Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , 2016, and ending , 20

Name of foundation: THE FLOYD ROBINSON FOUNDATION

A Employer identification number: 41-2240210

Number and street (or P O. box number if mail is not delivered to street address): PO BOX 152419 | Room/suite

B Telephone number (see instructions): (619) 574-1040

City or town, state or province, country, and ZIP or foreign postal code: SAN DIEGO CA 92195

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 226,913

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ▶ ☒ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temp. cash investments	4	4	4	
	4 Dividends and interest from securities	234	234	234	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	8,052			
	b Gross sales price for all assets on line 6a #1				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications			0	
	10a Gross sales less returns & allowances 0				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) #2	-108	-108	0	
	12 **Total.** Add lines 1 through 11	8,182	130	238	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) #3	10,640			
	c Other professional fees (attach schedule) #4	10,200			
	17 Interest				
	18 Taxes (attach schedule) (see instructions) #5	10			
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) #6	2,817			
	24 **Total operating and administrative expenses.** Add lines 13 through 23	23,667	0	0	0
	25 Contributions, gifts, grants paid	46,000			46,000
	26 **Total exp. & disbursements.** Add lines 24 and 25	69,667	0	0	46,000
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-61,485			
	b **Net investment income** (if neg , enter -0-)		130		
	c **Adjusted net income** (if neg., enter -0-)			238	

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Part II Balance Sheets

	Attached schedules and amounts in the description column should be for end-of-year amounts only (See inst.)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash -- non-interest-bearing	11,054	11,730	11,730
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ Less allowance for doubtful accts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accts. ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments -- U.S. and state govt. obligations (attach schedule)			
	b Investments -- corporate stock (attach schedule) #7	260,982	215,183	215,183
	c Investments -- corporate bonds (attach schedule)			
	11 Investments -- land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12 Investments -- mortgage loans			
	13 Investments -- other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers -- see the instructions Also, see page 1, item I)	272,036	226,913	226,913
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons #8		20,000	
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ SEE ATTACHMENT #9)	3,400		
	23 **Total liabilities** (add lines 17 through 22)	3,400	20,000	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	268,636	206,913	
	30 **Total net assets or fund balances** (see instructions)	268,636	206,913	
	31 **Total liabilities and net assets/fund balances** (see instructions)	272,036	226,913	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year -- Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	268,636
2	Enter amount from Part I, line 27a	2	-61,485
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	207,151
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) -- Part II, column (b), line 30	6	207,151

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P -- Purchase D -- Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	0
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	30,150		
2014	75,550		
2013	66,450		
2012	37,500		
2011	38,822		

2	Total of line 1, column (d)	2	0.000000
3	Average distribution ratio for the 5-year base period -- divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	222,790
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1
7	Add lines 5 and 6	7	1
8	Enter qualifying distributions from Part XII, line 4	8	46,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -- see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ______ (attach copy of letter if necessary -- see inst.)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	1
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	1
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	1
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016 — 6a		
b	Exempt foreign organizations -- tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	0
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	1
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		x
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		x
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		x
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		x
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		x
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		x
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		x
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		x
7	Did the foundation have at least $5,000 in assets at any time during the yr.? If "Yes," complete Part II, col (c), & Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NONE			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		x
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		x

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ SEE ATTACHMENT #10 Telephone no. ▶

Located at ▶ ZIP+4 ▶

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** -- Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 __ , 20 __ , 20 __ , 20 __			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement -- see instructions.)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20 __ , 20 __ , 20 __ , 20 __			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A — 5b
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d).
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? — 6b — No: X
If "Yes" to 6b, file Form 8870.
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A — 7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred comp	(e) Expense account, other allowances
SEE ATTACHMENT #11				
SEE ATTACHMENT #12				

2 Compensation of five highest-paid employees (other than those included on line 1 -- see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments See instructions. 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	215,183
b	Average of monthly cash balances	1b	11,000
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	226,183
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	226,183
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,393
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	222,790
6	**Minimum investment return.** Enter 5% of line 5	6	11,140

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	11,140
2a	Tax on investment income for 2016 from Part VI, line 5	2a	1		
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	1
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	11,139
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	11,139
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	11,139

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. -- total from Part I, column (d), line 26	1a	46,000
b	Program-related investments -- total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	46,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	45,999

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1	Distributable amount for 2016 from Part XI, line 7				11,139
2	Undistributed income, if any, as of the end of 2016.				
a	Enter amount for 2015 only				
b	Total for prior years 20___, 20___, 20___				
3	Excess distributions carryover, if any, to 2016				
a	From 2011 ... 38,822				
b	From 2012 ... 37,500				
c	From 2013 ... 66,450				
d	From 2014 ... 75,550				
e	From 2015 ... 2,307				
f	**Total** of lines 3a through e	220,629			
4	Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 46,000				
a	Applied to 2015, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required -- see instructions)				
c	Treated as distributions out of corpus (Election required -- see instructions)				
d	Applied to 2016 distributable amount				11,139
e	Remaining amount distributed out of corpus	50,584			
5	Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	**Enter the net total of each column as indicated below:**				
a	*Corpus. Add lines 3f, 4c, and 4e Subtract line 5*	271,213			
b	Prior years' undistributed income. Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount -- see instructions				
e	Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount -- see instructions				
f	Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required--see instructions)				
8	Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	38,822			
9	**Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	232,391			
10	Analysis of line 9				
a	Excess from 2012 ... 37,500				
b	Excess from 2013 ... 66,450				
c	Excess from 2014 ... 75,550				
d	Excess from 2015 ... 2,307				
e	Excess from 2016 ... 50,584				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2016	**(b)** 2015	**(c)** 2014	**(d)** 2013	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a					0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test -- enter **(1)** Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test -- enter 2/3 of min. investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test -- enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year — see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

SEE ATTACHMENT # 13

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHMENT #14				
Total ▶ **3a**				46,000
b Approved for future payment				
Total ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Excl code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees & contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	4	
4 Dividends and interest from securities			14	234	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			1	8,052	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		8,290	0

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 8,290

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sandra Robinson 5/12/17 SECRETARY

Signature of officer or trustee — Date — Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
JoAnne Hutsel	JAHutsel	5/12/17		P00883334
Firm's name ▶ HRB TAX GROUP INC		Firm's EIN ▶ 431871840		
Firm's address ▶ 4382 BONITA RD		Phone no. 6192671040		

2016 FORM 990 SCHEDULE OF GAIN/LOSS FROM SALE OF ASSETS OTHER THAN INVENTORY (Not Included In Part IV)

ATTACHMENT 1: PAGE 1 - 990-PF PART I, PAGE 1, LINE 6

OPEN TO PUBLIC INSPECTION

For Calendar year 2016, or tax year period beginning and ending

Name of Organization: THE FLOYD ROBINSON FOUNDATION

Employer Identification Number: 41-2240210

Name of Security or Description of Property	Acquisition Date	How Acquired	Date Sold
OTHER NONINVENTORY ASSETS:			
CHARLES SCHWAB MUTUAL FUNDS			

To Whom Sold	Gross Sale Price	Basis	Sales Expense	Gain or (Loss)	Accumulated Depreciation
	165,146	157,094		8,052	
Totals:	165,146	157,094		8,052	

2016 FORM 990 SCHEDULE OF OTHER INCOME

ATTACHMENT 2: PAGE 1 - 990-PF PAGE 1, PART I, LINE 11

OPEN TO PUBLIC INSPECTION | For calendar year 2016, or tax period beginning , and ending

Name of Organization: THE FLOYD ROBINSON FOUNDATION

Employer Identification Number: 41-2240210

Description of Other Income	Revenue and Expenses	Net Investment Income	Adjusted Net Income
CHENIERE ENERGY PARTNERS	-46	-46	
WESTERN GAS EQUITY PARTNERS LP	-62	-62	
Totals:	-108	-108	

2016 FORM 990 SCHEDULE OF ACCOUNTING FEES

ATTACHMENT 3: PAGE 1 - 990-PF PAGE 1, PART I, LINE 16B

OPEN TO PUBLIC INSPECTION | For calendar year 2016, or tax period beginning , and ending

Name of Organization: THE FLOYD ROBINSON FOUNDATION

Employer Identification Number: 41-2240210

Accounting Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charity
TAX PREPARATION	10,640			
Total:	10,640			

2016 FORM 990 SCHEDULE OF OTHER PROFESSIONAL FEES

ATTACHMENT 4: PAGE 1 - 990-PF PAGE 1, PART I, LINE 16C

OPEN TO PUBLIC INSPECTION | For calendar year 2016, or tax period beginning , and ending .

Name of Organization: THE FLOYD ROBINSON FOUNDATION

Employer Identification Number: 41-2240210

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charity
HARRIS GROUP	10,200			
Total:	10,200			

2016 FORM 990 SCHEDULE OF TAXES PAID

ATTACHMENT 5: PAGE 1 - 990- PF PAGE 1, PART I, LINE 18

OPEN TO PUBLIC INSPECTION | For calendar year 2016, or tax period beginning , and ending

Name of Organization: THE FLOYD ROBINSON FOUNDATION

Employer Identification Number: 41-2240210

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charity
FRANCHISE TAX BOARD	10			
Total:	10			

2016 FORM 990 OTHER EXPENSES SCHEDULE

ATTACHMENT 6: PAGE 1 990-PF PAGE 1, PART I, LINE 23

OPEN TO PUBLIC INSPECTION | For calendar year 2016, or tax period beginning , and ending

Name of Organization: THE FLOYD ROBINSON FOUNDATION

Employer Identification Number: 41-2240210

Description of Activity	Revenue and Expenses	Net Investment Income	Adjusted Net Income	Disbursements for Charity
OFFICE EXPENSE	2,073			
	388			
BANK FEES	72			
POSTAGE	47			
ATTY GENERAL REGISTRY CHARITIES	100			
ELECTRONIC FILING FEE	137			
Total:	2,817			

2016 FORM 990 SCHEDULE OF INVESTMENTS - CORPORATE STOCKS

ATTACHMENT 7: PAGE 1 - 990-PF PAGE 2, PART II, LINE 10B

OPEN TO PUBLIC INSPECTION | For calendar year 2016, or tax period beginning , and ending

Name of Organization: THE FLOYD ROBINSON FOUNDATION

Employer Identification Number: 41-2240210

Description of Property	Cost	FMV at Year End	Book Value	Fair Market Value
CHASE MUTUAL FUNDS			215,183	215,183
		Total:	215,183	215,183

2016 FORM 990 SCHEDULE OF LOANS - FROM OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

ATTACHMENT 8: PAGE 1 - 990-PF PAGE 2, PART II, LINE 20

OPEN TO PUBLIC INSPECTION

For Calendar year 2016, or tax year period beginning and ending

Name of Organization: THE FLOYD ROBINSON FOUNDATION

Employer Identification Number: 41-2240210

Lender's Name and Title	Original Amount	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate
LOAN FROM SANDRA ROBINSON	20,000	20,000				
Total:	20,000	20,000				

Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
	FOR OPERATIONS		20,000
		Total:	20,000

2016 FORM 990 SCHEDULE OF OTHER LIABLILITIES

ATTACHMENT 9: PAGE 1 - 990-PF PAGE 2, PART II, LINE 22

OPEN TO PUBLIC INSPECTION | For calendar year 2016, or tax period beginning , and ending

Name of Organization: THE FLOYD ROBINSON FOUNDATION

Employer Identification Number: 41-2240210

Description of Liability	Beginning of Year	End of Year
LOAN & EXCHANGE	3,400	
Totals:	3,400	

2016 FORM 990 BOOKS ARE IN CARE OF

ATTACHMENT 10 - 990-PF PAGE 5, PART VII-A, LINE 14

OPEN TO PUBLIC INSPECTION	For calendar year 2016, or tax period beginning , and ending

Name of Organization	Employer Identification Number
THE FLOYD ROBINSON FOUNDATION	41-2240210

Part VII-A - Line 14

Individual Name or Business Name: SANDRA ROBINSON

Street Address: 6849 FEDERAL BLVD

U S. Address

Zip code 91945 City LEMON GROVE State CA

or

Foreign Address

City

Province or State

Country

Postal code

Phone Number: (619) 265-5859

Fax Number: (619) 265-5886

2016 FORM 990 CURRENT OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

ATTACHMENT 11: PAGE 1 - 990-PF PAGE 6, PART VIII

OPEN TO PUBLIC INSPECTION | For calendar year 2016, or tax period beginning , and ending

Name of Organization: THE FLOYD ROBINSON FOUNDATION

Employer Identification Number: 41-2240210

(A) Name and Address	(B) Title and Average Hrs. per Week	(C) Compensation (If not paid, enter 0)	(D) Cont. to Employee Ben Plans & Def. Comp.	(E) Expense Account & Other Allowances
KEVIN ROBINSON 6849 FEDERAL BLVD LEMON GROVE, CA 91945 SEE COMP. EXPL. #1	CEO 1.00			
SANDRA ROBINSON 6849 FEDERAL BLVD LEMON GROVE, CA 91945 SEE COMP. EXPL. #2	SECRETARY 1.00			
FLOYD ROBINSON 6849 FEDERAL BLVD LEMON GROVE, CA 91945 SEE COMP. EXPL. #3	DIRECTOR 0.00			

2016 FORM 990 COMPENSATION EXPLANATION

ATTACHMENT 12: PAGE 1 - 990-PF PAGE 6, PART VIII, OFFICER COMPENSATION EXPLANATION

OPEN TO PUBLIC INSPECTION

For Calendar year 2016, or tax year period beginning and ending

Name of Organization: THE FLOYD ROBINSON FOUNDATION

Employer Identification Number: 41-2240210

Name	Explanation
OFFICER COMP. EXPLN. #1 KEVIN ROBINSON	NO COMPENSATION WAS PAID
OFFICER COMP. EXPLN. #2 SANDRA ROBINSON	NO COMPENSATION WAS PAID
OFFICER COMP. EXPLN. #3 FLOYD ROBINSON	NO COMPENSATION WAS PAID

2016 FORM 990 INFORMATION REGARDING FOUNDATION MANAGERS

ATTACHMENT 13: PAGE 1 - 990-PF PAGE 10, PART XV, LINE 1A

OPEN TO PUBLIC INSPECTION	For calendar year 2016, or tax period beginning , and ending

Name of Organization	Employer Identification Number
THE FLOYD ROBINSON FOUNDATION	41-2240210

Contributing Manager
SANDRA ROBINSON
FLOYD ROBINSON

2016 FORM 990 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14: PAGE 1 990-PF PAGE 11, PART XV LINE 3A

OPEN TO PU INSPECTION | For calendar year 2016, or tax period beginning , and ending

Name of Organization: THE FLOYD ROBINSON FOUNDATION

Employer Identification Number: 41-2240210

Recipient Name and Address (home or business)	If Recipient is an Individual, Show any Relationship to Any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
GIRL SCOUT TROOP # 3793 420 HOITT ST 11 SAN DIEGO CA 92102	NONE		FOOD	50
ACADEMY FOR EXCELLENCE 5037 STARFISH WAY SAN DIEGO CA 92154	NONE	4 - EOF	EDUCATION	2,000
CRAIG HALL STUDENT LIVING 1400 W 3RD ST CHICO CA 95928	NONE	4 - EOF	EDUCATION	2,600
CSULB 1250 BELLFLOWER BLVD LONG BEACH CA 90840	NONE	4 - EOF	EDUCATION	3,000
UCSD 9500 GILLMAN DR DEPT 0050 LA JOLLA CA 92093	NONE	4 - EOF	EDUCATION	3,000
IAMBKCDC PO BOX 741522 SAN DIEGO CA 92174	NONE	4 - EOF	EDUCATION	500
FOOD FOR LESS 7420 BROADWAY LEMON GROVE CA 91945	NONE	1 - NC	THANKSGIVING DAY CARDS	200
ELEMENTARY INSTITUTE OF SCIENCE 608 51ST ST SAN DIEGO CA 92114	NONE	4 - EOF	EDUCATION	3,500
LINCOLN HIGH SCHOOL ATHLETIC DEPT 4777 IMPERIAL AVE SAN DIEGO CA 92113	NONE	4 - EOF	EDUCATION	2,000
CSULB 1250 BELLFLOWER BLVD LONG BEACH CA 90840	NONE	4 - EOF	EDUCATION	3,000
PUSH RAINBOW COALITION 930 EAST 50TH ST CHICAGO IL 60615	NONE	4 - EOF	EDUCATION	1,000
MARINE MILITARY ACADEMY INC	NONE	4 -	EDUCATION	
			Total:	20,850

2016 FORM 990 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14: PAGE 2 990-PF PAGE 11, PART XV LINE 3A

OPEN TO PU
INSPECTION For calendar year 2016, or tax period beginning , and ending .

Name of Organization: THE FLOYD ROBINSON FOUNDATION

Employer Identification Number: 41-2240210

Recipient Name and Address (home or business)	If Recipient is an Individual, Show any Relationship to Any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
320 IWO JIMA BLVD HARLINGEN TX 78550				1,000
CRAIG HALL STUDENT LIVING 1400 W 3RD ST CHICO CA 95928	NONE	4 - EOF	EDUCATION	2,600
NYE ELEMAENTARY SCHOOL 981 VALENCIA PARKWAY SAN DIEGO CA 92114	NONE	4 - EOF	EDUCATION	100
SOUTHEASTERN LITTLE LEAGUE 1413 BELMONT PLACE CHULA VISTA CA 91913	NONE	4 - EOF	EDUCATION	500
WILLIAM J OAKES BOYS & GIRLS CLUB PO BOX 178569 SAN DIEGO CA 92177	NONE	4 - EOF	EDUCATION	1,000
SPECIAL OLYMPICS SOUTHERN CALIFORNIA PO BOX 2006 948406	NONE	4 - EOF	EDUCATION	100
JACKIE ROBINSON FAMILY YMCA 151 YMCA WAY SAN DIEGO CA 92102	NONE	4 - EOF	EDUCATION	2,000
ENCANTO BOYS & GIRLS CLUB OF SD PO BOX 178569 SAN DIEGO CA 92177	NONE	4 - EOF	EDUCATION	1,000
SAN DIEGO URBAN WARRIORS 8535 PARADISE VALLEY RD SPRING VALLEY CA 91977	NONE	4 - EOF	EDUCATION	1,500
FOURTH DISTRICT SENIOR RESOURCE CENTER 570 SOUTH 65TH ST SAN DIEGO CA 92114	NONE	4 - EOF	SENIOR WELFARE	2,000
HOUSE OF METAMORPHOSIS INC 2970 MARKET ST	NONE	4 - EOF	RELIGIOUS	
			Total:	11,800

2016 FORM 990 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14: PAGE 3 990-PF PAGE 11, PART XV LINE 3A

OPEN TO PU
INSPECTION For calendar year 2016, or tax period beginning , and ending .

Name of Organization: THE FLOYD ROBINSON FOUNDATION

Employer Identification Number: 41-2240210

Recipient Name and Address (home or business)	If Recipient is an Individual, Show any Relationship to Any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
SAN DIEGO CA 92102				2,000
NEIGHBORHOOD HOUSE ASSOCIATION 566 COPLEY DR SAN DIEGO CA 92111	NONE	4 - EOF	EDUCATION	1,000
MCRAE SCHOOL MEMORIAL FOUNDATION PO BOX 524 PRESCOTT AR 71857	NONE	4 - EOF	EDUCATION	500
COOPER FAMILY FOUNDATION 3819 SUPERBA ST SAN DIEGO CA 92113	NONE	4 - EOF	EDUCATION	3,000
BETHEL BAPTIST CHURCH 1962 NORTH EUCLID AVE SAN DIEGO CA 92105	NONE	5 - PC	RELIGIOUS	3,600
SHILOH TEMPLE APOSTOLIC CHURCH 5860 MARKET ST SAN DIEGO CA 92114	NONE	5 - PC	RELIGIOUS	1,000
ST MARK BAPTIST CHURCH PO BOX 131 PRESCOTT AR 71857	NONE	5 - PC	RELIGIOUS	500
CENTRAL SD BLACK CHAMBER OF COMMERCE 404 EUCLID AVE 383 SAN DIEGO CA 92114	NONE	4 - EOF	EDUCATION	1,750
			Total:	13,350