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Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2016 or tax year beginning

, 2016, and ending

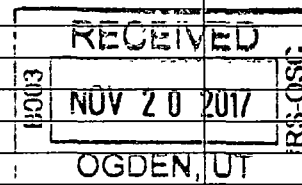
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Name of foundation WESTPORT FUND		A Employer identification number 44-6007971
Number and street (or P.O. box number if mail is not delivered to street address) 4225 LENORE LANE, NW		B Telephone number (see instructions) (202) 363-3463
City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20008		C If exemption application is pending, check here. ☐
G Check all that apply	Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change ☐	D 1 Foreign organizations, check here. ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here. ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 6,748,445.	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☐ if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments	332.	332.		ATCH 1
4 Dividends and interest from securities	63,447.	63,447.		ATCH 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	415,251.			
b Gross sales price for all assets on line 6a	2,541,128.			
7 Capital gain net income (from Part IV, line 2)		415,251.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	479,030.	479,030.		
13 Compensation of officers, directors, trustees, etc.	2,500.	1,250.		1,250.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) ATCH. 3	30,982.	3,098.		27,884.
c Other professional fees (attach schedule) [4]	7,986.	7,986.		
17 Interest				
18 Taxes (attach schedule) (see instructions) [5]	5,694.	694.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	6,138.	3,069.		3,069.
22 Printing and publications				
23 Other expenses (attach schedule) ATCH. 6	25.	3.		22.
24 Total operating and administrative expenses. Add lines 13 through 23.	53,325.	16,100.		32,225.
25 Contributions, gifts, grants paid	350,500.			350,500.
26 Total expenses and disbursements. Add lines 24 and 25.	403,825.	16,100.	0.	382,725.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	75,205.			
b Net investment income (if negative, enter -0-)		462,930.		
c Adjusted net income (if negative, enter -0-)				

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Revenue / Operating and Administrative Expenses



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		43,527.	48,392.	48,392.
	2	Savings and temporary cash investments		530,461.	283,575.	283,575.
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable.				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use.				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations (attach schedule).				
	b	Investments - corporate stock (attach schedule) ATCH 7		4,939,379.	5,256,605.	6,416,478.
	c	Investments - corporate bonds (attach schedule).				
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶ (attach schedule)				
12		Investments - mortgage loans.				
13		Investments - other (attach schedule)				
14		Land, buildings, and equipment basis ▶				
		Less accumulated depreciation ▶ (attach schedule)				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		5,513,367.	5,588,572.	6,748,445.
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons.				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg. and equipment fund.				
	29	Retained earnings, accumulated income, endowment, or other funds		5,513,367.	5,588,572.	
30	Total net assets or fund balances (see instructions).		5,513,367.	5,588,572.		
31	Total liabilities and net assets/fund balances (see instructions)		5,513,367.	5,588,572.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return).	1	5,513,367.
2	Enter amount from Part I, line 27a.	2	75,205.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	5,588,572.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,588,572.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	415,251.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	389,485.	7,074,431.	0.055055
2014	410,017.	7,571,261.	0.054154
2013	395,509.	7,365,606.	0.053697
2012	387,547.	7,288,868.	0.053170
2011	397,299.	7,758,832.	0.051206
2 Total of line 1, column (d)			2 0.267282
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.			3 0.053456
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 6,696,201.
5 Multiply line 4 by line 3.			5 357,952.
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 4,629.
7 Add lines 5 and 6.			7 362,581.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 382,725.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	4,629.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	4,629.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,629.
6 Credits/Payments			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	6,517.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	6,517.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,888.	
11 Enter the amount of line 10 to be Credited to 2017 estimated tax ☒ 1,888. Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ _____ (2) On foundation managers ☒ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ MO,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14 The books are in care of ▶ GAIL HARMON Telephone no ▶ 202-363-3463 Located at ▶ 4225 LENORE LANE, NW WASHINGTON, DC ZIP+4 ▶ 20008		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year. ▶ 15		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐	1b	X
Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) ☐	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) ☐	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b**
- Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
- If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X
- If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 8		2,500.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A 	
2 	
<i>All other program-related investments See instructions</i>	
3 NONE 	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	6,028,090.
b	Average of monthly cash balances	1b	770,084.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	6,798,174.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	6,798,174.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	101,973.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,696,201.
6	Minimum investment return. Enter 5% of line 5	6	334,810.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	334,810.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	4,629.
b	Income tax for 2016 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	4,629.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	330,181.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	330,181.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	330,181.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	382,725.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	382,725.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	4,629.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	378,096.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				330,181.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20 <u>14</u> , 20 <u>13</u> , 20 <u>12</u>				
3 Excess distributions carryover, if any, to 2016				
a From 2011	23,639.			
b From 2012	32,502.			
c From 2013	34,119.			
d From 2014	41,586.			
e From 2015	41,247.			
f Total of lines 3a through e	173,093.			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>382,725.</u>				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2016 distributable amount.				330,181.
e Remaining amount distributed out of corpus.	52,544.			
5 Excess distributions carryover applied to 2016 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	225,637.			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	23,639.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	201,998.			
10 Analysis of line 9				
a Excess from 2012	32,502.			
b Excess from 2013	34,119.			
c Excess from 2014	41,586.			
d Excess from 2015	41,247.			
e Excess from 2016	52,544.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets.					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization.					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ATCH 9				
Total			▶ 3a	350,500.
b Approved for future payment				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments .			14	332.	
4 Dividends and interest from securities			14	63,447.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property. .					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	415,251.	
9 Net income or (loss) from special events . . .					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)				479,030.	
13 Total. Add line 12, columns (b), (d), and (e)				13	479,030.

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
-------------------	--

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|---|--------------|-----|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| (1) Cash | 1a(1) | | X |
| (2) Other assets | 1a(2) | | X |
| b Other transactions | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) Reimbursement arrangements | 1b(4) | | X |
| (5) Loans or loan guarantees | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.					
	GAIL HARMON Signature of officer or trustee	10/14/17 Date	PRESIDENT Title	May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No		
Paid Preparer Use Only	Print/Type preparer's name AMY C GILBERT		Preparer's signature 	Date 10.26.17	Check ☐ if self-employed	PTIN P00956578
	Firm's name GILBERT & WOLFAND, P.C. Firm's address 2201 WISCONSIN AVE, NW SUITE 320 WASHINGTON, DC 20007				Firm's EIN 52-1263814 Phone no 202-342-6000	

Form **990-PF** (2016)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM CAPITAL GAIN DIVIDENDS					7,812.	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					133,128.	
90,725.		PERSHING BOX A PROPERTY TYPE: SECURITIES 109,110.				P	2015	02/19/2016
							-18,385.	
1,115,165.		PERSHING BOX D PROPERTY TYPE: SECURITIES 1,294,365.				P	VARIOUS	2016
							-179,200.	
1,335,238.		PERSHING BOX E 863,342.				P	VARIOUS	2016
							471,896.	
TOTAL GAIN (LOSS)							<u>415,251.</u>	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
PERSHING	332.	332.
TOTAL	<u>332.</u>	<u>332.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
PERSHING - NONQUALIFIED	2,665.	2,665.
PERSHING - QUALIFIED	60,782.	60,782.
TOTAL	<u>63,447.</u>	<u>63,447.</u>

ATTACHMENT 3FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING/TAX SERVICES: GILBERT & WOLFAND, PC	30,982.	3,098.		27,884.
TOTALS	<u>30,982.</u>	<u>3,098.</u>		<u>27,884.</u>

ATTACHMENT 4FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INVESTMENT MANAGEMENT FEES	6,000.	6,000.
SPDR GOLD TRUST INV FEES	1,986.	1,986.
TOTALS	<u>7,986.</u>	<u>7,986.</u>

FORM 990PF, PART I - TAXESATTACHMENT 5

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN INCOME TAXES	694.	694.
SECTION 4940 TAXES	5,000.	
TOTALS	<u>5,694.</u>	<u>694.</u>

ATTACHMENT 6FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
BANK CHARGES	25.	3.	22.
TOTALS	25.	3.	22.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 7

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
2945 BERKSHIRE HATHAWAY	231,033.	479,976.
18130.449 FIDELITY LOW PRICED	456,159.	897,095.
7268.995 FIDELITY SEL ENERGY	253,061.	339,898.
8029.232 FIDELITY SELECT GOLD	108,395.	153,840.
10327.451 MSIF INC GROWTH	431,703.	363,423.
15589.733 PRIMECAP ODYSSEY AGG	530,408.	521,788.
32768.192 VANGUARD EQUITY INC	1,017,050.	1,068,898.
1870 SPDR S&P 500 ETF	409,056.	418,001.
2185 SPDR GOLD TR	101,931.	239,498.
18640 SELECT SECTOR SPDR FINL	412,648.	433,380.
5500 VANGUARD SPECIALIZED	296,559.	468,490.
2660 VANGUARD WORLDS FDS ENGY	263,312.	278,449.
9400 VANGUARD INTL EQUITY IND	335,092.	336,332.
7461 WISDOMTREE TR JAPAN		
23700 EGA EMERGING GLOBAL		
3500 VANGUARD WORLD FDS INDLS	410,198.	417,410.
TOTALS	<u>5,256,605.</u>	<u>6,416,478.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 8

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
GAIL MCGREEVY HARMON 4225 LENORE LANE, NW WASHINGTON, DC 20008	DIRECTOR/PRESIDENT	2,500.		
JEAN MCGREEVY GREEN 4225 LENORE LANE, NW WASHINGTON, DC 20008	DIRECTOR	0.		
ANNIE JAMES MCGREEVY 4225 LENORE LANE, NW WASHINGTON, DC 20008	DIRECTOR	0.		
EVE H. BOULD 4225 LENORE LANE, NW WASHINGTON, DC 20008	DIRECTOR	0.		
COLIN MCNAY 4225 LENORE LANE, NW WASHINGTON, DC 20008	DIRECTOR	0.		
PAM MCGREEVY 4225 LENORE LANE, NW WASHINGTON, DC 20008	DIRECTOR/SECRETARY	0.		

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 8 (CONT'D)

CONTRIBUTIONS
TO EMPLOYEE
BENEFIT PLANS

EXPENSE ACCT
AND OTHER
ALLOWANCES

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

COMPENSATION

STUART GREEN
4225 LENORE LANE, NW
WASHINGTON, DC 20008

DIRECTOR/TREASURER

0.

GRAND TOTALS

2,500.

0.

0.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SEE ATTACHMENT 9 FOR WESTPORT'S CONTRIBUTIONS	NONE		SEE ATTACHMENT 9	350,500.
SEE ATTACHMENT 9 CONTRIBUTIONS' ADDRESSES	PC			
WESTPORT ADDRESS: 4225 LENORE LANE NW				
WASHINGTON, DC 20008				
TOTAL CONTRIBUTIONS PAID				350,500.

ATTACHMENT 9

2016 990 PF

Part XV Grants and Contributions Paid During the Year

EIN: 44-6007971

Name	Address	Status	Purpose	Paid Amount
Alzheimer's Association of Massachusetts	480 Pleasant Street Watertown, MA 02472	501(c)(3)	General Support	1,000
Arizona Land & Water Trust	3127 N. Cherry Avenue Tucson, AZ 85719	501(c)(3)	General Support	500
Arizona Public Media	PO Box 210067 Tucson, AZ 85721	501(c)(3)	General Support	2,000
Arts Alliance of St. Mary's College of MD	18952 East Fisher Road St. Mary's City, MD 20686-3001	501(c)(3)	General Support	500
ASPCA	424 E. 92 Street New York, NY 10128	501(c)(3)	General Support	1,000
Barth Syndrome Foundation	PO Box 582 Gretna, NE 68028	501(c)(3)	General Support	500
Biophilia Foundation	1877 Broadway, Suite 100 Boulder, CO 80302	501(c)(3)	General Support	500
Bishop Spencer Place	4301 Madison Ave Kansas City, MO 64111	501(c)(3)	General Support	500
Brain & Behavioral Research Foundation	90 Park Avenue, 16th Floor New York, NY 10016	501(c)(3)	General Support	1,000
Bright Beginnings, Inc.	128 M Street, NW Washington, DC 20001	501(c)(3)	General Support	500
Bright Future Foundation	PO Box 2558 Avon, CO 81620	501(c)(3)	General Support	500
Brookline Greenspace Alliance	PO Box 470514 Brookline, MA 02447	501(c)(3)	General Support	500
Brookline Music School	25 Kennard Road Brookline, MA 02445	501(c)(3)	General Support	2,000
Bryn Mawr College	101 N. Merion Avenue Bryn Mawr, PA 19010	501(c)(3)	General Support	500

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Part XV Grants and Contributions Paid During the Year

EIN: 44-6007971

Name	Address	Status	Purpose	Paid Amount
Buzzards Bay Coalition	114 Front Street New Bedford, MA 02740	501(c)(3)	General Support	500
				500
				1,000
Carter Center	1 Copenhill 453 Freedom Parkway Atlanta, GA 30307	501(c)(3)	General Support	500
				2,250
				2,750
Center for Biological Diversity	PO Box 710 Tucson, AZ 85702-0710	501(c)(3)	General Support	1,000
Center for Food Safety	660 Pennsylvania Avenue SE Suite 302 Washington, DC 20003	501(c)(3)	General Support	500
Center for Science in the Public Interest	1220 L Street NW Suite 300 Washington, DC 20005	501(c)(3)	General Support	500
Children's Hospital Trust	401 Park Drive, Suite 602 Boston, MA 02215	501(c)(3)	General Support	1,000
Children's Literacy Foundation	1536 Loomis Hill Road Waterbury Center, VT 05677	501(c)(3)	General Support	500
Community Food Bank of So. AZ	P.O. Box 26727 Tucson, AZ 85726	501(c)(3)	General Support	3,000
Community Homes of Patagonia	PO Box 1063 Patagonia, AZ 85624	501(c)(3)	General Support	500
Cornell University	P.O. Box 25842 Lehigh Valley, PA 18003	501(c)(3)	General Support	3,000
Cure Alzheimer's Fund	34 Washington St., Suite 200 Wellesley Hills, MA 02481	501(c)(3)	General Support	1,000
Cyclic Vomiting Syndrome Association	P.O. Box 925 Elkhorn, WI 53121	501(c)(3)	General Support	1,000

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Part XV Grants and Contributions Paid During the Year

EIN: 44-6007971

Name	Address	Status	Purpose	Paid Amount
Dana-Farber Cancer Institute	P.O. Box 849168 Boston, MA 02284	501(c)(3)	General Support	500
Dartmouth Alumni Fund	6066 Development Office Hanover, NH 03755	501(c)(3)	General Support	500
Dartmouth College	6066 Development Office Hanover, NH 03755	501(c)(3)	General Support	2,000
Davidson College	Box 7174 Davidson, NC 28035	501(c)(3)	General Support	2,000
Dexter Southfield School	PO Box 845914 Boston, MA 02284	501(c)(3)	General Support	2,500
Discovery Place, Inc.	301 N. Tryon Street Charlotte, NC 28202	501(c)(3)	General Support	500
Divorce Recovery, Inc.	1051 N. Columbus Blvd #103 Tucson, AZ 85711	501(c)(3)	General Support	500
Doctors Without Borders	PO Box 5023 Hagerstown, MD 21741	501(c)(3)	General Support	3,000
				500
				3,000
				<u>6,500</u>
Duke University	Box 90581 Durham, NC 27708	501(c)(3)	General Support	1,000
E-Tech International	231 Las Mañanitas Santa Fe, NM 87501	501(c)(3)	General Support	500
Eagle Valley Land Trust	PO Box 3016 Edwards, CO 81632	501(c)(3)	General Support	500
EASEF	P.O. Box 430 Intervale, NH 03845	501(c)(3)	General Support	500
Elite Nordic Fund	7 World Cup Circle Stratton Mountain, VT 05155	501(c)(3)	General Support	7,000
Emporia State University	1500 Highland St. Emporia, KS 66801	501(c)(3)	General Support	500

2016 990 PF

Part XV Grants and Contributions Paid During the Year

EIN: 44-6007971

Name	Address	Status	Purpose	Paid Amount
Epiphany School	154 Centre Street Dorchester, MA 02124	501(c)(3)	General Support	500
Episcopal Church of the Transfiguration	PO Box 1000 Vail, CO 81658	501(c)(3)	General Support	3,500
Episcopal Community Services	11 East 40th Street Kansas City, MO 64111	501(c)(3)	General Support	500
Equality Now, Inc.	250 West 57th Street Suite 1720 New York, NY 10107	501(c)(3)	General Support	500
				500
				<u>1,000</u>
Feeding America	P.O. Box 96749 Washington, DC 20090	501(c)(3)	General Support	500
FINCA International Inc.	1201 15th Street NW, 8th Floor Washington, DC 20005	501(c)(3)	General Support	500
Flower City Habitat for Humanity	755 Culver Road Rochester, NY 14609	501(c)(3)	General Support	1,000
Food & Water Watch	1616 P Street NW, Suite 300 Washington, DC 20036	501(c)(3)	General Support	1,000
Foodlink	1999 Mt. Read Blvd Rochester, NY 14615	501(c)(3)	General Support	1,000
Friends Charlotte Mecklenburg Library	310 North Tryon Street Charlotte, NC 28202	501(c)(3)	General Support	500
Friends of Semel Institute	760 Westwood Plaza Room 57-440 Los Angeles, CA 90095	501(c)(3)	General Support	500
Friends of Dartmouth Skiing	6066 Development Office Hanover, NH 03755	501(c)(3)	General Support	1,000
Friends of Patagonia Library	346 Duquesne, PO Box 415 Patagonia, AZ 85624	501(c)(3)	General Support	500

2016 990 PF

Part XV Grants and Contributions Paid During the Year

EIN: 44-6007971

Name	Address	Status	Purpose	Paid Amount
George Eastman House	900 East Avenue Rochester, NY 14607	501(c)(3)	General Support	500
Georgetown Day School	4530 MacArthur Boulevard NW Washington, DC 20007	501(c)(3)	General Support	1,000
				<u>1,000</u>
				<u>2,000</u>
Geva Theatre Center	75 Woodbury Boulevard Rochester, NY 14607	501(c)(3)	General Support	2,500
Gilda's Club Rochester NY	255 Alexander St Rochester, NY 14607	501(c)(3)	General Support	500
Goddard College	123 Pitkin Road Plainfield, VT 05667	501(c)(3)	General Support	500
Grace Cottage Foundation	PO Box 1 Townshend, VT 05353	501(c)(3)	General Support	500
Great Plains SPCA	5428 Antioch Drive Merriam, KS 66202	501(c)(3)	General Support	2,000
Habitat for Humanity Vail Valley	PO Box 4149 Avon, CO 81620	501(c)(3)	General Support	5,000
Habitat for Humanity Charlotte	3815 Latrobe Dr. Charlotte, NC 28211	501(c)(3)	General Support	500
Harvard University	124 Mount Auburn Street Cambridge, MA 02138	501(c)(3)	General Support	1,000
				<u>25,000</u>
				<u>26,000</u>
Harvesters Community Food Network	3801 Topping Avenue Kansas City, MO 64129	501(c)(3)	General Support	700
				2,000
				<u>2,400</u>
				<u>5,100</u>
Humane Farming Association	PO Box 3577 San Rafael, CA 94912	501(c)(3)	General Support	3,000
Humane Society of the United States	2100 L Street, NW Washington, DC 20037	501(c)(3)	General Support	2,000

2016 990 PF

Part XV Grants and Contributions Paid During the Year

EIN: 44-6007971

Name	Address	Status	Purpose	Paid Amount
Innocence Project	40 Worth St., Suite 701 New York, NY 10013	501(c)(3)	General Support	500
Ithaca College	853 Danby Rd Ithaca, NY 14850	501(c)(3)	General Support	500
K.C. Pet Project	4400 Raytown Rd Kansas City, MO 64129	501(c)(3)	General Support	2,000
Kansas City Ballet	500 W. Pershing Road Kansas City, MO 64108	501(c)(3)	General Support	1,000
Kansas City CARE Clinic	3515 Broadway Kansas City, MO 64111	501(c)(3)	General Support	15,000
Kansas City Public Library	14 West 10th Street Kansas City, MO 64105	501(c)(3)	General Support	500
Kansas City Symphony	1703 Wyandotte, Suite 200 Kansas City, MO 64108	501(c)(3)	General Support	3,000
Kansas State University Foundation	2323 Anderson Ave., Suite 500 Manhattan, KS 66502	501(c)(3)	General Support	2,500
Kansas University School of Business	1300 Sunnyside Avenue Lawrence, KS 66045	501(c)(3)	General Support	2,500
KCPT - Channel 19	125 E. 31st Street Kansas City, MO 64108	501(c)(3)	General Support	1,000
KCUR	4825 Troost Ave. Ste. 202 Kansas City, MO 64110	501(c)(3)	General Support	1,000
KU Endowment - University of Kansas	PO Box 928 Lawrence, KS 66044-0928	501(c)(3)	General Support	500
Legal Aid of Western Missouri	1125 Grand Boulevard, Ste 1900 Kansas City, MO 64106	501(c)(3)	General Support	5,000
Loaves and Fishes	648 B Griffith Road Charlotte, NC 28217	501(c)(3)	General Support	1,000

2016 990 PF

Part XV Grants and Contributions Paid During the Year

EIN: 44-6007971

Name	Address	Status	Purpose	Paid Amount
Londonderry Volunteer Rescue Squad	6068 Route 11 Londonderry, VT 05148	501(c)(3)	General Support	500
Lyric Opera of Kansas City	1725 Holmes St. Kansas City, MO 64108	501(c)(3)	General Support	500
Massachusetts Historical Society	1154 Boylston Street Boston, MA 02215	501(c)(3)	General Support	1,000
Matthews HELP Center	PO Box 91 Matthews, NC 28106	501(c)(3)	General Support	1,500
Memorial Art Gallery	300 East River Road P.O. Box 270032 Rochester, NY 14627	501(c)(3)	General Support	3,000
Michael J. Fox Fdtn for Parkinson Res.	Grand Central Station P.O. Box 4777 New York, NY 10163	501(c)(3)	General Support	500
Milton Academy	170 Centre Street Milton, MA 02186	501(c)(3)	General Support	500
Mountain Valley Medical Clinic	38 VT Route 11 Londonderry, VT 05148	501(c)(3)	General Support	500
MSPCA - Angell	350 South Huntington Avenue Boston, MA 02130	501(c)(3)	General Support	1,000
National Audubon Society	Ranch HC 1 Box 44 Elgin, AZ 85611	501(c)(3)	General Support	500
National Coalition Against Censorship	19 Fulton Street Suite 407 New York, NY 10038	501(c)(3)	General Support	2,250
National Partnership for Women & Families	1875 Connecticut Avenue, NW Suite 650 Washington, DC 20009	501(c)(3)	General Support	500
Natural Resources Defense Council	40 West 20th Street New York, NY 10011	501(c)(3)	General Support	1,000

2016 990 PF

Part XV Grants and Contributions Paid During the Year

EIN: 44-6007971

Name	Address	Status	Purpose	Paid Amount
Nature Conservancy	4245 N. Fairfax Drive Suite 100 Arlington, VA 22203	501(c)(3)	General Support	1,000
Nature Conservancy (AZ)	Tucson Conservation Center 1510 E. Fort Lowell Road Tucson, AZ 85719	501(c)(3)	General Support	500
Neighborhood Counseling Center	5535 Balboa Boulevard, Suite 221 Encino, CA 91316	501(c)(3)	General Support	3,000
New England Nordic Ski Association	49 Pineland Dr, Suite 301 A New Gloucester, Maine 04260	501(c)(3)	General Support	1,000
Operation USA	7421 Beverly Blvd. Los Angeles, CA 90036	501(c)(3)	General Support	500
Park School	171 Goddard Avenue Brookline, MA 02445	501(c)(3)	General Support	500
				1,000
				500
				15,000
				<u>17,000</u>
Partners In Health	P.O. Box 845578 Boston, MA 02284-5578	501(c)(3)	General Support	500
Patagonia Area Resource Alliance	P.O. Box 1044 Patagonia, AZ 85624	501(c)(3)	General Support	3,000
Patagonia Community Radio Inc.	PO Box 271 Patagonia, AZ 85624	501(c)(3)	General Support	500
Patagonia Creative Arts Association	PO Box 1248 Patagonia, AZ 85624	501(c)(3)	General Support	500
Patagonia Educational Endowment Fund/POOL	PO Box 295 Patagonia, AZ 85624	501(c)(3)	General Support	1,000
Patagonia Museum	PO Box 919 Patagonia, AZ 85624	501(c)(3)	General Support	500

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Part XV Grants and Contributions Paid During the Year

EIN: 44-6007971

Name	Address	Status	Purpose	Paid Amount
Patagonia Regional Times	PO Box 1073 Patagonia, AZ 85624	501(c)(3)	General Support	500
Patagonia School District	200 Naugle Avenue Patagonia, AZ 85624	501(c)(3)	General Support	1,000
Patagonia Volunteer Fire and Rescue	PO Box 497 Patagonia, AZ 85624	501(c)(3)	General Support	1,000
Patagonia Youth Enrichment Center	PO Box 253 Sonoita, AZ 85637	501(c)(3)	General Support	3,000
Peru Congregational Church	PO Box 212 Peru, VT 05152	501(c)(3)	General Support	500
Planned Parenthood - South Atlantic	100 South Boylan Avenue Raleigh, NC 27603	501(c)(3)	General Support	1,000
Planned Parenthood - Kansas & Mid-Missouri	4401 W. 109th Street, Suite 200 Overland Park, KS	501(c)(3)	General Support	1,000
Planned Parenthood Federation of America	434 West 33rd Street New York, NY 10001	501(c)(3)	General Support	2,000
				<u>2,250</u>
				<u>4,250</u>
Planned Parenthood of Arizona	2255 N. Wyatt Drive Tucson, AZ 85712	501(c)(3)	General Support	500
Planned Parenthood of No. New England	128 Lakeside Avenue, Suite 301 Burlington, VT 05401	501(c)(3)	General Support	500
Planned Parenthood of the Rocky Mountains	7155 E 38th Avenue Denver, CO 80207	501(c)(3)	General Support	5,000
Planned Parenthood Rochester Ctr.	114 University Avenue Rochester, NY 14605	501(c)(3)	General Support	2,000
Population Services International	1120 19th Street, NW, Suite 600 Washington, D.C. 20036	501(c)(3)	General Support	20,000
				1,500
				2,500

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Part XV Grants and Contributions Paid During the Year

EIN: 44-6007971

Name	Address	Status	Purpose	Paid Amount <u>24,000</u>
Posse Foundation Inc.	1319 F Street NW Suite 604 Washington, DC 20004	501(c)(3)	General Support	1,000
Primavera Foundation	151 W. 40th Street Tucson, AZ 85713	501(c)(3)	General Support	500
PUSH Physical Theatre	389 Gregory Street Rochester, NY 14620	501(c)(3)	General Support	500
Rochester Philharmonic Orchestra, Inc.	108 East Avenue Rochester, NY 14604	501(c)(3)	General Support	1,500
Rose Brook Center	P.O. Box 320599 Kansas City, MO 64132	501(c)(3)	General Support	2,000
Roundup River Ranch	P.O. Box 8589 Avon, CO 81620	501(c)(3)	General Support	1,000
Roxbury Latin School	101 Saint Theresa Avenue West Roxbury, MA 02132	501(c)(3)	General Support	1,000
Salvation Army	3637 Broadway Kansas City, MO 64111	501(c)(3)	General Support	500
Save the Scenic Santa Ritas	8987 E. Tanque Verde #309- 157 Tucson, AZ 85749	501(c)(3)	General Support	3,000
Senior Citizens of Patagonia, Inc.	PO Box 1121 Patagonia, AZ 85624	501(c)(3)	General Support	500
Sierra Club Foundation - LA Chapter	3435 Wilshire Blvd, Suite 660 Los Angeles, CA 90010	501(c)(3)	General Support	2,250
Sky Island Alliance	PO Box 41165 Tucson, AZ 85717	501(c)(3)	General Support	500
Small Champions of Colorado Inc.	PO Box 4691 Vail, Colorado 81658	501(c)(3)	General Support	500

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Part XV Grants and Contributions Paid During the Year

EIN: 44-6007971

Name	Address	Status	Purpose	Paid Amount
Southern Methodist University	PO Box 750402 Dallas, TX 75275	501(c)(3)	General Support	1,000
Southern Poverty Law Center	400 Washington Avenue Montgomery, AL 36104	501(c)(3)	General Support	500
				500
				1,000
St. Mary's College of Maryland Fdtn	18952 E. Fisher Road St. Mary's City, MD 20686	501(c)(3)	General Support	40,000
St. Mary's Episcopal Church	258 Concord Street Newton Lower Falls, MA 02462	501(c)(3)	General Support	2,000
Stratton Mountain School	7 World Cup Circle Stratton Mountain, VT 05155	501(c)(3)	General Support	1,000
Swift Eagle Charitable Foundation	PO Box 1977 Avon, CO 81620	501(c)(3)	General Support	1,000
Tenacity	38 Everett Street Suite 50 Brighton, MA 02134	501(c)(3)	General Support	1,000
The Strong	One Manhattan Square Rochester, NY 14607	501(c)(3)	General Support	2,000
Tobey Hospital	43 High Street Wareham, MA 02571	501(c)(3)	General Support	1,000
Truman Medical Center Charitable Foundati	2310 Holmes, Ste. 735 Kansas City, MO 64108	501(c)(3)	General Support	3,000
Trustees of Phillips Academy	180 Main Street Andover, MA 01810	501(c)(3)	General Support	500
Trustees of Reservations	572 Essex Street Beverly, MA 01915	501(c)(3)	General Support	1,000
Tucson Audubon Society	300 E University Ave, #120 Tucson, AZ 85705	501(c)(3)	General Support	500
Turning Point Shelter	PO Box 952 Monroe, NC 28111	501(c)(3)	General Support	13,000

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Part XV Grants and Contributions Paid During the Year

EIN: 44-6007971

Name	Address	Status	Purpose	Paid Amount
University of AZ College of Architecture	PO Box 210075 Tucson, AZ 85721	501(c)(3)	General Support	500
University of the Pacific	3601 Pacific Avenue Stockton, CA 95211	501(c)(3)	General Support	1,000
Vail Mountain School	3000 Booth Falls Road Vail, CO 81657	501(c)(3)	General Support	1,000
Vail Symposium	P.O. Box 3038 Vail, CO 81658	501(c)(3)	General Support	1,000
Vail Valley Foundation	PO Box 309 Vail, CO 81658	501(c)(3)	General Support	3,500
Vail Valley Medical Center Foundation	P.O. Box 1529 Vail, CO 81658	501(c)(3)	General Support	1,500
Vail Valley Salvation Army	P.O. Box 2183 Edwards, CO 81632	501(c)(3)	General Support	2,500
Vail Veterans Program	PO Box 6473 Vail, CO 81658	501(c)(3)	General Support	1,000
Vassar College	Box 725 124 Raymond Avenue Poughkeepsie, NY 12604	501(c)(3)	General Support	400
Vermont Public Radio	365 Troy Avenue Colchester, VT 05446	501(c)(3)	General Support	500
				1,000
				<u>1,500</u>
Vermont Ski Museum	PO Box 1511 One South Main Street Stowe, VT 05672	501(c)(3)	General Support	500
Wareham Free Library	59 Marion Road Wareham, MA 02571	501(c)(3)	General Support	1,000
Water.org	920 Main Street Ste 1800 Kansas City, MO 64105	501(c)(3)	General Support	500

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EIN: 44-6007971

Name	Address	Status	Purpose	Paid Amount
Wayside Waifs	3901 Martha Truman Road Kansas City, MO 64137	501(c)(3)	General Support	2,000
WBUR	890 Commonwealth Avenue Third Floor Boston, MA 02215	501(c)(3)	General Support	500
				1,000
				1,500
West River Sports Association	PO Box 685 Londonderry, VT 05148	501(c)(3)	General Support	1,000
Western Watersheds Project	P.O. Box 1770 Hailey, ID 83333	501(c)(3)	General Support	500
WFAE 90.7fm/WFHE 90.3fm	8801 J M Keynes Dr. Suite 91 Charlotte, NC 28262	501(c)(3)	General Support	500
				1,000
				1,500
WGBH	One Guest Street Boston, MA 02135	501(c)(3)	General Support	1,000
Wildland Firefighter Foundation	2049 Airport Way Boise, ID 83705	501(c)(3)	General Support	500
Willow Domestic Violence Center	PO Box 39601 Rochester, NY 14604	501(c)(3)	General Support	500
World Wildlife Fund	1250 24th Street NW PO Box 97180 Washington, DC 20090	501(c)(3)	General Support	1,000
Writers and Books, Inc.	740 University Avenue Rochester, NY 14607	501(c)(3)	General Support	5,000
WTVI TV	P.O. Box 35009 Charlotte, NC 28235	501(c)(3)	General Support	500
				350,500