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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , 2016, and ending , 20

Name of foundation THE BEIM FOUNDATION	**A** Employer identification number 41-6022529
Number and street (or P O box number if mail is not delivered to street address) 318 W. 48TH STREET — Room/suite	**B** Telephone number (see instructions) (612) 825-1404
City or town, state or province, country, and ZIP or foreign postal code MINNEAPOLIS, MN 55419	**C** If exemption application is pending, check here ▶ ☐
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change	**D** 1. Foreign organizations, check here ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation	**E** If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 12,264,026. — **J** Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)	**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc, received (attach schedule)				
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	18.	18.		
	4 Dividends and interest from securities	403,955.	403,955.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	385,188.			
	b Gross sales price for all assets on line 6a 2,629,336.				
	7 Capital gain net income (from Part IV, line 2)		385,188.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	789,161.	789,161.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	2,237.			2,237.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH 1	3,678.			3,678.
	c Other professional fees (attach schedule) [2]	109,425.	27,811.		81,614.
	17 Interest				
	18 Taxes (attach schedule) (see instructions) [3]	4,508.			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 4	36,339.	199.		36,140.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	156,187.	28,010.		123,669.
	25 Contributions, gifts, grants paid	459,950.			459,950.
	26 **Total expenses and disbursements** Add lines 24 and 25	616,137.	28,010.	0.	583,619.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	173,024.			
	b **Net investment income** (if negative, enter -0-)		761,151.		
	c **Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets 1	Cash - non-interest-bearing	1,107.	4,279.	4,279.
2	Savings and temporary cash investments	1,916.		
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less. allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U S and state government obligations (attach schedule)			
b	Investments - corporate stock (attach schedule) ATCH 5	6,296,226.	6,622,610.	8,714,844.
c	Investments - corporate bonds (attach schedule) ATCH 6	3,777,041.	3,622,425.	3,544,903.
11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments - mortgage loans			
13	Investments - other (attach schedule)			
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	10,076,290.	10,249,314.	12,264,026.
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ [X] **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted	10,076,290.	10,249,314.	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ [ ]			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	10,076,290.	10,249,314.	
31	**Total liabilities and net assets/fund balances** (see instructions)	10,076,290.	10,249,314.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,076,290.
2	Enter amount from Part I, line 27a	2	173,024.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	10,249,314.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,249,314.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	385,188.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	693,169.	12,385,552.	0.055966
2014	634,264.	12,717,543.	0.049873
2013	564,511.	11,824,674.	0.047740
2012	539,617.	10,840,141.	0.049780
2011	541,200.	10,799,468.	0.050114

2	Total of line 1, column (d)	2	0.253473
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050695
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	11,939,596.
5	Multiply line 4 by line 3	5	605,278.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	7,612.
7	Add lines 5 and 6	7	612,890.
8	Enter qualifying distributions from Part XII, line 4	8	583,619.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ________ (attach copy of letter if necessary - see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	15,223.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	15,223.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	15,223.
6	Credits/Payments				
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	6,232.		
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	13,000.		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	19,232.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	4,009.
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 4,009. **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3	X	
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MN,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.BEIMFOUNDATION.ORG

14 The books are in care of ▶ PATRICIA ARNOLD Telephone no ▶ 612-825-1404

Located at ▶ 318 W. 48TH STREET MINNEAPOLIS, MN ZIP+4 ▶ 55419

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53 4945-5(d).		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**		X
	If "Yes" to 6b, file Form 8870		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 7		2,237.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
ATCH 8		75,320.

Total number of others receiving over $50,000 for professional services . . . . ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	12,121,417.
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	12,121,417.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	12,121,417.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	181,821.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,939,596.
6	**Minimum investment return.** Enter 5% of line 5	6	596,980.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	596,980.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	15,223.		
b	Income tax for 2016 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	15,223.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	581,757.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	581,757.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	581,757.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	583,619.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	583,619.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	583,619.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				581,757.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			4,189.	
b Total for prior years 20 14 ,20 13 ,20 12				
3 Excess distributions carryover, if any, to 2016				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 583,619.				
a Applied to 2015, but not more than line 2a			4,189.	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2016 distributable amount				579,430.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (*If an amount appears in column (d), the same amount must be shown in column (a).*)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				2,327.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ATCH 9

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHMENT 10

c Any submission deadlines

SEE ATTACHMENT 10

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHMENT 10

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHMENT 11	NONE	PC		459,950.
Total . . . . . . ▶ **3a**				459,950.
b *Approved for future payment*				
Total . . . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	18.	
4 Dividends and interest from securities			14	403,955.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	385,188.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				789,161.	

13 Total. Add line 12, columns (b), (d), and (e) . . . . . . 13 789,161.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ Patricia A Arnold | 5.22.17 | ▶ President

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
JULIE R RICHARDSON	Julie R Richardson	5/12/17		P01567137
Firm's name ▶ SHIDELL MAIR & RICHARDSON PLLP			Firm's EIN ▶ 41-0941592	
Firm's address ▶ 3570 LEXINGTON AVENUE N. #300 ST PAUL, MN 55126			Phone no 651-482-1698	

Form **990-PF** (2016)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		VANGUARD PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
2,629,336.		2,244,148.					385,188.	
TOTAL GAIN(LOSS)							385,188.	

ATTACHMENT 1

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING		2,500.			2,500.
BOOKKEEPER		1,178.			1,178.
	TOTALS	3,678.			3,678.

ATTACHMENT 2

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
BOARD CONSULTANT	7,763.		7,763.
PRIVATE PHILANTHROPY SERIVCES	75,320.	4,519.	70,801.
INVESTMENT FEES	23,292.	23,292.	
ASSOCIATION DUES	3,050.		3,050.
TOTALS	109,425.	27,811.	81,614.

ATTACHMENT 3

FORM 990PF, PART I - TAXES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS
ESTIMATED TAX		4,508.
	TOTALS	4,508.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
BOARD EXPENSES	26,204.	199.	26,005.
WEBSITE MAINTENANCE	5,389.		5,389.
LIABILITY INSURANCE	750.		750.
POSTAGE	448.		448.
MN FILING FEE	25.		25.
TECHNOLOGY EQUIPMENT & SUPPLIE	3,180.		3,180.
OFFICE SUPPLIES	343.		343.
TOTALS	36,339.	199.	36,140.

ATTACHMENT 5

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
MUTUAL FUNDS		
EXPLORER FUND ADMIRAL	347,821.	403,733.
MORGAN GROWTH FUND	765,813.	905,928.
STRATEGIC EQUITY	251,981.	405,143.
TOTAL INTL STOCK IX ADM	3,041,500.	3,356,996.
TOTAL STOCK MKT IDX ADM	1,443,916.	2,693,792.
WINDSOR II FUND	771,579.	949,252.
TOTALS	6,622,610.	8,714,844.

ATTACHMENT 6

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
VANGUARD GROUP		
TOTAL BOND MKT INDEX ADMIRAL	1,256,308.	1,231,037.
INTER-TERM IVEST GR ADMIR	770,371.	740,382.
S-T INVESTMETN GR ADM	505,043.	500,491.
TOTAL INTERNATIONAL BOND INDEX	1,090,703.	1,072,993.
TOTALS	3,622,425.	3,544,903.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
PATRICIA ARNOLD 318 W. 48TH STREET MINNEAPOLIS, MN 55419	PRESIDENT 6.00	440.		
ERIK ARNOLD 318 W. 48TH STREET MINNEAPOLIS, MN 55419	DIRECTOR 1.00	440.		
JIM MCKIM 318 W. 48TH STREET MINNEAPOLIS, MN 55419	TREASURER 3.00	220.		
SCOTT RUSSELL 318 W. 48TH STREET MINNEAPOLIS, MN 55419	DIRECTOR 1.00	440.		
JULIE PACKARD 318 W. 48TH STREET MINNEAPOLIS, MN 55419	DIRECTOR 1.00	220.		
JACK STEPHENSON 318 W. 48TH STREET MINNEAPOLIS, MN 55419	DIRECTOR 1.00	440.		

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
ALLISON VILLANI 318 W. 48TH STREET MINNEAPOLIS, MN 55419	DIRECTOR 1.00			
PETER RUSSELL 318 W. 48TH STREET MINNEAPOLIS, MN 55419	DIRECTOR 1.00	37.		
	GRAND TOTALS	2,237.	0.	0.

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

ATTACHMENT 8

NAME AND ADDRESS	TYPE OF SERVICE	COMPENSATION
PRIVATE PHILANTHROPY SERIVCES 318 W 48TH STREET MINNEAPOLIS, MN 55419	FOUNDATION MGMENT	75,320.
TOTAL COMPENSATION		75,320.

ATTACHMENT 9

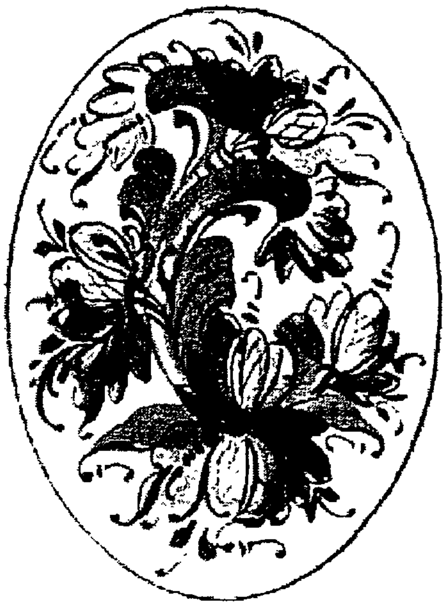
FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

BEIM FOUNDATION DIRECTOR
318 W. 48TH STREET
MINNEAPOLIS, MN 55419
612-825-1404

The Beim Foundation
EIN. 41-6022529
December 31. 2016

BEIM FOUNDATION

Giving 2016 | Grant Guidelines | Recent Grants | Contact Us | FAQs



Site Map

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GRANTMAKING GUIDELINES

Page Updated 4/6/48908

**** In 2016, all applications to The Beim Foundation will be by invitation only. Unsolicited applications will not be considered. ****

The Beim Foundation supports grants in the areas of arts, education, environment and human services.

Grantmaking Programs and Guidelines

The Beim Foundation makes grants through the Minnesota Legacy Program and the Regional Grant Program.

Minnesota Legacy Program

The Beim Foundation's Minnesota Legacy program honors its founder, Nels Christian Beim, an immigrant from Norway who believed education was the key to survival and advancement. The Minnesota Legacy Program invites proposals for programs or projects that develop independence for vulnerable populations. *In 2016, unsolicitited applications for this giving program will not be considered.*

Application Procedures

Regional Grant Program

Through the Regional Grant Program, the Foundation invites proposals for consideration. *Unsolicited applications for this giving program will not be considered.*

Application Procedures

The Beim Foundation does not support the following -

- Individuals
- Private foundations
- Political organizations or campaigns
- Religious organizations, including schools, except for secular human activities
- Organizations that have as a substantial part of their purpose, the influencing of legislation

Attachment 10

The Beim Foundation
December 31, 2016

EN - 41-6022529

- Memberships, subscriptions, tickets for benefits, conferences, fundraising events, annual campaigns
- Endowment

Grantmaking Philosophy

In all of its grantmaking, the Foundation supports projects that are strengths-based, focus on prevention, and apply common sense solutions to community needs. The Foundation favors innovative approaches that are participant designed, leverage community resources, and have a ripple effect in the community.

Attachment 10

The BEIM Foundation			EIN	41-6022529
2016 Grants - All				
4.26.2017				
Organization Name	**Address**	**Project Name**	**Decision Date**	**Amount**
AACORN Farm, Inc.	2525 Miller Road Kalamazoo, MI 49009	AACORN Vocational Farm Program	10/9/2016	$15,000.00
Ain Dah Yung Center	1089 Portland Ave St. Paul MN 55105	Gwayahkooshkawin	5/22/2016	$15,000.00
Amherst H. Wilder Foundation	451 Lexington Parkway N Saint Paul, MN 55104	Kofi Services	5/22/2016	$20,000.00
Anu Family Services, Inc.	901 Fourth St. Suite 180 Hudson, WI 54016	Intensive Permanence Services for Youth at risk of Aging out of Care	5/22/2016	$25,000.00
Bethany Christian Services	901 Eastern Ave. N.E. Grand Rapids, MI 49503	Kalamazoo refugee & immigrant resettlement	12/27/2016	$1,500.00
Bitterroot Valley Education Cooperative	300 Park St. Stevensville, MT 59870	Montana Youth Focused Suicide Prevention Training Project	10/9/2016	$10,000.00
Blindness: Learning in New Dimensions, Inc.	100 East 22nd Street Minneapolis, MN 55404	English Language Learner (ELL) program	5/22/2016	$5,000.00
Boys & Girls Club of Lunenburg	15 Memorial Dr. Lunenburg, MA 1462	Friday Night Fun and Enrichment	10/9/2016	$9,200.00
Can-Do Kitchen	3501 Lake Street Kalamazoo, MI 49048	Start-up, Lift-up, Launch-it!	10/9/2016	$15,000.00
Canvas Health Inc.	7066 Stillwater Blvd. N. Oakdale, MN 55128-3937	Early Childhood Behavior Assistance (ECBA)	5/22/2016	$15,000.00
Center School Inc.	2421 Bloomington Ave So Minneapolis, MN 55404	Knowledge Warriors	5/22/2016	$10,000.00
Children Today	2951 Long Beach Blvd. Long Beach, CA 90806	Social Work Services for EcoHouse	10/9/2016	$10,000.00
Community Healing Centers	2615 Stadium Drive Kalamazoo, MI 49008	support for Hope House	10/9/2016	$250.00
Constance Brown Hearing Centers	1634 Gull Road Suite 201 Kalamazoo MI 49048	Hearing Matters to Kids	10/9/2016	$10,000.00
Cookie Cart	1119 West Broadway Minneapolis MN 55412	Cookie Cart Teen Employment and Training	5/22/2016	$15,000.00
First Day Shoe Fund	P.O. Box 2751 Kalamazoo, MI 49001	general operations	12/27/2016	$1,500.00
Friends of Casco Bay	43 Slocum Drive South Portland, ME 4106	combating nitrogen, or ocean acidification, or reducing stormwater pollution	12/27/2016	$1,000.00
Howard C. Reiche Community School	Portland Public Schools Brackett St. Portland, ME 4102	providing free books for kids	12/27/2016	$2,000.00
Junior Blind of America	5300 Angeles Vista Blvd. Los Angeles, CA 90043	Junior Blind's Infant & Early Childhood Program (IECP)	10/9/2016	$10,000.00
Kalamazoo Gay Lesbian Resource Center	629 Pioneer St. Kalamazoo, MI 49008	Supportive Services for the LGBTQ Youth Community	10/9/2016	$15,000.00

Attachment 11

EIN 41-6022529

L.U.K. Crisis Center, Inc.	545 Westminster Street Fitchburg, MA 1420	Co-Occurring Disorder Training and Community Building Project	10/9/2016	$15,000.00
Livingston Food Pantry of Park County	202 S. 2nd Street Livingston, MT 59047	Senior Dinner Program	11/22/2016	$2,000.00
LOGAN Community Resources, Inc.	2505 E. Jefferson Blvd. South Bend, IN 46615	"For The Kids" Building Campaign	10/9/2016	$20,000.00
Lopez Island Family Resource Center	P.O. Box 732 Lopez Island, WA 98261	general operations	11/22/2016	$3,000.00
Lutheran Social Service of Minnesota	2485 Como Avenue St. Paul, MN 55108	Lutheran Social Service of MN LifeHaven Individual Development Account	5/22/2016	$13,000.00
MAP for Nonprofits	2314 University Ave West, #28 Saint Paul, MN 55114	Child Welfare Project	5/22/2016	$10,000.00
Mayo Street Arts	10 Mayo Street Portland, ME 4101	Programs for Community and Youth	10/9/2016	$10,000.00
Mental Health Association of Greater Lowell	99 Church St. Lowell, MA 1852	Counseling Services for the Greater Lowell Community	10/9/2016	$10,000.00
Minnesota African Women's Association	3300 County Road 10, # 510 Brooklyn Center, MN 55429	African Women's Financial Literacy Project	5/22/2016	$10,000.00
Montana State University Foundation	Montana Shakespeare in the Parks P.O. Box 174120 Bozeman, MT 59717-4120	Montana Shakespeare in the Parks' Educational programs in Park and Gallatin Counties, 2016-17	10/9/2016	$7,500.00
MoveFwd/ Formerly Teens Alone	915 Mainstreet Hopkins, MN 55343	MoveFwd Barrier-Free Youth Counseling	5/22/2016	$10,000.00
Museum of the Rockies	600 W. Kagy Blvd. Bozeman, MT 59715	Opening Doors for Montana Schoolchildren	10/9/2016	$7,500.00
Navos	2600 S.W. Holden Street Seattle, WA 98126	Independence Bridge	10/9/2016	$15,000.00
NutritionFacts Org Inc	P.O. Box 11400 Takoma Park, MD 20913	support for Nutritionfacts.org	11/22/2016	$2,500.00
Open Doors Kalamazoo	P.O. Box 50102 Kalamazoo, MI 49005-0102	general operations	10/9/2016	$250.00
Open Roads	1523 Riverview Drive, Ste B Kalamazoo, MI 49004	Open Roads: A Community Space	10/9/2016	$15,000.00
Palos Verdes Peninsula Education Foundation	P.O. Box 2632 Palos Verdes Peninsula, CA 90274	general operations	11/22/2016	$2,500.00
Portland Stage Company Inc.	25A Forest Ave. Portland, ME 4101	Educational programs or scholarships to camps and classes	12/27/2016	$500.00
Preble Street	38 Preble Street Portland, ME 4101	programming at the Preble Street Resource Center focusing on family shelter and food programs	12/27/2016	$500.00

Attachment 11

Rainier Scholars	2100 24th Avenue S. #360 Seattle, WA 98144	Rainier Scholars	10/9/2016	$15,000.00
Refurbished Pets of Southern Michigan	P.O. Box 83 Coldwater, MI 49036	general operations	12/27/2016	$2,000.00
Rise	124 S. Main Street, Ste 206 Livingston, MT 59047	Cool Cafe	11/22/2016	$3,000.00
Sacred Heart John Chebul Memorial Center Association Inc.	201 West Fourth Street Duluth, MN 55802	Interior Renovation: Performers bathroom, prep kitchen, greenroom ceiling, balcony ceiling repairs	10/9/2016	$10,000.00
Solid Ground	1501 N. 45th St. Seattle, WA 98103-6708	providing homes and support services	11/22/2016	$1,000.00
Southern Maine Agency on Aging	136 U.S. Route One Scarborough, ME 4074	Money Minders	12/27/2016	$1,000.00
Special Service for Groups/Asian Pacific Counseling and Treatment Centers	905 E. 8th Street Los Angeles, CA 90021	Building Family Connections	10/9/2016	$7,000.00
Spurwink Services	901 Washington Ave, #100 Portland, ME 4103	Access to Mental Health Services for Children who are Uninsured or Underinsured	10/9/2016	$15,000.00
St. John's Episcopal Church	110 S. Clay Street Sturgis, MI 49091	Free Friday Friendship Lunch Program	6/22/2016	$4,500.00
St. John's Episcopal Church	110 S. Clay Street Sturgis, MI 49091	Free Friday Friendship Lunch Program	7/27/2016	$500.00
St. Joseph County Conservation District	693 E. Main Centreville, MI 49032	Cleaning Our County Waters	10/9/2016	$7,000.00
Sturgis Wind Symphony	P.O. Box 164 Sturgis, MI 49091	SWS Band Shell Fund Request	10/9/2016	$13,000.00
Sweetser	50 Moody Street Saco, ME 4072	Providing school-based therapy to uninsured and underinsured children and youth in Cumberland County	10/9/2016	$10,000.00
The Alano Club of Portland	909 N.W. 24th Ave. Portland, OR 97210	general operations	11/22/2016	$1,000 00
The Vision for Innovation Academy	72 Tyng Road Tyngsboro, MA 1879	Purchasing equipment for the new high school instrumental music classes at Innovation Academy	7/27/2016	$5,000.00
United Way of the Battle Creek & Kalamazoo Region	709 South Westnedge Ave Kalamazoo, MI 49007	general operations	10/9/2016	$250.00
Westminster Presbyterian Church	1515 Helen Avenue Portage, MI 49002	Maries Music program	8/30/2016	$2,000.00
Westminster Presbyterian Church	1515 Helen Avenue Portage, MI 49002	Westminster Art Festival	8/30/2016	$3,000.00
Count: 57			**Total:**	**$459,950.00**