Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation
MCCULLOUGH FAMILY FOUNDATION

A Employer identification number
43-1909746

Number and street (or P O box number if mail is not delivered to street address) 210 W SANTA FE TRAIL
Room/suite

B Telephone number (see instructions)
(816) 942-5003

City or town, state or province, country, and ZIP or foreign postal code
KANSAS CITY, MO 64145

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 3,392,123

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) ________ *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	600,266			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	58	58		
	4	Dividends and interest from securities	41,855	41,855		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	422,488			
	b	Gross sales price for all assets on line 6a 2,283,342				
	7	Capital gain net income (from Part IV, line 2)		422,488		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	1,064,667	464,401		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	30,500	15,250		15,250
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	3,200	1,600		1,600
	c	Other professional fees (attach schedule)	30,080	30,080		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	11,250			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	-400			-400
	24	**Total operating and administrative expenses.** Add lines 13 through 23	74,630	46,930		16,450
	25	Contributions, gifts, grants paid	502,950			502,950
	26	**Total expenses and disbursements.** Add lines 24 and 25	577,580	46,930		519,400
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	487,087			
	b	**Net investment income** (if negative, enter -0-)		417,471		
	c	**Adjusted net income**(if negative, enter -0-)				

Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets 1	Cash—non-interest-bearing	9	3,925	3,925
2	Savings and temporary cash investments	377,151	500,588	500,588
3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	1,980,105	2,120,725	2,531,255
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	284,539	299,975	356,355
14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	2,641,804	2,925,213	3,392,123
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities**(add lines 17 through 22)		0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds	2,641,804	2,925,213	
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	2,641,804	2,925,213	
31	**Total liabilities and net assets/fund balances** (see instructions)	2,641,804	2,925,213	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,641,804
2	Enter amount from Part I, line 27a	2	487,087
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	3,128,891
5	Decreases not included in line 2 (itemize) ▶	5	203,678
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,925,213

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	422,488
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	57,469

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,058,584	2,835,808	0 373292
2014	357,141	2,702,494	0 132152
2013	480,326	2,358,168	0 203686
2012	228,321	1,898,853	0 120242
2011	233,241	1,749,029	0 133355

2 Total of line 1, column (d)	2	0 962727
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 192545
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	3,072,010
5 Multiply line 4 by line 3	5	591,500
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,175
7 Add lines 5 and 6	7	595,675
8 Enter qualifying distributions from Part XII, line 4	8	519,400

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ (attach copy of letter if necessary–see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	8,349
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3	Add lines 1 and 2.		3	8,349
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	8,349
6	Credits/Payments			
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a 10,621		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d.		7	10,621
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached		8	49
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	2,223
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 2,223	**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶MO			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶THOMAS A MCCULLOUGH Telephone no ▶(816) 942-5003

Located at ▶210 W SANTA FE TRAIL KANSAS CITY MO ZIP+4 ▶64145

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

		Line	Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?.	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?. ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No *If "Yes," attach the statement required by Regulations section 53 4945–5(d)*			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870*	**6b**		**No**
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	3,094,541
b	Average of monthly cash balances	1b	24,251
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	3,118,792
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,118,792
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	46,782
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,072,010
6	**Minimum investment return.** Enter 5% of line 5	6	153,601

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	153,601
2a	Tax on investment income for 2016 from Part VI, line 5	2a	8,349		
b	Income tax for 2016 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	8,349
3	Distributable amount before adjustments Subtract line 2c from line 1			3	145,252
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	145,252
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	145,252

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	519,400
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	519,400
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	519,400

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7					145,252
2 Undistributed income, if any, as of the end of 2016					
a Enter amount for 2015 only.					
b Total for prior years 20___, 20___, 20___					
3 Excess distributions carryover, if any, to 2016					
a From 2011.	152,557				
b From 2012.	138,487				
c From 2013.	372,815				
d From 2014.	231,079				
e From 2015.	936,358				
f **Total** of lines 3a through e.		1,831,296			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 519,400					
a Applied to 2015, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).					
d Applied to 2016 distributable amount.					145,252
e Remaining amount distributed out of corpus		374,148			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*					
6 Enter the net total of each column as indicated below:					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		2,205,444			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b Taxable amount —see instructions					
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions					
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)		152,557			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a		2,052,887			
10 Analysis of line 9					
a Excess from 2012.	138,487				
b Excess from 2013.	372,815				
c Excess from 2014.	231,079				
d Excess from 2015.	936,358				
e Excess from 2016.	374,148				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	**(b)** 2015	**(c)** 2014	**(d)** 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				502,950
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	58	
4 Dividends and interest from securities			14	41,855	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			26	422,488	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				464,401	

13 Total. Add line 12, columns (b), (d), and (e) **13** 464,401

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		No
(2) Other assets.	**1a(2)**		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		No
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		No
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		No
(4) Reimbursement arrangements.	**1b(4)**		No
(5) Loans or loan guarantees.	**1b(5)**		No
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2017-08-31	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
KELLY N BOAN CPA		2017-08-31		P01386178
Firm's name ▶ KMB-CPAS LLC				Firm's EIN ▶27-4417132
Firm's address ▶ 8717 W 110TH STREET SUITE 540 OVERLAND PARK, KS 662102126				Phone no (913) 912-7052

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
C SCHWAB-CAPITAL GAIN DISTRIBUTIONS	P	2015-12-30	2016-12-31
DONALDSON COMPANY - 200 SHS	P	2015-12-23	2016-10-24
HERITAGE FINANCIAL - 150 SHS	P	2015-03-12	2016-02-03
LASALLE HOTEL PPTY - 400 SHS	P	2015-12-31	2016-06-27
POTLATCH CORPORATION - 200 SHS	P	2015-05-26	2016-05-23
TIDEWATER INC CITIZN - 250 SHS	P	2015-04-06	2016-03-29
UNION PACIFIC CORP - 250 SHS	P	2015-07-21	2016-06-27
B W X TECHNOLOGIES I - 200 SHS	P	2013-12-12	2016-01-08
DONALDSON COMPANY - 800 SHS	P	2015-09-29	2016-10-24
MICROCHIP TECHNOLOGY - 150 SHS	P	2014-03-06	2016-03-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,856			6,856
7,283		5,756	1,527
2,638		2,470	168
8,850		10,156	-1,306
6,808		7,197	-389
1,558		5,269	-3,711
20,882		24,677	-3,795
6,070		4,788	1,282
29,133		21,918	7,215
7,207		6,847	360

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			6,856
			1,527
			168
			-1,306
			-389
			-3,711
			-3,795
			1,282
			7,215
			360

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
POTLATCH CORPORATION - 100 SHS	P	2015-05-26	2016-10-20
STRYKER CORP - 200 SHS	P	2012-06-12	2016-06-27
AGILENT TECHNOLOGIES - 300 SHS	P	2015-09-03	2016-08-24
DONALDSON COMPANY - 50 SHS	P	2015-12-28	2016-10-24
HERITAGE FINANCIAL - 500 SHS	P	2015-05-04	2016-02-03
LINCOLN ELEC HLDGS - 425 SHS	P	2015-08-26	2016-02-02
PREMIER INC - 200 SHS	P	2015-07-20	2016-05-10
TIDEWATER INC CITIZN - 150 SHS	P	2015-07-23	2016-03-29
WCI COMMUNITIES INC - 600 SHS	P	2016-03-18	2016-06-13
CALIFORNIA RESOURCES - 0 6180 SHS	P	2013-03-04	2016-03-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,920		3,599	321
23,004		10,353	12,651
13,992		10,705	3,287
1,821		1,443	378
8,792		8,490	302
21,987		23,923	-1,936
6,318		7,358	-1,040
935		2,826	-1,891
10,540		11,556	-1,016
1		1	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			321
			12,651
			3,287
			378
			302
			-1,936
			-1,040
			-1,891
			-1,016

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
EASTGROUP PROPERTIES - 500 SHS	P	2015-06-16	2016-09-26
MICROCHIP TECHNOLOGY - 150 SHS	P	2014-03-10	2016-03-14
POTLATCH CORPORATION - 200 SHS	P	2015-07-08	2016-10-20
STRYKER CORP - 250 SHS	P	2012-08-06	2016-06-27
ANADARKO PETROLEUM - 225 SHS	P	2015-06-01	2016-03-11
EASTGROUP PROPERTIES - 200 SHS	P	2015-07-20	2016-06-13
HERITAGE FINANCIAL - 350 SHS	P	2015-03-12	2016-02-11
MERCK & CO INC - 600 SHS	P	2015-06-08	2016-05-31
PREMIER INC - 200 SHS	P	2015-10-23	2016-05-10
TIDEWATER INC CITIZN - 800 SHS	P	2015-08-26	2016-03-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
36,947		28,673	8,274
7,207		6,827	380
7,840		7,140	700
28,756		13,269	15,487
10,496		18,831	-8,335
13,539		11,753	1,786
5,818		5,763	55
33,859		35,374	-1,515
6,318		6,844	-526
4,985		12,009	-7,024

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			8,274
			380
			700
			15,487
			-8,335
			1,786
			55
			-1,515
			-526
			-7,024

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
WOLVERINE WORLD WIDE - 400 SHS	P	2015-09-29	2016-03-28
CALIFORNIA RESOURCES - 18 1056 SHS	P	2013-03-04	2016-04-27
EASTGROUP PROPERTIES - 50 SHS	P	2015-07-20	2016-09-26
MICROCHIP TECHNOLOGY - 200 SHS	P	2014-05-07	2016-03-14
POTLATCH CORPORATION - 450 SHS	P	2008-12-15	2016-10-24
STRYKER CORP - 150 SHS	P	2012-11-01	2016-06-27
CALIFORNIA RESOURCES - 46 8090 SHS	P	2015-05-28	2016-04-27
EMERSON ELECTRIC CO - 500 SHS	P	2016-06-30	2016-08-29
HLTHCARE TR OF AMER - 550 SHS	P	2015-10-19	2016-02-02
MICROCHIP TECHNOLOGY - 300 SHS	P	2015-07-20	2016-05-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
7,187		8,708	-1,521
45		25	20
3,695		2,938	757
9,609		9,069	540
17,610		7,675	9,935
17,253		7,954	9,299
116		64	52
26,932		25,748	1,184
15,473		14,249	1,224
14,645		13,249	1,396

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,521
			20
			757
			540
			9,935
			9,299
			52
			1,184
			1,224
			1,396

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
PREMIER INC - 200 SHS	P	2015-10-23	2016-08-24
TIMKEN COMPANY - 600 SHS	P	2015-04-06	2016-02-08
AGILENT TECHNOLOGIES - 100 SHS	P	2014-12-22	2016-04-19
CALIFORNIA RESOURCES - 18 7236 SHS	P	2013-03-21	2016-04-27
EASTGROUP PROPERTIES - 200 SHS	P	2015-09-02	2016-09-26
MICROCHIP TECHNOLOGY - 100 SHS	P	2014-03-04	2016-03-15
POTLATCH CORPORATION - 200 SHS	P	2015-05-12	2016-10-24
TIDEWATER INC CITIZN - 300 SHS	P	2014-10-13	2016-03-29
CASEYS GEN STORES - 200 SHS	P	2015-05-04	2016-02-17
FRANKLIN ELECTRIC CO - 100 SHS	P	2016-01-19	2016-07-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,199		6,845	-646
17,442		25,696	-8,254
4,153		4,168	-15
46		25	21
14,779		10,643	4,136
4,792		4,507	285
7,827		7,092	735
1,869		9,348	-7,479
21,897		16,694	5,203
3,717		2,484	1,233

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-646
			-8,254
			-15
			21
			4,136
			285
			735
			-7,479
			5,203
			1,233

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
HLTHCARE TR OF AMER - 150 SHS	P	2015-06-16	2016-02-08
MICROCHIP TECHNOLOGY - 250 SHS	P	2015-08-24	2016-05-20
RAVEN INDUSTRIES INC - 500 SHS	P	2015-06-22	2016-03-21
TIMKEN COMPANY - 200 SHS	P	2015-04-30	2016-02-08
AGILENT TECHNOLOGIES - 300 SHS	P	2015-04-13	2016-04-19
CALIFORNIA RESOURCES - 9 3618 SHS	P	2013-04-17	2016-04-27
HENRY JACK & ASSOC - 50 SHS	P	2014-02-14	2016-01-06
MICROCHIP TECHNOLOGY - 200 SHS	P	2014-03-12	2016-03-15
POTLATCH CORPORATION - 200 SHS	P	2015-07-13	2016-10-24
TIDEWATER INC CITIZN - 300 SHS	P	2014-10-13	2016-03-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,165		3,662	503
12,204		9,962	2,242
7,975		10,114	-2,139
5,814		7,941	-2,127
12,458		13,036	-578
23		13	10
3,870		2,875	995
9,584		9,064	520
7,827		7,004	823
1,868		10,966	-9,098

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			503
			2,242
			-2,139
			-2,127
			-578
			10
			995
			520
			823
			-9,098

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CASEYS GEN STORES - 100 SHS	P	2015-05-04	2016-03-04
FRANKLIN ELECTRIC CO - 300 SHS	P	2016-01-26	2016-07-25
HLTHCARE TR OF AMER - 400 SHS	P	2015-10-05	2016-02-08
OCEANEERING INTL INC - 300 SHS	P	2015-09-01	2016-03-04
RAVEN INDUSTRIES INC - 500 SHS	P	2015-07-15	2016-06-27
TIMKEN COMPANY - 200 SHS	P	2015-08-04	2016-08-01
AGILENT TECHNOLOGIES - 400 SHS	P	2014-12-22	2016-08-24
CITIZENS FINL GROUP - 600 SHS	P	2015-10-30	2016-11-17
HENRY JACK & ASSOC - 100 SHS	P	2014-02-14	2016-01-06
MICROCHIP TECHNOLOGY - 400 SHS	P	2014-03-04	2016-05-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,633		8,347	2,286
11,152		7,750	3,402
11,105		10,043	1,062
8,945		12,257	-3,312
9,143		9,452	-309
6,674		6,567	107
18,656		16,672	1,984
18,738		14,356	4,382
7,741		5,749	1,992
19,527		18,029	1,498

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,286
			3,402
			1,062
			-3,312
			-309
			107
			1,984
			4,382
			1,992
			1,498

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
POTLATCH CORPORATION - 300 SHS	P	2015-10-05	2016-10-24
TIDEWATER INC CITIZN - 100 SHS	P	2015-03-17	2016-03-29
CITIZENS FINL GROUP - 100 SHS	P	2016-07-25	2016-11-17
FRANKLIN ELECTRIC CO - 500 SHS	P	2016-01-11	2016-08-24
HLTHCARE TR OF AMER - 50 SHS	P	2015-10-19	2016-02-08
OCEANEERING INTL INC - 300 SHS	P	2015-09-02	2016-03-04
RAVEN INDUSTRIES INC - 300 SHS	P	2015-08-20	2016-06-27
TIMKEN COMPANY - 200 SHS	P	2015-09-08	2016-08-29
AGILENT TECHNOLOGIES - 500 SHS	P	2015-01-08	2016-08-24
DST SYTEMS INC - 50 SHS	D	2001-11-08	2016-01-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
11,740		8,796	2,944
623		2,285	-1,662
3,123		2,198	925
19,456		12,144	7,312
1,388		1,295	93
8,945		12,223	-3,278
5,486		5,257	229
6,869		6,155	714
23,320		20,414	2,906
5,303		827	4,476

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,944
			-1,662
			925
			7,312
			93
			-3,278
			229
			714
			2,906
			4,476

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
HENRY JACK & ASSOC - 50 SHS	P	2014-02-11	2016-01-14
OCEANFIRST FINL CORP - 600 SHS	P	2012-11-27	2016-06-22
POTLATCH CORPORATION - 350 SHS	P	2015-10-19	2016-10-24
TIDEWATER INC CITIZN - 500 SHS	P	2015-03-18	2016-03-29
COHEN & STEERS INC - 250 SHS	P	2016-02-01	2016-09-09
FRANKLIN ELECTRIC CO - 700 SHS	P	2016-01-12	2016-08-24
INVESCO LTD - 600 SHS	P	2016-04-11	2016-10-24
OCEANEERING INTL INC - 250 SHS	P	2015-09-08	2016-03-04
RAVEN INDUSTRIES INC - 400 SHS	P	2015-10-30	2016-06-27
TIMKEN COMPANY - 500 SHS	P	2015-09-29	2016-08-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,844		2,853	991
11,077		8,033	3,044
13,697		10,307	3,390
3,115		11,411	-8,296
10,339		7,470	2,869
27,239		17,084	10,155
18,043		17,881	162
7,454		10,559	-3,105
7,314		7,303	11
17,172		13,463	3,709

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			991
			3,044
			3,390
			-8,296
			2,869
			10,155
			162
			-3,105
			11
			3,709

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
AGILENT TECHNOLOGIES - 200 SHS	P	2015-01-16	2016-08-24
DST SYTEMS INC - 50 SHS	D	2001-11-08	2016-01-12
HENRY JACK & ASSOC - 150 SHS	P	2014-02-14	2016-01-14
OCEANFIRST FINL CORP - 350 SHS	P	2012-12-24	2016-06-22
PREMIER INC - 200 SHS	P	2015-02-10	2016-05-10
TIMKEN COMPANY - 200 SHS	P	2015-06-01	2016-08-01
COHEN & STEERS INC - 400 SHS	P	2016-02-22	2016-09-09
FRANKLIN ELECTRIC CO - 200 SHS	P	2016-01-19	2016-08-24
INVESCO LTD - 400 SHS	P	2016-04-12	2016-10-24
PACKAGING CORP OF AM - 200 SHS	P	2016-01-26	2016-03-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
9,328		7,636	1,692
5,303		827	4,476
11,532		8,624	2,908
6,462		4,805	1,657
6,318		7,041	-723
6,674		7,824	-1,150
16,542		12,167	4,375
7,783		4,969	2,814
12,028		11,986	42
11,049		10,090	959

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,692
			4,476
			2,908
			1,657
			-723
			-1,150
			4,375
			2,814
			42
			959

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
RAVEN INDUSTRIES INC - 300 SHS	P	2015-11-09	2016-06-27
TIMKEN COMPANY - 200 SHS	P	2015-10-05	2016-08-29
ANADARKO PETROLEUM - 150 SHS	P	2015-01-05	2016-03-11
DST SYTEMS INC - 100 SHS	D	2001-11-08	2016-01-12
HENRY JACK & ASSOC - 300 SHS	P	2014-02-10	2016-01-19
OCEANFIRST FINL CORP - 300 SHS	P	2013-01-08	2016-06-22
PREMIER INC - 400 SHS	P	2014-06-30	2016-08-24
TIMKEN COMPANY - 550 SHS	P	2015-08-04	2016-08-29
COLUMBIA BANKING SYS - 1000 SHS	P	2016-05-16	2016-11-17
F5 NETWORKS INC - 200 SHS	P	2016-01-22	2016-10-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,486		5,642	-156
6,869		5,812	1,057
6,997		11,370	-4,373
10,607		1,653	8,954
22,636		16,963	5,673
5,539		4,053	1,486
12,399		11,808	591
18,889		18,059	830
38,479		28,398	10,081
23,812		18,368	5,444

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-156
			1,057
			-4,373
			8,954
			5,673
			1,486
			591
			830
			10,081
			5,444

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
INVESCO LTD - 400 SHS	P	2016-04-15	2016-10-24
PACKAGING CORP OF AM - 200 SHS	P	2016-01-26	2016-04-21
ROBERT HALT INTL - 600 SHS	P	2016-04-27	2016-06-21
TYCO INTL PLC - 500 SHS	P	2015-03-02	2016-02-02
ANADARKO PETROLEUM - 375 SHS	P	2015-01-06	2016-03-11
DST SYTEMS INC - 100 SHS	D	2001-11-08	2016-01-12
HENRY JACK & ASSOC - 150 SHS	P	2014-02-11	2016-01-19
OCEANFIRST FINL CORP - 600 SHS	P	2013-01-24	2016-06-22
PREMIER INC - 400 SHS	P	2014-11-18	2016-08-24
UNIFIRST CORP - 100 SHS	P	2015-11-06	2016-11-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
12,028		12,514	-486
12,849		10,090	2,759
23,502		23,456	46
16,850		21,290	-4,440
17,493		28,228	-10,735
10,605		1,653	8,952
11,318		8,559	2,759
11,077		8,057	3,020
12,399		13,494	-1,095
14,054		10,593	3,461

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-486
			2,759
			46
			-4,440
			-10,735
			8,952
			2,759
			3,020
			-1,095
			3,461

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CSX CORP - 800 SHS	P	2015-09-30	2016-06-21
F5 NETWORKS INC - 200 SHS	P	2016-02-22	2016-10-24
INVESCO LTD - 400 SHS	P	2016-04-19	2016-10-24
PACKAGING CORP OF AM - 100 SHS	P	2016-01-27	2016-04-21
ROBERT HALT INTL - 800 SHS	P	2016-05-02	2016-06-21
TYCO INTL PLC - 300 SHS	P	2015-05-28	2016-02-02
B W X TECHNOLOGIES I - 300 SHS	P	2013-12-12	2016-01-06
DST SYTEMS INC - 100 SHS	D	2001-11-08	2016-01-12
HERITAGE FINANCIAL - 600 SHS	P	2013-06-27	2016-02-11
OCEANFIRST FINL CORP - 300 SHS	P	2015-05-04	2016-06-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
21,316		21,428	-112
23,812		18,762	5,050
12,028		12,737	-709
6,424		4,995	1,429
31,336		30,746	590
10,110		12,179	-2,069
9,446		7,182	2,264
10,607		1,653	8,954
9,973		8,682	1,291
5,539		5,074	465

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-112
			5,050
			-709
			1,429
			590
			-2,069
			2,264
			8,954
			1,291
			465

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
PREMIER INC - 200 SHS	P	2014-11-19	2016-08-24
UNIFIRST CORP - 100 SHS	P	2015-11-20	2016-11-21
CSX CORP - 200 SHS	P	2015-10-05	2016-06-21
GATX CORP - 650 SHS	P	2016-01-19	2016-03-08
KIRBY CORPORATION - 500 SHS	P	2016-01-12	2016-02-11
PACKAGING CORP OF AM - 150 SHS	P	2016-01-27	2016-05-31
STANDARD MOTOR PRODS - 300 SHS	P	2016-02-26	2016-11-28
TYCO INTL PLC - 150 SHS	P	2015-06-16	2016-02-02
B W X TECHNOLOGIES I - 400 SHS	P	2013-11-13	2016-01-08
DST SYTEMS INC - 100 SHS	D	2001-11-08	2016-01-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,199		6,809	-610
14,054		10,704	3,350
5,329		5,501	-172
31,697		23,017	8,680
26,115		23,300	2,815
10,280		7,492	2,788
15,246		9,048	6,198
5,055		5,946	-891
12,139		8,945	3,194
10,607		1,653	8,954

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-610
			3,350
			-172
			8,680
			2,815
			2,788
			6,198
			-891
			3,194
			8,954

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
HERITAGE FINANCIAL - 1400 SHS	P	2013-07-02	2016-02-11
PLAINS GP HLDGS LP - 0 8854 SHS	P	2015-08-10	2016-11-17
RAVEN INDUSTRIES INC - 500 SHS	P	2015-06-22	2016-06-27
WASTE CONNECTIONS - 200 SHS	P	2014-12-23	2016-01-25
DONALDSON COMPANY - 450 SHS	P	2015-12-28	2016-09-09
GATX CORP - 200 SHS	P	2016-01-21	2016-03-08
LAMAR ADVERTISING - 300 SHS	P	2016-02-08	2016-10-21
PERRIGO CO PLC - 200 SHS	P	2016-05-03	2016-05-06
STANDARD MOTOR PRODS - 600 SHS	P	2016-03-01	2016-11-28
TYCO INTL PLC - 50 SHS	P	2015-07-28	2016-02-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
23,271		20,896	2,375
30		42	-12
9,143		8,719	424
11,726		8,972	2,754
16,494		12,984	3,510
9,753		7,543	2,210
19,455		15,509	3,946
18,471		19,258	-787
30,491		18,299	12,192
1,685		1,805	-120

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,375
			-12
			424
			2,754
			3,510
			2,210
			3,946
			-787
			12,192
			-120

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
B W X TECHNOLOGIES I - 200 SHS	P	2013-11-21	2016-01-08
DST SYTEMS INC - 300 SHS	D	2001-11-08	2016-01-12
HERITAGE FINANCIAL - 500 SHS	P	2014-05-27	2016-02-11
POTLATCH CORPORATION - 150 SHS	P	2014-04-15	2016-05-23
RAVEN INDUSTRIES INC - 500 SHS	P	2015-06-22	2016-06-27
WASTE CONNECTIONS - 300 SHS	P	2015-01-05	2016-01-25
DONALDSON COMPANY - 300 SHS	P	2016-04-26	2016-09-09
GENERAC HOLDINGS INC - 700 SHS	P	2015-09-28	2016-03-17
LASALLE HOTEL PPTY - 1000 SHS	P	2015-12-28	2016-06-27
PHIBRO ANIMAL HEALTH - 1500 SHS	P	2016-03-28	2016-04-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,070		4,633	1,437
31,815		4,959	26,856
8,311		7,887	424
5,106		5,610	-504
9,143		10,114	-971
17,589		13,184	4,405
10,996		9,936	1,060
26,444		19,401	7,043
22,127		26,000	-3,873
31,770		38,390	-6,620

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,437
			26,856
			424
			-504
			-971
			4,405
			1,060
			7,043
			-3,873
			-6,620

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
STANDARD MOTOR PRODS - 300 SHS	P	2016-03-04	2016-11-28
TYCO INTL PLC - 200 SHS	P	2015-08-03	2016-02-02
B W X TECHNOLOGIES I - 200 SHS	P	2013-11-25	2016-01-08
DST SYTEMS INC - 400 SHS	D	2001-11-08	2016-01-12
IRISH CONTL ORD NEW - 2000 SHS	P	2012-09-04	2016-01-11
POTLATCH CORPORATION - 150 SHS	P	2014-04-16	2016-05-23
STRYKER CORP - 50 SHS	P	2012-08-06	2016-06-21
WASTE CONNECTIONS - 300 SHS	P	2015-01-08	2016-01-25
DONALDSON COMPANY - 200 SHS	P	2015-12-22	2016-10-24
GENERAC HOLDINGS INC - 250 SHS	P	2015-09-28	2016-03-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
15,246		9,216	6,030
6,740		7,569	-829
6,070		4,688	1,382
42,420		6,612	35,808
11,669		4,592	7,077
5,106		5,623	-517
5,820		2,654	3,166
17,589		13,015	4,574
7,283		5,657	1,626
9,508		6,929	2,579

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			6,030
			-829
			1,382
			35,808
			7,077
			-517
			3,166
			4,574
			1,626
			2,579

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
LASALLE HOTEL PPTY - 400 SHS	P	2015-12-30	2016-06-27
PLAINS GP HLDGS LP - 2000 SHS	P	2015-08-10	2016-06-27
STANDARD MOTOR PRODS - 350 SHS	P	2016-03-11	2016-11-28
TYCO INTL PLC - 400 SHS	P	2015-10-19	2016-02-02
B W X TECHNOLOGIES I - 150 SHS	P	2013-12-04	2016-01-08
DST SYTEMS INC - 1000 SHS	D	2001-11-08	2016-04-21
IRISH CONTL ORD NEW - 8000 SHS	P	2012-09-04	2016-01-19
POTLATCH CORPORATION - 200 SHS	P	2015-05-12	2016-10-20
STRYKER CORP - 100 SHS	P	2012-08-28	2016-06-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
8,851		10,282	-1,431
19,486		36,438	-16,952
17,786		11,386	6,400
13,480		14,488	-1,008
4,552		3,484	1,068
118,270		16,530	101,740
46,582		18,370	28,212
7,840		7,092	748
11,640		5,393	6,247

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,431
			-16,952
			6,400
			-1,008
			1,068
			101,740
			28,212
			748
			6,247

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
THOMAS A MCCULLOUGH 210 W SANTA FE TRAIL KANSAS CITY, MO 64145	PRES & DIR 2 50	6,000	0	0
SHARON E MCCULLOUGH 210 W SANTA FE TRAIL KANSAS CITY, MO 64145	TREAS , SEC 2 50	6,000	0	0
TODD A MCCULLOUGH 301 W 123RD TERRACE KANSAS CITY, MO 64145	DIRECTOR 2 50	6,000	0	0
KEVIN T MCCULLOUGH 150 SOUTH MADISON UNIT 108 DENVER, CO 80209	DIRECTOR 2 50	6,000	0	0
MATTHEW R MCCULLOUGH 210 W SANTA FE TRAIL KANSAS CITY, MO 64145	DIRECTOR 2 50	6,500	0	0

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000).

THOMAS A MCCULLOUGH
SHARON E MCCULLOUGH

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AFRICAN WILDLIFE FDTN PO BOX 96844 WASHINGTON, DC 20077	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	600
ALLEY CAT ALLIES PO BOX 98179 WASHINGTON, DC 20077	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	600
ALPHA SIGMA NU 707 N 11TH ST 330 MILWAUKEE, WI 53201	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	250
AMERICAN CANCER SOCIETY 1100 PENNSYLVANIA KANSAS CITY, MO 64111	N/A	PC	FINCL SUPPORT FOR CANCER WORK	500
AMERICAN DIABETES ASSOC PO BOX 1834 MERRIFIELD, VA 22116	N/A	PC	FINCL SUPPORT OF DIABETES RESEARCH	600
Total . . . . ▶ 3a				502,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMERICAN HEART ASSOC PO BOX 78851 PHOENIX, AZ 85062	N/A	PC	FINCL SUPPORT FOR HEART RESEARCH	600
AMETHYST PLACE 2735 TROOST AVE KANSAS CITY, MO 64109	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	1,500
ASPCA PO BOX 97288 WASHINGTON, DC 200907288	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	600
AVILA UNIVERSITY 11901 WORNALL RD KANSAS CITY, MO 64145	N/A	PC	FINCL SUPPORT OF EDUCATIONAL ORG	110,000
BENEDICTINE SISTERS OF PERPETUAL 2646 S 34TH STREET KANSAS CITY, KS 66106	N/A	PC	SUPPORT OF RELIGIOUS/ CHARITABLE ORG	1,000
Total . . . . ▶ **3a**				502,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BEST FRIENDS ANIMAL SOC 5001 ANGEL CANYON ROAD KANOB, UT 84741	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	600
BILL WARIS BLUE JAYS CLUB 3500 NE LOGOOD CT LEES SUMMIT, MO 64064	N/A	PC	FUNDING OF BASKETBALL CAMPS	1,000
BISHOP SULLIVAN CENTER 6435 TRUMAN RD KANSAS CITY, MO 64126	N/A	PC	FINCL SUPPORT OF CHARITABLE CENTER	10,750
BISHOP WARD HIGH SCHOOL 708 N 18TH KANSAS CITY, KS 66102	N/A	PC	FINCL SUPPORT OF EDUCATIONAL ORG	45,000
BMA FOUNDATION 901 W 121ST STREET KANSAS CITY, MO 64145	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	10,000
Total . . . . ▶ **3a**				502,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BOYS & GIRLS CLUB 4001 BLUE PKWY 102 KANSAS CITY, MO 64130	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	5,000
BOYS HOPE GIRLS HOPE 7700 WEDD STREET OVERLAND PARK, KS 66204	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	1,000
BRIAN ANSELMO FOUNDATION 901 W 121ST STREET KANSAS CITY, MO 64145	N/A	PC	FINCL SUPPORT OF CHARITABLE FDTN	3,000
BRIDGING THE GAP 1427 W 9TH ST STE 201 KANSAS CITY, MO 64101	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	1,000
BRIGHT FUTURES FUND PO BOX 419037 KANSAS CITY, MO 64141	N/A	PC	FINCL SUPPORT OF EDUC FUND	38,000
Total . . . . ▶ 3a				502,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CASTLEHORN RANCH HORSE RESCUE PO BOX 1226 LANCASTER, CA 93584	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	500
CATHEDRAL OF THE IMMACULATE CONCEPT 416 W 12TH STREET KANSAS CITY, MO 64105	N/A	PC	SUPPORT OF RELIGIOUS/ CHARITABLE ORG	3,000
CATHOLIC CHARITIES NE KS 9720 W 87TH ST OVERLAND PARK, KS 66120	N/A	PC	SUPPORT OF RELIGIOUS/ CHARITABLE ORG	5,000
CATHOLIC RADIO NETWORK 1400 NE 42ND TERR KANSAS CITY, MO 64116	N/A	PC	SUPPORT OF RELIGIOUS/ CHARITABLE ORG	1,000
CATHOLIC RELIEF SERVICES PO BOX 17152 BALTIMORE, MD 21298	N/A	PC	FINCL SUPPORT OF CHARITABLE ORG	1,000
Total . . . . ▶ 3a				502,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
COMMUNITY LINC 4012 TROOST AVE KANSAS CITY, MO 64110	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	2,500
CONCEPTION SEMINARY 37174 STATE HWY W CONCEPTION, MO 64433	N/A	PC	FINCL SUPPORT OF RELIGIOUS ORG	1,000
CRISTO REY 211 W LINWOOD KANSAS CITY, MO 64111	N/A	PC	FINCL SUPPORT OF EDUCATIONAL ORG	4,000
DEFENDERS OF WILDLIFE PO BOX 1553 MERRIFIELD, VA 221161553	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	600
DELASALLE EDUC CENTER 3740 FOREST AVE KANSAS CITY, MO 64109	N/A	PC	FINCL SUPPORT OF EDUCATIONAL ORG	3,000
Total . . . . ▶ **3a**				502,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
DENVER MUSEUM OF NATURE AND SCIENCE 2001 COLORADO BLVD DENVER, CO 80205	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	3,000
DOMINIC PASAINTINO FOUNDATION PO BOX 265 STILWELL, KS 66085	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	1,000
DON BOSCO CENTER 580 CAMPBELL ST KANSAS CITY, MO 64124	N/A	PC	FINCL SUPPORT OF EDUC ORG	12,000
DONNELLY COLLEGE 608 N 18TH STREET KANSAS CITY, KS 66102	N/A	PC	FINCL SUPPORT OF EDUCATIONAL ORG	2,000
ENVIRONMENTAL DEFENSE FUND PO BOX 5055 HAGERSTOWN, MD 217419729	N/A	PC	SUPPORT OF ENVIRONMENTAL CAUSES	600
Total . . . . ▶ **3a**				502,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
EPILEPSY FOUNDATION OF KS & MO 6400 PROSPECT AVE 300B KANSAS CITY, MO 64132	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	1,000
EXODUS CRY 714 MAIN STREET GRANDVIEW, MO 64030	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	750
FARM SANTUARY 3100 AIKENS ROAD WATKINS GLEN, NY 14891	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	100
FOOD FOR THE POOR PO BOX 979004 COCONUT CREEK, FL 330979004	N/A	PC	FINCL SUPPORT TO FEED THE POOR	500
GILLIS CENTER 8150 WORNALL ROAD KANSAS CITY, MO 64114	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	1,000
Total . . . . ▶ **3a**				502,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HAPPY BOTTOMS 1941 CENTRAL ST KANSAS CITY, MO 64108	N/A	PC	DIAPER COSTS FOR NEEDY FAMILIES	1,500
HARVESTERS-COM FOOD NETWK 3801 TOPPING AVENUE KANSAS CITY, MO 64129	N/A	PC	FOOD COSTS FOR THE HUNGRY	500
HEART OF AMERICA BOY SCOUTS 10210 HOLMES KANSAS CITY, MO 64131	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	4,500
HIGH ASPIRATIONS 6320 BROOKSIDE PLAZA KANSAS CITY, MO 64113	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	1,500
HORIZON ACADEMY 4901 REINHARDT DR A ROELAND PARK, KS 66205	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	2,000
Total . . . . ▶ **3a**				502,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
IFAW 290 SUMMER ST YARMOUTH PORT, MA 026759904	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	600
IN DEFENSE OF ANIMALS 3010 KERNER BLVD SAN RAFAEL, CA 949019816	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	200
JOSH SEIDEL MEMORIAL FDTN 9525 MANOR ROAD LEAWOOD, KS 66206	N/A	PC	FINCL SUPPORT OF CHARITABLE FDTN	1,000
JUNIOR ACHIEVEMENT 4049 PENNSYLVANIA 150 KANSAS CITY, MO 64111	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	1,000
KANSAS CITY PET PROJECT 4400 RAYTOWN ROAD KANSAS CITY, MO 64129	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	600
Total . . . . ▶ 3a				502,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
KC HOSPICE 12000 WORNALL RD KANSAS CITY, MO 64145	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	21,000
KC RESCUE MISSION 1520 CHERRY ST KANSAS CITY, MO 64108	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	600
KC ZOO 6800 ZOO DRIVE KANSAS CITY, MO 64132	N/A	PC	FINCL SUPPORT OF PUBLIC ZOO	600
KCMO CATHOLIC CHARITIES 20 W 9TH ST KANSAS CITY, MO 64105	N/A	PC	SUPPORT OF RELIGIOUS/CHARITABLE ORG	6,000
LEAVENWORTH INTERFAITH COMMUNITY 217B N 5TH STREET LEAVENWORTH, KS 66048	N/A	PC	SUPPORT OF RELIGIOUS/ CHARITABLE ORG	10,000
Total . . . . ▶ 3a				502,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LITTLE SISTERS OF POOR 8745 JAMES A REED RD KANSAS CITY, MO 64138	N/A	PC	SUPPORT FOR RELIGIOUS/CHARITABLE ORG	5,000
LOS OLIVOS CIS 7300 W 107TH STREET OVERLAND PARK, KS 66212	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	3,000
MARILLAC 8000 W 127TH STREET OVERLAND PARK, KS 66213	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	1,000
MARINE TOYS FOR TOTS FDTN PO BOX 4002896 DES MOINES, IA 503402896	N/A	PC	FINCL SUPPORT OF CHARITABLE FDTN	500
MERCY HOME 1140 W JACKSON BLVD CHICAGO, IL 60607	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	1,500
Total . . . . ▶ 3a				502,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MISSOURI EASTER SEALS 1508 NW VIVION RD KANSAS CITY, MO 64118	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	600
MOUNT ST SCHOLASTIC 801 SOUTH 8TH ST ATCHISON, KS 66002	N/A	PC	FINCL SUPPORT OF EDUC ORG	5,300
NATIONAL KIDNEY FOUNDATION 6405 METCALF 204 OVERLAND PARK, KS 66202	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	2,500
NATL WILDLIFE FEDERATION PO BOX 1583 MERRIFIELD, VA 22116	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	600
OPERATION BREAKTHROUGH 3039 TROOST KANSAS CITY, MO 64109	N/A	PC	ASSISTANCE FOR FAMILIES IN POVERTY	4,000
Total . . . . ▶ **3a**				502,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
OUR LADY OF MONTESSORI SCHOOL 3020 S 7TH STREET KANSAS CITY, KS 66103	N/A	PC	SUPPORT OF RELIGIOUS/ CHARITABLE ORG	1,000
OZANAM HOME 421 E 137TH ST KANSAS CITY, MO 64145	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	5,000
PAWS PO BOX 849 GALT, CA 95632	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	600
PAWS FOR FREEDOM 18700 182ND STREET TONGANOXIE, KS 66086	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	1,000
PAWS FOR PURPLE HEARTS PO BOX 9288 PUEBLO, CO 810089288	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	1,000
Total . . . . ▶ **3a**				502,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ROCKHURST HIGH SCHOOL 9301 STATE LINE ROAD KANSAS CITY, MO 64114	N/A	PC	FINCL SUPPORT OF EDUCATIONAL ORG	15,000
ROCKHURST UNIVERSITY 1100 ROCKHURST ROAD KANSAS CITY, MO 64110	N/A	PC	FINCL SUPPORT OF EDUC ORG	26,500
ROSE BROOKS PO BOX 320599 KANSAS CITY, MO 64132	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	3,000
SALVATION ARMY PO BOX 805181 KANSAS CITY, MO 64180	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	600
SAVE THE CHIMPS PO BOX 9566 WILTON, NH 030869566	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	600
Total . . . . ▶ **3a**				502,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SETON CENTER 2816 EAST 23RD STREET KANSAS CITY, MO 64127	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	5,000
SIERRA CLUB OF KC KS 9844 GEORGIA AVE KANSAS CITY, KS 66109	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	500
SISTERS OF ST BENEDICT 802 E 10TH STREET FERDINAND, IN 47532	N/A	PC	SUPPORT OF RELIGIOUS/ CHARITABLE ORG	1,000
SISTERS OF ST FRANCIS 2100 N NOLAND RD INDEPENDENCE, MO 64050	N/A	PC	FINCL SUPPORT OF RELIGIOUS ORG	3,000
SISTERS OF ST JOSEPH 6400 MINNESOTA AVE ST LOUIS, MO 63111	N/A	PC	FINCL SUPPORT OF RELIGIOUS ORG	2,000
Total . . . . ▶ **3a**				502,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SKYLINE SOCCER ASSOCIATION 2130 S BELLARIE STREET DENVER, CO 80222	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	1,000
SOUTHEAST PASTORAL INSTITUTE 770 MILLER DRIVE MIAMI, FL 33155	N/A	PC	SUPPORT OF RELIGIOUS/ CHARITABLE ORG	1,000
SPAY & NEUTER KC PO BOX 410303 KANSAS CITY, MO 64141	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	600
SPECIAL OLYMPICS MO PO BOX 947 JEFFERSON CITY, MO 65102	N/A	PC	SUPPORT FOR PROGRAM FOR THE DISABLED	200
ST CHARLES PARISH 900 NE SHADY LANE RD KANSAS CITY, MO 64118	N/A	PC	SUPPORT OF RELIGIOUS/ CHARITABLE ORG	15,000
Total . . . . ▶ 3a				502,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ST IRENAEUS CHURCH 78 CHERRY STREET PARK FOREST, IL 60466	N/A	PC	FINCL SUPPORT OF CHURCH	5,000
ST JAMES CENTER 3909 HARRISON KANSAS CITY, MO 64110	N/A	PC	FINCL SUPPORT OF RELIGIOUS ORG	4,000
ST JOSEPH'S INDIAN SCHOOL PO BOX 300 CHAMBERLAIN, SD 573250300	N/A	PC	FINCL SUPPORT OF EDUCATIONAL ORG	600
ST JUDE HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105	N/A	PC	FINCL SUPPORT OF HOSPITAL	2,000
ST JUDE HOSPITAL 5575 DTC PKWY GREENWOOD VILLAGE, CO 80114	N/A	PC	FINCL SUPPORT OF HOSPITAL	8,000
Total . . . . ▶ 3a				502,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ST LABRE INDIAN SCHOOL PO BOX 216 ASHLAND, MT 59004	N/A	PC	FINCL SUPPORT OF INDIAN SCHOOL	600
ST LOUIS PARISH 5930 SWOPE PARKWAY KANSAS CITY, MO 64130	N/A	PC	FINCL SUPPORT OF CHURCH	3,000
ST TERESA'S ACADEMY 5600 MAIN STREET KANSAS CITY, MO 64113	N/A	PC	FINCL SUPPORT OF EDUCATIONAL ORG	2,000
ST THOMAS AQUINAS 9301 STATE LINE ROAD KANSAS CITY, MO 64114	N/A	PC	SUPPORT OF RELIGIOUS/ CHARITABLE ORG	2,500
ST THOMAS MORE 11822 HOLMES KANSAS CITY, MO 64131	N/A	PC	SUPPORT FOR RELIGIOUS/EDUC PROGRAMS	12,800
Total . . . . ▶ **3a**				502,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE HUMANE SOCIETY OF GREATER KC 5445 PARALLEL PARKWAY KANSAS CITY, KS 66104	PUB CHARITY	PC	FINCL SUPPORT OF PUBLIC CHARITY	600
THE HUMANE SOCIETY OF THE US PO BOX 52137 PHOENIX, AZ 85022	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	600
THE JANE GOODALL INSTITUTE PO BOX 1838 MERRIFIELD, VA 22116	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	600
THE NATURE CONSERVANCY PO BOX 6014 ALBERT LEA, MN 56007	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	600
TIGER CREEK WILDLIFE REFUGE PO BOX 4968 TYLER, TX 75712	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	600
Total . . . . ▶ **3a**				502,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNBOUND PO BOX 410036 KANSAS CITY, MO 64179	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	1,000
UNITED WAY 1080 WASHINGTON KANSAS CITY, MO 64105	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	12,000
UNIVERSITY OF DENVER 2199 S UNIVERSITY BLVD DENVER, CO 80208	N/A	PC	FINCL SUPPORT OF EDUCATIONAL ORG	3,000
UPPER ROOM 5930 SWOPE PARKWAY KANSAS CITY, MO 64130	N/A	PC	SUPPORT OF RELIGIOUS /CHARITABLE ORG	3,000
VITATE SOCIETY 1731 SOUTHRIDGE DRIVE JEFFERSON CITY, MO 65109	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	2,500
Total . . . 3a ▶				502,950

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WELCOME HOUSE 1414 E 27TH STREET KANSAS CITY, MO 64108	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	3,000
WORLD WILDLIFE FUND PO BOX 96555 WASHINGTON, DC 20077	N/A	PC	FINCL SUPPORT OF PUBLIC CHARITY	600
Total . . . . ▶ **3a**				502,950

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TY 2016 Accounting Fees Schedule

Name: MCCULLOUGH FAMILY FOUNDATION

EIN: 43-1909746

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING & TAX RETURN PREP FEE	3,200	1,600		1,600

TY 2016 Investments Corporate Stock Schedule

Name: MCCULLOUGH FAMILY FOUNDATION

EIN: 43-1909746

Name of Stock	End of Year Book Value	End of Year Fair Market Value
C SCHWAB-BROKERAGE ACCT (SEE STMTS)	2,120,725	2,531,255

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491284006127

TY 2016 Investments - Other Schedule

Name: MCCULLOUGH FAMILY FOUNDATION

EIN: 43-1909746

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
C SCHWAB-BROKERAGE ACCT (SEE STMT)	AT COST	299,975	356,355

TY 2016 Other Decreases Schedule

Name: MCCULLOUGH FAMILY FOUNDATION

EIN: 43-1909746

Description	Amount
BOOK/TAX DIFF IN BASIS OF SECURITIES SOLD	203,678

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491284006127

TY 2016 Other Expenses Schedule

Name: MCCULLOUGH FAMILY FOUNDATION

EIN: 43-1909746

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
CR FOR VOIDED CONTRIBUTION CK	-400			-400

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491284006127

TY 2016 Other Professional Fees Schedule

Name: MCCULLOUGH FAMILY FOUNDATION

EIN: 43-1909746

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BROKERAGE A/C ADVISOR FEES	29,996	29,996		
BANK FEES	84	84		

TY 2016 Taxes Schedule

Name: MCCULLOUGH FAMILY FOUNDATION

EIN: 43-1909746

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FED EXCISE TAX ON INV INCOME	11,250			

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www irs gov/form990*

OMB No 1545-0047

2016

Name of the organization	Employer identification number
MCCULLOUGH FAMILY FOUNDATION	43-1909746

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

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Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THOMAS A MCCULLOUGH 210 W SANTA FE TRAIL KANSAS CITY, MO64145	$ 145,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	THOMAS A MCCULLOUGH 210 W SANTA FE TRAIL KANSAS CITY, MO64145	$ 245,266	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
3	SHARON E MCCULLOUGH 210 W SANTA FE TRAIL KANSAS CITY, MO64145	$ 210,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization
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Part II **Noncash Property**

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	DST SYSTEMS INC - 1200 SHARES OF COMMON STOCK (A PUBLICLY TRADED SECURITY)	$ 127 266	2016-01-12

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	DST SYSTEMS INC - 1000 SHARES OF COMMON STOCK (A PUBLICLY TRADED SECURITY)	$ 118 000	2016-04-21

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

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MCCULLOUGH FAMILY FOUNDATION	43-1909746

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $** ____________

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee