

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



EXTENDED TO NOVEMBER 15, 2017 Return of Private Foundation

Form **990-PF**Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

2016

For calendar year 2016 or tax year beginning and ending Name of foundation A Employer identification number KIOWA FOUNDATION 42-6080819 Number and street (or P O box number if mail is not delivered to street address) B Telephone number 801-A IOWA AVENUE WEST 641-753-6520 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here MARSHALLTOWN, ΙA 50158 G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change Check type of organization: Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust X Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method: X Cash Accrual F If the foundation is in a 60-month termination Other (specify) (from Part II, col (c), line 16) under section 507(b)(1)(B), check here 129, 339. (Part I, column (d) must be on cash basis) ▶\$ Part | Analysis of Revenue and Expenses (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable purposes (cash basis only) expenses per books income income Contributions, gifts, grants, etc., received Check X If the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 2,675 2,675 2,675.STATEMENT Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 670 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 670. 670 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gal IVED Income modifications 10a Gross sales less returns and allowances တ် Q **b** Less Cost of goods s S c Gross profit or (logs) 11 Other income Total. Add lines 1 through 11 CONN. 3,345 345 2,675 Compensation of officers, directors, trustees, etc 0. 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 550 **b** Accounting fees STMT 2 0. 0. 0. c Other professional fees 17 Interest 66 STMT 3 0. 0. 18 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses Add lines 13 through 23 616 0 0 3,875 Contributions, gifts, grants paid 3,875. 26 Total expenses and disbursements. 4,491 Add lines 24 and 25 0 0 3,875. 27 Subtract line 26 from line 12: <1,146. & Excess of revenue over expenses and disbursements 3,345 b Net investment income (if negative, enter -0-) 2,675 c Adjusted net income (if negative, enter -0-)

02200151

<u>Fo</u>	rm 99	0-PF (2016) KIOWA FOUNDATION		42-	6080819 Page 2		
Ē	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	f year End of year			
			(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash - non-interest-bearing	35,193.	30,702.	30,702.		
	2	Savings and temporary cash investments					
	3	Accounts receivable					
	1	Less: allowance for doubtful accounts ▶					
	4	Pledges receivable ►					
		Less: allowance for doubtful accounts ▶					
	5	Grants receivable			····		
	6	Receivables due from officers, directors, trustees, and other					
		disqualified persons					
	7	Other notes and loans receivable					
		Less: allowance for doubtful accounts					
ets	8	Inventories for sale or use					
Assets	9	Prepaid expenses and deferred charges					
•	1	Investments - U.S. and state government obligations					
	1	Investments - corporate stock					
	1	Investments - corporate bonds					
	111	Investments - land, buildings, and equipment basis					
	40	Less accumulated depreciation					
	12	Investments - mortgage loans Investments - other STMT 4	92,570.	95,915.	98,637.		
	13	Land, buildings, and equipment: basis	34,570.		30,037.		
	14	Less accumulated depreciation					
	15	Other assets (describe					
	1	Total assets (to be completed by all filers - see the					
	''	Instructions. Also, see page 1, item I)	127,763.	126,617.	129,339.		
	17	Accounts payable and accrued expenses	22777030		123,3331		
	18	Grants payable					
s	19	Deferred revenue					
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons					
abi	21	Mortgages and other notes payable					
۳	1	Other liabilities (describe)					
	23	Total liabilities (add lines 17 through 22)	0.	0.			
		Foundations that follow SFAS 117, check here					
G		and complete lines 24 through 26 and lines 30 and 31.		Ĭ			
Net Assets or Fund Balances	24	Unrestricted					
alar	25	Temporarily restricted					
Ä	26	Permanently restricted					
Ĕ		Foundations that do not follow SFAS 117, check here					
卢		and complete lines 27 through 31		0			
ţ	27	Capital stock, trust principal, or current funds	0.	0.			
SSE	28	Paid-in or capital surplus, or land, bldg., and equipment fund	32 419	0.			
¥	29	Retained earnings, accumulated income, endowment, or other funds	32,418.	31,272.			
ž	30	Total net assets or fund balances	127,763.	126,617.			
	31	Total liabilities and net assets/fund balances	127,763.	126,617.			
				12070176			
	art	Analysis of Changes in Net Assets or Fund B			<u> </u>		
1		net assets or fund balances at beginning of year - Part II, column (a), line	30				
		st agree with end-of-year figure reported on prior year's return)		1	127,763.		
		r amount from Part I, line 27a		2	<1,146.>		
-		r increases not included in line 2 (itemize)		3	126 617		
		lines 1, 2, and 3		4	126,617.		
_		eases not included in line 2 (itemize) Inet assets or fund balances at end of year (line 4 minus line 5) - Part II, co	dumn (h) line 30	5	126,617.		
<u>6</u> _	i Uld	the assets of tunio balances at end of year finds 4 millios line 3) - Fart II, co	norm (b), mic oo		Form 990-PF (2016)		

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			D	- Purcl - Dona	quired nase ition	(c) Date a (mo., da		(d) Date sold (mo., day, yr.)		
1a CAPITAL GAINS	DIVIDE	NDS								
<u>b</u>					4				·-	
<u>c</u>					┼					
<u>d</u>					+					
(a) Crass selectors	(f) Dep	reciation allowed	(a) Cos	st or other basis	۲			(h) Ga	ain or (loss)	
(e) Gross sales price		or allowable)		xpense of sale					(f) minus (
a 670.										670.
<u>b</u>							 			
<u>.c</u>										
<u>d</u>		·								
Complete only for assets showing	no gain in col	umn (h) and owned b	v the foundation	on 12/31/69		_		Gains (Co	ol. (h) gaın	miniis
(i) F.M.V. as of 12/31/69	(j) /	Adjusted basis of 12/31/69	(k) Ex	cess of col. (I)				(k), but n	ot less thar (from col. (1 -0-) or
a			1	· · · · · · · · · · · · · · · · · · ·		·				670
<u>b</u>						_				<u> </u>
C										
đ										
<u>e</u>										
2 Capital gain net income or (net ca	apıtal loss)	If gain, also en	ter in Part I, line -0- in Part I, line	7 7	}	2				670
Net short-term capital gain or (los	ss) as defined	d in sections 1222(5)	and (6):			1				
If gain, also enter in Part I, line 8,	column (c).				 	_				•
If (loss), enter -0- in Part I, line 8						34 1				
Part V Qualification U For optional use by domestic private	e foundations	subject to the section					ent Inc	ome		
Part V Qualification U (For optional use by domestic private If section 4940(d)(2) applies, leave to Was the foundation liable for the section of the foundation does not qualification.	e foundations his part blank stion 4942 tax ilify under sec	s subject to the section c. c on the distributable a ction 4940(e). Do not	n 4940(a) tax on amount of any ye complete this pa	net investment i ear in the base point.	ncome eriod?	9.)	nent Inc	ome		Yes X No
Part V Qualification U (For optional use by domestic private) If section 4940(d)(2) applies, leave to Was the foundation liable for the sectif "Yes," the foundation does not qual 1 Enter the appropriate amount in (a) Base period years	e foundations his part blank stion 4942 tax lify under sec each column	s subject to the section c. c on the distributable a ction 4940(e). Do not for each year; see the	n 4940(a) tax on amount of any ye complete this pa e instructions be	net investment in the base point. fore making any	ncome eriod? entries (c)	e.) s.			Distrib	Yes X No
For optional use by domestic private if section 4940(d)(2) applies, leave to was the foundation liable for the sectif "Yes," the foundation does not quate in the appropriate amount in (a) Base period years Calendar year (or tax year beginning)	e foundations his part blank stion 4942 tax lify under sec each column	s subject to the section c. c on the distributable a ction 4940(e). Do not for each year; see the	n 4940(a) tax on amount of any ye complete this pae instructions be	net investment i ear in the base point.	ncome eriod? entries (c)	e.) s.	use assets		Distrib (col. (b) div	Yes X No (d) ution ratio ided by col. (c))
For optional use by domestic private if section 4940(d)(2) applies, leave to was the foundation liable for the section "Yes," the foundation does not quate in the appropriate amount in Base period years Calendar year (or tax year beginning 2015	e foundations his part blank stion 4942 tax lify under sec each column	s subject to the section c. c on the distributable a ction 4940(e). Do not for each year; see the	amount of any ye complete this pa e instructions be distributions 3,875.	net investment in the base point. fore making any	ncome eriod? entries (c)	e.) s. 11	use assets 7,405	•	Distrib (col. (b) div	Yes X No (d) ution ratio ided by col. (c)) -033009
For optional use by domestic private If section 4940(d)(2) applies, leave to Was the foundation liable for the sector when the foundation does not quate The enter the appropriate amount in Base period years Calendar year (or tax year beginning 2015) 2014	e foundations his part blank stion 4942 tax lify under sec each column	s subject to the section c. c on the distributable a ction 4940(e). Do not for each year; see the	amount of any ye complete this part instructions be distributions 3,875. 3,875.	net investment in the base point. fore making any	ncome eriod? entries (c)	3. ritable- 11	use assets 7,405 9,957	•	Distrib (col. (b) div	(d) ution ratio ided by col. (c)) .033005
Part V Qualification U (For optional use by domestic private of section 4940(d)(2) applies, leave to the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(e foundations his part blank stion 4942 tax lify under sec each column	s subject to the section c. c on the distributable a ction 4940(e). Do not for each year; see the	amount of any ye complete this pa e instructions be distributions 3,875.	net investment in the base point. fore making any	ncome eriod? entries (c)	e.) ritable- 11 10 9	use assets 7,405	•	Distrib (col. (b) div	Yes X No (d) ultion ratio ided by col. (c)) . 03300! . 03524: . 040929
Part V Qualification U (For optional use by domestic private of the section 4940(d)(2) applies, leave to the section of the s	e foundations his part blank stion 4942 tax lify under sec each column	s subject to the section c. c on the distributable a ction 4940(e). Do not for each year; see the	amount of any ye complete this pare instructions be distributions 3,875. 3,875.	net investment in the base point. fore making any	ncome eriod? entries (c)	e.) ritable- 11 10 9 7	use assets 7,405 9,957 4,676	•	Dıstrıb (col. (b) dıvı	Yes X No (d) ultion ratio ided by col. (c)) .033005 .035241 .040925 .041297
For optional use by domestic private if section 4940(d)(2) applies, leave to was the foundation liable for the sectif "Yes," the foundation does not quate in the appropriate amount in (a) Base period years Calendar year (or tax year beginning 2015 2014 2013 2012 2011	e foundations his part blank stion 4942 tax lify under sec each column	s subject to the section c. c on the distributable a ction 4940(e). Do not for each year; see the	amount of any year complete this page instructions be distributions 3,875. 3,875. 3,875. 3,250.	net investment in the base point. fore making any	ncome eriod? entries (c)	e.) ritable- 11 10 9 7	use assets 7,405 9,957 4,676 8,698		Distrib (col. (b) div	Yes X No (d) ution ratio ided by col. (c)) .033005 .035242 .040925 .041297 .045477
Part V Qualification U (For optional use by domestic private of section 4940(d)(2) applies, leave to the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(e foundations his part blank stion 4942 tax lify under sec each column	s subject to the section c on the distributable a ction 4940(e). Do not for each year; see the Adjusted qualifying o	amount of any year complete this part instructions be distributions 3,875. 3,875. 3,875. 3,875. 3,875. 3,875.	ear in the base point. Net value of n	eriod? entries (c) onchar	5. Titable- 11 10 9 7	use assets 7,405 9,957 4,676 8,698	•	Distrib (col. (b) div	Yes X No (d) ution ratio ided by col. (c)) .03300! .035242 .040929 .041297 .045477
Part V Qualification U (For optional use by domestic private of section 4940(d)(2) applies, leave to the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(e foundations his part blank stion 4942 tax elify under sec each column ing in)	s subject to the section c on the distributable a ction 4940(e). Do not for each year; see the (b) Adjusted qualifying of	amount of any year complete this part instructions be distributions 3,875. 3,875. 3,875. 3,875. 3,875. 3,875.	ear in the base point. Net value of n	eriod? entries (c) onchar	5. Titable- 11 10 9 7	use assets 7,405 9,957 4,676 8,698	2	Distrib (col. (b) div	Yes X No (d) ution ratio ided by col. (c)) .03300! .035242 .040929 .041297 .045477
Part V Qualification U (For optional use by domestic private of section 4940(d)(2) applies, leave to the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(e foundations his part blank stion 4942 tax elify under sec each column ing in)	s subject to the section c on the distributable a ction 4940(e). Do not for each year; see the (b) Adjusted qualifying of	amount of any year complete this part instructions be distributions 3,875. 3,875. 3,875. 3,250. 3,518.	ear in the base point. Net value of n	eriod? entries (c) onchar	5. Titable- 11 10 9 7	use assets 7,405 9,957 4,676 8,698		Distrib (col. (b) div	Yes X No (d) ution ratio ided by col. (c)) .03300! .035242 .040929 .041297 .045477
For optional use by domestic private of section 4940(d)(2) applies, leave to the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(e foundations his part blank stion 4942 tax lify under sec each column ing in)	s subject to the section con the distributable a ction 4940(e). Do not for each year; see the (b) Adjusted qualifying of	amount of any year complete this pare instructions be distributions 3,875. 3,875. 3,875. 3,875. 3,875. 3,875. 3,875.	ear in the base point. Net value of n	eriod? entries (c) onchar	5. Titable- 11 10 9 7	use assets 7,405 9,957 4,676 8,698	2	Distrib (col. (b) div	Yes X No (d) ution ratio ided by col. (c)) .033005 .035241 .040925 .041297 .045477 .195945
For optional use by domestic private of section 4940(d)(2) applies, leave to the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(e foundations his part blank stion 4942 tax lify under sec each column ing in)	s subject to the section con the distributable a ction 4940(e). Do not for each year; see the (b) Adjusted qualifying of	amount of any year complete this pare instructions be distributions 3,875. 3,875. 3,875. 3,875. 3,875. 3,875. 3,875.	ear in the base point. Net value of n	eriod? entries (c) onchar	5. Titable- 11 10 9 7	use assets 7,405 9,957 4,676 8,698	2 3	Distrib (col. (b) div	Yes X No (d) ution ratio ided by col. (c)) .033005 .035241 .040925 .041297 .045477 .195945
For optional use by domestic private if section 4940(d)(2) applies, leave to was the foundation liable for the section "Yes," the foundation does not quate in the appropriate amount in (a) Base period years Calendar year (or tax year beginning 2015 2014 2013 2012 2011 Total of line 1, column (d) Average distribution ratio for the the foundation has been in exister Enter the net value of noncharital	e foundations his part blank stion 4942 tax lify under sec each column ing in)	s subject to the section con the distributable a ction 4940(e). Do not for each year; see the (b) Adjusted qualifying of	amount of any year complete this pare instructions be distributions 3,875. 3,875. 3,875. 3,875. 3,875. 3,875. 3,875.	ear in the base point. Net value of n	eriod? entries (c) onchar	5. Titable- 11 10 9 7	use assets 7,405 9,957 4,676 8,698	2 3	Distrib (col. (b) div	Yes X No (d) ution ratio ided by col. (c)) .03300! .035242 .040929 .04129 .04547 .195949 .039196
For optional use by domestic private if section 4940(d)(2) applies, leave to was the foundation liable for the section was the foundation liable for the section was the foundation does not qually a Enter the appropriate amount in Base period years Calendar year (or tax year beginning 2015 2014 2013 2012 2011 2 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existed Enter the net value of noncharital Multiply line 4 by line 3	e foundations his part blank stion 4942 tax elify under sec each column ing in) 5-year base pence if less the	s subject to the section c on the distributable a ction 4940(e). Do not for each year; see the (b) Adjusted qualifying of period - divide the tota an 5 years s for 2016 from Part	amount of any year complete this pare instructions be distributions 3,875. 3,875. 3,875. 3,875. 3,875. 3,875. 3,875.	ear in the base point. Net value of n	eriod? entries (c) onchar	5. Titable- 11 10 9 7	use assets 7,405 9,957 4,676 8,698	2 3 4	Distrib (col. (b) divi	Yes X No (d) ution ratio ided by col. (c)) .033005 .035242 .040929 .041297 .045477 .195949 .039190 126,783.4
(For optional use by domestic private of section 4940(d)(2) applies, leave to the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(e foundations his part blank stion 4942 tax elify under sec each column ing in) 5-year base pence if less the	s subject to the section c on the distributable a ction 4940(e). Do not for each year; see the (b) Adjusted qualifying of period - divide the tota an 5 years s for 2016 from Part	amount of any year complete this pare instructions be distributions 3,875. 3,875. 3,875. 3,875. 3,875. 3,875. 3,875. 3,875. 3,975. 3	ear in the base point. Net value of n	eriod? entries (c) onchar	5. Titable- 11 10 9 7	use assets 7,405 9,957 4,676 8,698	2 3 4	Distrib (col. (b) div	Yes X No (d) ution ratio ided by col. (c)) .033005 .035242 .040929 .041297 .045477 .195949 .039190 126,783.4
(For optional use by domestic private (For optional use by domestic private (If section 4940(d)(2) applies, leave to (Was the foundation liable for the sectif "Yes," the foundation does not quate (a) (a) (a) (b) (a) (b) (a) (a) (b) (c) (a) (c) (c) (c) (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d	e foundations his part blank stion 4942 tax elify under sec each column ing in) 5-year base pence if less the	s subject to the section c on the distributable a ction 4940(e). Do not for each year; see the (b) Adjusted qualifying of period - divide the tota an 5 years s for 2016 from Part	amount of any year complete this pare instructions be distributions 3,875. 3,875. 3,875. 3,875. 3,875. 3,875. 3,875. 3,875. 3,975. 3	ear in the base point. Net value of n	eriod? entries (c) onchar	5. Titable- 11 10 9 7	use assets 7,405 9,957 4,676 8,698	2 3 4	Distrib (col. (b) div	Yes X No (d) ultion ratio ided by col. (c)) .033005 .035241 .040929 .041297 .195949 .039190 126,783. 4,969.
For optional use by domestic private if section 4940(d)(2) applies, leave to was the foundation liable for the section "Yes," the foundation does not quate in Enter the appropriate amount in Base period years Calendar year (or tax year beginning 2015 2014 2013 2012 2011 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existed Enter the net value of noncharital Multiply line 4 by line 3 Enter 1% of net investment incomo Add lines 5 and 6	e foundations his part blank stion 4942 tax lify under sec each column ing in) 5-year base is ence if less the ble-use asset	s subject to the section con the distributable a ction 4940(e). Do not for each year; see the Adjusted qualifying of period - divide the tota an 5 years s for 2016 from Part 2 art I, line 27b)	amount of any year complete this pare instructions be distributions 3,875. 3,875. 3,875. 3,875. 3,875. 3,875. 3,875. 3,875. 3,975. 3	ear in the base point. Net value of n	eriod? entries (c) onchar	5. Titable- 11 10 9 7	use assets 7,405 9,957 4,676 8,698	2 3 4 5	Distrib (col. (b) div	Yes X No (d) ultion ratio ided by col. (c)) .033005 .035241 .040929 .041297 .195949 .039190 126,783. 4,969. 33. 5,002.
Part V Qualification U (For optional use by domestic private of section 4940(d)(2) applies, leave to the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(e foundations his part blank stion 4942 tax lify under sec each column ing in) 5-year base is ence if less the ble-use asset me (1% of Pa	s subject to the section con the distributable a ction 4940(e). Do not for each year; see the (b) Adjusted qualifying of period - divide the tota an 5 years s for 2016 from Part 3	amount of any ye complete this page instructions be distributions 3,875. 3,875. 3,875. 3,250. 3,518. al on line 2 by 5, X, line 5	ear in the base port. fore making any Net value of n	eriod? entries (c) onchar	6.) 11 10 9 7 7 ears	use assets 7,405 9,957 4,676 8,698 7,357	2 3 4 5	Distrib (col. (b) div	(d)

02200151

	990-PF (2016) KIOWA FOUNDATION t VI Excise Tax Based on Investment Income (Section 494	0(a), 4940(b).	4940(e), or 4	42-608 948 - sec	0819) uctic	Page 4
	Exempt operating foundations described in section 4940(d)(2), check here and e)				113)
	Date of ruling or determination letter: (attach copy of letter if nec		tions)				
	Domestic foundations that meet the section 4940(e) requirements in Part V, check here		· I	1 1			67.
	of Part I, line 27b	und onto	~				<u> </u>
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%	6 of Part I, line 12, c	ol. (b).				
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. O		0 (2).	2			0.
	Add lines 1 and 2	,		3			67.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. C	Others enter -0-)		4			0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5o. 5 5o. 5 7		5			67.
	Credits/Payments:						• • • •
	2016 estimated tax payments and 2015 overpayment credited to 2016	6a					
	Exempt foreign organizations - tax withheld at source	6b					
	Tax paid with application for extension of time to file (Form 8868)	6c					
	Backup withholding erroneously withheld	6d					
	Total credits and payments. Add lines 6a through 6d	00		7			0.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is atta	ached	:	8			
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	201100	_	9			67.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			10			07.
	Enter the amount of line 10 to be: Credited to 2017 estimated tax		Refunded	11			
	t VII-A Statements Regarding Activities		ncianaca P	 			
	During the tax year, did the foundation attempt to influence any national, state, or local legis	slation or did it partie	cipate or intervene	ın	1	Yes	No
	any political campaign?	olation of old it partit	inputo or unterverso		1a	 	X
	Did it spend more than \$100 during the year (either directly or indirectly) for political purpo	ses (see instruction	s for the definition	12	1b	<u> </u>	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities a					-	
	distributed by the foundation in connection with the activities		materials parametri				
	Did the foundation file Form 1120-POL for this year?				10		x
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the	e vear:				1	
	(1) On the foundation. ▶ \$ 0 . (2) On foundation managers	-	0.		- [
	Enter the reimbursement (if any) paid by the foundation during the year for political expend						
	managers. ► \$ 0.	···-·-					
2	Has the foundation engaged in any activities that have not previously been reported to the li	RS?			2	İ	x
	If "Yes," attach a detailed description of the activities.						
	Has the foundation made any changes, not previously reported to the IRS, in its governing	instrument, articles	of incorporation, o	r	-		ļ
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the chang	•	. ,		3		x
	Did the foundation have unrelated business gross income of \$1,000 or more during the year				4a		X
ы	If "Yes," has it filed a tax return on Form 990-T for this year?			N/A	4b		
5 \	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	?		·	5		X
1	f "Yes," attach the statement required by General Instruction T.						
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied e	ether:					
•	By language in the governing instrument, or					ĺ	
•	 By state legislation that effectively amends the governing instrument so that no mandator 	ry directions that cor	iflict with the state	law			
ı	remain in the governing instrument?				6	X	
7 [Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," cor	mplete Part II, col	(c), and Part XV		7	Х	
8a E	Enter the states to which the foundation reports or with which it is registered (see instruction	ons) NON	E				1
_							1
Ы	if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	Attorney General (or	designate)				1
	of each state as required by General Instruction G? If "No," attach explanation				8b	X	<u> </u>
	s the foundation claiming status as a private operating foundation within the meaning of se		1942(j)(5) for calei	ndar			
	year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," c				9	 	X
10 [Did any persons become substantial contributors during the tax year? If "Yes," attach a schedu	ule listing their names ar	nd addresses		10		_X_
				F	orm 990)-PF	(2016)

623531 11-23-16

P	art VII-A Statements Regarding Activities (continued)					
			Yes	No		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of					
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		_X_		
12	12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?					
	If "Yes," attach statement (see instructions)	12		_X_		
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X			
	Website address ► N/A					
14	The books are in care of ► GREG BROWN Telephone no. ► (641)					
4-	Located at ► 801-A IOWA AVENUE WEST, MARSHALLTOWN, IA ZIP+4 ►50	158	<u>-06</u>	<u>57 </u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		, -			
40	and enter the amount of tax-exempt interest received or accrued during the year	N	/A			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,	_ 	Yes			
	securities, or other financial account in a foreign country?	16		<u> X</u>		
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country					
Pá	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	l				
نت ا	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No		
1:	a During the year did the foundation (either directly or indirectly):		163	140		
•	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?					
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)					
	a disqualified person?		l			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?					
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?					
	(5) Transfer any income or assets to a disqualified person (or make any of either available					
	for the benefit or use of a disqualified person)?					
	(6) Agree to pay money or property to a government official? (Exception. Check "No"					
	if the foundation agreed to make a grant to or to employ the official for a period after		İ			
	termination of government service, if terminating within 90 days.)	1				
t	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations					
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b				
	Organizations relying on a current notice regarding disaster assistance check here					
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected					
_	before the first day of the tax year beginning in 2016?	1c		X		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation					
_	defined in section 4942(j)(3) or 4942(j)(5)):		ŀ			
ě	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? X Yes No]				
	0015	ÌÌ				
	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect					
•	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach					
	statement - see instructions.)	2b	x			
C	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.					
	>					
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		}			
	during the year?					
b	olf "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after					
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		l			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,					
	Form 4720, to determine if the foundation had excess business holdings in 2016.) N/A	3b				
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X		
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that					
	had not been removed from jeopardy before the first day of the tax year beginning in 2016?	<u>4b</u> m 990	DE :	<u>X</u>		
	For	III MML	/'.	711161		

Form 990-PF (2016) KIOWA FOUNDATION			42-60808	19 Page 6
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Y	es X No	
(2) Influence the outcome of any specific public election (see section 4955); of				
any voter registration drive?	• • •		es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?		es X No	
(4) Provide a grant to an organization other than a charitable, etc., organizatio				
4945(d)(4)(A)? (see instructions)	11 405011504 111 00011011	v	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or adjudational nurnosas, or		53 LZL NO	
the prevention of cruelty to children or animals?	or educational purposes, or		es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	dar tha avanations described		es LALINO	
		in Regulations	37 / 3	_
section 53.4945 or in a current notice regarding disaster assistance (see instru	•		N/A	5b
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for				
expenditure responsibility for the grant?		N/A L Y	es L No	
If "Yes," attach the statement required by Regulations section 53.4945	• •			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Yo	es 🗶 No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b X
If "Yes" to 6b, file Form 8870.				i I
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	es 🗶 No 📙	
b If "Yes," did the foundation receive any proceeds or have any net income attribu	itable to the transaction?		N/A	7b
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	anagers, Highl	·	
Paid Employees, and Contractors				
1 List all officers, directors, trustees, foundation managers and their	compensation.			
(-) Name and address	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	to position	(If not paid, enter -0-)	and deferred compensation	allowances
GREG BROWN	PRESIDENT/SEC	RETARY		
707 CIRCLE DRIVE				
MARSHALLTOWN, IA 50158	1.00	0.	0.	0.
			- "	
			İ	
	· · · · · · · · · · · · · · · · · · ·			
				·
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none.	enter "NONE."		
	(b) Title and average		(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other
NONE	devoted to position		compensation	allowances
NONE				
				
		 		
				
			1	
		·		
79L-96C				
Fotal number of other employees paid over \$50,000			▶	0
			Form \$	990-PF (2016)

623561 11-23-16

Form **990-PF** (2016)

Total. Add lines 1 through 3

All other program-related investments. See instructions.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, s	ee instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
•	Average monthly fair market value of securities	1a	94,501.
b		1b	34,213.
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	128,714.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	1 2	0.
3	Subtract line 2 from line 1d	3	128,714.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,931.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	126,783.
6	Minimum investment return. Enter 5% of line 5	6	6,339.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations ar	nd certain	
	foreign organizations check here 🕨 🔛 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	6,339.
2a	Tax on investment income for 2016 from Part VI, line 5		
b	Income tax for 2016. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	<u>67.</u>
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	6,272.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	6,272.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	6,272.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	3,875.
b		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	,, , , , , , , , , , , , , , , , ,	3a	
b		3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,875.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	<u> </u>
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,875.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies for t	he section

Form **990-PF** (2016)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				6,272.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			5,102.	
b Total for prior years:				
3 Excess distributions carryover, if any, to 2016:		0.		
a From 2011				
b From 2012			[
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from				
Part XII, line 4: ► \$ 3,875.				
a Applied to 2015, but not more than line 2a			3,875.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				···
(Election required - see instructions)	0.			
d Applied to 2016 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2015. Subtract line				
4a from line 2a. Taxable amount - see instr.			1,227.	
f Undistributed income for 2016. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2017				6,272.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2011				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017.	_			
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016		1		Form 990-PF (2016)

623581 11-23-16

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942()(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public	
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative test relied upon: a "Assets' alternative test relied upon: a "Assets' alternative test - enter: (1) Value of all assets (2) Value of all assepts on securities loans (section 512(a)(5)), or royalties) (2) Support from general public	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter: 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royaltes) (2) Support from general public	
Income from Part I or the minimum investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities. Subtract line 2d from line 2c C Complete 3a, b, or c for the alternative test related upon: a "Assets" alternative test rener: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(t) b "Endowment" alternative test - enter: 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, renis, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public	2(j)(5)
investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942()(3)(B)() b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public	
each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test relied upon: a "Assets" alternative test - enter: (1) Value of assets qualifying under section 4942(j)(3)(B)(t) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public	(e) Total
b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public	
c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942()(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public	
line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of all assets (2) Value of assets qualifying under section 4942(i)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter; (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public	
d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of an assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public	
used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942()(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public	
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public	
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public	
for active conduct of exempt activities. Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of aslessets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public	
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public	
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public	
a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public	
(1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public	
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public	
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public	
shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public	
Isted c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public	
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public	
investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public	
dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public	
securities loans (section 512(a)(5)), or royalties) (2) Support from general public	
512(a)(5)), or royalties) (2) Support from general public	
and 5 or more exempt organizations as provided in	
section 4942(j)(3)(B)(iii)	
(3) Largest amount of support from	
an exempt organization	·
(4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more	
at any time during the year-see instructions.)	e in assets
	
 Information Regarding Foundation Managers: List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of the total contributions. 	-6 t
year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)	or any tax
NONE	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partr	nershin or
other entity) of which the foundation has a 10% or greater interest.	Totalip of
NONE	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here Fig. 1 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited request	ts for funds. If
the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:	
GREG BROWN, 641-753-6520	
P.O. BOX 693, MARSHALLTOWN, IA 50158	
b The form in which applications should be submitted and information and materials they should include:	
NO SPECIAL FORM REQUESTED.	
c Any submission deadlines:	
NO DEADLINES.	-
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	
NO LIMITATIONS.	
123601 11-23-16 Fg	

• Care of Cappionional States		 		
3 Grants and Contributions Paid During the	If recipient is an individual	Payment		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year				
LIVE ON STAGE MARSHALLTOWN			FUND RAISER	
PO BOX 249				
CONRAD IA 50621				750
MARSHALLTOWN CHRISTIAN SCHOOL			FUND RAISER	
3901 SOUTH CENTER STREET				
MARSHALLTOWN, IA 50158				3,125,
				`
				-
Total			▶ 3a	3,875.
b Approved for future payment				
NONE				
	ļ			
Total			▶ 3b	0.
IVIAI			Fni	m 990-PF (2016)
			10	

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated I	business income		by section 512, 513, or 514	(e)
-	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code	Amount	Tunction income
a <u>N/A</u>					
b	_				
C					
d	_	 			
e	_				
f	_				
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	2,675.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal		-			
property					
7 Other investment income		<u> </u>			
8 Gain or (loss) from sales of assets other		·			
than inventory			14	670.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue;					
8			- { -		
b	1				*
С	1				
d	1 1				
e					
12 Subtotal. Add columns (b), (d), and (e)			0.	3,345.	
13 Total. Add line 12, columns (b), (d), and (e)				13	3,345.
(See worksheet in line 13 instructions to verify calculations.	.)	·			
		_	_		

Relationship of Activities to the Accomplishment of Exempt Purposes Part XVI-B

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).							
-								

Form **990-PF** (2016)

Pa	rt XVII	Exempt Organ		sters To a	nd Transactions	and Relations	hips With Nor	ncharitable)
-	Did the ere			of the fellower	th and ather areas	ation deposits of in cont		- 1	Voc No
1		anization directly or indir			-		ion 50 i(c) of	{	Yes No
		other than section 501(c)				janizations?		{	[
а		rom the reporting founda	ation to a noncharita	ble exempt org	anization of:				1 1
	(1) Cash							1a(1)	X
	(2) Other							1a(2)	X
b	Other trans							}	} }
	(1) Sales	of assets to a noncharital	ble exempt organizat	ion				1b(1)	<u> </u>
		ases of assets from a no		rganization				1b(2)	X
	(3) Renta	of facilities, equipment,	or other assets					1b(3)	X
	(4) Reimt	ursement arrangements						1b(4)	X
	(5) Loans	or loan guarantees						1b(5)	X
	(6) Perfor	mance of services or me	mbership or fundrai	sing solicitation	ns			1b(6)	X
	-	facilities, equipment, ma	-					1c	<u> </u>
d		er to any of the above is		-					iets,
		given by the reporting for			ed less than fair market v	/alue in any transaction	n or sharing arranger	ment, show in	
		the value of the goods,							
(a) ∟	ne no	(b) Amount involved	(c) Name of		exempt organization	(0) Description	n of transfers, transaction	ns, and sharing an	rangements
				N/A					
			<u> </u>						
—			 						
			 						
			 						
									
									
			 						
			 						
									
			 						
			 						
			 						
			1						
22	Is the four	ndation directly or indirec	tly affiliated with or	related to one	or more tax-exempt org	ianizations described			
		501(c) of the Code (othe	•	•	-			Yes	X No
ь		mplete the following sch		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
		(a) Name of org			(b) Type of organization	on	(c) Description of rel	lationship	
		N/A							
					<u> </u>				
	Under	penalties of perjury, I declare	that I have examined th	s return, including	g accompanying schedules	and statements, and to the	best of my knowledge	May the IRS or	discuss this
Si	gn	elief, it is true correct, and co		eparer (other than	14 · O 2 ·		DENT/SECRI		(see instr)?
He	ئيسية ا	1	100, / n		18-217	TARY		X Yes	No No
	Sıgī	ature of officer of trustee			Date	Title			
		Print/Type preparer's na	ame	Preparer's s	ignature	Date		PTIN	
ъ-	اه:.					.	self- employed	201000	255
Pa					H K. FLEAGI	L 08/17/17		P01061	
	eparer	Fırm's name ► REI	A GRUMN.	COMPANY			Firm's EIN ► 42	2-11427	75
US	e Only	Eurolo address 5 4 2	000 50555				 		
		Firm's address > 19					Dhorana 15	41\ 020	_ 2 E 0 <i>E</i>
		AL	BIA, IA 5	14331			Phone no. (64	41) 938 Form 99 0	- <u>2586</u> 0-PF (2016)
								, or in oot	(2010)

FORM 990-PF D	IVIDENDS	AND INT	EREST	FROM SEC	CURITIES	S	PATEMENT	1
	GROSS AMOUNT			(A) REVENUE PER BOOKS	E NET	INVEST-		
AMERICAN FUNDS	3,345.		670.	2,6	75.	2,675.	2,6	75.
TO PART I, LINE 4	3,345.		670.	2,67	75.	2,675.	2,6	75.
FORM 990-PF		ACCOUN	TING	FEES		ST	PATEMENT	2
DESCRIPTION		EXPENSES		T INVEST-		USTED	(D) CHARITA PURPOS	
		55	0.	(· .	0.		0.
TO FORM 990-PF, PG 1, 1	LN 16B	55	0.	(). 	0.		0.
TO FORM 990-PF, PG 1, 1	LN 16B		O. AXES	(0.		PATEMENT	
		(A) EXPENSES	AXES NE	(B) T INVEST	() - ADJ	ST C) USTED	.,	3 BLE
FORM 990-PF		(A) EXPENSES PER BOOK	AXES NE	(B) T INVEST NT INCOM	() - ADJ	ST C) USTED	(D) CHARITA	3 BLE
FORM 990-PF		(A) EXPENSES PER BOOK	AXES NE S ME	(B) T INVEST NT INCOM	(ADJ E NET	SI C) USTED INCOME	(D) CHARITA	3 BLE ES
FORM 990-PF DESCRIPTION		(A) EXPENSES PER BOOK	AXES NE S ME 6.	(B) T INVEST NT INCOMI	ADJ E NET	ST C) USTED INCOME 0.	(D) CHARITA	3 BLE ES
FORM 990-PF DESCRIPTION TO FORM 990-PF, PG 1, 1		(A) EXPENSES PER BOOK 6 OTHER I	AXES NE S ME 6.	(B) T INVEST- NT INCOM	ADJ E NET	ST C) USTED INCOME 0. ST	(D) CHARITA PURPOS	3 BLE ES 0. 0.
FORM 990-PF DESCRIPTION TO FORM 990-PF, PG 1, 1		(A) EXPENSES PER BOOK 6 OTHER I	AXES NE S ME 6. 6. NVEST	(B) T INVEST- NT INCOM	ADJ E NET O.	ST C) USTED INCOME 0. ST	(D) CHARITA PURPOS PATEMENT AIR MARKE	BLE ES 0.