Program)	5,000
Global Children Foundation 2 Beman Woods Court POTOMAC, MD 20854	none	PC	LA Fundraising Event	500
God's Image Ministries 11520 La Mirada Blvd La Mirada, CA 90638	NONE	PF	Sponsor for God's Image Event	2,000
Total . . . . ▶ 3a				365,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Good Samaritan Hospital 1225 Wilshire Blvd LOS ANGELES, CA 90017	none	PC	Health Fair	2,000
Grace Community Services 1645 W Walencia Dr Suite 316 FULLERTON, CA 92833	NONE	PC	Sharing of change - homeless supporting Program	5,000
Hanmi Family Counseling Center 12362 Beach Blvd STANTON, CA 90680	NONE	PC	Aging Well-Senior Supportive Services Program	10,000
Happy Village-The Korea Daily 690 Wilshire Pl LOS ANGELES, CA 90005	NONE	PC	jumper distribution for homeless	5,000
Home on the Green Pastures 705 W La Veta Ave 204C ORANGE, CA 92868	NONE	PC	Social rehabilitation Program /preparing 2nd home Shelter	10,000
Hope Sight Mission Association 1029 S Normandie Ave LOS ANGELES, CA 90006	NONE	PC	Upgrading Educational Equipments	10,000
Jesus Love World Mission 861 S Ardmore Ave LOS ANGELES, CA 90005	NONE	PC	Homeless Ministry	3,000
Joy Center for the Disabled 201 Aquila Ave FULLERTON, CA 92831	NONE	PC	Saturday school & Summer school	10,000
Koinonia Mission 20907 Normandie Ave TORRANCE, CA 90501	NONE	PC	Seniors and nursing home Ministry	4,000
Korea Herald Business 3327 Wilshire Blvd Los Angeles, CA 90010	NONE	NC	Sponsorship for Mother's Day Special Event	2,000
Korea Times 4525 Wilshire Blvd Los Angeles, CA 90010	NONE	NC	Hollywood Bowl Music Festival Sponsorship	5,000
Korean American Coalition 3727 W 6th St suite 305 LOS ANGELES, CA 90020	NONE	PC	Mentorship Program	3,000
Korean American CPA Society of Southern California 17918 Pioneer Blvd ARTESIA, CA 92867	none	PC	Banker's & CPA's Event	500
Korean American Family Services (KFAM) 3727 W 6th St ste 320 LOS ANGELES, CA 90020	NONE	PC	Foster Program/ Fundraising Gala Event	24,275
Korean American Federation of North Los Angeles 2763 Brookhill Ave La Crescenta, CA 91214	none	PC	Annual Korean Cultural Festival/ Heritage Night Event	3,500
Total . . . . ▶ **3a**				365,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Korean American Mission Center for Addiction Recovery 19763 Valley Blvd WALNUT, CA 91789	NONE	PC	Addiction Recovery Program	3,000
Korean American Senior Corporation 18931 East Colima Rd ROWLAND HEIGHTS, CA 91748	NONE	PC	Education Program for seniors	3,000
Korean American Special Education Center 13353 Alondra Blvd ste 110 SANTA FE SPRINGS, CA 90670	NONE	PC	Intellectual/Developmental Disabilities Program	10,000
Korean American Women's Association (KAWA) 570 N Normandie Ave LOS ANGELES, CA 90004	NONE	PC	Certified Nurse Assistance Training Program	9,000
Korean Real Estate Brokers Association 3435 Wilshire Blvd LOS ANGELES, CA 90010	none	PC	2016 Next Generation leader scholarship fundraising	500
Korean Resource Center 3660 Wilshire Blvd 408 LOS ANGELES, CA 90010	NONE	PC	Senior Health Program	8,000
Korean Senior Citizen's Association of San Fernando Valley 18531 Gresham St NORTHRIDGE, CA 91324	NONE	POF	Free Lunch for Seniors, Adult school	3,000
Koreatown Senior and Community Center Inc 965 S Normandie Ave 200 LOS ANGELES, CA 90006	NONE	PC	Senior Education	10,000
Koreatown Youth and Community Center (KYCC) 3727 West 6th St ste 300 LOS ANGELES, CA 90020	NONE	PC	Mentoring After school Program/ Benefit Concert Sponsor	7,500
Kyunggi Scholarship Foundation of Southern California 28144 Hotsprings Ave Canyon Country, CA 91351	none	PC	3 College Scholarships	4,500
LA Woori Broadcasting 690 Wilshire Pl 303 LOS ANGELES, CA 90005	none	PC	Sponsor for Fundraising Event	3,000
Livingstone Community Development Corporation 12362 Beach Blvd 10 STANTON, CA 90680	NONE	PC	Oral Health Safety Net for low income people	10,000
Los Angeles Olympic Lions Club 956 N Hill St Los Angeles, CA 90012	NONE	NC	Sponsorship for Fundraising Event	1,000
Los Angeles Philharmonic Association 151 South Grand Ave LOS ANGELES, CA 90012	NONE	PC	Sponsorship for 71st Anniversary Korean Independence Concert	2,000
Love In Music 680 Wilshire Place suite 412 LOS ANGELES, CA 90005	NONE	PC	Music lesson for Low income	10,000
Total . . . . ▶ **3a**				365,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Mental Health Family Mission 9778 Katela Ave Suite 102 ANAHEIM, CA 90804	NONE	PC	Intellectual Disabilities' family program	5,000
Neighborhood Housing Services of Los Angeles County 3926 Wilshire Blvd Ste 200 LOS ANGELES, CA 90010	none	PC	Support NHS Program	5,000
Neighborworks Orange County 128 East Katella Avenue No 200 ORANGE, CA 92867	none	PC	Support NWOC Program	1,000
New Covenant Academy 3119 W 6th Street LOS ANGELES, CA 90020	none	PC	Sponsor of Fundraising Event	1,500
Pacific American Volunteer Association 680 Wilshire Place Suite 301 LOS ANGELES, CA 90005	none	PC	Leadership Awards & Fundraising Gala	500
Sansang Bohoon Christian Church 2675 N Vista Heights Ave ORANGE, CA 92867	none	PC	Donation to Senior Programs	3,000
Senior Housing Crime Prevention Foundation 5100 Poplar Ave Ste 711 Memphis, TN 38137	none	PC	Support SHCPF Program	5,000
Shalom Center For TREE of Life 2975 Wilshire Blvd ste 415 LOS ANGELES, CA 90010	NONE	PC	Programs for the low income	5,000
Shalom Disability Ministries 2869 W Pico Blvd LOS ANGELES, CA 90006	NONE	PC	Program for Disabled	5,000
Somang Society 17211 Valley View Ave CERRITOS, CA 90703	NONE	PC	Emergency Card / General Operation	10,000
South Bay Ko-Am Senior Center 1047 W 164th St GARDENA, CA 90247	NONE	PC	Computer / English class	3,000
The Angels Dream Foundation 125 N Western Ave Suite 109 LOS ANGELES, CA 90004	NONE	PC	Giving Tree Shop and Education for Disabilities	5,000
The Elder's Choir of Southern California 1543 W Olympic Blvd 545 LOS ANGELES, CA 90015	none	PC	Sponsor for Annual Concert	800
The Little Jesus Family LA Inc 1137 Arapahoe St LOS ANGELES, CA 90006	NONE	PC	Maintenance facilities	14,000
The Well Mission 4708-4710 W Adams Blvd LOS ANGELES, CA 90016	NONE	PC	Homeless Ministry	3,000
Total . . . . ▶ **3a**				365,575

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Valley Korean American Parent Association 9020 Reseda Blvd NORTHRIDGE, CA 91324	none	PC	Sponsorship for student event	500
Victor-Valley Korean American Association 13790 Bear Valley Rd Ste 8 Victorville, CA 92392	none	PC	Donation for Helping victims of Blue Cut Fire	10,000
Vision Care Service West 630 W 6th St ste 608 LOS ANGELES, CA 90017	NONE	PC	Vision Camp -Eye Clinic for Low Income	10,000
Watered Garden Mission for Physically Challenged 1335 W Valencia Dr A FULLERTON, CA 92833	NONE	PC	Program for Disabled / Nanta class	5,000
Xen Media 3701 Wilshire Blvd Los Angeles, CA 90010	NONE	NC	Radio Korea Senior Event Sponsor	11,000
Young Leaders of Orange County c/o 2048 Pray St FULLERTON, CA 92833	NONE	PC	Tutoring for low income family	5,000
Total . . . . ▶ **3a**				365,575

TY 2016 Accounting Fees Schedule

Name: Open Stewardship Foundation
EIN: 45-3682002
Software ID: 16000421
Software Version: 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	2,400			2,400

TY 2016 Investments - Land Schedule

Name: Open Stewardship Foundation

EIN: 45-3682002

Software ID: 16000421

Software Version: 2016v3.0

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND			0	
BUILDINGS			0	
LEASEHOLD IMPROVEMENTS			0	
EQUIPMENT			0	
Other			0	

TY 2016 Land, Etc. Schedule

Name: Open Stewardship Foundation

EIN: 45-3682002

Software ID: 16000421

Software Version: 2016v3.0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND			0	
BUILDINGS			0	
LEASEHOLD IMPROVEMENTS			0	
EQUIPMENT			0	
Other			0	

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TY 2016 Other Expenses Schedule

Name: Open Stewardship Foundation

EIN: 45-3682002

Software ID: 16000421

Software Version: 2016v3.0

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Advertising	22,687			22,687
Filing Fees	85			85
Miscellaneous	2,385			2,386

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www irs gov/form990*

OMB No 1545-0047

2016

Name of the organization	Employer identification number
Open Stewardship Foundation	45-3682002

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
Open Stewardship Foundation

Employer identification number
45-3682002

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	OPEN BANK 1000 WILSHIRE BLVD SUITE 500 LOS ANGELES, CA 90017	$ 525,548	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	**Employer identification number**
Open Stewardship Foundation	45-3682002

Part II **Noncash Property**

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	**Employer identification number**
Open Stewardship Foundation	45-3682002

Part III *Exclusively* **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of** *exclusively* **religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $** ____________

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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