

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning

, 2016, and ending

, 20

Name of foundation MURIEL MCBRIEN KAUFFMAN FOUNDATION		A Employer identification number 43-1460787
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) (913) 649-3584
4801 ROCKHILL ROAD		
City or town, state or province, country, and ZIP or foreign postal code KANSAS CITY, MO 64110		C If exemption application is pending, check here. ☐
G Check all that apply	Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change ☐	D 1 Foreign organizations, check here. ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 266,401,320.	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☐ if the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	3,284,225.	3,978,777.		ATCH 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	9,007,494.			
	b Gross sales price for all assets on line 6a	44,528,902.			
	7 Capital gain net income (from Part IV, line 2)		11,292,535.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) ATCH 2.	184.	174,082.			
12 Total. Add lines 1 through 11	12,291,903.	15,445,394.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	757,783.	378,891.		378,892.
	14 Other employee salaries and wages	253,485.	126,742.		126,743.
	15 Pension plans, employee benefits	310,690.	155,345.		155,345.
	16a Legal fees (attach schedule) ATCH 3.	322.			322.
	b Accounting fees (attach schedule) ATCH 4.	19,600.	9,800.		9,800.
	c Other professional fees (attach schedule) [5]	971,162.	774,245.		196,917.
	17 Interest. ATCH 6.		64,519.		
	18 Taxes (attach schedule) (see instructions) [7]	3,131.	18,911.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	12,434.			12,434.
	21 Travel, conferences, and meetings	41,231.			41,231.
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 8.	91,755.	794,262.		89,446.
	24 Total operating and administrative expenses. Add lines 13 through 23.	2,461,593.	2,322,715.		1,011,130.
	25 Contributions, gifts, grants paid	10,819,065.			10,804,065.
26 Total expenses and disbursements. Add lines 24 and 25	13,280,658.	2,322,715.	0.	11,815,195.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-988,755.				
b Net investment income (if negative, enter -0-)		13,122,679.			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	3,931,550.	813,401.	814,274.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule) ▶				
12	Investments - mortgage loans				
13	Investments - other (attach schedule) ATCH 9	186,427,368.	188,299,262.	244,061,875.	
14	Land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶ ATCH 10)	21,683,443.	21,940,943.	21,525,171.	
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	212,042,361.	211,053,606.	266,401,320.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒ X				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg. and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	212,042,361.	211,053,606.	
	30	Total net assets or fund balances (see instructions)	212,042,361.	211,053,606.	
	31	Total liabilities and net assets/fund balances (see instructions)	212,042,361.	211,053,606.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	212,042,361.
2	Enter amount from Part I, line 27a.	2	-988,755.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	211,053,606.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	211,053,606.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	11,292,535.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	11,307,281.	240,877,617.	0.046942
2014	12,403,728.	256,713,610.	0.048317
2013	19,888,202.	243,169,728.	0.081787
2012	27,439,938.	227,245,917.	0.120750
2011	48,504,165.	254,762,668.	0.190390
2 Total of line 1, column (d)			2 0.488186
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.			3 0.097637
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 234,107,399.
5 Multiply line 4 by line 3.			5 22,857,544.
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 131,227.
7 Add lines 5 and 6.			7 22,988,771.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 11,815,195.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	262,454.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	262,454.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	262,454.
6 Credits/Payments			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a 278,081.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c 100,000.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	378,081.
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	115,627.
11 Enter the amount of line 10 to be Credited to 2017 estimated tax 115,627. Refunded		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► MO,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11	Yes	No X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.MMKF.ORG	13	X	
14	The books are in care of AMY CLARK Telephone no 816-932-1219 Located at 4801 ROCKHILL ROAD KANSAS CITY, MO ZIP+4 64110			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year. 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b		X
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? 1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years 2a		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) 2b	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 2c		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) 3b	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐ **5b** N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870. **6b** X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 14	0.	757,783.	71,943.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 11		216,406.	27,503.	0.

Total number of other employees paid over \$50,000. ☐ 3

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 12		890,975.
Total number of others receiving over \$50,000 for professional services		0.

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	161,056,848.
b	Average of monthly cash balances	1b	8,990,261.
c	Fair market value of all other assets (see instructions)	1c	67,625,377.
d	Total (add lines 1a, b, and c)	1d	237,672,486.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	237,672,486.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,565,087.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	234,107,399.
6	Minimum investment return. Enter 5% of line 5	6	11,705,370.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	11,705,370.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	262,454.
b	Income tax for 2016 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	262,454.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	11,442,916.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	11,442,916.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	11,442,916.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	11,815,195.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	11,815,195.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	11,815,195.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				11,442,916.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20 <u>14</u> , 20 <u>13</u> , 20 <u>12</u>				
3 Excess distributions carryover, if any, to 2016				
a From 2011 36,026,136.				
b From 2012 16,381,194.				
c From 2013 8,157,112.				
d From 2014 84,011.				
e From 2015 415,688.				
f Total of lines 3a through e	61,064,141.			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>11,815,195.</u>				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2016 distributable amount.				11,442,916.
e Remaining amount distributed out of corpus.	372,279.			
5 Excess distributions carryover applied to 2016 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:	61,436,420.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	36,026,136.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	25,410,284.			
10 Analysis of line 9				
a Excess from 2012 16,381,194.				
b Excess from 2013 8,157,112.				
c Excess from 2014 84,011.				
d Excess from 2015 415,688.				
e Excess from 2016 372,279.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test - enter				
(1) Value of all assets.				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization.				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ATCH 13

b The form in which applications should be submitted and information and materials they should include

DESCRIPTION OF ORGANIZATION, PURPOSE AND USE OF FUNDS REQUESTED.

c Any submission deadlines.

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SOME GEOGRAPHIC AND CHARITABLE FIELDS LIMITATIONS.

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year STATEMENT 7				10,819,065.
Total			3a	10,819,065.
b Approved for future payment STATEMENT 7				305,000.
Total			3b	305,000.

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

JSA
6E1492 1 000

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
STATEMENT 1	3,284,225.	3,978,777.
TOTAL	<u>3,284,225.</u>	<u>3,978,777.</u>

ATTACHMENT 2

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION
STATEMENT 2

REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
184.	174,082.
TOTALS	
184.	174,082.

ATTACHMENT 3

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
STATEMENT 3	322.			322.
TOTALS	<u>322.</u>			<u>322.</u>

ATTACHMENT 4FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
STATEMENT 3	19,600.	9,800.		9,800.
TOTALS	<u>19,600.</u>	<u>9,800.</u>		<u>9,800.</u>

ATTACHMENT 5FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
STATEMENT 3	971,162.	774,245.	196,917.
TOTALS	<u>971,162.</u>	<u>774,245.</u>	<u>196,917.</u>

ATTACHMENT 6

FORM 990PF, PART I - INTEREST EXPENSE

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
STATEMENT 4		64,519.
TOTALS		<u>64,519.</u>

ATTACHMENT 7

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
STATEMENT 5	3,131.	18,911.
TOTALS	<u>3,131.</u>	<u>18,911.</u>

ATTACHMENT 8FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION STATEMENT 5	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
	91,755.	794,262.	89,446.
TOTALS	91,755.	794,262.	89,446.

ATTACHMENT 9

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
STATEMENT 6	186,427,368.	188,299,262.	244,061,875.
TOTALS	<u>186,427,368.</u>	<u>188,299,262.</u>	<u>244,061,875.</u>

FORM 990PF, PART II - OTHER ASSETSATTACHMENT 10

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
INVESTMENT IN PAC HOLDING, INC	13,051,274.	13,051,274.	13,051,274.
INVESTMENT IN PAC DEVELOPMENT	2,747,363.	2,757,363.	2,493,897.
BLOCK 4 ACQUISITIONS	5,884,806.	6,132,306.	5,980,000.
TOTALS	<u>21,683,443.</u>	<u>21,940,943.</u>	<u>21,525,171.</u>

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	ATTACHMENT 11	
			CONTRIBUTIONS EXPENSE ACCT TO EMPLOYEE AND OTHER BENEFIT PLANS ALLOWANCES	
AMY CLARK 4500 RANGE LAWRENCE, KS 66049	DIRECTOR OF FINANCE 32.00	102,753.	13,059.	0.
JANA TEEFEY 12660 BARKLEY OVERLAND PARK, KS 66212	EXECUTIVE ASSISTANT 30.00	51,356.	6,527.	0.
ESTELA FENNEL LOCKTON LANE FAIRWAY, KS 66205	EXECUTIVE ASSISTANT 40.00	62,297.	7,917.	0.
TOTAL COMPENSATION		216,406.	27,503.	0.

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 12

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
POWELL GARDENS 1609 NW US HWY 50 KINGSVILLE, MO 64061	MEMORIAL GARDEN MAIN	177,480.
WELLS CAPITAL MANAGEMENT 100 HERITAGE RESERVE MENOMONEE, WI 53051	INVESTMENT MGMT FEES	302,718.
NORTHERN TRUST CO. 50 SOUTH LA SALLE STREET CHICAGO, IL 60603	CUSTODY SERVICES	122,200.
ROCKEFELLER & CO, INC 10 ROCKEFELLER PLAZA NEW YORK, NY 10020	INVESTMENT MGMT FEES	156,321.
RBC GLOBAL ASSET MGMT 225 FRANKLIN STREET, SUITE 2700 BOSTON, MA 02110	INVESTMENT MGMT FEES	132,256.
	TOTAL COMPENSATION	<u>890,975.</u>

ATTACHMENT 13FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

JULIA I. KAUFFMAN
4801 ROCKHILL ROAD
KANSAS CITY, MO 64110

Muriel McBrien Kauffman Foundation
EIN 43-1460787
Information About Officers, Directors, Foundation Managers
Form 990-PF, Part VIII, Line 1
Year Ended 12-31-16

<u>Name & Address</u>	<u>Position</u>	<u>Time Devoted to Position</u>	<u>Compensation</u>	<u>Contributions to Employee Benefit Plans</u>	<u>Expense Acct., other Allow.</u>
Julia Irene Kauffman 4900 Oak Street Kansas City Mo	Chairman CEO	30+ hrs/wk	373,553	26,500	None
David Lady 620 W. 58th Street Kansas City, MO	President Director	32+ hour/week	224,002	27,622	None
Cara Z. Newell 800 W. Meyer Blvd. Kansas City, MO 64113	Director	1 hour/week	5,000	None	None
Julia Power Weld 53 E. 66th Street, Apt 4AB New York, NY 10021	Director	1 hour/week	5,000	None	None
George P. Jandl 3508 64th Street Mission Hills, KS 66208	Director	1 hour/week	5,000	None	None
Peter W. Brown 1234 Grand Blvd, Suite 2800 Kansas City, MO 64106	Director	1 hour/week	5,000	None	None
Sharon Blickensderfer 3954 Shawnee Mission Pkwy. Fairway KS	CFO/Treasurer	25+ hrs/wk	140,228	17,821	None
Grand Totals				<u>71,943</u>	<u>None</u>

Muriel McBrien Kauffman Foundation
Dividend and Interest Income
Year Ended 12/31/16
Form 990-PF, Part I, Line 3, 4
EIN 43-1460787

Interest:

<u>Account</u>	<u>Amount</u>	<u>From Partnerships</u>	<u>Part I, Col. B Total</u>
B of A checking	0		
Total Interest Income	0	303,099	303,099

Dividends:

<u>Account</u>			
Cash/General #2606840	3,335		
Vanguard Short term Investment Grade Fund	149,670		
Oakmark Global Fund	226,073		
Wells Capital Management #MMK01	146,472		
Rockefeller #216032	441,651		
First Eagle Global Fund	119,331		
RBC Capital Management	138,062		
Toqueville Gold Fund	2,370		
Fidelity Floating Rate High Inc. Fund	284,691		
Vanguard Materials Index Fund	63,253		
Mutual Fund Acct # 2606845 (BDCs)	1,120,666		
Wells Select Equity	281,574		
First Eagle Defeasance Fund	129,464		
Vanguard Russell 1000 Index Fund	175,327		
Wasatch Emerging Markets Select Fund	0		
Global Growth Funds (cash)	2,286		
Deutsche Bank	0		
	3,284,225	391,453	3,675,678
Total Dividend Income			

Muriel McBrien Kauffman Foundation
Other Income
Form 990-PF, Part I, Line 11
Year Ended 12/31/16
EIN 43-1460787

	<u>Part I, Col. A</u>	<u>Part I, Col. B</u>
Line 11: Other income		
Refund - Colorado	184	
Royalties from Partnerships		3,094
Other Income from Partnerships		170,988
Total Other Income	<u>184</u>	<u>174,082</u>

Muriel McBrien Kauffman Foundation
Operating and Administrative Expense Detail
Form 990-PF, Part I, Lines 16a - c
Year Ended 12/31/16
EIN 43-1460787

	<u>Part I, Col. A</u>	<u>Part I, Col. B</u>
Line 16a: Legal Fees		
Lathrop & Gage, LC	322	
	<u>322</u>	
Line 16b: Accounting Fees		
JMW & Associates	4,750	2,375
Keller & Owens	14,850	7,425
	<u>19,600</u>	<u>9,800</u>
Line 16c: Other Professional Fees		
Northern Trust Company	122,200	122,200
Powell Gardens staff/related garden costs	177,480	
Rockefeller & Co., Inc.	156,321	156,321
Wells Capital Management	80,319	80,319
RBC (formerly Voyageur)	132,256	132,256
Wells Capital Management - Select Equity	222,399	222,399
Cambridge Associates	41,750	41,750
Downtown Council - consulting	5,000	
Tallgrass Technology	6,000	
James Seward	7,000	7,000
Edward Weld	7,000	7,000
Judith Elsea	5,000	5,000
Maid in Kansas City	3,753	
Paychex	2,762	
Shred-It	1,672	
Direct Messenger	250	
Total Other Professional Fees	<u>971,162</u>	<u>774,245</u>

Muriel McBrien Kauffman Foundation
Operating and Administrative Expense Detail
Form 990-PF, Part I, Lines 17
Year Ended 12/31/16
EIN 43-1460787

	<u>Part I, Col. A</u>	<u>Part I, Col. B</u>
Line 17: Interest Expense		
Partnerships - Interest Expense		64,519
Total Interest Expense	<u>0</u>	<u>64,519</u>

Muriel McBrien Kauffman Foundation
Operating and Administrative Expense Detail
Form 990-PF, Part I, Lines 18-23
Year Ended 12/31/16
EIN 43-1460787

	<u>Part I, Col. A</u>	<u>Part I, Col. B</u>	<u>Part I, Col. D</u>
Line 18: Taxes			
MO Annual Report	15		
LA state tax	31		
NY state tax	303		
OK state tax	2,444		
JO CO property tax	338		
Foreign Taxes Paid by Partnerships		18,911	
Total Taxes Paid	<u>3,131</u>	<u>18,911</u>	<u>0</u>
Line 20: Occupancy	<u>12,434</u>		<u>12,434</u>
Line 21: Travel and Meeting Expense	<u>41,231</u>		<u>41,231</u>
Line 23: Other Expenses			
Office Supplies	53,284		53,284
Postage/Delivery	1,967		1,967
Memberships/Season Ticket Support	33,500		33,500
Misc. Expense	3,004		
T/B Net Rental Loss from Partnerships		171,155	
Partnerships - Other Expenses		106,443	
Partnerships - Ded. Related to portf. Expenses		515,136	
Partnerships - Sec. 59 expenses		133	
Partnerships - Sec. 179 expenses		29	
Partnerships - Charitable Deductions		695	695
Partnerships - Depletion		671	
Total Other Expenses	<u>91,755</u>	<u>794,262</u>	<u>89,446</u>

MURIEL MCBRIEN KAUFFMAN FOUNDATION
BALANCE SHEET
AS OF DECEMBER 31, 2015
Form 990-PF, Part II EIN 43-1460787

<u>Description</u>	<u>Book</u>	<u>FMV</u>
<i>Savings & Temporary Cash Investments:</i>		
Bank of America	183,200	183,200
Cash/General - Northern Trust Company	630,201	631,074
Total Savings & Temp. Cash Invest.	813,401	814,274
<i>Investments - Other:</i>		
Vanguard ST Investment Grade Fund	10,406,779	10,391,004
Oakmark Global Fund	13,430,659	17,855,938
Rockefeller	16,321,505	19,122,173
Wells Capital Management	7,732,979	9,191,090
First Eagle International Small Cap Value LP	5,000,000	5,653,484
RBC (Voyageur) Asset Management	8,436,850	11,936,842
First Eagle Global Fund	14,427,352	16,967,390
BDC's	13,464,187	11,593,325
Vanguard Materials Index Fund	2,271,497	3,822,394
Tocqueville Gold Fund	6,464,437	3,864,610
Wells Select Equity	18,674,836	21,555,357
First Eagle Global Fund - Defeasance Account	20,188,834	20,596,919
Fidelity Floating Rate High Inc. Fund	10,658,431	10,667,847
Vanguard Russell 1000 Growth Index Fund	6,220,955	10,683,303
Wasatch	10,070,011	8,188,306
Great Point Developers	0	51,546
CommonFund Venture Partners VI	0	691,152
EnCap Energy Fund	0	133,823
TIFF Partners, III	0	94,668
TIFF Absolute Return Fund	1,268,887	25,368,842
Kayne Anderson Energy III Fund	99,938	15,991
Kayne Anderson Energy IV Fund	58,169	297,543
Commonfund X	2,233,228	3,303,220
TIFF Real Estate Partners II	1,248,999	1,370,801
TIFF Partners V-US	0	727,399
TIFF Partners V - Int'l	80,260	201,453
Venrock Associates III L.P.	1,308,237	1,608,020
Venrock Associates IV, L.P.	0	1,760,390
Venrock Associates V L.P.	1,577,644	5,104,927
Venrock Associates VII L.P.	1,880,000	2,288,091
Venrock Healthcare Partners, LP	0	3,208,798
Venrock Healthcare Partners II, LP	2,460,000	3,150,772
MIT Private Equity Fund IV, LP	214,588	1,347,516
Siguler Guff Opportunity Fund III, LP	0	1,611,979
Cornucopia Arts, LP	1,250,000	755,442
Loan to Cornucopia Arts, LP	250,000	0
Deutsche Bank Brokerage Account	0	0
AT MLP, LP	7,000,000	7,274,987
Loan To CID	3,600,000	1,600,000

STATEMENT 60

MURIEL MCBRIEN KAUFFMAN FOUNDATION
BALANCE SHEET
AS OF DECEMBER 31, 2015
Form 990-PF, Part II EIN 43-1460787

<u>Description</u>		<u>Book</u>		<u>FMV</u>
Angelo Gordon LT Super Fund	0		4,533	
Total Investments - Other		188,299,262		244,061,875
Other Assets:				
Investment in PAC Holding, Inc. for purchase of land for performing arts center	13,051,274		13,051,274	
Block 4 Acquisitions,	6,132,306		5,980,000	
Investment in PAC Development, Inc.	<u>2,757,363</u>		<u>2,493,897</u>	
Total Other Assets		21,940,943		21,525,171
Total Assets		<u>211,053,606</u>		<u>266,401,320</u>

STATEMENT 6

<u>Grantee Name</u>	<u>Payee Organization</u>	<u>Recipient Code</u>	<u>Grant Description</u>	<u>Payment Date</u>	<u>Approved Amount</u>	<u>Pay in FY '16</u>	<u>Balance Remaining</u>
Academy for Integrated Arts Supporting Foundation	Academy for Integrated Arts Supporting Foundation 10206 Delmar Overland Park, KS 66207	PC	Building Renovation Support	May 18, 2016	\$500,000 00	500,000 00	-
AIDS Service Foundation of Greater Kansas City	AIDS Service Foundation of Greater Kansas City P.O. Box 32192 Kansas City, MO 64171	PC	World Aids Day 2016	November 1, 2016	\$2,500 00	2,500 00	-
Alexis de Tocqueville Society / United Way of Greater Kansas City	Alexis de Tocqueville Society / United Way of Greater Kansas City 801 W 47th Street, Suite 500 Kansas City, MO 64112	PC	2016-17 Membership Renewal in the United Way Alexis de Tocqueville Society	November 21, 2016	\$50,000 00	50,000 00	-
American Jazz Museum	American Jazz Museum 1616 East 18th St. Kansas City, MO 64108	PC	FY16-17 funding	November 21, 2016	\$50,000 00	50,000 00	-
Amyotrophic Lateral Sclerosis Association	Amyotrophic Lateral Sclerosis Association Keith Worthington Chapter 6950 Squibb Rd Suite 210 Mission, KS 66202	PC	2016 Joe McGuff ALS Golf Classic	March 1, 2016	\$4,000 00	4,000 00	-
Arts Council of Johnson County	Arts Council of Johnson County 15301 W 87th St Parkway, Suite B40 Lenexa, KS 66219	PC	Shooting Stars Recognition, Scholarship & Awards Program	December 15, 2016	\$2,500 00	2,500 00	-
ArtsKC Regional Arts Council	ArtsKC Regional Arts Council 106 Southwest Boulevard Kansas City, MO 64108	PC	Renewal of ArtsKC Giving Society membership	March 1, 2016	\$10,000 00	10,000 00	-
ArtsKC Regional Arts Council	ArtsKC Regional Arts Council 106 Southwest Boulevard Kansas City, MO 64108	PC	General operating support for fy 2016-2017	July 11, 2016	\$350,000 00	350,000 00	-
ArtsKC Regional Arts Council	ArtsKC Regional Arts Council 106 Southwest Boulevard Kansas City, MO 64108	PC	ArtsKC Awards Luncheon	November 21, 2016	\$10,000 00	10,000 00	-
Bach Arria Soloists	Bach Arria Soloists P O Box 7112 Kansas City, MO 64113	PC	2016/2017 Season General Operating Support	September 12, 2016	\$10,000 00	10,000 00	-
Boy Scouts of America	Boy Scouts of America Heart of America Chapter 10210 Holmes Road Kansas City, MO 64131	PC	2016 Distinguished Citizen Award Dinner	August 4, 2016	\$15,000 00	15,000 00	-
Boys & Girls Clubs of Greater Kansas City	Boys & Girls Clubs of Greater Kansas City 4001 Blue Parkway, Suite 102 Kansas City, MO 64130	PC	Clubs' 2017 Art Program	December 16, 2016	\$20,000 00	20,000 00	-
Central Park Conservancy	Central Park Conservancy 14 East 60th Street, 8th Floor New York, NY 10022	PC	Women's Committee Frederick Law Olmstead Awards Luncheon	March 2, 2016	\$15,000 00	15,000 00	-

<u>Grantee Name</u>	<u>Payee Organization</u>	<u>Recipient Code</u>	<u>Grant Description</u>	<u>Payment Date</u>	<u>Approved Amount</u>	<u>Payd in FY '16</u>	<u>Balance Remaining</u>
Central Park Conservancy	Central Park Conservancy 14 East 60th Street, 8th Floor New York, NY 10022	PC	Women's Committee Fall Luncheon	July 19, 2016	\$4,000.00	4,000.00	
Central Park Conservancy	Central Park Conservancy 14 East 60th Street, 8th Floor New York, NY 10022	PC	Autumn in Central Park	August 4, 2016	\$12,500.00	12,500.00	
Central Park Conservancy	Central Park Conservancy 14 East 60th Street, 8th Floor New York, NY 10022	PC	35th Anniversary Women's Committee Membership	November 21, 2016	\$5,000.00	5,000.00	
Central Park Conservancy	Central Park Conservancy 14 East 60th Street, 8th Floor New York, NY 10022	PC	Women's Committee Frederick Law Olmsted Awards Luncheon	December 15, 2016	\$15,000.00	15,000.00	
Child Protection Center	Child Protection Center 3101 Broadway, Suite 750 Kansas City, MO 64111	PC	Support of One Voice Event	January 26, 2016	\$10,000.00	10,000.00	
Child Protection Center	Child Protection Center 3101 Broadway, Suite 750 Kansas City, MO 64111	PC	Support of Project Voice Event	November 21, 2016	\$10,000.00	10,000.00	
Children's Mercy Hospital	Children's Mercy Hospital 2401 Gillham Road Kansas City, MO 64108	PC	Children's Circle of Care	March 2, 2016	\$10,000.00	10,000.00	
City in Motion Dance Theater, Inc	City in Motion Dance Theater, Inc 3925 Main Street Kansas City, MO 64111	PC	Support of 30th Anniversary Concert	May 9, 2016	\$5,000.00	5,000.00	
City Union Mission	City Union Mission 1100 E. 11th Street Kansas City, MO 64106	PC	Women Who've Changed the Heart of the City benefit luncheon	November 21, 2016	\$3,000.00	3,000.00	
Committee for The Mayors' Prayer Breakfast	Committee for The Mayors' Prayer Breakfast P. O. Box 26071 Overland Park, KS 66225	PC	55th Annual Greater Kansas City Mayors' Prayer Breakfast	March 22, 2016	\$750.00	750.00	
DeLaSalle Education Center	DeLaSalle Education Center 3737 Troost Avenue Kansas City, MO 64109	PC	25th Annual Movie Benefit	March 1, 2016	\$3,000.00	3,000.00	
Don Accurso Orchestral Foundation	Don Accurso Orchestral Foundation 1952 West 139th Terrace Leawood, KS 66224	PC	Free Concerts for Seniors in 2016	March 2, 2016	\$10,000.00	10,000.00	
Economic Development Corporation	Economic Development Corporation 1100 Walnut, Suite 1700 Kansas City, MO 64106	PC	Artspace Market Study	May 9, 2016	\$5,000.00	5,000.00	

<u>Grantee Name</u>	<u>Payee Organization</u>	<u>Recipient Code</u>	<u>Grant Description</u>	<u>Payment Date</u>	<u>Approved Amount</u>	<u>Payn in FY '16</u>	<u>Balance Remaining</u>
Economic Development Corporation	Economic Development Corporation 1100 Walnut, Suite 1700 Kansas City, MO 64106	PC	2016 EDC Comerstone Awards Luncheon	March 2, 2016	\$2,500.00	2,500.00	-
Emily A. Silverman Memorial Foundation	Emily A. Silverman Memorial Foundation 8257 Wornall Road Kansas City, MO 64114	PC	2016 'Hats Off to Dance' Summer Dance Program	May 25, 2016	\$5,000.00	5,000.00	-
Folly Theatre	Folly Theatre P O Box 26505 Kansas City, MO 64196	PC	Folly Frolic Concert	November 1, 2016	\$500.00	500.00	-
Friends of Chamber Music	Friends of Chamber Music 4635 Wyandotte, Suite 201 Kansas City, MO 64112	PC	Soiree 2016 fundraising event.	March 24, 2016	\$6,000.00	6,000.00	-
Friends of Chamber Music	Friends of Chamber Music 4635 Wyandotte, Suite 201 Kansas City, MO 64112	PC	2016/2017 General Operating Support	November 1, 2016	\$40,000.00	40,000.00	-
Great Plains SPCA	Great Plains SPCA 5428 Antioch Drive Merriam, KS 66202	PC	Holiday matching gift	January 7, 2016	\$600.00	600.00	-
Harry S. Truman Library Institute	Harry S. Truman Library Institute 500 West U.S. Highway 24 Independence, MO 64050	PC	Annual 'Wild About Harry' fundraising dinner	April 6, 2016	\$3,000.00	3,000.00	-
Harvesters - The Community Food Network	Harvesters - The Community Food Network 3801 Topping Kansas City, MO 64129	PC	Matching gift	January 7, 2016	\$420.00	420.00	-
Heart of America Shakespeare Festival	Heart of America Shakespeare Festival 3732 Main Street Kansas City, MO 64111	PC	Support for Romantic Revels Gala	December 15, 2016	\$5,000.00	5,000.00	-
Heart of America Shakespeare Festival	Heart of America Shakespeare Festival 3732 Main Street Kansas City, MO 64111	PC	2017 festival operating support	December 16, 2016	\$50,000.00	50,000.00	-
Heartland Men's Chorus	Heartland Men's Chorus P.O. Box 32374 Kansas City, MO 64171	PC	Operating support of the 2016-17 season	November 21, 2016	\$10,000.00	10,000.00	-
Heritage Philharmonic	Heritage Philharmonic P O. Box 2276 Lee's Summit, MO 64063	PC	Young Artists Competition	November 21, 2016	\$5,000.00	5,000.00	-
HNC Living Foundation	HNC Living Foundation 6240 W. 135th Street, Suite 200 Overland Park, KS 66223	PC	Matching gift	November 10, 2016	\$3,750.00	3,750.00	-

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Hope House	Hope House P O. Box 577 Lee's Summit, MO 64043	PC	Hope & All That Jazz fundraising event	March 24, 2016	\$5,000.00	5,000.00	
Jewel Ball of Kansas City, Missouri	Jewel Ball of Kansas City, Missouri 2920 Verona Road Mission Hills, KS 66208	PC	2016 Jewel Ball	May 18, 2016	\$5,000.00	5,000.00	
Jewish Community Relations Bureau/American Jewish Committee	Jewish Community Relations Bureau/American Jewish Committee 5801 West 115th Street, Suite 203 Overland Park, KS 66211	PC	Matching gift given by Foundation board member, Mr Peter Brown	October 18, 2016	\$3,750.00	3,750.00	
Jewish Community Relations Bureau/American Jewish Committee	Jewish Community Relations Bureau/American Jewish Committee 5801 West 115th Street, Suite 203 Overland Park, KS 66211	PC	Henry W Bloch Human Relations Award Dinner	November 1, 2016	\$50,000.00	10,000.00	
Jewish Community Relations Bureau/American Jewish Committee	Jewish Community Relations Bureau/American Jewish Committee 5801 West 115th Street, Suite 203 Overland Park, KS 66211	PC	Henry W Bloch Human Relations Award Dinner	November 21, 2016	\$50,000.00	40,000.00	
Journey To New Life	Journey To New Life 3120 Troost Avenue Kansas City, MO 64109	PC	Matching gift given by Foundation board member, Mr Peter Brown	December 13, 2016	\$375.00	375.00	
Juvenile Diabetes Research Foundation	Juvenile Diabetes Research Foundation 215 W Pershing Road, Suite 300 Kansas City, MO 64108	PC	21st Anniversary Gala	May 24, 2016	\$10,000.00	10,000.00	
Kacico Dance	Kacico Dance P O Box 26767 Kansas City, MO 64196	PC	General operating support of the 2016 season	September 12, 2016	\$7,500.00	7,500.00	
Kansas City Art Institute	Kansas City Art Institute 4415 Warwick Boulevard Kansas City, MO 64111	PC	Support of general operations and the ArtPop fundraiser	March 2, 2016	\$50,000.00	50,000.00	
Kansas City Art Institute	Kansas City Art Institute 4415 Warwick Boulevard Kansas City, MO 64111	PC	Matching gift given by Peter Brown	October 18, 2016	\$1,500.00	1,500.00	
Kansas City Ballet	Kansas City Ballet 500 W Pershing Road Kansas City, MO 64108	PC	Kansas City area Girl Scouts to attend Premiere of Swan Lake	January 27, 2016	\$60,000.00	60,000.00	
Kansas City Ballet	Kansas City Ballet 500 W Pershing Road Kansas City, MO 64108	PC	2016/17 season general operating support	July 11, 2016	\$700,000.00	700,000.00	
Kansas City Ballet	Kansas City Ballet 500 W Pershing Road Kansas City, MO 64108	PC	2016 Ballet Bash	July 11, 2016	\$75,000.00	75,000.00	

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Kansas City Ballet	Kansas City Ballet 500 W Pershing Road Kansas City, MO 64108	PC	Reimb to the Guild for Strategic Planning Project Costs	July 25, 2016	\$3,500.00	3,500.00	
Kansas City Ballet	Kansas City Ballet 500 W Pershing Road Kansas City, MO 64108	PC	Sugar Plum Fairy Luncheon	December 15, 2016	\$50,000.00	50,000.00	
Kansas City Ballet	Kansas City Ballet 500 W Pershing Road Kansas City, MO 64108	PC	One time support for the 2017 DanceUSA Conference	December 15, 2016	\$100,000.00	100,000.00	
Kansas City Chamber Orchestra	Kansas City Chamber Orchestra 11 E. 40th Street Kansas City, MO 64111	PC	General operating expenses for the 2016-2017 season, and support for the 30th Anniversary concert season	July 19, 2016	\$15,000.00	15,000.00	
Kansas City Chorale	Kansas City Chorale 5601 Wyandotte, Suite 412 Kansas City, MO 64113	PC	2016/17 operating support	July 19, 2016	\$40,000.00	40,000.00	
Kansas City Civic Orchestra	Kansas City Civic Orchestra P O. Box 224 Mission, KS 66201	PC	2016 General Operating Support	May 9, 2016	\$2,500.00	2,500.00	
Kansas City Dance Festival	Kansas City Dance Festival	PC	National Ballet Festival in Kansas City	May 9, 2016	\$7,500.00	7,500.00	
Kansas City Friends of Alvin Ailey	Kansas City Friends of Alvin Ailey 1714 East 18th Street Kansas City, MO 64108	PC	Challenge Grant	August 15, 2016	\$375,000.00	75,000.00	150,000.00
Kansas City Friends of Alvin Ailey	Kansas City Friends of Alvin Ailey 1714 East 18th Street Kansas City, MO 64108	PC	Final Ailey II Gala 2016	May 25, 2016	\$1,800.00	1,800.00	
Kansas City Hospice	Kansas City Hospice 1500 Meadowlark Lake Parkway, Suite 200 Kansas City, MO 64114	PC	Matching gift given by Foundation board member, Mr Peter Brown	October 18, 2016	\$3,750.00	3,750.00	
Kansas City Jazz Orchestra	Kansas City Jazz Orchestra 3131 Broadway, Suite 101 Kansas City, MO 64111	PC	Annual Season Gala	March 2, 2016	\$10,000.00	10,000.00	
Kansas City Music Teachers Association	Kansas City Music Teachers Association 16005 W 80th Place Lenexa, KS 66219	PC	2016 Multi Piano Concerts	March 2, 2016	\$1,000.00	1,000.00	
Kansas City Repertory Theatre	Kansas City Repertory Theatre 4949 Cherry Street Kansas City, MO 64110-2030	PC	Fearless Fete Annual Gala	January 21, 2016	\$10,000.00	10,000.00	

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Kansas City Repertory Theatre	Kansas City Repertory Theatre 4949 Cherry Street Kansas City, MO 64110-2030	PC	General operating support for 2016-17 season	July 11, 2016	\$355,000.00	355,000.00	
Kansas City Repertory Theatre	Kansas City Repertory Theatre 4949 Cherry Street Kansas City, MO 64110-2030	PC	'Fearless Fete' Annual Gala	December 15, 2016	\$10,000.00	10,000.00	
Kansas City Starlight Theatre	Kansas City Starlight Theatre 4600 Starlight Road Kansas City, MO 64132	PC	2016 Starlight Benefit Gala	July 19, 2016	\$25,000.00	25,000.00	
Kansas City Symphony	Kansas City Symphony 1703 Wyandotte, Suite 200 Kansas City, MO 64108	PC	Annual operating grant for the 2016/17 season	July 11, 2016	\$900,000.00	900,000.00	
Kansas City Symphony	Kansas City Symphony 1703 Wyandotte, Suite 200 Kansas City, MO 64108	PC	2016 Symphony Ball	July 11, 2016	\$75,000.00	75,000.00	
Kansas City Young Audiences	Kansas City Young Audiences 3732 Main St Kansas City, MO 64111	PC	smART in Midtown Capital Campaign	April 6, 2016	\$500,000.00	500,000.00	
Kansas City Young Audiences	Kansas City Young Audiences 3732 Main St Kansas City, MO 64111	PC	Annual Arts for Learning and Living Luncheon	July 19, 2016	\$5,000.00	5,000.00	
Kansas City Young Audiences	Kansas City Young Audiences 3732 Main St Kansas City, MO 64111	PC	FY 2017 operational and programming support.	December 16, 2016	\$25,000.00	25,000.00	
Kansas City Zoo	Kansas City Zoo 6800 Zoo Drive Kansas City, MO 64132	PC	Jazzoo 2016	April 6, 2016	\$5,000.00	5,000.00	
Kauffman Center for the Performing Arts	Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	PC	Grant to defray costs of replacing choral loft seats in Heizberg Hall	November 10, 2016	\$50,000.00	50,000.00	
Kauffman Center for the Performing Arts	Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	PC	Series 2015 Bond Interest	January 4, 2016	\$133,730.87	133,730.87	
Kauffman Center for the Performing Arts	Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	PC	Series 2015 Bond Interest	February 1, 2016	\$130,557.78	130,557.78	
Kauffman Center for the Performing Arts	Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	PC	Series 2015 Bond Interest	February 25, 2016	\$135,220.56	135,220.56	

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Kauffman Center for the Performing Arts	Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	PC	Series 2015 Bond Interest	March 29, 2016	\$144,546 11	144,546 11	
Kauffman Center for the Performing Arts	Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	PC	Series 2015 Bond Interest	April 27, 2016	\$144,546 11	144,546 11	
Kauffman Center for the Performing Arts	Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	PC	Series 2015 Bond Interest	May 26, 2016	\$139,883 33	139,883 33	
Kauffman Center for the Performing Arts	Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	PC	2016/17 season general operating support	July 11, 2016	\$750,000 00	750,000 00	
Kauffman Center for the Performing Arts	Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	PC	Series 2015 Bond Interest	June 28, 2016	\$139,883 33	139,883 33	
Kauffman Center for the Performing Arts	Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	PC	Series 2015 Bond Interest	July 27, 2016	\$144,546 11	144,546 11	
Kauffman Center for the Performing Arts	Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	PC	Series 2015 Bond Interest	August 29, 2016	\$144,546 11	144,546 11	
Kauffman Center for the Performing Arts	Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	PC	Support to publish a high quality, hardcover, printed art book that showcases the Kauffman Center.	September 2, 2016	\$267,280 00	59,280 00	
Kauffman Center for the Performing Arts	Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	PC	Series 2015 Bond Interest	September 28, 2016	\$149,208 89	149,208 89	
Kauffman Center for the Performing Arts	Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	PC	Support to publish a high quality, hardcover, printed art book that showcases the Kauffman Center.	September 13, 2016	\$267,280 00	104,000 00	
Kauffman Center for the Performing Arts	Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	PC	Matching gift	October 17, 2016	\$3,333 00	3,333 00	
Kauffman Center for the Performing Arts	Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	PC	Series 2015 Bond Interest	October 26, 2016	\$135,220 56	135,220 56	
Kauffman Center for the Performing Arts	Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	PC	Series 2015 Bond Interest	November 28, 2016	\$139,883 33	139,883 33	

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Kauffman Center for the Performing Arts	Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	PC	Series 2015 Bond Interest	December 27, 2016	\$149,208.89	149,208.89	
Kauffman Center for the Performing Arts	Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	PC	Matching gift on behalf of Mrs. Cara Z. Newell	March 1, 2016	\$15,000.00	15,000.00	
Kauffman Center for the Performing Arts	Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	PC	Matching gift given by board member, Mr. Peter W. Brown	March 1, 2016	\$3,750.00	3,750.00	
Kauffman Center for the Performing Arts	Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	PC	Matching gift given by Mr. Rusty Jandl	April 12, 2016	\$3,750.00	3,750.00	
KC Creates	KC Creates P O Box 415001 Kansas City, MO 64121	PC	General operating support for 2016-17	July 19, 2016	\$25,000.00	25,000.00	
KCMetropolis.org	KCMetropolis.org 814 East 33rd Street Kansas City, MO 64109	PC	General operating support of the KCMetropolis.org website	November 1, 2016	\$10,000.00	10,000.00	
KCPT Public Television	KCPT Public Television 125 East 31st Street Kansas City, MO 64108	PC	Funding to provide KC region with high quality TV, radio and digital coverage focused on local and national art organizations	November 1, 2016	\$50,000.00	50,000.00	
KCPT Public Television	KCPT Public Television 125 East 31st Street Kansas City, MO 64108	PC	Matching gift given by Foundation board member, Peter Brown	December 15, 2016	\$450.00	450.00	
KCUR	KCUR 4825 Troost, Ste 202 Kansas City, MO 64110	PC	Support to broaden arts coverage in Kansas City	July 19, 2016	\$25,000.00	25,000.00	
Kemper Museum of Contemporary Art	Kemper Museum of Contemporary Art 4420 Warwick Boulevard Kansas City, MO 64111	PC	Support for Kemper Gala/Patrons Party and exhibition	May 24, 2016	\$30,000.00	30,000.00	
Lawrence Arts Center	Lawrence Arts Center 940 New Hampshire Lawrence, KS 66044	PC	Matching gift	January 7, 2016	\$600.00	600.00	
Lenox Hill Neighborhood House	Lenox Hill Neighborhood House 331 East 70th Street New York, NY 10021	PC	'A Century of Design' event	April 6, 2016	\$5,000.00	5,000.00	
Lenox Hill Neighborhood House	Lenox Hill Neighborhood House 331 East 70th Street New York, NY 10021	PC	Celebrate the Neighborhood Event	November 1, 2016	\$5,000.00	5,000.00	

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Lyric Opera of Kansas City	Lyric Opera of Kansas City 1725 Holmes Street Kansas City, MO 64108	PC	General operating support for 2016-2017 season	July 11, 2016	\$550,000.00	550,000.00	-
Lyric Opera of Kansas City	Lyric Opera of Kansas City 1725 Holmes Street Kansas City, MO 64108	PC	2017 Lyric Opera Ball	November 21, 2016	\$75,000.00	75,000.00	-
McMaster University	McMaster University 1280 Main Street West, DTC 125 Hamilton, Ontario L8S 4L8 Canada	PC	Grant to enhance the Women in Leadership-Living Learning Community.	September 12, 2016	\$300,000.00	40,000.00	80,000.00
Medical Missions Foundation	Medical Missions Foundation 8363 Melrose Drive Lenexa, KS 66214	PC	Annual Jeff Montgomery Golf Classic	July 19, 2016	\$2,900.00	2,900.00	-
Metropolitan Ensemble Theatre	Metropolitan Ensemble Theatre 3614 Main Street Kansas City, MO 64111	PC	2016 General Operations and strategic capacity building support	May 24, 2016	\$62,500.00	62,500.00	-
Metropolitan Ensemble Theatre	Metropolitan Ensemble Theatre 3614 Main Street Kansas City, MO 64111	PC	2017 General Operations support.	December 16, 2016	\$25,000.00	25,000.00	-
Metropolitan Museum of Art	Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 10028	PC	2016 Costume Institute Benefit	January 21, 2016	\$100,000.00	100,000.00	-
Metropolitan Museum of Art	Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 10028	PC	Friends of Costume Institute Membership - Julia Weld	January 21, 2016	\$10,000.00	10,000.00	-
Metropolitan Museum of Art	Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 10028	PC	Friends of the Costume Institute membership	January 21, 2016	\$10,000.00	10,000.00	-
Metropolitan Museum of Art	Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 10028	PC	Metropolitan Museum of Art Acquisitions Fund Benefit	December 15, 2016	\$20,000.00	20,000.00	-
McShoog's Animal Rescue	McShoog's Animal Rescue 11519 State Route C Savannah, MO 64485	PC	Matching gift	March 2, 2016	\$2,000.00	2,000.00	-
Museum of the City of New York	Museum of the City of New York 1220 Fifth Avenue New York, NY 10029	PC	Support of the MCNY Director's Council Winter Ball (2 tickets @ \$2,500 each)	March 3, 2016	\$5,000.00	5,000.00	-
Museum of the City of New York	Museum of the City of New York 1220 Fifth Avenue New York, NY 10029	PC	Alexander Hamilton Circle Membership Renewal	May 9, 2016	\$7,500.00	7,500.00	-

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Museum of the City of New York	Museum of the City of New York 1220 Fifth Avenue New York, NY 10029	PC	Support of New York After Dark	August 4, 2016	\$5,000 00	5,000 00	
Musical Theater Heritage, Inc	Musical Theater Heritage, Inc 2450 Grand Boulevard Kansas City, MO 64108	PC	2016 general operating support.	May 24, 2016	\$7,500 00	7,500 00	
National Multiple Sclerosis Society	National Multiple Sclerosis Society Mid America Chapter 7611 State Line Rd., Ste 100 Kansas City, MO 64114	PC	2016 Dinner of Champions	April 6, 2016	\$2,000 00	2,000 00	
National World War I Museum and Memorial	National World War I Museum and Memorial 100 W 26th Street Kansas City, MO 64108	PC	Night at the Tower Event	April 6, 2016	\$5,000 00	5,000 00	
New York City Ballet	New York City Ballet David H Koch Theatre 20 Lincoln Plaza New York, NY 10023	PC	Support of NYCB Annual Luncheon	January 21, 2016	\$5,000 00	5,000 00	
New York City Ballet	New York City Ballet David H Koch Theatre 20 Lincoln Plaza New York, NY 10023	PC	Support of NYCB Annual Luncheon	December 15, 2016	\$5,000 00	5,000 00	
newEar c/o New Music Institute of Kansas City	newEar c/o New Music Institute of Kansas City P O Box 7156 Kansas City, MO 64113-0156	PC	General operating support of the 2016-2017 performance season	November 21, 2016	\$2,500 00	2,500 00	
Nonprofit Connect Network	Nonprofit Connect Network 125 E 31st Street, Suite 100 Kansas City, MO 64108	PC	32nd Annual Philanthropy Awards Luncheon	January 21, 2016	\$10,000 00	10,000 00	
Open Options, Inc. (Prior to 2017, grants given to United Cerebral Palsy of Greater Kansas City)	United Cerebral Palsy of Greater Kansas City) 3100 Broadway Suite 330 Kansas City, MO 64111	PC	2016 Hats Off to Mothers Luncheon	March 2, 2016	\$2,500 00	2,500 00	
Owen/Cox Dance Group	Owen/Cox Dance Group 3925 Main Street, Suite B Kansas City, MO 64111	PC	General operating support for 2016/17 season	November 21, 2016	\$15,000 00	15,000 00	
PAC Holding, Inc.	PAC Holding, Inc. 4801 Rockhill Road Kansas City, MO 64110	PC	General operating grant	January 15, 2016	\$5,000 00	5,000 00	
PAC Holding, Inc.	PAC Holding, Inc. 4801 Rockhill Road Kansas City, MO 64110	PC	General operating grant	May 20, 2016	\$5,000 00	5,000 00	
PAC Holding, Inc.	PAC Holding, Inc. 4801 Rockhill Road Kansas City, MO 64110	PC	General operating grant	September 14, 2016	\$5,000 00	5,000 00	

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Paul Mesner Puppets, Inc	Paul Mesner Puppets, Inc 1006 Linwood Blvd Kansas City, MO 64109	PC	Puppets After Dark	April 6, 2016	\$5,000.00	5,000.00	-
Paul Mesner Puppets, Inc	Paul Mesner Puppets, Inc 1006 Linwood Blvd Kansas City, MO 64109	PC	Two year grant request for general operating support for 2016-17 season and salary support for Operations Manager position	July 19, 2016	\$20,000.00	20,000.00	-
Powell Gardens, Inc	Powell Gardens, Inc 1609 NW US Highway 50 Kingsville, MO 64061	PC	Under A Blue Moon 2016	April 6, 2016	\$2,000.00	2,000.00	-
Powell Gardens, Inc	Powell Gardens, Inc 1609 NW US Highway 50 Kingsville, MO 64061	PC	Under a Harvest Moon 2016	August 4, 2016	\$5,000.00	5,000.00	-
Puppetry Arts Institute	Puppetry Arts Institute 11025 Winner Road Independence, MO 64052	PC	2016 program support	September 12, 2016	\$2,500.00	2,500.00	-
Quality Hill Playhouse	Quality Hill Playhouse 303 West 10th Street Kansas City, MO 64105	PC	Encore! 2016 Gala	May 18, 2016	\$5,000.00	5,000.00	-
Queen of the Holy Rosary Church	Queen of the Holy Rosary Church 7023 West 71st St Overland Park, KS 66204	PC	Matching gift on behalf of Mr. Rusty Jandl	August 3, 2016	\$3,000.00	3,000.00	-
Rockhurst University	Rockhurst University Office of Institutional Advancement 1100 Rockhurst Road Kansas City, MO 64110	PC	Musica Sacra Chorus and Orchestra 2016-17 season	November 21, 2016	\$10,000.00	10,000.00	-
Rose Brooks Center	Rose Brooks Center P O Box 320599 Kansas City, MO 64132	PC	30 Years of Cabaret	December 15, 2016	\$30,000.00	5,000.00	-
Rose Brooks Center	Rose Brooks Center P O Box 320599 Kansas City, MO 64132	PC	30 Years of Cabaret	December 15, 2016	\$30,000.00	-5,000.00	-
Rose Brooks Center	Rose Brooks Center P O Box 320599 Kansas City, MO 64132	PC	30 Years of Cabaret	December 15, 2016	\$30,000.00	30,000.00	-
School of American Ballet-NYC	School of American Ballet-NYC 70 Lincoln Center Plaza New York, NY 10023-6592	PC	2016 Nutcracker Family Benefit	November 1, 2016	\$14,000.00	14,000.00	-
Second Chance Animal Refuge Society	Second Chance Animal Refuge Society PO Box 22 Auburn, KS 66402	PC	Matching gift given by Sharon Blickensderfer	January 21, 2016	\$200.00	200.00	-

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Soldiers' Sailors, Marines' & Airmen's Club	Soldiers' Sailors, Marines' & Airmen's Club 283 Lexington Avenue New York, NY 10035	PC	Annual support	March 2, 2016	\$70,000.00	70,000.00	
Southwest Boulevard Family Health Care	Southwest Boulevard Family Health Care 300 Southwest Boulevard Kansas City, KS 66103	PC	Champagne & Chocolate 2016	September 12, 2016	\$1,000.00	1,000.00	
Spay and Neuter Kansas City	Spay and Neuter Kansas City 1116 E 59th Street Kansas City, MO 64110	PC	Matching Gift	January 21, 2016	\$200.00	200.00	
Spinning Tree Theatre	Spinning Tree Theatre P O Box 8647 Kansas City, MO 64114	PC	General Operating Support for 2016-17 season	December 16, 2016	\$5,000.00	5,000.00	
Spire Chamber Ensemble	Spire Chamber Ensemble 7819 N Birch Lane Kansas City, MO 64151	PC	2016-17 General Operating Support	July 19, 2016	\$7,500.00	7,500.00	
St. Luke's Hospital Foundation, The Children's SPOT	St. Luke's Hospital Foundation, The Children's SPOT 4225 Baltimore Avenue Kansas City, MO 64111	PC	Run for the Roses	March 24, 2016	\$2,500.00	2,500.00	
St. Luke's Mid America Heart Institute/Munel I Kauffman Women's Heart Center	St. Luke's Mid America Heart Institute/Munel I Kauffman Women's Heart Center 4401 Wornall Road Kansas City, MO 64111	PC	2016-2017 support of the Munel I Kauffman Women's Heart Center	September 12, 2016	\$100,000.00	100,000.00	
Summerfest Concerts, Inc	Summerfest Concerts, Inc P.O. Box 22697 Kansas City, MO 64113	PC	Support of 2016 concert series and outreach programs	May 25, 2016	\$7,500.00	7,500.00	
Swope Corridor Renaissance	Swope Corridor Renaissance 5931 Swope Parkway Kansas City, MO 64130	PC	Music Program 2016	May 9, 2016	\$10,000.00	10,000.00	
Swope Ridge Geriatric Center	Swope Ridge Geriatric Center 5900 Swope Parkway Kansas City, MO 64130	PC	Contribution in memory of Mr. Landon Rowland	January 26, 2016	\$2,500.00	2,500.00	
Symphony in the Flint Hills, Inc.	Symphony in the Flint Hills, Inc 331 Broadway Cottonwood Falls, KS 66845	PC	Symphony in the Flint Hills symphonic concert	March 2, 2016	\$7,500.00	7,500.00	
The Arts Engagement Foundation of Kansas City	The Arts Engagement Foundation of Kansas City 20 East Gregory Boulevard Kansas City, MO 64114	PC	KC Studio Magazine	May 24, 2016	\$25,000.00	25,000.00	
The Boys' Club of New York	The Boys' Club of New York 287 East 10th Street New York, NY 10009	PC	Annual Fall Dance	July 11, 2016	\$15,000.00	15,000.00	

STATEMENT

<u>Grantee Name</u>	<u>Payee Organization</u>	<u>Recipient Code</u>	<u>Grant Description</u>	<u>Payment Date</u>	<u>Approved Amount</u>	<u>Payable in FY '16</u>	<u>Balance Remaining</u>
The Coterie Theatre	The Coterie Theatre 2450 Grand Avenue, Suite 144 Kansas City, MO 64108	PC	Support of the Coterie Annual Event	March 24, 2016	\$2,500.00	2,500.00	
The Coterie Theatre	The Coterie Theatre 2450 Grand Avenue, Suite 144 Kansas City, MO 64108	PC	General operating support of the 2016-2017 season	November 1, 2016	\$25,000.00	25,000.00	
The Culture House, Inc	The Culture House, Inc 14808 W 117th St. Olathe, KS 66062-9304	PC	2016-17 Operating Support and Fundraising Campaign Support	November 21, 2016	\$70,000.00	10,000.00	75,000.00
The First Tee of Greater Kansas City	The First Tee of Greater Kansas City 7501 Blue River Road Kansas City, MO 64132	PC	Associate Matching Gift	October 17, 2016	\$2,500.00	2,500.00	
The First Tee of Greater Kansas City	The First Tee of Greater Kansas City 7501 Blue River Road Kansas City, MO 64132	PC	'A Day for the Kids' golf tournament	July 19, 2016	\$15,000.00	15,000.00	
The Harvest Ball	The Harvest Ball P O Box 34423 Kansas City, MO 64116	PC	2016 Harvest Ball	May 9, 2016	\$1,500.00	1,500.00	
The Jewish Community Center	The Jewish Community Center 5801 W 115th Street Leawood, KS 66211	PC	Support for KC Superstar	August 4, 2016	\$5,000.00	5,000.00	
The Kansas City MLB Urban Youth Academy	The Kansas City MLB Urban Youth Academy C/O Greater KC Community Foundation 1055 Broadway Boulevard, Suite 130 Kansas City, MO 64105	PC	Support for Kansas City MLB Urban Youth Academy	March 9, 2016	\$1,000,000.00	1,000,000.00	
The Little Sisters of the Community of the Lamb	The Little Sisters of the Community of the Lamb 36 S Boeke St. Kansas City, KS 66101-3610	PC	Holiday Match	January 12, 2016	\$600.00	600.00	
The Mustique Charitable Foundation	The Mustique Charitable Foundation C/O Paul Hastings LLP 200 Park Avenue New York, NY 10166	PC	Matching gift given by Foundation Board member, Mrs. Julia P. Weld	November 1, 2016	\$750.00	750.00	
The Native Sons & Daughters of Greater Kansas City	The Native Sons & Daughters of Greater Kansas City P O Box 26071 Overland Park, KS 66225-6071	PC	Monument honoring The Native Sons and Daughters of Kansas City	November 1, 2016	\$10,000.00	10,000.00	
The Native Sons & Daughters of Greater Kansas City	The Native Sons & Daughters of Greater Kansas City P O Box 26071 Overland Park, KS 66225-6071	PC	2016 Outstanding Kansas Citian Award dinner	May 18, 2016	\$7,500.00	7,500.00	
The Nelson-Atkins Museum of Art	The Nelson-Atkins Museum of Art 4525 Oak Street Kansas City, MO 64111	PC	Exhibition support	March 23, 2016	\$235,000.00	235,000.00	

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The Nelson-Atkins Museum of Art	The Nelson-Atkins Museum of Art 4525 Oak Street Kansas City, MO 64111	PC	Business Council membership	January 26, 2016	\$50,000 00	50,000 00	
The Nelson-Atkins Museum of Art	The Nelson-Atkins Museum of Art 4525 Oak Street Kansas City, MO 64111	PC	Business Council membership	December 15, 2016	\$50,000 00	50,000 00	
The New York Botanical Garden	The New York Botanical Garden Office of Special Events 2900 Southern Boulevard Bronx, NY 10458-5126	PC	The 2016 Orchid Dinner	January 21, 2016	\$10,000 00	10,000 00	
The New York Botanical Garden	The New York Botanical Garden Office of Special Events 2900 Southern Boulevard Bronx, NY 10458-5126	PC	The Conservatory Ball 2016	May 18, 2016	\$15,000 00	15,000 00	
The New York Botanical Garden	The New York Botanical Garden Office of Special Events 2900 Southern Boulevard Bronx, NY 10458-5126	PC	The Conservatory Ball 2017	December 15, 2016	\$15,000 00	15,000 00	
The New York Botanical Garden	The New York Botanical Garden Office of Special Events 2900 Southern Boulevard Bronx, NY 10458-5126	PC	The 2017 Orchid Dinner	December 15, 2016	\$10,000 00	10,000 00	
The New York Botanical Garden	The New York Botanical Garden Office of Special Events 2900 Southern Boulevard Bronx, NY 10458-5126	PC	The Art of the Japanese Garden Dinner (Ika Rose Garden Dinner Dance)	September 27, 2016	\$15,000 00	15,000 00	
The Rabbit Hole	The Rabbit Hole 110 Southwest Boulevard Kansas City, MO 64108	PC	General Operating Support	December 16, 2016	\$25,000 00	25,000 00	
The Salvation Army	The Salvation Army 3637 Broadway P O Box 412577 Kansas City, MO 64141	PC	Matching gift	January 7, 2016	\$750 00	750 00	
The Salvation Army	The Salvation Army 3637 Broadway P O Box 412577 Kansas City, MO 64141	PC	Annual Civic Luncheon	March 24, 2016	\$25,000 00	25,000 00	
The Stanwich School Inc	The Stanwich School Inc 257 Stanwich Road Greenwich, CT 06830	PC	Matching Gift	July 19, 2016	\$3,750 00	3,750 00	
Theatre for Young America	Theatre for Young America P O Box 356 Mission, KS 66201	PC	2016-2017 season operating funding	November 21, 2016	\$5,000 00	5,000 00	
Truman Medical Center Charitable Foundation	Truman Medical Center Charitable Foundation 2310 Holmes Street, Suite 735 Kansas City, MO 64108	PC	White Coat Gala	January 21, 2016	\$10,000 00	10,000 00	

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Truman Medical Center Charitable Foundation	Truman Medical Center Charitable Foundation 2310 Holmes Street, Suite 735 Kansas City, MO 64108	PC	White Coat Gala	December 15, 2016	\$10,000.00	10,000.00	-
UMKC Conservatory of Music and Dance	UMKC Conservatory of Music and Dance 4949 Cherry Street Kansas City, MO 64110	PC	Musical Bridges Benefit Gala	January 21, 2016	\$1,000.00	1,000.00	-
UMKC Conservatory of Music and Dance	UMKC Conservatory of Music and Dance 4949 Cherry Street Kansas City, MO 64110	PC	Crescendo 2016	May 18, 2016	\$50,000.00	50,000.00	-
UMKC Conservatory of Music and Dance	UMKC Conservatory of Music and Dance 4949 Cherry Street Kansas City, MO 64110	PC	Annual Funding	July 11, 2016	\$132,000.00	132,000.00	-
Unicorn Theatre	Unicorn Theatre 3828 Main Street Kansas City, MO 64111	PC	2016/17 season	November 1, 2016	\$40,000.00	40,000.00	-
Union Station Kansas City, Inc	Union Station Kansas City, Inc 30 West Pershing Road, Suite 400 Kansas City, MO 64108	PC	Support for 'A Night in Ancient Pompeii' exhibit	November 21, 2016	\$10,000.00	10,000.00	-
University of Missouri - Kansas City	University of Missouri - Kansas City 5100 Rockhill Road Kansas City, MO 64110	PC	2016 Entrepreneur of the Year Awards Dinner	August 4, 2016	\$5,000.00	5,000.00	-
Urban League of Greater Kansas City	Urban League of Greater Kansas City 1710 Paseo Boulevard Kansas City, MO 64108	PC	Difference Maker Awards Luncheon	November 21, 2016	\$2,500.00	2,500.00	-
Wayside Waifs Humane Society	Wayside Waifs Humane Society 3901 Martha Truman Road Kansas City, MO 64137	PC	Matching gift given by Sharon Blickensderfer	January 21, 2016	\$200.00	200.00	-
Wayside Waifs Humane Society	Wayside Waifs Humane Society 3901 Martha Truman Road Kansas City, MO 64137	PC	Fur Ball 2016	March 24, 2016	\$5,000.00	5,000.00	-
Westport Center for the Arts, Inc	Westport Center for the Arts, Inc 201 Westport Road Kansas City, MO 64111	PC	Operational support	September 12, 2016	\$2,500.00	2,500.00	-
William Baker Choral Foundation	William Baker Choral Foundation 5450 Buena Vista St., #100 Roeland Park, KS 66205	PC	General Operating Support for 2016 fiscal year	March 2, 2016	\$5,000.00	5,000.00	-
William Jewell College / Harriman-Jewell Series	William Jewell College / Harriman-Jewell Series 500 College Hill Campus Box 1015 Liberty, MO 64068-1896	PC	General operating support for the 2016/17 season	July 11, 2016	\$210,000.00	210,000.00	-

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William Jewell College / Hamman-Jewell Series	William Jewell College / Hamman-Jewell Series 500 College Hill Campus Box 1015 Liberty, MO 64068-1896	PC	Hamman-Jewell Series Prelude Benefit	May 9, 2016	\$5,000.00	5,000.00	-
William Jewell College / Hamman-Jewell Series	William Jewell College / Hamman-Jewell Series 500 College Hill Campus Box 1015 Liberty, MO 64068-1896	PC	Matching gift given by Foundation board member, Mr. Peter Brown	October 18, 2016	\$1,875.00	1,875.00	-
Women's Foundation of Greater Kansas City	Women's Foundation of Greater Kansas City 2100 Central St, #11E Kansas City, MO 64108	PC	Annual Grants Awards Luncheon	July 11, 2016	\$5,000.00	5,000.00	-
Young Women on the Move	Young Women on the Move 10940 Parallel Parkway Kansas City, KS 66109	PC	2016-17 League of Champions	September 12, 2016	\$1,000.00	1,000.00	-
Youth Symphony of Kansas City	Youth Symphony of Kansas City 209 W 18th Street Kansas City, MO 64108	PC	General operating support of its educational programs in 2016-2017	December 16, 2016	\$25,000.00	25,000.00	-
Grand Total Grants Paid						\$10,819,064.98	305,000.00

Muriel McBrien Kauffman Foundation
Part IV, Capital Gains and Losses for Tax on Investment Income
Year Ended December 31, 2016
EIN 43-1460787

Account Description	Sales Proceeds	Cost Basis	Column A Book Basis Gain (Loss)	Column B Net Invest. Inc. Gain (Loss)
Rockefeller - NT #MMK02	10,472,384	8,901,619	1,570,765	1,570,765
Wells Capital Mgmt - NT #MMK01	4,808,742	4,081,400	727,342	727,342
Voyageur (RBC) Asset Management	4,225,011	3,418,205	806,806	806,806
Vanguard Short-Term Inv Grade Fund	3,510,339	3,463,336	47,003	47,003
Vanguard REIT Index Fund	0	3,759	3,759	3,759
Wells Select Equity	12,672,510	12,443,738	228,772	228,772
BDC's (Mutual Fund account)	136	222	(86)	(86)
Fidelity Floating Rate High Income Fund	3,500,000	3,752,866	(252,866)	(252,866)
Oakmark Global Fund	2,000,000	1,003,985	996,015	996,015
First Eagle Global Fund	2,000,000	1,576,824	423,176	423,176
Vanguard Russell 1000 Growth Index Fund	1,000,000	559,787	440,213	440,213
Deutsche Bank	339,780	31,211	308,569	308,569
Total Capital Gains from Sales	44,528,902	39,236,952	5,299,468	5,299,468
Class Action Settlements - B of A			613	613
Proceeds from Sale of Tax Credits-cash account			460,000	460,000
Capital changes/class action - Cash account			16,443	16,443
First Eagle Global Fund - Defeasance - cap gain distribution			847,627	847,627
First Eagle Global Fund - cap gain distribution			780,486	780,486
Great Point Developers - distribution in excess of basis			10,733	10,733
Commonfund Venture Capital Partners VI - distribution in excess of basis			234,167	234,167
TIFF Partners III, LP - distribution in excess of basis			97,251	97,251
TIFF Partners V-US, LP - distribution in excess of basis			21,369	21,369
Venrock Associates IV, LP - distribution in excess of basis			151,111	151,111
Venrock Associates II, LP - distribution in excess of basis				112,896
EnCap Energy - distribution in excess of basis			17,387	17,387
Venrock Healthcare Capital Partners, LP - distribution in excess of basis			423,018	423,018
Siguler Guff Distressed Opportunities, LP - distrib. In excess of basis			651,580	651,580
Compass Diversified Holdings - (4,410 shs) Adjustment to Basis				535
The Blackstone Group - (1,360 shs) Adjustment to Basis				1,986
Alliancebernstein Holding - (2,127 shs) Adjustment to Basis				3,357
Capital Gains (Losses) - Partnerships				2,038,513
Section 1231 Gain (Loss) - Partnerships				127,754
Total Capital Gains (Losses)			9,011,253	11,296,294
Income Reclass - Return of Capital (Vanguard REIT)			(3,759)	(3,759)
			9,007,494	11,292,535