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Form 990-PF

Return of Private Foundation

OMB No 1545-0052

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public. Department of the Treasury ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. For calendar year 2016 or tax year beginning and ending Name of foundation A Employer identification number JACK AND STEPHANIE STAHL FOUNDATION 45-3576943 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 212-570-4660 255 EAST 74TH STREET 21A City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here (NEW YORK, NY 10021 GECheck all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 4 2 Foreign organizations meeting the 85% test, check here and attach computation Address change Name change 0 X Section 501(c)(3) exempt private foundation H_Check type of organization: E If private foundation status was terminated Other taxable private foundation Section 4947(a)(1) nonexempt charitable trust under section 507(b)(1)(A), check here I Fair market value of all assets at end of year J Accounting method: Accrual If the foundation is in a 60-month termination, (from Part II, col (c), line 16) Other (specify) under section 507(b)(1)(B), check here (Part I, column (d) must be on cash basis) **≯**\$ 648,752. Part I Analysis of Revenue and Expenses (d) Disbursements (c) Adjusted net (a) Revenue and (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable purposes (cash basis only) expenses per books income ıncome 0 N/A Contributions, gifts, grants, etc., received 2 Check X if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 16,434 16,434 STATEMENT Dividends and interest from securities 5a Gross rents b Net rental income or (loss) -3,2346a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 97,604. 0 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 13,200 16,434 Total Add lines 1 through 11 0. 13 Compensation of officers, directors, trustees, etc. Other employee salaries and wages 15 Pension plans, employee benefits Expenses 16a Legal fees STMT 2 2,400. 0 0. **b** Accounting fees c Other professional fees and Administrative 17 Interest STMTUB 1,267 867 0. 18 Š Depreciation and depletions 19

623501 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions

STMT

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48

N/A

0.

0.

750.

48,750.

2,799

6,466

48,750

55,216

-42,016

20

21

22

23 24

25

Occupancy

Other expenses

Add lines 24 and 25 Subtract line 26 from line 12

Travel, conferences, and meetings Printing and publications

Total operating and administrative

expenses Add lines 13 through 23

Total expenses and disbursements

3 Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

C Adjusted net income (if negative, enter -0-)

Contributions, gifts, grants paid

2,657

3,524

3,524

12,910

_		90-PF (2016) JACK AND STEPHANIE STAH	L FOUNDATION Beginning of year	45-: End of	3576943 Page 2
F	<u>art</u>	Balance Sheets Attached schedules and amounts in the description Column Should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
_	1	Cash - non-interest-bearing	51,231.	41,402.	
	2	Savings and temporary cash investments	31/231	11/1021	11/1021
		Accounts receivable			
	"	Less, allowance for doubtful accounts			
	1	Pledges receivable			
	"	Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	١	disqualified persons			
	7	Other notes and loans receivable			
	'	Less: allowance for doubtful accounts			
		Inventories for sale or use			
Assets	8	Prepaid expenses and deferred charges	·····		
Ass	9	Investments - U.S. and state government obligations STMT 5	17,217.	17,482.	16,699.
		Investments - corporate stock STMT 6	530,460.	495,110.	496,229.
	1 -	· · · · · · · · · · · · · · · · · · ·	94,703.	97,601.	94,422
	1	Investments - corporate bonds STMT 7	94,703.	37,001.	. 94,424.
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation			
	15	Other assets (describe			
	16	Total assets (to be completed by all filers - see the	500 644	654 505	C 4 0 - E E O
	-	instructions. Also, see page 1, item I)	693,611.	651,595.	648,752.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ä	21	Mortgages and other notes payable			
_	22	Other habilities (describe			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
s		and complete lines 24 through 26 and lines 30 and 31.			
Assets or Fund Balances	24	Unrestricted			
<u>a</u>	25	Temporarily restricted			
ä	26	Permanently restricted			
Ĕ		Foundations that do not follow SFAS 117, check here			
Ĕ	ļ	and complete lines 27 through 31		_	
ts	27	Capital stock, trust principal, or current funds	0.	0.	
sse	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ž	29	Retained earnings, accumulated income, endowment, or other funds	693,611.	651,595.	
Š	30	Total net assets or fund balances	693,611.	<u>651,595.</u>	
	31	Total liabilities and net assets/fund balances	693,611.	651,595.	
Р	art	Analysis of Changes in Net Assets or Fund Ba	alances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 3	30		
	•	t agree with end-of-year figure reported on prior year's return)		1	693,611.
2	Enter amount from Part I, line 27a			2	-42,016.
3	Other	increases not included in line 2 (itemize)		3	0.
4	Add I	ines 1, 2, and 3		4	651,59 <u>5.</u>
5	Decre	eases not included in line 2 (itemize)		5	0.
6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	lumn (b), line 30	6	651,595.
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See the Part VI instructions.

orm 9	990-PF (2016) JACK AND STEPHANIE STAHL FOUNDA t VI Excise Tax Based on Investment Income (Section 4940)	ATION (a), 4940(b), 4940(e), or	45-35 4948 - se	76943	ictio	Page 4
	exempt operating foundations described in section 4940(d)(2), check here		T			,
	Date of ruling or determination letter: (attach copy of letter if neces					
hГ	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	and enter 1%	1 1		2	58.
	of Part I, line 27b	and onto				<u> </u>
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% o	of Part I, line 12, col. (h).				
	Fax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Other		2			_0.
	Add lines 1 and 2	,	3			58.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Oth	ers enter -0-)	4			_0.
	Fax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	,	5			58.
	Credits/Payments:					
	2016 estimated tax payments and 2015 overpayment credited to 2016	6a 903				
	exempt foreign organizations - tax withheld at source	6b				
	ax paid with application for extension of time to file (Form 8868)	6c	7			
	Backup withholding erroneously withheld	6d	7			
	Total credits and payments. Add lines 6a through 6d	<u> </u>	7 7		9	03.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attach	ed	8			
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	 •	9			
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10		6	45.
	inter the amount of line 10 to be: Credited to 2017 estimated tax	645. Refunded	11			0.
	t VII-A Statements Regarding Activities					
	During the tax year, did the foundation attempt to influence any national, state, or local legislat	ion or did it participate or interver	e in	T -	Yes	No
	iny political campaign?			1a		
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes	s (see instructions for the definition	n)?	1b		X
	f the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and					
	distributed by the foundation in connection with the activities.	respies er arry materials pasm				
	old the foundation file Form 1120-POL for this year?			1c		Х
	inter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	ear:				
	1) On the foundation. \blacktriangleright \$ (2) On foundation managers. \blacktriangleright					
	inter the reimbursement (if any) paid by the foundation during the year for political expenditur		<u>-</u>			
	nanagers. ► \$ 0 •					
	las the foundation engaged in any activities that have not previously been reported to the IRS	?		2		x
	f "Yes," attach a detailed description of the activities			-		
	las the foundation made any changes, not previously reported to the IRS, in its governing ins	trument, articles of incorporation,	or			ł
	ylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
	old the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
	"Yes," has it filed a tax return on Form 990-T for this year?		N/A			
	Vas there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
If	f "Yes," attach the statement required by General Instruction T.					
6 A	are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied eithe	er:				
•	By language in the governing instrument, or			1		1
•	By state legislation that effectively amends the governing instrument so that no mandatory d	firections that conflict with the sta	te law]		
	emain in the governing instrument?			6_	X	
7 D	old the foundation have at least \$5,000 in assets at any time during the year? If "Yes," compa	lete Part II, col (c), and Part X	v	7	X	
_	nter the states to which the foundation reports or with which it is registered (see instructions) $\mathbf{N}\mathbf{Y}$) ▶	· ·_	_		
b If	the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Atto-	rney General (or designate)				-
of	feach state as required by General Instruction G? If "No," attach explanation			8b	X_	
	s the foundation claiming status as a private operating foundation within the meaning of section		endar			
y€	ear 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," con	nplete Part XIV		9		X
1 <u>0</u> D	nd any persons become substantial contributors during the tax year? if "Yes," attach a schedule I	isting their names and addresses	8 TMT	10	X	<u> </u>
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Pa	art VII-A Statements Regarding Activities (continued)			
	,		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► JACK STAHL Telephone no. ► 212 - 57	0-4	660	
	Located at ► 255 EAST 74TH STREET #21A, NEW YORK, NY ZIP+4 ►10			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16	[X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
-	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	} }	- 1	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?		1	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		1	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1 1	ĺ	
	(5) Transfer any income or assets to a disqualified person (or make any of either available		1	
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"		-	
	if the foundation agreed to make a grant to or to employ the official for a period after		1	
	termination of government service, if terminating within 90 days.)		į	
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1	1	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b	_ [
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		İ	
	before the first day of the tax year beginning in 2016?	1c	- }	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):	l i	İ	
а	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2016? Yes X No		l	
	If "Yes," list the years 🗲,,		1	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		İ	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	1	1	
	statement - see instructions.) N/A	2ь		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	>		- 1	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		ł	
	during the year?		1	
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		1	
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		J	
	Form 4720, to determine if the foundation had excess business holdings in 2016.) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from leopardy before the first day of the tax year beginning in 2016?	46	- 1	Х

orm 990-PF (2016) JACK AND STEPHANIE STAHI Part VII-B Statements Regarding Activities for Which	FOUNDATION	Poguired /	45-35769	43 Page 6
	FUIII 4720 May De	nequired (contin	uea)	
5a During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section)	on 4045(n)\2		es X No	1 1
(2) Influence the outcome of any specific public election (see section 4955),			ES LAL INU	} }
any voter registration drive?	or to carry on, uncerty or mon		es X No	1 1
(3) Provide a grant to an individual for travel, study, or other similar purpose	c?		es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization		٠٠ لــــــا	23 (22) (10)	1 1
4945(d)(4)(A)? (see instructions)	on acounted in acousti		es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary	or educational nurnoses, or			
the prevention of cruelty to children or animals?	, 0, 0000000000, 01		es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify ur	ider the exceptions described			
section 53.4945 or in a current notice regarding disaster assistance (see instr		m riogalations	N/A	5b
Organizations relying on a current notice regarding disaster assistance check				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption		ained		
expenditure responsibility for the grant?			es No	
If "Yes," attach the statement required by Regulations section 53 494				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to				1 1
a personal benefit contract?	pu) promision	☐ Y6	es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	nersonal benefit contract?			Sb X
If "Yes" to 6b, file Form 8870	po, oon a constitution		<u> </u>	
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?		es X No]]
b If "Yes," did the foundation receive any proceeds or have any net income attrib			- -	'b
Part VIII Information About Officers, Directors, Trust		anagers, Highly		
Paid Employees, and Contractors	,		•	
List all officers, directors, trustees, foundation managers and their	compensation.			
ANImoralation	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	to position	(If not paid, enter -0-)	and deferred compensation	allowances
JACK STAHL	TRUSTEE - AS	REQUIRED		
255 EAST 74TH STREET #21A				
NEW YORK, NY 10021	0.00	0.	0.	0.
STEPHANIE STAHL	TRUSTEE - AS	REQUIRED		
255 EAST 74TH STREET #21A	<u> </u>	,		
NEW YORK, NY 10021	0.00	0.	0.	<u> </u>
]			
]			
· · · · · · · · · · · · · · · · · · ·	1	1		
	4			
	Ludad on line d) Manage			
Compensation of five highest-paid employees (other than those in	(b) Title, and average	enter NONE.	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	employee benefit plans and deferred	account, other
NONE	devoted to position	 	compensation	allowances
NONE	1			
		 		
	-{		[
		 	 	
	†			
	 	 	<u> </u>	
	1	[ļ	
		 -		
	†	1	Ì	
otal number of other employees paid over \$50,000	<u> </u>		•	
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Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)		3576943 Page 7
3 Five highest-paid independent contractors for professional services. If none, enter "NC	ME"	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	(b) rypo or sorvice	(O) compendation
NONE		
	 -	
Total number of others receiving over \$50,000 for professional services Part X-A Summary of Direct Charitable Activities		▶ 0
	<u> </u>	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in number of organizations and other beneficiaries served, conferences convened, research papers produced,		Expenses
1 N/A		
IN/A		
		0.
2		<u></u>
3		
4		
		
Part IX-B Summary of Program-Related Investments	-	
Describe the two largest program-related investments made by the foundation during the tax year on lines	l and 2.	Amount
1 N/A		
		0.
2		
All other program-related investments. See instructions.		
3 <u>N/A</u>		
		0.
Total. Add lines 1 through 3	—	0.
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For	m 990-PF (2016) JACK AND STEPHANIE STAHL FOUNDATION	45-	3576943 F	Page 8
P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions)	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		· · · · · · · · · · · · · · · · · · ·	
a	Average monthly fair market value of securities	1a	603,6	
b	Average of monthly cash balances	1b	41,6	39.
C	Fair market value of all other assets	1c		
ď	Total (add lines 1a, b, and c)	1d	645,2	42.
е	Reduction claimed for blockage or other factors reported on lines 1a and			
	1c (attach detailed explanation) 1e 0.			
2	Acquisition indebtedness applicable to line 1 assets	2		0.
3	Subtract line 2 from line 1d	3	645,2	42.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	9,6	79.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	635,5	
6	Minimum investment return. Enter 5% of line 5	6	31,7	78.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	id certain		
1	Minimum investment return from Part X, line 6	1	31,7	78.
2a	Tax on investment income for 2016 from Part VI, line 5			
b	Income tax for 2016. (This does not include the tax from Part VI.)			
C	Add lines 2a and 2b	2c_	2	58.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	31,5	20.
4	Recoveries of amounts treated as qualifying distributions	4		0.
5	Add lines 3 and 4	5	31,5	20.
6	Deduction from distributable amount (see instructions)	6		0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	31,5	20.
Ρ	art XII Qualifying Distributions (see instructions)			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	48,7	
þ	Program-related investments - total from Part IX-B	_1b		<u>0.</u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2		
3	Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a		
b	Cash distribution test (attach the required schedule)	3b		
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	48,7	<u>50.</u>
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment			
	income. Enter 1% of Part I, line 27b	5		0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	48,7	50.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	ualifies for	the section	

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4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

not applied on line 5 or line 7 9 Excess distributions carryover to 2017 Subtract lines 7 and 8 from line 6a 47,471.	•	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
Inter 31,520, 2 Interest amount for 2015 only 2 1 2 5 2 5 5 5 5 5 5 5	1 Distributable amount for 2016 from Part XI.				
2. Undestinated access of any, as a thin be and all above a. Enter amount of 120 (2015 only b. Total for prior years) 3. Excess distributions carryover, if any, to 2016 a from 2011 25, 258. b from 2012 2, 587. c from 2013 4 11, 105. e from 2014 11, 105. e from 2014 11, 105. e from 2015 16 to 549. Total of lens 8 at through 6 total from 1014 11, 105. e from 2015 16 to 549. Total of lens 8 at through 6 total from 1014 11, 105. e from 2015 16 to 549. Total of lens 8 at through 6 total from 1014 11, 105. e from 2015 16 to 101 more than law 2a hopping to tall freshields of more of prior years (Scholen required - see instructions) 6 total continues of local comput (Cirction required - see instructions) 7 to 101 from 1014 11, 105. e from 2015 16 to 101 from 1014 11, 105. e from 2015 16 to 101 from 1014 11, 105. e from 2015 16 to 101 from 1014 11, 105. e from 2015 11, 2					31,520.
\$ Shorts andown for 2015 only \$ 1 total for prior years: 0 \$ Exciss distributions carriyever, if any, to 2016 \$ From 2019	2 Undistributed income, if any, as of the end of 2016				
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Part XIV Private Operating F			I-A, question 9)	N/A		
1 a If the foundation has received a ruling o						
foundation, and the ruling is effective fo			. • [140,404,400	10.40/.\/[]	
b Check box to indicate whether the found		ng foundation described		4942(j)(3) or4	1942(j)(5) T	
2 a Enter the lesser of the adjusted net	Tax year	(1) 0015	Prior 3 years	(d) 2013	(e) Total	
income from Part I or the minimum	(a) 2016	(b) 2015	(c) 2014	(0) 2013	(e) 10tai	
investment return from Part X for						
each year listed						
b 85% of line 2a						
c Qualifying distributions from Part XII,						
line 4 for each year listed			ļ			
d Amounts included in line 2c not						
used directly for active conduct of						
exempt activities				 		
e Qualifying distributions made directly						
for active conduct of exempt activities.						
Subtract line 2d from line 2c					 	
3 Complete 3a, b, or c for the alternative test relied upon:		•				
a "Assets" alternative test - enter:						
(1) Value of all assets					 	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)						
b "Endowment" alternative test - enter						
2/3 of minimum investment return shown in Part X, line 6 for each year listed						
c "Support" alternative test - enter:				i		
(1) Total support other than gross						
investment income (interest,						
dividends, rents, payments on securities loans (section				İ		
512(a)(5)), or royalties)						
(2) Support from general public						
and 5 or more exempt						
organizations as provided in section 4942(j)(3)(B)(iii)					1	
(3) Largest amount of support from						
an exempt organization					<u> </u>	
(4) Gross investment income						
Part XV Supplementary Info			if the foundation	had \$5,000 or m	ore in assets	
at any time during t	he year-see insti	ructions.)				
1 Information Regarding Foundation						
a List any managers of the foundation wh year (but only if they have contributed n			ributions received by the	foundation before the cl	ose of any tax	
SEE STATEMENT 9	10.0 40,000). (000 0					
b List any managers of the foundation wh	o own 10% or more of th	e stock of a corporation	(or an equally large portion	on of the ownership of a	partnership or	
other entity) of which the foundation has			, , , , , , , , , , , , , , , , , , , ,	•		
NONE						
2 Information Regarding Contributi	on, Grant, Gift, Loan,	Scholarship, etc., Pr	ograms:			
Check here X if the foundation of the foundation makes gifts, grants, etc.						
	<u> </u>				iu u.	—
a The name, address, and telephone num	der or e-mail address of t	ne person to whom appi	cations should be addres	55eu.		
b The form in which applications should b	e submitted and informa	tion and materials they sl	nould include			
c Any submission deadlines.					-	
d Any restrictions or limitations on awards	s, such as by geographic	al areas, charitable fields,	kinds of institutions, or	other factors.		
323801 11-23-18		 ~	•		Form 990-PF (2	2016)

Form 990-PF (2016)

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or Foundation show any relationship to Amount status of contribution any foundation manager Name and address (home or business) or substantial contributor recipient a Paid during the year BOYS & GIRLS CLUBS OF AMERICA NONE PUBLIC SOCIAL 1275 PEACHTREE STREET NE ATLANTA GA 30309 19,350. DKMS AMERICAS NONE PUBLIC MEDICAL 100 BROADWAY, 6TH FLOOR NEW YORK NY 10005 500. MADISON SQUARE BOYS & GIRLS CLUB NONE PUBLIC SOCIAL 733 THIRD AVENUE, 2ND FLOOR NEW YORK, NY 10017 5,000. SHELTER ISLAND AMBULANCE FOUNDATION NONE PUBLIC MEDICAL PO BOX 970 200. SHELTER ISLAND, NY 11964 SHELTER ISLAND LIONS CLUB NONE PUBLIC SOCIAL PO BOX 760 SHELTER ISLAND NY 11964 250. SEE CONTINUATION SHEET(S) **▶** 3a Total 48 750 b Approved for future payment NONE Total

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to Foundation Purpose of grant or **Amount** any foundation manager or substantial contributor status of contribution Name and address (home or business) recipient PUBLIC NONE EDUCATIONAL STANFORD UNIVERSITY 450 SERRA MALL 10,000. STANFORD, CA 94305 THE DALTON SCHOOL NONE PUBLIC EDUCATIONAL 108 EAST 89TH STREET 8,700. NEW YORK, NY 10128 PUBLIC SOCIAL THE JIMMY FUND NONE 10 BROOKLINE PLACE WEST, 6TH FLOOR 1,000. BROOKLINE, MA 02445 NONE PUBLIC MEDICAL THE NATIONAL MS SOCIETY 733 THIRD AVENUE, 3RD FLOOR 250. NEW YORK, NY 10017 NEW YORK GRAYS BASEBALL CLUB NONE PUBLIC SOCIAL 65 WEST 90TH STREET 2,000. NEW YORK NY 10024 PUBLIC HARLEM VILLAGE ACADEMIES NONE EDUCATIONAL 35 WEST 124TH STREET 500. NEW YORK, NY 10027 NONE PUBLIC MEDICAL PRESBYTERIAN HEALTHCARE FOUNDATION PO BOX 26666 1,000. ALBUQUERQUE, NM 87125 23 450

Total from continuation sheets

Part XVI-A	Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	Business	Amount	sion	Amount	function income
- MONTE	Code		+		
a NONE			 		
ь	 		-		
C			 		
d					
e			<u> </u>		
f			<u>L_</u>		'
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments]		1		
4 Dividends and interest from securities	 		14	16,434.	
	ļ		14	10,434.	
5 Net rental income or (loss) from real estate:	ļi		 -		
a Debt-financed property	ļ				
b Not debt-financed property			↓		
6 Net rental income or (loss) from personal			1		
property					
7 Other investment income			Γ'-		
8 Gain or (foss) from sales of assets other					
than inventory			18		
9 Net income or (loss) from special events			1	<u></u>	
10 Gross profit or (loss) from sales of inventory	<u></u>				
	l		-		
11 Other revenue:	1 !				
a NONE			 		
b	ļ		<u> </u>		
C					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.	<u> </u>	13,200.	<u> </u>
13 Total Add line 12, columns (b), (d), and (e)				13	13,200.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	the Ass	muliahmant of Ex		t Durnaga	
relationship of Activities to	ine Acco	implistiment of Ex	kemp	t ruiposes	
Line No Explain below how each activity for which incom	ne is reported i	n column (e) of Part XVI-A	contrib	outed importantly to the accom	nolishment of
the foundation's exempt purposes (other than b				, , , , , , , , , , , , , , , , , , , ,	,
N/A					
N/A					
					
				 _	
	····				
		 			
		 			
					
					

Paid DONNA M. CUIFFO / Mm / Wifh | 5/9/17 | P00575761

Preparer Use Only | Firm's address ▶ 520 WHITE PLAINS ROAD, 3RD FLOOR | Self-employed | P00575761 | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-employed | P00575761 | Pom Self-e

Date

Preparer's signature

TARRYTOWN, NY 10591-5112

have examined this return, including accompanying schedules and statements, and to the best of my knowledge

Form 990-PF (2016)

May the IRS discuss this

X Yes

PTIN

Phone no 914-846-0100

return with the preparer shown below (see instr.)?

Sign

Here

Signature g

ficer or trustee.

Print/Twpe preparer's name

Title

Check

FORM 990-PF	DIVIDENDS	AND INTER	EST FROM SECU	RITIES ST	PATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DEUTSCHE BANK	26,197.	9,76	3. 16,434.	16,434.	
TO PART I, LINE 4	26,197.	9,76	3. 16,434.	16,434.	
FORM 990-PF		ACCOUNTI	NG FEES	sī	'ATEMENT 2
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
PROFESSIONAL FEES		2,400.	0.		0.
TO FORM 990-PF, PG 1,	LN 16B	2,400.	0.		0.
FORM 990-PF		TAX	ES	ST	ATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS		(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES FEDERAL EXCISE TAX		867. 400.	867.		0.
TO FORM 990-PF, PG 1,	LN 18	1,267.	867.		0.
FORM 990-PF		OTHER E	XPENSES	ST	ATEMENT 4
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT EXPENSES BANK SERVICE CHARGES STATE FILING FEE		2,657. 42. 100.	2,657.		0. 0. 0.
TO FORM 990-PF, PG 1,	LN 23	2,799.	2,657.		0.
	==				

NT OBLIGATIONS	STATEMENT 5
R F BOOK VALUE	FAIR MARKET VALUE
17,482.	16,699.
17,482.	16,699.
17,482.	16,699.
	STATEMENT 6
BOOK VALUE	FAIR MARKET VALUE
495,110.	496,229.
495,110.	496,229.
	STATEMENT 7
BOOK VALUE	FAIR MARKET VALUE
97,601.	94,422.
97,601.	94,422.
I	BOOK VALUE 17,482. 17,482. 17,482. BOOK VALUE 495,110. 495,110. BOOK VALUE 97,601.

_ 			
FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT	8
NAME OF CONTRIBUTOR	ADDRESS		
JACK STAHL	255 EAST 74TH STREET #21A NEW YORK, NY 10021		
STEPHANIE STAHL	255 EAST 74TH STREET #21A NEW YORK, NY 10021		
EODM 000 DE	DADE VII TAND 13	CMA MEDADAM	==
FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	9

NAME OF MANAGER

JACK STAHL STEPHANIE STAHL

FORM 990-PF	CORPORATE STOC	STATEMENT 10		
# of Shares	Description	Beginning Book Value	Ending Book Value	Fair Market Value
Equity Funds:				
891.970	HC Capital TR Inst Small Cap Equity	-	~	-
4,611.570	HC Capital TR Commodity Related Secs	86,731	41,226	39,936
5,485.540	HC Capital TR Emerging MKTS Port	103,172	92,044	85,300
21,333.590	HC Capital TR Inst Intl Equity Port	182,653	195,834	199,682
6,822.420	HC Capital TR Inst Growth Equity	82,444	94,534	96,674
5,928.250	HC Capital TR Inst Value Equity	75,460	71,472	74,637
	TOTAL EQUITY FUNDS:	530,460	495,110	496,229
FORM 990-PF	FIXED INCOME			STATEMENT 11
 # of		Beginning	Ending	Fair Market
Shares	Description	Book Value	Book Value	Value
Bond Funds:				
4,525.590	HC Capital TR Fixed Income Opp Port	31,409	32,105	30,548
2,056.630	HC Capital TR US Corp. Fixed Inc.	20,472	21,088	20,237
1,597.200	HC Capital TR US Mortgage/Asset	15,684	16,053	15,317
2,823.500	HC Capital TR Inflation Protected Sec.	27,137	28,354	28,320
	TOTAL BOND FUNDS:	94,702	97,601	94,422
FORM 990-PF	US OBLIGATIONS			STATEMENT 12
		 		
# of Shares	Description	Beginning Book Value	Ending Book Value	Fair Market Value
US Funds: 1,712.680	HC Capital TR US Government Fixed Inc	17,217	17,482	16,699
	TOTAL BOND FUNDS:	17,217	17,482	16,699