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Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**

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 ▶ **Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).**

OMB No 1545-0052  
**2016**  
**Open to Public Inspection**

**For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016**

Name of foundation JOHN SUBLETT LOGAN FOUNDATION INC		<b>A Employer identification number</b> 43-6054176
Number and street (or P O box number if mail is not delivered to street address) STEPHEN BRIGGS 400 JULES ST NO 320	Room/suite	<b>B Telephone number (see instructions)</b> (816) 232-8411
City or town, state or province, country, and ZIP or foreign postal code ST JOSEPH, MO 645011736		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 5,539,742	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		<b>(a)</b> Revenue and expenses per books	<b>(b)</b> Net investment income	<b>(c)</b> Adjusted net income	<b>(d)</b> Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments	6	6		
	<b>4</b> Dividends and interest from securities	136,018	136,018		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	210,925			
	<b>b</b> Gross sales price for all assets on line 6a	1,870,180			
	<b>7</b> Capital gain net income (from Part IV, line 2)		210,925		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)					
<b>12 Total.</b> Add lines 1 through 11	346,949	346,949	0		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	4,750	950	0	3,800
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)	120	24	0	96
	<b>b</b> Accounting fees (attach schedule)	6,500	3,250	0	3,250
	<b>c</b> Other professional fees (attach schedule)	45,672	45,672	0	0
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	1,010	1,010	0	0
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	425	366	0	59
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	58,477	51,272	0	7,205
	<b>25</b> Contributions, gifts, grants paid	281,000			281,000
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	339,477	51,272	0	288,205	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	7,472				
<b>b Net investment income</b> (if negative, enter -0-)		295,677			
<b>c Adjusted net income</b> (if negative, enter -0-)			0		

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	80	80	80
	<b>2</b> Savings and temporary cash investments . . . . .	199,859	204,684	204,684
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)	236,471	90,429	111,668
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	3,709,949	2,627,160	3,422,348
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	574,206	1,805,684	1,800,962
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .			
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	4,720,565	4,728,037	5,539,742	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable. . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule). . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .	4,720,565	4,728,037	
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .			
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund			
<b>29</b> Retained earnings, accumulated income, endowment, or other funds				
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	4,720,565	4,728,037		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) .	4,720,565	4,728,037		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	<b>1</b>	4,720,565
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	7,472
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	4,728,037
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b>	4,728,037

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a PUBLICLY TRADED SECURITIES</b>			
<b>b CAPITAL GAINS DIVIDENDS</b>	P		
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 1,858,026		1,659,255	198,771
<b>b</b> 12,154			12,154
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			198,771
<b>b</b>			12,154
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	2	210,925
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	287,925	5,763,873	0.049953
2014	254,458	5,845,414	0.043531
2013	385,206	5,571,861	0.069134
2012	263,722	5,267,978	0.050061
2011	229,239	5,034,832	0.045531

<b>2</b> Total of line 1, column (d)	2	0.258210
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.051642
<b>4</b> Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	5,474,203
<b>5</b> Multiply line 4 by line 3	5	282,699
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	2,957
<b>7</b> Add lines 5 and 6	7	285,656
<b>8</b> Enter qualifying distributions from Part XII, line 4	8	288,205

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, domestic foundations, tax under section 511, subtitle A tax, and credits/payments. Total tax due is 1,633.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No' responses. Questions cover political activities, unrelated business income, and substantial contributors.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . . 11 No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . . 12 No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A 13 Yes
14 The books are in care of STEPHEN BRIGGS Telephone no (816) 232-8411
Located at 400 JULES ST STE 320 ST JOSEPH MO ZIP+4 645011736
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -Check here . . . . . 15
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b No
Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? 1c No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? Yes No
If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions) . . . . . 2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). . . . . 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4b No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (Continued)

**5a** During the year did the foundation pay or incur any amount to

**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

**(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

**(3)** Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).  Yes  No

**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here.

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

**Total** number of other employees paid over \$50,000.  0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions	
<b>3</b>	

**Total.** Add lines 1 through 3 . . . . . ▶ 0

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	5,524,407
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	33,159
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	5,557,566
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	5,557,566
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	83,363
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	5,474,203
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	273,710

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	273,710
<b>2a</b>	Tax on investment income for 2016 from Part VI, line 5.	<b>2a</b>	2,957
<b>b</b>	Income tax for 2016 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	2,957
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	270,753
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	0
<b>5</b>	Add lines 3 and 4.	<b>5</b>	270,753
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	270,753

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	288,205
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	288,205
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	2,957
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	285,248

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
<b>1</b>	Distributable amount for 2016 from Part XI, line 7				270,753
<b>2</b>	Undistributed income, if any, as of the end of 2016				
<b>a</b>	Enter amount for 2015 only. . . . .			0	
<b>b</b>	Total for prior years 20___, 20___, 20___		0		
<b>3</b>	Excess distributions carryover, if any, to 2016				
<b>a</b>	From 2011. . . . .				
<b>b</b>	From 2012. . . . . 4,281				
<b>c</b>	From 2013. . . . . 114,635				
<b>d</b>	From 2014. . . . .				
<b>e</b>	From 2015. . . . . 2,639				
<b>f</b>	<b>Total</b> of lines 3a through e. . . . .	121,555			
<b>4</b>	Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 288,205				
<b>a</b>	Applied to 2015, but not more than line 2a			0	
<b>b</b>	Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b>	Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b>	Applied to 2016 distributable amount. . . . .				270,753
<b>e</b>	Remaining amount distributed out of corpus	17,452			
<b>5</b>	Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a) )				0
<b>6</b>	<b>Enter the net total of each column as indicated below:</b>				
<b>a</b>	Corpus Add lines 3f, 4c, and 4e Subtract line 5	139,007			
<b>b</b>	Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b>	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b>	Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b>	Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b>	Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 . . . . .				0
<b>7</b>	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b>	Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9</b>	<b>Excess distributions carryover to 2017.</b> Subtract lines 7 and 8 from line 6a . . . . .	139,007			
<b>10</b>	Analysis of line 9				
<b>a</b>	Excess from 2012. . . . . 4,281				
<b>b</b>	Excess from 2013. . . . . 114,635				
<b>c</b>	Excess from 2014. . . . .				
<b>d</b>	Excess from 2015. . . . . 2,639				
<b>e</b>	Excess from 2016. . . . . 17,452				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				281,000
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b> ▶ <b>3b</b>				0





**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

<b>(a)</b> Name and address	Title, and average hours per week <b>(b)</b> devoted to position	<b>(c)</b> Compensation ( <b>If not paid, enter -0-</b> )	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	Expense account, <b>(e)</b> other allowances
WILLIAM CARPENTER JR 9 ELMWOOD ST ST JOSEPH, MO 64505	DIRECTOR 1 00	500	0	0
WILLIAM MYTTON 2705 LOVERS LN ST JOSEPH, MO 64506	DIRECTOR 1 50	750	0	0
STEPHEN BRIGGS 400 JULES ST STE 320 ST JOSEPH, MO 645011736	DIRECTOR 4 00	2,500	0	0
E PAT SPEISER 9697 NE COOK RD EASTON, MO 64443	DIRECTOR 1 00	500	0	0
BRIAN DICKENS 12485 WINCHESTER CT ST JOSEPH, MO 64505	DIRECTOR 1 00	500	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MISSOURI WESTERN STATE UNIVERSITY FOUNDATION 4525 DOWNS DR ST JOSEPH, MO 64507		PC	EDUCATION	80,000
NORTHWEST MISSOURI STATE UNIVERSITY - GRADUATE BUSINESS SCHOOL 800 UNIVERSITY DR MARYVILLE, MO 64468		PC	EDUCATION	50,000
UNIVERSITY OF MISSOURI - BUSINESS SCHOOL 408 CORNELL HALL COLUMBIA, MO 65211		PC	EDUCATION	51,000
UNIVERSITY OF MISSOURI - KANSAS CITY SCHOOL OF BUSINESS 5110 CHERRY ST KANSAS CITY, MO 64110		PC	EDUCATION	5,000
UNIVERSITY OF MISSOURI - KANSAS CITY SCHOOL OF LAW 500 E 52ND ST KANSAS CITY, MO 64110		PC	EDUCATION	15,000
UNIVERSITY OF MISSOURI - SCHOOL OF LAW 408 CORNELL HALL COLUMBIA, MO 65211		PC	EDUCATION	80,000
<b>Total</b> . . . . . ▶ <b>3a</b>				281,000

**TY 2016 Accounting Fees Schedule****Name:** JOHN SUBLETT LOGAN FOUNDATION INC**EIN:** 43-6054176

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES	6,500	3,250	0	3,250

**TY 2016 Investments Corporate Bonds Schedule****Name:** JOHN SUBLETT LOGAN FOUNDATION INC**EIN:** 43-6054176

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
DISCOVER BK GREENWOOD DEL - 50000SH	50,000	50,162
GOLDMAN SACHS BK USA NEW YORK - 50000SH	50,000	50,334
BOEING CO - 50000SH	49,780	50,293
MERCK CO INC - 50000SH	48,820	49,015
CONOCOPHILLIPS CO - 50000SH	43,903	48,346
JPMORGAN CHASE CO - 75000SH	76,686	75,835
WELLS FARGO CO - 100000SH	102,948	98,975
MICROSOFT CORP - 50000SH	50,725	50,558
OPPENHEIMER SENIOR FLOATING - 13301.838SH	111,395	108,144
NUVEEN INFLATION PRO SEC CL I - 8522.921SH	98,695	94,349
LOOMIS SAYLES STRATEGIC ALPHA - 8431.294SH	84,365	83,048
VANGUARD INTERMEDIATE - 23738.688SH	230,303	228,841
BAIRD AGGREGATE BOND - 29843.295SH	320,790	319,323
COMMERCE BOND FUND - 15676.111SH	306,807	309,917
DODGE & COX INCOME FUND - 6789.854SH	92,274	92,274
BLACKROCK HIGH YIELD BOND - 11982.702SH	88,193	91,548

**TY 2016 Investments Corporate Stock Schedule****Name:** JOHN SUBLETT LOGAN FOUNDATION INC**EIN:** 43-6054176

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
AGILENT TECHNOLOGIES - 200SH	8,103	9,112
ALPHABET INC CI A - 12SH	3,218	9,509
ALPHABET INC CI C - 12SH	3,198	9,262
AMAZON COM - 15SH	3,064	11,248
AMERIPRISE FINL - 130SH	14,343	14,422
APPLE INC - 140SH	7,684	16,215
AT&T INC - 166SH	4,064	7,060
BANK OF AMERICA CORP - 500SH	7,446	11,050
BIOGEN, INC - 20SH	6,268	5,672
BOEING CO - 100SH	13,366	15,568
BRISTOL MYERS SQUIBB CO - 95SH	5,213	5,552
CMS ENERGY CORP - 200SH	3,536	8,324
CA INC - 320SH	10,159	10,166
CARMAX INC - 115SH	5,120	7,405
CERNER CORPORATION - 90SH	5,056	4,263
CHEVRON CORPORATION - 110SH	8,747	12,947
CISCO SYSTEMS - 410SH	9,209	12,390
CITIGROUP INC - 135SH	3,721	8,023
COSTCO WHSL CORP - 45SH	5,071	7,205
DELTA AIR LINES INC - 155SH	4,968	7,624
DISNEY WALT CO - 100SH	2,381	10,422
DOLLAR TREE INC - 95SH	3,045	7,332
DOW CHEM CO - 250SH	6,255	14,305
ECOLAB INC - 45SH	2,179	5,275
EXXON MOBIL CORP - 85SH	5,888	7,672
FACEBOOK INC - 75SH	4,204	8,629
FIFTH THIRD BANCORP - 480SH	4,974	12,946
GENERAL ELECTRIC CO - 800SH	16,115	25,280
GENERAL MILLS INC - 205SH	7,794	12,663
GILEAD SCIENCES INC - 250SH	19,186	17,903

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
GRAINGER WW INC - 19SH	2,504	4,413
HALIBURTON CO - 210SH	6,056	11,359
HASBRO INC - 110SH	5,173	8,557
INTEL CORP - 436SH	6,771	15,814
INTERNATIONAL BUSINESS MACHINES CORP - 75SH	11,593	12,449
ISHARES CORE S P SMALL CAP - 575SH	63,348	79,074
JP MORGAN CHASE CO - 200SH	3,829	17,258
LAUDER ESTEE COS INC - 100SH	4,690	7,649
MACYS INC - 200SH	6,647	7,162
MERCK CO INC - 270SH	13,873	15,895
MICROSOFT CORP - 155SH	5,790	9,632
NATIONAL OILWELL VARCO INC - 275SH	9,900	10,296
NEWELL BRANDS INC - 103SH	4,553	4,599
NIKE INC - 140SH	5,068	7,116
OCCIDENTAL PETROLEUM CORP - 101SH	8,666	7,194
PNC FINANCIAL SERVICES GROUP INC - 150SH	12,345	17,544
PPG INDS INC - 50SH	1,879	4,738
PFIZER INC - 400SH	6,863	12,992
PHILIP MORRIS INTL - 105SH	7,142	9,606
PIONEER NAT RES CO - 71SH	4,798	12,785
PRICELINE COM INC - 9SH	4,416	13,195
PROCTER & GAMBLE CO - 215SH	17,215	18,077
PRUDENTIAL FINANCIAL INC - 125SH	10,274	13,008
QUALCOMM INC - 200SH	10,589	13,040
REPULIC SVCS INC - 165SH	5,285	9,413
STARBUCKS CORP - 125SH	2,354	6,940
UNITED TECHNOLOGIES CORP - 52SH	3,837	5,700
UNITEDHEALTH GROUP INC - 75SH	3,488	12,003
UNUM GROUP - 400SH	13,028	17,572
VANGUARD STRATEGIC EQUITY - 4701.752SH	151,096	152,196

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
VISA INC CLASS A - 116SH	2,475	9,050
WALGREENS BOOTS ALLIANCE INC - 145SH	4,650	12,000
WESTERN DIGITAL CORP - 250SH	10,996	16,986
3M CO - 45SH	6,004	8,036
CARNIVAL CORP - 125SH	5,015	6,508
CHUBB LTD - 110SH	7,754	14,533
DB X TRACKERS MSCI EAFE HEDGE - 3000SH	77,790	84,180
FIDELITY ADV DIVERS - 8805.558SH	175,495	168,803
INGERSOLL RAND PLC - 200SH	12,166	15,008
ISHARES INTERNATIONAL SELECT - 2665SH	77,603	78,777
CAUSEWAY EMERGING MARKETS INSTL - 7300.881SH	88,122	75,199
AQR LONG SHORT EQUITY I - 11415.525SH	150,000	149,201
AMERICAN TOWER CORP - 80SH	4,120	8,455
BOSTON PPTYS INC - 50SH	5,343	6,289
NUVEEN REAL ESTATE SECS I - 3352.842SH	79,161	73,997
INV BALANCE RISK COMM - 8266.705SH	57,000	56,048
ADOBE SYSTEM INC - 200SH	12,192	20,590
ALPHABET INC CLASS A - 30SH	7,109	23,774
ALPHABET INC CLASS C - 30SH	7,067	23,155
AMAZON COM - 30SH	23,025	22,496
AMERICAN INTERNATIONAL GROUP INC - 260SH	12,762	16,981
APPLE INC - 445SH	12,297	51,540
AT&T INC - 600SH	20,684	25,518
BB&T CORP - 515SH	18,363	24,215
BLACKROCK INC - 40SH	14,858	15,222
CASEYS GENERAL STORE INC - 285SH	34,530	33,881
CERNER CORP - 190SH	12,437	9,000
CHEVRON CORPORATION - 255SH	29,633	30,014
CME GROUP INC - 265SH	16,878	30,568
COOPER COS INC - 150SH	19,113	26,240

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
COSTCO WHSL CORP - 150SH	16,699	24,017
CVS HEALTH CORPORATION - 155SH	15,451	12,231
DANAHER CORP - 260SH	9,460	20,238
DOLLAR GENERAL CORP - 320SH	23,979	23,702
EATON CORP PLC - 370SH	23,088	24,823
EOG RESOURCES INC - 205SH	8,079	20,726
EVERSOURCE ENERGY - 480SH	20,351	26,510
EXXON MOBIL CORP - 325SH	409	29,335
FACEBOOK INC - 335SH	33,564	38,542
FIDELITY NATIONAL INFORMATION SERVICES - 280SH	15,168	21,179
FIRST DATA CORP CLASS A - 1385SH	18,405	19,653
FIRST REPUBLIC BANK/SAN FRAN - 200SH	13,438	18,428
FORTIVE CORP - 130SH	2,943	6,972
GENERAL ELECTRIC CO - 725SH	20,687	22,910
GOLDMAN SACHS GROUP INC - 115SH	17,735	27,537
HONEYWELL INTL INC - 175SH	17,972	20,274
INTEL CORP - 445SH	9,376	16,140
INTUIT - 130SH	13,127	14,899
ISHARES NASDAQ BIOTECHNOLOGY INDEX - 140SH	26,865	37,153
ISHARES US BASIC MATERIALS ETF - 385SH	25,931	32,016
JOHNSON AND JOHNSON - 265SH	16,104	30,531
JP MORGAN CHASE CO - 470SH	10,008	40,556
KAR AUCTION SERVICES INC - 575SH	23,470	24,506
LOCKHEED MARTIN CORP - 105SH	8,426	26,244
LOWES COMPANIES INC - 300SH	6,504	21,336
MERCK & CO INC - 420SH	14,648	24,725
MICROSOFT CORP - 535SH	13,892	33,245
MONDELEZ INTERNATIONAL INC - 735	18,821	32,582
NASDAQ INC - 265SH	18,598	17,787
NEWELL BRANDS INC - 696SH	18,879	31,076

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
NEXTERA ENERGY INC - 195SH	24,237	23,295
NIKE INC - 445SH	23,559	22,619
ORACLE CORP - 465SH	7,469	17,879
PEPSICO INC - 200SH	12,470	20,926
PFIZER INC - 505SH	9,487	16,402
PROCTER & GAMBLE CO - 190SH	11,299	15,975
SCHLUMBERGER LTD - 145SH	9,239	12,173
THERMO FISHER CORP - 155SH	20,149	21,870
UNION PACIFIC CORP - 235SH	6,989	24,365
UNITED TECHNOLOGIES CORP - 205SH	13,406	22,472
VANTIV INC - 390SH	9,652	23,252
VERIZON COMMUNICATIONS - 650SH	33,168	34,697
VISA INC CLASS A - 345SH	11,905	26,917
WASTE MANAGEMENT INC DEL - 315SH	16,552	22,337
WELLS FARGO & CO - 470SH	15,882	25,902
ZIMMER BIOMET HOLDINGS INC - 175SH	22,468	18,060
ISHARES RUSSELL MIDCAP VALUE ETF - 1180SH	53,278	94,907
DFA US TARGETED VALUE PORTFOLIO - 745SH	16,926	17,887
HARTFORD MIDCAP FUND - 1040.99SH	29,398	31,126
T ROWE PRICE NEW HORIZONS FUND - 339.781SH	12,196	14,730
MFS RESEARCH INTERNATIONAL FUND - 5690SH	82,942	89,561
SWAN DEFINED RISK FUND I - 4750SH	57,380	56,525
VANGUARD REIT VIPERS - 480SH	23,745	39,614

**TY 2016 Investments Government Obligations Schedule****Name:** JOHN SUBLETT LOGAN FOUNDATION INC**EIN:** 43-6054176**US Government Securities - End  
of Year Book Value:**

90,429

**US Government Securities - End  
of Year Fair Market Value:**

111,668

**State & Local Government  
Securities - End of Year Book  
Value:**

0

**State & Local Government  
Securities - End of Year Fair  
Market Value:**

0

**TY 2016 Legal Fees Schedule****Name:** JOHN SUBLETT LOGAN FOUNDATION INC**EIN:** 43-6054176

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
LEGAL FEES	120	24	0	96

**TY 2016 Other Expenses Schedule****Name:** JOHN SUBLETT LOGAN FOUNDATION INC**EIN:** 43-6054176**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MEALS & ENTERTAINMENT	59	0	0	59
OTHER INVESTMENT EXPENSES	366	366	0	0

**TY 2016 Other Professional Fees Schedule****Name:** JOHN SUBLETT LOGAN FOUNDATION INC**EIN:** 43-6054176

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
INVESTMENT FEES	45,672	45,672	0	0

**TY 2016 Taxes Schedule****Name:** JOHN SUBLETT LOGAN FOUNDATION INC**EIN:** 43-6054176

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FOREIGN TAX	1,010	1,010	0	0