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For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT FOUNDATION		A Employer identification number 43-1698425	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 35638		Room/suite	B Telephone number (see instructions) (713) 728-4862
City or town, state or province, country, and ZIP or foreign postal code HOUSTON, TX 772355638		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 9,096,043	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,028,716			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	14,206	14,206		
	4 Dividends and interest from securities	357,708	357,708		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	82,640			
	b Gross sales price for all assets on line 6a _____ 296,401				
	7 Capital gain net income (from Part IV, line 2)		82,640		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	7,765	7,765		
	12 Total. Add lines 1 through 11	1,491,035	462,319		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	20,092	10,047		10,045
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	3,000	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	319	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	23,411	10,047		10,045
	25 Contributions, gifts, grants paid	300,000			300,000
	26 Total expenses and disbursements. Add lines 24 and 25	323,411	10,047		310,045
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	1,167,624			
	b Net investment income (if negative, enter -0-)		452,272		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	67,818	279,129	279,129
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	109,163	76,602	81,701
	b	Investments—corporate stock (attach schedule)	698,354	1,715,248	8,184,688
	c	Investments—corporate bonds (attach schedule)	87,130	87,130	89,428
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	498,020	470,000	461,097
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,460,485	2,628,109	9,096,043	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable.			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	1,460,485	2,628,109	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances (see instructions)	1,460,485	2,628,109	
31	Total liabilities and net assets/fund balances (see instructions) .	1,460,485	2,628,109		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,460,485
2	Enter amount from Part I, line 27a	2	1,167,624
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	2,628,109
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	2,628,109

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADE SECURITIES	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 296,401		213,761	82,640
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			82,640
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	82,640
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{ }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes
 ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	307,163	5,920,976	0 051877
2014	253,854	4,929,945	0 051492
2013	201,251	4,457,333	0 045151
2012	144,254	3,699,326	0 038995
2011	173,115	3,325,001	0 052065
2 Total of line 1, column (d)			2 0 239580
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 047916
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 6,333,614
5 Multiply line 4 by line 3			5 303,481
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 4,523
7 Add lines 5 and 6			7 308,004
8 Enter qualifying distributions from Part XII, line 4			8 310,045

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	4,523
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	4,523
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4,523
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	3,057
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	5,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	8,057
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,534
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ☐ 3,534 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ IA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address NONE	13	Yes	
14	The books are in care of RSM US LLP Telephone no (319) 354-1500			

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15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐ c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No If "Yes," attach the statement required by Regulations section 53.4945–5(d)	5b		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No If "Yes" to 6b, file Form 8870	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ELOISE M WRIGHT 701 OAKNOLL DRIVE IOWA CITY, IA 52240	DIRECTOR 1 00	0	0	0
GRACIELA WRIGHT 5218 REDSTART HOUSTON, TX 770353129	DIRECTOR 1 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000. ▶				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	6,348,422
b	Average of monthly cash balances.	1b	81,643
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	6,430,065
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,430,065
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	96,451
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	6,333,614
6	Minimum investment return. Enter 5% of line 5.	6	316,681

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	316,681
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	4,523
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,523
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	312,158
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	312,158
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	312,158

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	310,045
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	310,045
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	4,523
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	305,522

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				312,158
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			23,184	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>310,045</u>				
a Applied to 2015, but not more than line 2a			23,184	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				286,861
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				25,297
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ELOISE M WRIGHT

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	300,000
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	14,206	
4 Dividends and interest from securities. . . .			14	357,708	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			01	7,765	
8 Gain or (loss) from sales of assets other than inventory			18	82,640	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .		0		462,319	0
13 Total. Add line 12, columns (b), (d), and (e).			13		462,319

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name MARK PHILLIPS	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00094198
Firm's name ▶ RSM US LLP				Firm's EIN ▶ 42-0714325
Firm's address ▶ 125 S DUBUQUE ST IOWA CITY, IA 522404077				Phone no (319) 354-1500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALDEA ADVANCING LOCAL DEVELOPMENT THROUGH EMPOWERMENT AND ACTION 1732 1ST AVENUE 26867 NEW YORK, NY 10128	NONE	PUBLIC	GENERAL OPERATING FUND	10,000
AMERICAN FRIENDS SERVICE COMMITTEE 1501 CHERRY STREET PHILADELPHIA, PA 191021403	NONE	PUBLIC	GENERAL OPERATING FUND	10,000
CAMP WYOMING 9106 42ND AVENUE WYOMING, IA 52362	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
CORALVILLE ECUMENICAL FOOD PANTRY (UNITED METHODIST CHURCH) PO BOX 5523 CORALVILLE, IA 52241	NONE	PUBLIC	GENERAL OPERATING FUND	5,000
DAYSTAR US 8011 34TH AVE SOUTH SUITE C50 BLOOMINGTON, MN 554251637	NONE	PUBLIC	GENERAL OPERATING FUND	9,000
Total ▶ 3a				300,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FIRST CHURCH UNITED WEST LIBERTY 1100 N CALHOUN ST WEST LIBERTY, IA 52776	NONE	RELIGIOUS	GENERAL OPERATING FUND	5,000
GALENA PARK UNITED METHODIST CHURCH 1705 FIRST STREET GALENA PARK, TX 77547	NONE	RELIGIOUS	GENERAL OPERATING FUND	10,000
HABITAT FOR HUMANITY 270 PEACHTREE STREET NW SUITE 1300 ATLANTA, GA 30303	NONE	PUBLIC	GENERAL OPERATING FUND	10,000
HILL MUSEUM & MANUSCRIPT LIBRARY PO BOX 7300 COLLEGEVILLE, MN 56321	NONE	PUBLIC	GENERAL OPERATING FUND	20,000
HOPE UNITED CHURCH OF CHRIST 3324-41 41ST STREET MOLINE, IL 61265	NONE	PUBLIC	GENERAL OPERATING FUND	4,000
Total ► 3a				300,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOUSTON AREA WOMEN'S CENTER 1010 WAUGH DR HOUSTON, TX 77019	NONE	PUBLIC	GENERAL OPERATING FUND	15,000
HOUSTON FOOD BANK 535 PORTWALL STREET HOUSTON, TX 77029	NONE	PUBLIC	GENERAL OPERATING FUND	10,000
INTERFAITH MINISTRIES OF GREATER HOUSTON 3303 MAIN STREET HOUSTON, TX 77002	NONE	PUBLIC	GENERAL OPERATING FUND	5,000
IOWA WOMENS FOUNDATION 2201 E GRANDVIEW DR STE 200 CORALVILLE, IA 52241	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
LONGVILLE COMMUNITY CHURCH PO BOX 443 LONGVILLE, MN 56655	NONE	RELIGIOUS	GENERAL OPERATING FUND	5,000
Total ▶ 3a				300,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LUVABILITY MINISTRIES PO BOX 46 NILES, MI 49120	NONE	PUBLIC	GENERAL OPERATING FUND	50,000
MERCY HOSPITAL FOUNDATION - HOSPICE PROGRAM 500 EAST MARKET STREET IOWA CITY, IA 52245	NONE	PUBLIC	GENERAL OPERATING FUND	5,000
PLANNED PARENTHOOD HOUSTON 4600 GULF FREWAY HOUSTON, TX 77023	NONE	PUBLIC	GENERAL OPERATING FUND	15,000
RICHFIELD SPRINGS BIBLE CHURCH 17 CHURCH ST RICHFIELD SPRINGS, NY 13439	NONE	RELIGIOUS	GENERAL OPERATING FUND	10,000
RSVP-REHABILITATION SERVICES VOLUNTEER PROJECT 5723 SANFORD HOUSTON, TX 77096	NONE	PUBLIC	GENERAL OPERATING FUND	20,000
Total 				300,000
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STAR OF HOPE-WOMEN'S PROG 6897 ARDMORE STREET HOUSTON, TX 77054	NONE	PUBLIC	GENERAL OPERATING FUND	10,000
TENTMAKERS PO BOX 84 CHANHASSEN, MN 55317	NONE	RELIGIOUS	GENERAL OPERATING FUND	40,000
WASHINGTON UNIVERSITY ST LOUIS MO 1 BROOKINGS DR ST LOUIS, MO 63130	NONE	PUBLIC	GENERAL OPERATING FUND	4,000
WEST BRANCH FRIENDS CHURCH 116 N DOWNEY ST WEST BRANCH, IA 52358	NONE	RELIGIOUS	GENERAL OPERATING FUND	6,000
WORKSHOP HOUSTON PO BOX 86365 HOUSTON, TX 77288	NONE	PUBLIC	GENERAL OPERATING FUND	20,000
Total ▶ 3a				300,000

TY 2016 Investments Corporate Bonds Schedule

Name: JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT
FOUNDATION

EIN: 43-1698425

Name of Bond	End of Year Book Value	End of Year Fair Market Value
GENERAL ELECTRIC CO	15,193	15,525
GOLDMAN SACH GROUP	21,937	20,840
BANK OF AMERICA	25,000	27,051
GENERAL ELECTRIC CAP CORP	15,000	16,573
WELLS FARGO MED TERM NOTE	10,000	9,439

TY 2016 Investments Corporate Stock Schedule

Name: JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT
FOUNDATION
EIN: 43-1698425

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABORATORIES	9,101	15,364
ABBVIE INC	9,869	25,048
ACCENTURE PLC	5,450	11,713
AGL RESOURCES	0	0
APPLE INC	32,265	34,746
AT&T	27,795	42,530
CATERPILLAR	14,660	18,548
CLOROX COMPANY	31,719	60,010
CONOCO PHILLIPS	10,072	10,028
COSTCO WHSL CORP	8,388	8,005
ECOLAB	25,150	58,610
EMERSON ELECTRIC	29,353	27,875
FORD MOTOR COMPANY	6,368	6,065
GENERAL ELECTRIC	11,158	15,800
GENERAL MILLS STOCK	1	123,540
HEWLETT PACKARD ENTERPRISES	3,235	4,628
HEWLETT PACKARD (HP INC)	2,886	2,968
HOME DEPOT	10,300	26,816
ILLINOIS TOOL WORKS	21,406	48,984
INTERCONTINENTAL HOTELS	15,781	18,441
INVESCO PLC	11,708	15,170
JOHNSON & JOHNSON	24,363	46,084
JP MORGAN CHASE	8,203	17,258
LOWES COMPANIES	11,600	28,448
MCDONALDS	9,019	12,172
MICROSOFT	13,693	31,070
NEXTERA ENERGY	16,575	35,838
NIKE INC CLASS B	5,681	5,083
NORFOLK SOUTHERN CORP	14,491	21,614
P P G INDUSTRIES	10,359	9,476

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PFIZER STOCK	16,800	116,928
PHILLIPS 66	12,362	19,442
PRAXAIR INC	23,720	29,297
PROCTER & GAMBLE	25,222	33,632
REALTY INCOME CORP	17,330	28,740
RPM INTERNATIONAL	10,349	26,915
SYSCO	26,766	49,833
TARGET CORP	27,459	36,115
THE SOUTHERN CO	20,311	24,595
UNITED TECHNOLOGY	17,579	21,924
V F CORPORATION	15,173	13,337
WISCONSIN ENERGY CORP	10,389	17,595
3M CO	26,375	53,571
VOYA SERIES-GLOBAL TARGET	15,000	13,811
VERIZON	14,335	16,014
WEST BANK STOCK 214,326 SH	36,000	5,293,852
WEST BANK STOCK 65,067 SH	999,429	1,607,155

TY 2016 Investments Government Obligations Schedule

Name: JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT
FOUNDATION

EIN: 43-1698425

**US Government Securities - End
of Year Book Value:**

0

**US Government Securities - End
of Year Fair Market Value:**

0

**State & Local Government
Securities - End of Year Book
Value:**

76,602

**State & Local Government
Securities - End of Year Fair
Market Value:**

81,701

TY 2016 Investments - Other Schedule

Name: JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT
FOUNDATION

EIN: 43-1698425

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BLACKROCK GLOBAL OPPOR	AT COST	27,810	23,140
CALAMOS STRATEGIC TOTAL	AT COST	9,890	10,270
COHEN & STEERS REIT	AT COST	17,305	19,116
GABELLI DIV & INC TRUST	AT COST	8,840	10,020
GABELLI GLOBAL SMALL & MID CAP	AT COST	0	0
LIBERTY ALL-STAR EQUITY	AT COST	25,500	25,800
NUVEEN GLOBAL EQUITY FD	AT COST	0	0
NUVEEN S&P BUY WRITE INC	AT COST	10,334	10,176
TEKLA LIFE SCIENCES INVESTORS	AT COST	9,050	8,495
TEKLA HEALTHCARE INVESTOR	AT COST	12,640	10,565
WELLS FARGO & CO	AT COST	11,334	11,455
DIV INC WINTER 2011	AT COST	0	0
DIV INC SPRING 2011	AT COST	0	0
SIV INC SUMMER 2011	AT COST	0	0
DIV INC FALL 2011	AT COST	0	0
FIRST TRUST SUMMER 2012	AT COST	12,867	18,365
FIRST TRUST DIV FALL 2012	AT COST	12,355	16,883
TACTICAL INCOME-SERIES 36	AT COST	15,195	13,536
DIV INC SPRING 2016	AT COST	17,280	19,339
DIV INC SUMMER 2016	AT COST	17,263	18,005
DIV INC FALL 2016	AT COST	19,506	19,277
GUGGENHEIM US SMID HIDIV 17F/R	AT COST	0	0
GUGGENHEIM US HIGH DIV 17FR	AT COST	0	0
GUGGENHEIM US 50 DIV STRATEGY	AT COST	0	0
GUGGENHEIM FLAHERTY & CRUMRINE	AT COST	5,154	4,854
MILLER INV TRUST CONV BD	AT COST	0	0
BLACKROCK FDS II MULTI ASSET INC	AT COST	10,243	10,398
FEDERATED INCOME SECS CAP INCOME	AT COST	25,013	22,800
FEDERATED INTL STRATEGIC VALUE	AT COST	21,027	17,449
PIMCO INCOME FD	AT COST	10,951	10,654

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
VOYA (ING) SR INCOME FUND	AT COST	5,019	4,762
VOYA (ING) GLOBAL TARGET PYMT	AT COST	11,325	10,414
ALPINE TOTAL DYNAMIC	AT COST	21,591	18,950
MILLER/HOWARD HIGH INC EQUITY	AT COST	0	0
PIMCO DYNAMIC CR INCOME FD	AT COST	10,459	10,110
ROYCE VALUE TRUST	AT COST	26,257	26,780
ROYCE GLOBAL VALUE TRUST	AT COST	6,442	5,625
BB&T CORP SER	AT COST	9,807	11,400
JP MORGAN 6.125% PFD	AT COST	10,397	10,140
STANLEY BLACK & DCKR 5.75% PFD	AT COST	12,708	12,165
VORNADO RLTY 6.875% PFD	AT COST	0	0
FIRST TRUST TACTICAL INC SERIES 36	AT COST	12,445	11,210
GUGGENHEIM S&P DIV SERIES 4	AT COST	5,036	4,696
GUGGENHEIM HIGH YIELD SER 11	AT COST	0	0
GUGGENHEIM SHORT TR SER 12	AT COST	2,334	1,417
GUGGENHEIM SHORT TR SER 14	AT COST	3,072	843
GUGGENHEIM SHORT TR SER 19	AT COST	3,846	2,606
GUGGENHEIM SHORT TR SER 22	AT COST	3,845	2,309
FIRST TRUST BUILD AMERICA SER 23	AT COST	10,987	12,005
FIRST TRUST BUILD AMERICA SER 13	AT COST	14,873	15,068

TY 2016 Other Expenses Schedule

Name: JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT
FOUNDATION

EIN: 43-1698425

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS EXPENSE	319	0		0

TY 2016 Other Income Schedule

Name: JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT
FOUNDATION

EIN: 43-1698425

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ELOISE M WRIGHT RESTATED TRUST K-1 OTHER INCOME	7,765	7,765	7,765

TY 2016 Other Professional Fees Schedule

Name: JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT
FOUNDATION

EIN: 43-1698425

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSES	15,617	7,809		7,808
PROFESSIONAL FEES	4,475	2,238		2,237

TY 2016 Taxes Schedule

Name: JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT
FOUNDATION

EIN: 43-1698425

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	3,000	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990 .	OMB No 1545-0047 2016
	Name of the organization JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT FOUNDATION	Employer identification number 43-1698425

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT FOUNDATION	Employer identification number 43-1698425
---	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN R WRIGHT FAMILY TRUST 5218 REDSTART STREET HOUSTON, TX 77035	 \$ 999,429	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	ELOISE M WRIGHT RESTATED TRUST 5218 REDSTART STREET HOUSTON, TX 77035	 \$ 29,287	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

43-1698425

(see instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT FOUNDATION	Employer identification number 43-1698425
---	---

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
-----------------	--

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee