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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016

Department of the Treasury
Internal Revenue Service

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2016 or tax year beginning

, 2016, and ending

, 20

Name of foundation L A Amundson Scholarships Inc		A Employer identification number 41-1692528
Number and street (or P.O. box number if mail is not delivered to street address) PO Box 469	Room/suite	B Telephone number (see instructions)
City or town, state or province, country, and ZIP or foreign postal code Sleepy Eye, MN 56085		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply:	Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/>	D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 7,623,192	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	Not Applicable (c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,615	1,615		
	4 Dividends and interest from securities	390,939	390,939		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	82,932			
	b Gross sales price for all assets on line 6a	853,066			
	7 Capital gain net income (from Part IV, line 2)		82,932		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) STM106	25,285	25,285			
12 Total. Add lines 1 through 11	500,771	500,771			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	3,000			1,500
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) STM107	3	3		
	b Accounting fees (attach schedule) STM108	1,660	830		830
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STM110	4,252			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) STM103	17,870	11,391		6,479
	24 Total operating and administrative expenses. Add lines 13 through 23	26,785	13,724		8,809
	25 Contributions, gifts, grants paid	287,675			287,675
26 Total expenses and disbursements. Add lines 24 and 25	314,460	13,724		296,484	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	186,311				
b Net investment income (if negative, enter -0-)		487,047			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	157,208	174,471	174,471
	2 Savings and temporary cash investments	1,453,242	357,786	357,786
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) STM137	5,134,862	6,588,010	6,588,010
	c Investments - corporate bonds (attach schedule) STM138	454,492	296,000	296,000
	Liabilities	11 Investments - land, buildings, and equipment basis		
Less accumulated depreciation (attach schedule)				
12 Investments - mortgage loans				
13 Investments - other (attach schedule) STM118		88,068	206,925	206,925
14 Land, buildings, and equipment basis				
Less accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		7,287,872	7,623,192	7,623,192
17 Accounts payable and accrued expenses				
18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)	0	0		
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	24 Unrestricted	7,287,872	7,623,192	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	7,287,872	7,623,192	
31 Total liabilities and net assets/fund balances (see instructions)	7,287,872	7,623,192		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,287,872
2 Enter amount from Part I, line 27a	2	186,311
3 Other increases not included in line 2 (itemize) STM115	3	149,009
4 Add lines 1, 2, and 3	4	7,623,192
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,623,192

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 200k National Bank	P	09-30-2010	02-02-2016
b 300 shs Wells Fargo Perp	P	03-24-2011	02-01-2016
c 5000 shs Diana Shipping	P	01-13-2016	04-04-2016
d 8000 shs Qwest Corp Pfd	P	08-09-2011	08-29-2016
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 228,793		215,180	13,613
b 351,788		308,375	43,413
c 72,485		47,730	24,755
d 200,000		198,849	1,151
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			13,613
b			43,413
c			24,755
d			1,151
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	82,932
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	466,866	7,410,903	0.062997
2014	420,379	7,360,879	0.05711
2013	313,874	6,806,826	0.046112
2012	258,292	5,428,708	0.047579
2011	249,510	5,158,228	0.048371

2 Total of line 1, column (d)	2	0.262169
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.052434
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	7,527,145
5 Multiply line 4 by line 3	5	394,678
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,870
7 Add lines 5 and 6	7	399,548
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	296,484

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	9,741
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	9,741
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	9,741
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	4,183
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	4,183
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	5,558
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	Yes	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ A.R. Mixner	Telephone no. ▶ 605-335-1508		
	Located at ▶ PO Box 1270, Sioux Falls, SD	ZIP+4 ▶ 57101		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here	▶ 15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ Nob If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d).6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 88707a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See 990 OFOV				
Jane Harberts	President	STMA01		
PO Box 469, Sleepy Eye, MN 56085	1.00	600	0	0
Philip Amundson	Vice President	STMA02		
PO Box 469, Sleepy Eye, MN 56085	1.00	600	0	0
Barbara Hegelund	Treasurer	STMA03		
PO Box 469, Sleepy Eye, MN 56085	1.00	600	0	0
AR Mixner	Secretary	STMA04		
PO Box 469, Sleepy Eye, MN 56085	1.00	600	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Scholarships-schedule attached	
	285,500
2 Contributions-schedule attached	
	2,175
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6,898,191
b	Average of monthly cash balances	1b	743,581
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	7,641,772
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	7,641,772
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	114,627
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,527,145
6	Minimum investment return. Enter 5% of line 5	6	376,357

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	376,357
2a	Tax on investment income for 2016 from Part VI, line 5	2a	9,741
b	Income tax for 2016 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	9,741
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	366,616
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	366,616
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	366,616

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	296,484
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	296,484
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	296,484

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				366,616
2 Undistributed income, if any, as of the end of 2016:				
a Enter amount for 2015 only				
b Total for prior years				
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014 21,578				
e From 2015 100,504				
f Total of lines 3a through e	122,082			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 296,484				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2016 distributable amount				296,484
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	70,132			70,132
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	51,950			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	51,950			
10 Analysis of line 9				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015 51,950				
e Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **Not Applicable**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or

☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year

Prior 3 years

(a) 2016

(b) 2015

(c) 2014

(d) 2013

(e) Total

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

none

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

none

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

990APP

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XVI-A	Analysis of Income-Producing Activities
-------------------	--

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies . . .					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments .					1,615
4	Dividends and interest from securities					390,939
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property . .					
7	Other investment income					82,932
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a <u>STMT 106</u>					25,284
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e)					500,770
13	Total. Add line 12, columns (b), (d), and (e)					500,770

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
-------------------	--

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|--|--------------|-----|----|
| <p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received</p> | | Yes | No |
| | 1a(1) | | X |
| | 1a(2) | | X |
| | 1b(1) | | X |
| | 1b(2) | | X |
| | 1b(3) | | X |
| | 1b(4) | | X |
| | 1b(5) | | X |
| | 1b(6) | | X |
| | 1c | | X |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Barbara Hegelund

5-12-17
Date

Treasurer
Title

May the IRS discuss this return with the preparer shown below (see inst.)? ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

Federal Supporting Statements**2016 PG01**

Name(s) as shown on return

FEIN

L A Amundson Scholarships Inc

41-1692528

Form 990PF - Part VIII
Compensation Explanation

Statement #A01

Name

Jane Harberts

Explanation

Board fees

Form 990PF - Part VIII
Compensation Explanation

PG01

Statement #A02

Name

Philip Amundson

Explanation

Board fees

Form 990PF - Part VIII
Compensation Explanation

PG01

Statement #A03

Name

Barbara Hegelund

Explanation

Board fees

Federal Supporting Statements**2016 PG01**

Name(s) as shown on return

FEIN

L A Amundson Scholarships Inc

41-1692528

**Form 990PF - Part VIII
Compensation Explanation**

Statement #A04

Name

AR Mixner

Explanation

Board fees

**Form 990PF - Part VIII
Compensation Explanation****PG01**
Statement #A05**Name**

Matt Amundson

Explanation

Board fees

**Form 990PF - Part III - Line 3
Other Increases Schedule****PG01**
Statement #115Unrealized Gain-mark to market adj 149,009**Total** 149,009

Federal Supporting Statements**2016 PG01**

Name(s) as shown on return

FEIN

L A Amundson Scholarships Inc

41-1692528

Form 990PF - Part II - Line 13**Statement #118****Investments: Other Schedule**

<u>Category</u>	<u>Book value (BOY)</u>	<u>Book value (EOY)</u>	<u>FMV (EOY)</u>
Riverview Plaza ORE	9,108	6,925	6,925
Breitbart Energy		100,000	100,000
Targa Resources	78,960	100,000	100,000
Total	88,068	206,925	206,925

Federal Supporting Statements

2016 PG01

Name(s) as shown on return

FEIN

L A Amundson Scholarships Inc

41-1692528

Form 990PF - Part II - Line 10(b)
Investments: Corporate Stock Schedule

Statement #137

<u>Category</u>	<u>BOY</u>	<u>Book Value</u>	<u>EOY FMV</u>
CHS Inc	324,600	325,680	325,680
Qwest Corp Note	203,440	196,320	196,320
AMTrust Financial	101,640	100,880	100,880
Wells Fargo Perpetual Pfd	348,300		
United Finc Corp	377,630	454,625	454,625
TCF Financial Corp Prptl Pfd	319,080	307,200	307,200
Huntington Bancshares Pfd		303,600	303,600
Qwest Corp Pfd Sr Note	207,840		
M&T Corp Pfd	255,000	252,500	252,500
Discover Financial Serv Pfd	211,521	205,440	205,440
Prudential Financial Jr Sub No	257,600	247,600	247,600
Regions Financial Corp Pfd	210,880	201,280	201,280
Wells Fargo Perpetual Pfd	315,000	300,840	300,840
Eastman Kodak	54,210	67,006	67,006
BB&T Corp Pfd		97,160	97,160
First Republic Bank	222,480	217,680	217,680
Navios Maritime	15,704	7,332	7,332
Wells Fargo Perpetual Fix	522,400	504,800	504,800
MB Financial	268,300	269,080	269,080
Ebay Inc Pfd		207,520	207,520
Kemper Corp Pfd	212,560	209,200	209,200
Prospect Capital Corp	69,800	83,500	83,500
Breitbart Energy	19,513		
Capital One Finl Pfd	330,600	311,520	311,520
Blackstone Mortgage	24,084	27,063	27,063
Banc of California	207,680		
KKR & Co Pfd		202,240	202,240
Tsakos Energy	55,000	61,051	61,051
Legg Mason Pfd		200,880	200,880
Safe Bulkers Pfd		69,300	69,300
Bank of America Pfd		201,920	201,920
Citigroup Pfd		101,200	101,200
Senior Housing Pfd		195,760	195,760
Stag Industrial Pfd		205,280	205,280
Aspen Insurance Holding		44,340	44,340
Qwest Corp Pfd		148,525	148,525
Bank of America Corp		259,688	259,688
Totals	5,134,862	6,588,010	6,588,010

Federal Supporting Statements**2016 PG01**

Name(s) as shown on return

FEIN

L A Amundson Scholarships Inc

41-1692528

**Form 990PF - Part II - Line 10(c)
Investments: Corporate Bond Schedule**

Statement #138

<u>Category</u>	<u>BOY</u>	<u>Book Value</u>	<u>EOY FMV</u>
Nations Bank Corp	230,992		
Transocean	130,000	198,000	198,000
Ferrellgas	93,500	98,000	98,000
Totals	454,492	296,000	296,000

Federal Supporting Statements

2016 PG01

Name(s) as shown on return

Your Social Security Number

L A Amundson Scholarships Inc

41-1692528

Statement #103~

Form 990PF - Part I - Line 23 - Other Expenses Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Office Supplies & Expense	561	281	0	280
Supplemental Office Services	12,000	6,000	0	6,000
Bank Charges	130	130	0	0
Fees & Licenses	25	0	0	25
Postage	84	0	0	84
OREO Operating Expenses	2,166	2,166	0	0
OREO Write Down	2,814	2,814	0	0
Telephone	90	0	0	90
Totals	17,870	11,391	0	6,479

PG01

Statement #106~

Form 990PF - Part I - Line 11 - Other Income Schedule

Description	Revenue and expenses	Net investment	Adjusted net income
Breitburn Engy pymts	3,438	3,438	0
Targa Resources pymts	9,000	9,000	0
KKR & Co pymts	10,050	10,050	0
OREO operating income	2,797	2,797	0
Totals	25,285	25,285	0

Federal Supporting Statements

2016 PG01

Your Social Security Number
41-1692528

Name(s) as shown on return

L A Amundson Scholarships Inc

Statement #107~

Form 990PF - Part I - Line 16(a) - Legal Fees Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Legal - investment related	3	3	0	0
Totals	3	3	0	0

PG01

Statement #108~

Form 990PF - Part I - Line 16(b) - Accounting Fees Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Acctg and Tax Return Prep	1,660	830	0	830
Totals	1,660	830	0	830

Federal Supporting Statements

2016 PG01

Name(s) as shown on return

Your Social Security Number
41-1692528

L A Amundson Scholarships Inc

Statement #110~

Form 990PF - Part I - Line 18 - Taxes Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Excise Tax	4,252	0	0	0
Totals	4,252	0	0	0

Federal Supporting Statements**2016 PG01**

Name(s) as shown on return

Your Social Security Number

L A Amundson Scholarships Inc

41-1692528

Form 990PF - Part XV - Line 2
Application Submission Information**Grant Program**

Scholarships

Applicant Name

A.R. Mixner

Address

PO Box 1270

Sioux Falls, SD 57101

Telephone

605-335-1508

Email Address

none

Form & Content

sample application attached

Submission Deadline

March 15

Restrictions on Award

Geographic areas: limited locations in MN, ND, MT & IA. Emphasis areas: health care, business, technical trades

L.A. Amundson Scholarships, Inc.
41-1692528
December 31, 2016

Form 990-PF

Page 01, Part I, Line 25 - Contrib, Gifts, Grants Paid

Page 11, Part XV, Item 3a - Grants and Contributions

RECIPIENT	RELATIONSHIP TO FOUNDATION	STATUS OF RECIPIENT	PURPOSE OF CONTRIBUTION	AMOUNT
Alexandria Technical Community College	None	Public	Scholarships	15,500
Augustana College	None	Public	Scholarships	1,000
Bemidji State University	None	Public	Scholarships	3,000
Bethany Lutheran College	None	Public	Scholarships	2,000
Bismarck State College	None	Public	Scholarships	1,000
Black Hills State University	None	Public	Scholarships	1,500
Buena Vista University	None	Public	Scholarships	500
Century College	None	Public	Scholarships	500
Central Lakes College	None	Public	Scholarships	1,000
College of St. Benedict	None	Public	Scholarships	2,500
College of St. Scholastica	None	Public	Scholarships	3,000
Concordia College	None	Public	Scholarships	1,000
Dakota State University	None	Public	Scholarships	500
Des Moines Area Comm College	None	Public	Scholarships	1,500
Dickinson State University	None	Public	Scholarships	1,000
Dordt College	None	Public	Scholarships	1,000
Grand Canyon University	None	Public	Scholarships	1,000
Gustavus Adolphus College	None	Public	Scholarships	500
Iowa Central Community College	None	Public	Scholarships	2,500
Iowa State University	None	Public	Scholarships	4,000
Iowa Western Community College	None	Public	Scholarships	1,500
Itasca Community College	None	Public	Scholarships	1,000
Lake Area Technical Institute	None	Public	Scholarships	10,000
Macalester College	None	Public	Scholarships	500
Mayville State University	None	Public	Scholarships	1,000
Minnesota State University	None	Public	Scholarships	6,500
Mitchell Technical Institute	None	Public	Scholarships	1,500
MN State Community & Technical College	None	Public	Scholarships	9,000
MN West Comm & Tech College	None	Public	Scholarships	2,500
Morningside College	None	Public	Scholarships	500
ND State College of Science	None	Public	Scholarships	1,500
North Dakota State University	None	Public	Scholarships	14,500
Northland Comm & Tech	None	Public	Scholarships	1,000

L.A. Amundson Scholarships, Inc.
41-1692528
December 31, 2016

Form 990-PF

Page 01, Part I, Line 25 - Contrib, Gifts, Grants Paid

Page 11, Part XV, Item 3a - Grants and Contributions

RECIPIENT	RELATIONSHIP TO FOUNDATION	STATUS OF RECIPIENT	PURPOSE OF CONTRIBUTION	AMOUNT
Northwest Iowa Community College	None	Public	Scholarships	1,500
Northwest Missouri State University	None	Public	Scholarships	1,500
Park Ave School of Cosmetology	None	Public	Scholarships	1,000
Ridgewater College	None	Public	Scholarships	11,000
Rochester Comm & Tech College	None	Public	Scholarships	2,000
SD School of Mines & Technology	None	Public	Scholarships	1,500
South Central College	None	Public	Scholarships	2,500
South Dakota State University	None	Public	Scholarships	34,500
Southwest MN State University	None	Public	Scholarships	1,000
SMSU	None	Public	Scholarships	2,000
St. Cloud State University	None	Public	Scholarships	4,500
St. John's University	None	Public	Scholarships	1,000
University of Colorado Springs	None	Public	Scholarships	500
University of Iowa	None	Public	Scholarships	1,000
University of Mary	None	Public	Scholarships	3,500
University of Minnesota	None	Public	Scholarships	27,500
University of North Dakota	None	Public	Scholarships	6,500
University of Northwestern	None	Public	Scholarships	5,000
University of South Dakota	None	Public	Scholarships	6,500
University of St. Mary	None	Public	Scholarships	1,500
University of St. Thomas	None	Public	Scholarships	3,000
University of Wisconsin	None	Public	Scholarships	5,000
Western Iowa Tech	None	Public	Scholarships	2,500
Winona State University	None	Public	Scholarships	2,000
York College	None	Public	Scholarships	1,000
Individual scholarships for books and tuition	None	Public	Scholarships	74,000
Refund of unused scholarships	None	Public	Scholarships	(13,500)

\$285,500

L.A. Amundson Scholarships, Inc.

41-1692528

December 31, 2016

Form 990-PF

Page 01, Part I, Line 25 - Contrib, Gifts, Grants Paid

Page 11, Part XV, Item 3a - Grants and Contributions

RECIPIENT

CHARITABLE DONATIONS

St. John's University

Sioux Falls Firefighters

RELATIONSHIP TO FOUNDATION	STATUS OF RECIPIENT	PURPOSE OF CONTRIBUTION	AMOUNT
None	Public	Donation	2,000
None	Public	Donation	175

\$2,175

celebrating 25 years of education support for youth!

25th

ANNIVERSARY

For School Year 2017-2018



L.

A.

Amundson Scholarships, Inc.

Instructions for Filing Applications for Scholarship Awards

1. All information requested must be provided on the application form.
Only the original application will be considered.
The form must be signed by the appropriate individual.
 - A. The following material must accompany each application.
 1. Letters of acceptance from accredited college or vocational school.
 2. Latest official transcript of grades.
 3. One Recommendation - Employer, Teacher, Clergy, Etc. (No Relative).
 4. Completed Form A - Grid Sheet.
 5. Photo of Graduate.
 6. E-mail address of student and parents if available.
 - B. AN ESSAY OF APPROXIMATELY 300 WORDS ONE OF THREE ITEMS BELOW:
(The essay needs to be typewritten or computer generated, full double spacing.)
 1. Why continued education is important to you.
 2. What two things would make the world a better place?
 3. What is your intended occupation?
 - C. IF you WANT consideration for economic need, enclose a copy of parents' or guardians' 1040 form.
2. It is the responsibility of the applicant to submit all material requested to the Scholarship Director before the deadline.
3. All forms and information submitted are confidential and become the property of L.A. Amundson Scholarships, Inc.
4. **APPLICATIONS AND RELATED MATERIAL MUST BE SENT TO THE SCHOLARSHIP DIRECTOR ON OR BEFORE MARCH 15, 2017.**

**MS. A.R. MIXNER
L.A. AMUNDSON SCHOLARSHIPS, INC.
BOX 1270
SIOUX FALLS, SD 57101-1270**

**APPLICATIONS POSTMARKED AFTER MARCH 15, 2017 WILL NOT BE CONSIDERED.
NO EXCEPTIONS!**
5. Criteria considered for awards may include the following:
 - A. Extracurricular Involvement
 - B. Field of Study
 - C. Essay
 - D. Financial Need
 - E. Recommendation
6. **AN INCOMPLETE APPLICATION WILL NOT BE CONSIDERED.**



L.

A.

Amundson Scholarships, Inc.

For School Year

Scholarship Application

Name _____

Home Address: _____

City _____ State: _____ Zip Code: _____

Telephone () _____ Date of Birth: _____

CAREER INTEREST: _____

IMPORTANT: PLEASE CHECK HERE ☐ IF YOU WANT TO RECEIVE CONSIDERATION FOR ECONOMIC NEED.

If you do, please submit a copy of your parents' or guardians' Federal Tax Return form No. 1040. If parents or guardians filed separate returns, copies of Form No. 1040 for each parent or guardian must be submitted. Submit only pages 1 and 2 of Form No. 1040, as well as schedules C & F if applicable.

Parent or Guardian Name _____

Bank Relationship

Name of the Account Holder: _____ Account # _____

Loan # _____

(To be eligible, either the parent or the guardian must be a primary customer of the bank)

PLEASE ATTACH A PHOTO

REFERENCE: Name and full address of person who will write the recommendation.

Signature of Applicant _____ Date. _____

APPLICATIONS MUST BE POSTMARKED ON OR BEFORE MARCH 15, 2016.

Send completed application and essay to:

**MS. A.R. MIXNER
L.A. AMUNDSON SCHOLARSHIPS, INC.
BOX 1270
SIOUX FALLS, SD 57101-1270**

For School Year _____

Recommendation for: _____
PRINT YOUR NAME AND HIGH SCHOOL ABOVE

Rating:	No Info/NA	Excellent	Good	Fair	Poor
<u>Education and Training:</u> (grades, honors, applicable training)					
<u>Attitude and Manner:</u> (poise, self-confidence, maturity)					
<u>Oral Communication Skills:</u> (can express thoughts well verbally)					
<u>Writing Skills:</u> (can express thoughts in written form)					
<u>Dependability, Reliability:</u> (punctual, needs little supervision, organized)					
<u>Overall Potential For Growth:</u> (goals, drive, initiative, sense of responsibility)					
<u>Human Relations Skills:</u> (fact, open to others, empathetic)					

Additional Comments: In the space below, please write a narrative statement citing instances to support the above rating. The narrative portion of your evaluation is very important. Your appraisal might include the candidate's ability to get along with people, leadership ability, work skills, and personal qualities.
100 WORDS OR LESS

My contact with the candidate has been. _____ Classroom _____ Employee _____ Advisee

Other: _____ The length of time I have known the candidate is _____

Signature: _____ Date: _____

Name: _____ Title: _____

Please mail this form directly to

MS. A.R. MIXNER
L.A. AMUNDSON SCHOLARSHIPS, INC.
BOX 1270
SIOUX FALLS, SD 57101-1270

Recommendations must be postmarked on or before March 15, 2016.
No exceptions.

For School Year

APPLICANT'S NAME:

CO-CURRICULAR ACTIVITIES	7	8	9	10	11	12	13	14		7	8	9	10	11	12	13	14	
STUDENT COUNCIL									BAND									
CLASS OFFICER									ORCHESTRA									
NAT'L HONOR SOCIETY									STRING TRIO									
FFA																		
FHA/FLA									CHORUS									
JR. RED CROSS									CHOIR									
HI-Y									GLEE CLUB									
SAFETY PATROL									SOLOIST									
PROJECTOR OPERATOR																		
PTA									ACADEMIC HONORS									
CROSS COUNTRY									SPECIAL HONORS									
FOOTBALL																		
BASKETBALL																		
WRESTLING									OTHER INTERESTING									
HOCKEY									ACTIVITIES									
SWIMMING																		
TRACK									COMMUNITY SERVICE									
BASEBALL																		
GOLF									LEADERSHIP PROGRAMS									
TENNIS																		
BOWLING																		
VOLLEYBALL																		
SOFTBALL																		
GYMNASTICS																		
GAA									EMPLOYMENT									
GAA COUNCIL																		
PEP CLUB																		
SCHOOL PAPER																		
ANNUAL																		
DEBATE									X INDICATES PARTICIPATION									
DRAMATICS									INDICATE OFFICES HELD BY P., VP., S., OR., T.									
DECLAMATION																		
LIBRARY CLUB																		
NAT'L FORENSIC LG.																		
THESPIANS																		
CLASS PLAY																		

List any academic, special honors along with extra-curricular/job related activities and any athletic/academic or need-based scholarship:
