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EXTENDED TO NOVEMBER 15, 2017

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

Form 990-PF

Department of the Treasury  
Internal Revenue Service

2016

Open to Public Inspection

► Do not enter social security numbers on this form as it may be made public.  
► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf)

For calendar year 2016 or tax year beginning

, and ending

Name of foundation

FRANCES AND LAURENCE WEINSTEIN  
FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address)

P.O. BOX 44326

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

MADISON, WI 53744

G Check all that apply

Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization

Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year

J Accounting method

Cash  Accrual  
 Other (specify) *7,341.* (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses  
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

Revenue		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	15,013.			
2	Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities				
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a	25,021.			
7	Capital gain net income (from Part IV line 2)				
8	Net short-term capital gain				
9	Income modifications				
	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	25,021.	10,008.	0.	
13	Compensation of officers, directors, trustees, etc.	0.	0.	0.	0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees	STMT 1	1,545.	0.	0.
c	Other professional fees	STMT 2	36.	0.	0.
17	Interest				
18	Taxes	STMT 3	192.	0.	0.
19	Depreciation and depletion				
20	Occupancy	RECEIVED 10/22/2017 RSC			
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses				
24	Total operating and administrative expenses	UT	1,773.	0.	1,581.
	Add lines 13 through 23				
25	Contributions, gifts, grants paid				
26	Total expenses and disbursements				
	Add lines 24 and 25				
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements				
b	Net investment income (if negative enter -0-)				
c	Adjusted net income (if negative enter 0-)				

623501 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions.

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SCANNED OCT 05 2017

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	16,507.	7,084.	7,084.
	2	Savings and temporary cash investments	236.	257.	257.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ►			
		Less, allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock			
	c	Investments - corporate bonds			
	11	Investments - land, buildings and equipment basis ►			
		Less accumulated depreciation ►			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment, basis ►			
		Less accumulated depreciation ►			
	15	Other assets (describe ► )			
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	16,743.	7,341.	7,341.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ► )			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ► <input type="checkbox"/>			
		and complete lines 24 through 26 and lines 30 and 31			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>			
		and complete lines 27 through 31			
	27	Capital stock, trust principal, or current funds	0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	16,743.	7,341.	
	30	Total net assets or fund balances	16,743.	7,341.	
	31	Total liabilities and net assets/fund balances	16,743.	7,341.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	16,743.
2	Enter amount from Part I, line 27a	2	-9,402.
3	Other increases not included in line 2 (itemize) ►	3	0.
4	Add lines 1, 2, and 3	4	7,341.
5	Decreases not included in line 2 (itemize) ►	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,341.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co )			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a 925 SHS TECO ENERGY INC			D	03/22/06	01/19/16
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 25,021.		15,013.	10,008.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))		
(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			10,008.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	10,008.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8				3	0.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2015	32,762.	17,575.	1.864125
2014	46,010.	11,636.	3.954108
2013	43,150.	55,907.	.771817
2012	41,500.	53,884.	.770173
2011	42,500.	16,946.	2.507966

2 Total of line 1, column (d) 2 9.868189

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 1.973638

4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 4 8,608.

5 Multiply line 4 by line 3 5 16,989.

6 Enter 1% of net investment income (1% of Part I, line 27b) 6 100.

7 Add lines 5 and 6 7 17,089.

8 Enter qualifying distributions from Part XII, line 4 8 34,231.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.											
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		<table border="1" style="width: 100px; border-collapse: collapse;"> <tr><td>1</td><td>100.</td></tr> <tr><td>2</td><td>0.</td></tr> <tr><td>3</td><td>100.</td></tr> <tr><td>4</td><td>0.</td></tr> <tr><td>5</td><td>100.</td></tr> </table>	1	100.	2	0.	3	100.	4	0.	5	100.
1	100.											
2	0.											
3	100.											
4	0.											
5	100.											
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b											
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)											
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)											
3	Add lines 1 and 2											
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)											
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-											
6	<b>Credits/Payments:</b>											
a	2016 estimated tax payments and 2015 overpayment credited to 2016	<table border="1" style="width: 100px; border-collapse: collapse;"> <tr><td>6a</td><td></td></tr> <tr><td>6b</td><td></td></tr> <tr><td>6c</td><td></td></tr> <tr><td>6d</td><td></td></tr> </table>	6a		6b		6c		6d			
6a												
6b												
6c												
6d												
b	Exempt foreign organizations - tax withheld at source											
c	Tax paid with application for extension of time to file (Form 8868)											
d	Backup withholding erroneously withheld											
7	Total credits and payments Add lines 6a through 6d	7 0.										
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<table border="1" style="width: 100px; border-collapse: collapse;"> <tr><td>8</td><td></td></tr> <tr><td>9</td><td>100.</td></tr> <tr><td>10</td><td></td></tr> </table>	8		9	100.	10					
8												
9	100.											
10												
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	SEE STATEMENT 4 ► 9										
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	► 10										
11	Enter the amount of line 10 to be <b>Credited to 2017 estimated tax</b> ►	Refunded ► 11										

**Part VII-A Statements Regarding Activities**

1a	Yes	No
1a	<input checked="" type="checkbox"/>	
1b	<input checked="" type="checkbox"/>	
1c	<input checked="" type="checkbox"/>	
2	<input checked="" type="checkbox"/>	
3	<input checked="" type="checkbox"/>	
4a	<input checked="" type="checkbox"/>	
4b		
5	<input checked="" type="checkbox"/>	
6	<input checked="" type="checkbox"/>	
7	<input checked="" type="checkbox"/>	
8a		
8b		
9	<input checked="" type="checkbox"/>	
10	<input checked="" type="checkbox"/>	

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  
*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*

1c Did the foundation file Form 1120-POL for this year?

2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  
(1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.

3 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0.

4 Has the foundation engaged in any activities that have not previously been reported to the IRS?  
*If "Yes," attach a detailed description of the activities*

5 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

6a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  
b If "Yes," has it filed a tax return on Form 990-T for this year?

7 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  
*If "Yes," attach the statement required by General Instruction T*

8 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  
• By language in the governing instrument, or  
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

9 Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*

10 Enter the states to which the foundation reports or with which it is registered (see instructions) ► WI  
*If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation*

11 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*

12 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*

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**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	Yes	No
11		X	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	Yes	No
12		X	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	Yes	No
13	X		
14	The books are in care of ► <u>STEVE PRESTON</u> Located at ► <u>P.O. BOX 44326, MADISON, WI</u>	Telephone no. ► (608) 271-1234 ZIP+4 ► 53744	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	Yes	No
15		N/A	
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	Yes	No
16		X	

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)	
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	
Organizations relying on a current notice regarding disaster assistance check here		N/A ► <input type="checkbox"/>
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).	
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	
If "Yes," list the years ► _____, _____, _____, _____, _____		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions)	
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► _____, _____, _____, _____, _____	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions)
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes  No

N/A

►

5b

Yes  No

Yes <input checked=""

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ► 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total Add lines 1 through 3 ► 0.	

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**Part X Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	256.
b	Average of monthly cash balances	1b	8,483.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	8,739.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,739.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	131.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,608.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	430.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part)

1	Minimum investment return from Part X, line 6	1	430.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	100.
b	Income tax for 2016. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	100.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	330.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	330.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	330.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	34,231.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.	3a	
a	Suitability test (prior IRS approval required)	3b	
b	Cash distribution test (attach the required schedule)	4	34,231.
4	<b>Qualifying distributions</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	5	100.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	6	34,131.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4		

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				330.
2 Undistributed income, if any, as of the end of 2016			0.	
a Enter amount for 2015 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016.				
a From 2011	41,653.			
b From 2012	39,230.			
c From 2013	40,362.			
d From 2014	45,429.			
e From 2015	32,267.			
f Total of lines 3a through e	198,941.			
4 Qualifying distributions for 2016 from Part XII, line 4 ► \$ 34,231.			0.	
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.		
d Applied to 2016 distributable amount				330.
e Remaining amount distributed out of corpus	33,901.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	232,842.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instr				0.
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	41,653.			
9 Excess distributions carryover to 2017 Subtract lines 7 and 8 from line 6a	191,189.			
10 Analysis of line 9:				
a Excess from 2012	39,230.			
b Excess from 2013	40,362.			
c Excess from 2014	45,429.			
d Excess from 2015	32,267.			
e Excess from 2016	33,901.			



FRANCES AND LAURENCE WEINSTEIN  
FOUNDATION, INC.

Form 990-PF (2016)

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**Part XV** **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
AGRACE FOUNDATION	NONE	PC	GENERAL OPERATIONS	500.
ALS ASSOCIATION	NONE	PC	GENERAL OPERATIONS	200.
AMERICAN COMM FOR WEITZMAN INSTITUTE OF SCIENCE	NONE	PC	GENERAL OPERATIONS	100.
AMERICAN FOUNDATION FOR AIDS RESEARCH	NONE	PC	GENERAL OPERATIONS	100.
AMERICAN FRIENDS OF BETH HATEFUTSOTH	NONE	PC	GENERAL OPERATIONS	100.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			► 3a 32,650.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				► 3b 0.

Form 990-PF (2016)

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## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513 or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments				14	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory				18	10,008.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		10,008.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	10,008.
(See worksheet in line 13 instructions to verify calculations.)					

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes



FRANCES AND LAURENCE WEINSTEIN  
FOUNDATION, INC.

39-1377681

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN FRIENDS OF HEBREW UNIVERSITY	NONE	PC	GENERAL OPERATIONS	300.
AMERICAN HEART ASSOCIATION	NONE	PC	GENERAL OPERATIONS	200.
AMERICAN MOGEN DAVID FOR ISRAEL	NONE	PC	GENERAL OPERATIONS	1,500.
AMERICAN RED CROSS	NONE	PC	GENERAL OPERATIONS	100.
AMERICAN SOCIETY FOR TECHNION SOCIETY	NONE	PC	GENERAL OPERATIONS	100.
AMERICAN SOCIETY FOR YAD VASHEM	NONE	PC	GENERAL OPERATIONS	100.
ANTI-DEFAMATION LEAGUE	NONE	PC	GENERAL OPERATIONS	200.
BACH DANCING & DYNAMITE SOCIETY	NONE	PC	GENERAL OPERATIONS	300.
BRAIN & BEHAVIOR RESEARCH FOUNDATION NARSAD RESEARCH	NONE	PC	GENERAL OPERATIONS	100.
CAMERA	NONE	PC	GENERAL OPERATIONS	300.
<b>Total from continuation sheets</b>				<b>31,650.</b>

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FRANCES AND LAURENCE WEINSTEIN  
FOUNDATION, INC.

39-1377681

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTER FOR JEWISH HISTORY	NONE	PC	GENERAL OPERATIONS	300.
CHABAD OF MADISON	NONE	PC	GENERAL OPERATIONS	500.
DOCTORS WITHOUT BORDERS USA	NONE	PC	GENERAL OPERATIONS	400.
EPILEPSY FOUNDATION OF AMERICA	NONE	PC	GENERAL OPERATIONS	300.
FINCA INTERNATIONAL INC.	NONE	PC	GENERAL OPERATIONS	100.
FOUNDATION OF NEUROLOGIC DISEASES	NONE	PC	GENERAL OPERATIONS	400.
FRIENDS OF THE ARBORETUM	NONE	PC	GENERAL OPERATIONS	200.
FRIENDS OF WAISMAN CENTER	NONE	PC	GENERAL OPERATIONS	200.
GESHER FOUNDATION USA	NONE	PC	GENERAL OPERATIONS	200.
HADASSAH	NONE	PC	GENERAL OPERATIONS	1,000.
<b>Total from continuation sheets</b>				

FRANCES AND LAURENCE WEINSTEIN  
FOUNDATION, INC.

39-1377681

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HENRY VILLAS PARK ZOOLOGICAL SOCIETY	NONE	PC	GENERAL OPERATIONS	100.
JEWISH FOUNDATION FOR THE RIGHTEOUS	NONE	PC	GENERAL OPERATIONS	300.
JEWISH LABOR COMMITTEE	NONE	PC	GENERAL OPERATIONS	200.
JEWISH SOCIAL SERVICES	NONE	PC	GENERAL OPERATIONS	1,000.
KRAVIS CENTER FOR PERFORMING ARTS	NONE	PC	GENERAL OPERATIONS	100.
MADISON MUSEUM OF CONTEMPORARY ART	NONE	PC	GENERAL OPERATIONS	500.
MADISON OPERA	NONE	PC	GENERAL OPERATIONS	500.
MADISON PUBLIC LIBRARY FOUNDATION	NONE	PC	GENERAL OPERATIONS	150.
MADISON SAVOYARDS	NONE	PC	GENERAL OPERATIONS	200.
MADISON SYMPHONY ORCHESTRA	NONE	PC	GENERAL OPERATIONS	1,500.
<b>Total from continuation sheets</b>				

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FRANCES AND LAURENCE WEINSTEIN  
FOUNDATION, INC.

39-1377681

**Part XV | Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL YIDDISH BOOK CENTER	NONE	PC	GENERAL OPERATIONS	200.
NATURAL HERITAGE LAND TRUST	NONE	PC	GENERAL OPERATIONS	200.
NATURE CONSERVANCY	NONE	PC	GENERAL OPERATIONS	100.
OLBRICH BOTANICAL SOCIETY	NONE	PC	GENERAL OPERATIONS	500.
ORT AMERICA	NONE	PC	GENERAL OPERATIONS	200.
OVERTURE CENTER FOR THE ARTS	NONE	PC	GENERAL OPERATIONS	1,000.
PARKINSON'S DISEASE FOUNDATION	NONE	PC	GENERAL OPERATIONS	100.
PEOPLE FOR THE AMERICAN WAY FOUNDATION	NONE	PC	GENERAL OPERATIONS	100.
PLANNED PARENTHOOD FEDERATION OF AMERICA, INC.	NONE	PC	GENERAL OPERATIONS	400.
SECOND HARVEST FOOD BANK OF SOUTHERN WISCONSIN	NONE	PC	GENERAL OPERATIONS	300.
<b>Total from continuation sheets</b>				

FRANCES AND LAURENCE WEINSTEIN  
FOUNDATION, INC.

39-1377681

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SIMON WIESENTHAL CENTER	NONE	PC	GENERAL OPERATIONS	100.
SOUTHERN POVERTY LAW CENTER	NONE	PC	GENERAL OPERATIONS	300.
SPECIAL OLYMPICS WISCONSIN	NONE	PC	GENERAL OPERATIONS	100.
U.N.C.F. UNITED NEGRO COLLEGE FUND	NONE	PC	GENERAL OPERATIONS	200.
U.S. ENGLISH FOUNDATION	NONE	PC	GENERAL OPERATIONS	100.
UNITED STATES HOLOCAUST MEMORIAL MUSEUM	NONE	PC	GENERAL OPERATIONS	100.
UNITED STATES OLYMPIC COMMITTEE	NONE	PC	GENERAL OPERATIONS	100.
UW FOUNDATION - CHAZEN MUSEUM OF ART	NONE	PC	GENERAL OPERATIONS	500.
UW FOUNDATION - COMPREHENSIVE CANCER CENTER	NONE	PC	GENERAL OPERATIONS	1,500.
UW FOUNDATION - EYE RESEARCH INSTITUTE FUND	NONE	PC	GENERAL OPERATIONS	500.
<b>Total from continuation sheets</b>				

FRANCES AND LAURENCE WEINSTEIN  
FOUNDATION, INC.

39-1377681

**Part XV | Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UW FOUNDATION - MOSSE / WEINSTEIN CENTER FOR JEWISH STUDIES	NONE	PC	GENERAL OPERATIONS	5,000.
WISCONSIN CHAMBER ORCHESTRA	NONE	PC	GENERAL OPERATIONS	200.
WISCONSIN HISTORICAL SOCIETY	NONE	PC	GENERAL OPERATIONS	350.
WISCONSIN PUBLIC RADIO ASSOCIATION	NONE	PC	GENERAL OPERATIONS	350.
WISCONSIN PUBLIC TELEVISION - DIRECTORS CIRCLE	NONE	PC	GENERAL OPERATIONS	1,200.
WOMEN'S MEDICAL FUND, INC.	NONE	PC	GENERAL OPERATIONS	200.
WORLD WILDLIFE FUND	NONE	PC	GENERAL OPERATIONS	100.
WORT - COMMUNITY RADIO	NONE	PC	GENERAL OPERATIONS	100.
YIVO INSTITUTE FOR JEWISH RESEARCH	NONE	PC	GENERAL OPERATIONS	5,000.
UW FOUNDATION- HLATC (132383960)	NONE	PC	GENERAL OPERATIONS	1,000.
<b>Total from continuation sheets</b>				

FRANCES AND LAURENCE WEINSTEIN  
FOUNDATION, INC.

39-1377681

Part XV Supplementary Information

### 3 Grants and Contributions Paid During the Year (Continuation)

**Total from continuation sheets**

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

- Attach to Form 990, Form 990-EZ, or Form 990-PF.
- Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990) .

OMB No. 1545-0047

**2016**

Name of the organization

FRANCES AND LAURENCE WEINSTEIN  
FOUNDATION, INC.

Employer identification number

39-1377681

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

FRANCES AND LAURENCE WEINSTEIN  
FOUNDATION, INC.

Employer identification number

39-1377681

**Part I** **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	FRANCES WEINSTEIN	\$ 15,013.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash
	121 N. OAK GROVE		(Complete Part II for noncash contributions)
	MADISON, WI 53717		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II for noncash contributions)

Name of organization

FRANCES AND LAURENCE WEINSTEIN  
FOUNDATION, INC.

Employer identification number

39-1377681

**Part II Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	TECO ENERGY INC- 925 SHARES	\$ 25,021.	01/19/16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received

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**Name of organization**

FRANCES AND LAURENCE WEINSTEIN  
FOUNDATION, INC.

**Employer identification number**

39-1377681

### Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry For organizations completing Part III enter the total of exclusively religious, charitable etc contributions of \$1,000 or less for the year (Enter this info once) ► \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
	(e) Transfer of gift			
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
	(e) Transfer of gift			
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
	(e) Transfer of gift			
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
	(e) Transfer of gift			
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
	(e) Transfer of gift			
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

## FORM 990-PF

## ACCOUNTING FEES

## STATEMENT 1

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SVA ACCOUNTING FEES	1,545.	0.	0.	1,545.
TO FORM 990-PF, PG 1, LN 16B	1,545.	0.	0.	1,545.

## FORM 990-PF

## OTHER PROFESSIONAL FEES

## STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK/PROFESSIONAL FEES	36.	0.	0.	36.
TO FORM 990-PF, PG 1, LN 16C	36.	0.	0.	36.

## FORM 990-PF

## TAXES

## STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	192.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	192.	0.	0.	0.

## FORM 990-PF

## INTEREST AND PENALTIES

## STATEMENT 4

TAX DUE FROM FORM 990-PF, PART VI LATE PAYMENT INTEREST	100. 1.
TOTAL AMOUNT DUE	101.

FRANCES AND LAURENCE WEINSTEIN FOUNDATIO

39-1377681

FORM 990-PF

LATE PAYMENT INTEREST

STATEMENT 5

DESCRIPTION	DATE	AMOUNT	BALANCE	RATE	DAYS	INTEREST
TAX DUE	05/15/17	100.	100.	.0400	92	1.
DATE FILED	08/15/17		101.			
TOTAL LATE PAYMENT INTEREST						1.