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EXTENDED TO NOVEMBER 15, 2017

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2016

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2016 or tax year beginning

, and ending

Name of foundation JAMES B. AND LOIS R. ARCHER CHARITABLE FOUNDATION		A Employer identification number 45-3326925
Number and street (or P O box number if mail is not delivered to street address) 5106 KNICKERBOCKER ROAD	Room/suite	B Telephone number 325-223-6203
City or town, state or province, country, and ZIP or foreign postal code SAN ANGELO, TX 76904		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 41,010,492.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		275.	275.		STATEMENT 1
4 Dividends and interest from securities		863,760.	863,760.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<215,789.>			
b Gross sales price for all assets on line 6a		2,975,375.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		51,718.	51,718.		STATEMENT 3
12 Total. Add lines 1 through 11		699,964.	915,753.		
13 Compensation of officers, directors, trustees, etc		135,000.	67,500.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 4		125.	63.		0.
b Accounting fees STMT 5		27,979.	13,990.		13,989.
c Other professional fees STMT 6		173,916.	138,120.		0.
17 Interest					
18 Taxes STMT 7		21,538.	9,222.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 8		11,879.	5,940.		5,939.
24 Total operating and administrative expenses. Add lines 13 through 23		370,437.	234,835.		19,928.
25 Contributions, gifts, grants paid		2,194,637.			2,194,637.
26 Total expenses and disbursements. Add lines 24 and 25		2,565,074.	234,835.		2,214,565.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<1,865,110.>			
b Net investment income (if negative, enter -0-)			680,918.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash - non-interest-bearing		351,474.	423,548.	423,548.	
	2	Savings and temporary cash investments					
	3	Accounts receivable ▶ 20,526.					
		Less: allowance for doubtful accounts ▶	26,160.	20,526.	20,526.		
	4	Pledges receivable ▶					
		Less: allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable ▶					
		Less: allowance for doubtful accounts ▶					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments - U.S. and state government obligations					
	b	Investments - corporate stock STMT 10	9,375,722.	11,284,713.	13,403,994.		
	c	Investments - corporate bonds STMT 11	4,180,527.	5,185,977.	5,021,219.		
	11	Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶						
12	Investments - mortgage loans						
13	Investments - other STMT 12	25,892,715.	21,419,033.	22,141,205.			
14	Land, buildings, and equipment: basis ▶						
	Less: accumulated depreciation ▶						
15	Other assets (describe ▶)						
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	39,826,598.	38,333,797.	41,010,492.			
Liabilities	17	Accounts payable and accrued expenses	329.				
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe ▶)					
23	Total liabilities (add lines 17 through 22)	329.	0.				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>						
	and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>						
	and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	0.	0.			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.			
	29	Retained earnings, accumulated income, endowment, or other funds	39,826,269.	38,333,797.			
30	Total net assets or fund balances	39,826,269.	38,333,797.				
31	Total liabilities and net assets/fund balances	39,826,598.	38,333,797.				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	39,826,269.
2	Enter amount from Part I, line 27a	2	<1,865,110.>
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 9	3	372,638.
4	Add lines 1, 2, and 3	4	38,333,797.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	38,333,797.

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Part IV Capital Gains and Losses for Tax on Investment Income**SEE ATTACHED STATEMENTS**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e	2,975,375.	3,191,164.	<215,789.>		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e			<215,789.>		
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	<215,789.>	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	1,698,232.	42,983,197.	.039509
2014	2,743,262.	48,919,777.	.056077
2013	2,398,161.	43,465,942.	.055173
2012	167,275.	40,872,843.	.004093
2011	2,520.	4,925,280.	.000512
2 Total of line 1, column (d)			2 .155364
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .031073
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 38,688,603.
5 Multiply line 4 by line 3			5 1,202,171.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 6,809.
7 Add lines 5 and 6			7 1,208,980.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 2,214,565.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	6,809.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	6,809.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	6,809.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a 13,344.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c 9,400.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	22,744.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	15,935.
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax <input checked="" type="checkbox"/> 15,935. Refunded <input type="checkbox"/>		11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	<input type="checkbox"/>	<input checked="" type="checkbox"/>
1c Did the foundation file Form 1120-POL for this year?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4b If "Yes," has it filed a tax return on Form 990-T for this year?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> TX		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	<input type="checkbox"/>	<input checked="" type="checkbox"/>
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	<input type="checkbox"/>	<input checked="" type="checkbox"/>

N/A

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>HTTP://THEARCHERFOUNDATION.ORG</u>	13	X
14 The books are in care of ► <u>MR. MARCUS LOPEZ</u> Telephone no. ► <u>325-942-7642</u> Located at ► <u>5106 KNICKERBOCKER ROAD, SAN ANGELO, TX</u> ZIP+4 ► <u>76904</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 <u>N/A</u>		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ► _____, _____, _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

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(continued)

- 5b

▶ ☐

- ☐ Yes ☐ No

☐ Yes ☒ No

- 6b

☐ Yes ☒ No

- N/A

Information About Officers, Direct Paid Employees, and Contractors

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CAMBRIDGE ASSOCIATES LLC 125 HIGH STREET, BOSTON, MA 02110	INVESTMENT ADVISORY	102,324.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	28,596,429.
b	Average of monthly cash balances	1b	1,097,434.
c	Fair market value of all other assets	1c	9,583,907.
d	Total (add lines 1a, b, and c)	1d	39,277,770.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	39,277,770.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	589,167.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	38,688,603.
6	Minimum investment return. Enter 5% of line 5	6	1,934,430.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,934,430.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	6,809.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	6,809.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,927,621.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,927,621.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,927,621.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,214,565.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,214,565.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	6,809.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,207,756.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,927,621.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			1,713,024.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$ 2,214,565.				
a Applied to 2015, but not more than line 2a			1,713,024.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				501,541.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				1,426,080.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total	
(a) 2016	(b) 2015	(c) 2014	(d) 2013		
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 13

- b The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

JAMES B. AND LOIS R. ARCHER

Form 990-PF (2016)

CHARITABLE FOUNDATION

45-3326925

Page 11

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
Name and address (home or business)				
a Paid during the year				
ANGELO STATE UNIVERSITY FOUNDATION ON BEHALF OF HEALTH AND HUMAN SERVICES 2601 WEST AVENUE N SAN ANGELO, TX 76909	NONE	PC	SEE STATEMENT	500,000.
ART IN UNCOMMON PLACES 705 S. IRVING SAN ANGELO, TX 76903	NONE	PC	SEE STATEMENT	15,000.
CHILDREN'S HOSPITAL OF SAN ANTONIO FOUNDATION 100 N.E. LOOP 410, STE. 706 SAN ANTONIO, TX 78216	NONE	PC	SEE STATEMENT	132,637.
DAISYCARES PO BOX 90564 SAN ANTONIO, TX 78209	NONE	PC	SEE STATEMENT	5,000.
GOOD SAMARITAN COMMUNITY SERVICES - ORGANIZATIONAL FINANCIALS 1600 SALTILLO ST. SAN ANTONIO, TX 78207	NONE	PC	SEE STATEMENT	15,000.
Total SEE CONTINUATION SHEET(S)			3a	2,194,637.
b Approved for future payment				
ANGELO STATE UNIVERSITY FOUNDATION ON BEHALF OF HEALTH AND HUMAN SERVICES 2601 WEST AVENUE N SAN ANGELO, TX 76909	NONE	PC	SEE STATEMENT	4,000,000.
ANGELO STATE UNIVERSITY FOUNDATION ON BEHALF OF LAURA W. BUSH INSTITUTE 2601 WEST AVENUE N SAN ANGELO, TX 76909	NONE	PC	SEE STATEMENT	20,000.
GOOD SAMARITAN COMMUNITY SERVICES - ORGANIZATIONAL FINANCIALS 1600 SALTILLO ST. SAN ANTONIO, TX 78207	NONE	PC	SEE STATEMENT	15,000.
Total SEE CONTINUATION SHEET(S)			3b	5,530,000.

Form 990-PF (2016)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	275.		
4 Dividends and interest from securities			14	863,760.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income			01	51,718.		
8 Gain or (loss) from sales of assets other than inventory			18	<215,789.>		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		699,964.		0.
13 Total. Add line 12, columns (b), (d), and (e)						699,964.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-----|
| <p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | | Yes |
| | 1a(1) | |
| | 1a(2) | |
| | | |
| | 1b(1) | |
| | 1b(2) | |
| | 1b(3) | |
| | 1b(4) | |
| | 1b(5) | |
| | 1b(6) | |
| | 1c | |

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?


Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.


Signature of officer or trustee

11/17/17
Date

Executive Director

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check
self- employed

PTIN

MUZAFAR MASOOD

Muzof Nand

11/6/17

P01333193

Firm's name ▶ DELOITTE TAX, LLP

Firm's EIN ► 86-1065772

Firm's address ► 1111 BAGBY STREET, SUITE 4500
HOUSTON, TX 77002-2591

Phone no. 713-982-2000

Form **990-PF** (2016)

**JAMES B. AND LOIS R. ARCHER
CHARITABLE FOUNDATION**

CONTINUATION FOR 990-PF, PART IV
45-3326925 PAGE 1 OF 2

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	AEW REAL ESTATE	P	VARIOUS	12/31/16
b	AXIOM	P	VARIOUS	12/31/16
c	AXIOM	P	VARIOUS	12/31/16
d	BNY MELLON #27000	P	VARIOUS	12/31/16
e	BNY MELLON #27000	P	VARIOUS	12/31/16
f	BNY MELLON #27010	P	VARIOUS	12/31/16
g	BNY MELLON #27010	P	VARIOUS	12/31/16
h	BNY MELLON #27020	P	VARIOUS	12/31/16
i	BNY MELLON #27020	P	VARIOUS	12/31/16
j	EDGBASTON ASIAN EQUITY TRUST	P	VARIOUS	12/31/16
k	EDGBASTON ASIAN EQUITY TRUST	P	VARIOUS	12/31/16
l	FRESHFORD FUND, LDT	P	VARIOUS	12/31/16
m	KILTEARN GLOBAL EQUITY FUND	P	VARIOUS	12/31/16
n	KILTEARN GLOBAL EQUITY FUND	P	VARIOUS	12/31/16
o	KNIGHTHEAD OFFSHORE FUND	P	VARIOUS	12/31/16

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 40,059.			40,059.
b 68,876.			68,876.
c		101,487.	<101,487.>
d 166,040.		169,777.	<3,737.>
e 358,960.		352,372.	6,588.
f 27,839.		28,091.	<252.>
g 287,681.		184,268.	103,413.
h 811,850.		808,981.	2,869.
i 867,659.		779,538.	88,121.
j		220.	<220.>
k		70,011.	<70,011.>
l		290,553.	<290,553.>
m		1,250.	<1,250.>
n		43,131.	<43,131.>
o 35,957.			35,957.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			40,059.
b			68,876.
c			<101,487.>
d			<3,737.>
e			6,588.
f			<252.>
g			103,413.
h			2,869.
i			88,121.
j			<220.>
k			<70,011.>
l			<290,553.>
m			<1,250.>
n			<43,131.>
o			35,957.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	LITESPEED OFFSHORE FUND	P	VARIOUS	12/31/16
b	LL MORTGAGE FUND	P	VARIOUS	12/31/16
c	LL MORTGAGE FUND	P	VARIOUS	12/31/16
d	MASON CAPITAL	P	VARIOUS	12/31/16
e	MASON CAPITAL	P	VARIOUS	12/31/16
f	PFM DIVERSIFIED	P	VARIOUS	12/31/16
g	SOMERSET EMERGING MARKETS SMALL CAP FUND	P	VARIOUS	12/31/16
h	SOMERSET EMERGING MARKETS SMALL CAP FUND	P	VARIOUS	12/31/16
i	SRS PARTNERS CLASS B-1 USD	P	VARIOUS	12/31/16
j	SYLEBRA CAPITAL PARTNERS (OFFSHORE) LTD	P	VARIOUS	12/31/16
k	TITAN PARTNERS	P	VARIOUS	12/31/16
l	TITAN PARTNERS	P	VARIOUS	12/31/16
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a		322,908.	<322,908.>
b	309.		309.
c	5,131.		5,131.
d	8,513.		8,513.
e		1,214.	<1,214.>
f	71,724.		71,724.
g	4,351.		4,351.
h		760.	<760.>
i	33,248.		33,248.
j	34,773.		34,773.
k		36,603.	<36,603.>
l	152,405.		152,405.
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<322,908.>
b			309.
c			5,131.
d			8,513.
e			<1,214.>
f			71,724.
g			4,351.
h			<760.>
i			33,248.
j			34,773.
k			<36,603.>
l			152,405.
m			
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<215,789.>
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

**JAMES B. AND LOIS R. ARCHER
CHARITABLE FOUNDATION**

45-3326925

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JUVENILE DIABETES RESEARCH FOUNDATION 26 BROADWAY, 14TH FLOOR NEW YORK, NY 10004	NONE	PC	SEE STATEMENT	50,000.
PROJECT C.A.M.P. INC. DBA THE CENTER FOR COURAGEOUS KIDS 1501 BURNLEY ROAD SCOTTSVILLE, KY 42164	NONE	PC	SEE STATEMENT	35,000.
SAN ANGELO BLUES SOCIETY, INC. 113 E TWOHIG ST. SAN ANGELO, TX 79602	NONE	PC	SEE STATEMENT	2,000.
SAN ANGELO PROJECT GRADUATION P.O. BOX 2855 SAN ANGELO, TX 76902	NONE	PC	SEE STATEMENT	15,000.
SAN ANGELO SYMPHONY SOCIETY 72 W. COLLEGE, WEST MEZZANINE SAN ANGELO, TX 76902	NONE	PC	SEE STATEMENT	40,000.
TEAMMATES FOR KIDS FOUNDATION 1999 WAZEE ST #205 DENVER, CO 80202	NONE	PC	SEE STATEMENT	100,000.
THE UNIVERSITY OF TEXAS MD ANDERSON CANCER CENTER 1515 HOLCOMBE BOULEVARD HOUSTON, TX 77030	NONE	PC	SEE STATEMENT	1,000,000.
THE UNIVERSITY OF TEXAS MD ANDERSON CANCER CENTER 1515 HOLCOMBE BOULEVARD HOUSTON, TX 77030	NONE	PC	SEE STATEMENT	250,000.
TRANSPLANTS FOR CHILDREN 227 LEWIS STREET SAN ANTONIO, TX 78212	NONE	PC	SEE STATEMENT	10,000.
WEST TEXAS REHABILITATION CENTER 3001 SOUTH JACKSON SAN ANGELO, TX 76904	NONE	PC	SEE STATEMENT	25,000.
Total from continuation sheets				1,527,000.

**JAMES B. AND LOIS R. ARCHER
CHARITABLE FOUNDATION**

45-3326925

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INSTITUTE OF COGNITIVE DEVELOPMENT, INC. - THE FAMILY SHELTER 79 GILLIS SAN ANGELO, TX 76902	NONE	PC	SEE STATEMENT	10,000.
JUNIOR LEAGUE OF SAN ANGELO 36 EAST TWOHIG SUITE 100 SAN ANGELO, TX 76902	NONE	PC	SEE STATEMENT	10,000.
SAN ANGELO SYMPHONY SOCIETY 72 W. COLLEGE, WEST MEZZANINE SAN ANGELO, TX 76902	NONE	PC	SEE STATEMENT	50,000.
TEAMMATES FOR KIDS FOUNDATION 1999 WAZEE ST #205 DENVER, CO 80202	NONE	PC	SEE STATEMENT	400,000.
THE UNIVERSITY OF TEXAS MD ANDERSON CANCER CENTER 1515 HOLCOMBE BOULEVARD HOUSTON, TX 77030	NONE	PC	SEE STATEMENT	1,000,000.
WEST TEXAS REHABILITATION CENTER 3001 SOUTH JACKSON SAN ANGELO, TX 76904	NONE	PC	SEE STATEMENT	25,000.
Total from continuation sheets				1,495,000.

JAMES B. AND LOIS R. ARCHER
CHARITABLE FOUNDATION

45-3326925

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - ANGELO STATE UNIVERSITY FOUNDATION ON BEHALF OF
HEALTH AND HUMAN SERVICES

ANGELO STATE UNIVERSITY FOUNDATION, INC. IS A PUBLIC, NON-PROFIT
ORGANIZATION THAT WAS ESTABLISHED TO PROVIDE FINANCIAL ASSISTANCE TO
ASU PRIMARILY FROM GIFTS AND EARNINGS ON ENDOWED FUNDS. THE FOUNDATION
OVERSEES MANAGEMENT, INVESTMENT, AND DISTRIBUTION OF ALL FOUNDATION
FUNDS FOR THE FURTHERANCE OF EDUCATIONAL PURPOSES AT ASU AND IN
ACCORDANCE WITH DONORS' WISHES.

NAME OF RECIPIENT - ART IN UNCOMMON PLACES

ART IN UNCOMMON PLACES' PURPOSE IS TO ENRICH THE LIVES OF UNDERSERVED
AUDIENCES BY PROVIDING AN OPPORTUNITY TO EXPERIENCE THE TRANSFORMATIVE
POWER OF THE ARTS.

NAME OF RECIPIENT - CHILDREN'S HOSPITAL OF SAN ANTONIO FOUNDATION

FOUNDED IN 1955 BY THE COMMUNITY, THE FOUNDATION SUPPORTS THE HEALING
MINISTRY OF THE CHILDREN'S HOSPITAL OF SAN ANTONIO, THE ONLY
FREE-STANDING CHILDREN'S HOSPITAL IN SAN ANTONIO AND SOUTH CENTRAL
TEXAS. IN ADDITION, THE HOSPITAL IS THE ONLY FAITH-BASED, NON-PROFIT
CHILDREN'S HOSPITAL IN OUR REGION. THE FOUNDATION PARTNERS WITH A
NETWORK OF VOLUNTEERS AND DONORS TO STRENGTHEN HEALTH AND MEDICAL CARE
FOR THE CHILDREN OF SAN ANTONIO AND SOUTH CENTRAL TEXAS, BY CHAMPIONING
THE TRANSFORMATION OF THE DOWNTOWN CAMPUS INTO THE NEW CHILDREN'S
HOSPITAL.

NAME OF RECIPIENT - DAISYCARES

DAISYCARES PROVIDES PET FOOD, VETERINARY CARE, AND ANIMAL WELFARE
EDUCATION TO THE COMMUNITY. AT DAISYCARES WE KNOW PETS ARE FAMILY. OUR

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

GOAL IS TO KEEP FAMILIES, WHO MIGHT BE STRUGGLING, TOGETHER. BY PROVIDING PET FOOD AND FUNDS FOR URGENT VETERINARY CARE, FAMILIES EXPERIENCING TOUGH TIMES, DON'T HAVE TO MAKE TOUGH CHOICES. DAISYCARES ALSO WORKS TO REDUCE ANIMAL CRUELTY BY PROVIDING ANIMAL WELFARE EDUCATION TO CHILDREN THROUGH PROJECT KINDNESS AND TO ADULTS ACCUSED OF ANIMAL CRUELTY THROUGH PAWEDU.

NAME OF RECIPIENT - GOOD SAMARITAN COMMUNITY SERVICES - ORGANIZATIONAL FINANCIALS

THE MISSION OF GOOD SAMARITAN COMMUNITY SERVICES (GSCS) IS TO SERVE AS A CATALYST FOR CHANGE, SUPPORTING INDIVIDUALS AND FAMILIES BY PROVIDING EXCELLENT COMMUNITY SERVICES TO OVERCOME THE IMPACT OF POVERTY. GSCS OFFERS EXTENSIVE SOCIAL SERVICE PROGRAMS THAT ADDRESS THE OVERALL NEEDS OF AT-RISK CHILDREN, YOUTH, FAMILIES, AND SENIOR CITIZENS. THESE SERVICES INCLUDE A CHILD DEVELOPMENT PROGRAM, YOUTH ENRICHMENTS PROGRAMS, A COLLEGE READINESS PROGRAM, FAMILY SERVICES, AND THE ONLY NATIONALLY ACCREDITED SENIOR CENTER IN SOUTH TEXAS.

NAME OF RECIPIENT - JUVENILE DIABETES RESEARCH FOUNDATION

JDRF IS THE LEADING GLOBAL ORGANIZATION FOCUSED ON TYPE 1 DIABETES (T1 D) RESEARCH. JDRF'S GOAL IS TO PROGRESSIVELY REMOVE THE IMPACT OF T1 D FROM PEOPLE'S LIVES UNTIL IT ACHIEVES A WORLD WITHOUT T1 D. JDRF COLLABORATES WITH A WIDE SPECTRUM OF PARTNERS AND IS THE ONLY ORGANIZATION WITH THE SCIENTIFIC RESOURCES, POLICY INFLUENCE AND A WORKING PLAN TO BRING LIFE-CHANGING THERAPIES FROM THE LAB TO THE COMMUNITY. IN THE FORTY FIVE YEARS SINCE ITS FOUNDING, JDRF HAS RAISED NEARLY \$2 BILLION TO SUPPORT T1 D RESEARCH, AND NOW FUNDS PROJECTS IN 17 COUNTRIES WORLDWIDE.

JAMES B. AND LOIS R. ARCHER
CHARITABLE FOUNDATION

45-3326925

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - PROJECT C.A.M.P. INC. DBA THE CENTER FOR COURAGEOUS
KIDS

THE MISSION OF PROJECT C.A.M.P. IS TO UPLIFT CHILDREN WHO HAVE CHRONIC
OR LIFE-THREATENING ILLNESSES BY CREATING EXPERIENCES YEAR-ROUND THAT
ARE MEMORABLE, EXCITING, FUN, BUILD SELF-ESTEEM, ARE PHYSICALLY SAFE
AND MEDICALLY SOUND. IT IS A MEDICAL CAMP WHICH SERVES CHILDREN WHO
ARE MEDICALLY FRAGILE BETWEEN THE AGES OF 7-15, WHO TYPICALLY WOULD NOT
BE ABLE TO ATTEND CAMP DUE TO THEIR ILLNESS AND FINANCIAL CONSTRAINTS.
SINCE OPENING ITS DOORS IN 2008, IT HAS SERVED OVER 22,300 CAMPERS WITH
109 DIFFERENT DIAGNOSES FROM 44 STATES AND 10 COUNTRIES, FREE OF
CHARGE.

NAME OF RECIPIENT - SAN ANGELO BLUES SOCIETY, INC.

THE SPECIFIC PURPOSE OF THIS SAN ANGELO BLUES SOCIETY, INC IS TO
RECEIVE, HOLD, AND ADMINISTER ANY PROPERTY, REAL AND PERSONAL, OR ANY
INTEREST THEREIN, AND TO INVEST AND REINVEST THE SAME IN ORDER TO SECURE
FINANCIAL RESOURCES FOR THE PURPOSE OF SUPPORTING THE SAN ANGELO BLUES
SOCIETY, INC. THE SAN ANGELO BLUES SOCIETY INC MAY OFFER A UNIQUE
PROGRAM OF RESPONSIBLE INVESTMENT, OPTIMAL TAX BENEFITS, AND EFFECTIVE
GRANT MAKING DESIGNED TO HAVE A POSITIVE IMPACT ON EDUCATION, STUDENT
SCHOLARSHIPS, CIVIC AND SOCIAL SERVICES.

NAME OF RECIPIENT - SAN ANGELO PROJECT GRADUATION

THE PURPOSE OF SAN ANGELO PROJECT GRADUATION IS TO GIVE ALL SAN ANGELO,
TX HIGH SCHOOLS (PUBLIC, PRIVATE, AND HOMESCHOOL) A SAFE AND FUN VENUE
TO CELEBRATE HIGH SCHOOL GRADUATION NIGHT. THIS DRUG AND ALCOHOL FREE
EVENT IS FILLED WITH FOOD, GAMES, AND A MULTITUDE OF ACTIVITIES. MANY

JAMES B. AND LOIS R. ARCHER
CHARITABLE FOUNDATION

45-3326925

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

AMAZING PRIZES ARE AWARDED TO ENCOURAGE GRADUATES TO NOT ONLY ATTEND
THIS SUPERVISED EVENT, BUT TO STAY THE ENTIRE EVENING.

NAME OF RECIPIENT - SAN ANGELO SYMPHONY SOCIETY

THE MISSION OF THE SAN ANGELO SYMPHONY SOCIETY IS TO INSPIRE, ENGAGE
AND EDUCATE DIVERSE AUDIENCES THROUGH THE EXPERIENCE OF THE HIGHEST
QUALITY ORCHESTRAL MUSIC.

NAME OF RECIPIENT - TEAMMATES FOR KIDS FOUNDATION

THESE FUNDS WILL BE USED FOR THE SUSTANABILITY OF THE CHILD LIFE ZONE
AT TEXAS CHILDREN'S HOSPITAL IN HOUSTON, TX. THIS ZONE IS A PART OF 11
OTHER ZONES IN THE CHILD LIFE ZONE NETWORK. THE ZONE ANGEL PROGRAM WAS
ESTABLISHED TO MAKE SURE THAT THE ZONE CONTINUES TO BE A PLACE THAT ALL
CHILDREN INSIDE THE HOSPITAL CAN COME AND ENJOY, BE CREATIVE, PLAY AND
MOST IMPORTANTLY, BE KIDS!

NAME OF RECIPIENT - THE UNIVERSITY OF TEXAS MD ANDERSON CANCER CENTER

THE MISSION OF THE UNIVERSITY OF TEXAS MD ANDERSON CANCER CENTER IS TO
ELIMINATE CANCER IN TEXAS, THE NATION AND THE WORLD THROUGH OUTSTANDING
PROGRAMS THAT INTEGRATE PATIENT CARE, RESEARCH AND PREVENTION, AND
THROUGH EDUCATION FOR UNDERGRADUATE AND GRADUATE STUDENTS, TRAINEES,
PROFESSIONALS, EMPLOYEES AND THE PUBLIC.

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THROUGH EDUCATION FOR UNDERGRADUATE AND GRADUATE STUDENTS, TRAINEES,

JAMES B. AND LOIS R. ARCHER
CHARITABLE FOUNDATION

45-3326925

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

PROFESSIONALS, EMPLOYEES AND THE PUBLIC.

NAME OF RECIPIENT - TRANSPLANTS FOR CHILDREN

TRANSPLANTS FOR CHILDREN'S MISSION IS TO EMPOWER PRE- AND
POST-TRANSPLANT CHILDREN AND THEIR FAMILIES TO OVERCOME THE EMOTIONAL,
SOCIAL AND ECONOMIC CHALLENGES ASSOCIATED WITH THE PEDIATRIC
TRANSPLANTATION PROCESS. WE ACCOMPLISH THIS THROUGH PEER TO PEER
NETWORKS FOR CHILDREN AND THEIR PARENTS TO CREATE A SENSE OF "NORMALCY"
AND ACCEPTANCE AND TO KEEP FAMILIES TOGETHER, TO AID IN THE TRANSITION
INTO ADULTHOOD AND WITH PATIENT NAVIGATION AND DIRECT SERVICES TO HELP
FAMILIES OVERCOME THE COMPLEX DEMANDS OF TRANSPLANT CARE.

NAME OF RECIPIENT - WEST TEXAS REHABILITATION CENTER

TO IMPROVE THE QUALITY OF LIFE OF THOSE WE SERVE REGARDLESS OF
FINANCIAL CIRCUMSTANCE.

JAMES B. AND LOIS R. ARCHER
CHARITABLE FOUNDATION

45-3326925

Part XV Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - ANGELO STATE UNIVERSITY FOUNDATION ON BEHALF OF
HEALTH AND HUMAN SERVICES

ANGELO STATE UNIVERSITY FOUNDATION, INC. IS A PUBLIC, NON-PROFIT
ORGANIZATION THAT WAS ESTABLISHED TO PROVIDE FINANCIAL ASSISTANCE TO
ASU PRIMARILY FROM GIFTS AND EARNINGS ON ENDOWED FUNDS. THE FOUNDATION
OVERSEES MANAGEMENT, INVESTMENT, AND DISTRIBUTION OF ALL FOUNDATION
FUNDS FOR THE FURTHERANCE OF EDUCATIONAL PURPOSES AT ASU AND IN
ACCORDANCE WITH DONORS' WISHES.

NAME OF RECIPIENT - ANGELO STATE UNIVERSITY FOUNDATION ON BEHALF OF LAURA
W. BUSH INSTITUTE

ANGELO STATE UNIVERSITY FOUNDATION, INC. A PUBLIC, NON-PROFIT
ORGANIZATION WAS ESTABLISHED TO PROVIDE FINANCIAL ASSISTANCE TO ASU
PRIMARILY FROM GIFTS AND EARNINGS ON ENDOWED FUNDS. THE FOUNDATION
OVERSEES MANAGEMENT, INVESTMENT, AND DISTRIBUTION OF ALL FOUNDATION
FUNDS FOR THE FURTHERANCE OF EDUCATIONAL PURPOSES AT ASU AND IN
ACCORDANCE WITH DONORS' WISHES.

NAME OF RECIPIENT - GOOD SAMARITAN COMMUNITY SERVICES - ORGANIZATIONAL
FINANCIALS

THE MISSION OF GOOD SAMARITAN COMMUNITY SERVICES (GSCS) IS TO SERVE AS
A CATALYST FOR CHANGE, SUPPORTING INDIVIDUALS AND FAMILIES BY PROVIDING
EXCELLENT COMMUNITY SERVICES TO OVERCOME THE IMPACT OF POVERTY. GSCS
OFFERS EXTENSIVE SOCIAL SERVICE PROGRAMS THAT ADDRESS THE OVERALL NEEDS
OF AT-RISK CHILDREN, YOUTH, FAMILIES, AND SENIOR CITIZENS. THESE
SERVICES INCLUDE A CHILD DEVELOPMENT PROGRAM, YOUTH ENRICHMENTS
PROGRAMS, A COLLEGE READINESS PROGRAM, FAMILY SERVICES, AND THE ONLY
NATIONALLY ACCREDITED SENIOR CENTER IN SOUTH TEXAS.

JAMES B. AND LOIS R. ARCHER
CHARITABLE FOUNDATION

45-3326925

Part XV Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - INSTITUTE OF COGNITIVE DEVELOPMENT, INC. - THE FAMILY
SHELTER

THE FAMILY SHELTER PROVIDES AN EMERGENCY SAFE HAVEN SHELTER (30-90 DAY
STAY) FOR CRIME VICTIMS OF FAMILY VIOLENCE. THE FAMILY SHELTER PROVIDES
SUPPORTIVE ADVOCACY SERVICES FOR ADULTS AND CHILDREN. SERVICE PLANS ARE
DESIGNED TO MEET THE NEEDS OF EACH FAMILY INCLUDING: SHELTER, CLOTHING,
FOOD, CRISIS INTERVENTION, SAFETY PLANNING, INFORMATION AND REFERRAL,
TRANSPORTATION, TRAINING, SUPPORT GROUPS, LEGAL ADVOCACY AND
PROFESSIONAL COUNSELING. CHILDREN ARE OFFERED THERAPEUTIC AND EDUCATION
SERVICES, COUNSELING AND SOCIAL ACTIVITIES. EXTENDED STAY APARTMENTS
(7) ARE ALSO AVAILABLE.

NAME OF RECIPIENT - JUNIOR LEAGUE OF SAN ANGELO

THE JUNIOR LEAGUE OF SAN ANGELO IS AN ORGANIZATION OF WOMEN COMMITTED
TO PROMOTING VOLUNTARISM, DEVELOPING THE POTENTIAL OF WOMEN AND
IMPROVING THE COMMUNITY THROUGH THE EFFECTIVE ACTION AND LEADERSHIP OF
TRAINED VOLUNTEERS. ITS PURPOSE IS EXCLUSIVELY EDUCATIONAL AND
CHARITABLE.

NAME OF RECIPIENT - SAN ANGELO SYMPHONY SOCIETY

THE MISSION OF THE SAN ANGELO SYMPHONY SOCIETY IS TO INSPIRE, ENGAGE
AND EDUCATE DIVERSE AUDIENCES THROUGH THE EXPERIENCE OF THE HIGHEST
QUALITY ORCHESTRAL MUSIC.

NAME OF RECIPIENT - TEAMMATES FOR KIDS FOUNDATION

THESE FUNDS WILL BE USED FOR THE SUSTANABILITY OF THE CHILD LIFE ZONE
AT TEXAS CHILDREN'S HOSPITAL IN HOUSTON, TX. THIS ZONE IS A PART OF 11

JAMES B. AND LOIS R. ARCHER
CHARITABLE FOUNDATION

45-3326925

Part XV Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

OTHER ZONES IN THE CHILD LIFE ZONE NETWORK. THE ZONE ANGEL PROGRAM WAS
ESTABLISHED TO MAKE SURE THAT THE ZONE CONTINUES TO BE A PLACE THAT ALL
CHILDREN INSIDE THE HOSPITAL CAN COME AND ENJOY, BE CREATIVE, PLAY AND
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PROGRAMS THAT INTEGRATE PATIENT CARE, RESEARCH AND PREVENTION, AND
THROUGH EDUCATION FOR UNDERGRADUATE AND GRADUATE STUDENTS, TRAINEES,
PROFESSIONALS, EMPLOYEES AND THE PUBLIC.

NAME OF RECIPIENT - WEST TEXAS REHABILITATION CENTER
TO IMPROVE THE QUALITY OF LIFE OF THOSE WE SERVE REGARDLESS OF
FINANCIAL CIRCUMSTANCE.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
AXIOM	38.	38.	
KILTEARN GLOBAL EQUITY FUND	37.	37.	
SOMERSET EMERGING MARKETS	72.	72.	
TITAN PARTNERS LP	128.	128.	
TOTAL TO PART I, LINE 3	275.	275.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
AXIOM	49,426.	0.	49,426.	49,426.	
BNY MELLON #27000	228,873.	0.	228,873.	228,873.	
BNY MELLON #27000	106,549.	0.	106,549.	106,549.	
BNY MELLON #27010	66,650.	0.	66,650.	66,650.	
BNY MELLON #27020	22,759.	0.	22,759.	22,759.	
EDGBASTON ASIAN EQUITY TRUST	2,484.	0.	2,484.	2,484.	
EDGBASTON ASIAN EQUITY TRUST	78,483.	0.	78,483.	78,483.	
FRESHFORD FUND, LDT	112,326.	0.	112,326.	112,326.	
KILTEARN GLOBAL EQUITY FUND	81,521.	0.	81,521.	81,521.	
LL MORTGAGE FUND	120,846.	0.	120,846.	120,846.	
LOMBARD-HARVEST MLP PHILADELPHIA FINANCIAL	106,320.	0.	106,320.	106,320.	
LOMBARD-HARVEST MLP PHILADELPHIA FINANCIAL	<139,855.>	0.	<139,855.>	<139,855.>	
SOMERSET EMERGING MARKETS SMALL CAP FUND	20,567.	0.	20,567.	20,567.	
TITAN PARTNERS	6,466.	0.	6,466.	6,466.	
VAN ECK GLOBAL HARD ASSETS FUND	345.	0.	345.	345.	
TO PART I, LINE 4	863,760.	0.	863,760.	863,760.	

FORM 990-PF	OTHER INCOME		STATEMENT 3
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
AXIOM INTERNATIONAL EQUITY FUND II	<19,167.>	<19,167.>	
SOMERSET EMERGING MARKETS SMALL CAP FUND LLC	<11,440.>	<11,440.>	
KNIGHTHEAD OFFSHORE FUND, LTD	8,922.	8,922.	
TITAN PARTNERS	<17,099.>	<17,099.>	
THE KILTEARN GLOBAL EQUITY FUND	<30,945.>	<30,945.>	
MASON CAPITAL	6,087.	6,087.	
LL MORTGAGE FUND	<15,312.>	<15,312.>	
LOMBARD-HARVEST MLP PHILADELPHIA FINANCIAL	<14,810.>	<14,810.>	
EDGBASTON ASIAN EQUITY TRUST	<24,218.>	<24,218.>	
SYLEBRA CAPITAL PARTNERS (OFFFSHORE) LTD	86,148.	86,148.	
GRUSS GLOBAL INVESTORS	30,314.	30,314.	
FRESHFORD FUND, LDT	53,238.	53,238.	
TOTAL TO FORM 990-PF, PART I, LINE 11	51,718.	51,718.	

FORM 990-PF	LEGAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	125.	63.		0.
TO FM 990-PF, PG 1, LN 16A	125.	63.		0.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	27,979.	13,990.		13,989.
TO FORM 990-PF, PG 1, LN 16B	27,979.	13,990.		13,989.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	102,324.	102,324.		0.
OTHER MANAGEMENT FEES	71,592.	35,796.		0.
TO FORM 990-PF, PG 1, LN 16C	173,916.	138,120.		0.

FORM 990-PF	TAXES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES	3,096.	0.		0.
PAYROLL TAXES	9,305.	4,653.		0.
FOREIGN TAXES	9,137.	4,569.		0.
TO FORM 990-PF, PG 1, LN 18	21,538.	9,222.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	388.	194.		194.
WEBSITE DEVELOPMENT	2,268.	1,134.		1,134.
OTHER EXPENSES	3,714.	1,857.		1,857.
GENERAL BUSINESS INSURANCE	5,509.	2,755.		2,754.
TO FORM 990-PF, PG 1, LN 23	11,879.	5,940.		5,939.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 9
DESCRIPTION		AMOUNT
INCREASE IN BASIS FOR ABERDEEN EMERGING MARKETS ASSET		372,638.
TOTAL TO FORM 990-PF, PART III, LINE 3		372,638.

FORM 990-PF	CORPORATE STOCK	STATEMENT 10
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ABERDEEN EMERGING MARKETS INSTITUTE FUND	372,637.	373,478.
ARTISAN FUNDS INC, INTERNATIONAL	2,351,148.	2,744,267.
NATIXIS AEW REAL ESTATE FUND	695,164.	602,213.
BNY MELLON #27010	1,972,084.	2,776,630.
BNY MELLON #27020	1,506,361.	1,735,893.
MARKET VECTORS GOLD MINERS	810,126.	424,174.
VANGUARD 500 INDEX FUND ADM	3,577,193.	4,747,339.
TOTAL TO FORM 990-PF, PART II, LINE 10B	11,284,713.	13,403,994.

FORM 990-PF	CORPORATE BONDS	STATEMENT 11
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VANGUARD TOTAL BOND FUND	5,185,977.	5,021,219.
TOTAL TO FORM 990-PF, PART II, LINE 10C	5,185,977.	5,021,219.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 12

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
HARVEST	COST	1,708,668.	1,691,787.
VAN ECK GLOBAL HARD ASSETS FUND	COST	1,605,772.	1,207,779.
TITAN PARTNERS LP	COST	1,628,726.	2,513,870.
SYLEBRA	COST	1,444,860.	1,470,212.
SRS PARTNERS CLASS B-1 USD	COST	1,358,863.	1,519,636.
SOMERSET EMERGING MARKETS SMALL CAP FUND LLC	COST	667,691.	669,242.
SCOPIA FX	COST	1,203,755.	1,205,173.
AXIOM INTERNATIONAL EQUITY FUND II	COST	1,978,307.	2,109,717.
MASON CAPITAL	COST	44,565.	44,565.
EDGBASTON	COST	1,789,800.	1,596,781.
LL MORTGAGE	COST	1,860,933.	1,878,774.
FRESHFORD	COST	34,060.	34,060.
KNIGHTHEAD OFFSHORE FUND	COST	1,224,647.	1,296,546.
KILTEARN GLOBAL EQUITY FUND	COST	2,554,702.	2,677,085.
GREENLIGHT CAPITAL OFFSHORE MASTER (GOLD LTD)	COST	1,012,725.	839,679.
GRUSS GLOBAL	COST	1,182,437.	1,267,777.
LITESPEED OFFSHORE FUND	COST	118,522.	118,522.
TOTAL TO FORM 990-PF, PART II, LINE 13		21,419,033.	22,141,205.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 13

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MARCUS LOPEZ
5106 KNICKERBOCKER ROAD
SAN ANGELO, TX 76904

TELEPHONE NUMBER

325-942-7642

EMAIL ADDRESS

MARCUS@THEARCHERFOUNDATION.ORG

FORM AND CONTENT OF APPLICATIONS

THE FOUNDATION HAS ADOPTED THE STANDARD FORM PROMULGATED BY THE FUNDERS
ROUNDTABLE

ANY SUBMISSION DEADLINES

APRIL 30 & OCTOBER 31

RESTRICTIONS AND LIMITATIONS ON AWARDS

APPLICANTS MAY NOT APPLY IN ANY TWO CONSECUTIVE GRANT CYCLES