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Form **990-PF** 

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf Open to Public Inspection

OMB No 1545-0052

		lendar year 2016 or tax year beginning			, 2016	, and endin	g		, 20
	Name	of foundation					A	Employer identific	ation number
_	BEA	LMEAR CHARITABLE TRUST 47728	3014					38-0	6952106
	Numbe	er and street (or P.O. box number if mail is not delivered	to street a	ddress)		Room/suite	В	Telephone number	r (see instructions)
							i		
	P.0	BOX 1620_						918	8-619-1544
	City or	town, state or province, country, and ZIP or foreign pos	tal code						<u>.</u>
							C	If exemption applicati pending, check here.	
	TUL	SA, OK 74101-1620						pending, eneck here s	
G	Che	ck all that apply: Initial return		Initial return	of a former p	oublic charit	y b	1 Foreign organization	ons, check here
		Final return		Amended re	turn			2 Foreign organization	ons meeting the
		Address change		Name chang				85% test, check he computation	
Ä	_Che	ck type of organization: X Section 501(	c)(3) exe	empt private f	oundation		_	If private foundation :	
1		Section 4947(a)(1) nonexempt charitable trust		ner taxable pr		tion	_ `	under section 507(b)	<b>▶</b>
I	Fair	market value of all assets at JAcco	unting m	nethod: X C	ash Acc	crual	F	If the foundation is in	a 60-month termination
		· · · · · · · · · · · · · · · · · · ·	ther (spe	cify)					(1)(B), check here . ►
_			column (d	) must be on ca	sh basis)		L		
ŀ	art	Analysis of Revenue and Expenses (The	(a) Re	evenue and	/h\ Not my		/-\	A daa daa	(d) Disbursements for charitable
		total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in		enses per	(b) Net inventor		(0)	Adjusted net income	purposes
_		column (a) (see instructions) )		books					(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)		<del></del>					* * * ·
	2	Check If the foundation is not required to attach Sch. B			ì	i.,		* *	* ,
	3	Interest on savings and temporary cash investments-							
	4	Dividends and interest from securities		8,572.	_	<u>8,509.</u>			STMT 1
	5a	Gross rents			.,,				
Revenue	b	Net rental income or (loss)			Ž.	**	à	•	
	6a b	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all		4,310.	), ', '	1.0			
ē		assets on line 6a 88,772.			20.6	3.4			*
ě	7	Capital gain net income (from Part IV, line 2) .			<u> </u>	4,310.	.=	<del></del> ,	7,44
_	8	Net short-term capital gain			); /-	·* &		-	<u></u>
	9 10a	Income modifications		S	11.	2			
		and allowances · · · ·		ől —	. *	* * *			
		Less Cost of goods sold . MAY 17	2017	9	i i	- 3	à		
		Gross profit or (loss) (attach? schedule)		<b>X</b>	7,1				
	11 12	Other income (attach schedule)  Total. Add lines 1 through 11 . OGDEN	111	12,882.	1	2 010			
-	-		,	5,477.		4,108.			1,369
Ş	13	Compensation of officers, directors, trustees, etc		3,411.		NONE		NONE	1,309
enses	14 15	Other employee salaries and wages Pension plans, employee benefits		•		NONE		NONE	
De	1	Legal fees (attach schedule)				NONE		NONE	
й	16a b c 17 18 19 20 21 22 23 24	Accounting fees (attach schedule) STMT 2		850.		NONE		NONE	850
Ş	ַ	Other professional fees (attach schedule)				110111		HOME	000
rati	17	Interest				-			
ist	18	Taxes (attach schedule) (see instructions). 3.		419.		42.			377
Ē	19	Depreciation (attach schedule) and depletion.							311
퉏	20	Occupancy							
マア	21	Travel, conferences, and meetings				NONE		NONE	
aŭ	22	Printing and publications				NONE		NONE	
5	23	Other expenses (attach schedule)					<u>-</u>		
Ħ	24	Total operating and administrative expenses.						<u></u>	
ěř		Add lines 13 through 23		6,746.		4,150.		NONE	2,596
ဝီ	25	Contributions, gifts, grants paid		20,507.					20,507
_	26	Total expenses and disbursements. Add lines 24 and 25		27,253.		4,150.		NONE	23,103
	27	Subtract line 26 from line 12:							
	а	Excess of revenue over expenses and disbursements		-14,371.				<u>.                                    </u>	
	Ь	Net investment income (if negative, enter -0-)				8,669.			
_	С	Adjusted net income (If negative, enter -0-)							

JSA For Paperwork Reduction Act Notice, see instructions. 6E1410 1 0000 DNK382 9078 05/03/2017 14:15:10

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424,013.

5

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . .

5 Decreases not included in line 2 (itemize) ▶

Part 1	V Capital Gains	and Losses for Tax on Inve	estment Income				
		d describe the kind(s) of property sold (		(b) How acquired P - Purchase	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr.)	
1a Pl	JBLICLY TRADED			D - Donation			
b							
С							
d							
е	· · · · · · · · · · · · · · · · · · ·				<u> </u>		
(6	e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) minu		
а	88,772.		84,462.			4,310.	
b							
C							
<u>d</u>							
e							
	omplete only for assets st	nowing gain in column (h) and owned l	1		Gains (Col (h) ga		
(i) F.	M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	col (k), but not less than -0-) or Losses (from col (h))			
a						<u>4,310.</u>	
<u>b</u>	· · · · ·				<del> </del>		
<u> </u>							
<u>d</u>			-				
<u>e</u>			i al a satar is Bast I las 7				
<b>2</b> C	apital gain net income	or (net canital loss)	jain, also enter in Part I, line 7	2		4 210	
3 N	at chart tarm conital a	ain or (loss) as defined in sections	loss), enter -0- in Part I, line 7			4,310.	
			structions). If (loss), enter -0- in				
				2			
Part \			luced Tax on Net Investment I	ncome			
Was th		the section 4942 tax on the distril	butable amount of any year in the b	ase perio	d? X	Yes No	
		not qualify under section 4940(e).					
1 E		mount in each column for each yea	ar, see the instructions before makir	ng any en			
	(a) Base period years	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		(d) Distribution ra		
Calenda	r year (or tax year beginning in)	Adjusted qualifying distributions	Net value of Honoralitable-use assets		(col (b) divided by	col. (c))	
	2015 2014						
	2013				<del></del>	· · · · · · · · · · · · · · · · · · ·	
	2012						
	2011						
			.'				
2 T	otal of line 1, column	(d)		2			
			de the total on line 2 by 5, or by the				
	_	·	ess than 5 years	3			
	•		·				
4 E	nter the net value of n	oncharitable-use assets for 2016 f	rom Part X, line 5	4			
5 N	fultiply line 4 by line 3			5			
6 E	nter 1% of net investm	ent income (1% of Part I, line 27b)	)	6			
7 A	dd lines 5 and 6			7	<del></del>		
8 E	nter qualifying distribu	tions from Part XII, line 4		8 that par	t using a 10/ +-	y rate See th	
	art VI instructions	greater than the /, theth the bo.	A in talk vi, line 10, and complete	mar par	c damy a 170 to		

Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 see in	 ıstruc		iye ¬
1a	Exempt operating foundations described in section 4940(d)(2), check here			E
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)		•	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		1	73.
	here and enter 1% of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2			
3	Add lines 1 and 2		1	73.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4		N	ONE
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		1	<u>73.</u>
6	Credits/Payments:			
а	2016 estimated tax payments and 2015 overpayment credited to 2016 6a 360.			
Ь	Exempt foreign organizations - tax withheld at source			ŧ
C	Tax paid with application for extension of time to file (Form 8868) 6c NONE			
d	Backup withholding erroneously withheld	x	t .	
7	Total credits and payments Add lines 6a through 6d		3	<u>60.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ 9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			<u>87.</u>
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ 176. Refunded ▶ 11			<u>11.</u>
	VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	<u> </u>	Yes	No
	participate or intervene in any political campaign?	1a		X
p	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see			٠,
	Instructions for the definition)?	1b		<u> </u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	à.		4
_	published or distributed by the foundation in connection with the activities.	av x	1	Ŵ.,
	Did the foundation file Form 1120-POL for this year?	1c		<u>X</u>
u	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$			
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
٠	on foundation managers > \$	1		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	x 30. v 2 3	∷ X
-	If "Yes," attach a detailed description of the activities	-		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of	l. l	1	
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	.ئە 3	ĺ	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7		X
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)		. 3	
	OK			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
_	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b		-
	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or		-	
	4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes,"			
	complete Part XIV	9		<u> X</u>
	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			77
	names and addresses	10	L	X

Par	VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	Yes	No
12		-''		<u> </u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address	13	X	
14	,	_15/	Λ	
14	The books are in care of $\blacktriangleright$ BOKF, NA Telephone no $\blacktriangleright$ (918) 619 Located at $\blacktriangleright$ 6242 E 41ST ST SOUTH BTC 1W, TULSA, OK ZIP+4 $\blacktriangleright$ 74135	-134	4	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority	·	Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		<u> X</u>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			
	the foreign country	~		
Par	VII-B Statements Regarding Activities for Which Form 4720 May Be Required	] ····· ··· · · · · · · · · · · · · · ·		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	× ,		
	disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No		¥ ;	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)		1 2	13 14 29 14
D	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	4 L		التات
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		3 35
	Organizations relying on a current notice regarding disaster assistance check here			
·	were not corrected before the first day of the tax year beginning in 2016?	1c	*******	Y
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private		A Co	MÎN.
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2016?			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		Y-\$\$.	330
	all years listed, answer "No" and attach statement - see instructions )	2b		X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
_	<u> </u>		~~	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	at any time during the year?			
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2016.)	3b		
<b>4</b> a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its		ŀ	
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		Х
		rm 990	0-PF	

Form 9	90-PF (2016	)		38-69	52106			Page <b>6</b>
Par	VII-B	Statements Regarding Activities f	or Which Form 4	720 May Be Req	uired (continu	ied)		
5a	During the	e year did the foundation pay or incur any amo	unt to					
	(1) Carry	on propaganda, or otherwise attempt to influe	nce legislation (section	n 4945(e))?	. Yes	X No		
	(2) Influe	nce the outcome of any specific public ele	ection (see section 4	1955); or to carry or	, <u> </u>	_	ŀ	
		y or indirectly, any voter registration drive?				X No		1
		le a grant to an individual for travel, study, or o				X No		1 80
		le a grant to an organization other than a						15 1/5
		n 4945(d)(4)(A)? (see instructions)				X No	£.	
		le for any purpose other than religious, ch					20	
		ses, or for the prevention of cruelty to children		·		X No	1.00	
ь		swer is "Yes" to 5a(1)-(5), did any of the						. *
-		is section 53 4945 or in a current notice regar					5b	'.i
		ons relying on a current notice regarding disas					1 35	
_						. •	۱٬ ۱۱	
С		swer is "Yes" to question 5a(4), does the				No	,	,
		maintained expenditure responsibility for the			Yes	IAO	Ņ.	I
_		tach the statement required by Regulations sec						100
6a		oundation, during the year, receive any fur			1 1 1	ਹਾ		, j
	on a perso	onal benefit contract?			•	X No		ا المعشد
b		undation, during the year, pay premiums, direc	tly or indirectly, on a	personal benefit contra	ct <sup>7</sup>	• • •	6b	X
_		6b, file Form 8870.				<del></del>		* * * * * * * * * * * * * * * * * * *
7a		e during the tax year, was the foundation a pa			•	X No	362	23
_b	It "Yes," di	d the foundation receive any proceeds or have	any net income attrib	outable to the transacti	on <sup>7</sup>	Fair-las	7b	
		Information About Officers, Directo and Contractors		_		Employ	ees,	
1	List all off	icers, directors, trustees, foundation ma	anagers and their o	compensation (see	instructions).			
		(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit pl and deferred compen-	lans (e	Expens other all	e account, owances
BANK_	OF OKLAHON	MA, N.A. TRUSTEE						
P.O	BOX 1620,	TULSA, OK 74101-1620		5,477		-0		-0-
_							-	
		•	}	l				
				· · · ·				
2	Compensa "NONE."	ation of five highest-paid employees	(other than thos	e included on line	1 - see inst	ructions).	. If no	one, enter
(a)	Name and a	ddress of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions employee bene plans and deferr compensation	fit (e red	Expense the Expense of the Expense o	e account, owances
					<u> </u>			
NON!	₹			NONE	NONE		N	ONE
				1101112	1101111	+		OND
	<del>.</del>					1		
					<del></del>	<del></del>		
	<del>-</del>					1		
[at-	numbar -	f other ampleyees noid aver \$50,000	<u> </u>			<del>_</del>  _		ONTE .
otal	number o	f other employees paid over \$50,000	<u> </u>		· · · · · · · · ·	<u> </u>		ONE .
						Fo	rm サゴし	D-PF (2016)

3	Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONI	E."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
ION		NONE
		<del></del>
<u>otal</u>	number of others receiving over \$50,000 for professional services	NONE
Part	IX-A Summary of Direct Charitable Activities	
Lie	the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of	
	anizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N	ONE	
_		
_		<u></u>
2_		
_		
_		<del></del>
3 _		
-		
4		
_		
_		
_	IX-B Summary of Program-Related Investments (see instructions)	
_	cribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
ΙÑ	DNE	
-		
2		
_		
	other program-related investments. See instructions	
3 <u>N</u>	ONE	
_		

Part	Minimum Investment Return (All domestic foundations must complete this part. Fo see instructions.)	reign foundat	ions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.	:.,	
	purposes:	£ ,,	
а	Average monthly fair market value of securities		416,017.
b	Average of monthly cash balances	. 1b	24,971.
C	Fair market value of all other assets (see instructions)	1c	7.
			440,995.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets		NONE
3	Subtract line 2 from line 1d		440,995.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, so	ee	
	instructions)	4	6,615.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line		434,380.
6	Minimum investment return. Enter 5% of line 5		21,719.
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating for and certain foreign organizations check here  and do not complete this part.)	oundations	
1	Minimum investment return from Part X, line 6	1	21,719.
2a	Tax on investment income for 2016 from Part VI, line 5	73. 🔍	
Ь			
c			173.
3	Distributable amount before adjustments. Subtract line 2c from line 1	1 1	21,546.
4	Recoveries of amounts treated as qualifying distributions		NONE
5	Add lines 3 and 4		21,546.
6	Deduction from distributable amount (see instructions)	1 . 1	NONE
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XI		
	line 1		21,546.
Part	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	_	
а			23,103.
b			
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.	1 1	
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:	ļ	
а	Suitability test (prior IRS approval required)	За	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line	4 4	23,103.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)		N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4		23,103.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when		hether the foundation
	qualifies for the section 4940(e) reduction of tax in those years		

Form **990-PF** (2016)

Pa	rt XIII Undistributed Income (see instr	ructions)			- <u>-</u> -
		(a)	(b)	(c)	(d)
1	Distributable amount for 2016 from Part XI,	Corpus	Years prior to 2015	2015	2016
	line 7			***	21,546.
2	Undistributed income, if any, as of the end of 2016			4 1)	
	Enter amount for 2015 only			12,150.	
Ь	Total for prior years: 20 14 ,20 ,20 ,20		NONE		
3	Excess distributions carryover, if any, to 2016:				
а	From 2011 NONE				, 4,
þ	From 2012 NONE				.t
C	From 2013 NONE				
d	From 2014 NONE	1			4
	From 2015 NONE				,
	Total of lines 3a through e	NONE		Ą	
4	Qualifying distributions for 2016 from Part XII,	*	3 ,	***	
	line 4 ▶ \$ 23,103.		4	~ · · · · · · · · · · · · · · · · · · ·	~
а	Applied to 2015, but not more than line 2a	<u>*</u>	, <	12,150.	· ,
b	Applied to undistributed income of prior years (Election required - see instructions)		NONE	· ***	*
_	Treated as distributions out of corpus (Election		4, <sup>×</sup>		
٠	required - see instructions)	NONE	*	*** * _	*, '.'
d	Applied to 2016 distributable amount	*	, ,	v,š	10,953.
	Remaining amount distributed out of corpus	NONE	· ·	* \$	7. ()
	Excess distributions carryover applied to 2016 .	NONE		, , , , , , , , , , , , , , , , , , ,	NONE
	(If an amount appears in column (d), the same	. 4	, y ,	5	****,
6	amount must be shown in column (a) ) Enter the net total of each column as			* * * * * * * * * * * * * * * * * * * *	
•	indicated below:			·	
а	Corpus. Add lines 3f, 4c, and 4e Subtract line 5	NONE	***	·	*** * * * * * * * * * * * * * * * * *
b	Prior years' undistributed income Subtract	4		# × ·	
	line 4b from line 2b	****	NONE		×
C	Enter the amount of prior years' undistributed			**	* .
	income for which a notice of deficiency has been issued, or on which the section 4942(a)	**		· %	**
	tax has been previously assessed		NONE		, ; · <u> </u>
đ	Subtract line 6c from line 6b Taxable	es à		<b>\$</b>	ş
	amount - see instructions	<u> </u>	NONE	<u> </u>	
-	Undistributed income for 2015. Subtract line 4a from line 2a Taxable amount - see instructions	· *	9 %		
	Undistributed income for 2016. Subtract lines	; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ;		\$ , \$	
•	4d and 5 from line 1. This amount must be	4		İ	
	distributed in 2017			`	10,593.
7	Amounts treated as distributions out of corpus				-14
	to satisfy requirements imposed by section		* .**,	*	** *-
	170(b)(1)(F) or 4942(g)(3) (Election may be			×.	w
	required - see instructions)	NONE			
8	Excess distributions carryover from 2011 not	_			
	applied on line 5 or line 7 (see instructions)	NONE			
9	Excess distributions carryover to 2017.				7
	Subtract lines 7 and 8 from line 6a	NONE			
	Analysis of line 9.				
	Excess from 2012 NONE				
	Excess from 2013 NONE	İ			• •
	Excess from 2014 NONE				
	Excess from 2015 NONE				
е	Excess from 2016 NONE				

Par	t XIV Private Op	erating Foundations	(see instructions a	nd Part VII-A, questi	on 9)	NOT APPLICABL
1 a	If the foundation has	received a ruling or d	etermination letter that	t it is a private opera	ating	
	foundation, and the ruling	g is effective for 2016, ent	er the date of the ruling		▶[	
b	Check box to indicate	whether the foundation	is a private operating	foundation described in	section 494	2(j)(3) or 4942(j)(5)
2.	Enter the lesser of the ad-	Tax year		Prior 3 years		(e) Total
28	justed net income from Part	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) rotal
	I or the minimum investment					
	return from Part X for each year listed					
ь	85% of line 2a					
٠	Qualifying distributions from Part XII line 4 for each year listed					
d	Amounts included in line 2c not					
	used directly for active conduct					
_	of exempt activities					<del></del>
е	Qualifying distributions made directly for active conduct of					
	exempt activities Subtract line					
3	2d from line 2c				-	
•	alternative test relied upon					
а	"Assets" alternative test - enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section					
	4942(¡)(3)(B)(ı)			<u> </u>	· · · · · · · · · · · · · · · · · · ·	
b	"Endowment" alternative test-					
	enter 2/3 of minimum invest- ment return shown in Part X,					
	line 6 for each year listed		<del></del>			
C	"Support" alternative test - enter					
	(1) Total support other than gross investment income	ľ			]	
	(interest, dividends, rents,					
	payments on securities loans (section 512(a)(5)),					
	or royalties)					
	(2) Support from general public and 5 or more					
	exempt organizations as					
	provided in section 4942 (j)(3)(B)(iii)					
	(3) Largest amount of sup-					
	port from an exempt organization					
	(4) Gross investment income .					
Par				only if the foundat	tion had \$5,000	or more in assets at
	any time d	uring the year - see	instructions.)			
	Information Regarding					
a	List any managers of	the foundation who h	nave contributed mor	e than 2% of the tota	al contributions rec	erved by the foundation
	before the close of any	tax year (but only if th	ley have contributed r	nore than \$5,000). (So	ee section 507(a)(2	1.)
_	N/A					
b						ally large portion of the
	ownership of a partner	ship or other entity) of	which the foundation	has a 10% or greater	interest.	
	N/A Information Regarding					
2						
	Check here ► X if t	the foundation only	makes contributions	to preselected chari	itable organizations	s and does not accept
				ants, etc. (see instruc	tions) to individual	s or organizations undei
	other conditions, com					
а	The name, address, an	d telephone number o	r e-mail address of the	person to whom app	lications should be	addressed:
	Tt	Bankin a la del de de de de de de de de de de de de de				
D	The form in which app	nications snould be sub	omitted and information	on and materials they :	snoula include:	
	Any submission deadli	nes:				
•	,					
d	Any restrictions or I	imitations on awards,	such as by geogra	aphical areas, charita	ble fields, kinds	of institutions, or other
	factors:			•		

art XV Supplementary Information ( 3 Grants and Contributions Paid Durin		oved for F	uture Payment	· · · · · · · · · · · · · · · · · · ·
Recipient	If recipient is an individual,	Foundation		
Name and address (home or business)	show any relationship to any foundation manager	status of recipient	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		<del></del>
a Paid during the year				
PARTONI ONGOR GOGTOWN WINTOWN ARRIVER OF RR				
BERICAN CANCER SOCIETY NATIONAL OFFICE OF PR			[	
D BOX 720366 OKLAHOMA CITY OK 73162				3,688
ERICAN RED CROSS TULSA AREA CHAPTER				
O. BOX 37839 BOONE IA 50037				4,377
			1	
IE SALVATION ARMY ATTN: TULSA AREA COMMANDE				
4 S. HUDSON AVE TULSA OK 74112-2945				4,377
		l		
RTHRITIS FOUNDATION ATTN: KIMBERLY JORDAN			ļ	
55 PEACHTREE STREET, SUITE 600 ATLANTA GA				3,688
ILSA AREA UNITED WAY ATTN: MR. MARK GRAHAM				
D BOX 1859 TULSA OK 74101-1859				4,37
			1	.,57
			1	
			İ	
		1		
			į	
	i			
			1	
Total	l	l	<b>A</b> 20	20,507
b Approved for future payment	· · · · · · · · · · · · · · · · · · ·	<del></del>	▶ 3a	20,30
b Approved for future payment			]	
T				
E SALVATION ARMY				
i16 so main Tulsa,	NONE		SUPPORT	
		ŀ		
ILSA AREA UNITED WAY				
BOX 1859 TULSA,	NONE		SUPPORT	
			1	
RTHRITIS FOUNDATION				
.70 S BRADEN TULSA,	NONE		SUPPORT	
·		1		
ERICAN CANCER SOCIETY			Į	
D BOX 720366 OKLAHOMA CITY,	NONE		SUPPORT	
, 202 /20300 ONMINUM CITY	214118		BOLFORI	
			j l	
PRICIN DEN COACC	I	1	i	
MERICAN RED CROSS	NOVE		ATTORARM	
BERICAN RED CROSS 151 E 11TE ST TULSA,	NONE	ļ	SUPPORT	

JSA 6E1491 1 000

Page **12** 

1 Program service a b c d e f g Fees and co.	nts unless otherwise indicated.		ted business income			
b d f g Fees and co.		(a)	(b)	(c)	(d)	(e) Related or exempt function income
b c d e f g Fees and co		Business code	Amount	Exclusion code	Amount	(See instructions )
d e f g Fees and co						·
fg Fees and con						
fg Fees and co		<u> </u>				
g Fees and co						
-	ontracts from government agencies			+		
E MICHINECISINE OF	lues and assessments	-				
	ngs and temporary cash investments					
	interest from securities			14	8,506.	
5 Net rental inco	ome or (loss) from real estate	· 4	,	,	i ;	***
	ed property		<u> </u>	<del> </del> -		<del></del>
	nanced property · · · · · ·		<u>-</u>		<del></del>	·
	ne or (loss) from personal property- ent income - · · · · · · ·	-		14	3.	
	om sales of assets other than inventory	1		18	4,310.	
	(loss) from special events · · ·					
	(loss) from sales of inventory					
11 Other revenue						
	ETON GLBL BD-	-		14	7.	
	ARD REIT INDX	-		14	56.	
e		1				
	columns (b), (d), and (e)		,_,		12,882.	
	e 12, columns (b), (d), and (e)		· · · · · · · · · · · · · · · · · · ·			12,882.
(See worksheet in Part XVI-B	Relationship of Activities					
<b>I</b>	plain below how each activit complishment of the foundation					
		·				
		-				
ſ						
					<del></del>	
			NOT APPLICAB	LE		
			NOT APPLICAB	LE		
			NOT APPLICAB	LE		
			NOT APPLICAB	LE		
			NOT APPLICAB	LE		
			NOT APPLICAB	LE		
			NOT APPLICAB	LE		
			NOT APPLICAB	LE		
			NOT APPLICAB	LE		

orm 990-PF					38-6952106			ge 13
Part XVII	Information Re Exempt Organ		ansfers To and Transac	tions a	and Relationships With Non	chari	table	<b>;</b> _
1 Did t	the organization directly	y or indirectly	engage in any of the followi	ng with	any other organization described		Yes	No
		de (other than	section 501(c)(3) organization	ns) or in	section 527, relating to political		,	
_	nizations?						Ê,	1
a Trans	sfers from the reporting	foundation to	a noncharitable exempt orga	nization	of:		进.	٤ [ ا
(1) C	Cash		• • • • • • • • • • • • • • • • • • • •					X
	Other assets					1a(2)	ماية.	X
(1) S	ales of assets to a nonc	haritable exen	npt organization			1b(1)		X
(2) P	urchases of assets from	n a noncharitab	ole exempt organization			1b(2)		X
(3) R	lental of facilities, equip	ment, or other	assets			1b(3)		X
(4) R	leimbursement arrange	ments				1b(4)		X
	•						Г	X
								X
					• • • • • • • • • • • • • • • • • • • •		L	X
					. Column (b) should always show			
					on. If the foundation received less			
	T		·		ue of the goods, other assets, or s			
(a) Line no	(b) Amount involved	(c) Name of r	noncharitable exempt organization	(a) L	Description of transfers, transactions, and sha	ring arra	ingeme	ents
	<del> </del>			<del></del>				
	<del> </del>			<del></del>				
	<del> </del>			<del></del>				
				<del> </del>				
	<del>   </del>		<del></del>	<del> </del>				
	<del>   </del>			+	<del></del>			
	<del></del>	<del></del>					_	
·					· · · · · · · · · · · · · · · · · · ·			
				<del> </del>			_	
	<del></del>			<del></del>				
	<del>    -   -   -   -   -   -   -</del>							
	<del> </del>	<del></del>		-				
	<del> </del>							
	† · · · · · ·							
2a Is th	e foundation directly c	or indirectly af	filiated with or related to o	ne or m	nore tax-exempt organizations			
	•	•	ther than section 501(c)(3)) of		. •	$\prod Y_i$	es 🗀	X No
	es," complete the follow		ther than section 50 He/G/J	n in sect		Ш.		
	(a) Name of organization		(b) Type of organization		(c) Description of relation	ship		
-								
					T			
					and statements, and to the best of my knowled	ge and b	pelief, it	is true
ign 🔓	Tect, and complete Declaration of	preparer (other than t	taxpayer) is based on all information of whice	in preparer n				
	Della SP	unsur	05/03/2017	SEN	NIOR VICE PRE May the IR with the p	o discus reparer		
lere   ′s	ignature of officer or trustee		Date	Title	(see instructio		Yes	No

Form 990-PF (2016)

PTIN

Check \_\_\_\_\_ if

self-employed

Firm's EIN

Phone no

Paid

Preparer

BOKF, N.A., TRUSTEE

Print/Type preparer's name

Firm's name

Use Only Firm's address >

Date

Preparer's signature

- DIVIDENDS AND INTEREST FROM SECURITIES FORM 990PF, PART I

NET INVESTMENT INCOME	556. 559. 36. 1,314. 13. 13. 13. 144. 344. 839. 839. 839. 115. 2,750. 119. 71. 125. 71. 865. 866. 866. 867. 870.	11 11 11 11 11 11 11
REVENUE AND EXPENSES PER BOOKS	556. 559. 36. 13.44. 173. 344. 839. 2,750. 2,750. 119. 119. 119. 1113. 1113.	j ! !
DESCRIPTION	CALAMOS MKT NEUTRAL INC-I #0629 CAVANAL HILL LTD DUR-INST #0047 CAVANAL HILL OPP-INST #0054 CAVANAL HILL OPP-INST #0054 CAVANAL HILL GOVT SEC MMKT-SEL #0084 CAVANAL HILL GOVT SEC MMKT-INST 0051 CAVANAL HILL BOND-INST #0046 DFA US TARGETED VALUE #5096 DEUTSCHE GLBL INFRSTRCTRE-INST #1456 DODGE & COX INTL STK #1048 DODGE & COX STK FD FEDERATED HI YLD BD-INST #0900 FIDELITY CONTRAFUND JOHN HANCOCK DISC VAL M/C-I #3633 MFS INTL NEW DISCOVERY-I #0874 MASSMUTUAL SEL M/C GR EQ II-I#1788 MET WEST TOT RET BD-I #0512 NEUB BERMAN R/E-INST #1393 OPPENHEIMER DEV MKTS-I #0512 NEUB BERMAN R/E-INST #1393 VANGUARD TAX-MANAGED INTL FUND #127 VANGUARD TOT INTL BD INDX-ADM #0511 VANGUARD TOT INTL BD INDX-ADM #0511 VANGUARD S/C GRWTH INDX-INST #0866 VANGUARD S/C GRWTH INDX-INST #0864 VANGUARD S/C INDX-INST #0857	

477283014

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FORM 990PF, PART I - ACCOUNTING FEES

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CHARITABLE PURPOSES	850.
ADJUSTED NET INCOME	NONE
NET INVESTMENT INCOME	NONE
REVENUE AND EXPENSES PER BOOKS	850.
DESCRIPTION	TAX PREPARATION FEE (NON-ALLOC TOTALS

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
FEDERAL TAX PAYMENT - PRIOR YE FEDERAL ESTIMATES - PRINCIPAL FOREIGN TAXES ON QUALIFIED FOR FOREIGN TAXES ON NONQUALIFIED	17. 360. 36. 	36.	17. 360.

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STATEMENT

STOCK
CORPORATE
1
I
PART
990PF,
FORM

BEALMEAR CHARITABLE TRUST 477283014

ENDING FMV 	16,903.	23,456. 6,765. 24,678. 2,917.	64,	6,900.	9,205. 8,435. 2,997. 7,953. 7,192.
ENDING BOOK VALUE	12,467.	23,426. 6,550. 15,578. 2,795. 6,580.	80 7	6,447. 16,569.	8,835. 8,736. 8,598. 2,877. 8,417. 7,187.
					<b>σ.</b> #
DESCRIPTION	ARTISAN MID CAP VALUE BLACKROCK EQUITY DIVIDEND I FIDELITY CONTRAFUND INC HARBOR INTERNATIONAL INSTL NUVEEN MID CAP GRWTH OPP I	E FRICE GWIN SIN OS MKT NEUT INC I NT'L NEW DISCOVER ARD INSTL INDX-IN S TARGETED VALUE & COX INTL SIK	COX STK MER DEV MKTS EMIER-INST #0426 S/C GRWTH HILL WORLD ENGY	HILL OPP-IN HILL LONG/S L ASSET-INS MM REAL REA GLBL GLBL	$\cup \setminus x \times z \cup \Box$
DESCR	ARTISA BLACKR FIDELI HARBOR NUVEEN	CALAM MFS II VANGU DFA U	DODGE & DODGE & IPPENHEIL ROYCE PROYCE PROYCE CAVANAL	CAVANAL DIAMOND PIMCO AL PIMCO CC DEUTSCHE	JOHN HANG MASSMUTUZ VANGUARD VANGUARD OPPENHEIN VANGUARD

38-6952106 ENDING BOOK VALUE	163,762.
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TOTALS

FORM 990PF, PART II - CORPORATE STOCK

BEALMEAR CHARITABLE TRUST 477283014

DESCRIPTION

ENDING FMV 180,228.

477283014

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STATEMENT

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ENDING FMV	12,985.	38,887.	65,791.	87,955.		29,993.	1 1 1 1 1 1 1 1 1 1 1	235,611.
ENDING BOOK VALUE	12,275.	39,217.	67,116.	90,565.		29,252.	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	238,425.
								TOTALS
DESCRIPTION	FEDERATED HI YLD BD INST	CAVANAL HILL S/T #0047	CAVANAL HILL BOND #0046	METROPOLITAN WEST #0512	ISHARES CORE S&P MIDCAP ETF	VANGUARD TOT INTL BD INDX-ADM		

38-6952106

FORM 990PF, PART II - CORPORATE BONDS

BEALMEAR CHARITABLE TRUST 477283014