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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2016 or tax year beginning , 2016, and ending , 20

Name of foundation THE PETER and JOAN SECCHIA FAMILY INC aka SECCHIA FAMILY FOUNDATION		A Employer identification number 38-2641093
Number and street (or P O box number if mail is not delivered to street address) 220 LYON NW SUITE 510	Room/suite	B Telephone number (see instructions)
City or town, state or province, country, and ZIP or foreign postal code Grand Rapids, MI 49503		C If exemption application is pending, check here ☐
G Check all that apply	☐ Initial return ☐ Final return ☐ Address change ☒ Initial return of a former public charity ☐ Amended return ☒ Name change	D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☐ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☒ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 17,062,486	J Accounting method ☐ Other (specify) _____ ☒ Cash ☐ Accrual	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	994,892			
2	Check ☒ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	268,144	268,144	268,144	
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10 STM139	328,491			
b	Gross sales price for all assets on line 6a 4,045,456				
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	1,591,527	268,144	268,144	
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule) STM107	23,152	6,946		16,206
b	Accounting fees (attach schedule) STM108	5,403	2,701		2,702
c	Other professional fees (attach schedule) STM109	79,275	79,275		
17	Interest				
18	Taxes (attach schedule) (see instructions) STM110	10,794	10,794		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) STM103	1,152			1,152
24	Total operating and administrative expenses. Add lines 13 through 23	119,776	99,716		20,060
25	Contributions, gifts, grants paid	636,750			636,750
26	Total expenses and disbursements. Add lines 24 and 25	756,526	99,716		656,810
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	835,001			
b	Net investment income (if negative, enter -0-)		168,428		
c	Adjusted net income (if negative, enter -0-)			268,144	

For Paperwork Reduction Act Notice, see instructions.

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	293,718	208,091	208,091
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) STM137	11,298,012	12,165,297	16,571,918
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶				
12 Investments - mortgage loans				
13 Investments - other (attach schedule)				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶ STM120)	134,140	134,140	282,477	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	11,725,870	12,507,528	17,062,486	
Liabilities	17 Accounts payable and accrued expenses	70,843	42,500	
	18 Grants payable	25,000		
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	95,843	42,500	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	11,630,027	12,465,028	
	30 Total net assets or fund balances (see instructions)	11,630,027	12,465,028	
	31 Total liabilities and net assets/fund balances (see instructions)	11,725,870	12,507,528	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,630,027
2 Enter amount from Part I, line 27a	2	835,001
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	12,465,028
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	12,465,028

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	806,272	15,045,783	0.053588
2014	751,499	15,176,972	0.049516
2013	763,086	13,937,331	0.054751
2012	727,495	13,152,917	0.055311
2011	615,489	12,973,322	0.047443

2 Total of line 1, column (d)	2	0.260608
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.052122
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	15,443,833
5 Multiply line 4 by line 3	5	804,963
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,684
7 Add lines 5 and 6	7	806,647
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	656,810

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	3,369
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	3,369
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,369
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	3,369
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c) and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	X	
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**5b****c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PETER F SECCHIA	PRESIDENT			
220 LYON NW SUITE 510, MI 49503	2.00	0	0	0
JAMES A ENS	DIRECTOR			
220 LYON NW SUITE 510, MI 49503	0.00	0	0	0
MARK A SCHUT	TREASURER			
220 LYON NW SUITE 510, MI 49503	2.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions) If none, enter

"NONE"

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions) If none, enter "NONE "**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 West Michigan Sprts Commission -Operational support and construction of Art Van fields	105,000
2 Michigan State University - Mike Sadler Scholarship Fund and Athletic Travel Fund	103,500
3 Helen DeVos Childrens Hospital - launch the Care Partners program to assist families with administrative support while caring for sick children	60,000
4 Grand Action- captial campaign	50,000

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	15,561,679
b	Average of monthly cash balances	1b	117,339
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	15,679,018
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	15,679,018
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	235,185
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	15,443,833
6	Minimum investment return. Enter 5% of line 5	6	772,192

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	772,192
2a	Tax on investment income for 2016 from Part VI, line 5	2a	3,369
b	Income tax for 2016 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	3,369
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	768,823
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	768,823
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	768,823

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	656,810
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	656,810
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	656,810

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				768,823
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only				
b Total for prior years				
3 Excess distributions carryover, if any, to 2016				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e				
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 656,810				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2016 distributable amount				656,810
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below.				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				112,013
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or

☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2016	(b) 2015	(c) 2014	(d) 2013	
268,144				268,144
227,922				227,922
656,810				656,810
656,810				656,810
514,795				514,795

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc , Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ALS Assoc of MI 675 E Big Beaver Rd Troy, MI 48083	none	PC	Nanas Run	1,000
American Soc of Ital Leg of Merit 60 East 42nd st Suite 2214 New York, NY 10165	none	PC	Membership	500
Armed Forces Thanksgiving 77 Monroe Ctr NW Grand Rapids, MI 49503	none	PC	Luncheon event	4,400
ArtPrize GR 201 Monroe NW Grand Rapids, MI 49503	none	PC	Artprize 2016	3,000
Baxter Community Center 935 Baxter SE Grand Rapids, MI 49506	none	PC	Year end gift	3,500
Boy Scouts of America 3213 Walker NW Grand Rapids, MI 49544	none	PC	Gr Ford Council 2016	5,000
Boys and Girls Clubs of Youth Comm 235 Straight NW Grand Rapids, MI 49504	none	PC	Annual Campaign Gift Camp O'Malley	25,000
Broadway Theater Guild 122 Lyon NW Grand Rapids, MI 49503	none	PC	Scholarships 2016	10,000
Total			3a	
b Approved for future payment				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Catholic Charities West MI 360 Division Ave S Grand Rapids, MI 49503	none	PC	Let's go to Bat for Kids 2016	500
Catholic Foundation of West MI 360 Division Ave S Grand Rapids, MI 49503	none	PC	Bishops Angels	1,000
Childrens Trust Fund PO Box 30037 Lansing, MI 48909	none	PC	Auction Event 2016	1,000
Close Up Foundation 2930 Kanpp NE Grand Rapids, MI 49525	none	PC	Close up Washington	1,000
Larchmont Comm Counseling Ctr 234 Stanley Ave Mamaroneck, NY 10543	none	PC	Support 2016	1,000
Creative Youth Center 413 Eastern Ave SE Grand Rapids, MI 49503	none	PC	Annual gift 2016	500
Downtown Emergency Service Ctr 515 Third Ave Seattle, WA 98104	none	PC	Annual gift 2016	1,500
East Grand Rapids Comm Fndn 750 Lakeside Dr SE Grand Rapids, MI 49506	none	PC	Ice Breakers Art Exhibit	1,000
Total			3a	
b Approved for future payment				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
East Grand Rapids High School 2915 Hall St SE Grand Rapids, MI 49506	none	PC	We the People 2016	1,500
East Grand Rapids Schools Fndn 2915 Hall St SE Grand Rapids, MI 49506	none	PC	Community Service Awards	2,000
Finish the Mission Veteran Relief F 9341 Laubach Ave Sparta, MI 49345	none	PC	Freedom Cruise 2016	5,000
First Steps 678 Front St NW Grand Rapids, MI 49504	none	PC	Success starts Early Campaign	6,500
Gainey Foundation 1593 Galbraith Ave SE Grand Rapids, MI 49546	none	PC	Two Moose Camp	1,000
Gerald R Ford Foundation 303 Pearl St NW Grand Rapids, MI 49503	none	PC	Dedication Am First Ladies	10,000
Grand Haven Coast Guard Festival 133 N Second St Grand Haven, MI 49417	none	PC	Festival 2016	1,000
Girls Choral Academy 2920 Fuller Ave NE Grand Rapids, MI 49505	none	PC	Gift 2016	750
Total			3a	
b Approved for future payment				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Grand Rapids Comm College Fndn 143 Bostwick NE Grand Rapids, MI 49503	none	PC	Scholarship Fund	1,000
Grand Rapids Downtown Mkt Ed Fund 435 Ionia SW Grand Rapids, MI 49503	none	PC	Scholarship Fund	5,000
Grand Rapids Public Museum 272 Pearl NW Grand Rapids, MI 49504	none	PC	Annual Gift 2016	6,000
Grand Action 120 Lyon NW Grand Rapids, MI 49503	none	PC	Downtown Market Capital Campaign	50,000
Grand Rapids Sports Hall of Fame 4585 40th SE Grand Rapids, MI 49512	none	PC	Basketball Classic	2,000
Grand Rapids Student Advancement F 111 Library NE Grand Rapids, MI 49503	none	PC	Annual gift 2016	1,500
Grand Vallet State University 401 Fulton St W Grand Rapids, MI 49504	none	PC	Speakers Series 2016	12,500
Guiding Light Mission 255 S Division Grand Rapids, MI 49503	none	PC	Annual Gift 2016	1,000
Total			3a	
b Approved for future payment				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Habitat for Humanity Kent Co 425 Pleasant St SW Grand Rapids, MI 49503	none	PC	Welcome Home Veterans	2,500
Heart of West Mi United Way 118 Commerce SW Grand Rapids, MI 49503	none	PC	2016 pledge	15,000
Helen DeVos Childrens Hospital 100 Michigan NE Grand Rapids, MI 49503	none	PC	Care Partners pledge 2016	60,000
Junior Achievement 2650 East Beltline NE Grand Rapids, MI 49546	none	PC	2016 WM Hall of Fame	1,000
Juvenile Diabetes Assoc 5075 Cascade Rd Se Suite F Grand Rapids, MI 49546	none	PC	Beat the Bridge	1,200
Kent Co Parks Foundation PO Box 230165 Grand Rapids, MI 49523	none	PC	Tree planting	17,200
Kids Food Basket 2055 Oak Industrial Dr NE Grand Rapids, MI 49505	none	PC	Campaign 2016	2,500
Literacy Center of West MI 1120 Monroe NW Suite 240 Grand Rapids, MI 49503	none	PC	Spellabration 2016	5,000
Total			3a	
b Approved for future payment				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Mackinac Center 140 West Main St Midland, MI 48640	none	PC	Operating Fund	10,000
Mamaroneck SEPTA 1045 Nautilus Lane Mamaroneck, NY 10543	none	PC	Murray Ave School support	2,000
F. Meijer Gardens 1000 East Beltline NE Grand Rapids, MI 49525	none	PC	Japanese Gardens lecture series	10,000
Michigan Political History Soc. PO Box 4684 East Lansing, MI 48826	none	PC	Engler tribute	5,000
Michigan Capitol COntidential 140 West Main St Midland, MI 48640	none	PC	Annual gift 2016	5,000
Michigan State University 220 Trowbridge Rd East Lansing, MI 48824	none	PC	Athletic Dept travel fund	103,500
National Italian American Found 1860 19th NW Washington, DC 20009	none	PC	Scalia portrait	400
Noorthoek Academy PO Box 6241 Grand Rapids, MI 49516	none	PC	Big Step Walk 2016	500
Total			3a	
b <i>Approved for future payment</i>				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Northwood University 4000 Whiting Dr Midland, MI 48640	none	PC	Lift a Thon	500
Ocean Ridge Police Dept Support Grp 6450 N Ocean Blvd Boynton Beach, FL 33435	none	PC	Support Group 2016	1,000
Opera Grand Rapids 1320 Fulton St E Grand Rapids, MI 49503	none	PC	Student Bus Program	12,500
Oriental Institute 1155 East 58th Chicago, IL 60637	none	PC	Epigraph Survey	2,500
Pink Tie Guys 220 Lyon Nw Ste 510 Grand Rapids, MI 49503	none	PC	S. Komen Cancer Fund	5,000
Right Place Foundation 125 Ottawa NW Suite 450 Grand Rapids, MI 49503	none	PC	Pledge 2 of 5	1,000
Safe Driving Choices 3849 Lake Michigan Dr NW Grand Rapids, MI 49534	none	PC	Annual gift 2016	5,000
Silent Observer 111 Pearl St NW Grand Rapids, MI 49503	none	PC	Forsyth event	5,000
Total			3a	
b Approved for future payment				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Special Olympics of MI Central Michigan Univ Mount Pleasant, MI 48859	none	PC	Endowment Fund	50,000
St Cecilia Music Society 24 Ransom NE Grand Rapids, MI 49503	none	PC	Grand Opening	1,300
St Johns Nursery School 4 Fountain Sq Larchmont, NY 10538	none	PC	Operations support	1,000
St Marys Doran Foundation 200 Jefferson Se Grand Rapids, MI 49503	none	PC	Annual gift 2016	2,500
St Marys of the Immaculate 219 Bean Ave Los Gatos, CA 95030	none	PC	Pledge	7,000
St Patricks Parish 920 Fulton St Grand Haven, MI 49417	none	PC	Pledge drive	15,000
State Games of Michigan 171 Monroe NW Suite 545 Grand Rapids, MI 49503	none	PC	Adopt an Athlete	1,000
Steepletown Neighborhood Services 671 Davis NW Grand Rapids, MI 49504	none	PC	Taste the West Side 2016	1,000
Total			3a	
b Approved for future payment				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Student Advancement Foundation 111 Library NE Grand Rapids, MI 49503	none	PC	Mind Share 2016	5,500
Treehouse 2100 24th Ave Suite 200 Seattle, WA 98144	none	PC	Annual gift 2016	1,500
West Michigan Youth Football 8615 9 Mile Rd NE Rockford, MI 49341	none	PC	Youth Football Classic	1,000
West Michigan Aviation Academy 5363 44th St SE Grand Rapids, MI 49512	none	PC	Leaders of Tomorrow	5,000
West Michigan Sports Commission 171 Monroe NW Suite 700 Grand Rapids, MI 49503	none	PC	Art Van Fields	105,000
Total			3a	636,750
b Approved for future payment				
Total			3b	

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

- | | | Yes | No |
|---|---|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

Signature of officer or trustee

8-17-17

Date _____

PRESIDENT

Title

May the IRS discuss this return with the preparer shown below (see inst.)? ☐ Yes ☒ No

**Paid
Preparer
Use Only**

Pnnt/Type preparer's name

Mark A Schut

Preparer's signature

4

Date _____

08-17-2017

Check	☒	
self-employed		

PTIN

P00006430

Firm's name	▶ Mark A Schut CPA PLC
Firm's address	▶ 3849 Lake Michigan Dr NW Grand Rapids MI 49534

Firm's EIN	▶
Phone no	616-791-0095

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

OMB No 1545-0047

2016

Name of the organization

THE PETER and JOAN SECCHIA FAMILY INC

Employer identification number

38-2641093

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☐ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☒ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE PETER and JOAN SECCHIA FAMILY INC	Employer identification number 38-2641093
---	--

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Peter F Secchia 220 Lyon NW Suite 510 Grand Rapids, MI 49503	\$ 994,892	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

THE PETER and JOAN SECCHIA FAMILY INC

Employer identification number

38-2641093

Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

[illegible]

Federal Supporting Statements

2016 PG01

Name(s) as shown on return

FEIN

THE PETER and JOAN SECCHIA FAMILY INC

38-2641093

Form 990PF - Part II - Line 15

Statement #120

Other Assets Schedule

Description	BOY Book	EOY Book	FMV
Cash Surr Value Life Ins	134,140	134,140	282,477
Total	134,140	134,140	282,477

Form 990PF - Part II - Line 10(b)
Investments: Corporate Stock Schedule

PG01
Statement #137

Category	BOY	Book Value	EOY FMV
INvestment Securities	11,298,012	12,165,297	16,571,918
Totals	11,298,012	12,165,297	16,571,918

Federal Supporting Statements

2016 PG01

Name(s) as shown on return

FEIN

THE PETER and JOAN SECCHIA FAMILY INC

38-2641093

Form 990PF - Part I - Line 6(a)
Gain(Loss) from Sale of Other Assets Schedule

Statement #139

Name	Legacy Trust St Covered
Term	Short-Term
Date Acquired	
How Acquired	purchase
Date Sold	2016-12
Purchaser	various
Gross Sales	\$ 657,984
Basis	\$ 691,784
Accumulated Depreciation	\$ 0
Sales Expense	\$ 0

Total Net \$ (33,800)

Name	Legacy Trust LT Covered
Term	Long-Term
Date Acquired	
How Acquired	purchase
Date Sold	2016-12
Purchaser	various
Gross Sales	\$ 935,707
Basis	\$ 811,636
Accumulated Depreciation	\$ 0
Sales Expense	\$ 0

Total Net \$124,071

Name	Legacy Trust LT Uncovered
Term	Long-Term
Date Acquired	
How Acquired	PURCHASE
Date Sold	2016-12
Purchaser	VARIOUS
Gross Sales	\$ 18,752
Basis	\$ 6,418
Accumulated Depreciation	\$ 0
Sales Expense	\$ 0

Total Net \$12,334

Name	Fidelity ST Covered
Term	Short-Term
Date Acquired	
How Acquired	PURCHASE
Date Sold	2016-12
Purchaser	Various
Gross Sales	\$ 412,423
Basis	\$ 431,636
Accumulated Depreciation	\$ 0
Sales Expense	\$ 0

Total Net \$ (19,213)

Federal Supporting Statements

2016 PG02

Name(s) as shown on return

FEIN

THE PETER and JOAN SECCHIA FAMILY INC

38-2641093

Form 990PF - Part I - Line 6(a)
Gain(Loss) from Sale of Other Assets Schedule

Statement #139

Name	FIDELITY LT COVERED
Term	Long-Term
Date Acquired	
How Acquired	PURCHASE
Date Sold	2016-12
Purchaser	VARIOUS
Gross Sales	\$ 579,403
Basis	\$ 596,563
Accumulated Depreciation	\$ 0
Sales Expense	\$ 0

Total Net \$ (17,160)

Name	FIDELITY LT UNCOVERED
Term	Long-Term
Date Acquired	
How Acquired	PURCHASE
Date Sold	2016-12
Purchaser	VARIOUS
Gross Sales	\$ 1,428,820
Basis	\$ 1,178,928
Accumulated Depreciation	\$ 0
Sales Expense	\$ 0

Total Net \$249,892

Name	Legacy Trust LT Cap Gain Distr
Term	Long-Term
Date Acquired	
How Acquired	Purchase
Date Sold	2016-12
Purchaser	various
Gross Sales	\$ 12,367
Basis	\$ 0
Accumulated Depreciation	\$ 0
Sales Expense	\$ 0

Total Net \$12,367

Federal Supporting Statements

2016 PG01

Name(s) as shown on return

Your Social Security Number

THE PETER and JOAN SECCHIA FAMILY INC

38-2641093

Statement #103~

Form 990PF - Part I - Line 23 - Other Expenses Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Bank Charges	982	0	0	982
Filing Fees	170	0	0	170
Totals	1,152	0	0	1,152

PG01

Statement #107~

Form 990PF - Part I - Line 16(a) - Legal Fees Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Legal Fees	23,152	6,946	0	16,206
Totals	23,152	6,946	0	16,206

Federal Supporting Statements

2016 PG01

Your Social Security Number

38-2641093

Name(s) as shown on return

THE PETER and JOAN SECCHIA FAMILY INC

Statement #108~

Form 990PF - Part I - Line 16(b) - Accounting Fees Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Accounting Fees	5,403	2,701	0	2,702
Totals	5,403	2,701	0	2,702

PG01

Statement #109~

Form 990PF - Part I - Line 16(c) - Other Professional Fees Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Investment Management Fees	79,275	79,275	0	0
Totals	79,275	79,275	0	0

2016 PG01		2016 PG01
		Name(s) as shown on return THE PETER and JOAN SECCHIA FAMILY INC Your Social Security Number 38-2641093

Statement #110~

Form 990PF - Part I - Line 18 - Taxes Schedule

Description	Revenue and expenses	Net Investment	Adjusted net income	Charitable purpose
Income Taxes	10,794	10,794	0	0
Totals	10,794	10,794	0	0