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Extended to November 15, 2017

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No 1545-0052

2016

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2016 or tax year beginning

and ending

Name of foundation

The Francis Family Foundation

Number and street (or P.O. box number if mail is not delivered to street address)

800 W. 47th Street

Room/suite

717

A Employer identification number

43-1492132

B Telephone number

816-531-0077

City or town, state or province, country, and ZIP or foreign postal code

Kansas City, MO 64112-1249

EXTENSION ATTACHED

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

J Accounting method:

☒ Cash☐ Accrual

(from Part II, col (c), line 16)

☐ Other (specify) _____F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

\$ 104,397,882. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

2 Check ☒ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

257,769.

257,769.

257,769.

Statement 1

4 Dividends and interest from securities

1,573,890.

1,573,890.

1,573,890.

Statement 2

5a Gross rents

b Net rental income or (loss)

4,272,611.

4,272,611.

4,272,611.

Statement 3

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

12,539,762.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

3,515.

3,515.

3,515.

Statement 3

11 Other income

12 Total. Add lines 1 through 11

6,107,785.

6,107,785.

1,835,174.

13 Compensation of officers, directors, trustees, etc

34,553.

5,183.

0.

29,370.

14 Other employee salaries and wages

199,812.

18,739.

0.

181,073.

15 Pension plans, employee benefits

54,748.

5,588.

0.

49,160.

16a Legal fees

Stmt 4

20,797.

0.

0.

20,797.

b Accounting fees

Stmt 5

18,928.

14,196.

0.

4,732.

c Other professional fees

Stmt 6

16,032.

0.

0.

16,032.

17 Interest

18 Taxes

Stmt 7

117,610.

41,042.

0.

16,099.

19 Depreciation and depletion

20 Occupancy

91,014.

0.

0.

91,014.

21 Travel, conferences, and meetings

93,862.

0.

0.

93,862.

22 Printing and publications

23 Other expenses

Stmt 8

652,591.

350,782.

0.

287,494.

24 Total operating and administrative

expenses. Add lines 13 through 23

1,299,947.

435,530.

0.

789,633.

25 Contributions, gifts, grants paid

5,524,416.

5,524,416.

5,524,416.

5,524,416.

26 Total expenses and disbursements.

Add lines 24 and 25

6,824,363.

435,530.

0.

6,314,049.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

<716,578.>

b Net investment income (if negative, enter -0-)

5,672,255.

c Adjusted net income (if negative, enter -0-)

1,835,174.

62501 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions.

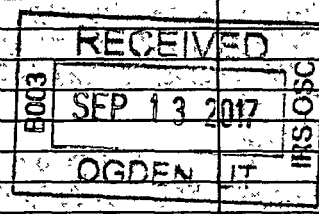
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Form 990-PF (2016)

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2016.04010 THE FRANCIS FAMILY FOUNDA 51P1ID_1

SCANNED SEP 13 2017



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		223,568.	188,311.	188,311.
	2	Savings and temporary cash investments		1,552,634.	3,080,917.	3,080,917.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	Stmt 9	38,348,230.	38,766,700.	48,998,728.
	c	Investments - corporate bonds	Stmt 10	446,356.	446,356.	203,755.
	11	Investments - land, buildings, and equipment basis				
	Less: accumulated depreciation					
12	Investments - mortgage loans					
13	Investments - other	Stmt 11	50,284,065.	47,650,268.	51,924,485.	
14	Land, buildings, and equipment basis	1,686.				
	Less: accumulated depreciation		0.	1,686.	1,686.	
15	Other assets (describe)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		90,854,853.	90,134,238.	104,397,882.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe) Federal excise tax		7,513.	3,476.	
23	Total liabilities (add lines 17 through 22)		7,513.	3,476.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		90,847,340.	90,130,762.	
30	Total net assets or fund balances		90,847,340.	90,130,762.		
31	Total liabilities and net assets/fund balances		90,854,853.	90,134,238.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	90,847,340.
2	Enter amount from Part I, line 27a	2	<716,578.>
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	90,130,762.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	90,130,762.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a		P		
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 12,539,762.			4,272,611.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			4,272,611.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	4,272,611.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	6,507,266.	109,933,868.	.059193
2014	6,597,200.	114,417,892.	.057659
2013	6,422,714.	110,816,490.	.057958
2012	6,192,374.	103,652,606.	.059742
2011	5,547,941.	108,020,686.	.051360

2 Total of line 1, column (d)	2	.285912
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.057182
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	103,469,900.
5 Multiply line 4 by line 3	5	5,916,616.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	56,723.
7 Add lines 5 and 6	7	5,973,339.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	6,314,049.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	56,723.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	56,723.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	56,723.
6	Credits/Payments:		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	47,113.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	40,000.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	87,113.
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	489.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	29,901.
11	Enter the amount of line 10 to be: Credited to 2017 estimated tax ☒ Refunded ☐	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ MO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.francisfoundation.org	X	
14 The books are in care of Kim Foster Telephone no. 816-531-0077 Located at 800 W. 47th Street, Suite 717, Kansas City, MO ZIP+4 64112-1249		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐

5b

X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 13		34,553.	8,786.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Kim Foster - 800 West 47th Street, Kansas City, MO 64112	Operations Manager	74,957.	13,289.	0.
Lyn Knox - 800 West 47th Street, Kansas City, MO 64112	Program Officer	69,232.	17,018.	0.
Shari Hockenberry - 800 West 47th Street, Kansas City, MO 64112	Program Specialist	55,623.	16,595.	0.

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Mercer		
PO Box 730182, Dallas, TX 75373	Investment advisor	122,296.
Jensen - 5300 Meadows Road, Suite 250, Lake Oswego, OR 97035	Investment manager	57,395.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	104,851,815.
b	Average of monthly cash balances	1b	192,083.
c	Fair market value of all other assets	1c	1,686.
d	Total (add lines 1a, b, and c)	1d	105,045,584.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	105,045,584.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,575,684.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	103,469,900.
6	Minimum investment return. Enter 5% of line 5	6	5,173,495.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	5,173,495.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	56,723.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	56,723.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,116,772.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	5,116,772.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,116,772.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	6,314,049.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,314,049.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	56,723.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,257,326.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				5,116,772.
2 Undistributed income, if any, as of the end of 2016			0.	
a Enter amount for 2015 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011	257,718.			
b From 2012	1,170,928.			
c From 2013	972,867.			
d From 2014	1,059,639.			
e From 2015	1,117,335.			
f Total of lines 3a through e	4,578,487.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$	6,314,049.		0.	
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount	1,197,277.			5,116,772.
e Remaining amount distributed out of corpus	0.			0.
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:	5,775,764.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		0.		
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	257,718.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	5,518,046.			
10 Analysis of line 9:				
a Excess from 2012	1,170,928.			
b Excess from 2013	972,867.			
c Excess from 2014	1,059,639.			
d Excess from 2015	1,117,335.			
e Excess from 2016	1,197,277.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See attached statement				5,524,416.
Total			▶ 3a	5,524,416.
b Approved for future payment See attached statement				2,615,461.
Total			▶ 3b	2,615,461.

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Interest	23,302.	23,302.	23,302.
Securities lending	234,467.	234,467.	234,467.
Total to Part I, line 3	257,769.	257,769.	257,769.

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Dividends	1,573,890.	0.	1,573,890.	1,573,890.	1,573,890.
To Part I, line 4	1,573,890.	0.	1,573,890.	1,573,890.	1,573,890.

Form 990-PF Other Income Statement 3

Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Miscellaneous revenue	3,515.	3,515.	3,515.
Total to Form 990-PF, Part I, line 11	3,515.	3,515.	3,515.

Form 990-PF Legal Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal	20,797.	0.	0.	20,797.
To Fm 990-PF, Pg 1, ln 16a	20,797.	0.	0.	20,797.

Form 990-PF	Accounting Fees			Statement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting	18,928.	14,196.	0.	4,732.
To Form 990-PF, Pg 1, ln 16b	18,928.	14,196.	0.	4,732.

Form 990-PF	Other Professional Fees			Statement 6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Other fees	16,032.	0.	0.	16,032.
To Form 990-PF, Pg 1, ln 16c	16,032.	0.	0.	16,032.

Form 990-PF	Taxes			Statement 7
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Payroll taxes	17,929.	1,830.	0.	16,099.
Foreign taxes	39,212.	39,212.	0.	0.
Federal excise tax	60,469.	0.	0.	0.
To Form 990-PF, Pg 1, ln 18	117,610.	41,042.	0.	16,099.

Form 990-PF	Other Expenses			Statement 8
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Telephone	6,260.	0.	0.	6,260.
PBF program administration	243,634.	0.	0.	243,634.
Equipment expense	3,349.	0.	0.	3,349.
Insurance	13,912.	0.	0.	13,912.
Postage	1,690.	0.	0.	1,690.
Supplies and miscellaneous	14,315.	0.	0.	18,649.
Technology expense	18,649.	0.	0.	0.
Investment expenses	350,782.	350,782.	0.	0.
To Form 990-PF, Pg 1, ln 23	652,591.	350,782.	0.	287,494.

Form 990-PF	Corporate Stock		Statement 9
Description	Book Value	Fair Market Value	
Investments - corporate stocks	38,766,700.	48,998,728.	
Total to Form 990-PF, Part II, line 10b	38,766,700.	48,998,728.	

Form 990-PF	Corporate Bonds		Statement 10
Description	Book Value	Fair Market Value	
Investments - foreign bonds	446,356.	203,755.	
Total to Form 990-PF, Part II, line 10c	446,356.	203,755.	

Form 990-PF	Other Investments	Statement 11
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Description	Valuation Method	Book Value	Fair Market Value
Investments - other	FMV	23,527,466.	23,735,643.
Investments - Exchanged traded funds	FMV	1,952,993.	2,703,979.
Investments - Limited partnerships	FMV	4,418,097.	5,121,458.
Investments - pooled equity funds	FMV	17,495,767.	20,361,990.
Investments - pooled fixed income funds	FMV	255,945.	1,415.
Total to Form 990-PF, Part II, line 13		47,650,268.	51,924,485.

Form 990-PF	Other Liabilities	Statement 12
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Description	BOY Amount	EOY Amount
Federal excise tax payable	7,513.	3,476.
Total to Form 990-PF, Part II, line 22	7,513.	3,476.

Form 990-PF

Part VIII - List of Officers, Directors
Trustees and Foundation Managers

Statement 13

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Expense Contrib Account
David Francis 800 W 47th Street Kansas City, MO 64112	Board Chair 1.00	0.	0. 0.
J. Scott Francis 800 W 47th Street Kansas City, MO 64112	Board Vice-Chair 1.00	0.	0. 0.
Ann Barhoum 800 W 47th Street Kansas City, MO 64112	Board member 1.00	0.	0. 0.
Mary Lou Jaramillo 800 W 47th Street Kansas City, MO 64112	Board member 1.00	0.	0. 0.
Charles Schellhorn 800 W 47th Street Kansas City, MO 64112	Treasurer 1.00	0.	0. 0.
David Oliver 800 W 47th Street Kansas City, MO 64112	Board member 1.00	0.	0. 0.
Susan Stanton 800 W 47th Street Kansas City, MO 64112	Board member 1.00	0.	0. 0.
Debby Ballard 800 W 47th Street Kansas City, MO 64112	Board member 1.00	0.	0. 0.
J. Michael Sigler 800 W 47th Street Kansas City, MO 64112	Board member 1.00	0.	0. 0.
Jean-Paul Wong 800 W 47th Street Kansas City, MO 64112	Board member 1.00	0.	0. 0.

The Francis Family Foundation

43-1492132

Jim Koeneman
800 W 47th Street
Kansas City, MO 64112

Executive Director/Secreta
32.00

34,553. 8,786.

0.

Totals included on 990-PF, Page 6, Part VIII

34,553.

8,786.

0.

Attachment VII B – Expenditure Responsibility Grant Information Sheet

2016 Form 990-PF

Grant No. 01-106

Name and Address of Grantee:

Metropolitan Community Colleges Foundation on behalf of Francis Inst. For Child and Youth Dev.
3200 Broadway
Kansas City, MO 64111

Effective Date:

July 2008 – Amended December 2011

Grant Amount:

\$5,000,000 (Endowment challenge grant payable as matching funds are committed) December 2011, amended grant to replace endowment match to match against earned income. Annual grant amount maximum of up to \$250,000, 2013 – 2017

Paid – 2013- \$250,000; 2014-\$250,000; 2015-\$105,000; 2016-\$85,089

Purpose:

To support staff, administration and initiatives

Amount Expended:

\$0 against endowment activity for 2012.
2013 – \$250,000
2014 - \$250,000
2015 - \$105,000
2016 - \$85,089

Any funds diverted from purpose of grant:

No.

Report(s) received date:

7/31/2013 - \$250,000 match confirmed
8/13/2014 - \$250,000 match confirmed
2/5/2015 – Interim report (operating grant 2014-028 now consolidated with this grant)
8/15/2015 - \$105,000 match confirmed
1/7/2016 – Interim report
9/2/2016 - \$85,089 match confirmed
2/24/2017 – Interim report
Report scheduled 8/15/2017

Attachment VII B – Expenditure Responsibility Grant Information Sheet

2016 Form 990-PF

Grant No 12-20080122.04

Name and Address of Grantee:

Kemper Museum of Contemporary Art
4420 Warwick Blvd.
Kansas City, MO 64111

Effective Date:

November 16, 2012

Grant Amount:

2012 - \$10,000 Paid

Purpose:

To support education and outreach programs

Amount Expended:

\$10,000

Any funds diverted from purpose of grant:

No

Report(s) received date:

Interim Report – July 31, 2013
Final Report – February 7, 2014

CLOSED GRANT

Attachment VII B – Expenditure Responsibility Grant Information Sheet

2016 Form 990-PF

Grant No 2013-187

Name and Address of Grantee:

Kemper Museum of Contemporary Art
4420 Warwick Blvd.
Kansas City, MO 64111

Effective Date:

November 15, 2013

Amended grant in 2014 to be a four-year grant of \$40,000; \$10,000 per year (2013-2016)

Grant Amount:

2013 - \$10,000 Paid

2014 - \$10,000 Paid

2015 - \$10,000 Paid

2016 - \$10,000 Paid

Purpose:

To support education and outreach programs

Amount Expended:

2013 - \$10,000

2014 - \$10,000

2015 - \$10,000

2016 - \$10,000

Any funds diverted from purpose of grant:

No

Report(s) received date:

Interim Report – July 31, 2014

Annual Report – March 16, 2015

Interim Report – July 30, 2016

Annual Report – February 14, 2017

Attachment VII B – Expenditure Responsibility Grant Information Sheet

2016 Form 990-PF

Grant No. 2014-031

Name and Address of Grantee:

Mid America Regional Council Community Services Corporation
On behalf of the Metropolitan Council on Early Learning
600 Broadway, Suite 300
Kansas City, MO 64105-1554

Effective Date:

December 4, 2014

Grant Amount:

\$150,000 Paid

Purpose:

To support staff, administration and initiatives

Amount Expended:

\$150,000

Any funds diverted from purpose of grant:

No.

Report(s) received date:

February 2015 (no financial report, program only)
July 29, 2015 final report with financials

CLOSED GRANT

Attachment VII B – Expenditure Responsibility Grant Information Sheet

2016 Form 990-PF

Grant No. 2015-065

Name and Address of Grantee:

Mid America Regional Council Community Services Corporation
On behalf of the Metropolitan Council on Early Learning
600 Broadway, Suite 300
Kansas City, MO 64105-1554

Effective Date:

May 2015

Grant Amount:

\$150,000 Paid

Purpose:

To support staff, administration and initiatives

Amount Expended:

\$150,000

Any funds diverted from purpose of grant:

No.

Report(s) received date:

February 2016

August 2016 Final with financials

Attachment VII B – Expenditure Responsibility Grant Information Sheet

2015 Form 990-PF

Grant No. 15 – 2014-083

Name and Address of Grantee:

University of Ottawa
Tasaret Hall, Room 160A
550 Cumberland
Ottawa, ON K1N 6N5

Effective Date:

June 1, 2015

Grant Amount:

\$102,000

Purpose:

Parker B. Francis Fellowship in Pulmonary Medicine to support the research of Dr. Steven Perry (Mentor) and Dr. Matthew Pamerter (Fellow).

Amount Expended:

\$102,000

Any funds diverted from purpose of grant:

No

Report(s) received date:

Interim report received April 30, 2016

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year

Recipient Name and Address	Foundation status of recipient	Purpose of grant or contribution	Amount
5 Star Jazz Band P.O. Box 165426 North Kansas City, MO 64116-5429	PC	general operating support	\$4,500
Albrecht-Kemper Museum Of Art 2818 Frederick Avenue St. Joseph, MO 64506-2998	PC	general operating support	\$10,000
Alliance for Childhood Education 22052 West 66th Street Suite 200 Shawnee, KS 66226-3500	PC	general operating support	\$6,500
ALS Association Mid America Chptr 6950 Squibb Road Suite 210 Mission, KS 66202-3260	PC	general operating support	\$1,000
Alzheimers Disease And Related Disorders Association 3846 W 75th Street Prairie Village, KS 66208	PC	general operating support	\$500
American Cancer Society 1940 East Deere Avenue Suite 100 Santa Ana, CA 92705	PC	general operating support	\$1,000
American Jazz Museum 1616 E 18th St Kansas City, MO 64108	PC	general operating support	\$10,000
American National Red Cross Greater Kansas City Chapter 211 West Armour Boulevard Kansas City, MO 64111	PC	general operating support	\$2,500
American Thoracic Society Inc 25 Broadway, 18th Floor New York, NY 10004-1012	PC	general operating support	\$10,000
Anderson Ranch Arts Foundation P.O. Box 5598 Snowmass Village, CO 81615-5598	PC	general operating support	\$12,000
Archdiocese of Kansas City in Kansas 12615 Parallel Parkway Kansas City, KS 66109-3748	PC	general operating support	\$2,000
Arts Council Of Johnson County 15301 W 87th St. Pkwy, Ste B40 Lenexa, KS 66219-1401	PC	general operating support	\$7,000
Arts In Prison Inc P.O. Box 23502 Overland Park, KS 66283	PC	general operating support	\$10,000
Artstech 1522 Holmes Kansas City, MO 64108	PC	general operating support	\$10,000
Aspen Lung Conference 3859 North Bayou Hills Road Parker, CO 80134	PC	To continue the Parker B Francis Lectureship in 2015, 2016 and 2017.	\$3,500
Bach Aria Soloists 1215 W 64Th Ter Kansas City, MO 64113-1516	PC	general operating support	\$3,000
Barstow School 11511 State Line Road Kansas City, MO 64114-5501	PC	general operating support	\$11,000
Baylor College Of Medicine Section of Infectious Diseases BCM 286, Room N1319 Houston, TX 77030	PC	PBF Fellowship Award to suport the research of Dr. Huda Zoghbi (Mentor) and Dr. Ray Russell (Fellow)	\$52,000

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year

Recipient Name and Address	Foundation status of recipient	Purpose of grant or contribution	Amount
Bedford VA Research Corp MS 151, Bldg 14, Rm 141 200 Springs Road Bedford, MA 01730	PC	PBF Fellowship Award to suport the research of Dr. A. Rani Elwy, Mentor, and Dr. Seppo T. Rinne, Fellow	\$25,000
Benedictines of Mary, Queen of Apostles 8005 NW 316th St Gower, MO 64454	PC	Caroling at Ephesus	\$2,000
Bishop Sullivan Center 6435 East Truman Road Kansas City, MO 64126	PC	general operating support	\$2,500
Black Archives of Mid-America Inc Po Box 270333 Kansas City, MO 64127-0333	PC	Lifelong Learning Initiative	\$3,000
Black Repertory Theatre Of Kansas City 8720 Chestnut Circle #1 Kansas City, MO 64131-2838	PC	general operating support	\$7,500
Blairs Foster Socks Inc 121 East Lexington Avenue Independence, MO 64050	PC	general operating support	\$500
Boys Club Of Greater Kansas City 4001 Blue Parkway, Suite 102 Kansas City, MO 64130	PC	general operating support	\$2,500
Charlotte Street Foundation 1000 W 25Th St Kansas City, MO 64108-2347	PC	general operating support	\$42,000
Childrens Hospital of Philadelphia 34th Street and Civic Center Blvd. Philadelphia, PA 19104	PC	PBF Fellowship Award to suport the research of Dr. Edward Morrissey, Mentor, and Dr. David Frank, Fellow	\$50,000
Childrens Hospital of Philadelphia 34th Street and Civic Center Blvd Philadelphia, PA 19104	PC	PBF Fellowship Award to suport the research of Dr. Carole Marcus, Mentor, and Dr. Christopher Cielo, Fellow	\$26,000
Childrens Mercy Hospital 2401 Gillham Road Kansas City, MO 64108-9898	PC	general operating support	\$5,000
CHWC Inc 2 South 14 Street Kansas City, KS 66102-5041	PC	CHWC Art Programs	\$7,500
Cincinnati Children's Hospital Medical Center 3333 Burnet Avenue, ML5000 Cincinnati, OH 45229	PC	PBF Fellowship Award to suport the research of Dr. Jeffrey A. Whitsett, Mentor, and Dr. Brian M. Varisco, Fellow	\$54,000
Cincinnati Children's Hospital Medical Center 3333 Burnet Avenue, ML5000 Cincinnati, OH 45229	PC	PBF Fellowship Award to suport the research of Dr. Jeffrey Whitsett, Mentor, and Dr. Daniel Swarr, Fellow	\$33,775
City Union Mission 1100 E 11th Street Kansas City, MO 64106	PC	general operating support	\$3,500
Clay County African American Legacy Inc 502 North Water Street Liberty, MO 64068-1756	PC	general operating support	\$4,500
Community LINC 4012 Troost Ave # 14 Kansas City, MO 64110-1234	PC	general operating support	\$5,000
Connecting for Good 2006 N. Third Street Kansas City, KS 66101-1817	PC	general operating support	\$1,000
Cornerstones of Care 300 East 36th Street Kansas City, MO 64111	PC	general operating support	\$5,000

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year

Recipient Name and Address	Foundation status of recipient	Purpose of grant or contribution	Amount
COTERIE INC 2450 Grand Blvd, Suite 144 Kansas City, MO 64108-2516	PC	general operating support	\$25,000
Cristo Rey Kansas City 211 W. Linwood Boulevard Kansas City, MO 64111-1327	PC	Dance Studio - Creating a Masterpiece	\$2,000
Cristo Rey Kansas City 211 W Linwood Boulevard Kansas City, MO 64111-1327	PC	general operating support	\$5,500
Crossroads Academy 1015 Central Street Kansas City, MO 64105	PC	general operating support	\$18,500
Curators Of The University Of Missouri 5100 Rockhill Road Kansas City, MO 64110	PC	general operating support	\$17,500
De La Salle Education Center 3737 Troost Avenue Kansas City, MO 64109-2658	PC	Arts and Culture Program	\$7,000
De La Salle Education Center 3737 Troost Avenue Kansas City, MO 64109-2658	PC	general operating support	\$5,500
Dibs For Kids 501 Park Avenue #420 Omaha, NE 68105-2759	PC	general operating support	\$8,000
El Centro Inc 650 Minnesota Avenue Kansas City, KS 66101-2806	PC	general operating support	\$5,000
Emily A Silverman Memorial Fund (Em's Spotlight) 8257 Wornall Rd Kansas City, MO 64114-5810	POF	general operating support	\$4,000
EPEC Inc. 5829 Troost Avenue Suite B Kansas City, MO 64110	PC	general operating support	\$2,500
Faith Always Wins 14421 Metcalf Avenue Suite 201 Overland Park, KS 66212	PC	general operating support	\$1,500
Fractured Atlas Productions, Inc 1715 Wyandotte Street Kansas City, MO 64108	PC	Fishtank Performance Studio mission support	\$7,500
Friends Of Chamber Music 4635 Wyandotte Suite 201 Kansas City, MO 64112-1537	PC	general operating support	\$10,000
Friends Of Chamber Music 4635 Wyandotte Suite 201 Kansas City, MO 64112-1537	PC	Concert(s) Underwriting	\$10,000
Friends Of The Zoo Inc Of Kansas City Mo 6800 Zoo Dr. Kansas City, MO 64132-1711	PC	general operating support	\$2,500
Gem Theater Cultural And Performing Arts Center Inc P.O. Box 270392 Kansas City, MO 64127-0392	PC	general operating support	\$5,000
Gilda's Club Kansas City 21 W 43rd St Kansas City, MO 64111-1804	PC	Creative Arts Enhance the Cancer Support Experience	\$4,500

Part XV Supplementary Information
3a Grants and Contributions Paid During the Year

Recipient Name and Address	Foundation status of recipient	Purpose of grant or contribution	Amount
Girl Scouts Of Northeast Kansas And Northwest Missouri Inc 8383 Blue Parkway Kansas City, MO 64133-4750	PC	general operating support	\$4,000
Gordon Parks Elementary School 3715 Wyoming Kansas City, MO 64111	PC	general operating support	\$1,000
Greater Kansas City Community Foundation 1055 Broadway, Suite 130 Kansas City, MO 64105-1595	PC	general operating support	\$9,500
Greater Kansas City Community Foundation 1055 Broadway, Suite 130 Kansas City, MO 64105-1595	PC	to support pulmonary research	\$532,788
Greater Kansas City Community Foundation 1055 Broadway, Suite 130 Kansas City, MO 64105-1595	PC	to support arts and culture programs	\$175,000
Greater Kansas City Community Foundation 1055 Broadway, Suite 130 Kansas City, MO 64105-1595	PC	to support education programs	\$315,961
Greater Kansas City Community Foundation 1055 Broadway, Suite 130 Kansas City, MO 64105-1595	PC	Early Education Funders Collaborative	\$500,000
Growing Futures Early Education Center Inc 8155 Santa Fe Drive Overland Park, KS 66204	PC	general operating support	\$5,000
Guildit 3784 Washington St Kansas City, MO 64111	PC	Guildit Forum	\$3,500
Harvesters-The Community Food Network 3801 Topping Ave Kansas City, MO 64129-1744	PC	general operating support	\$10,000
Heart Of America Shakespeare Festival 3619 Broadway Suite 2 Kansas City, MO 64111	PC	general operating support	\$10,000
Heartland Chamber Music Ltd 3404 W 97Th Pl Leawood, KS 66206-2221	PC	general operating support	\$8,500
Heartland Mens Chorus PO Box 32374 Kansas City, MO 64171	PC	general operating support	\$16,000
Higher M-Pact P.O. Box 11718 Kansas City, MO 64138-0218	PC	general operating support	\$1,000
Horizon Academy 4901 Reinhardt Drive Roeland Park, KS 66205	PC	general operating support	\$1,000
Inclusion Connections 15738 W. 148th Terrace Olathe, KS 66062-4600	PC	CreateAbility	\$3,000
Interurban Arthouse 8001 Conser Street Suite 290 Overland Park, KS 66204-3481	PC	general operating support	\$2,500
Jackson County Casa 2544 Holmes Kansas City, MO 64108	PC	general operating support	\$3,000
Jewish Federation of Greater Kansas City 5801 West 115th Street Suite 203 Overland Park, KS 66211-1824	PC	general operating support	\$2,500

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year

Recipient Name and Address	Foundation status of recipient	Purpose of grant or contribution	Amount
Jewish Vocational Service Bureau Of Kansas City 4600 The Paseo Kansas City, MO 64110	PC	general operating support	\$1,000
Johnson County Community College Foundation 12345 College Blvd. Overland Park, KS 66210-1299	PC	general operating support	\$10,000
Kacico Dance PO Box 26767 Kansas City, MO 64196-6767	PC	general operating support	\$2,500
Kansas Action For Children Inc 720 SW Jackson, Suite 201 Topeka, KS 66603-3723	PC	general operating support	\$50,000
Kansas City Art Institute 4415 Warwick Boulevard Kansas City, MO 64111-1820	PC	general operating support	\$30,000
Kansas City Artists Coalition 201 Wyandotte Kansas City, MO 64105	PC	general operating support	\$1,000
Kansas City Ballet Association Todd Bolender Center for Dance & Creativity 500 West Pershing Road Kansas City, MO 64108-2430	PC	general operating support	\$41,000
Kansas City Chamber Orchestra Incorporated 205 West 65th Street Kansas City, MO 64113-1704	PC	general operating support	\$3,500
Kansas City Chapter Of Young Audiences Inc 3732 Main St Kansas City, MO 64111-1913	PC	general operating support	\$60,300
Kansas City Chapter Of Young Audiences Inc 3732 Main St Kansas City, MO 64111-1913	PC	HEART of THE CITY KCYA Capital Campaign	\$200,000
Kansas City Chorale 5601 Wyandotte Street, Suite 412 Kansas City, MO 64113-1456	PC	general operating support	\$13,350
Kansas City Free Eye Clinic 705 Virginia Avenue Kansas City, MO 64106	PC	general operating support	\$500
Kansas City Friends Of Alvin Ailey 1714 East 18th Street Kansas City, MO 64108-1664	PC	general operating support	\$39,500
Kansas City Hospice Inc 1500 Meadow Lane Parkway Suite 200 Kansas City, MO 64114-1615	PC	general operating support	\$2,500
Kansas City Jazz Alive 3013 Main Street Kansas City, MO 64108-3323	PC	general operating support	\$4,800
Kansas City Museum Foundation Inc. 3218 Gladstone Boulevard Kansas City, MO 64123-1199	PC	general operating support	\$500
Kansas City Public Library 14 West 10th Street Kansas City, MO 64105	PC	general operating support	\$4,000
Kansas City Repertory Theatre Inc 4949 Cherry St Kansas City, MO 64110-2229	PC	general operating support	\$36,850
Kansas City Symphony 1703 Wyandotte Street Suite 200 Kansas City, MO 64108-1207	PC	general operating support	\$2,250

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year

Recipient Name and Address	Foundation status of recipient	Purpose of grant or contribution	Amount
Kansas City Symphony 1703 Wyandotte Street Suite 200 Kansas City, MO 64108-1207	PC	2016-2017 Youth Education and Community Engagement Programs	\$30,000
Kansas City Volunteer Lawyers & Accountants For The Arts P O Box 413199 Kansas City, MO 64141-3199	PC	general operating support	\$10,000
Kansas City Womens Chorus 205 West 65th Street, Ste 200 Kansas City, MO 64113-1704	PC	general operating support	\$3,750
Kansas School of Classical Ballet Inc 7330 W. 80th ST Overland Park, KS 66204-3721	PC	general operating support	\$10,250
Kansas University Endowment Assoc 3901 Rainbow Blvd MS1051 Kansas City, KS 66106	PC	general operating support	\$15,000
Kansas University Endowment Assoc Po Box 928 Lawrence, KS 66044-0928	PC	Arts Integration Learning Communities for School Teachers	\$15,000
Kansas University Endowment 12600 Quivira Road Overland Park, KS 66213-2402	PC	general operating support	\$1,000
Kantorei Choirs of Greater Kansas City 1044 Main St Ste 501 Kansas City, MO 64105-2124	PC	general operating support	\$3,150
Kc Creates Inc PO Box 415001 Kansas City, MO 64141-5001	PC	general operating support	\$5,000
Kcmetropolis-Org Inc 814 East 33rd Street Kansas City, MO 64109-1729	PC	general operating support	\$7,000
KCYM Philanthropic Fund 5211 Cherry Street Kansas City, MO 64110	PC	general operating support	\$2,500
Kemper Museum Operating Foundation 4420 Warwick Boulevard Kansas City, MO 64111	POF	education programs	\$10,000
KIPP Kansas City 2700 East 18th Street Kansas City, MO 64127-2695	PC	general operating support	\$1,500
Land Institute 2440 E. Waterwell Road Salina, KS 67401	PC	general operating support	\$30,000
Lazarus Ministries Of Grand Avenue Temple 205 East 9th Street Kansas City, MO 64106-2004	PC	general operating support	\$3,000
Learning Cooperative 7933 Main Street Kansas City, MO 64114-2466	PC	general operating support	\$500
Liberty Memorial Association 2 Memorial Drive Kansas City, MO 64108-4603	PC	National World War I Museum and Memorial Arts Programming	\$20,000
Links Foundation Inc P.O. Box 7106 Lee's Summit, MO 64074-7106	PC	general operating support	\$5,000
Literacy Kansas City 211 West Armour Boulevard Third Floor Kansas City, MO 64111	PC	general operating support	\$500

Part XV Supplementary Information
3a Grants and Contributions Paid During the Year

Recipient Name and Address	Foundation status of recipient	Purpose of grant or contribution	Amount
Lyric Opera Of Kansas City Inc 1725 Holmes Street Kansas City, MO 64108-1538	PC	Education Program	\$10,000
Lyric Opera Of Kansas City Inc 1725 Holmes Street Kansas City, MO 64108-1538	PC	general operating support	\$21,250
Maternal and Child Health Coalition of Greater Kansas City Inc 6400 Prospect Suite 216 Kansas City, MO 64132	PC	general operating support	\$2,500
Mattie Rhodes Center 1740 Jefferson Street Kansas City, MO 64108-1104	PC	general operating support	\$27,000
Mattie Rhodes Center 1740 Jefferson Street Kansas City, MO 64108-1104	PC	Latino Cultural Arts	\$35,000
Mattie Rhodes Center 3236 Morrell Ave Kansas City, MO 64123	PC	Summer Camp and After School Program	\$7,500
Medical Missions Foundation 8363 Melrose Drive Lenexa, KS 66214	PC	general operating support	\$1,000
Meeting Professionals International KCMPI Headquarters P O. Box 24183 Overland park, KS 66283	PC	general operating support	\$1,000
Mental Health America of the Heartland 739 Minnesota Avenue Kansas City, KS 66101	PC	general operating support	\$1,000
Mesner Puppet Theater 1006 East Linwood Kansas City, MO 64109-1840	PC	general operating support	\$10,000
Metropolitan Arts Council Of Greater Kansas City 106 Southwest Boulevard Kansas City, MO 64108-1924	PC	general operating support	\$91,000
Metropolitan Ensemble Theatre 820 W 40Th St Kansas City, MO 64111-4006	PC	general operating support	\$15,000
Metropolitan Organization To Counter Sexual Assault 3100 Broadway, Suite 400 Kansas City, MO 64158	PC	general operating support	\$2,000
Mid America Freedom Band Corp PO BOX 32792 Kansas City, MO 64171-5792	PC	general operating support	\$5,000
Mid-America Arts Alliance 2018 Baltimore Kansas City, MO 64108	PC	Kansas City Programming and Audience Development	\$10,000
Midwest Center for Holocaust Education 5801 W. 115th Street Suite 106 Overland Park, KS 66211	PC	general operating support	\$500
Minddrive Incorporated 2615 Holmes Road Kansas City, MO 64108	PC	general operating support	\$12,500
Missouri Alliance for Arts Education 3604 W 138Th St Apt 1206 Leawood, KS 66224-4673	PC	general operating support	\$40,000
Missouri Budget Project One Campbell Plaza Suite 101 - Building A St. Louis, MO 63139	PC	general operating support	\$25,000

Part XV Supplementary Information
3a Grants and Contributions Paid During the Year

Recipient Name and Address	Foundation status of recipient	Purpose of grant or contribution	Amount
Montana State University-Office of Sponsored Programs 960 Technology Boulevard Bozeman, MT 59717	PC	PBF Fellowship Award to suport the research of Dr. Allen G Harmsen (Mentor) and Dr Anieszka Rynda-Apple (Fellow)	\$54,000
Monterey Bay Aquarium Foundation 886 Cannery Row Monterey, CA 93940	PC	general operating support	\$25,000
Mt. Pleasant Education and Development Corporation 2200 Olive Street Kansas City, MO 64127	PC	Freedom School	\$2,500
Music Theatre For Young People Of Kansas City Inc 19407 W 64th Terr Shawnee, KS 66218	PC	general operating support	\$1,500
Nelson Gallery Foundation 4525 Oak Street Kansas City, MO 64111-1818	PC	School and Educator Services	\$75,000
Nelson Gallery Foundation 4525 Oak Street Kansas City, MO 64111-1818	PC	general operating support	\$12,000
New Music Institute Of Kansas City Inc P.O Box 7156 Kansas City, MO 64113-0156	PC	general operating support	\$3,750
Newhouse, Inc. P.O Box 240019 Kansas City, MO 64124-0019	PC	general operating support	\$5,000
No More Homeless Pets KC 5428 Antioch Drive Merriam, KS 66202	PC	general operating support	\$1,000
Northeast Community Center Inc HARMONY PROJECT KC 544 Wabash Ave Kansas City, MO 64124-1747	PC	Harmony Project KC	\$12,500
Northwestern University Abbot Hall 517 710 N. Lake Shore Dr., 5th Floor Chicago, IL 60611-3008	PC	PBF Fellowship Award to suport the research of Dr. Robert Schleimer, Mentor, and Dr Whitney Stevens, Fellow	\$50,000
Northwestern University Abbot Hall 517 710 N. Lake Shore Dr., 5th Floor Chicago, IL 60611-3008	PC	PBF Fellowship Award to suport the research of Dr. Robert Schumacker, Mentor, and Dr Kimberly Smith, Fellow	\$50,000
Olathe Unified School District #233 315 N. Lindenwood Olathe, KS 66062	PC	Parents as Teachers	\$8,000
Operation Breakthrough Inc 3039 Troost Ave Kansas City, MO 64109-1540	PC	2GenThrive program of Children's Mercy Hospital and Operation Breakthrough	\$25,000
Operation Breakthrough Inc 3039 Troost Ave Kansas City, MO 64109-1540	PC	general operating support	\$28,000
Owen/Cox Dance Group 3925 Main Street, Suite B Kansas City, MO 64111-1916	PC	general operating support	\$10,000
Partners Healthcare System Inc 55 Fruit Street Cox 201 Boston, MA 02114	PC	PBF Fellowship Award to suport the research of Dr. Megan B. Murray, Mentor, and Dr. Maha R. Farhat, Fellow	\$51,700
Partners Healthcare System Inc 55 Fruit Street Cox 201 Boston, MA 02114	PC	PBF Fellowship Award to suport the research of Dr. Andrew Luster, Mentor, and Dr. Jason Griffith, Fellow	\$50,000

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year

Recipient Name and Address	Foundation status of recipient	Purpose of grant or contribution	Amount
Partners Healthcare System Inc Research Administration 75 Francis St Boston, MA 02115	PC	PBF Fellowship Award to suport the research of Dr. Edwin Silverman (Mentor) and Dr. Merry-Lynn McDonald (Fellow)	\$26,000
Partners Healthcare System Inc Research Administration 75 Francis St Boston, MA 02115	PC	PBF Fellowship Award to suport the research of Dr. Scott T. Weiss, Mentor, and Dr. Michael J. McGeachie, Fellow	\$54,000
Partners Healthcare System Inc Research Administration 75 Francis St. Boston, MA 02115	PC	PBF Fellowship Award to suport the research of Dr. Caroline Ann Owen, Mentor, and Dr. Francesca Polverino, Fellow	\$50,000
Partnership for Regional Educational Preparation-Kansas City 800 W 47th St., Suite 525 Kansas City, MO 64112	PC	general operating support	\$150,000
Performing Arts Foundation Of Kansas City The Folly Theater P O Box 26505 Kansas City, MO 64196	PC	general operating support	\$10,000
Planned Parenthood Great Plains 4401 West 109th Street Suite 200 Overland Park, KS 66211-1303	PC	general operating support	\$1,000
PTA Kansas Congress of Parents and Teachers SMS PTSA 5800 W 107th Street Overland Park, KS 66212	PC	general operating support	\$1,000
Public Television 19 Inc 125 East 31st Street Kansas City, MO 64108-3216	PC	general operating support	\$71,500
Ray County Community Arts Association P.O. Box 243 Richmond, MO 64085-0243	PC	general operating support	\$4,000
Reaching Out From Within P.O. Box 8527 Prairie Village, KS 66208	PC	general operating support	\$2,500
Reel Images Film And Video Group 610 West 43rd Street #917 Kansas City, MO 64111-4962	PC	general operating support	\$7,500
Regents of the University of Colorado Health Schience Center National Jewish Center	PC	PBF Fellowship Award to suport the research of Dr. Holger Eltzhig, Mentor, and Dr. Christine Vohwinkel, Fellow	\$50,000
Regents of the University of Colorado Health Schience Center National Jewish Center 1400 Jackson Street Denver, CO 80206	PC	To provide an award given to the top graduating fellow who best exemplifies the values of Dr. Jo Rae Wright. The award celebrates excellence in science and is given to the research home of the fellow for lab supplies to further support their research.	\$5,000
Restart Inc 918 E. 9th Street Kansas City, MO 64106-3009	PC	Arts at reStart	\$10,000
Rightfully Sewn PO Box 410861 Kansas City, MO 64141	PC	Fashion Designer Professional Development Program	\$7,500
Rightfully Sewn PO Box 410861 Kansas City, MO 64141	PC	general operating support	\$250
Rose Brooks Center Inc P.O. Box 320599 Kansas City, MO 64132	PC	general operating support	\$2,250

Part XV Supplementary Information
3a Grants and Contributions Paid During the Year

Recipient Name and Address	Foundation status of recipient	Purpose of grant or contribution	Amount
Seattle Children's Hospital P.O. Box 5371 Seattle, WA 98145	PC	PBF Fellowship Award to support the research of Dr. Thomas Wight (Mentor) and Dr. Stephen Reeves (Fellow)	\$52,000
Second Harvest Food Bank of Santa Clara and San Mateo Counties 750 Curtner Avenue San Jose, CA 95125	PC	general operating support	\$14,000
Show Me KC Schools 4049 Pennsylvania Avenue #301 Kansas City, MO 64111	PC	general operating support	\$2,500
Spinning Tree Theatre P.O. Box 8647 Kansas City, MO 64114-0647	PC	general operating support	\$4,000
St. Paul's Episcopal Day School 4041 Main Street Kansas City, MO 64111-2312	PC	general operating support	\$1,000
Synergy Services Inc 400 E. Sixth Street Parkville, MO 64152-3703	PC	YRC Arts Program	\$3,250
Teach for America Kansas City Regional Office 2000 Baltimore Avenue Kansas City, MO 64108	PC	general operating support	\$1,000
The Board Of Trustees Of The Leland Stanford Junior University P.O. Box 44253 San Francisco, CA 94144-4253	PC	PBF Fellowship Award to support the research of Dr. Mark R. Nicolls, Mentor, and Dr. Joe L. Hsu, Fellow	\$54,000
The Board Of Trustees Of The University Of Illinois College of Medicine University of Illinois at Chicago Chicago, IL 60612	PC	PBF Fellowship Award to support the research of Dr. Asrar B. Malik, Mentor, and Dr. Glenn Marsboom, Fellow	\$54,000
The Conservatory Of Music Of Kansas City 4949 Cherry Street Kansas City, MO 64110-2229	PC	Musical Bridges	\$37,500
The Culture House Inc. 14808 W. 117 Street Olathe, KS 66062	PC	general operating support	\$7,500
The Family Conservancy Kansas Administrative Office 444 Minnesota Avenue, Suite 200 Kansas City, KS 66101-2900	PC	general operating support	\$50,000
The Jellybean Conspiracy 2201 W. 50th Street Westwood Hills, KS 66205-2029	PC	general operating support	\$2,300
The Kansas Alliance for the Arts in Education 10028 Mackey Cir Overland Park, KS 66212-3462	PC	general operating support	\$50,000
The Kansas City Boys Choir A Not- For-Profit Corporation Po Box 412551 Kansas City, MO 64141-2551	PC	general operating support	\$7,500
The Metropolitan Community College Foundation Penn Valley Community College 3201 SW Trafficway Kansas City, MO 64111	PC	Francis Resource Center	\$85,089
The Pennsylvania State University One Old Main University Park, PA 16802	PC	PBF Fellowship Award to support the research of Dr. Michael Green (Mentor) and Dr. Lauren Van Scoy (Fellow)	\$52,000

Part XV Supplementary Information
3a Grants and Contributions Paid During the Year

Recipient Name and Address	Foundation status of recipient	Purpose of grant or contribution	Amount
The Rehabilitation Institute of Kansas City 3101 Main Street Kansas City, MO 64111	PC	general operating support	\$1,000
The Rockefeller University 1230 York Avenue Box 259A New York, NY 10065	PC	PBF Fellowship Award to suport the research of Dr Charles Rice, Mentor, and Dr. Margaret Scull, Fellow	\$25,000
The Studios Inc 1708 Campbell St. Kansas City, MO 64108-1524	PC	general operating support	\$2,500
The University of Chicago Gift Services The University of Chicago Administration Bldg. R 5801 S. Ellis Avenue Chicago, IL 60637	PC	PBF Fellowship Award to suport the research of Dr Gokhan Mutlu, Mentor, and Dr. Bhakti Patel, Fellow	\$50,000
Theatre Masters P.O. Box 899 Aspen, CO 81612	PC	general operating support	\$5,000
Traditional Music Society PO Box 10022 Kansas City, MO 64171-0022	PC	general operating support	\$9,000
Truman Medical Center 2301 Holmes Kansas City, MO 64108	PC	general operating support	\$2,500
UMKC Foundation 5100 Rockhill Rd Ac 229 Kansas City, MO 64110-2499	PC	KCUR - General Operating Support	\$10,000
UMKC Foundation 5100 Rockhill Rd Ac 229 Kansas City, MO 64110-2499	PC	general operating support	\$500
UMKC Foundation 5100 Rockhill Rd Ac 229 Kansas City, MO 64110-2499	PC	The Kansas City Consortium Residency Building Regional Connections Through Theater	\$11,000
Umkc Trustees 5100 Rockhill Road Kansas City, MO 64110-2446	PC	general operating support	\$9,450
Unicorn Theatre 3828 Main Street Kansas City, MO 64111	PC	general operating support	\$10,500
United Inner City Services 2008 E 12th St Kansas City, MO 64127-1206	PC	general operating support	\$1,000
United Inner City Services 2008 E 12th St Kansas City, MO 64127-1206	PC	Arts @ St. Mark	\$10,000
United Palestinian Appeal Inc 1330 New Hampshire Avenue, N.W. Suite 104 Washington, DC 20036-6350	PC	general operating support	\$50,000
University of Arizona P.O. Box 3308 Tucson, AZ 85722	PC	PBF Fellowship Award to suport the research of Dr. Jason Yuan, Mentor, and Dr. Charles A. Downs, Fellow	\$80,000
University Of California San Francisco 3333 California Street, Suite 315 San Francisco, CA 94143-0962	PC	PBF Fellowship Award to suport the research of Dr. John Fahy (Mentor) and Dr. Michael Peters (Fellow)	\$52,000
University Of California San Francisco 3333 California Street, Suite 315 San Francisco, CA 94143-0962	PC	PBF Fellowship Award to suport the research of Dr. Esteban Burchard (Mentor) and Dr. Neeta Thakur (Fellow)	\$52,000

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year

Recipient Name and Address	Foundation status of recipient	Purpose of grant or contribution	Amount
University of Cincinnati Cashier's Office, Dept. A University of Cincinnati P.O. Box 210061 Cincinnati, OH 45221-0061	PC	PBF Fellowship Award to support the research of Dr. Bruce Trapnell, Mentor, and Dr. Kristin M. Hudock, Fellow	\$27,000
University of Maryland 4101 Chesapeake Building 4300 Terrapin Trail College Park, MD 20742	PC	PBF Fellowship Award to support the research of Dr. Johnthan Dinman, Mentor, and Dr. Margaret Scull, Fellow	\$34,476
University Of North Carolina At Chapel Hill Research Administration Office of Sponsored Research Chapel Hill, NC 27599-1350	PC	PBF Fellowship Award to support the research of Dr. Claire Doerschuk (Mentor) and Dr. Jason Mock (Fellow)	\$52,000
University of Ottawa 550 Cumberland Tabaret Hall, Room 160A Ottawa, ON K1N 6N5 Canada	PC	PBF Fellowship Award to support the research of Dr. Steven Perry (Mentor) and Dr. Matthew Pamerter (Fellow)	\$50,000
University of Pittsburgh Research/Cost Accounting University of Pittsburgh 3130 Cathedral of Learning P.O. Box 371220 Pittsburgh, PA 15251-7220	PC	PBF Fellowship Award to support the research of Dr. Jay K. Kolls, Mentor, and Dr. Keven Robinson, Fellow	\$29,689
University of Pittsburgh Research/Cost Accounting University of Pittsburgh 3130 Cathedral of Learning P.O. Box 371220 Pittsburgh, PA 15251-7220	PC	PBF Fellowship Award to support the research of Dr. John Alcorn, Mentor, and Dr. Michelle Manni, Fellow	\$50,000
University of Vermont and State Agricultural College Health Sciences Research Facility 149 Beaumont Avenue Burlington, VT 05405	PC	PBF Fellowship Award to support the research of Dr. Yvonne Janssen-Heininger (Mentor) and Dr. Adrianus van der Velden (Fellow)	\$54,000
University of Washington Grants and Contract Services Campus Box 354945 The University of Washington 3935 University Way, NE Seattle, WA 98105	PC	PBF Fellowship Award to support the research of Dr. Thomas R. Hawn, Mentor, and Dr. Monica Campo-Patino, Fellow	\$47,813
Vanderbilt University Department of Finance Department AT 40303 Atlanta, GA 31192-0303	PC	PBF Fellowship Award to support the research of Dr. Lorraine Ware, Mentor, and Dr. Ciara Shaver, Fellow	\$50,000
Vanderbilt University Department of Finance Department AT 40303 Atlanta, GA 31192-0303	PC	PBF Fellowship Award to support the research of Dr. Timothy Blackwell (Mentor) and Dr. Jonathan Kropski (Fellow)	\$31,125
Water Org Inc. 920 Main Street Suite 1800 Kansas City, MO 64105	PC	general operating support	\$500
Wayside Waifs 3901 Martha Truman Road Kansas City, MO 64137	PC	general operating support	\$1,000
Weill Medical College of Cornell University General/Grant Accounting Cornell University Medical College New York, NY 10005-4514	PC	PBF Fellowship Award to support the research of Dr. Ronald Crystal (Mentor) and Dr. Odelya Pagovich (Fellow)	\$52,000

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year

Recipient Name and Address	Foundation status of recipient	Purpose of grant or contribution	Amount
William Jewell College 500 College Hill Box 1015 Liberty, MO 64068-1896	PC	general operating support	\$10,000
William Jewell College 500 College Hill Box 1015 Liberty, MO 64068-1896	PC	general operating support	\$13,500
Womens Employment Network 920 Main Street Suite 100 Kansas City, MO 64105	PC	general operating support	\$5,000
Wonderscope Inc 5700 King Street Shawnee, KS 66203-2708	PC	general operating support	\$3,000
Wyandot Center for Community Behavioral Healthcare Inc 757 Armstrong Avenue Kansas City, KS 66101-2701	PC	ArtMakers' Place	\$3,000
Yale University P.O. Box 208231 New Haven, CT 06520-8231	PC	PBF Fellowship Award to suport the research of Dr. Richard Bucala (Mentor) and Dr. Maor Sauler (Fellow)	\$52,000
Youth Symphony Association Of Kansas City Inc 209 W 18th St Kansas City, MO 64108-1204	PC	general operating support	\$5,000
Youth Symphony Association Of Kansas City Inc 209 W 18th St Kansas City, MO 64108-1204	PC	general operating support	\$300
GRAND TOTAL			\$5,524,416

Part XV Supplemental Information
3b Approved for future payment

Recipient Name and Address	Foundation status of recipient	Purpose of grant or contribution	Amount
Anderson Ranch Arts Foundation P.O. Box 5598 Snowmass Village, CO 81615-5598	PC	general operating support	\$40,000
ArtsKC - Regional Arts Council 106 Southwest Boulevard Kansas City, MO 64108-1924	PC	Artsopolis	\$25,000
Bedford VA Research Corp MS 151, Bldg 14, Rm 141 200 Springs Road Bedford, MA 01730	PC	PBF Fellowship Award to support the research of Dr. A. Rani Elwy, Mentor, and Dr. Seppo T. Rinne, Fellow	\$106,000
Brigham and Women's Hospital Research Administration 75 Francis St. Boston, MA 02115	PC	PBF Fellowship Award to support the research of Dr. Caroline Ann Owen, Mentor, and Dr. Francesca Polverino, Fellow	\$106,000
Childrens Hospital of Philadelphia 34th Street and Civic Center Blvd. Philadelphia, PA 19104	PC	PBF Fellowship Award to support the research of Dr. Carole Marcus, Mentor, and Dr. Christopher Cielo, Fellow	\$106,000
Childrens Hospital of Philadelphia 34th Street and Civic Center Blvd Philadelphia, PA 19105	PC	PBF Fellowship Award to support the research of Dr. Edward Morrissey, Mentor, and Dr. David Frank, Fellow	\$106,000
Cincinnati Children's Hospital Medical Center 3333 Burnet Avenue, ML5000 Cincinnati, OH 45229	PC	PBF Fellowship Award to support the research of Dr. Jeffrey Whitsett, Mentor, and Dr. Daniel Swarr, Fellow	\$46,225
DeLaSalle Education Center 3737 Troost Avenue Kansas City, MO 64109-2658	PC	general operating support	\$5,000
Greater Kansas City Community Foundation 1055 Broadway, Suite 130 Kansas City, MO 64105-1595	PC	Early Education Funders Collaborative	\$1,000,000
Massachusetts General Hospital 55 Fruit Street Cox 201 Boston, MA 02114	PC	PBF Fellowship Award to support the research of Dr. Andrew Luster, Mentor, and Dr. Jason Griffith, Fellow	\$106,000
Northwestern University Abbot Hall 517 710 N. Lake Shore Dr., 5th Floor Chicago, IL 60611-3008	PC	PBF Fellowship Award to support the research of Dr. Robert Schumacker, Mentor, and Dr. Kimberly Smith, Fellow	\$106,000
Northwestern University Abbot Hall 517 710 N. Lake Shore Dr., 5th Floor Chicago, IL 60611-3008	PC	PBF Fellowship Award to support the research of Dr. Robert Schleimer, Mentor, and Dr. Whitney Stevens, Fellow	\$107,000
The Rockefeller University 1230 York Avenue Box 259A New York, NY 10065	PC	PBF Fellowship Award to support the research of Dr. Charles Rice, Mentor, and Dr. Margaret Scull, Fellow	\$106,000
The University of Chicago Gift Services The University of Chicago Administration Bldg. R 5801 S. Ellis Avenue Chicago, IL 60637	PC	PBF Fellowship Award to support the research of Dr. Gokhan Mutlu, Mentor, and Dr. Bhakti Patel, Fellow	\$106,000
Theater Masters P O. Box 899 Aspen, CO 81612	PC	general operating support	\$10,000

Part XV Supplemental Information

3b Approved for future payment

Recipient Name and Address	Foundation status of recipient	Purpose of grant or contribution	Amount
University of Alabama at Birmingham Office of Grants and Contracts Accounting Administration Building 990 701 20th St. South Birmingham, AL 35294-0111	PC	PBF Fellowship Award to support the research of Dr Victor Thannickal, Mentor, and Dr. Merry-Lynn N. McDonald, Fellow	\$110,236
University of Colorado Denver Health Science Center National Jewish Center 1400 Jackson Street Denver, CO 80206	PC	PBF Fellowship Award to support the research of Dr. Holger Eltzschig, Mentor, and Dr. Christine Vohwinkel, Fellow	\$106,000
University of Maryland 4101 Chesapeake Building 4300 Terrapin Trail College Park, MD 20742	PC	PBF Fellowship Award to support the research of Dr. Johnthan Dinman, Mentor, and Dr Margaret Scull, Fellow	\$106,000
University of Pittsburgh Research/Cost Accounting University of Pittsburgh 3130 Cathedral of Learning P O Box 371220 Pittsburgh, PA 15251-7220	PC	PBF Fellowship Award to support the research of Dr John Alcorn, Mentor, and Dr. Michelle Manni, Fellow	\$106,000
Vanderbilt University Department of Finance Department AT 40303 Atlanta, GA 31192-0303	PC	PBF Fellowship Award to support the research of Dr. Lorraine Ware, Mentor, and Dr Ciara Shaver, Fellow	\$106,000
GRAND TOTAL			\$2,615,461