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For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation Bessie Minor Swift Foundation		A Employer identification number 38-3839284	
% Foundation Source			
Number and street (or P O box number if mail is not delivered to street address) 7055 Heron Circle	Room/suite	B Telephone number (see instructions) (970) 217-7864	
City or town, state or province, country, and ZIP or foreign postal code Carlsbad, CA 92011		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,234,367	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	228,088			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	175	175		
	4 Dividends and interest from securities	23,666	23,666		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	61			
	b Gross sales price for all assets on line 6a _____ 243,829				
	7 Capital gain net income (from Part IV, line 2)		61		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	111			
	12 Total. Add lines 1 through 11	252,101	23,902		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	7,393	7,393		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	673	673		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	9,878	85		9,793
	24 Total operating and administrative expenses. Add lines 13 through 23	17,944	8,151		9,793
	25 Contributions, gifts, grants paid	74,751			74,751
	26 Total expenses and disbursements. Add lines 24 and 25	92,695	8,151		84,544
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	159,406			
	b Net investment income (if negative, enter -0-)		15,751		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	307,039	307,449	307,449
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	544,906	760,297	851,747
	c	Investments—corporate bonds (attach schedule)	131,512	75,117	75,171
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	983,457	1,142,863	1,234,367	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	983,457	1,142,863	
	30	Total net assets or fund balances (see instructions)	983,457	1,142,863	
	31	Total liabilities and net assets/fund balances (see instructions) .	983,457	1,142,863	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	983,457
2	Enter amount from Part I, line 27a	2	159,406
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	1,142,863
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,142,863

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Publicly-traded Securities			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 243,829		243,768	61
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			61
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	61
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div> <div>If gain, also enter in Part I, line 8, column (c) (see instructions)</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	76,924	857,480	0 089709
2014	69,869	748,803	0 093308
2013	48,949	656,513	0 074559
2012	17,354	404,384	0 042915
2011		222,585	

2 Total of line 1, column (d)	2	0 300491
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 060098
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	1,011,240
5 Multiply line 4 by line 3	5	60,774
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	158
7 Add lines 5 and 6	7	60,932
8 Enter qualifying distributions from Part XII, line 4	8	84,544

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	158
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	158
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	158
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	100
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	100
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	58
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►	13	Yes	
14	The books are in care of ► Foundation Source Telephone no ► (800) 839-1754			

Located at ► 501 Silverside Road Suite 123 Wilmington DE ZIP+4 ► 198091377

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	<input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).		2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).		3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to <ul style="list-style-type: none"> (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Janet Buschert 7055 Heron Circle Carlsbad, CA 92011	Dir / Sec / Treas 3 0	0	0	0
Jack Shelton 7055 Heron Circle Carlsbad, CA 92011	VP / Dir 2 0	0	0	0
Marilyn Shelton 7055 Heron Circle Carlsbad, CA 92011	Pres / Chairman 2 0	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Total number of other employees paid over \$50,000.				▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	888,747
b	Average of monthly cash balances.	1b	137,893
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,026,640
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,026,640
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	15,400
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,011,240
6	Minimum investment return. Enter 5% of line 5.	6	50,562

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	50,562
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	158
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	158
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	50,404
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	50,404
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	50,404

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	84,544
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	84,544
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	158
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	84,386

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				50,404
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 2014, 2013, 2012				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013. 8,714				
d From 2014. 32,529				
e From 2015. 34,228				
f Total of lines 3a through e.	75,471			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 84,544				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				50,404
e Remaining amount distributed out of corpus	34,140			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	109,611			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	109,611			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013. 8,714				
c Excess from 2014. 32,529				
d Excess from 2015. 34,228				
e Excess from 2016. 34,140				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	74,751
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Print/Type preparer's name Jeffrey D Haskell	Preparer's Signature	Date	Check if self-employed ► <input type="checkbox"/>	PTIN P01345770
Firm's name ► Foundation Source				Firm's EIN ►
Firm's address ► One Hollow Ln Ste 212 Lake Success, NY 11042				Phone no (800) 839-1754

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

Janet Buschert
Marilyn Shelton

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ARTS COLLABORATIVE OF NEVADA COUNTY PO BOX 1833 NEVADA CITY, CA 95959	N/A	PC	30 model lessons incorporating California Art Standards and 3rd grade Common Core curriculum in language, arts, math, science, and social studies	2,910
BELL HILL ACADEMY 342 S SCHOOL ST GRASS VALLEY, CA 95945	N/A	GOV	The school's Global Studies / Dual Immersion focus on a different continent for the entire year during each year K-4	1,000
BIJOU COMMUNITY SCHOOL 3501 SPRUCE AVE SOUTH LAKE TAHOE, CA 96150	N/A	GOV	8 copies each of 30 Spanish language nonfiction (science and social studies) books to be used in K-3 grade levels for 264 students	1,645
BREWERY ARTS CENTER 449 W KING ST CARSON CITY, NV 89703	N/A	PC	The Arts in the Park program, which parks a motorhome between a neighborhood school and a park several days a week throughout the summer	3,000
CARBONDALE MIDDLE SCHOOL 180 SNOWMASS DR CARBONDALE, CO 81623	N/A	GOV	Purchase of young adult literature that is current, appropriately themed for grade levels 5 through 8 and of high interest	2,400
CHICAGO PARK ELEMENTARY SCHOOL 15725 MT OLIVE RD GRASS VALLEY, CA 95945	N/A	GOV	Field trips in which 2nd through 5th grade students have the opportunity to walk to a local pond and rotate through science stations	3,000
COMPASS FOR LIFELONG DISCOVERY PO BOX 336 WOODY CREEK, CO 81656	N/A	PC	The school garden project that will provide students in kindergarten through the eighth grade with opportunities to reinforce reading, writing, art, music, math, science and social skills	2,750
DOS RIOS ELEMENTARY SCHOOL 2201 34TH ST EVANS, CO 80620	N/A	GOV	Science books, novel sets, garden tools, cooking utensils and chrome books to be used in conjunction with the school's Culture Garden/Un Jardin con Cultura	3,000
FAMILY VISITOR PROGRAM OF GARFIELD COUNTY INC PO BOX 1845 GLENWOOD SPGS, CO 81602	N/A	PC	"Read to Me" program	2,000
FRASER VALLEY RECREATION FOUNDATION PO BOX 1331 WINTER PARK, CO 80482	N/A	PC	Books, beanbags, a listening center for non-readers and a display bookcase to support and encourage language development in afterschool and summer day camp programs	1,500
FRIENDS OF THE GRAND COUNTY LIBRARY INC PO BOX 1050 GRANBY, CO 80446	N/A	PC	LEGO starter kits and books as part of the Discovery Club after-school program	2,250
FRIENDS OF THE WESTERN TAYLOR COUNTY PUBLIC LIBRAR PO BOX 87 GILMAN, WI 54433	N/A	PC	The "Terry Roving Reporters" project will allow for mentoring of reporters in k-12 who will be selected by teachers on a rotating basis	1,000
FULL-CIRCLE LEARNING INC 15164 NUGGET ST NEVADA CITY, CA 95959	N/A	PC	Books and field trips that will reinforce biology themes while building literacy and phonemic awareness in preschoolers within families where English is not the first language	2,920
GET IN THE ACT ARTS IN ACTION INC PO BOX 4726 STATELINE, NV 89449	N/A	PC	Science Theater, a three-week program that will advance art and S T E M learning for 500 students at Fremont Elementary School in Carson City	2,257
GLENWOOD SPRINGS ART COUNCIL 601 E 6TH ST GLENWOOD SPGS, CO 81601	N/A	PC	Supplies and instructor time for the Painting Pages program	2,600
Total ►				74,751
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GRAND COUNTY HISTORICAL ASSOCIATION PO BOX 165 HOT SLPHR SPR, CO 80451	N/A	PC	Publication of a young reader's local history book, "A to Z Your Grand County History Alphabet"	590
GREELEY CENTRAL HIGH SCHOOL 1515 14TH AVE GREELEY, CO 80631	N/A	GOV	Books, crafts and games to support Central Reads program	2,050
HOMESTAKE PEAK SCHOOL 750 EAGLE RD AVON, CO 81620	N/A	GOV	A reading challenge that would take place from the first day of school in August through Read Across America Day on March 2 (the birthdate of Dr. Seuss)	3,000
INCLINE ELEMENTARY SCHOOL 915 NORTHWOOD BLVD INCLINE VILLAGE, NV 89451	N/A	GOV	15 Ozobot robots and an instructor curriculum from Exploring Robotics for the Robotics Club	2,736
LAKE TAHOE UNIFIED SCHOOL DISTRICT 1021 AL TAHOE BLVD SOUTH LAKE TAHOE, CA 96150	N/A	GOV	A learning easel, big book sets and an I Can Read book set for use in the 1st grade at Sierra House Elementary School	800
LAKE TAHOE UNIFIED SCHOOL DISTRICT 1021 AL TAHOE BLVD SOUTH LAKE TAHOE, CA 96150	N/A	GOV	200 picture books for a lending library in the Al Tahoe Preschool for children with special needs	2,400
NEVADA CITY ELEMENTARY SCHOOL DISTRICT 800 HOOVER LN NEVADA CITY, CA 95959	N/A	GOV	Tools to support the Bicycle Recycle Project in Seven Hills School	2,982
PITKIN COUNTY LIBRARY 120 N MILL ST ASPEN, CO 81611	N/A	GOV	Purchase of an electric book bike to distribute books to people who may not be library patrons	3,000
RED SANDSTONE ELEMENTARY SCHOOL 551 N FRONTAGE RD VAIL, CO 81657	N/A	GOV	2nd Grade Fountas and Pinnell's Leveled Literacy Intervention system	2,000
ROARING FORK CONSERVANCY PO BOX 3349 BASALT, CO 81621	N/A	PC	Field trips for 400 middle school students in the Roaring Fork Valley (including the towns of Glenwood Springs, Carbondale, Basalt and Aspen) who will participate in the Snow Science Field Trip during the 2016-2017 school year	3,000
ROARING FORK HIGH SCHOOL 2270 HWY 133 CARBONDALE, CO 81623	N/A	GOV	20 copies of Ta-Nehisi Coate's book "Between the World and Me" for use in a collaborative unit between United States History and English classes on Civil Rights in American history	288
SALIDA DEL SOL ACADEMY FOUNDATION 111 E 26TH ST GREELEY, CO 80631	N/A	PC	Purchase of "Guided Reading en Español" leveled readers for K-3 that will expand the intervention program for below grade level readers	2,100
SIERRA NEVADA CHILDRENS MUSEUM 11711 DONNER PASS RD TRUCKEE, CA 96161	N/A	PC	Fairy Tale exhibit this spring called "Once Upon A Time, in a kingdom far away"	1,100
SIERRA NEVADA MEMORIAL HOSPITAL FOUNDATION PO BOX 1810 GRASS VALLEY, CA 95945	N/A	PC	750 children's books that will be distributed to local families with children ages six months to five years during pediatric well baby visits	1,500
SOUTH LAKE TAHOE FAMILY RESOURCE CENTER 3501 SPRUCE AVE STE B S LAKE TAHOE, CA 96150	N/A	PC	Books to be used by Club Literario Hispano, a book club for adult Hispanic women who meets monthly in two separate groups	1,000
Total 3a				74,751

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTH LAKE TAHOE HUMANE SOCIETY PO BOX PET SOUTH LAKE TAHOE, CA 96158	N/A	PC	New books along with paper and printing for forms, flyers and bookmarks to be used as part of the My Reading Buddy program	500
SUMMIT COUNTY PRESCHOOL PO BOX 631 FRISCO, CO 80443	N/A	PC	Take home backpacks filled with books, flashcards, LeapFrog products and manipulative learning tools so that the children can read and practice early literacy and math skills at home	1,500
TAHOE VALLEY ELEMENTARY SCHOOL 943 TAHOE ISLAND DR SOUTH LAKE TAHOE, CA 96150	N/A	GOV	Leveled, high-interest, paired fiction and non-fiction texts to support TK-3 at-risk students' reading skills while developing lagging background knowledge, vocabulary and higher order thinking skills This program will also train adults to develop and accelerate reading skills while incorporating STEM	2,973
TERRY K-12 SCHOOLS PO BOX 187 TERRY, MT 59349	N/A	GOV	The creation and marketing of a school articles submitted to local papers about Terry's 160 K-12 students	3,000
UMPQUA COLLEGE FOUNDATION PO BOX 967 ROSEBURG, OR 97470	N/A	PC	Books, furnishing and literacy resources for "Bessie's Corner", the learning hub and imagination center for three classrooms at the Ford Childhood Enrichment Center	2,500
UNIVERSITY OF NORTHERN COLORADO FOUNDATION INC 1620 RESERVOIR RD CAMPUS BOX 20 GREELEY, CO 80639	N/A	PC	For books that are given out as part of a reading program in which volunteers serve kindergarten through fourth grade students reading below grade level	1,500
Total ► 3a				74,751

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: Bessie Minor Swift Foundation

EIN: 38-3839284

TY 2016 Investments Corporate Bonds Schedule**Name:** Bessie Minor Swift Foundation**EIN:** 38-3839284

Name of Bond	End of Year Book Value	End of Year Fair Market Value
DISCOVER BK CD - 0.012% - 04/0	20,000	20,008
GOLDMAN SACHS BANK - 1.350% -	20,058	20,092
IBERIABANK LAFAYETTELA CD - 0.	35,059	35,071

TY 2016 Investments Corporate Stock Schedule

Name: Bessie Minor Swift Foundation
EIN: 38-3839284

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBVIE INC	13,244	15,718
AFLAC INC	10,727	12,598
ALCOA INC	3,394	4,044
APPLE INC	11,931	16,331
ARCONIC INC	9,319	8,028
AT&T, INC	11,960	15,056
BANK NEW YORK MELLON CORP COM	9,884	14,593
BCE INC	14,363	14,702
BUNGE LTD	13,561	16,110
CITIGROUP INC	17,254	21,633
COMCAST CORP	10,460	14,431
CONOCOPHILLIPS	16,756	17,098
CVS CAREMARK CORP	1,637	2,604
DEERE CO	13,411	16,692
DEUTSCHE TELE AG ADS	5,466	6,139
DOW CHEMICAL PV	5,573	9,670
DU PONT DE NEMOURS	4,638	7,560
EXXON MOBIL CORP	13,494	14,712
GENERAL ELECTRIC CO	5,566	7,710
GENERAL MOTORS	13,805	15,330
GILEAD SCIENCES INC	8,777	8,020
GLAXOSMITHKLINE PLC	13,597	11,977
HILTON HOTELS CORP	11,018	12,811
HOLLYFRONTIER CORP	13,345	12,744
HOSPITAL PROPERTIES TRUST	9,255	11,426
INTEL CORP	7,003	11,534
INTERNATIONAL BUSINESS MACHINE	13,661	14,607
ISHARES BARCLAYS 0-5 YR TIPS	17,824	17,525
ISHARES BARCLAYS 1-3 YR CD BD	47,549	47,538
ISHARES FLOATING RATE NOTE FUN	17,564	17,603

Name of Stock	End of Year Book Value	End of Year Fair Market Value
JP MORGAN CHASE	8,870	15,273
LEUCADIA NATL CORP	14,850	17,949
MACY'S INC	13,411	12,784
MATTELL INC	10,368	10,800
MICROSOFT CORP	4,780	10,564
ORACLE CORP	5,444	6,267
PFIZER INC	5,775	6,886
PHILLIPS 66	9,119	13,566
PIA HIGH YIELD FUND INVESTOR C	61,045	60,614
PIMCO ENHANCED SHORT MATURITY	47,661	47,827
QUALCOMM INC	11,126	12,584
RIO TINTO PLC SPONSORED ADR	12,982	15,922
ROYAL DUTCH SHEL PLC SPONS ADR	14,366	15,014
RYMAN HOSPITALITY PROPERTIES	10,025	12,539
SANOFI-AVENTIS SPONSORED ADR	10,054	9,099
SCHLUMBERGER LTD	9,107	9,654
SCRIPPS NETWORKS INT	7,795	10,491
SHAW COMMUNICATIONS INC	9,317	9,569
SONY CORP ADR	5,671	9,530
SPIRIT REALTY CAPITAL, INC	6,050	6,679
STATOIL ASA ADS	13,958	15,869
TEVA PHARMACEUTICAL INDUSTRIES	11,809	8,918
THE MOSAIC CO	12,306	13,345
UNION PACIFIC	11,690	14,308
UNITEDHEALTH GROUP INC	4,603	13,283
VERIZON COMMUNICATIONS	10,506	11,904
VIACOM INC CLASS A	17,775	14,592
VODAFONE GROUP PLC	16,376	11,531
W. P. CAREY INC	6,869	6,795
WAL-MART STORES INC	4,908	4,700

Name of Stock	End of Year Book Value	End of Year Fair Market Value
XEROX CP	5,645	6,347

TY 2016 Other Expenses Schedule**Name:** Bessie Minor Swift Foundation**EIN:** 38-3839284**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	9,793			9,793
Bank Charges	85	85		

TY 2016 Other Income Schedule

Name: Bessie Minor Swift Foundation

EIN: 38-3839284

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Federal Tax Refund	111		

TY 2016 Other Professional Fees Schedule**Name:** Bessie Minor Swift Foundation**EIN:** 38-3839284

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Services	7,393	7,393		

TY 2016 Taxes Schedule**Name:** Bessie Minor Swift Foundation**EIN:** 38-3839284

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign Tax Paid	673	673		

Schedule B (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small>	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>	OMB No 1545-0047 2016
	Name of the organization Bessie Minor Swift Foundation	Employer identification number 38-3839284

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Bessie Minor Swift Foundation	Employer identification number 38-3839284
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Swift Communications Inc c/o Bill Waters 580 Mallory Way Carson City, NV89701	\$ 228,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Employer identification number

38-3839284

Part II	Noncash Property
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[illegible]

Name of organization Bessie Minor Swift Foundation	Employer identification number 38-3839284
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	