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Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2016

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

F	or cal	enda	r year 2016 or ta	ax vear beginnir	10	201	6, and en	dina		<u> </u>	to rubile inspection
					<u> </u>		, u		Α	Employer identification nu	mber
Christine C. Schulze Legacy Foundation					L	38-3735816					
					В	Telephone number (see ins (702) 893-950					
1057 Whitney Ranch Drive #350 Henderson, NV 89014					-	(102) 693-930					
			_						c	If exemption application is	s pending, check here
G	Che	ck al	I that apply	X Initial return	[Initial return of a foi	mer publ	ic charity	D	1 Foreign organizations, che	ck here
				Final return		Amended return					
_				Address char		Name change			_	2 Foreign organizations mee here and attach computati	eting the 85% test, check
Н	Che		pe of organization			1(c)(3) exempt private			_		
_						trust X Other taxable		_	_	If private foundation statu under section 507(b)(1)(A	
1			t value of all assets a II, column (c), line 10		J Acc	counting method X	Cash	Accrual			·
	> \$, ,,,	,000.	(Part I	, column (d) must be o	n cash h	acic)	·⊣F	If the foundation is in a 60 under section 507(b)(1)(B	
P	art I	Α	nalysis of Re		<u>(r ur r r</u>	1	1			1	"
		_ E:	xpenses (The	total of amounts	ın	(a) Revenue and expenses per books		t investm income	ent	(c) Adjusted net income	(d) Disbursements for charitable
		CC	lumns (b), (c), a crily equal the an	and (d) may not mounts in colum	neces-						purposes
		(s	ee instructions))	,, (a)	<u> </u>					(cash basis only)
		1		s, etc., received (attach sch							
		2	Check ► X If the four	ndation is not required to a	ttach Sch B		_				1
		3	Interest on savings and te	emporary cash investments							
		4	Dividends and interest from	m securities							
			Gross rents.					RE		IVED	
	_	_	Net rental income or (loss)				<u> </u>		<u>UL</u>		
	R E		Net gain or (loss) from sa Gross sales price for				1 1	1	/ 0	1 000	
	V	7	assets on line 6a	ome (from Part IV, lin	o 2\		9	! NU	/ 2	0 2017 	
	E N	8	Net short-term capital		e 2)	-	l lks	Lambarra and		<u>er</u>	
	Ë	9	Income modifications	s			1	DG	DE	N. UT	
		10 a	Gross sales less returns and				C Bark		es merido	The state of the s	
		ь	allowances Less Cost of				 				
		_	goods sold Gross profit or (loss) (atta	ach schodulo)			<u> </u>				
			Other income (attach						<u> </u>		
		12	Total Add lines 1	through 11		0.			0.	0.	
5		13	Compensation of offi		es, etc .	0.					
7		14 15	Other employee sala Pension plans, empl	•			 				
Э		_	Legal fees (attach so	-			 				
_	A D		Accounting fees (atta								
<u>s</u>	M		Other professional fees (a				_				
აეი გე	N	17	Interest					-			
Ë	S	18	Taxes (attach schedule)(se	-							
-A7 P R A↑	R A T	19	Depreciation (attach schedule) and deplet								-
j N	i	20	Occupancy	don			-	_			
Ğ	E,	21	Travel, conferences,	and meetings			<u> </u>				
A N D	E X	22	Printing and publicat								
Ď	P	23	Other expenses (atta	ach schedule)							
		24	Tatal assessment and								
	S E S	24	Total operating and expenses Add lines								
	,	25	Contributions, gifts, grants	s paid							
		26	Total expenses and Add lines 24 and 25.						_		
		27	Subtract line 26 from			0.		-	0.	0.	0.
			Excess of revenue of								
			and disbursements.			0.					
			Net investment inco		•		ļ		0.		
		c	Adjusted net income	e (if negative, enter -	J-)	L <u>.</u>				0.	

		PF (2016) Christine C. Schulze Legacy Found Attached schedules and amounts in the description	Beginning of year	38-37:	35816 Page 2 If vear
Par	t II	Balance Sheets Additional Scriedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash – non-interest-bearing	2,000.	2,000.	(C) Fair Market Value
	1	Savings and temporary cash investments	2,000.	2,000.	
	3	Accounts receivable			
	"	Less allowance for doubtful accounts		~	
	4				
		Less: allowance for doubtful accounts			
	5	Grants receivable	 		
	6	Receivables due from officers, directors, trustees, and other	 		
	"	disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
Ą	[Less allowance for doubtful accounts ▶		-	
A S E T	8	Inventories for sale or use			
E	9	Prepaid expenses and deferred charges.			
Ś	10:	a Investments – U.S. and state government obligations (attach schedule)			
	l	b Investments — corporate stock (attach schedule)			
		c Investments — corporate bonds (attach schedule).			
	11	Investments — land, buildings, and equipment basis			
		Less. accumulated depreciation (attach schedule)	-		
	12	Investments – mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule)			
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item l)	2 000	2.000	2 000
	17	Accounts payable and accrued expenses	2,000.	2,000.	2,000.
Ī	18	Grants payable			
A B	19	Deferred revenue			
- !	20	Loans from officers, directors, trustees, & other disqualified persons			
ī	21	Mortgages and other notes payable (attach schedule)			
Ţ	22	Other liabilities (describe ►			
Ė	-				
<u>_s</u>	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
NE	24	Unrestricted	2,000.	2,000.	
EUTN	25	Temporarily restricted			
D	26	Permanently restricted			
A B A L A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	į		
EL	27	Capital stock, trust principal, or current funds.			
S N	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
ΟĒ	29	Retained earnings, accumulated income, endowment, or other funds			
ŔŠ	30	Total net assets or fund balances (see instructions)	2,000.	2,000.	
	31	Total liabilities and net assets/fund balances (see instructions)	2,000.	2,000.	
Par	111	Analysis of Changes in Net Assets or Fund Balance			
1	Total	I net assets or fund balances at beginning of year - Part II, colu	mn (a), line 30 (must ad	ree with	
	end-	of-year figure reported on prior year's return)		1	2,000.
		r amount from Part I, line 27a		2	0.
_		increases not included in line 2 (itemize)		3	·
4		lines 1, 2, and 3		4	2,000.
5	Decre	ases not included in line 2 (itemize)		5	

6

Form 990-PF (2016) Christine Part IV Capital Gains and	C. Schulze Legacy For Losses for Tax on Investme			3	88-3735816	Page :
(a) List and describ	e the kind(s) of property sold (e.g., nouse; or common stock, 200 share	real estate.	(b) How acc P — Purch D — Dona	ase	(C) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a N/A			5 50.12			
b						
С						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba plus expense of sa			(h) Gain or (e) plus (f) m	
a						
b	<u> </u>					
С		<u> </u>				
d	<u> </u>					
<u>e</u>	<u> </u>	<u> </u>				
	wing gain in column (h) and owned	,			(I) Gains (Col.	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
а						
b						
		<u> </u>				
<u>d</u>		<u></u>				
e	<u> </u>	<u> </u>				
2 Capital gain net income or (ne	et capital loss) — If gain, also If (loss), er	o enter in Part I, line 7 hter -0- in Part I, line 7	-	2		
3 Net short-term capital gain or	(loss) as defined in sections 1222(5) and (6)				
If gain, also enter in Part I, Iir in Part I, line 8	ne 8, column (c) (see instructions)	If (loss), enter -0-	-	3		
Part V Qualification Unde	r Section 4940(e) for Reduc	ed Tax on Net Investm	ent Inco	me		
(For optional use by domestic private	foundations subject to the section 494	O(a) tax on net investment inc	ome)		N/A	
If section 4940(d)(2) applies, leave	this part blank					
Was the foundation liable for the se	ction 4942 tax on the distributable	amount of any year in the b	ase period	ار	Yes	No
If 'Yes,' the foundation does not qua	alify under section 4940(e) Do not	complete this part				
1 Enter the appropriate amount in	each column for each year, see the in	structions before making any	entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use as:	sets	((d) Distribution col (b) divided	ratio by col (c))
2015		 				
2014						
2013						

	2015			
	2014			
	2013			
	2012			
	2011			
2	Total of line 1, column (d)		2	
3	Average distribution ratio for the number of years the foundation	3		
4	Enter the net value of nonchar	4		
5	Multiply line 4 by line 3		5	
6	Enter 1% of net investment inc	6		
7	Add lines 5 and 6	7		
8	Enter qualifying distributions fr	8		

Form	990-PF (2016) Christine C. Schulze Legacy Foundation 38-373		_	_ P	age 4
Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instr	ructions	i)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1	\	_	_	
	Date of ruling or determination letter (attach copy of letter if necessary – see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V,	 			0.
	check here. ► and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)	-			_ 1
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable				^
3	foundations only Others enter -0-) Add lines 1 and 2				<u> 0.</u>
	Add lines 1 and 2 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4	+			0.
	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	+			0.
	Credits/Payments	+			- 0 .
	2016 estimated tax pmts and 2015 overpayment credited to 2016.	1			
	Exempt foreign organizations — tax withheld at source 6b				,
	Tax paid with application for extension of time to file (Form 8868) 6 c				
d	Backup withholding erroneously withheld 6 d				
7	Total credits and payments Add lines 6a through 6d 7	Ţ			0.
8	Enter any penalty for underpayment of estimated tax. Check here				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				
	Enter the amount of line 10 to be Credited to 2017 estimated tax Refunded 11				
Parl	t VII-A Statements Regarding Activities	—			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	-	1 a	Yes	No X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		1 b		X
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities				
	Did the foundation file Form 1120-POL for this year?	ĺ	1 c	į.	X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation (2) On foundation managers	٦			
	(1) On the foundation	0.	1	į	
	foundation managers >\$ 0.	ļ	- 1		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	į	X
	If 'Yes,' attach a detailed description of the activities	Γ	\neg		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	ļ	l	ļ	
	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes.	L	3		_X_
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	L	4 a		<u>X</u>
	If 'Yes,' has it filed a tax return on Form 990-T for this year?	<u> </u>	4 b	N	
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	+	5		<u>X</u>
	If 'Yes,' attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	- 1	[Į	
	By language in the governing instrument, or				
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 		6	х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV		7		X
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions) NV	_			•
	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation		8ь	_N	/ <u>A</u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section $4942(j)(3)$ or $4942(j)(3)$	2(j)(5) rt XIV	9		_X_
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		10		х
BAA		Forr	n 990	PF (2	016)

Pai	rt VII-A	Statements Regarding Activities (continued)					
11	At any ti within th	me during the year, did the foundation, directly or indirectly, own a controlled entity e meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)			11	Yes	No X
12		oundation make a distribution to a donor advised fund over which the foundation or a disqualified pers privileges? If 'Yes,' attach statement (see instructions)	on had		12		х
13	Did the f Website	oundation comply with the public inspection requirements for its annual returns and exemption address N/A	applica	tion?	13	X	
14		ks are in care of Ken R. Ashworth Telephone	no ►				
	Located	at 1057 Whitney Ranch Drive #350 Henderson NV ZIP + 4 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here	890	14	 N/Ā	 	
13		r the amount of tax-exempt interest received or accrued during the year	-	15			N/A
16		ne during calendar year 2016, did the foundation have an interest in or a signature or other authority curities, or other financial account in a foreign country?	over a		16	Yes	No X
		instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' name of the foreign country					
Pai	t VII-B	Statements Regarding Activities for Which Form 4720 May Be Required			<u></u>		
L	File Forr	n 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1 a	During th	ne year did the foundation (either directly or indirectly)					
	(1) Enga	age in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
		ow money from, lend money to, or otherwise extend credit to (or accept it from) a ualified person?	Yes	XNo			
	(3) Furn	ish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			!
	(4) Pay	compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			ı
		sfer any income or assets to a disqualified person (or make any of either available ne benefit or use of a disqualified person)?	Yes	X No	:	!	
	found	e to pay money or property to a government official? (Exception. Check 'No' if the dation agreed to make a grant to or to employ the official for a period after termination overnment service, if terminating within 90 days.)	Yes	X No			
ŧ	If any an Regulation	swer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in one section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)	7		1 b	N	/A
	Organiza	itions relying on a current notice regarding disaster assistance check here	•				
(Did the for	oundation engage in a prior year in any of the acts described in 1a, other than excepted acts, a not corrected before the first day of the tax year beginning in 2016?			1 c		X
2		failure to distribute income (section 4942) (does not apply for years the foundation was a perating foundation defined in section 4942(j)(3) or 4942(j)(5))					
ā	At the er and 6e, I	nd of tax year 2016, did the foundation have any undistributed income (lines 6d Part XIII) for tax year(s) beginning before 2016?	Yes	X No			
	If 'Yes,' I	ıst the years ► 20 , 20 , 20	_	_)		
t	(relating	e any years listed in 2a for which the foundation is not applying the provisions of section 4942 to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(listed, answer 'No' and attach statement — see instructions)			2 b	N	/A
•	·-	ovisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years by 20 , 20 , 20 , 20	ere				
3 a	Did the f	oundation hold more than a 2% direct or indirect interest in any business e at any time during the year?	Yes	X No			
ŀ	or disqua	did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation alified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approve ommissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or pse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to be if the foundation had excess business holdings in 2016).	i i		3 b	N	/A
4 8	Did the f	oundation invest during the year any amount in a manner that would jeopardize its e purposes?			4 a		Х
1	jeopardizi	oundation make any investment in a prior year (but after December 31, 1969) that could e its charitable purpose that had not been removed from jeopardy before the first day of ear beginning in 2016?			4 b		X
BAA					rm 00	DE /	2016

Form 990-PF (2016) Christine C. Schu. Part VII-B Statements Regarding Activit			38-37	35816 Page	<u>6</u>
5a During the year did the foundation pay or incu			(55.7.7.454)		—
(1) Carry on propaganda, or otherwise attem	•	on (section 4945(e))?	Yes X	No	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra		n 4955), or to carry	☐ Yes [X	No	1
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	⊢ ⊢	No	,
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? (see instructions	i a charitable, etc , organi s)	ization described	Yes X	No	; ;
(5) Provide for any purpose other than religion educational purposes, or for the prevention			Yes X	No	1
b If any answer is 'Yes' to 5a(1)—(5), did any or described in Regulations section 53 4945 or in (see instructions)?	f the transactions fail to n a current notice regard	qualify under the exce ding disaster assistance	ptions e	5b N/A	-
Organizations relying on a current notice rega	irding disaster assistand	ce check here	▶ [!
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim ex sibility for the grant?	emption from the	N/A Yes	No	,
If 'Yes,' attach the statement required by Reg	ulations section 53 494	5–5(d)			
 6 a Did the foundation, during the year, receive a on a personal benefit contract? b Did the foundation, during the year, pay prem 			Yes X	No 6b X	; ;
If 'Yes' to 6b, file Form 8870	nums, directly or maired	city, on a personal bene	ent contract?	6b >	
7 a At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	action? Yes X	No	
b If 'Yes,' did the foundation receive any proces				I/A 7b	_
Part VIII Information About Officers, D and Contractors	irectors, Trustees,	Foundation Manag	gers, Highly Paid f	imployees,	
List all officers, directors, trustees, foundation	on managers and their	rompensation (see ins	tructions)		_
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred	(e) Expense accoun other allowances	
		·	compensation		
Elizabeth Stratemeyer	President	0.	0.	(0.
2620 Cloud Mist Circle Raleigh, NC 27614	0				
Ken Ashworth	Treasurer	0.	0.		ō.
1057 Whitney Ranch Drive #350	0	j		,	٠.
Henderson, NV 89014					
Guenter Bruckmann	Vice Preside	0.	0.		0.
4100 Loch Raven Blvd.	0		}]	
Baltimore, MD 21218					
	}			1	
			1		
2 Compensation of five highest-paid employees (o	ther than those included	on line 1 – see instructio	ns). If none, enter 'NONE		_
(a) Name and address of each employee	(b) Title, and average		(d)Contributions to	(e) Expense accoun	ıŧ
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	(e) Expense accoun other allowances	\$
None					
			}		
					_
					_
					_
		 			_
Total number of other employees paid over \$50,000)		•		0

Form 990-PF (2016) Christine C. Schulze Legacy Foundation [Part VIII Information About Officers, Directors, Trustees, Foundation	38-373	
and Contractors (continued)	managers, nighty Paid E	mpioyees,
3 Five highest-paid independent contractors for professional services (see instructi		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
		
	İ	
Total number of others receiving over \$50,000 for professional services	•	0
Part IX-A Summary of Direct Charitable Activities		
Let the foundation's four largest direct shortable caturities during the tay year. Include relevant statistical information	han such as the number of	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information organizations and other beneficiaries served, conferences convened, research papers produced, etc.	tion such as the number of	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the tax year		Amount
1 N/A		
2		
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3	•	0.
BAA		Form 990-PF (2016)

FORM 330	Fr (2010) Christine C. Schulze Legacy Foundation	28-21220T0	rage o
Part X	Minimum Investment Return (All domestic foundations must complete this part see instructions.)	. Foreign foundati	ons,
	market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes age monthly fair market value of securities	1 a	
b Ave	age of monthly cash balances	1 b	
c Fair	market value of all other assets (see instructions)	1 c	
d Tota	I (add lines 1a, b, and c)	1 d	0.
	uction claimed for blockage or other factors reported on lines 1a and attach detailed explanation)		
2 Acq	uisition indebtedness applicable to line 1 assets	<u> </u>	
3 Sub	ract line 2 from line 1d	3	
	n deemed held for charitable activities Enter 1-1/2% of line 3 greater amount, see instructions).	4	
5 Net	value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0.
6 Mini	mum investment return. Enter 5% of line 5	6	0.
Part XI	Distributable Amount (see instructions) (Section 4942(1)(3) and (1)(5) private or	perating foundation	ns

and certain foreign organizations check here and do not complete this	part.)	
1 Minimum investment return from Part X, line 6	1	
2a Tax on investment income for 2016 from Part VI, line 5		
b Income tax for 2016 (This does not include the tax from Part VI)		
c Add lines 2a and 2b	2 c	
3 Distributable amount before adjustments Subtract line 2c from line 1	3	
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	
6 Deduction from distributable amount (see instructions).	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	0.

Part XII Qualifying Distributions (see instructions)

1 <u>A</u> m	ounts paid (including administrative expenses) to accomplish charitable, etc., purposes		,	
a Exp	penses, contributions, gifts, etc total from Part I, column (d), line 26	1 a	<u> </u>	
b Pro	gram-related investments — total from Part IX-B	1 b	o	
2 Am	ounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2		
	ounts set aside for specific charitable projects that satisfy the tability test (prior IRS approval required)	3 a		
b Cas	sh distribution test (attach the required schedule)	3 b		
4 Qu	alifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4		<u>0.</u>
	ndations that qualify under section 4940(e) for the reduced rate of tax on net investment income er 1% of Part I, line 27b (see instructions)	5		
6 Adj	usted qualifying distributions. Subtract line 5 from line 4	6	(Ō.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

BAA

Form **990-PF** (2016)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2016				0.
a Enter amount for 2015 only			0.	
b Total for prior years. 20 , 20 , 20		0.		
3 Excess distributions carryover, if any, to 2016		****		
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from Part				
XII, line 4 • \$			_	
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2016 distributable amount	<u></u>			0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016	0.			0.
(If an amount appears in column (d), the				
same amount must be shown in column (a))				
6 Enter the net total of each column as				
indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed				
income for which a notice of deficiency has been issued, or on which the section 4942(a)				
tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2015 Subtract line 4a from				
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2016 Subtract lines				
4d and 5 from line 1. This amount must be				
distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	_			
may be required – see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	0.			
· · · · · · · · · · · · · · · · · · ·				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				<u> </u>
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				<u> </u>

1 a if the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling b. Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5) 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed b. 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d. Amounts included in line 2c not used directly for active conduct of exempt activities of active conduct of exempt activities. Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative test relied upon a 'Assets' alternative test relied upon a 'Individual test of the section 4942(j)(3)(B)(j) b'Endowment alternative test relied upon a 'Individual test of the section 4942(j)(3)(B)(j) b'Endowment alternative test relied upon a 'Assets' alternative test relied upon a 'Individual test of the section 4942(j)(3)(B)(j) b'Endowment alternative test relied upon a 'Individual test of the section 4942(j)(3)(B)(j) b'Endowment alternative test relied upon a 'Individual test of the section 4942(j)(3)(B)(j) b'Endowment alternative test relied upon a 'Individual test of the section 4942(j)(3)(B)(j) b'Endowment alternative test of the section 494	Form 990-PF (2010) Christine C. Sch			13711	38-3735816	
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a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include c Any submission deadlines	requests for funds If the foundation makes gr	fts, grants, etc (see	preselected charitab instructions) to indiv	le organizations and d viduals or organization	loes not accept unsolic s under other condition	cited ns,
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c Any submission deadlines	, , ,			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
c Any submission deadlines						
c Any submission deadlines						
	b The form in which applications should be	submitted and infor	mation and materia	als they should includ	de	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	c Any submission deadlines					
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors						
worky restrictions of inflitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	d'Any restrictions or limitations on awards	such as hu assess	high areas	الما الما الما الما الما الما الما الما		
	wards, secure of the second and the	such as by geograp	nicai areas, charita	ible fields, Kinds of ir	istitutions, or other f	actors

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Form **990-PF** (2016)

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	nts and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	or substantial contributor	recipient			
Paid during the year					
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Approved for future payment		<u> </u>			
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Total		<u> </u>	► 3b		
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	XVI-A Analysis of Income-Producing			Foot dad by		4
	gross amounts unless otherwise indicated	(a) Business code	(b) Amount	(c) Exclu- sion	(d) Armount	(e) Related or exempt function income (See instructions)
1	Program service revenue			code		(Occ mondenons)
a						
b _.						
C						
d _.						
е.				+		
١.	Fees and contracts from government agencies					
_	Membership dues and assessments			-		
	Interest on savings and temporary cash investments	<u> </u>				
	Dividends and interest from securities			 		
-	Net rental income or (loss) from real estate			 		
	Debt-financed property			 		†
	Not debt-financed property					
6	Net rental income or (loss) from personal property			<u> </u>		-
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a						
b						
C						
d _.						
е						
	Subtotal Add columns (b), (d), and (e)					
		<u></u>				_ _
13	Total. Add line 12, columns (b), (d), and (e)				13	0.
13 (See	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated		ment of Ever	mt Durmos		0.
13 (See Part	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the state of	he Accomplish			es	
13 (See Part	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate XVI-B Relationship of Activities to the No. Explain below how each activity for which	he Accomplish	ed in column (e) of	f Part XVI-A	es	antly to the
13 (See Part	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated XVI-B Relationship of Activities to the No. Explain below how each activity for which accomplishment of the foundation's exemption of the second s	he Accomplish	ed in column (e) of	f Part XVI-A	es	antly to the
13 (See Part	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated XVI-B Relationship of Activities to the No. Explain below how each activity for which	he Accomplish	ed in column (e) of	f Part XVI-A	es	antly to the
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Form 990-PF (2016) Christine C. Schulze Legacy Foundation 38-3735816 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Exempt Organia	ations	· · · · · · · · · · · · · · · · · · ·				
descrit	e organization directly bed in section 501(c) g to political organiza	or indirectly engage in a of the Code (other than sions?	iny of the following wit section 501(c)(3) organ	th any other organization nizations) or in section	on 527,	Yes	No
a Transfe	ers from the reporting	foundation to a nonchar	itable exempt organiza	ation of	Į.		1
(1) Ca	1 a (1)		$\tilde{\mathbf{X}}$				
(2) Ot	1 a (2)		<u>X</u>				
	transactions					 	
		charitable exempt organ	ization		1 b (1)		X
` '		n a noncharitable exemp				-	X
• •			it organization		1 b (2)	-	
`		ment, or other assets			1 b (3)		X
` '	embursement arrange				1 b (4)	 	<u>X</u>
` '	ans or loan guarante				1 b (5)	-	<u>X</u>
• •		or membership or fundr	-		1 b (6)		<u>X</u>
c Sharin	g of facilities, equipm	ent, mailing lists, other a	ssets, or paid employe	ees	1 c	LL	<u>X</u>
d If the a the good any tra	insaction or sharing a	rangement, show in coli	ımn (d) the value of th	ne goods, other assets,			
(a) Line no	(b) Amount involved	(c) Name of noncharitat	le exempt organization	(d) Description of trai	nsfers, transactions, and sharing arra	ngements	·
N/A		·					
		. <u>.</u>					
		···					
		· · · · · · · · · · · · · · · · · · ·					
	<u> </u>						
							
				-			
descrit	ped in section 501(c)	lirectly affiliated with, or re if the Code (other than s	lated to, one or more ta ection 501(c)(3)) or in	ix-exempt organizations section 527?	Yes	X X	
b If 'Yes	,' complete the follow	ng schedule					
	a) Name of organizat	on (b	Type of organization	(0	Description of relationship		
N/A							
	·						
	·		_ 				
	·						
Under	r penalties of perjury, I decla	e that I have examined this return of preparet (other than taxpayer)	n, including accompanying sch	hedules and statements, and to	the best of my knowledge and belief,	t is true,	
Sign Here	1)	()	is based on an information o	witter preparer thas any know	May the this retur	RS discus	,
	Ken U	Skutt	11-15-17	TREASURE		shown be uctions)?	
Sign	nature of officer or trustee		Date	Title	X	Yes	No
	Print/Type preparer's na	ne Pre	parer's signature	Date	Check If PTIN		
Paid	Lynna Hodgii		KINNACTU	Sala 11-15	self-employed P01604	1563	
Preparer		en R. Ashworth/	& Associates	1-0	Firm's EIN * 88-0326073		
Use Only	_		ch Drive Suite	850	20 0020015		
200 Omy	_		014-3205		Phone no (702) 893-	9500	
ВАА	_·				Form 99		2016)