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Form **990-EZ**

Short Form
Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)
Do not enter social security numbers on this form as it may be made public.
Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

OMB No 1545-1150
2016
Open to Public Inspection

Department of the Treasury
Internal Revenue Service

A For the 2016 calendar year, or tax year beginning 01-01-2016 , and ending 12-31-2016

B Check if applicable
☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization
WISCONSIN ASSOCIATION OF
EDUCATIONAL OPPORTUNITY PROGRAM
Number and street (or P O box, if mail is not delivered to street address) Room/suite
1209 FREMONT STREET RM/STE 204
City or town, state or province, country, and ZIP or foreign postal code
STEVENS POINT, WI 54481

D Employer identification number
39-1595874
E Telephone number
(715) 346-2940
F Group Exemption Number

G Accounting Method ☒ Cash ☐ Accrual Other (specify) ☐

H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website: WWW.WAEOPP.ORG

J Tax-exempt status (check only one) - ☐ 501(c)(3) ☒ 501(c)(4) (insert no) ☐ 4947(a)(1) or ☐ 527

K Form of organization ☐ Corporation ☐ Trust ☒ Association ☐ Other

L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ \$ 67,279

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)			Check if the organization used Schedule O to respond to any question in this Part I		
Revenue	1	Contributions, gifts, grants, and similar amounts received			5,062
	2	Program service revenue including government fees and contracts			62,180
	3	Membership dues and assessments			
	4	Investment income			15
	5a	Gross amount from sale of assets other than inventory	5a		5c
	b	Less cost or other basis and sales expenses	5b		
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)			
	6	Gaming and fundraising events			6d
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a		
	b	Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b		
Expenses	c	Less direct expenses from gaming and fundraising events	6c		
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)			
	7a	Gross sales of inventory, less returns and allowances	7a		7c
	b	Less cost of goods sold	7b		
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)			
	8	Other revenue (describe in Schedule O)			22
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8			67,279
	10	Grants and similar amounts paid (list in Schedule O)			2,100
	11	Benefits paid to or for members			
	12	Salaries, other compensation, and employee benefits			
Net Assets	13	Professional fees and other payments to independent contractors			500
	14	Occupancy, rent, utilities, and maintenance			31,633
	15	Printing, publications, postage, and shipping			233
	16	Other expenses (describe in Schedule O)			23,080
	17	Total expenses. Add lines 10 through 16			57,546
	18	Excess or (deficit) for the year (Subtract line 17 from line 9)			9,733
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)			64,572
	20	Other changes in net assets or fund balances (explain in Schedule O)			
	21	Net assets or fund balances at end of year Combine lines 18 through 20			74,305

Part II

Balance Sheets (see the instructions for Part II)
Check if the organization used Schedule O to respond to any question in this Part II ☐

	(A) Beginning of year		(B) End of year
22 Cash, savings, and investments	64,572	22	74,305
23 Land and buildings		23	
24 Other assets (describe in Schedule O)		24	
25 Total assets	64,572	25	74,305
26 Total liabilities (describe in Schedule O).		26	
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	64,572	27	74,305

Part III

Statement of Program Service Accomplishments (see the instructions for Part III)
Check if the organization used Schedule O to respond to any question in this Part III ☒

What is the organization's primary exempt purpose?
THE MISSION OF THE ORGANIZATION IS TO BRING TOGETHER INTO A WORK AND STUDY COMMUNITY THOSE PERSONS WHO HAVE AN ACTIVE INTEREST IN OR WHO ARE PROFESSIONALLY INVOLVED IN BROADENING ACCESSIBILITY TO AND ENSURING SUCCESS IN FORMAL POSTSECONDARY EDUCATION

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title

Expenses
(Required for section 501(c)(3) and 501(c)(4) organizations, optional for others)

28

See Additional Data Table

(Grants \$) If this amount includes foreign grants, check here ☐

28a

29

(Grants \$) If this amount includes foreign grants, check here ☐

29a

30

(Grants \$) If this amount includes foreign grants, check here ☐

30a

31

Other program services (describe in Schedule O)
(Grants \$) If this amount includes foreign grants, check here ☐

31a

32

Total program service expenses (add lines 28a through 31a)

32

56,763

Part IV

List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated — see the instructions for Part IV)
Check if the organization used Schedule O to respond to any question in this Part IV. ☐

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
GARRY MOISE	2 00	0		
PRESIDENT				
RIVIAN HATT	1 00	0		
PRESIDENT EL				
KAREN SMOLAREK	1 00	0		
SECRETARY				
JUDY YOUNG	2 00	0		
TREASURER				
MYRA GILRAETH	1 00	0		
DIRECTOR				
LINDA HER	1 00	0		
DIRECTOR				
ROSE RUDE	1 00	0		
DIRECTOR				

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V ☐

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	No
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34	No
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	No
b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c	No
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	No
37a Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a	37a	
b Did the organization file Form 1120-POL for this year?	37b	No
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	No
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39 Section 501(c)(7) organizations Enter		
a Initiation fees and capital contributions included on line 9	39a	
b Gross receipts, included on line 9, for public use of club facilities	39b	
40a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ▶ , section 4912 ▶ , section 4955 ▶		
b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	No
c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶		
d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax on line 40c reimbursed by the organization ▶		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	No
41 List the states with which a copy of this return is filed ▶		
42a The organization's books are in care of ▶ JUDY YOUNG Telephone no ▶ (715) 346-2940 Located at ▶ 1209 FREMONT ST 204 1209 FREMONT ST 204 STEVENS POINT, WI ZIP + 4 ▶ 54481		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	No
If "Yes," enter the name of the foreign country ▶		
See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)		
c At any time during the calendar year, did the organization maintain an office outside the U S ?	42c	No
If "Yes," enter the name of the foreign country ▶		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	No
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	No
c Did the organization receive any payments for indoor tanning services during the year?	44c	No
d If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	No
45b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b	No

		Yes	No
46	Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46	No

Part VI Section 501(c)(3) organizations only
All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.
Check if the organization used Schedule O to respond to any question in this Part VI ☐

		Yes	No
47	Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	47	
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48	
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a	
49b	If "Yes," was the related organization a section 527 organization?	49b	

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

f Total number of other employees paid over \$100,000 ► _____

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000. ► _____

52 Did the organization complete Schedule A? **NOTE.** All Section 501(c)(3) organizations must attach a completed Schedule A ► ☐ **Yes** ☐ **No**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	***** Signature of officer		2017-04-26 Date		
	JUDY YOUNG, TREASURER Type or print name and title				
Paid Preparer Use Only	Print/Type preparer's name SUE WILLE	Preparer's signature	Date 2017-05-11	Check ☐ if self-employed	PTIN P00044334
	Firm's name ► LIGMAN & WILLE CPA LLC			Firm's EIN ► 39-2010784	
	Firm's address ► 2804 POST ROAD STEVENS POINT, WI 544816415			Phone no. (715) 341-3232	

May the IRS discuss this return with the preparer shown above? See instructions ► ☒ **Yes** ☐ **No**

Additional Data

Software ID:

Software Version:

EIN: 39-1595874

Name: WISCONSIN ASSOCIATION OF
EDUCATIONAL OPPORTUNITY PROGRAM

Form 990EZ, Part III - Statement of Program Service Accomplishments

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.	Expenses (Required for section 501(c)(3) and 501(c)(4) organizations; optional for others.)	
28 ORGANIZATION PLANNED AND CONDUCTED ANNUAL CONFERENCE FOR MEMBERS AS WELL AS PLANNING AND CONDUCTING AN ANNUAL MCNAIR/SSS CONFERENCE FOR STUDENTS ENROLLED IN TRIO STUDENT SUPPORT SERVICES AND RONALD MCNAIR PROGRAMS THROUGHOUT WISCONSIN AND THE UNITED STATES (Grants \$ 2,100) If this amount includes foreign grants, check here . . . ☐	28a	56,763

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Name of the organization
WISCONSIN ASSOCIATION OF
EDUCATIONAL OPPORTUNITY PROGRAM

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at
www.irs.gov/form990.

OMB No 1545-0047

2016

**Open to Public
Inspection**

Employer identification number

39-1595874

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990-EZ, PART I, LINE 8	MAEOPP REIMBURSEMENT 22 TOTAL 22

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990-EZ, PART I, LINE 16	CONFERENCES AND RETREATS TRI STATE CONF-CHAIR 93 MCNAIR PLAN COMMITTEE 609 MCNAIR OFFICIAL TRAVEL 198 PRO DEVEL TRAVEL 103 MCNAIR SPEAKER FEES 5,895 REFUND FEES 300 MCNAIR TOTE BAGS 1,665 PRO DEV PRESENTER FEES 40 PRO DEV SUPPLIES 34 CONFERENCE COSTS 603 EXPENSES LICENS ES 10 ELECTRONIC VOTING FEES 144 OFFICE SUPPLIES/POSTAGE 115 BOARD & COMMITTEE CHAIRS 806 PRESIDENT/ELECT TRAVEL 2,308 PRESIDENT DUTIES 2,346 PRESIDENT ELECT DUTIES 2,307 FINANCE C OMMITTEE TRAVEL 257 INSURANCE/BONDING 129 NATIONAL DUES 2,950 BOARD MEMBER APPRECIATION 53 MAEOPP CONF HOSPITALITY 250 WAEOPP BOARD MEETINGS 122 EOA MEMBERSHIP DUES 1,120 EOA PARTI CIPATION FEE 100 WAEOPP BREAKFAST CAP HILL 523 TOTAL 23,080

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990- EZ, PART I, LINE 20	PRIOR PERIOD CHECKS CASHED 0

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990-EZ, PART III	THE MISSION OF THE ORGANIZATION IS TO BRING TOGETHER INTO A WORK AND STUDY COMMUNITY THOSE PERSONS WHO HAVE AN ACTIVE INTEREST IN OR WHO ARE PROFESSIONALLY INVOLVED IN BROADENING ACCESSIBILITY TO AND ENSURING SUCCESS IN FORMAL POSTSECONDARY EDUCATION

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990- EZ, PART III, LINE 28	ORGANIZATION PLANNED AND CONDUCTED ANNUAL CONFERENCE FOR MEMBERS AS WELL AS PLANNING AND C ONDUCTING AN ANNUAL MCNAIR/SSS CONFERENCE FOR STUDENTS ENROLLED IN TRIO STUDENT SUPPORT SE RVICES AND RONALD MCNAIR PROGRAMS THROUGHOUT WISCONSIN AND THE UNITED STATES