Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ *Do not enter social security numbers on this form as it may be made public.*

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , 2016, and ending , 20

Name of foundation: CUNA MUTUAL GROUP FOUNDATION, INC.

A Employer identification number: 39-6105418

Number and street (or P O box number if mail is not delivered to street address): 5910 MINERAL POINT ROAD

Room/suite:

B Telephone number (see instructions): (608) 665-8454

City or town, state or province, country, and ZIP or foreign postal code: MADISON, WI 53705

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 153,772.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,540,816.			
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,545.	1,545.		
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications			1,250.	
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	1,542,361.	1,545.	1,250.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 1	150.			
	24 **Total operating and administrative expenses.** Add lines 13 through 23	150.			
	25 Contributions, gifts, grants paid	1,565,407.			1,566,657.
	26 **Total expenses and disbursements.** Add lines 24 and 25	1,565,557.			1,566,657.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-23,196.			
	b **Net investment income** (if negative, enter -0-)		1,545.		
	c **Adjusted net income** (if negative, enter -0-)			1,250.	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	176,968.	153,772.	153,772.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	176,968.	153,772.	153,772.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ X			
	27	Capital stock, trust principal, or current funds	176,968.	153,772.	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	***Total net assets or fund balances*** (see instructions)	176,968.	153,772.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	176,968.	153,772.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	176,968.
2	Enter amount from Part I, line 27a	2	-23,196.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	153,772.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	153,772.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,495,243.	598,834.	2.496924
2014	1,541,936.	419,217.	3.678133
2013	741,022.	301,726.	2.455943
2012	708,455.	152,295.	4.651860
2011	643,950.	206,833.	3.113381

2	**Total** of line 1, column (d)	2	16.396241
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	3.279248
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	610,428.
5	Multiply line 4 by line 3	5	2,001,745.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	15.
7	Add lines 5 and 6	7	2,001,760.
8	Enter qualifying distributions from Part XII, line 4	8	1,566,657.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948- see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	31.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	31.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	31.
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016 — 6a: 227.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	227.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	196.
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 196. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IA,WI,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation* ATCH 2	8b		X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ BETH CUTLER Telephone no ▶ 608-665-8454

Located at ▶ 5910 MINERAL POINT ROAD MADISON, WI ZIP+4 ▶ 53705

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐ *and enter the amount of tax-exempt interest received or accrued during the year* ▶ 15

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED STATEMENT	0.	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	619,724.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	619,724.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	619,724.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	9,296.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	610,428.
6	**Minimum investment return.** Enter 5% of line 5	6	30,521.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6		1	30,521.
2a	Tax on investment income for 2016 from Part VI, line 5	2a 31.		
b	Income tax for 2016 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	31.
3	Distributable amount before adjustments Subtract line 2c from line 1		3	30,490.
4	Recoveries of amounts treated as qualifying distributions		4	1,250.
5	Add lines 3 and 4		5	31,740.
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	31,740.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes.		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	1,566,657.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,566,657.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,566,657.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				31,740.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only				
b Total for prior years 20 14 ,20 13 ,20 12				
3 Excess distributions carryover, if any, to 2016				
a From 2011 ... 633,646.				
b From 2012 ... 700,860.				
c From 2013 ... 725,953.				
d From 2014 ... 1,520,995.				
e From 2015 ... 1,464,831.				
f Total of lines 3a through e	5,046,285.			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 1,566,657.				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2016 distributable amount				31,740.
e Remaining amount distributed out of corpus	1,534,917.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,581,202.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2015. Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	633,646.			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	5,947,556.			
10 Analysis of line 9				
a Excess from 2012 ... 700,860.				
b Excess from 2013 ... 725,953.				
c Excess from 2014 ... 1,520,995.				
d Excess from 2015 ... 1,464,831.				
e Excess from 2016 ... 1,534,917.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED STATEMENT	N/A	PC	CHARITABLE	1,565,407.
Total ▶ **3a**				1,565,407.
b *Approved for future payment*				
SEE ATTACHED STATEMENT	N/A	PC	CHARITABLE	677,500.
Total ▶ **3b**				677,500.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,545.	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				1,545.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . . . 13 1,545.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions)
N/A	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Carrie Douglas | 11/10/17 | VP CORPORATE TAX

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.**

OMB No 1545-0047

2016

Name of the organization	**Employer identification number**
CUNA MUTUAL GROUP FOUNDATION, INC.	39-6105418

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization CUNA MUTUAL GROUP FOUNDATION, INC.

Employer identification number 39-6105418

Part I **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CMFG LIFE INSURANCE COMPANY 5910 MINERAL POINT ROAD MADISON, WI 53705	$ 1,500,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization CUNA MUTUAL GROUP FOUNDATION, INC.

Employer identification number 39-6105418

Part II **Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization CUNA MUTUAL GROUP FOUNDATION, INC.

Employer identification number 39-6105418

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $ ______
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

ATTACHMENT 1

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS
OTHER		150.
	TOTALS	150.

ATTACHMENT 2

FORM 990PF, PART VII-A, LINE 8B - EXPLANATION OF NON-FILING

A COPY OF FORM 990-PF WILL BE FURNISHED TO THE ATTORNEY GENERAL IN THE STATE OF WISCONSIN.

A COPY OF FORM 990-PF IS NOT REQUIRED TO BE FURNISHED TO THE ATTORNEY GENERAL IN THE STATE OF IOWA.

CUNA Mutual Group Foundation, Inc.
EIN: 39-6105418
Form 990-PF
12/31/2016

Part VIII, Line 1 - List of Officers, Directors, Trustees, and Foundation Managers

Name and Address	Title and Avg. Hrs. per Week Devoted to Position	Compensation	Contributions to Employee Benefit Plans and Deferred Compensation	Expense Account and Other Allowances
Faye A. Patzner 5910 Mineral Point Road Madison, WI 53705	President Less than 1 hr./wk.	None	None	None
James M. Power 5910 Mineral Point Road Madison, WI 53705	Vice President Less than 1 hr./wk	None	None	None
Thomas Merfeld 5910 Mineral Point Road Madison, WI 53705	Treasurer Less than 1 hr./wk.	None	None	None
Steven Suleski 5910 Mineral Point Road Madison, WI 53705	Secretary 32 hrs./wk.	None	None	None
Todd M. Dunning 5910 Mineral Point Road Madison, WI 53705	Assistant Treasurer Less than 1 hr./wk.	None	None	None
Brian J. Borakove 5910 Mineral Point Road Madison, WI 53705	Assistant Treasurer Less than 1 hr./wk.	None	None	None
Kristine M. Conway 5910 Mineral Point Road Madison, WI 53705	Assistant Treasurer Less than 1 hr./wk.	None	None	None
Katherine L. Castro 5910 Mineral Point Road Madison, WI 53705	Assistant Secretary Less than 1 hr./wk.	None	None	None
Carolyn A. Jahnke 5910 Mineral Point Road Madison, WI 53705	Assistant Secretary Less than 1 hr./wk.	None	None	None
Cedric C. Ellis 5910 Mineral Point Road Madison, WI 53705	Director Less than 1 hr./wk.	None	None	None
Kevin L. Belgrade 5910 Mineral Point Road Madison, WI 53705	Director Less than 1 hr./wk.	None	None	None

CUNA Mutual Group Foundation, Inc.
Form 990-PF
FEIN: 39-6105418
For the Year Ended December 31, 2016

Part XV, Item 2d, Restrictions or Limitations on Awards:

Eligible Organizations:

- Federal tax-exempt 501(c)(3) nonprofit organizations in the United States.

Ineligible Organizations:

- Organizations without IRS 501(c)(3) nonprofit status.
- Individuals
- Political parties, candidates and partisan political campaigns.
- Professional associations.
- Organizations for religious activities.
- Labor unions.
- Organizations that conflict with the company's goals or general policyowner or community interests.
- Tickets or items for fundraising events.
- Endowment funds.

CUNA MUTUAL GROUP FOUNDATION, INC. **39-6105418**
SCHEDULE OF DONATIONS
For the Period Ending December 31, 2016

Part XV, Item 3a, Grants and Contributions paid During the Year

Donee	Date	Amount	
100 Black Men Of Madison, Inc.	11/10/2016	$ 5,000	
1800 Days	6/20/2016	2,000	
4.0 Schools	7/29/2016	250	
A. Jean Brugger Education Project, Inc.	11/10/2016	250	
Adult Christian Education Foundation	11/17/2016	250	
Affinity Rescue	1/19/2016	250	
Aldo Leopold Nature Center	10/14/2016	1,500	
American Cancer Society	6/3/2016	250	
American Red Cross	5/4/2016	5,000	
Angel's Wish	9/2/2016	250	
Angel's Wish	9/2/2016	250	
Aspire Therapeutic Riding Program	12/14/2016	3,000	
Australian Shepherd Rescue Midwest	9/29/2016	(250)	**Recovery of Qualifying Distribution
Avon Lake City Schools - Redwood	2/16/2016	250	
Badger Rock Middle School	4/12/2016	500	
Belleville Area EMS	8/19/2016	250	
Big Brothers Big Sisters Dane County	5/13/2016	15,000	
Big Brothers Big Sisters N.E. Iowa	12/14/2016	5,000	
Big Brothers Big Sisters Of NE Iowa Inc.	1/19/2016	250	
Boy Scout Troop 1051	3/29/2016	125	
Boys & Girls Club Dane County	5/13/2016	10,000	
Boys & Girls Club Of Dane County	7/20/2016	502	
Boys & Girls Club of Dane County	12/6/2016	25,000	
Boys & Girls Club of the Cedar Valley	12/14/2016	1,000	
Breaking Barriers Mentoring, Inc.	3/4/2016	2,500	
Breaking Barriers Mentoring, Inc	8/23/2016	500	
Breast Cancer Recovery Foundation	2/22/2016	(250)	**Recovery of Qualifying Distribution
Briarpatch Youth Services, Inc.	11/29/2016	10,000	
Camp Invention	12/14/2016	2,500	
Carter G. Woodson Scholarship Foundation	7/5/2016	2,000	
Catholic Charities Ft. Worth	10/14/2016	250	
Cedar Valley Alliance & Chamber	12/14/2016	10,000	
Cedar Valley Friends of the Family	12/14/2016	10,000	
Center For Resilient Cities	8/9/2016	1,500	
Centro Hispano Of Dane County	4/5/2016	25,000	
Clean Lakes Alliance	6/2/2016	25,000	
Clean Lakes Alliance	8/19/2016	100	
Common Wealth Development, Inc	8/4/2016	7,500	
Community Action Coalition	6/30/2016	2,500	
Community Lutheran School	4/26/2016	250	
Community Lutheran School	7/29/2016	250	
Community Partnerships, Inc	11/23/2016	5,000	
Cross Community Players	4/19/2016	250	
Delta Sigma Theta Sorority	9/12/2016	1,250	
Domestic Abuse Intervention Services	11/7/2016	1,596	
Domestic Abuse Intervention Services	11/10/2016	250	
Down Syndrome Info Network of Twin Tiers	6/3/2016	250	
East Madison Community Center, Inc	4/20/2016	5,000	
Ebenezer Lutheran Church	4/1/2016	125	
Edgewood College	10/14/2016	3,000	
End Domestic Abuse WI	4/5/2016	615	
Fairshare CSA Coalition, Inc	9/2/2016	250	
Fairshare CSA Coalition, Inc.	9/2/2016	250	
Falk Elementary School	12/1/2016	500	
Family & Children's Council	12/14/2016	5,000	
Family Service Madison	11/10/2016	500	
Foundation For Madison's Public Schools	4/20/2016	1,000	

Fresco Opera Theater	2/11/2016	250	
Friends Of Sauk Prairie Healthcare	11/10/2016	250	
Girl Scouts Of WI - Badgerland Council	2/23/2016	250	
Glacier's Edge Council, BSA (Pack 514)	1/19/2016	250	
Glacier's Edge Council, BSA (Pack 514)	1/19/2016	(250)	**Recovery of Qualifying Distribution
Glen Stephens PTO	5/16/2016	500	
Greater Bucky Open	10/14/2016	250	
GSAFE	1/22/2016	5,000	
Hamilton Middle School	12/1/2016	500	
Heartland Industries, Inc.	2/19/2016	125	
High Point Church	3/8/2016	250	
Hogs For Heroes, Inc.	4/26/2016	250	
Holy Family Parish	1/19/2016	125	
Holy Family Parish	1/19/2016	125	
Horizon High School	1/22/2016	500	
Huegel Elementary School	9/29/2016	(250)	**Recovery of Qualifying Distribution
JDRF	8/12/2016	2,121	
Jobs For The Future	2/23/2016	2,500	
John Muir Elementary School	3/15/2016	500	
Journey Mental Health Center, Inc.	12/5/2016	5,000	
Juvenile Diabetes Research Foundation	11/23/2016	250	
Juvenile Diabetes Research Foundation	11/23/2016	250	
Kappa Psi Omega Chapter	2/23/2016	2,500	
Kennedy Heights Community Center	1/5/2016	5,000	
Komen South Central Wis.	6/21/2016	15,309	
Larrabee Center, Inc.	12/14/2016	10,000	
Latinos United for College Education	6/3/2016	500	
Literacy Network	4/26/2016	25,000	
Lodi Middle School	4/19/2016	250	
Lutheran Services Iowa	12/14/2016	5,000	
Mad City Ski Team	7/5/2016	250	
Madison Coalition Of Older Adults	9/2/2016	250	
Madison Community Policing Foundation	6/22/2016	1,500	
Madison Metro School District	4/5/2016	1,000	
Madison Metropolitan School District	8/22/2016	390,784	
Madison Museum Of Contemporary Art	4/5/2016	4,000	
Madison Symphony Orchestra Inc.	2/23/2016	5,000	
Madison Urban Ministry	5/19/2016	2,000	
Madison Youth Choirs, Inc	7/5/2016	125	
Madison365	5/9/2016	5,000	
March Of Dimes - Western Wis. Div.	8/25/2016	12,203	
MCM Foundation, Inc.	5/17/2016	5,000	
Melanoma Research Foundation	6/3/2016	250	
Mellowhood Foundation	7/5/2016	2,500	
Mentoring Positives, Inc.	11/16/2016	10,000	
Mission Central	11/7/2016	10,000	
Mt Horeb United Methodist Church	5/26/2016	250	
Mt. Horeb United Methodist Church	5/26/2016	250	
NAPSC	2/8/2016	250	
National Credit Union Foundation	1/20/2016	10,000	
National Credit Union Foundation	12/13/2016	50,000	
National Multiple Sclerosis Society	9/2/2016	250	
Nehemiah Center for Urban Leadership	12/13/2016	25,000	
New Heights Lutheran Church	7/29/2016	250	
No Stomach For Cancer	1/19/2016	250	
Northeast Iowa Foodbank	12/14/2016	15,000	
Northern Kentucky Young Life	1/19/2016	250	
Omega School	12/13/2016	10,000	
One City Early Learning Centers, Inc.	8/12/2016	15,000	
Retrieving Freedom	12/14/2016	2,000	
River Food Pantry	9/21/2016	1,000	
Rock County 4H Show Choir Heatwave	8/19/2016	250	
Rock County 4H Show Choir Heatwave	9/29/2016	(250)	**Recovery of Qualifying Distribution
Rubin For Kids	1/5/2016	1,000	
Safe Harbor Child Advocacy Center	12/2/2016	1,500	
Salvation Army Of Dane County	2/11/2016	250	

School District Of Lodi	4/15/2016	250
Second Harvest Foodbank	10/14/2016	1,000
Shabazz High School	11/17/2016	1,000
Simpson Street Free Press	11/14/2016	10,000
St. Ambrose Academy	1/19/2016	250
St. Mary's Foundation, Inc.	1/19/2016	250
St. Paul's Lutheran Church	1/19/2016	250
St. Vincent De Paul - Madison District	11/10/2016	250
Starting Block Madison	11/14/2016	1,000
Sustain Dane, Inc.	7/7/2016	2,500
The A. Jean Brugger Educ. Project	10/14/2016	250
The Big Four Fair Association	3/29/2016	250
The First Tee Of South Central Wisconsin	9/28/2016	25,000
The Links Foundation, Inc	11/8/2016	1,000
The Road Home	5/16/2016	40,000
The Road Home Dane County	2/12/2016	250
Together For Youth	12/14/2016	1,500
United Way of Dane County	4/14/2016	112,500
United Way of Dane County	7/13/2016	112,500
United Way of Dane County	9/29/2016	112,500
United Way of Dane County	10/12/2016	11,677
United Way of Dane County	11/15/2016	112,500
United Way of Tarrant County	10/3/2016	5,000
University of Iowa	5/1/2016	500
University Of Wisconsin-Foundation	5/26/2016	250
Urban League of Greater Madison	5/13/2016	30,000
VSA Wisconsin	10/5/2016	1,000
Waunakee Youth Hockey Association, Inc	11/10/2016	250
Waverly Area Veterans Post	9/26/2016	5,000
Waverly-Shell Rock United Way	12/14/2016	25,000
West High School	11/10/2016	1,000
Wis Council on Children & Families	12/13/2016	25,000
Wis Heights Educ. Foundation	10/14/2016	250
WisCARES, UW-Madison	1/19/2016	250
Wisconsin Heights HS	1/26/2016	250
Wisconsin Heights HS	3/31/2016	250
Wisconsin Philanthropy Network	3/4/2016	1,000
Wisconsin Philanthropy Network	11/10/2016	500
Wisconsin Youth Company / Fiscal Agent	6/22/2016	25,000
YWCA of Madison, Inc.	11/10/2016	33,000
YWCA of Madison, WI	2/12/2016	250
		1,565,407

CUNA Mutual Group Foundation, Inc.
Form 990-PF
FEIN: 39-6105418
For the Year Ended December 31, 2016

Part XV, Item 3b, Grants and Contributions Approved for Future Payment:

Multi-Year Commitments (as of 12/31/16)

	2017	2018	2019
Madison Metropolitan School District	2,500	0	0
United Way Madison	475,000	0	0
Madison Children's Museum	5,000	0	0
Dane County scholarships for Students of color	10,000	0	0
First Tee of South Central Wisconsin	25,000	0	0
Boys & Girls Club – Dane County	25,000	0	0
Centro Hispano – Dane County	25,000	0	0
Madison College	50,000	0	0
Operation Fresh Start	10,000	0	0
Second Harvest Food Bank	50,000	0	0
	677,500	**0**	**0**