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Form **990-PF**

# Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

**2016**Department of the Treasury  
Internal Revenue Service

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► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

For calendar year 2016 or tax year beginning

, and ending

Name of foundation <b>THE HURST FOUNDATION</b>		A Employer identification number <b>38-6089457</b>
Number and street (or P O box number if mail is not delivered to street address) <b>1600 HATCH RD</b>	Room/suite	B Telephone number (see instructions) <b>517-740-0333</b>
City or town state or province country, and ZIP or foreign postal code <b>JACKSON MI 49201</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ <b>10,293,569</b>	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	10,006			
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	84	84		
4	Dividends and interest from securities	108,877	108,877		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	399,524			
b	Gross sales price for all assets on line 6a	2,253,524			
7	Capital gain net income (from Part IV, line 2)		399,524		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) <b>STMT 1</b>	12	12		
12	<b>Total.</b> Add lines 1 through 11	518,503	508,497	0	
13	Compensation of officers, directors, trustees, etc	0			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule) <b>STMT 2</b>	21,122	21,122		
17	Interest				
18	Taxes (attach schedule) (see instructions) <b>STMT 3</b>	3,115	3,115		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (att sch) <b>STMT 4</b>	1,776	1,776		
24	<b>Total operating and administrative expenses.</b> Add lines 13 through 23	26,013	26,013	0	0
25	Contributions, gifts, grants paid	513,444			513,444
26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	539,457	26,013	0	513,444
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-20,954			
b	Net investment income (if negative, enter -0-)		482,484		
c	Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions

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Form 990-PF (2016)

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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1	Cash – non-interest-bearing		331,826	613,243	613,243
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶	0			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments – U.S. and state government obligations (attach schedule)				
	b	Investments – corporate stock (attach schedule) <b>SEE STMT 5</b>		8,822,297	8,520,464	9,680,326
	c	Investments – corporate bonds (attach schedule)				
	11	Investments – land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch.) ▶				
	12	Investments – mortgage loans				
	13	Investments – other (attach schedule)				
	14	Land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch.) ▶				
	15	Other assets (describe ▶)	)			
	16	<b>Total assets</b> (to be completed by all filers – see the instructions. Also, see page 1, item I)		9,154,123	9,133,707	10,293,569
<b>Liabilities</b>	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)	)			
	23	<b>Total liabilities</b> (add lines 17 through 22)		0	0	
<b>Net Assets or Fund Balances</b>		<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> ▶ <input type="checkbox"/>				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31</b> ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds		9,398,749		
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		-244,626	9,133,706	
	30	<b>Total net assets or fund balances</b> (see instructions)		9,154,123	9,133,706	
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions)		9,154,123	9,133,706	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,154,123
2	Enter amount from Part I, line 27a	2	-20,954
3	Other increases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 6</b>	3	5,892
4	Add lines 1, 2, and 3	4	9,139,061
5	Decreases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 7</b>	5	5,355
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	9,133,706

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate 2-story brick warehouse, or common stock 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo day yr)	(d) Date sold (mo day yr)
<b>1a SEE WORKSHEET</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j) if any	(l) Gains (Col (h) gain minus col (k) but not less than -0-) or Losses (from col (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px; display: inline-block;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>	<b>2</b>	<b>399,524</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	<div style="border: 1px solid black; padding: 2px; display: inline-block;">           If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in            Part I, line 8         </div>	<b>3</b>	<b>107,551</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	<b>548,395</b>	<b>10,619,037</b>	<b>0.051643</b>
2014	<b>508,529</b>	<b>10,835,115</b>	<b>0.046933</b>
2013	<b>471,550</b>	<b>10,105,094</b>	<b>0.046665</b>
2012	<b>458,381</b>	<b>9,356,508</b>	<b>0.048991</b>
2011	<b>434,000</b>	<b>9,740,405</b>	<b>0.044557</b>

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>0.238789</b>
<b>3</b> Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>0.047758</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	<b>4</b>	<b>10,066,311</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>480,747</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>4,825</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>485,572</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	<b>8</b>	<b>513,444</b>

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	<b>4,825</b>
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	<b>0</b>
<b>3</b>	Add lines 1 and 2	<b>3</b>	<b>4,825</b>
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	<b>0</b>
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	<b>4,825</b>
<b>6</b>	Credits/Payments		
<b>a</b>	2016 estimated tax payments and 2015 overpayment credited to 2016	<b>6a</b>	<b>13,855</b>
<b>b</b>	Exempt foreign organizations – tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	<b>13,855</b>
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	<b>9,030</b>
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2017 estimated tax</b> <b>9,030</b> <b>Refunded</b>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<b>X</b>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		<b>X</b>
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		<b>X</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <b>\$</b> _____ (2) On foundation managers <b>\$</b> _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <b>\$</b> _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		<b>X</b>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		<b>X</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<b>X</b>
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		<b>X</b>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<b>X</b>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	<b>X</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <b>MI</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	<b>X</b>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		<b>X</b>
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		<b>X</b>

N/A

**Part VII-A Statements Regarding Activities (continued)**

- 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
- 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
- 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► **N/A**

	Yes	No
11		<b>X</b>
12		<b>X</b>
13	<b>X</b>	

- 14 The books are in care of ► **ANTHONY P HURST**  
**1600 HATCH RD**

Telephone no ► **517-740-0333**Located at ► **JACKSON****MI**ZIP+4 ► **49201**

- 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year

► **15** ☐

- 16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

	Yes	No
16		<b>X</b>

See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?

☐ Yes ☒ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?

☐ Yes ☒ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?

☐ Yes ☒ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?

☐ Yes ☒ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?

☐ Yes ☒ No

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)

☐ Yes ☒ No

- b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?

**N/A**

Organizations relying on a current notice regarding disaster assistance check here

► ☐

- c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?

**N/A**

- 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

- a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?

☐ Yes ☒ No

If "Yes," list the years ► 20 , 20 , 20 , 20

- b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions.)

**N/A**

- c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20

- 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

☐ Yes ☒ No

- b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)

**N/A**

- 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

**4a** ☐ **X**

- b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?

**4b** ☐ **X**

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No **X**

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANTHONY HURST 1600 HATCH RD JACKSON MI 49201	PRESIDENT 0.00	0	0	0
CAREY R LEFERE 5470 KENOWA AVENUE S.E. WYOMING MI 49418	BOARD OF DIR 0.00	0	0	0
CHARLES KUNTZLEMAN 178 HARMONY ROAD SPRING ARBOR MI 49283	BOARD OF DIR 0.00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A

2

3

4

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A

2

All other program-related investments. See instructions.

3

Total. Add lines 1 through 3





**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	9,403,250
b	Average of monthly cash balances	1b	816,355
c	Fair market value of all other assets (see instructions)	1c	0
d	<b>Total</b> (add lines 1a, b, and c)	1d	10,219,605
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	10,219,605
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	153,294
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,066,311
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	503,316

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	503,316
2a	Tax on investment income for 2016 from Part VI, line 5	2a	4,825
b	Income tax for 2016 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,825
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	498,491
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	498,491
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	498,491

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	513,444
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	513,444
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	4,825
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	508,619

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
<b>1</b> Distributable amount for 2016 from Part XI, line 7				<b>498,491</b>
<b>2</b> Undistributed income, if any, as of the end of 2016				
<b>a</b> Enter amount for 2015 only			<b>468,354</b>	
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2016				
<b>a</b> From 2011				
<b>b</b> From 2012				
<b>c</b> From 2013				
<b>d</b> From 2014				
<b>e</b> From 2015				
<b>f</b> Total of lines 3a through e				
<b>4</b> Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <b>513,444</b>				
<b>a</b> Applied to 2015, but not more than line 2a			<b>468,354</b>	
<b>b</b> Applied to undistributed income of prior years (Election required – see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required – see instructions)				
<b>d</b> Applied to 2016 distributable amount				<b>45,090</b>
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount – see instructions				
<b>e</b> Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount – see instructions				
<b>f</b> Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				<b>453,401</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
<b>8</b> Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
<b>9</b> Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2012				
<b>b</b> Excess from 2013				
<b>c</b> Excess from 2014				
<b>d</b> Excess from 2015				
<b>e</b> Excess from 2016				



**Part XV** **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> <b>SEE STATEMENT 9</b>				<b>513,444</b>
<b>Total</b>			<b>▶ 3a</b>	<b>513,444</b>
<b>b</b> <i>Approved for future payment</i> <b>N/A</b>				
<b>Total</b>			<b>▶ 3b</b>	





<b>Capital Gains and Losses for Tax on Investment Income</b>		<b>2016</b>
Form <b>990-PF</b>	For calendar year 2016, or tax year beginning _____, and ending _____	
Name <b>THE HURST FOUNDATION</b>		Employer Identification Number <b>38-6089457</b>

(a) List and describe the kind(s) of property sold e.g., real estate, 2-story brick warehouse, or common stock 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) 5422.993 SHS EUROPACIFIC GROWTH FD	P	VARIOUS	07/18/16
(2) 4844.022 SHS FUNDAMENTAL INVS INNC	P	12/14/06	05/16/16
(3) 6130.456 SHS GROWTH FUND AMERICA	P	12/03/04	05/16/16
(4) 9480.470 NEW WORLD FUND	P	VARIOUS	07/18/16
(5) 1114.899 SHS ARTISAN FUNDS INC MID	P	11/20/15	10/07/16
(6) 494.225 SHS DODGE & COX FDS	P	12/23/15	10/17/16
(7) 100.984 SHS HARBOR FD INTL FD	P	12/18/15	01/22/16
(8) 362.909 SHS T ROWE PRICE NEW AMER GR	P	12/15/15	03/24/16
(9) 20471.464 SHS VANGUARD SPECIALIZED	P	03/24/16	10/07/16
(10) 6052.598 SHS ARTISAN FUNDS INC MID C	P	VARIOUS	10/07/16
(11) 12361.588 SHS DODGE & COX FDS	P	VARIOUS	VARIOUS
(12) 2087.567 SHS HARBOR FD	P	VARIOUS	01/22/16
(13) 4064.381 SHS T ROWE PRICE NEW AMER	P	VARIOUS	03/24/16
(14) 83.525 SHS T ROWE PRICE NEW HORIZONS	P	11/08/12	01/11/16
(15) WELLS FARGO			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 249,993		259,231	-9,238
(2) 249,993		203,594	46,399
(3) 249,993		165,154	84,839
(4) 499,993		434,299	65,694
(5) 23,658		21,997	1,661
(6) 5,570		5,105	465
(7) 5,565		5,957	-392
(8) 14,259		15,079	-820
(9) 205,943		165,000	40,943
(10) 128,436		140,423	-11,987
(11) 135,128		149,348	-14,220
(12) 115,046		129,894	-14,848
(13) 159,690		156,062	3,628
(14) 3,270		2,857	413
(15) 130,783			130,783

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j) if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(1)			-9,238
(2)			46,399
(3)			84,839
(4)			65,694
(5)			1,661
(6)			465
(7)			-392
(8)			-820
(9)			40,943
(10)			-11,987
(11)			-14,220
(12)			-14,848
(13)			3,628
(14)			413
(15)			130,783

<b>Capital Gains and Losses for Tax on Investment Income</b>		<b>2016</b>
Form <b>990-PF</b>	For calendar year 2016, or tax year beginning _____, and ending _____	
Name <b>THE HURST FOUNDATION</b>		Employer Identification Number <b>38-6089457</b>

  

(a) List and describe the kind(s) of property sold, e.g. real estate 2-story brick warehouse or common stock 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo day, yr)	(d) Date sold (mo day, yr)
(1) <b>WELLS FARGO</b>			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) <b>76,204</b>			<b>76,204</b>
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			<b>76,204</b>
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			



# Federal Statements

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## Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
	\$ 12	\$ 12	\$
TOTAL	\$ 12	\$ 12	\$ 0

## Statement 2 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INVESTMENT FEES	\$ 13,522	\$ 13,522	\$	\$
PROFESSIONAL FEES	7,600	7,600		
TOTAL	\$ 21,122	\$ 21,122	\$ 0	\$ 0

## Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAXES	\$ 3,115	\$ 3,115	\$	\$
TOTAL	\$ 3,115	\$ 3,115	\$ 0	\$ 0

## Federal Statements

## Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES				
MICHIGAN ANNUAL REPORT	20	20		
COUNCIL OF MICHIGAN FOUNDATIO	1,500	1,500		
WIRE TRANSFER FEE	40	40		
WEBSITE	216	216		
TOTAL	<u>1,776</u>	<u>1,776</u>	<u>0</u>	<u>0</u>

## Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
ALBEMARLE CORP A/C 8967-9985		\$ 2,668	MARKET	\$ 2,668
AMCAP FUND INC CL A				
A/C 3493-6867		103,058	MARKET	103,666
AMERICAN BALANCED FD CL A		512,153	MARKET	514,299
A/C 3493-6867		313,142	MARKET	252,310
AMERICAN FUNDS WORLD GROWTH & INCOME FUND CL A A/C 3493-6867	308,140			
ARTISAN FUNDS INC MID CAP VALUE FD INV A/C 8967-9985	162,420		MARKET	
BROADVIEW FDS OPPORTUNITY FD A/C 8967-9985	155,117	162,755	MARKET	168,876
CAPITAL INCOME BUILDERS FUND CL A A/C 3493-6867	582,708	603,964	MARKET	616,902
DODGE & COX BALANCED FD A/C 8967-9985	275,705	293,993	MARKET	313,163
DODGE & COX FDS GLOBAL STOCK FD A/C 8967-9985	154,453		MARKET	
EAGLE SMALL CAP GROWTH FUND CL I A/C 8967-9985	144,015	148,929	MARKET	171,250
EUROPACIFIC GROWTH FUND A/C 3493-6867	420,742	164,206	MARKET	219,790
FIRST EAGLE FDS SOGEN OVERSEAS FD				

## Federal Statements

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Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
A/C 8967-9985	\$ 145,867	\$ 151,455	MARKET	\$ 152,724
FIRST REPUBLIC BANK SAN FRANCISCO CA				
A/C 8967-9985		3,225	MARKET	3,225
FMI FDS LARGE CAP FUND A/C 8967-9985	163,613	176,442	MARKET	184,289
FUNDAMENTAL INVESTORS FUND				
A/C 3493-6867	1,049,111	845,517	MARKET	1,101,850
GROWTH FUND OF AMERICA CL A				
A/C 3493-6867	914,581	749,426	MARKET	1,072,561
HARBOR FUND CAP APPRECIATION FD				
INSTL A/C 8967-9985	146,631	157,793	MARKET	189,235
HARBOR FUND INTL FD INSTL				
A/C 8967-9985	135,851		MARKET	
HARDING LOEVNER FDS INC EMERGING				
HARRIS ASSOC INVT TR OAKMARK FD				
A/C 8967-9985	160,479	154,121	MARKET	164,256
MKTS PORTFOLIO A/C 8967-9985		161,296	MARKET	137,777
MATTHEWS INTL FD PAC TIGER FD				
CL I A/C 8967-9985	263,833	270,108	MARKET	246,799
NEW ECONOMY FUND CL SBI CL A				
A/C 3493-6867	778,293	778,293	MARKET	1,068,356
NEW WORLD FUND INC CL A				
A/C 3493-6867	689,214	254,915	MARKET	246,464
OPPENHEIMER DEV MKTS CL Y				
A/C 8967-9985	138,354	139,034	MARKET	131,239
OPPENHEIMER INTL GRWTH FD				
A/C 8967-9985		122,299	MARKET	127,509
PRINCIPAL FDS INC MIDCAP FND				
INSTL CLASS A/C 8967-9985	254,495	261,097	MARKET	270,602
PRINCIPAL FDS SMALL MIDCAP DIVIDEND				
A/C 8967-9985	155,512	211,407	MARKET	236,281
REPUBLIC SVCS INC A/C 8967-9985		4,108	MARKET	4,108
SMALLCAP WORLD FUND CL A				
A/C 3493-6867	806,318	806,318	MARKET	1,053,847
STEELPATH MLP FDS TR OPPENHEIMER				
STEELPATH MLP INCOMD FD CL Y				
A/C 8967-9985	82,450	88,342	MARKET	63,648
T ROWE PRICE NEW AMER GROWTH FD SBI				

## Federal Statements

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Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
A/C 8967-9985	\$ 171,141		MARKET	\$
T ROWE PRICE NEW HORIZONS FUND INC		210,875	MARKET	228,852
A/C 8967-9985	151,231			
VANGUARD EQUITY INCOME - AD VEIRX		177,324	MARKET	186,777
A/C 8967-9985	170,278	241,745	MARKET	209,360
VANGUARD ENERGY VDE A/C 3493-6867	241,745			
VANGUARD FUNDS REIT INDEX FD		123,045	MARKET	112,068
A/C 8967-9985		127,411	MARKET	125,575
VANGUARD WELLESLEY INC FD ADMIRAL				
A/C 8967-9985	\$ 8,822,297	\$ 8,520,464		\$ 9,680,326
TOTAL				

**Federal Statements****Statement 6 - Form 990-PF, Part III, Line 3 - Other Increases**

Description	Amount
RETURN OF CAPITAL	\$ 5,892
TOTAL	\$ 5,892

**Statement 7 - Form 990-PF, Part III, Line 5 - Other Decreases**

Description	Amount
COST BASIS ADJUSTMENT	\$ 5,338
ROUNDING	17
TOTAL	\$ 5,355

**Statement 8 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents****Description**

LETTER DESCRIBING REASON FOR REQUESTING FUNDING AND  
AMOUNT. CURRENT FINANCIAL STATEMENT & BUDGET. LIST OF  
DIRECTORS. OTHER SOURCES YOU ARE REQUESTING FUNDING FROM  
FOR THIS PROJECT. COPY OF TAX EXEMPTION LETTER.

**Form 990-PF, Part XV, Line 2c - Submission Deadlines****Description**

OCTOBER 1

**Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations****Description**

JACKSON COUNTY, MICHIGAN WITH SOME EXCEPTIONS

## Federal Statements

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Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name		Address		Relationship	Status	Purpose	Amount
ACTION ON SMOKING AND HEALTH		WASHINGTON DC 20006-4207		NONE	2013 H STREET, NW 504 (C) (3)	GENERAL OPERATIONS	500
AIR ZOO		PORTAGE MI 49002		NONE	6151 PORTAGE RD 501 (C) (3)	GENERAL OPERATIONS	2,000
ALLEGIANCE HEALTH FOUNDATION		JACKSON MI 49201		NONE	100 E MICHIGAN AVE 501 (C) (3)	GENERAL OPERATIONS	1,000
ANDY'S ANGELS		JACKSON MI 49203		NONE	2326 BROOKLYN RD 501 (C) (3)	GENERAL OPERATIONS	2,000
AWARE SHELTER		JACKSON MI 49204-1526		NONE	P.O. BOX 156 501 (C) (3)	GENERAL OPERATIONS	5,000
BIG BROTHERS BIG SISTERS OF JACKSON		JACKSON MI 49204-1802		NONE	P.O. BOX 1802 501 (C) (3)	MENTORING PROGRAM	3,000
BIOVISION FOUNDATION		ZURICH, SWITZERLAND CH-80		NONE	AM WASSER 55 501 (C) (3)	SUBSTANTIALLY IMPROVE LIVING COND.	8,000
CASCADE HUMANE SOCIETY		JACKSON MI 49202-3343		NONE	1515 CARMEN DRIVE 501 (C) (3)	GENERAL OPERATIONS	2,000
CASCADES PARK FOUNDATION-CIVIL WAR		JACKSON MI 49203		NONE	1992 WARREN AVENUE 501 (C) (3)	JACKSON COUNTY - CIVIL WAR MUSTER EV	1,000
COMPASSIONATE MINISTRIES		JACKSON MI 49201		NONE	3905 CLINTON RD 501 (C) (3)	GENERAL OPERATIONS	30,000
CORPORATE ACCOUNTABILITY		BOSTON MA 02118-4608		NONE	10 MILK STREET - SUITE 61 501 (C) (3)	GENERAL OPERATIONS	10,000
COUNCIL FOR THE PREVENTION OF CHILD		JACKSON MI 49203		NONE	606 GREENWOOD PLACE 501 (C) (3)	GENERAL OPERATIONS	2,000
COUNTY OF JACKSON		JACKSON MI 49201		NONE	JACKSON COUNTY TOWER BLDG 501 (C) (3)	SPECIAL PROJECT	20,000
CRAZY HORSE MEMORIAL FUND		CRAZY HORSE SD 57730-9506		NONE	AVENUE OF CHIEFS 501 (C) (3)	CONSTRUCTION OF NATIONAL MONUMENT	4,500
DAHLEM CONSERVANCY		JACKSON MI 49201		NONE	7117 S JACKSON ROAD 501 (C) (3)	GENERAL OPERATIONS	15,000
DISABILITY CONNECTIONS		JACKSON MI 49203		NONE	409 LINDEN AVENUE 501 (C) (3)	GENERAL OPERATIONS	4,000
ELLA SHARP MUEUM - ART & HISTORY		JACKSON MI 49203		NONE	3225 FOURTH STREET 501 (C) (3)	PLANETERY GLOBE PLACEMENT	10,000

## Federal Statements

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**Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
Address							
HOT AIR JUBILEE			225 N JACKSON ST		501 (C) (3)	GENERAL OPERATIONS	2,000
JACKSON MI 49204		NONE	P.O. BOX 431		501 (C) (3)	GENERAL OPERATIONS	2,000
JACKSON CHORALE		NONE	3000 BLAKE ROAD		501 (C) (3)	GENERAL OPERATIONS	4,000
JACKSON MI 49204-0431		NONE	1 S JACKSON SQUARE -		501 (C) (3)	TEACHER GRANTS	15,000
JACKSON COLLEGE FOUNDATION		NONE	2360 SPENCER DR		501 (C) (3)	GENERAL PUPOSE	1,500
JACKSON MI 49201		NONE	435 WEST NORTH STREET		501 (C) (3)	GENERAL OPERATIONS	10,000
JACKSON DAFFODIL SOCIETY		NONE	1207 PRINGLE STREET		501 (C) (3)	GENERAL OPERATIONS	2,000
JACKSON MI 49202		NONE	414 S BLACKSTONE STREET		501 (C) (3)	GENERAL OPERATIONS	3,000
JACKSON FRIENDLY HOME		NONE	6700 BROWNS LAKE ROAD		501 (C) (3)	GENERAL OPERATIONS	5,000
JACKSON MI 49202		NONE	543 E MICHIGAN AVE		501 (C) (3)	GENERAL OPERATIONS	30,000
JACKSON HABITAT FOR HUMANITY		NONE	536 N JACKSON STREET		501 (C) (3)	GENERAL OPERATIONS	6,000
JACKSON MI 49203		NONE	544 WILDWOOD		501 (C) (3)	JACKSON HIGH SCHOOL	3,000
JACKSON INTER-FAITH SHELTER		NONE	215 W MICHIGAN AVE		501 (C) (3)	GENERAL OPERATIONS	5,000
JACKSON MI 49203		NONE	215 W MICHIGAN AVE		501 (C) (3)	GENERAL PURPOSE	1,500
JACKSON INTERMEDIATE SCHOOL		NONE	P.O. BOX 1592		501 (C) (3)	IPADS NON VERBAL INDIVID W/AUTISM	2,500
JACKSON MI 49201		NONE	1501 E GANSON STREET		501 (C) (3)	GENERAL OPERATIONS	5,000
JACKSON MAKERSPACE		NONE	209 E WASHTINGTON AVENUE		501 (C) (3)	GENERAL OPERATIONS - CEO ACADEMY	50,000
JACKSON MI 49201		NONE					
JACKSON NON-PROFIT SUPPORT CENTER		NONE					
JACKSON MI 49201		NONE					
JACKSON PUBLIC SCHOOLS		NONE					
JACKSON MI 49202		NONE					
JACKSON SYMPHONY ORCHESTRA		NONE					
JACKSON MI 49201		NONE					
JACKSON YOUTH SYMPHONY ORCHESTRA		NONE					
JACKSON MI 49201		NONE					
JASMYNN'S VOICE		NONE					
ADRIAN MI 49221		NONE					
JOHN GEORGE HOME		NONE					
JACKSON MI 49201		NONE					
JR ACHIEVEMENT OF MICHIGAN EDGE		NONE					
JACKSON MI 49201		NONE					

## Federal Statements

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**Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
Address							
LILY MISSIONARY BAPTIST CHURCH JACKSON MI 49204-0421	NONE	1117 W G WADE DRIVE 501 (C) (3)	LILLY MISSIONARY CTR ENDOW FD				43,636
MARRIAGE MATTERS - JACKSON JACKSON MI 49201	NONE	536 N JACKSON STREET 501 (C) (3)	EMPOWER PEOPLE W/SKILLS - MARRIAGES				4,000
MICHAEL J FOX FOUNDATION NEW YORK NY 10008-0780	NONE	P.O. BOX 708 CHURCH ST 501 (C) (3)	PARKINSON'S RESEARCH				2,000
MICHIGAN AEROSPACE FOUNDATION YPSILANTI MI 48198	NONE	807 WILLOW RUN 501 (C) (3)	GENERAL OPERATIONS				50,000
MICHIGAN COLLEGE FOUNDATION SOUTHFIELD MI 48076-4239	NONE	P.O. BOX 599 - 501 (C) (3)	GENERAL OPERATIONS & FUND 14 MEMBER				2,000
MICHIGAN ENVIRONMENTAL COUNCIL LANSING MI 48912	NONE	119 PERE MARQUETTE DRIVE 501 (C) (3)	MI HEALTH & NATURAL RESOURCE ED				1,000
NEW MACEDONIA MISSIONS CENTER JACKSON MI 49203	NONE	1020 FRANCIS STREET 501 (C) (3)	GENERAL OPERATIONS				5,000
READING WRITING CONNECTION - JACKSON MI 49201	NONE	202 NORTH WEST AVENUE 501 (C) (3)	DYSLEXIA INTERVENTION OPERATIONS				10,000
RISE ABOVE JACKSON MI 49201	NONE	636 FLEMING AVE 501 (C) (3)	GENERAL OPERATIONS				7,500
RONALD McDONALD HOUSE OF ANN ARBOR ANN ARBOR MI 48104	NONE	1600 WASHINGTON HEIGHTS 501 (C) (3)	GENERAL OPERATIONS				5,000
SALVATION ARMY JACKSON MI 49201-1793	NONE	806 E PEARL STREET 501 (C) (3)	GENERAL OPERATIONS				2,500
SHOP RAT FOUNDATION PLEASANT LAKE MI 49272	NONE	11855 BUNKER HILL RD 501 (C) (3)	GENERAL OPERATIONS				5,000
SPRING ARBOR COLLEGE SPRING ARBOR MI 49283	NONE	106 E MAIN STREET 501 (C) (3)	GENERAL OPERATIONS				35,500
ST JOHN VIANNY FTD GRAND RAPIDS MI 49418	NONE	3540 FAIRLANE SOUTH WEST 501 (C) (3)	VISSER FAMILY YMCA - GENERAL OPER				5,000
ST LUKES CLINIC JACKSON MI 49204-4123	NONE	P.O BOX 4123 501 (C) (3)	HEALTH CARE FOR NONINSURED IND				7,500
STATON CHARITY FOR CHILDREN JACKSON MI 49201	NONE	714 W MICHIGAN AVE 501 (C) (3)	GENERAL OPERATIONS				10,000
THE LOST RAILROAD MUSEUM JACKSON MI 49203	NONE	824 BROWNS LAKE RD 501 (C) (3)	GENERAL OPERATIONS				9,500



## Federal Statements

9/6/2017 9:40 AM

**Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
Address							
TOGETHER WE CAN MAKE A DIFFERENCE JACKSON MI 49203	NONE	224 W WILKINS ST 501 (C)	(3)			GENERAL OPERATIONS	5,000
TRI MOTOR HERITAGE FOUNDATION PORT CLINTON OH 43452	NONE	3575 E OAK LAKE DR 501 (C)	(3)			GENERAL OPERATIONS	5,000
TRINITY LUTHERN SCHOOL JACKSON MI 49203	NONE	4900 MCCAIN RD 501 (C)	(3)			GENERAL OPERATIONS	3,808
WESTERN SCHOOL DISTRICT PARMA MI 49269	NONE	1400 S DEARING RD 501 (C)	(3)			GENERAL OPERATIONS	3,000
WKAR TV LANSING MI 48824	NONE	404 WILSON RD 501 (C)	(3)			GENERAL OPERATIONS	1,500
YMCA STORER CAMPS JACKSON MI 49201	NONE	7260 S STONY LAKE RD 501 (C)	(3)			GENERAL OPERATIONS	7,500
YOUTH HAVEN RIVES JUNCTION MI 49277	NONE	PO BOX 97 501 (C)	(3)			GENERAL OPERATIONS	15,000
TOTAL							<u>513,444</u>