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For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation RUDLAFF FAMILY FOUNDATION		A Employer identification number 38-3391369	
Number and street (or P.O. box number if mail is not delivered to street address) 12701 MASTIQUE BEACH BLVD RM 1904		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code FORT MYERS, FL 33908		B Telephone number (see instructions) (239) 470-3016	
G Check all that apply <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 91,860	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1	1	1	
	4 Dividends and interest from securities	1,645	1,645	1,645	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10  20,618	20,618			
	b Gross sales price for all assets on line 6a _____ 77,597				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	22,264	1,646	1,646	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)  2,070	2,070			
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)  626	626			
	24 Total operating and administrative expenses. Add lines 13 through 23	2,696	0		0
	25 Contributions, gifts, grants paid	26,750			26,750
	26 Total expenses and disbursements. Add lines 24 and 25	29,446	0		26,750
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-7,182			
	b Net investment income (if negative, enter -0-)		1,646		
	c Adjusted net income (if negative, enter -0-)			1,646	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	93,321	91,860	91,860
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	93,321	91,860	91,860	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	93,321	88,351	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds		3,509	
30	Total net assets or fund balances (see instructions)	93,321	91,860		
31	Total liabilities and net assets/fund balances (see instructions) .	93,321	91,860		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	93,321
2	Enter amount from Part I, line 27a	2	-7,182
3	Other increases not included in line 2 (itemize) ▶ _____	3	5,757
4	Add lines 1, 2, and 3	4	91,896
5	Decreases not included in line 2 (itemize) ▶ _____	5	36
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	91,860

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) <div style="float: right; font-size: small;"> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	30,000	92,273	0 325122
2014	21,950	104,174	0 210705
2013	65,750	59,592	1 103336
2012	24,700	69,603	0 354870
2011	3,000	43,018	0 069738
2 Total of line 1, column (d)			2 2 063771
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 412754
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 91,201
5 Multiply line 4 by line 3			5 37,644
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 16
7 Add lines 5 and 6			7 37,660
8 Enter qualifying distributions from Part XII, line 4			8 26,750

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	33
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	33
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	33
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	33
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ▶	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MI _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of WALLACE SIZELOVE & COMPANY PA Telephone no (239) 936-0119			

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15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? <input type="checkbox"/> 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/> 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). <input type="checkbox"/> 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d)	5b		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
F RICHARD RUDLAFF III 12701 MASTIQUE BEACH BLVD FORT MYERS, FL 33908	TRUSTEE 000 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	68,641
b	Average of monthly cash balances.	1b	23,949
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	92,590
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	92,590
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,389
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	91,201
6	Minimum investment return. Enter 5% of line 5.	6	4,560

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	4,560
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	33
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	33
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	4,527
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	4,527
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	4,527

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	26,750
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	26,750
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	26,750

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				4,527
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011. 849				
b From 2012. 21,220				
c From 2013. 62,770				
d From 2014. 16,747				
e From 2015. 25,420				
f Total of lines 3a through e.	127,006			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 26,750				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				4,527
e Remaining amount distributed out of corpus	22,223			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	149,229			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	849			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	148,380			
10 Analysis of line 9				
a Excess from 2012. 21,220				
b Excess from 2013. 62,770				
c Excess from 2014. 16,747				
d Excess from 2015. 25,420				
e Excess from 2016. 22,223				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV

1 Information Regarding Foundation Managers:	
a	List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
b	List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

F RICHARD RUDLAFF III
12701 MASTIQUE BEACH BLVD
FORT MYERS, FL 33908
(239) 470-3016

b The form in which applications should be submitted and information and materials they should include

WRITTEN REQUEST

c. Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

A NEED RESULTING DIRECTLY FROM AN IDENTIFIABLE, SUDDEN, AND UNEXPECTED EVENT THE INABILITY TO PROVIDE FOR THE BASIC NECESSITIES OF LIFE SUCH AS FOOD, CLOTHING, HOUSING, FURNITURE AND OTHER ITEMS OF BASIC SUSTENANCE AN UNUSUAL AND UNINSURED MEDICAL EXPENSE CAUSED BY SEVERE ILLNESS OR ACCIDENT A NEED FOR SUPPLEMENTAL ASSISTANCE BY AN AGED OR HANDICAPPED INDIVIDUAL WITH INSUFFICIENT INCOME TO MAINTAIN A MINIMUM STANDARD OF LIVING

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	26,750
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					1
4 Dividends and interest from securities. . . .					1,645
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					20,618
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .					22,264
13 Total. Add line 12, columns (b), (d), and (e).			13		22,264

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
--	--	------------	-----------

1a(1)	No
--------------	-----------

1a(1)		No
1a(2)		No

1b(1)		No
--------------	--	-----------

1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
-----------	--	-----------

[illegible]

☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

* * * * *

2017-04-12

* * * * *

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's Signature

Date _____

Check if self-employed ☐

PTIN

P00546363

Firm's name ▶	WALLACE SIZELOVE & COMPANY PA
---------------	-------------------------------

Firm's EIN ► 65-0879790

Firm's address ► 9734 COMMERCE CENTER CT

Phone no (239) 936-0119

Form 990PF Part XV Line 3 - Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PENRICKTON CENTER FOR BLIND CHILDRE 26530 EUREKA ROAD TAYLOR, MI 48180		PUBLIC	ASSISTANCE FOR BLIND CHILDREN	5,000
SMILE TRAIN PO BOX 96231 WASHINGTON, DC 20090		PUBLIC	CLEFT LIP & PALATE SURGERY FOR CHILD	1,000
MICHIGAN ANIMAL RESCUE LEAGUE 790 FEATHERSTONE PONTIAC, MI 48342		PUBLIC	CARE & WELL BEING OF RESCUE ANIMALS	1,000
SALVATION ARMY 10291 MCGREGOR BLVD FORT MYERS, FL 33919		PUBLIC	ASSISTANCE TO PEOPLE IN NEED	6,500
PAWS WITH A CAUSE 4646 S DIVISION STREET WAYLAND, MI 49348		PUBLIC	ASSIST PEOPLE WITH DISABILITIES	3,000
GRAND VALLEY STATE UNIVERSITY 1 CAMPUS DRIVE ALLENDALE, MI 49401		PUBLIC	FINANCIAL GRANT-KILEY ANN WHETTER	10,000
KOMEN-COLUMBUS RACE FOR THE CURE 505 LBJ FREEWAY STE 250 DALLAS, TX 75244		PUBLIC	ASSISTANCE TO PEOPLE WITH CANCER	250
Total ▶ 3a				26,750

TY 2016 Accounting Fees Schedule**Name:** RUDLAFF FAMILY FOUNDATION**EIN:** 38-3391369

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT ACCOUNTING FEES	2,070			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Gain/Loss from Sale of Other Assets Schedule

Name: RUDLAFF FAMILY FOUNDATION

EIN: 38-3391369

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
PRUDENTIAL INVT PORTS SHORT DURATION		PURCHASE			150	150				
VANGUARD FUND INTL STOCK INDEX		PURCHASE			297	288			9	
VANGUARD FUND EQUITY INCOME FD		PURCHASE			1,027	929			98	
VANGUARD FUND BOND MARKET INDEX		PURCHASE			86	89			-3	
VANGUARD INFLATIN PROTECTED		PURCHASE			25	24			1	
VANGUARD FIXED INCOME INC HIGH YIELD		PURCHASE			147	143			4	
VANGUARD FIXED INCOME SHORT TERM		PURCHASE			77	78			-1	
VANGUARD FUND TOTAL STK MKT		PURCHASE			233	210			23	
PRUDENTIAL INVT PORT SHORT DURATION		PURCHASE			2,362	2,454			-92	
VANGUARD FUND INTL STOCK INDEX		PURCHASE			10,070	10,724			-654	
VANGUARD FUND EQUITY INCOME FUND		PURCHASE			15,719	14,913			806	
VANGUARD FUND BOND MARKET INDEX		PURCHASE			3,403	3,493			-90	
VANGUARD INFLATION PROTECTED		PURCHASE			2,902	2,880			22	
VANGUARD FIXED INCOME HIGH YIELD		PURCHASE			2,389	2,444			-55	
VANGUARD FIXED INCOME SHORT TERM		PURCHASE			3,700	3,714			-14	
VANGUARD FUND TOTAL STK MKT		PURCHASE			11,801	10,849			952	
L BRANDS, INC	2006-10	PURCHASE	2016-11		23,209	3,597			19,612	

TY 2016 Other Decreases Schedule

Name: RUDLAFF FAMILY FOUNDATION

EIN: 38-3391369

Description	Amount
2015 FEDERAL INCOME TAX	36

TY 2016 Other Expenses Schedule**Name:** RUDLAFF FAMILY FOUNDATION**EIN:** 38-3391369**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
ADVISORY FEE	606			
REGISTRATION FEES	20			

TY 2016 Other Increases Schedule**Name:** RUDLAFF FAMILY FOUNDATION**EIN:** 38-3391369

Description	Amount
UNREALIZED LOSS ON INVESTMENT	3,509
PRIOR YEAR UNREALIZED LOSS ON INVESTMENT	2,245
ROUNDING	3

2016 Year-End Account Summary

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THE RUDLAFF FAMILY FOUNDATION
12701 MASTIQUE BCH BLVD 1904

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Please consult with your Financial Advisor or tax advisor regarding specific questions.

Proceeds from Broker and Barter Exchange Transactions

Short Term Gains or Losses (Box 2) For Covered Securities (Box 5)

Description CUSIP (Box 1a)	Quantity Sold	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Accrued Market Discount (Box 1f)	Wash Sale Loss Disallowed (Box 1g)	Gain/Loss Amount	Additional Information
PRUDENTIAL INV'T PORTS *	1.39400	01/04/2016	12/14/2016	12.61	12.45	0.00	0.00	0.16	Box 6: Gross Proceeds
INC 15 SHORT DURATION	1.41900	02/01/2016	12/14/2016	12.84	12.56	0.00	0.00	0.28	Box 6: Gross Proceeds
CUSIP: 74442J307	1.33800	03/01/2016	12/14/2016	12.11	11.83	0.00	0.00	0.28	Box 6: Gross Proceeds
	1.38700	04/01/2016	12/14/2016	12.54	12.43	0.00	0.00	0.11	Box 6: Gross Proceeds
	1.33800	05/02/2016	12/14/2016	12.10	12.15	0.00	0.00	-0.05	Box 6: Gross Proceeds
	1.31900	06/01/2016	12/14/2016	11.92	11.96	0.00	0.00	-0.04	Box 6: Gross Proceeds
	1.31700	07/01/2016	12/14/2016	11.91	11.92	0.00	0.00	-0.01	Box 6: Gross Proceeds
	1.33700	08/01/2016	12/14/2016	12.08	12.19	0.00	0.00	-0.11	Box 6: Gross Proceeds
	1.30700	09/01/2016	12/14/2016	11.81	11.97	0.00	0.00	-0.16	Box 6: Gross Proceeds
	1.35200	10/03/2016	12/14/2016	12.22	12.38	0.00	0.00	-0.16	Box 6: Gross Proceeds
	1.29500	11/01/2016	12/14/2016	11.16	11.24	0.00	0.00	-0.08	Box 6: Gross Proceeds
	1.30800	12/01/2016	12/14/2016	11.83	11.76	0.00	0.00	0.07	Box 6: Gross Proceeds
	0.56100	12/01/2016	12/14/2016	5.07	5.04	0.00	0.00	0.03	Box 6: Gross Proceeds
Subtotals	16.61200			\$150.20	\$149.88	\$0.00	\$0.00	\$0.32	
VANGUARD FUND *	3.22200	12/21/2015	12/15/2016	79.74	76.90	0.00	0.00	2.84	Box 6: Gross Proceeds
TOTAL INTL STOCK INDEX	1.32500	03/15/2016	12/15/2016	32.79	31.58	0.00	0.00	1.21	Box 6: Gross Proceeds
CUSIP: 921909818	5.02500	06/14/2016	12/15/2016	124.38	118.49	0.00	0.00	5.89	Box 6: Gross Proceeds
	2.44200	09/13/2016	12/15/2016	60.44	61.64	0.00	0.00	-1.20	Box 6: Gross Proceeds
Subtotals	12.01400			\$297.35	\$288.61	\$0.00	\$0.00	\$8.74	

2016 Year-End Account Summary

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THE RUDLAFF FAMILY FOUNDATION
12701 MASTIQUE BCH BLVD 1904

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Proceeds from Broker and Dealer Exchange Transactions, Continued

Short Term Gains or Losses (Box 2) For Covered Securities (Box 5)

Description CUSIP (Box 1a)	Quantity Sold (Box 1b)	Date Acquired (Box 1c)	Date Sold or Disposed (Box 1d)	Proceeds (Box 1e)	Cost or Other Basis (Box 1f)	Accrued Market Discount (Box 1g)	Wash Sale Loss Disallowed (Box 1h)	Gain/Loss Amount	Additional Information
VANGUARD FUNDS EQUITY INCOME FUND CUSIP: 921921800	6.02300	12/17/2015	12/15/2016	420.89	377.23	0.00	0.00	43.66	Box 6: Gross Proceeds
	1.62700	12/17/2015	12/15/2016	113.70	101.90	0.00	0.00	11.80	Box 6: Gross Proceeds
	1.92900	12/17/2015	12/15/2016	134.81	120.79	0.00	0.00	14.02	Box 6: Gross Proceeds
	1.68500	03/17/2016	12/15/2016	117.75	105.77	0.00	0.00	11.98	Box 6: Gross Proceeds
	1.69800	06/17/2016	12/15/2016	118.65	109.60	0.00	0.00	9.05	Box 6: Gross Proceeds
	1.74300	09/19/2016	12/15/2016	121.80	114.19	0.00	0.00	7.61	Box 6: Gross Proceeds
Subtotals	14.70500			\$1,027.60	\$929.48	\$0.00	\$0.00	\$98.12	
VANGUARD FUNDS TOTAL BOND MARKET INDEX CUSIP: 921937603	0.21200	12/23/2015	12/15/2016	2.24	2.26	0.00	0.00	-0.02	Box 6: Gross Proceeds
	0.71100	01/04/2016	12/15/2016	7.52	7.56	0.00	0.00	-0.04	Box 6: Gross Proceeds
	0.69000	02/01/2016	12/15/2016	7.23	7.43	0.00	0.00	-0.15	Box 6: Gross Proceeds
	0.66200	03/01/2016	12/15/2016	6.99	7.16	0.00	0.00	-0.17	Box 6: Gross Proceeds
	0.68200	04/01/2016	12/15/2016	7.20	7.43	0.00	0.00	-0.23	Box 6: Gross Proceeds
	0.65700	05/02/2016	12/15/2016	6.93	7.17	0.00	0.00	-0.24	Box 6: Gross Proceeds
	0.67900	06/01/2016	12/15/2016	7.16	7.40	0.00	0.00	-0.24	Box 6: Gross Proceeds
	0.64900	07/01/2016	12/15/2016	6.84	7.20	0.00	0.00	-0.36	Box 6: Gross Proceeds
	0.64500	08/01/2016	12/15/2016	6.80	7.19	0.00	0.00	-0.39	Box 6: Gross Proceeds
	0.65000	09/01/2016	12/15/2016	6.86	7.22	0.00	0.00	-0.36	Box 6: Gross Proceeds
	0.62800	10/03/2016	12/15/2016	6.62	6.95	0.00	0.00	-0.33	Box 6: Gross Proceeds
	0.64800	11/01/2016	12/15/2016	6.84	7.10	0.00	0.00	-0.26	Box 6: Gross Proceeds
	0.65500	12/01/2016	12/15/2016	6.92	6.98	0.00	0.00	-0.06	Box 6: Gross Proceeds
Subtotals	8.16800			\$86.20	\$89.05	\$0.00	\$0.00	(\$2.85)	
VANGUARD INFLATION- PROTECTED CUSIP: 922031737	0.95400	12/28/2015	12/15/2016	24.74	24.06	0.00	0.00	0.68	Box 6: Gross Proceeds
	0.02200	06/17/2016	12/15/2016	0.57	0.58	0.00	0.00	-0.01	Box 6: Gross Proceeds
Subtotals	0.97600			\$25.31	\$24.64	\$0.00	\$0.00	\$0.67	

2016 Year-End Account Summary

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THE RUDLAFF FAMILY FOUNDATION
12701 MASTIQUE BCH BLVD 1904

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Proceeds from Broker and Dealer Exchange Transactions Continued

Short Term Gains or Losses (Box 2) For Covered Securities (Box 5)

Description CUSIP (Box 1a)	Quantity Sold	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Accrued Market Discount (Box 1f)	Wash Sale Loss Disallowed (Box 1g)	Gain/Loss Amount	Additional Information
VANGUARD FIXED INCOME *									
SECS FD INC HIGH YIELD									
CUSIP: 922031780									
	1.56200	12/28/2015	12/15/2016	9.09	8.62	0.00	0.00	0.47	Box 6: Gross Proceeds
	2.17300	01/04/2016	12/15/2016	12.65	12.04	0.00	0.00	0.61	Box 6: Gross Proceeds
	1.92300	02/01/2016	12/15/2016	11.20	10.50	0.00	0.00	0.70	Box 6: Gross Proceeds
	1.93400	03/01/2016	12/15/2016	11.28	10.56	0.00	0.00	0.72	Box 6: Gross Proceeds
	1.95500	04/01/2016	12/15/2016	11.38	10.93	0.00	0.00	0.45	Box 6: Gross Proceeds
	1.90900	05/02/2016	12/15/2016	11.11	10.90	0.00	0.00	0.21	Box 6: Gross Proceeds
	2.05800	06/01/2016	12/15/2016	11.98	11.69	0.00	0.00	0.29	Box 6: Gross Proceeds
	1.91400	07/01/2016	12/15/2016	11.14	10.91	0.00	0.00	0.23	Box 6: Gross Proceeds
	1.94500	08/01/2016	12/15/2016	11.32	11.26	0.00	0.00	0.06	Box 6: Gross Proceeds
	1.95100	09/01/2016	12/15/2016	11.35	11.43	0.00	0.00	-0.08	Box 6: Gross Proceeds
	1.95400	10/03/2016	12/15/2016	11.37	11.47	0.00	0.00	-0.10	Box 6: Gross Proceeds
	2.00700	11/01/2016	12/15/2016	11.68	11.76	0.00	0.00	-0.08	Box 6: Gross Proceeds
	2.04200	12/01/2016	12/15/2016	11.88	11.80	0.00	0.00	0.08	Box 6: Gross Proceeds
Subtotals	25.32700			\$147.43	\$143.87	\$0.00	\$0.00	\$3.56	
VANGUARD FIXED INCOME *									
SECS FD INC SHORT-TERM									
CUSIP: 922031836									
	0.06600	12/28/2015	12/15/2016	0.70	0.70	0.00	0.00	0.00	Box 6: Gross Proceeds
	0.55600	01/04/2016	12/15/2016	6.97	6.93	0.00	0.00	0.04	Box 6: Gross Proceeds
	0.60400	02/01/2016	12/15/2016	6.41	6.40	0.00	0.00	0.01	Box 6: Gross Proceeds
	0.58300	03/01/2016	12/15/2016	6.18	6.18	0.00	0.00	0.00	Box 6: Gross Proceeds
	0.64000	04/01/2016	12/15/2016	6.79	6.84	0.00	0.00	-0.05	Box 6: Gross Proceeds
	0.60400	05/02/2016	12/15/2016	6.40	6.47	0.00	0.00	-0.07	Box 6: Gross Proceeds
	0.68500	06/01/2016	12/15/2016	7.26	7.33	0.00	0.00	-0.07	Box 6: Gross Proceeds
	0.64900	07/01/2016	12/15/2016	6.88	6.99	0.00	0.00	-0.11	Box 6: Gross Proceeds
	0.62200	08/01/2016	12/15/2016	6.59	6.72	0.00	0.00	-0.13	Box 6: Gross Proceeds
	0.60900	09/01/2016	12/15/2016	6.45	6.57	0.00	0.00	-0.12	Box 6: Gross Proceeds
	0.44500	10/03/2016	12/15/2016	4.71	4.80	0.00	0.00	-0.09	Box 6: Gross Proceeds
	0.54700	11/01/2016	12/15/2016	5.80	5.89	0.00	0.00	-0.09	Box 6: Gross Proceeds

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THE RUDLAFF FAMILY FOUNDATION
12701 MASTIQUE BCH BLVD 1904

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Proceeds from Broker and Barrier Exchange Transactions continued

Short Term Gains or Losses (Box 2) For Covered Securities (Box 5)

Description CUSIP (Box 1a)	Quantity Sold (Box 1b)	Date Acquired (Box 1c)	Date Sold or Disposed (Box 1d)	Proceeds (Box 1e)	Cost or Other Basis (Box 1f)	Accrued Market Discount (Box 1g)	Wash Sale Loss Disallowed (Box 1h)	Gain/Loss Amount (Box 1i)	Additional Information
VANGUARD FIXED INCOME - SECS FD INC SHORT-TERM CUSIP: 922061836	0.58900	12/01/2016	12/15/2016	6.25	6.27	0.00	0.00	-0.02	Box 6: Gross Proceeds
Subtotals	7.29900			\$77.39	\$78.09	\$0.00	\$0.00	(\$0.70)	
VANGUARD FUNDS - VANGUARD TOTAL STK MKT CUSIP: 922906728	1.17700	12/21/2015	12/15/2016	67.03	58.65	0.00	0.00	8.38	Box 6: Gross Proceeds
	0.97700	03/15/2016	12/15/2016	55.63	48.77	0.00	0.00	6.86	Box 6: Gross Proceeds
	0.92400	06/14/2016	12/15/2016	52.61	47.74	0.00	0.00	4.87	Box 6: Gross Proceeds
	1.02300	09/13/2016	12/15/2016	58.25	55.11	0.00	0.00	3.14	Box 6: Gross Proceeds
Subtotals	4.10100			\$233.52	\$210.27	\$0.00	\$0.00	\$23.25	
Totals				\$2,045.00	\$1,913.89	\$0.00	\$0.00	\$131.11	

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12701 MASTIQUE BCH BLVD 1904

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Proceeds from Broker and Dealer Exchange Transactions, Continued

Long Term Gains or Losses (Box 2) For Covered Securities (Box 5)

Description CUSIP (Box 1a)	Quantity Sold (Box 1b)	Date Acquired (Box 1c)	Date Sold or Disposed (Box 1d)	Proceeds (Box 1e)	Cost or Other Basis (Box 1f)	Accrued Market Discount (Box 1g)	Wash Sale Loss Disallowed (Box 1h)	Gain/Loss Amount	Additional Information
PRUDENTIAL INVT PORTS *	247.14200	12/26/2014	12/14/2016	2,234.16	2,323.13	0.00	0.00	-88.97	Box 6: Gross Proceeds
INC 15 SHORT DURATION	3.05900	02/02/2015	12/14/2016	27.65	28.69	0.00	0.00	-1.04	Box 6: Gross Proceeds
CUSIP: 74442J907	2.77900	07/01/2015	12/14/2016	25.11	25.97	0.00	0.00	-0.86	Box 6: Gross Proceeds
	2.47300	06/03/2015	12/14/2016	22.35	23.02	0.00	0.00	-0.67	Box 6: Gross Proceeds
	1.27600	09/01/2015	12/14/2016	11.53	11.75	0.00	0.00	-0.22	Box 6: Gross Proceeds
	1.35800	10/01/2015	12/14/2016	12.27	12.33	0.00	0.00	-0.06	Box 6: Gross Proceeds
	1.43800	11/02/2015	12/14/2016	13.00	13.17	0.00	0.00	-0.17	Box 6: Gross Proceeds
	0.47900	12/01/2015	12/14/2016	4.33	4.33	0.00	0.00	0.00	Box 6: Gross Proceeds
	1.30900	12/01/2015	12/14/2016	11.83	11.83	0.00	0.00	0.00	Box 6: Gross Proceeds
Subtotals	261.31200			\$2,362.23	\$2,454.22	\$0.00	\$0.00	(\$91.99)	
VANGUARD FUND *	376.38800	12/26/2014	12/15/2016	9,315.61	9,899.00	0.00	0.00	-583.39	Box 6: Gross Proceeds
TOTAL INTL STOCK INDEX	1.14800	03/25/2015	12/15/2016	28.41	31.62	0.00	0.00	-3.21	Box 6: Gross Proceeds
CUSIP: 921908818	3.99300	06/28/2015	12/15/2016	98.82	111.00	0.00	0.00	-12.18	Box 6: Gross Proceeds
	23.28300	07/20/2015	12/15/2016	576.25	634.00	0.00	0.00	-57.75	Box 6: Gross Proceeds
	2.07500	09/25/2015	12/15/2016	51.38	48.98	0.00	0.00	2.40	Box 6: Gross Proceeds
Subtotals	406.88800			\$10,070.47	\$10,724.60	\$0.00	\$0.00	(\$654.13)	
VANGUARD FUNDS *	198.75000	12/26/2014	12/15/2016	13,888.64	15,199.00	0.00	0.00	689.64	Box 6: Gross Proceeds
EQUITY INCOME FUND	1.32600	03/27/2015	12/15/2016	92.66	85.46	0.00	0.00	7.20	Box 6: Gross Proceeds
CUSIP: 921921300	1.36500	06/22/2015	12/15/2016	95.38	90.03	0.00	0.00	5.35	Box 6: Gross Proceeds
	21.76700	07/20/2015	12/15/2016	1,521.08	1,434.00	0.00	0.00	87.08	Box 6: Gross Proceeds
	1.73400	09/21/2015	12/15/2016	121.17	104.91	0.00	0.00	16.26	Box 6: Gross Proceeds
Subtotals	224.94200			\$15,718.93	\$14,913.40	\$0.00	\$0.00	\$805.53	

2016 Year-End Account Summary

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As of Date: 02/21/17

Account Number: 5266-7952

THE RUDLAFF FAMILY FOUNDATION
12701 MASTIQUE BCH BLVD 1904

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Proceeds from Broker and Barter Exchange Transactions - continued

Long Term Gains or Losses (Box 2) For Covered Securities (Box 5)

Description CUSIP (Box 1a)	Quantity Sold (Box 1b)	Date Acquired (Box 1c)	Date Sold or Disposed (Box 1d)	Proceeds (Box 1e)	Cost or Other Basis (Box 1f)	Accrued Market Discount (Box 1g)	Wash Sale Loss Disallowed (Box 1h)	Gain/Loss Amount	Additional Information
VANGUARD FUNDS TOTAL BOND MARKET INDEX CUSIP: 921937803	317.30100	12/26/2014	12/15/2016	3,947.52	3,438.36	0.00	0.00	-88.84	Box 6: Gross Proceeds
	1.41400	07/01/2015	12/15/2016	14.82	15.16	0.00	0.00	-0.24	Box 6: Gross Proceeds
	1.17600	08/03/2015	12/15/2016	12.40	12.68	0.00	0.00	-0.28	Box 6: Gross Proceeds
	0.66400	09/01/2015	12/15/2016	7.00	7.12	0.00	0.00	-0.12	Box 6: Gross Proceeds
	0.64100	10/01/2015	12/15/2016	6.76	6.91	0.00	0.00	-0.15	Box 6: Gross Proceeds
	0.66700	11/02/2015	12/15/2016	7.03	7.18	0.00	0.00	-0.15	Box 6: Gross Proceeds
	0.66700	12/01/2015	12/15/2016	7.03	7.14	0.00	0.00	-0.11	Box 6: Gross Proceeds
Subtotals	322.53000			\$3,402.66	\$3,492.55	\$0.00	\$0.00	(\$89.89)	
VANGUARD INFLATION- PROTECTED CUSIP: 922031737	111.92400	12/26/2014	12/15/2016	2,902.19	2,879.80	0.00	0.00	22.39	Box 6: Gross Proceeds
VANGUARD FIXED INCOME * SECS FD INC HIGH YIELD CUSIP: 922031760	395.58000	12/26/2014	12/15/2016	2,332.85	2,358.25	0.00	0.00	-55.40	Box 6: Gross Proceeds
	3.87300	07/01/2015	12/15/2016	22.54	22.89	0.00	0.00	-0.35	Box 6: Gross Proceeds
	3.28900	08/03/2015	12/15/2016	19.13	19.40	0.00	0.00	-0.27	Box 6: Gross Proceeds
	1.94500	09/01/2015	12/15/2016	11.32	11.32	0.00	0.00	0.00	Box 6: Gross Proceeds
	1.91500	10/01/2015	12/15/2016	11.14	10.86	0.00	0.00	0.28	Box 6: Gross Proceeds
	1.94500	11/02/2015	12/15/2016	11.32	11.28	0.00	0.00	0.04	Box 6: Gross Proceeds
	1.91200	12/01/2015	12/15/2016	11.12	10.88	0.00	0.00	0.24	Box 6: Gross Proceeds
Subtotals	410.55800			\$2,389.42	\$2,444.88	\$0.00	\$0.00	(\$55.46)	
VANGUARD FIXED INCOME * SECS FD INC SHORT-TERM CUSIP: 922031836	345.48800	12/26/2014	12/15/2016	3,662.17	3,675.99	0.00	0.00	-13.82	Box 6: Gross Proceeds
	1.01800	08/03/2015	12/15/2016	10.79	10.85	0.00	0.00	-0.06	Box 6: Gross Proceeds
	0.69700	09/01/2015	12/15/2016	6.75	6.76	0.00	0.00	-0.01	Box 6: Gross Proceeds
	0.62200	10/01/2015	12/15/2016	6.59	6.62	0.00	0.00	-0.03	Box 6: Gross Proceeds
	0.64400	11/02/2015	12/15/2016	6.82	6.85	0.00	0.00	-0.03	Box 6: Gross Proceeds
	0.62600	12/01/2015	12/15/2016	6.63	6.65	0.00	0.00	-0.02	Box 6: Gross Proceeds

2016 Year-End Account Summary

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As of Date: 02/21/17

Account Number: 5266-7352

THE RUDLAFF FAMILY FOUNDATION
12701 MASTIQUE BCH BLVD 1904

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Proceeds from Broker and Dealer Transactions - continued

Long Term Gains or Losses (Box 2) For Covered Securities (Box 5)

Description CUSIP (Box 1a)	Quantity Sold (Box 1b)	Date Acquired (Box 1c)	Date Sold or Disposed (Box 1d)	Proceeds (Box 1e)	Cost or Other Basis (Box 1f)	Accrued Market Discount (Box 1g)	Wash Sale Loss Disallowed (Box 1h)	Gain/Loss Amount (Box 1i)	Additional Information
VANGUARD FIXED INCOME *									
SECS FD INC SHORT-TERM									
CUSIP: 922031836									
Subtotals	349.03500			\$3,699.75	\$3,713.72	\$0.00	\$0.00	(\$13.97)	
VANGUARD FUNDS									
VANGUARD TOTAL STK MKT	189.38200	12/26/2014	12/15/2016	10,783.42	9,899.00	0.00	0.00	884.42	Box 6: Gross Proceeds
CUSIP: 922908728	0.88600	03/25/2015	12/15/2016	50.44	46.78	0.00	0.00	3.66	Box 6: Gross Proceeds
	0.81700	06/28/2015	12/15/2016	46.52	43.38	0.00	0.00	3.14	Box 6: Gross Proceeds
	15.11300	07/20/2015	12/15/2016	860.53	809.00	0.00	0.00	51.53	Box 6: Gross Proceeds
	1.04900	09/25/2015	12/15/2016	59.73	50.93	0.00	0.00	8.80	Box 6: Gross Proceeds
Subtotals	207.24700			\$11,800.64	\$10,849.09	\$0.00	\$0.00	\$951.55	
Totals				\$52,346.29	\$51,472.26	\$0.00	\$0.00	\$874.03	

2016 Year-End Account Summary

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As of Date: 02/21/17

Account Number: 5286-7952

THE RUDLAFF FAMILY FOUNDATION
12701 MASTIQUE BCH BLVD 1904

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Proceeds from Broker and Barter Exchange Transactions, continued

Long Term Gains or Losses (Box 2) For Noncovered Securities (Box 5)

Description CUSIP (Box 1a)	Quantity Sold	Date Acquired	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis	Accrued Market Discount	Wash Sale Loss Disallowed	Gain/Loss Amount	Additional Information
L BRANDS INC CUSIP: 501797104	340.00000	10/16/2006	11/17/2016	23,209.22	3,597.20	0.00	0.00	19,612.02	Box 6: Gross Proceeds
Totals				\$23,209.22	\$3,597.20	\$0.00	\$0.00	\$19,612.02	

For some tax lots complete data is not available. Therefore, you may see N/A in the Proceeds, Gain/Loss or Cost columns. In these situations, you should determine the actual cost or proceeds and calculate the Gain/Loss. Please note that the totals will include any available cost or proceeds, even if the Gain/Loss is marked N/A