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For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation KAPLAN FAMILY FOUNDATION		A Employer identification number 41-1794327	
Number and street (or P O box number if mail is not delivered to street address) C/O 2117 PINE STREET		B Telephone number (see instructions) (952) 927-9338	
City or town, state or province, country, and ZIP or foreign postal code PHILADELPHIA, PA 19103		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 6,248,019		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	78	78		
	4 Dividends and interest from securities	90,921	90,921		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	55,804			
	b Gross sales price for all assets on line 6a _____ 334,216				
	7 Capital gain net income (from Part IV, line 2)		55,804		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	146,803	146,803		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,745	1,745		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	14,756	14,756		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	2,232	2,232		0
	22 Printing and publications				
	23 Other expenses (attach schedule)	2,650	2,650		0
	24 Total operating and administrative expenses. Add lines 13 through 23	21,383	21,383		0
	25 Contributions, gifts, grants paid	288,392			288,392
	26 Total expenses and disbursements. Add lines 24 and 25	309,775	21,383		288,392
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-162,972			
	b Net investment income (if negative, enter -0-)		125,420		
c Adjusted net income(if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	202,011	82,414	82,414
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	2,346,268	2,287,054	6,165,605
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,548,279	2,369,468	6,248,019	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,926,206	1,910,367	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	622,073	459,101	
30 Total net assets or fund balances (see instructions)	2,548,279	2,369,468		
31 Total liabilities and net assets/fund balances (see instructions) .	2,548,279	2,369,468		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,548,279
2 Enter amount from Part I, line 27a	2	-162,972
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	2,385,307
5 Decreases not included in line 2 (itemize) ▶ _____	5	15,839
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	2,369,468

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	55,804
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015			
2014			
2013			
2012			
2011			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	2,508
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	2,508
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,508
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	9,900
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	9,900
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	7,392
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ☐ 7,392 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MN			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>RACHEL KAPLAN</u> Telephone no ▶ <u>(952) 927-9338</u>			

Located at ▶ 6566 FRANCE AVENUE SO MINNEAPOLIS MN ZIP+4 ▶ 554351714

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐	15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	☐	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No	6b	No
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	☐	7b	

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

[illegible][illegible]

Q

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	5,610,099
b	Average of monthly cash balances.	1b	174,393
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,784,492
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,784,492
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	86,767
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	5,697,725
6	Minimum investment return. Enter 5% of line 5.	6	284,886

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	284,886
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	2,508
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,508
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	282,378
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	282,378
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	282,378

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	288,392
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	288,392
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	288,392

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				282,378
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				12,909
d From 2014.				17,671
e From 2015.				6,011
f Total of lines 3a through e.	36,591			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 288,392				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				282,378
e Remaining amount distributed out of corpus	6,014			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	42,605			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	42,605			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				12,909
c Excess from 2014.				17,671
d Excess from 2015.				6,011
e Excess from 2016.				6,014

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	288,392
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					78
4 Dividends and interest from securities. . . .					90,921
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					55,804
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .		0		0	146,803
13 Total. Add line 12, columns (b), (d), and (e).			13		146,803

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name BJ HOFFMAN	Preparer's Signature	Date 2017-05-03	Check if self-employed ☐	PTIN P00172524
Firm's name ► CITRIN COOPERMAN & COMPANY LLP				Firm's EIN ► 22-2428965
Firm's address ► 1800 JFK BOULEVARD 20TH FLOOR PHILADELPHIA, PA 19103				Phone no (215) 545-4800

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
0 600 SHS ADIENT PLC	P	2016-10-31	2016-11-03
625 SHS THE ADT CORPORATION	P	2015-01-01	2016-05-02
550 SHS MERITAGE HOMES CORP	P	2011-01-10	2016-11-07
1200 SHS MINDRAY MED INTL LTD	P	2015-01-01	2016-03-04
700 SHS QUALCOMM INC COM	P	2015-01-01	2016-11-21
1850 ARRIS INTERNATIONAL PLC COM	P	2015-01-01	2016-11-14
121 SHS PENTAIR PLC	P	2014-03-12	2016-08-19
375 SHS THE ADT CORPORATION	P	1996-01-01	2016-05-02
305 SHS PERRIGO CO PLC	P	2013-12-19	2016-12-20
2000 SHS AFFYMETRIX INC	P	2009-01-23	2016-04-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
27		28	-1
26,250		25,491	759
17,283		13,677	3,606
33,540		39,375	-5,835
46,892		42,955	3,937
54,127		50,909	3,218
7,931		9,679	-1,748
15,750		12,405	3,345
25,884		47,379	-21,495
28,000		6,527	21,473

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1
			759
			3,606
			-5,835
			3,937
			3,218
			-1,748
			3,345
			-21,495
			21,473

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
400 360 SHS COMMERCE BANCSHARES INC	P	2000-01-01	2016-12-18
800 SHS MERITAGE HOMES CORP	P	2010-12-30	2016-11-10
0 250 SHS JOHNSON CONTROLS INT	P	1996-01-01	2016-09-15
179 SHS PENTAIR PLC	P	1996-01-01	2016-08-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
39,165		4,780	34,385
27,623		18,304	9,319
11		7	4
11,733		6,896	4,837

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			34,385
			9,319
			4
			4,837

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
HARVEY KAPLAN 6566 FRANCE AVENUE SO SUITE 701 EDINA, MN 55435	DIRECTOR 35 00	0	0	0
MARJORIE KAPLAN 6566 FRANCE AVENUE SO SUITE 701 EDINA, MN 55435				
HELEN KAPLAN 139 W 85TH STREET 5 NEW YORK, NY 10024	SECRETARY 40 00	0	0	0
LAURA KAPLAN 2828 SUNSET BLVD MINNEAPOLIS, MN 55416				
RACHEL KAPLAN 1714 W BYRON CHICAGO, IL 60613	PRESIDENT 5 00	0	0	0
BOB RIESMAN 1714 W BYRON CHICAGO, IL 60613				
LEAH KAPLAN 2117 PINE STREET PHILADELPHIA, PA 19103	VICE PRESIDENT 40 00	0	0	0
ROSS KAPLAN 2828 SUNSET BLVD MINNEAPOLIS, MN 55416				
JON SMOLLEN 2117 PINE STREET PHILADELPHIA, PA 19103	DIRECTOR 35 00	0	0	0

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

HARVEY KAPLAN
MARJORIE KAPLAN
HELEN KAPLAN
LAURA KAPLAN
RACHEL KAPLAN
BOB RIESMAN
LEAH KAPLAN
ROSS KAPLAN
JON SMOLLEN

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALLIANCE OF HOPE FOR SUICIDE LOSS SURVIVORS POBOX 7005 EVANSTON, IL 60201		NC	JEWISH COMMUNITY	2,500
AMERICAN FOUNDATION FOR SUICIDE PREVENTION(AFSP) 120 WALL STREET 29TH FLOOR NEW YORK, NY 10005		NC	JEWISH SOCIAL SERVICES	2,500
AMERICAN FRIENDS OF MAGEN DAVID ADOM(AFMDA) 352 SEVENTH AVE SUITE 400 NEW YORK, NY 10001		NC	MEDICAL	3,500
AMERICAN JEWISH WORLD SERVICE 45 WEST 36TH STREET 11TH FLOOR NEW YORK, NY 10018		NC	JEWISH CULTURAL	9,000
ANSHE EMET SYNAGOGUE 371 NORTH BROADWAY CHICAGO, IL 60613		NC	JEWISH RELIGIOUS ORGANIZATION	2,500
ANTI-DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK, NY 10158		NC	JEWISH SOCIAL SERVICES	4,500
ARK 6450 NORTH CALIFORNIA AVENUE CHICAGO, IL 60645		NC	JEWISH SOCIAL SERVICES	12,500
AVODAH 4707 N BROADWAY 3RD FLOOR CHICAGO, IL 60640		NC	JEWISH EDUCATION	7,500
AZ CENTER FOR THE BLIND 3040 SOUTH 45TH STREET PHOENIX, AZ 85040		NC	MEDICAL	1,000
B & BD FIREFIGHTERS HALL & MUSEUM 664 22ND AVE NE MINNEAPOLIS, MN 55418		NC	EMERGENCY FOOD AND SHELTER	250
BETH EL SYNAGOGUE 5225 BARRY STREET MINNEAPOLIS, MN 55416		NC	JEWISH RELIGIOUS ORGANIZATION	28,423
BROWN UNIVERSITY PO BOX 1877 PROVIDENCE, RI 029121877		NC	EDUCATION	1,000
BZBI SYNAGOGUE 300 S 18TH STREET PHILADELPHIA, PA 19103		NC	JEWISH RELIGIOUS ORGANIZATION	12,155
CARING KIND (ALZHEIMER'S) 360 LEXINGTON AVENUE NEW YORK, NY 10017		NC	MEDICAL	5,000
CBST CONGREGATION BEIT SIMCHAT TORAH 130 WEST 30TH ST NEW YORK, NY 10014		NC	JEWISH RELIGIOUS ORGANIZATION	3,000
Total ► 3a				288,392

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHALLAH FOR HUNGER 201 S CAMAC ST FLOOR 2 PHILADELPHIA, PA 19107		NC	EMERGENCY FOOD AND SHELTER	2,500
CITY MEALS ON WHEELS 355 LEXINGTON AVENUE NEW YORK, NY 10017		NC	EMERGENCY FOOD AND SHELTER	1,000
CONGREGATION OR TZION 9090 E BAHIA DR 106 SCOTTSDALE, AZ 85260		NC	JEWISH RELIGIOUS ORGANIZATION	914
CREATIVE GROWTH ART CENTER 355 24TH ST OAKLAND, CA 94612		NC	JEWISH CULTURAL	2,500
CURE ALZHEIMERS FUND 34 WASHINGTONST SUITE 200 WELLESLEY, MA 02481		NC	MEDICAL	5,000
DOCTORS WITHOUT BORDERS USA 333 7TH AVE NEW YORK, NY 10001		NC	MEDICAL	2,000
FISHER CENTER FOR ALZHEIMERS RESEARCH FOUNDATION 110 EAST 42ND ST 16TH FLOOR NEW YORK, NY 10017		NC	MEDICAL	2,500
FRIENDS OF YERMIN ORDE 4340 EAST WEST HIGHWAY 202 BETHESDA, MD 20814		NC	JEWISH COMMUNITY	1,500
HEBREW IMMIGRATION AID 1300 SPRING ST SUITE 500 SILVER SPRING, MD 20910		NC	JEWISH SOCIAL SERVICES	7,500
HMJDS 4330 CEDAR LAKE ROAD ST LOUIS PARK, MN 55416		NC	JEWISH EDUCATION	25,000
INNOVATION AFRICA 520 8TH AVE 15TH FLOOR NEW YORK, NY 10018		NC	JEWISH COMMUNITY	2,500
INSTITUTE OF SOUTHERN JEWISH LIFE 4915 I-55100 JACKSON, MS 39206		NC	JEWISH CULTURE	2,500
JCHAI 274 S BRYN MAWR AVE BRYN MAWR, PA 19010		NC	JEWISH SOCIAL SERVICES	1,500
JEVS HUMAN SERVICES 1845 WALNUT STREET 7TH FLOOR PHILADELPHIA, PA 19103		NC	JEWISH COMMUNITY ORGANIZATION	1,500
JEWISH CHILDREN FAMILY SERVICES (JCFS) 5801 W 115TH STREET SUTIE 103 OVERLAND PARK, KS 66211		NC	JEWISH SOCIAL SERVICES	1,000
Total ►				288,392
3a				

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JEWISH COMMUNITY ACTION 2375 UNIVERSITY AVE STE 150 ST PAUL, MN 55114		NC	JEWISH COMMUNITY ORGANIZATION	1,000
JEWISH COMMUNITY OF OTTAWA DEVELOPMENT FOUNDATION 21 NADOLNY SACHS PRIVATE OTTAWA, ONTARIO CA		NC	JEWISH COMMUNITY ORGANIZATION	20,000
JEWISH COMMUNITY RELATIONS COUNCIL (JCRC) 12 N 12TH ST SUITE 480 MINNEAPOLIS, MN 55403		NC	JEWISH COMMUNITY ORGANIZATION	4,400
JEWISH COUNCIL ON URBAN AFFAIRS 610 S MICHIGAN AVE CHICAGO, IL 60605		NC	JEWISH SOCIAL SERVICES	2,500
JEWISH FAMILY SERVICES OF KC 5801 W 115TH STREET SUTIE 103 OVERLAND PARK, KS 66211		NC	JEWISH SOCIAL SERVICES	3,000
JEWISH FEDERATION OF CHICAGO 30 S WELLS STREET ROOM 3134 CHICAGO, IL 60606		NC	JEWISH COMMUNITY ORGANIZATION	8,500
JEWISH FEDERATION OF MINNEAPOLIS 13100 WAYZATA BLVD SUITE 200 MINNETONKA, MN 55305		NC	JEWISH COMMUNITY ORGANIZATION	2,500
JEWISH FEDERATION OF PHILADELPHIA 2100 ARCH STREET PHILADELPHIA, PA 19103		NC	JEWISH COMMUNITY ORGANIZATION	15,000
JEWISH GENETIC DISEASES CENTER 12701 NO SCOTTSDALE RD 201 SCOTTSDALE, AZ 85254		NC	MEDICAL	10,000
JEWISH LEARNING VENTURE 7607 OLD YORK ROAD MELROSE PARK, PA 19027		NC	JEWISH EDUCATION	1,500
JEWISH NATIONAL FUND 42 EAST 69TH STREET NEW YORK, NY 10021		NC	JEWISH CULTURAL	4,500
JEWISH RELIEF AGENCY 225 E CITY AVE SUITE 103 BALA CYNWYD, PA 19004		NC	JEWISH SOCIAL SERVICES	1,500
JOINT DISTRIBUTION COMMITTEE PO BOX 4124 NEW YORK, NY 10163		NC	JEWISH SOCIAL SERVICES	6,000
JR MASTERMAN HOME AND SCHOOL ASSOCIATION 1699 SPRING GARDEN STREET PHILADELPHIA, PA 19130		NC	EDUCATION	10,000
KENESSETH ISRAEL SYNAGOGUE 4330 W 28TH ST ST LOUIS PARK, MN 55416		NC	JEWISH RELIGIOUS ORGANIZATION	1,000
Total ►				288,392
3a				

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
KESHET 284 ARMORY ST JAMAICA PLAIN, MA 02130		NC	JEWISH COMMUNITY ORGANIZATION	2,500
MET COUNCIL ON JEWISH POVERTY 120 BROADWAY 7TH FLOOR NEW YORK, NY 102710015		NC	JEWISH RELIGIOUS ORGANIZATION	1,000
MINNESOTA ZOO 13000 ZOO BLVD APPLEVALLEY, MN 55124		NC	CULTURAL ENRICHMENT	1,000
NATIONAL MUSEUM OF AMERICAN JEWISH HISTORY 101 S INDEPENDENCE MALL E PHILADELPHIA, PA 19106		NC	JEWISH CULTURAL	1,500
NECHAMA 4330 CEDAR LAKE RD MINNEAPOLIS, MN 54416		NC	EMERGENCY FOOD AND SHELTER	2,500
NEW ISRAEL FUND PO BOX 96712 WASHINGTON, DC 200777438		NC	JEWISH COMMUNITY ORGANIZATION	9,000
NEW YORK CARES 65 BROADWAY 19TH FLOOR NEW YORK, NY 10006		NC	COMMUNITY SOCIAL SERVICES	3,000
NEW YORK PUBLIC THEATER 425 LAFAYETTE STREET NEW YORK, NY 10003		NC	CULTURAL EDUCATION	400
ORA ACADEMY 600 EAST AVENUE ROCHESTER, NY 14607		NC	EDUCATION	500
PACE CENTER 8161 NORMANDALE BLVD ST PAUL, MN 55437		NC	EDUCATION	100
PJ LIBRARY 67 HUNT STREET SUITE 100 AGAWAM, MA 01001		NC	JEWISH CULTURAL ENRICHMENT	2,500
PLANNED PARENTHOOD 434 WEST 33RD STREET NEW YORK, NY 10001		NC	MEDICAL	1,000
SABES JCC 4330 S CEDAR LAKE ROAD MINNEAPOLIS, MN 55416		NC	JEWISH COMMUNITY ORGANIZATION	750
SHALVA POBOX 46375 CHICAGO, IL 606460375		NC	JEWISH SOCIAL SERVICES	2,500
SOUTHWEST HIGH SCHOOL 3414 W 47TH ST MINNEAPOLIS, MN 55410		NC	EDUCATION	750
Total ► 3a				288,392

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEMPLE OF AARON 616 S MISSISSIPPI RIVER BVD ST PAUL, MN 55116		NC	RELIGIOUS	1,000
THE BLAKE SCHOOL ANNUAL FUND 511 KENWOOD PARKWAY MINNEAPOLIS, MN 55403		NC	EDUCATION	1,000
THE BLUE CARD 171 MADISON AVE SUITE1405 NEW YORK, NY 10016		NC	JEWISH CULTURAL	2,500
TIMESLIPS CREATIVE STORYTELLING 4461 N LAKE DR MILWAUKEE, WI 53211		NC	EDUCATION	1,000
USHOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBURG PL SW WASHINGTON, DC 20024		NC	JEWISH CULTURAL	1,500
UJA- FEDERATION OF NY 130 EAST 59TH STREET NEW YORK, NY 10022		NC	JEWISH COMMUNITY ORGANIZATION	6,000
YESHIVA TIFERES NAFTOLI 8998 ROUTE 18 OLD BRIDGE, NJ 08857		NC	JEWISH RELIGIOUS EDUCATION	250
Total ► 3a				288,392

TY 2016 Accounting Fees Schedule**Name:** KAPLAN FAMILY FOUNDATION**EIN:** 41-1794327

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,745	1,745		0

TY 2016 Investments Corporate Stock Schedule**Name:** KAPLAN FAMILY FOUNDATION**EIN:** 41-1794327

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VARIOUS CORPORATE STOCK	2,287,054	6,165,605

TY 2016 Other Decreases Schedule

Name: KAPLAN FAMILY FOUNDATION
EIN: 41-1794327

Description	Amount
COST ADJUSTMENTS	15,839

TY 2016 Other Expenses Schedule**Name:** KAPLAN FAMILY FOUNDATION**EIN:** 41-1794327**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE FILING FEES	25	25		0
OFFICE SUPPLIES	1,276	1,276		0
COMPUTER CONSULTANT	1,349	1,349		0

TY 2016 Taxes Schedule**Name:** KAPLAN FAMILY FOUNDATION**EIN:** 41-1794327

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	14,756	14,756		0