Form **990-PF**

Return of Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

	Ford	caler	ndat year 2016 or tax year beginning			, and ending		
	Nar	Name of foundation					A Employer identificatio	n number
	P	PIERLE FAMILY CHARITABLE FOUNDATION						2 43-1814590
	S	ĀL	LY J. PIERLE, TRUSTE	(**-***4592) 45-707707				
	Nun	nber a	er and street (or P O box number if mail is not delivered to street address) Room/suite			B Telephone number		
	7	70	GULF SHORE DRIVE, U	(314) 402	-3733			
			own, state or province, country, and ZIP or fo ${f TIN}$, ${f FL}$ 32541	reign p	ostal code		C if exemption application is	pending, check here
			call that apply: Initial return		Initial return of a fo	rmer public charity	D 1. Foreign organization	s, check here
	•		Final return		Amended return	, , , , , , , , , , , , , , , , , , , ,		· — ·
W			Address change		Name change		2 Foreign organizations m check here and attach or	eeting the 85% test,
X	H C	Check type of organization: X Section 501(c)(3) exempt private foundation					T E If private foundation st	
U		_	ection 4947(a)(1) nonexempt charitable trust	$\overline{}$	Other taxable private founda	tion	under section 507(b)(1	
	I Fa			counti	ng method: X Cash	Accrual	F If the foundation is in a	
	(fr	om i	Part II, col. (c), line 16)		under section 507(b)(1			
	_	\$_	1,239,497. (Part	l, colu	mn (d) must be on cash b	asis)		
	Pa	ırt (Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) manecessarily equal the amounts in column (a))	y not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net	(d) Disbursements for charitable purposes (cash basic only)
•		1	Contributions, gifts, grants, etc., received			· · · · · · · · · · · · · · · · · · ·	N/A	
		2	Check X If the foundation is not required to attach Sc	th B				
		3	Interest on savings and temporary cash investments		52.	52.		STATEMENT 1
:]_		4	Dividends and interest from securities		25,294.	25,294.		STATEMENT 2
₹ <u>Б</u>	5a Gross rents							
.}g. .∭.	90	j b	Net rental income or (loss)					
THE STANFACTOR	a	₹6a	Net gain or (loss) from sale of assets not on line 10		20,135.		L C RFC	FINEU
الح	n e	D p	Gross sales price for all assets on line 6a 23,03	<u>3.</u>				
3	/Revenue	7	Capital gain net income (from Part IV, line 2)			20,135.	S MAD	47-2017 0
	(A)	8	Net short-term capital gain				MAK MAK	100
رِيْ الْمُرْدِ) M	J	Income modifications Gross sales less returns				l m	
. á	SCANTED	10a	and allowances					
ر .		b	Less Cost of goods sold					
13		C	Gross profit or (loss)		8,176.	1,924.		STATEMENT 3
プシ	0	11	Other income		53,657.	47,405.		STATEMENT 3
	<u>U/.</u>	12	Total. Add lines 1 through 11 Compensation of officers, directors, trustees, etc.		0.	47,403.	 	0.
		14	Other employee salaries and wages		-		 	
		1	Pension plans, employee benefits				 	
	es	460	Legal fees				1	
, Po-	ens	Ь	Accounting fees STMT	4	1,000.	1,000.		0.
2017	Expense	_ c	Other professional fees					
*		í	Interest					
4 MAR 1	Administrative	1	Taxes STMT	5	681.	681.		0.
AR	nist	19	Depreciation and depletion					
Ī	₫	20	Occupancy				<u> </u>	<u> </u>
4	Ad	ı	Travel, conferences, and meetings					ļ
59	and	L	Printing and publications	_			<u> </u>	
-4	ug	ı	Other expenses STMT	6	53.	53.		0.
20	Operating	24	Total operating and administrative					
~	Dee		expenses. Add lines 13 through 23		1,734.	1,734.	 	0.
23	•		Contributions, gifts, grants paid		61,900.		 	61,900.
4		26	Total expenses and disbursements.		62 634	1 724		61 000
9		-	Add lines 24 and 25		63,634.	1,734.	-	61,900.
		İ	Subtract line 26 from line 12:		<9,977.		}	
			Excess of revenue over expenses and disbursement Net investment income (if negative, enter -0-)	5	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	45,671.	 	
		֡֟֟֝֟֝֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֡֟֓֓֓֓֡֡֡֓֓֓֓֡֡֡֓֓֓֡֡֡֡֓	Adjusted set income (ir negative, enter -0-)		 		N/A	

623501 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions.

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Form 990-PF (2016) SALLY J. PIERLE, Beginning of year Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only End of year Part II (a) Book Value (b) Book Value (c) Fair Market Value 1 Cash - non-interest-bearing 119,879. 246,650. 119,879. 2 Savings and temporary cash investments 3 Accounts receivable ▶ Less: allowance for doubtful accounts 4 Pledges receivable ► Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations 1,119,746. 1,236,540. 1,119,618. b Investments - corporate stock STMT 7 c Investments - corporate bonds 11 Investments - land buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment: basis Less accumulated depreciation 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers - see the 1,366,396. 1,356,419. 1,239,497. instructions. Also, see page 1, item I) Accounts payable and accrued expenses 17 18 Grants payable Deferred revenue 19 Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable 22 Other liabilities (describe 0 0. 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31 Net Assets or Fund Balances 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted ightharpoonsFoundations that do not follow SFAS 117, check here and complete lines 27 through 31. 0 27 Capital stock, trust principal, or current funds 0. 28 Paid-in or capital surplus, or land, bldg., and equipment fund 1,366,396. 1,356,419. 29 Retained earnings, accumulated income, endowment, or other funds 1,356,419 1,366,396. 30 Total net assets or fund balances 1,366,396. 1,356,419 31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 <u>,366,396.</u> (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part 1, line 27a Other increases not included in line 2 (itemize) 3 Add lines 1, 2, and 3 4 5 Decreases not included in line 2 (itemize) ,356,419. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

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See the Part VI instructions.

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Capital Gains and Losses for Tax on Investment Income Part IV (b) How acquired (a) List and describe the kind(s) of property sold (e.g., real estate, (c) Date acquired (d) Date sold P - Purchase D - Donation 2-story brick warehouse; or common stock, 200 shs. MLC Co.) (mo., day, yr.) (mo., day, yr.) 06/28/16 1a HEALTH CARE FUND ADM VARIOUS Р b SELECT SECTOR SPDR TR RL EST P 09/22/16 09/23/16 c SPDR GOLD TR GOLD P VARIOUS VARIOUS d K-1 DISTRIBUTIONS IN EXCESS OF BASIS VARIOUS 12/31/16 e CAPITAL GAINS DIVIDENDS (g) Cost or other basis (h) Gain or (loss) (f) Depreciation allowed (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 5,000 2,649 2,351. 10. 10. 0. b 233. 239 <6.> 3,097. 3,097. d 14,693. 14,693. Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or (j) Adjusted basis (k) Excess of col. (i) Losses (from col. (h)) (i) F.M.V. as of 12/31/69 over col. (j), if any as of 12/31/69 2,351. 0. <6.> 3,097. 14,693. If gain, also enter in Part I, line 7 20,135. 2 Capital gain net income or (net capital loss) If (loss), enter -0- in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6); If gain, also enter in Part I, line 8, column (c). N/A If (loss), enter -0- in Part I, line 8 Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Yes X No Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see the instructions before making any entries. (d)
Distribution ratio
(col. (b) divided by col. (c)) (a) Base period years (c) Adjusted qualifying distributions Net value of noncharitable-use assets Calendar year (or tax year beginning in) 52,530. 1,260,982 .041658 2015 66,893. 1,373,250. .048711 2014 69,599 1,306,170. .053285 2013 1,241,527 56,339 .045379 2012 62,617. 1,308,829. .047842 2011 <u>.236875</u> 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 .047375 1,194,502. 4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 56,590. 5 Multiply line 4 by line 3 5 6 Enter 1% of net investment income (1% of Part I, line 27b) 457. 6 57,047. 7 7 Add lines 5 and 6 61,900. 8 Enter qualifying distributions from Part XII, line 4 8 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

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	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948	- see ir	ıstru	<u>ctio</u>	1S)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here \(\subseteq \textbf{X} \) and enter 1%	1	<u> </u>		4	<u>57.</u>
	of Part I, line 27b		-			
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3	Add lines 1 and 2	_3_			4	<u>57.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5			4	57.
	Credits/Payments:					
	2016 estimated tax payments and 2015 overpayment credited to 2016 6a 6a					
	Exempt foreign organizations - tax withheld at source 6b					
	Tax paid with application for extension of time to file (Form 8868) 6c					
	Backup withholding erroneously withheld 6d	╗				
	Total credits and payments. Add lines 6a through 6d	7	1			0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	. 9			4	57.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	. 10				
	Enter the amount of line 10 to be: Credited to 2017 estimated tax		†			
	Int VII-A Statements Regarding Activities			-		
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interve	ne in			Yes	No
14	any political campaign?		Ì	1a		Х
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definite	nn\?	Ì	1b		X
υ	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials public		.			
		isi ieu oi				
_	distributed by the foundation in connection with the activities			10		Х
	Did the foundation file Form 1120-POL for this year?		ł	1c		
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	•				
	· · · · · · · · · · · · · · · · · · ·	•				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
_	managers. ▶ \$			•		v
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		}	2		X
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation	, or				v
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		Ì	3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	3.	7/3	4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	М	I/A	4b		17
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5_		X
	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the st	ate law				
	remain in the governing instrument?			6	X	├──
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part	XV		7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	FL					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation			8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for c	alendar				
	year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		ļ	9	<u> </u>	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		X
			For	m 991	J-PF	(2016)

TRUSTEE

SALLY J. PIERLE,

had not been removed from jeopardy before the first day of the tax year beginning in 2016?

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Part VII-A Statements Regarding Activities (continued) No Yes 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) X 11 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 Х 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? X 13 Website address ► N//A Telephone no. \triangleright (314) 402-3733 14 The books are in care of ▶ SALLY J. PIERLE, TRUSTEE Located at ▶ 770 GULFSHORE DRIVE, DESTIN, FL ZIP+4 ►32541 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here N/A and enter the amount of tax-exempt interest received or accrued during the year Yes No 16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? X 16 See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No 1a During the year did the foundation (either directly or indirectly): 🗌 Yes 💢 No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A 1b Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected X before the first day of the tax year beginning in 2016? 1c 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)); a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No during the year? b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, N/A Form 4720, to determine if the foundation had excess business holdings in 2016.) 3b X 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

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PIERLE FAMILY CHARITABLE			**-** 4 5	,	
Form 990-PF (2016) SALLY J. PIERLE, TRUSTEE Part VII-B Statements Regarding Activities for Which F		Poguired (contin	··45	92	Page 6
	Offit 4720 Way be t	required (contin	ueo)		 -
5a During the year, did the foundation pay or incur any amount to:	4045/5/\0		s X No	İ	1
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	• • •		IS LALINO	Ì	ĺ
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or mair		. w.	1	Í
any voter registration drive?	0		s X No	1	Ì
(3) Provide a grant to an individual for travel, study, or other similar purposes		Y6	s X No	ĺ	1
(4) Provide a grant to an organization other than a charitable, etc., organization 4945(d)(4)(A)? (see instructions)	n described in section	[] v	s X No	ļ	1
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational nurnoses, or	_	.3 (22) 110	1	1
the prevention of cruelty to children or animals?	or capational parposos, or		s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described				1
section 53.4945 or in a current notice regarding disaster assistance (see instru		ni riogalationo	Í	5b	X
Organizations relying on a current notice regarding disaster assistance check h	•		▶[¬ [-	-	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		ined			
expenditure responsibility for the grant?			s No		1
If "Yes," attach the statement required by Regulations section 53 4945		1/4	3 110	1	1
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	• •		l	1	Í
a personal benefit contract?	pay premiums on		s X No		(
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	arcanal hanafit contract?	L 16	_	6b	x
If "Yes" to 6b. file Form 8870	er sonar benefit contract.		<u> </u>	-	+~
7a At any time during the tax year, was the foundation a party to a prohibited tax s	holter transaction?		s X No	Ì	1
b If "Yes," did the foundation receive any proceeds or have any net income attribu		L 10	F-	7b	+-
Part VIII Information About Officers, Directors, Truste		nagers Highly		70 }	
Paid Employees, and Contractors	ces, i oundation we	inagers, rugin	/		
1 List all officers, directors, trustees, foundation managers and their	compensation.				
	(b) Title and average	(c) Compensation	(d) Contributions to	(e) Ex	pense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	accoun	pense it, other ances
SALLY J. PIERLE	TRUSTEE	enter -0-7	Compensation	anow	uncos
770 GULF SHORE DRIVE, UNIT 701	INODIDD				
DESTIN, FL 32541	1.00	0.	0.		0.
	OFFICER	·	<u> </u>		
770 GULF SHORE DRIVE, UNIT 701	OFFICER				
DESTIN, FL 32541	1.00	0.	0.		0.
DESTIN, PH 32341	1.00	 	<u> </u>		<u> </u>
	L	 		 	
				l	
		}			
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none.	enter "NONE."			
	(b) Title, and average		(d) Contributions to employee benefit plans	(e) E>	penșe
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and defened compensation	accour	it, other ances
NONE	devoted to position	 	Compensation	anow	ances
4101111		1		ŀ	
		 			
					
		 			
		1			

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Total number of other employees paid over \$50,000

PIERLE FAMILY CHARITABLE FOUNDATION
SALLY J. PIERLE, TRUSTEE

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Part VIII Information About Officers, Directors, Trustees, Foundat Paid Employees, and Contractors (continued)	ion Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		▶ 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic		Expenses
number of organizations and other beneficiaries served, conferences convened, research papers product N/A	ced, etc.	
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on li N/A	nes 1 and 2.	Amount
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	>	0.

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P	art X Minimum Investment Return (All domestic foundations	must complete this p	part Foreign fou	ndations, s	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charita	ble, etc., purposes:			
a	Average monthly fair market value of securities			1a	1,008,653.
b	Average of monthly cash balances			1b	1,008,653. 204,039.
C	Fair market value of all other assets			1c	
ď	Tota! (add lines 1a, b, and c)			1d	1,212,692.
е	Reduction claimed for blockage or other factors reported on lines 1a and				
	1c (attach detailed explanation)	1e	0.	[
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	1,212,692.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amoun	nt, see instructions)		4	18,190.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and	on Part V, line 4		5	1,194,502.
6	Minimum investment return. Enter 5% of line 5			6	59,725.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3)	and (j)(5) private operat	ing foundations ar	nd certain	
_	foreign organizations check here 🕨 🔲 and do not complete this par	rL)			
1	Minimum investment return from Part X, line 6			1	59,725.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	457.		
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b]	
C	Add lines 2a and 2b			_2c	457.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	59,268.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	59,268.
6	Deduction from distributable amount (see instructions)			6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Pa	rt XIII, line 1		7	59,268.
ΓP	art XII Qualifying Distributions (see instructions)				
<u>.</u>					
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., pu	ırposes:			
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	61,900.
b	Program-related investments - total from Part IX-B			1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charit	able, etc., purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the:				
a	Suitability test (prior IRS approval required)			3a	
b	Cash distribution test (attach the required schedule)			3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8,	and Part XIII, line 4		4	61,900.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net inv	vestment			
	income. Enter 1% of Part I, line 27b			5	<u>457.</u>
6	Adjusted qualifying distributions. Subtract line 5 from line 4			6	61,443.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years	when calculating wheth	er the foundation	qualifies for	the section
	4940(e) reduction of tax in those years.				

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SALLY J. PIERLE, TRUSTEE

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Part XIII Undistributed Income (see instructions)

	,	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1	Distributable amount for 2016 from Part XI,		· · · · · · · · · · · · · · · · · · ·		
	line 7				59,268.
2	Undistributed income, if any, as of the end of 2016				
a	Enter amount for 2015 only			60,917.	
	Total for prior years:				_
Ī	, ,		0.		
3	Excess distributions carryover, if any, to 2016:				
а	From 2011				
b	From 2012				
C	From 2013				
_	From 2014				
_	From 2015				
-	Total of lines 3a through e	0.			
	Qualifying distributions for 2016 from			*	
	Part XII. line 4: ►\$ 61,900.				
	Applied to 2015, but not more than line 2a			60,917.	
	Applied to undistributed income of prior	-10			
	years (Election required - see instructions)		0.		
	Treated as distributions out of corpus			· ·	
	(Election required - see instructions)	0.			
	Applied to 2016 distributable amount				983.
	Remaining amount distributed out of corpus	0.			
5	Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount	0.			0.
	must be shown in column (a))				
	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b	Prior years' undistributed income. Subtract		_		
	line 4b from line 2b		0.		
	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
	Subtract line 6c from line 6b. Taxable				
u	amount - see instructions		0.		
	Undistributed income for 2015. Subtract line			· 	=
C	4a from line 2a. Taxable amount - see instr.			0.	
f	Undistributed income for 2016. Subtract				
	lines 4d and 5 from line 1. This amount must				
	be distributed in 2017				58,285.
	Amounts treated as distributions out of				
	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (Election				
	may be required - see instructions)	0.			
R	Excess distributions carryover from 2011				
Ŭ	not applied on line 5 or line 7	0.			
q	Excess distributions carryover to 2017				
٠	Subtract lines 7 and 8 from line 6a	0.			
n	Analysis of line 9:				
	Excess from 2012				
	Excess from 2013				
	Excess from 2014				
	Excess from 2015				
	Excess from 2016				

PIERLE FAMILY CHARITABLE FOUNDATION Form 990-PF (2016) SALLY J. PIERLE, TRUSTEE **-***4592 Page 10 Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling 4942(1)(5) b Check box to indicate whether the foundation is a private operating foundation described in section 4942(i)(3) or Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (a) 2016 (b) 2015 (c) 2014(d) 2013income from Part I or the minimum (e) Total investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization (4) Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) SEE STATEMENT b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here 🕨 📖 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: PIERLE FAMILY CHARITABLE FOUNDATION SALLY J. PIERLE, TRUSTEE 770 GULFSHORE DRIVE, DESTIN, FL 32541 b The form in which applications should be submitted and information and materials they should include: OPTIONAL

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: NONE

NONE

c Any submission deadlines:

-*4592 SALLY J. PIERLE, TRUSTEE Page 11 Form 990-PF (2016) Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution Foundation status of show any relationship to Amount any foundation manager Name and address (home or business) or substantial contributor recipient a Paid during the year NONE EXEMPT RELIGIOUS ARCHDIOCESE OF ST. LOUIS 4445 LINDELL BLVD 1,250. ST. LOUIS, MO 63108 RELIGIOUS CORPUS CHRISTI CHURCH NONE EXEMPT 1,500. DESTIN, FL 32541 EXEMPT RELIGIOUS DIOCESE OF PENSACOLA NONE 500. PENSACOLA FL NONE EXEMPT EDUCATIONAL DUBOIS BOYS AND GIRLS CLUB 10,000. DUBOIS, WY DUBOIS VOLUNTEER FIRE DEPARTMENT NONE EXEMPT COMMUNITY 200. DUBOIS, WY SEE CONTINUATION SHEET(S) ▶ 3a 61,900. Total b Approved for future payment NONE

▶ 3b

Total

Unrelated business income

SALLY J. PIERLE, TRUSTEE

Part XVI-A . Analysis of Income-Producing Activities

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Enter gross amounts unless otherwise indicated.				led by section 512 513, or 514	(e)		
1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income		
	0000						
a							
b							
c							
d		-					
e							
f			\vdash				
g Fees and contracts from government agencies							
2 Membership dues and assessments							
3 Interest on savings and temporary cash							
investments			14	52. 25,294.			
4 Dividends and interest from securities			14	25,294.			
5 Net rental income or (loss) from real estate:							
a Debt-financed property							
b Not debt-financed property]]				
6 Net rental income or (loss) from personal							
property							
7 Other investment income							
8 Gain or (loss) from sales of assets other	· · · · · · · · · · · · · · · · · · ·				· · · · · · · · · · · · · · · · · · ·		
than inventory			18	20,135.			
9 Net income or (loss) from special events							
10 Gross profit or (loss) from sales of inventory							
11 Other revenue:			i i				
a ROYALTY INCOME, NET			15	1,529.			
b K-1 INCOME			14	178.			
c NONTAXABLE DISTRIBUTIONS			14	6,252.			
d MISCELLANEOUS			14	217.			
6			1	21/•			
12 Subtotal. Add columns (b), (d), and (e)		0.		53,657.	0.		
13 Total Add line 12, columns (b), (d), and (e)			1	13			
(See worksheet in line 13 instructions to verify calculations.)				10			
Part XVI-B Relationship of Activities to	the Acc	omplishment of Ex	æmpt	: Purposes			
Line No. Explain below how each activity for which incom	a is ranortad	in column (a) of Part XVI.A	contribi	utad importantly to the accome	alichment of		
the foundation's exempt purposes (other than b			COMMIDE	ated importantly to the accomp	JISHIHEH OI		
The foundation of extensive purposes (outer than a	y promaing to	indo for Sauri par poscoj.					
							
							
		· · · · · · · · · · · · · · · · · · ·					
							
				· · ·			
-			-				
							
		<u> </u>					
			-				
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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **-**4592 Page 13

_		Exempt Organ	izations					
1		•	rectly engage in any of the followin	•	• •		Yes	No
	the Code	(other than section 501(c))(3) organizations) or in section 52	27, relating to political organiz	rations?			l
а			ation to a noncharitable exempt or	ganization of:				
	(1) Cash					1a(1)		<u>X</u>
	(2) Othe					1a(2)		_X_
D		nsactions:	hla			45.43		v
	, .	s of assets to a noncharital	· =			1b(1)		X
	٠.	al of facilities, equipment,	ncharitable exempt organization			1b(2) 1b(3)		X
	٠.	ai or iacilities, equipment, i ibursement arrangements				1b(4)		X
	, ,	ns or loan guarantees				1b(5)		X
	` '	•	mbership or fundraising solicitatio	ns		1b(6)		X
C	• •		iling lists, other assets, or paid em			1c		X
					ays show the fair market value of the goods,	other ass	ets,	
	or service	es given by the reporting fo	oundation. If the foundation receive	ed less than fair market value	in any transaction or sharing arrangement,	show in		
	column (other assets, or services received.					
(a) L	ine no	(b) Amount involved	(c) Name of noncharitable	e exempt organization	(d) Description of transfers, transactions, and	sharing arr	angeme	nts
			N/A					
_								
					_			
_		 						
_			 					
_					 			
					 			
	_							
					<u> </u>			
_								
_								
2 a	Is the fou	indation directly or indirect	tly affiliated with, or related to, one	or more tax-exempt organiza	ations described			_
	ın section	1 501(c) of the Code (other	r than section 501(c)(3)) or in sect	tion 527?	L	Yes	X	No
b	If "Yes," c	complete the following scho						
		(a) Name of org	anization	(b) Type of organization	(c) Description of relations	snip		
		N/A		 				
				 				
				 				
			 	 				
	Unde	penalties of perjury, I declare	that I have examined this return, including	ig accompanying schedules and st	tatements, and to the best of my knowledge			
Si	gn and b	belief, it is true, correct, and con	nplete Declaration of preparer (other than	n taxpayer) is based ornall informat	tion of which preparer has any knowledge ret	ay the IRS d	prepar	er
He		X Andly (Duile	1 x 3/1//7	7// /149Hp) 1	X Yes	(see ins	"No
	Sig	nature of officer or trustee	Human	Date	Title			
		Print/Type preparer's na	ime Preparer's s	ignature (Date Check If PTIN			
					self- employed			
Pa	id	LISA KLEMP	ERT, CPA Mesa	Klemsert a		0665		
	eparer	Firm's name ► SFW	PARTNERS, LLC			**42		
Us	e Only							
			10 DES PERES RD					
_		SA	INT LOUIS, MO 6	3131-1891	Phone no. 314-5			
					F	~~~ 000	L DE	(0046)

Form **990-PF** (2016)

SALLY J. PIERLE, TRUSTEE **-**4592

Part XV Supplementary Information

Part XV Supplementary Informati				
3 Grants and Contributions Paid During the	,			
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
FIKE FOUNDATION	NONE	ЕХЕМРТ	COMMUNITY	
RIVERTON, WY				400.
ALTERIOR HI				400.
OUR LADY OF THE WOODS PARISH	NONE	EXEMPT	RELIGIOUS	
DUBOIS, WY 82513				1,250.
OVER THE MOON	NONE	EXEMPT	COMMUNITY	
OUBOIS, WY		<u> </u>		5,000.
SACRED HEART	NONE	EXEMPT	RELIGIOUS	
INDIANAPOLIS, IN				250.
SHELTER HOUSE	NONE	EXEMPT	SOCIAL SERVICES	
				3 200
DESTIN, FL				2,000.
ST. ANSELM'S PARISH	NONE	EXEMPT	RELIGIOUS	
ST, LOUIS MO				1,500.
ST. LOUIS UNIVERSITY HIGH	NONE	EXEMPT	EDUCATIONAL	
4970 OAKLAND AVENUE ST. LOUIS MO 63110				1,750.
ST. VINCENT DE PAUL ASSUMPTION	NONE	EXEMPT	RELIGIOUS	
ST. LOUIS, MO		 -		500.
ST. VINCENT DE PAUL SOCIETY SACRED HEART CHURCH	NONE	EXEMPT	COMMUNITY SERVICE	
VALLEY PARK, MO				1,500.
WITHIN CARTING HOLDINATION	l vovr		2010/17/17/1	
VITAE CARING FOUNDATION 1731 SOUTHRIDGE DRIVE	NONE	EXEMPT	COMMUNITY SERVICE	
JEFFERSON CITY, MO 65102 Total from continuation sheets		<u> </u>		30,300. 48,450.

PIERLE FAMILY CHARITABLE FOUNDATION
SALLY J. PIERLE, TRUSTEE
Part XV Supplementary Information **-***4592

3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
Y COMMUNITY FOUNDATION	NONE	EXEMPT	COMMUNITY	
DUBOIS, WY				1,000
70D015, W1				1,000
KANSAS UNIVERSITY	NONE	EXEMPT	EDUCATIONAL	
MANUAL ON VERBEIT	HONE		about 10Mil	!
LAWRENCE KS				2,000
SPECIAL LEARNING CENTER		EXEMPT	EDUCATIONAL	
JEFFERSON CITY MO				1,000
				
		 		
<u> </u>				
Total from continuation sheets	<u> </u>			

'ORM 990-PF' INTERE	ST ON SAVINO	SS ANI	D TEMPOR	ARY	CASH	IN	VESTMENTS	S	PATEMENT	1
OURCE		1	(A) REVENUE PER BOOK			IN	(B) VESTMENT COME	1	(C) ADJUSTED NET INCOME	1
VERBANK				52.			52.			
'OTAL TO PART I, LINE 3			52.		52.					
ORM 990-PF	DIVIDENDS	AND :	INTEREST	FRO	M SEC	UR:	ITIES	Sī	TATEMENT	2
SOURCE	GROSS AMOUNT	G2	PITAL AINS IDENDS	RE	(A) VENUE BOOK		(B) NET INVES MENT INCO		(C) ADJUSTE NET INCO	
VE MARIA VERTRADE ANGUARD	1,646. 22,105. 16,236.	-	1,623. 0. 13,070.		22,10 3,16		22,10 3,16			
O PART I, LINE 4	39,987.		14,693.		25,29	4.	25,29	4.		_
FORM 990-PF		OTI	HER INCO	ME				Si	PATEMENT	3
DESCRIPTION			RE	(A) VENU BOO			(B) ET INVEST- ENT INCOME		(C) ADJUSTED NET INCOM	
ROYALTY INCOME, NET C-1 INCOME NONTAXABLE DISTRIBUT MISCELLANEOUS	FIONS				,529. 178. ,252. 217.		1,529 178 0 217	•		
COTAL TO FORM 990-P	F, PART I, I	LINE 3	11	8	,176.		1,924	<u> </u>	<u> </u>	_

ORM 990-PF	ACCOUNTI	NG FEES		STATEMENT 4
ESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		
CCOUNTING	1,000.	1,000).	0.
O FORM 990-PF, PG 1, LN 16B	1,000.	1,000).	0.
ORM 990-PF	TAX	ES		STATEMENT 5
)ESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		_
EXCISE TAX OREIGN TAX	640. 41.			0.
O FORM 990-PF, PG 1, LN 18	681.	681		0.
FORM 990-PF	OTHER E	XPENSES		STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		
INVESTMENT FEES OFFICE	4. 49.	49	l.	0.
TO FORM 990-PF, PG 1, LN 23	53.	53	3.	0.
FORM 990-PF	CORPORAT	E STOCK		STATEMENT 7
DESCRIPTION		E	BOOK VALUE	FAIR MARKET VALUE
VANGUARD FUNDS AVE MARIA FUNDS INNOVATIVE ENERGY EVERTRADE BROKERAGE ACCOUNT			251,869. 33,134. 79,200. 872,337.	273,178. 47,134. 79,200. 720,106.
TOTAL TO FORM 990-PF, PART I	I, LINE 10B		1,236,540.	1,119,618.
				

'ORM 990-PF

PART XV - LINE 1A LIST OF FOUNDATION MANAGERS STATEMENT 8

IAME OF MANAGER

ALLY J. PIERLE IICHAEL A. PIERLE